

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

This Consolidated Annual Performance and Evaluation Report (CAPER) is the third annual report of outcomes under the 2020-2024 Five-Year Consolidated Plan. Kentucky Housing Corporation (KHC), the allocating agency for HOME funds, worked diligently to meet deadlines to commit HOME funds. KHC continued producing and preserving affordable multifamily housing units this year, blending funds for the greatest impact. Homebuyer new construction and rehabilitation efforts continued to assist single family homebuyers. In addition, KHC utilized the Emergency Solutions Grants (ESG) to assist persons experiencing homelessness or at risk of becoming homeless, and HOME Tenant-Based Rental Assistance served households at or below 60% of Area Median Income. KHC also used HOPWA to assist income-eligible households where a member has HIV/AIDS with supportive services and housing subsidies. . In addition to the highlights specific to the five block grant programs covered by this report, efforts in other areas, including, but not limited to, were: the Family Self Sufficiency Program, Housing Counseling education for persons with limited English proficiency, and assisting families in danger of foreclosure due to unemployment.

The table below includes projects and housing units completed during the program year, regardless of the year funding was allocated. Most projects are not completed the same year funding is allocated. The narrative following the table includes information on activities completed as well as those funded during the year. Please note that activities related to the COVID-19 response may not be reported in this CAPER due to the timing of the disbursement and expenditure of CARES and HOME-ARP funds.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
CDBG Economic Development	Non-Housing Community Development	CDBG: \$5058860	Businesses assisted	Businesses Assisted	35	7	20.00%	7	4	57.14%
CDBG Housing	Affordable Housing	CDBG: \$3461325	Homeowner Housing Rehabilitated	Household Housing Unit	150	79	52.67%	30	16	53.33%
CDBG Public Facilities	Non-Housing Community Development	CDBG: \$6123883	Other	Other	0	0		0	0	
CDBG Public Improvements/Infrastructure	Non-Housing Community Development	CDBG: \$9052697	Other	Other	325000	269558	82.94%	30000	38918	129.73%
CDBG Services	Recovery Kentucky Services	CDBG: \$2928814	Other	Other	5500	5038	91.60%	1100	1676	152.36%
Emergency Shelter Grant Activities	Homeless	ESG: \$2646300	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	4250	1616	38.02%	575	482	83.83%
Emergency Shelter Grant Activities	Homeless	ESG: \$2646300	Homeless Person Overnight Shelter	Persons Assisted	21000	10550	50.24%	2800	420	15.00%
Emergency Shelter Grant Activities	Homeless	ESG: \$2646300	Homelessness Prevention	Persons Assisted	2500	654	26.16%	250	171	68.40%

HOME Homeowner Activities	Affordable Housing	HOME: \$8797073	Homeowner Housing Added	Household Housing Unit	225	12	5.33%	45	34	75.56%
HOME Homeowner Activities	Affordable Housing	HOME: \$8797073	Homeowner Housing Rehabilitated	Household Housing Unit	25	13	52.00%	5	3	60.00%
HOME Multifamily Activities	Affordable Housing	HOME: \$14845060	Rental units constructed	Household Housing Unit	120	28	23.33%	24	5	20.83%
HOME Multifamily Activities	Affordable Housing	HOME: \$14845060	Rental units rehabilitated	Household Housing Unit	100	71	71.00%	20	28	140.00%
HOME Rental Assistance	Affordable Housing	HOME: \$3848719	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	1200	1676	139.67%	400	513	128.25%
HOPWA Activities	Non-Homeless Special Needs	HOPWA: \$1244026	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	175	173	98.86%	75	43	57.33%
HOPWA Activities	Non-Homeless Special Needs	HOPWA: \$1244026	Other	Other	1800	1296	72.00%	475	557	117.26%
Housing Trust Fund Multifamily Activities	Non-Housing Community Development	HTF: \$7560281	Rental units rehabilitated	Household Housing Unit	120	70	58.33%	45	49	108.89%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

CDBG: Please note that as of March 1, 2020, to date, due to the COVID pandemic, it has been very difficult to field monitor projects and close them. DLG now has an additional 200+ million dollars to assist in the disasters in Western KY and Eastern KY. At this time, no additional staff have been hired to assist. Still, DLG’s outcome numbers are getting back to expected, but very slowly. CDBG Program priorities are unchanged from those established in the 2020 Consolidated Plan. Please note that actual program year outcomes depend on the number of specific program applications received during a program year. Public facilities/Infrastructure serving community development needs provide a wide variety of projects, such as water and sewer improvements, fire stations, senior citizen centers, and ambulance service buildings, among others. **(Public Facilities and Public Facilities/Infrastructure beneficiaries are combined in the table above as the PR83 does not list separate beneficiaries for each public facilities category.)** Public Facilitates beneficiaries surpassed the annual expected count of 30,000 and reported 38,918 for the 2022 program year. The annual outcome goal of DLG's Economic Development program is to assist 7 businesses a year. DLG assisted 4 businesses in 2022 – an increase from 2021. Economic Development is always a high priority for the Department for Local Government. The DLG-Economic Development program created 253 in 2022. CDBG housing numbers stayed low in 2022 as 16 housing units were completed. The annual goal is 30. Public services numbers showed 1,676 persons assisted in 2022. There are 13 Recovery Kentucky substance abuse centers in the Commonwealth; all have waiting lists. CDBG accomplishments have been gaining ground since the pandemic. Hopefully, this trend will continue.

HOPWA: HOPWA TBRA goals were not met during the program year due to the availability of HOPWA-CV and HOPWA-Competitive funding. However, 98.86% of the Strategic Plan goal has been met. All other HOPWA services goals were exceeded. HOPWA-funded agencies continue to be strong partners in our CoC and play a critical role in preventing homelessness among persons with HIV/AIDS.

ESG: Due to the Centers for Disease Control and Prevention's (CDC) Eviction Moratorium in place for a portion of this CAPER’s reporting period and the availability of Emergency Rental Assistance via the Kentucky Healthy at Home Eviction Relief Fund, fewer households than anticipated received ESG Prevention assistance. In addition, identifying units to lease with RRH has become increasingly difficult due to less unit turnover, landlords not willing to enter into one-year leases after their experience with the Eviction Moratorium, rent prices increasing significantly in some areas, and the overall lack of units, especially one-bedroom units. Because of social distancing requirements related to the pandemic, many ESG-funded shelters were forced to continue reduced bed capacity. At the same time, housing and service providers are increasing their

efforts to divert people from the homeless response system entirely. Additionally, the ESG Street Outreach component assisted 275 individuals, which is not depicted in the chart above. Fewer households were served than anticipated with ESG Rapid Re-Housing (RRH) due to the availability of ESG-CV RRH throughout the Balance of State, with 1,679 persons receiving ESG-CV RRH assistance during the fiscal year.

Additional program notes on use of funds.

HOME: Single-family homebuyer production goals were not met largely due to the impact of the 2022 Southeastern Kentucky flood disaster, which impacted many of the Kentucky Balance of State's non-profit affordable housing developers. Developers also continued to be impacted by the COVID-19 pandemic, which caused delays in construction, significant increases in materials costs, and loss of income for homebuyers pre-approved for purchase by developers. HOME Tenant-Based Rental Assistance (TBRA) goals were greatly exceeded. Multifamily Activities were nearly achieved, despite delays due to increased construction costs, construction site delays, long lead times on raw materials, and multiple interest rate increases. HTF: HTF goals were achieved this year despite delays related to increased construction costs, construction site delays, long lead times on raw materials, and multiple interest rate increases.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	HOPWA	ESG	HTF
White	5,528	43	335	4,466	62
Black or African American	451	3	183	720	6
Asian	7	0	1	15	0
American Indian or American Native	1	0	0	32	0
Native Hawaiian or Other Pacific Islander	0	0	0	12	0
Total	5,987	46	519	5,245	68
Hispanic	11	0	36	5,304	3
Not Hispanic	6,105	47	783	237	69

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

Data is derived from the CDBG and HOME PR-23 reports for completed units.

CDBG data containing additional breakdowns of race and income are available on these reports. The racial categories in this table are not the same as in the PR-23 report for all persons.

In the HOME category, the total number of persons served is 47, including Hispanic and Non-Hispanic populations. There is one individual from the PR-23 who identifies as "Black/African American & White" who is not included in the race table.

HOPWA racial and ethnic data is derived from the HOPWA CAPER and is based on all individuals served with all HOPWA services including all household members. Those individuals and beneficiaries depicted are those that received housing assistance. There were 22 individuals who identified as multiple races and are not captured on the table above.

ESG racial and ethnic data is derived from ESG CAPER report. The data reported reflects individuals and 239 of these participants identified as multiple races and 3 clients had no data reported for race. 3 participants identified as "Other". These numbers and are not included in the table above, as IDIS does not have this category.

HTF racial and ethnic data is derived from PR-110. 1 individual identifies as "Other" and is not included in the table above.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	26,625,579	15,313,544
HOME	public - federal	27,490,852	10,816,267
HOPWA	public - federal	1,244,026	839,404
ESG	public - federal	2,646,300	2,631,160
HTF	public - federal	7,560,281	5,679,558
Other	public - federal	0	

Table 3 - Resources Made Available

Narrative

The PR-26 CDBG Financial Summary Report provides the data for Table 3.

The HOPWA CAPER and ESG CAPER provide the information for HOPWA and ESG in Table 3.

PR-07 for HOME and HTF provides the data for Table 3.

Resources made available include the funds allocated by HUD to each program in the 2022 program year, as well as program income and recaptured funds, if applicable. Expended funds may be higher than the allocation in some cases, as the amount expended may include funds from prior years' allocations for projects that cross funding years. Funding allocations may be spent over two or three years, so not all funds from a current year's allocation may be expended in the year they were allocated. The amount expended may be more than the resources made available, as funds drawn may be from more than one year's allocation and may include program income.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Non-Entitlement Geographic Area	86	93	Other
Statewide	14	7	PJ area plus other entitlement areas

Table 4 – Identify the geographic distribution and location of investments

Narrative

Collectively, all CDBG, HTF, and HOME funds were disbursed in all Congressional Districts. Total HOME funds expended include program income. Funds expended during the program year may be from more than one year's allocation of funds. ESG and HOPWA funds were made available in all Congressional Districts except Congressional District 3, which includes Louisville/Jefferson County.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

DLG programs for public facilities, community projects, and economic development provide high priority rankings for projects with significant local match/leveraging components during the application review process. Public facility applications receive a priority I rank if the leveraged amount is 15% or more. Housing projects with 25% match receive a priority I rank. Economic Development projects do not have a percentage ranking guideline, but projects with the greatest local match are more likely to be funded. In 2022, Economic Development projects generated \$26,154,000. Housing projects generated \$720,996. Public Facility projects generated \$31,067,743 and Community projects generated \$3,352,407.

HUD does not require HOPWA sub-recipients to provide a match or leverage dollars. However, HOPWA sub-recipients provide leverage dollars each year in several categories that are further defined within the CAPER. This reporting year, HOPWA sub-recipients leveraged a total of \$2,592,689 from other federal, state, local, private, and cash funding to help run their programs.

ESG requires each grantee to provide additional resources at a minimum equal to the amount of ESG funds awarded to the project/program. This results in expanding the ESG project/program by 100% and attracts an array of match and leverage resources. Grantees receive competitive scores based on the percentage amount above 100% provided by other cash and non-cash resources. In addition, ESG grantees are audited to ensure those percentages of other resources are fully committed to the project/program. The majority of ESG grantees are nonprofit entities and are very successful in attracting local and private funds in almost every instance. In addition to local and private funding, ESG grantees access resources such as United Way, VOWA, VOCA, CDBG, CSBG, Continuum of Care, HOME TBRA, AmeriCorps, value of shelter buildings, volunteer time, and in-kind services.

KHC limits HTF awards to projects with Low-Income Housing Tax Credits, which leverages private equity into the transaction. In addition, KHC generally requires projects seeking HTF funding to have project-based rental assistance in place.

HOME matching funds are detailed in the following table. KHC continues to record matching funds well above the annual requirement, resulting in a large carry-forward amount. HOME matching requirements were waived in 2022 to the Kentucky PJ due to "Fiscal Distress" as

evaluated by HUD, posted in guidance, and integrated into the IDIS report PR-33.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	135,567,010
2. Match contributed during current Federal fiscal year	5,762,856
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	141,329,866
4. Match liability for current Federal fiscal year	0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	141,329,866

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
19201	12/08/2021	4,969,140	0	0	0	0	0	4,969,140
19253	09/13/2022	0	0	0	0	30,342	0	30,342
19254	09/20/2022	56,800	0	0	0	0	0	56,800
19309	02/24/2022	581,000	68,074	0	0	0	0	649,074
19311	11/30/2021	0	35,000	0	0	0	0	35,000
19336	10/18/2021	22,500	0	0	0	0	0	22,500

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
3,940,174	2,578,815	290,721	8,303	6,228,268

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period

	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	8,122,771	0	0	0	0	8,122,771
Number	29	0	0	0	0	29
Sub-Contracts						
Number	461	0	0	4	0	457
Dollar Amount	24,896,718	0	0	897,181	0	23,999,537
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	8,122,771	0	8,122,771			
Number	29	0	29			
Sub-Contracts						
Number	461	9	452			
Dollar Amount	24,896,718	482,648	24,414,070			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted

	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition

Parcels Acquired		0	0			
Businesses Displaced		0	0			
Nonprofit Organizations Displaced		0	0			
Households Temporarily Relocated, not Displaced		0	0			
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	2,800	1,343
Number of Non-Homeless households to be provided affordable housing units	300	550
Number of Special-Needs households to be provided affordable housing units	180	195
Total	3,280	2,088

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	1,750	1,899
Number of households supported through The Production of New Units	69	76
Number of households supported through Rehab of Existing Units	55	23
Number of households supported through Acquisition of Existing Units	0	2
Total	1,874	2,000

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Please see CR-05 for a summary of obstacles in meeting goals and outcomes.

Discuss how these outcomes will impact future annual action plans.

Future action plan goals will be reviewed to ensure that expected outcomes that are reflected in the numbers established.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual	HTF Actual
Extremely Low-income	1,249	5	68
Low-income	74	21	
Moderate-income	49	21	
Total	1,372	47	

Table 13 – Number of Households Served

Narrative Information

Please note: PR-23 notes, in the actual accomplishment section of the report, 16 households. All housing activities must be 100% LMI.

The data source for CDBG and HOME in Table 13 is PR-83 and PR-23. The data for HTF in Table 13 is PR-110, and there is one household in the Low-income category that is not reflected on the table above. For additional details, please see attached PR-23, PR-83 and PR-110.

KHC’s PHA dept. serves the full 118-county Balance of State (BoS) geography in partnership with the CoC for its Mainstream Voucher, Emergency Housing Voucher (EHV), and soon-to-be-launched Stability Voucher programs targeting those experiencing homelessness with severe service needs, including those with histories of unsheltered homelessness and those fleeing or attempting to flee domestic violence, sexual assault, dating violence, stalking, or human trafficking. In 2022, KHC launched the Housing Connector Team (HCT) to provide housing navigation services for specialized voucher holders experiencing homelessness. The HCT consists of a supervisor and 4 regionally located Connectors who provide direct housing navigation services to clients referred to or enrolled in a specialized voucher program connecting vulnerable households experiencing homelessness with high-service needs, including physical, mental health, and developmental disabilities to specialized vouchers while providing supportive services and service coordination. The HCT serves eligible EHV/Mainstream Voucher/Stability Voucher households (experiencing Category 1,2&4 of HUD Homeless Definition and those who are non-elderly with disabilities) prioritized by the KY BoS CoC Coordinated Entry System (CES). The HCT increased EHV lease-ups from 16 at program launch to 203 as of November 1, 2023, and Mainstream lease-ups from 123 to 419. Services include: client-driven unit identification, landlord outreach/negotiation, voucher-application assistance, housing search/placement services, and connection to mainstream benefits. HCT members provide housing search support and systems connection to tenants, landlords, homeless services providers, and the CES to expedite housing search, increase landlord engagement/retention, facilitate lease-up, and increase housing stabilization for voucher holders. The HCT provides transportation assistance to those experiencing homelessness for

purposes of housing search, unit viewings, and meetings with prospective landlords. Members are SOAR trained and have been trained in homeless service best practices (Trauma Informed Care, Impactful Rural Outreach, Harm Reduction, and Motivational Interviewing) and also serve as mobile connectors to Medicaid benefits. KHC successfully applied for HUD “Special NOFO” funding to continue HCT services in 99 rural counties and will directly subsidize operations in the remaining 19 urban BoS counties once pandemic-era funding for this project is exhausted. The HCT fills gaps between the CoC and the PHA, guaranteeing people experiencing homelessness with the highest service needs have direct housing navigation supports in locating and obtaining permanent housing, ending their homelessness as quickly as possible and reducing the overall time spent homeless.

Also, the KHC Affordable Housing Trust Fund (AHTF) Home Repair program, implemented by nonprofit community-based housing developers, brings substandard owner-occupied homes up to KHC’s Minimum Habitability Standards (see p. 7 of https://kyhmis.zendesk.com/hc/en-us/article_attachments/20348885843483). The Home Repair program can also provide accessibility modifications to households where one or more members are persons with a disability.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)
Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The Kentucky Balance of State Continuum of Care (CoC) continues to carefully design its homeless response system to better respond to the individual needs of people experiencing homelessness so that the best resource can be used for the specific situation as often as possible. KHC allocated approximately \$1M in CARES Act ESG-CV funding to significantly expand ESG Street Outreach activity. Previously, less than \$100,000 of ESG has been used for Street Outreach annually. This has allowed partner agencies to hire staff specifically to engage people who are unsheltered. The CoC continues to work closely with the Veterans Administration (VA) and the Department of Behavioral Health on their outreach programs. KHC has hosted various training to improve provider knowledge and effectiveness. As part of the KY BoS CoC Coordinated Entry System, all ESG-funded emergency shelters and street outreach programs, as well as all ESG-CV funded programs, are required to use the VI-SPDAT common assessment tool to assess the individual housing needs of persons entering their shelters or staying on the streets. This allows projects to identify participants with the highest needs and longest amount of time homeless and directs them to the appropriate housing resources. In 2020, KHC revised its Coordinated Entry prioritization criteria to take into consideration COVID-19 risk factors. In addition, KHC and OrgCode have trained providers to utilize the Full SPDAT, which is a comprehensive needs assessment case management tool that allows case managers to better assist participants in a manner that is responsive to their unique circumstances. Additionally, in an effort to continue strides made under the ESG-CV allocation, the Kentucky Balance of State CoC has been awarded 9 regional Street Outreach projects under the CoC Supplemental NOFO to Address Unsheltered and Rural Homelessness and KHC will be awarding HOME-ARP Street Outreach funds to regions where ESG-CV funding has ended to ensure 100% CoC coverage of street outreach services for the next 3 years.

Addressing the emergency shelter and transitional housing needs of homeless persons

KHC continues to allow a significant portion of the annual ESG allocation to be requested and used for the Emergency Shelter Component. In addition, with the CARES Act ESG-CV funding, KHC awarded over \$3.8M to support shelter activities to prevent and respond to COVID-19, including funding a number of temporary shelters and shelters not typically receiving annual ESG funding. While permanent housing is the ultimate goal when assisting persons experiencing homeless in the Balance of State CoC, providing resources that allow service providers to address the immediate, critical needs of participants (e.g., getting people off the streets or offering safe housing for persons fleeing domestic violence) first is a critical component of Kentucky's homeless response system when a permanent housing option is not immediately available, especially during COVID-19 when people experiencing unsheltered homelessness lacked access to regular hygiene facilities. When participants enter the emergency shelter, they are

quickly assessed using the VI-SPDAT Common Assessment Tool in order to develop a housing plan. Even if a client is enrolled quickly into RRH, it still can take time to locate a suitable permanent housing destination, especially for areas with significant shortages of affordable housing options. Emergency Shelters have the resources through ESG and ESG-CV funding to engage clients in supportive services while housing is secured. The alternative would be for persons experiencing homelessness to wait for housing while living on the streets or possibly returning to unsafe situations. In addition, emergency shelters work with clients to solve their own homeless situations if possible, which allow RRH and PSH resources to be reserved for higher need households. Through the Youth Homelessness Demonstration Program (YHDP), partners in Southeastern KY created “crisis housing” for youth under the age of 25. The projects are funded through the TH component of the CoC program, but unlike traditional transitional housing that can last up to 24 months, the aim of the youth crisis housing is to be short-term while a permanent solution can be identified. Also through the YHDP, the partners have created “crisis host homes” where youth can stay with a family while they are looking for permanent housing. This is especially helpful in areas where physical shelters do not exist and for minors who are not allowed to go to adult shelters. Through the 2017, 2018, 2019, and 2020 CoC competitions, the KY BoS CoC has been awarded several Joint TH-RRH projects, that will further increase our availability of crisis housing options. This includes one large project funded through the DV Bonus competition that has been expanded twice.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Numerous ESG- and CoC-funded projects are part of local homeless coalitions within their local service areas. The coalitions include representatives from housing providers, jails, law enforcement, mental health providers, schools, etc. Agencies report utilizing coalitions to develop strong partnerships to divert persons from homelessness through deliberate and proactive coordination. For example, many projects work with local agencies (both private and public) which have prevention assistance programs, e.g., financial assistance for delinquent rent and utilities and advocacy for landlord and rental lease issues. The CoC collaborates with state agencies, including the Kentucky Cabinet for Health and Family Services, to implement discharge planning for youth who are aging out of foster care. KHC, as the PHA for 87 counties, partnered with the Department for Community Based Services (DCBS) to administer Family Unification Program (FUP) vouchers. These vouchers are used for families with children where lack of adequate housing is the reason a child cannot yet rejoin the parent or are about to be separated from the parent and for youth who are homeless who aged out of foster care. KHC also applied for and received Mainstream Vouchers, which are used for non-elderly disabled households, which includes those exiting institutions. Kentucky participates in Medicaid and Medicare programs that require health care facilities and providers to adhere to all applicable standards of care, including discharge. KHC was

also awarded 257 Emergency Housing Vouchers to serve those experiencing or at risk of homelessness. KHC has prioritized these vouchers for persons exiting homelessness who only have time-limited housing subsidies, such as Rapid Re-Housing. In addition, Kentucky has an established policy that prevents individuals with serious mental illnesses from being discharged into homelessness. Such individuals are required to be discharged into permanent, community-based housing. If housing cannot be secured through a family member or other housing provider, Olmstead programs can be utilized to house individuals exiting mental health hospitals. The Kentucky Department of Corrections (DOC) has established discharge policies that seek to assist offenders secure housing prior to release. The DOC often partners with halfway houses or substance abuse recovery programs to assist in the reentry process. KHC also administers a program called Protect My Kentucky Home, which connects distressed Kentucky homeowners with resources such as housing counselors and legal aid. The intention is to prevent homeowners from losing their homes and becoming homeless.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

ESG funding is prioritized for RRH programs. RRH funds provide services, help locate and secure suitable housing, and can be used to provide ongoing case management for a period of time after the participant is no longer receiving rental assistance through the program. Such assistance helps participants transition more quickly into permanent housing and with more tools that can positively contribute to a household's ability to stay housed. Increasing a household's income is a critical element in successfully transitioning persons into permanent housing and keeping them there as well as connecting participants with mainstream resources, including job training, education, and mainstream benefits. This information, along with other performance indicators, continues to be used by the KY BoS CoC to track the performance of the overall homeless service system and the progress of individual projects receiving federal funding to assist persons experiencing homelessness. In the 2019, 2020, and 2021 annual ESG allocations, KHC implemented a policy where all RRH participants, including those that receive only deposit assistance or first month's rent must be offered at least up to 90 days of housing stability case management. Additionally, since 2019 KHC requires ESG and CoC RRH recipients to implement the National Alliance on Ending Homelessness National RRH Core Components, which stresses case management assistance in obtaining and maintaining housing. Through CARES Act ESG-CV funding, KHC has awarded over \$15M in RRH. For the first time, the KY BoS CoC has full RRH coverage across its 118-county region. In an effort to continue this ESG-CV built RRH capacity across the CoC, KHC has created a ERA2 Homeless Program that invested approximately \$14M of funds for RRH and prevention assistance through fall 2025. Through Coordinated Entry, households with the highest level of need, including those who are chronically homeless, considered tri-morbid and/or have high risk for contracting COVID-19/infectious disease are prioritized for housing resources. Additionally, KHC (257 vouchers) and 7 other

housing authorities (105 vouchers) serving the Kentucky Balance of State were awarded 326 Emergency Housing Vouchers, which assist households experiencing or at risk of homelessness. The Kentucky Balance of State Continuum of Care refers households to the PHAs for those vouchers. Lastly, in the spring of 2023, KHC was awarded 25 HCV Stability Vouchers, targeting those experiencing homelessness, while 3 other PHAs in the KY Balance of State CoC each received 5 SV's respectfully.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

Although KHC is the statewide PHA (in jurisdictions with no local PHA), KHC does not administer public housing units of its own. KHC's actions remain focused on residents of assisted housing and public housing and provide opportunities for residents to become self-sufficient and ultimately be successful homeowners, if they desire to do so.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

Although public housing is primarily administered at the local and not the state level, public housing undertook efforts to encourage and assist the population it serves to obtain economic self-sufficiency. Local PHAs provide housing for over 21,000 families statewide.

