KENTUCKY HOUSING CORPORATION

SECONDARY MARKET DISCLOSURE REPORT

HOUSING REVENUE BOND RESOLUTION

AS OF OCTOBER 1, 2026

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

GENERAL INFORMATION

As of October 1, 2026

AGENCY

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TRUSTEE

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GENERAL INFORMATION

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CONDENSED FINANCIAL INFORMATION

Assets:	
Single Family Loans	$ 134,771,453
Multifamily Loans	4,662,879
Subtotal	139,434,332
Investments	219,452,551
Real Estate Owned	-
Total Assets	358,886,883
Bonds Outstanding	72,280,000
Asset Coverage	$ 286,606,883

Bond Rating:

Standard & Poor's	***AAA***
Moody's	***Aaa***

The individual bond series of the Housing Revenue Bond Resolution are issued as parity bonds, equally and ratably secured by the total assets of the indenture.

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

SINGLE FAMILY MORTGAGE LOANS

As of October 1, 2026

Series	Number of Loans Outstanding	Weighted Average Mortgage Rate		Outstanding Principal Bal.
Excess Loans not Allocated to a Bond Series	1,608	5.105%	$	52,126,107
2014 A	219	5.176%		8,909,373.14
2014 B	90	5.278%		4,468,483
2016 A	351	4.132%		17,742,743
2016 B	194	5.268%		10,268,770
2021 B	550	4.805%		19,010,210
Trust [1]	448	1.980%		21,599,784
2021 AB Trust [1]	25	1.569%		645,982.25
TOTAL	3,485		$	134,771,453

1. The Trust Funds are funded by excess revenues and excess Debt Service Reserve Fund transfers.

* Please refer to the disclaimer on page 19

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
MULTIFAMILY MORTGAGE LOANS
As of October 1, 2026

Series	Total Number of Loans Outstanding	Interest Rate	Original Principal Balance	Outstanding Principal Balance
Excess Loans not Allocated to a Bond Series	2	1.500%	$ 4,082,100	$ 1,023,312
	1	2.000%	2,480,000	441,639
	1	3.000%	1,376,701	322,082
	1	3.500%	409,423	288,384
	1	4.000%	660,000	301,231
	1	6.000%	3,651,700	346,933
	4	6.080%	3,810,597	824,819
	1	6.125%	112,300	56,148
	1	6.250%	90,000	39,384
	1	7.500%	3,952,700	355,467
	1	7.750%	2,031,600	102,485
	15		22,657,121	4,101,884
2021 B	5	8.250%	3,392,700	560,995
	5		3,392,700	560,995
TOTAL	20		$ 26,049,821	$ 4,662,879

NOTE: The majority of multifamily loans have an original term of 40 years and all are FHA-insured. A portion of the loans are under the HUD risk-sharing program, where KHC assumes 25 percent of the risk.

* Please refer to the disclaimer on page 19

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
BONDS AND LOANS OUTSTANDING
AND REMAINING ACQUISITION FUNDS
As of October 1, 2026

Series	Bonds Outstanding	Outstanding Principal Balance All Mortgages	Mortgage Backed Securities	Total Assets
Excess Loans not Allocated to a Bond Series	$ -	$ 56,227,991	$ 1,132,404	$ 57,360,395
2006 KLMNO	6,420,000			-
2007 GHIJ	8,900,000			-
2014 A	2,725,000	8,909,373		8,909,373
2014 B	4,350,000	4,468,483		4,468,483
2016 A	12,135,000	17,742,743		17,742,743
2016 B	1,600,000	10,268,770		10,268,770
2021 B	36,150,000	19,571,205	2,353,963	21,925,168
Trust	-	21,599,784		21,599,784
2021 AB Trust	-	645,982		645,982
TOTAL	$ 72,280,000	$ 139,434,332	$ 3,486,367	$ 142,920,699

