

**KENTUCKY HOUSING CORPORATION**

SECONDARY MARKET DISCLOSURE REPORT

**HOUSING REVENUE BOND RESOLUTION**

AS OF OCTOBER 1, 2024

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**GENERAL INFORMATION**  
*As of October 1, 2024*

**AGENCY**

Kentucky Housing Corporation  
1231 Louisville Road  
Frankfort, Kentucky 40601  
Telephone: (502) 564-7630  
Fax: (502) 564-7322  
Contact: Susan Cottingham

**GENERAL INFORMATION**

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**TRUSTEE**

Bank of New York  
4965 U.S. Highway 42, Suite 1000  
Louisville, KY 40222

Telephone: (502) 566-6907  
Contact: Theresa Law

**CONDENSED FINANCIAL INFORMATION**

**Assets:**

Single Family Loans	\$ 178,332,806
Multifamily Loans	7,707,517
<b>Subtotal</b>	<u>186,040,323</u>

Investments	205,837,032
Real Estate Owned	-

**Total Assets** 391,877,355

**Bonds Outstanding** 124,510,000

**Asset Coverage** \$ 267,367,355

**Bond Rating:**

<b>Standard &amp; Poor's</b>	<b>AAA</b>
<b>Moody's</b>	<b>Aaa</b>

The individual bond series of the Housing Revenue Bond Resolution are issued as parity bonds, equally and ratably secured by the total assets of the indenture.

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY MORTGAGE LOANS**  
*As of October 1, 2024*

Series	Number of Loans Outstanding	Weighted Average Mortgage Rate	Outstanding Principal Bal.
Excess Loans not Allocated to a Bond Series	2,023	5.190%	\$ 72,872,316
2014 A	255	5.106%	12,242,723
2014 B	99	5.195%	5,517,667
2016 A	392	4.162%	21,985,032
2016 B	217	5.229%	12,718,283
2021 B	657	4.878%	25,842,823
Trust <sup>1</sup>	524	1.960%	26,295,632
2021 AB Trust <sup>1</sup>	33	1.590%	858,329.57
<b>TOTAL</b>	<b>4,200</b>		<b>\$ 178,332,806</b>

1. The Trust Funds are funded by excess revenues and excess Debt Service Reserve Fund transfers.

\* Please refer to the disclaimer on page 23

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**MULTIFAMILY MORTGAGE LOANS**  
*As of October 1, 2024*

Series	Total Number of Loans Outstanding	Interest Rate	Original Principal Balance	Outstanding Principal Balance
Excess Loans not Allocated to a Bond Series	2	1.500%	\$ 4,082,100	\$ 1,185,637
	1	1.750%	1,827,200	389,149
	1	2.000%	2,480,000	502,878
	1	3.000%	1,376,701	454,575
	1	3.500%	409,423	307,092
	1	4.000%	660,000	341,629
	2	6.000%	3,651,700	518,648
	4	6.080%	3,810,597	894,437
	1	6.125%	112,300	65,066
	1	6.250%	90,000	47,239
	1	6.500%	255,000	204,971
	1	7.250%	631,300	83,625
	2	7.500%	3,952,700	1,218,699
	1	7.750%	2,031,600	128,722
	<u>20</u>		<u>25,370,621</u>	<u>6,342,367</u>
2021 B	1	2.500%	1,395,000	622,106
	5	8.250%	3,392,700	743,044
	<u>6</u>		<u>4,787,700</u>	<u>1,365,150</u>
<b>TOTAL</b>	<u><u>26</u></u>		<u><u>\$ 30,158,321</u></u>	<u><u>\$ 7,707,517</u></u>

NOTE: The majority of multifamily loans have an original term of 40 years and all are FHA-insured. A portion of the loans are under the HUD risk-sharing program, where KHC assumes 25 percent of the risk.

\* Please refer to the disclaimer on page 23

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**BONDS AND LOANS OUTSTANDING  
AND REMAINING ACQUISITION FUNDS**

*As of October 1, 2024*

Series	Bonds Outstanding	Outstanding Principal Balance All Mortgages	Mortgage Backed Securities	Total Assets
Excess Loans not Allocated to a Bond Series	\$ -	\$ 79,214,683	\$ 1,295,127	\$ 80,509,810
2006 KLMNO	11,225,000			-
2006 PQRT	6,425,000			-
2006 UVW	9,140,000			-
2007 GHIJ	9,960,000			-
2007 NO	4,670,000			-
2014 A	6,975,000	12,242,723		12,242,723
2014 B	6,975,000	5,517,667		5,517,667
2016 A	20,675,000	21,985,032		21,985,032
2016 B	6,890,000	12,718,283		12,718,283
2021 A	5,425,000			-
2021 B	36,150,000	27,207,974	2,701,798	29,909,772
Trust	-	26,295,632		26,295,632
2021 AB Trust	-	858,330		858,330
<b>TOTAL</b>	<b>\$ 124,510,000</b>	<b>\$ 186,040,323</b>	<b>\$ 3,996,925</b>	<b>\$ 190,037,249</b>

