

KENTUCKY HOUSING CORPORATION

SECONDARY MARKET DISCLOSURE REPORT

HOUSING REVENUE BOND RESOLUTION

AS OF APRIL 1, 2021

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

GENERAL INFORMATION

As of April 1, 2021

AGENCY

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GENERAL INFORMATION

Mortgage Loans	Page 2
Bonds & Loans Outstanding/ Acquisition Funds	Page 4
Loan Portfolio Characteristics	Page 5
Delinquency Statistics	Page 6
Prepayment Speed Table	Page 7
Redemption Strategy	Page 8
Composite 10-year Rule Table	Page 9
Bonds Outstanding by Coupon	Page 10
Maturity Schedules and Redemptions	Page 12
Investments	Page 28
Disclaimer	Page 29

CONDENSED FINANCIAL INFORMATION

Assets:	
Single Family Loans	\$ 285,796,387
Multifamily Loans	18,290,809
Subtotal	<u>304,087,196</u>
Investments	207,660,062
Real Estate Owned	-
Total Assets	<u>511,747,258</u>
Bonds Outstanding	245,955,000
Asset Coverage	<u><u>\$ 265,792,258</u></u>

Bond Rating:	
Standard & Poor's	AAA
Moody's	Aaa

The individual bond series of the Housing Revenue Bond Resolution are issued as parity bonds, equally and ratably secured by the total assets of the indenture.

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY MORTGAGE LOANS
As of April 1, 2021

Series	Number of Loans Outstanding	Weighted Average Mortgage Rate	Outstanding Principal Bal.
Excess Loans not Allocated to a Bond Series	2,288	5.518%	\$ 94,732,943
2011 A	47	4.625%	3,141,164
2011 B	138	3.640%	10,788,057
2012 A	737	9.963%	32,056,202
2013 CD	432	5.614%	18,905,631
2013 EF	90	4.753%	4,922,038
2013 G	38	0.316%	2,699,582
2014 A	306	5.164%	17,764,962
2014 B	140	5.324%	8,976,804
2016 A	525	4.265%	34,259,192
2016 B	300	5.268%	19,858,177
Trust ¹	458	2.152%	27,100,484
2003 C Trust ¹	43	1.599%	1,448,000
2003 F Trust ¹	233	1.813%	9,143,151
TOTAL	5,776		\$ 285,796,387

1. The Trust Funds are funded by excess revenues and excess Debt Service Reserve Fund transfers.

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
MULTIFAMILY MORTGAGE LOANS
As of April 1, 2021

Series	Total Number of Loans Outstanding	Interest Rate	Original Principal Balance	Outstanding Principal Balance
Excess Loans not Allocated to a Bond Series	1	1.500%	\$ 1,552,500	\$ 781,080
	1	3.000%	1,376,701	668,165
	1	3.500%	409,423	323,873
	1	4.000%	660,000	405,008
	5	6.000%	3,651,700	1,628,057
	4	6.080%	3,810,597	997,683
	1	6.125%	112,300	78,276
	1	6.250%	90,000	58,835
	1	6.500%	255,000	219,311
	1	7.500%	1,873,900	582,635
	<u>17</u>		<u>13,792,121</u>	<u>5,742,924</u>
2012 A	1	2.500%	1,395,000	757,880
	1	4.530%	1,476,000	1,109,423
	2	8.000%	2,895,300	867,992
	7	8.250%	3,392,700	1,762,530
	<u>11</u>		<u>9,159,000</u>	<u>4,497,825</u>
2013 D	1	1.000%	1,116,000	529,189
	2	1.500%	2,529,600	1,249,329
	1	1.750%	1,827,200	475,343
	2	2.000%	2,480,000	1,278,052
	1	2.750%	1,183,200	662,136
	1	3.510%	2,914,700	1,790,702
	1	7.250%	631,300	98,654
	2	7.500%	2,078,800	1,336,781
	3	7.750%	2,031,600	629,874
	<u>14</u>		<u>16,792,400</u>	<u>8,050,060</u>
TOTAL	<u><u>42</u></u>		<u><u>\$ 39,743,521</u></u>	<u><u>\$ 18,290,809</u></u>

NOTE: The majority of multifamily loans have an original term of 40 years and all are FHA-insured. A portion of the loans are under the HUD risk-sharing program, where KHC assumes 25 percent of the risk.

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
**BONDS AND LOANS OUTSTANDING
AND REMAINING ACQUISITION FUNDS**
As of April 1, 2021

Series	Bonds Outstanding	Outstanding Principal Balance All Mortgages	Mortgage Backed Securities	Total Assets
Excess Loans not Allocated to a Bond Series	\$ -	\$ 100,475,866	\$ -	\$ 100,475,866
2005 IJKL	-			-
2006 KLMNO	13,375,000			-
2006 PQRT	7,430,000			-
2006 UVW	10,545,000			-
2007 AB	-			-
2007 CD	-			-
2007 EF	-			-
2007 GHIJ	11,485,000			-
2007 KLM	-			-
2007 NO	5,310,000			-
2008 AB		-		-
2008 CD	-	-		-
2008 EF		-		-
2009 B		-		-
2010 C				-
2010 DE		-		-
2011 A	230,000	3,141,164	1,504,716	4,645,880
2011 B	14,375,000	10,788,057	4,606,494	15,394,551
2012 A	52,780,000	36,554,027		36,554,027
2010 A/2013 A		-		-
2010 B/2013 B				-
2013 CD	18,145,000	26,955,691		26,955,691
2013 EF	550,000	4,922,038		4,922,038
2013 G	-	2,699,582		2,699,582
2014 A	24,660,000	17,764,962		17,764,962
2014 B	16,315,000	8,976,804		8,976,804
2016 A	45,490,000	34,259,192		34,259,192
2016 B	25,265,000	19,858,177		19,858,177
Trust	-	27,100,484		27,100,484
2003 C Trust	-	1,448,000		1,448,000
2003 F Trust	-	9,143,151		9,143,151
TOTAL	\$ 245,955,000	\$ 304,087,196	\$ 6,111,211	\$ 310,198,406

