

**KENTUCKY HOUSING CORPORATION**

SECONDARY MARKET DISCLOSURE REPORT

**HOUSING REVENUE BOND RESOLUTION**

AS OF APRIL 1, 2024

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**GENERAL INFORMATION**

*As of April 1, 2024*

**AGENCY**

Kentucky Housing Corporation  
1231 Louisville Road  
Frankfort, Kentucky 40601  
Telephone: (502) 564-7630  
Fax: (502) 564-7322  
Contact: Susan Cottingham

**GENERAL INFORMATION**

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**TRUSTEE**

Bank of New York  
4965 U.S. Highway 42, Suite 1000  
Louisville, KY 40222

Telephone: (502) 566-6907  
Contact: Theresa Law

**CONDENSED FINANCIAL INFORMATION**

**Assets:**

Single Family Loans	\$ 190,800,660
Multifamily Loans	9,571,266
<b>Subtotal</b>	<u>200,371,926</u>

Investments	196,412,619
Real Estate Owned	-
<b>Total Assets</b>	<u>396,784,546</u>

**Bonds Outstanding** 138,825,000

**Asset Coverage** \$ 257,959,546

**Bond Rating:**

<i>Standard &amp; Poor's</i>	<b>AAA</b>
<i>Moody's</i>	<b>Aaa</b>

The individual bond series of the Housing Revenue Bond Resolution are issued as parity bonds, equally and ratably secured by the total assets of the indenture.

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY MORTGAGE LOANS**  
*As of April 1, 2024*

Series	Number of Loans Outstanding	Weighted Average Mortgage Rate	Outstanding Principal Bal.
Excess Loans not Allocated to a Bond Series	2,297	4.968%	\$ 84,936,842
2014 A	263	5.073%	13,207,584
2014 B	102	5.212%	5,811,933
2016 A	398	4.184%	22,892,296
2016 B	223	5.234%	13,393,301
2021 B	677	4.879%	27,768,986
Trust <sup>1</sup>	383	1.977%	21,876,299
2021 AB Trust <sup>1</sup>	34	1.582%	913,421
<b>TOTAL</b>	<b>4,377</b>		<b>\$ 190,800,660</b>

1. The Trust Funds are funded by excess revenues and excess Debt Service Reserve Fund transfers.

\* Please refer to the disclaimer on page 24

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**MULTIFAMILY MORTGAGE LOANS**  
*As of April 1, 2024*

Series	Total Number of Loans Outstanding	Interest Rate	Original Principal Balance	Outstanding Principal Balance
Excess Loans not Allocated to a Bond Series	2	1.500%	\$ 4,082,100	\$ 1,225,463
	1	1.750%	1,827,200	401,787
	1	2.000%	2,480,000	521,055
	1	3.000%	1,376,701	486,476
	1	3.500%	409,423	307,092
	1	3.510%	2,914,700	1,560,580
	1	4.000%	660,000	351,235
	2	6.000%	3,651,700	564,489
	4	6.080%	3,810,597	910,562
	1	6.125%	112,300	67,130
	1	6.250%	90,000	49,055
	1	6.500%	255,000	207,224
	1	7.250%	631,300	83,625
	2	7.500%	3,952,700	1,274,965
	1	7.750%	2,031,600	134,671
	<u>21</u>		<u>28,285,321</u>	<u>8,145,409</u>
2021 B	1	2.500%	1,395,000	641,789
	5	8.250%	3,392,700	784,068
	<u>6</u>		<u>4,787,700</u>	<u>1,425,857</u>
<b>TOTAL</b>	<u><u>27</u></u>		<u><u>\$ 33,073,021</u></u>	<u><u>\$ 9,571,266</u></u>

NOTE: The majority of multifamily loans have an original term of 40 years and all are FHA-insured. A portion of the loans are under the HUD risk-sharing program, where KHC assumes 25 percent of the risk.

\* Please refer to the disclaimer on page 24

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**BONDS AND LOANS OUTSTANDING  
AND REMAINING ACQUISITION FUNDS**  
*As of April 1, 2024*

Series	Bonds Outstanding	Outstanding Principal Balance All Mortgages	Mortgage Backed Securities	Total Assets
Excess Loans not Allocated to a Bond Series	\$ -	\$ 93,082,251	\$ 1,328,264	\$ 94,410,515
2006 KLMNO	11,570,000			-
2006 PQRT	6,580,000			-
2006 UVW	9,360,000			-
2007 GHIJ	10,205,000			-
2007 NO	4,765,000			-
2014 A	9,765,000	13,207,584		13,207,584
2014 B	7,950,000	5,811,933		5,811,933
2016 A	24,995,000	22,892,296		22,892,296
2016 B	8,730,000	13,393,301		13,393,301
2021 A	8,755,000			-
2021 B	36,150,000	29,194,842	2,763,827	31,958,670
Trust	-	21,876,299		21,876,299
2021 AB Trust	-	913,421		913,421
2003 F Trust	-	-		-
<b>TOTAL</b>	<b>\$ 138,825,000</b>	<b>\$ 200,371,926</b>	<b>\$ 4,092,091</b>	<b>\$ 204,464,018</b>

\* Please refer to the disclaimer on page 24

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN PORTFOLIO CHARACTERISTICS**  
*As of April 1, 2024*