\* Please refer to the disclaimer on page 23

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN PORTFOLIO CHARACTERISTICS**  
*As of October 1, 2024*

Series	Average Loan Amount	Percentage of Current Portfolio		Insurance			
		New Construction	Existing Construction	FHA	VA	CONV	RD
Excess Loans not Allocated to a Bond Series	\$ 73,508	10.00%	90.00%	66.39%	4.69%	1.63%	27.29%
2014 A	84,873	12.94%	87.06%	67.45%	3.14%	0.78%	28.63%
2014 B	85,953	7.07%	92.93%	79.80%	3.03%	1.01%	16.16%
2016 A	90,457	15.31%	84.69%	67.09%	1.28%	14.80%	16.84%
2016 B	88,336	14.75%	85.25%	77.88%	3.23%	6.91%	11.98%
2021 B	79,176	13.36%	86.64%	65.13%	2.74%	1.07%	31.04%
Trust	84,881	31.68%	68.32%	66.03%	4.01%	0.95%	29.01%
2021 AB Trust	72,979	27.27%	72.73%	57.58%	6.06%	0.00%	36.36%

\* Please refer to the disclaimer on page 23

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**DELINQUENCY AND FORECLOSURE STATISTICS**  
*As of October 1, 2024*

Series	Number of Loans	Delinquent Loan Balance	Payments Past Due as a Percentage of Number of Loans Outstanding					
			60 days		90 Days		In Foreclosure	
			#	%	#	%	#	%
Excess Loans not Allocated to a Bond Series	2,023	\$ 2,073,264	8	0.40%	25	1.24%	10	0.49%
2014 A	255	647,444	1	0.39%	5	1.96%	3	1.18%
2014 B	99	126,597	-	0.00%	1	1.01%	1	1.01%
2016 A	392	509,030	6	0.00%	3	0.00%	2	0.00%
2016 B	217	608,070	1	0.00%	6	0.00%	1	0.00%
2021 B	657	592,453	2	0.00%	9	0.00%	3	0.00%
Trust	524	879,331	5	0.95%	8	1.53%	2	0.38%
2021 AB Trust	33	-	-	0.00%	-	0.00%	-	0.00%
<b>TOTAL</b>	<b>4,200</b>	<b>\$ 5,436,188</b>	<b>23</b>	<b>0.55%</b>	<b>57</b>	<b>1.36%</b>	<b>22</b>	<b>0.52%</b>

\* Please refer to the disclaimer on page 23

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS**  
*As of July 1, 2024*

Period Ending	Excess Loans not Allocated to a Bond	2014A	2014B	2016 A	2016B	2021AB
Dec 2005						
Jun 2006						
Dec 2006						
Jun 2007						
Dec 2007						
Jun 2008						
Dec 2008						
Jun 2009						
Dec 2009						
Jun 2010						
Dec 2010						
Jun 2011						
Dec 2011						
Jun 2012						
Dec 2012						
Jun 2013						
Dec 2013						
Jun 2014						
Dec 2014						
Jun 2015	148%	187%	136%			
Dec 2015	182%	171%	301%			
Jun 2016	243%	277%	236%			
Dec 2016	203%	151%	229%	172%		
Jun 2017	144%	120%	179%	172%	105%	
Dec 2017	149%	194%	204%	170%	198%	
Jun 2018	123%	126%	132%	108%	96%	
Dec 2018	137%	170%	240%	151%	213%	
Jun 2019	141%	102%	120%	166%	147%	
Dec 2019	314%	197%	184%	192%	224%	
Jun 2020	129%	150%	207%	163%	111%	
Dec 2020	157%	143%	161%	175%	133%	
Jun 2021	175%	158%	218%	214%	247%	
Dec 2021	130%	231%	216%	154%	202%	369%
Jun 2022	169%	74%	120%	203%	128%	162%
Dec 2022	91%	69%	176%	138%	85%	107%
Jun 2023	92%	40%	65%	101%	146%	111%
Dec 2023	94%	109%	163%	107%	197%	80%
Jun 2024	96%	172%	87%	104%	79%	95%
<b>Wtd Avg</b>	<b>162%</b>	<b>158%</b>	<b>191%</b>	<b>159%</b>	<b>151%</b>	<b>166%</b>

\* Please refer to the disclaimer on page 23

## Redemption Strategy

Bonds issued by Kentucky Housing Corporation (the "Corporation") are subject to redemption at any time, at par, from mortgage loan principal payments and recoveries of principal not otherwise required to pay debt service on Bonds and excess revenues. It has been the practice of the Corporation to redeem bonds monthly or quarterly. The Internal Revenue Code (IRC) requires that mortgage loan principal payments and recoveries of principal restricted by the 10-year rule be used to redeem bonds within the Series to which such mortgage loans are allocated for tax purposes. (The following schedule on page 12 provides restricted percentages by Series).