KHC's Family Self-Sufficiency (FSS) Program provides supportive services to participants who possess a housing choice voucher under KHC's authority when they sign a five-year contract of participation. The goal of this program is to help participants become self-sufficient by obtaining employment and becoming free of government assistance, including public housing. In 2022, FSS participants received employment skills training, budget and credit counseling, money management tips, and homeownership education. KHC establishes a savings account with monthly deposits based on the participant's increased earnings. FSS graduates are encouraged to use the escrow funds as a down payment on a home, but this is not mandatory. As of June 30, 2023, 100 families participate in FSS, and 54 participants have funds in escrow. Since the program started, 427 families completed the program.

NeighborWorks® America's curriculum called Realizing the American Dream is available in multiple languages. Anyone, including people currently living in rental or public housing, can access the program. Realizing the American Dream (pre-purchase counseling) and Keeping the American Dream (post-purchase counseling) provides user-friendly training tools for homeownership education classes and is available in English, Spanish, Mandarin Chinese, and Vietnamese. KHC also provided classes in French.

Voucher Programs allow families housed by local housing authorities and who have the knowledge and qualifications access KHC's single-family loan programs. In addition, KHC established a homeownership voucher program that allows qualifying families to use their Housing Choice Voucher for homeownership. Currently, there are 34 families utilizing a voucher for homeownership.

KHC's Resident Advisory Committee has the opportunity to participate in planning and decisions under our tenant-based program.

Actions taken to provide assistance to troubled PHAs

HUD did not notify KHC and DLG of any troubled PHAs needing assistance during this fiscal year.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

Both KHC and the DLG work to overcome obstacles where influence is possible. Many of the public policies that serve as barriers to affordable housing are adopted at the local level.

Community Land Trust: A program initiated in partnership with the Lexington Community Land Trust helped provide access to housing to people who are otherwise denied access; increase long-term community control of neighborhood resources; empower residents through involvement and participation in the organization; and preserve the affordability of housing permanently.

Duty to Serve Initiative: On the state level, during this fiscal year, existing initiatives, as well as new initiatives, work to ameliorate the effects of public policies that have negative effects on both the production of affordable housing and preventing persons from having access to affordable housing. Fannie Mae and Freddie Mac have a Duty to Serve initiative that KHC offers as a part of its conventional loan offering.

The Recovery Kentucky program is very successful in removing unintentional compartmentalization between state agencies that prevent persons with addiction to access help and stops the cycle of repeated incarceration. Currently, 14 centers actively assist individuals. An estimated 2,500 men and women enter the centers annually.

The Kentucky Infrastructure Authority enacted a Water and Waste-Water Plan. The plan identifies problem areas and populations in need of infrastructure, thus keeping water and sewer rates at a minimum for low-income families.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The lack of a sufficient supply of affordable housing remains the greatest need. Access is especially difficult for individuals and families in the lowest income brackets, those with special needs, those with limited English proficiency, and the homeless or precariously housed.

Recovery Kentucky, a partnership between KHC, DLG, and the Department of Corrections, continues to serve persons who are addicted to alcohol and/or drugs. Some are homeless, at risk of homelessness, or incarcerated. Activities under this program directly address goals in the state's plan to end chronic homelessness. There are now 13 Recovery Kentucky Centers. Each center can provide beds to assistance to 100 clients at a time. DLG and KHC support projects that preserve affordable housing that is in danger

of being lost from the already short supply. KHC's focus on housing preservation continues with the funding of 8 rental rehabilitation projects, totaling 950 units.

In the last several years, KHC worked to expand its homeownership counseling services and outreach efforts. Efforts include providing language access through translation and interpretation when it is needed to its Limited English Proficiency customers. As part of its Language Access Plan update, KHC conducted in May 2018, an internal survey using the Four Factor Analysis methods to determine the second most utilized language besides English. Spanish remains the second most frequently spoken language. Hence, KHC ensures that educational, programs and public notices are made available in Spanish to allow qualified homebuyers and other customers to have real-time access to KHC's programs. Another partnership with different cities like Bowling Green Lexington, Louisville and expanded the outreach to other LEP communities (these individuals often come from Congo, Rwanda, Haiti, Cameroon, Cuba, Honduras, Guatemala, Vietnam, Myanmar, Thailand, Nepal, Ethiopia, etc.).

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

DLG follows lead-based paint abatement guidelines during all homeowner rehabilitation activities.

KHC fully implements the lead-based paint requirements located in 24 CFR Part 35. Included are activities related to abatement, interim controls or standard practices, lead safe work practices, visual assessment/paint stabilization, and other actions required by local/state codes. KHC continues to educate and train housing providers throughout the state. Basic information is given out at implementation and application trainings. KHC promotes free training when available and maintains a section on KHC's website where interested persons can find links to important sources of information. The section entitled "Protect Your Family from Lead in Your Home can be found in HCV Landlords under the "DevelopmentRental" page header, under the "Design and ConstructionRental Partners" subheader. KHC provides technical assistance regarding the rules and regulations in 24 CFR Part 35 when necessary and/or requested.

Over 5,3004,800 Housing Quality Standards (HQS) inspections and construction-related inspections performed by KHC during this program year included a review of lead-based paint status. A visual assessment is performed, and if lead-based paint is suspected, the HQS inspector requires that the property owner hire a certified lead risk assessor and that they provide a clearance examination before the housing unit can pass HQS inspection.

KHC requires grantees certify that they are aware of the Environmental Protection Agency's 2008 Lead-Based Paint Renovation, Repair and Painting (RRP) Rule that became effective April 22, 2010.

KHC's HOME program's lead-safe housing activities during this fiscal year included 1 abatement, 3 interim controls or standard practices, 17 lead safe work practices, 20 visual assessment/paint stabilization, and 2 other actions required by local/state. KHC's HOPWA program's lead-safe housing activities included 56 risk assessments, 21 lead safe work practices, 355 visual assessments, and 30 paint

stabilization. KHC's HTF program's lead-safe housing activities during this fiscal year included 327 abatements, 32 interim controls or standard practices, 75 lead safe work practices, and 5 visual assessment/paint stabilization. This information is derived from PR-89 for HOME, HOPWA, and HTF.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Reduction in the number of poverty-level families continues through the allocation of resources available to the state as outlined throughout the Consolidated Plan. Activities during this program year included:

- Assets directed toward self-sufficiency programs.
- Funding for first-time homebuyers.
- Pre- and post-purchase housing counseling.
- Housing Choice Vouchers utilized for homeownership.
- Non-traditional economic development projects that provide job training and job opportunities.
- Microenterprise programs that provides training and assistance for persons to start their own small businesses.
- The Tax Credit Qualified Allocation Plan (QAP) provides incentives for de-concentration of poverty, locating projects in census tracts with lower poverty rates.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

Kentucky Housing Corporation (KHC) and the Department for Local Government (DLG) administer Kentucky's block grant programs for housing and community development at the state level. Although they are separate entities, KHC and DLG work together to ensure that funding allocated by each agency meets the goals of the Consolidated Plan and Annual Action Plan. Statewide affordable housing and community development activities depend on a large network of housing developers, community housing development organizations (CHDOs), local lenders, housing authorities, community action agencies, nonprofit organizations, housing and service nonprofits, other state agencies, and local governments throughout the state. KHC and DLG also undertake activities utilizing interagency councils, the Continuum of Care, Housing Policy Advisory Committee, and other formal groups.

KHC's Board of Directors includes representatives from other state agencies and cabinets as well as private members representing lenders, builders, realtors, other housing industry professionals, and the general public. DLG is represented on KHC's board. This year, as in prior years, the Board of Directors approves KHC's annual funding allocation plan, approves multifamily and single-family bond transactions, and oversees general business strategy decisions. As it does each year, DLG presented the CDBG annual plan to the state legislature prior to it being included in the Annual Action Plan.

DLG, KHC, and the Kentucky Justice Cabinet also continued its collaboration on the Recovery Kentucky initiative.

In addition, the following continued in FY2022: Public facilities projects are funded through CDBG and coordinated between DLG, The Kentucky Infrastructure Authority, Rural Development, Appalachia Regional Commission (ARC), and the Kentucky Division of Water.

The Kentucky Interagency Council on Homelessness continues to work toward ending homelessness under My New Kentucky Home: Update of Kentucky's Strategic Plan to End Homelessness (Nov. 2018)

The Affordable Housing Trust Fund Advisory Committee continues to be an invaluable resource in the development of affordable housing. This group of internal and external parties meets quarterly. Advising on program policy is one of their responsibilities.

The statewide Housing Policy Advisory Committee's goals and objectives include the coordination of housing activities and services among state departments and agencies, the removal of regulatory and administrative barriers, and encouraging and strengthening collaborative planning and partnerships.

The annual Point-in-Time Count of persons experiencing homelessness is led by KHC and the Kentucky Interagency Council on Homelessness, with the active participation of numerous agencies and volunteers statewide.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The Recovery Kentucky program model helps the recovering individual regain a life of sobriety and to begin a journey toward permanent housing and self-sufficiency. KHC provided assistance for the construction of the facilities and DLG provides ongoing operating assistance.

KHC's FSS Program Coordinating Committee (PCC) is utilized to coordinate local service providers who would be beneficial to the FSS participants' needs. Members are representatives from state, local, public, and private groups who have resources to assist low-income families and have a commitment to family self-sufficiency. KHC's FSS program successfully graduated many households, some with very large escrow accounts.

KHC hosts discussions surrounding the development of the tax credit Qualified Allocation Plan, which brings the public/private partnership into practice to ensure that the best decisions are made regarding the allocation of limited funding for the best impact toward the goal of creating new and preserving existing affordable multifamily units.

KHC, as the collaborative applicant for the Kentucky Balance of State Continuum of Care, has built a strong partnership with the Kentucky Department for Medicaid Services and the Cabinet for Health and Family Services Department for Behavioral Health, Developmental and Intellectual Disabilities Following completion of the Centers for Medicaid and Medicaid Services (CMS) Advancing Housing Related Supports and Activities for Individuals with Substance Use Disorders (SUD) State Medicaid Learning

Collaborative, this collaboration continues to focus on identifying and implementing resources and policies to increase the availability of housing supports for persons with SUD, including those experiencing homelessness.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The state's Analysis of Impediments to Fair Housing was completed in 2020 and remains the guiding document for KHC in affirmatively furthering fair housing. The AI is posted on KHC's webpage at <https://www.kyhousing.org/Legal/Pages/Fair-Housing.aspx>. KHC follows a process for issuing Certifications of Consistency with the state's Consolidated Plan for PHAs in response to HUD's requirement that the certification state how the PHAs' plans or actions are consistent with the Consolidated Plan and Analysis of Impediments to Fair Housing. PHAs specify how their plans are consistent in a certification to KHC. All PHAs that request a certification of their PHA Plan indicate they will assist the Fair Housing Task Force with implementing solutions to impediments. Please see the attachment labeled "AI Appendix" in the CR-00 Administration Section for this CAPER for additional information.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

This CAPER and its supporting reports were made available for written public comment from September 7, 2023, to September 22, 2022. The CAPER was posted on KHC's website at <https://www.kyhousing.org/Planning-Documents/Pages/Consolidated-Plan.aspx>. Advertisements appeared in the Louisville Courier-Journal, Lexington Herald-Leader, and via KHC's eGram. A Spanish version of the advertisement appeared in the Spanish language publication Al Dia. For copies of the public notices and affidavits of publication, please see the "Citizen Participation" attachment in CR-00. No comments were received during the public comment period.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

There are no substantial changes in program objectives.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 24 CFR 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in 24 CFR §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Physical Interior inspections of occupied units were not completed due to COVID-19 through September 30, 2021. Beginning October 1, 2021, full inspections resumed for Home Rental projects. Physical exterior inspections of buildings only were conducted for Fiscal Year 2021 through September 30, 2021. The HOME Inspection Report detail is attached to this CAPER.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 24 CFR 91.520(e) and 24 CFR 92.351(a)

KHC adopted and follows affirmative marketing procedures and requirements for rental and homebuyer projects and requires sub-recipients to do the same. Affirmative marketing requirements and procedures also apply to all HOME-funded programs, including, but not limited to, TBRA and down payment assistance programs. Affirmative marketing steps consist of actions to provide information and otherwise attract eligible persons in the housing market area to the available housing without regard to race, color, national origin, sex, age, religion, marital status, familial status, disability, and actual or perceived sexual preference or gender identity. If KHC's written agreement with the project owner permits the rental housing project to limit tenant eligibility or to have a tenant preference in accordance with §92.253(d)(3), KHC has affirmative marketing procedures and requirements that apply in the context of the limited/preferred tenant eligibility for the project. Sub-recipient affirmative marketing plans are submitted to KHC's legal team for review. Because Kentucky's HOME program serves mostly rural communities, where the minority population is generally lower as compared to the White demographic, the level of minority participation is expected to be lower. However, when looking at the racial breakdown of Kentucky as a whole, where the minority population comprises roughly 10% of the total population, it appears that the HOME program's affirmative marketing efforts have been successful in ensuring that minority populations are fairly served by the HOME program.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

\$44,105 in HOME PI funds were awarded in FY2023. This funded two new construction family units. In a typical year, some projects serve more than one type of population.

Describe other actions taken to foster and maintain affordable housing. 24 CFR 91.220(k)

(STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 24 CFR 91.320(j)

KHC is the state's allocating agency for the Low-Income Housing Tax Credit Program, as well as the administrator of other sources of funding for multifamily projects. During this past fiscal year, projects allocated funding under the tax credit program also utilized blended funding including HOME, Housing Bonds, state Affordable Housing Trust Fund dollars, National Housing Trust Fund (HTF), as well as funding under the Housing Assistance Fund. KHC issues notices of funding availability for multifamily housing that combine various sources of funding for this activity into single applications. KHC worked toward a strategy to preserve as many affordable housing units as possible. By pooling smaller projects into a combined transaction, KHC was able to utilize bond funding blended with these other funding sources. KHC administers sources of funding that may be used for the rehabilitation of homeowner-occupied housing as well as weatherization. In the new 2020-2024 Consolidated Plan, KHC detailed information on the need and plan for the preservation of affordable housing.

Project Number	Project Name	Monitoring Resulted in Non-Compliance (Y/N)	Description of Non-compliance	Review Final Results: Non-compliance Corrected	Review Final Results: Closed with Open Non-compliance	Comments
TB20-0267-01	Clark County Com. Services	N	n/a	n/a	n/a	
TB20-0079-01	Gateway CAA	N	n/a	n/a	n/a	
TB20-0061-01	LivWell FKA Heartland Cares	N	n/a	n/a	n/a	
TB20-0040-01	Merryman/Women Aware	N	n/a	n/a	n/a	
TB22-0710-01	Southern Tier	N	n/a	n/a	n/a	
TB22-0129-01	Beattyville Housing Development	Y	Repeat issue with documenting rent reasonableness	n/a	n/a	
TB22-0522-01	Henderson Addiction Recovery	N	n/a	Y	n/a	
TB20-0100-01	Kentucky River Foothills DC	N	n/a	n/a	n/a	
TB21-0146-01	KCADV	N	n/a	n/a	n/a	
TB22-0079-01	Gateway CAA	Y	Failed to manage funding to last for the 2 year grant	Y	n/a	
TB22-0058-01	HHCK	Y	lacking proper client file documentation, ineligible expenses, not having proper written policies and procedures	ongoing	ongoing	This review is still ongoing. Project is working on correcting issues and has repaid ineligible expenses.
TB21-0102-01	KCEOC	N	n/a	n/a	n/a	
TB21-0062-01	LifeSkills	N	n/a	n/a	n/a	
TB20-0706-01	Hope's Wings	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0061-01	LivWell FKA Heartland Cares	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0040-01	Merryman/Women Aware	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB19-0010-01	Brighton Center	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0027-01	People's Self-Help Housing (PSHH)	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB22-0710-01	Southern Tier	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0706-01	Hope's Wings	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0706-01	Hope's Wings	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB22-0129-01	Beattyville Housing and Development Corp	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB21-0069-01	Matthew 25	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB21-0034-01	VDA-Clay Co. office	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0706-01	Hope's Wings	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB21-0049-01	Welcome House - COI - TA	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB22-0058-02	HHCK	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB21-0062-02	LifeSkills	N	n/a	n/a	n/a	Technical Assistance and/or training provided
HB20-0102-01	KCEOC	N	n/a	n/a	n/a	
HB20-0710-01	Southern Tier	N	n/a	n/a	n/a	
HB19-0129-01	Beattyville Housing Development	Y	No HUD Certified Counseling	Y	n/a	
HB19-0103-01	Kentucky Mountain Housing	N	n/a	n/a	n/a	
HB19-0329-01	Partnership Housing Inc.	N	n/a	n/a	n/a	
HB20-0329-01	Partnership Housing Inc.	N	n/a	n/a	n/a	
HB19-0759-01	Paducah Alliance FKA Midtown	N	n/a	n/a	n/a	Technical Assistance and/or training provided
HB20-0759-01	Paducah Alliance FKA Midtown	N	n/a	n/a	n/a	Technical Assistance and/or training provided
HB20-0102-01	KCEOC	N	n/a	n/a	n/a	Technical Assistance and/or training provided
HB20-0710-01	Southern Tier	N	n/a	n/a	n/a	Technical Assistance and/or training provided
HB19-0129-01	Beattyville Housing and Development Corp	N	n/a	n/a	n/a	Technical Assistance and/or training provided

HOME Inspections - Rental 1

Project Number	Project Name	Monitoring Resulted in Non-Compliance (Y/N)	Description of Non-compliance	Review Final Results: Non-compliance Corrected	Review Final Results: Closed with Open Non-compliance	Comments
TB20-0267-01	Clark County Com. Services	N	n/a	n/a	n/a	
TB20-0079-01	Gateway CAA	N	n/a	n/a	n/a	
TB20-0061-01	LivWell FKA Heartland Cares	N	n/a	n/a	n/a	
TB20-0040-01	Merryman/Women Aware	N	n/a	n/a	n/a	
TB22-0710-01	Southern Tier	N	n/a	n/a	n/a	
TB22-0129-01	Beattyville Housing Development	Y	Repeat issue with documenting rent reasonableness	n/a	n/a	
TB22-0522-01	Henderson Addiction Recovery	N	n/a	Y	n/a	
TB20-0100-01	Kentucky River Foothills DC	N	n/a	n/a	n/a	
TB21-0146-01	KCADV	N	n/a	n/a	n/a	
TB22-0079-01	Gateway CAA	Y	Failed to manage funding to last for the 2 year grant	Y	n/a	
TB22-0058-01	HHCK	Y	lacking proper client file documentation, ineligible expenses, not having proper written policies and procedures	ongoing	ongoing	This review is still ongoing. Project is working on correcting issues and has repaid ineligible expenses.
TB21-0102-01	KCEOC	N	n/a	n/a	n/a	
TB21-0062-01	LifeSkills	N	n/a	n/a	n/a	
TB20-0706-01	Hope's Wings	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0061-01	LivWell FKA Heartland Cares	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0040-01	Merryman/Women Aware	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB19-0010-01	Brighton Center	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0027-01	People's Self-Help Housing (PSHH)	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB22-0710-01	Southern Tier	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0706-01	Hope's Wings	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0706-01	Hope's Wings	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB22-0129-01	Beattyville Housing and Development Corp	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB21-0069-01	Matthew 25	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB21-0034-01	VDA-Clay Co. office	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0706-01	Hope's Wings	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB21-0049-01	Welcome House - COI - TA	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB22-0058-02	HHCK	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB21-0062-02	LifeSkills	N	n/a	n/a	n/a	Technical Assistance and/or training provided
HB20-0102-01	KCEOC	N	n/a	n/a	n/a	
HB20-0710-01	Southern Tier	N	n/a	n/a	n/a	
HB19-0129-01	Beattyville Housing Development	Y	No HUD Certified Counseling	Y	n/a	
HB19-0103-01	Kentucky Moutain Housing	N	n/a	n/a	n/a	
HB19-0329-01	Partnership Housing Inc.	N	n/a	n/a	n/a	
HB20-0329-01	Partnership Housing Inc.	N	n/a	n/a	n/a	
HB19-0759-01	Paducah Alliance FKA Midtown	N	n/a	n/a	n/a	Technical Assistance and/or training provided
HB20-0759-01	Paducah Alliance FKA Midtown	N	n/a	n/a	n/a	Technical Assistance and/or training provided
HB20-0102-01	KCEOC	N	n/a	n/a	n/a	Technical Assistance and/or training provided
HB20-0710-01	Southern Tier	N	n/a	n/a	n/a	Technical Assistance and/or training provided
HB19-0129-01	Beattyville Housing and Development Corp	N	n/a	n/a	n/a	Technical Assistance and/or training provided

HOME Inspections - Rental 2

Project Number	Project Name	Monitoring Resulted in Non-Compliance (Y/N)	Description of Non-compliance	Review Final Results: Non-compliance Corrected	Review Final Results: Closed with Open Non-compliance	Comments
TB20-0267-01	Clark County Com. Services	N	n/a	n/a	n/a	
TB20-0079-01	Gateway CAA	N	n/a	n/a	n/a	
TB20-0061-01	LivWell FKA Heartland Cares	N	n/a	n/a	n/a	
TB20-0040-01	Merryman/Women Aware	N	n/a	n/a	n/a	
TB22-0710-01	Southern Tier	N	n/a	n/a	n/a	
TB22-0129-01	Beattyville Housing Development	Y	Repeat issue with documenting rent reasonableness	n/a	n/a	
TB22-0522-01	Henderson Addiction Recovery	N	n/a	Y	n/a	
TB20-0100-01	Kentucky River Foothills DC	N	n/a	n/a	n/a	
TB21-0146-01	KCADV	N	n/a	n/a	n/a	
TB22-0079-01	Gateway CAA	Y	Failed to manage funding to last for the 2 year grant	Y	n/a	
TB22-0058-01	HHCK	Y	lacking proper client file documentation, ineligible expenses, not having proper written policies and procedures	ongoing	ongoing	This review is still ongoing. Project is working on correcting issues and has repaid ineligible expenses.
TB21-0102-01	KCEOC	N	n/a	n/a	n/a	
TB21-0062-01	LifeSkills	N	n/a	n/a	n/a	
TB20-0706-01	Hope's Wings	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0061-01	LivWell FKA Heartland Cares	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0040-01	Merryman/Women Aware	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB19-0010-01	Brighton Center	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0027-01	People's Self-Help Housing (PSHH)	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB22-0710-01	Southern Tier	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0706-01	Hope's Wings	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0706-01	Hope's Wings	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB22-0129-01	Beattyville Housing and Development Corp	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB21-0069-01	Matthew 25	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB21-0034-01	VDA-Clay Co. office	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0706-01	Hope's Wings	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB21-0049-01	Welcome House - COI - TA	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB22-0058-02	HHCK	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB21-0062-02	LifeSkills	N	n/a	n/a	n/a	Technical Assistance and/or training provided
HB20-0102-01	KCEOC	N	n/a	n/a	n/a	
HB20-0710-01	Southern Tier	N	n/a	n/a	n/a	
HB19-0129-01	Beattyville Housing Development	Y	No HUD Certified Counseling	Y	n/a	
HB19-0103-01	Kentucky Moutain Housing	N	n/a	n/a	n/a	
HB19-0329-01	Partnership Housing Inc.	N	n/a	n/a	n/a	
HB20-0329-01	Partnership Housing Inc.	N	n/a	n/a	n/a	
HB19-0759-01	Paducah Alliance FKA Midtown	N	n/a	n/a	n/a	Technical Assistance and/or training provided
HB20-0759-01	Paducah Alliance FKA Midtown	N	n/a	n/a	n/a	Technical Assistance and/or training provided
HB20-0102-01	KCEOC	N	n/a	n/a	n/a	Technical Assistance and/or training provided
HB20-0710-01	Southern Tier	N	n/a	n/a	n/a	Technical Assistance and/or training provided
HB19-0129-01	Beattyville Housing and Development Corp	N	n/a	n/a	n/a	Technical Assistance and/or training provided