Series	Average Loan Amount	Percentage of Current Portfolio		Insurance			
		New Construction	Existing Construction	FHA	VA	CONV	RD
Excess Loans not Allocated to a Bond Series	\$ 73,728	12.72%	87.28%	66.53%	4.56%	1.57%	27.34%
2014 A	85,458	12.93%	87.07%	67.30%	3.04%	0.76%	28.90%
2014 B	85,996	7.84%	92.16%	79.41%	2.94%	0.98%	16.67%
2016 A	90,265	15.08%	84.92%	67.09%	1.26%	14.82%	16.83%
2016 B	88,432	14.80%	85.20%	78.03%	3.14%	6.73%	12.11%
2021 B	79,270	14.00%	86.00%	64.81%	2.81%	1.03%	31.31%
Trust	85,599	23.76%	76.24%	69.19%	3.92%	0.78%	26.11%
2021 AB Trust	72,758	26.47%	73.53%	58.82%	5.88%	0.00%	35.29%

\* Please refer to the disclaimer on page 24

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**DELINQUENCY AND FORECLOSURE STATISTICS**  
*As of April 1, 2024*

Series	Number of Loans	Delinquent Loan Balance	Payments Past Due as a Percentage of Number of Loans Outstanding					
			60 days		90 Days		In Foreclosure	
			#	%	#	%	#	%
Excess Loans not Allocated to a Bond Series	2,297	\$ 3,073,287	13	0.57%	31	1.34%	17	0.74%
2014 A	263	689,931	2	0.76%	6	2.28%	1	0.38%
2014 B	102	197,679	1	0.98%	1	0.98%	1	0.98%
2016 A	398	457,503	1	0.00%	6	0.00%	3	0.00%
2016 B	223	924,579	2	0.00%	10	0.00%	1	0.00%
2021 B	677	770,951	3	0.00%	7	0.00%	3	0.00%
Trust	383	970,109	1	0.26%	8	2.09%	4	1.04%
2021 AB Trust	34	-	-	0.00%	-	0.00%	-	0.00%
<b>TOTAL</b>	<b>4,377</b>	<b>\$ 7,084,039</b>	<b>23</b>	<b>0.53%</b>	<b>69</b>	<b>1.58%</b>	<b>30</b>	<b>0.69%</b>

\* Please refer to the disclaimer on page 24

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS**  
*As of January 2, 2024*

Period Ending	Excess Loans not Allocated to a Bond	2013CD	2014A	2014B	2016 A	2016B	2021AB
Dec 2005							
Jun 2006							
Dec 2006							
Jun 2007							
Dec 2007							
Jun 2008							
Dec 2008							
Jun 2009							
Dec 2009							
Jun 2010							
Dec 2010							
Jun 2011							
Dec 2011							
Jun 2012							
Dec 2012							
Jun 2013							
Dec 2013		241%					
Jun 2014		217%					
Dec 2014		331%					
Jun 2015	148%	134%	187%	136%			
Dec 2015	182%	217%	171%	301%			
Jun 2016	243%	269%	277%	236%			
Dec 2016	203%	161%	151%	229%	172%		
Jun 2017	144%	150%	120%	179%	172%	105%	
Dec 2017	149%	188%	194%	204%	170%	198%	
Jun 2018	123%	141%	126%	132%	108%	96%	
Dec 2018	137%	128%	170%	240%	151%	213%	
Jun 2019	141%	148%	102%	120%	166%	147%	
Dec 2019	314%	151%	197%	184%	192%	224%	
Jun 2020	129%	171%	150%	207%	163%	111%	
Dec 2020	157%	226%	143%	161%	175%	133%	
Jun 2021	175%	190%	158%	218%	214%	247%	
Dec 2021	130%	188%	231%	216%	154%	202%	369%
Jun 2022	169%	185%	74%	120%	203%	128%	162%
Dec 2022	91%	154%	69%	176%	138%	85%	107%
Jun 2023	92%	89%	40%	65%	101%	146%	111%
Dec 2023	94%	118%	109%	163%	107%	197%	80%
<b>Wtd Avg</b>	<b>164%</b>	<b>197%</b>	<b>160%</b>	<b>191%</b>	<b>161%</b>	<b>154%</b>	<b>179%</b>

\* Please refer to the disclaimer on page 24

## Redemption Strategy

Bonds issued by Kentucky Housing Corporation (the "Corporation") are subject to redemption at any time, at par, from mortgage loan principal payments and recoveries of principal not otherwise required to pay debt service on Bonds and excess revenues. It has been the practice of the Corporation to redeem bonds monthly or quarterly. The Internal Revenue Code (IRC) requires that mortgage loan principal payments and recoveries of principal restricted by the 10-year rule be used to redeem bonds within the Series to which such mortgage loans are allocated for tax purposes. (The following schedule on page 12 provides restricted percentages by Series).

The Resolutions of individual Series may have additional requirements regarding the redemption of specific bonds. For example, the Corporation has issued Planned Amortization Class (PAC) Bonds within the structure of certain Series. This requires recoveries of principal, up to a predetermined level, to be used to redeem the PAC bonds. This level is based on assumptions regarding portfolio performance and prepayments. Within other Series a 10-year redemption lockout has been offered to a bondholder. In exchange, the holder accepted a lower interest rate.