The Resolutions of individual Series may have additional requirements regarding the redemption of specific bonds. For example, the Corporation has issued Planned Amortization Class (PAC) Bonds within the structure of certain Series. This requires recoveries of principal, up to a predetermined level, to be used to redeem the PAC bonds. This level is based on assumptions regarding portfolio performance and prepayments. Within other Series a 10-year redemption lockout has been offered to a bondholder. In exchange, the holder accepted a lower interest rate.

In lieu of redeeming bonds as described above, the Corporation may use unrestricted mortgage loan principal payments and recoveries of principal to purchase additional mortgage loans. If mortgage loans are not purchased, the Corporation uses unrestricted mortgage loan principal payments and recoveries of principal to redeem Bonds, including cross-calling Bonds between Series. It is the general practice of the Corporation to cross-call Bonds with the highest interest rates. Future cross-call redemptions, if any, may be affected by redemption provisions of individual Series and federal tax requirements. (Page 13 provides a listing of the outstanding series with the highest coupon rates in the Corporation's current portfolio).

\* Please refer to the disclaimer on page 23

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Composite 10-Year Rule Table**  
**(through 2021 Series B)**  
*As of October 1, 2024*

<b>Bond Series</b>	<b>Weighted Average</b>
2006 O	-
2006 T	-
2006 W	-
2007 J	-
2007 O	-
2014 A	-
2014 B	-
2016 A	-
2016 B	-
2021 AB	-

\* Please refer to the disclaimer on page 23

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through 2021 Series B)**  
*As of October 1, 2024*

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
4.000%	2016 B	7/1/2037	2,265,000	2,265,000	1.82%	PAC
3.948%	2014 A	7/1/2029	6,975,000	9,240,000	5.60%	Available
3.828%	2014 B	7/1/2029	5,685,000	14,925,000	4.57%	Available
3.500%	2016 A	1/1/2040	3,175,000	18,100,000	2.55%	PAC
3.499%	2016 A	7/1/2031	12,135,000	30,235,000	9.75%	Available
3.462%	2016 B	1/1/2027	955,000	31,190,000	0.77%	Available
3.412%	2016 B	7/1/2026	940,000	32,130,000	0.75%	Available
3.378%	2014 B	1/1/2025	640,000	32,770,000	0.51%	Available
3.378%	2014 B	7/1/2025	650,000	33,420,000	0.52%	Available
3.362%	2016 B	1/1/2026	925,000	34,345,000	0.74%	Available
3.312%	2016 B	7/1/2025	910,000	35,255,000	0.73%	Available
3.212%	2016 B	1/1/2025	895,000	36,150,000	0.72%	Available
3.049%	2016 A	7/1/2026	1,375,000	37,525,000	1.10%	Available
2.999%	2016 A	1/1/2026	1,350,000	38,875,000	1.08%	Available
2.949%	2016 A	7/1/2025	1,330,000	40,205,000	1.07%	Available
2.849%	2016 A	1/1/2025	1,310,000	41,515,000	1.05%	Available
1.250%	2021 A	7/1/2025	2,740,000	44,255,000	2.20%	Available
1.150%	2021 A	1/1/2025	2,685,000	46,940,000	2.16%	Available

\* Please refer to the disclaimer on page 23

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES O**  
*As of October 1, 2024*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/36	Term	Variable	\$ 29,035	\$ 3,425	\$ 14,385	\$ 11,225
			<u>\$ 29,035</u>	<u>\$ 3,425</u>	<u>\$ 14,385</u>	<u>\$ 11,225</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 29,035
04/01/09	2036	\$ -	\$ 440.00	\$ -	28,595
07/01/09	2036	-	1,930	-	26,665
10/01/09	2036	-	970	-	25,695
01/01/10	2036	-	1,405	-	24,290
10/01/10	2036	-	500	-	23,790
01/01/11	2036	-	1,725	-	22,065
07/01/11	2036	-	2,035	-	20,030
10/01/11	2036	-	540	-	19,490
12/01/11	2036	-	330	-	19,160
05/01/12	2036	-	1,000	-	18,160
08/01/12	2036	-	500	-	17,660
09/01/12	2036	-	1,000	-	16,660
08/09/13	2036	-	375	-	16,285
09/10/13	2036	-	565	-	15,720
02/05/14	2036	-	200	-	15,520
01/01/17	2036	215	-	-	15,305
07/01/17	2036	220	-	-	15,085
01/01/18	2036	225	-	-	14,860
07/01/18	2036	230	-	-	14,630
01/01/19	2036	235	-	-	14,395
07/01/19	2036	245	-	-	14,150
01/01/20	2036	245	-	-	13,905
07/01/20	2036	260	-	-	13,645
01/01/21	2036	-	-	270	13,375
07/01/21	2036	275	-	-	13,100
01/01/22	2036	285	-	-	12,815
06/06/22	2036	-	-	295	12,520
10/03/22	2036	-	-	305	12,215
07/01/23	2036	315	-	-	11,900
01/01/24	2036	330	-	-	11,570
07/01/24	2036	345	-	-	11,225
		<u>\$ 3,425</u>	<u>\$ 13,515</u>	<u>\$ 870</u>	<u>\$ 11,225</u>