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN PORTFOLIO CHARACTERISTICS
As of April 1, 2021

Series	Average Loan Amount	Percentage of Current Portfolio		Insurance			
		New Construction	Existing Construction	FHA	VA	CONV	RD
Excess Loans not Allocated to a Bond Series	\$ 70,437	8.86%	91.14%	69.40%	4.94%	1.70%	23.96%
2011 A	84,026	8.51%	91.49%	70.21%	2.13%	12.77%	14.89%
2011 B	98,440	2.17%	97.83%	70.29%	0.72%	5.80%	23.19%
2012 A	75,199	15.57%	84.43%	63.78%	3.62%	0.27%	32.33%
2013 CD	73,882	11.16%	88.84%	63.00%	5.72%	0.23%	31.05%
2013 EF	82,852	14.71%	85.29%	59.09%	3.06%	1.11%	36.74%
2013 G	91,501	2.63%	97.37%	73.68%	5.26%	0.00%	21.05%
2014 A	77,465	11.73%	88.27%	69.64%	3.52%	0.65%	26.19%
2014 B	86,415	9.29%	90.71%	77.86%	4.29%	1.43%	16.43%
2016 A	89,856	14.48%	85.52%	67.43%	2.10%	14.48%	16.00%
2016 B	87,478	15.67%	84.33%	76.67%	3.00%	7.67%	12.67%
Trust	81,789	24.02%	75.98%	67.03%	3.71%	0.66%	28.60%
2003 C Trust	71,688	30.23%	69.77%	55.81%	4.65%	0.00%	39.53%
2003 F Trust	76,224	42.92%	57.08%	64.38%	3.43%	1.29%	30.90%

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
DELINQUENCY AND FORECLOSURE STATISTICS
As of April 1, 2021

Series	Number of Loans	Delinquent Loan Balance	Payments Past Due as a Percentage of Number of Loans Outstanding					
			60 days		90 Days		In Foreclosure	
			#	%	#	%	#	%
Excess Loans not Allocated to a Bond Series	2,288	\$ 5,490,400	8	0.36%	79	3.46%	13	0.57%
2011 A	47	211,304	-	0.00%	2	4.26%	1	2.13%
2011 B	138	689,730	-	0.00%	7	5.07%	-	0.00%
2012 A	737	1,863,700	3	0.39%	25	3.41%	4	0.54%
2013 CD	432	1,013,991	1	0.23%	15	3.46%	3	0.72%
2013 EF	90	476,595	2	1.79%	4	4.32%	1	0.84%
2013 G	38	-	-	0.00%	-	0.00%	-	0.00%
2014 A	306	1,448,810	-	0.00%	16	5.36%	4	1.20%
2014 B	140	629,198	-	0.00%	6	4.29%	3	2.14%
2016 A	525	1,762,479	2	0.00%	20	0.00%	6	0.00%
2016 B	300	1,434,219	1	0.00%	16	0.00%	2	0.00%
Trust	458	1,808,888	2	0.44%	20	4.37%	4	0.87%
2003 C Trust	43	46,080	-	0.00%	2	4.65%	-	0.00%
2003 F Trust	233	548,132	1	0.43%	9	3.86%	-	0.00%
TOTAL	5,776	\$ 17,423,526	20	0.34%	222	3.84%	41	0.70%

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS
As of January 4, 2021

Period Ending	Excess Loans not Allocated to a Bond	2011A	2011B	2012A	2013CD	2013EFG	2014A	2014B	2016 A	2016B
Dec 2005										
Jun 2006										
Dec 2006										
Jun 2007										
Dec 2007										
Jun 2008										
Dec 2008										
Jun 2009										
Dec 2009										
Jun 2010										
Dec 2010										
Jun 2011										
Dec 2011		172%								
Jun 2012		128%	78%							
Dec 2012		146%	85%	267%						
Jun 2013		370%	77%	304%						
Dec 2013		152%	44%	202%	241%	101%				
Jun 2014		172%	68%	184%	217%	174%				
Dec 2014		139%	115%	211%	331%	221%				
Jun 2015	148%	328%	203%	149%	134%	152%	187%	136%		
Dec 2015	182%	220%	149%	193%	217%	115%	171%	301%		
Jun 2016	243%	234%	246%	208%	269%	107%	277%	236%		
Dec 2016	203%	318%	208%	187%	161%	162%	151%	229%	172%	
Jun 2017	144%	187%	254%	134%	150%	153%	120%	179%	172%	105%
Dec 2017	149%	248%	258%	186%	188%	177%	194%	204%	170%	198%
Jun 2018	123%	201%	131%	139%	141%	100%	126%	132%	108%	96%
Dec 2018	137%	119%	267%	121%	128%	83%	170%	240%	151%	213%
Jun 2019	141%	151%	231%	177%	148%	77%	102%	120%	166%	147%
Dec 2019	314%	201%	183%	199%	151%	97%	197%	184%	192%	224%
Jun 2020	129%	191%	273%	112%	171%	172%	150%	207%	163%	111%
Dec 2020	157%	253%	254%	134%	226%	167%	143%	161%	175%	133%
Wtd Avg	175%	207%	156%	196%	203%	137%	170%	198%	163%	144%

* Please refer to the disclaimer on page 29

Redemption Strategy

Bonds issued by Kentucky Housing Corporation (the "Corporation") are subject to redemption at any time, at par, from mortgage loan principal payments and recoveries of principal not otherwise required to pay debt service on Bonds and excess revenues. It has been the practice of the Corporation to redeem bonds monthly or quarterly. The Internal Revenue Code (IRC) requires that mortgage loan principal payments and recoveries of principal restricted by the 10-year rule be used to redeem bonds within the Series to which such mortgage loans are allocated for tax purposes. (The following schedule on page 12 provides restricted percentages by Series).