In lieu of redeeming bonds as described above, the Corporation may use unrestricted mortgage loan principal payments and recoveries of principal to purchase additional mortgage loans. If mortgage loans are not purchased, the Corporation uses unrestricted mortgage loan principal payments and recoveries of principal to redeem Bonds, including cross-calling Bonds between Series. It is the general practice of the Corporation to cross-call Bonds with the highest interest rates. Future cross-call redemptions, if any, may be affected by redemption provisions of individual Series and federal tax requirements. (Page 13 provides a listing of the outstanding series with the highest coupon rates in the Corporation's current portfolio).

\* Please refer to the disclaimer on page 24

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Composite 10-Year Rule Table**  
**(through 2021 Series B)**  
*As of April 1, 2024*

<b>Bond Series</b>	<b>Weighted Average</b>
2006 O	-
2006 T	-
2006 W	-
2007 J	-
2007 O	-
2014 A	-
2014 B	-
2016 A	-
2016 B	-
2021 AB	-

\* Please refer to the disclaimer on page 24

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through 2021 Series B)**  
*As of April 1, 2024*

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
4.000%	2014 B	7/1/2036	345,000	345,000	0.25%	PAC
4.000%	2016 B	7/1/2037	3,220,000	3,565,000	2.32%	PAC
3.948%	2014 A	7/1/2029	6,975,000	10,540,000	5.02%	Available
3.828%	2014 B	7/1/2029	5,685,000	16,225,000	4.10%	Available
3.500%	2016 A	1/1/2040	6,205,000	22,430,000	4.47%	PAC
3.499%	2016 A	7/1/2031	12,135,000	34,565,000	8.74%	Available
3.462%	2016 B	1/1/2027	955,000	35,520,000	0.69%	Available
3.418%	2014 A	7/1/2024	2,790,000	38,310,000	2.01%	Available
3.412%	2016 B	7/1/2026	940,000	39,250,000	0.68%	Available
3.378%	2014 B	1/1/2025	640,000	39,890,000	0.46%	Available
3.378%	2014 B	7/1/2025	650,000	40,540,000	0.47%	Available
3.362%	2016 B	1/1/2026	925,000	41,465,000	0.67%	Available
3.312%	2016 B	7/1/2025	910,000	42,375,000	0.66%	Available
3.278%	2014 B	7/1/2024	630,000	43,005,000	0.45%	Available
3.212%	2016 B	1/1/2025	895,000	43,900,000	0.64%	Available
3.162%	2016 B	7/1/2024	885,000	44,785,000	0.64%	Available
3.049%	2016 A	7/1/2026	1,375,000	46,160,000	0.99%	Available
2.999%	2016 A	1/1/2026	1,350,000	47,510,000	0.97%	Available
2.949%	2016 A	7/1/2025	1,330,000	48,840,000	0.96%	Available
2.849%	2016 A	1/1/2025	1,310,000	50,150,000	0.94%	Available
2.799%	2016 A	7/1/2024	1,290,000	51,440,000	0.93%	Available
1.250%	2021 A	7/1/2025	2,740,000	54,180,000	1.97%	Available
1.150%	2021 A	1/1/2025	2,685,000	56,865,000	1.93%	Available
0.950%	2021 A	7/1/2024	3,330,000	60,195,000	2.40%	Available

\* Please refer to the disclaimer on page 24

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES O**  
*As of April 1, 2024*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/36	Term	Variable	\$ 29,035	\$ 3,080	\$ 14,385	\$ 11,570
			<u>\$ 29,035</u>	<u>\$ 3,080</u>	<u>\$ 14,385</u>	<u>\$ 11,570</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 29,035
04/01/09	2036	\$ -	\$ 440.00	\$ -	28,595
07/01/09	2036	-	1,930	-	26,665
10/01/09	2036	-	970	-	25,695
01/01/10	2036	-	1,405	-	24,290
10/01/10	2036	-	500	-	23,790
01/01/11	2036	-	1,725	-	22,065
07/01/11	2036	-	2,035	-	20,030
10/01/11	2036	-	540	-	19,490
12/01/11	2036	-	330	-	19,160
05/01/12	2036	-	1,000	-	18,160
08/01/12	2036	-	500	-	17,660
09/01/12	2036	-	1,000	-	16,660
08/09/13	2036	-	375	-	16,285
09/10/13	2036	-	565	-	15,720
02/05/14	2036	-	200	-	15,520
01/01/17	2036	215	-	-	15,305
07/01/17	2036	220	-	-	15,085
01/01/18	2036	225	-	-	14,860
07/01/18	2036	230	-	-	14,630
01/01/19	2036	235	-	-	14,395
07/01/19	2036	245	-	-	14,150
01/01/20	2036	245	-	-	13,905
07/01/20	2036	260	-	-	13,645
01/01/21	2036	-	-	270	13,375
07/01/21	2036	275	-	-	13,100
01/01/22	2036	285	-	-	12,815
06/06/22	2036	-	-	295	12,520
10/03/22	2036	-	-	305	12,215
07/01/23	2036	315	-	-	11,900
01/01/24	2036	330	-	-	11,570
		<u>\$ 3,080</u>	<u>\$ 13,515</u>	<u>\$ 870</u>	<u>\$ 11,570</u>

\* Please refer to the disclaimer on page 24

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES T**  
*As of April 1, 2024*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 23,300	\$ 1,610	\$ 15,110	\$ 6,580
			\$ 23,300	\$ 1,610	\$ 15,110	\$ 6,580