\* Please refer to the disclaimer on page 23

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES T**  
As of October 1, 2024  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 23,300	\$ 1,765	\$ 15,110	\$ 6,425
			\$ 23,300	\$ 1,765	\$ 15,110	\$ 6,425

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 23,300
07/01/09	2037	\$ -	\$ 1,685		21,615
01/01/10	2037	-	1,610		20,005
10/01/10	2037	-	400		19,605
01/01/11	2037	-	2,010		17,595
07/01/11	2037	-	1,540		16,055
10/01/11	2037	-	475		15,580
11/01/11	2037	-	555		15,025
12/01/11	2037	-	200		14,825
01/01/12	2037	-	1,075		13,750
03/01/12	2037	-	180		13,570
04/01/12	2037	-	510		13,060
08/01/12	2037	-	500		12,560
09/01/12	2037	-	750		11,810
04/01/13	2037	-	320	\$ 180	11,310
07/01/13	2037	-	-	1,000	10,310
08/09/13	2037	-	-	1,000	9,310
09/10/13	2037	-	645	-	8,665
11/12/13	2037	-	210	-	8,455
01/01/17	2037	\$ 100	-	-	8,355
07/01/17	2037	105	-	-	8,250
01/01/18	2037	110	-	-	8,140
07/01/18	2037	120	-	-	8,020
01/01/19	2037	120	-	-	7,900
07/01/19	2037	115	-	-	7,785
01/01/20	2037	115	-	-	7,670
07/01/20	2037	115	-	-	7,555
01/01/21	2037	-	-	125	7,430
07/01/21	2037	130	-	-	7,300
01/01/22	2037	135	-	-	7,165
06/06/22	2037	-	-	140	7,025
01/01/23	2037	145	-	-	6,880
07/01/23	2037	150	-	-	6,730
01/01/24	2037	150	-	-	6,580
07/01/24	2037	155	-	-	6,425
		\$ 1,765	\$ 12,665	\$ 2,445	\$ 6,425

\* Please refer to the disclaimer on page 23

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES W**  
As of October 1, 2024  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 38,380	\$ 2,380	\$ 26,860	\$ 9,140
			\$ 38,380	\$ 2,380	\$ 26,860	\$ 9,140

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 38,380
04/01/09	2037		2,840		35,540
07/01/09	2037		3,070		32,470
10/01/09	2037		1,855		30,615
01/01/10	2037		1,535		29,080
10/01/10	2037		1,530		27,550
01/01/11	2037		3,090		24,460
04/01/11	2037		3,430		21,030
07/01/11	2037		2,805		18,225
09/01/11	2037		730		17,495
08/01/12	2037		500		16,995
09/01/12	2037		750		16,245
04/01/13	2037		170	230	15,845
07/01/13	2037		-	1,000	14,845
08/09/13	2037		465	535	13,845
09/10/13	2037		500		13,345
10/15/13	2037		830		12,515
11/12/13	2037		250		12,265
02/05/14	2037		175		12,090
01/01/17	2037	\$ 160	-		11,930
07/01/17	2037		155		11,775
01/01/18	2037		165		11,610
07/01/18	2037		175		11,435
01/01/19	2037		175		11,260
07/01/19	2037		175		11,085
01/01/20	2037		185		10,900
07/01/20	2037		180		10,720
01/01/21	2037		-	175	10,545
07/01/21	2037		185		10,360
01/01/22	2037		190		10,170
06/06/22	2037		-	195	9,975
10/03/22	2037		-	200	9,775
07/01/23	2037		205		9,570
01/01/24	2037		210		9,360
07/01/24	2037		220		9,140
		\$ 2,380	\$ 24,525	\$ 2,335	\$ 9,140