The Resolutions of individual Series may have additional requirements regarding the redemption of specific bonds. For example, the Corporation has issued Planned Amortization Class (PAC) Bonds within the structure of certain Series. This requires recoveries of principal, up to a predetermined level, to be used to redeem the PAC bonds. This level is based on assumptions regarding portfolio performance and prepayments. Within other Series a 10-year redemption lockout has been offered to a bondholder. In exchange, the holder accepted a lower interest rate.

In lieu of redeeming bonds as described above, the Corporation may use unrestricted mortgage loan principal payments and recoveries of principal to purchase additional mortgage loans. If mortgage loans are not purchased, the Corporation uses unrestricted mortgage loan principal payments and recoveries of principal to redeem Bonds, including cross-calling Bonds between Series. It is the general practice of the Corporation to cross-call Bonds with the highest interest rates. Future cross-call redemptions, if any, may be affected by redemption provisions of individual Series and federal tax requirements. (Page 13 provides a listing of the outstanding series with the highest coupon rates in the Corporation's current portfolio).

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Composite 10-Year Rule Table
(through 2016 Series B)
As of April 1, 2021

Bond Series	Weighted Average
2011 A/2009 C-3	-
2011 B/2009 C-4	-
2012 A	-
2013 EFG	2.04%
2014 A	-
2014 B	-
2016 A	-
2016 B	-

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through 2016 Series B)
As of April 1, 2021

Coupon	Series	Final Maturity	Final Balance	Cumulative Balance	% of Total	Call Availability
5.000%	2011 A	1/1/2028	140,000	140,000	0.06%	PAC
4.296%	2014 A	1/1/2034	1,905,000	2,045,000	0.77%	Available
4.268%	2012 A	1/1/2028	33,135,000	35,180,000	13.47%	Available
4.250%	2012 A	7/1/2033	3,355,000	38,535,000	1.36%	PAC
4.097%	2014 B	7/1/2032	4,335,000	42,870,000	1.76%	Available
4.000%	2011 A	1/1/2022	90,000	42,960,000	0.04%	Available
4.000%	2014 B	7/1/2036	1,385,000	44,345,000	0.56%	PAC
4.000%	2016 B	7/1/2037	5,920,000	50,265,000	2.41%	PAC
3.948%	2014 A	7/1/2029	6,975,000	57,240,000	2.84%	Available
3.912%	2016 B	1/1/2032	8,635,000	65,875,000	3.51%	Available
3.860%	2016 A	1/1/2034	6,490,000	72,365,000	2.64%	Available
3.828%	2014 B	7/1/2029	5,685,000	78,050,000	2.31%	Available
3.750%	2013 D	7/1/2028	4,910,000	82,960,000	2.00%	Available
3.618%	2012 A	7/1/2022	4,780,000	87,740,000	1.94%	Fixed
3.568%	2012 A	1/1/2022	5,805,000	93,545,000	2.36%	Fixed
3.522%	2013 C	7/1/2023	1,255,000	94,800,000	0.51%	Fixed
3.512%	2016 B	7/1/2027	970,000	95,770,000	0.39%	Fixed
3.500%	2013 D	1/1/2033	4,960,000	100,730,000	2.02%	PAC
3.500%	2016 A	1/1/2040	9,745,000	110,475,000	3.96%	PAC
3.499%	2016 A	7/1/2031	15,235,000	125,710,000	6.19%	Available
3.468%	2012 A	7/1/2021	5,705,000	131,415,000	2.32%	Fixed
3.462%	2016 B	1/1/2027	955,000	132,370,000	0.39%	Fixed
3.422%	2013 C	1/1/2023	2,080,000	134,450,000	0.85%	Fixed
3.418%	2014 A	7/1/2024	2,790,000	137,240,000	1.13%	Fixed
3.412%	2016 B	7/1/2026	940,000	138,180,000	0.38%	Fixed
3.378%	2014 B	7/1/2025	650,000	138,830,000	0.26%	Fixed
3.378%	2014 B	1/1/2025	640,000	139,470,000	0.26%	Fixed
3.362%	2016 B	1/1/2026	925,000	140,395,000	0.38%	Fixed
3.348%	2014 A	1/1/2024	2,720,000	143,115,000	1.11%	Fixed
3.322%	2013 C	7/1/2022	2,045,000	145,160,000	0.83%	Fixed
3.312%	2016 B	7/1/2025	910,000	146,070,000	0.37%	Fixed
3.278%	2014 B	7/1/2024	630,000	146,700,000	0.26%	Fixed
3.278%	2014 B	1/1/2024	620,000	147,320,000	0.25%	Fixed

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through 2016 Series B)
As of April 1, 2021