* Please refer to the disclaimer on page 19

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

SINGLE FAMILY LOAN PORTFOLIO CHARACTERISTICS

As of October 1, 2026

Series	Average Loan Amount	Percentage of Current Portfolio		Insurance			
		New Construction	Existing Construction	FHA	VA	CONV	RD
Excess Loans not Allocated to a Bond Series	$ 75,328	10.60%	89.40%	66.78%	4.03%	1.43%	27.76%
2014 A	83,781	12.79%	87.21%	66.21%	3.20%	0.91%	29.68%
2014 B	85,603	5.56%	94.44%	80.00%	2.22%	1.11%	16.67%
2016 A	90,455	15.95%	84.05%	67.52%	1.14%	13.96%	17.38%
2016 B	88,113	14.95%	85.05%	77.84%	2.06%	6.70%	13.40%
2021 B	79,945	13.37%	86.63%	65.66%	2.36%	0.91%	31.03%
Trust	87,498	32.81%	67.19%	65.85%	3.57%	0.89%	29.69%
2021 AB Trust	80,437	36.00%	64.00%	64.00%	0.00%	0.00%	36.00%

* Please refer to the disclaimer on page 19

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

SINGLE FAMILY LOAN
DELINQUENCY AND FORECLOSURE STATISTICS

As of October 1, 2026

Series	Number of Loans	Delinquent Loan Balance	Payments Past Due as a Percentage of Number of Loans Outstanding					
			60 days		90 Days		In Foreclosure	
			#	%	#	%	#	%
Excess Loans not Allocated to a Bond Series	1,608	$ 1,984,069	11	0.68%	19	1.18%	15	0.93%
2014 A	219	231,747	1	0.46%	2	0.91%	1	0.46%
2014 B	90	501,363	1	1.11%	5	5.56%	1	1.11%
2016 A	351	324,753	2	0.00%	4	0.00%	2	0.00%
2016 B	194	347,777	-	0.00%	4	0.00%	3	0.00%
2021 B	550	534,903	2	0.00%	5	0.00%	4	0.00%
Trust	448	569,669	1	0.22%	5	1.12%	4	0.89%
2021 AB Trust	25	60,226	-	0.00%	1	4.00%	-	0.00%
TOTAL	3,485	$ 4,554,506	18	0.52%	45	1.29%	30	0.86%

* Please refer to the disclaimer on page 19

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

SINGLE FAMILY LOAN

SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS

As of July 1, 2026

Period Ending	Excess Loans not Allocated to a Bond	2014A	2014B	2016 A	2016B	2021AB
Dec 2005						
Jun 2006						
Dec 2006						
Jun 2007						
Dec 2007						
Jun 2008						
Dec 2008						
Jun 2009						
Dec 2009						
Jun 2010						
Dec 2010						
Jun 2011						
Dec 2011						
Jun 2012						
Dec 2012						
Jun 2013						
Dec 2013						
Jun 2014						
Dec 2014						
Jun 2015	148%	187%	136%			
Dec 2015	182%	171%	301%			
Jun 2016	243%	277%	236%			
Dec 2016	203%	151%	229%	172%		
Jun 2017	144%	120%	179%	172%	105%	
Dec 2017	149%	194%	204%	170%	198%	
Jun 2018	123%	126%	132%	108%	96%	
Dec 2018	137%	170%	240%	151%	213%	
Jun 2019	141%	102%	120%	166%	147%	
Dec 2019	314%	197%	184%	192%	224%	
Jun 2020	129%	150%	207%	163%	111%	
Dec 2020	157%	143%	161%	175%	133%	
Jun 2021	175%	158%	218%	214%	247%	
Dec 2021	130%	231%	216%	154%	202%	369%
Jun 2022	169%	74%	120%	203%	128%	162%
Dec 2022	91%	69%	176%	138%	85%	107%
Jun 2023	92%	40%	65%	101%	146%	111%
Dec 2023	94%	109%	163%	107%	197%	80%
Jun 2024	96%	172%	87%	104%	79%	95%
Dec 2024	105%	77%	50%	23%	98%	97%
Jun 2025	70%	80%	61%	93%	84%	83%
Dec 2025	140%	62%	122%	120%	137%	84%
Jun 2026	146%	231%	41%	94%	77%	106%
Wtd Avg	**156%**	**153%**	**181%**	**150%**	**145%**	**142%**

