

# ASSET SELF-CERTIFICATION

For households whose combined net assets do not exceed the applicable Imputed Income Limitation.

(Complete only one form per household; include assets of children.)

For the following asset types, include the current Cash Value of **each** asset held by any family member and the actual income that the asset earns. \*Cash value is **current market value minus cost to convert** an asset to cash, such as broker's fees, settlement costs, outstanding loans, penalties for early withdrawal, etc.\*

<b>Household Name:</b>				<b>Unit#:</b>			
<b>PART I. ASSETS DISPOSED OF FOR LESS THAN FAIR MARKET VALUE (FMV)</b>							
<input type="checkbox"/> Yes <input type="checkbox"/> No		Within the past two (2) years, I/we have sold or given away assets below their fair market value (FMV).					
Asset #1:		Date of Disposal:		FMV - amt received:			
Asset #2:		Date of Disposal:		FMV - amt received:			
<b>PART II: FEDERAL TAX RETURN OR REFUNDABLE FEDERAL TAX CREDIT</b>							
Have you received a federal tax return or refundable federal tax credit in the last 12 months?						<input type="checkbox"/> Yes <input type="checkbox"/> No	
<b>Amount of return/credit:</b>						\$	
<b>PART III: NON-NECESSARY PERSONAL PROPERTY (NNPP)</b>							
<input type="checkbox"/> Yes <input type="checkbox"/> No		I/we do not have any non-necessary personal property					
<b>Type of Asset</b>		<b>(A) Cash Value*</b>		<b>(B) Annual Income</b>		<b>Type of Asset</b>	
<b>(A) Cash Value*</b>		<b>(B) Annual Income</b>		<b>(A) Cash Value*</b>		<b>(B) Annual Income</b>	
Cash on Hand		\$		N/AP		Cryptocurrency	
Pre-paid Debit Card (including Govt. Benefits)		\$		N/AP		Money Market/ CD	
Checking/Savings		\$		\$		Annuities	
Checking/Savings		\$		\$		Brokerage Account	
Savings		\$		\$		Stocks/Bonds	
Internet based assets (Cash App, Venmo, PayPal, Crowdfunding, etc.)		\$		\$		Other: _____	
Whole Life Insurance		\$		\$		Other: _____	
<b>Non-Account Based</b>							
Possessions not general held in an account such as vehicles used for recreation (e.g., RVs, ATVs, and Boats), antique cars, collectibles (e.g. stamps, jewelry, coins, and artwork.), and equipment/machinery that is not used to generate income for a business							
<b>Description</b>						<b>(A) Cash Value *</b>	
						\$	
						\$	
						\$	
						\$	
<b>PART IV. REAL PROPERTY</b>							
<input type="checkbox"/> Yes <input type="checkbox"/> No		I/we do not have any real property					
<b>Description of Property</b>				<b>(C) Cash Value*</b>		<b>(D) Income</b>	
				\$		\$	
				\$		\$	

Under penalty of perjury, I/we certify that the information presented in this certification is true and accurate to the best of my/our knowledge. The undersigned further understand(s) that providing false representations herein constitutes an act of fraud. False, misleading, or incomplete information may result in the termination of a lease agreement.

\_\_\_\_\_  
Signature of Applicant/Tenant                      Date                      Signature of Applicant/Tenant                      Date

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## ASSET SELF-CERTIFICATION WORKSHEET

This worksheet accompanies the Asset Self-Certification. Complete **either** Part I or Part II depending on the nature of the types of assets disclosed by the family on the Asset Self-Certification. When the total net family assets are less than or equal to the [applicable Imputed Income Limitation](#), then only the actual income as disclosed on the Asset Self-Certification is included on the Tenant Income Certification (TIC).

<b>PART I: COMPLETE THIS SECTION IF THE FAMILY <i>ONLY</i> HAS NNPP AND NO REAL PROPERTY</b>		
<b>Determination of Total Net Family Assets</b>		
(1)	Enter the total of all NNPP by adding the values in (A)	\$
(2)	Enter the value of any NNPP disposed of for less than FMV	\$
(3)	ADD lines (1) and (2)	\$
(4)	Enter the amount of a federal tax return or refundable federal tax credit in the last 12 months	\$
(5)	SUBTRACT line (4) from line (3)	\$
(6)	Is the value in line (5) less than or equal to \$_____	<input type="checkbox"/> Yes <input type="checkbox"/> No
If <b>YES</b> , then proceed to <b>Determination of Income from Assets</b> If <b>NO</b> ,  the Asset Self Certification cannot be used, and each asset must be separately verified		
<b>Determination of Income from Assets: Enter this amount on Part IVA, Line (F) of the TIC</b>		
(7)	Enter the total by adding the values in (B)	\$

<b>PART II: COMPLETE THIS SECTION IF THE FAMILY HAS <i>BOTH</i> NNPP AND REAL PROPERTY</b>		
<b>Determination of Total Net Family Assets</b>		
(1)	Enter the total of all NNPP by adding the values in (A)	\$
(2)	Enter the value of any NNPP disposed of for less than FMV	\$
(3)	ADD lines (1) and (2)	\$
(4)	Is this value less than or equal to \$_____	<input type="checkbox"/> Yes <input type="checkbox"/> No
If <b>YES</b> , then proceed to line (5) If <b>NO</b> ,  the Asset Self Certification cannot be used, and each asset must be separately verified		
(5)	Enter the total of all Real Property by adding the values in (C)	\$
(6)	Enter the value of any Real Property disposed of for less than FMV	\$
(7)	ADD lines (5) thru (6)	\$
(8)	Enter the amount of a federal tax return or refundable federal tax credit in the last 12 months	\$
(9)	SUBTRACT line (8) from line (7)	\$
(10)	Is the value in line (9) less than or equal to \$_____	<input type="checkbox"/> Yes <input type="checkbox"/> No
If <b>YES</b> , then proceed to <b>Determination of Income from Assets</b> If <b>NO</b> ,  the Asset Self Certification cannot be used, and each asset must be separately verified		
<b>Determination of Income from Assets: Enter this amount from line (13) on Part IVA, Line (F) of the TIC</b>		
(11)	Enter the total by adding the values in (B)	\$
(12)	Enter the total by adding the values in (D)	\$
(13)	ADD lines (11) and (12)	\$

**Imputed Income Limitation**

FY 2025: \$51,600

FY 2026: \$52,787