\* Please refer to the disclaimer on page 23

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2007 SERIES J**

*As of October 1, 2024*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 17,130	\$ 2,170	\$ 5,000	\$ 9,960
			<u>\$ 17,130</u>	<u>\$ 2,170</u>	<u>\$ 5,000</u>	<u>\$ 9,960</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 17,130
01/01/09	2037	\$ -	\$ 810	\$ -	16,320
07/01/09	2037	-	1,685	-	14,635
01/01/11	2037	-	500	-	14,135
09/10/13	2037	-	615	-	13,520
10/15/13	2037	-	280	-	13,240
01/01/14	2037	-	500	-	12,740
01/01/18	2037	160	-	-	12,580
07/01/18	2037	170	-	-	12,410
01/01/19	2037	175	-	-	12,235
07/01/19	2037	180	-	-	12,055
01/01/20	2037	190	-	-	11,865
07/01/20	2037	190	-	-	11,675
01/01/21	2037	-	-	190	11,485
07/01/21	2037	195	-	-	11,290
01/01/22	2037	205	-	-	11,085
06/06/22	2037	-	-	205	10,880
10/03/22	2037	-	-	215	10,665
07/01/23	2037	225	-	-	10,440
01/01/24	2037	235	-	-	10,205
07/01/24	2037	245	-	-	9,960
		<u>\$ 2,170</u>	<u>\$ 4,390</u>	<u>\$ 610</u>	<u>\$ 9,960</u>

\* Please refer to the disclaimer on page 23

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES O**  
As of October 1, 2024  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/38	Term	Variable	\$ 10,000	\$ 2,190	\$ 3,140	\$ 4,670
			<u>\$ 10,000</u>	<u>\$ 2,190</u>	<u>\$ 3,140</u>	<u>\$ 4,670</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
07/01/08	2038	\$ 50	\$ -	\$ -	9,950
01/01/09	2038	60	400	-	9,490
07/01/09	2038	60	835	-	8,595
01/01/10	2038	60	-	-	8,535
07/01/10	2038	60	-	-	8,475
10/01/10	2038	-	510	-	7,965
01/01/11	2038	65	250	-	7,650
07/01/11	2038	60	-	-	7,590
01/01/12	2038	65	-	-	7,525
07/01/12	2038	65	-	-	7,460
01/01/13	2038	65	-	-	7,395
07/01/13	2038	70	-	-	7,325
09/10/13	2038	-	500	-	6,825
10/15/13	2038	-	195	-	6,630
01/01/14	2038	70	185	-	6,375
01/01/14	2038	65	-	-	6,310
01/01/15	2038	65	25	-	6,220
07/01/15	2038	70	-	-	6,150
10/16/15	2038	-	70	-	6,080
07/01/16	2038	75	-	-	6,005
01/01/17	2038	75	-	-	5,930
07/01/17	2038	75	-	-	5,855
01/01/18	2038	70	-	-	5,785
07/01/18	2038	75	-	-	5,710
01/01/19	2038	75	-	-	5,635
07/01/19	2038	80	-	-	5,555
01/01/20	2038	85	-	-	5,470
07/01/20	2038	80	-	-	5,390
01/01/21	2038	-	-	80	5,310
07/01/21	2038	85	-	-	5,225
01/01/22	2038	90	-	-	5,135
06/06/22	2038	-	-	90	5,045
01/01/23	2038	90	-	-	4,955
07/01/23	2038	95	-	-	4,860
01/01/24	2038	95	-	-	4,765
07/01/24	2038	95	-	-	4,670
		<u>\$ 2,190</u>	<u>\$ 2,970</u>	<u>\$ 170</u>	<u>\$ 4,670</u>

\* Please refer to the disclaimer on page 23

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2014 SERIES A**  
As of October 1, 2024  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	0.250%	\$ 2,075	\$ 750	\$ 1,325	\$ -
07/01/15	Serial	0.300%	2,085	1,415	670	-
01/01/16	Serial	0.400%	2,170	85	2,085	-
07/01/16	Serial	0.570%	2,205	-	2,205	-
01/01/17	Serial	0.937%	2,245	1,490	755	-
07/01/17	Serial	1.107%	2,285	2,285	-	-
01/01/18	Serial	1.494%	2,120	2,120	-	-
07/01/18	Serial	1.694%	2,160	-	2,160	-
01/01/19	Serial	1.994%	2,135	2,135	-	-
07/01/19	Serial	2.124%	2,170	-	2,170	-
01/01/20	Serial	2.400%	2,240	-	2,240	-
07/01/20	Serial	2.550%	2,295	-	2,295	-
01/01/21	Serial	2.700%	2,350	-	2,350	-
07/01/21	Serial	2.780%	2,405	-	2,405	-
01/01/22	Serial	2.948%	2,170	-	2,170	-
07/01/22	Serial	3.018%	2,840	-	2,840	-
01/01/23	Serial	3.128%	2,605	-	2,605	-
07/01/23	Serial	3.248%	2,655	2,655	-	-
01/01/24	Serial	3.348%	2,720	2,720	-	-
07/01/24	Serial	3.418%	2,790	2,790	-	-
07/01/29	Term	3.948%	6,975	-	-	6,975
01/01/34	Term	4.296%	7,750	-	7,750	-
			<b>\$ 61,445</b>	<b>\$ 18,445</b>	<b>\$ 36,025</b>	<b>\$ 6,975</b>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 61,445
10/17/14	2015	\$ 750	1,325	-	60,120
01/01/15	2015	-	-	-	59,370
03/20/15	2015	-	670	-	58,700
07/01/15	2015	1,415	-	-	57,285
10/16/15	2016	-	2,085	-	55,200
01/01/16	2016	85	-	-	55,115
02/11/16	2016	-	670	-	54,445
05/20/16	2016	-	1,535	-	52,910
10/12/16	2017	-	755	-	52,155
01/01/17	2017	1,490	-	-	50,665
07/01/17	2017	2,285	-	-	48,380
01/01/18	2018	2,120	-	-	46,260
03/21/18	2018	-	-	\$ 2,160	44,100
01/01/19	2019	2,135	-	-	41,965
03/21/19	2019	-	-	2,170	39,795
08/23/19	2020	-	-	2,240	37,555
01/01/20	2020	-	400	-	37,155
02/26/20	2020	-	-	1,100	36,055
04/06/20	2020	-	-	795	35,260
04/06/20	2034	-	-	2,595	32,665
08/26/20	2021	-	-	2,350	30,315
10/26/20	2034	-	-	3,250	27,065
02/25/21	2021	-	-	2,405	24,660
09/03/21	2022	-	-	2,170	22,490
01/01/22	2034	-	-	1,905	20,585
06/06/22	2022	-	683	2,157	17,745
10/03/22	2023	-	710	1,895	15,140
07/01/23	2023	2,655	-	-	12,485
01/01/24	2024	2,720	-	-	9,765
07/01/24	2024	2,790	-	-	6,975
		<b>\$ 18,445</b>	<b>\$ 8,833</b>	<b>\$ 27,192</b>	<b>\$ 6,975</b>

