

## CR-05 - Goals and Outcomes

### Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

This Consolidated Annual Performance and Evaluation Report (CAPER) is the fifth and final annual report of outcomes under the 2015-2019 Five-Year Consolidated Plan. Kentucky Housing Corporation (KHC), the allocating agency for HOME funds, worked diligently to meet deadlines to commit HOME funds. KHC continued producing and preserving affordable multifamily housing units this year, blending funds for the greatest impact. Homebuyer and Homeowner Rehab efforts continued to assist single family homebuyers. In addition, KHC utilized the Emergency Solutions Grant (ESG) to assist persons at risk of becoming homeless.

In addition to the highlights specific to the five block grant programs covered by this report, efforts in other areas, including, but not limited to: the Family Self Sufficiency Program, Housing Counseling education for persons with limited English proficiency, assisting families in danger of foreclosure due to unemployment, and veteran homeless initiatives experienced successes this year.

The table below includes projects and housing units completed during the program year, regardless of the year funding was allocated. Most projects are not completed the same year funding is allocated. The narrative following the table includes information on activities completed as well as those funded during the year. Please note that activities related to the COVID-19 response may not be reported in this CAPER due to the timing of the disbursement and expenditure of CARES funds, but information about the COVID-19 response and its associated activities will be reported in future CAPERs.

### Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
CDBG Economic Development	Non-Housing Community Development	CDBG: \$	Jobs created/retained	Jobs	938	0	0.00%			

CDBG Economic Development	Non-Housing Community Development	CDBG: \$	Businesses assisted	Businesses Assisted	26	0	0.00%	7	5	71.43%
CDBG Housing	Affordable Housing	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	194	0	0.00%	30	28	93.33%
CDBG Public Facilities	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	157680	0	0.00%			
CDBG Public Facilities	Non-Housing Community Development	CDBG: \$	Other	Other	0	0		72000	95668	132.87%
CDBG Public Improvements/Infrastructure	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0				
CDBG Public Improvements/Infrastructure	Non-Housing Community Development	CDBG: \$	Other	Other	0	0		0	0	

CDBG Services	Recovery Kentucky Services	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0		1100	1695	154.09%
CDBG Services	Recovery Kentucky Services	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	5900	0	0.00%			
COVID-19 Reponse	Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG-CV: \$ / ESG-CV: \$ / HOPWA-CV: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	600	0	0.00%			
COVID-19 Reponse	Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG-CV: \$ / ESG-CV: \$ / HOPWA-CV: \$	Homelessness Prevention	Persons Assisted	2000	0	0.00%			

COVID-19 Reponse	Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG-CV: \$ / ESG-CV: \$ / HOPWA-CV: \$	Other	Other	1000	0	0.00%			
ESG Activities	Homeless	ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	20000	0	0.00%	4000	3657	91.43%
ESG Activities	Homeless	ESG: \$	Homelessness Prevention	Persons Assisted	5000	0	0.00%	1440	319	22.15%
ESG Activities	Homeless	ESG: \$	Other	Other	8000	0	0.00%	1900	1233	64.89%
HOME Homeowner Activities	Affordable Housing	HOME: \$	Homeowner Housing Added	Household Housing Unit	310	0	0.00%	38	54	142.11%
HOME Homeowner Activities	Affordable Housing	HOME: \$	Homeowner Housing Rehabilitated	Household Housing Unit	20	0	0.00%	19	0	0.00%
HOME Multifamily Activities	Affordable Housing	HOME: \$	Rental units constructed	Household Housing Unit	100	135	135.00%	30	4	13.33%
HOME Multifamily Activities	Affordable Housing	HOME: \$	Rental units rehabilitated	Household Housing Unit	100	123	123.00%	30	59	196.67%
HOME Rental Assistance	Affordable Housing	HOME: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	1600	0	0.00%	200	216	108.00%

HOPWA Activities	Non-Homeless Special Needs	HOPWA: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	155	0	0.00%	190	51	26.84%
HOPWA Activities	Non-Homeless Special Needs	HOPWA: \$	Other	Other	945	0	0.00%			
HTF Multifamily Activities	Affordable Housing	Housing Trust Fund: \$	Rental units constructed	Household Housing Unit	8	81	1,012.50%			
HTF Multifamily Activities	Affordable Housing	Housing Trust Fund: \$	Rental units rehabilitated	Household Housing Unit	60	127	211.67%	15	4	26.67%

**Table 1 - Accomplishments – Program Year & Strategic Plan to Date**

**Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

CDBG: The Kentucky Community Development Block Grant (CDBG) Program priorities are unchanged from those established in the 2015 Consolidated Plan. Please note that actual program year outcomes depend on the number of specific program applications received during a program year. Public facilities serving community development needs provided a wide variety of projects, such as water and sewer improvements, fire stations, senior citizen centers, and ambulance service buildings, among others. Public facilities, once again exceeded the annual outcome goal of 72,000 persons assisted. The 2019 actual amount is 95,668 persons assisted. The five year annual outcome goal of DLG’s Economic Development program is to assist 7 businesses a year. DLG assisted 5 business in 2019. Economic Development is always high priority for the Department for Local Government. The Economic Development jobs creation goal of 193 was almost doubled as 355 jobs were created in 2019. CDBG housing numbers stayed steady in 2019 as 28 housing units were completed. The annoua goal is 30. Public services numbers increased again in 2019. There are now fourteen Recovery Kentucky substance abuse centers in the Commonwealth; all have waiting lists. I know our accomplishments would have been even better had the pandemic not slowed, drastically, our ability to field monitor and close projects.

HOPWA: All HOPWA goals were nearly achieved. Are HOPWA-funded agencies continue to be strong partners in our CoC and play a critical role in preventing

homelessness among persons with HIV/AIDS.

ESG: ESG goals were nearly met. While the Prevention goal appears to be significantly less than proposed in the 2019 Action Plan, the goal should have been 500 instead of 1,440. This goal was based on prior years' outcomes. Due to COVID-19 and related eviction moratoria, fewer households were eligible for ESG prevention assistance during the last quarter of this CAPER's reporting period. In addition, during the spring and summer of 2020, leasing apartments with ESG RRH slowed because landlords were not showing units and there was less turnover in units due to eviction moratoria. Because of social-distancing requirements related to the pandemic, many ESG-funded shelters were forced to reduce bed capacity during the last quarter of this CAPER. At the same time, housing and service providers are increasing their efforts to divert people from the homeless response system entirely.

## CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	<b>CDBG</b>	<b>HOME</b>	<b>HOPWA</b>	<b>ESG</b>	<b>HTF</b>
White	3,889	284	4,059	191	22
Black or African American	190	45	856	144	2
Asian	4	0	7	1	0
American Indian or American Native	3	0	31	0	0
Native Hawaiian or Other Pacific Islander	7	1	11	0	0
<b>Total</b>	<b>4,093</b>	<b>330</b>	<b>4,964</b>	<b>336</b>	<b>24</b>
Hispanic	0	5	5,071	31	3
Not Hispanic	4,093	325	138	305	21

**Table 2 – Table of assistance to racial and ethnic populations by source of funds**

### Narrative

## CR-15 - Resources and Investments 91.520(a)

### Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	25,412,718	17,364,395
HOME	public - federal	13,972,679	11,280,039
HOPWA	public - federal	700,717	630,000
ESG	public - federal	2,383,733	2,455,630
HTF	public - federal	3,000,000	1,818,065
Other	public - federal	0	0

**Table 3 - Resources Made Available**

### Narrative

Note: The PR-26 CDBG Financial Summary Report for 2019 provides the data for Table 3.

The IDIS PR-07 Drawdown Report by Voucher for HOME, ESG, and HOPWA provides the data in Table 3.

Resources made available include the funds allocated by HUD to each program in the 2019 program year, as well as program income and recaptured funds, if applicable. Expended funds may be higher than the allocation in some cases, as the amount expended may include funds from prior years' allocations for projects that cross funding years. Funding allocations may be spent over two or three years, so not all funds from a current year's allocation may be expended in the year they were allocated.

The amount expended may be more than the resources made available, as funds drawn may be from more than one year's allocation and may include program income.

### Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Non-Entitlement Geographic Area	95	95	Other

**Table 4 – Identify the geographic distribution and location of investments**

### Narrative

All CDBG, HTF, and HOME funds were disbursed in all Congressional Districts. Total HOME funds expended include program income. Funds expended during the program year may be from more than one year's allocation of funds. ESG and HOPWA funds were made available in all Congressional Districts except Congressional District 3, which included only Louisville-Jefferson County.

## Leveraging

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

DLG programs for public facilities, community projects, and economic development provide high priority rankings for projects with significant local match/leveraging components during the application review process. Public facility applications receive a priority I ranking if the leveraged amount is 15% or more. Housing projects with 25% match receive a priority I ranking. Economic development projects do not have a percentage ranking guideline, but projects with the greatest local match are more likely to be funded. In 2019, Housing projects generated \$824,000 of local leverage, Economic Development projects generated \$18,084,774, and Public Facility projects generated \$32,531,351. The total matching funds for 2019 was \$51,916,125, which equals 211% of the total allocation.

HUD does not require HOPWA sub-recipients to provide a match or leverage dollars. However, HOPWA sub-recipients provide leverage dollars each year in several categories that are further defined within the CAPER. This reporting year, HOPWA sub-recipients leveraged a total of \$2,932,243.97 from other federal, state, local, private, and cash funding to help run their programs.

ESG requires each grantee to provide additional resources at a minimum equal to the amount of ESG funds awarded to the project/program. This results in expanding the ESG project/program by 100% and attracts an array of match and leverage resources. Grantees receive competitive scores based on the percentage amount above 100% provided by other cash and non-cash resources. In addition, ESG grantees are audited to ensure those percentages of other resources are fully committed to the project/program. The majority of ESG grantees are nonprofit entities and are very successful in attracting local and private funds in almost every instance. In addition to local and private funding, ESG grantees access resources such as United Way, VOWA, CDBG, Continuum of Care, HOME TBRA, AmeriCorps, value of shelter buildings, volunteer time, and in-kind services.

HOME matching funds are detailed in the following table. KHC continues to record matching funds well above the annual requirement, resulting in a large carry forward amount.

<b>Fiscal Year Summary – HOME Match</b>	
1. Excess match from prior Federal fiscal year	133,132,154
2. Match contributed during current Federal fiscal year	7,109,065
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	140,241,219
4. Match liability for current Federal fiscal year	2,210,995
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	138,030,224

**Table 5 – Fiscal Year Summary - HOME Match Report**

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
18359	01/04/2019	0	0	3,759,800	0	0	3,759,800	0
18515	01/24/2019	0	0	400,000	0	2,470,000	2,870,000	0
18555	12/19/2018	29,700	0	0	250	0	29,950	29,700
18563	01/29/2019	47,112	0	0	250	0	47,362	47,112
18571	01/04/2019	14,887	0	0	500	0	15,387	14,887
18574	06/12/2019	0	0	0	23,108	0	23,108	0
18578	06/07/2019	0	0	0	5,451	0	5,451	0
18580	07/16/2019	24,950	1,350	5,000	19,300	0	50,600	24,950
18581	07/18/2019	24,950	850	5,000	20,830	0	51,630	24,950
18605	11/26/2018	44,104	0	0	760	0	44,864	44,104
18607	11/08/2018	0	120	0	0	0	120	0
18610	02/13/2019	5,000	120	0	0	0	5,120	5,000
18694	04/10/2019	1,500	0	0	3,135	0	4,635	1,500
18710	10/10/2018	13,194	0	0	0	0	13,194	13,194
18723	01/22/2019	0	0	0	45,200	0	45,200	0
18725	04/22/2019	5,000	885	0	0	0	5,885	5,000
18802	04/10/2019	0	0	0	3,630	0	3,630	0
18803	09/19/2019	0	16,316	0	0	0	16,316	0
18824	07/08/2019	15,500	0	0	0	0	15,500	15,500
18831	04/10/2019	0	0	7,500	3,230	0	10,730	0
18833	07/29/2019	6,101	0	0	350	0	6,451	6,101
18834	01/14/2019	0	615	0	0	0	615	0
18839	01/30/2019	1,420	0	0	0	0	1,420	1,420
18847	05/20/2019	9,000	0	0	0	0	9,000	9,000

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
18857	09/16/2019	28,344	0	0	0	0	28,344	28,344
18858	06/18/2019	5,370	0	0	0	0	5,370	5,370
18859	02/19/2019	14,000	720	0	0	0	14,720	14,000
18891	07/29/2019	13,463	0	0	0	0	13,463	13,463
18894	09/10/2019	11,200	0	0	0	0	11,200	11,200

Table 6 – Match Contribution for the Federal Fiscal Year

**HOME MBE/WBE report**

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
0	0	0	0	0

Table 7 – Program Income

<b>Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period</b>						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
<b>Contracts</b>						
Dollar Amount	15,896,747	0	0	0	0	15,896,747
Number	80	0	0	0	0	80
<b>Sub-Contracts</b>						
Number	291	0	0	2	11	278
Dollar Amount	3,845,294	0	0	25,000	788,977	3,031,317
	Total	Women Business Enterprises	Male			
<b>Contracts</b>						
Dollar Amount	15,896,747	7,282,582	8,614,165			
Number	80	1	79			
<b>Sub-Contracts</b>						
Number	291	7	284			
Dollar Amount	3,845,293	300,267	3,545,026			

**Table 8 - Minority Business and Women Business Enterprises**

<b>Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted</b>						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

**Table 9 – Minority Owners of Rental Property**

<b>Relocation and Real Property Acquisition</b> – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

**Table 10 – Relocation and Real Property Acquisition**

## CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	1,400	1,210
Number of Non-Homeless households to be provided affordable housing units	300	319
Number of Special-Needs households to be provided affordable housing units	189	198
<b>Total</b>	<b>1,889</b>	<b>1,727</b>

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	1,762	1,356
Number of households supported through The Production of New Units	70	44
Number of households supported through Rehab of Existing Units	64	1
Number of households supported through Acquisition of Existing Units	0	0
<b>Total</b>	<b>1,896</b>	<b>1,401</b>

Table 12 – Number of Households Supported

**Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

For the most part, outcomes were in keeping with goals.

**Discuss how these outcomes will impact future annual action plans.**

Future action plan goals will be reviewed to ensure that expected outcomes that are reflected in the numbers established. Some ESG and HOPWA goals may be revised moving forward.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

<b>Number of Households Served</b>	<b>CDBG Actual</b>	<b>HOME Actual</b>	<b>HTF Actual</b>
Extremely Low-income	1	218	24
Low-income	0	92	
Moderate-income	8	27	
<b>Total</b>	<b>9</b>	<b>337</b>	

**Table 13 – Number of Households Served**

### **Narrative Information**

Please note: The PR-23 notes, in the actual accomplishment section of the report, 28 households. The income level above notes only nine. DLG reports housing national objective outcomes as “housing units”. All housing activities must 100% LMI. Other program areas report, for example a “relocation” national objective activity, as “households”.

The data source for CDBG and HOME in Table 13 is the IDIS PR-23 report and the PR-83. For additional details, please see the PR-23 and PR-110 reports attached to this CAPER.

## **CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**

**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

### **Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

The Kentucky Balance of State Continuum of Care (CoC) continues to carefully design its homeless response system to better respond to the individual needs of people experiencing homelessness so that the best resource can be used for the specific situation as often as possible. Through the ESG program, additional funds have been used for street outreach, which is intended to better reach people experiencing unsheltered homelessness. The CoC continues to work closely with the Veterans Administration (VA) and the Department of Behavioral Health on their outreach programs. KHC has hosted various training to improve provider knowledge and effectiveness. In 2019, one training was specifically about outreach. As part of the KY BoS CoC Coordinated Entry System, all ESG-funded emergency shelters and street outreach programs are required to use the VI-SPDAT common assessment tool to assess the individual housing needs of persons entering their shelters or staying on the streets. This allows projects to identify participants with the highest needs and longest amount of time homeless and directs them to the appropriate housing resources. In some areas of the Balance of State, Housing Navigators have been hired specifically to connect with hard-to-serve populations such as people least likely to be able to effectively advocate for themselves or seek traditional shelter. In addition, KHC and OrgCode have trained providers to utilize the Full SPDAT, which is a comprehensive needs assessment case management tool that allows case managers to better assist participants in a manner that is responsive to their unique circumstances.

### **Addressing the emergency shelter and transitional housing needs of homeless persons**

KHC continues to allow a significant portion of the ESG allocation to be requested and used for the Emergency Shelter Component. While permanent housing is the ultimate goal when assisting persons experiencing homeless in the Balance of State CoC, providing resources that allow service providers to address the immediate, critical needs of participants (e.g., getting people off the streets or offering safe housing for persons fleeing domestic violence) first is a critical component of Kentucky's homeless response system when a permanent housing option is not immediately available. When participants enter the emergency shelter, they are quickly assessed using the VI-SPDAT Common Assessment Tool in order to develop a housing plan. Even if a client is enrolled quickly into RRH, it still can take time to locate a suitable permanent housing destination, especially for areas with significant shortages of affordable housing options. Emergency Shelters have the resources through ESG funding to engage clients in supportive services while housing is secured. The alternative would be for persons experiencing homelessness to wait for housing while living on the streets or possibly returning to unsafe situations. In addition, emergency shelters work with clients to solve their own homeless situations if possible, which allow RRH and PSH resources to be reserved for higher need households. Through the

Youth Homelessness Demonstration Program (YHDP), partners in Southeastern KY created “crisis housing” for youth under the age of 25. The projects are funded through the TH component of the CoC program, but unlike traditional transitional housing that can last up to 24 months, the aim of the youth crisis housing is to be short-term while a permanent solution can be identified. Also through the YHDP, the partners have created “crisis host homes” where youth can stay with a family while they are looking for permanent housing. This is especially helpful in areas where physical shelters do not exist and for minors who are not allowed to go to adult shelters. Through the 2017, 2018, and 2019 CoC competitions, the KY BoS CoC has been awarded several Joint TH-RRH projects, that will further increase our availability of crisis housing options. This includes one large project funded through the DV Bonus competition.

**Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

Utilizing ESG funding, 319 clients were served using prevention funding. Numerous ESG- and CoC-funded projects are part of local homeless coalitions within their local service areas. The coalitions include representatives from housing providers, jails, law enforcement, mental health providers, schools, etc. Agencies report utilizing coalitions to develop strong partnerships to divert persons from homelessness through deliberate and proactive coordination. For example, many projects work with local agencies (both private and public) which have prevention assistance programs, e.g., financial assistance for delinquent rent and utilities and advocacy for landlord and rental lease issues. The CoC collaborates with state agencies, including the Kentucky Cabinet for Health and Family Services, to implement discharge planning for youth who are aging out of foster care. Youth work with Independent Living Coordinators and social workers to identify housing options such as rental assistance through the Chafee Room and Board program. KHC, as the PHA for 87 counties, partnered with the Department for Community Based Services (DCBS) to administer Family Unification Program (FUP) vouchers. These vouchers are used for families with children where lack of adequate housing is the reason a child cannot yet rejoin the parent or are about to be separated from the parent and for youth who are homeless who aged out of foster care. KHC also applied for and received Mainstream Vouchers, which are used for non-elderly disabled households, which includes those exiting institutions. Kentucky participates in Medicaid and Medicare programs that require health care facilities and providers to adhere to all applicable standards of care, including discharge. In addition, Kentucky has an established policy that prevents individuals with serious mental illnesses from being discharged into homelessness. Such individuals are required to be discharged into permanent, community-based housing. If housing cannot be secured through a family member or other housing provider, Olmstead programs can be utilized to house individuals exiting mental health hospitals. The Kentucky Department of Corrections (DOC) has established discharge policies that seek to assist offenders secure housing prior to release. The DOC often partners with halfway houses or substance abuse recovery programs to assist in the reentry process. During 2019 194

households were provided housing vouchers through the Olmstead Program. In addition, 641 households had expenses reimbursed during that same time period through that program. The numbers of people getting one-time expenses reimbursements has increased dramatically due to additional funding in that program. KHC also administers a program called Protect My Kentucky Home, which connects distressed Kentucky homeowners with resources such as housing counselors and legal aid. The intention is to prevent homeowners from losing their homes and becoming homeless.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

ESG funding is prioritized for RRH programs. RRH funds provide services, help locate and secure suitable housing, and can be used to provide ongoing case management for a period of time after the participant is no longer receiving rental assistance through the program. Such assistance helps participants transition more quickly into permanent housing and with more tools that can positively contribute to a household's ability to stay housed. Increasing a household's income is a critical element in successfully transitioning persons into permanent housing and keeping them there as well as connecting participants with mainstream resources, including job training, education, and mainstream benefits. This information, along with other performance indicators, continues to be used by the KY BoS CoC to track the performance of the overall homeless service system and the progress of individual projects receiving federal funding to assist persons experiencing homelessness. In the 2019 ESG competition, KHC implemented a policy where all RRH participants, including those that receive only deposit assistance or first month's rent must be offered at least up to 90 days of housing stability case management. Furthermore, KHC now requires ESG and CoC RRH recipients to implement the National Alliance on Ending Homelessness National RRH Core Components, which stresses case management assistance in obtaining and maintaining housing.

## **CR-30 - Public Housing 91.220(h); 91.320(j)**

### **Actions taken to address the needs of public housing**

Although KHC is the statewide PHA (in jurisdictions with no local PHA), KHC does not administer public housing units of its own. KHC's actions in 2018 remained focused on residents of assisted housing and public housing and provided opportunities for residents to become self-sufficient and ultimately be successful homeowners, if they desire to do so.

### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

Although public housing is primarily administered at the local and not the state level, public housing undertook efforts to encourage and assist the population it serves to obtain economic self-sufficiency. Local PHAs provide housing for over 23,000 families statewide.

KHC's Family Self-Sufficiency (FSS) Program provides supportive services to participants who possess a housing choice voucher under KHC's authority when they sign a five-year contract of participation. The goal of this program is to help participants become self-sufficient by obtaining employment and becoming free of government assistance, including public housing. In 2019, FSS participants received employment skills training, budget and credit counseling, money management tips, and homeownership education. KHC establishes a savings account with monthly deposits based on the participant's increased earnings. FSS graduates are encouraged to use the escrow funds as a down payment on a home, but this is not mandatory. As of June 30, 2020, 77 families participate in FSS, and 38 participants have funds in escrow. Since the program started, 411 families completed the program.

NeighborWorks® America's curriculum called Realizing the American Dream is available in multiple languages. Anyone, including people currently living in rental or public housing, can access the program. Realizing the American Dream (pre-purchase counseling) and Keeping the American Dream (post-purchase counseling) provides user-friendly training tools for homeownership education classes and is available in English, Spanish, Mandarin Chinese, and Vietnamese. KHC also provided classes in French.

Voucher Programs allow families housed by local housing authorities and who have the knowledge and qualifications access KHC's single-family loan programs. In addition, KHC established a homeownership voucher program that allows qualifying families to use their Housing Choice Voucher for homeownership. Currently, there are 44 families utilizing a voucher for homeownership.

KHC's Resident Advisory Committee has the opportunity to participate in planning and decisions under our tenant-based program.

### **Actions taken to provide assistance to troubled PHAs**

HUD did not notify KHC and DLG of any troubled PHAs needing assistance during this fiscal year.

## **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

Both KHC and the DLG work to overcome obstacles where influence is possible. Many of the public policies that serve as barriers to affordable housing are adopted at the local level.

### Community Land Trust

A program initiated in partnership with the Lexington Community Land Trust helped provide access to housing to people who are otherwise denied access; increase long-term community control of neighborhood resources; empower residents through involvement and participation in the organization; and preserve the affordability of housing permanently.

### Duty to Serve Initiative

On the state level, during this fiscal year, existing initiatives, as well as new initiatives, work to ameliorate the effects of public policies that have negative effects on both the production of affordable housing and preventing persons from having access to affordable housing.

The Recovery Kentucky program is very successful in removing unintentional compartmentalization between state agencies that prevent persons with addiction to access help and stops the cycle of repeated incarceration. Currently, 14 centers actively assist individuals. An estimated 5,500 men and women enter the centers annually.

The Kentucky Infrastructure Authority enacted a Water and Waste-Water Plan. The plan identifies problem areas and populations in need of infrastructure, thus keeping water and sewer rates at a minimum for low income families.

## **Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

The lack of a sufficient supply of affordable housing remains the greatest need. Access is especially difficult for individuals and families in the lowest income brackets, those with special needs, those with limited English proficiency, and the homeless or precariously housed.

Recovery Kentucky, a partnership between KHC, DLG, and the Department of Corrections, continues to serve persons who are addicted to alcohol and/or drugs. Some are homeless, at risk of homelessness, or incarcerated. Activities under this program directly address goals in the state's plan to end chronic homelessness. There are now 14 Recovery Kentucky Centers in Kentucky. Each center can provide beds and to assistance to 100 clients at a time. DLG and KHC support projects that preserve affordable

housing that is in danger of being lost from the already short supply. KHC's focus on housing preservation continues with the funding of 16 rental rehabilitation projects, totaling more than 900 units.

In the last several years, KHC worked to expand its homeownership counseling services and outreach efforts. Efforts include providing language access through translation and interpretation when it is needed to its Limited English Proficiency customers. As part of its Language Access Plan update, KHC conducted in May 2018, an internal survey using the Four Factor Analysis methods to determine the second most utilized language beside English. Spanish remains the second frequently spoken language. Hence, KHC ensures that educational, programs and public notices are made available in Spanish to allow qualified homebuyers and other customers to have real time access to KHC's programs. KHC's multilingual multicultural customer service and outreach coordinator collaborates with housing education and counseling agencies and approved mortgage lenders across the state, to provide housing education seminar and homeownership readiness in both French and Spanish. Another partnership with different cities like Bowling Green Lexington, Louisville and expanded the outreach to other LEP communities (these individuals often come from Congo, Rwanda, Haiti, Cameroon, Cuba, Honduras, Guatemala, Vietnam, Myanmar, Thailand, Nepal, Ethiopia, etc.).

The Kentucky Hardest Hit Fund/Unemployment Bridge Program helped nearly 10,000 homeowners avoid foreclosure. The Kentucky Homeownership Protection Center receives calls from individuals at risk of losing their homes throughout the state. A network of counselors provide assistance, such as provide financial counseling and referrals. UBP reopened in April 2020, and 3 loans were closed in June 2020. 45 loans were closed from July – September 2020.

### **Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

DLG follows lead-based paint abatement guidelines during all homeowner rehabilitation activities.

KHC fully implements the lead-based paint requirements located in 24 CFR Part 35. Included are activities related to abatement, interim controls or standard practices, lead safe work practices, visual assessment/paint stabilization, and other actions required by local/state codes. KHC continues to educate and train housing providers throughout the state. Basic information is given out at implementation and application trainings. KHC promotes free training when available and maintains a section on KHC's website where interested persons can find links to important sources of information. The section can be found under the "Development" header, and "Design and Construction" subheader. KHC provides technical assistance regarding the rules and regulations in 24 CFR Part 35 when necessary and/or requested.

Over 5,500 Housing Quality Standards (HQS) inspections and construction-related inspections performed by KHC during this program year included a review of lead-based paint status. A visual assessment is performed, and if lead-based paint is suspected, the HQS inspector requires that the property owner hire a certified lead risk assessor and that they provide a clearance examination before

the housing unit can pass HQS inspection.

KHC requires grantees certify that they are aware of the Environmental Protection Agency's 2008 Lead-Based Paint Renovation, Repair and Painting (RRP) Rule that became effective April 22, 2010.

KHC's HOME program's lead-safe housing activities during this fiscal year included 82 abatements, 105 interim controls or standard practices, 186 lead-safe work practices, 138 visual assessment/paint stabilization, and 301 other actions pertaining to lead-safe unit activities. KHC's HOPWA program's leadsafe housing activities included 74 ongoing lead-based paint maintenance and re-evaluations. This information is derived from PR-89 for HOME, HOPWA, and HTF.

### **Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

Reduction in the number of poverty-level families continues through the allocation of resources available to the state as outlined throughout the Consolidated Plan. Activities during this program year included:

- Assets directed toward self-sufficiency programs.
- Funding for first-time homebuyers.
- Pre- and post-purchase housing counseling.
- Housing Choice Vouchers utilized for homeownership.
- Non-traditional economic development projects that provide job training and job opportunities.
- Microenterprise program that provides training and assistance for persons to start their own small businesses.
- The Tax Credit Qualified Allocation Plan (QAP) provides incentive for deconcentration of poverty, locating projects in census tracts with lower poverty rates.
- In conjunction with the state Division of Behavioral Health, trainings conducted for community agency case managers as they assist persons in applying for disability benefits through the Social Security Administration (SOAR Program).
- KHC submitted a grant application to the Appalachian Regional Commission (ARC) for funding to assist nonprofit organizations in the development of units of affordable housing. Those organizations produce affordable housing with KHC on development projects in the Appalachian region, where a large percentage of households are below the poverty level.
- KHC participates in the Shaping Our Appalachian Region program focused on a select number of counties in the Appalachian region of Kentucky. Staff participate on committees and KHC instituted a low-cost mortgage program focused on counties involved in the Kentucky program.

### **Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

Kentucky Housing Corporation (KHC) and the Department for Local Government (DLG) administer Kentucky's block grant programs for housing and community development at the state level. Although they are separate entities, KHC and DLG work together to ensure that funding allocated by each agency

meets the goals of the Consolidated Plan and Annual Action Plan. Statewide affordable housing and community development activities depend on a large network of housing developers, community housing development organizations (CHDOs), local lenders, housing authorities, community action agencies, nonprofit organizations, housing and service nonprofits, other state agencies, and local governments throughout the state. KHC and DLG also undertake activities utilizing interagency councils, the Continuum of Care, Housing Policy Advisory Committee, and other formal groups.

KHC's Board of Directors includes representatives from other state agencies and cabinets as well as private members representing lenders, builders, realtors, other housing industry professionals, and the general public. DLG is represented on KHC's board. This year, as in prior years, the Board of Directors approves KHC's annual funding allocation plan, approves multifamily and single-family bond transactions, and oversees general business strategy decisions. As it does each year, DLG presented the CDBG annual plan to the state legislature prior to it being included in the Annual Action Plan.

KHC's interagency agreement with the Cabinet for Health and Family Services continues to provide a community-based independent housing alternative to persons with severe persistent mental illnesses currently housed in or in danger of being housed institutionally. The Chaffee Room and Board program, which houses youth aging out of foster care, is another initiative that continues to be co-administered by KHC and the Cabinet. DLG, KHC, and the Kentucky Justice Cabinet also continued its collaboration on the Recovery Kentucky initiative.

In addition, the following continued in FY2019:

- Public facilities projects are funded through CDBG and coordinated between DLG, The Kentucky Infrastructure Authority, Rural Development, Appalachia Regional Commission and the Kentucky Division of Water.
- The Kentucky Interagency Council on Homelessness continues to work toward ending homelessness under the state's Ten-Year Plan.
- The Affordable Housing Trust Fund Advisory Committee continues to be an invaluable resource in the development of affordable housing. This group of internal and external parties meets quarterly. Advising on program policy is one of their responsibilities.
- The statewide Housing Policy Advisory Committee goals and objectives include coordination of housing activities and services among state departments and agencies, removal of regulatory and administrative barriers, and encouraging and strengthening collaborative planning and partnerships.
- The annual Point-in-Time Homeless is led by KHC and the Kentucky Interagency Council on Homelessness, with the active participation of numerous agencies and volunteers statewide.

**Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

KHC, in partnership with the Cabinet for Health and Family Services, administers the Chaffee Room and

Board program, which provides household set-up assistance as well as rental assistance. During this fiscal year, KHC assisted 155 youth aging out of foster care, with funds provided by the Cabinet. The Recovery Kentucky Task Force provides oversight and direction for a network of 16 100-bed Recovery Kentucky Centers. The Recovery Kentucky program model helps the recovering individual regain a life of sobriety and to begin a journey toward permanent housing and self-sufficiency. KHC and DLG are represented on the task force. KHC provided assistance for the construction of the facilities and DLG provides ongoing operating assistance. The FSS Provider Coordinating Committee (PCC) assists KHC with planning and implementing the FSS Program. Members are representatives from state, local, and private groups who have resources to assist low-income families and have a commitment to family self-sufficiency. KHC's FSS program successfully graduated many households, some with very large escrow accounts. As part of KHC's ongoing efforts to preserve affordable housing, numerous summits and roundtable meetings are convened to develop successful public/private partnerships. KHC, tax credit syndicators, bankers, developers, NeighborWorks, and other parties attend these events. In addition, the meetings and roundtable discussions surrounding the development of the tax credit Qualified Allocation Plan brought the public/private partnership into practice to ensure that the best decisions are made regarding the allocation of limited funding for the best impact toward the goal of preservation.

**Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

The state's Analysis of Impediments to Fair Housing completed in December 2014 and remains the guiding document for KHC in affirmatively furthering fair housing. The AI lists 25 impediments to fair housing in Kentucky. All KHC recipients were required to identify which of those impediments their projects would work to eliminate, and how they planned to do so. KHC revised its process for issuing Certifications of Consistency with the state's Consolidated Plan for PHAs in response to HUD's new requirement that the certification state how the PHAs plans or actions are consistent with the Consolidated Plan and Analysis of Impediments to Fair Housing. PHAs now specify how their plans are consistent in a certification to KHC. All PHAs that requested a certification of their PHA Plan indicated they will assist the Fair Housing Task Force with implementing solutions to impediments. Please see the attachment labeled "AI Appendix" in the CR-00 Administration Section for this CAPER for additional information.

## **CR-40 - Monitoring 91.220 and 91.230**

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

## **Citizen Participation Plan 91.105(d); 91.115(d)**

**Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

This CAPER and its supporting reports were made available for written public comment from December 1, 2020, to December 18, 2020. The CAPER was posted on KHC's website. Advertisements appeared in the Louisville Courier-Journal, Lexington Herald-Leader, and via KHC's eGram. A Spanish version of the advertisement appeared in the Spanish language publication Al Dia and El Kentubano. No comments were received during this period.

**CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

There are no substantial changes in program objectives.

**Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?**

No

**[BEDI grantees] Describe accomplishments and program outcomes during the last year.**

## **CR-50 - HOME 91.520(d)**

### **Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Physical inspections were completed on all projects that should have been inspected on-site this program year. There were no missed inspections. The HOME Inspection Report detail is attached to this CAPER.

Project Number	Project Name	Physical Inspection	Correction to Physical if applicable	Comments
KY-95-134	Pear Village	Y	Y	
RN10-0629-01	Hickman Manor I	Y	Y	
RN10-0630-01	Hickman Manor II	Y	Y	
KY-03-002	Marilyn Heights	N		
RN02-9056-01	Emma Estates	N		
RN00-9025-01	Shepherdsville Station	N		
KY-05-063	Women's Addiction Recovery Manor	N		
RN05-0316-02	Pennyroyal Community Apts II	N		
RN05-0316-01	Pennyroyal Community Apts I	N		
RN05-0300-01	Brookmeade	N		
RN00-0169-01	Communicare	N		
RN14-0803-01	Genesis Recovery KY Ctr.	N		
RN17-0883-01	Arlington Heights Apartments	Y	Y	
RN17-0883-03	Windhaven Apartments	Y	Y	
RN17-0883-02	Mayfield Manor Apartments	Y	Y	
RN11-0622-01	Hopewell	N		
RN11-0701-01	Monticello Village	N		
RN97-0200-01	Diuguid Plaza	N		
RN15-0826-01	Riverside Square	Y	Y	
RN10-0624-01	Carrollton Village Apartment	N		
RN07-0430-01	Stearns Residence Ctr.	N		
RN14-0816-01	Campton School Apartments	N		
RN01-0077-01	Whitesburg Transitional Housing	N		
RN96-0062-01	Wiltshire	N		
KY-02-056	Ridgewood Apartments	N		
KY-99-046	Kirkland Fields	Y	Y	
RN14-0818-01	Robertson Apts	N		
RN99-0056-01	Adanta Transitional Housing	N		
KY-98-002	Reno II	N		

## HOME Inspection Report 1

KY-98-076	Bard Homestead	N		
RN06-0318-01	Morehead Inspiration	N		
RN15-0850-01	Madisonville Apartments	N		
RN01-0315-01	Pinewood Townhomes	N		
RN11-0682-01	Raceland Meadows	N		
RN13-0777-01	Duplexes of Jenkins	N		
RN05-0302-01	Cumberland Hope Community	N		
RN94-0227-01	Elkhorn City Apartments	Y	Y	
RN97-0229-01	Mason Co. Elderly	N		
RN16-0891-01	Sky Hope Recovery	Y	Y	
RN95-0099-01	High Street Housing	N		
RN95-0017-01	New Chance Housing	N		
RN06-0099-01	Perry County COC	N		
RN05-0099-01	Youth Build Barrier	N		
KY-01-036	Irvine School Apartments	N		
KY-98-034	Jetton School Apartments	Y	Y	
RN16-0587-01	Poplar Plains	Y	Y	
RN13-0780-01	Shelby Valley Independent Living Apartments	N		
RN12-0746-01	Wellspring Tonini	N		
KY-01-082	West Liberty	REAC	N	No response to findings
RN07-0427-01	Chilewich	Y	N	No response to findings
RN95-0010-01	Brighton Center-Central Ave.	Y		
RN05-0303-01	Brighton Recovery Center	N		
RN10-0594-01	Pennyroyal Regional Veterans Program	N		
RN06-0352-01	Beacon Hill	N		
RN01-0200-01	Hawthorne Apartments	N		
RN96-0200-01	Calloway Co. Community Housing Project	N		

## HOME Inspection Report 2

RN06-0367-01	Owensboro Regional Recovery	N		
RN00-0149-01	Northern Kentucky Housing II	Y		
KY-01-001	Mason's Pointe Apts.	N		
RN10-0596-01	Linden Tree Housing Project	N		
RN17-0885-01	Riverport FSH	Y	Y	
RN14-0812-01	Cumberland Village of Middlesboro	Y	Y	
RN12-0747-01	Hickory Hill Recovery Center	Y	Y	
RN12-0761-01	Dogwood Square	Y		
RN13-0749-01	Jenkins High School Apts.	N		
RN05-0284-01	Dillingham Heights	N		
RN05-0304-01	Trilogy Center for Women	N		
KY-01-037	KY Ave II	Y	Y	
KY-02-065	KY Ave IV	Y	N	Due to Covid-19, extensions was granted for physical issues
RN10-0597-01	Estill County Rental Project (aka Estill County 4-Plex)	N		
RN14-0807-01	Bridgeport South Frankfort	N		
RN15-0329-01	Partnership Housing Duplex Project 1	N		
RN16-0329-01	Partnership Housing Duplex Project 2	N		
RN10-037-01	Sahale Heights	Y	Y	
KY-96-004	Ashberry Manor	Y	Y	
KY*02-060	KARP Johnson	Y	Y	
RN13-0778-01	Holly Street	Y	Y	
RN14-0845-01	Goodall Apartments	N		
RN03-0042-01	Harvest Glen	N		
RN93-0006-01	Town Hill I	N		
RN94-0006-01	Town Hill II	N		
RN03-0126-01	Cottages of Frankfort II	N		

### HOME Inspection Report 3

KY-01-055	Emily Apartments	N		
KY-02-090	Sarah Apartments	N		
KY-00-006	Austin Acres	N		
RN14-00815-01	Beaver Dam Village	N		
RN00-9004-01	Austin Cottages	Y		
RN07-0421-07	St. Joseph	Y		
RN06-0311-01	Landmark Senior Apts	Y		
RN09-0311-01	Landmark Senior Apts Ph II	Y		
RN00-9011-01	Elizabethtown Station Apts.	N		
RN99-0466-01	Eloise Fuller Apts.	N		
RN10-0626-01	Eloise Fuller Phase II	N		
RN18-0926-01	Whitney Woods Apartments	N		
RN07-0111-01	Faith Community Housing aka LHOC	Y		
RN97-0004-01	Bethany House 500116	N		
RN97-0003-01	Bethany House 500117	N		
KY-03-001	Claire Village	N		
RN04-0193-01	Starlite Village	N		
RN14-0817-01	Willow Woods Apartments	N		
RN03-0091-01	Eagle's Landing Senior Community	N		
RN10-0633-01	Maplewood Apartments	N		
RN03-0075-01	Bilmar Place	Y		
RN08-0522-01	Reece Homes	N		
RN11-0697-01	Laurel Place	Y	Y	
RN08-0491-01	Caleb Cottages	N		
RN14-0811-01	Village Square of Garrad County	N		
RN11-0683-01	Silver Creek Place	N		Due to Covid-19- inspection will be conducted at a later date
RN06-0337-01	Liberty Place Recovery	Y		