* Please refer to the disclaimer on page 19

Redemption Strategy

Bonds issued by Kentucky Housing Corporation (the "Corporation") are subject to redemption at any time, at par, from mortgage loan principal payments and recoveries of principal not otherwise required to pay debt service on Bonds and excess revenues. It has been the practice of the Corporation to redeem bonds monthly or quarterly. The Internal Revenue Code (IRC) requires that mortgage loan principal payments and recoveries of principal restricted by the 10-year rule be used to redeem bonds within the Series to which such mortgage loans are allocated for tax purposes. (The following schedule on page 9 provides restricted percentages by Series).

The Resolutions of individual Series may have additional requirements regarding the redemption of specific bonds. For example, the Corporation has issued Planned Amortization Class (PAC) Bonds within the structure of certain Series. This requires recoveries of principal, up to a predetermined level, to be used to redeem the PAC bonds. This level is based on assumptions regarding portfolio performance and prepayments. Within other Series a 10-year redemption lockout has been offered to a bondholder. In exchange, the holder accepted a lower interest rate.

In lieu of redeeming bonds as described above, the Corporation may use unrestricted mortgage loan principal payments and recoveries of principal to purchase additional mortgage loans. If mortgage loans are not purchased, the Corporation uses unrestricted mortgage loan principal payments and recoveries of principal to redeem Bonds, including cross-calling Bonds between Series. It is the general practice of the Corporation to cross-call Bonds with the highest interest rates. Future cross-call redemptions, if any, may be affected by redemption provisions of individual Series and federal tax requirements. (Page 10 provides a listing of the outstanding series with the highest coupon rates in the Corporation's current portfolio).

* Please refer to the disclaimer on page 19

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Composite 10-Year Rule Table
(through 2021 Series B)
As of October 1, 2026

Bond Series	Weighted Average
2006 O	-
2007 J	-
2014 A	-
2014 B	-
2016 A	-
2016 B	-
2021 B	-

* Please refer to the disclaimer on page 19

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through 2021 Series B)
As of October 1, 2026

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
4.000%	2016 B	7/1/2037	645,000	645,000	0.89%	PAC
3.948%	2014 A	7/1/2029	2,725,000	3,370,000	3.77%	Available
3.828%	2014 B	7/1/2029	4,350,000	7,720,000	6.02%	Available
3.499%	2016 A	7/1/2031	12,135,000	19,855,000	16.79%	Available
3.462%	2016 B	1/1/2027	955,000	20,810,000	1.32%	Available

* Please refer to the disclaimer on page 19

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES O
As of October 1, 2026
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/36	Term	Variable	$ 29,035	$ 4,860	$ 17,755	$ 6,420
			$ 29,035	$ 4,860	$ 17,755	$ 6,420

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 29,035
04/01/09	2036	$ -	$ 440.00	$ -	28,595
07/01/09	2036	-	1,930	-	26,665
10/01/09	2036	-	970	-	25,695
01/01/10	2036	-	1,405	-	24,290
10/01/10	2036	-	500	-	23,790
01/01/11	2036	-	1,725	-	22,065
07/01/11	2036	-	2,035	-	20,030
10/01/11	2036	-	540	-	19,490
12/01/11	2036	-	330	-	19,160
05/01/12	2036	-	1,000	-	18,160
08/01/12	2036	-	500	-	17,660
09/01/12	2036	-	1,000	-	16,660
08/09/13	2036	-	375	-	16,285
09/10/13	2036	-	565	-	15,720
02/05/14	2036	-	200	-	15,520
01/01/17	2036	215	-	-	15,305
07/01/17	2036	220	-	-	15,085
01/01/18	2036	225	-	-	14,860
07/01/18	2036	230	-	-	14,630
01/01/19	2036	235	-	-	14,395
07/01/19	2036	245	-	-	14,150
01/01/20	2036	245	-	-	13,905
07/01/20	2036	260	-	-	13,645
01/01/21	2036	-	-	270	13,375
07/01/21	2036	275	-	-	13,100
01/01/22	2036	285	-	-	12,815
06/06/22	2036	-	-	295	12,520
10/03/22	2036	-	-	305	12,215
07/01/23	2036	315	-	-	11,900
01/01/24	2036	330	-	-	11,570
07/01/24	2036	345	-	-	11,225
01/01/25	2036	345	-	-	10,880
07/01/25	2036	350	-	-	10,530
01/01/26	2036	360	-	-	10,170
07/01/26	2036	380	-	3,370	6,420
		$ 4,860	$ 13,515	$ 4,240	$ 6,420