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 23,300
07/01/09	2037	\$ -	\$ 1,685		21,615
01/01/10	2037	-	1,610		20,005
10/01/10	2037	-	400		19,605
01/01/11	2037	-	2,010		17,595
07/01/11	2037	-	1,540		16,055
10/01/11	2037	-	475		15,580
11/01/11	2037	-	555		15,025
12/01/11	2037	-	200		14,825
01/01/12	2037	-	1,075		13,750
03/01/12	2037	-	180		13,570
04/01/12	2037		510		13,060
08/01/12	2037		500		12,560
09/01/12	2037		750		11,810
04/01/13	2037		320	\$ 180	11,310
07/01/13	2037		-	1,000	10,310
08/09/13	2037		-	1,000	9,310
09/10/13	2037		645	-	8,665
11/12/13	2037		210	-	8,455
01/01/17	2037	\$ 100	-	-	8,355
07/01/17	2037	105	-	-	8,250
01/01/18	2037	110	-	-	8,140
07/01/18	2037	120	-	-	8,020
01/01/19	2037	120	-	-	7,900
07/01/19	2037	115	-	-	7,785
01/01/20	2037	115	-	-	7,670
07/01/20	2037	115	-	-	7,555
01/01/21	2037	-	-	125	7,430
07/01/21	2037	130	-	-	7,300
01/01/22	2037	135	-	-	7,165
06/06/22	2037	-	-	140	7,025
01/01/23	2037	145	-	-	6,880
07/01/23	2037	150	-	-	6,730
01/01/24	2037	150	-	-	6,580
		\$ 1,610	\$ 12,665	\$ 2,445	\$ 6,580

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KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES W**  
As of April 1, 2024  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 38,380	\$ 2,160	\$ 26,860	\$ 9,360
			\$ 38,380	\$ 2,160	\$ 26,860	\$ 9,360

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 38,380
04/01/09	2037		2,840		35,540
07/01/09	2037		3,070		32,470
10/01/09	2037		1,855		30,615
01/01/10	2037		1,535		29,080
10/01/10	2037		1,530		27,550
01/01/11	2037		3,090		24,460
04/01/11	2037		3,430		21,030
07/01/11	2037		2,805		18,225
09/01/11	2037		730		17,495
08/01/12	2037		500		16,995
09/01/12	2037		750		16,245
04/01/13	2037		170	\$ 230	15,845
07/01/13	2037		-	1,000	14,845
08/09/13	2037		465	535	13,845
09/10/13	2037		500	-	13,345
10/15/13	2037		830	-	12,515
11/12/13	2037		250	-	12,265
02/05/14	2037		175	-	12,090
01/01/17	2037	\$ 160	-	-	11,930
07/01/17	2037	155	-	-	11,775
01/01/18	2037	165	-	-	11,610
07/01/18	2037	175	-	-	11,435
01/01/19	2037	175	-	-	11,260
07/01/19	2037	175	-	-	11,085
01/01/20	2037	185	-	-	10,900
07/01/20	2037	180	-	-	10,720
01/01/21	2037	-	-	175	10,545
07/01/21	2037	185	-	-	10,360
01/01/22	2037	190	-	-	10,170
06/06/22	2037	-	-	195	9,975
10/03/22	2037	-	-	200	9,775
07/01/23	2037	205	-	-	9,570
01/01/24	2037	210	-	-	9,360
		\$ 2,160	\$ 24,525	\$ 2,335	\$ 9,360

\* Please refer to the disclaimer on page 24

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2007 SERIES J**

*As of April 1, 2024*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 17,130	\$ 1,925	\$ 5,000	\$ 10,205
			\$ 17,130	\$ 1,925	\$ 5,000	\$ 10,205

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 17,130
01/01/09	2037	\$ -	\$ 810	\$ -	16,320
07/01/09	2037	-	1,685	-	14,635
01/01/11	2037	-	500	-	14,135
09/10/13	2037	-	615	-	13,520
10/15/13	2037	-	280	-	13,240
01/01/14	2037	-	500	-	12,740
01/01/18	2037	160	-	-	12,580
07/01/18	2037	170	-	-	12,410
01/01/19	2037	175	-	-	12,235
07/01/19	2037	180	-	-	12,055
01/01/20	2037	190	-	-	11,865
07/01/20	2037	190	-	-	11,675
01/01/21	2037	-	-	190	11,485
07/01/21	2037	195	-	-	11,290
01/01/22	2037	205	-	-	11,085
06/06/22	2037	-	-	205	10,880
10/03/22	2037	-	-	215	10,665
07/01/23	2037	225	-	-	10,440
01/01/24	2037	235	-	-	10,205
		\$ 1,925	\$ 4,390	\$ 610	\$ 10,205