HOME Inspections - Rental 3

Project Number	Project Name	Monitoring Resulted in Non-Compliance (Y/N)	Description of Non-compliance	Review Final Results: Non-compliance Corrected	Review Final Results: Closed with Open Non-compliance	Comments
TB20-0267-01	Clark County Com. Services	N	n/a	n/a	n/a	
TB20-0079-01	Gateway CAA	N	n/a	n/a	n/a	
TB20-0061-01	LivWell FKA Heartland Cares	N	n/a	n/a	n/a	
TB20-0040-01	Merryman/Women Aware	N	n/a	n/a	n/a	
TB22-0710-01	Southern Tier	N	n/a	n/a	n/a	
TB22-0129-01	Beattyville Housing Development	Y	Repeat issue with documenting rent reasonableness	n/a	n/a	
TB22-0522-01	Henderson Addiction Recovery	N	n/a	Y	n/a	
TB20-0100-01	Kentucky River Foothills DC	N	n/a	n/a	n/a	
TB21-0146-01	KCADV	N	n/a	n/a	n/a	
TB22-0079-01	Gateway CAA	Y	Failed to manage funding to last for the 2 year grant	Y	n/a	
TB22-0058-01	HHCK	Y	lacking proper client file documentation, ineligible expenses, not having proper written policies and procedures	ongoing	ongoing	This review is still ongoing. Project is working on correcting issues and has repaid ineligible expenses.
TB21-0102-01	KCEOC	N	n/a	n/a	n/a	
TB21-0062-01	LifeSkills	N	n/a	n/a	n/a	
TB20-0706-01	Hope's Wings	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0061-01	LivWell FKA Heartland Cares	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0040-01	Merryman/Women Aware	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB19-0010-01	Brighton Center	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0027-01	People's Self-Help Housing (PSHH)	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB22-0710-01	Southern Tier	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0706-01	Hope's Wings	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0706-01	Hope's Wings	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB22-0129-01	Beattyville Housing and Development Corp	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB21-0069-01	Matthew 25	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB21-0034-01	VDA-Clay Co. office	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0706-01	Hope's Wings	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB21-0049-01	Welcome House - COI - TA	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB22-0058-02	HHCK	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB21-0062-02	LifeSkills	N	n/a	n/a	n/a	Technical Assistance and/or training provided
HB20-0102-01	KCEOC	N	n/a	n/a	n/a	
HB20-0710-01	Southern Tier	N	n/a	n/a	n/a	
HB19-0129-01	Beattyville Housing Development	Y	No HUD Certified Counseling	Y	n/a	
HB19-0103-01	Kentucky Moutain Housing	N	n/a	n/a	n/a	
HB19-0329-01	Partnership Housing Inc.	N	n/a	n/a	n/a	
HB20-0329-01	Partnership Housing Inc.	N	n/a	n/a	n/a	
HB19-0759-01	Paducah Alliance FKA Midtown	N	n/a	n/a	n/a	Technical Assistance and/or training provided
HB20-0759-01	Paducah Alliance FKA Midtown	N	n/a	n/a	n/a	Technical Assistance and/or training provided
HB20-0102-01	KCEOC	N	n/a	n/a	n/a	Technical Assistance and/or training provided
HB20-0710-01	Southern Tier	N	n/a	n/a	n/a	Technical Assistance and/or training provided
HB19-0129-01	Beattyville Housing and Development Corp	N	n/a	n/a	n/a	Technical Assistance and/or training provided

HOME Inspections - Rental 4

Project Number	Project Name	Monitoring Resulted in Non-Compliance (Y/N)	Description of Non-compliance	Review Final Results: Non-compliance Corrected	Review Final Results: Closed with Open Non-compliance	Comments
TB20-0267-01	Clark County Com. Services	N	n/a	n/a	n/a	
TB20-0079-01	Gateway CAA	N	n/a	n/a	n/a	
TB20-0061-01	LivWell FKA Heartland Cares	N	n/a	n/a	n/a	
TB20-0040-01	Merryman/Women Aware	N	n/a	n/a	n/a	
TB22-0710-01	Southern Tier	N	n/a	n/a	n/a	
TB22-0129-01	Beattyville Housing Development	Y	Repeat issue with documenting rent reasonableness	n/a	n/a	
TB22-0522-01	Henderson Addiction Recovery	N	n/a	Y	n/a	
TB20-0100-01	Kentucky River Foothills DC	N	n/a	n/a	n/a	
TB21-0146-01	KCADV	N	n/a	n/a	n/a	
TB22-0079-01	Gateway CAA	Y	Failed to manage funding to last for the 2 year grant	Y	n/a	
TB22-0058-01	HHCK	Y	lacking proper client file documentation, ineligible expenses, not having proper written policies and procedures	ongoing	ongoing	This review is still ongoing. Project is working on correcting issues and has repaid ineligible expenses.
TB21-0102-01	KCEOC	N	n/a	n/a	n/a	
TB21-0062-01	LifeSkills	N	n/a	n/a	n/a	
TB20-0706-01	Hope's Wings	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0061-01	LivWell FKA Heartland Cares	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0040-01	Merryman/Women Aware	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB19-0010-01	Brighton Center	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0027-01	People's Self-Help Housing (PSHH)	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB22-0710-01	Southern Tier	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0706-01	Hope's Wings	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0706-01	Hope's Wings	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB22-0129-01	Beattyville Housing and Development Corp	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB21-0069-01	Matthew 25	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB21-0034-01	VDA-Clay Co. office	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB20-0706-01	Hope's Wings	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB21-0049-01	Welcome House - COI - TA	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB22-0058-02	HHCK	N	n/a	n/a	n/a	Technical Assistance and/or training provided
TB21-0062-02	LifeSkills	N	n/a	n/a	n/a	Technical Assistance and/or training provided
HB20-0102-01	KCEOC	N	n/a	n/a	n/a	
HB20-0710-01	Southern Tier	N	n/a	n/a	n/a	
HB19-0129-01	Beattyville Housing Development	Y	No HUD Certified Counseling	Y	n/a	
HB19-0103-01	Kentucky Mountain Housing	N	n/a	n/a	n/a	
HB19-0329-01	Partnership Housing Inc.	N	n/a	n/a	n/a	
HB20-0329-01	Partnership Housing Inc.	N	n/a	n/a	n/a	
HB19-0759-01	Paducah Alliance FKA Midtown	N	n/a	n/a	n/a	Technical Assistance and/or training provided
HB20-0759-01	Paducah Alliance FKA Midtown	N	n/a	n/a	n/a	Technical Assistance and/or training provided
HB20-0102-01	KCEOC	N	n/a	n/a	n/a	Technical Assistance and/or training provided
HB20-0710-01	Southern Tier	N	n/a	n/a	n/a	Technical Assistance and/or training provided
HB19-0129-01	Beattyville Housing and Development Corp	N	n/a	n/a	n/a	Technical Assistance and/or training provided

HOME Inspections - TBRA and Homebuilding

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family	150	152
Tenant-based rental assistance	75	43
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	0	0
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	0	0

Table 14 – HOPWA Number of Households Served

Narrative

The data source is the HOPWA KY CAPER, which is attached to this CAPER in Section CR-00.

CR-56 - HTF 91.520(h)

Describe the extent to which the grantee complied with its approved HTF allocation plan and the requirements of 24 CFR part 93.

KHC has administered its HTF program in a manner that provides suitable housing from the standpoint of facilitating and furthering full compliance with the applicable provisions of Title VI of the Civil Rights Act of 1964, the Fair Housing Act, and HUD regulations; and promotes greater choice of housing opportunities. HTF funds have been used for the creation, preservation, and rehabilitation of affordable rental housing units that serve extremely low-income families. Projects awarded HTF funds have been reviewed and underwritten for compliance with 24 CFR 93.201 (Eligible Project Costs), 24 CFR Subpart G (Project Requirements) AND 24 CFR Subpart H (Other Federal Requirements). KHC has also adhered to 24 CFR 93.202 when utilizing HTF funds for administrative and planning costs.

KHC monitors to ensure that all of the properties we've funded have a VAWA (Violence Against Women Act) plan in place. The property plans are typically to move someone in a domestic violence situation to another unit or complex under the same ownership.

Tenure Type	0 – 30% AMI	0% of 30+ to poverty line (when poverty line is higher than 30% AMI)	% of the higher of 30+ AMI or poverty line to 50% AMI	Total Occupied Units	Units Completed, Not Occupied	Total Completed Units
Rental	68	1	0	69	4	73
Homebuyer	0	0	0	0	0	0

Table 15 - CR-56 HTF Units in HTF activities completed during the period

CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

Total Labor Hours	CDBG	HOME	ESG	HOPWA	HTF
Total Number of Activities	0	10	0	0	0
Total Labor Hours					
Total Section 3 Worker Hours					
Total Targeted Section 3 Worker Hours					

Table 15 – Total Labor Hours

Qualitative Efforts - Number of Activities by Program	CDBG	HOME	ESG	HOPWA	HTF
Outreach efforts to generate job applicants who are Public Housing Targeted Workers		10			
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.					
Direct, on-the job training (including apprenticeships).					
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.					
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).					
Outreach efforts to identify and secure bids from Section 3 business concerns.					
Technical assistance to help Section 3 business concerns understand and bid on contracts.					
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.					
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.					
Held one or more job fairs.					
Provided or connected residents with supportive services that can provide direct services or referrals.					
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.					
Assisted residents with finding child care.					
Assisted residents to apply for, or attend community college or a four year educational institution.					
Assisted residents to apply for, or attend vocational/technical training.					
Assisted residents to obtain financial literacy training and/or coaching.					
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.					
Provided or connected residents with training on computer use or online technologies.					
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.					
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.					

Other.					
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Table 16 – Qualitative Efforts - Number of Activities by Program

Narrative

3 organization that receives HOME funds made 9 hires but did not report hours. All 10 organizations that receive HOME funds attempted to recruit low-income residents through local advertising media, signs prominently displayed at the project site, contracts with the community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods. Missing information is due to the reporting process having not yet been updated to match the new reporting format due to the significant lag between funding and construction completion.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	KENTUCKY
Organizational DUNS Number	830925959
UEI	
EIN/TIN Number	610600439
Identify the Field Office	LOUISVILLE
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Kentucky Balance of State CoC

ESG Contact Name

Prefix	Mr
First Name	Winston
Middle Name	
Last Name	Miller
Suffix	
Title	Executive Director

ESG Contact Address

Street Address 1	1231 Louisville Rd
Street Address 2	
City	Frankfort
State	KY

ZIP Code 40601-6156
Phone Number 5022429661
Extension 188
Fax Number
Email Address wmill@kyhousing.org

ESG Secondary Contact

Prefix Ms
First Name Wendy
Last Name Smith
Suffix
Title Deputy Ex Dir Housing Production and Programs
Phone Number 5025647630
Extension 126
Email Address wsmith@kyhousing.org

2. Reporting Period—All Recipients Complete

Program Year Start Date 07/01/2022
Program Year End Date 06/30/2023

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: KENTUCKY
City: Frankfort
State: KY
Zip Code: 40601, 6156
DUNS Number: 830925959
UEI:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Unit of Government
ESG Subgrant or Contract Award Amount: 99236

Subrecipient or Contractor Name: BRIGHTON CENTER, INC.

City: Newport

State: KY

Zip Code: 41072, 2325

DUNS Number: 074681818

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 16000

Subrecipient or Contractor Name: HARLAN COUNTY COMMUNITY ACTION AGENCY

City: Harlan

State: KY

Zip Code: 40831, 1556

DUNS Number: 163512205

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 21000

Subrecipient or Contractor Name: KENTUCKY RIVER COMMUNITY CARE

City: Hazard

State: KY

Zip Code: 41701, 9415

DUNS Number: 009297453

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 137000

Subrecipient or Contractor Name: SANCTUARY, INC.

City: Hopkinsville

State: KY

Zip Code: 42241, 1265

DUNS Number: 199518259

UEI:

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 33000

Subrecipient or Contractor Name: BETHANY HOUSE

City: Somerset

State: KY

Zip Code: 42502, 0864

DUNS Number: 110115672

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 18000

Subrecipient or Contractor Name: WELCOME HOUSE OF NORTHERN KENTUCKY

City: Covington

State: KY

Zip Code: 41011, 2321

DUNS Number: 154183859

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 126000

Subrecipient or Contractor Name: WOMEN'S CRISIS CENTER-Buffalo Trace

City: Hebron

State: KY

Zip Code: 41048, 6900

DUNS Number: 163518467

UEI:

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 180000

Subrecipient or Contractor Name: BIG SANDY AREA COMMUNITY ACTION PRO

City: Paintsville

State: KY

Zip Code: 41240, 1606

DUNS Number: 098956121

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 36000

Subrecipient or Contractor Name: KENTUCKY COMMUNITIES ECONOMIC OPPORTUNITY COUNCIL, INC.

City: Barbourville

State: KY

Zip Code: 40906, 0490

DUNS Number: 012587655

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 123000

Subrecipient or Contractor Name: WOMEN AWARE, INC.

City: Paducah

State: KY

Zip Code: 42002, 0098

DUNS Number: 968932780

UEI:

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 90000

Subrecipient or Contractor Name: MOUNTAIN COMPREHENSIVE CARE CENTER

City: Paintsville

State: KY

Zip Code: 41240, 1273

DUNS Number: 068135607

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 58000

Subrecipient or Contractor Name: SHELTER OF HOPE, INC.

City: Ashland

State: KY

Zip Code: 41101, 1965

DUNS Number: 844222989

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 76000

Subrecipient or Contractor Name: CLARK COUNTY COMMUNITY SERVICES

City: Winchester

State: KY

Zip Code: 40391, 1915

DUNS Number: 133040092

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 129000

Subrecipient or Contractor Name: DANIEL BOONE COMMUNITY ACTION AGENCY, INC.

City: Manchester

State: KY

Zip Code: 40962, 9201

DUNS Number: 062975404

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 134000

Subrecipient or Contractor Name: BARREN RIVER AREA SAFE SPACE

City: Bowling Green

State: KY

Zip Code: 42102, 1941

DUNS Number: 184702038

UEI:

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 150000

Subrecipient or Contractor Name: COMMUNITY OUTREACH

City: Tompkinsville

State: KY

Zip Code: 42167, 0548

DUNS Number: 831096391

UEI:

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 45000

Subrecipient or Contractor Name: JESUS COMMUNITY CENTER

City: Russellville

State: KY

Zip Code: 42276, 1913

DUNS Number: 126123462

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Faith-Based Organization

ESG Subgrant or Contract Award Amount: 56000

Subrecipient or Contractor Name: GATEWAY HOMELESS COALITION

City: Morehead

State: KY

Zip Code: 40351, 0326

DUNS Number: 012674532

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 143000

Subrecipient or Contractor Name: DANIEL PITINO SHELTER

City: Owensboro

State: KY

Zip Code: 42301, 2170

DUNS Number: 927036467

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 21000

Subrecipient or Contractor Name: EMERGENCY CHRISTIAN MINISTRIES

City: Williamsburg

State: KY

Zip Code: 40769, 3107

DUNS Number: 611190975

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Faith-Based Organization

ESG Subgrant or Contract Award Amount: 22000

Subrecipient or Contractor Name: WOMEN AWARE/MERRYMAN HOUSE

City: Paducah

State: KY

Zip Code: 42002, 0098

DUNS Number: 610974637

UEI:

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 90000

Subrecipient or Contractor Name: OASIS

City: Owensboro

State: KY

Zip Code: 42302, 0315

DUNS Number: 610995748

UEI:

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 116000

Subrecipient or Contractor Name: SIMON HOUSE

City: Frankfort

State: KY

Zip Code: 40601, 6216

DUNS Number: 868790593

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 140000

Subrecipient or Contractor Name: SAFE HARBOR

City: Ashland

State: KY

Zip Code: 41105, 2163

DUNS Number: 026539929

UEI:

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 119000

Subrecipient or Contractor Name: DOVES of Gateway
City: Morehead
State: KY
Zip Code: 40351, 5012
DUNS Number: 160935156
UEI:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 44000

Subrecipient or Contractor Name: SpringHaven, Inc.
City: Elizabethtown
State: KY
Zip Code: 42702, 2047
DUNS Number: 090940347
UEI:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 75000

Subrecipient or Contractor Name: Salvation Army of Hopkinsville
City: Hopkinsville
State: KY
Zip Code: 42241, 0427
DUNS Number: 124636940
UEI:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Faith-Based Organization
ESG Subgrant or Contract Award Amount: 109000

Subrecipient or Contractor Name: Women's Crisis Center-N KY
City: Hebron
State: KY
Zip Code: 41048, 6900
DUNS Number: 163518467
UEI:
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 0

Subrecipient or Contractor Name: COMMUNITY ASSISTANCE REFFRRAL SERV (CARES)

City: Ashland

State: KY

Zip Code: 41105, 1503

DUNS Number: 960187037

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 22064

Subrecipient or Contractor Name: CUMBERLAND VALLEY DOMESTIC VIOLENCE SERVICES, INC

City: London

State: KY

Zip Code: 40743, 2162

DUNS Number: 079759920

UEI:

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 12000

Subrecipient or Contractor Name: CLARK CO HOMELESS COALITION

City: Winchester

State: KY

Zip Code: 40392, 4692

DUNS Number: 967684353

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 138000

Subrecipient or Contractor Name: SALVATION ARMY OF BOWLING GREEN

City: Bowling Green

State: KY

Zip Code: 42101, 4829

DUNS Number: 117680474

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Faith-Based Organization

ESG Subgrant or Contract Award Amount: 22000

Subrecipient or Contractor Name: SALVATION ARMY OF MADISONVILLE

City: Madisonville

State: KY

Zip Code: 42431, 4505

DUNS Number: 124638201

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Faith-Based Organization

ESG Subgrant or Contract Award Amount: 100000

Subrecipient or Contractor Name: BETHANY HAVEN

City: Bardstown

State: KY

Zip Code: 40004, 0601

DUNS Number: 054628669

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 22000

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 18 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	4,020
Children	1,513
Don't Know/Refused/Other	0
Missing Information	11
Total	5,544

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	2,060
Female	3,443
Transgender	14
Don't Know/Refused/Other	14
Missing Information	2
Total	5,533

Table 21 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	1,513
18-24	478
25 and over	3,542
Don't Know/Refused/Other	0
Missing Information	11
Total	5,544

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	153	0	0	0
Victims of Domestic Violence	2,123	0	0	0
Elderly	0	0	0	0
HIV/AIDS	11	0	0	0
Chronically Homeless	379	0	0	0
Persons with Disabilities:				
Severely Mentally Ill	1,695	0	0	0
Chronic Substance Abuse	755	0	0	0
Other Disability	1,235	0	0	0
Total (Unduplicated if possible)	0	0	0	0

Table 23 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	188,340
Total Number of bed-nights provided	109,960
Capacity Utilization	58.38%

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

Outcomes are measured by ESG-funded components for each agency and broken down by households with children and households without children for quarterly and yearly analysis. Overlapping outcomes measured for all components include: the number of clients served, percent of literally homeless served, new clients served, length of stay, exiting to literal homelessness, exits to permanent housing but returned to homelessness within two years, percent of hard-to-serve populations, and percent served as at-risk. Emergency Shelter and Transitional Housing are also measured on types of exits, such as staying with family/friends (both temporary and permanent), shelter utilization rates, and transitions to other assistance housing programs. Prevention and Rapid Re-Housing include an additional measurement of exits to family and friends as a percentage of permanent housing exits. The street outreach component removes several outcome measures related to income while focusing on case management, engagement, and hardest-to-serve clients. Emergency shelter, transitional housing, and Rapid-Rehousing projects funded through the ESG program are included in the CoC's system-wide performance measures report, which includes seven measurements established by HUD. Please note that the CAPER does not include data on ESG-CV-funded activities.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2020	2021	2022
Expenditures for Rental Assistance	0	36,619	53,026
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	18,954	22,301
Expenditures for Housing Relocation & Stabilization Services - Services	0	13,573	17,247
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	0	69,146	92,574

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2020	2021	2022
Expenditures for Rental Assistance	315,875	333,318	322,138
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	104,366	139,653	135,605
Expenditures for Housing Relocation & Stabilization Services - Services	107,147	106,652,147	172,163
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	527,388	107,125,118	629,906

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2020	2021	2022
Essential Services	40,622	52,551	162,417
Operations	259,513	277,205	640,913
Renovation	0	0	0

Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	300,135	329,756	803,330

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2020	2021	2022
Street Outreach	410	0	7,275
HMIS	18,239	24,287	40,496
Administration	59,603	75,911	98,966

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2020	2021	2022
	905,775	107,624,218	1,672,547

Table 29 - Total ESG Funds Expended

11f. Match Source

	2020	2021	2022
Other Non-ESG HUD Funds	0	63,859	235,252
Other Federal Funds	0	126,350	650,663
State Government	0	161,041	407,377
Local Government	0	7,410	64,655
Private Funds	0	159,304	169,670

Other	0	361,412	535,207
Fees	0	0	0
Program Income	0	46,398	72,122
Total Match Amount	0	925,774	2,134,946

Table 30 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2020	2021	2022
	905,775	108,549,992	3,807,493

Table 31 - Total Amount of Funds Expended on ESG Activities

Attachment

AI Appendix

Analysis of Impediments Appendix

CR-35: Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The state's Analysis of Impediments to Fair Housing was completed in April 2020 and remains the guiding document for KHC in affirmatively furthering fair housing for this reporting period. The AI lists state- and local municipal-level impediments to fair housing in Kentucky. All KHC recipients are required to identify which of those impediments their projects would work to eliminate, and how they planned to do so. KHC revised its process for issuing Certifications of Consistency with the state's Consolidated Plan for PHAs in response to HUD's requirement that the certification state how the PHA plans or actions are consistent with the Consolidated Plan and Analysis of Impediments to Fair Housing. Currently, PHAs specify how their plans are consistent in a certification to KHC.

KHC's advertisements for public hearings include language pertaining to accommodations for persons with Limited English Proficiency (LEP) and state that the facilities are accessible to persons with physical disabilities. The advertisements also include required statements regarding equal housing and equal employment opportunity. HUD Fair Housing staff provided KHC staff with technical assistance and reviewed the format of advertisement prior to its issuance to ensure it meets HUD's requirements. The same advertising format is the standard for all new advertising.

The Department for Local Government (DLG) informs all cities and counties, via the DLG website, of all trainings, notices, and initiatives undertaken by KHC, The Kentucky Commission on Human Rights, and The Lexington Fair Housing Council.

These steps are outlined more fully in the state's AI, but KHC has taken all due steps to implement them. In addition, KHC has taken the following actions to affirmatively further fair housing: KHC continues to review and revamp its services for the LEP population as needed, increase the number of documents translated into Spanish, and is seeking a full-time multicultural mortgage production administrator. KHC consistently reinforces its efforts to provide meaningful access to services, programs, and benefits to individuals with Limited English Proficiency. KHC displays Fair Housing posters in all KHC offices in English and Spanish. In addition, the posters are sent to funding recipients. Direct assistance to LEP clients is provided by KHC onsite staff with interpretation skills and, when needed, by outside interpretation services including iiWA, LLC, Catholic Charities of Louisville, The International Center at Bowling Green, and interpreters on state contract. KHC's advertisements for public hearings includes provisions for persons with limited English proficiency upon request. KHC's website is available in Spanish by accessing the Español link. At departmental levels, vital program documents are translated in Spanish to increase access to services. (Tenant Assistance Program, Single Family Programs, Kentucky Point-In-Time Count survey for the homeless, CoC Program, Emergency Solutions Grants Program, HH-ERF, etc.) KHC updated in its Language Access Plan (LAP) in May 2020.

As an administrator of housing programs, KHC provided educational and technical assistance regarding fair housing whenever possible. KHC continues to include fair housing information in all contracts with subrecipients. At the program level, KHC continues to work with all its sub-recipients who receive pass-through federal funding to expand minority participation. To ensure compliance, KHC will annually

implement the Title VI self-survey by sending it to recipients receiving funding. KHC's fair housing coordinator oversees the Title VI survey process, with program recipients' responses carefully evaluated for compliance. Any survey response which is not satisfactory is sent back for further review, clarification, or investigation as needed. As part of its ongoing Title VI review efforts, KHC requires that agencies who indicate that their boards fail to have any minority members must also provide KHC with an explanation as to why.

The KHC legal department continue to present fair housing training when needed, including training all new KHC employees and providing refresher trainings to current KHC employees. The KHC legal department, on an ongoing basis, reviews documents submitted by KHC partners for fair housing compliance.

KHC recently redesigned its multicultural affairs committee into a Diversity, Equity, and Inclusion Committee, which continues to expand KHC cultural sensitivity, awareness, and competency both internally and externally. This Committee has met extensively to examine KHC's internal and external culture and to make recommendations to enhance diversity, equity, and inclusion at all levels of KHC. Most notably, the Committee recently oversaw KHC's efforts to retain a professional consultant to assess, advise, and train KHC on maximizing diversity, equity, and inclusion and eliminating unconscious bias at KHC.

Additionally, KHC's Plan of Action items from the previous AI are summarized below, along with KHC's ongoing steps to address such items.