Coupon	Series	Final Maturity	Final Balance	Cumulative Balance	% of Total	Call Availability
3.248%	2014 A	7/1/2023	2,655,000	149,975,000	1.08%	Fixed
3.222%	2013 C	1/1/2022	2,010,000	151,985,000	0.82%	Fixed
3.212%	2016 B	1/1/2025	895,000	152,880,000	0.36%	Fixed
3.200%	2013 D	7/1/2023	885,000	153,765,000	0.36%	Fixed
3.178%	2014 B	7/1/2023	605,000	154,370,000	0.25%	Fixed
3.162%	2016 B	7/1/2024	885,000	155,255,000	0.36%	Fixed
3.128%	2014 A	1/1/2023	2,605,000	157,860,000	1.06%	Fixed
3.100%	2011 B	1/1/2022	695,000	158,555,000	0.28%	Fixed
3.100%	2011 B	7/1/2022	240,000	158,795,000	0.10%	Fixed
3.062%	2016 B	1/1/2024	870,000	159,665,000	0.35%	Fixed
3.050%	2013 E	1/1/2022	495,000	160,160,000	0.20%	Fixed
3.050%	2013 E	7/1/2022	55,000	160,215,000	0.02%	Fixed
3.049%	2016 A	7/1/2026	1,375,000	161,590,000	0.56%	Fixed
3.028%	2014 B	1/1/2023	600,000	162,190,000	0.24%	Fixed
3.018%	2014 A	7/1/2022	2,840,000	165,030,000	1.15%	Fixed
3.005%	2016 B	7/1/2023	860,000	165,890,000	0.35%	Fixed
2.999%	2016 A	1/1/2026	1,350,000	167,240,000	0.55%	Fixed
2.949%	2016 A	7/1/2025	1,330,000	168,570,000	0.54%	Fixed
2.948%	2014 A	1/1/2022	2,170,000	170,740,000	0.88%	Fixed
2.928%	2014 B	7/1/2022	585,000	171,325,000	0.24%	Fixed
2.905%	2016 B	1/1/2023	845,000	172,170,000	0.34%	Fixed
2.878%	2014 B	1/1/2022	580,000	172,750,000	0.24%	Fixed
2.849%	2016 A	1/1/2025	1,310,000	174,060,000	0.53%	Fixed
2.805%	2016 B	7/1/2022	835,000	174,895,000	0.34%	Fixed
2.799%	2016 A	7/1/2024	1,290,000	176,185,000	0.52%	Fixed
2.749%	2016 A	1/1/2024	1,270,000	177,455,000	0.52%	Fixed
2.655%	2016 B	1/1/2022	820,000	178,275,000	0.33%	Fixed
2.652%	2016 A	7/1/2023	1,250,000	179,525,000	0.51%	Fixed
2.602%	2016 A	1/1/2023	1,235,000	180,760,000	0.50%	Fixed
2.520%	2009 C-4	7/1/2041	13,440,000	194,200,000	5.46%	Available
2.502%	2016 A	7/1/2022	1,220,000	195,420,000	0.50%	Fixed
2.402%	2016 A	1/1/2022	1,200,000	196,620,000	0.49%	Fixed
2.226%	2016 A	7/1/2021	1,190,000	197,810,000	0.48%	Fixed

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2006 SERIES O

As of April 1, 2021

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/36	Term	Variable	\$ 29,035	\$ 1,875	\$ 13,785	\$ 13,375
			<u>\$ 29,035</u>	<u>\$ 1,875</u>	<u>\$ 13,785</u>	<u>\$ 13,375</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 29,035
04/01/09	2036	\$ -	\$ 440.00	\$ -	28,595
07/01/09	2036	-	1,930	-	26,665
10/01/09	2036	-	970	-	25,695
01/01/10	2036	-	1,405	-	24,290
10/01/10	2036	-	500	-	23,790
01/01/11	2036	-	1,725	-	22,065
07/01/11	2036	-	2,035	-	20,030
10/01/11	2036	-	540	-	19,490
12/01/11	2036	-	330	-	19,160
05/01/12	2036	-	1,000	-	18,160
08/01/12	2036	-	500	-	17,660
09/01/12	2036	-	1,000	-	16,660
08/09/13	2036	-	375	-	16,285
09/10/13	2036	-	565	-	15,720
02/05/14	2036	-	200	-	15,520
01/01/17	2036	215	-	-	15,305
07/01/17	2036	220	-	-	15,085
01/01/18	2036	225	-	-	14,860
07/01/18	2036	230	-	-	14,630
01/01/19	2036	235	-	-	14,395
07/01/19	2036	245	-	-	14,150
01/01/20	2036	245	-	-	13,905
07/01/20	2036	260	-	-	13,645
01/01/21	2036	-	-	270	13,375
		<u>\$ 1,875</u>	<u>\$ 13,515</u>	<u>\$ 270</u>	<u>\$ 13,375</u>

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES T
As of April 1, 2021
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 23,300	\$ 900	\$ 14,970	\$ 7,430
			<u>\$ 23,300</u>	<u>\$ 900</u>	<u>\$ 14,970</u>	<u>\$ 7,430</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 23,300
07/01/09	2037	\$ -	\$ 1,685		21,615
01/01/10	2037	-	1,610		20,005
10/01/10	2037	-	400		19,605
01/01/11	2037	-	2,010		17,595
07/01/11	2037	-	1,540		16,055
10/01/11	2037	-	475		15,580
11/01/11	2037	-	555		15,025
12/01/11	2037	-	200		14,825
01/01/12	2037	-	1,075		13,750
03/01/12	2037	-	180		13,570
04/01/12	2037	-	510		13,060
08/01/12	2037	-	500		12,560
09/01/12	2037	-	750		11,810
04/01/13	2037	-	320	\$ 180	11,310
07/01/13	2037	-	-	1,000	10,310
08/09/13	2037	-	-	1,000	9,310
09/10/13	2037	-	645	-	8,665
11/12/13	2037	-	210	-	8,455
01/01/17	2037	\$ 100	-	-	8,355
07/01/17	2037	105	-	-	8,250
01/01/18	2037	110	-	-	8,140
07/01/18	2037	120	-	-	8,020
01/01/19	2037	120	-	-	7,900
07/01/19	2037	115	-	-	7,785
01/01/20	2037	115	-	-	7,670
07/01/20	2037	115	-	-	7,555
01/01/21	2037	-	-	125	7,430
		<u>\$ 900</u>	<u>\$ 12,665</u>	<u>\$ 2,305</u>	<u>\$ 7,430</u>