\* Please refer to the disclaimer on page 24

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES O**  
As of April 1, 2024  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/38	Term	Variable	\$ 10,000	\$ 2,095	\$ 3,140	\$ 4,765
			<u>\$ 10,000</u>	<u>\$ 2,095</u>	<u>\$ 3,140</u>	<u>\$ 4,765</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
07/01/08	2038	\$ 50	-	-	9,950
01/01/09	2038	60	400	-	9,490
07/01/09	2038	60	835	-	8,595
01/01/10	2038	60	-	-	8,535
07/01/10	2038	60	-	-	8,475
10/01/10	2038	-	510	-	7,965
01/01/11	2038	65	250	-	7,650
07/01/11	2038	60	-	-	7,590
01/01/12	2038	65	-	-	7,525
07/01/12	2038	65	-	-	7,460
01/01/13	2038	65	-	-	7,395
07/01/13	2038	70	-	-	7,325
09/10/13	2038	-	500	-	6,825
10/15/13	2038	-	195	-	6,630
01/01/14	2038	70	185	-	6,375
01/01/14	2038	65	-	-	6,310
01/01/15	2038	65	25	-	6,220
07/01/15	2038	70	-	-	6,150
10/16/15	2038	-	70	-	6,080
07/01/16	2038	75	-	-	6,005
01/01/17	2038	75	-	-	5,930
07/01/17	2038	75	-	-	5,855
01/01/18	2038	70	-	-	5,785
07/01/18	2038	75	-	-	5,710
01/01/19	2038	75	-	-	5,635
07/01/19	2038	80	-	-	5,555
01/01/20	2038	85	-	-	5,470
07/01/20	2038	80	-	-	5,390
01/01/21	2038	-	-	80	5,310
07/01/21	2038	85	-	-	5,225
01/01/22	2038	90	-	-	5,135
06/06/22	2038	-	-	90	5,045
01/01/23	2038	90	-	-	4,955
07/01/23	2038	95	-	-	4,860
01/01/24	2038	95	-	-	4,765
		<u>\$ 2,095</u>	<u>\$ 2,970</u>	<u>\$ 170</u>	<u>\$ 4,765</u>

\* Please refer to the disclaimer on page 24

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2013 SERIES D**

*As of April 1, 2024*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matures	Principal Redemptions	Principal Outstanding
07/01/23	Serial	3.200%	\$ 885	\$ 885		\$ -
07/01/28	Term	3.750%	11,000	325	10,675	-
07/01/28	Term	4.000%	12,370	-	12,370	-
01/01/33	PAC	3.500%	25,155	-	25,155	-
			<u>\$ 49,410</u>	<u>\$ 1,210</u>	<u>\$ 48,200</u>	<u>\$ -</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 49,410
09/01/13	2033	\$ -	\$ 500	\$ -	48,910
09/10/13	2028	-	2,340	-	46,570
09/10/13	2033	-	940	-	45,630
10/15/13	2028	-	990	-	44,640
11/12/13	2028	-	1,390	-	43,250
03/10/14	2028	-	520	-	42,730
05/08/14	2028	-	705	-	42,025
06/03/14	2028	-	180	-	41,845
06/03/14	2028	-	440	-	41,405
07/01/14	2028	-	2,050	-	39,355
10/17/14	2033	-	1,310	-	38,045
12/05/14	2033	-	290	-	37,755
01/06/15	2033	-	525	-	37,230
03/20/15	2028	-	750	-	36,480
03/20/15	2033	-	1,010	-	35,470
04/17/15	2028	-	475	-	34,995
06/30/15	2028	-	2,620	-	32,375
10/16/15	2033	-	995	-	31,380
12/14/15	2033	-	475	-	30,905
01/15/16	2033	-	845	-	30,060
02/11/16	2033	-	565	-	29,495
05/20/16	2028	-	1,225	-	28,270
08/15/16	2028	-	360	-	27,910

08/15/16	2033	-	1,350	-	26,560
02/15/17	2028	-	290	-	26,270
02/15/17	2033	-	1,295	-	24,975
09/22/17	2028	-	980	-	23,995
09/22/17	2033	-	1,235	-	22,760
07/01/18	2033	-	1,185	-	21,575
08/22/18	2033	-	1,130	-	20,445
03/21/19	2033	-	1,075	-	19,370
08/23/19	2033	-	1,025	-	18,345
01/01/20	2028	-	1,685	-	16,660
02/26/20	2033	-	975	-	15,685
08/26/20	2028	-	160	-	15,525
08/26/20	2033	-	925	-	14,600
10/26/20	2028	-	2,690	-	11,910
02/25/21	2028	-	275	-	11,635
02/25/21	2033	-	880	-	10,755
09/03/21	2028	-	1,500	-	9,255
09/03/21	2033	-	830	-	8,425
01/01/22	2028	-	60	-	8,365
06/06/22	2033	-	785	-	7,580
10/03/22	2033	-	740	-	6,840
07/01/23	2023	885	-	-	5,955
01/01/24	2028	325	3,025	-	2,605
01/01/24	2033	-	2,605	-	-
		\$ 1,210	\$ 48,200	\$ -	\$ -