#### HOME Inspection Report 4

RN11-0694-01	N. Morgan Residences	Y	Y	
RN13-0779-01	N. Morgan Residences Ph. II	Y	Y	
RN98-0077-01	Neon Rental	N		
RE06-0317-01	Center Pointe Four Rivers	Y		
KY-03-007	Liberty School Apartments	N		
RN12-0723-01	Sunset Village Apts.	N		
RN10-0593-01	Rolling Hills Sr. Apts. Ph. II	N		
RN06-0311-01	Rolling Hills Sr. Apts.	N		
RN11-069-01	Vine Grove Senior Apts.	N		Due to Covid-19-inspection will be conducted later in 2020
RN01-0063-01	Cedar Hill Senior Apts.	N		Due to Covid-19-inspection will be conducted later in 2021
RN00-0063-01	South Main Senior Apts.	N		Due to Covid-19-inspection will be conducted later in 2022
RN97-9043-01	Lewisburg Single Family	N		Due to Covid-19-inspection will be conducted later in 2022
RN15-0847-01	Bedford House	N		
RN01-0063-01	Willow Springs Apts.	N		Due to Covid-19-inspection will be conducted later in 2022
RN11-0701-01	Monticello Village	N		Due to Covid-19-inspection will be conducted later in 2022
RN12-0720-01	Glen Abbey Crossing	N		
KY-98-076	Bard Homestead	Y	Open	Due to Covid-19 inspection was conducted later than file review
RN16-0857-01	Poplar Plains	N		
RN14-0803-01	Genesis Recovery Kentucky Center	N		

## HOME Inspection Report 5

RN05-0311-01	Poplar Grove Senior Apts.	N		Due to Covid-19 inspection was conducted later than file review
RN09-0311-01	Poplar Grove Senior II Apts.	N		Due to Covid-19 inspection was conducted later than file review
RN08-0500-01	Taylor County Community Hope	N		Due to Covid-19 inspection was conducted later than file review
RN05-0300-01	Brookmeade Apartments	N		
RN11-0622-01	Hopewell	N		Due to Covid-19 inspection was conducted later than file review
KY-99-051	Paris Place	N		Due to Covid-19 inspection was conducted later than file review
RN15-0850-01	Madisonville Apartments	N		
RN17-0883-01	Arlington Heights Apartments	N		
RN07-0430-01	Stearns Residence Center	N		
KY-04-053	Pinecrest Apartments	N		
KY-96-005	Sand Lane Manor	N		
RN07-0434-01	Harmony Village Apts	N		
RN98-9044-01	Clifty Heights Elderly Rental Project	N		
RN94-0227-01	Elkhorn City Apartments	N		
RN06-0319-01	Women's Addiction Recovery Center	N		Due to Covid-19 inspection was conducted later than file review
RN12-0767-01	Men's Addiction Recovery Campus	N		Due to Covid-19 inspection was conducted later than file review
RN13-0780-01	Shelby Valley Independent Living Apts	N		
KY-99-035	Brooks Run	N		
KY-02-011	Lorie Village	N		
KY-98-002	Reno II	N		

## HOME Inspection Report 6

RN05-0298-01	Windover Place Apts.	N		
KY-02-061	KARP - Lincoln County	N		
RN08-0311-01	Pine Ridge Senior Apartments	N		Due to Covid-19 inspection was conducted later than file review
RN01-0314-01	The Landing Apartments	N		Due to Covid-19 inspection was conducted later than file review
RN12-0727-01	Belmont Place	N		Due to Covid-19 inspection was conducted later than file review
KY-99-034	Mt. Washington Place	Y	Open	Inspection was conducted 07/27/2020
RN02-9056-01	Emma Estates	N		Due to Covid-19 inspection was conducted later than file review
RN07-0441-01	Griffin Manor	N		Due to Covid-19 inspection was conducted later than file review
KY-06-072	Morehead Inspirational Recovery	N		Due to Covid-19 inspection was conducted later than file review
RN10-0661-01	Park Place Sr Apts. II	N		Due to Covid-19 inspection was conducted later than file review
RN08-0311-01	Park Place Sr Apts. I	N		
RN05-0308-01	Williams Place Apartments	Y		Due to Covid-19 inspection was conducted later than file review
KY-98-063	Bay Berry Townhomes	N		Due to Covid-19 inspection was conducted later than file review
KY-95-134	Pear Village	N		

### HOME Inspection Report 7

KY-03-002	Marilyn Heights	Y		Due to Covid-19 inspection was conducted later than file review
RN06-0367-01	Owensboro Regional Recovery	Y	N/A	
RN14-0816-01	Campton School Apartments	N		Due to Covid-19 inspection was conducted later than file review
RN95-9035-01	Green St. Apts.	N		Due to Covid-19 inspection was conducted later than file review
RN95-0010-01	Brighton Center-Central Ave.	N		
RN05-0323-01	Liberty Green	N		
RN12-0712-01	Green Ridge Senior Apartments	N		Due to Covid-19 inspection was conducted later than file review
RN10-0627-01	Fulton Manor I	N		
RN10-0628-01	Fulton Manor II	N		
RN13-0777-01	Duplexes of Jenkins	N		Due to Covid-19 inspection was conducted later than file review
RN05-0305-01	Aislynn Village	N		Due to Covid-19 inspection was conducted later than file review
RN10-0587-01	Estill County Rental Program	N		Due to Covid-19 inspection was conducted later than file review
RN95-0048-01	Letcher Independent Living	N		Due to Covid-19 inspection was conducted later than file review
RN13-0782-01	Woodland Sr Apts.	N		
RN12-0711-01	Federal Place	N		Due to Covid-19 inspection was conducted later than file review
RN10-0632-01	Jenny Lynn Apts.	N		

### HOME Inspection Report 8

RN10-0621-01	Aaronwood Apts	N		Due to Covid-19 inspection was conducted later than file review
RN18-0924-01	Cedar Crag Terrace	Y	N/A	
RN18-0925-01	Holly Point Apartments	N		Due to Covid-19 inspection was conducted later than file review
KY-01-001	Mason's Pointe Apartments	N		Due to Covid-19 inspection was conducted later than file review
RN06-012-01	Beattyville Rental Duplex Project	Y	Open	
RN11-0689-01	Beattyville Duplex Project #3	Y	Open	
RN13-0775-01	Beattyville Duplex Project #4	Y	Open	
RN17-0129-01	Beattyville Duplex Project #5	Y	Open	
RB09-0129-01	Beattyville Housing Rental Duplex Project #2	Y	N/A	
RN95-0027-01	Keystone Transitional Housing Phase II	N		Due to Covid-19 inspection was conducted later than file review
RN10-0624-01	Carrollton Village Apartments	N		Due to Covid-19 inspection was conducted later than file review
RN95-0027-01	Keystone Transitional Housing Phase I	N		Due to Covid-19 inspection was conducted later than file review
RN97-0229-01	Mason County Elderly Rental Housing	N		Due to Covid-19 inspection was conducted later than file review
RN10-0595-01	Ever Green	N		Due to Covid-19 inspection was conducted later than file review
RN11-0595-01	Ever Green 2	N		Due to Covid-19 inspection was conducted later than file review
RN01-0315-01	Pinewood Townhomes	Y	N/A	

## HOME Inspection Report 9

RN98-0027-01	Single Family Rental	N		Due to Covid-19 inspection was conducted later than file review
KY-94-050	Morning Sun Sunday Sun	N		
RN00-9025-01	Shepherdsville Station Apts	N		
RN16-0027-01	Central Crossings III	N		Due to Covid-19 inspection was conducted later than file review
RN14-0027-01	Central Crossings I	N		Due to Covid-19 inspection was conducted later than file review
KY-00-002	Walnut Valley Apts.	N		
RN04-0107-01	Swan Crest	N		
RN06-0027-01	Katelyn and Fuller Phase I	N		Due to Covid-19 inspection was conducted later than file review
RN06-0027-02	Katelyn and Fuller Phase II	N		Due to Covid-19 inspection was conducted later than file review
KY-98-034	Jetton School Apartments	N		
RN10-0629-01	Hickman Manor Apts.	N		
RN10-0630-01	Hickman Manor Apts. II	N		
RN05-0316-01	Pennyroyal Community Apartments 1	N		
RN05-0316-02	Pennyroyal Community Apartments 2	N		
RN10-0594-01	Pennyroyal Regional Veterans Program Center	N		
RN10-0634-01	New Fredericksburg Apartments	N		
RN00-0027-01	Valley View Apartments Lewis	N		Due to Covid-19 inspection was conducted later than file review

## HOME Inspection Report 10

### Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

KHC adopted and follows affirmative marketing procedures and requirements for rental and homebuyer projects and requires sub-recipients to do the same. Affirmative marketing requirements and procedures also apply to all HOME-funded programs, including, but not limited to, TBRA and down payment assistance programs. Affirmative marketing steps consist of actions to provide information and otherwise attract eligible persons in the housing market area to the available housing without regard to race, color, national origin, sex, age, religion, marital status, familial status, disability, and actual or perceived sexual preference or gender identity. If KHC's written agreement with the project owner permits the rental housing project to limit tenant eligibility or to have a tenant preference in accordance with §92.253(d)(3), KHC has affirmative marketing procedures and requirements that apply in the context of the limited/preferred tenant eligibility for the project. Sub-recipient affirmative marketing plans are submitted to KHC's legal team for review. Because Kentucky's HOME program serves mostly rural communities, where the minority population is generally lower as compared to the White demographic, the level of minority participation is expected to be lower. However, when looking at the racial breakdown of Kentucky as a whole, where the minority population comprises roughly 10% of the total population, it appears that the HOME program's affirmative marketing efforts have been successful in ensuring that minority populations are fairly served by the HOME program.

**Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics**

KHC utilized \$438,758 in program income to fund 4 multifamily projects in FY2019. Some projects serve more than one type of population. Some projects serve more than one type of population. Incomes were served as follows: 26 households at 30% AMI; 13 households at 50% AMI; and 5 households at 60% AMI, 4 households at 80% AMI. A total of 48 units were made 504 Accessible. 1582 units meeting Energy Star Standards. 34 households were previously in subsidized housing. Of the 48 households assisted, 2 were African American, 1 was noted as Other, and 45 were White. All 48 were non-Hispanic.

**Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)**

KHC is the state's allocating agency for the Low-Income Housing Tax Credit Program, as well as the administrator of other sources of funding for multifamily projects. During this past fiscal year, projects allocated funding under the tax credit program also utilized blended funding including HOME, Housing Bonds, Affordable Housing Trust Fund dollars, National Housing Trust Fund (HTF), as well as funding under the Housing Assistance Fund. KHC issues a notice of funding availability for multifamily housing that combines all sources of funding for this activity into one application. The cities of Louisville and Lexington frequently participate in the process to better coordinate the process. KHC worked toward a strategy to preserve as many affordable housing units as possible. By pooling smaller projects into a combined transaction, KHC was able to utilize bond funding blended with these other funding sources. KHC administers sources of funding that may be used for rehabilitation of homeowner-occupied housing as well as weatherization. In the new 2015-2019 Consolidated Plan, KHC detailed information on the need and plan for preservation of affordable housing, noting that the state is in danger of losing 50,000 affordable housing in this four-year period.

## CR-55 - HOPWA 91.520(e)

### Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

<b>Number of Households Served Through:</b>	<b>One-year Goal</b>	<b>Actual</b>
Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family	78	147
Tenant-based rental assistance	38	51
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	0	0
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	0	0

**Table 14 – HOPWA Number of Households Served**

### Narrative

The data source is the HOPWA KY CAPER, which is attached to this CAPER in Section CR-00.

**CR-56 - HTF 91.520(h)**

**Describe the extent to which the grantee complied with its approved HTF allocation plan and the requirements of 24 CFR part 93.**

KHC has administered its HTF program in a manner that provides suitable housing from the standpoint of facilitating and furthering full compliance with the applicable provisions of title VI of the Civil Rights Act of 1964, the Fair Housing Act, and HUD regulations; and promotes greater choice of housing opportunities. HTF funds have been used for the preservation and rehabilitation of over 300 affordable rental housing units that serve extremely low-income families or families with incomes at or below the poverty line. To date, KHC has not utilized HTF funds for new rental housing. Projects awarded with HTF funds have been reviewed and underwritten for compliance with 24 CFR 93.201 (Eligible Project Costs), 24 CFR Subpart G (Project Requirements) AND 24 CFR Subpart H (Other Federal Requirements). KHC has also adhered to 24 CFR 93.202 when utilizing HTF funds for administrative and planning costs.

Tenure Type	0 – 30% AMI	0% of 30+ to poverty line (when poverty line is higher than 30% AMI)	% of the higher of 30+ AMI or poverty line to 50% AMI	Total Occupied Units	Units Completed, Not Occupied	Total Completed Units
Rental	24	0	100	124	4	128
Homebuyer	0	0	0	0	0	0

**Table 15 - CR-56 HTF Units in HTF activities completed during the period**

**CR-60 - ESG 91.520(g) (ESG Recipients only)**

**ESG Supplement to the CAPER in *e-snaps***

**For Paperwork Reduction Act**

**1. Recipient Information—All Recipients Complete**

**Basic Grant Information**

**Recipient Name** KENTUCKY  
**Organizational DUNS Number** 830925959  
**EIN/TIN Number** 610600439  
**Identify the Field Office** LOUISVILLE

Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance

**ESG Contact Name**

<b>Prefix</b>	Mr
<b>First Name</b>	Winston
<b>Middle Name</b>	0
<b>Last Name</b>	Miller
<b>Suffix</b>	0
<b>Title</b>	Executive Director

**ESG Contact Address**

<b>Street Address 1</b>	1231 Louisville Rd.
<b>Street Address 2</b>	0
<b>City</b>	Frankfort
<b>State</b>	KY
<b>ZIP Code</b>	40601-6156
<b>Phone Number</b>	5022429661
<b>Extension</b>	188
<b>Fax Number</b>	0
<b>Email Address</b>	wmiller@kyhousing.org

**ESG Secondary Contact**

<b>Prefix</b>	Ms
<b>First Name</b>	Wendy
<b>Last Name</b>	Smith
<b>Suffix</b>	0
<b>Title</b>	Deputy Ex Dir Housing Production and Programs
<b>Phone Number</b>	5025647630
<b>Extension</b>	126
<b>Email Address</b>	wsmith@kyhousing.org

**2. Reporting Period—All Recipients Complete**

<b>Program Year Start Date</b>	07/01/2019
<b>Program Year End Date</b>	06/30/2020

### 3a. Subrecipient Form – Complete one form for each subrecipient

**Subrecipient or Contractor Name:** KENTUCKY

**City:** Frankfort

**State:** KY

**Zip Code:** 40601, 3410

**DUNS Number:** 830925959

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Unit of Government

**ESG Subgrant or Contract Award Amount:** 92061

**Subrecipient or Contractor Name:** BRIGHTON CENTER, INC.

**City:** Newport

**State:** KY

**Zip Code:** 41072, 2325

**DUNS Number:** 074681818

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 15000

**Subrecipient or Contractor Name:** HARLAN COUNTY COMMUNITY ACTION AGENCY

**City:** Harlan

**State:** KY

**Zip Code:** 40831, 1556

**DUNS Number:** 163512205

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 40264

**Subrecipient or Contractor Name:** KENTUCKY RIVER COMMUNITY CARE

**City:** Hazard

**State:** KY

**Zip Code:** 41701, 9415

**DUNS Number:** 009297453

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 89203

**Subrecipient or Contractor Name:** SANCTUARY, INC.  
**City:** Hopkinsville  
**State:** KY  
**Zip Code:** 42241, 1265  
**DUNS Number:** 199518259  
**Is subrecipient a victim services provider:** Y  
**Subrecipient Organization Type:** Other Non-Profit Organization  
**ESG Subgrant or Contract Award Amount:** 92080

**Subrecipient or Contractor Name:** BETHANY HOUSE  
**City:** Somerset  
**State:** KY  
**Zip Code:** 42502, 0864  
**DUNS Number:** 110115672  
**Is subrecipient a victim services provider:** N  
**Subrecipient Organization Type:** Faith-Based Organization  
**ESG Subgrant or Contract Award Amount:** 33034

**Subrecipient or Contractor Name:** TRANSITIONS, INC.  
**City:** Bellevue  
**State:** KY  
**Zip Code:** 41073, 1018  
**DUNS Number:** 056414626  
**Is subrecipient a victim services provider:** N  
**Subrecipient Organization Type:** Other Non-Profit Organization  
**ESG Subgrant or Contract Award Amount:** 75006

**Subrecipient or Contractor Name:** WELCOME HOUSE OF NORTHERN KENTUCKY  
**City:** Covington  
**State:** KY  
**Zip Code:** 41011, 2321  
**DUNS Number:** 154183859  
**Is subrecipient a victim services provider:** N  
**Subrecipient Organization Type:** Other Non-Profit Organization  
**ESG Subgrant or Contract Award Amount:** 126883

**Subrecipient or Contractor Name:** WOMEN'S CRISIS CENTER-Buffalo Trace

**City:** Hebron

**State:** KY

**Zip Code:** 41048, 6900

**DUNS Number:** 163518467

**Is subrecipient a victim services provider:** Y

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 75000

**Subrecipient or Contractor Name:** BIG SANDY AREA COMMUNITY ACTION PRO

**City:** Paintsville

**State:** KY

**Zip Code:** 41240, 1606

**DUNS Number:** 098956121

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 21012

**Subrecipient or Contractor Name:** KENTUCKY COMMUNITIES ECONOMIC OPPORTUNITY COUNCIL, INC.

**City:** Barbourville

**State:** KY

**Zip Code:** 40906, 0490

**DUNS Number:** 012587655

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Unit of Government

**ESG Subgrant or Contract Award Amount:** 137114

**Subrecipient or Contractor Name:** WOMEN AWARE, INC.

**City:** Paducah

**State:** KY

**Zip Code:** 42002, 0098

**DUNS Number:** 968932780

**Is subrecipient a victim services provider:** Y

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 35000

**Subrecipient or Contractor Name:** MOUNTAIN COMPREHENSIVE CARE CENTER

**City:** Paintsville

**State:** KY

**Zip Code:** 41240, 1273

**DUNS Number:** 068135607

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 65000

**Subrecipient or Contractor Name:** BEATTYVILLE HOUSING & DEVELOPMENT CORP

**City:** Beattyville

**State:** KY

**Zip Code:** 41311, 0307

**DUNS Number:** 034234745

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Unit of Government

**ESG Subgrant or Contract Award Amount:** 20702

**Subrecipient or Contractor Name:** SHELTER OF HOPE, INC.

**City:** Ashland

**State:** KY

**Zip Code:** 41101, 1965

**DUNS Number:** 844222989

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 137033

**Subrecipient or Contractor Name:** CLARK COUNTY COMMUNITY SERVICES

**City:** Winchester

**State:** KY

**Zip Code:** 40391, 1915

**DUNS Number:** 133040092

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Unit of Government

**ESG Subgrant or Contract Award Amount:** 108624

**Subrecipient or Contractor Name:** DANIEL BOONE COMMUNITY ACTION AGENCY, INC.

**City:** Manchester

**State:** KY

**Zip Code:** 40962, 9201

**DUNS Number:** 062975404

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 85000

**Subrecipient or Contractor Name:** BARREN RIVER AREA SAFE SPACE

**City:** Bowling Green

**State:** KY

**Zip Code:** 42102, 1941

**DUNS Number:** 184702038

**Is subrecipient a victim services provider:** Y

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 124250

**Subrecipient or Contractor Name:** COMMUNITY OUTREACH

**City:** Tompkinsville

**State:** KY

**Zip Code:** 42167, 0548

**DUNS Number:** 831096391

**Is subrecipient a victim services provider:** Y

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 37356

**Subrecipient or Contractor Name:** JESUS COMMUNITY CENTER

**City:** Russellville

**State:** KY

**Zip Code:** 42276, 1913

**DUNS Number:** 126123462

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Faith-Based Organization

**ESG Subgrant or Contract Award Amount:** 99584

**Subrecipient or Contractor Name:** GATEWAY HOMELESS COALITION

**City:** Morehead

**State:** KY

**Zip Code:** 40351, 0326

**DUNS Number:** 012674532

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 153773

**Subrecipient or Contractor Name:** OASIS

**City:** Owensboro

**State:** KY

**Zip Code:** 42302, 0315

**DUNS Number:** 610995748

**Is subrecipient a victim services provider:** Y

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 75000

**Subrecipient or Contractor Name:** SHELTER FOR WOMEN AND CHILDREN

**City:** Henderson

**State:** KY

**Zip Code:** 42419, 1617

**DUNS Number:** 963862128

**Is subrecipient a victim services provider:** Y

**Subrecipient Organization Type:** Faith-Based Organization

**ESG Subgrant or Contract Award Amount:** 17500

**Subrecipient or Contractor Name:** SIMON HOUSE

**City:** Frankfort

**State:** KY

**Zip Code:** 40601, 6216

**DUNS Number:** 868790593

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 65000

**Subrecipient or Contractor Name:** SAFE HARBOR  
**City:** Ashland  
**State:** KY  
**Zip Code:** 41105, 2163  
**DUNS Number:** 026539929  
**Is subrecipient a victim services provider:** Y  
**Subrecipient Organization Type:** Other Non-Profit Organization  
**ESG Subgrant or Contract Award Amount:** 110228

**Subrecipient or Contractor Name:** DOVES of Gateway  
**City:** Morehead  
**State:** KY  
**Zip Code:** 40351, 5012  
**DUNS Number:** 160935156  
**Is subrecipient a victim services provider:** N  
**Subrecipient Organization Type:** Other Non-Profit Organization  
**ESG Subgrant or Contract Award Amount:** 128214

**Subrecipient or Contractor Name:** SpringHaven, Inc.  
**City:** Elizabethtown  
**State:** KY  
**Zip Code:** 42702, 2047  
**DUNS Number:** 090940347  
**Is subrecipient a victim services provider:** N  
**Subrecipient Organization Type:** Other Non-Profit Organization  
**ESG Subgrant or Contract Award Amount:** 30025

**Subrecipient or Contractor Name:** Salvation Army of Hopkinsville  
**City:** Hopkinsville  
**State:** KY  
**Zip Code:** 42241, 0427  
**DUNS Number:** 124636940  
**Is subrecipient a victim services provider:** N  
**Subrecipient Organization Type:** Faith-Based Organization  
**ESG Subgrant or Contract Award Amount:** 114709

**Subrecipient or Contractor Name:** Women's Crisis Center-N KY

**City:** Hebron

**State:** KY

**Zip Code:** 41048, 6900

**DUNS Number:** 163518467

**Is subrecipient a victim services provider:** Y

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 75000

**Subrecipient or Contractor Name:** COMMUNITY ASSISTANCE REFFRRAL SERV (CARES)

**City:** Ashland

**State:** KY

**Zip Code:** 41105, 1503

**DUNS Number:** 960187037

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 22500

**Subrecipient or Contractor Name:** CUMBERLAND VALLEY DOMESTIC VIOLENCE SERVICES, INC

**City:** London

**State:** KY

**Zip Code:** 40743, 2162

**DUNS Number:** 079759920

**Is subrecipient a victim services provider:** Y

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 18250

**Subrecipient or Contractor Name:** CLARK CO HOMELESS COALITION

**City:** Winchester

**State:** KY

**Zip Code:** 40392, 4692

**DUNS Number:** 967684353

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** 135560

## CR-65 - Persons Assisted

### 4. Persons Served

#### 4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

Table 16 – Household Information for Homeless Prevention Activities

#### 4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

Table 17 – Household Information for Rapid Re-Housing Activities

#### 4c. Complete for Shelter

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

Table 18 – Shelter Information



#### 4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

Table 19 – Household Information for Street Outreach

#### 4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

Table 20 – Household Information for Persons Served with ESG

#### 5. Gender—Complete for All Activities

	Total
Male	0
Female	0
Transgender	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

Table 21 – Gender Information

**6. Age—Complete for All Activities**

	<b>Total</b>
Under 18	0
18-24	0
25 and over	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

**Table 22 – Age Information**

**7. Special Populations Served—Complete for All Activities**

**Number of Persons in Households**

<b>Subpopulation</b>	<b>Total</b>	<b>Total Persons Served – Prevention</b>	<b>Total Persons Served – RRH</b>	<b>Total Persons Served in Emergency Shelters</b>
Veterans	0	0	0	0
Victims of Domestic Violence	0	0	0	0
Elderly	0	0	0	0
HIV/AIDS	0	0	0	0
Chronically Homeless	0	0	0	0
<b>Persons with Disabilities:</b>				
Severely Mentally Ill	0	0	0	0
Chronic Substance Abuse	0	0	0	0
Other Disability	0	0	0	0
Total (Unduplicated if possible)	0	0	0	0

**Table 23 – Special Population Served**

## CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

### 10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	99,645
Total Number of bed-nights provided	105,846
Capacity Utilization	106.22%

Table 24 – Shelter Capacity

### 11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

Outcomes are measured by ESG-funded components for each agency and broken down by households with children and households without children for quarterly and yearly analysis. Overlapping outcomes measured for all components include: number of clients served, percent of literally homeless served, new clients served, length of stay, exiting to literal homelessness, exits to permanent housing but returned to homelessness within two years, percent of hard-to-serve populations, and percent served as at-risk. Emergency Shelter and Transitional Housing are also measured on types of exits, such as staying with family/friends (both temporary and permanent), shelter utilization rates, and transitions to other assistance housing programs. Prevention and Rapid Re-Housing include an additional measurement of exits to family and friends as a percentage of permanent housing exits. The street outreach component removes several outcome measures related to income, while focusing on case management, engagement, and hardest to serve clients. Emergency shelter, transitional housing, and Rapid-Rehousing projects funded through the ESG program are included in the CoC's system-wide performance measures report, which includes seven measurements established by HUD.

## CR-75 – Expenditures

### 11. Expenditures

#### 11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2017	2018	2019
Expenditures for Rental Assistance	620	16,960	19,511
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	594	35,786	9,779
Expenditures for Housing Relocation & Stabilization Services - Services	517	14,118	3,736
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
<b>Subtotal Homelessness Prevention</b>	<b>1,731</b>	<b>66,864</b>	<b>33,026</b>

Table 25 – ESG Expenditures for Homelessness Prevention

#### 11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2017	2018	2019
Expenditures for Rental Assistance	2,278	327,994	283,458
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	4,834	145,889	137,348
Expenditures for Housing Relocation & Stabilization Services - Services	6,076	123,930	104,596
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
<b>Subtotal Rapid Re-Housing</b>	<b>13,188</b>	<b>597,813</b>	<b>525,402</b>

Table 26 – ESG Expenditures for Rapid Re-Housing

#### 11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2017	2018	2019
Essential Services	10,895	87,941	120,345
Operations	9,196	218,783	570,234
Renovation	0	0	270

Major Rehab	0	0	0
Conversion	0	0	0
<b>Subtotal</b>	<b>20,091</b>	<b>306,724</b>	<b>690,849</b>

**Table 27 – ESG Expenditures for Emergency Shelter**

**11d. Other Grant Expenditures**

	Dollar Amount of Expenditures in Program Year		
	2017	2018	2019
Street Outreach	0	0	5,447
HMIS	10,277	30,695	25,024
Administration	3,431	32,652	85,150

**Table 28 - Other Grant Expenditures**

**11e. Total ESG Grant Funds**

Total ESG Funds Expended	2017	2018	2019
	48,718	1,034,748	1,364,898

**Table 29 - Total ESG Funds Expended**

**11f. Match Source**

	2017	2018	2019
Other Non-ESG HUD Funds	3,560	207,815	110,547
Other Federal Funds	64,552	101,945	332,513
State Government	0	151,346	193,292
Local Government	0	125,264	215,305

Private Funds	1,500	250,180	374,853
Other	212,337	478,459	900,222
Fees	0	15,322	4,459
Program Income	0	74,173	58,757
<b>Total Match Amount</b>	<b>281,949</b>	<b>1,404,504</b>	<b>2,189,948</b>

**Table 30 - Other Funds Expended on Eligible ESG Activities**

**11g. Total**

<b>Total Amount of Funds Expended on ESG Activities</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>
	330,667	2,439,252	3,554,846

**Table 31 - Total Amount of Funds Expended on ESG Activities**

# Attachment

## AI Appendix

#### Analysis of Impediments Appendix

##### **CR-35: Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

The state's Analysis of Impediments to Fair Housing was completed in December 2014 and remains the guiding document for KHC in affirmatively furthering fair housing for this reporting period. The AI lists 25 impediments to fair housing in Kentucky. All KHC recipients were required to identify which of those impediments their projects would work to eliminate, and how they planned to do so. KHC previously revised its process for issuing Certifications of Consistency with the state's Consolidated Plan for PHAs in response to HUD's new requirement that the certification state how the PHAs plans or actions are consistent with the Consolidated Plan and Analysis of Impediments to Fair Housing. Currently, PHAs specify how their plans are consistent in a certification to KHC.

KHC's advertisements for public hearings include language pertaining to accommodations for persons with limited English proficiency and state that the facilities are accessible to persons with physical disabilities. The advertisements also include required statements regarding equal housing and equal employment opportunity. HUD Fair Housing staff previously provided KHC staff with technical assistance and reviewed the format of advertisement prior to its issuance to ensure it meets HUD's requirements. The same advertising format is the standard for all new advertising.

DLG informs all cities and counties, via the DLG website, of all trainings, notices, and initiatives undertaken by KHC, The Kentucky Commission on Human Rights, and The Lexington Fair Housing Council.

These steps are outlined more fully in the state's AI, but KHC has taken all due steps to implement them. In addition, KHC has taken the following actions to affirmatively further fair housing in the past fiscal year: KHC has continued to review and revamp its services for the LEP population as needed, increased the number of documents translated into Spanish, and continues to employ a full-time multicultural outreach coordinator. KHC consistently reinforces its efforts to provide meaningful access to services, programs and benefits to individuals with Limited English Proficiency. KHC displays Fair Housing posters in all KHC offices in English and Spanish. In addition, the posters are sent to funding recipients. Direct assistance to LEP clients is provided by KHC onsite staff with interpretation skills and, when needed, by outside interpretation services including iiWA, LLC, Catholic Charities of Louisville, The International Center at Bowling Green, [www.languageline.com](http://www.languageline.com) and interpreters on state contract. KHC's advertisements for public hearings includes provisions for persons with limited English proficiency upon request. KHC's website is available in Spanish by accessing the Español link. At departmental levels, vital program documents are translated in Spanish to increase access to services. (Tenant Assistance Program, Single Family Programs, Unemployment Bridge Program, Kentucky Point-In-Time Count survey for the homeless, CoC Program and Emergency Solutions Grants Program, etc.) KHC updated in its LAP plan by conducting a four-factor analysis. As referenced, a survey conducted in May 2018, confirmed Spanish clients as the most likely to be LEP. The KHC multicultural affairs coordinator has traveled across the state, meeting with minority and immigrant groups at all relevant conferences and gatherings and has sought to expand KHC's outreach and visibility among targeted Limited English Proficiency communities.

As an administrator of housing programs, KHC provided educational and technical assistance regarding fair housing whenever possible. KHC continues to include fair housing information in all contracts with subrecipients. At program level, KHC continues to work with all its sub-recipients who receive pass-through federal funding to expand minority participation. To ensure compliance, KHC will annually

implement the Title VI self-survey by sending it to recipients receiving funding. The KHC fair housing coordinator oversees the Title VI survey process, with program recipients' responses carefully evaluated for compliance. Any survey response which is not satisfactory is sent back for further review, clarification, or investigation as needed. As part of its ongoing Title VI review efforts, KHC requires that agencies who indicate that their boards fail to have any minority members must also provide KHC with an explanation as to why.

The KHC legal department has continued to present fair housing training when needed, including training all new KHC employees. The KHC legal department, on an ongoing basis, reviews documents submitted by KHC partners for fair housing compliance.

KHC recently redesigned its multicultural affairs committee into a diversity, equity and inclusion committee, which continues to expand KHC cultural sensitivity and awareness both internally and externally. This Committee has met extensively to examine KHC's internal and external culture and to make recommendations to enhance diversity, equity and inclusion at all levels of KHC. Most notably, the Committee recently oversaw KHC's efforts to retain a professional consultant to assess, advise, and train KHC on maximizing diversity, equity and inclusion and eliminating unconscious bias at KHC.

Additionally, KHC's Plan of Action items from the 2014 AI are summarized below, along with KHC's ongoing steps to address such items.

A. Work with and support the Fair Housing Task Force in accomplishing its goals

Although the Fair Housing Task Force no longer meets regularly, KHC still advances this action item by assisting the task force's members as needed in their efforts to eliminate the impediments targeted by the task force. KHC also engages with task force members in their education and outreach efforts. Specifically, the Lexington Fair Housing Council provided virtual fair housing training in April 2020. KHC staff participated in this event, which was held virtually due to the coronavirus pandemic. Additionally, KHC's Multicultural Customer Service and Outreach Coordinator has participated in partner events as able (which has been limited somewhat due to coronavirus).

Finally, KHC has provided operating grants to a number of organizations advancing fair housing in Kentucky: Homeless and Housing Coalition of Kentucky, Metropolitan Housing Coalition, Lexington Fair Housing Council, and other nonprofits across the state.

B. Require funded entities to read KHC's Analysis of Impediments, identify impediments their projects will address, and describe how they will be addressed

KHC has successfully completed this action item. KHC funding applications currently require applicants to identify which impediments their projects will address.

C. Reduce concentrations of poverty and address disconnect between local and state AIs

KHC's Qualified Allocation Plans continue to address this action item. The current Multifamily Guidelines provide that lease-purchase projects, or urban projects proposing to create new units in a qualified census tract, must submit a copy of the local jurisdiction's overall plan for revitalization, community development, and/or economic development that meet certain criteria. In addition, KHC's QAPs incentivize development of new multifamily housing in areas of opportunity (close to jobs, good schools, transportation, etc.).

D. Require developers of standard rental housing that are funded by KHC to adhere to the Uniform Residential Landlord Tenant Act (URLTA)

KHC has successfully completed this action item. KHC's Legal Department reviews sample lease

agreements to confirm that URLTA provisions are included.

- E. Consult the AI in planning decisions and hold periodic public hearings to update it

KHC reviews funding applications, which must identify which impediments a proposed project will address. Additionally, KHC will continue to evaluate any updates needed in future AIs.

- F. Review fair housing impacts to each KHC department biennially and incorporate needed changes

KHC employees receive fair housing training and various departments are involved in KHC's Title VI self-survey process annually. KHC maintains a committee specifically intentioned to address all issues of diversity, equity, and inclusion, including issues surrounding fair housing and training. KHC is in the process of retaining a professional firm to conduct a comprehensive assessment and strategic plan to enhance diversity, equity and inclusion at all levels of KHC, which will include issues surrounding fair housing.

- G. Proactively serve the LEP population in Kentucky.

KHC continuously engages in activities related to this action item. As a recent example, during the COVID-19 outbreak, KHC issued guidance to KHC homeowner clients; this guidance is available in the form of a banner on the front page of KHC's website, which includes a Spanish-language version of the guidance, made available on KHC's website on April 3, 2020. KHC is in the process of updating its website to provide enhanced translation capabilities.

Additionally, to create more visibility and expand access to housing programs, KHC maintains a position of multicultural customer service and outreach coordinator. This individual is tasked to ensure that LEP homebuyers have real-time access to program information, marketing materials, and loan servicing materials. Bilingual, fillable marketing materials allow KHC's approved lenders and real estate agents to customize and expand their marketing and community outreach.

In addition to the recent Covid-19 guidance, KHC takes additional ongoing steps to translate vital documents to comply with its language access policy. Videos produced by KHC are not only subtitled in English for those with limited hearing but are also available in Spanish for LEP customers. KHC's AI was translated into Spanish. Similar translation was done for the K-Count, which is a point-in-time count of the Kentucky homeless population; the KY Balance of State Continuum of Care Survey; and all KHC public notices. The KHC Section 8 tenant portal provides information available in Spanish.

The creative implementation of KHC's LEP efforts is helping more and more households with LEP in Kentucky achieve homeownership. The effectiveness of KHC's efforts is seen in the fact that partners across the state increasingly report finding KHC's translated materials useful for outreach, training, and other housing events.