* Please refer to the disclaimer on page 19

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2007 SERIES J

As of October 1, 2026

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	$ 17,130	$ 3,230	$ 5,000	$ 8,900
			$ 17,130	$ 3,230	$ 5,000	$ 8,900

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 17,130
01/01/09	2037	$ -	$ 810	$ -	16,320
07/01/09	2037	-	1,685	-	14,635
01/01/11	2037	-	500	-	14,135
09/10/13	2037	-	615	-	13,520
10/15/13	2037	-	280	-	13,240
01/01/14	2037	-	500	-	12,740
01/01/18	2037	160	-	-	12,580
07/01/18	2037	170	-	-	12,410
01/01/19	2037	175	-	-	12,235
07/01/19	2037	180	-	-	12,055
01/01/20	2037	190	-	-	11,865
07/01/20	2037	190	-	-	11,675
01/01/21	2037	-	-	190	11,485
07/01/21	2037	195	-	-	11,290
01/01/22	2037	205	-	-	11,085
06/06/22	2037	-	-	205	10,880
10/03/22	2037	-	-	215	10,665
07/01/23	2037	225	-	-	10,440
01/01/24	2037	235	-	-	10,205
07/01/24	2037	245	-	-	9,960
01/01/25	2037	255	-	-	9,705
07/01/25	2037	260	-	-	9,445
01/01/26	2037	265	-	-	9,180
07/01/26	2037	280	-	-	8,900
		$ 3,230	$ 4,390	$ 610	$ 8,900

* Please refer to the disclaimer on page 19

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2014 SERIES A
As of October 1, 2026
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	0.250%	$ 2,075	$ 750	$ 1,325	$ -
07/01/15	Serial	0.300%	2,085	1,415	670	-
01/01/16	Serial	0.400%	2,170	85	2,085	-
07/01/16	Serial	0.570%	2,205	-	2,205	-
01/01/17	Serial	0.937%	2,245	1,490	755	-
07/01/17	Serial	1.107%	2,285	2,285	-	-
01/01/18	Serial	1.494%	2,120	2,120	-	-
07/01/18	Serial	1.694%	2,160	-	2,160	-
01/01/19	Serial	1.994%	2,135	2,135	-	-
07/01/19	Serial	2.124%	2,170	-	2,170	-
01/01/20	Serial	2.400%	2,240	-	2,240	-
07/01/20	Serial	2.550%	2,295	-	2,295	-
01/01/21	Serial	2.700%	2,350	-	2,350	-
07/01/21	Serial	2.780%	2,405	-	2,405	-
01/01/22	Serial	2.948%	2,170	-	2,170	-
07/01/22	Serial	3.018%	2,840	-	2,840	-
01/01/23	Serial	3.128%	2,605	-	2,605	-
07/01/23	Serial	3.248%	2,655	2,655	-	-
01/01/24	Serial	3.348%	2,720	2,720	-	-
07/01/24	Serial	3.418%	2,790	2,790	-	-
07/01/29	Term	3.948%	6,975	4,250	-	2,725
01/01/34	Term	4.296%	7,750	-	7,750	-
			$ 61,445	$ 22,695	$ 36,025	$ 2,725