\* Please refer to the disclaimer on page 24

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2014 SERIES A**  
As of April 1, 2024  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	0.250%	\$ 2,075	\$ 750	\$ 1,325	\$ -
07/01/15	Serial	0.300%	2,085	1,415	670	-
01/01/16	Serial	0.400%	2,170	85	2,085	-
07/01/16	Serial	0.570%	2,205	-	2,205	-
01/01/17	Serial	0.937%	2,245	1,490	755	-
07/01/17	Serial	1.107%	2,285	2,285	-	-
01/01/18	Serial	1.494%	2,120	2,120	-	-
07/01/18	Serial	1.694%	2,160	-	2,160	-
01/01/19	Serial	1.994%	2,135	2,135	-	-
07/01/19	Serial	2.124%	2,170	-	2,170	-
01/01/20	Serial	2.400%	2,240	-	2,240	-
07/01/20	Serial	2.550%	2,295	-	2,295	-
01/01/21	Serial	2.700%	2,350	-	2,350	-
07/01/21	Serial	2.780%	2,405	-	2,405	-
01/01/22	Serial	2.948%	2,170	-	2,170	-
07/01/22	Serial	3.018%	2,840	-	2,840	-
01/01/23	Serial	3.128%	2,605	-	2,605	-
07/01/23	Serial	3.248%	2,655	2,655	-	-
01/01/24	Serial	3.348%	2,720	2,720	-	-
07/01/24	Serial	3.418%	2,790	-	-	2,790
07/01/29	Term	3.948%	6,975	-	-	6,975
01/01/34	Term	4.296%	7,750	-	7,750	-
			<b>\$ 61,445</b>	<b>\$ 15,655</b>	<b>\$ 36,025</b>	<b>\$ 9,765</b>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 61,445
10/17/14	2015	\$ 1,325	-	-	60,120
01/01/15	2015	750	-	-	59,370
03/20/15	2015	-	670	-	58,700
07/01/15	2015	1,415	-	-	57,285
10/16/15	2016	-	2,085	-	55,200
01/01/16	2016	85	-	-	55,115
02/11/16	2016	-	670	-	54,445
05/20/16	2016	-	1,535	-	52,910
10/12/16	2017	-	755	-	52,155
01/01/17	2017	1,490	-	-	50,665
07/01/17	2017	2,285	-	-	48,380
01/01/18	2018	2,120	-	-	46,260
03/21/18	2018	-	-	\$ 2,160	44,100
01/01/19	2019	2,135	-	-	41,965
03/21/19	2019	-	-	2,170	39,795
08/23/19	2020	-	-	2,240	37,555
01/01/20	2020	-	400	-	37,155
02/26/20	2020	-	-	1,100	36,055
04/06/20	2020	-	-	795	35,260
04/06/20	2034	-	-	2,595	32,665
08/26/20	2021	-	-	2,350	30,315
10/26/20	2034	-	-	3,250	27,065
02/25/21	2021	-	-	2,405	24,660
09/03/21	2022	-	-	2,170	22,490
01/01/22	2034	-	-	1,905	20,585
06/06/22	2022	-	683	2,157	17,745
10/03/22	2023	-	710	1,895	15,140
07/01/23	2023	2,655	-	-	12,485
01/01/24	2024	2,720	-	-	9,765
		<b>\$ 15,655</b>	<b>\$ 8,833</b>	<b>\$ 27,192</b>	<b>\$ 9,765</b>

\* Please refer to the disclaimer on page 24

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2014 SERIES B**  
As of April 1, 2024  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/15	Serial	0.180%	\$ 515	\$ 515	\$ -	\$ -
01/01/16	Serial	0.300%	515	-	515	-
07/01/16	Serial	0.600%	515	-	515	-
01/01/17	Serial	1.131%	520	520	-	-
07/01/17	Serial	1.231%	525	-	525	-
01/01/18	Serial	1.678%	530	530	-	-
07/01/18	Serial	1.828%	530	-	530	-
01/01/19	Serial	2.178%	540	540	-	-
07/01/19	Serial	2.278%	545	-	545	-
01/01/20	Serial	2.385%	550	-	550	-
07/01/20	Serial	2.535%	555	-	555	-
01/01/21	Serial	2.735%	565	-	565	-
07/01/21	Serial	2.835%	570	-	570	-
01/01/22	Serial	2.878%	580	-	580	-
07/01/22	Serial	2.928%	585	-	585	-
01/01/23	Serial	3.028%	600	-	600	-
07/01/23	Serial	3.178%	605	605	-	-
01/01/24	Serial	3.278%	620	620	-	-
07/01/24	Serial	3.278%	630	-	-	630
01/01/25	Serial	3.378%	640	-	-	640
07/01/25	Serial	3.378%	650	-	-	650
07/01/29	Term	3.828%	5,685	-	-	5,685
07/01/32	Term	4.097%	4,335	-	4,335	-
07/01/36	PAC	4.000%	8,095	-	7,750	345
			<u>\$ 30,000</u>	<u>\$ 3,330</u>	<u>\$ 18,720</u>	<u>\$ 7,950</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
03/20/15	2036	\$ -	665	-	29,335
07/01/15	2015	\$ 515	-	-	28,820
10/16/15	2016	-	515	-	28,305
10/16/15	2036	-	635	-	27,670
02/11/16	2036	-	610	-	27,060
05/20/16	2016	-	515	-	26,545
08/15/16	2036	-	585	-	25,960
01/01/17	2036	520	-	-	25,440
02/15/17	2036	-	340	-	25,100
05/19/17	2017	-	475	\$ 50	24,575
05/19/17	2036	-	220	-	24,355
09/22/17	2036	-	535	-	23,820
01/01/18	2036	530	-	-	23,290
03/21/18	2018	-	-	530	22,760
07/01/18	2036	-	360	150	22,250
08/22/18	2036	-	485	-	21,765
01/01/19	2019	540	-	-	21,225
03/21/19	2019	-	-	545	20,680
03/21/19	2036	-	465	-	20,215
08/23/19	2020	-	-	550	19,665
08/23/19	2036	-	410	35	19,220
02/26/20	2036	-	425	-	18,795
04/06/20	2020	-	-	555	18,240
08/26/20	2021	-	-	565	17,675
08/26/20	2036	-	405	-	17,270
02/25/21	2021	-	-	570	16,700
02/25/21	2036	-	385	-	16,315
09/03/21	2022	-	375	205	15,735
09/03/21	2036	-	365	-	15,370
01/01/22	2032	-	-	4,335	11,035
06/06/22	2022	-	376	209	10,450
06/06/22	2036	-	-	345	10,105
10/03/22	2023	-	304	296	9,505
10/03/22	2036	-	-	330	9,175
07/01/23	2023	605	-	-	8,570
01/01/24	2024	620	-	-	7,950
		<u>\$ 3,330</u>	<u>\$ 9,450</u>	<u>\$ 9,270</u>	<u>\$ 7,950</u>