2014-2015 Identified Impediment	Actions Taken to Address Impediment
<p>1. Credit</p> <p>a. Emphasis on credit scores has an adverse and disproportionately negative impact upon minorities and protected classes.</p> <p>b. Credit scores are inflexible and fail to reflect the full economic reality of each individual. For example, penalties for failure to pay rent but no credit enhancements for making rent payments.</p> <p>c. Increased reliance and importance of credit scores will continue to disproportionately impact minorities and protected classes and exclude them from both rental and purchased home options.</p>	<p><i>Kentucky Housing Corporation (KHC) supports housing counseling and education efforts across the state by providing grants to a network of non-profit agencies. In the past 5 years, KHC has applied for and acted as intermediary for HUD's Comprehensive Counseling Grants, receiving a total of \$1,417,914 in support of housing education and counseling. Additionally, KHC has sub-granted \$410,000 of our own Housing Assistance Funds in the past 5 years for the same purpose. Certain counseling and education outreach efforts are performed in foreign languages to reach non-English speaking populations. The counseling and education efforts can include ways to improve credit scores.</i></p>
<p>2. Appraisals</p> <p>a. Changes in the appraisal process, including outsourcing of the services, have contributed to increased devaluation of minority neighborhoods.</p>	<p><i>Though KHC cannot directly impact the appraisal process, KHC has offered down payment assistance and homeownership counseling and educational materials that assist minority populations. An outcome of these efforts can be to stabilize neighborhoods and improve property values.</i></p> <p><i>Additionally, KHC's single-family homebuyer development program, in an effort to sustain and increase home equity in Kentucky communities, requires that assisted homes be sold at appraised value, with homebuyer subsidy filling the gap between sales price and buyer borrowing capacity. This policy works to increase comps that can sustain or increase home values in some disinvested neighborhoods.</i></p>
<p>3. Lending</p> <p>a. The problem of sub-prime lending has been replaced by the fact that many minority and protected classes are excluded from being eligible for any home mortgage lending.</p> <p>b. When any loans still remain a possibility, minorities are excluded or steered away from the best lending terms.</p>	<p><i>KHC's housing counseling and education efforts strive to educate the community, including minorities, on lending terms, their rights, and financial management, among other things.</i></p>

<p>4. Predatory Practices</p> <p>a. Fast cash for home programs often leaves the home borrower still owing on a mortgage, after the house has already been sold.</p>	<p><i>In addition to KHC’s counseling and education efforts, KHC’s loan servicing team works with clients to discuss options, such as loss mitigation, in the event of loan defaults in order to avoid foreclosure procedures. Additionally, KHC offers programs that relieve financial strains for homeowners, including down payment assistance, weatherization and home repair programs.</i></p>
<p>5. Environmental</p> <p>a. Building codes do not currently take into account internal chemical hazards and risks faced by occupants.</p> <p>b. Housing often ends up being placed in environmentally hazardous areas, particularly where minorities and other protected classes are concerned.</p>	<p><i>KHC’s Multifamily department requires that a Phase I Environmental Site Assessment be provided for all new construction projects consisting of more than four units and requesting HOME, NHTF, Risk-sharing and/ or Project-Based Section 8 as any portion of funding. The environmental site assessment evaluates whether a parcel of land or real estate potentially has the presence of any hazardous substances or petroleum products. KHC also requires a Lead-Based Paint Inspection and Assessment and/ or proof of abatement on any property constructed prior to 1978. If an inspection and assessment is completed and lead-based paint is detected, then the developer is required to abate the lead-based paint and provide proof of the completed abatement as part of the normal due diligence documentation.</i></p> <p><i>KHC has also re-introduced low VOC (Volatile Organic Compound) paint requirements into the latest version of its Minimum Design Standards.</i></p> <p><i>Additionally, if KHC’s excavation and footing inspections reveal environmental/hazardous substance issues, KHC mandates all issues be resolved before proceeding.</i></p>
<p>6. Zoning</p> <p>a. Particularly in urban areas, zoning has resulted in separating residential development according to class or economic status and has perpetrated segregation by race and class.</p>	<p><i>In addition to the efforts discussed in Tax Credit Projects section below (#8), KHC curated a “Simply Home” exhibit to showcase the faces of affordable housing and how affordable housing creates good neighbors. Organizations serving partner and public audiences may request this exhibit for showings in an accessible place by the public. Civic organizations, libraries, museums, and other places that can accommodate the floor</i></p>

	<p><i>space for the 24-foot by 34-foot exhibit and consider the 4-foot accessibility for compliance with American Disabilities Act are great showcases for the exhibit. KHC staff will deliver and set up the exhibit onsite, free of charge, as a service to the Commonwealth. This educational effort serves in part to reduce resistance to affordable housing. Although this exhibit has not been actively moved in recent months because of the coronavirus pandemic, KHC intends to continue using it extensively when pandemic restrictions are lifted.</i></p>
<p>7. Insurance</p> <p>a. Insurance rates continue to remain high, with no reduction in the rates even after potential homeowners complete homeownership counseling or other programs, such as Habitat for Humanity.</p>	<p><i>Though KHC cannot address this issue directly, KHC offers programs that relieve financial strains for homeowners, including down payment assistance, weatherization and home repair programs.</i></p> <p><i>KHC also allows borrowers to review their mortgage escrow account with the possibility of making affordable adjustments if needed.</i></p>
<p>8. Tax Credit Projects</p> <p>a. Tax credit projects have historically not been administered through a fair housing lens, although steps recently taken by KHC have begun to rectify this problem.</p>	<p><i>KHC's Multifamily department requires all applicants requesting federal funding, including Low Income Housing Tax Credits, to submit an Affirmative Fair Housing Marketing Plan (properties with five or more units), Fair Housing Plan, Title VI Self-Survey and Statement of Assurance, and a Section 504 Self-Evaluation. All Multifamily applicants requesting any type of KHC funding must provide a Tenant Selection Plan and a sample of their Tenant Lease.</i></p> <p><i>As a way to help deconcentrate areas of low-income housing KHC, through its competitive application scoring process, incentivizes new construction of multifamily properties that are located in areas with housing stability, educational opportunities, economic security and areas of greatest job growth.</i></p> <p><i>There is also scoring preference for properties located in areas with a poverty rate of at least one percent (1%) below the state average. Properties located in a Qualified Census Tract are only given a scoring preference if the property is located in a defined target area for which the local jurisdiction has formally adopted a plan for revitalization, community development and/or economic development.</i></p>

<p>9. Foreclosures</p> <p>a. Maintenance on foreclosed properties often varies depending on whether a property is in a poor minority area or a wealthier predominantly white area.</p>	<p><i>For servicing and preservation, KHC does not differentiate among property locations, whether a property is in a poor minority area or a wealthier predominantly white area. Preservation is driven by insurer guidelines and often local municipal ordinances regarding blighted properties. Additionally, KHC maintains foreclosed properties to minimize potential negative impact of a vacant property in area neighborhoods and communities.</i></p> <p><i>Although, previous lack of preservation by other servicers in Kentucky may have been practiced, preservation improvements have been made through the proactive steps being taken within the local communities through development and implementation of property vacancy guidelines including vacant property registrations, maintenance ordinances, and judgment liens/fines being assessed.</i></p>
<p>10. Miscellaneous</p> <p>a. While discriminatory provisions and restrictions in deeds are now legally invalid in that they cannot be enforced, the language still remains in hundreds or thousands of deeds, sending an unwelcoming message to those groups targeted by that language.</p> <p>b. The current land bank system is somewhat ineffective and rather archaic.</p> <p>c. Utilities are part of housing costs, but LIHEAP gives increased funding to rural areas over urban areas.</p>	<p><i>KHC undertakes a variety of efforts to address the miscellaneous fair housing impediments. Specifically, KHC maintains the position of Multicultural Customer Service and Outreach Coordinator within the organization. This individual travels across the state to promote fair housing and engage minority populations. Additionally, KHC provides support to other organizations in the state that promote fair housing through trainings and other activities – both monetarily and by publicizing events. Through these efforts, KHC hopes not only to promote fair housing but also to make minority populations feel welcome.</i></p>
<p>11. Inadequate State and Local Laws</p> <p>a. The Kentucky Fair Housing Act is not sufficiently broad and leaves out LGBT, elderly, and those receiving government benefits as protected classes.</p> <p>b. Uniform Residential Landlord Tenant Act (URLTA) is of limited impact, as it is in effect in only a few communities.</p>	<p><i>KHC has adopted the protections afforded under the HUD Equal Access Rule and requires any partner applying for KHC funding to adhere to them, whether they originate from HUD or from some other source. KHC reviews documentation from our partners to ensure that they prohibit the denial of access to housing based on actual or perceived sexual orientation, gender identity, or marital status.</i></p>

<p>c. Immigrants feel both unwelcome and at risk of having their homes taken away by virtue of the escheat provisions of Kentucky law under KRS 381.300.</p> <p>d. Legislative involvement or interest in affordable housing has diminished in the past 40 years.</p>	<p><i>Additionally, KHC's Multifamily Program Guidelines now require that developers who receive funding or housing credits adhere to the requirements of URLTA.</i></p> <p><i>With respect to immigrant populations, KHC's Multicultural Customer Service and Outreach Coordinator conducts educational efforts directed at limited English proficiency (LEP) populations to inform them of their rights. KHC also supports counseling and education efforts by partner agencies targeted in immigrant communities.</i></p>
<p>12. Criminal Justice System</p> <p>a. As the criminal justice system moves to increasing use of diversion, early release, and lighter sentences, the prison population is reentering back into the community at a faster rate, and often re-enters into segregated areas.</p> <p>b. Past criminal convictions limit housing options, are treated differently by different housing jurisdictions, and often result in those with convictions being funneled into certain areas.</p>	<p><i>KHC has changed its Section 8 program policy. Instead of a blanket denial for applicants with certain types of criminal records within a 3 year period, KHC now conducts a case-by-case determination for each applicant with a criminal history, factoring in the nature and severity of the conviction as well as any mitigating actions taken by the applicant after conviction. This change is in accordance with the HUD General Counsel memo describing the application of the Fair Housing Act to the use of criminal records.</i></p>
<p>13. Fair Housing</p> <p>a. Housing discrimination complaints are handled by both federal and local agencies, creating confusion, rigidity, and overlap.</p> <p>b. Fair Housing Reports (known as the Analysis</p>	<p><i>KHC attempts to maintain working relationships with other agencies and organizations that handle fair housing matters. Through these contacts, coordination, and referrals, KHC seeks to reduce confusion and direct individuals with fair housing questions to the best available resource.</i></p>

<p>of Impediments, or AIs) have historically been reviewed only ever 5 years and each jurisdiction's AI has tended to be viewed in isolation.</p>	
<p>14. Connectivity: Transportation and Internet</p> <p>a. Housing must be linked to other resources, but with inadequate or no means of transportation in rural areas, rural renters and homeowners are separated from needed resources, such as employment, healthcare, or in the case of domestic violence victims, forced to continue to live with an abusive spouse or partner.</p> <p>b. Kentucky ranks 40th in residential access to high-speed Internet, which tends to be most highly concentrated in the center, more urban area of the state, known as the Golden Triangle. Even among those with access to high-speed Internet, many do not know how to use it. In today's economy, internet access can prove a substitute for poor or nonexistent roads.</p>	<p><i>KHC, as Collaborative Applicant for the Kentucky Balance of State Continuum of Care, has secured CoC funding for rapid rehousing for survivors of domestic violence, including newly awarded "DV Bonus" projects that will serve the entirety of the Balance of State. KHC also supports domestic violence shelters via Emergency Solutions Grant funding and provides HOME Tenant-Based Rental Assistance funding to shelters to serve victims in need of new housing.</i></p> <p><i>Also, KHC Minimum Design Standards mandate that all dwelling units shall have the ability to connect to the internet by telephone connection, cable modem, or a secured wireless connection provided by the property. All dwellings units shall be supplied with signal strength adequate for connection to the internet, and common areas accessible by the residents shall be supplied with signal strength adequate for connection to the internet.</i></p>
<p>15. Inadequate Affordable Housing Stock</p> <p>a. The overall housing vacancy rate is so low that protected classes are at an increased risk for being rejected.</p>	<p><i>KHC creates overarching strategies for its fiscal years. A key overarching strategy for KHC has been to provide holistic housing solutions in an effort to provide optimal impact. Through enhanced utilization of data and analytics, KHC hopes to improve policies and decision making to this end.</i></p> <p><i>KHC's mission is to invest in quality housing solutions for families and communities across Kentucky. KHC strives to increase the supply of affordable housing in the Commonwealth by investing in the creation and rehabilitation of affordable multi-family and single-family units. KHC provides tenant and/or project-based rental assistance that increases housing availability for low-income residents in protected classes via the following programs: HCV, HOME, CoC, ESG, HOPWA, Chafee Room and Board, and the Olmstead Housing Initiative.</i></p>

<p>16. Mobile Homes</p> <p>a. Individuals and families living in mobile home parks are particularly vulnerable to eviction, sometimes being evicted in one day.</p> <p>b. Energy costs for mobile homes are excessive.</p>	<p><i>KHC's Weatherization Assistance Program serves people in mobile homes. Program eligibility is based on income at or below 200% of the poverty level. Approximately 40% of the homes addressed in the program statewide are mobile homes.</i></p>
<p>17. LGBT</p> <p>a. Except for those communities which have passed fairness ordinances and for housing funded by HUD, the LGBT community has no legal protection from discrimination in housing access or evictions.</p>	<p><i>KHC has adopted the protections afforded under the HUD Equal Access Rule and requires any partner applying for KHC funding to adhere to them, whether they originate from HUD or from some other source. KHC reviews documentation from our partners to ensure that they prohibit the denial of access to housing based on actual or perceived sexual orientation, gender identity, or marital status.</i></p>
<p>18. Elderly</p> <p>a. There has been little to no work done on helping aging Kentuckians age-in-place in their homes.</p> <p>b. Kentucky's lack of sufficient accessible housing will only get worse in time, as Kentucky's population ages.</p>	<p><i>To encourage aging in place design features in multifamily senior housing, KHC has included scoring items for applicants requesting funding in its competitive applications.</i></p> <p><i>Additionally, KHC utilizes a Universal Design construction standard. This standard incorporates features such as wider doorways and hallways, lower thresholds, shorter reach ranges, blocking for grab bars, lever faucets and doors. By making these features inherent to the construction, it allows people stay in their homes (single family and rental units) when mobility issues force the use of a wheelchair.</i></p>
<p>19. Individuals with Disabilities</p> <p>a. There is insufficient accessible housing for full time residential use by individuals with disabilities.</p> <p>b. There is insufficient "visitable" housing to permit individuals with disabilities to visit others.</p> <p>c. After Olmstead, individuals with disabilities are being released at an increasing rate into communities, with those communities being unprepared and having insufficient and/or inadequate housing to meet the need. As a</p>	<p><i>To encourage accessibility for individuals with disabilities, KHC has required that tax credits projects provide the lesser of 4 units or 10 percent of the project's total units targeted to persons with disabilities and the units must be fully accessible in accordance with building code.</i></p> <p><i>KHC's minimum design guidelines for multifamily also address certain features relevant to individuals with disabilities.</i></p> <p><i>With respect to Olmstead, KHC staff strive to achieve optimal outcomes for participants. KHC conducts housing quality standards inspections to ensure adequacy of housing for individuals participating in the program.</i></p>

<p>result, individuals with disabilities are being segregated into certain neighborhoods.</p> <p>d. New housing construction must be built according to the design and construction requirements of the Fair Housing Act, and the building permit process must ensure that accessibility requirements are met.</p> <p>e. Lack of “visitation” features in homes results in increased social isolation: individuals with disabilities find it difficult to access homes or certain areas of the homes for social calls, and those residing in non-visitable homes find it difficult to invite individuals with disabilities when their residences might have staircases at entrances, etc. Visitation is achieved when residences have one zero-step entrance, doors with 32-inch clear passages of space, and one bathroom on the main floor which is wheelchair accessible. The visitation problem is one which also impacts the elderly.</p>	
<p>20. Domestic Violence Victims</p> <p>a. Lack of rental housing in rural areas has a disproportionate impact upon domestic violence victims, who often find they have no safe or available housing alternative to that of living with an abuser.</p> <p>b. Domestic violence victims have the legal ability to be able to be released from rental leases when necessary, but this right is not clear to most in the community. The Golden Triangle is the area between Covington, Lexington, and Louisville.</p>	<p><i>KHC has implemented policies and procedures to ensure our partners comply with the requirements of the Violence Against Women Act (VAWA). KHC requires our partners to provide all tenants with information about their rights under VAWA when they apply for housing or funding. In certain circumstances, KHC requires partners to allow bifurcation of leases to allow those who live in homes supported by KHC funding sources to have a reasonable amount of time to find new housing if they have been the victim of domestic violence, dating violence, sexual assault, or stalking, even if such person was not the program participant. KHC has also implemented a VAWA Emergency Transfer Plan, which has been incorporated into our Administrative Plan, describing who may be eligible for an emergency transfer, the emergency transfer process, confidentiality protections, and guidance to tenants on safety and security.</i></p>
<p>21. Immigrants</p> <p>a. Refugees face inadequate housing options.</p>	<p><i>KHC’s Multicultural Customer Service and Outreach Coordinator (MCSOC) coordinates marketing, outreach, and engagement activities for multicultural populations. Additionally, the</i></p>

<p>b. Some landlords have established rental policies on their face which are neutral but have a disparate impact upon a particular protected class. For example, some prohibit certain cookware which is most often used by Latinos.</p>	<p><i>MCSOC has developed strategic partnerships with counseling agencies to further improve their outreach and engagement activities with emphasis on identifying community stakeholders, community organizations, churches, and local government participation with the objectives to increase referrals, visibility, outreach as well as leveraging KHC's network of homeownership stakeholders to reach out to potential homebuyers in communities such as minority, the underserved, and the Limited English Proficiency community. The MCSOC worked directly with the housing counseling network to provide classes in other languages throughout the grant period and to provide technical guidance on how to leverage language-expertise in the community.</i></p>
<p>22. Families with Children</p> <p>a. Inadequate housing exists for families with children and appears to have been reduced over the past twenty years.</p>	<p><i>KHC has included scoring preferences in order to improve the livability and preservation of Kentucky's aging multifamily affordable housing stock. KHC offers incentives in its competitive application along with a funding preference in its Tax-Exempt Bond Notice of Funding Application for applicants proposing the rehabilitation of existing affordable housing properties which have rental assistance contracts. The competitive application also offers a scoring preference for properties most in need of rehabilitation and for new construction properties located in areas of housing stability, educational opportunities, economic security and areas of greatest job growth.</i></p>
<p>23. Rural</p> <p>a. Rural areas have an acute shortage of homeless shelters, with many rural counties having no such shelter.</p>	<p><i>Over the past two HUD Continuum of Care Program Competitions, the Kentucky Balance of State CoC, which includes all rural areas of the state, pursued and was awarded funding for 4 new Joint Transitional Housing (TH)/Rapid Rehousing (RRH) projects. The TH portion of the project is intended to provide crisis housing in areas without existing emergency shelter or without low-barrier emergency shelters. Through the HUD Youth Homelessness Demonstration Program (YHDP), rural communities in Southeastern Kentucky are in the process of developing "Crisis Host Homes" where families agree to serve as "hosts" to young people experiencing homelessness by allowing the young person to live with them at least on a temporary</i></p>

	<p><i>basis. Limited financial support for food and transportation is provided to the Host Home. We hope to be able to replicate this model across the state in the future.</i></p>
<p>24. Public Culture</p> <p>a. Renting, and therefore renters, are not well regarded in our culture.</p> <p>b. Across Kentucky, there is a lack of awareness of the housing problems faced by many Kentuckians, particularly those in protected classes.</p> <p>c. Often minorities and protected classes feel unwelcome in communities.</p> <p>d. Our elected executive officials often do not place sufficient emphasis upon affordable and fair housing.</p> <p>e. Many Section 8 recipients are turned away by landlords.</p>	<p><i>KHC curated a "Simply Home" exhibit to showcase the faces of affordable housing and how affordable housing creates good neighbors. Organizations serving partner and public audiences may request this exhibit for showings in an accessible place by the public. Civic organizations, libraries, museums, and other places that can accommodate the floor space for the 24-foot by 34-foot exhibit and consider the 4-foot accessibility for compliance with American Disabilities Act are great showcases for the exhibit. KHC staff will deliver and set up the exhibit onsite, free of charge, as a service to the Commonwealth. This educational effort serves in part to reduce resistance to affordable housing.</i></p> <p><i>KHC's Multicultural Customer Service and Outreach Coordinator (MCSOC) coordinates marketing, outreach, and engagement activities for multicultural populations to provide education and make them feel welcome.</i></p> <p>.</p>
<p>25. Education</p> <p>a. Education for homeownership and renters' rights often remains available only in English</p>	<p><i>As stated above, KHC's Multicultural Customer Service and Outreach Coordinator (MCSOC) coordinates marketing, outreach, and engagement activities for multicultural populations. Additionally, the MCSOC has</i></p>

	<p><i>developed strategic partnerships with counseling agencies to further improve their outreach and engagement activities with emphasis on identifying community stakeholders, community organizations, churches, and local government participation with the objectives to increase referrals, visibility, outreach as well as leveraging KHC's network of homeownership stakeholders to reach out to potential homebuyers in communities such as minority, the underserved, and the Limited English Proficiency community. The MCSOC worked directly with the housing counseling network to provide classes in other languages throughout the grant period and to provide technical guidance on how to leverage language-expertise in the community.</i></p>
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# ESG CAPER

**HUD ESG CAPER FY2020**

Grant: **ESG: Kentucky Nonentitlement - KY - Report** Type: **CAPER**

**Report Date Range**

7/1/2019 to 6/30/2020

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**Q01b. Grant Information**

As of 7/17/2020

Fiscal Year	Grant Number	Current Authorized Amount	Total Drawn	Balance	Obligation Date	Expenditure Deadline
2020						
2019	E19DC210001	\$2,454,966.00	\$1,423,398.16	\$1,031,567.84	8/27/2019	8/27/2021
2018	E18DC210001	\$2,365,442.00	\$2,340,959.44	\$24,482.56	9/12/2018	9/12/2020
2017	E17DC210001	\$3,119,879.00	\$3,119,879.00	\$0	10/19/2017	10/19/2019
2016	E16DC210001	\$2,397,901.00	\$2,397,901.00	\$0	8/22/2016	8/22/2018
2015	E15DC210001	\$2,417,144.70	\$2,417,144.70	\$0	8/6/2015	8/6/2017
2014	E14DC210001	\$2,234,783.00	\$2,234,783.00	\$0	7/24/2014	7/24/2016
2013	E13DC210001	\$1,937,400.91	\$1,937,400.91	\$0	8/1/2013	8/1/2015
2012						
2011						
<b>Total</b>		<b>\$16,927,516.61</b>	<b>\$15,871,466.21</b>	<b>\$1,056,050.40</b>		

**ESG Information from IDIS**

**CAPER reporting includes funds used from fiscal year:**

2018, 2019

**Project types carried out during the program year**

Enter the number of each type of projects funded through ESG during this program year.

Street Outreach 5  
 Emergency Shelter 25  
 Transitional Housing (grandfathered under ES) 2  
 Day Shelter (funded under ES) 0  
 Rapid Re-Housing 28  
 Homelessness Prevention 9

**Q01c. Additional Information**

**HMIS**

**Comparable Database**

Are 100% of the project(s) funded through ESG, which are allowed to use HMIS, entering data into HMIS? Yes  
 Have all of the projects entered data into Sage via a CSV - CAPER Report upload? Yes  
 Are 100% of the project(s) funded through ESG, which are allowed to use a comparable database, entering data into the comparable database? Yes  
 Have all of the projects entered data into Sage via a CSV - CAPER Report upload? Yes

Q04: Project Identifiers in HMIS

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	Method for Tracking ES	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geocode	Victim Service Provider	HMIS Software Name	Report Start Date	Report End Date	CSV Exception?	Uploaded via emailed hyperlink?
Salvation Army of Hopkinsville - BOS	472	Salvation Army of Hopkinsville-ESG-RRH-BOS	2045	13				KY-500	219047	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Clark County Community Services - BOS	1202	Clark County Community Services-ESG-RRH-BOS	2042	13				KY-500	219049	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Clark County Community Services - BOS	1202	Clark County Community Services-ESG-PREV-BOS	1471	12				KY-500	219049	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Father Bradley's Shelter for Women, Inc - BOS	442	Father Bradley's Shelter for Women and Children-ESG-ES-BOS	452	1	0			KY-500	219101	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Shelter of Hope - BOS	394	Shelter of Hope-ESG-ES-BOS	436	1	0			KY-500	219019	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Shelter of Hope - BOS	394	Shelter of Hope-ESG-RRH-BOS	2053	13				KY-500	219019	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
People's Self-Help Housing - BOS	391	People's Self-Help Housing-ESG-PREV-BOS	529	12				KY-500	219135	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
People's Self-Help Housing - BOS	391	People's Self-Help Housing-ESG-RRH-BOS	2071	13				KY-500	219135	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
People's Self-Help Housing - BOS	391	People's Self-Help Housing-Keystone Corner & Bonner Court-ESG-ES-BOS	417	1	0			KY-500	219135	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Transitions, Inc. - BOS	19	Transitions Inc-Droege House-ESG-ES-BOS	980	1	0			KY-500	219037	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Community Outreach, Inc - BOS	475	Community Outreach-ESG-ES-BOS	502	1	0			KY-500	219171	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Big Sandy Area Community Action Program - BOS	1501	Big Sandy Area Community Action Program-ESG-RRH-BOS	2101	13				KY-500	219115	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Gateway Homeless Coalition - BOS	476	Gateway Homeless Coalition-ESG-ES-BOS	746	1	0			KY-500	219205	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Gateway Homeless Coalition - BOS	476	Gateway Homeless Coalition-Gateway Homeless Coalition Shelter-ESG-RRH-BOS	2049	13				KY-500	219205	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Gateway Homeless Coalition - BOS	476	Gateway Homeless Coalition-ESG-ES-BOS	2899	4				KY-500	219205	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
OASIS	ML8735	OASIS ESG Rapid re housing	ML8735OASIS ESG Rapid re housing	13	0	0		KY-500	219059	1	OSNIUM	2019-07-01	2020-06-30	No	Yes
OASIS	ML8735	OASIS ESG Emergency shelter	ML8735OASIS ESG Emergency shelter	1	0	0		KY-500	219059	1	OSNIUM	2019-07-01	2020-06-30	No	Yes
Welcome House - BOS	10	Welcome House-ESG-PREV-BOS	2843	12				KY-500	219117	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
CVDVS	ZT9447	CVDVS - ESG Emergency Shelter	ZT9447CVDVS - ESG Emergency Shelter	1	0	0		KY-500	219125	1	OSNIUM	2019-07-01	2020-06-30	No	Yes
CVDVS	ZT9447	CVDVS - ESG Rapid Re-Housing	ZT9447CVDVS - ESG Rapid Re-Housing	13	0	0		KY-500	219125	1	OSNIUM	2019-07-01	2020-06-30	No	Yes
BRASS, Inc.	XP8555	BRASS, Inc. PH-Rapid Rehousing	XP8555BRASS, Inc. Rapid Rehousing	13	0	0		KY-500	219227	1	OSNIUM	2019-07-01	2020-06-30	No	Yes
Doves of Gateway	Doves of Gateway	Doves ESG Emergency Shelter Location	MK2865Doves ESG Emergency Shelter Location	1	0	0		KY-500	219205	1	OSNIUM	2019-07-01	2020-06-30	No	Yes

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	Method for Tracking ES	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geocode	Victim Service Provider	HMIS Software Name	Report Start Date	Report End Date	CSV Exception?	Uploaded via emailed hyperlink?
Doves of Gateway	Doves of Gateway	Doves ESG-RRH	MK2865Doves ESG-RRH	13	0	0		KY-500	219205	1	OSNIUM	2019-07-01	2020-06-30	No	Yes
Springhaven ESG-RRH	PJ5326	Springhaven ESG	PJ5326Springhaven ESG Emergency Shelter	1	0	0		KY-500	219093	1	OSNIUM	2019-07-01	2020-06-30	No	Yes
Springhaven ESG-RRH	PJ5326	Springhaven ESG-RRH	PJ5326Springhaven ESG-RRH	13	0	0		KY-500	219093	1	OSNIUM	2019-07-01	2020-06-30	No	Yes
Sanctuary Inc	BH1112	Sanctuary ESG RRH	BH1112 Sanctuary ESG RRH	13	0	0		KY-500	219047	1	OSNIUM	2019-07-01	2020-06-30	No	Yes
Bethany House Abuse Shelter	KQ1312	Default Emergency shelter Location-Bethany House	KQ1312P01-KQ1312 Bethany House	1	0	0		KY-500	219199	1	OSNIUM	2019-07-01	2020-06-30	No	Yes
Bethany House Abuse Shelter	KQ1312	Default PH - Rapid re housing Location-Bethany House	KQ1312P11-KQ1312 Bethany House	13	0	0		KY-500	219199	1	OSNIUM	2019-07-01	2020-06-30	No	Yes
Sanctuary Inc	BH1112	Sanctuary ES ESG	BH1112 Sanctuary ES ESG	1	0	0		KY-500	219047	1	OSNIUM	2019-07-01	2020-06-30	No	Yes
Safe Harbor	AH0637	Safe Harbor RRH ESG	AH0637Safe Harbor RRH ESG	13	0	0		KY-500	219019	1	OSNIUM	2019-07-01	2020-06-30	No	Yes
Simon House - BOS	531	Simon House-ESG-PREV-BOS	2969	12				KY-500	219073	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Welcome House - BOS	10	Welcome House-ESG-ES-BOS	196	1	0			KY-500	219117	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Welcome House - BOS	10	Welcome House-ESG-RRH-BOS	2061	13				KY-500	219117	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Harlan County Community Action Agency - BOS	763	Harlan County Community Action Agency-ESG-RRH-BOS	2280	13				KY-500	219095	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Women's Crisis Center Buffalo Trace	Women's Crisis Center Buffalo Trace	WCC-ESG-BT-ES	WCC-ESG-BT-ES	1	0	0		KY-500	219161	1	*Apricot-AvS*	2019-07-01	2020-06-30	No	Yes
Women's Crisis Center Northern Kentucky	Women's Crisis Center Northern Kentucky	WCC-ESG-NKY-ES	WCC-ESG-NKY-ES	1	0	0		KY-500	219037	1	*Apricot-AvS*	2019-07-01	2020-06-30	No	Yes
Harlan County Community Action Agency - BOS	763	Harlan County Community Action Agency-ESG-BO-BOS	2960	4				KY-500	219095	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Clark County Homeless Coalition - BOS	2415	Clark County Homeless Coalition-ESG-RRH-BOS	2416	13				KY-500	219049	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Simon House - BOS	531	Simon House-ESG-TH-BOS	536	2				KY-500	219073	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Kentucky River Community Care - BOS	381	Kentucky River Community Care-ESG-SG-BOS	2906	4				KY-500	219193	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Kentucky River Community Care - BOS	381	Kentucky River Community Care-Homeless Emergency Living Project-ESG-ES-BOS	411	1	0			KY-500	219193	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Kentucky River Community Care - BOS	381	Kentucky River Community Care-ESG-RRH-BOS	2097	13				KY-500	219193	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Kentucky River Community Care - BOS	381	Kentucky River Community Care-ESG-PREV-BOS	2087	12				KY-500	219193	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
KCEOC, Inc - BOS	508	KCEOC-Women's Emergency Support Center-ESG-ES-BOS	514	1	0			KY-500	219121	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Beattyville Housing-BOS	1375	Beattyville Housing-ESG-ES-BOS	2547	1	0			KY-500	219129	0	ServicePoint	2019-07-01	2020-06-30	No	Yes

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	Method for Tracking ES	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geocode	Victim Service Provider	HMIS Software Name	Report Start Date	Report End Date	CSV Exception?	Uploaded via emailed hyperlink?
Women Aware, Inc. DBA Merryman House Domestic Crisis Center	MK1173	Merryman House ESG Default Emergency Shelter Location	MK1173Merryman House ESG ES P01	1	0	0		KY-500	219145	1	OSNIUM	2019-07-01	2020-06-30	No	Yes
Beattyville Housing-BOS	1375	Beattyville Housing-ESG-RRH-BOS	2550	13				KY-500	219129	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Women Aware, Inc. DBA Merryman House Domestic Crisis Center	MK1173	Merryman House ESG RRH Default PH - Rapid re housing Location	MK1173Merryman House ESG RRH P11	13	0	0		KY-500	219145	1	OSNIUM	2019-07-01	2020-06-30	No	Yes
CAReS - BOS	474	CAReS-ESG-PREV-BOS	1939	12				KY-500	219019	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
CAReS - BOS	474	CAReS-ESG-RRH-BOS	2063	13				KY-500	219019	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Salvation Army of Hopkinsville - BOS	472	Salvation Army of Hopkinsville-ESG-ES-BOS	481	1	0			KY-500	219047	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Clark County Homeless Coalition - BOS	2415	Clark County Homeless Coalition-ESG-ES-BOS	2549	1	0			KY-500	219049	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Clark County Homeless Coalition - BOS	2415	Clark County Homeless Coalition-ESG-SO-BOS	2548	4				KY-500	219049	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
KCEOC, Inc - BOS	508	KCEOC-ESG-SO-BOS	2900	4				KY-500	219119	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Mountain Comp Care Center - BoSLEX	666	Mountain Comp Care-ESG-RRH-BOS	2115	13				KY-500	219071	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Community Outreach, Inc - BOS	475	Community Outreach, Inc-ESG-RRH-BOS	2111	13				KY-500	219171	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Community Action Partnership - BOS	854	Community Action Council-ESG-RRH-BOS	2720	13				KY-500	219017	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
KCEOC, Inc - BOS	508	KCEOC-ESG-RRH-BOS	2056	13				KY-500	219121	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Beattyville Housing-BOS	1375	Beattyville Housing-ESG-PREV-BOS	2583	12				KY-500	219129	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Brighton Center-Covington - BOS	34	Brighton Center-Homebound Bound RHY Program-ESG-ES-BOS	1227	1	0			KY-500	219117	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Safe Harbor	AH0637	Safe Harbor ESG ES	AH0637Safe Harbor ESG ES	1	0	0		KY-500	219019	1	OSNIUM	2019-07-01	2020-06-30	No	Yes
Father Bradley's Shelter for Women, Inc - BOS	442	Father Bradley's Shelter for Women and Children-ESG-RRH-BOS	2442	13				KY-500	219101	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Jesus Community Center-ESG-TH-BOS	1650	Jesus Community Center-ESG-TH-BOS	1650	2				KY-500	219141	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Jesus Community Center Shelter for the Homeless - BOS	388	Jesus Community Center-ESG-ES-BOS	523	1	0			KY-500	219141	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Jesus Community Center Shelter for the Homeless - BOS	388	Jesus Community Center-ESG-RRH-BOS	2048	13				KY-500	219141	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Daniel Boone Community Action Agency, Inc. - BOS	385	Daniel Boone Community Action Agency, Inc.-Ashlee's House-ESG-ES-BOS	1676	1	0			KY-500	219203	0	ServicePoint	2019-07-01	2020-06-30	No	Yes

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	Method for Tracking ES	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geocode	Victim Service Provider	HMIS Software Name	Report Start Date	Report End Date	CSV Exception?	Uploaded via emailed hyperlink?
Daniel Boone Community Action Agency, Inc. - BOS	385	Daniel Boone Community Action Agency, Inc.-ESG-PREV-BOS	1684	12				KY-500	219051	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Daniel Boone Community Action Agency, Inc. - BOS	385	Daniel Boone Community Action Agency, Inc.-ESG-RRH-BOS	2055	13				KY-500	219051	0	ServicePoint	2019-07-01	2020-06-30	No	Yes
Jesus Community Center Shelter for the Homeless - BOS	388	Jesus Community Center-ESG-PREV-BOS	2047	12				KY-500	219141	0	ServicePoint	2019-07-01	2020-06-30	No	Yes

**Q05a: Report Validations Table**

Total Number of Persons Served	5209
Number of Adults (Age 18 or Over)	3443
Number of Children (Under Age 18)	1766
Number of Persons with Unknown Age	0
Number of Leavers	4519
Number of Adult Leavers	3012
Number of Adult and Head of Household Leavers	3064
Number of Stayers	690
Number of Adult Stayers	431
Number of Veterans	94
Number of Chronically Homeless Persons	307
Number of Youth Under Age 25	385
Number of Parenting Youth Under Age 25 with Children	105
Number of Adult Heads of Household	3257
Number of Child and Unknown-Age Heads of Household	53
Heads of Households and Adult Stayers in the Project 365 Days or More	50

**Q06a: Data Quality: Personally Identifying Information (PII)**

Data Element	Client Doesn't Know/Refused	Information Missing	Data Issues	Total	% of Error Rate
Name	0	0	0	347	0.00 %
Social Security Number	180	4	5	490	3.63 %
Date of Birth	0	0	0	347	0.00 %
Race	0	0	0	347	0.00 %
Ethnicity	0	0	0	347	0.00 %
Gender	0	0	0	347	0.00 %
Overall Score				143	2.75 %

**Q06b: Data Quality: Universal Data Elements**

	Error Count	% of Error Rate
Veteran Status	0	0.00 %
Project Start Date	0	0.00 %
Relationship to Head of Household	0	0.00 %
Client Location	0	0.00 %
Disabling Condition	1	0.02 %

**Q06c: Data Quality: Income and Housing Data Quality**

	Error Count	% of Error Rate
Destination	39	0.86 %
Income and Sources at Start	1	0.03 %
Income and Sources at Annual Assessment	0	0.00 %
Income and Sources at Exit	1	0.03 %

**Q06d: Data Quality: Chronic Homelessness**

	Count of Total Records	Missing Time in Institution	Missing Time in Housing	Approximate Date Started DK/R/missing	Number of Times DK/R/missing	Number of Months DK/R/missing	% of Records Unable to Calculate
ES, SH, Street Outreach	2584	0	0	0	3	1	0.12 %
TH	18	0	0	0	0	0	0.00 %
PH (All)	706	0	0	0	0	0	0.00 %
Total	3308	0	0	0	0	0	0.10 %

**Q06e: Data Quality: Timeliness**

	Number of Project Start Records	Number of Project Exit Records
0 days	2867	2622
1-3 Days	795	549
4-6 Days	228	190
7-10 Days	173	140
11+ Days	733	1044

**Q06: Data Quality: Inactive Records: Street Outreach & Emergency Shelter**

	# of Records	# of Inactive Records	% of Inactive Records
Contact (Adults and Heads of Household in Street Outreach or ES - NBN)	2	2	100.00 %
Bed Night (All Clients in ES - NBN)	0	0	--

**Q07a: Number of Persons Served**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	3443	2503	940	0	0
Children	1766	0	1713	53	0
Client Doesn't Know/ Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	5209	2503	2653	53	0
For PSH & RRH – the total persons served who moved into housing	1032	384	648	0	0

**Q08a: Households Served**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	3310	2411	848	53	0
For PSH & RRH – the total households served who moved into housing	562	359	203	0	0

**Q08b: Point-in-Time Count of Households on the Last Wednesday**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	455	294	159	2	0
April	379	253	125	1	0
July	411	251	154	6	0
October	436	272	159	5	0

**Q09a: Number of Persons Contacted**

	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	0	0	0	0
2-5 Times	0	0	0	0
6-9 Times	0	0	0	0
10+ Times	0	0	0	0
Total Persons Contacted	0	0	0	0

**Q09b: Number of Persons Engaged**

	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	0	0	0	0
2-5 Contacts	0	0	0	0
6-9 Contacts	0	0	0	0
10+ Contacts	0	0	0	0
Total Persons Engaged	0	0	0	0
Rate of Engagement	0.00	0.00	0.00	0.00

**Q10a: Gender of Adults**

	Total	Without Children	With Children and Adults	Unknown Household Type
Male	791	685	106	0
Female	2644	1811	833	0
Trans Female (MTF or Male to Female)	6	6	0	0
Trans Male (FTM or Female to Male)	1	1	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	1	1	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Subtotal	3443	2504	939	0

**Q10b: Gender of Children**

	Total	With Children and Adults	With Only Children	Unknown Household Type
Male	870	848	22	0
Female	895	862	33	0
Trans Female (MTF or Male to Female)	1	1	0	0
Trans Male (FTM or Female to Male)	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Subtotal	1766	1711	55	0

**Q10c: Gender of Persons Missing Age Information**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Male	0	0	0	0	0
Female	0	0	0	0	0
Trans Female (MTF or Male to Female)	0	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Subtotal	0	0	0	0	0

**Q10d: Gender by Age Ranges**

	Total	Under Age 18	Age 18-24	Age 25-61	Age 62 and over	Client Doesn't Know/ Client Refused	Data Not Collected
Male	1661	870	93	660	38	0	0
Female	3539	895	310	2272	62	0	0
Trans Female (MTF or Male to Female)	7	1	1	5	0	0	0
Trans Male (FTM or Female to Male)	1	0	0	1	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	1	0	0	1	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0	0	0
Data Not Collected	0	0	0	0	0	0	0
Subtotal	5209	1766	404	2939	100	0	0

**Q11: Age**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	692	0	690	0	0
5 - 12	765	0	758	7	0
13 - 17	309	0	263	46	0
18 - 24	404	262	142	0	0
25 - 34	1017	623	394	0	0
35 - 44	1049	725	324	0	0
45 - 54	628	567	61	0	0
55 - 61	245	232	13	0	0
62+	100	95	5	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	5209	2504	2650	53	0

**Q12a: Race**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
White	4059	2096	1922	41	0
Black or African American	856	333	514	9	0
Asian	7	7	0	0	0
American Indian or Alaska Native	31	22	9	0	0
Native Hawaiian or Other Pacific Islander	11	2	9	0	0
Multiple Races	245	46	196	3	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	5209	2506	2650	53	0

**Q12b: Ethnicity**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Non-Hispanic/Non-Latino	5071	2473	2547	51	0
Hispanic/Latino	138	33	103	2	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	5209	2506	2650	53	0

**Q13a1: Physical and Mental Health Conditions at Start**

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults	With Only Children	Unknown Household Type
Mental Health Problem	1505	1120	358	27	--	0	0
Alcohol Abuse	100	81	19	0	--	0	0
Drug Abuse	525	421	104	0	--	0	0
Both Alcohol and Drug Abuse	352	332	20	0	--	0	0
Chronic Health Condition	486	390	91	5	--	0	0
HIV/AIDS	9	7	2	0	--	0	0
Developmental Disability	230	119	79	32	--	0	0
Physical Disability	705	599	98	8	--	0	0

-- The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

**Q13b1: Physical and Mental Health Conditions at Exit**

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults	With Only Children	Unknown Household Type
Mental Health Problem	1225	932	272	21	--	0	0
Alcohol Abuse	83	69	14	0	--	0	0
Drug Abuse	455	369	86	0	--	0	0
Both Alcohol and Drug Abuse	329	314	15	0	--	0	0
Chronic Health Condition	374	300	71	3	--	0	0
HIV/AIDS	12	9	3	0	--	0	0
Developmental Disability	194	97	70	27	--	0	0
Physical Disability	565	474	83	8	--	0	0

-- The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

**Q13c1: Physical and Mental Health Conditions for Stayers**

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults &	With Only Children	Unknown Household Type
Mental Health Problem	202	149	50	3	--	0	0
Alcohol Abuse	9	8	1	0	--	0	0
Drug Abuse	54	47	7	0	--	0	0
Both Alcohol and Drug Abuse	45	31	8	6	--	0	0
Chronic Health Condition	75	63	10	2	--	0	0
HIV/AIDS	0	0	0	0	--	0	0
Developmental Disability	28	20	6	2	--	0	0
Physical Disability	99	88	11	0	--	0	0

Ⓒ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

**Q14a: Domestic Violence History**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	2151	1491	648	12	0
No	1344	1012	291	41	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	1	1	0	0	0
Total	3496	2504	939	53	0

**Q14b: Persons Fleeing Domestic Violence**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	1714	1167	545	2	0
No	436	323	103	10	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	1	1	0	0	0
Total	2151	1491	648	12	0

**Q15: Living Situation**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
<b>Homeless Situations</b>	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	684	451	233	0	0
Transitional housing for homeless persons (including homeless youth)	28	21	7	0	0
Place not meant for habitation	596	519	64	13	0
Safe Haven	19	13	6	0	0
Host Home (non-crisis)	4	4	0	0	0
Interim Housing Ⓒ	0	0	0	0	0
<b>Subtotal</b>	1331	1008	310	13	0
<b>Institutional Settings</b>	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	48	48	0	0	0
Substance abuse treatment facility or detox center	108	95	13	0	0
Hospital or other residential non-psychiatric medical facility	59	55	4	0	0
Jail, prison or juvenile detention facility	76	73	3	0	0
Foster care home or foster care group home	7	1	0	6	0
Long-term care facility or nursing home	1	1	0	0	0
Residential project or halfway house with no homeless criteria	7	6	1	0	0
<b>Subtotal</b>	306	279	21	6	0
<b>Other Locations</b>	0	0	0	0	0
Permanent housing (other than RRH) for formerly homeless persons	0	0	0	0	0
Owned by client, no ongoing housing subsidy	83	47	36	0	0
Owned by client, with ongoing housing subsidy	5	2	3	0	0
Rental by client, with RRH or equivalent subsidy	3	2	1	0	0
Rental by client, with HCV voucher (tenant or project based)	1	0	1	0	0
Rental by client in a public housing unit	6	2	4	0	0
Rental by client, no ongoing housing subsidy	488	277	191	0	0
Rental by client, with VASH subsidy	1	1	0	0	0
Rental by client with GPD TIP subsidy	1	1	0	0	0
Rental by client, with other housing subsidy (including RRH)	58	23	33	0	0
Hotel or motel paid for without emergency shelter voucher	151	103	45	3	0
Staying or living in a friend's room, apartment or house	507	379	127	1	0
Staying or living in a family member's room, apartment or house	574	377	167	30	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
<b>Subtotal</b>	1848	1211	603	34	0
Total	3496	2503	940	53	0

Ⓒ Interim housing is retired as of 10/1/2019.