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 61,445
10/17/14	2015		$ 1,325	-	60,120
01/01/15	2015	$ 750	-	-	59,370
03/20/15	2015	-	670	-	58,700
07/01/15	2015	1,415	-	-	57,285
10/16/15	2016	-	2,085	-	55,200
01/01/16	2016	85	-	-	55,115
02/11/16	2016	-	670	-	54,445
05/20/16	2016	-	1,535	-	52,910
10/12/16	2017	-	755	-	52,155
01/01/17	2017	1,490	-	-	50,665
07/01/17	2017	2,285	-	-	48,380
01/01/18	2018	2,120	-	-	46,260
03/21/18	2018	-	-	$ 2,160	44,100
01/01/19	2019	2,135	-	-	41,965
03/21/19	2019	-	-	2,170	39,795
08/23/19	2020	-	-	2,240	37,555
01/01/20	2020	-	400	-	37,155
02/26/20	2020	-	-	1,100	36,055
04/06/20	2020		-	795	35,260
04/06/20	2034		-	2,595	32,665
08/26/20	2021	-	-	2,350	30,315
10/26/20	2034	-	-	3,250	27,065
02/25/21	2021	-	-	2,405	24,660
09/03/21	2022	-	-	2,170	22,490
01/01/22	2034	-	-	1,905	20,585
06/06/22	2022	-	683	2,157	17,745
10/03/22	2023	-	710	1,895	15,140
07/01/23	2023	2,655	-	-	12,485
01/01/24	2024	2,720	-	-	9,765
07/01/24	2024	2,790	-	-	6,975
01/01/25	2029	1,505	-	-	5,470
07/01/25	2029	1,455	-	-	4,015
01/01/26	2029	635	-	-	3,380
07/01/26	2029	655	-	-	2,725
		$ 22,695	$ 8,833	$ 27,192	$ 2,725

* Please refer to the disclaimer on page 19

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2014 SERIES B
As of October 1, 2026
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/15	Serial	0.180%	$ 515	$ 515		$ -
01/01/16	Serial	0.300%	515	-	$ 515	-
07/01/16	Serial	0.600%	515	-	515	-
01/01/17	Serial	1.131%	520	520	-	-
07/01/17	Serial	1.231%	525	-	525	-
01/01/18	Serial	1.678%	530	530	-	-
07/01/18	Serial	1.828%	530	-	530	-
01/01/19	Serial	2.178%	540	540	-	-
07/01/19	Serial	2.278%	545	-	545	-
01/01/20	Serial	2.385%	550	-	550	-
07/01/20	Serial	2.535%	555	-	555	-
01/01/21	Serial	2.735%	565	-	565	-
07/01/21	Serial	2.835%	570	-	570	-
01/01/22	Serial	2.878%	580	-	580	-
07/01/22	Serial	2.928%	585	-	585	-
01/01/23	Serial	3.028%	600	-	600	-
07/01/23	Serial	3.178%	605	605	-	-
01/01/24	Serial	3.278%	620	620	-	-
07/01/24	Serial	3.278%	630	630	-	-
01/01/25	Serial	3.378%	640	640	-	-
07/01/25	Serial	3.378%	650	650	-	-
07/01/29	Term	3.828%	5,685	1,335	-	4,350
07/01/32	Term	4.097%	4,335	-	4,335	-
07/01/36	PAC	4.000%	8,095	-	8,095	-
			$ 30,000	$ 6,585	$ 19,065	$ 4,350

