

KENTUCKY HOUSING CORPORATION
MORTGAGE REVENUE BONDS

VOLUNTARY DISCLOSURE
7/1/2026 PAC REDEMPTION SUMMARY

To provide additional information for current and potential investors in the Kentucky Housing Corporation's ("KHC") Mortgage Revenue Bonds, the below table summarizes the status of KHC's PAC redemptions. This information is being provided to investors on a solely voluntary basis, and KHC is under no obligation under its continuing disclosure undertakings or Securities and Exchange Commission Rule 15c2-12 to update or supplement this information in the future.

Series	CUSIP	Amount Issued	Final Maturity	PAC Coupon	PAC Cumulative Table Amount	Actual PAC Bonds Redeemed	Cumulative Redemption Ratio
2023 A	491309DM9	\$ 41,125,000	7/1/2054	6.000%	\$ 7,035,000	\$ 7,035,000	100%
2024 A	491309ES5	31,305,000	7/1/2054	6.250%	4,375,000	4,375,000	100%
2024 C	491309JC5	24,670,000	1/1/2055	6.250%	2,475,000	2,475,000	100%
2024 D	491309GX2	12,975,000	1/1/2055	6.250%	1,240,000	1,240,000	100%
2024 E	491309KD1	16,185,000	7/1/2055	6.250%	890,000	890,000	100%
2025 A	491309LH1	13,405,000	7/1/2055	6.250%	605,000	605,000	100%
2025 B	491309ML1	10,615,000	7/1/2055	6.750%	455,000	455,000	100%
2025 C	491309PS3	19,830,000	7/1/2055	6.250%	440,000	440,000	100%
2025 D	491309NP1	20,030,000	7/1/2055	6.500%	440,000	440,000	100%
2025 F	491309QV5	19,500,000	1/1/2055	6.250%	115,000	115,000	100%
2026 A	491309RJ1	22,830,000	7/1/2056	6.000%	-	-	n.a.
2026 B	491309SA9	10,625,000	7/1/2056	6.250%	-	-	n.a.
Total / Wtd Avg		\$ 243,095,000		6.227%	\$ 18,070,000	\$ 18,070,000	100%