\* Please refer to the disclaimer on page 23

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2014 SERIES B**  
As of October 1, 2024  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/15	Serial	0.180%	\$ 515	\$ 515	\$ -	\$ -
01/01/16	Serial	0.300%	515	-	515	-
07/01/16	Serial	0.600%	515	-	515	-
01/01/17	Serial	1.131%	520	520	-	-
07/01/17	Serial	1.231%	525	-	525	-
01/01/18	Serial	1.678%	530	530	-	-
07/01/18	Serial	1.828%	530	-	530	-
01/01/19	Serial	2.178%	540	540	-	-
07/01/19	Serial	2.278%	545	-	545	-
01/01/20	Serial	2.385%	550	-	550	-
07/01/20	Serial	2.535%	555	-	555	-
01/01/21	Serial	2.735%	565	-	565	-
07/01/21	Serial	2.835%	570	-	570	-
01/01/22	Serial	2.878%	580	-	580	-
07/01/22	Serial	2.928%	585	-	585	-
01/01/23	Serial	3.028%	600	-	600	-
07/01/23	Serial	3.178%	605	605	-	-
01/01/24	Serial	3.278%	620	620	-	-
07/01/24	Serial	3.278%	630	630	-	-
01/01/25	Serial	3.378%	640	-	-	640
07/01/25	Serial	3.378%	650	-	-	650
07/01/29	Term	3.828%	5,685	-	-	5,685
07/01/32	Term	4.097%	4,335	-	4,335	-
07/01/36	PAC	4.000%	8,095	-	8,095	-
			<u>\$ 30,000</u>	<u>\$ 3,960</u>	<u>\$ 19,065</u>	<u>\$ 6,975</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
03/20/15	2036	\$ -	665	-	29,335
07/01/15	2015	\$ 515	-	-	28,820
10/16/15	2016	-	515	-	28,305
10/16/15	2036	-	635	-	27,670
02/11/16	2036	-	610	-	27,060
05/20/16	2016	-	515	-	26,545
08/15/16	2036	-	585	-	25,960
01/01/17	2036	520	-	-	25,440
02/15/17	2036	-	340	-	25,100
05/19/17	2017	-	475	\$ 50	24,575
05/19/17	2036	-	220	-	24,355
09/22/17	2036	-	535	-	23,820
01/01/18	2036	530	-	-	23,290
03/21/18	2018	-	-	530	22,760
07/01/18	2036	-	360	150	22,250
08/22/18	2036	-	485	-	21,765
01/01/19	2019	540	-	-	21,225
03/21/19	2019	-	-	545	20,680
03/21/19	2036	-	465	-	20,215
08/23/19	2020	-	-	550	19,665
08/23/19	2036	-	410	35	19,220
02/26/20	2036	-	425	-	18,795
04/06/20	2020	-	-	555	18,240
08/26/20	2021	-	-	565	17,675
08/26/20	2036	-	405	-	17,270
02/25/21	2021	-	-	570	16,700
02/25/21	2036	-	385	-	16,315
09/03/21	2022	-	375	205	15,735
09/03/21	2036	-	365	-	15,370
01/01/22	2032	-	-	4,335	11,035
06/06/22	2022	-	376	209	10,450
06/06/22	2036	-	-	345	10,105
10/03/22	2023	-	304	296	9,505
10/03/22	2036	-	-	330	9,175
07/01/23	2023	605	-	-	8,570
01/01/24	2024	620	-	-	7,950
07/01/24	2024	630	-	-	7,320
08/01/24	2036	-	-	345	6,975
		<u>\$ 3,960</u>	<u>\$ 9,450</u>	<u>\$ 9,615</u>	<u>\$ 6,975</u>