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 30,000
03/20/15	2036		$ 665		29,335
07/01/15	2015	$ 515	-		28,820
10/16/15	2016	-	515		28,305
10/16/15	2036	-	635		27,670
02/11/16	2036	-	610		27,060
05/20/16	2016	-	515		26,545
08/15/16	2036	-	585		25,960
01/01/17	2036	520	-		25,440
02/15/17	2036	-	340		25,100
05/19/17	2017	-	475	$ 50	24,575
05/19/17	2036	-	220	-	24,355
09/22/17	2036	-	535	-	23,820
01/01/18	2036	530	-	-	23,290
03/21/18	2018	-	-	530	22,760
07/01/18	2036	-	360	150	22,250
08/22/18	2036	-	485	-	21,765
01/01/19	2019	540	-		21,225
03/21/19	2019	-	-	545	20,680
03/21/19	2036	-	465	-	20,215
08/23/19	2020	-	-	550	19,665
08/23/19	2036	-	410	35	19,220
02/26/20	2036	-	425	-	18,795
04/06/20	2020	-	-	555	18,240
08/26/20	2021	-	-	565	17,675
08/26/20	2036	-	405	-	17,270
02/25/21	2021	-	-	570	16,700
02/25/21	2036	-	385	-	16,315
09/03/21	2022		375	205	15,735
09/03/21	2036		365	-	15,370
01/01/22	2032	-	-	4,335	11,035
06/06/22	2022		376	209	10,450
06/06/22	2036	-	-	345	10,105
10/03/22	2023	-	304	296	9,505
10/03/22	2036	-	-	330	9,175
07/01/23	2023	605	-	-	8,570
01/01/24	2024	620	-	-	7,950
07/01/24	2024	630	-	-	7,320
08/01/24	2036	-	-	345	6,975
01/01/25	2025	640	-	-	6,335
07/01/25	2025	650	-	-	5,685
01/01/26	2029	660	-	-	5,025
07/01/26	2029	675	-	-	4,350
		$ 6,585	$ 9,450	$ 9,615	$ 4,350

* Please refer to the disclaimer on page 19

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2016 SERIES A
As of October 1, 2026
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/17	Serial	0.740%	$ 1,095	$ 1,095		$ -
07/01/17	Serial	0.980%	1,100	1,100		-
01/01/18	Serial	1.429%	1,110	1,110		-
07/01/18	Serial	1.529%	1,120	-	$ 1,120	-
01/01/19	Serial	1.628%	1,125	1,125	-	-
07/01/19	Serial	1.728%	1,135	750	385	-
01/01/20	Serial	1.876%	1,150	1,150	-	-
07/01/20	Serial	2.026%	1,160	-	1,160	-
01/01/21	Serial	2.176%	1,175	-	1,175	-
07/01/21	Serial	2.226%	1,190	1,190	-	-
01/01/22	Serial	2.402%	1,200	-	1,200	-
07/01/22	Serial	2.502%	1,220	-	1,220	-
01/01/23	Serial	2.602%	1,235	-	1,235	-
07/01/23	Serial	2.652%	1,250	1,250	-	-
01/01/24	Serial	2.749%	1,270	1,270	-	-
07/01/24	Serial	2.799%	1,290	1,290	-	-
01/01/25	Serial	2.849%	1,310	1,310	-	-
07/01/25	Serial	2.949%	1,330	1,330	-	-
01/01/26	Serial	2.999%	1,350	1,350	-	-
07/01/26	Serial	3.049%	1,375	1,375	-	-
07/01/31	Term	3.499%	15,235	-	3,100	12,135
01/01/34	Term	3.860%	7,600	-	7,600	-
01/01/40	PAC	3.500%	25,440	-	25,440	-
			$ 72,465	$16,695	$ 43,635	$ 12,135