**Q16: Cash Income - Ranges**

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
No Income	2024	12	1570
\$1 - \$150	44	0	34
\$151 - \$250	42	0	50
\$251 - \$500	126	2	104
\$501 - \$1000	740	5	683
\$1,001 - \$1,500	262	7	308
\$1,501 - \$2,000	121	3	157
\$2,001+	83	1	101
Client Doesn't Know/Client Refused	0	0	0
Data Not Collected	0	0	1
Number of Adult Stayers Not Yet Required to Have an Annual Assessment	0	396	0
Number of Adult Stayers Without Required Annual Assessment	0	8	0
<b>Total Adults</b>	<b>3443</b>	<b>431</b>	<b>3010</b>

**Q17: Cash Income - Sources**

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
Earned Income	599	15	723
Unemployment Insurance	13	0	12
SSI	420	4	359
SSDI	345	2	326
VA Service-Connected Disability Compensation	21	0	18
VA Non-Service Connected Disability Pension	7	0	3
Private Disability Insurance	0	0	0
Worker's Compensation	0	0	0
TANF or Equivalent	51	3	62
General Assistance	4	0	3
Retirement (Social Security)	19	0	14
Pension from Former Job	11	1	10
Child Support	80	2	56
Alimony (Spousal Support)	6	0	7
Other Source	48	0	36
Adults with Income Information at Start and Annual Assessment/Exit	0	34	712

**Q19a: Disabling Conditions and Income for Adults at Exit**

	AO: Adult with Disabling Condition	AO: Adult without Disabling Condition	AO: Total Adults	AO: % with Disabling Condition by Source	AC: Adult with Disabling Condition	AC: Adult without Disabling Condition	AC: Total Adults	AC: % with Disabling Condition by Source	UK: Adult with Disabling Condition	UK: Adult without Disabling Condition	UK: Total Adults	UK: % with Disabling Condition by Source
Earned Income	222	236	456	47.58 %	63	181	244	24.59 %	0	0	0	--
Supplemental Security Income (SSI)	215	36	250	83.48 %	61	31	92	66.33 %	0	0	0	--
Social Security Disability Insurance (SSDI)	234	27	260	86.51 %	36	15	51	70.59 %	0	0	0	--
VA Service-Connected Disability Compensation	14	3	17	82.12 %	1	0	1	100.00 %	0	0	0	--
Private Disability Insurance	1	0	1	0.00 %	0	0	0	--	0	0	0	--
Worker's Compensation	0	0	0	--	0	1	1	0.00 %	0	0	0	--
Temporary Assistance for Needy Families (TANF)	3	0	3	100.00 %	23	33	56	39.29 %	0	0	0	--
Retirement Income from Social Security	7	5	13	53.85 %	1	0	1	100.00 %	0	0	0	--
Pension or retirement income from a former job	9	0	9	100.00 %	0	1	1	0.00 %	0	0	0	--
Child Support	3	3	6	33.33 %	15	30	45	28.87 %	0	0	0	--
Other source	22	15	37	59.59 %	7	16	23	30.43 %	0	0	0	--
No Sources	775	439	1208	58.11 %	116	249	362	25.12 %	0	0	0	--
Unduplicated Total Adults	1420	749	2159		288	528	813		0	0	0	

**Q20a: Type of Non-Cash Benefit Sources**

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutritional Assistance Program	1280	12	1245
WIC	109	1	111
TANF Child Care Services	13	0	19
TANF Transportation Services	7	0	11
Other TANF-Funded Services	5	0	6
Other Source	9	0	6

**Q21: Health Insurance**

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
Medicaid	3877	41	3506
Medicare	252	2	225
State Children's Health Insurance Program	208	0	168
VA Medical Services	48	0	44
Employer Provided Health Insurance	45	0	43
Health Insurance Through COBRA	3	0	6
Private Pay Health Insurance	33	0	25
State Health Insurance for Adults	82	0	54
Indian Health Services Program	2	0	5
Other	27	0	27
No Health Insurance	816	7	565
Client Doesn't Know/Client Refused	5	0	4
Data Not Collected	4	0	3
Number of Stayers Not Yet Required to Have an Annual Assessment	0	616	0
1 Source of Health Insurance	4244	41	3813
More than 1 Source of Health Insurance	144	1	122

**Q22a2: Length of Participation – ESG Projects**

	Total	Leavers	Stayers
0 to 7 days	1291	1225	66
8 to 14 days	512	470	42
15 to 21 days	380	352	28
22 to 30 days	363	322	41
31 to 60 days	749	673	76
61 to 90 days	494	447	47
91 to 180 days	834	687	147
181 to 365 days	439	270	169
366 to 730 days (1-2 Yrs)	136	65	71
731 to 1,095 days (2-3 Yrs)	11	8	3
1,096 to 1,460 days (3-4 Yrs)	0	0	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0
Data Not Collected	0	0	0
Total	5209	4519	680

**Q22c: Length of Time between Project Start Date and Housing Move-in Date**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	350	145	205	0	0
8 to 14 days	86	36	50	0	0
15 to 21 days	57	29	28	0	0
22 to 30 days	70	24	46	0	0
31 to 60 days	101	32	69	0	0
61 to 180 days	124	38	86	0	0
181 to 365 days	2	2	0	0	0
366 to 730 days (1-2 Yrs)	0	0	0	0	0
Total (persons moved into housing)	793	307	486	0	0
Average length of time to housing	27.21	23.50	29.40	--	--
Persons who were exited without move-in	107	42	65	0	0
Total persons	900	349	551	0	0

**Q22d: Length of Participation by Household Type**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	1291	828	439	24	0
8 to 14 days	512	284	218	10	0
15 to 21 days	380	200	177	3	0
22 to 30 days	363	182	178	3	0
31 to 60 days	749	382	381	6	0
61 to 90 days	494	199	293	2	0
91 to 180 days	834	284	547	3	0
181 to 365 days	439	124	313	2	0
366 to 730 days (1-2 Yrs)	136	46	90	0	0
731 to 1,095 days (2-3 Yrs)	11	1	10	0	0
1,096 to 1,460 days (3-4 Yrs)	0	0	0	0	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	5209	2510	2646	53	0

**Q22: Length of Time Prior to Housing - based on 3.917 Date Homelessness Started**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	2099	1043	985	41	0
8 to 14 days	186	105	79	2	0
15 to 21 days	147	60	87	0	0
22 to 30 days	124	62	60	2	0
31 to 60 days	301	163	136	2	0
61 to 180 days	628	294	333	1	0
181 to 365 days	256	150	103	3	0
366 to 730 days (1-2 Yrs)	189	122	67	0	0
731 days or more	240	163	75	2	0
Total (persons moved into housing)	4146	2165	1928	53	0
Not yet moved into housing	178	65	113	0	0
Data not collected	347	144	203	0	0
Total persons	4877	2424	2380	53	0

**Q23: Exit Destination - All persons**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
<b>Permanent Destinations</b>	0	0	0	0	0
Moved from one HCPWA funded project to HCPWA PH	1	1	0	0	0
Owned by client, no ongoing housing subsidy	91	22	69	0	0
Owned by client, with ongoing housing subsidy	26	5	21	0	0
Rental by client, no ongoing housing subsidy	886	346	540	0	0
Rental by client, with VASH housing subsidy	15	4	11	0	0
Rental by client, with GPD TIP housing subsidy	2	2	0	0	0
Rental by client, with other ongoing housing subsidy	459	119	340	0	0
Permanent housing (other than RRH) for formerly homeless persons	50	12	38	0	0
Staying or living with family, permanent tenure	745	304	427	14	0
Staying or living with friends, permanent tenure	278	194	84	0	0
Rental by client, with RRH or equivalent subsidy	295	99	196	0	0
Rental by client, with HCV voucher (tenant or project based)	65	15	50	0	0
Rental by client in a public housing unit	28	9	19	0	0
<b>Subtotal</b>	2941	1132	1795	14	0
<b>Temporary Destinations</b>	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	148	89	59	0	0
Moved from one HCPWA funded project to HCPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	88	45	43	0	0
Staying or living with family, temporary tenure (e.g. room, apartment or house)	413	189	219	5	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	325	246	76	3	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	157	146	5	6	0
Safe Haven	7	3	3	1	0
Hotel or motel paid for without emergency shelter voucher	36	22	13	1	0
Host Home (non-crisis)	0	0	0	0	0
<b>Subtotal</b>	1174	740	418	16	0
<b>Institutional Settings</b>	0	0	0	0	0
Foster care home or group foster care home	22	0	11	11	0
Psychiatric hospital or other psychiatric facility	17	16	1	0	0
Substance abuse treatment facility or detox center	185	179	6	0	0
Hospital or other residential non-psychiatric medical facility	31	26	5	0	0
Jail, prison, or juvenile detention facility	40	27	13	0	0
Long-term care facility or nursing home	6	6	0	0	0
<b>Subtotal</b>	301	254	36	11	0
<b>Other Destinations</b>	0	0	0	0	0
Residential project or halfway house with no homeless criteria	29	16	2	11	0
Deceased	1	1	0	0	0
Other	34	26	8	0	0
Client Doesn't Know/Client Refused	8	8	0	0	0
Data Not Collected (no exit interview completed)	31	19	12	0	0
<b>Subtotal</b>	103	70	22	11	0
<b>Total</b>	4519	2177	2257	52	0
Total persons exiting to positive housing destinations	2656	1088	1554	14	0
Total persons whose destinations excluded them from the calculation	60	33	16	11	0
Percentage	59.56 %	50.75 %	69.34 %	34.15 %	--

**Q24: Homelessness Prevention Housing Assessment at Exit**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start--Without a subsidy	179	38	141	0	0
Able to maintain the housing they had at project start--With the subsidy they had at project start	33	1	32	0	0
Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start	0	0	0	0	0
Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	33	12	21	0	0
Moved to new housing unit--With on-going subsidy	7	1	6	0	0
Moved to new housing unit--Without an on-going subsidy	14	1	13	0	0
Moved in with family/friends on a temporary basis	0	0	0	0	0
Moved in with family/friends on a permanent basis	0	0	0	0	0
Moved to a transitional or temporary housing facility or program	0	0	0	0	0
Client became homeless -- moving to a shelter or other place unfit for human habitation	0	0	0	0	0
Client went to jail/prison	0	0	0	0	0
Client died	0	0	0	0	0
Client doesn't know/Client refused	0	0	0	0	0
Data not collected (no exit interview completed)	33	2	31	0	0
<b>Total</b>	<b>299</b>	<b>55</b>	<b>244</b>	<b>0</b>	<b>0</b>

**Q25: Number of Veterans**

	Total	Without Children	With Children and Adults	Unknown Household Type
Chronically Homeless Veteran	16	14	2	0
Non-Chronically Homeless Veteran	78	69	9	0
Not a Veteran	4442	2423	2019	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
<b>Total</b>	<b>4536</b>	<b>2506</b>	<b>2030</b>	<b>0</b>

**Q26: Number of Chronically Homeless Persons by Household**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	307	261	46	0	0
Not Chronically Homeless	4902	2204	2644	53	1
Client Doesn't Know/Client Refused	1	1	0	0	0
Data Not Collected	6	4	2	0	0
<b>Total</b>	<b>5216</b>	<b>2470</b>	<b>2692</b>	<b>53</b>	<b>1</b>



# HOPWA CAPER



## **Housing Opportunities for Persons With AIDS (HOPWA) Program**

### **Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes**

#### **Kentucky Balance of State**

OMB Number 2506-0133 (Expiration Date: 01/31/2021)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. Reporting is required for all HOPWA formula grantees. The public reporting burden for the collection of information is estimated to average 41 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number.

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Previous editions are obsolete  
01/31/2021)

Page 1

Form HUD-40110-D (Expiration Date:

**Overview.** The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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**PART 2: Sources of Leveraging and Program Income**

1. Sources of Leveraging
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**PART 3: Accomplishment Data: Planned Goals and Actual Outcomes**

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**PART 5: Worksheet - Determining Housing Stability Outcomes**

**PART 6: Annual Report of Continued Use for HOPWA Facility-Based Stewardship Units (Only)**

**PART 7: Summary Overview of Grant Activities**

- A. Information on Individuals, Beneficiaries and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, PHP, Facility Based Units, Master Leased Units ONLY)
- B. Facility-Based Housing Assistance

**Continued Use Periods.** Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

**Record Keeping.** Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household

Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client's case management, treatment and care, in line with the signed release of information from the client.

**Operating Year.** HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee's program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

**Final Assembly of Report.** After the entire report is assembled, number each page sequentially.

**Filing Requirements.** Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: at [HOPWA@hud.gov](mailto:HOPWA@hud.gov). Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

**Definitions**

**Adjustment for Duplication:** Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	1
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	
2b.	Transitional/Short-term Facilities: Received Operating Subsidies	
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	
4.	Short-term Rent, Mortgage, and Utility Assistance	1
5.	Adjustment for duplication (subtract)	1
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	1

**Administrative Costs:** Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

**Beneficiary(ies):** All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

**Chronically Homeless Person:** An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

**Disabling Condition:** Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

**Facility-Based Housing Assistance:** All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

**Faith-Based Organization:** Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

**Grassroots Organization:** An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

**HOPWA Eligible Individual:** The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

**HOPWA Housing Information Services:** Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

**HOPWA Housing Subsidy Assistance Total:** The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent

Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

**Household:** A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

**Housing Stability:** The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

**In-kind Leveraged Resources:** These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

**Leveraged Funds:** The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

**Live-In Aide:** A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See *24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide* for additional reference.

**Master Leasing:** Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

**Operating Costs:** Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

**Outcome:** The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

**Output:** The number of units of housing or households that receive HOPWA assistance during the operating year.

**Permanent Housing Placement:** A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

**Program Income:** Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration

requirements on program income at 2 CFR 200.307.

**Project-Based Rental Assistance (PBRA):** A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

**Project Sponsor Organizations:** Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

**SAM:** All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.

**Short-Term Rent, Mortgage, and Utility (STRMU) Assistance:** A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

**Stewardship Units:** Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

**Tenant-Based Rental Assistance (TBRA):** TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

**Transgender:** Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender at birth.

**Veteran:** A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

**Housing Opportunities for Person With AIDS (HOPWA)  
Consolidated Annual Performance and Evaluation Report (CAPER)  
Measuring Performance Outputs and Outcomes**

OMB Number 2506-0133 (Expiration Date: 01/31/2021)

**Part I: Grantee Executive Summary**

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

*Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.*

**1. Grantee Information**

<b>HUD Grant Number</b> KYH19F999		<b>Operating Year for this report</b> <i>From (mm/dd/yy)</i> 07/01/2019 <i>To (mm/dd/yy)</i> 06/30/2020		
<b>Grantee Name</b> Kentucky Housing Corporation				
<b>Business Address</b>		1231 Louisville Rd		
<b>City, County, State, Zip</b>		Frankfort	Franklin	KY 40601
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		610864674		
<b>DUN &amp; Bradstreet Number (DUNs):</b>		082316696	<b>System for Award Management (SAM):</b> Is the grantee's SAM status currently active? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide SAM Number: 082316696	
<b>Congressional District of Grantee's Business Address</b>		6		
<b>*Congressional District of Primary Service Area(s)</b>		n/a		
<b>*City(ies) and County(ies) of Primary Service Area(s)</b>		Cities: n/a		Counties: n/a
<b>Organization's Website Address</b> www.kyhousing.org		Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee Service Area? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered. N/A		

\* Service delivery area information only needed for program activities being directly carried out by the grantee.

**2. Project Sponsor Information**

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

*Note: If any information does not apply to your organization, please enter N/A.*

<b>Project Sponsor Agency Name</b> AVOL KY, INC		<b>Parent Company Name, if applicable</b>	
<b>Name and Title of Contact at Project Sponsor Agency</b>		Tami O. Dancos, Director of Client Services	
<b>Email Address</b>		tami@avolky.org	
<b>Business Address</b>		365 Waller Ave Suite 100	
<b>City, County, State, Zip,</b>		Lexington, Fayette, Ky 40504	
<b>Phone Number (with area code)</b>		859-225-3000	
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		61-1149457	<b>Fax Number (with area code)</b> 859-225-9244
<b>DUN &amp; Bradstreet Number (DUNs):</b>		01-0330 194	
<b>Congressional District of Project Sponsor's Business Address</b>		6	
<b>Congressional District(s) of Primary Service Area(s)</b>		4,5,6	
<b>City(ies) and County(ies) of Primary Service Area(s)</b>		Cities: please see attached list	Counties: please see attached list
<b>Total HOPWA contract amount for this Organization for the operating year</b>		\$400,100.50	
<b>Organization's Website Address</b>		www.avolky.org	
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		<b>Does your organization maintain a waiting list?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <b>If yes, explain in the narrative section how this list is administered.</b>	

**2. Project Sponsor Information**

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3.

Use this section to report on organizations involved in the direct delivery of services for client households.

*Note: If any information does not apply to your organization, please enter N/A.*

<b>Project Sponsor Agency Name</b> Hearland Cares, Inc		<b>Parent Company Name, if applicable</b>	
<b>Name and Title of Contact at Project Sponsor Agency</b>		Steve Clark, Housing Team Leader	
<b>Email Address</b>		sclarv@hcares.org	
<b>Business Address</b>		1903 Broadway	
<b>City, County, State, Zip,</b>		Paducah, McCracken, Ky 42001	
<b>Phone Number (with area code)</b>		270-444-8183	
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		311525402	<b>Fax Number (with area code)</b> 270-933-1969
<b>DUN &amp; Bradstreet Number (DUNs):</b>		967244765	
<b>Congressional District of Project Sponsor's Business Address</b>		District 1	
<b>Congressional District(s) of Primary Service Area(s)</b>		District 1 and 2	
<b>City(ies) and County(ies) of Primary Service Area(s)</b>		Cities: Paducah, Bowling Green, Mayfield, Madisonville, Hopkinsville, Princeton, Franklin, Benton, Woodburn, Murray	Counties: McCracken, Ballard, Carlisle, Graves, Fulton, Hickman, Marshall, Calloway, Livingston, Caldwell, Crittenden, Lyon, Todd, Trigg, Hopkins, Muhlenberg, Christian, Allen, Barren, Butler, Edmonson, Hart, Logan, Metcalfe, Monroe, Simpson, Warren
<b>Total HOPWA contract amount for this Organization for the operating year</b>		5284,171.00	
<b>Organization's Website Address</b>		www.hcares.org	
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		<b>Does your organization maintain a waiting list?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>	

**2. Project Sponsor Information**

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

*Note: If any information does not apply to your organization, please enter N/A.*

<b>Project Sponsor Agency Name</b> Matthew 25 AIDS Services		<b>Parent Company Name, if applicable</b>	
<b>Name and Title of Contact at Project Sponsor Agency</b>	Cyndor Burton, CEO		
<b>Email Address</b>	cburton@matthew25clinic.org		
<b>Business Address</b>	452 Old Corydon Rd		
<b>City, County, State, Zip,</b>	Henderson, Henderson, KY 42420		
<b>Phone Number (with area code)</b>	270-826-0200		
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>	611351672	<b>Fax Number (with area code)</b> 270-933-1969	
<b>DUN &amp; Bradstreet Number (DUNs):</b>	188633734		
<b>Congressional District of Project Sponsor's Business Address</b>	District 1		
<b>Congressional District(s) of Primary Service Area(s)</b>	District 1		
<b>City(ies) and County(ies) of Primary Service Area(s)</b>	Cities: Hardinsburg, Irvington, Owensboro, Leitchfield, Hawesville, Elizabethtown, Radcliff, Henderson, Hodgenville, Lebanon, Calhoun, Brandenburg, New Haven, Bardstown, Hartford, Morganfield, Sturgis, Sebree, Dixon	Counties: Breckenridge, Daviess, Grayson, Hancock, Hardin, Henderson, Larue, Marion, McLean, Meade, Nelson, Ohio, Union, Washington and Webster	
<b>Total HOPWA contract amount for this Organization for the operating year</b>	539,506.50		
<b>Organization's Website Address</b>	www.matthew25clinic.org		
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		<b>Does your organization maintain a waiting list?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <b>If yes, explain in the narrative section how this list is administered.</b>	

## **5. Grantee Narrative and Performance Assessment**

### **a. Grantee and Community Overview**

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

#### **AVOL, KY, Inc**

AVOL Kentucky Inc. (AVOL) collaborates with communities to end HIV in the Commonwealth. The primary goals of AVOL's Housing Assistance Fund are to reduce or eliminate clients' risk of homelessness; to assist clients in establishing and/or maintaining safe, affordable, stable permanent housing; and to increase clients' self-sufficiency by helping them increase income, connect to available resources, and improve access to healthcare and other supportive services.

AVOL's Housing Assistance Fund serves individuals living with HIV throughout the service area each year. Services are designed to reach underserved, at-risk populations, including those who are chronically homeless and precariously housed, those who have just released from jail and/or alcohol or drug recovery programs, and persons in the later stages of HIV disease. Through multiple funding sources, AVOL's Housing Assistance Fund provides an array of services to meet the needs of low-income individuals and families living with HIV in 71 counties in Kentucky, including:

- Solomon House, a long-term permanent community residence for people with AIDS
- Tenant-based rental assistance
- Short-term rent, mortgage, and utility assistance
- Permanent housing placement assistance, which provides deposits and first month's rent for individuals establishing housing
- Case management
- Housing information
- Transportation assistance
- Substance abuse/mental health treatment assistance
- Referrals to community resources for other basic needs

In addition, AVOL's Prevention Program provides HIV testing to roughly 1,200 people each year, referring individuals newly diagnosed with HIV to needed housing and supportive services.

Tami Damron is AVOL's Associate Executive Director and Jon Parker is the Executive Director.

AVOL proposed serving a total of 300 clients and providing housing assistance to a total of 82 clients (not adjusted for duplication) from 7/1/18 through 6/30/20 with HOPWA Formula funds. During the reporting year, AVOL served 291 low-income clients in central and eastern Kentucky, providing housing subsidy assistance (TBRA, STRMU, and PHP) to a total of 105 clients. Additionally, all clients who received case management and housing information services were provided basic financial management counseling, helping them prioritize limited resources to increase housing stability.

During the previous reporting year, AVOL provided \$185,203 in housing assistance to 77 clients with HOPWA Formula funds compared to \$231,521 in housing assistance to 105 clients in the current reporting year. AVOL saw a 25% increase in the amount of housing assistance provided compared to the previous operating year and a 36% increase in the number of clients served with housing assistance from the previous operating year.

With STRMU assistance, the average per household assistance provided during the reporting year was \$1620, compared to an average per household assistance amount of \$1,625 during the prior reporting year. Of clients served with STRMU assistance, 100% experienced increased housing stability, with 47% achieving stable/permanent housing.

AVOL served 25 households with permanent housing placement (PHP) assistance, with an average PHP assistance per household of \$1,089, which is a 5% increase in the per household average of \$1,035 during the previous reporting year. Twenty-four percent of households receiving PHP assistance were transitioning into subsidized housing units and could not afford the upfront deposit costs without the assistance.

AVOL utilizes TBRA (funded by HOPWA Formula as well as HOME and other sources) as a way to maintain more long-term stability for the lowest income households. The majority of clients served by AVOL fall into the lowest income category, often living on fixed disability incomes. The average household served survives on roughly \$1,000 a month. Without on-going subsidy assistance, these households struggle with housing burdens that often exceed 60% of their monthly

gross incomes, leaving few resources for other basic needs, such as food and transportation. AVOL has found TBRA to be the most effective means to stabilize clients. During the reporting year, AVOL continued to serve 12 households with TBRA assistance funded by the HOPWA Formula grant. The average annual per household assistance amount with TBRA was \$6,899. All clients receiving TBRA assistance continued receiving assistance into the new program year.

#### **Heartland Cares, Inc**

Heartland CARES, Inc. (HCI), located at 1903 Broadway, Paducah, KY 42001, started as a grantee of Housing Opportunities for People with AIDS in the operating year of 1996-1997. Through expanding case management and a close working relationship with other service agencies, Heartland CARES, Inc. strives to make the most resources available to the most clients in the most efficient manner possible. The Heartland CARES, Inc.'s HOPWA program provides rental assistance, mortgage payments, utility assistance, and case management to those individuals who meet the financial guidelines. In addition, we can provide emergency assistance to homeless individuals. Ninety six percent of our clients are either at or below the 300% federal poverty level, and last year, from all housing programs/grants, we assisted 242 persons (145 households) with housing and the same number with supportive services from a total client case load of 334. With such a high percentage of clients eligible for assistance, current funding is inadequate to meet the ongoing needs of persons living with HIV/AIDS. Heartland CARES, Inc. maintains a waiting list for all eligible individuals. Individuals must be HIV positive and at or below 80% of the median income for their respective county. Preference is given to individuals that are homeless or unsheltered. Through the HOPWA program we currently provide services to 27 counties in Kentucky which include: Allen, Ballard, Barren, Butler, Caldwell, Calloway, Carlisle, Crittenden, Graves, Hickman, Hopkins, Logan, Lyon, McCracken, Marshall, Muhlenberg, Simpson, Todd, Trigg, Warren, Christian, Fulton, Livingston, Edmonson, Hart, Metcalfe, and Monroe. This expansive service area requires more funds for short-term, transitional, community, and permanent residency and emergency assistance. The Heartland CARES Inc.'s HOPWA program is overseen by Steve Clark, housing case manager/Team Leader; Carrie Wren, housing case manager; and Donna Reeder, executive director.

#### **Matthew 25 AIDS Services**

Matthew 25 AIDS Services provides an array of supportive and clinical services to address the complex needs of a person living with HIV/AIDS. Our clients require many supportive services because most face a high risk of becoming homeless on any given day.

Housing Case Management and MCM (Medical Case Management) are two of the most important links for our clients. Clients are connected to HIV Specialty Care, MCM, lifesaving medications, stable and decent housing, nutritional services, support groups, transportation and behavioral health. Matthew 25s HOPWA program served 37 households and 58 individuals with a comprehensive risk assessment and connected to the appropriate services to reach a stable living and medical situation.

#### **b. Annual Performance under the Action Plan**

*Provide a narrative addressing each of the following four items:*

**1. Outputs Reported.** Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

#### **AVOL KY, Inc.**

AVOL uses HOPWA Formula funds to provide case management, housing information, STRMU, TBRA, and PHP assistance to low-income individuals living with HIV in our 71-county service area. During the reporting period, AVOL served 3% fewer individuals with case management/supportive services and housing information services than anticipated (300 goal vs. 291 actual). Many clients served by AVOL also receive Ryan White funded case management through the Bluegrass Care Clinic, the Lake Cumberland Health Department, and the Northern Kentucky Health Department, meaning that most clients coming to AVOL do so because of specific housing needs or to meet supportive service needs that cannot be met by Ryan White funds.

AVOL provided housing subsidy assistance (STRMU, TBRA, PHP) to 31% more households than during the previous operating year (105 vs. 77). Housing subsidy assistance was provided to clients living in 17 different counties in our 71 county service region. The majority of households (7%) receiving housing subsidy assistance resided in Fayette County, which has the highest HIV incident rate of any county in our service area.

Focusing on proper case management, client assessment, and TBRA solutions has helped AVOL increase the overall housing stability of our clients. AVOL provided TBRA subsidies to 12 households with HOPWA Formula funds during the reporting period, with the goal of serving 17 households. In addition to TBRA through HOPWA Formula funds, AVOL served another 8 households with TBRA assistance from other funding sources during the reporting period.

AVOL served 40% more clients with short-term rent, mortgage, and utility (STRMU) assistance than anticipated (50 goal vs. 75 actual). The average per household assistance provided during the reporting year was \$1620, compared to an average per household assistance amount of \$1,625 during the prior reporting year. Of clients served with STRMU assistance, 100% experienced increased housing stability, with 47% achieving stable/permanent housing.

AVOL served 25 households with permanent housing placement (PHP) assistance, with an average PHP assistance per household of \$1,089, which is a 5% increase in the per household average of \$1,035 during the previous reporting year. Twenty-four percent of households receiving PHP assistance were transitioning into subsidized housing units and could not afford the upfront deposit costs without the assistance.

During the reporting period, 61% of program funds were spent directly on housing assistance (TBRA, STRMU, PHP) compared to 55% during the previous reporting year. The balance of funds (less administrative) was spent on staff time to negotiate/process payments, case management, housing information, and other supportive services.

AVOL's service area includes 9 Area Development Districts: Big Sandy, Bluegrass, Buffalo Trace, Cumberland Valley, FIVCO, Gateway, Kentucky River, Lake Cumberland, and Northern Kentucky. According to the HIV/AIDS Surveillance Report published by the HIV/AIDS Branch of the Kentucky Department of Health in June 2018, there are 2,636 individuals living with HIV in these 9 Area Development Districts. During the reporting year, AVOL provided services to 11% (291 of 2,636) of all known individuals living with HIV across these Area Development Districts, and served clients in 35 counties within those districts. Of those served, 67% resided in Fayette County, which has the highest number of known HIV cases in the service area and represents 55% of known HIV cases in AVOL's service area.

#### **Heartland Cares, Inc.**

Heartland CARES, Inc. (HCI) has continued to provide short-term/emergency housing assistance to eligible clients for up to 21 out of 52 weeks a year. HCI has addressed the recognized need for those clients who have unsuccessfully attempted to return to work, or whose illness has decreased their ability to work or even prohibited them from working a full-time job, thus drastically reducing their ability to obtain safe and affordable housing, assisting 64 individuals (35 households) with short-term/emergency funding; 54 individuals (39 households) through Long Term HOPWA (TBRA); and 36 individuals (27 households) through Permanent Housing Placement. In addressing the special needs of persons who are not homeless but required supportive housing, as well as those persons who are homeless, one-hundred percent of the clients who applied to, and were eligible for, our Short-Term/Emergency, Long Term HOPWA (TBRA), or Permanent Housing Placement programs received assistance.

#### **Matthew 25 AIDS Services**

Major accomplishments include awareness among property owners that our clients are good renters. In addition, we have been able to help our community work toward accurate homeless counts, demonstrating to our elected officials and city/state government that persons with any disability needs stable and decent affordable housing. We have started a Henderson Homeless Coalition meeting monthly, until COVID 19, now meeting by Zoom. We are working on an assessment for the needs in Henderson County and then will develop a plan.

We also have demonstrated stable housing plays a huge role in how well our clients are able to manage and LIVE HEALTHY with HIV/AIDS. Our patients have a 92% viral load suppression rate.

We are excited that for the past 4 years we received invitations to participate in the annual property owner's lunch provided by the City of Henderson where we can address discrimination and barriers our patients face in pursuing housing. Matthew 25 covers mostly rural areas, but we find our patients prefer housing closer to their medical care in and around Henderson and Owensboro. Our patients who do stay in rural towns are more likely to suffer isolation and depression. Stigma associated mental health problems also exist for them. Matthew 25 is working on an on line support group and we have added telehealth options for care since COVID-19. This epidemic will highly impact the mental health issues of our clients.

**2.Outcomes Assessed.** *Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year*

results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

#### **AVOL**

Kentucky's Consolidated Housing Plan attempts to address chronic homelessness, including chronic homelessness among people with disabilities including HIV/AIDS, and AVOL is aligned with this goal. AVOL coordinates HOPWA formula and competitive funding with other grant and private funding in an effort to maximize the housing stability of our clients, with the ultimate goal of preventing homelessness in the first place. Thanks to careful client assessment and case management throughout the reporting period, 100% of clients receiving housing assistance achieved housing stability and/or temporary housing stability with a reduced risk of homelessness as well as consistent access to medical care and supportive services.

#### **Heartland CARES, Inc**

For the 2019-2020 fiscal year, we projected that we would provide tenant-based rental assistance to 15 clients. With the use of Long Term HOPWA we have assisted 54 individuals (39 households) with tenant-based rental assistance. Our estimation of STRMU assistance was at 32 and in the 2019-20 year we provided STRMU assistance to 64 individuals (35 households). We also assisted 36 individuals (27 households) through Permanent Housing Placement with security deposits and utility deposits (We had estimated we would serve 8 households). For supportive services in conjunction with HOPWA housing activities we assisted 101 households (69 unduplicated households), having anticipated 45 households. This year a large portion of our funds were directed to TBRA and Permanent Housing Placement, as many of the previous year's participants that requested occasional assistance through the HOPWA STRMU program were determined to need and be eligible for on-going subsidy assistance. Also, many of the surrounding counties had closed applications to Section 8 due to the number of applicants already on the waiting list.

#### **Matthew 25 AIDS Services**

In STRMU (our goal is 50 for the 2-year cycle July 1, 2019-June 30, 2021) we served 39 this first year. Our goal for Permanent Housing Placement same period is for 15, and we served 0. We refer every client to the supportive services of our Ryan White medical case management program, who served 399 individuals. This provides all of those 399 individuals access to medications, food, insurance, support and someone to help navigate the complicated system. These MCM also assess housing needs of each of their clients. Those with identified needs, we refer to our Housing Support Specialist. Almost all of our housing clients have undetectable viral loads and have improved CD4 counts, proving that stable housing does improve the quality of life for our patients living with HIV.

**3. Coordination.** Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

#### **AVOL KY, Inc.**

AVOL coordinates with several other agencies to meet client housing needs and to provide supportive services. These agencies include but are not limited to the Lexington Housing Authority, Kentucky Housing Corporation, Moveable Feast, the Bluegrass Care Clinic, the Lexington-Fayette County Health Department, the Lake Cumberland Health Department, Bluegrass.org, God's Pantry, Kentucky Refugee Ministries, the Men's and Women's Hope Centers, and the Community Action Council. AVOL is a member of the Kentucky Balance of State Continuum of Care, the Central Kentucky Housing and Homelessness Initiative, and Lexington-Fayette Urban County Government's **Homelessness Prevention & Intervention Board**. AVOL is also a United Way of the Bluegrass Partner Agency.

During the reporting period, AVOL provided direct housing subsidy assistance to 150 households across all of our funding sources (HOPWA Formula and Competitive grants, HOME TBRA, and private funding). An additional 8 clients were housed in our HOPWA Competitive funded housing facility in Fayette County (Solomon House). An additional 3 households were served through our Shelter Plus Care partnership with the Lexington Housing Authority. AVOL also collaborates with the Bluegrass Care Clinic to provide inspections and deposit assistance for clients being served through Ryan White funded housing subsidies.

#### **Heartland Cares, Inc.**

Upon entering Heartland CARES, Inc. and specifically, the HOPWA program, each client is required to complete an intake process and an Individualized Housing Plan stating intended goals and ways to achieve these goals, noting any barriers that may prevent them from meeting their goals and ways in which to overcome these barriers. The mere task of formulating these goals and reviewing them periodically acts as an incentive and a focal point to encourage the client's success in meeting goals and achieving the highest level of self-sufficiency. As Heartland CARES, Inc. is a "One-Stop-Shop", we offer a wide variety of support services aside from our housing programs that will greatly enhance the efforts of the clients of Heartland CARES, Inc. to become or to regain self-sufficiency. Support services offered through our agency include clinical primary care. The client can receive medical management of their HIV/AIDS using a multi-faceted primary care team including, nutrition counseling, mental health counseling, and adherence counseling. HCI also offers Care Coordination through the Ryan White Part B grant. The client's care coordinator will work closely with the client to assist with medication assistance through the Kentucky Drug Assistance Program from the University of Kentucky, transportation to and from medical appointments, food and hygiene emergency assistance vouchers, and referrals for dental work. For clients in the Barren River District a referral will be made to Matthew 25 care coordination services. Heartland CARES, Inc. has developed strong linkages throughout the community for services that are needed that are not offered in house. A referral will be made for services such as domestic violence counseling, vocational rehabilitation, food stamp services, family service, and assistance with clothing and furniture.

#### **Matthew 25 AIDS Services**

Providing care and services across 15 counties is a huge job, however with 8 medical case managers (funded by the Commonwealth's Ryan White Part B and Matthew 25's Ryan White Part C, D HIV Specialty care) across the region we are able to provide a continuum of care and linkage to our housing Support Service Specialist. All 600 of Matthew 25's patients, either Part C, D, or B participants are assessed for housing needs on an annual basis.

Matthew 25 strives to be able to make connections to care a reality. By providing transportation in the form of gas cards to those who have access to a vehicle and actually utilizing our company vehicles to transport clients without access to reliable vehicles we are able to eliminate the barrier of no transportation to services. However, this requires much coordination and a willingness from the clients to actually utilize the service again for fear of being stigmatized. We provide round trip transportation to those with zero income and one-way gas assistance for those with some form of income.

We work closely with Heartland Cares in Paducah because they provide housing services in Warren County, which is in Matthew 25's medical case management area.

Matthew 25 is implementing telehealth in our Bowling Green office which will help make access to care easier for those traveling great distances to see the providers.

**4. Technical Assistance.** Describe any program technical assistance needs and how they would benefit program beneficiaries.

#### **AVOL, KY Inc.**

Online resources through HUD as well as KHC currently meet our technical assistance needs.

#### **Heartland Cares Inc.**

The technical assistance needed at this time would be in the form of training in addressing the issue of extremely low fair market rent (some of the FMRs even went down this year) for the extreme Western Kentucky counties of the Purchase District. Affordable rental housing in the Purchase District is becoming nonexistent. The demand far surpassing the supply has caused rents to increase. Landlords, having endless requests for housing, do not feel inspired to update and repair their units as they should and the quality of housing drops as well.

#### **Matthews 25 AIDS Services**

None

**c. Barriers and Trends Overview**

*Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.*

<input checked="" type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input checked="" type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input checked="" type="checkbox"/> Discrimination/Confidentiality	<input checked="" type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input type="checkbox"/> Supportive Services	<input checked="" type="checkbox"/> Credit History	<input checked="" type="checkbox"/> Rental History	<input checked="" type="checkbox"/> Criminal Justice History
<input checked="" type="checkbox"/> Housing Affordability	<input checked="" type="checkbox"/> Geography/Rural Access	<input checked="" type="checkbox"/> Other, please explain further <b>Stigma</b>	

*1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.*

**AVOL, KY Inc.**

Dwindling mainstream housing resources and a lack of affordable housing creates barriers for clients in achieving permanent housing stability. Agencies who offer Section 8 and public housing in Kentucky often have long waiting lists, and rarely accept new applications. Affordable housing units that are available are often located in areas with high crime and high drug activity. Additionally, many clients served struggle with mental health and substance abuse disorders and often have criminal records, making it difficult to access limited affordable housing options and difficult to maintain even with financial assistance. Access to treatment options for clients who accept that they have a problem and are ready for change is also limited.

Transportation continues to be a significant barrier for the men and women we serve. Unlike urban areas where bus tokens and cab vouchers may alleviate transportation barriers, transportation barriers in rural areas require more flexible solutions. HUD's decision to disallow the purchase of gas cards/vouchers has definitely increased rather than reduced barriers to care for clients in rural areas. AVOL strongly urges HUD to reconsider this prohibition and allow the purchase of gas cards for clients with supportive service funding, especially given that transportation assistance is already an approved expense category under HOPWA regulations.

**Heartland Cares, Inc.**

The fact that western Kentucky is a rural area and the travel distance to access services is great for many clients places a huge travel expense on many having limited, extreme low, and even zero income. The Fair Market Rents, particularly in the Purchase District, on the one-bedroom units, are still far below the average rent costs in most of our service areas. Heartland CARES, Inc. works diligently with area landlords to try to keep rent costs within the FMR and also to encourage many landlords to include utilities in the rent. We would recommend that HUD continue to re-evaluate the accuracy of the FMR, particularly on the one-bedroom units and make necessary adjustments. With more people losing their homes in the economic crisis, it is becoming more difficult to locate available, affordable housing. Client discrimination and confidentiality is a barrier due to the sensitive nature of HIV/AIDS. Client confidentiality is a number one priority of Heartland CARES, Inc. Upon initial intake with client, the housing counselor discusses the possibility that it might be necessary to disclose certain information, "that the client has a disability", but that we are no more specific than just that. At that time the housing counselor has the client sign a release of information giving Heartland CARES, Inc. the ability to speak with Kentucky Housing Corporation, HUD, Landlords, and utility companies. Since Heartland CARES, Inc. is becoming well known as the place to go for help with HIV/AIDS in the community, our checks are sent out with only the post office box address on them so that the association with Heartland CARES, Inc. is not apparent. Many of our clients have criminal records that prevent them from being eligible for public housing. Most clients will become eligible in a two to three-year time period; therefore, Heartland CARES, Inc. subsidizes their rent for that period of time through various grant programs. For those that will never qualify for public housing, Heartland CARES, Inc. counsels with the client to research all avenues of possible living arrangements including moving in with friends and family, obtaining more education, and increasing their income. Our clients may also have undesirable past rental history. To overcome this barrier, Heartland CARES Inc. has developed an excellent working relationship with area landlords and many times this eliminates the need for the client to go through a rental history or credit check.