A. Work with and support the Fair Housing Task Force in accomplishing its goals

Although the Fair Housing Task Force no longer meets regularly, KHC still advances this action item by assisting the task force's members as needed in their efforts to eliminate the impediments targeted by the task force. KHC also engages with task force members in their education and outreach efforts. Specifically, the KHC staff participated in Lexington Fair Housing Council's virtual fair housing training. Additionally, KHC provided operating grants to a number of organizations advancing fair housing in Kentucky: Homeless and Housing Coalition of Kentucky, Metropolitan Housing Coalition, Lexington Fair Housing Council, and other nonprofits across the state.

B. Require funded entities to read KHC's Analysis of Impediments, identify impediments their projects will address, and describe how they will be addressed

KHC successfully completed this action item. KHC funding applications currently require applicants to identify which impediments their projects will address.

C. Reduce concentrations of poverty and address disconnect between local and state AIs

KHC's Qualified Allocation Plans ("QAPs") continues to address this action item by giving preference to projects that contribute to a concerted community revitalization plan. The QAP also states that lease-purchase projects, or urban projects proposing to create new units in a qualified census tract, must submit a copy of the local jurisdiction's overall plan for revitalization, community development, and/or economic development that meet certain criteria. In addition, KHC's QAPs incentivize development of new multifamily housing in areas of opportunity (close to jobs, good schools, transportation, etc.).

D. Require developers of standard rental housing that are funded by KHC to adhere to the Uniform Residential Landlord Tenant Act (URLTA)

KHC successfully completed this action item. KHC's Legal Department reviews sample lease agreements to confirm that URLTA provisions are included.

E. Consult the AI in planning decisions and hold periodic public hearings to update it

KHC reviews funding applications, which must identify which impediments a proposed project will address. Additionally, KHC will continue to evaluate any updates needed in future AIs.

- F. Review fair housing impacts to each KHC department biennially and incorporate needed changes

KHC employees receive fair housing training and various departments are involved in KHC's Title VI Implementation Plan process annually. KHC created a Diversity, Equity, and Inclusion Committee to address all issues of diversity, equity, and inclusion, including issues surrounding fair housing and training. KHC retained a professional firm that initially conducted a comprehensive assessment and developed a strategic plan to enhance diversity, equity, and inclusion at all levels of KHC, which includes issues surrounding fair housing. The DEI Committee and professional firm are currently providing training to staff to about what is diversity, equity, and inclusion and how to address and avoid implicit bias.

- G. Proactively serve the LEP population in Kentucky.

KHC continuously engages in activities related to this action item. As a recent example, KHC's website was updated to be converted in Spanish by clicking the Espanol button and many of KHC's brochures and flyers are now available in Spanish. Also, bilingual, fillable marketing materials are made available to KHC's approved lenders and real estate agents to customize and expand their marketing and community outreach.

In addition to the recent Covid-19 guidance, KHC takes additional ongoing steps to translate vital documents to comply with its language access policy. Videos produced by KHC are not only subtitled in English for those with limited hearing but are also available in Spanish for LEP customers. KHC's AI was translated into Spanish. Similar translation was done for the K-Count, which is a point-in-time count of the Kentucky homeless population; the KY Balance of State Continuum of Care Survey; and all KHC public notices. The KHC Section 8 tenant portal provides information available in Spanish.

The creative implementation of KHC's LEP efforts is helping more and more households with LEP in Kentucky achieve homeownership. The effectiveness of KHC's efforts is seen in the fact that partners across the state increasingly report finding KHC's translated materials useful for outreach, training, and other housing events.

2019-2020 Identified Impediment	Actions Taken to Address Impediment
Lack of Affordable Housing in a variety of locations	<p>Kentucky Housing Corporation's (KHC) continues to work to increase affordable housing across the Commonwealth by 1) continuing to allocate LIHTC funding to projects, 2) providing the Down Payment Closing Cost Assistance Program and the Homebuyer Loan Program, 3) preserving the existing affordable housing inventory with the Homeowner Rehab Program and the Weatherization Assistance Program, 4) preserving affordable rental assistance with the Tenant based and Project based Rental Assistance Programs, 5) seeking Continuum of Care funding for rapid rehousing and permanent supportive housing developments, 6) utilizing tools to connect people to housing, and 7) advocating for affordable housing resources among local, State, and Congressional delegations.</p> <p>1) KHC continues to allocate LIHTC funding to projects. KHC's Qualified Allocation Plan (QAP) gives preference to projects that contribute to a concerted community revitalization plan. It also includes significant developer incentives to expand housing choice in higher opportunity areas. In a largely rural state like Kentucky, however, the need for creating new, decent, and safe affordable housing in rural areas is also great. KHC continues to work to strike a balance between the two. KHC also offers scoring incentives for siting projects in low-poverty census tracts and in counties where there are fewer affordable units available. KHC's Multifamily Guidelines provide that urban projects proposing to create new units in a qualified census tract must submit a copy of the local jurisdiction's overall plan for revitalization, community development, and/or economic development that meet certain criteria.</p> <p>2) KHC has a Down Payment Assistance Programs - a regular DAP and an affordable Down Payment Program -for homebuyers with low and moderate incomes to assist Kentuckians with barriers to homeownership. Additionally, when it is</p>

	<p>possible and allowable, KHC may leverage its DAP with other existing community programs to expand further access to homeownership. To assist more potential home buyers with inflation and increasing home prices and property taxes, KHC recently increased the allowable amounts for its DAP offerings.</p> <p>3) Under the Weatherization Assistance Program, KHC awarded 20 subgrantees over \$15,000,000 in weatherization funding for FY21 to install energy saving measures in over 450 units. To ensure measures are installed correctly, crews and contractors receive training that KHC's Residential Energy Efficient Training Center and Quality Control Inspectors inspect each unit upon completion for quality of work.</p> <p>4) KHC's Tenant-based and Project-based rental assistance programs continue to assist thousands of Kentuckians find safe, affordable housing. The housing choice voucher (HCV) program often focuses on those with the greatest need, including individuals with disabilities, that are homeless, and those recovering from substance abuse. As an example, the Recovery Kentucky program remains a source of support for hundreds of individuals recovering from substance abuse. Additionally, since July 2021, the HCV program was awarded 257 Emergency Housing Vouchers to assist individuals and families who are experiencing homelessness; at risk of experiencing homelessness; fleeing, or attempting to flee, domestic violence, sexual assault, stalking, or human trafficking; or were homeless and for whom providing rental assistance will prevent the family's homelessness or having high risk of housing instability.</p> <p>5) In the 2021 Continuum of Care competition, the Kentucky Balance of State Continuum of Care (KY BoS CoC) picked up two new regional Permanent Supportive Housing (PSH) projects, in Northern and Central Kentucky. The KY BoS CoC also</p>
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	<p>approved an expansion project on an existing Permanent Supportive Housing program in Western KY which will allow more chronically homeless households to be served with vital PSH resources in the region. Additionally, the KY BoS CoC was awarded approximately \$1,500,000 in Domestic Violence Bonus projects. This funded an expansion of Rapid Re-Housing resources for survivors of domestic violence throughout the 118-county KY BoS CoC.</p> <p>6) To connect people to housing, KHC contracted with Padmission to develop a Kentucky Balance of State (KY BoS) centralized landlord engagement and Permanent Supportive Housing (PSH)/Rapid Re-Housing (RRH)/Housing Choice Voucher (HCV) housing location platform. This tool will support both the 118-county KY BoS CoC and KHC's HCV program that serves 87 counties. Padmission will allow landlords to update vacancies in real time, identify which programs they will accept, and provide unit pictures and specifications to streamline the housing search process for case managers and tenants alike. KHC hired a KY BoS Housing Navigation Specialist to serve as the Padmission Administrator, as well as to assist BoS providers with trouble shooting housing navigation and provide program and landlord training across the KY BoS CoC. Additionally, KHC received a new Coordinated Entry-Supportive Services Only grant in the 2021 CoC competition to help support this important housing navigation work in the BoS CoC.</p> <p>7) KHC remains committed to its legislative advocacy at the federal and state level. Efforts have included monitoring legislation at the federal and state level, providing comments to state legislation, sending legislative advocacy letters to its federal congressional delegation, and joining in legislative advocacy letters to members of Congress drafted by the National Council of State Housing</p>
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<p>Lack of Resources for Fair Housing Education, Outreach, and Enforcement</p>	<p style="text-align: center;">Agencies.</p> <p>KHC is committed to increasing the resources for fair housing education, outreach and enforcement by 1) continuing to financially and administratively support bilingual housing counseling and education efforts; 2) promoting and marketing the "Simply Home" exhibit across Kentucky; 3) collaborating with the Kentucky Commission on Human Rights and the Lexington Fair Housing Council to expand education and outreach efforts; and 4) continuing marketing, outreach, and engagement activities across the Commonwealth.</p> <p>1) KHC remains committed to financially supporting bilingual housing counseling and education efforts. It is KHC's consistent practice to identify and partner with agencies in the Commonwealth who successfully provide bilingual housing counseling and education to the populations KHC serves, including REACH, Inc. (statewide), Brighton Center (statewide), Kentucky Refugees Ministries (statewide), Louisville Urban League (Jefferson County), Housing Partnership Inc (Jefferson County), and other similar organizations throughout the Commonwealth who can service LEP clients.</p> <p>2) KHC curated a "Simply Home" exhibit to showcase the faces of affordable housing and to educate residents in the Commonwealth about how affordable housing creates good neighbors. Organizations may request this exhibit for showings in an accessible place by the public. Civic organizations, libraries, museums, and other places that can accommodate the floor space for the 24 foot by 34-foot exhibit and consider the 4-foot accessibility for compliance with American Disabilities Act are great showcases for the exhibit. KHC staff will deliver and set up the exhibit onsite, free of charge, as a service to the Commonwealth. This educational effort serves in part to reduce resistance to affordable housing.</p>
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	<p>3) KHC continues to maintain its strong working relationships with the Lexington Fair Housing Council, the Kentucky Commission on Human Rights, and similar agencies and organizations that handle fair housing matters. KHC uses these relationships as a referral network when fair housing complaints are reported to KHC. KHC also collaborates with these groups on how to address fair housing issues when they arise. KHC continues to provide monetary and administrative support to these fair housing organizations for their trainings and other activities.</p> <p>4) Finally, KHC is continuing to market, reach out to Kentuckians, and provide engagement activities throughout Kentucky. Recently, KHC provided operating grants to several organizations advancing fair housing in Kentucky, including the Homeless and Housing Coalition of Kentucky, Metropolitan Housing Coalition, Lexington Fair Housing Council, and other nonprofits across the state. KHC is currently hiring a new MCSOS for KHC to remain focused on bilingual housing counseling and education, by supporting and engaging multicultural populations in the Commonwealth to coordinate more marketing, outreach, education, and engagement activities.</p>
<p>Lack of Resources to Support Low and Moderate Income Households</p>	<p>KHC recognizes that addressing certain impediments is beyond the reach of their programmatic abilities and control and yet remains committed to assisting Kentuckians find decent and affordable housing. By assisting Kentuckians with knowing their rights to fair housing and providing programs such as Down Payment Assistance and administering the Housing Choice Voucher Program, KHC can relieve some financial strain on Kentuckians.</p>

<p>Lack of Expanded Protected Classes</p>	<p>The Kentucky Fair Housing Act does not currently include protections for the LGBT community, the elderly, or those receiving government benefits. However, KHC adopted the protections afforded under the HUD Equal Access Rule and requires any partner applying for KHC funding to adhere to them, whether they originate from HUD or from some other source. KHC examines documentation from our partners to ensure that they prohibit the denial of access to housing based on actual or perceived sexual orientation, gender identity, or marital status. Additionally, KHC's Multifamily department continues to require all applicants requesting federal funding to submit an Affirmative Fair Housing Marketing Plan (properties with five or more units), Fair Housing Plan, Title VI Self-Survey and Statement of Assurance, and a Section 504 Self-Evaluation.</p> <p>Additionally, KHC strives to educate Kentuckians about their housing rights. For example, KHC celebrated April as Fair Housing Month by posting on social media about how the public can spot unfair housing practices and file a fair housing complaint. The posts helped raise awareness about the need for fair housing and how people can ensure that all Kentuckians have access to fair, affordable housing, whether they live in an apartment, home, nursing home, residence hall, or other space.</p>
<p>Lack of Adoption of the Uniform Residential Landlord Tenant Act (URLTA) by the State Legislature on a statewide basis</p>	<p>KHC recently supported legislation introduced in Kentucky to adopt the URLTA. Despite the legislation not being signed into law, KHC requires all Multifamily applicants requesting any type of KHC funding to provide a Tenant Selection Plan and a sample of their Tenant Lease, which must adhere to the Uniform Residential Landlord Tenant Act (URLTA).</p>

ESG CAPER

4/15/24, 3:43 PM

Sage: Reports: Submission Overview: ESG: CAPER



Submission Overview: ESG: CAPER

Report: CAPER

Period: 7/1/2022 - 6/30/2023

Your user level here: Data Entry and Account Admin

Step 1: Dates

7/1/2022 to 6/30/2023

Step 2: Contact Information

First Name	Margaret Ann
Middle Name	
Last Name	Smith
Suffix	
Title	Data Analysis and Systems Supervisor
Street Address 1	1231 Louisville Rd
Street Address 2	
City	Frankfort
State	Kentucky
ZIP Code	40601
E-mail Address	mazsmith@kyhousing.org
Phone Number	(502)602-0245
Extension	
Fax Number	(502)564-4598

Step 4: Grant Information

Emergency Shelter Rehab/Conversion

Did you create additional shelter beds/units through an ESG-funded rehab project	No
Did you create additional shelter beds/units through an ESG-funded conversion project	No

Data Participation Information

Are there any funded projects, except HMIS or Admin, which are <u>not listed on the Project Links and Uploads form</u> ? This includes projects in the HMIS and from VSP	No
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https://www.sagehmis.info/secure/reports/filterpages/galactic.aspx?reportID=310&client_ID=79052&157.4340=134912&iid=134912&autoexecute=true... 1/6

Step 5: Project Outcomes

Project outcomes are required for all CAPERS where the program year start date is 1-1-2021 or later. This form replaces the narrative in CR-70 of the eCon Planning Suite.

From the Action Plan that covered ESG for this reporting period copy and paste or retype the information in Question 5 on screen AP-90: "Describe performance standards for evaluating ESG."

KHC has implemented ESG Performance Standards for all subrecipient agencies. The primary outcomes KHC will monitor will be those established by HUD as part of the CoC System Performance Measures that are relevant to ESG programs, which includes:

- Reduction in the average and median length of time persons remain homeless;
- Reduction in the percent of persons who return to homelessness;
- Reduction in the number of persons who are homeless;
- Number of persons who become homeless for the first time;
- Successful placement from Street Outreach; and
- Successful placement in or retention of Permanent Housing

KHC will also focus on outcomes established in Home Together: The Federal Strategic Plan to Prevent and End Homelessness, which calls for coordinated efforts to end homelessness for veterans, youth, families, and chronically homeless in addition to persons experiencing homelessness overall.

Based on the information from the Action Plan response previously provided to HUD:

1. Briefly describe how you met the performance standards identified in A-90 this program year. *If they are not measurable as written type in N/A as the answer.*

Based off of KY Balance of State CoC System Performance Measures, overall, KHC was able to meet performance standards by continuing system-wide coordination and increasing ESG-funded interventions across the large rural CoC that continued to be enhanced by ESG-CV-funded activities. Using ESG and ESG-CV, KHC successfully funded street outreach throughout the Balance of State, with services now covering nearly all of the 118-county Balance of State CoC. The Kentucky Balance of State has seen that those exited from ES, TH and PH-RRH projects had an increase of 2% in successful placement into permanent housing. As documented by the annual PIT Count, the Kentucky Balance of State CoC saw an overall decrease of people experiencing homelessness, but did see a slight increase in those experiencing sheltered homelessness. This can be attributed to the creation of many new street outreach projects who assisted those living outside access both HUD-funded and non-funded emergency shelters more effectively.

2. Briefly describe what you did not meet and why. *If they are not measurable as written type in N/A as the answer.*

The Kentucky Balance of State CoC saw a slight increase in the number of people experiencing homelessness for the first time and the length of time someone stayed homeless, as well as a slight decrease in those that were successfully exited to permanent housing from Street Outreach. This can be attributed to the ongoing economic harm caused by the COVID-19 pandemic, increases in rental costs statewide, and a reduced inventory of available, affordable rental units in all communities. Additionally, the increased homelessness response capacity created by additional ESG-CV and CoC funding being available for permanent housing ensured more persons experiencing homelessness had access to housing services who may have not been served otherwise. Finally, the creation of many new street outreach projects in regions that previously had limited to no access to street outreach services also provided more system access to people experiencing homelessness for the first time, who without our street outreach would not have access to the overall homeless response system.

Also, KHC awarded the full FFY2020 allocation (\$2,574,466) to 21 subrecipient agencies. The remaining balance of \$21,844.21 was a result of one subrecipient's inability to fully spend its awarded funds by the 24-month expenditure deadline despite written assurances from the agency's program administrator to the contrary. Since this occurrence, KHC has updated its expenditure review process to ensure that all awarded funds are fully spent within the grant period. This process requires weekly expenditure tracking reviews to monitor funds spent, monthly project balance reconciliations between program and accounting software systems, and more timely and thorough follow-up with slow spending agencies to allow for recapture and reallocation to faster spending agencies. As a result, the FFY2021 allocation was fully drawn and KHC is on target to completely spend the FFY 2022 funds.

OR

3. If your standards were not written as measurable, provide a sample of what you will change them to in the future? *If they were measurable and you answered above type in N/A as the answer.*

N/A

Step 6: Financial Information

ESG Information from IDIS

As of 1/26/2024

FY	Grant Number	Current Authorized Amount	Funds Committed By Recipient	Funds Drawn	Balance Remaining	Obligation Date	Expenditure
2023	E23DC210001	\$2,656,768.00	\$2,656,768.00	\$593,097.97	\$2,063,670.03	8/15/2023	8/15/2025
2022	E22DC210001	\$2,646,300.00	\$2,632,300.00	\$2,448,710.04	\$197,589.96	11/10/2022	11/10/202
2021	E21DC210001	\$2,595,355.00	\$2,595,353.48	\$2,595,353.48	\$1.52	1/3/2022	1/3/2024
2020	E20DC210001	\$2,574,466.00	\$2,552,621.79	\$2,552,621.79	\$21,844.21	1/15/2021	1/15/2023
2019	E19DC210001	\$2,454,966.00	\$2,454,966.00	\$2,454,966.00	\$0	8/27/2019	8/27/2021
2018	E18DC210001	\$2,365,442.00	\$2,365,442.00	\$2,365,442.00	\$0	9/12/2018	9/12/2020
2017	E17DC210001	\$3,119,879.00	\$3,119,879.00	\$3,119,879.00	\$0	10/19/2017	10/19/201
2016	E16DC210001	\$2,397,901.00	\$2,397,901.00	\$2,397,901.00	\$0	8/22/2016	8/22/2018
2015	E15DC210001	\$2,417,144.70	\$2,417,144.70	\$2,417,144.70	\$0	8/6/2015	8/6/2017
Total		\$27,400,405.61	\$27,364,559.88	\$25,117,299.89	\$2,283,105.72		

Expenditures	2023	2022	2021	2020	2019	2018
	No	Yes	Yes	Yes	No	No
		FY2022 Annual ESG Funds for	FY2021 Annual ESG Funds for	FY2020 Annual ESG Funds for		
		Non-COVID	Non-COVID	Non-COVID	COVID	
Homelessness Prevention						
Rental Assistance		53,026.44	36,619.00			
Relocation and Stabilization Services - Financial Assistance		22,299.64	13,954.46			
Relocation and Stabilization Services - Services		17,247.15	13,572.95			
Hazard Pay (unique activity)						
Landlord Incentives (unique activity)						
Volunteer Incentives (unique activity)						
Training (unique activity)						
Homeless Prevention Expenses		92,573.23	69,146.41	0.00	0.00	
		FY2022 Annual ESG Funds for	FY2021 Annual ESG Funds for	FY2020 Annual ESG Funds for		
Rapid Re-Housing		Non-COVID	Non-COVID	Non-COVID	COVID	
Rental Assistance		322,137.74	196,182.65			
Relocation and Stabilization Services - Financial Assistance		135,605.05	108,559.20			
Relocation and Stabilization Services - Services		172,162.88	99,835.04			
Hazard Pay (unique activity)						
Landlord Incentives (unique activity)						
Volunteer Incentives (unique activity)						
Training (unique activity)						
RRH Expenses		629,905.67	403,575.89	0.00	0.00	
		FY2022 Annual ESG Funds for	FY2021 Annual ESG Funds for	FY2020 Annual ESG Funds for		

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Emergency Shelter	Non-COVID	Non-COVID	Non-COVID	COVID
Essential Services	162,417.26	52,551.21		
Operations	640,913.14	277,204.58	35,000.00	
Renovation	20,529.16			
Major Rehab				
Conversion				
Hazard Pay (unique activity)				
Volunteer Incentives (unique activity)				
Training (unique activity)				
Emergency Shelter Expenses	823,858.56	329,755.89	35,000.00	0.00
	FY2022 Annual ESG Funds for	FY2021 Annual ESG Funds for	FY2020 Annual ESG Funds for	
Temporary Emergency Shelter	Non-COVID	Non-COVID	Non-COVID	COVID
Essential Services				
Operations				
Leasing existing real property or temporary structures				
Acquisition				
Renovation				
Hazard Pay (unique activity)				
Volunteer Incentives (unique activity)				
Training (unique activity)				
Other Shelter Costs				
Temporary Emergency Shelter Expenses				0.00
	FY2022 Annual ESG Funds for	FY2021 Annual ESG Funds for	FY2020 Annual ESG Funds for	
Street Outreach	Non-COVID	Non-COVID	Non-COVID	COVID
Essential Services	7,275.38		409.62	
Hazard Pay (unique activity)				
Volunteer Incentives (unique activity)				
Training (unique activity)				
Handwashing Stations/Portable Bathrooms (unique activity)				
Street Outreach Expenses	7,275.38	0.00	409.62	0.00
	FY2022 Annual ESG Funds for	FY2021 Annual ESG Funds for	FY2020 Annual ESG Funds for	
Other ESG Expenditures	Non-COVID	Non-COVID	Non-COVID	COVID
Cell Phones - for persons in CoC/YHDP funded projects (unique activity)				
Coordinated Entry COVID Enhancements (unique activity)				

Training (unique activity)				
Vaccine Incentives (unique activity)				
HMIS	40,495.60	24,286.96		
Administration	98,965.58	75,911.06		
Other Expenses	139,461.18	100,199.02	0.00	0.00
	FY2022 Annual ESG Funds for	FY2021 Annual ESG Funds for	FY2020 Annual ESG Funds for	
	Non-COVID	Non-COVID	Non-COVID	COVID
Total Expenditures	1,693,074.02	902,676.21	35,409.62	0.00
Match	2,270,665.77	1,189,888.65	13,558.19	
Total ESG expenditures plus match	3,963,739.79	2,092,564.86	48,967.81	

Total expenditures plus match for all years

Step 7: Sources of Match

	FY2023	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015
Total regular ESG plus COVID expenditures brought forward	\$0.00	\$1,693,074.02	\$902,676.21	\$35,409.62	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total ESG used for COVID brought forward	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total ESG used for regular expenses which requires a match	\$0.00	\$1,693,074.02	\$902,676.21	\$35,409.62	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Match numbers from financial form	\$0.00	\$2,270,665.77	\$1,189,888.65	\$13,558.19	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Match Percentage	0%	134.11%	131.81%	38.28%	0%	0%	0%	0%	0%

Match Source	FY2023	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015
Other Non-ESG HUD Funds		431,643.80	8,857.83	9,264.07					
Other Federal Funds		296,718.10	225,272.81						
State Government		402,978.10	226,928.75						
Local Government		111,777.14	443.17						
Private Funds		378,033.54	111,059.72	4,294.12					
Other		594,363.04	548,909.96						
Fees									
Program Income		55,130.05	68,416.41						
Total Cash Match	0.00	2,270,665.77	1,189,888.65	13,558.19	0.00	0.00	0.00	0.00	0.00
Non Cash Match									
Total Match	0.00	2,270,665.77	1,189,888.65	13,558.19	0.00	0.00	0.00	0.00	0.00

Step 8: Program Income

Program income is the income received by the recipient or subrecipient directly generated by a grant supported activity. Program income is defined in 2 CFR §200.307. More information is also available in the ESG CAPER Guidebook in the resources tab above.

Did the recipient earn program income from any ESG project during the program year?

Step 9: Additional Comments

Please provide any additional comments on other areas of the CAPER that need explanations:

We reached out to the HUD AAQ about the Program Income section and were told in our response that Program Income is no longer required on the CAPER report.