\* Please refer to the disclaimer on page 23

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2016 SERIES A**  
As of October 1, 2024  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/17	Serial	0.740%	\$ 1,095	\$ 1,095		\$ -
07/01/17	Serial	0.980%	1,100	1,100		-
01/01/18	Serial	1.429%	1,110	1,110		-
07/01/18	Serial	1.529%	1,120	-	\$ 1,120	-
01/01/19	Serial	1.628%	1,125	1,125	-	-
07/01/19	Serial	1.728%	1,135	750	385	-
01/01/20	Serial	1.876%	1,150	1,150	-	-
07/01/20	Serial	2.026%	1,160	-	1,160	-
01/01/21	Serial	2.176%	1,175	-	1,175	-
07/01/21	Serial	2.226%	1,190	1,190	-	-
01/01/22	Serial	2.402%	1,200	-	1,200	-
07/01/22	Serial	2.502%	1,220	-	1,220	-
01/01/23	Serial	2.602%	1,235	-	1,235	-
07/01/23	Serial	2.652%	1,250	1,250	-	-
01/01/24	Serial	2.749%	1,270	1,270	-	-
07/01/24	Serial	2.799%	1,290	1,290	-	-
01/01/25	Serial	2.849%	1,310	-	-	1,310
07/01/25	Serial	2.949%	1,330	-	-	1,330
01/01/26	Serial	2.999%	1,350	-	-	1,350
07/01/26	Serial	3.049%	1,375	-	-	1,375
07/01/31	Term	3.499%	15,235	-	3,100	12,135
01/01/34	Term	3.860%	7,600	-	7,600	-
01/01/40	PAC	3.500%	25,440	-	22,265	3,175
			<u>\$ 72,465</u>	<u>\$ 111,330</u>	<u>\$ 40,460</u>	<u>\$ 20,675</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 72,465
01/01/17	2017	\$ 1,095			71,370
01/01/17	2040		\$ 1,530		69,840
05/19/17	2040		1,795	\$ 20	68,025
07/01/17	2017	1,100			66,925
09/22/17	2034		1,110		65,815
09/22/17	2040		1,770		64,045
01/01/18	2018	1,110			62,935
03/21/18	2018			1,120	61,815
07/01/18	2040		1,025	695	60,095
08/22/18	2040		1,655		58,440
01/01/19	2019	1,125			57,315
03/21/19	2019			385	56,930
07/01/19	2019	750			56,180
07/01/19	2040		1,580		54,600
08/23/19	2040		1,510		53,090
01/01/20	2020	1,150			51,940
02/26/20	2040		1,440		50,500
04/06/20	2020			1,160	49,340
08/26/20	2021			1,175	48,165
08/26/20	2040		1,360	10	46,795
02/25/21	2040		1,160	145	45,490
07/01/21	2021	1,190			44,300
09/03/21	2022			1,200	43,100
09/03/21	2034			320	42,780
09/03/21	2040		1,240		41,540
01/01/22	2034			4,140	37,400
06/06/22	2022		1,220		36,180
06/06/22	2040		465	715	35,000
10/03/22	2023		1,235		33,765
10/03/22	2031			3,100	30,665
10/03/22	2034			2,030	28,635
10/03/22	2040		385	735	27,515
07/01/23	2040	1,250			26,265
01/01/24	2024	1,270			24,995
07/01/24	2024	1,290			23,705
08/01/24	2040		390	2,640	20,675
		<u>\$ 11,330</u>	<u>\$ 20,870</u>	<u>\$ 19,590</u>	<u>\$ 20,675</u>