#### **Matthew 25 AIDS Services**

Many of our patients continue to struggle with stigma and fear of sharing their diagnosis with others. This fear sometimes gets in the way of patients accessing services. Our medical case managers and housing specialist offer to meet in our private office locations or public spaces like the library and McDonalds, wherever they feel safe and our staff are not placed in high-risk situations.

Many newly infected patients may not feel well enough to work because of the virus as well as the medication side effects. It may take many attempts to get disability. However, until they do obtain some type of income they are penniless and rely on community service providers, family and friends.

Many of our patients have co-occurring medical diagnosis such as mental health, Hepatitis, Diabetes, substance use disorders making treatment often more difficult. Some areas have higher rent levels than others. Living in a rural area makes getting services more difficult as the stigma is higher and no access to public transportation. Criminal backgrounds, poor credit and rental histories make property owners more reluctant to rent to some of our people.

**2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.**

#### **AVOL, KY Inc.**

During the reporting period, AVOL has worked hard to create a seamless continuum of care to connect HIV-positive people to care. AVOL's Prevention & Testing program has worked carefully with AVOL's Housing & Supportive Services team as well as with the local health department and Ryan White Clinic to ensure that clients, upon diagnosis with HIV, are moved quickly and seamlessly to care. The Housing and Prevention programs have also been able to work together to reconnect clients who have fallen out of medical care. All AVOL's efforts are to streamline prevention, housing, and care coordination as per the National HIV/AIDS Strategy.

#### **Heartland Cares, Inc.**

Due to monies being cut across the board in all grants, we are anticipating that it will become increasingly difficult for people to receive compassionate use drugs and co-pays will become more expensive. Because of this, our clients will be paying more out of pocket for their necessary medical care and medications which in turn will leave less money for rent and utilities.

#### **Matthew 25 AIDS Services**

We have seen a huge increase in the number of households needing food assistance in comparison to last year. Since COVID, we have seen more ask for food cards because they can't travel to the food pantry. Although most of all of our patients in Kentucky now have insurance, they continue to struggle with co-pays and deductibles. We feel like this correlates with the increase food need. Until COVID, patients were charged \$3.00 co-pays. On 5 drugs this is \$15.00 of money budgeted for food, which is not much to begin with and soaring food prices at the grocery store add additional burdens. Without the service of our food pantry and food cards, I fear some would stop taking their life savings drugs in order to purchase food. With the relaxation of some of the restrictions since COVID some of our patients have been able to get additional food stamps and copays have been met. However, the struggle is real. We have had to put 3 people in hotels temporarily to be able to keep them housed. One client was kicked out of his home because he did contract COVID and required hospitalization. His family would not allow him to come back home for 14 days. One lost their job and was kicked out of his partner's home. In addition, one came to the US to marry a long ago arranged marriage. She tested HIV positive coming into the country and the family would not allow the son to marry her. They kicked her out and she speaks no English and has no support. Matthew 25 has been able to get her housed and get her medications and food. Her MCM is arranging for her to go to the community college to learn English. We have also referred her to Legal AID for her Visa issues. If she has to return to Africa she will not have access to her life saving HIV medications. 80% of the patients utilizing our Medical Case Managers also utilized the food pantry. 41% of them utilized transportation.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

#### **AVOL, KY Inc.**

AVOL communicates service statistics and program descriptions in a variety of ways via email, website, and in print. There are no current or formal studies or reports to be made available.

**Heartland Cares, Inc.**

N/A

**Matthew 25 AIDS Services**

US National Health Institutes of Health, US National Library of Medicine, HHS Public Access. Article and research study titles, Housing status of the Health of People Living with HIV/AIDS.

**End of PART 1**

**PART 2: Sources of Leveraging and Program Income**

**1. Sources of Leveraging**

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

*Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.*

**A. Source of Leveraging Chart**

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance	134,992.75	Ryan White/Rent Utility Assistance	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other	1,025,698	Medical Case Management Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Housing Choice Voucher Program			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME	157,451.24	TBRA Rental Subsidy/Security & Utility Deposits	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Continuum of Care	34,754	Rental Subsidy	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: KY Ryan White Part B	620,466	Grant	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Private Funding			
Grants			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support

In-kind Resources			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private: 340B	950,000	Program Income-see comment	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Private: Private donations via fundraising	8881.98	Financial Assistance-Eviction Prevention, Utility Disconnects, as well as Care packages for clients	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
<b>Other Funding</b>			
Grantee/Project Sponsor (Agency) Cash			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord			
<b>TOTAL (Sum of all Rows)</b>	<b>2,932,243.97</b>		

**2. Program Income and Resident Rent Payments**

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

*Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).*

**A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year**

<b>Program Income and Resident Rent Payments Collected</b>		<b>Total Amount of Program Income (for this operating year)</b>
1.	Program income (e.g. repayments)	0
2.	Resident Rent Payments made directly to HOPWA Program	0
3.	<b>Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)</b>	0

**B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households**

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

<b>Program Income and Resident Rent Payment Expended on HOPWA programs</b>		<b>Total Amount of Program Income Expended (for this operating year)</b>
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	0
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	0
3.	<b>Total Program Income Expended (Sum of Rows 1 and 2)</b>	0

**End of PART 2**

**PART 3: Accomplishment Data Planned Goal and Actual Outputs**

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

**1. HOPWA Performance Planned Goal and Actual Outputs**

HOPWA Performance Planned Goal and Actual		[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
<b>HOPWA Housing Subsidy Assistance</b>		<b>[1] Output: Households</b>				<b>[2] Output: Funding</b>	
1.	Tenant-Based Rental Assistance	32	51	25	33	183578	179638.14
2a.	<b>Permanent Housing Facilities:</b> Received Operating Subsidies/Leased units (Households Served)	0	0	0	0	0	0
2b.	<b>Transitional/Short-term Facilities:</b> Received Operating Subsidies/Leased units (Households Served)	0	0	0	0	0	0
3a.	<b>Permanent Housing Facilities:</b> Capital Development Projects placed in service during the operating year (Households Served)	0	0	0	0	0	0
3b.	<b>Transitional/Short-term Facilities:</b> Capital Development Projects placed in service during the operating year (Households Served)	0	0	0	0	0	0
4.	Short-Term Rent, Mortgage and Utility Assistance	132	147	43	43	200145	190349.55
5.	Permanent Housing Placement Services	38	52	25	32	37084	36729.25
6.	Adjustments for duplication (subtract)	15	39	0	0		
7.	<b>Total HOPWA Housing Subsidy Assistance</b> (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)	187	211	93	108	420807	406716.94
<b>Housing Development (Construction and Stewardship of facility based housing)</b>		<b>[1] Output: Housing Units</b>				<b>[2] Output: Funding</b>	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)	0	0	0	0	0	0
9.	Stewardship Units subject to 3- or 10- year use agreements	0	0				
10.	<b>Total Housing Developed</b> (Sum of Rows 8 & 9)	0	0	0	0	0	0
<b>Supportive Services</b>		<b>[1] Output: Households</b>				<b>[2] Output: Funding</b>	
11a.	Supportive Services provided by project sponsors that also delivered HOPWA housing subsidy assistance	405	397			163620	140611.29
11b.	Supportive Services provided by project sponsors that only provided supportive services.	0	0			0	0
12.	Adjustment for duplication (subtract)	0	0				
13.	<b>Total Supportive Services</b> (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	405	397			163620	140611.29
<b>Housing Information Services</b>		<b>[1] Output: Households</b>				<b>[2] Output: Funding</b>	
14.	Housing Information Services	345	360			43015	22826.95
15.	<b>Total Housing Information Services</b>	345	360			43015	22826.95

Grant Administration and Other Activities		[1] Output: Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources					9000	7164.97
17.	Technical Assistance (if approved in grant agreement)					0	0
18.	Grantee Administration (maximum 3% of total HOPWA grant)					23748	23748.00
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					47272	28932.16
20.	<b>Total Grant Administration and Other Activities (Sum of Rows 16 – 19)</b>					80020	59845.13
<b>Total Expended</b>						<b>[2] Outputs: HOPWA Funds Expended</b>	
						<b>Budget</b>	<b>Actual</b>
21.	<b>Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)</b>					707462	630000.31

**2. Listing of Supportive Services**

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

*Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.*

Supportive Services		[1] Output: Number of Households	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance	0	0
2.	Alcohol and drug abuse services	0	0
3.	Case management	397	137786.29
4.	Child care and other child services	0	0
5.	Education	0	0
6.	Employment assistance and training	0	0
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310	0	0
8.	Legal services	0	0
9.	Life skills management (outside of case management)	0	0
10.	Meals/nutritional services	0	0
11.	Mental health services	0	0
12.	Outreach	0	0
13.	Transportation	52	2825
14.	Other Activity (if approved in grant agreement). Specify:	0	0
15.	<b>Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)</b>	449	
16.	<b>Adjustment for Duplication (subtract)</b>	52	
17.	<b>TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)</b>	397	140611.29

**3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary**

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

**Data Check:** The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

**Data Check:** The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g, equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of Households Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	147	190349.55
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	4	8326.71
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.	3	2597.48
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	67	79748.64
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.	43	55192.41
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.	30	14335.41
g.	Direct program delivery costs (e.g., program operations staff time)		30148.90

**End of PART 3**

**Part 4: Summary of Performance Outcomes**

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.  
**Data Check:** The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].  
**Note:** Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

**Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)**

**A. Permanent Housing Subsidy Assistance**

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
<b>Tenant-Based Rental Assistance</b>	51	47	1 Emergency Shelter/Streets	0	<i>Unstable Arrangements</i>
			2 Temporary Housing	0	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
			3 Private Housing	0	<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA	0	
			5 Other Subsidy	4	
			6 Institution	0	<i>Unstable Arrangements</i>
			7 Jail/Prison	0	
			8 Disconnected/Unknown	0	
			9 Death	0	<i>Life Event</i>
<b>Permanent Supportive Housing Facilities/ Units</b>	0	0	1 Emergency Shelter/Streets	0	<i>Unstable Arrangements</i>
			2 Temporary Housing	0	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
			3 Private Housing	0	<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	0	<i>Unstable Arrangements</i>
			7 Jail/Prison	0	
			8 Disconnected/Unknown	0	
			9 Death	0	<i>Life Event</i>

**B. Transitional Housing Assistance**

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
<b>Transitional/ Short-Term Housing Facilities/ Units</b>	0	0	1 Emergency Shelter/Streets	0	<i>Unstable Arrangements</i>
			2 Temporary Housing	0	<i>Temporarily Stable with Reduced Risk of Homelessness</i>
			3 Private Housing	0	<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	0	<i>Unstable Arrangements</i>
			7 Jail/Prison	0	
			8 Disconnected/unknown	0	
			9 Death	0	<i>Life Event</i>

B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months	
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**Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)**

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor's best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

**Data Check:** The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

**Data Check:** The sum of Column [2] should equal the number of households reported in Column [1].

**Assessment of Households that Received STRMU Assistance**

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
147	Maintain Private Housing <del>with</del> <b>without</b> subsidy <i>(e.g. Assistance provided/completed and client is stable, not likely to seek additional support)</i>	74	Stable/Permanent Housing (PH)
	Other Private Housing without subsidy <i>(e.g. client switched housing units and is now stable, not likely to seek additional support)</i>	0	
	Other HOPWA Housing Subsidy Assistance	15	
	Other Housing Subsidy (PH)	8	
	Institution <i>(e.g. residential and long-term care)</i>	0	
	Likely that additional STRMU is needed to maintain current housing arrangements	47	Temporarily Stable, with Reduced Risk of Homelessness
	Transitional Facilities/Short-term <i>(e.g. temporary or transitional arrangement)</i>	0	
	Temporary/Non-Permanent Housing arrangement <i>(e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)</i>	2	
	Emergency Shelter/street	0	Unstable Arrangements
	Jail/Prison	0	
	Disconnected	0	
	Death	1	Life Event
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).			46
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			16

**Section 3. HOPWA Outcomes on Access to Care and Support**

**1a. Total Number of Households**

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

*Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.*

Total Number of Households	
<b>1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance:</b> Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	250
b. Case Management	397
c. Adjustment for duplication (subtraction)	250
<b>d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)</b>	<b>397</b>
<b>2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance:</b> Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	0
<b>b. Total Households Served by Project Sponsors without Housing Subsidy Assistance</b>	<b>0</b>

**1b. Status of Households Accessing Care and Support**

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

*Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.*

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	360	0	Support for Stable Housing
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	393	0	Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	391	0	Access to Health Care
4. Accessed and maintained medical insurance/assistance	393	0	Access to Health Care
5. Successfully accessed or maintained qualification for sources of income	290	0	Sources of Income

**Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)**

<ul style="list-style-type: none"> <li>MEDICAID Health Insurance Program, or use local program name</li> <li>MEDICARE Health Insurance Program, or use local program name</li> </ul>	<ul style="list-style-type: none"> <li>Veterans Affairs Medical Services</li> <li>AIDS Drug Assistance Program (ADAP)</li> <li>State Children's Health Insurance Program (SCHIP), or use local program name</li> </ul>	<ul style="list-style-type: none"> <li>Ryan White-funded Medical or Dental Assistance</li> </ul>
--	--	--

**Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)**

<ul style="list-style-type: none"> <li>• Earned Income</li> <li>• Veteran's Pension</li> <li>• Unemployment Insurance</li> <li>• Pension from Former Job</li> <li>• Supplemental Security Income (SSI)</li> </ul>	<ul style="list-style-type: none"> <li>• Child Support</li> <li>• Social Security Disability Income (SSDI)</li> <li>• Alimony or other Spousal Support</li> <li>• Veteran's Disability Payment</li> <li>• Retirement Income from Social Security</li> <li>• Worker's Compensation</li> </ul>	<ul style="list-style-type: none"> <li>• General Assistance (GA), or use local program name</li> <li>• Private Disability Insurance</li> <li>• Temporary Assistance for Needy Families (TANF)</li> <li>• Other Income Sources</li> </ul>
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**1c. Households that Obtained Employment**

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

*Note: This includes jobs created by this project sponsor or obtained outside this agency.*

*Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.*

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	20	0

End of PART 4

**PART 5: Worksheet - Determining Housing Stability Outcomes (optional)**

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)	n/a	n/a	n/a	n/a
Permanent Facility-based Housing Assistance/Units	n/a	n/a	n/a	n/a
Transitional/Short-Term Facility-based Housing Assistance/Units	n/a	n/a	n/a	n/a
<b>Total Permanent HOPWA Housing Subsidy Assistance</b>	n/a	n/a	n/a	n/a
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)	n/a	n/a	n/a	n/a
<b>Total HOPWA Housing Subsidy Assistance</b>	n/a	n/a	n/a	n/a

**Background on HOPWA Housing Stability Codes**

**Stable Permanent Housing/Ongoing Participation**

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

**Temporary Housing**

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

**Unstable Arrangements**

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

**Life Event**

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

**Tenant-based Rental Assistance:** Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Permanent Facility-Based Housing Assistance:** Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Transitional/Short-Term Facility-Based Housing Assistance:** Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Tenure Assessment.** A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

**STRMU Assistance:** Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

**End of PART 5**

**PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)**

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

*Note: See definition of Stewardship Units.*

**1. General information**

HUD Grant Number(s) n/a	<b>Operating Year for this report</b> From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name n/a	Date Facility Began Operations (mm/dd/yy) n/a

**2. Number of Units and Non-HOPWA Expenditures**

Facility Name: n/a	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	n/a	n/a

**3. Details of Project Site**

Project Sites: Name of HOPWA-funded project	n/a
Site Information: Project Zip Code(s)	n/a
Site Information: Congressional District(s)	n/a
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input type="checkbox"/> Not confidential; information can be made available to the public
<b>If the site is not confidential:</b> Please provide the contact information, phone, email address/location, if business address is different from facility address	n/a

**End of PART 6**

**Part 7: Summary Overview of Grant Activities**

**A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)**

*Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).*

**Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance**

**a. Total HOPWA Eligible Individuals Living with HIV/AIDS**

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	211

**Chart b. Prior Living Situation**

In Chart b, report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

**Data Check:** The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.

Category	Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1. Continuing to receive HOPWA support from the prior operating year	71
<b>New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year</b>	
2. Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	6
3. Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	4
4. Transitional housing for homeless persons	0
5. Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)	10
6. Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	0
7. Psychiatric hospital or other psychiatric facility	0
8. Substance abuse treatment facility or detox center	1
9. Hospital (non-psychiatric facility)	1
10. Foster care home or foster care group home	0
11. Jail, prison or juvenile detention facility	1
12. Rented room, apartment, or house	91
13. House you own	16
14. Staying or living in someone else's (family and friends) room, apartment, or house	18
15. Hotel or motel paid for without emergency shelter voucher	2
16. Other	0
17. Don't Know or Refused	0
18. TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	211

**c. Homeless Individual Summary**

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	0	1

**Section 2. Beneficiaries**

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (as reported in Part 7A, Section 1, Chart a), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

*Note: See definition of HOPWA Eligible Individual*

*Note: See definition of Transgender.*

*Note: See definition of Beneficiaries.*

**Data Check:** The sum of *each* of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

**a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance**

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	211
2. Number of ALL other persons <b>diagnosed</b> as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	8
3. Number of ALL other persons <b>NOT diagnosed</b> as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefited from the HOPWA housing subsidy	125
<b>4. TOTAL number of ALL beneficiaries served with Housing Subsidy Assistance (Sum of Rows 1, 2, &amp; 3)</b>	<b>344</b>

**b. Age and Gender**

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E, equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	25	10	0	0	35
3.	31 to 50 years	61	46	3	0	110
4.	51 years and Older	52	14	0	0	66
5.	Subtotal (Sum of Rows 1-4)	138	70	3	0	211
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	34	27	0	0	61
7.	18 to 30 years	16	14	0	0	30
8.	31 to 50 years	17	10	0	0	27
9.	51 years and Older	8	8	0	0	15
10.	Subtotal (Sum of Rows 6-9)	73	60	0	0	133
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	211	130	3	0	344

**c. Race and Ethnicity\***

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a, Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	0	0	0	0
2.	Asian	1	0	0	0
3.	Black/African American	91	5	53	1
4.	Native Hawaiian/Other Pacific Islander	0	0	0	0
5.	White	114	13	77	11
6.	American Indian/Alaskan Native & White	0	0	0	0
7.	Asian & White	0	0	0	0
8.	Black/African American & White	0	0	0	0
9.	American Indian/Alaskan Native & Black/African American	0	0	0	0
10.	Other Multi-Racial	0	0	0	0
11.	Column Totals (Sum of Rows 1-10)	211	19	133	12

*Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.*

\*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

**Section 3. Households**

**Household Area Median Income**

Report the income(s) for all households served with HOPWA housing subsidy assistance.

**Data Check:** The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

**Note:** Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	151
2.	31-50% of area median income (very low)	42
3.	51-80% of area median income (low)	18
4.	<b>Total (Sum of Rows 1-3)</b>	211

**Part 7: Summary Overview of Grant Activities**  
**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

**Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds.** If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

**1. Project Sponsor Agency Name (Required)**

n/a
-----

**2. Capital Development**

**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

*Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."*

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: n/a
<input type="checkbox"/> New construction	\$ n/a	n/a	<b>Type of Facility [Check only one box.]</b> <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$n/a	n/a	
<input type="checkbox"/> Acquisition	\$n/a	n/a	
<input type="checkbox"/> Operating	\$n/a	n/a	
a. Purchase/lease of property:			Date (mm/dd/yy): n/a
b. Rehabilitation/Construction Dates:			Date started: n/a      Date Completed: n/a
c. Operation dates:			Date residents began to occupy: n/a <input type="checkbox"/> Not yet occupied
d. Date supportive services began:			Date started: n/a <input type="checkbox"/> Not yet providing services
e. Number of units in the facility:			HOPWA-funded units = n/a      Total Units = n/a
f. Is a waiting list maintained for the facility?			<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year: n/a</i>
g. What is the address of the facility (if different from business address)?			n/a
h. Is the address of the project site confidential?			<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

**2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)**

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired with or without rehab	n/a	n/a	n/a	n/a
Rental units rehabbed	n/a	n/a	n/a	n/a
Homeownership units constructed (if approved)	n/a	n/a	n/a	n/a

**3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor**

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

*Note: The number units may not equal the total number of households served.*

**Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.**

**3a. Check one only**

- Permanent Supportive Housing Facility/Units  
 Short-term Shelter or Transitional Supportive Housing Facility/Units

**3b. Type of Facility**

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

**Name of Project Sponsor/Agency Operating the Facility/Leased Units:** n/a

Type of housing facility operated by the project sponsor	Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
	SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a. Single room occupancy dwelling	n/a					
b. Community residence	n/a	n/a	n/a	n/a	n/a	n/a
c. Project-based rental assistance units or leased units	n/a	n/a	n/a	n/a	n/a	n/a
d. Other housing facility <i>Specify:</i>	n/a	n/a	n/a	n/a	n/a	n/a

**4. Households and Housing Expenditures**

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing	Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a. Leasing Costs	n/a	n/a
b. Operating Costs	n/a	n/a
c. Project-Based Rental Assistance (PBRA) or other leased units	n/a	n/a
d. Other Activity (if approved in grant agreement) <i>Specify:</i>	n/a	n/a
e. Adjustment to eliminate duplication (subtract)	n/a	
f. TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	n/a	n/a

# IDIS Reports



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### Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open		Completed		Program Year Count	Total Activities Disbursed
		Count	Amount	Count	Amount		
Acquisition	Acquisition of Real Property (01)	3	\$722,200.00	0	\$0.00	3	\$722,200.00
	Disposition (02)	1	\$63,200.00	0	\$0.00	1	\$63,200.00
	Relocation (08)	1	\$96,600.00	0	\$0.00	1	\$96,600.00
	<b>Total Acquisition</b>	<b>5</b>	<b>\$882,000.00</b>	<b>0</b>	<b>\$0.00</b>	<b>5</b>	<b>\$882,000.00</b>
Economic Development	Rehab; Publicly or Privately-Owned Commercial/Industrial (14E)	1	\$76,516.00	0	\$0.00	1	\$76,516.00
	CI Infrastructure Development (17B)	2	\$21,180.00	1	\$0.00	3	\$21,180.00
	CI Building Acquisition, Construction, Rehabilitation (17C)	4	\$180,499.00	2	\$0.00	6	\$180,499.00
	Other Commercial/Industrial Improvements (17D)	10	\$4,074,670.00	0	\$0.00	10	\$4,074,670.00
	<b>Total Economic Development</b>	<b>17</b>	<b>\$4,352,865.00</b>	<b>3</b>	<b>\$0.00</b>	<b>20</b>	<b>\$4,352,865.00</b>
Housing	Construction of Housing (12)	3	\$229,719.00	0	\$0.00	3	\$229,719.00
	Direct Homeownership Assistance (13)	1	\$54,000.00	0	\$0.00	1	\$54,000.00
	Rehab; Single-Unit Residential (14A)	5	\$1,224,139.00	1	\$50,961.00	6	\$1,275,100.00
	Rehab; Multi-Unit Residential (14B)	0	\$0.00	1	\$0.00	1	\$0.00
	Acquisition for Rehabilitation (14G)	1	\$223,960.00	0	\$0.00	1	\$223,960.00
<b>Total Housing</b>	<b>10</b>	<b>\$1,731,818.00</b>	<b>2</b>	<b>\$50,961.00</b>	<b>12</b>	<b>\$1,782,779.00</b>	
Public Facilities and Improvements	Senior Centers (03A)	1	\$0.00	0	\$0.00	1	\$0.00
	Neighborhood Facilities (03E)	2	\$241,283.00	1	\$0.00	3	\$241,283.00
	Flood Drainage Improvements (03I)	2	\$871,980.00	0	\$0.00	2	\$871,980.00
	Water/Sewer Improvements (03J)	15	\$4,213,632.00	6	\$553,031.00	21	\$4,766,663.00
	Fire Station/Equipment (03O)	1	\$388,438.00	5	\$700.00	6	\$389,138.00
	Health Facilities (03P)	1	\$0.00	0	\$0.00	1	\$0.00
	Other Public Improvements Not Listed in 03A-03S (03Z)	1	\$6,671.90	0	\$0.00	1	\$6,671.90
	Non-Residential Historic Preservation (16B)	1	\$81,657.00	0	\$0.00	1	\$81,657.00
	<b>Total Public Facilities and Improvements</b>	<b>24</b>	<b>\$5,803,661.90</b>	<b>12</b>	<b>\$553,731.00</b>	<b>36</b>	<b>\$6,357,392.90</b>
	Public Services	Substance Abuse Services (05F)	14	\$2,296,663.00	9	\$358,235.00	23



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Activity Group	Activity Category	Open		Completed		Program Year Count	Total Activities Disbursed
		Count	Disbursed	Count	Disbursed		
Public Services	Homebuyer Downpayment Assistance- Excluding Housing Counseling, under 24 CFR 5.100 (05R)	1	\$0.00	0	\$0.00	1	\$0.00
	Food Banks (05W)	2	\$216,025.00	0	\$0.00	2	\$216,025.00
	<b>Total Public Services</b>	<b>17</b>	<b>\$2,512,688.00</b>	<b>9</b>	<b>\$358,235.00</b>	<b>26</b>	<b>\$2,870,923.00</b>
General Administration and Planning	Planning (20)	2	\$0.00	0	\$0.00	2	\$0.00
	General Program Administration (21A)	80	\$640,521.00	23	\$111,892.00	103	\$752,413.00
	State Administration (21J)	1	\$382,021.94	0	\$0.00	1	\$382,021.94
	<b>Total General Administration and Planning</b>	<b>83</b>	<b>\$1,022,542.94</b>	<b>23</b>	<b>\$111,892.00</b>	<b>106</b>	<b>\$1,134,434.94</b>
Other	CDBG Non-profit Organization Capacity Building (19C)	1	\$0.00	0	\$0.00	1	\$0.00
	<b>Total Other</b>	<b>1</b>	<b>\$0.00</b>	<b>0</b>	<b>\$0.00</b>	<b>1</b>	<b>\$0.00</b>
<b>Grand Total</b>		<b>157</b>	<b>\$16,305,575.84</b>	<b>49</b>	<b>\$1,074,819.00</b>	<b>206</b>	<b>\$17,380,394.84</b>



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CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Acquisition	Acquisition of Real Property (01)	Persons	1,100	0	1,100
		Housing Units	0	0	0
	Disposition (02)	Housing Units	0	0	0
		Households	0	0	0
	Total Acquisition		1,100	0	1,100
Economic Development	Rehab; Publicly or Privately-Owned Commercial/Industrial (14E)	Jobs	0	0	0
		CI Infrastructure Development (17B)	0	30	30
	CI Building Acquisition, Construction, Rehabilitation (17C)	Persons	0	0	0
		Jobs	0	325	325
	Other Commercial/Industrial Improvements (17D)	Jobs	0	0	0
Total Economic Development		0	355	355	
Housing	Construction of Housing (12)	Housing Units	0	0	0
		Direct Homeownership Assistance (13)	0	0	0
	Rehab; Single-Unit Residential (14A)	Persons	0	0	0
		Housing Units	8	1	9
	Rehab; Multi-Unit Residential (14B)	Housing Units	0	27	27
		Acquisition for Rehabilitation (14G)	Housing Units	0	0
Total Housing		8	28	36	
Public Facilities and Improvements	Senior Centers (03A)	Persons	0	0	0
		Neighborhood Facilities (03E)	0	376	376
	Flood Drainage Improvements (03I)	Persons	10,916	0	10,916
	Water/Sewer Improvements (03J)	Persons	74,137	19,287	93,424
		Housing Units	0	0	0
	Fire Station/Equipment (03O)	Persons	3,176	76,005	79,181
	Health Facilities (03P)	Persons	0	0	0
	Other Public Improvements Not Listed in 03A-03S (03Z)	Persons	0	0	0
	Non-Residential Historic Preservation (16B)	Organizations	0	0	0
	Total Public Facilities and Improvements		88,229	95,668	183,897
Public Services	Substance Abuse Services (05F)	Persons	0	1,695	1,695
		Homebuyer Downpayment Assistance-Excluding Housing Counseling, under 24 CFR 5.100 (05R)	0	0	0



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Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Public Services	Food Banks (05W)	Persons	1,754	0	1,754
	Total Public Services		1,754	1,695	3,449
Other	CDBG Non-profit Organization Capacity Building (19C)	Organizations	0	0	0
	Total Other		0	0	0
Grand Total			91,091	97,746	188,837



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CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons	Total Hispanic Persons	Total Households	Total Hispanic Households	
Housing	White	0	0	36	0	
	Black/African American	0	0	0	0	
	Asian	0	0	0	0	
	American Indian/Alaskan Native	0	0	0	0	
	Native Hawaiian/Other Pacific Islander	0	0	0	0	
	American Indian/Alaskan Native & White	0	0	0	0	
	Asian & White	0	0	0	0	
	Black/African American & White	0	0	0	0	
	Amer. Indian/Alaskan Native & Black/African Amer.	0	0	0	0	
	Other multi-racial	0	0	0	0	
	Asian/Pacific Islander (valid until 03-31-04)	0	0	0	0	
	Hispanic (valid until 03-31-04)	0	0	0	0	
	<b>Total Housing</b>		<b>0</b>	<b>0</b>	<b>36</b>	<b>0</b>
	Non Housing	White	3,889	23	0	0
		Black/African American	190	0	0	0
Asian		4	0	0	0	
American Indian/Alaskan Native		14	0	0	0	
Native Hawaiian/Other Pacific Islander		0	0	0	0	
American Indian/Alaskan Native & White		2	0	0	0	
Asian & White		1	0	0	0	
Black/African American & White		58	0	0	0	
Amer. Indian/Alaskan Native & Black/African Amer.		3	0	0	0	
Other multi-racial		61	0	0	0	
<b>Total Non Housing</b>		<b>4,222</b>	<b>23</b>	<b>0</b>	<b>0</b>	
Grand Total		White	3,889	23	36	0
		Black/African American	190	0	0	0
		Asian	4	0	0	0
		American Indian/Alaskan Native	14	0	0	0
	Native Hawaiian/Other Pacific Islander	0	0	0	0	
	American Indian/Alaskan Native & White	2	0	0	0	



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Housing-Non Housing	Race	Total Hispanic		Total Hispanic	
		Total Persons	Persons	Total Households	Households
Grand Total	Asian & White	1	0	0	0
	Black/African American & White	58	0	0	0
	Amer. Indian/Alaskan Native & Black/African Amer.	3	0	0	0
	Other multi-racial	61	0	0	0
	Asian/Pacific Islander (valid until 03-31-04)	0	0	0	0
	Hispanic (valid until 03-31-04)	0	0	0	0
	<b>Total Grand Total</b>	<b>4,222</b>	<b>23</b>	<b>36</b>	<b>0</b>



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CDBG Beneficiaries by Income Category

	Income Levels	Owner Occupied	Renter Occupied	Persons
Housing	Extremely Low (<=30%)	1	0	0
	Low (>30% and <=50%)	0	0	0
	Mod (>50% and <=80%)	8	0	0
	Total Low-Mod	9	0	0
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	9	0	0
Non Housing	Extremely Low (<=30%)	0	0	1,472
	Low (>30% and <=50%)	0	0	37
	Mod (>50% and <=80%)	0	0	955
	Total Low-Mod	0	0	2,464
	Non Low-Mod (>80%)	0	0	564
	Total Beneficiaries	0	0	3,028



<b>PART I: SUMMARY OF CDBG RESOURCES</b>	
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	0.00
02 ENTITLEMENT GRANT	25,412,718.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	378,233.78
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	16,000.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	25,806,951.78
<b>PART II: SUMMARY OF CDBG EXPENDITURES</b>	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	16,229,959.90
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	16,229,959.90
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,134,434.94
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	17,364,394.84
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	8,442,556.94
<b>PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD</b>	
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	16,052,802.90
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	16,052,802.90
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	98.91%
<b>LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS</b>	
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2018 PY: 2019 PY: 2020
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%
<b>PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS</b>	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	2,870,923.00
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	2,870,923.00
32 ENTITLEMENT GRANT	25,412,718.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	25,412,718.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	11.30%
<b>PART V: PLANNING AND ADMINISTRATION (PA) CAP</b>	
37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,134,434.94
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	1,134,434.94
42 ENTITLEMENT GRANT	25,412,718.00
43 CURRENT YEAR PROGRAM INCOME	378,233.78
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	25,790,951.78
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	4.40%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	99	18800	Olive Hill rehab Grants	12	LMH	\$95,500.00
				12	Matrix Code	\$95,500.00
<b>Total</b>						<b>\$95,500.00</b>

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	110	19012	6293901	Winchester Acquisition	01	LMH	\$19,000.00
2017	110	19012	6298333	Winchester Acquisition	01	LMH	\$84,000.00
2017	110	19012	6311043	Winchester Acquisition	01	LMH	\$134,000.00
2017	110	19012	6312615	Winchester Acquisition	01	LMH	\$49,000.00
2017	110	19012	6319110	Winchester Acquisition	01	LMH	\$40,000.00
2017	110	19012	6327177	Winchester Acquisition	01	LMH	\$41,000.00
2017	110	19012	6330461	Winchester Acquisition	01	LMH	\$4,000.00
2017	110	19012	6339218	Winchester Acquisition	01	LMH	\$2,000.00
2017	110	19012	6367819	Winchester Acquisition	01	LMH	\$10,200.00
2017	110	19012	6380470	Winchester Acquisition	01	LMH	\$26,000.00
2017	110	19012	6389193	Winchester Acquisition	01	LMH	\$23,000.00
2019	36	19082	6377043	McCracken County Acquisition - Lotus	01	LMC	\$290,000.00
					01	Matrix Code	\$722,200.00
2017	110	19035	6312615	Winchester Clearance	02	LMH	\$3,400.00
2017	110	19035	6349476	Winchester Clearance	02	LMH	\$5,000.00
2017	110	19035	6358351	Winchester Clearance	02	LMH	\$54,800.00
					02	Matrix Code	\$63,200.00
2014	93	18633	6290560	Butler Co Senior Center	03A	LMC	(\$16,000.00)
					03A	Matrix Code	(\$16,000.00)
2015	101	18901	6283891	Wayland Mountain Sports Museum	03E	LMC	\$5,679.00
2015	101	18901	6307719	Wayland Mountain Sports Museum	03E	LMC	\$18,191.00
2015	101	18901	6317914	Wayland Mountain Sports Museum	03E	LMC	\$25,386.00
2015	101	18901	6330461	Wayland Mountain Sports Museum	03E	LMC	\$19,105.00
2015	101	18901	6344604	Wayland Mountain Sports Museum	03E	LMC	\$17,979.00
2015	101	18901	6367819	Wayland Mountain Sports Museum	03E	LMC	\$8,618.00
2017	83	18952	6293901	Morgantown ADA	03E	LMC	\$33,200.00
2017	83	18952	6303960	Morgantown ADA	03E	LMC	\$29,440.00
2017	83	18952	6317914	Morgantown ADA	03E	LMC	\$24,500.00
2017	83	18952	6339218	Morgantown ADA	03E	LMC	\$27,310.00
2017	83	18952	6349476	Morgantown ADA	03E	LMC	\$31,875.00
					03E	Matrix Code	\$241,283.00
2017	50	18632	6289676	Paducah Pump Station #2	03I	LMA	\$7,291.00
2017	50	18632	6298333	Paducah Pump Station #2	03I	LMA	\$7,291.00
2017	50	18632	6303960	Paducah Pump Station #2	03I	LMA	\$9,991.00
2017	50	18632	6312615	Paducah Pump Station #2	03I	LMA	\$567,523.00
2018	97	19033	6358351	Sturgis Levee Lines	03I	LMA	\$279,884.00
					03I	Matrix Code	\$871,980.00
2014	107	18073	6339218	Pikeville WWTP	03J	LMA	\$155,972.00
2014	107	18073	6358351	Pikeville WWTP	03J	LMA	\$144,635.00
2015	66	18211	6298333	Central City WWTP Expansion	03J	LMA	\$120,000.00
2015	66	18211	6307719	Central City WWTP Expansion	03J	LMA	\$70,000.00
2015	66	18211	6317914	Central City WWTP Expansion	03J	LMA	\$80,000.00



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	66	18211	6327177	Central City WWTP Expansion	03J	LMA	\$80,000.00
2015	66	18211	6335228	Central City WWTP Expansion	03J	LMA	\$60,000.00
2015	66	18211	6344604	Central City WWTP Expansion	03J	LMA	\$232,215.00
2015	66	18211	6352637	Central City WWTP Expansion	03J	LMA	\$223,489.00
2015	66	18211	6363079	Central City WWTP Expansion	03J	LMA	\$84,296.00
2015	70	18249	6302846	Irvine Sewer Lines	03J	LMA	\$149,908.00
2016	73	18522	6344604	Mt Olivet WWTP	03J	LMA	\$16,119.00
2016	73	18522	6363079	Mt Olivet WWTP	03J	LMA	\$69,913.00
2016	73	18522	6371160	Mt Olivet WWTP	03J	LMA	\$247,745.00
2016	73	18522	6389193	Mt Olivet WWTP	03J	LMA	\$134,368.00
2016	82	18627	6389193	Ewing Waterlines	03J	LMA	\$292,871.00
2017	49	18631	6289676	Cadiz WTP	03J	LMA	\$50,000.00
2017	49	18631	6298333	Cadiz WTP	03J	LMA	\$25,000.00
2017	49	18631	6303960	Cadiz WTP	03J	LMA	\$14,000.00
2017	49	18631	6307719	Cadiz WTP	03J	LMA	\$50,000.00
2017	49	18631	6317914	Cadiz WTP	03J	LMA	\$25,000.00
2017	49	18631	6327177	Cadiz WTP	03J	LMA	\$25,000.00
2017	49	18631	6335228	Cadiz WTP	03J	LMA	\$25,000.00
2017	49	18631	6344604	Cadiz WTP	03J	LMA	\$25,000.00
2017	49	18631	6352637	Cadiz WTP	03J	LMA	\$25,000.00
2017	49	18631	6363079	Cadiz WTP	03J	LMA	\$25,000.00
2017	49	18631	6371160	Cadiz WTP	03J	LMA	\$25,000.00
2017	49	18631	6380470	Cadiz WTP	03J	LMA	\$25,000.00
2017	49	18631	6389193	Cadiz WTP	03J	LMA	\$25,000.00
2017	57	18667	6293901	Daviess Co Friendly Park Wastewater	03J	LMA	\$2,948.00
2017	57	18667	6307719	Daviess Co Friendly Park Wastewater	03J	LMA	\$242,242.00
2017	57	18667	6322168	Daviess Co Friendly Park Wastewater	03J	LMA	\$138,480.00
2017	57	18667	6330461	Daviess Co Friendly Park Wastewater	03J	LMA	\$82,294.00
2017	62	18662	6293901	Albany Hydrant Replacement	03J	LMA	\$419.00
2017	62	18662	6322168	Albany Hydrant Replacement	03J	LMA	\$693.00
2017	63	18665	6302846	Clay Waterline Replacement	03J	LMA	\$12,403.00
2017	63	18665	6312615	Clay Waterline Replacement	03J	LMA	\$23,209.00
2017	63	18665	6327177	Clay Waterline Replacement	03J	LMA	\$29,207.00
2017	63	18665	6330461	Clay Waterline Replacement	03J	LMA	\$8,618.00
2017	63	18665	6335228	Clay Waterline Replacement	03J	LMA	\$13,630.00
2017	93	18743	6283891	Elliott Co Water Lines	03J	LMA	\$183,988.00
2017	93	18743	6293901	Elliott Co Water Lines	03J	LMA	\$189,238.00
2017	93	18743	6312615	Elliott Co Water Lines	03J	LMA	\$18,400.00
2017	93	18743	6322168	Elliott Co Water Lines	03J	LMA	\$48,953.00
2017	93	18743	6371160	Elliott Co Water Lines	03J	LMA	\$10,891.00
2017	96	18778	6302846	Booneville Public Facilities	03J	LMH	\$30,206.00
2017	96	18778	6330461	Booneville Public Facilities	03J	LMH	\$55,313.00
2017	103	18814	6293901	Boone Co. Evergreen/Ridgeview Sewer	03J	LMA	\$201,133.00
2017	103	18814	6302846	Boone Co. Evergreen/Ridgeview Sewer	03J	LMA	\$170,633.00
2017	103	18814	6312615	Boone Co. Evergreen/Ridgeview Sewer	03J	LMA	\$272,052.00
2017	103	18814	6322168	Boone Co. Evergreen/Ridgeview Sewer	03J	LMA	\$306,182.00
2018	86	18949	6317914	Maysville Pump Station	03J	LMA	\$200,000.00
					03J	Matrix Code	\$4,766,663.00
2015	77	18690	6302846	McHenry Fire Station	03O	LMA	\$600.00
2015	77	18690	6307719	McHenry Fire Station	03O	LMA	\$100.00
2017	106	18850	6283891	Bonnieville Fire Station	03O	LMA	\$79,945.00
2017	106	18850	6298333	Bonnieville Fire Station	03O	LMA	\$74,368.00
2017	106	18850	6327177	Bonnieville Fire Station	03O	LMA	\$200,828.00
2017	106	18850	6363079	Bonnieville Fire Station	03O	LMA	\$33,297.00
					03O	Matrix Code	\$389,138.00
2016	80	18719	6351412	Wolfe County PI	03Z	LMA	\$6,671.90