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 72,465
01/01/17	2017	$ 1,095			71,370
01/01/17	2040	-	$ 1,530		69,840
05/19/17	2040	-	1,795	$ 20	68,025
07/01/17	2017	1,100	-	-	66,925
09/22/17	2034	-	1,110	-	65,815
09/22/17	2040	-	1,770	-	64,045
01/01/18	2018	1,110	-	-	62,935
03/21/18	2018	-	-	1,120	61,815
07/01/18	2040	-	1,025	695	60,095
08/22/18	2040	-	1,655	-	58,440
01/01/19	2019	1,125	-	-	57,315
03/21/19	2019	-	-	385	56,930
07/01/19	2019	750	-	-	56,180
07/01/19	2040	-	1,580	-	54,600
08/23/19	2040	-	1,510	-	53,090
01/01/20	2020	1,150	-	-	51,940
02/26/20	2040	-	1,440	-	50,500
04/06/20	2020	-	-	1,160	49,340
08/26/20	2021	-	-	1,175	48,165
08/26/20	2040	-	1,360	10	46,795
02/25/21	2040	-	1,160	145	45,490
07/01/21	2021	1,190	-	-	44,300
09/03/21	2022	-	-	1,200	43,100
09/03/21	2034	-	-	320	42,780
09/03/21	2040	-	1,240	-	41,540
01/01/22	2034	-	-	4,140	37,400
06/06/22	2022	-	1,220	-	36,180
06/06/22	2040	-	465	715	35,000
10/03/22	2023	-	1,235	-	33,765
10/03/22	2031	-	-	3,100	30,665
10/03/22	2034	-	-	2,030	28,635
10/03/22	2040	-	385	735	27,515
07/01/23	2040	1,250	-	-	26,265
01/01/24	2024	1,270	-	-	24,995
07/01/24	2024	1,290	-	-	23,705
08/01/24	2040	-	390	2,640	20,675
01/01/25	2025	1,310	-	-	19,365
01/01/25	2040	-	-	905	18,460
07/01/25	2025	1,330	-	-	17,130
07/01/25	2040	-	-	855	16,275
01/01/26	2026	1,350	-	-	14,925
01/01/25	2040	-	-	810	14,115
07/01/26	2026	1,375	-	-	12,740
07/01/26	2040	-	-	605	12,135
		$ 16,695	$ 20,870	$22,765	$ 12,135

* Please refer to the disclaimer on page 19

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2016 SERIES B
As of October 1, 2026
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/17	Serial	1.100%	$ 760	$ 760		$ -
01/01/18	Serial	1.300%	765	765		-
07/01/18	Serial	1.500%	770	770		-
01/01/19	Serial	1.741%	775	775		-
07/01/19	Serial	1.891%	780	-	$ 780	-
01/01/20	Serial	2.162%	790	-	790	-
07/01/20	Serial	2.262%	795	-	795	-
01/01/21	Serial	2.362%	805	-	805	-
07/01/21	Serial	2.462%	815	-	815	-
01/01/22	Serial	2.655%	820	-	820	-
07/01/22	Serial	2.805%	835	-	835	-
01/01/23	Serial	2.905%	845	-	845	-
07/01/23	Serial	3.005%	860	860	-	-
01/01/24	Serial	3.062%	870	870	-	-
07/01/24	Serial	3.162%	885	885	-	-
01/01/25	Serial	3.212%	895	895	-	-
07/01/25	Serial	3.312%	910	910	-	-
01/01/26	Serial	3.362%	925	925	-	-
07/01/26	Serial	3.412%	940	940	-	-
01/01/27	Serial	3.462%	955	-	-	955
07/01/27	Serial	3.512%	970	-	970	-
01/01/32	Term	3.912%	9,485	-	9,485	-
07/01/37	PAC	4.000%	13,860	-	13,215	645
			$ 41,110	$ 9,355	$ 30,155	$ 1,600

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 41,110
05/19/17	2037		$ 890	$ 145	40,075
07/01/17	2017	$ 760	-	-	39,315
09/22/17	2032	-	850	-	38,465
09/22/17	2037	-	995	-	37,470
01/01/18	2018	765	-	-	36,705
07/01/18	2018	770	-	-	35,935
07/01/18	2037	-	535	425	34,975
08/22/18	2037	-	920	-	34,055
01/01/19	2019	775	-	-	33,280
03/21/19	2019	-	-	780	32,500
03/21/19	2037	-	180	-	32,320
07/01/19	2037	-	705	-	31,615
08/23/19	2020	-	-	790	30,825
08/23/19	2037	-	845	-	29,980
02/26/20	2037	-	805	-	29,175
04/06/20	2020	-	-	795	28,380
08/26/20	2021	-	-	805	27,575
08/26/20	2037	-	765	-	26,810
02/25/21	2021	-	-	815	25,995
02/25/21	2037	-	730	-	25,265
09/03/21	2022	-	-	820	24,445
09/03/21	2032	-	-	8,635	15,810
09/03/21	2037	-	690	-	15,120
06/06/22	2022	-	642	193	14,285
06/06/22	2037	-	-	660	13,625
10/03/22	2023	-	845	-	12,780
10/03/22	2027	-	-	970	11,810
10/03/22	2037	-	85	540	11,185
07/01/23	2023	860	-	-	10,325
01/01/24	2024	870	-	-	9,455
01/01/24	2037	-	725	-	8,730
07/01/24	2037	885	-	-	7,845
08/01/24	2037	-	255	700	6,890
01/01/25	2025	895	-	-	5,995
01/01/25	2037	-	-	500	5,495
07/01/25	2025	910	-	-	4,585
07/01/25	2037	-	-	430	4,155
01/01/26	2026	925	-	-	3,230
01/01/26	2037	-	25	345	2,860
07/01/26	2026	940	-	-	1,920
07/01/26	2037	-	-	320	1,600
		$ 9,355	$ 11,487	$18,668	$ 1,600