\* Please refer to the disclaimer on page 24

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2016 SERIES A**  
As of April 1, 2024  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/17	Serial	0.740%	\$ 1,095	\$ 1,095		\$ -
07/01/17	Serial	0.980%	1,100	1,100		-
01/01/18	Serial	1.429%	1,110	1,110		-
07/01/18	Serial	1.529%	1,120	-	\$ 1,120	-
01/01/19	Serial	1.628%	1,125	1,125	-	-
07/01/19	Serial	1.728%	1,135	750	385	-
01/01/20	Serial	1.876%	1,150	1,150	-	-
07/01/20	Serial	2.026%	1,160	-	1,160	-
01/01/21	Serial	2.176%	1,175	-	1,175	-
07/01/21	Serial	2.226%	1,190	1,190	-	-
01/01/22	Serial	2.402%	1,200	-	1,200	-
07/01/22	Serial	2.502%	1,220	-	1,220	-
01/01/23	Serial	2.602%	1,235	-	1,235	-
07/01/23	Serial	2.652%	1,250	1,250	-	-
01/01/24	Serial	2.749%	1,270	1,270	-	-
07/01/24	Serial	2.799%	1,290	-	-	1,290
01/01/25	Serial	2.849%	1,310	-	-	1,310
07/01/25	Serial	2.949%	1,330	-	-	1,330
01/01/26	Serial	2.999%	1,350	-	-	1,350
07/01/26	Serial	3.049%	1,375	-	-	1,375
07/01/31	Term	3.499%	15,235	-	3,100	12,135
01/01/34	Term	3.860%	7,600	-	7,600	-
01/01/40	PAC	3.500%	25,440	-	19,235	6,205
			<u>\$ 72,465</u>	<u>\$ 10,040</u>	<u>\$ 37,430</u>	<u>\$ 24,995</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 72,465
01/01/17	2017	\$ 1,095			71,370
01/01/17	2040		\$ 1,530		69,840
05/19/17	2040		1,795	\$ 20	68,025
07/01/17	2017	1,100			66,925
09/22/17	2034		1,110		65,815
09/22/17	2040		1,770		64,045
01/01/18	2018	1,110			62,935
03/21/18	2018			1,120	61,815
07/01/18	2040		1,025	695	60,095
08/22/18	2040		1,655		58,440
01/01/19	2019	1,125			57,315
03/21/19	2019			385	56,930
07/01/19	2019	750			56,180
07/01/19	2040		1,580		54,600
08/23/19	2040		1,510		53,090
01/01/20	2020	1,150			51,940
02/26/20	2040		1,440		50,500
04/06/20	2020			1,160	49,340
08/26/20	2021			1,175	48,165
08/26/20	2040		1,360	10	46,795
02/25/21	2040		1,160	145	45,490
07/01/21	2021	1,190			44,300
09/03/21	2022			1,200	43,100
09/03/21	2034			320	42,780
09/03/21	2040		1,240		41,540
01/01/22	2034			4,140	37,400
06/06/22	2022		1,220		36,180
06/06/22	2040		465	715	35,000
10/03/22	2023		1,235		33,765
10/03/22	2031			3,100	30,665
10/03/22	2034			2,030	28,635
10/03/22	2040		385	735	27,515
07/01/23	2040	1,250			26,265
01/01/24	2024	1,270			24,995
		<u>\$ 10,040</u>	<u>\$ 20,480</u>	<u>\$ 16,950</u>	<u>\$ 24,995</u>