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					03Z	Matrix Code	\$6,671.90
2017	95	18769	6303960	Warren Co Public Services	05F	LMC	\$30,104.00
2018	69	18892	6283891	Boone County Public Services	05F	LMC	\$10,146.00
2018	69	18892	6289676	Boone County Public Services	05F	LMC	\$8,887.00
2018	69	18892	6302846	Boone County Public Services	05F	LMC	\$11,827.00
2018	69	18892	6303960	Boone County Public Services	05F	LMC	\$5,613.00
2018	69	18892	6312615	Boone County Public Services	05F	LMC	\$9,182.00
2018	69	18892	6317914	Boone County Public Services	05F	LMC	\$10,947.00
2018	69	18892	6330461	Boone County Public Services	05F	LMC	\$41,100.00
2018	69	18892	6339218	Boone County Public Services	05F	LMC	\$42,542.00
2018	69	18892	6344604	Boone County Public Services	05F	LMC	\$27,991.00
2018	89	18965	6298333	Warren County Public Services	05F	LMC	\$29,826.00
2018	89	18965	6307719	Warren County Public Services	05F	LMC	\$29,863.00
2018	89	18965	6317914	Warren County Public Services	05F	LMC	\$29,749.00
2018	89	18965	6330461	Warren County Public Services	05F	LMC	\$29,518.00
2018	89	18965	6335228	Warren County Public Services	05F	LMC	\$31,120.00
2018	89	18965	6349476	Warren County Public Services	05F	LMC	\$32,128.00
2018	89	18965	6358351	Warren County Public Services	05F	LMC	\$30,316.00
2018	99	19042	6327177	Harlan County Public Services	05F	LMC	\$190,000.00
2018	100	19044	6327177	Kenton County Public Services	05F	LMC	\$190,000.00
2018	101	19056	6322168	Somerset Public Facilities	05F	LMC	\$285,000.00
2018	102	19083	6330461	Knott County Recovery KY	05F	LMC	\$190,000.00
2019	1	18976	6317914	Paducah Public Services	05F	LMC	\$197,500.00
2019	30	19020	6377430	Carter County Public Services	05F	LMC	\$190,000.00
2019	31	19046	6317914	Campbellsville Public Services	05F	LMC	\$190,000.00
2019	32	19059	6358351	Boone County Public Services	05F	LMC	\$13,924.00
2019	32	19059	6363079	Boone County Public Services	05F	LMC	\$15,855.00
2019	32	19059	6378329	Boone County Public Services	05F	LMC	\$17,255.00
2019	32	19059	6380470	Boone County Public Services	05F	LMC	\$4,505.00
2019	38	19085	6330461	Daviess County Recovery KY	05F	LMC	\$190,000.00
2019	40	19095	6335228	Henderson Co Public Services	05F	LMC	\$190,000.00
2019	48	19122	6349476	Christian County Public Services	05F	LMC	\$190,000.00
2019	60	19162	6377051	Morehead Recovery KY	05F	LMC	\$190,000.00
					05F	Matrix Code	\$2,654,898.00
2016	84	18849	6367819	Madison Co Acquisition	05W	LMA	\$48,525.00
2016	84	18849	6377043	Madison Co Acquisition	05W	LMA	\$59,500.00
2016	84	18849	6384178	Madison Co Acquisition	05W	LMA	\$108,000.00
					05W	Matrix Code	\$216,025.00
2017	110	19034	6311043	Winchester Relocation	08	LMH	\$12,000.00
2017	110	19034	6312615	Winchester Relocation	08	LMH	\$2,600.00
2017	110	19034	6319110	Winchester Relocation	08	LMH	\$21,000.00
2017	110	19034	6327177	Winchester Relocation	08	LMH	\$9,000.00
2017	110	19034	6330461	Winchester Relocation	08	LMH	\$7,000.00
2017	110	19034	6339218	Winchester Relocation	08	LMH	\$8,000.00
2017	110	19034	6349476	Winchester Relocation	08	LMH	\$5,000.00
2017	110	19034	6358351	Winchester Relocation	08	LMH	\$14,200.00
2017	110	19034	6367819	Winchester Relocation	08	LMH	\$5,800.00
2017	110	19034	6377043	Winchester Relocation	08	LMH	\$7,000.00
2017	110	19034	6384178	Winchester Relocation	08	LMH	\$5,000.00
					08	Matrix Code	\$96,600.00
2015	55	18641	6303960	Warren County Multi Unit	12	LMH	\$40,000.00
2015	55	18641	6335228	Warren County Multi Unit	12	LMH	\$47,512.00
2018	93	19165	6367819	Hazard Public Facilities	12	LMH	\$46,707.00
					12	Matrix Code	\$134,219.00
2007	158	12610	6377043	Cynthiana Homeowner Assistance	13	LMH	\$54,000.00
					13	Matrix Code	\$54,000.00



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2000	77	18714	6291288	Franklin PI Housing	14A	LMH	\$50,961.00
2014	95	17949	6298333	Bell County HBEER	14A	LMH	\$187,945.00
2014	95	17949	6312615	Bell County HBEER	14A	LMH	\$53,773.00
2014	95	17949	6349476	Bell County HBEER	14A	LMH	\$82,909.00
2014	95	17949	6363079	Bell County HBEER	14A	LMH	\$157,858.00
2014	95	17949	6371160	Bell County HBEER	14A	LMH	\$51,195.00
2015	57	18184	6346481	Housing Construction 2015 funds	14A	LMH	\$64,981.00
2017	89	18821	6330461	Newport Rehab for Home Ownership	14A	LMH	\$289,535.00
2017	89	18821	6349476	Newport Rehab for Home Ownership	14A	LMH	\$97,123.00
2017	89	18821	6352637	Newport Rehab for Home Ownership	14A	LMH	\$26,958.00
2018	103	19116	6344604	Campbell Co Homeowner Rehab	14A	LMH	\$7,600.00
2019	17	19019	6298373	Hickman Co Rehab loans	14A	LMH	\$1,102.00
2019	17	19019	6307719	Hickman Co Rehab loans	14A	LMH	\$1,275.00
2019	17	19019	6317914	Hickman Co Rehab loans	14A	LMH	\$500.00
2019	17	19019	6327177	Hickman Co Rehab loans	14A	LMH	\$1,700.00
2019	17	19019	6335228	Hickman Co Rehab loans	14A	LMH	\$47,274.00
2019	17	19019	6344622	Hickman Co Rehab loans	14A	LMH	\$6,250.00
2019	17	19019	6349476	Hickman Co Rehab loans	14A	LMH	\$46,075.00
2019	17	19019	6352637	Hickman Co Rehab loans	14A	LMH	\$44,000.00
2019	17	19019	6377043	Hickman Co Rehab loans	14A	LMH	\$21,765.00
2019	17	19019	6389193	Hickman Co Rehab loans	14A	LMH	\$34,321.00
					14A	Matrix Code	\$1,275,100.00
2018	104	19152	6363079	Perry County ED bldg/acq/rehab	14E	LMJ	\$76,516.00
					14E	Matrix Code	\$76,516.00
2018	93	19144	6352637	Hazard Acquisition/Rehab	14G	LMH	\$183,960.00
2018	93	19144	6367819	Hazard Acquisition/Rehab	14G	LMH	\$40,000.00
					14G	Matrix Code	\$223,960.00
2004	167	18715	6344944	Harrlan Co ED RL	17B	LMJP	\$17,000.00
2017	104	18820	6384178	Greenup County ED	17B	LMJ	\$4,180.00
					17B	Matrix Code	\$21,180.00
2015	89	18384	6330461	Christian County Building Acq/Rehab	17C	LMC	\$86,792.00
2015	90	18875	6327177	Pike County Building Acq/Rehab	17C	LMJ	\$50,079.00
2015	93	18438	6289676	Pikeville Building acq/const/ rehab	17C	LMC	\$34,805.00
2015	93	18438	6330461	Pikeville Building acq/const/ rehab	17C	LMC	\$6,320.00
2015	93	18438	6371160	Pikeville Building acq/const/ rehab	17C	LMC	\$2,503.00
					17C	Matrix Code	\$180,499.00
2017	107	18888	6307719	Guthrie ED Gas Line	17D	LMJ	\$640,013.00
2017	107	18888	6317914	Guthrie ED Gas Line	17D	LMJ	\$141,690.00
2017	107	18888	6327177	Guthrie ED Gas Line	17D	LMJ	\$13,000.00
2017	107	18888	6335228	Guthrie ED Gas Line	17D	LMJ	\$219,547.00
2017	107	18888	6363079	Guthrie ED Gas Line	17D	LMJ	\$198,095.00
2017	108	18915	6335228	Cumberland Co Southern KY Distillery	17D	LMJ	\$105,000.00
2017	108	18915	6358351	Cumberland Co Southern KY Distillery	17D	LMJ	\$29,120.00
2017	108	18915	6380470	Cumberland Co Southern KY Distillery	17D	LMJ	\$45,000.00
2018	66	18886	6289676	Bourbon County ED Comm/Ind/Equip	17D	LMJ	\$200,000.00
2018	66	18886	6302846	Bourbon County ED Comm/Ind/Equip	17D	LMJ	\$200,000.00
2018	90	18984	6293368	Graves Co. Comm/Ind/Equipment	17D	LMJ	\$1,000,000.00
2018	105	19182	6377043	McCreary County ED Equipment	17D	LMJ	\$42,705.00
2019	27	19118	6344604	Mason County Comm/Ind/Equip	17D	LMJ	\$151,500.00
2019	27	19118	6352637	Mason County Comm/Ind/Equip	17D	LMJ	\$119,000.00
2019	47	19112	6344604	Mount Vernon Comm/Ind/Equipment 2018 funds	17D	LMJ	\$970,000.00
					17D	Matrix Code	\$4,074,670.00
<b>Total</b>							<b>\$16,052,802.90</b>

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27



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2017	95	18769	6303960	Warren Co Public Services	05F	LMC	\$30,104.00
2018	69	18892	6283891	Boone County Public Services	05F	LMC	\$10,146.00
2018	69	18892	6289676	Boone County Public Services	05F	LMC	\$8,887.00
2018	69	18892	6302846	Boone County Public Services	05F	LMC	\$11,827.00
2018	69	18892	6303960	Boone County Public Services	05F	LMC	\$5,613.00
2018	69	18892	6312615	Boone County Public Services	05F	LMC	\$9,182.00
2018	69	18892	6317914	Boone County Public Services	05F	LMC	\$10,947.00
2018	69	18892	6330461	Boone County Public Services	05F	LMC	\$41,100.00
2018	69	18892	6339218	Boone County Public Services	05F	LMC	\$42,542.00
2018	69	18892	6344604	Boone County Public Services	05F	LMC	\$27,991.00
2018	89	18965	6298333	Warren County Public Services	05F	LMC	\$29,826.00
2018	89	18965	6307719	Warren County Public Services	05F	LMC	\$29,863.00
2018	89	18965	6317914	Warren County Public Services	05F	LMC	\$29,749.00
2018	89	18965	6330461	Warren County Public Services	05F	LMC	\$29,518.00
2018	89	18965	6335228	Warren County Public Services	05F	LMC	\$31,120.00
2018	89	18965	6349476	Warren County Public Services	05F	LMC	\$32,128.00
2018	89	18965	6358351	Warren County Public Services	05F	LMC	\$30,316.00
2018	99	19042	6327177	Harlan County Public Services	05F	LMC	\$190,000.00
2018	100	19044	6327177	Kenton County Public Services	05F	LMC	\$190,000.00
2018	101	19066	6322168	Somerset Public Facilities	05F	LMC	\$285,000.00
2018	102	19083	6330461	Knott County Recovery KY	05F	LMC	\$190,000.00
2019	1	18976	6317914	Paducah Public Services	05F	LMC	\$197,500.00
2019	30	19020	6377430	Carter County Public Services	05F	LMC	\$190,000.00
2019	31	19046	6317914	Campbellsville Public Services	05F	LMC	\$190,000.00
2019	32	19069	6358351	Boone County Public Services	05F	LMC	\$13,924.00
2019	32	19069	6363079	Boone County Public Services	05F	LMC	\$15,855.00
2019	32	19069	6378329	Boone County Public Services	05F	LMC	\$17,255.00
2019	32	19069	6380470	Boone County Public Services	05F	LMC	\$4,505.00
2019	38	19085	6330461	Daviess County Recovery KY	05F	LMC	\$190,000.00
2019	40	19095	6335228	Henderson Co Public Services	05F	LMC	\$190,000.00
2019	48	19122	6349476	Christian County Public Services	05F	LMC	\$190,000.00
2019	60	19162	6377051	Morehead Recovery KY	05F	LMC	\$190,000.00
					05F	Matrix Code	\$2,654,898.00
2016	84	18849	6367819	Madison Co Acquisition	05W	LMA	\$48,525.00
2016	84	18849	6377043	Madison Co Acquisition	05W	LMA	\$59,500.00
2016	84	18849	6384178	Madison Co Acquisition	05W	LMA	\$108,000.00
					05W	Matrix Code	\$216,025.00
<b>Total</b>							<b>\$2,870,923.00</b>

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2012	94	16996	6384178	Todd Co Administration	21A		\$2,750.00
2013	124	17930	6335228	Auburn Admin	21A		\$12,000.00
2014	95	17950	6298333	Bell County Admin	21A		\$14,000.00
2014	95	17950	6312615	Bell County Admin	21A		\$10,000.00
2014	95	17950	6349476	Bell County Admin	21A		\$10,000.00
2014	95	17950	6363079	Bell County Admin	21A		\$10,000.00
2014	95	17950	6371160	Bell County Admin	21A		\$10,000.00
2014	113	18573	6317914	Mercer County Admin	21A		\$2,500.00
2015	55	18642	6335228	Warren County Admin	21A		\$11,500.00
2015	57	18186	6367819	Newport Admin 2010 funds	21A		\$2,000.00
2015	66	18212	6298333	Central City Admin	21A		\$10,000.00
2015	66	18212	6344604	Central City Admin	21A		\$20,000.00
2015	66	18212	6363079	Central City Admin	21A		\$10,000.00



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2015	70	18250	6307719	Irvine Plan/Admin	21A		\$12,000.00
2015	73	18255	6303960	Liberty Admin	21A		\$6,000.00
2015	77	18691	6302846	McHenry Admin	21A		\$5,000.00
2015	89	18896	6330461	Christian County Admin	21A		\$5,000.00
2015	90	18876	6327177	Pike County Admin	21A		\$1,500.00
2015	90	18876	6377043	Pike County Admin	21A		\$2,246.00
2015	91	18379	6330461	Corbib Admin	21A		\$5,000.00
2015	93	18799	6298333	Pikeville Admin	21A		\$16,800.00
2015	93	18799	6371160	Pikeville Admin	21A		\$3,000.00
2015	99	18640	6339218	Hustonville Admin	21A		\$7,000.00
2015	101	18903	6283891	Wayland Admin	21A		\$5,000.00
2015	101	18903	6307719	Wayland Admin	21A		\$6,000.00
2016	58	18446	6330461	Pike Co Admin	21A		\$3,000.00
2016	60	18457	6352637	Knox Co Admin	21A		\$5,000.00
2016	73	18618	6363079	Mt Olivet Admin	21A		\$10,000.00
2016	79	18619	6289794	Clarkson Admin	21A		\$8,500.00
2016	82	18626	6367819	Ewing Admin	21A		\$10,000.00
2016	84	18848	6377043	Madison County Admin	21A		\$3,000.00
2016	84	18848	6384178	Madison County Admin	21A		\$3,000.00
2016	86	18785	6303960	Brattville Admin	21A		\$1,642.00
2016	88	18791	6293901	Websterr County Admin	21A		\$10,000.00
2016	88	18791	6312615	Websterr County Admin	21A		\$5,000.00
2017	49	18630	6289676	Cadiz Admin	21A		\$15,000.00
2017	49	18630	6303960	Cadiz Admin	21A		\$10,000.00
2017	49	18630	6344604	Cadiz Admin	21A		\$15,000.00
2017	51	18635	6339218	Somerset Admin	21A		\$1,500.00
2017	57	18666	6293901	Davies Co Admin	21A		\$25,000.00
2017	57	18666	6339218	Davies Co Admin	21A		\$20,000.00
2017	57	18666	6344604	Davies Co Admin	21A		\$5,000.00
2017	62	18663	6293901	Albany Admin	21A		\$2,000.00
2017	62	18663	6322168	Albany Admin	21A		\$1,600.00
2017	63	18664	6302846	Clay Admin	21A		\$10,000.00
2017	63	18664	6330461	Clay Admin	21A		\$10,000.00
2017	80	18697	6312615	Harlan Co Admin	21A		\$1,000.00
2017	83	18953	6293901	Morgantown Admin	21A		\$2,000.00
2017	83	18953	6317914	Morgantown Admin	21A		\$3,000.00
2017	83	18953	6339218	Morgantown Admin	21A		\$3,000.00
2017	86	18713	6289676	Millersburg Admin	21A		\$5,000.00
2017	86	18713	6298333	Millersburg Admin	21A		\$10,000.00
2017	93	18745	6293901	Elliott Co Admin	21A		\$20,000.00
2017	93	18745	6322168	Elliott Co Admin	21A		\$5,000.00
2017	95	18770	6303960	Warren Co Admin	21A		\$4,000.00
2017	99	18801	6322168	Olive Hill Admin	21A		\$1,625.00
2017	103	18813	6322168	Boone Co Admin	21A		\$15,000.00
2017	103	18813	6377043	Boone Co Admin	21A		\$10,000.00
2017	105	18830	6363079	Kenton Co Admin	21A		\$5,000.00
2017	106	18851	6283891	Binnievile Admin	21A		\$2,500.00
2017	106	18851	6327177	Binnievile Admin	21A		\$12,000.00
2017	106	18851	6363079	Binnievile Admin	21A		\$4,000.00
2017	107	18889	6307719	Guthrie Admin	21A		\$10,000.00
2017	107	18889	6363079	Guthrie Admin	21A		\$30,000.00
2017	110	19018	6298373	Winchester Admin	21A		\$9,000.00
2017	110	19018	6312615	Winchester Admin	21A		\$18,000.00
2017	110	19018	6339218	Winchester Admin	21A		\$10,000.00
2017	110	19018	6367819	Winchester Admin	21A		\$8,000.00
2018	46	18836	6302846	Christian County Admin	21A		\$10,000.00
2018	48	18845	6389193	Graves Co Admin	21A		\$5,000.00



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	66	18887	6289676	Bourbon County Admin	21A		\$5,000.00
2018	69	18893	6352643	Boone County Admin	21A		\$5,000.00
2018	70	18898	6312615	Morehead Admin	21A		\$1,000.00
2018	71	18900	6283891	Carter County Admin	21A		\$1,500.00
2018	89	18967	6298333	Warren County Admin	21A		\$5,000.00
2018	89	18967	6317914	Warren County Admin	21A		\$3,000.00
2018	89	18967	6335228	Warren County Admin	21A		\$3,000.00
2018	89	18967	6358351	Warren County Admin	21A		\$3,000.00
2018	93	19145	6352637	Hazard Admin	21A		\$20,000.00
2018	99	19065	6327177	Harlan County Admin	21A		\$9,000.00
2018	100	19045	6327177	Kenton Co Admin	21A		\$5,000.00
2018	101	19057	6322168	Somerset Admin	21A		\$9,000.00
2018	102	19084	6330461	Knott County Admin	21A		\$9,000.00
2018	103	19117	6344604	Campbell Co Admin	21A		\$12,500.00
2019	1	19048	6317914	Paducah Admin	21A		\$2,250.00
2019	17	18985	6290365	Hickman Co Admin	21A		\$9,200.00
2019	17	18985	6293901	Hickman Co Admin	21A		\$2,000.00
2019	17	18985	6298333	Hickman Co Admin	21A		\$2,800.00
2019	17	18985	6307719	Hickman Co Admin	21A		\$2,500.00
2019	17	18985	6317914	Hickman Co Admin	21A		\$3,000.00
2019	17	18985	6327177	Hickman Co Admin	21A		\$3,000.00
2019	17	18985	6335228	Hickman Co Admin	21A		\$3,000.00
2019	17	18985	6344622	Hickman Co Admin	21A		\$3,000.00
2019	27	19119	6344604	Mason County Admin	21A		\$5,000.00
2019	27	19119	6352637	Mason County Admin	21A		\$5,000.00
2019	31	19047	6317914	Campbellsville Admin	21A		\$10,000.00
2019	32	19123	6380470	Boone County Admin Good	21A		\$5,000.00
2019	40	19096	6384178	Henderson County Admin	21A		\$10,000.00
2019	47	19113	6344604	Mount Vernon Adm 2018 funds	21A		\$10,000.00
2019	60	19163	6377051	Morehead Admin	21A		\$9,000.00
					21A	Matrix Code	\$752,413.00
1999	30	3612	6281192	CDBG DRAWDOWN	21J		\$163,121.19
1999	30	3612	6357499	CDBG DRAWDOWN	21J		\$218,900.75
					21J	Matrix Code	\$382,021.94
<b>Total</b>							<b>\$1,134,434.94</b>

Grant Number B19DC210001

**Part I: Financial Status**

**A. Sources of State CDBG Funds**

1)	State Allocation	\$25,412,718.00
2)	Program Income	
3)	Program income received in IDIS	\$378,233.78
3 a)	Program income received from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$378,233.78
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$25,790,951.78

**B. State CDBG Resources by Use**

8)	State Allocation	
9)	Obligated to recipients	\$2,872,382.00
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$2,872,382.00
12)	Set aside for State Administration	\$862,382.00
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$862,382.00
15)	Set aside for Technical Assistance	
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	
18)	State funds set aside for State Administration match	\$0.00

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19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$378,233.78
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$378,233.78
C. Expenditures of State CDBG Resources		
29)	Drawn for State Administration	\$0.00
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$0.00
32)	Drawn for Technical Assistance	\$0.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$0.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$1,854,902.90
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$1,854,902.90

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D. Compliance with Public Service (PS) Cap		
41)	Disbursed in IDIS for PS	\$1,389,039.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$1,389,039.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$25,412,718.00
46)	Program Income Received (line 5)	\$378,233.78
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$25,790,951.78
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	5.39%
E. Compliance with Planning and Administration (P/A) Cap		
50)	Disbursed in IDIS for P/A from all fund types - Combined	\$36,250.00
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$36,250.00
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$25,412,718.00
55)	Program Income Received (line 5)	\$378,233.78
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$25,790,951.78
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	0.14%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$36,250.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$25,412,718.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	0.14%

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**Part II: Compliance with Overall Low and Moderate Income Benefit**

63) Period specified for benefit: grant years 0 - 0

64) Final PER for compliance with the overall benefit test: [ No ]

No data returned for this view. This might be because the applied filter excludes all data.

Public Facilities and Infrastructure

	Create Suitable Living			
	Access	Afford	Sustain	Access
<b>Number of Persons Assisted</b>				
with new access to a facility				
	796	0	1,723	0
with improved access to a facility				
	3,714	0	0	0
with access to a facility that is no longer substandard				
	3,119	0	1,205	0
<b>Totals :</b>	<b>7,629</b>	<b>0</b>	<b>2,928</b>	<b>0</b>
<b>Number of Households Assisted</b>				
with new access to a facility				
	0	0	0	0
with improved access to a facility				
	0	0	0	
with access to a facility that is no longer substandard				
	0	0	0	0
<b>Totals :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

Public Services

	Create Suitable Living			
	Access	Afford	Sustain	Access
<b>Number of Persons Assisted</b>				
with new (or continuing) access to a service				
	2,249	323	0	0
with improved (or continuing) access to a service				
	0	0	0	0
with new access to a service that is no longer substandard				
	0	0	0	0
<b>Totals :</b>	<b>2,249</b>	<b>323</b>	<b>0</b>	<b>0</b>

Public Services (continued)

	Create Suitable Living			
	Access	Afford	Sustain	Access
<b>Number of Households Assisted</b>				
with new (or continuing) access to a service				
	0	0	0	0
with improved (or continuing) access to a service				
	0	0	0	0

with new access to a service that is no longer substandard	0	0	0	0
Totals :	0	0	0	0

Economic Development

	Access	Create Suitable Living Afford	Sustain	Acces
Total Number of Businesses Assisted	0	0	0	0
Of Total				
New businesses assisted	0	0	0	0
Existing businesses assisted	0	0	0	0
Number of business facades/buildings rehabilitated	0	0	0	0
Assisted businesses that provide a good or service to service area/neighborhood/community	0	0	0	0
Total Number of Jobs Created	0	0	0	0
Types of Jobs Created				
Officials and Managers	0	0	0	0
Economic Development (continued)				

	Access	Create Suitable Living Afford	Sustain	Acces
Professional	0	0	0	0
Technicians	0	0	0	0
Sales	0	0	0	0
Office and Clerical	0	0	0	0
Craft Workers (skilled)	0	0	0	0
Operatives (semi-skilled)	0	0	0	0
Laborers (unskilled)	0	0	0	0
Service Workers	0	0	0	0
Of jobs created, number with employer sponsored health care benefits	0	0	0	0
Number unemployed prior to taking jobs	0	0	0	0

Total Number of Jobs Retained	0	0	0	0
Types of Jobs Retained				
Officials and Managers	0	0	0	0
Professional	0	0	0	0
Economic Development (continued)				
		Create Suitable Living		
	Access	Afford	Sustain	Acces
Technicians	0	0	0	0
Sales	0	0	0	0
Office and Clerical	0	0	0	0
Craft Workers (skilled)	0	0	0	0
Operatives (semi-skilled)	0	0	0	0
Laborers (unskilled)	0	0	0	0
Service Workers	0	0	0	0
Of jobs retained, number with employer sponsored health care benefits	0	0	0	0
Acres of Brownfields Remediated	0	0	0	0

s	Provide Decent Housing		Create Economic Opportunities			Total
	Afford	Sustain	Access	Afford	Sustain	
	0	0	0	0	0	2,519
	0	0	0	0	0	3,714
	0	0	0	0	0	4,324
	0	0	0	0	0	10,557
	0	0	0	0	0	0
	0	0	0	0	0	0
	0	0	0	0	0	0
	0	0	0	0	0	0

s	Provide Decent Housing		Create Economic Opportunities			Total
	Afford	Sustain	Access	Afford	Sustain	
	0	0	0	0	0	2,572
	0	0	0	0	0	0
	0	0	0	0	0	0
	0	0	0	0	0	2,572

s	Provide Decent Housing		Create Economic Opportunities			Total
	Afford	Sustain	Access	Afford	Sustain	
	0	0	0	0	0	0
	0	0	0	0	0	0

0	0	0	0	0	0
0	0	0	0	0	0

s	Provide Decent Housing		Create Economic Opportunities			Total
	Afford	Sustain	Access	Afford	Sustain	
	0	0	5	0	0	5
	0	0	4	0	0	4
	0	0	1	0	0	1
	0	0	0	0	0	0
	0	0	0	0	0	0
	0	0	66	0	0	66
	0	0	0	0	0	0

s	Provide Decent Housing		Create Economic Opportunities			Total
	Afford	Sustain	Access	Afford	Sustain	
	0	0	0	0	0	0
	0	0	36	0	0	36
	0	0	0	0	0	0
	0	0	0	0	0	0
	0	0	0	0	0	0
	0	0	30	0	0	30
	0	0	0	0	0	0
	0	0	0	0	0	0
	0	0	36	0	0	36
	0	0	0	0	0	0

0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0

s	Provide Decent Housing		Create Economic Opportunities			Total
	Afford	Sustain	Access	Afford	Sustain	
	0	0	0	0	0	0
	0	0	0	0	0	0
	0	0	0	0	0	0
	0	0	0	0	0	0
	0	0	0	0	0	0
	0	0	0	0	0	0
	0	0	0	0	0	0
	0	0	0	0	0	0
	0	0	0	0	0	0

Rehabilitation of Rental Housing

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total LMH* units	0	0	0	0	0	0	0	0	0	0
Total SB*, URG units	0	0	0	0	0	0	0	0	0	0
Of Total, Number of Units Made 504 accessible	0	0	0	0	0	0	0	0	0	0
Brought from substandard to standard condition	0	0	0	0	0	0	0	0	0	0
Created through conversion of non-residential to residential buildings	0	0	0	0	0	0	0	0	0	0
Qualified as Energy Star	0	0	0	0	0	0	0	0	0	0
Brought to lead safety compliance	0	0	0	0	0	0	0	0	0	0
Affordable	0	0	0	0	0	0	0	0	0	0
Of Affordable Units										
Number subsidized by another federal, state, local program	0	0	0	0	0	0	0	0	0	0
Number occupied by elderly	0	0	0	0	0	0	0	0	0	0
Number of years of affordability	0	0	0	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0	0	0	0

Rehabilitation of Rental Housing (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Of those, number for the chronically homeless	0	0	0	0	0	0	0	0	0	0
Number of permanent housing units for homeless persons and families	0	0	0	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0	0	0	0

Construction of Rental Housing

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total LMH* units	0	0	0	0	0	0	0	0	0	0
Total SB*, URG units	0	0	0	0	0	0	0	0	0	0
Of Total, Number of 504 accessible units	0	0	0	0	0	0	0	0	0	0
Units qualified as Energy Star	0	0	0	0	0	0	0	0	0	0
Affordable units	0	0	0	0	0	0	0	0	0	0
Of Affordable Units										
Number occupied by elderly	0	0	0	0	0	0	0	0	0	0
Years of affordability	0	0	0	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0	0	0	0

Construction of Rental Housing (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number subsidized with project based rental assistance by another federal, state, or local program	0	0	0	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0	0	0	0
Of those, the number for the chronically homeless	0	0	0	0	0	0	0	0	0	0
Number of permanent housing units for homeless persons and families	0	0	0	0	0	0	0	0	0	0
Of those, the number for the chronically homeless	0	0	0	0	0	0	0	0	0	0

Owner Occupied Housing Rehabilitation

	Create Suitable Living			
	Access	Afford	Sustain	Access
Total LMH* units	0	0	0	26
Total SB*, URG units	0	0	0	0
Of Total, Number of Units Occupied by elderly	0	0	0	0
Brought from substandard to standard condition	0	0	0	1
Qualified as Energy Star	0	0	0	0
Brought to lead safety compliance	0	0	0	0
Made accessible	0	0	0	25

Homebuyer Assistance

	Create Suitable Living			
	Access	Afford	Sustain	Access
Total Households Assisted	0	0	0	0
Of Total:				
Number of first-time homebuyers	0	0	0	0
Of those, number receiving housing counseling	0	0	0	0
Number of households receiving downpayment/closing costs assistance	0	0	0	0

Development of Homeowner Housing

	Create Suitable Living			
	Access	Afford	Sustain	Access
Total LMH* units	0	0	0	0
Total SB*, URG units	0	0	0	0
Of Total, Number of Affordable units				

Years of affordability	0	0	0	0
Average number of years of affordability per unit	0	0	0	0
Units qualified as Energy Star	0	0	0	0
504 accessible units	0	0	0	0
Units occupied by households previously living in subsidized housing	0	0	0	0
Of Affordable Units				
Number occupied by elderly	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0
Number of housing units for homeless persons and families	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0
Housing Subsidies				

	Create Suitable Living			
	Access	Afford	Sustain	Acces
Total Number of Households	0	0	0	0
Of Total:				
Number of households receiving short-term rental assistance (< = 3 months)	0	0	0	0
Number of households assisted that were previously homeless	0	0	0	0
Of those, number of chronically homeless households	0	0	0	0

Shelter for Homeless Persons

	Create Suitable Living			
	Access	Afford	Sustain	Acces
Number of beds created in overnight shelter/other emergency housing	0	0	0	0
Number of homeless persons given overnight shelter	0	0	0	0

Homeless Prevention

	Create Suitable Living			
	Access	Afford	Sustain	Acces
Number of Persons Assisted				
that received emergency financial assistance to prevent homelessness	0	0	0	0
that received emergency legal assistance to prevent homelessness	0	0	0	0

s	Provide Decent Housing		Create Economic Opportunities			Total
	Afford	Sustain	Access	Afford	Sustain	
	0	0	0	0	0	26
	0	0	0	0	0	0
	0	0	0	0	0	0
	0	0	0	0	0	1
	0	0	0	0	0	0
	0	0	0	0	0	0
	0	0	0	0	0	25

s	Provide Decent Housing		Create Economic Opportunities			Total
	Afford	Sustain	Access	Afford	Sustain	
	0	0	0	0	0	0
	0	0	0	0	0	0
	0	0	0	0	0	0
	0	0	0	0	0	0

s	Provide Decent Housing		Create Economic Opportunities			Total
	Afford	Sustain	Access	Afford	Sustain	
	0	0	0	0	0	0
	0	0	0	0	0	0

0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0
0	0	0	0	0	0

s	Provide Decent Housing		Create Economic Opportunities			Total
	Afford	Sustain	Access	Afford	Sustain	
0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0

s	Provide Decent Housing		Create Economic Opportunities			Total
	Afford	Sustain	Access	Afford	Sustain	
0	0	0	0	0	0	0
0	0	0	0	0	0	0

s	Provide Decent Housing		Create Economic Opportunities			Total
	Afford	Sustain	Access	Afford	Sustain	
	0	0	0	0	0	0
	0	0	0	0	0	0



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 Status of Open Activities and Activities Completed/Cancelled in the Last Year Activities - State  
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**IDIS - PR22**

Recipient	Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
KENTUCKY	Rental	NEW CONSTRUCTION	18811	512 May St Harlan, KY 40831-1608	Open	01/29/2020	4 4	09/27/2018	\$255,848.00	\$127,924.00	50.00%
KENTUCKY	Rental	NEW CONSTRUCTION	18812	212 S 34th St Middlesboro, KY 40965-2358	Open	01/15/2020	8 8	09/27/2018	\$339,349.39	\$285,466.10	84.12%
KENTUCKY	Rental	ACQUISITION AND REHABILITATION	18707	134 Wallins Street #77 Harlan, KY 40831	Completed	10/07/2019	76 9	04/09/2018	\$340,301.09	\$340,301.09	100.00%
KENTUCKY	Rental	ACQUISITION AND REHABILITATION	18908	101 Staggers Ave Adairville, KY 42202-8410	Completed	12/04/2019	30 10	03/27/2019	\$297,488.95	\$297,488.95	100.00%
KENTUCKY	Rental	ACQUISITION AND REHABILITATION	19149	101 Center St Hazel, KY 42049-5100	Open	06/15/2020	100 100	03/11/2020	\$135,000.00	\$85,000.00	62.96%
KENTUCKY	Rental	ACQUISITION AND REHABILITATION	19156	520 Cadiz St Princeton, KY 42445-2902	Open	03/23/2020	187 187	03/23/2020	\$219,245.46	\$0.00	0.00%
KENTUCKY	Rental	ACQUISITION AND REHABILITATION	19158	1080 US Highway 41A S Dixon, KY 42409-9477	Open	03/25/2020	187 187	03/25/2020	\$379,933.99	\$0.00	0.00%
KENTUCKY	Homebuyer	ACQUISITION ONLY	1	1231 Louisville Rd Frankfort, KY 40601-6156	Open	05/07/2019	0	01/01/0001	\$0.00	\$0.00	0.00%
ADAIRVILLE ARMS APTS	Rental	ACQUISITION AND REHABILITATION	18908	101 Staggers Ave Adairville, KY 42202-8410	Completed	12/04/2019	30 10	03/27/2019	\$454,387.05	\$454,387.05	100.00%
AIDS VOLUNTEERS, INC.	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	18771	.	Open	07/01/2020	0 1	06/25/2018	\$103,503.75	\$54,431.54	52.59%
BEATTYVILLE HOUSING & DEVELOPMENT CORP	Homebuyer	NEW CONSTRUCTION	18842	766 Proctor Rd Beattyville, KY 41311-7568	Final Draw	12/18/2019	1 1	12/03/2018	\$102,000.00	\$102,000.00	100.00%
BEATTYVILLE HOUSING & DEVELOPMENT CORP	Homebuyer	NEW CONSTRUCTION	18843	538 Woodland Ave Beattyville, KY 41311-6510	Completed	09/19/2019	1 1	12/03/2018	\$109,000.00	\$109,000.00	100.00%
BEATTYVILLE HOUSING & DEVELOPMENT CORP	Homebuyer	NEW CONSTRUCTION	18906	3191 Highway 11 N Beattyville, KY 41311-7672	Cancelled	10/10/2019	1 1	03/26/2019	\$0.00	\$0.00	0.00%
BEATTYVILLE HOUSING & DEVELOPMENT CORP	Homebuyer	NEW CONSTRUCTION	19043	1863 Pine Grove Rd Beattyville, KY 41311-8568	Completed	04/16/2020	1 1	10/17/2019	\$124,000.00	\$124,000.00	100.00%



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BEATTYVILLE HOUSING & DEVELOPMENT CORP	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	18761	.	Open	06/09/2020	0 13	06/22/2018	\$139,104.00	\$128,927.00	92.68%
BEATTYVILLE HOUSING & DEVELOPMENT CORP	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	19203	.	Open	07/02/2020	0 1	07/02/2020	\$220,000.00	\$0.00	0.00%
BELL COUNTY MF HOUSING	Rental	NEW CONSTRUCTION	18812	212 S 34th St Middlesboro, KY 40965-2358	Open	01/15/2020	8 8	09/27/2018	\$5,650.61	\$1,800.00	31.85%
BELL-WHITLEY COMMUNITY ACTION AGENC	Homebuyer	NEW CONSTRUCTION	18954	1646 Black Oak Rd Williamsburg, KY 40769-6442	Open	07/23/2019	1 1	05/01/2019	\$40,000.00	\$10,000.00	25.00%
BELL-WHITLEY COMMUNITY ACTION AGENC	Homebuyer	NEW CONSTRUCTION	18972	203 Blakely Ln Middlesboro, KY 40965-5016	Open	08/19/2019	1 1	06/18/2019	\$40,000.00	\$10,000.00	25.00%
BIG SANDY AREA COMMUNITY ACTION PRO	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	18584	.	Completed	09/10/2019	0 22	07/19/2017	\$202,332.47	\$202,332.47	100.00%
BIG SANDY AREA COMMUNITY ACTION PRO	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	18992	.	Open	06/15/2020	0 17	08/06/2019	\$200,000.00	\$60,257.80	30.13%
BRIGHTON CENTER, INC.	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	19010	.	Open	06/17/2020	0 5	08/08/2019	\$300,000.00	\$39,783.70	13.26%
CEDAR CRAG TERRACE	Rental	ACQUISITION AND REHABILITATION	18706	429 Memorial Dr Manchester, KY 40962-9156	Completed	10/07/2019	32 3	04/09/2018	\$215,199.00	\$215,199.00	100.00%
CENTER FOR INDEPENDENT LIVING OPTIONS	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	18591	.	Completed	08/26/2019	0 23	07/20/2017	\$200,000.00	\$200,000.00	100.00%
CENTER FOR INDEPENDENT LIVING OPTIONS	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	18996	.	Open	06/23/2020	0 5	08/06/2019	\$228,625.00	\$81,773.53	35.74%
CITY OF RICHMOND	Homebuyer	NEW CONSTRUCTION	18580	516 N Hill St Richmond, KY 40475-1520	Completed	07/16/2019	1 1	07/18/2017	\$32,000.00	\$32,000.00	100.00%
CITY OF RICHMOND	Homebuyer	NEW CONSTRUCTION	18581	524 N Hill St Richmond, KY 40475-1520	Completed	07/18/2019	1 1	07/19/2017	\$40,000.00	\$40,000.00	100.00%
CLARK COUNTY COMMUNITY SERVICES	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	18765	.	Final Draw	06/16/2020	0 17	06/25/2018	\$178,493.00	\$178,493.00	100.00%
COAP, INC	Homebuyer	NEW CONSTRUCTION	18902	240 W Highway 221 Bledsoe, KY 40810-B280	Open	06/15/2020	1 1	03/21/2019	\$120,000.00	\$108,000.00	90.00%
COAP, INC	Homebuyer	ACQUISITION AND REHABILITATION	18572	310 Bath House Road Kervir, KY 40847	Final Draw	11/12/2019	1 1	07/10/2017	\$30,000.00	\$30,000.00	100.00%