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES W
As of April 1, 2021
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 38,380	\$ 1,370	\$ 26,465	\$ 10,545
			<u>\$ 38,380</u>	<u>\$ 1,370</u>	<u>\$ 26,465</u>	<u>\$ 10,545</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 38,380
04/01/09	2037		2,840		35,540
07/01/09	2037		3,070		32,470
10/01/09	2037		1,855		30,615
01/01/10	2037		1,535		29,080
10/01/10	2037		1,530		27,550
01/01/11	2037		3,090		24,460
04/01/11	2037		3,430		21,030
07/01/11	2037		2,805		18,225
09/01/11	2037		730		17,495
08/01/12	2037		500		16,995
09/01/12	2037		750		16,245
04/01/13	2037		170	\$ 230	15,845
07/01/13	2037		-	1,000	14,845
08/09/13	2037		465	535	13,845
09/10/13	2037		500		13,345
10/15/13	2037		830		12,515
11/12/13	2037		250		12,265
02/05/14	2037		175		12,090
01/01/17	2037	\$ 160	-		11,930
07/01/17	2037	155	-		11,775
01/01/18	2037	165	-		11,610
07/01/18	2037	175	-		11,435
01/01/19	2037	175	-		11,260
07/01/19	2037	175	-		11,085
01/01/20	2037	185	-		10,900
07/01/20	2037	180	-		10,720
01/01/21	2037	-	-	175	10,545
		<u>\$ 1,370</u>	<u>\$ 24,525</u>	<u>\$ 1,940</u>	<u>\$ 10,545</u>

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2007 SERIES J

As of April 1, 2021

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 17,130	\$ 1,065	\$ 4,580	\$ 11,485
			<u>\$ 17,130</u>	<u>\$ 1,065</u>	<u>\$ 4,580</u>	<u>\$ 11,485</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 17,130
01/01/09	2037	\$ -	\$ 810	\$ -	16,320
07/01/09	2037	-	1,685	-	14,635
01/01/11	2037	-	500	-	14,135
09/10/13	2037	-	615	-	13,520
10/15/13	2037	-	280	-	13,240
01/01/14	2037	-	500	-	12,740
01/01/18	2037	160	-	-	12,580
07/01/18	2037	170	-	-	12,410
01/01/19	2037	175	-	-	12,235
07/01/19	2037	180	-	-	12,055
01/01/20	2037	190	-	-	11,865
07/01/20	2037	190	-	-	11,675
01/01/21	2037	-	-	190	11,485
		<u>\$ 1,065</u>	<u>\$ 4,390</u>	<u>\$ 190</u>	<u>\$ 11,485</u>

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES O
As of April 1, 2021
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/38	Term	Variable	\$ 10,000	\$ 1,640	\$ 3,050	\$ 5,310
			\$ 10,000	\$ 1,640	\$ 3,050	\$ 5,310

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
07/01/08	2038	\$ 50	\$ -	\$ -	9,950
01/01/09	2038	60	400	-	9,490
07/01/09	2038	60	835	-	8,595
01/01/10	2038	60	-	-	8,535
07/01/10	2038	60	-	-	8,475
10/01/10	2038	-	510	-	7,965
01/01/11	2038	65	250	-	7,650
07/01/11	2038	60	-	-	7,590
01/01/12	2038	65	-	-	7,525
07/01/12	2038	65	-	-	7,460
01/01/13	2038	65	-	-	7,395
07/01/13	2038	70	-	-	7,325
09/10/13	2038	-	500	-	6,825
10/15/13	2038	-	195	-	6,630
01/01/14	2038	70	185	-	6,375
01/01/14	2038	65	-	-	6,310
01/01/15	2038	65	25	-	6,220
07/01/15	2038	70	-	-	6,150
10/16/15	2038	-	70	-	6,080
07/01/16	2038	75	-	-	6,005
01/01/17	2038	75	-	-	5,930
07/01/17	2038	75	-	-	5,855
01/01/18	2038	70	-	-	5,785
07/01/18	2038	75	-	-	5,710
01/01/19	2038	75	-	-	5,635
07/01/19	2038	80	-	-	5,555
01/01/20	2038	85	-	-	5,470
07/01/20	2038	80	-	-	5,390
01/01/21	2038	-	-	80	5,310
		\$ 1,640	\$ 2,970	\$ 80	\$ 5,310