HOPWA CAPER

Housing Opportunities for Persons With AIDS (HOPWA) Program <small>Revised: 11/30/2022</small> Consolidated APR/CAPER– Grantee Workbook <small>OMB Number 2506-0133 (Expiration Date: 12/31/2024)</small>
<p>Overview</p> <p>The public reporting burden for this collection of information is estimated to average 40.0 hours, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information.</p> <p>Performance Reports for HOPWA formula grantees and competitive grantees provide HUD with annual information to support program evaluation and measure program beneficiary outcomes related to maintaining housing stability; preventing homelessness; and improving access to care and support. This collection of information consolidates the information in the APR and CAPER reports and clarifies reporting requirements, which will allow HUD's Office of HIV/AIDS Housing to better respond to data calls from Congress and make better program decisions based on more relevant grantee annual data. Reporting is required for all HOPWA grantees pursuant to 42 U.S.C. § 12911; 24 CFR §§ 574.520(a) and (b); 24 CFR § 91.520(f). The information collected regarding grantees, their respective project sponsors, and the identities of HOPWA program participants will remain confidential pursuant to 42 U.S.C. § 12905(e) and 24 § CFR 574.440.</p> <p>Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions to reduce this burden, to Colette Pollard, Reports Management Officer, Department of Housing and Urban Development, 451 7th Street SW, Room 4176, Washington, DC 20410-5000. When providing comments,</p> <p>HOPWA formula grantees are required to submit a Performance Report demonstrating coordination with other Consolidated Plan resources. HUD uses the Performance Report data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.</p> <p>In addition, grantees must comply with the Federal Funding Accountability and Transparency Act 2006 (Public Law 109-282) which requires grant recipients to provide general information for all entities (including</p> <p>HOPWA competitive grantees are required to submit a Performance Report for each operating year in which HOPWA grant funds were expended. Information on each competitive grant is to be reported in a separate Performance Report. Grantees approved for "Other Activities", as detailed in their grant agreement, are requested to report on their unique program accomplishments.</p> <p>In addition, grantees must comply with the Federal Funding Accountability and Transparency Act 2006 (Public Law 109-282) which requires grant recipients to provide general information for all entities (including</p> <p>Continued-use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing the "CAP DEV" tab in the Performance Report Worksheet, the grantee must complete an Annual Report of Continued Project Operation throughout the required use periods. This report is found on the "STEWARDSHIP" tab of this workbook. The required use period is three (3) years if the rehabilitation is non-</p>

<p>Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. <u>Information is reported in aggregate to HUD without personal identification. Do not submit client or personal</u></p>
<p>HMIS. In connection with the development of the Department’s standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of <u>HOPWA-funded homeless assistance projects</u>. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client’s case management</p>
<p>Formula Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this Performance Report must represent a one-year period of HOPWA program operation that coincides with the grantee’s program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the Performance Report must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this Performance Report covers. <u>Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an</u></p>
<p>Competitive Operating Year. HOPWA competitive grants are awarded for a three-year period of performance with Performance Reports submitted for each of the three operating years. The information contained in this Performance Report should reflect the grantee’s operating year with the beginning date determined at the time the grant agreement is signed. Project sponsor accomplishment information must coincide with the operating year this Performance Report covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for one additional operating year. A PSH renewal/replacement grant start date would be coordinated with the close out of the existing grant.</p>
<p>Grantees with an approved extension period of less than 6-months must submit the Performance Report for the third year of the grant term at the end of the approved extension period and incorporate data from the <u>additional months</u>. Grantees with an approved extension period of 6 months or more must turn in a</p>
<p>Filing Requirements. Within 90 days of the completion of each operating year, grantees must submit their completed Performance Report to the CPD Director in the grantee’s State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWAReports@hud.gov. Electronic submission to HOPWA Program office is preferred. <u>If electronic submission is not possible, please send an email to the HOPWA@hud.gov email inbox.</u></p>
<p>Definitions</p>
<p>Achieved Viral Suppression: When the load or volume of HIV virus present in a person’s blood is measured at less than 200 copies per milliliter of blood.</p>
<p>Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services.</p>
<p>Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of the total grant award, to be expended over the life of <u>the grant</u>. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.</p>
<p>Anti-Retroviral Therapy: The combination of drugs used to treat HIV.</p>

<p>Area Median Income: The Department of Housing and Urban Development (HUD) sets income limits that determine eligibility for assisted housing programs including the HOPWA program. HUD develops income limits based on Median Family Income estimates and Fair Market Rent area definitions for each metropolitan area, parts of some metropolitan areas, and each non-metropolitan county. AMI values vary by location and are</p>
<p>Beneficiary(ies): All members of a household (with or without HIV) who benefitted from HOPWA assistance during the operating year, NOT including the HOPWA eligible individual (see definition).</p>
<p>Chronically Homeless Person: An individual or family who is homeless and lives or resides as an individual or family who a) lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; b) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least one year or on at least four separate occasions in the last three years; and c) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002), post-traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of two or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that</p>
<p>Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.</p>
<p>Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.</p>
<p>Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.</p>
<p>Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."</p>
<p>HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the Performance Report asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).</p>
<p>HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or</p>
<p>HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the</p>
<p>Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g., a shared housing arrangement with a roommate) who resided in the unit are not reported in the Performance Report.</p>
<p>Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year.</p>

<p>Improved HIV Viral Load: A reduction in the load or volume of HIV present in the HOPWA eligible individual's blood at the end of the reporting period compared to the beginning of the reporting period. Most PLWHA who are engaged in medical care have routine laboratory tests. The HOPWA eligible individual's latest laboratory</p>
<p>In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.</p>
<p>Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.</p>
<p>Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See Code of Federal Regulations Title 24 Part 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.</p>
<p>Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to</p>
<p>Medically Assisted Living Facilities: HOPWA facility-based housing that assists residents with most or all activities of daily living, such as meals, bathing, dressing, and toileting. Regular medical care, supervision, and</p>
<p>Nonbinary: A gender other than singularly female or male.</p>
<p>Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs</p>
<p>Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness and improve access to HIV treatment and other health care and support.</p>
<p>Output: The number of units of housing or households that receive HOPWA assistance during the operating year.</p>
<p>Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.</p>
<p>Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income at 2 CFR 200.307.</p>
<p>Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.</p>
<p>Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.</p>
<p>SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid</p>
<p>Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant</p>
<p>Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use</p>

<p>Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs</p>
<p>Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender assigned at birth</p>
<p>VAWA Internal Emergency Transfers: Per 24 CFR 5.2005e, an emergency transfer under the VAWA protections refers to an emergency relocation of a tenant to another unit where the tenant would not be categorized as a new applicant; that is, the tenant may reside in the new unit without having to undergo an application process.</p>
<p>VAWA External Emergency Transfers: Per 24 CFR 5.2005e, an emergency transfer under the VAWA protections refers to an emergency relocation of a tenant to another unit where the tenant would be categorized as a new applicant; that is, the tenant must undergo an application process in order to reside in the new unit.</p>
<p>Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.</p>

Instructions for Completing the HOPWA Grantee Performance Report Workbook

What is the HOPWA Grantee Performance Report Workbook?

This workbook provides information at the Grantee Administration level, including grantee contact information, annual performance report narratives, and Stewardship Unit information. This data will be compiled by the HOPWA Formula or Competitive Grantee, as part of providing annual performance reporting to HUD.

Who completes this form?

This workbook will be completed by the HOPWA Formula or Competitive Grantee ONLY.

Reminder: ANY entity that provides DIRECT HOPWA services - including the HOPWA Grantee - must also complete a separate HOPWA Sponsor Performance Report Workbook.

What tabs should be completed for this report?

EVERY GRANTEE USER should complete these tabs:

- GRANTEE
- CONTACT
- Narrative

STEWARDSHIP: The Stewardship tab should only be completed if the Grantee is reporting on HOPWA

Stewardship Units.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) year period.

If no further HOPWA funds are used to support the facility, in place of completing the "CAP DEL" tab in the Sponsor Performance Report workbook, the grantee must complete an Annual Report of Continued Project Operation throughout the required use periods found on the "STEWARDSHIP" tab of this workbook. The required use period is three (3) years if the rehabilitation is non-substantial.

Important Information:

To ensure the integrity of this workbook, please do not DELETE or ALTER any rows, columns, tabs, or the NAME of the report.

This workbook requires the entry of data only where applicable, with no other actions required.

- 1 Enter text in empty cells next to questions.
- 2 Enter numbers where the entry reads "0" and the answer is an amount.

The workbook MUST be submitted in this Excel format. The Grantee will be unable to submit it to HUD if it has been converted to any other format, such as a Word or PDF file.

HOPWA Grantee Performance Report Submission Instructions:

HOPWA Annual Performance reporting is collected and submitted at both the Grantee and Project Sponsor levels.

HUD or a HUD contractor will provide HOPWA Grantees annually with an advance set of named Grantee and Project Sponsor files, based on Project Sponsor activity logged in HUD's IDIS system relative to the Grantee's Accomplishment Year on which it will be reporting.

Grantees complete this high-level Grantee workbook covering: Grantee organizational information, Grantee contact information, a narrative of all activities provided by the Grantee and its Project Sponsors, and Stewardship Unit information, as applicable.

Project Sponsors (and any Grantee that provides direct HOPWA activities) will complete a separate detailed annual report, called the "Sponsor Performance Report Workbook," with every Project Sponsor completing a workbook and submitting it to the Grantee.

The Grantee will then:

- Review all Sponsor Performance Report workbooks for accuracy and will request that the Project Sponsor correct any missing or incorrect information.
- Collect all of the Grantee and Project Sponsor workbooks together.
- Submit the collection of all separate workbook files in a single transmission to HOPWAReports@HUD.gov.
- The entire collection of HOPWA workbook files is considered the Grantee's submission of annual performance reporting under its HOPWA grant agreement.
- Grantees shall submit their annual Performance Report Workbook within 90 days of the completion of their operating [or Accomplishment] year.

Once submitted, the Grantee will receive confirmation regarding the submitted files and may be contacted by HUD or a HUD contractor to confirm or correct reported information, as necessary.

For assistance with this process, please submit a query to HOPWAReports@HUD.gov.

Grantee	Grant ID	Sponsor(s)	File ID
Kentucky	FKY39122	S221274A_	23145_181735
		S22176A_#	23145_181735
		S22177A_#	23145_181735

GRANTEE SUMMARY	
Complete the chart below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program.	
Question	Responses
For Competitive Grantees Only	
For Competitive Grantees only, what is the grant number?	
For Competitive Grantees only, which year (1, 2, or 3) of the grant does this report cover?	
Is the Competitive Grantee a nonprofit organization? Yes or No.	
Is the Competitive Grantee a grassroots organization? Yes or No.	
For Competitive Grantees only, how much was expended on an "Other Housing Activity" (as approved in the grant agreement)?	
For All HOPWA Grantees	
What is the name of the Grantee organization?	Kentucky Housing Corporation
What is the Grantee's Unique Entity Identifier (UEI)?	N362T27CFXC3
What is the Employer ID Number (EIN) or Tax ID Number (TIN) of the Grantee?	610864674
For formula grantees only, are there any changes to your program year? Yes or No.	No
<i>Note: HUD must be notified of consolidated program year changes at least two months before the date the program year would have ended if it had not been lengthened, or at least two months before the end of a proposed shortened program year.</i>	
If yes above, what is the revised program start date?	NA
If yes above, what is the revised program end date?	NA
What is the street address of the Grantee's office?	1231 Louisville Rd
In what city is the Grantee's business address?	Frankfort
In what county is the Grantee's business address?	Franklin
In what state is the Grantee's office located?	Kentucky
What is the zip code for the Grantee's business address?	40601
What is the parent company of the Grantee (if applicable)?	NA
What department at the Grantee organization administers the grant?	Housing Contract Administration
What is the Grantee organization's website address?	https://www.kyhousing.org/Pages/default.aspx
What is the Facebook name or page of the Grantee?	Kentucky Housing Corporation
What is the Twitter handle of the Grantee?	KYHousing
What are the cities of the primary service area of the Grantee?	NA
What are the counties of the primary service area of the Grantee?	NA
What is the congressional district of the Grantee's business address?	6
What is the congressional district of the Grantee's primary service area?	NA
Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee service area? Yes or No.	No
Is the Grantee's System for Award Management (SAM) status currently active for this report? Yes or No.	Yes
What is the Grantee's SAM registration number for this report?	CAGE Code - OCGX8
Does the Grantee provide HOPWA-funded services directly to clients? Yes or No.	No
Does the Grantee take the allowable 3% Grantee Administration allowance? Yes or No.	Yes
How much was expended on Grantee Administration?	33742.87

Contact Information for your Organization	
Question	Responses
Contact Information for Authorizing Official	
What is the Authorizing Official contact name?	Kenzie Strubank
What is the Authorizing Official contact title?	Assistant Director; Homeless Programs
In what department does the Authorizing Official contact work?	Housing Contract Administration
What is the Authorizing Official contact email?	kstrubank@kyhousing.org
What is the Authorizing Official contact phone number (including extension)?	502-564-7630, ext. 138
What is the Authorizing Official contact fax number?	502-564-5708
Contact Information for Reporting (APR/CAPER) Contact	
What is the Reporting contact name?	Sara Morris
What is the Reporting contact title?	Reporting Specialist
In what department does the Reporting contact work?	Housing Contract Administration
What is the Reporting contact email?	smorris@kyhousing.org
What is the Reporting contact phone number (including extension)?	502-564-7630 ext 318
What is the Reporting contact fax number?	502-564-5708
Contact Information for HMIS User	
What is the HMIS User contact name?	Margaret Ann Smith
What is the HMIS User contact title?	Data Analysis and Systems Supervisor
In what department does the HMIS User contact work?	Housing Contract Administration
What is the HMIS User contact email?	Masmith@kyhousing.org
What is the HMIS User contact phone number (including extension)?	502-564-7630 ext 274
What is the HMIS User contact fax number?	502-564-5708
Contact Information for IDIS User	
What is the IDIS User contact name?	Kendrick Vonderschmitt
What is the IDIS User contact title?	Managing Director Corporate Planning and Accountability
In what department does the IDIS User contact work?	Corporate Planning and Accountability
What is the IDIS User contact email?	KVonderschmitt@kyhousing.org
What is the IDIS User contact phone number (including extension)?	502-564-7630 ext 144
What is the IDIS User contact fax number?	502-564-5708
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Michelle Singer
What is the Primary Program contact title?	Grants Management Supervisor
In what department does the Primary Program contact work?	Housing Contract Administration
What is the Primary Program contact email?	msinger@kyhousing.org
What is the Primary Program contact phone number (including extension)?	502-564-7630 ext. 264
What is the Primary Program contact fax number?	502-564-5708
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Tanisha Johnson
What is the Secondary Program contact title?	Program Planning - Project Specialist 1
In what department does the Secondary Program contact work?	Housing Contract Administration
What is the Secondary Program contact email?	tjohnson@kyhousing.org
What is the contact Secondary Program phone number (including extension)?	502-564-7630 ext. 474
What is the Secondary Program contact fax number?	502-564-5708
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Michelle Singer
What is the Services contact title?	Grants Management Supervisor
In what department does the Services contact work?	Housing Contract Administration
What is the Services contact email?	msinger@kyhousing.org
What is the Services contact phone number (including extension)?	502-564-7630 ext. 264
What is the Services contact fax number?	502-564-5708

Narrative Questions	Response - Maximum 4,000 characters for each question.	Character Count
Provide a maximum of 4,000 characters narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, include contact on HUD's website.	AVOL: AVOL's mission is to collaborate with communities to end HIV in KY. AVOL offers various HOPWA services across our 71-county service area, including facility-based housing, TBRA, STRMU, PHP services, case management, housing info., transportation assistance and connections to other essential resources. Tami Damon is AVOL's Associate Executive Director and Jon Pader is Executive Director. During the reporting year, 45% of AVOL's	3972
Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program success.	AVOL provided STRMU assistance to 60 households (100% of target), TBRA assistance to 25 households (96% of goal), and PHP assistance to 8 households (200% of target), serving a total of 92 unduplicated households with housing assistance. AVOL also provided case management and housing information services to 304 individuals (105% of target) and transportation assistance to 57 individuals (114% of target). AVOL was able to meet or exceed program targets by working closely with our Ryan White partners, who refer clients with housing issues to us for HOPWA assistance. We also regularly provide information about our HOPWA services through community outreach and HIV testing events to ensure the	3768
Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.	AVOL: AVOL achieved stated housing targets during the reporting period, with 38% of grant funds used to provide TBRA to 25 households, 25% of grant funds used to provide STRMU to 60 households, and 2% of grant funds used to provide PHP to 8 households. AVOL provided HOPWA Formula housing assistance to 4% of all individuals living with HIV in our 71-county service area. During the reporting period, AVOL provided housing assistance to 92 households in 17 counties (Anderson, Boyd, Breathitt, Carter, Clark, Fayette, Franklin,	3231
Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.	AVOL: AVOL coordinates with several agencies to meet client needs, including the Lexington Housing Authority, Mowable Feast, Bluegrass Care Clinic, the Lexington-Fayette County Health Department, the Lake Cumberland Health Department, God's Pantry,	3558
Describe any program technical assistance needs and how they would benefit program beneficiaries.	AVOL: The HUD Exchange and regular webinars on HOPWA-related regulations and best practices continue to provide ample opportunities to address technical assistance	1187
Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population. Identify any evaluations, studies, or other assessments of the HOPWA services that are available to the public.	AVOL: Inflation and climbing costs of basic needs combined with dwindling federal resources have made life difficult for the most vulnerable Americans. Established payment standards have served as a barrier to individuals accessing housing with subsidies. Rents have been increasing at a rate that far outpaces updates in payment standards, and established payment standards often seem divorced from the reality of actual housing costs and availability, especially for rural units. To overcome this barrier, AVOL elected to request payment standard increases (as allowed by federal regulation) for select units in order to	3964

Housing Opportunities for Persons With AIDS (HOPWA) Program

Revised: 11/14/2022

Consolidated APR/CAPER – HOPWA Provider

OMB Number 2506-0133 (Expiration Date: 12/31/2024)

Overview

The public reporting burden for this collection of information is estimated to average 40.0 hours, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information.

Performance Reports for HOPWA formula grantees and competitive grantees provide HUD with annual information to support program evaluation and measure program beneficiary outcomes related to maintaining housing stability; preventing homelessness; and improving access to care and support. This collection of information consolidates the information in the APR and CAPER reports and clarifies reporting requirements, which will allow HUD's Office of HIV/AIDS Housing to better respond to data calls from Congress and make better program decisions based on more relevant grantee annual data. Reporting is required for all HOPWA grantees pursuant to 42 U.S.C. § 12911; 24 CFR §§ 574.520(a) and (b); 24 CFR § 91.520(f). The information collected regarding grantees, their respective project sponsors, and the identities of HOPWA program participants will remain confidential pursuant to 42 U.S.C. § 12905(e) and 24 § CFR 574.440.

Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions to reduce this burden, to Colette Pollard, Reports Management Officer, Department of Housing and Urban Development, 451 7th Street SW, Room 4176, Washington, DC 20410-5000. When providing comments, please refer to OMB Control No. 2506-0133. HUD may not conduct and sponsor, and a person is not required to respond to, a collection of information unless the collection displays a valid OMB Control Number.

HOPWA formula grantees are required to submit a Performance Report demonstrating coordination with other Consolidated Plan resources. HUD uses the Performance Report data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

In addition, grantees must comply with the Federal Funding Accountability and Transparency Act 2006 (Public Law 109-282), which requires grant recipients to provide general information for all entities (including

HOPWA competitive grantees are required to submit a Performance Report for each operating year in which HOPWA grant funds were expended. Information on each competitive grant is to be reported in a separate Performance Report. Grantees approved for "Other Activities," as detailed in their grant agreement, are requested to report on their unique program accomplishments.

In addition, grantees must comply with the Federal Funding Accountability and Transparency Act 2006 (Public Law 109-282), which requires grant recipients to provide general information for all entities (including

Continued-use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing the "CAP DEV" tab in the Performance Report Worksheet, the grantee must complete an Annual Report of Continued Project Operation throughout the required use periods. This report is found on the "STEWARDSHIP" tab of this workbook. The required use period is three (3) years if the rehabilitation is non-

<p>Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.</p>
<p>HMIS. In connection with the development of the Department’s standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of <u>HOPWA-funded homeless assistance projects</u>. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client’s case management, treatment and care, in line with the signed release of information from the client.</p>
<p>Formula Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this Performance Report must represent a one-year period of HOPWA program operation that coincides with the grantee’s program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the Performance Report must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this Performance Report covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an</p>
<p>Competitive Operating Year. HOPWA competitive grants are awarded for a three-year period of performance with Performance Reports submitted for each of the three operating years. The information contained in this Performance Report should reflect the grantee’s operating year with the beginning date determined at the time the grant agreement is signed. Project sponsor accomplishment information must coincide with the operating year this Performance Report covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for one additional operating year. A PSH renewal/replacement grant start date would be coordinated with the close out of the existing grant.</p> <p>Grantees with an approved extension period of less than 6-months must submit the Performance Report for the third year of the grant term at the end of the approved extension period and incorporate data from the additional months. Grantees with an approved extension period of 6-months or more must turn in a Performance Report at the end of the operating year and submit a separate extension Performance Report at the</p>
<p>Filing Requirements. Within 90 days of the completion of each operating year, grantees must submit their completed Performance Report to the CPD Director in the grantee’s State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWAReports@hud.gov. Electronic submission to HOPWA Program office is preferred. If electronic submission is not possible, please send an email to the HOPWA@hud.gov email inbox.</p>
<p>Definitions</p>
<p>Achieved Viral Suppression: When the load or volume of HIV virus present in a person’s blood is measured at less than 200 copies per milliliter of blood.</p>

<p>Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services.</p>
<p>Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of the total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.</p>
<p>Anti-Retroviral Therapy: The combination of drugs used to treat HIV.</p>
<p>Area Median Income: The Department of Housing and Urban Development (HUD) sets income limits that determine eligibility for assisted housing programs including the HOPWA program. HUD develops income limits based on Median Family Income estimates and Fair Market Rent area definitions for each metropolitan area, parts of some metropolitan areas, and each non-metropolitan county. AMI values vary by location and are published at: https://www.huduser.gov/portal/datasets/il.html</p>
<p>Beneficiary(ies): All members of a household (with or without HIV) who benefitted from HOPWA assistance during the operating year, NOT including the HOPWA eligible individual (see definition).</p>
<p>Chronically Homeless Person: An individual or family who is homeless and lives or resides as an individual or family who a) lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; b) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least one year or on at least four separate occasions in the last three years; and c) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002), post-traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of two or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.</p>
<p>Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.</p>
<p>Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.</p>
<p>Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.</p>
<p>Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."</p>
<p>HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the Performance Report asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).</p>

<p>HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.</p>
<p>HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the</p>
<p>Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g., a shared housing arrangement with a roommate) who resided in the unit are not reported in the Performance Report.</p>
<p>Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year.</p>
<p>Improved HIV Viral Load: A reduction in the load or volume of HIV present in the HOPWA eligible individual's blood at the end of the reporting period compared to the beginning of the reporting period. Most PLWHA who are engaged in medical care have routine laboratory tests. The HOPWA eligible individual's latest laboratory report can be used to determine viral load.</p>
<p>In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.</p>
<p>Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.</p>
<p>Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See Code of Federal Regulations Title 24 Part 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.</p>
<p>Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.</p>
<p>Medically Assisted Living Facilities: HOPWA facility-based housing that assists residents with most or all activities of daily living, such as meals, bathing, dressing, and toileting. Regular medical care, supervision, and rehabilitation are also often available.</p>
<p>Nonbinary: A gender other than singularly female or male.</p>
<p>Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.</p>
<p>Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness and improve access to HIV treatment and other health care and support.</p>

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.
Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.
Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income at 2 CFR 200.307.
Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.
Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.
SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid
Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.
Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.
Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.
Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender assigned at birth
VAWA Internal Emergency Transfers: Per 24 CFR 5.2005e, an emergency transfer under the VAWA protections refers to an emergency relocation of a tenant to another unit where the tenant would not be categorized as a new applicant; that is, the tenant may reside in the new unit without having to undergo an application process.
VAWA External Emergency Transfers: Per 24 CFR 5.2005e, an emergency transfer under the VAWA protections refers to an emergency relocation of a tenant to another unit where the tenant would be categorized as a new applicant; that is, the tenant must undergo an application process in order to reside in the new unit.
Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Instructions for Completing the HOPWA Performance Report Workbook

What is the HOPWA Performance Report Workbook?

This workbook provides annual performance data for HOPWA activities. This includes outputs (e.g., households served and demographic information), outcomes (e.g., access to care and support outcomes) and expenditures (for HOPWA-eligible costs).

This data will be compiled by the HOPWA Formula or Competitive Grantee, as part of providing annual performance reporting to HUD.

Who completes this form?