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COMMUNITY ACTION COUNCIL FOR LEXINGTON-FAYETTE, BOURBON, HARRISON	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	18352	.	Completed	08/29/2019	0 10	07/12/2016	\$148,707.00	\$148,707.00	100.00%
COMMUNITY ACTION COUNCIL FOR LEXINGTON-FAYETTE, BOURBON, HARRISON	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	18763	.	Open	05/06/2020	0 6	06/22/2018	\$148,707.00	\$98,992.00	66.57%
COMMUNITY VENTURES CORPORATION	Homebuyer	ACQUISITION AND REHABILITATION	18803	1043 Parkside Dr Georgetown, KY 40324-2704	Completed	09/19/2019	1 1	09/13/2018	\$81,000.00	\$81,000.00	100.00%
COMMUNITY VENTURES CORPORATION	Homebuyer	ACQUISITION AND REHABILITATION	18841	528 Hidden Hills Way Winchester, KY 40391-1024	Completed	09/24/2019	1 1	11/28/2018	\$53,000.00	\$53,000.00	100.00%
COMMUNITY VENTURES CORPORATION	Homebuyer	ACQUISITION AND REHABILITATION	18857	212 Doyle Ave Paris, KY 40361-1223	Completed	09/16/2019	1 1	12/20/2018	\$65,000.00	\$65,000.00	100.00%
COMMUNITY VENTURES CORPORATION	Homebuyer	ACQUISITION AND REHABILITATION	19064	210 E 12th St Millersburg, KY 40348-5109	Open	12/19/2019	1 1	11/20/2019	\$48,668.00	\$10,500.00	21.57%
COMMUNITY VENTURES CORPORATION	Homebuyer	ACQUISITION AND REHABILITATION	19066	1903 Yorktown Dr Paris, KY 40361-1126	Open	03/10/2020	1 1	11/22/2019	\$29,836.00	\$22,836.00	76.54%
COMMUNITY VENTURES CORPORATION	Homebuyer	ACQUISITION AND REHABILITATION	19087	269 Bryanwood St Versailles, KY 40383-1651	Open	04/30/2020	1 1	12/09/2019	\$135,000.00	\$128,716.00	95.35%
COMMUNITY VENTURES CORPORATION	Homebuyer	ACQUISITION AND REHABILITATION	19089	1367 Bridges Creek Ct Georgetown, KY 40324-1401	Open	04/09/2020	1 1	12/12/2019	\$140,000.00	\$129,655.00	92.61%
COMMUNITY VENTURES CORPORATION	Homebuyer	ACQUISITION AND REHABILITATION	19100	103 Cypress St Nicholasville, KY 40356-1432	Open	02/10/2020	1 1	12/30/2019	\$51,286.00	\$14,500.00	28.27%
COMMUNITY VENTURES CORPORATION	Homebuyer	ACQUISITION AND REHABILITATION	19109	300 Sunset Dr Lawrenceburg, KY 40342-1461	Open	02/10/2020	1 1	01/21/2020	\$46,046.00	\$23,039.00	50.03%
COMMUNITY VENTURES CORPORATION	Homebuyer	ACQUISITION AND REHABILITATION	19148	907 Hickory Hill Dr Nicholasville, KY 40356-2271	Open	03/25/2020	1 1	03/09/2020	\$95,164.00	\$66,811.00	70.21%
DANIEL BOONE COMMUNITY ACTION AGENCY, INC.	Homebuyer	NEW CONSTRUCTION	18925	240 Phennette Ln London, KY 40741-8520	Completed	12/18/2019	1 1	04/08/2019	\$132,137.00	\$132,137.00	100.00%



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DANIEL BOONE COMMUNITY ACTION AGENCY, INC.	Homebuyer	NEW CONSTRUCTION	19017	9581 Highway 421 S Tyner, KY 40486-8339	Completed	04/13/2020	1 1	08/19/2019	\$160,470.00	\$160,470.00	100.00%
DANIEL BOONE COMMUNITY ACTION AGENCY, INC.	Homebuyer	NEW CONSTRUCTION	19037	158 Peters Rd Mc Kee, KY 40447-9450	Final Draw	06/22/2020	1 1	09/27/2019	\$154,411.00	\$154,411.00	100.00%
DANIEL BOONE COMMUNITY ACTION AGENCY, INC.	Homebuyer	NEW CONSTRUCTION	19049	2525 Sinking Creek Rd London, KY 40741-9203	Open	10/28/2019	1 1	10/28/2019	\$16,138.00	\$0.00	0.00%
DANIEL BOONE COMMUNITY ACTION AGENCY, INC.	Homebuyer	NEW CONSTRUCTION	19097	103 Circle St London, KY 40744-8555	Open	04/30/2020	1 1	12/19/2019	\$179,485.00	\$88,560.27	49.34%
DANIEL BOONE COMMUNITY ACTION AGENCY, INC.	Homebuyer	NEW CONSTRUCTION	19160	1229 Jacks Creek Rd Oneida, KY 40972-6323	Open	03/24/2020	1 1	03/24/2020	\$166,830.00	\$0.00	0.00%
DANIEL BOONE COMMUNITY ACTION AGENCY, (TBRA) INC.	Tenant-Based Rental Assistance	TENANT-BASED RENTAL ASSISTANCE	18593	.	Completed	08/06/2019	0 210	07/20/2017	\$135,000.00	\$135,000.00	100.00%
DANIEL BOONE COMMUNITY ACTION AGENCY, (TBRA) INC.	Tenant-Based Rental Assistance	TENANT-BASED RENTAL ASSISTANCE	18994	.	Open	06/09/2020	0 124	08/06/2019	\$135,000.00	\$55,050.64	40.78%
DANIEL BOONE DEVELOPMENT COUNCIL, INC	Homebuyer	ACQUISITION ONLY	1	1231 Louisville Rd Frankfort, KY 40601-6156	Open	05/07/2019	0	01/01/0001	\$0.00	\$0.00	0.00%
DIXON MANOR APTS.	Rental	ACQUISITION AND REHABILITATION	19158	1080 US Highway 41A S Dixon, KY 42409-9477	Open	03/25/2020	187 187	03/25/2020	\$66.01	\$0.00	0.00%
FEDERATION OF APPALACHIAN HOUSING ENTERPRISES (KENTUCKY)	Homebuyer	NEW CONSTRUCTION	18828	3122 Hwy 3284 Monticello, KY 42633	Completed	09/24/2019	1 1	11/06/2018	\$29,543.00	\$29,543.00	100.00%
FEDERATION OF APPALACHIAN HOUSING ENTERPRISES (KENTUCKY)	Homebuyer	NEW CONSTRUCTION	18959	41 Noble Ritchie Ln Fisty, KY 41743-8326	Completed	05/11/2020	1 1	05/23/2019	\$27,257.00	\$27,257.00	100.00%



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FEDERATION OF APPALACHIAN HOUSING ENTERPRISES (KENTUCKY)	Homebuyer	NEW CONSTRUCTION	18961	74 Above Hollow Rd Sminett, KY 40668-6508	Open	01/17/2020	1	05/29/2019	\$29,000.00	\$27,652.00	95.35%
FEDERATION OF APPALACHIAN HOUSING ENTERPRISES (KENTUCKY)	Homebuyer	NEW CONSTRUCTION	18973	20 Luallen Ln Morehead, KY 40351-6836	Completed	06/23/2020	1	10/08/2019	\$28,928.00	\$28,928.00	100.00%
FEDERATION OF APPALACHIAN HOUSING ENTERPRISES (KENTUCKY)	Homebuyer	NEW CONSTRUCTION	18983	49 Maggard Ct Hazard, KY 41701-5417	Open	07/25/2019	1	07/25/2019	\$34,809.00	\$0.00	0.00%
FEDERATION OF APPALACHIAN HOUSING ENTERPRISES (KENTUCKY)	Homebuyer	NEW CONSTRUCTION	19039	451 Amils Mountain Rd Emmalena, KY 41740	Open	10/08/2019	1	10/08/2019	\$26,312.00	\$0.00	0.00%
FEDERATION OF APPALACHIAN HOUSING ENTERPRISES (KENTUCKY)	Homebuyer	NEW CONSTRUCTION	19146	691 Amils Mountain Rd Emmalena, KY 41740	Open	02/24/2020	1	02/24/2020	\$25,523.00	\$0.00	0.00%
FEDERATION OF APPALACHIAN HOUSING ENTERPRISES (KENTUCKY)	Homebuyer	ACQUISITION AND NEW CONSTRUCTION	18824	120 Luallen Ln Morehead, KY 40351-6928	Completed	08/13/2019	1	10/04/2018	\$19,500.00	\$19,500.00	100.00%
FRONTIER HOUSING, INC	Homebuyer	NEW CONSTRUCTION	18854	Lot 5A Lakeview Estates Ewing, KY 41039	Final Draw	02/10/2020	1	12/10/2018	\$100,000.00	\$100,000.00	100.00%
FRONTIER HOUSING, INC	Homebuyer	NEW CONSTRUCTION	18874	80 Luallen Ln Morehead, KY 40351-6836	Open	12/04/2019	1	01/23/2019	\$75,000.00	\$67,500.00	90.00%
FRONTIER HOUSING, INC	Homebuyer	NEW CONSTRUCTION	18878	Lot #3 Representative Dr Jeffersonville, KY 40337-8983	Open	05/15/2019	1	02/01/2019	\$100,000.00	\$90,000.00	90.00%
FRONTIER HOUSING, INC	Homebuyer	NEW CONSTRUCTION	18957	45 Cedar Brook Way Morehead, KY 40351-7242	Open	09/25/2019	1	05/16/2019	\$125,000.00	\$86,517.00	69.21%
GATEWAY COMMUNITY SERVICE ORGANIZATION, INC.	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	18773	.	Open	06/10/2020	0	06/25/2018	\$157,405.00	\$157,404.90	100.00%
HABITAT FOR HUMANITY SIMPSON CO.	Homebuyer	NEW CONSTRUCTION	19021	503 Brevard St Franklin, KY 42134-1528	Open	03/11/2020	1	08/27/2019	\$40,000.00	\$13,000.00	32.50%



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HEARTLAND CARES, INC.	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	18767	.	Open	06/16/2020	0 21	06/25/2018	\$174,000.00	\$161,233.38	92.66%
HENDERSON ADDICTION RECOVERY	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	18775	.	Open	06/05/2020	0 43	06/25/2018	\$171,892.50	\$167,758.00	97.59%
HOLLY POINT APTS	Rental	ACQUISITION AND REHABILITATION	18707	134 Wallins Street #77 Harlan, KY 40831	Completed	10/07/2019	76 9	04/09/2018	\$531,499.91	\$531,499.91	100.00%
HOMELESS & HOUSING COALITION OF KY	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	18747	.	Final Draw	05/20/2020	0 20	06/20/2018	\$256,183.25	\$256,183.25	100.00%
HOMES, INC	Homebuyer	NEW CONSTRUCTION	18895	3300 Hwy 805 Neon, KY 41840	Completed	10/21/2019	1 1	03/20/2019	\$95,000.00	\$95,000.00	100.00%
HOMES, INC	Homebuyer	NEW CONSTRUCTION	19069	9237 Big Branch Rd Virgle, KY 41572-8729	Open	02/24/2020	1 1	12/06/2019	\$95,000.00	\$72,520.42	76.34%
HOMES, INC	Homebuyer	NEW CONSTRUCTION	19101	Berry Lane Thornton, KY 41855	Open	05/20/2020	1 1	12/30/2019	\$95,000.00	\$83,030.26	87.40%
HOMES, INC	Homebuyer	NEW CONSTRUCTION	19161	459 Henry Hutton Rd Neon, KY 41840-9029	Open	03/24/2020	1 1	03/24/2020	\$106,820.00	\$0.00	0.00%
HOPE'S WINGS, INC	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	18749	.	Open	06/24/2020	0 6	06/20/2018	\$91,507.99	\$90,316.00	98.70%
HOPKINSVILLE	Homeowner Rehab	REHABILITATION	19022	137 S Clay St Hopkinsville, KY 42240-3338	Open	02/10/2020	1 1	08/27/2019	\$60,000.00	\$36,450.00	60.75%
HOPKINSVILLE	Homeowner Rehab	REHABILITATION	19023	125 S Clay St Hopkinsville, KY 42240-3338	Open	04/16/2020	1 1	08/27/2019	\$60,000.00	\$45,950.00	76.58%
HOPKINSVILLE	Homeowner Rehab	REHABILITATION	19024	403 Brown St Hopkinsville, KY 42240-4149	Open	04/09/2020	1 1	08/28/2019	\$60,000.00	\$31,350.00	52.25%
HOUSING DEVELOPMENT ALLIANCE, INC.	Homebuyer	NEW CONSTRUCTION	18545	84 Wabaco Cir Hazard, KY 41701-6622	Completed	01/06/2020	1 1	06/20/2017	\$100,000.00	\$100,000.00	100.00%
HOUSING DEVELOPMENT ALLIANCE, INC.	Homebuyer	NEW CONSTRUCTION	18797	5 Bee Man Dr Hazard, KY 41701-5586	Completed	05/22/2020	1 1	08/30/2018	\$75,000.00	\$75,000.00	100.00%
HOUSING DEVELOPMENT ALLIANCE, INC.	Homebuyer	NEW CONSTRUCTION	18798	3080 Town Mtn Rd Hazard, KY 41701	Completed	09/24/2019	1 1	08/30/2018	\$75,000.00	\$75,000.00	100.00%
HOUSING DEVELOPMENT ALLIANCE, INC.	Homebuyer	NEW CONSTRUCTION	18840	3074 Town Mountain Rd Hazard, KY 41701	Completed	09/24/2019	1 1	11/27/2018	\$75,000.00	\$75,000.00	100.00%
HOUSING DEVELOPMENT ALLIANCE, INC.	Homebuyer	NEW CONSTRUCTION	18860	730 Sugar Rdg Hazard, KY 41701-8967	Completed	02/25/2020	1 1	01/04/2019	\$75,000.00	\$75,000.00	100.00%



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HOUSING DEVELOPMENT ALLIANCE, INC.	Homebuyer	NEW CONSTRUCTION	18861	646 Sugar Rdg Hazard, KY 41701-8965	Completed	02/27/2020	1 1	01/04/2019	\$75,000.00	\$75,000.00	100.00%
HOUSING DEVELOPMENT ALLIANCE, INC.	Homebuyer	NEW CONSTRUCTION	18884	689 Sugar Rdg Hazard, KY 41701-8965	Completed	04/01/2020	1 1	02/12/2019	\$75,000.00	\$75,000.00	100.00%
HOUSING DEVELOPMENT ALLIANCE, INC.	Homebuyer	NEW CONSTRUCTION	18939	460 Briar Fork Rd Busy, KY 41723	Completed	04/02/2020	1 1	04/15/2019	\$75,000.00	\$75,000.00	100.00%
HOUSING DEVELOPMENT ALLIANCE, INC.	Homebuyer	NEW CONSTRUCTION	18971	4 Bee Man Dr Hazard, KY 41701-5586	Completed	06/08/2020	1 1	06/13/2019	\$75,000.00	\$75,000.00	100.00%
HOUSING DEVELOPMENT ALLIANCE, INC.	Homebuyer	NEW CONSTRUCTION	19025	640 Sugar Rdg Hazard, KY 41701-8965	Completed	06/23/2020	1 1	08/30/2019	\$81,081.00	\$81,081.00	100.00%
HOUSING DEVELOPMENT ALLIANCE, INC.	Homebuyer	NEW CONSTRUCTION	19040	4007 Sixteenmile Creek Rd Hazard, KY 41701-7540	Open	02/11/2020	1 1	10/10/2019	\$91,216.00	\$82,094.40	90.00%
HOUSING DEVELOPMENT ALLIANCE, INC.	Homebuyer	NEW CONSTRUCTION	19061	6097 Lost Creek Rd Hazard, KY 41701-7960	Completed	06/11/2020	1 1	11/14/2019	\$91,216.00	\$91,216.00	100.00%
HOUSING DEVELOPMENT ALLIANCE, INC.	Homebuyer	NEW CONSTRUCTION	19063	99 Hads Ct Hazard, KY 41701-5419	Completed	06/16/2020	1 1	11/18/2019	\$91,216.00	\$91,216.00	100.00%
HOUSING DEVELOPMENT ALLIANCE, INC.	Homebuyer	NEW CONSTRUCTION	19092	718 Amils Mountain Rd Emmalena, KY 41740	Open	12/16/2019	1 1	12/16/2019	\$91,216.00	\$0.00	0.00%
HOUSING DEVELOPMENT ALLIANCE, INC.	Homebuyer	NEW CONSTRUCTION	19147	641 Amils Mountain Rd Emmalena, KY 41740	Open	02/24/2020	1 1	02/24/2020	\$91,216.00	\$0.00	0.00%
HOUSING DEVELOPMENT ALLIANCE, INC.	Homebuyer	NEW CONSTRUCTION	19151	6005 Lost Creek Rd Hazard, KY 41701-7960	Open	03/18/2020	1 1	03/18/2020	\$91,216.00	\$0.00	0.00%
HOUSING DEVELOPMENT ALLIANCE, INC.	Homebuyer	NEW CONSTRUCTION	19202	350 Melissa Branch Rd KY 41712-8719	Open	05/27/2020	1 1	05/27/2020	\$91,216.00	\$0.00	0.00%
KENTUCKY COALITION AGAINST DOMESTIC VIOLENCE	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	18597	.	Completed	08/08/2019	0 23	07/21/2017	\$206,595.00	\$206,595.00	100.00%
KENTUCKY COALITION AGAINST DOMESTIC VIOLENCE	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	18998	.	Open	07/01/2020	0 20	08/06/2019	\$230,000.00	\$116,671.00	50.73%



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KENTUCKY COMMUNITIES ECONOMIC OPPORTUNITY COUNCIL, INC.	Homebuyer	NEW CONSTRUCTION	18907	2480 Middlefork Richard Creek Rd Gray, KY 40734	Completed	06/03/2020	1 1	03/26/2019	\$129,750.00	\$129,750.00	100.00%
KENTUCKY COMMUNITIES ECONOMIC OPPORTUNITY COUNCIL, INC.	Homebuyer	NEW CONSTRUCTION	18981	5614 Ky 6 Gray, KY 40734-6571	Open	04/30/2020	1 1	07/23/2019	\$125,000.00	\$76,500.00	61.20%
KENTUCKY COMMUNITIES ECONOMIC OPPORTUNITY COUNCIL, INC.	Homebuyer	NEW CONSTRUCTION	18982	193 Bayberry Ln Corbin, KY 40701-6432	Open	04/30/2020	1 1	07/23/2019	\$111,961.00	\$68,677.00	61.34%
KENTUCKY COMMUNITIES ECONOMIC OPPORTUNITY COUNCIL, INC.	Homebuyer	NEW CONSTRUCTION	19108	36 Moccasin Ln Corbin, KY 40701-6238	Open	06/11/2020	1 1	01/21/2020	\$133,250.00	\$0.00	0.00%
KENTUCKY COMMUNITIES ECONOMIC OPPORTUNITY COUNCIL, INC.	Homeowner Rehab	REHABILITATION	18960	231 Elliott Branch Rd Barbourville, KY 40906-7821	Open	11/05/2019	1 1	05/24/2019	\$60,000.00	\$27,000.00	45.00%
KENTUCKY COMMUNITIES ECONOMIC OPPORTUNITY COUNCIL, INC.	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	19002		Open	06/03/2020	0 25	08/07/2019	\$126,350.00	\$108,006.00	85.48%
KENTUCKY HOUSING CORP	Homebuyer	NEW CONSTRUCTION	19200	71 Lockett St Monticello, KY 42633-1974	Open	05/18/2020	1 1	05/18/2020	\$35,000.00	\$0.00	0.00%
KENTUCKY MOUNTAIN HOUSING DEVELOPMENT	Homebuyer	NEW CONSTRUCTION	18894	659 Caudill Gap Rd Manchester, KY 40962-7005	Completed	09/19/2019	1 1	03/19/2019	\$114,482.00	\$114,482.00	100.00%
KENTUCKY MOUNTAIN HOUSING DEVELOPMENT	Homebuyer	NEW CONSTRUCTION	18956	84 Ice House Rd Manchester, KY 40962-5792	Completed	09/24/2019	1 1	05/10/2019	\$122,270.00	\$122,270.00	100.00%
KENTUCKY MOUNTAIN HOUSING DEVELOPMENT	Homebuyer	NEW CONSTRUCTION	18968	320 Little Bullskin Rd Oneida, KY 40972-6346	Completed	12/04/2019	1 1	06/07/2019	\$122,884.00	\$122,884.00	100.00%



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KENTUCKY MOUNTAIN HOUSING DEVELOPMENT	Homebuyer	NEW CONSTRUCTION	18969	130 Wolfe Dr Manchester, KY 40962-7902	Completed	11/07/2019	1 1	06/07/2019	\$123,281.00	\$123,281.00	100.00%
KENTUCKY MOUNTAIN HOUSING DEVELOPMENT	Homebuyer	NEW CONSTRUCTION	18980	100 Oak View Rd Manchester, KY 40962-5830	Completed	12/30/2019	1 1	07/22/2019	\$18,977.00	\$18,977.00	100.00%
KENTUCKY MOUNTAIN HOUSING DEVELOPMENT	Homebuyer	NEW CONSTRUCTION	19053	Hwy 578 S Annville, KY 40402	Completed	04/27/2020	1 1	01/14/2020	\$106,943.00	\$106,943.00	100.00%
KENTUCKY RIVER COMMUNITY CARE	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	18751	.	Open	06/09/2020	0 23	06/21/2018	\$174,000.00	\$154,644.06	88.88%
KENTUCKY RIVER FOOTHILLS D.C., INC	Homebuyer	NEW CONSTRUCTION	18966	25 Winslow Dr Clay City, KY 40312-8507	Completed	01/31/2020	1 1	06/06/2019	\$125,000.00	\$125,000.00	100.00%
KENTUCKY RIVER FOOTHILLS D.C., INC	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	18753	.	Open	06/02/2020	0 9	07/11/2018	\$153,143.20	\$146,876.05	95.91%
LEGION MANOR APTS	Rental	ACQUISITION AND REHABILITATION	19156	520 Cadiz St Princeton, KY 42445-2902	Open	03/23/2020	187 187	03/23/2020	\$155,754.54	\$0.00	0.00%
LIFESKILLS, INC.	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	18603	.	Completed	01/22/2020	0 11	07/21/2017	\$176,338.00	\$176,338.00	100.00%
LIFESKILLS, INC.	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	19008	.	Open	06/16/2020	0 1	08/08/2019	\$200,000.00	\$72,018.00	36.01%
LOGAN HEIGHTS APARTMENTS	Rental	ACQUISITION AND REHABILITATION	19155	921 W 9th St Russellville, KY 42276-9703	Open	03/23/2020	0	03/23/2020	\$100,000.00	\$0.00	0.00%
LOW-INCOME HOUSING COALITION OF FLOYD COUNTY	Homebuyer	ACQUISITION ONLY	1	1231 Louisville Rd Frankfort, KY 40601-6156	Open	05/07/2019	0	01/01/0001	\$0.00	\$0.00	0.00%
MATTHEW 25 AIDS SERVICE	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	18599	.	Completed	12/30/2019	0 18	07/21/2017	\$113,874.00	\$113,874.00	100.00%
MATTHEW 25 AIDS SERVICE	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	19000	.	Open	07/02/2020	0 1	08/06/2019	\$135,474.00	\$51,832.42	38.26%



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MAY STREET RENTAL PROJECT	Rental	NEW CONSTRUCTION	18811	512 May St Harlan, KY 40831-1608	Open	01/29/2020	4 4	09/27/2018	\$0.00	\$0.00	0.00%
MAYFIELD MANOR II APTS.	Rental	ACQUISITION AND REHABILITATION	19157	320 E James St Mayfield, KY 42066-1601	Open	03/23/2020	187 187	03/23/2020	\$260,000.00	\$0.00	0.00%
MOUNTAIN COMPREHENSIVE CARE CENTER	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	18601	.	Open	09/03/2019	0 16	07/21/2017	\$179,180.00	\$164,516.00	91.82%
MOUNTAIN COMPREHENSIVE CARE CENTER	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	19004	.	Open	06/17/2020	0 10	08/07/2019	\$200,000.00	\$28,959.00	14.48%
NICKY HAYDEN APTS	Rental	NEW CONSTRUCTION	19038	712 W 5th St Owensboro, KY 42301-0755	Open	04/13/2020	12 12	10/02/2019	\$700,000.00	\$630,000.00	90.00%
PARKWAY SQUARE APTS.	Rental	ACQUISITION AND REHABILITATION	19154	1001 Airport Rd Fulton, KY 42041-8471	Open	03/23/2020	187 187	03/23/2020	\$330,000.00	\$0.00	0.00%
PARTNERSHIP HOUSING DUPLEX PROJECT #4	Rental	NEW CONSTRUCTION	18877	3365 Fish Creek Loop Rd Lot #5 & #6 Booneville, KY 41314	Completed	12/04/2019	4 3	01/30/2019	\$421,393.00	\$421,393.00	100.00%
PARTNERSHIP HOUSING, INC.	Homebuyer	NEW CONSTRUCTION	18904	145 Grays Rd Beattyville, KY 41311-9773	Completed	10/22/2019	1 1	03/25/2019	\$131,850.00	\$131,850.00	100.00%
PARTNERSHIP HOUSING, INC.	Homebuyer	NEW CONSTRUCTION	19088	464 Ky 3346 Booneville, KY 41314-7387	Open	03/23/2020	1 1	12/12/2019	\$116,500.00	\$95,250.00	81.76%
PARTNERSHIP HOUSING, INC.	Homebuyer	NEW CONSTRUCTION	19150	41 Bowman Seale Cemetery Rd Booneville, KY 41314	Open	03/18/2020	1 1	03/18/2020	\$112,275.00	\$0.00	0.00%
PARTNERSHIP HOUSING, INC.	Homebuyer	NEW CONSTRUCTION	19164	127 Milltown Subdivision Rd Booneville, KY 41314-7521	Open	04/01/2020	1 1	04/01/2020	\$112,275.00	\$0.00	0.00%
PARTNERSHIP HOUSING, INC.	Homeowner Rehab	REHABILITATION	18833	9486 Ky 28 Booneville, KY 41314-7406	Completed	07/29/2019	1 1	11/13/2018	\$29,999.00	\$29,999.00	100.00%
PARTNERSHIP HOUSING, INC.	Homeowner Rehab	REHABILITATION	18846	2139 KY Hwy 1503 Booneville, KY 41314	Completed	01/14/2020	1 1	12/05/2018	\$29,983.00	\$29,983.00	100.00%
PARTNERSHIP HOUSING, INC.	Homeowner Rehab	REHABILITATION	18977	1916 Fox Hunters Knob Rd Booneville, KY 41314-7479	Completed	03/10/2020	1 1	07/05/2019	\$10,018.00	\$10,018.00	100.00%
PARTNERSHIP HOUSING, INC.	Homeowner Rehab	REHABILITATION	18978	1898 Veneable School Rd Booneville, KY 41314-7175	Completed	12/30/2019	1 1	07/05/2019	\$29,990.00	\$29,990.00	100.00%
PARTNERSHIP HSG DUPLEX PROJECT #5	Rental	NEW CONSTRUCTION	19062	3365 Fish Creek Loop Rd Lot #2 and #3 Booneville, KY 41314	Open	05/20/2020	4 4	11/18/2019	\$594,085.00	\$516,732.41	86.98%
PEOPLE'S SELF-HELP HOUSING, INC	Homebuyer	NEW CONSTRUCTION	19015	95 Craycraft Rd Tollesboro, KY 41189-8790	Completed	06/02/2020	1 1	08/08/2019	\$60,000.00	\$60,000.00	100.00%
PEOPLE'S SELF-HELP HOUSING, INC	Homebuyer	NEW CONSTRUCTION	19016	129 Craycraft Rd Tollesboro, KY 41189-8791	Completed	05/20/2020	1 1	08/13/2019	\$60,000.00	\$60,000.00	100.00%



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PEOPLE'S SELF-HELP HOUSING, INC	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	18755	.	Final Draw	06/09/2020	0 14	07/11/2018	\$124,066.00	\$124,066.00	100.00%
SCHEPER RIDGE	Rental	NEW CONSTRUCTION	19201	1200 Bill Wentz Dr Florence, KY 41042-4799	Open	06/24/2020	48 48	05/19/2020	\$200,000.00	\$18,000.00	9.00%
SHELTER OF HOPE, INC.	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	18757	.	Open	06/23/2020	0 14	06/21/2018	\$94,635.60	\$83,422.00	88.15%
SOUTHERN TIER HSG. CORP.	Homebuyer	NEW CONSTRUCTION	18855	201 Firebrook Dr Corbin, KY 40701-4264	Completed	07/29/2019	1 1	12/13/2018	\$39,400.00	\$39,400.00	100.00%
SOUTHERN TIER HSG. CORP.	Homebuyer	NEW CONSTRUCTION	18881	171 Mountain Laurel Way Monticello, KY 42633-7503	Completed	01/13/2020	1 1	02/12/2019	\$30,000.00	\$30,000.00	100.00%
SOUTHERN TIER HSG. CORP.	Homebuyer	NEW CONSTRUCTION	18882	894 Thompson Rd Monticello, KY 42633-5572	Completed	09/04/2019	1 1	02/12/2019	\$50,000.00	\$50,000.00	100.00%
SOUTHERN TIER HSG. CORP.	Homebuyer	NEW CONSTRUCTION	18885	482 Bears Way Monticello, KY 42633-1648	Completed	03/27/2020	1 1	02/12/2019	\$35,000.00	\$35,000.00	100.00%
SOUTHERN TIER HSG. CORP.	Homebuyer	NEW CONSTRUCTION	18891	135 Mountain Laurel Way Monticello, KY 42633-7503	Completed	07/29/2019	1 1	03/11/2019	\$40,000.00	\$40,000.00	100.00%
SOUTHERN TIER HSG. CORP.	Homebuyer	NEW CONSTRUCTION	18914	2051 Paris Karr Rd Keavy, KY 40737-2648	Completed	10/08/2019	1 1	04/04/2019	\$40,000.00	\$40,000.00	100.00%
SOUTHERN TIER HSG. CORP.	Homebuyer	NEW CONSTRUCTION	18924	210 E Highway 1470 Strunk, KY 42649-8313	Completed	10/24/2019	1 1	04/08/2019	\$34,852.00	\$34,852.00	100.00%
SOUTHERN TIER HSG. CORP.	Homebuyer	NEW CONSTRUCTION	18927	980 Hwy 1009 N Monticello, KY 42633	Completed	03/12/2020	1 1	04/10/2019	\$40,000.00	\$40,000.00	100.00%
SOUTHERN TIER HSG. CORP.	Homebuyer	NEW CONSTRUCTION	18928	367 Meadows Grove Rd Pine Knot, KY 42635-7192	Completed	10/21/2019	1 1	04/12/2019	\$33,700.00	\$33,700.00	100.00%
SOUTHERN TIER HSG. CORP.	Homebuyer	NEW CONSTRUCTION	18955	215 W Main St Mount Vernon, KY 40456-2981	Completed	11/06/2019	1 1	05/06/2019	\$40,000.00	\$40,000.00	100.00%
SOUTHERN TIER HSG. CORP.	Homebuyer	NEW CONSTRUCTION	18970	3152 Highway 3284 Monticello, KY 42633-7312	Completed	03/27/2020	1 1	06/12/2019	\$31,300.00	\$31,300.00	100.00%
SOUTHERN TIER HSG. CORP.	Homebuyer	NEW CONSTRUCTION	18979	40 Lawrence Ln Mount Vernon, KY 40456-2859	Open	07/08/2019	1 1	07/08/2019	\$40,000.00	\$0.00	0.00%
SOUTHERN TIER HSG. CORP.	Homebuyer	NEW CONSTRUCTION	19013	205 Haven Dr Williamsburg, KY 40769-9510	Open	03/23/2020	1 1	08/08/2019	\$37,998.00	\$18,998.00	50.00%
SOUTHERN TIER HSG. CORP.	Homebuyer	NEW CONSTRUCTION	19036	814 Gail Ave London, KY 40741-9292	Completed	05/21/2020	1 1	09/26/2019	\$33,000.00	\$33,000.00	100.00%
SOUTHERN TIER HSG. CORP.	Homebuyer	NEW CONSTRUCTION	19041	1120 Jr Phipps Rd Monticello, KY 42633-7012	Completed	05/11/2020	1 1	10/10/2019	\$37,500.00	\$37,500.00	100.00%
SOUTHERN TIER HSG. CORP.	Homebuyer	NEW CONSTRUCTION	19054	676 Fall Cir Monticello, KY 42633-2057	Open	11/05/2019	1 1	11/05/2019	\$40,000.00	\$0.00	0.00%
SOUTHERN TIER HSG. CORP.	Homebuyer	NEW CONSTRUCTION	19055	361 Lakepoints Dr Corbin, KY 40701-4247	Final Draw	06/22/2020	1 1	11/05/2019	\$122,102.00	\$122,102.00	100.00%
SOUTHERN TIER HSG. CORP.	Homebuyer	NEW CONSTRUCTION	19104	295 Deenview Dr Monticello, KY 42633-2058	Open	01/07/2020	1 1	01/07/2020	\$100,000.00	\$0.00	0.00%



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SOUTHERN TIER HSG. CORP.	Homebuyer	NEW CONSTRUCTION	19200	71 Lockett St Monticello, KY 42633-1974	Open	05/18/2020	1 1	05/18/2020	\$5,148.00	\$0.00	0.00%
SOUTHERN TIER HSG. CORP.	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	18759	.	Open	06/08/2020	0 46	06/22/2018	\$180,000.00	\$179,764.00	99.87%
STAGGERS MANOR APTS.	Rental	ACQUISITION AND REHABILITATION	18909	216 E Gallatin St Adairville, KY 42202-7809	Completed	12/09/2019	20 11	04/08/2019	\$405,476.00	\$405,476.00	100.00%
WATTERSON LAKEVIEW APARTMENTS	Rental	ACQUISITION AND REHABILITATION	18365	3703 W Wheatmore Dr Louisville, KY 40215-1413	Completed	07/31/2019	23 23	08/03/2016	\$500,000.00	\$500,000.00	100.00%
WELCOME HOUSE OF NORTHERN KENTUCKY	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	19006	.	Open	06/11/2020	0 7	08/07/2019	\$300,000.00	\$49,387.20	16.46%
WELCOME HOUSE OF NORTHERN KENTUCKY	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	19007	.	Open	06/11/2020	0 1	08/07/2019	\$30,000.00	\$4,938.72	16.46%
WHITNEY WOODS APTS.	Rental	ACQUISITION AND REHABILITATION	18705	700 Whitney Woods Pl Lexington, KY 40504-2578	Completed	10/07/2019	40 8	04/09/2018	\$877,000.00	\$877,000.00	100.00%
WINGO APTS	Rental	ACQUISITION AND REHABILITATION	19159	910 Atlantic Ave Wingo, KY 42088	Open	03/24/2020	187 187	03/24/2020	\$335,000.00	\$0.00	0.00%
York Towers Apts.,	Rental	ACQUISITION AND REHABILITATION	18958	201 York St Louisville, KY 40203-2252	Open	03/16/2020	89 89	05/20/2019	\$673,223.00	\$605,900.70	90.00%



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 Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
Rentals	\$4,042,745.00	67	67
TBRA Families	\$668,678.01	216	216
First Time Homebuyers	\$3,560,537.00	50	50
Existing Homeowners	\$99,990.00	4	4
Total, Rentals and TBRA	\$4,711,423.01	283	283
Total, Homebuyers and Homeowners	\$3,660,527.00	54	54
Grand Total	\$8,371,950.01	337	337

Home Unit Completions by Percent of Area Median Income

Activity Type					Units Completed	
	0% - 30%	31% - 50%	51% - 60%	61% - 80%	Total 0% - 60%	Total 0% - 80%
Rentals	21	32	5	9	58	67
TBRA Families	195	17	3	1	215	216
First Time Homebuyers	0	20	14	16	34	50
Existing Homeowners	2	1	0	1	3	4
Total, Rentals and TBRA	216	49	8	10	273	283
Total, Homebuyers and Homeowners	2	21	14	17	37	54
Grand Total	218	70	22	27	310	337

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
Rentals	0
TBRA Families	0
First Time Homebuyers	0
Existing Homeowners	0
Total, Rentals and TBRA	0
Total, Homebuyers and Homeowners	0
Grand Total	0



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Home Unit Completions by Racial / Ethnic Category

	Rentals		TBRA Families		First Time Homebuyers		Existing Homeowners	
	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics
White	32	0	201	2	47	0	4	0
Black/African American	32	1	10	1	3	0	0	0
Native Hawaiian/Other Pacific Islander	1	0	0	0	0	0	0	0
Other multi-racial	2	0	5	1	0	0	0	0
<b>Total</b>	<b>67</b>	<b>1</b>	<b>216</b>	<b>4</b>	<b>50</b>	<b>0</b>	<b>4</b>	<b>0</b>

	Total, Rentals and TBRA		Total, Homebuyers and Homeowners		Grand Total	
	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics
White	233	2	51	0	284	2
Black/African American	42	2	3	0	45	2
Native Hawaiian/Other Pacific Islander	1	0	0	0	1	0
Other multi-racial	7	1	0	0	7	1
<b>Total</b>	<b>283</b>	<b>5</b>	<b>54</b>	<b>0</b>	<b>337</b>	<b>5</b>

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Fiscal Year	Match Percent	Total Disbursements	Disbursements Requiring Match	Match Liability Amount
2000	25.0%	\$11,299,710.24	\$10,418,896.24	\$2,604,724.06
2001	12.5%	\$17,827,230.76	\$16,407,934.76	\$2,050,991.84
2002	12.5%	\$19,641,077.00	\$17,512,984.00	\$2,189,123.00
2003	12.5%	\$16,298,479.00	\$14,442,499.00	\$1,805,312.37
2004	12.5%	\$21,101,058.83	\$19,579,144.00	\$2,447,393.00
2005	12.5%	\$26,136,441.28	\$24,443,555.00	\$3,055,444.37
2006	12.5%	\$19,018,731.27	\$17,108,321.35	\$2,138,540.16
2007	12.5%	\$19,647,184.75	\$17,748,912.59	\$2,218,614.07
2008	12.5%	\$19,101,342.98	\$17,100,233.29	\$2,137,529.16
2009	12.5%	\$15,417,633.62	\$13,341,096.56	\$1,667,637.07
2010	0.0%	\$13,357,652.08	\$0.00	\$0.00
2011	12.5%	\$17,188,950.94	\$14,955,412.66	\$1,869,426.58
2012	12.5%	\$16,462,106.09	\$14,364,316.15	\$1,795,539.51
2013	12.5%	\$15,470,395.12	\$13,704,576.81	\$1,713,072.10
2014	12.5%	\$11,701,869.55	\$10,195,233.21	\$1,274,404.15
2015	12.5%	\$13,335,223.46	\$12,126,404.94	\$1,515,800.61
2016	12.5%	\$10,611,100.55	\$9,164,078.29	\$1,145,509.78

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2017	12.5%	\$8,326,613.41	\$7,052,391.82	\$881,548.97
2018	12.5%	\$9,626,034.57	\$8,285,445.98	\$1,035,680.74
2019	25.0%	\$10,155,788.40	\$8,843,981.42	\$2,210,995.35

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Program Rental , Homebuyer , Homeowner Rehab, TBRA  
 Date Range 06/30/2020  
 Home Tenure Type 7/1/2019

Objectives	Availability / Accessibility		Outcomes Affordability		Sustainability		Total by Objective		# of Total Units Brought to Property Standard		Of the Total Units, the # occupied by Households <= 80% AMI	
	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$
Suitable Living	28	2,531,977.00	5	180,990.00	0	0.00	33	2,712,967.00	33	2,712,967.00	33	2,712,967.00
Decent Housing	0	0.00	86	4,828,912.00	1	29,543.00	87	4,858,455.00	87	4,858,455.00	87	4,858,455.00
Economic Opportunity	1	131,850.00	0	0.00	0	0.00	1	131,850.00	1	131,850.00	1	131,850.00
<b>Total by Outcome</b>	<b>29</b>	<b>2,663,827.00</b>	<b>91</b>	<b>5,009,902.00</b>	<b>1</b>	<b>29,543.00</b>	<b>121</b>	<b>7,703,272.00</b>	<b>121</b>	<b>7,703,272.00</b>	<b>121</b>	<b>7,703,272.00</b>



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HOME Lead Based Paint Report

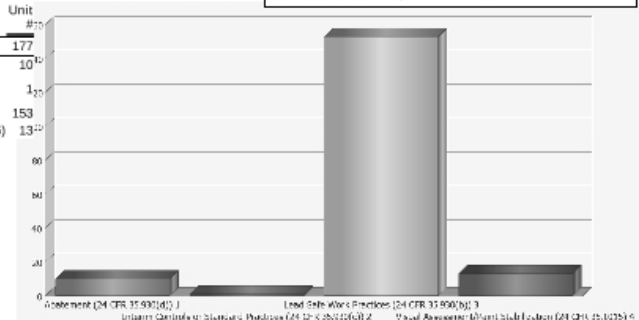


Report Date Between: 07/01/2019 and 06/30/2020  
Status: Completed

Summary by Lead Safe Housing Rule Status/Lead Activity

Requirement	Remediation	Unit #
Exempt: housing constructed 1978 or later	Total	177
	Abatement (24 CFR 35.930(d))	10
	Interim Controls or Standard Practices (24 CFR 35.930(c))	153
	Lead Safe Work Practices (24 CFR 35.930(b))	13
	Visual Assessment/Paint Stabilization (24 CFR 35.1015)	0