\* Please refer to the disclaimer on page 23

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2016 SERIES B**  
As of October 1, 2024  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matures	Principal Redemptions	Principal Outstanding
07/01/17	Serial	1.100%	\$ 760	\$ 760		\$ -
01/01/18	Serial	1.300%	765	765		-
07/01/18	Serial	1.500%	770	770		-
01/01/19	Serial	1.741%	775	775		-
07/01/19	Serial	1.891%	780	-	\$ 780	-
01/01/20	Serial	2.162%	790	-	790	-
07/01/20	Serial	2.262%	795	-	795	-
01/01/21	Serial	2.362%	805	-	805	-
07/01/21	Serial	2.462%	815	-	815	-
01/01/22	Serial	2.655%	820	-	820	-
07/01/22	Serial	2.805%	835	-	835	-
01/01/23	Serial	2.905%	845	-	845	-
07/01/23	Serial	3.005%	860	860	-	-
01/01/24	Serial	3.062%	870	870	-	-
07/01/24	Serial	3.162%	885	885	-	-
01/01/25	Serial	3.212%	895	-	-	895
07/01/25	Serial	3.312%	910	-	-	910
01/01/26	Serial	3.362%	925	-	-	925
07/01/26	Serial	3.412%	940	-	-	940
01/01/27	Serial	3.462%	955	-	-	955
07/01/27	Serial	3.512%	970	-	970	-
01/01/32	Term	3.912%	9,485	-	9,485	-
07/01/37	PAC	4.000%	13,860	-	11,595	2,265
			<u>\$ 41,110</u>	<u>\$ 5,685</u>	<u>\$ 28,535</u>	<u>\$ 6,890</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 41,110
05/19/17	2037	\$ 760	890	\$ 145	40,075
07/01/17	2017	-	-	-	39,315
09/22/17	2032	-	850	-	38,465
09/22/17	2037	-	995	-	37,470
01/01/18	2018	765	-	-	36,705
07/01/18	2018	770	-	-	35,935
07/01/18	2037	-	535	425	34,975
08/22/18	2037	-	920	-	34,055
01/01/19	2019	775	-	-	33,280
03/21/19	2019	-	-	780	32,500
03/21/19	2037	-	180	-	32,320
07/01/19	2037	-	705	-	31,615
08/23/19	2020	-	-	790	30,825
08/23/19	2037	-	845	-	29,980
02/26/20	2037	-	805	-	29,175
04/06/20	2020	-	-	795	28,380
08/26/20	2021	-	-	805	27,575
08/26/20	2037	-	765	-	26,810
02/25/21	2021	-	-	815	25,995
02/25/21	2037	-	730	-	25,265
09/03/21	2022	-	-	820	24,445
09/03/21	2032	-	-	8,635	15,810
09/03/21	2037	-	690	-	15,120
06/06/22	2022	-	642	193	14,285
06/06/22	2037	-	-	660	13,625
10/03/22	2023	-	845	-	12,780
10/03/22	2027	-	-	970	11,810
10/03/22	2037	-	85	540	11,185
07/01/23	2023	860	-	-	10,325
01/01/24	2024	870	-	-	9,455
01/01/24	2037	-	725	-	8,730
07/01/24	2037	885	-	-	7,845
08/01/24	2037	-	255	700	6,890
		<u>\$ 5,685</u>	<u>\$ 11,462</u>	<u>\$ 17,073</u>	<u>\$ 6,890</u>

\* Please refer to the disclaimer on page 23





KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
INVESTMENTS

As of October 1, 2024

0

0 0

0 0

0

0

**Carrying Value**

<b>Fund</b>	<b>Maturity Date</b>	<b>Less than 1 Year</b>	<b>1 Year and Longer</b>	<b>Total</b>
<b>Bond Proceeds</b>				
DREYFUS TREAS. & AGENCY	Overnight	\$ 29,224		\$ 29,224
GNMA POOLS	Various	-	\$ 3,778,587	3,778,587
FNMA POOLS	Various	-	-	-
Subtotal		29,224	3,778,587	3,807,811
<b>Recoveries of Principal</b>				
DREYFUS TREAS. & AGENCY	Overnight	5,126,037	-	5,126,037
Subtotal		5,126,037	-	5,126,037
<b>Debt Service Reserve</b>				
DREYFUS TREAS. & AGENCY	Overnight	11,067,730		11,067,730
FNMA POOLS	Various	-		-
GNMA POOLS	Various	-	10,318,305	10,318,305
FED FARM CR BANKS	Various	16,107,960	41,548,590	57,656,550
FED HOME LN BANKS	Various	-	97,744,416	97,744,416
US TREASURY NOTES	Various	-		-
Subtotal		27,175,690	149,611,310	176,787,000
<b>Debt Service</b>				
DREYFUS TREAS. & AGENCY	Overnight	5,213,678	-	5,213,678
Subtotal		5,213,678	-	5,213,678
<b>General Revenue</b>				
DREYFUS TREAS. & AGENCY	Overnight	2,549,444	-	2,549,444
Subtotal		2,549,444	-	2,549,444
<b>Redemption</b>				
DREYFUS TREAS. & AGENCY	Overnight	-	-	-
Subtotal		-	-	-
<b>Trust Fund</b>				
DREYFUS TREAS. & AGENCY	Overnight	12,353,063	-	12,353,063
Subtotal		12,353,063	-	12,353,063
<b>COI</b>				
DREYFUS TREAS. & AGENCY	Overnight	-	-	-
Subtotal		-	-	-
<b>TOTAL</b>		\$ 52,447,135	\$ 153,389,897	\$ 205,837,032

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**DISCLAIMER**

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