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2011 SERIES A
As of April 1, 2021
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Principal		
			Original Amounts	Matured	Outstanding
01/01/12	Serial	0.500%	\$ 495	\$ 495	\$ -
07/01/12	Serial	0.600%	495	495	-
01/01/13	Serial	0.900%	500	420	80
07/01/13	Serial	1.000%	500	405	95
01/01/14	Serial	1.400%	505	505	-
07/01/14	Serial	1.500%	510	-	510
01/01/15	Serial	1.900%	515	30	485
07/01/15	Serial	2.000%	515	-	515
01/01/16	Serial	2.350%	520	-	520
07/01/16	Serial	2.450%	530	-	530
01/01/17	Serial	2.850%	535	-	535
07/01/17	Serial	3.000%	545	-	545
01/01/18	Serial	3.250%	555	115	440
07/01/18	Serial	3.300%	560	160	400
01/01/19	Serial	3.500%	570	-	570
07/01/19	Serial	3.500%	580	315	265
01/01/20	Serial	3.800%	590	-	590
07/01/20	Serial	3.800%	605	-	605
07/01/22	Term	4.000%	2,535	-	2,445
07/01/25	Term	4.500%	3,520	-	3,520
01/01/28	PAC	5.000%	4,320	-	4,180
			<u>\$ 20,000</u>	<u>\$ 2,940</u>	<u>\$ 16,830</u>
					<u>\$ 230</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
01/01/12	2012	\$ 495	\$ -	\$ -	19,505
03/01/12	2028	-	175	-	19,330
07/01/12	2012	495	-	-	18,835
07/01/12	2025	-	25	-	18,810
07/01/12	2028	-	35	-	18,775
09/01/12	2013	-	35	-	18,740
09/01/12	2028	-	180	-	18,560
11/01/12	2013	-	45	-	18,515
11/01/12	2025	-	90	-	18,425
11/01/12	2028	-	40	-	18,385
01/01/13	2013	420	-	-	17,965
01/01/13	2025	-	40	-	17,925
03/01/13	2013	-	40	-	17,885
03/01/13	2028	-	215	-	17,670
04/01/13	2013	-	20	-	17,650
04/01/13	2025	-	265	-	17,385
04/01/13	2028	-	75	-	17,310
05/01/13	2013	-	20	-	17,290
05/01/13	2025	-	230	-	17,060
06/01/13	2013	-	15	-	17,045
06/01/13	2025	-	220	-	16,825
07/01/13	2013	405	-	-	16,420
07/01/13	2025	-	120	-	16,300
08/09/13	2025	-	175	-	16,125
09/10/13	2025	-	305	-	15,820
09/10/13	2028	-	170	-	15,650
10/15/13	2028	-	170	-	15,480
01/01/14	2014	505	-	-	14,975
03/10/14	2028	-	280	-	14,695
05/08/14	2014	-	345	-	14,350
05/08/14	2025	-	340	-	14,010
05/08/14	2028	-	230	-	13,780
10/17/14	2015	-	485	-	13,295
10/17/14	2025	-	160	-	13,135
10/17/14	2028	-	320	-	12,815
01/01/15	2028	30	-	-	12,785
01/06/15	2028	-	175	-	12,610
03/20/15	2015	-	125	-	12,485
03/20/15	2025	-	495	-	11,990
03/20/15	2028	-	125	-	11,865
06/30/15	2015	-	390	-	11,475
06/30/15	2025	-	355	-	11,120
10/16/15	2016	-	520	-	10,600
10/16/15	2028	-	210	-	10,390
12/14/15	2025	-	130	-	10,260
12/14/15	2028	-	70	-	10,190
01/15/16	2028	-	230	-	9,960
05/20/16	2016	-	530	-	9,430
05/20/16	2025	-	325	-	9,105
05/20/16	2028	-	30	-	9,075
08/15/16	2025	-	130	-	8,945
08/15/16	2028	-	240	-	8,705
10/12/16	2017	-	535	-	8,170
10/12/16	2025	-	90	-	8,080
02/15/17	2022	-	765	-	7,315
02/15/17	2025	-	30	-	7,285
02/15/17	2029	-	220	-	7,065
05/19/17	2017	-	110	435	6,520
09/22/17	2018	-	440	-	6,080
09/22/17	2028	-	200	-	5,880
01/01/18	2018	115	-	-	5,765
03/21/18	2018	-	400	-	5,365
03/21/18	2028	-	185	-	5,180
07/01/18	2018	160	-	-	5,020
08/22/18	2019	-	290	280	4,450
08/22/18	2028	-	170	-	4,280
03/21/19	2019	-	265	-	4,015
03/21/19	2028	-	150	-	3,865
07/01/19	2019	315	-	-	3,550
08/23/19	2020	-	60	530	2,960
08/23/19	2028	-	135	-	2,825
01/01/20	2020	-	305	-	2,520
02/26/20	2020	-	195	105	2,220
02/26/20	2028	-	115	-	2,105
08/26/20	2022	-	1,250	-	855
08/26/20	2028	-	105	-	750
02/25/21	2022	-	430	-	320
02/25/21	2028	-	90	-	230
		<u>\$ 2,940</u>	<u>\$ 15,480</u>	<u>\$ 1,350</u>	<u>\$ 230</u>

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2011 SERIES B
As of April 1, 2021
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Principal		
			Original Amounts	Matured	Outstanding
01/01/13	Serial	0.350%	\$ 575	\$ 575	\$ -
07/01/13	Serial	0.500%	575	540	35
01/01/14	Serial	0.950%	580	580	-
07/01/14	Serial	1.100%	580	-	580
01/01/15	Serial	1.450%	585	-	585
07/01/15	Serial	1.550%	590	-	590
01/01/16	Serial	1.750%	595	-	595
07/01/16	Serial	1.850%	600	-	600
01/01/17	Serial	2.000%	605	130	475
07/01/17	Serial	2.050%	615	-	615
01/01/18	Serial	2.200%	620	620	-
07/01/18	Serial	2.200%	625	-	625
01/01/19	Serial	2.600%	635	-	635
07/01/19	Serial	2.600%	645	-	645
01/01/20	Serial	2.875%	650	-	650
07/01/20	Serial	2.875%	665	-	665
01/01/21	Serial	3.000%	675	-	675
07/01/21	Serial	3.000%	685	-	685
01/01/22	Serial	3.100%	695	-	695
07/01/22	Serial	3.100%	705	-	465
01/01/23	Serial	3.300%	720	-	720
07/01/23	Serial	3.300%	730	-	730
01/01/25	Term	3.625%	1,860	-	1,860
07/01/27	PAC	4.250%	4,190	-	4,190
			<u>\$ 20,000</u>	<u>\$ 2,445</u>	<u>\$ 16,620</u>
					<u>\$ 935</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of		Cross Call	Balance
			Principal	Principal		
						\$ 20,000
	2013	\$ 575	-	-	-	19,425
	2027	-	75	-	-	19,350
	2013	-	-	35	-	19,315
04/01/13	2027	-	85	70	-	19,160
07/01/13	2013	540	-	-	-	18,620
10/15/13	2027	-	235	-	-	18,385
01/01/14	2014	580	-	-	-	17,805
03/10/14	2014	-	495	-	-	17,310
06/03/14	2014	-	85	-	-	17,225
06/03/14	2027	-	170	-	-	17,055
07/01/14	2025	-	5	-	-	17,050
07/01/14	2027	-	130	-	-	16,920
10/17/14	2015	-	390	-	-	16,530
10/17/14	2027	-	265	-	-	16,265
12/05/14	2015	-	195	-	-	16,070
12/05/14	2027	-	90	-	-	15,980
01/06/15	2027	-	205	-	-	15,775
03/20/15	2015	-	185	-	-	15,590
03/20/15	2025	-	205	-	-	15,385
03/20/15	2027	-	145	-	-	15,240
06/30/15	2015	-	405	-	-	14,835
06/30/15	2025	-	570	-	-	14,265
10/16/15	2016	-	595	-	-	13,670
10/16/15	2025	-	10	-	-	13,660
10/16/15	2027	-	330	-	-	13,330
01/15/16	2028	-	310	-	-	13,020
02/11/16	2016	-	180	-	-	12,840
05/20/16	2016	-	420	-	-	12,420
05/20/16	2025	-	545	-	-	11,875
08/15/16	2027	-	285	5	-	11,585
10/12/16	2017	-	475	-	-	11,110
01/01/17	2017	130	-	-	-	10,980
02/15/17	2025	-	440	-	-	10,540
02/15/17	2027	-	275	-	-	10,265
05/19/17	2017	-	615	-	-	9,650
05/19/17	2023	-	125	-	-	9,525
05/19/17	2025	-	85	-	-	9,440
09/22/17	2023	-	460	-	-	8,980
09/22/17	2027	-	255	-	-	8,725
01/01/18	2018	620	-	-	-	8,105
03/21/18	2018	-	625	-	-	7,480
03/21/18	2022	-	35	-	-	7,445
03/21/18	2023	-	865	-	-	6,580
03/21/18	2027	-	235	-	-	6,345
08/22/18	2019	-	635	-	-	5,710
08/22/18	2022	-	5	-	-	5,705
08/22/18	2027	-	215	-	-	5,490
01/01/19	2019	-	325	-	-	5,165
03/21/19	2019	-	320	-	-	4,845
03/21/19	2022	-	90	-	-	4,755
03/21/19	2027	-	200	-	-	4,555
08/23/19	2020	-	650	-	-	3,905
08/23/19	2022	-	65	-	-	3,840
08/23/19	2027	-	180	-	-	3,660
01/01/20	2020	-	180	-	-	3,480
02/26/20	2020	-	485	-	-	2,995
02/26/20	2022	-	45	-	-	2,950
02/26/20	2027	-	165	-	-	2,785
08/26/20	2021	-	675	-	-	2,110
08/26/20	2022	-	40	-	-	2,070
08/26/20	2027	-	145	-	-	1,925
10/26/20	2022	-	125	50	-	1,750
02/25/21	2021	-	685	-	-	1,065
02/25/21	2022	-	10	-	-	1,055
02/25/21	2027	-	120	-	-	935
			<u>\$ 2,445</u>	<u>\$ 16,495</u>	<u>\$ 125</u>	<u>\$ 935</u>