This workbook will be completed by **any organization** that conducts any HOPWA activities other than administrative activities. This includes HOPWA Formula or Competitive Grantees that conduct other HOPWA activities besides administrative activities, and the **Project Sponsor** organizations that Grantees contract to provide HOPWA services (as defined in 24 CFR 574.3).

There should be one organization's HOPWA activities reported in each workbook. Each organization should complete a separate performance report workbook that only includes the HOPWA activities conducted by that organization.

What tabs should be completed for this report?

The Performance Report Workbook requires the completion of the following tabs:

- DEM (Demographics) & Prior Living (see Note)
- Leveraging
- ATC (Access to Care) & Totals

ONLY PROJECT SPONSORS* should complete these tabs:

- HOPWA Provider
- CONTACT

* For Grantees that are approved to conduct Resource Identification or Technical Assistance activities, please report your expenditure amounts for those budget line items in the **HOPWA Provider** tab. These are the only cells that you will need to complete in the **HOPWA Provider** tab.

Note: Complete Prior Living information only for individuals served by TBRA, P-FBH, ST-TFBH or PHP.

The remaining tabs should **ONLY** be completed based on HOPWA services provided by the organization completing this workbook. Leave tabs untouched if the activity is not provided by the organization.

- TBRA (Tenant-Based Rental Assistance)
- P-FBH (Permanent Facility-Based Housing)
- ST-TFBH (Short-Term or Transitional Facility-Based Housing)
- STRMU (Short-Term Rent, Mortgage and Utilities Assistance)
- PHP (Permanent Housing Placement Assistance)
- Housing Info (Housing Information Services)
- Supp Svc (HOPWA Supportive Services)
- Other Competitive Activity
- CAP DEV (Capital Development)
- VAWA (Housing Transfers for Households Covered by the Violence Against Women Act)

Important Information

To ensure the integrity of this reporting form, please do not DELETE or ALTER any rows, columns, tabs, or the NAME of the report. This form requires the entry of data only where applicable, with no other actions required.

- 1 Enter text in empty cells next to questions.
- 2 Enter numbers where the entry reads "0" and the answer is an amount greater than zero.

SUBMISSION INSTRUCTIONS

- Once complete, the Project Sponsor should return the entire workbook to the Grantee in the manner and timeline prescribed by the Grantee.
- The report **MUST** be submitted in this Excel format.
- DO NOT alter the name of this file; return it to the Grantee with the file name as provided.
- The Grantee is responsible for reviewing this report and submitting it to HUD. Project Sponsors **should not** submit this report to HUD; only to the Grantee.
- The Grantee may be contacted by HUD or a HUD contractor regarding the accuracy of this report.
- Please contact the Grantee if you require support submitting this form.

Grant ID	Grantee	Sponsor ID	Sponsor	File ID
FKY39122	Kentucky	S22176A	S22176A_#23145_181740	

Please complete for organizations designated to serve as project sponsor, i.e., organizations involved in the direct delivery of services for client households, as defined by 24 CFR 574.3.	
Project Sponsor Questions	Responses
What is the organization's name?	AVOL Kentucky Inc.
What is the organization's Unique Entity Identifier (UEI)?	ZVM1K1F92768
What is the organization's Employer ID Number (EIN) or Tax ID Number (TIN)?	61-1149457
What is the HOPWA contract amount for this organization?	\$540,366
What is the organization's business street address?	1824 Hill Rise Drive, Suite 100
In what city is the organization's business address?	Lexington
In what county is the organization's business address?	Fayette
In what state is the organization's business address?	Kentucky
What is the organization's business address zip code?	40504
What is the organization's parent company, if applicable?	N/A
What department administers the organization's grant?	Client Services
What is the organization's phone number (including extension)?	859-225-3000
What is the organization's fax number?	859-225-9244
What is the organization's website?	www.avolky.org
What is the organization's Facebook page?	https://www.facebook.com/AVOLforKY/
What is the organization's Twitter handle?	AVOLKY
Is this a faith-based organization? Yes or No.	No
Is this a nonprofit organization? Yes or No.	Yes
Is this a grassroots organization? Yes or No.	No
What are the cities of the organization's primary service area?	All cities contained in the counties listed

What are the counties of the organization's primary service area?	Adair, Anderson, Bath, Bell, Boone, Bourbon, Boyd, Boyle, Bracken, Breathitt, Campbell, Carroll, Carter, Casey, Clark, Clay, Clinton, Cumberland, Elliott, Estill, Fayette, Fleming, Floyd, Franklin, Gallatin, Garrard, Grant, Green, Greenup, Harlan, Harrison, Jackson, Jessamine, Johnson, Kenton, Knott, Knox, Laurel, Lawrence, Lee, Leslie, Letcher, Lewis, Lincoln, Madison, Magoffin, Martin, Mason, McCreary, Menifee, Mercer, Montgomery, Morgan, Nicholas, Owen, Owsley, Pendleton, Perry, Pike, Powell, Pulaski, Robertson, Rockcastle, Rowan, Russell, Scott, Taylor, Wayne, Whitley, Wolfe and Woodford
In what congressional district is the organization located?	6
In what congressional district is the primary service area?	4, 5, 6
Is there a waiting list for HOPWA housing subsidy assistance services in the organization's service area? Yes or No.	No
Project Sponsor Non-Direct Service Expenditures	
What were the total HOPWA funds expended for Administration costs?	\$31,580.86
How much was expended on Technical Assistance?	0
How much was expended on Resource Identification?	\$4,946.60

Contact Information for your Organization	
Only organizations designated as project sponsors (see definition of "Project Sponsor Organization" in Performance Report Cover tab) should complete this tab.	
Question	Responses
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Tami O. Damron
What is the Primary Program contact title?	Associate Executive Director
In what department does the Primary Program contact work?	All
What is the Primary Program contact email?	tami@avolky.org
What is the Primary Program contact phone number (including extension)?	859-225-3000 ex 1024
What is the Primary Program contact fax number?	859-225-9244
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Jon Parker
What is the Secondary Program contact title?	Executive Director
In what department does the Secondary Program contact work?	executive
What is the Secondary Program contact email?	jon@avolky.org
What is the Secondary Program contact phone number (including extension)?	859-225-3000 ex 1026
What is the Secondary Program contact fax number?	859-225-9244
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Laine Wannechko
What is the Services contact title?	Client Services Coordinator
In what department does the Services contact work?	Client Services
What is the Services contact email?	laine@avolky.org
What is the Services contact phone number (including extension)?	859-225-3000 ext 1027
What is the Services contact fax number?	859-225-9244

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in either the Consolidated or Annual Plan (for formula grantees) or the grant proposal/application (for competitive grantees) and used in the delivery of the HOPWA program and the amount of leveraged dollars.

What is the amount and type of leveraged funding that was provided by any of these sources?	Funding for this Report	Was this a Housing Subsidy Assistance? Yes or No.
ESG	0	
HOME	0	
Ryan White	0	
Continuum of Care (CoC)	0	
Low-Income Housing Tax Credit	0	
Housing Choice Voucher Program	0	
Private grants	0	
In-kind resources	0	
Grantee cash	0	
Other types of private or public funding:		
Other FUNDING_1	\$26,884	yes
Other FUNDING_2	0	
Other FUNDING_3	0	
Other FUNDING_4	0	
Other FUNDING_5	0	
Other FUNDING_6	0	
Other FUNDING_7	0	
Other FUNDING_8	0	
Other FUNDING_9	0	
Other FUNDING_10	0	
Other FUNDING_11	0	
Other FUNDING_12	0	
Other FUNDING_13	0	
Other FUNDING_14	0	
Other FUNDING_15	0	
Program Income	0	
What was the amount of program income collected from resident rent payments in the program year?	0	
What was the amount of program income collected from other sources (non-resident payments) in the program year?	0	
Uses of Program Income	0	
What was the amount of total program income that was spent on housing assistance in the program year?	0	
What was the amount of total program income that was spent on supportive services or other non-housing costs in the program year?	0	
Rent Payments Made by HOPWA Housing Subsidy Assistance Recipients Directly to Private Landlords		
What was the amount of resident rent payment that residents paid directly to private landlords?	\$29,518	

Complete this section for all Households served with HOPWA Tenant-Based Rental Assistance (TBRA) by your organization in the reporting year.

Question	This Report
TBRA Households Served and Expenditures	
How many households were served with HOPWA TBRA assistance?	25
What were the total HOPWA funds expended for TBRA rental assistance?	\$188,588.12
Other (Non-TBRA) Rental Assistance Households Served and Expenditures (Other Non-TBRA Rental Assistance activities must be approved in the grant agreement).	
How many total households were served with Other (non-TBRA) Rental Assistance?	0
What were the total HOPWA funds expended for Other (non-TBRA) Rental Assistance, as approved in the grant agreement?	0
Describe the Other (non-TBRA) Rental Assistance provided. (150 characters).	
TBRA Household Total (TBRA + Other)	25
Income Levels for Households Served by this Activity	
What is the number of households with income below 30% of Area Median Income?	22
What is the number of households with income between 31% and 50% of Area Median Income?	2
What is the number of households with income between 51% and 80% of Area Median Income?	1
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	25
Earned Income from Employment	4
Retirement	1
SSI	7
SSDI	6
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected payment)	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	0

Other Sources of Income	1
How many households maintained no sources of income?	6
Medical Insurance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	15
MEDICARE Health Insurance or local program equivalent	6
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	25
State Children's Health Insurance Program (SCHIP) or Ryan White-funded Medical or Dental Assistance	0
	25
Health Outcomes for Households Served by this Activity	
How many HOPWA-eligible individuals served with TBRA this year have <i>ever</i> been prescribed Anti-Retroviral Therapy?	25
How many HOPWA-eligible persons served with TBRA have shown an improved viral load or achieved viral suppression?	25
Longevity for Households Served by this Activity	25
How many households have been served with TBRA for less than one year?	0
How many households have been served with TBRA for more than one year, but less than five years?	15
How many households have been served with TBRA for more than five years, but less than 10 years?	8
How many households have been served with TBRA for more than 10 years, but less than 15 years?	2
How many households have been served with TBRA for more than 15 years?	0
Housing Outcomes for Households Served by this Activity	25
How many households continued receiving HOPWA TBRA assistance into the next year?	22
How many households exited to other HOPWA housing programs?	1
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	0
How many households exited to private housing?	2

How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to an institutional arrangement expected to last less than six months?	0
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	0

A large, empty grid table with many columns and rows, likely a data table or spreadsheet. The grid is composed of small squares, with a slightly thicker border on the left side, suggesting a header or column labels area. The table is currently blank, with no data entered.

The image shows a large grid table, likely a data table or a form. The table has a header section on the left side, which is mostly blank. The main body of the table is a grid of cells, with the first few rows containing some faint, illegible text. The rest of the table is empty.

A large, empty grid table with many rows and columns, likely a placeholder for data or a redacted section of a report. The grid consists of approximately 20 columns and 30 rows.

Complete this section for all Households served with HOPWA Short-Term Rent, Mortgage, and Utilities Assistance (STRMU) by your organization in the reporting year.

Question	This Report
Households Served by this Activity - STRMU Breakdown	
a. How many households were served with STRMU mortgage assistance only ?	0
b. How many households were served with STRMU rental assistance only ?	40
c. How many households were served with STRMU utilities assistance only ?	11
d. How many households received more than one type of STRMU assistance?	9
STRMU Households Total	60
STRMU Expenditures	
What were the HOPWA funds expended for the following budget line items?	
STRMU mortgage assistance	0
STRMU rental assistance	\$115,919.14
STRMU utility assistance	\$10,875.10
Total STRMU Expenditures	126794.24
Income Levels for Households Served by this Activity	60
What is the number of households with income below 30% of Area Median Income?	52
What is the number of households with income between 31% and 50% of Area Median Income?	6
What is the number of households with income between 51% and 80% of Area Median Income?	2
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	61
Earned Income from Employment	27
Retirement	0
SSI	5
SSDI	9
Other Welfare Assistance (Supplemental Nutrition	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service	0
Regular contributions or gifts from organizations or	1
Worker's Compensation	0
General Assistance (GA), or local program	0

Unemployment Insurance	0
Other Sources of Income	0
How many households maintained no sources of income?	19
Medical Insurance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	33
MEDICARE Health Insurance or local program equivalent	11
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	60
State Children's Health Insurance Program (SCHIP) or local program equivalent	0
Ryan White-funded Medical or Dental Assistance	60
Longevity for Households Served by this Activity	62
How many households have been served by STRMU for the first time this year?	25
How many households also received STRMU assistance during the previous STRMU eligibility period?	21
How many households received STRMU assistance more than twice during the previous five eligibility periods?	14
How many households received STRMU assistance during the last five consecutive eligibility periods?	2
Housing Outcomes for Households Served by this Activity	60
How many households continued receiving this type of HOPWA assistance into the next year?	12
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	0
How many households served with STRMU were able to maintain a private housing situation without subsidy?	33
How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to institutional arrangement expected to last less than six months?	0

How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	0
How many households are likely to need additional Short-Term Rent, Mortgage and Utilities assistance to maintain the current housing arrangements?	15

Complete this section for all Households served with HOPWA Permanent Housing Placement (PHP) assistance by your organization in the reporting year.	
Question	This Report
Households Served by this Activity	
How many households were served with PHP assistance?	8
PHP Expenditures for Households Served by this Activity	
What were the HOPWA funds expended for PHP?	\$10,698.16
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	9
Earned Income from Employment	0
Retirement	0
SSI	5
SSDI	2
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected payment)	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	0
Other Sources of Income	0
How many households maintained no sources of income?	2
Medical Insurance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	6
MEDICARE Health Insurance or local program equivalent	2
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	0
State Children's Health Insurance Program (SCHIP) or local program equivalent	0
Ryan White-funded Medical or Dental Assistance	8

Housing Outcomes for Households Served by this Activity	8
<i>In the context of PHP, "exited" means the housing situation into which the household was placed using the PHP assistance.</i>	
How many households exited to other HOPWA housing programs?	2
How many households exited to other housing subsidy programs?	3
How many households exited to private housing?	3

Complete for all households served with HOPWA-funded Housing Information Services by your organization in the reporting year.

See definition of "Housing Information Services" on "Performance Report Cover" tab.

Question	This Report
<i>Households Served by this Activity</i>	
How many households were served with housing information services?	304
<i>Housing Information Services Expenditures</i>	
What were the HOPWA funds expended for Housing Information Services?	\$24,952.49

Complete for all households served with HOPWA funded Supportive Services by your organization in the reporting year.

Note that this table also collects HOPWA Supportive Service expenditures.

Questions	This Report	
	Number of Households	Expenditures
Households and Expenditures for Supportive Service Types		
What were the expenditures and number of households for each of the following types of supportive services in the program year?		
Adult Day Care and Personal Assistance	0	0
Alcohol-Drug Abuse	0	0
Child Care	0	0
Case Management	304	\$108,493.87
Education	0	0
Employment Assistance and Training	0	0
Health/Medical Services	0	0
Legal Services	0	0
Life Skills Management	0	0
Meals/Nutritional Services	0	0
Mental Health Services	0	0
Outreach	0	0
Transportation	57	\$3,810
Any other type of HOPWA funded, HUD approved supportive service?	0	0
What were the other type(s) of supportive services provided? (150 characters)		
Deduplication of Supportive Services		
How many households received more than one of any type of Supportive Services?	57	

Only Competitive Grantees with an "Other Housing Activity" approved in their grant agreement should complete this tab.

"Other" Housing Activities -- Households and Expenditures Served by this Activity	This Report
How many households were served with "Other Housing Activity" assistance?	0
What were the HOPWA funds expended for "Other Housing Activity" assistance?	0
What is the "Other" HOPWA budget line item approved in the grant agreement? (150 characters)	

Activity Review	TBRA	P-FBH	ST-TFBH	STRMU	PHF	Housing Info	SUPP SVC	Other Competitive Activity
Total Households Served in ALL Activities from this report for each Activity .	25	0	0	60	8	304	304	0
Housing Subsidy Assistance Household Count Deduplication								
Total Housing Subsidy Assistance (from the TBRA, P-FBH, ST-TFBH, STRMU, PHF, Other Competitive Activity covers above)	93							
How many households received more than one type of HOPWA Housing Subsidy Assistance for TBRA, P-FBH, ST-TFBH, STRMU, PHF, Other Competitive Activity?	3							
Total Unduplicated Housing Subsidy Assistance Household Count	90							
Access to Care (ATC)								
Complete HOPWA Outcomes for Access to Care and Support for all households served with HOPWA housing assistance and "other competitive activities" in the reporting year.								
Questions	This Report							
How many households had contact with a case manager?	90							
How many households developed a housing plan for maintaining or establishing stable housing?	90							
How many households accessed and maintained medical insurance and/or assistance?	90							
How many households had contact with a primary health care provider?	90							
How many households accessed or maintained qualification for sources of income?	61							
How many households obtained/maintained an income-producing job during the program year (with or without any HOPWA-related assistance)?	8							
Subsidy Assistance with Supportive Service, Funded Case Management								
Questions	This Report							
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Funded Case Management?	90							
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Supportive Services?	90							

Table with multiple columns and rows, likely a data table or spreadsheet. The content is mostly illegible due to low resolution.

A small, faint grid or table icon, possibly representing a data table or a form, located in the upper left quadrant of the page. It consists of a rectangular area with a grid of lines, but the content within the grid is illegible.

Complete for all households who requested Violence Against Women Act (VAWA) protections per 24 CFR 5.2005 with your organization in the reporting year.

Question	This Report
How many internal emergency transfers were requested?	0
How many internal emergency transfers were granted?	0
How many external emergency transfers were requested?	0
How many external emergency transfers were granted?	0
How many emergency transfers were denied?	0

Housing Opportunities for Persons With AIDS (HOPWA) Program

Revised: 11/14/2022

Consolidated APR/CAPER – HOPWA Provider

OMB Number 2506-0133 (Expiration Date: 12/31/2024)

Overview

The public reporting burden for this collection of information is estimated to average 40.0 hours, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information.

Performance Reports for HOPWA formula grantees and competitive grantees provide HUD with annual information to support program evaluation and measure program beneficiary outcomes related to maintaining housing stability; preventing homelessness; and improving access to care and support. This collection of information consolidates the information in the APR and CAPER reports and clarifies reporting requirements, which will allow HUD's Office of HIV/AIDS Housing to better respond to data calls from Congress and make better program decisions based on more relevant grantee annual data. Reporting is required for all HOPWA grantees pursuant to 42 U.S.C. § 12911; 24 CFR §§ 574.520(a) and (b); 24 CFR § 91.520(f). The information collected regarding grantees, their respective project sponsors, and the identities of HOPWA program participants will remain confidential pursuant to 42 U.S.C. § 12905(e) and 24 § CFR 574.440.

Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions to reduce this burden, to Colette Pollard, Reports Management Officer, Department of Housing and Urban Development, 451 7th Street SW, Room 4176, Washington, DC 20410-5000. When providing comments, please refer to OMB Control No. 2506-0133. HUD may not conduct and sponsor, and a person is not required to respond to, a collection of information unless the collection displays a valid OMB Control Number.

HOPWA formula grantees are required to submit a Performance Report demonstrating coordination with other Consolidated Plan resources. HUD uses the Performance Report data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

In addition, grantees must comply with the Federal Funding Accountability and Transparency Act 2006 (Public Law 109-282), which requires grant recipients to provide general information for all entities (including

HOPWA competitive grantees are required to submit a Performance Report for each operating year in which HOPWA grant funds were expended. Information on each competitive grant is to be reported in a separate Performance Report. Grantees approved for "Other Activities," as detailed in their grant agreement, are requested to report on their unique program accomplishments.

In addition, grantees must comply with the Federal Funding Accountability and Transparency Act 2006 (Public Law 109-282), which requires grant recipients to provide general information for all entities (including

Continued-use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing the "CAP DEV" tab in the Performance Report Worksheet, the grantee must complete an Annual Report of Continued Project Operation throughout the required use periods. This report is found on the "STEWARDSHIP" tab of this workbook. The required use period is three (3) years if the rehabilitation is non-

<p>Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.</p>
<p>HMIS. In connection with the development of the Department’s standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of <u>HOPWA-funded homeless assistance projects</u>. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client’s case management, treatment and care, in line with the signed release of information from the client.</p>
<p>Formula Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this Performance Report must represent a one-year period of HOPWA program operation that coincides with the grantee’s program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the Performance Report must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this Performance Report covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an</p>
<p>Competitive Operating Year. HOPWA competitive grants are awarded for a three-year period of performance with Performance Reports submitted for each of the three operating years. The information contained in this Performance Report should reflect the grantee’s operating year with the beginning date determined at the time the grant agreement is signed. Project sponsor accomplishment information must coincide with the operating year this Performance Report covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for one additional operating year. A PSH renewal/replacement grant start date would be coordinated with the close out of the existing grant.</p> <p>Grantees with an approved extension period of less than 6-months must submit the Performance Report for the third year of the grant term at the end of the approved extension period and incorporate data from the additional months. Grantees with an approved extension period of 6-months or more must turn in a Performance Report at the end of the operating year and submit a separate extension Performance Report at the</p>
<p>Filing Requirements. Within 90 days of the completion of each operating year, grantees must submit their completed Performance Report to the CPD Director in the grantee’s State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWAReports@hud.gov. Electronic submission to HOPWA Program office is preferred. If electronic submission is not possible, please send an email to the HOPWA@hud.gov email inbox.</p>
<p>Definitions</p>
<p>Achieved Viral Suppression: When the load or volume of HIV virus present in a person’s blood is measured at less than 200 copies per milliliter of blood.</p>

<p>Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services.</p>
<p>Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of the total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.</p>
<p>Anti-Retroviral Therapy: The combination of drugs used to treat HIV.</p>
<p>Area Median Income: The Department of Housing and Urban Development (HUD) sets income limits that determine eligibility for assisted housing programs including the HOPWA program. HUD develops income limits based on Median Family Income estimates and Fair Market Rent area definitions for each metropolitan area, parts of some metropolitan areas, and each non-metropolitan county. AMI values vary by location and are published at: https://www.huduser.gov/portal/datasets/il.html</p>
<p>Beneficiary(ies): All members of a household (with or without HIV) who benefitted from HOPWA assistance during the operating year, NOT including the HOPWA eligible individual (see definition).</p>
<p>Chronically Homeless Person: An individual or family who is homeless and lives or resides as an individual or family who a) lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; b) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least one year or on at least four separate occasions in the last three years; and c) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002), post-traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of two or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.</p>
<p>Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.</p>
<p>Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.</p>
<p>Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.</p>
<p>Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."</p>
<p>HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the Performance Report asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).</p>

<p>HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.</p>
<p>HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.</p>
<p>Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g., a shared housing arrangement with a roommate) who resided in the unit are not reported in the Performance Report.</p>
<p>Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year.</p>
<p>Improved HIV Viral Load: A reduction in the load or volume of HIV present in the HOPWA eligible individual's blood at the end of the reporting period compared to the beginning of the reporting period. Most PLWHA who are engaged in medical care have routine laboratory tests. The HOPWA eligible individual's latest laboratory report can be used to determine viral load.</p>
<p>In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.</p>
<p>Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.</p>
<p>Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See Code of Federal Regulations Title 24 Part 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.</p>
<p>Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.</p>
<p>Medically Assisted Living Facilities: HOPWA facility-based housing that assists residents with most or all activities of daily living, such as meals, bathing, dressing, and toileting. Regular medical care, supervision, and rehabilitation are also often available.</p>
<p>Nonbinary: A gender other than singularly female or male.</p>
<p>Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.</p>

<p>Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness and improve access to HIV treatment and other health care and support.</p>
<p>Output: The number of units of housing or households that receive HOPWA assistance during the operating year.</p>
<p>Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.</p>
<p>Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income at 2 CFR 200.307.</p>
<p>Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.</p>
<p>Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.</p>
<p>SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid</p>
<p>Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.</p>
<p>Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.</p>
<p>Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.</p>
<p>Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender assigned at birth</p>
<p>VAWA Internal Emergency Transfers: Per 24 CFR 5.2005e, an emergency transfer under the VAWA protections refers to an emergency relocation of a tenant to another unit where the tenant would not be categorized as a new applicant; that is, the tenant may reside in the new unit without having to undergo an application process.</p>
<p>VAWA External Emergency Transfers: Per 24 CFR 5.2005e, an emergency transfer under the VAWA protections refers to an emergency relocation of a tenant to another unit where the tenant would be categorized as a new applicant; that is, the tenant must undergo an application process in order to reside in the new unit.</p>
<p>Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.</p>

Instructions for Completing the HOPWA Performance Report Workbook

What is the HOPWA Performance Report Workbook?

This workbook provides annual performance data for HOPWA activities. This includes outputs (e.g., households served and demographic information), outcomes (e.g., access to care and support outcomes) and expenditures (for HOPWA-eligible costs).