Unit # Summary for <Lead Paint Requirement>

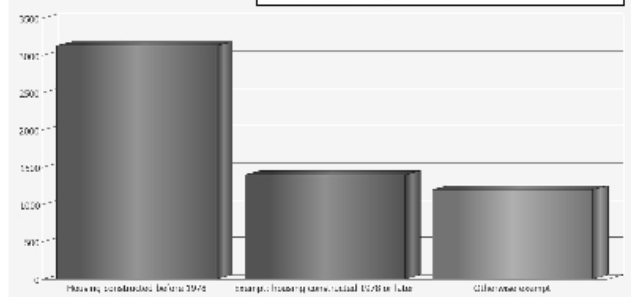


Other Actions required by Local/State Codes: 189

Summary by Activity Type

Type	Requirement	Unit #
Rehabilitation Only	Total	5,723
	Exempt: housing constructed 1978 or later	1,397
	Housing constructed before 1978	3,128
	Otherwise exempt	1,198

Unit # Summary for Rehabilitation Only





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HOPWA Lead Based Paint Report

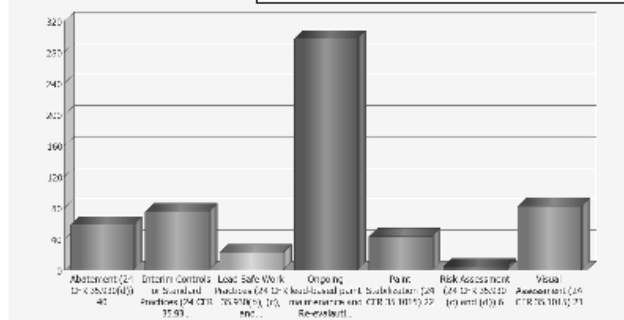


Report Date Between: 07/17/2019 and 05/21/2020  
Status: Completed

Summary by Lead Safe Housing Rule Status/Lead Activity

Requirement	Remediation	Unit #
<b>Housing constructed before 1978 Total</b>		<b>581</b>
	Risk Assessment (24 CFR 35.930 (c) and (d))	4
	Lead Safe Work Practices (24 CFR 35.930(b), (c), and (d))	22
	Visual Assessment (24 CFR 35.1015)	82
	Paint Stabilization (24 CFR 35.1015)	43
	Interim Controls or Standard Practices (24 CFR 35.930(c))	75
	Abatement (24 CFR 35.930(d))	58
	Ongoing lead-based paint maintenance and Re-evaluation (24 CFR 35.715 (c))	297

Unit # Summary for Housing constructed before 1978

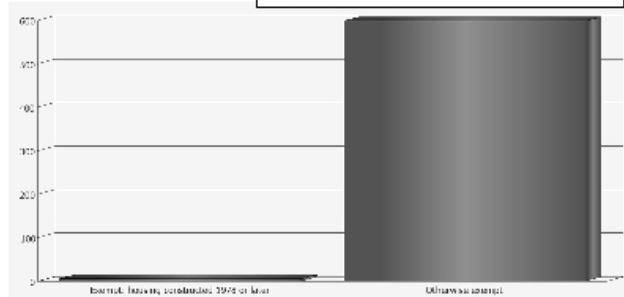


Other Actions required by Local/State Codes: No data returned for this

Summary by Activity Type

Type	Requirement	Unit #
<b>New Construction Total</b>		<b>603</b>
	Exempt: housing constructed 1978 or later	5
	Otherwise exempt	598

Unit # Summary for New Construction





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HTF Lead Based Paint Report

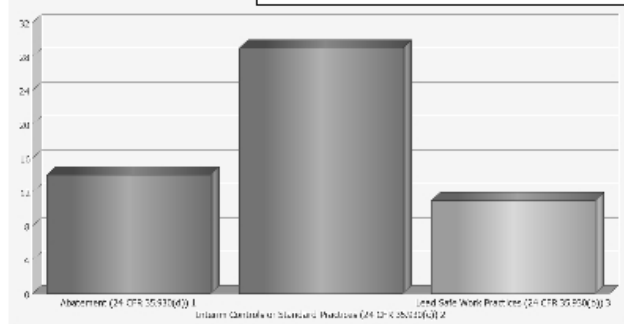


Report Date Between: 08/08/2019 and 04/22/2020  
Status: Completed

Summary by Lead Safe Housing Rule Status/Lead Activity

Requirement	Remediation	Unit #
Housing constructed before 1978	Total	54
	Abatement (24 CFR 35.930(d))	14
	Interim Controls or Standard Practices (24 CFR 35.930(c))	29
	Lead Safe Work Practices (24 CFR 35.930(b))	11

Unit # Summary for Housing constructed before 1978

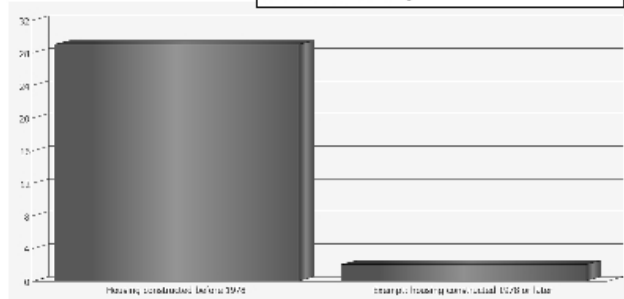


Other Actions required by Local/State Codes: No data returned for this

Summary by Activity Type

Type	Requirement	Unit #
Rehabilitation Only	Total	31
	Exempt: housing constructed 1978 or later	2
	Housing constructed before 1978	29

Unit # Summary for Rehabilitation Only



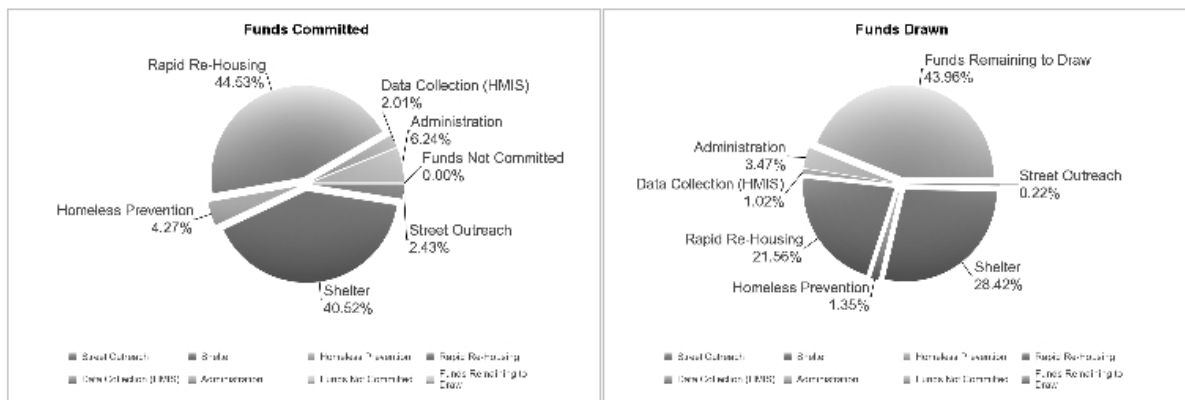


ESG Program Level Summary

Grant Number	Total Grant Amount	Total Funds Committed	Total Funds Available to Commit	% of Grant Funds Not Committed	Grant Funds Drawn	% of Grant Funds Drawn	Available to Draw	% Remaining to Draw
E19DC210001	\$2,454,966.00	\$2,454,965.92	\$0.08	0.00%	\$1,375,700.09	56.04%	\$1,079,265.91	43.96%

ESG Program Components

Activity Type	Total Committed to Activities	% of Grant Committed	Drawn Amount	% of Grant Drawn
Street Outreach	\$69,550.00	2.43%	\$5,447.81	0.22%
Shelter	\$994,844.03	40.52%	\$697,659.46	28.42%
Homeless Prevention	\$104,889.00	4.27%	\$33,026.35	1.35%
Rapid Re-Housing	\$1,093,107.18	44.53%	\$529,350.83	21.56%
Data Collection (HMIS)	\$49,415.50	2.01%	\$25,064.91	1.02%
Administration	\$153,160.21	6.24%	\$85,150.73	3.47%
Funds Not Committed	\$0.08	0.00%	\$0.00	0.00%
Funds Remaining to Draw	\$0.00	0.00%	\$1,079,265.91	43.96%
Total	\$2,454,966.00	100.00%	\$2,454,966.00	100.00%





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**24-Month Grant Expenditure Deadline**

All of the recipient's grant must be expended for eligible activity costs within 24 months after the date HUD signs the grant agreement with the recipient. Expenditure means either an actual cash disbursement for a direct charge for a good or service or an indirect cost or the accrual of a direct charge for a good or service or an indirect cost. This report uses draws in IDIS to measure expenditures. HUD allocated Fiscal Year 2011 ESG funds in two allocations. For FY2011, this Obligation Date is the date of the first allocation. This report does not list the Obligation Date, does not calculate the Expenditure Deadline, and does not track the Days Remaining for the FY 2011 second allocation.

Grant Amount: \$2,454,966.00

Grant Number	Draws to Date	HUD Obligation Date	Expenditure Deadline	Days Remaining to Meet Requirement Date	Expenditures Required
E19DC210001	\$1,375,700.09	08/27/2019	08/27/2021	418	\$1,079,265.91

**60% Cap on Emergency Shelter and Street Outreach**

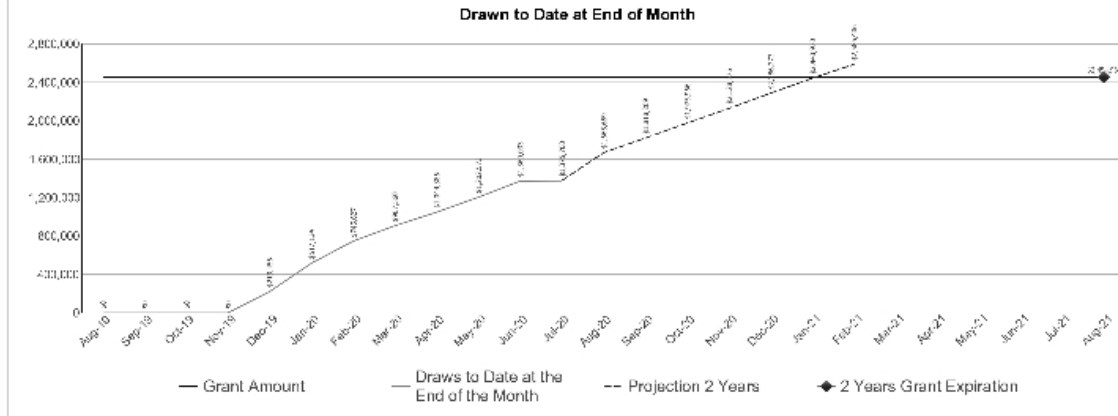
The cap refers to the total amount of the recipient's fiscal year grant, allowed for emergency shelter and street outreach activities, is capped at 60 percent. This amount cannot exceed the greater of: (1) 60% of the overall grant for the year; or, (2) the amount of Fiscal Year 2010 ESG funds committed for homeless assistance activities.

Amount Committed to Shelter	Amount Committed to Street Outreach	Total Amount Committed to Shelter and Street Outreach	% Committed to Shelter and Street Outreach	2010 Funds Committed to Homeless Assistance Activities	Total Drawn for Shelter and Street Outreach	% Drawn for Shelter and Street Outreach
\$994,844.03	\$59,550.00	\$1,054,394.03	42.95%	\$1,104,192.73	\$703,107.27	28.64%



ESG Draws By Month (at the total grant level):

Grant Amount: 2,454,966.00



ESG Draws By Quarter (at the total grant level):

Quarter End Date	Draws for the Quarter	Draws to Date at the End of the Quarter	% Drawn for the Quarter	% Drawn to Date at End of Quarter
09/30/2019	\$0.00	\$0.00	0.00%	0.00%
12/31/2019	\$219,456.13	\$219,456.13	8.94%	8.94%
03/31/2020	\$688,103.53	\$907,559.66	28.03%	36.97%
06/30/2020	\$461,473.80	\$1,369,033.46	18.80%	55.77%
09/30/2020	\$6,666.63	\$1,375,700.09	0.27%	56.04%



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ESG Subrecipient Commitments and Draws by Activity Category :

Subrecipient	Activity Type	Committed	Drawn
KENTUCKY	Administration	\$92,061.15	\$55,841.10
	Total	\$92,061.15	\$55,841.10
	Total Remaining to be Drawn		\$36,220.05
	Percentage Remaining to be Drawn		39.34%
BRIGHTON CENTER, INC.	Shelter	\$15,000.00	\$14,484.47
	Total	\$15,000.00	\$14,484.47
	Total Remaining to be Drawn		\$515.53
	Percentage Remaining to be Drawn		3.44%
HARLAN COUNTY COMMUNITY ACTION AGENCY	Street Outreach	\$15,000.00	\$0.00
	Rapid Re-Housing	\$23,454.00	\$1,989.37
	Data Collection (HMIS)	\$1,050.00	\$0.00
	Administration	\$760.00	\$54.00
	Total	\$40,264.00	\$2,043.37
	Total Remaining to be Drawn		\$38,220.63
	Percentage Remaining to be Drawn		94.93%
KENTUCKY RIVER COMMUNITY CARE	Street Outreach	\$10,500.00	\$330.81
	Shelter	\$23,510.00	\$6,766.26
	Homeless Prevention	\$1,534.00	\$0.00
	Rapid Re-Housing	\$40,068.41	\$0.00
	Data Collection (HMIS)	\$8,555.00	\$7,473.71
	Administration	\$4,936.00	\$2,500.83
	Total	\$89,203.41	\$17,071.61
	Total Remaining to be Drawn		\$72,131.80
	Percentage Remaining to be Drawn		80.86%
SANCTUARY, INC.	Shelter	\$61,064.00	\$6,558.92
	Rapid Re-Housing	\$31,016.00	\$29,906.11
	Total	\$92,080.00	\$36,465.03
	Total Remaining to be Drawn		\$55,614.97
	Percentage Remaining to be Drawn		60.40%
BETHANY HOUSE	Shelter	\$26,380.00	\$11,504.56
	Rapid Re-Housing	\$6,120.00	\$3,688.78
	Administration	\$534.00	\$510.59
	Total	\$33,034.00	\$15,703.93
	Total Remaining to be Drawn		\$17,330.07
Percentage Remaining to be Drawn		52.46%	
TRANSITIONS, INC.	Shelter	\$71,643.20	\$71,643.20
	Data Collection (HMIS)	\$550.00	\$550.00
	Administration	\$2,812.72	\$2,812.72
	Total	\$75,005.92	\$75,005.92
	Total Remaining to be Drawn		\$0.00



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Subrecipient	Activity Type	Committed	Drawn
TRANSITIONS, INC.	Percentage Remaining to be Drawn		0.00%
	Shelter	\$118,424.89	\$118,424.89
WELCOME HOUSE OF NORTHERN KENTUCKY	Rapid Re-Housing	\$2,500.00	\$474.52
	Data Collection (HMIS)	\$1,200.00	\$1,200.00
	Administration	\$4,758.11	\$3,986.01
	Total	\$126,883.00	\$124,085.42
	Total Remaining to be Drawn		\$2,797.58
	Percentage Remaining to be Drawn		2.20%
WOMEN'S CRISIS CENTER-Buffalo Trace	Shelter	\$75,000.00	\$36,552.84
	Total	\$75,000.00	\$36,552.84
	Total Remaining to be Drawn		\$38,447.16
	Percentage Remaining to be Drawn		51.26%
BIG SANDY AREA COMMUNITY ACTION PRO	Rapid Re-Housing	\$18,812.00	\$9,096.09
	Data Collection (HMIS)	\$1,412.00	\$0.00
	Administration	\$788.00	\$0.00
	Total	\$21,012.00	\$9,096.09
	Total Remaining to be Drawn		\$11,915.91
KENTUCKY COMMUNITIES ECONOMIC OPPORTUNITY COUNCIL, INC.	Percentage Remaining to be Drawn		56.71%
	Street Outreach	\$10,000.00	\$0.00
	Shelter	\$53,651.00	\$31,356.95
	Rapid Re-Housing	\$66,188.00	\$37,893.87
	Data Collection (HMIS)	\$2,775.00	\$2,075.50
	Administration	\$4,500.00	\$4,500.00
	Total	\$137,114.00	\$75,826.32
	Total Remaining to be Drawn		\$61,287.68
	Percentage Remaining to be Drawn		44.70%
	WOMEN AWARE, INC.	Shelter	\$10,000.00
Rapid Re-Housing		\$25,000.00	\$25,000.00
Total		\$35,000.00	\$35,000.00
Total Remaining to be Drawn			\$0.00
Percentage Remaining to be Drawn			0.00%
MOUNTAIN COMPREHENSIVE CARE CENTER	Rapid Re-Housing	\$60,925.00	\$7,071.12
	Data Collection (HMIS)	\$2,075.00	\$0.00
	Administration	\$2,000.00	\$755.73
	Total	\$65,000.00	\$7,826.85
	Total Remaining to be Drawn		\$57,173.15
BEATTVILLE HOUSING & DEVELOPMENT CORP	Percentage Remaining to be Drawn		87.96%
	Shelter	\$1,000.00	\$0.00
	Homeless Prevention	\$10,000.00	\$2,046.09
	Rapid Re-Housing	\$8,927.00	\$0.00
	Administration	\$775.00	\$0.00



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Subrecipient	Activity Type	Committed	Drawn
BEATTYVILLE HOUSING & DEVELOPMENT CORP	Total	\$20,702.00	\$2,046.09
	Total Remaining to be Drawn		\$18,655.91
	Percentage Remaining to be Drawn		90.12%
	Shelter	\$42,790.00	\$17,938.53
SHELTER OF HOPE, INC.	Rapid Re-Housing	\$88,708.00	\$24,216.00
	Data Collection (HMIS)	\$400.00	\$0.00
	Administration	\$5,135.00	\$4,086.92
	Total	\$137,033.00	\$46,241.45
	Total Remaining to be Drawn		\$90,791.55
	Percentage Remaining to be Drawn		66.26%
CLARK COUNTY COMMUNITY SERVICES	Homeless Prevention	\$25,891.00	\$14,146.48
	Rapid Re-Housing	\$78,660.00	\$21,576.04
	Administration	\$4,073.00	\$297.73
	Total	\$108,624.00	\$36,020.25
	Total Remaining to be Drawn		\$72,603.75
DANIEL BOONE COMMUNITY ACTION AGENCY, INC.	Percentage Remaining to be Drawn		66.84%
	Shelter	\$10,500.00	\$4,455.98
	Homeless Prevention	\$24,654.00	\$2,592.58
	Rapid Re-Housing	\$43,659.00	\$6,262.59
	Data Collection (HMIS)	\$3,000.00	\$385.54
	Administration	\$3,187.00	\$617.41
	Total	\$85,000.00	\$14,314.10
	Total Remaining to be Drawn		\$70,685.90
	Percentage Remaining to be Drawn		83.16%
	Rapid Re-Housing	\$114,000.00	\$73,445.07
BARREN RIVER AREA SAFE SPACE	Data Collection (HMIS)	\$6,000.00	\$785.09
	Administration	\$4,250.00	\$99.50
	Total	\$124,250.00	\$74,329.66
	Total Remaining to be Drawn		\$49,920.34
COMMUNITY OUTREACH	Percentage Remaining to be Drawn		40.18%
	Shelter	\$18,212.00	\$9,931.08
	Rapid Re-Housing	\$16,420.00	\$8,952.42
	Data Collection (HMIS)	\$2,724.00	\$1,922.23
	Total	\$37,356.00	\$20,805.73
	Total Remaining to be Drawn		\$16,550.27
JESUS COMMUNITY CENTER	Percentage Remaining to be Drawn		44.30%
	Shelter	\$35,355.00	\$32,074.12
	Homeless Prevention	\$19,110.00	\$13,684.69
	Rapid Re-Housing	\$39,271.58	\$17,865.02
	Data Collection (HMIS)	\$2,499.50	\$370.00
Administration	\$3,347.92	\$429.90	



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Subrecipient	Activity Type	Committed	Drawn
JESUS COMMUNITY CENTER	Total	\$99,584.00	\$64,423.73
	Total Remaining to be Drawn		\$35,160.27
	Percentage Remaining to be Drawn		35.31%
GATEWAY HOMELESS COALITION	Street Outreach	\$10,000.00	\$0.00
	Shelter	\$59,738.00	\$45,265.81
	Rapid Re-Housing	\$72,594.00	\$34,153.09
	Data Collection (HMIS)	\$6,050.00	\$2,174.22
	Administration	\$5,391.00	\$1,401.34
	Total	\$153,773.00	\$82,994.46
	Total Remaining to be Drawn		\$70,778.54
OASIS	Shelter	\$11,000.00	\$11,000.00
	Rapid Re-Housing	\$64,000.00	\$64,000.00
	Total	\$75,000.00	\$75,000.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
SHELTER FOR WOMEN AND CHILDREN	Shelter	\$16,000.00	\$15,999.13
	Rapid Re-Housing	\$1,500.00	\$0.00
	Total	\$17,500.00	\$15,999.13
	Total Remaining to be Drawn		\$1,500.87
SIMON HOUSE	Shelter	\$56,987.50	\$22,392.97
	Homeless Prevention	\$2,750.00	\$0.00
	Data Collection (HMIS)	\$2,825.00	\$928.62
	Administration	\$2,437.50	\$0.00
	Total	\$65,000.00	\$23,321.59
	Total Remaining to be Drawn		\$41,678.41
	Percentage Remaining to be Drawn		64.12%
SAFE HARBOR	Shelter	\$90,603.00	\$90,603.00
	Rapid Re-Housing	\$15,625.00	\$15,625.00
	Data Collection (HMIS)	\$2,000.00	\$2,000.00
	Administration	\$2,000.00	\$2,000.00
	Total	\$110,228.00	\$110,228.00
DOVES of Gateway	Shelter	\$11,000.00	\$1,665.37
	Rapid Re-Housing	\$112,950.19	\$48,021.37
	Administration	\$4,263.81	\$556.95
	Total	\$128,214.00	\$50,243.69
	Total Remaining to be Drawn		\$77,970.31
Percentage Remaining to be Drawn		60.81%	



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Subrecipient	Activity Type	Committed	Drawn
SpringHaven, Inc.	Shelter	\$27,275.00	\$287.50
	Rapid Re-Housing	\$2,750.00	\$0.00
	Total	\$30,025.00	\$287.50
	Total Remaining to be Drawn		\$29,737.50
	Percentage Remaining to be Drawn		99.04%
Salvation Army of Hopkinsville	Shelter	\$25,100.44	\$22,065.54
	Rapid Re-Housing	\$87,909.00	\$53,954.82
	Data Collection (HMIS)	\$1,700.00	\$1,700.00
	Total	\$114,709.44	\$77,720.36
	Total Remaining to be Drawn		\$36,989.08
	Percentage Remaining to be Drawn		32.25%
Women's Crisis Center-N KY	Shelter	\$75,000.00	\$61,537.13
	Total	\$75,000.00	\$61,537.13
	Total Remaining to be Drawn		\$13,462.87
	Percentage Remaining to be Drawn		17.95%
COMMUNITY ASSISTANCE REFFRRAL SERV (CARES)	Homeless Prevention	\$20,950.00	\$556.51
	Data Collection (HMIS)	\$1,100.00	\$0.00
	Administration	\$450.00	\$0.00
	Total	\$22,500.00	\$556.51
	Total Remaining to be Drawn		\$21,943.49
	Percentage Remaining to be Drawn		97.53%
CUMBERLAND VALLEY DOMESTIC VIOLENCE SERVICES, INC	Shelter	\$6,250.00	\$1,791.21
	Rapid Re-Housing	\$12,000.00	\$6,980.00
	Total	\$18,250.00	\$8,771.21
	Total Remaining to be Drawn		\$9,478.79
	Percentage Remaining to be Drawn		51.94%
CLARK CO HOMELESS COALITION	Street Outreach	\$13,950.00	\$5,117.00
	Shelter	\$53,360.00	\$53,360.00
	Rapid Re-Housing	\$60,050.00	\$39,179.55
	Data Collection (HMIS)	\$3,500.00	\$3,500.00
	Administration	\$4,700.00	\$4,700.00
	Total	\$135,560.00	\$105,856.55
	Total Remaining to be Drawn		\$29,703.45
Percentage Remaining to be Drawn		21.91%	



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ESG Subrecipients by Activity Category

Activity Type	Subrecipient
Street Outreach	HARLAN COUNTY COMMUNITY ACTION AGENCY
	KENTUCKY RIVER COMMUNITY CARE
	KENTUCKY COMMUNITIES ECONOMIC OPPORTUNITY COUNCIL, INC.
	GATEWAY HOMELESS COALITION
	CLARK CO HOMELESS COALITION
Shelter	BRIGHTON CENTER, INC.
	KENTUCKY RIVER COMMUNITY CARE
	SANCTUARY, INC.
	BETHANY HOUSE
	TRANSITIONS, INC.
	WELCOME HOUSE OF NORTHERN KENTUCKY
	WOMEN'S CRISIS CENTER-Buffalo Trace
	KENTUCKY COMMUNITIES ECONOMIC OPPORTUNITY COUNCIL, INC.
	WOMEN AWARE, INC.
	BEATTYVILLE HOUSING & DEVELOPMENT CORP
	SHELTER OF HOPE, INC.
	DANIEL BOONE COMMUNITY ACTION AGENCY, INC.
	COMMUNITY OUTREACH
	JESUS COMMUNITY CENTER
	GATEWAY HOMELESS COALITION
	OASIS
	SHELTER FOR WOMEN AND CHILDREN
	SIMON HOUSE
	SAFE HARBOR
	DOVES of Gateway
	SpringHaven, Inc.
	Salvation Army of Hopkinsville
	Women's Crisis Center-N KY
CUMBERLAND VALLEY DOMESTIC VIOLENCE SERVICES, INC	
CLARK CO HOMELESS COALITION	
Homeless Prevention	KENTUCKY RIVER COMMUNITY CARE
	BEATTYVILLE HOUSING & DEVELOPMENT CORP
	CLARK COUNTY COMMUNITY SERVICES
	DANIEL BOONE COMMUNITY ACTION AGENCY, INC.
	JESUS COMMUNITY CENTER
	SIMON HOUSE
COMMUNITY ASSISTANCE REFFRRAL SERV (CARES)	



PR91 - ESG Financial Summary  
 KENTUCKY, KY  
 2019

Activity Type	Subrecipient
Rapid Re-Housing	HARLAN COUNTY COMMUNITY ACTION AGENCY
	KENTUCKY RIVER COMMUNITY CARE
	SANCTUARY, INC.
	BETHANY HOUSE
	WELCOME HOUSE OF NORTHERN KENTUCKY
	BIG SANDY AREA COMMUNITY ACTION PRO
	KENTUCKY COMMUNITIES ECONOMIC OPPORTUNITY COUNCIL, INC.
	WOMEN AWARE, INC.
	MOUNTAIN COMPREHENSIVE CARE CENTER
	BEATTYVILLE HOUSING & DEVELOPMENT CORP
	SHELTER OF HOPE, INC.
	CLARK COUNTY COMMUNITY SERVICES
	DANIEL BOONE COMMUNITY ACTION AGENCY, INC.
	BARREN RIVER AREA SAFE SPACE
	COMMUNITY OUTREACH
	JESUS COMMUNITY CENTER
	GATEWAY HOMELESS COALITION
	OASIS
	SHELTER FOR WOMEN AND CHILDREN
	SAFE HARBOR
	DOVES of Gateway
	SpringHaven, Inc.
	Salvation Army of Hopkinsville
	CUMBERLAND VALLEY DOMESTIC VIOLENCE SERVICES, INC
	CLARK CO HOMELESS COALITION
	Data Collection (HMIS)
KENTUCKY RIVER COMMUNITY CARE	
TRANSITIONS, INC.	
WELCOME HOUSE OF NORTHERN KENTUCKY	
BIG SANDY AREA COMMUNITY ACTION PRO	
KENTUCKY COMMUNITIES ECONOMIC OPPORTUNITY COUNCIL, INC.	
MOUNTAIN COMPREHENSIVE CARE CENTER	
SHELTER OF HOPE, INC.	
DANIEL BOONE COMMUNITY ACTION AGENCY, INC.	
BARREN RIVER AREA SAFE SPACE	
COMMUNITY OUTREACH	
JESUS COMMUNITY CENTER	
GATEWAY HOMELESS COALITION	
SIMON HOUSE	



KENTUCKY, KY  
2019

Activity Type	Subrecipient
Data Collection (HMIS)	SAFE HARBOR
	Salvation Army of Hopkinsville
	COMMUNITY ASSISTANCE REFFRRAL SERV (CARES)
	CLARK CO HOMELESS COALITION
Administration	KENTUCKY
	HARLAN COUNTY COMMUNITY ACTION AGENCY
	KENTUCKY RIVER COMMUNITY CARE
	BETHANY HOUSE
	TRANSITIONS, INC.
	WELCOME HOUSE OF NORTHERN KENTUCKY
	BIG SANDY AREA COMMUNITY ACTION PRO
	KENTUCKY COMMUNITIES ECONOMIC OPPORTUNITY COUNCIL, INC.
	MOUNTAIN COMPREHENSIVE CARE CENTER
	BEATTYVILLE HOUSING & DEVELOPMENT CORP
	SHELTER OF HOPE, INC.
	CLARK COUNTY COMMUNITY SERVICES
	DANIEL BOONE COMMUNITY ACTION AGENCY, INC.
	BARREN RIVER AREA SAFE SPACE
	JESUS COMMUNITY CENTER
	GATEWAY HOMELESS COALITION
	SIMON HOUSE
	SAFE HARBOR
	DOVES of Gateway
	COMMUNITY ASSISTANCE REFFRRAL SERV (CARES)
CLARK CO HOMELESS COALITION	



KENTUCKY

HTF Program Funding, Commitments, and Disbursements

Funding Commitments and Disbursements by Fiscal Year Source of Funds

Fiscal Year	Original Amount	Authorized Amount	Amount Committed	% Committed	Amount Disbursed	% Disbursed
2016	\$3,000,000	\$3,000,000	\$3,000,000	100.00%	\$2,911,909	97.06%
2017	\$3,000,000	\$3,000,000	\$3,000,000	100.00%	\$2,325,000	77.50%
2018	\$3,000,000	\$3,000,000	\$300,000	10.00%	\$0	0.00%
2019	\$3,000,000	\$3,000,000	\$300,000	10.00%	\$0	0.00%
Total	\$12,000,000	\$12,000,000	\$6,600,000	55.00%	\$5,236,909	43.64%

Funding Commitments and Disbursements by Fiscal Year Source of Funds (Projects)

Fiscal Year	Project Authorized	Project Committed	Project Disbursed	% Disbursed
2016	\$2,700,000	\$2,700,000	\$2,700,000	100.00%
2017	\$2,700,000	\$2,700,000	\$2,325,000	86.11%
2018	\$2,700,000	\$0	\$0	0.00%
2019	\$2,700,000	\$0	\$0	0.00%
Total	\$10,800,000	\$5,400,000	\$5,025,000	46.53%

Leveraging

HTF Dollars for Completed HTF Units	\$2,900,000	Total Dollars for Completed HTF Units	\$27,309,118
OTHER Dollars for Completed HTF Units	\$24,409,118	Ratio of OTHER Dollars to HTF Dollars	8

Program Production by Fiscal Year

	Completed Projects	Completed Units
Activity in FY 2016	\$0	0
Activity in FY 2017	\$0	0
Activity in FY 2018	\$2,700,000	208
Activity in FY 2019	\$200,000	20
Total	\$2,900,000	228

Lower Income Benefit (Based on occupants of completed projects)

% of MEDIAN INCOME	% OCCUPIED RENTAL UNITS	% OCCUPIED HOMEBUYER UNITS
0 - 30% AMI	100.00%	0.00%
% of 30+ to poverty line (when poverty line is higher than 30% AMI)	0.00%	0.00%
% of the higher of 30+% AMI or poverty line to 50% AMI	0.00%	0.00%
REPORTED As VACANT	0	0



KENTUCKY

COMMITMENTS

Committed Activity Commitments

ACTIVITY	RENTAL	HOMEBUYER	TOTAL	% of FUNDS
Acquisition	\$0	\$0	\$0	0.00%
New Construction	\$0	\$0	\$0	0.00%
Rehabilitation	\$2,500,000	\$0	\$2,500,000	100.00%
Total	\$2,500,000	\$0	\$2,500,000	100.00%
% of FUNDS	100.00%	0.00%		

Committed Units by Tenure and Activity

Activity Units	RENTAL	HOMEBUYER	TOTAL	% of UNITS
Acquisition	0	0	0	0.00%
New Construction	0	0	0	0.00%
Rehabilitation	100	0	100	100.00%
Total	100	0	100	100.00%
% of UNITS	100.00%	0.00%		

Committed Activity Disbursements

ACTIVITY	RENTAL	HOMEBUYER	TOTAL	% of UNITS
Acquisition	\$0	\$0	\$0	0.00%
New Construction	\$0	\$0	\$0	0.00%
Rehabilitation	\$2,125,000	\$0	\$2,125,000	100.00%
Total	\$2,125,000	\$0	\$2,125,000	100.00%
% of UNITS	100.00%	0.00%		



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COMPLETIONS

Project Funding Completions by Activity Type and Tenure

ACTIVITY	RENTAL	HOMEBUYER	TOTAL	% of FUNDS
Acquisition	\$0	\$0	\$0	0.00%
New Construction	\$0	\$0	\$0	0.00%
Rehabilitation	\$2,900,000	\$0	\$2,900,000	100.00%
<b>Total</b>	<b>\$2,900,000</b>	<b>\$0</b>	<b>\$2,900,000</b>	<b>100.00%</b>
% of FUNDS	100.00%	0.00%		

Units Completed by Activity Type and Tenure

ACTIVITY	RENTAL	HOMEBUYER	TOTAL	% of UNITS
Acquisition	0	0	0	0.00%
New Construction	0	0	0	0.00%
Rehabilitation	28	0	28	100.00%
<b>Total</b>	<b>28</b>	<b>0</b>	<b>28</b>	<b>100.00%</b>
% of UNITS	100.00%	0.00%		

HTF Cost per Unit by Activity Type and Tenure (Based on Completions)

ACTIVITY	RENTAL	HOMEBUYER	AVERAGE
Acquisition	\$0	\$0	\$0
New Construction	\$0	\$0	\$0
Rehabilitation	\$103,571	\$0	\$103,571
<b>AVERAGE</b>	<b>\$103,571</b>	<b>\$0</b>	<b>\$103,571</b>

BENEFICIARY CHARACTERISTICS

Completed Units

Units By Number of Bedrooms

	RENTAL UNITS		HOMEBUYER UNITS		TOTAL UNITS	
	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT
0 bedroom	4	14.29%	0	0.00%	4	14.29%
1 bedroom	13	46.43%	0	0.00%	13	46.43%
2 bedrooms	7	25.00%	0	0.00%	7	25.00%
3 bedrooms	4	14.29%	0	0.00%	4	14.29%
4 bedrooms	0	0.00%	0	0.00%	0	0.00%
5+ bedrooms	0	0.00%	0	0.00%	0	0.00%
<b>Total</b>	<b>28</b>	<b>100.00%</b>	<b>0</b>	<b>0.00%</b>	<b>28</b>	<b>100.00%</b>



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Units By Occupancy

	RENTAL UNITS		HOMEBUYER UNITS		TOTAL UNITS	
	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT
Tenant	23	82.14%	0	0.00%	23	82.14%
Owner	1	3.57%	0	0.00%	1	3.57%
Vacant	4	14.29%	0	0.00%	4	14.29%
Total	28	100.00%	0	0.00%	28	100.00%

Units By Race

	RENTAL UNITS		HOMEBUYER UNITS		TOTAL UNITS	
	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT
White	22	91.67%	0	0.00%	22	91.67%
Black/African American	2	8.33%	0	0.00%	2	8.33%
Asian	0	0.00%	0	0.00%	0	0.00%
American Indian/Alaskan Native	0	0.00%	0	0.00%	0	0.00%
Native Hawaiian/Other Pacific Islander	0	0.00%	0	0.00%	0	0.00%
American Indian/Alaskan Native & White	0	0.00%	0	0.00%	0	0.00%
Asian & White	0	0.00%	0	0.00%	0	0.00%
Black/African American & White	0	0.00%	0	0.00%	0	0.00%
Amer. Indian/Alaskan Native & Black/African Amer.	0	0.00%	0	0.00%	0	0.00%
Other multi-racial	0	0.00%	0	0.00%	0	0.00%
Total	24	100.00%	0	0.00%	24	100.00%

Units By Ethnicity

	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT
	Hispanic/Latino	3	100.00%	0	0.00%	3
Total	3	100.00%	0	0.00%	3	100.00%
Total Responses	28		0		28	



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Units By Median Income

	RENTAL UNITS		HOMEBUYER UNITS		TOTAL UNITS	
	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT
0 - 30% AMI	24	100.00%	0	0.00%	24	100.00%
% of 30+ to poverty line (when poverty line is higher than 30% AMI)	0	0.00%	0	0.00%	0	0.00%
% of the higher of 30+% AMI or poverty line to 50% AMI	0	0.00%	0	0.00%	0	0.00%
Total	24	100.00%	0	0.00%	24	100.00%

Units By Type of Rental Assistance

	RENTAL UNITS		HOMEBUYER UNITS		TOTAL UNITS	
	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT
No Assistance	0	0.00%	0	0.00%	0	0.00%
Project based Section 8	0	0.00%	0	0.00%	0	0.00%
Other Federal, State or Local project based assistance	0	0.00%	0	0.00%	0	0.00%
Tenant based Section 8 (voucher)	23	100.00%	0	0.00%	23	100.00%
HOME TBRA	0	0.00%	0	0.00%	0	0.00%
Other Federal, State or Local tenant based assistance	0	0.00%	0	0.00%	0	0.00%
Total	23	100.00%	0	0.00%	23	100.00%

Units By Size of Household

	RENTAL UNITS		HOMEBUYER UNITS		TOTAL UNITS	
	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT
1 person	11	45.83%	0	0.00%	11	45.83%
2 persons	9	37.50%	0	0.00%	9	37.50%
3 persons	2	8.33%	0	0.00%	2	8.33%
4 persons	2	8.33%	0	0.00%	2	8.33%
5 persons	0	0.00%	0	0.00%	0	0.00%
6 persons	0	0.00%	0	0.00%	0	0.00%
7 persons	0	0.00%	0	0.00%	0	0.00%
8+ persons	0	0.00%	0	0.00%	0	0.00%
Total	24	100.00%	0	0.00%	24	100.00%



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Units By Type of Household

	RENTAL UNITS		HOMEBUYER UNITS		TOTAL UNITS	
	COUNT	PERCENT	COUNT	PERCENT	COUNT	PERCENT
Single, Non-Elderly	18	75.00%	0	0.00%	18	75.00%
Elderly	3	12.50%	0	0.00%	3	12.50%
Single Parent	2	8.33%	0	0.00%	2	8.33%
Two Parents	1	4.17%	0	0.00%	1	4.17%
Other	0	0.00%	0	0.00%	0	0.00%
Total	24	100.00%	0	0.00%	24	100.00%

Other Unit Characteristics

	RENTAL UNITS		HOMEBUYER UNITS	
	COUNT	PERCENT	COUNT	PERCENT
Section 504 Accessible Units	2	0.87%	0	0.00%
Energy Star Certified Units	228	99.13%	0	0.00%
Units Designated for Persons with HIV/AIDS	0	0.00%	-	-
Units Designated for Disabled Individuals or Families for Other than Mobility Impairments	0	0.00%	-	-
Units Designated for Homeless Individuals	0	0.00%	-	-
Of the Units Designated for Homeless Individuals, Number of Units Designated for Chronically Homeless Individuals	0	0.00%	-	-
Of the Units Designated for Homeless Individuals, Number of Units Designated for Homeless Veteran Individuals	0	0.00%	-	-
Units Designated for Homeless Families	0	0.00%	-	-
Of the Units Designated for Homeless Families, Number of Units Designated for Chronically Homeless Families	0	0.00%	-	-
Of the Units Designated for Homeless Families, Number of Units Designated for Homeless Veteran Families	0	0.00%	-	-
Units Designated for Victims of Domestic Violence	0	0.00%	-	-
Units Designated for Homeless Youth	0	0.00%	-	-
Units Designated for Youth Aging out of Foster Care	0	0.00%	-	-
Total	230	100.00%	0	0.00%

Note: Each HTF - assisted unit may have one or more designations. Therefore, the actual number of units produced may be less than the amount reflected in this table.