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2009 SERIES C-4
As of April 1, 2021
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	2.520%	\$ 30,000	\$ -	\$ 16,560	\$ 13,440
			<u>\$ 30,000</u>	<u>\$ -</u>	<u>\$ 16,560</u>	<u>\$ 13,440</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
03/01/13	2041	\$ -	\$ 40	\$ -	29,960
04/01/13	2041	-	190	-	29,770
07/01/13	2041	-	160	-	29,610
10/15/13	2041	-	200	-	29,410
07/01/14	2041	-	240	-	29,170
10/17/14	2041	-	470	-	28,700
01/06/15	2041	-	380	-	28,320
03/20/15	2041	-	650	-	27,670
04/17/15	2041	-	190	-	27,480
06/30/15	2041	-	1,040	-	26,440
10/16/15	2041	-	650	-	25,790
12/14/15	2041	-	200	-	25,590
01/15/16	2041	-	350	-	25,240
02/11/16	2041	-	370	-	24,870
05/20/16	2041	-	1,050	-	23,820
08/15/16	2041	-	570	10	23,240
02/15/17	2041	-	1,520	-	21,720
05/19/17	2041	-	470	-	21,250
09/22/17	2041	-	1,630	-	19,620
08/22/18	2041	-	650	-	18,970
01/01/19	2041	-	1,140	-	17,830
03/21/19	2041	-	1,040	-	16,790
08/23/19	2041	-	910	-	15,880
01/01/20	2041	-	800	-	15,080
02/26/20	2041	-	230	-	14,850
08/26/20	2041	-	260	-	14,590
10/26/20	2041	-	970	-	13,620
02/25/21	2041	-	120	60	13,440
		<u>\$ -</u>	<u>\$ 16,490</u>	<u>\$ 70</u>	<u>\$ 13,440</u>