This data will be compiled by the HOPWA Formula or Competitive Grantee, as part of providing annual performance reporting to HUD.

Who completes this form?

This workbook will be completed by **any organization** that conducts any HOPWA activities other than administrative activities. This includes HOPWA Formula or Competitive Grantees that conduct other HOPWA activities besides administrative activities, and the **Project Sponsor** organizations that Grantees contract to provide HOPWA services (as defined in 24 CFR 574.3).

There should be one organization's HOPWA activities reported in each workbook. Each organization should complete a separate performance report workbook that only includes the HOPWA activities conducted by that organization.

What tabs should be completed for this report?

The Performance Report Workbook requires the completion of the following tabs:

- **DEM (Demographics) & Prior Living (see Note)**
- **Leveraging**
- **ATC (Access to Care) & Totals**

ONLY PROJECT SPONSORS* should complete these tabs:

- **HOPWA Provider**
- **CONTACT**

* For Grantees that are approved to conduct Resource Identification or Technical Assistance activities, please report your expenditure amounts for those budget line items in the **HOPWA Provider tab**. These are the only cells that you will need to complete in the **HOPWA Provider tab**.

Note: Complete Prior Living information only for individuals served by TBRA, P-FBH, ST-TFBH or PHP.

The remaining tabs should **ONLY** be completed based on HOPWA services provided by the organization completing this workbook. Leave tabs untouched if the activity is not provided by the organization.

- **TBRA (Tenant-Based Rental Assistance)**
- **P-FBH (Permanent Facility-Based Housing)**
- **ST-TFBH (Short-Term or Transitional Facility-Based Housing)**
- **STRMU (Short-Term Rent, Mortgage and Utilities Assistance)**
- **PHP (Permanent Housing Placement Assistance)**
- **Housing Info (Housing Information Services)**
- **Supp Svcs (HOPWA Supportive Services)**
- **Other Competitive Activity**
- **CAP DEV (Capital Development)**
- **VAWA (Housing Transfers for Households Covered by the Violence Against Women Act)**

Important Information

To ensure the integrity of this reporting form, please do not DELETE or ALTER any rows, columns, tabs, or the NAME of the report.

This form requires the entry of data only where applicable, with no other actions required.

- 1 Enter text in empty cells next to questions.
- 2 Enter numbers where the entry reads "0" and the answer is an amount greater than zero.

SUBMISSION INSTRUCTIONS

- Once complete, the Project Sponsor should return the entire workbook to the Grantee in the manner and timeline prescribed by the Grantee.
- The report **MUST** be submitted in this Excel format.
- DO NOT alter the name of this file; return it to the Grantee with the file name as provided.
- The Grantee is responsible for reviewing this report and submitting it to HUD. Project Sponsors **should not** submit this report to HUD; only to the Grantee.
- The Grantee may be contacted by HUD or a HUD contractor regarding the accuracy of this report.
- Please contact the Grantee if you require support submitting this form.

Grant ID	Grantee	Sponsor ID	Sponsor	File ID
FEY20122	Kentucky	52212744	52212744_Lowell Community Health Services	23145_181750

Please complete for organizations designated to serve as project sponsor, i.e., organizations involved in the direct delivery of services for client households, as defined by 24 CFR 574.3.	
Project Sponsor Questions	Responses
What is the organization's name?	LivWell CHS
What is the organization's Unique Entity Identifier (UEI)?	ydwwhuf111n9
What is the organization's Employer ID Number (EIN) or Tax ID Number (TIN)?	31-1525402
What is the HOPWA contract amount for this organization?	\$337,975
What is the organization's business street address?	1903 Broadway Street
In what city is the organization's business address?	Paducah
In what county is the organization's business address?	McCracken
In what state is the organization's business address?	Kentucky
What is the organization's business address zip code?	42001
What is the organization's parent company, if applicable?	N/A
What department administers the organization's grant?	Housing Department & Administration
What is the organization's phone number (including extension)?	270-444-8183 Ext. 2177
What is the organization's fax number?	270-933-1969
What is the organization's website?	livwellchs.org
What is the organization's Facebook page?	LivWell CHS
What is the organization's Twitter handle?	LivWellCHS
Is this a faith-based organization? Yes or No.	No
Is this a nonprofit organization? Yes or No.	Yes
Is this a grassroots organization? Yes or No.	No
What are the cities of the organization's primary service area?	Paducah, Benton, Mayfield
What are the counties of the organization's primary service area?	Allen, Ballard, Barren, Butler, Caldwell, Calloway, Carlisle, Christian, Crittenden, Edmonson, Fulton, Graves, Hart, Hickman, Hopkins, Livingston, Logan, Lyon, Marshall, McCracken, Metcalfe, Monroe, Muhlenberg, Simpson, Todd, Trigg, Warren

In what congressional district is the organization located?	First
In what congressional district is the primary service area?	Barren River, Pennyrite, Purchase Areas.
Is there a waiting list for HOPWA housing subsidy assistance services in the organization's service area? Yes or No.	No
Project Sponsor Non-Direct Service Expenditures	
What were the total HOPWA funds expended for Administration costs?	\$19,766.02
How much was expended on Technical Assistance?	0
How much was expended on Resource Identification?	\$1,540.48

Contact Information for your Organization	
Only organizations designated as project sponsors (see definition of "Project Sponsor Organization" in Performance Report Cover tab) should complete this tab.	
Question	Responses
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Lucero Calderon
What is the Primary Program contact title?	Housing Manager
In what department does the Primary Program contact work?	Support Services-Housing
What is the Primary Program contact email?	lcalderon@livwellchs.org
What is the Primary Program contact phone number (including extension)?	(270) 444-8183 Ext. 2177
What is the Primary Program contact fax number?	(270) 933-1969
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Kayla Franklin
What is the Secondary Program contact title?	Support Services Director
In what department does the Secondary Program contact work?	Support Services
What is the Secondary Program contact email?	kfranklin@livwellchs.org
What is the Secondary Program contact phone number (including extension)?	(270) 444-8183 Ext. 2140
What is the Secondary Program contact fax number?	(270) 933-1969
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Lucero Calderon
What is the Services contact title?	Housing Manager
In what department does the Services contact work?	Support Services-Housing
What is the Services contact email?	lcalderon@livwellchs.org
What is the Services contact phone number (including extension)?	(270) 444-8183 Ext. 2177
What is the Services contact fax number?	(270) 933-1969

Complete the age, gender, race, and ethnicity information for all individuals served with all types of NCFP's activities.
See legend on Page 18.

Category	Male			Female			Gender Unknown			Transgender/Trans			Transgender Male			Gender not Disclosed			All the information of individual reported for each activity type, race, ethnicity, gender, and sexual orientation.
	Therapy (10/18)	11/18	12/18	Therapy (10/18)	11/18	12/18	Therapy (10/18)	11/18	12/18	Therapy (10/18)	11/18	12/18	Therapy (10/18)	11/18	12/18	Therapy (10/18)	11/18	12/18	
Individuals with NCFP's activities	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38
Inpatient	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28
Outpatient	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10
Telehealth	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38
Race	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28
Ethnicity	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28
Sexual Orientation	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28
Gender	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28
Transgender/Trans	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Transgender Male	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Gender not Disclosed	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38
Total	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in either the Consolidated or Annual Plan (for formula grantees) or the grant proposal/application (for competitive grantees) and used in the delivery of the HOPWA program and the amount of leveraged dollars.

What is the amount and type of leveraged funding that was provided by any of these sources?	Funding for this Report	Was this a Housing Subsidy Assistance? Yes or No.
ESG	0	
HOME	78,175	yes
Ryan White	117,028.34	no
Continuum of Care (CoC)	45,518.47	yes
Low-Income Housing Tax Credit	0	
Housing Choice Voucher Program	0	
Private grants	0	
In-kind resources	0	
Grantee cash	0	
Other types of private or public funding:		
Other FUNDING_1	0	
Other FUNDING_2	0	
Other FUNDING_3	0	
Other FUNDING_4	0	
Other FUNDING_5	0	
Other FUNDING_6	0	
Other FUNDING_7	0	
Other FUNDING_8	0	
Other FUNDING_9	0	
Other FUNDING_10	0	
Other FUNDING_11	0	
Other FUNDING_12	0	
Other FUNDING_13	0	
Other FUNDING_14	0	
Other FUNDING_15	0	
Program Income	0	
What was the amount of program income collected from resident rent payments in the program year?	0	
What was the amount of program income collected from other sources (non-resident payments) in the program year?	0	
Uses of Program Income	0	
What was the amount of total program income that was spent on housing assistance in the program year?	0	
What was the amount of total program income that was spent on supportive services or other non-housing costs in the program year?	0	
Rent Payments Made by HOPWA Housing Subsidy Assistance Recipients Directly to Private Landlords		
What was the amount of resident rent payment that residents paid directly to private landlords?	4,626.00	

Complete this section for all Households served with HOPWA Tenant-Based Rental Assistance (TBRA) by your organization in the reporting year.

Question	This Report
TBRA Households Served and Expenditures	
How many households were served with HOPWA TBRA assistance?	18
What were the total HOPWA funds expended for TBRA rental assistance?	90,061.98
Other (Non-TBRA) Rental Assistance Households Served and Expenditures (Other Non-TBRA Rental Assistance activities must be approved in the grant agreement).	
How many total households were served with Other (non-TBRA) Rental Assistance?	0
What were the total HOPWA funds expended for Other (non-TBRA) Rental Assistance, as approved in the grant agreement?	0
Describe the Other (non-TBRA) Rental Assistance provided. (150 characters).	
TBRA Household Total (TBRA + Other)	18
Income Levels for Households Served by this Activity	
What is the number of households with income below 30% of Area Median Income?	18
What is the number of households with income between 31% and 50% of Area Median Income?	0
What is the number of households with income between 51% and 80% of Area Median Income?	0
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	24
Earned Income from Employment	1
Retirement	0
SSI	1
SSDI	8
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	1
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected payment)	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	0

Other Sources of Income	1
How many households maintained no sources of income?	12
Medical Insurance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	4
MEDICARE Health Insurance or local program equivalent	2
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	0
State Children's Health Insurance Program (SCHIP) or Ryan White-funded Medical or Dental Assistance	6
Health Outcomes for Households Served by this Activity	
How many HOPWA-eligible individuals served with TBRA this year have ever been prescribed Anti-Retroviral Therapy?	18
How many HOPWA-eligible persons served with TBRA have shown an improved viral load or achieved viral suppression?	18
Longevity for Households Served by this Activity	18
How many households have been served with TBRA for less than one year?	11
How many households have been served with TBRA for more than one year, but less than five years?	5
How many households have been served with TBRA for more than five years, but less than 10 years?	0
How many households have been served with TBRA for more than 10 years, but less than 15 years?	2
How many households have been served with TBRA for more than 15 years?	0
Housing Outcomes for Households Served by this Activity	18
How many households continued receiving HOPWA TBRA assistance into the next year?	10
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	2
How many households exited to an emergency shelter?	0
How many households exited to private housing?	1

How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to an institutional arrangement expected to last less than six months?	0
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	2
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	1
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	2

The image shows a large table with a grid structure. The left side of the table contains a header section with several rows of text, which is mostly illegible due to the small font size. The main body of the table consists of many columns and rows, most of which are empty, suggesting a data table that has not been populated or is a template.

A large, empty grid table with approximately 20 columns and 30 rows. The grid is composed of thin, light gray lines forming a rectangular pattern. It is positioned in the upper left quadrant of the page.

Complete this section for all Households served with HOPWA Short-Term Rent, Mortgage, and Utilities Assistance (STRMU) by your organization in the reporting year.

Question	This Report
Households Served by this Activity - STRMU Breakdown	
a. How many households were served with STRMU mortgage assistance only ?	1
b. How many households were served with STRMU rental assistance only ?	47
c. How many households were served with STRMU utilities assistance only ?	9
d. How many households received more than one type of STRMU assistance?	10
STRMU Households Total	67
STRMU Expenditures	
What were the HOPWA funds expended for the following budget line items?	
STRMU mortgage assistance	4279.16
STRMU rental assistance	53909.42
STRMU utility assistance	12911.42
Total STRMU Expenditures	71100
Income Levels for Households Served by this Activity	67
What is the number of households with income below 30% of Area Median Income?	67
What is the number of households with income between 31% and 50% of Area Median Income?	0
What is the number of households with income between 51% and 80% of Area Median Income?	0
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	67
Earned Income from Employment	12
Retirement	0
SSI	7
SSDI	19
Other Welfare Assistance (Supplemental Nutrition	11
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service	1
Regular contributions or gifts from organizations or	0
Worker's Compensation	0
General Assistance (GA), or local program	0

Unemployment Insurance	0
Other Sources of Income	3
How many households maintained no sources of income?	14
Medical Insurance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	50
MEDICARE Health Insurance or local program equivalent	15
Veterans Affairs Medical Services	1
AIDS Drug Assistance Program	0
State Children's Health Insurance Program (SCHIP) or local program equivalent	0
Ryan White-funded Medical or Dental Assistance	0
Longevity for Households Served by this Activity	67
How many households have been served by STRMU for the first time this year?	29
How many households also received STRMU assistance during the previous STRMU eligibility period?	14
How many households received STRMU assistance more than twice during the previous five eligibility periods?	22
How many households received STRMU assistance during the last five consecutive eligibility periods?	2
Housing Outcomes for Households Served by this Activity	67
How many households continued receiving this type of HOPWA assistance into the next year?	0
How many households exited to other HOPWA housing programs?	5
How many households exited to other housing subsidy programs?	5
How many households exited to an emergency shelter?	1
How many households served with STRMU were able to maintain a private housing situation without subsidy?	17
How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to institutional arrangement expected to last less than six months?	1

How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	0
How many households are likely to need additional Short-Term Rent, Mortgage and Utilities assistance to maintain the current housing arrangements?	38

Complete this section for all Households served with HOPWA Permanent Housing Placement (PHP) assistance by your organization in the reporting year.	
Question	This Report
Households Served by this Activity	
How many households were served with PHP assistance?	14
PHP Expenditures for Households Served by this Activity	
What were the HOPWA funds expended for PHP?	\$11,502
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	22
Earned Income from Employment	1
Retirement	1
SSI	4
SSDI	5
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected payment)	1
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	0
Other Sources of Income	1
How many households maintained no sources of income?	9
Medical Insurance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	18
MEDICARE Health Insurance or local program equivalent	4
Veterans Affairs Medical Services	1
AIDS Drug Assistance Program	0
State Children's Health Insurance Program (SCHIP) or local program equivalent	0
Ryan White-funded Medical or Dental Assistance	0

Housing Outcomes for Households Served by this Activity	14
<i>In the context of PHP, "exited" means the housing situation into which the household was placed using the PHP assistance.</i>	
How many households exited to other HOPWA housing programs?	4
How many households exited to other housing subsidy programs?	5
How many households exited to private housing?	5

Complete for all households served with HOPWA-funded Housing Information Services by your organization in the reporting year.

See definition of "Housing Information Services" on "Performance Report Cover" tab.

Question	This Report
<i>Households Served by this Activity</i>	
How many households were served with housing information services?	71
<i>Housing Information Services Expenditures</i>	
What were the HOPWA funds expended for Housing Information Services?	\$1,500

Complete for all households served with HOPWA funded Supportive Services by your organization in the reporting year.		
<i>Note that this table also collects HOPWA Supportive Service expenditures.</i>		
Questions	This Report	
	Number of Households	Expenditures
Households and Expenditures for Supportive Service Types		
What were the expenditures and number of households for each of the following types of supportive services in the program year?		
Adult Day Care and Personal Assistance	0	0
Alcohol-Drug Abuse	0	0
Child Care	0	0
Case Management	71	\$68,493.56
Education	0	0
Employment Assistance and Training	0	0
Health/Medical Services	0	0
Legal Services	0	0
Life Skills Management	0	0
Meals/Nutritional Services	0	0
Mental Health Services	0	0
Outreach	0	0
Transportation	0	0
Any other type of HOPWA funded, HUD approved supportive service?	0	0
What were the other type(s) of supportive services provided? (150 characters)		
Deduplication of Supportive Services		
How many households received more than one of any type of Supportive Services?	0	

Only Competitive Grantees with an "Other Housing Activity" approved in their grant agreement should complete this tab.

"Other" Housing Activities -- Households and Expenditures Served by this Activity	This Report
How many households were served with "Other Housing Activity" assistance?	0
What were the HOPWA funds expended for "Other Housing Activity" assistance?	0
What is the "Other" HOPWA budget line item approved in the grant agreement? (150 characters)	

Activity Review	TBRA	P-FBH	ST-FBH	STRMU	PHP	Housing Info	SUPP SVC	Other Competitive Activity
Total Households Served in ALL Activities from this report for each Activity.	18	0	0	67	14	71	71	0
Housing Subsidy Assistance Household Count Deduplication								
Total Housing Subsidy Assistance (from the TBRA, P-FBH, ST-FBH, STRMU, PHP, Other Competitive Activity counts above)	99							
How many households received more than one type of HOPWA Housing Subsidy Assistance for TBRA, P-FBH, ST-FBH, STRMU, PHP, Other Competitive Activity?	28							
Total Unduplicated Housing Subsidy Assistance Household Count	71							
Access to Care (ATC)								
Complete HOPWA Outcomes for Access to Care and Support for all households served with HOPWA housing assistance and "other competitive activities" in the reporting year.								
Questions	This Report							
How many households had contact with a case manager?	71							
How many households developed a housing plan for maintaining or establishing stable housing?	71							
How many households accessed and maintained medical insurance and/or assistance?	71							
How many households had contact with a primary health care provider?	71							
How many households accessed or maintained qualification for sources of income?	71							
How many households obtained/maintained an income-producing job during the program year (with or without any HOPWA-related assistance)?	9							
Subsidy Assistance with Supportive Service, Funded Case Management								
Questions	This Report							
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Funded Case Management?	71							
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Supportive Services?	71							

The image shows a large, mostly empty grid table. The table has a header section on the left side, which is partially obscured by a small box. The grid consists of many columns and rows, but most of the cells are empty. The table is oriented horizontally and occupies the upper portion of the page.

A small, faint grid or table icon, possibly representing a data table or a form, located in the upper left quadrant of the page. It consists of a rectangular area with a grid of lines, but the content is too small to be legible.

Complete for all households who requested Violence Against Women Act (VAWA) protections per 24 CFR 5.2005 with your organization in the reporting year.

Question	This Report
How many internal emergency transfers were requested?	0
How many internal emergency transfers were granted?	0
How many external emergency transfers were requested?	0
How many external emergency transfers were granted?	0
How many emergency transfers were denied?	0

Housing Opportunities for Persons With AIDS (HOPWA) Program

Revised: 11/14/2022

Consolidated APR/CAPER – HOPWA Provider

OMB Number 2506-0133 (Expiration Date: 12/31/2024)

Overview

The public reporting burden for this collection of information is estimated to average 40.0 hours, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information.

Performance Reports for HOPWA formula grantees and competitive grantees provide HUD with annual information to support program evaluation and measure program beneficiary outcomes related to maintaining housing stability; preventing homelessness; and improving access to care and support. This collection of information consolidates the information in the APR and CAPER reports and clarifies reporting requirements, which will allow HUD's Office of HIV/AIDS Housing to better respond to data calls from Congress and make better program decisions based on more relevant grantee annual data. Reporting is required for all HOPWA grantees pursuant to 42 U.S.C. § 12911; 24 CFR §§ 574.520(a) and (b); 24 CFR § 91.520(f). The information collected regarding grantees, their respective project sponsors, and the identities of HOPWA program participants will remain confidential pursuant to 42 U.S.C. § 12905(e) and 24 § CFR 574.440.

Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions to reduce this burden, to Colette Pollard, Reports Management Officer, Department of Housing and Urban Development, 451 7th Street SW, Room 4176, Washington, DC 20410-5000. When providing comments, please refer to OMB Control No. 2506-0133. HUD may not conduct and sponsor, and a person is not required to respond to, a collection of information unless the collection displays a valid OMB Control Number.

HOPWA formula grantees are required to submit a Performance Report demonstrating coordination with other Consolidated Plan resources. HUD uses the Performance Report data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

In addition, grantees must comply with the Federal Funding Accountability and Transparency Act 2006 (Public Law 109-282), which requires grant recipients to provide general information for all entities (including

HOPWA competitive grantees are required to submit a Performance Report for each operating year in which HOPWA grant funds were expended. Information on each competitive grant is to be reported in a separate Performance Report. Grantees approved for "Other Activities," as detailed in their grant agreement, are requested to report on their unique program accomplishments.

In addition, grantees must comply with the Federal Funding Accountability and Transparency Act 2006 (Public Law 109-282), which requires grant recipients to provide general information for all entities (including

Continued-use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing the "CAP DEV" tab in the Performance Report Worksheet, the grantee must complete an Annual Report of Continued Project Operation throughout the required use periods. This report is found on the "STEWARDSHIP" tab of this workbook. The required use period is three (3) years if the rehabilitation is non-

<p>Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.</p>
<p>HMIS. In connection with the development of the Department’s standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of <u>HOPWA-funded homeless assistance projects</u>. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client’s case management, treatment and care, in line with the signed release of information from the client.</p>
<p>Formula Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this Performance Report must represent a one-year period of HOPWA program operation that coincides with the grantee’s program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the Performance Report must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this Performance Report covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an</p>
<p>Competitive Operating Year. HOPWA competitive grants are awarded for a three-year period of performance with Performance Reports submitted for each of the three operating years. The information contained in this Performance Report should reflect the grantee’s operating year with the beginning date determined at the time the grant agreement is signed. Project sponsor accomplishment information must coincide with the operating year this Performance Report covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for one additional operating year. A PSH renewal/replacement grant start date would be coordinated with the close out of the existing grant.</p> <p>Grantees with an approved extension period of less than 6-months must submit the Performance Report for the third year of the grant term at the end of the approved extension period and incorporate data from the additional months. Grantees with an approved extension period of 6-months or more must turn in a Performance Report at the end of the operating year and submit a separate extension Performance Report at the</p>
<p>Filing Requirements. Within 90 days of the completion of each operating year, grantees must submit their completed Performance Report to the CPD Director in the grantee’s State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWAReports@hud.gov. Electronic submission to HOPWA Program office is preferred. If electronic submission is not possible, please send an email to the HOPWA@hud.gov email inbox.</p>
<p>Definitions</p>
<p>Achieved Viral Suppression: When the load or volume of HIV virus present in a person’s blood is measured at less than 200 copies per milliliter of blood.</p>

<p>Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services.</p>
<p>Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of the total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.</p>
<p>Anti-Retroviral Therapy: The combination of drugs used to treat HIV.</p>
<p>Area Median Income: The Department of Housing and Urban Development (HUD) sets income limits that determine eligibility for assisted housing programs including the HOPWA program. HUD develops income limits based on Median Family Income estimates and Fair Market Rent area definitions for each metropolitan area, parts of some metropolitan areas, and each non-metropolitan county. AMI values vary by location and are published at: https://www.huduser.gov/portal/datasets/il.html</p>
<p>Beneficiary(ies): All members of a household (with or without HIV) who benefitted from HOPWA assistance during the operating year, NOT including the HOPWA eligible individual (see definition).</p>
<p>Chronically Homeless Person: An individual or family who is homeless and lives or resides as an individual or family who a) lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; b) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least one year or on at least four separate occasions in the last three years; and c) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002), post-traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of two or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.</p>
<p>Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.</p>
<p>Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.</p>
<p>Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.</p>
<p>Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."</p>
<p>HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the Performance Report asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).</p>

<p>HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.</p>
<p>HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.</p>
<p>Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g., a shared housing arrangement with a roommate) who resided in the unit are not reported in the Performance Report.</p>
<p>Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year.</p>
<p>Improved HIV Viral Load: A reduction in the load or volume of HIV present in the HOPWA eligible individual's blood at the end of the reporting period compared to the beginning of the reporting period. Most PLWHA who are engaged in medical care have routine laboratory tests. The HOPWA eligible individual's latest laboratory report can be used to determine viral load.</p>
<p>In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.</p>
<p>Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.</p>
<p>Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See Code of Federal Regulations Title 24 Part 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.</p>
<p>Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.</p>
<p>Medically Assisted Living Facilities: HOPWA facility-based housing that assists residents with most or all activities of daily living, such as meals, bathing, dressing, and toileting. Regular medical care, supervision, and rehabilitation are also often available.</p>
<p>Nonbinary: A gender other than singularly female or male.</p>
<p>Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.</p>

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness and improve access to HIV treatment and other health care and support.
Output: The number of units of housing or households that receive HOPWA assistance during the operating year.
Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.
Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income at 2 CFR 200.307.
Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.
Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.
SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid
Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.
Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.
Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.
Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender assigned at birth
VAWA Internal Emergency Transfers: Per 24 CFR 5.2005e, an emergency transfer under the VAWA protections refers to an emergency relocation of a tenant to another unit where the tenant would not be categorized as a new applicant; that is, the tenant may reside in the new unit without having to undergo an application process.
VAWA External Emergency Transfers: Per 24 CFR 5.2005e, an emergency transfer under the VAWA protections refers to an emergency relocation of a tenant to another unit where the tenant would be categorized as a new applicant; that is, the tenant must undergo an application process in order to reside in the new unit.
Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Instructions for Completing the HOPWA Performance Report Workbook

What is the HOPWA Performance Report Workbook?