\* Please refer to the disclaimer on page 24

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2016 SERIES B**  
As of April 1, 2024  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/17	Serial	1.100%	\$ 760	\$ 760		\$ -
01/01/18	Serial	1.300%	765	765		-
07/01/18	Serial	1.500%	770	770		-
01/01/19	Serial	1.741%	775	775		-
07/01/19	Serial	1.891%	780	-	\$ 780	-
01/01/20	Serial	2.162%	790	-	790	-
07/01/20	Serial	2.262%	795	-	795	-
01/01/21	Serial	2.362%	805	-	805	-
07/01/21	Serial	2.462%	815	-	815	-
01/01/22	Serial	2.655%	820	-	820	-
07/01/22	Serial	2.805%	835	-	835	-
01/01/23	Serial	2.905%	845	-	845	-
07/01/23	Serial	3.005%	860	860		-
01/01/24	Serial	3.062%	870	870		-
07/01/24	Serial	3.162%	885	-	-	885
01/01/25	Serial	3.212%	895	-	-	895
07/01/25	Serial	3.312%	910	-	-	910
01/01/26	Serial	3.362%	925	-	-	925
07/01/26	Serial	3.412%	940	-	-	940
01/01/27	Serial	3.462%	955	-	-	955
07/01/27	Serial	3.512%	970	-	970	-
01/01/32	Term	3.912%	9,485	-	9,485	-
07/01/37	PAC	4.000%	13,860	-	10,640	3,220
			<u>\$ 41,110</u>	<u>\$ 4,800</u>	<u>\$ 27,580</u>	<u>\$ 8,730</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 41,110
05/19/17	2037	\$ -	890	\$ 145	40,075
07/01/17	2017	\$ 760	-	-	39,315
09/22/17	2032	-	850	-	38,465
09/22/17	2037	-	995	-	37,470
01/01/18	2018	765	-	-	36,705
07/01/18	2018	770	-	-	35,935
07/01/18	2037	-	535	425	34,975
08/22/18	2037	-	920	-	34,055
01/01/19	2019	775	-	-	33,280
03/21/19	2019	-	-	780	32,500
03/21/19	2037	-	180	-	32,320
07/01/19	2037	-	705	-	31,615
08/23/19	2020	-	-	790	30,825
08/23/19	2037	-	845	-	29,980
02/26/20	2037	-	805	-	29,175
04/06/20	2020	-	-	795	28,380
08/26/20	2021	-	-	805	27,575
08/26/20	2037	-	765	-	26,810
02/25/21	2021	-	-	815	25,995
02/25/21	2037	-	730	-	25,265
09/03/21	2022	-	-	820	24,445
09/03/21	2032	-	-	8,635	15,810
09/03/21	2037	-	690	-	15,120
06/06/22	2022	-	642	193	14,285
06/06/22	2037	-	-	660	13,625
10/03/22	2023	-	845	-	12,780
10/03/22	2027	-	-	970	11,810
10/03/22	2037	-	85	540	11,185
07/01/23	2023	860	-	-	10,325
01/01/24	2024	870	-	-	9,455
01/01/24	2037	-	725	-	8,730
		<u>\$ 4,800</u>	<u>\$ 11,207</u>	<u>\$ 16,373</u>	<u>\$ 8,730</u>

\* Please refer to the disclaimer on page 24





KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
INVESTMENTS  
As of April 1, 2024

	<u>Fund</u>	<u>Maturity Date</u>	<u>Carrying Value</u>		<u>Total</u>
			<u>Less than 1 Year</u>	<u>1 Year and Longer</u>	
<b>Bond Proceeds</b>					
	DREYFUS TREAS. & AGENCY	Overnight	\$ 29,611		\$ 29,611
	GNMA POOLS	Various	-	\$ 3,816,909	3,816,909
	FNMA POOLS	Various	-	-	-
	Subtotal		<u>29,611</u>	<u>3,816,909</u>	<u>3,846,520</u>
<b>Recoveries of Principal</b>					
	DREYFUS TREAS. & AGENCY	Overnight	<u>3,061,576</u>	-	<u>3,061,576</u>
	Subtotal		<u>3,061,576</u>	-	<u>3,061,576</u>
<b>Debt Service Reserve</b>					
	DREYFUS TREAS. & AGENCY	Overnight	9,137,492		9,137,492
	FNMA POOLS	Various	-		-
	GNMA POOLS	Various	-	10,584,520	10,584,520
	FED FARM CR BANKS	Various	-	55,983,220	55,983,220
	FED HOME LN BANKS	Various	-	94,424,102	94,424,102
	US TREASURY NOTES	Various	-		-
	Subtotal		<u>9,137,492</u>	<u>160,991,842</u>	<u>170,129,334</u>
<b>Debt Service</b>					
	DREYFUS TREAS. & AGENCY	Overnight	<u>5,412,076</u>	-	<u>5,412,076</u>
	Subtotal		<u>5,412,076</u>	-	<u>5,412,076</u>
<b>General Revenue</b>					
	DREYFUS TREAS. & AGENCY	Overnight	<u>2,568,103</u>	-	<u>2,568,103</u>
	Subtotal		<u>2,568,103</u>	-	<u>2,568,103</u>
<b>Redemption</b>					
	DREYFUS TREAS. & AGENCY	Overnight	<u>-</u>	<u>-</u>	<u>-</u>
	Subtotal		<u>-</u>	<u>-</u>	<u>-</u>
<b>Trust Fund</b>					
	DREYFUS TREAS. & AGENCY	Overnight	<u>11,395,011</u>	-	<u>11,395,011</u>
	Subtotal		<u>11,395,011</u>	-	<u>11,395,011</u>
<b>COI</b>					
	DREYFUS TREAS. & AGENCY	Overnight	<u>-</u>	<u>-</u>	<u>-</u>
	Subtotal		<u>-</u>	<u>-</u>	<u>-</u>
<b>TOTAL</b>			<u>\$ 31,603,869</u>	<u>\$ 164,808,751</u>	<u>\$ 196,412,619</u>

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
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All information contained herein is obtained from sources believed to be accurate and reliable. All information contained herein is as of October 1, 2015 and speaks only as of that date. No representation is made that the information included herein has not changed since October 1, 2015. Refer to the Official Statement and operative documents of each series for complete information of that issue. In particular, information provided herein relating to redemption provisions and call priorities is only a partial summary of the complete terms contained in the Official Statement and operative documents for each issue. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, expressed or implied, is made nor to be inferred as to the accuracy, timeliness, completeness of any such information. Under no circumstances shall Kentucky Housing Corporation have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from or relating to any error (neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering any such information, or (2) any direct, indirect, special consequential or incidental damages whatsoever, even if Kentucky Housing Corporation is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

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