* Please refer to the disclaimer on page 19

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2021 SERIES B

As of October 1, 2026

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	Variable	36,150	-		36,150
			$ 36,150	$ -	$ -	$ 36,150

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 36,150
					36,150
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					36,150
		$ -	$ -	$ -	$ 36,150

* Please refer to the disclaimer on page 19

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
INVESTMENTS
As of October 1, 2026

	Fund	Maturity Date	Carrying Value: Less than 1 Year	Carrying Value: 1 Year and Longer	Total
Bond Proceeds					
	DREYFUS TREAS. & AGENCY	Overnight	$ 61,904		61,904
	GNMA POOLS	Various	-	3,486,367	3,486,367
	FNMA POOLS	Various	-	-	-
	Subtotal		61,904	3,486,367	3,548,271
Recoveries of Principal					
	DREYFUS TREAS. & AGENCY	Overnight	5,267,572	-	5,267,572
	Subtotal		5,267,572	-	5,267,572
Debt Service Reserve					
	DREYFUS TREAS. & AGENCY	Overnight	99,602,521		99,602,521
	FNMA POOLS	Various	-		-
	GNMA POOLS	Various	-	15,281,043	15,281,043
	FED FARM CR BANKS	Various	8,830,710	8,874,360	17,705,070
	FED HOME LN BANKS	Various	21,756,100	35,230,164	56,986,264
	US TREASURY NOTES	Various	-		-
	Subtotal		130,189,331	59,385,567	189,574,898
Debt Service					
	DREYFUS TREAS. & AGENCY	Overnight	4,476,654	-	4,476,654
	Subtotal		4,476,654	-	4,476,654
General Revenue					
	DREYFUS TREAS. & AGENCY	Overnight	2,015,224	-	2,015,224
	Subtotal		2,015,224	-	2,015,224
Redemption					
	DREYFUS TREAS. & AGENCY	Overnight	-	-	-
	Subtotal		-	-	-
Trust Fund					
	DREYFUS TREAS. & AGENCY	Overnight	14,569,932	-	14,569,932
	Subtotal		14,569,932	-	14,569,932
COI					
	DREYFUS TREAS. & AGENCY	Overnight	-	-	-
	Subtotal		-	-	-
	TOTAL		$ 156,580,618	$ 62,871,934	$ 219,452,551

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

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All information contained herein is obtained from sources believed to be accurate and reliable. All information contained herein is as of October 1, 2015 and speaks only as of that date. No representation is made that the information included herein has not changed since October 1, 2015. Refer to the Official Statement and operative documents of each series for complete information of that issue. In particular, information provided herein relating to redemption provisions and call priorities is only a partial summary of the complete terms contained in the Official Statement and operative documents for each issue. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, expressed or implied, is made nor to be inferred as to the accuracy, timeliness, completeness of any such information. Under no circumstances shall Kentucky Housing Corporation have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from or relating to any error (neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering any such information, or (2) any direct, indirect, special consequential or incidental damages whatsoever, even if Kentucky Housing Corporation is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

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