This workbook provides annual performance data for HOPWA activities. This includes outputs (e.g., households served and demographic information), outcomes (e.g., access to care and support outcomes) and expenditures (for HOPWA-eligible costs).

This data will be compiled by the HOPWA Formula or Competitive Grantee, as part of providing annual performance reporting to HUD.

Who completes this form?

This workbook will be completed by **any organization** that conducts any HOPWA activities other than administrative activities. This includes HOPWA Formula or Competitive Grantees that conduct other HOPWA activities besides administrative activities, and the **Project Sponsor** organizations that Grantees contract to provide HOPWA services (as defined in 24 CFR 574.3).

There should be one organization's HOPWA activities reported in each workbook. Each organization should complete a separate performance report workbook that only includes the HOPWA activities conducted by that organization.

What tabs should be completed for this report?

The Performance Report Workbook requires the completion of the following tabs:

- DEM (Demographics) & Prior Living (see Note)
- Leveraging
- ATC (Access to Care) & Totals

ONLY PROJECT SPONSORS* should complete these tabs:

- HOPWA Provider
- CONTACT

* For Grantees that are approved to conduct Resource Identification or Technical Assistance activities, please report your expenditure amounts for those budget line items in the **HOPWA Provider** tab. These are the only cells that you will need to complete in the **HOPWA Provider** tab.

Note: Complete Prior Living information only for individuals served by TBRA, P-FBH, ST-TFBH or PHP.

The remaining tabs should **ONLY** be completed based on HOPWA services provided by the organization completing this workbook. Leave tabs untouched if the activity is not provided by the organization.

- TBRA (Tenant-Based Rental Assistance)
- P-FBH (Permanent Facility-Based Housing)
- ST-TFBH (Short-Term or Transitional Facility-Based Housing)
- STRMU (Short-Term Rent, Mortgage and Utilities Assistance)
- PHP (Permanent Housing Placement Assistance)
- Housing Info (Housing Information Services)
- Supp Svcs (HOPWA Supportive Services)
- Other Competitive Activity
- CAP DEV (Capital Development)
- VAWA (Housing Transfers for Households Covered by the Violence Against Women Act)

Important Information

To ensure the integrity of this reporting form, please do not DELETE or ALTER any rows, columns, tabs, or the NAME of the report. This form requires the entry of data only where applicable, with no other actions required.

- 1 Enter text in empty cells next to questions.
- 2 Enter numbers where the entry reads "0" and the answer is an amount greater than zero.

SUBMISSION INSTRUCTIONS

- Once complete, the Project Sponsor should return the entire workbook to the Grantee in the manner and timeline prescribed by the Grantee.
- The report **MUST** be submitted in this Excel format.
- DO NOT alter the name of this file; return it to the Grantee with the file name as provided.
- The Grantee is responsible for reviewing this report and submitting it to HUD. Project Sponsors **should not** submit this report to HUD; only to the Grantee.
- The Grantee may be contacted by HUD or a HUD contractor regarding the accuracy of this report.
- Please contact the Grantee if you require support submitting this form.

Grant ID	Grantee	Sponsor ID	Sponsor	File ID
FKY39122	Kentucky	S22177A	S22177A_Matthew 25 AIDS Services	23145_181745

Please complete for organizations designated to serve as project sponsor, i.e., organizations involved in the direct delivery of services for client households, as defined by 24 CFR 574.3.	
Project Sponsor Questions	Responses
What is the organization's name?	Matthew 25 AIDS Services Inc
What is the organization's Unique Entity Identifier (UEI)?	QJGMY3GD4JR9
What is the organization's Employer ID Number (EIN) or Tax ID Number (TIN)?	611351672
What is the HOPWA contract amount for this organization?	52803
What is the organization's business street address?	452 Old Corydon Rd
In what city is the organization's business address?	Henderson
In what county is the organization's business address?	Henderson
In what state is the organization's business address?	Kentucky
What is the organization's business address zip code?	42420
What is the organization's parent company, if applicable?	N/A
What department administers the organization's grant?	Housing
What is the organization's phone number (including extension)?	270-826-0200 ext 1326
What is the organization's fax number?	270-826-0212
What is the organization's website?	matthew25clinic.org
What is the organization's Facebook page?	Matthew 25 AIDS Services
What is the organization's Twitter handle?	matthew25aids
Is this a faith-based organization? Yes or No.	No
Is this a nonprofit organization? Yes or No.	Yes
Is this a grassroots organization? Yes or No.	Yes
What are the cities of the organization's primary service area?	Henderson, Owensboro, Bowling Green, Elizabethtown
What are the counties of the organization's primary service area?	Allen, Barren, Breckenridge, Butler, Daviess, Edmonson, Grayson, Hancock, Hardin, Hart, Henderson, Larue, Logan, Marion, McLean, Meade, Metcalfe, Monroe, Nelson, Ohio, Simpson, Union, Washington, Warren, and Webster.
In what congressional district is the organization located?	1

In what congressional district is the primary service area?	1
Is there a waiting list for HOPWA housing subsidy assistance services in the organization's service area? Yes or No.	Yes
Project Sponsor Non-Direct Service Expenditures	
What were the total HOPWA funds expended for Administration costs?	2052.08
How much was expended on Technical Assistance?	0
How much was expended on Resource Identification?	0

Contact Information for your Organization	
Only organizations designated as project sponsors (see definition of "Project Sponsor Organization" in Performance Report Cover tab) should complete this tab.	
Question	Responses
Contact Information for Primary Program Contact	
What is the Primary Program contact name?	Courtney Woolfork
What is the Primary Program contact title?	CEO
In what department does the Primary Program contact work?	Administrator
What is the Primary Program contact email?	cwoolfork@matthew25clinic.org
What is the Primary Program contact phone number (including extension)?	270-826-0200 ext 1326
What is the Primary Program contact fax number?	270-826-0212
Contact Information for Secondary Program Contact	
What is the Secondary Program contact name?	Laura Teague
What is the Secondary Program contact title?	Data Management Coordinator
In what department does the Secondary Program contact work?	HIM
What is the Secondary Program contact email?	lteague@matthew25clinic.org
What is the Secondary Program contact phone number (including extension)?	270-826-0200 ext 1328
What is the Secondary Program contact fax number?	270-826-0212
Contact Information for Individuals Seeking Services	
What is the Services contact name?	Laura Francisco
What is the Services contact title?	Ky Housing Manager
In what department does the Services contact work?	Housing
What is the Services contact email?	lfrancisco@matthew25clinic.org
What is the Services contact phone number (including extension)?	270-826-0200 ext 1339
What is the Services contact fax number?	270-826-0212

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in either the Consolidated or Annual Plan (for formula grantees) or the grant proposal/application (for competitive grantees) and used in the delivery of the HOPWA program and the amount of leveraged dollars.

What is the amount and type of leveraged funding that was provided by any of these sources?	Funding for this Report	Was this a Housing Subsidy Assistance? Yes or No.
ESG	0	
HOME	183035	yes
Ryan White	2089246	no
Continuum of Care (CoC)	52803	yes
Low-Income Housing Tax Credit	0	
Housing Choice Voucher Program	0	
Private grants	0	
In-kind resources	0	
Grantee cash	0	
Other types of private or public funding:		
Other FUNDING_1	0	
Other FUNDING_2	0	
Other FUNDING_3	0	
Other FUNDING_4	0	
Other FUNDING_5	0	
Other FUNDING_6	0	
Other FUNDING_7	0	
Other FUNDING_8	0	
Other FUNDING_9	0	
Other FUNDING_10	0	
Other FUNDING_11	0	
Other FUNDING_12	0	
Other FUNDING_13	0	
Other FUNDING_14	0	
Other FUNDING_15	0	
Program Income	0	
What was the amount of program income collected from resident rent payments in the program year?	0	
What was the amount of program income collected from other sources (non-resident payments) in the program year?	0	
Uses of Program Income	0	
What was the amount of total program income that was spent on housing assistance in the program year?	0	
What was the amount of total program income that was spent on supportive services or other non-housing costs in the program year?	0	
Rent Payments Made by HOPWA Housing Subsidy Assistance Recipients Directly to Private Landlords		
What was the amount of resident rent payment that residents paid directly to private landlords?	0	

Complete this section for all Households served with HOPWA Tenant-Based Rental Assistance (TBRA) by your organization in the reporting year.

Question	This Report
<i>TBRA Households Served and Expenditures</i>	
How many households were served with HOPWA TBRA assistance?	0
What were the total HOPWA funds expended for TBRA rental assistance?	0
<i>Other (Non-TBRA) Rental Assistance Households Served and Expenditures (Other Non-TBRA Rental Assistance activities must be approved in the grant agreement).</i>	
How many total households were served with Other (non-TBRA) Rental Assistance?	0
What were the total HOPWA funds expended for Other (non-TBRA) Rental Assistance, as approved in the grant agreement?	0
Describe the Other (non-TBRA) Rental Assistance provided. (150 characters).	
<i>TBRA Household Total (TBRA + Other)</i>	0
<i>Income Levels for Households Served by this Activity</i>	
What is the number of households with income below 30% of Area Median Income?	0
What is the number of households with income between 31% and 50% of Area Median Income?	0
What is the number of households with income between 51% and 80% of Area Median Income?	0
<i>Sources of Income for Households Served by this Activity</i>	
How many households accessed or maintained access to the following sources of income in the past year?	0
Earned Income from Employment	0
Retirement	0
SSI	0
SSDI	0
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected payment)	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	0

Other Sources of Income	0
How many households maintained no sources of income?	0
Medical Insurance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	0
MEDICARE Health Insurance or local program equivalent	0
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	0
State Children's Health Insurance Program (SCHIP) or Ryan White-funded Medical or Dental Assistance	0
Health Outcomes for Households Served by this Activity	
How many HOPWA-eligible individuals served with TBRA this year have <i>ever</i> been prescribed Anti-Retroviral Therapy?	0
How many HOPWA-eligible persons served with TBRA have shown an improved viral load or achieved viral suppression?	0
Longevity for Households Served by this Activity	0
How many households have been served with TBRA for less than one year?	0
How many households have been served with TBRA for more than one year, but less than five years?	0
How many households have been served with TBRA for more than five years, but less than 10 years?	0
How many households have been served with TBRA for more than 10 years, but less than 15 years?	0
How many households have been served with TBRA for more than 15 years?	0
Housing Outcomes for Households Served by this Activity	0
How many households continued receiving HOPWA TBRA assistance into the next year?	0
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	0
How many households exited to private housing?	0

How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to an institutional arrangement expected to last less than six months?	0
How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	0
How many households exited to a place not meant for human habitation?	0
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	0

A large, empty grid table with many columns and rows, likely a data table or spreadsheet. The grid is composed of small squares, with a few faint, illegible labels visible in the leftmost column.

The image shows a large table with a grid structure. The left side of the table contains a header section with several rows of text, which is mostly illegible due to the small font size. The main body of the table consists of many columns and rows, most of which are empty, suggesting a data table that has not been populated or is a template. The grid lines are thin and light gray.

A large, empty grid table with approximately 20 columns and 30 rows. The grid is composed of thin, light gray lines forming a rectangular pattern. It is positioned in the upper left quadrant of the page.

Complete this section for all Households served with HOPWA Short-Term Rent, Mortgage, and Utilities Assistance (STRMU) by your organization in the reporting year.

Question	This Report
Households Served by this Activity - STRMU Breakdown	
a. How many households were served with STRMU mortgage assistance only ?	1
b. How many households were served with STRMU rental assistance only ?	7
c. How many households were served with STRMU utilities assistance only ?	7
d. How many households received more than one type of STRMU assistance?	10
STRMU Households Total	25
STRMU Expenditures	
What were the HOPWA funds expended for the following budget line items?	
STRMU mortgage assistance	2631.92
STRMU rental assistance	24833.64
STRMU utility assistance	9421.24
Total STRMU Expenditures	36886.8
Income Levels for Households Served by this Activity	25
What is the number of households with income below 30% of Area Median Income?	18
What is the number of households with income between 31% and 50% of Area Median Income?	5
What is the number of households with income between 51% and 80% of Area Median Income?	2
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	25
Earned Income from Employment	7
Retirement	1
SSI	4
SSDI	4
Other Welfare Assistance (Supplemental Nutrition	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service	0
Regular contributions or gifts from organizations or	0
Worker's Compensation	0
General Assistance (GA), or local program	0

Unemployment Insurance	0
Other Sources of Income	0
How many households maintained no sources of income?	9
Medical Insurance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	17
MEDICARE Health Insurance or local program equivalent	7
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	0
State Children's Health Insurance Program (SCHIP) or local program equivalent	0
Ryan White-funded Medical or Dental Assistance	0
Longevity for Households Served by this Activity	25
How many households have been served by STRMU for the first time this year?	14
How many households also received STRMU assistance during the previous STRMU eligibility period?	5
How many households received STRMU assistance more than twice during the previous five eligibility periods?	5
How many households received STRMU assistance during the last five consecutive eligibility periods?	1
Housing Outcomes for Households Served by this Activity	25
How many households continued receiving this type of HOPWA assistance into the next year?	10
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	0
How many households exited to an emergency shelter?	0
How many households served with STRMU were able to maintain a private housing situation without subsidy?	13
How many households exited to transitional housing (time limited - up to 24 months)?	0
How many households exited to institutional arrangement expected to last less than six months?	0

How many households exited to institutional arrangement expected to last more than six months?	0
How many households exited to a jail/prison term expected to last less than six months?	0
How many households exited to a jail/prison term expected to last more than six months?	0
How many households exited to a situation that isn't transitional, but is not expected to last more than 90 days and their housing situation after those 90 days is uncertain?	1
How many households exited to a place not meant for human habitation?	1
How many households were disconnected from care?	0
How many of the HOPWA eligible individuals died?	0
How many households are likely to need additional Short-Term Rent, Mortgage and Utilities assistance to maintain the current housing arrangements?	0

Complete this section for all Households served with HOPWA Permanent Housing Placement (PHP) assistance by your organization in the reporting year.	
Question	This Report
Households Served by this Activity	
How many households were served with PHP assistance?	5
PHP Expenditures for Households Served by this Activity	
What were the HOPWA funds expended for PHP?	1453.99
Sources of Income for Households Served by this Activity	
How many households accessed or maintained access to the following sources of income in the past year?	5
Earned Income from Employment	0
Retirement	1
SSI	0
SSDI	2
Other Welfare Assistance (Supplemental Nutrition Assistance Program, WIC, TANF, etc.)	0
Private Disability Insurance	0
Veteran's Disability Payment (service or non-service connected payment)	0
Regular contributions or gifts from organizations or persons not residing in the residence	0
Worker's Compensation	0
General Assistance (GA), or local program	0
Unemployment Insurance	0
Other Sources of Income	0
How many households maintained no sources of income?	2
Medical Insurance for Households Served by this Activity	
How many households accessed or maintained access to the following sources of medical insurance in the past year?	
MEDICAID Health Program or local program equivalent	3
MEDICARE Health Insurance or local program equivalent	2
Veterans Affairs Medical Services	0
AIDS Drug Assistance Program	0
State Children's Health Insurance Program (SCHIP) or local program equivalent	0
Ryan White-funded Medical or Dental Assistance	0

Housing Outcomes for Households Served by this Activity	5
<i>In the context of PHP, "exited" means the housing situation into which the household was placed using the PHP assistance.</i>	
How many households exited to other HOPWA housing programs?	0
How many households exited to other housing subsidy programs?	1
How many households exited to private housing?	4

Complete for all households served with HOPWA-funded Housing Information Services by your organization in the reporting year.

See definition of "Housing Information Services" on "Performance Report Cover" tab.

Question	This Report
<i>Households Served by this Activity</i>	
How many households were served with housing information services?	1
<i>Housing Information Services Expenditures</i>	
What were the HOPWA funds expended for Housing Information Services?	12

Complete for all households served with HOPWA funded Supportive Services by your organization in the reporting year.		
<i>Note that this table also collects HOPWA Supportive Service expenditures.</i>		
Questions	This Report	
	Number of Households	Expenditures
Households and Expenditures for Supportive Service Types		
What were the expenditures and number of households for each of the following types of supportive services in the program year?		
Adult Day Care and Personal Assistance	0	0
Alcohol-Drug Abuse	0	0
Child Care	0	0
Case Management	0	0
Education	0	0
Employment Assistance and Training	0	0
Health/Medical Services	0	0
Legal Services	0	0
Life Skills Management	0	0
Meals/Nutritional Services	3	1428.35
Mental Health Services	0	0
Outreach	0	0
Transportation	0	0
Any other type of HOPWA funded, HUD approved supportive service?	0	0
What were the other type(s) of supportive services provided? (150 characters)		
Deduplication of Supportive Services		
How many households received more than one of any type of Supportive Services?	0	

Only Competitive Grantees with an "Other Housing Activity" approved in their grant agreement should complete this tab.

"Other" Housing Activities -- Households and Expenditures Served by this Activity	This Report
How many households were served with "Other Housing Activity" assistance?	0
What were the HOPWA funds expended for "Other Housing Activity" assistance?	0
What is the "Other" HOPWA budget line item approved in the grant agreement? (150 characters)	

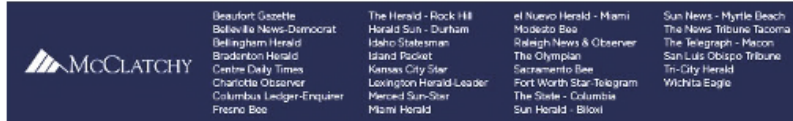
Activity Review	TBRA	P-FBH	ST-TFBH	STRMU	PHF	Housing Info	SUPP SVC	Other Competitive Activity
Total Households Served in ALL Activities from this report for each Activity .	0	0	0	25	5	3	3	0
Housing Subsidy Assistance Household Count Deduplication								
Total Housing Subsidy Assistance (from the TBRA, P-FBH, ST-TFBH, STRMU, PHF, Other Competitive Activity covers above)	30							
How many households received more than one type of HOPWA Housing Subsidy Assistance for TBRA, P-FBH, ST-TFBH, STRMU, PHF, Other Competitive Activity?	2							
Total Unduplicated Housing Subsidy Assistance Household Count	28							
Access to Care (ATC)								
Complete HOPWA Outcomes for Access to Care and Support for all households served with HOPWA housing assistance and "other competitive activities" in the reporting year.								
Questions	This Report							
How many households had contact with a case manager?	28							
How many households developed a housing plan for maintaining or establishing stable housing?	28							
How many households accessed and maintained medical insurance and/or assistance?	27							
How many households had contact with a primary health care provider?	27							
How many households accessed or maintained qualification for sources of income?	3							
How many households obtained/maintained an income-producing job during the program year (with or without any HOPWA-related assistance)?	17							
Subsidy Assistance with Supportive Service, Funded Case Management								
Questions	This Report							
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Funded Case Management?	3							
How many households received any type of HOPWA Housing Subsidy Assistance and HOPWA Supportive Services?	3							

A small, faint grid or table icon, possibly representing a data table or a form, located in the upper left quadrant of the page. It consists of a rectangular area with a grid of lines, but the content is too small to be legible.

Complete for all households who requested Violence Against Women Act (VAWA) protections per 24 CFR 5.2005 with your organization in the reporting year.

Question	This Report
How many internal emergency transfers were requested?	0
How many internal emergency transfers were granted?	0
How many external emergency transfers were requested?	0
How many external emergency transfers were granted?	0
How many emergency transfers were denied?	0

Public Participation



Payment Receipt

Monday, August 28, 2023

Thank you for your payment to The McClatchy Company.

Customer Name: KENTUCKY HOUSING CORP LEGALS
Account Number: 37971
Date of Payment: 8/28/2023
Payment Type: Credit Card
Payment Amount: USD 307.92
Payment Notes:
Transaction Number: 294757
Order Numbers: 460935

If payment is made by credit card, it will appear on your bank statement as McClatchy.

Contact ssccreditandcollections@mcclatchy.com with questions.

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1231 LOUISVILLE RD
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State of Wisconsin
County of Brown

RE: Order # 0005611683

Account #11 Co-83920
Total Cost of the Ad \$778.79

This is not an invoice

Printed At: Browns

I, of The Courier-Journal, a newspaper published and printed in the State of Kentucky, County of Jefferson, and having general circulation in the County of Jefferson, who being duly sworn, depose and say: that the advertisement of which the annexed is a true copy and has been published in the said issue(s) dated once in each issue as follows:

09/01/2023

M. M. M.

Subscribed and sworn to before me this 11th day of April, 2023

Nicole Jacobs
Notary Public

8-21-26
Commission expires

NICOLE JACOBS
Notary Public
State of Wisconsin

Payment Receipt

Monday, August 28, 2023

Transaction Type: Payment
Order Number: 0005811683
Payment Method: Credit Card
Bad Debt: -
Credit Card Number: XXXXXXXXXXXX2200
Credit Card Expire Date: 9/28/2024
Payment Amount: 773.79
Reference Number: 079676
Charge to Company: **LCJ-Courier-Journal Media**
Category: Classified
Credit to Transaction Number: P1214396
Invoice Text:
Invoice Notes:

Customer Type: Ledger
Customer Category:
Customer Status: Active
Customer Group:
Customer Trade:
Account Number:
Phone Number: 5025649127
Company / Individual: **Company**
Customer Name: KENTUCKY HOUSING CORP
Customer Address: 1231 LOUISVILLE RD
FRANKFORT KY 406016156 USA
Check Number:
Routing Number:

Aviso de Período de Comentarios Públicos

Kentucky Housing Corporation aceptará comentarios públicos sobre el Informe Anual Consolidado de Evaluación y Desempeño 7 al 22 de Septiembre de 2023

El borrador del Informe Anual Consolidado de Evaluación y Desempeño (Consolidated Annual Performance and Evaluation Report - CAPER) de Kentucky estará disponible para revisión pública y comentarios a partir del 7 de septiembre de 2023. El CAPER es preparado por Kentucky Housing Corporation (KHC, por sus siglas en inglés) y el Departamento de Gobierno Local (DLG, por sus siglas en inglés) y es presentado a la Oficina de Planificación y Desarrollo Comunitario del Departamento de Vivienda y Desarrollo Urbano de los Estados Unidos (HUD, por sus siglas en inglés). El CAPER detalla cómo el estado utilizó los fondos de subvención en bloque asignados para el año fiscal federal 2022 (1 de julio de 2022 al 30 de junio de 2023).

Los comentarios escritos recibidos antes del 22 de septiembre de 2023 serán aceptados, abordados y, cuando corresponda, incorporados al documento. Se enviará a HUD un resumen de los comentarios junto con el CAPER antes del 29 de septiembre de 2023.

El CAPER propuesto y los informes relacionados estarán disponibles para su revisión en línea en el sitio web de KHC en <https://www.kyhousing.org/Planning-Documents/Pages/Consolidated-Plan.aspx>. Por favor, envíe comentarios escritos por correo electrónico a corpplanreport@kyhousing.org.

Igualdad de Oportunidades en el Empleo | Igualdad de Oportunidades de Vivienda



www.kyhousing.org
Llamada gratis en Kentucky 800-633-8896
o 502-564-7630, extensión 2.



Kendrick Vonderschmitt

From: Kentucky Housing Corporation <khcegrams@kyhousing.org>
Sent: Thursday, September 7, 2023 10:05 AM
To: Kendrick Vonderschmitt
Subject: Notice of Public Comment Period for September 7 - 22, 2023

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Notice of Public Comment Period

Kentucky Housing Corporation will accept public comments on the Consolidated Annual Performance and Evaluation Report

September 17, 2023 – September 22, 2023

The draft Kentucky Consolidated Annual Performance and Evaluation Report (CAPER) will be available for public review and comment beginning September 7, 2023. The CAPER is prepared by Kentucky Housing Corporation (KHC) and the Department for Local Government (DLG) and is submitted to the U.S. Department of Housing and Urban Development (HUD) Office of Community Planning and Development. The CAPER details how the state utilized block grant funds allocated for Federal Fiscal Year 2022 (July 1, 2022 – June 30, 2023).

Written comments received by September 22, 2023, will be accepted, addressed, and where applicable, incorporated into the document. A summary of comments will be submitted to HUD along with the CAPER on or before September 29, 2023.

The proposed CAPER and related reports will be available for review online at the KHC website at <https://www.kyhousing.org/Planning-Documents/Pages/Consolidated-Plan.aspx>. Please send comments by email to capereporter@kyhousing.org.

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To: Kendrick Vonderschmitt
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