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2012 SERIES A
As of April 1, 2021
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal		
				Matured	Redemptions	Outstanding
01/01/13	Serial	0.530%	\$ 3,580	\$ 1,920	\$ 1,660	\$ -
07/01/13	Serial	0.500%	3,650	3,650	-	-
01/01/14	Serial	0.540%	3,700	3,700	-	-
07/01/14	Serial	0.750%	3,755	-	3,755	-
01/01/15	Serial	1.336%	3,835	-	3,835	-
07/01/15	Serial	1.436%	4,595	3,685	910	-
01/01/16	Serial	1.679%	4,670	-	4,670	-
07/01/16	Serial	1.779%	4,775	-	4,775	-
01/01/17	Serial	1.879%	4,840	-	4,840	-
07/01/17	Serial	2.029%	4,935	865	4,070	-
01/01/18	Serial	2.340%	5,035	5,035	-	-
07/01/18	Serial	2.490%	5,110	-	5,110	-
01/01/19	Serial	2.690%	5,215	405	4,810	-
07/01/19	Serial	2.890%	5,315	-	5,315	-
01/01/20	Serial	3.168%	5,395	-	5,395	-
07/01/20	Serial	3.268%	5,485	-	5,485	-
01/01/21	Serial	3.368%	5,590	-	5,590	-
07/01/21	Serial	3.468%	5,705	-	-	5,705
01/01/22	Serial	3.568%	5,805	-	-	5,805
07/01/22	Serial	3.618%	4,780	-	-	4,780
01/01/28	Term	4.268%	41,730	-	8,595	33,135
07/01/33	PAC	4.250%	50,255	-	46,900	3,355
			<u>\$ 187,755</u>	<u>\$ 19,260</u>	<u>\$ 115,715</u>	<u>\$ 52,780</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of		Balance
			Principal	Cross Call	
Original Amount					\$ 187,755
08/01/12	2033	\$ -	\$ 3,375	\$ -	184,380
09/01/12	2013	-	145	-	184,235
09/01/12	2033	-	365	-	183,870
10/01/12	2013	-	505	-	183,365
10/01/12	2028	-	1,855	-	181,510
11/01/12	2013	-	505	-	181,005
11/01/12	2028	-	1,760	-	179,245
12/01/12	2013	-	505	-	178,740
12/01/12	2028	-	1,495	-	177,245
01/01/13	2013	1,920	-	-	175,325
01/01/13	2028	-	1,975	-	173,350
04/01/13	2033	-	-	3,600	169,750
07/01/13	2013	3,650	-	-	166,100
08/09/13	2013	-	-	1,070	165,030
09/10/13	2028	-	-	525	164,505
09/10/13	2033	-	-	2,385	162,120
01/01/14	2014	3,700	-	-	158,420
02/05/14	2014	-	-	630	157,790
03/10/14	2014	-	-	715	157,075
03/10/14	2033	-	-	865	156,210
05/08/14	2014	-	-	1,225	154,985
05/08/14	2033	-	-	1,280	153,705
06/03/14	2014	-	-	1,815	151,890
07/01/14	2033	-	-	535	151,355
10/17/14	2015	-	-	1,420	149,935
10/17/14	2033	-	-	2,865	147,070
12/05/14	2015	-	-	2,415	144,655
12/05/14	2033	-	-	295	144,360
03/20/15	2015	-	-	910	143,450
03/20/15	2028	-	-	985	142,465
03/20/15	2033	-	-	3,020	139,445
07/01/15	2015	3,685	-	-	135,760
10/16/15	2016	-	-	3,710	132,050
10/16/15	2033	-	-	-	131,990
12/14/15	2016	-	-	960	131,030
12/14/15	2033	-	-	260	128,210
01/15/16	2033	-	-	-	125,965
02/11/16	2016	-	-	530	125,435
02/11/16	2033	-	-	500	124,935
05/20/16	2016	-	-	3,415	120,690
08/15/16	2033	-	-	1,905	118,070
10/12/16	2017	-	-	1,635	113,230
02/15/17	2033	-	-	2,495	110,735
05/19/17	2017	-	-	2,015	106,665
07/01/17	2017	865	-	-	105,800
09/22/17	2033	-	-	2,370	103,430
01/01/18	2018	5,035	-	-	98,395
03/21/18	2018	-	-	-	93,285
03/21/18	2033	-	-	225	93,060
07/01/18	2033	-	-	1,630	91,030
08/22/18	2019	-	-	-	86,220
08/22/18	2033	-	-	1,855	84,080
01/01/19	2019	405	-	-	83,675
03/21/19	2019	-	-	-	78,360
03/21/19	2033	-	-	2,030	76,330
08/23/19	2020	-	-	-	70,935
08/23/19	2033	-	-	1,920	69,015
02/26/20	2020	-	-	-	63,530
02/26/20	2033	-	-	1,590	61,710
08/26/20	2021	-	-	-	56,120
08/26/20	2033	-	-	275	54,400
08/26/20	2033	-	-	1,130	52,780
					<u>\$ 19,260</u>
					<u>\$ 65,665</u>
					<u>\$ 50,050</u>
					<u>\$ 52,780</u>

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2013 SERIES C
As of April 1, 2021
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/14	Serial	0.440%	\$ 1,640	\$ 1,640	-	\$ -
07/01/14	Serial	0.572%	1,730	-	1,730	-
01/01/15	Serial	0.740%	1,740	-	1,740	-
07/01/15	Serial	0.940%	1,745	470	1,275	-
01/01/16	Serial	1.191%	1,755	-	1,755	-
07/01/16	Serial	1.291%	1,765	-	1,765	-
01/01/17	Serial	1.700%	1,780	645	1,135	-
07/01/17	Serial	1.800%	1,795	-	1,795	-
01/01/18	Serial	1.950%	1,815	1,815	-	-
07/01/18	Serial	2.050%	1,830	60	1,770	-
01/01/19	Serial	2.341%	1,850	155	1,695	-
07/01/19	Serial	2.491%	1,875	-	1,875	-
01/01/20	Serial	2.721%	1,900	-	1,900	-
07/01/20	Serial	2.841%	1,925	-	1,925	-
01/01/21	Serial	3.022%	1,955	-	1,955	-
07/01/21	Serial	3.122%	1,980	-	1,980	-
01/01/22	Serial	3.222%	2,010	-	-	2,010
07/01/22	Serial	3.322%	2,045	-	-	2,045
01/01/23	Serial	3.422%	2,080	-	-	2,080
07/01/23	Serial	3.522%	1,255	-	-	1,255
			<u>\$ 36,470</u>	<u>\$ 4,785</u>	<u>\$ 24,295</u>	<u>\$ 7,390</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 36,470
01/01/14	2014	\$ 1,640	\$ -	\$ -	34,830
03/10/14		-	1,225	-	33,605
05/08/14	2014	-	505	-	33,100
10/17/14	2015	-	1,405	-	31,695
12/05/14	2015	-	335	-	31,360
03/20/15	2015	-	1,275	-	30,085
07/01/15	2015	470	-	-	29,615
10/16/15	2016	-	1,755	-	27,860
02/11/16	2016	-	405	-	27,455
05/20/16	2016	-	1,360	-	26,095
10/12/16	2017	-	1,135	-	24,960
01/01/17	2017	645	-	-	24,315
05/19/17	2017	-	1,790	5	22,520
01/01/18	2018	1,815	-	-	20,705
03/21/18	2018	-	1,770	-	18,935
07/01/18	2018	60	-	-	18,875
08/22/18	2019	-	1,695	-	17,180
01/01/19	2019	155	-	-	17,025
01/01/19	2019	-	1,035	-	15,990
03/21/19	2019	-	820	20	15,150
08/23/19	2020	-	1,650	250	13,250
02/26/20	2020	-	340	1,585	11,325
08/26/20	2021	-	1,955	-	9,370
02/25/21	2021	-	1,980	-	7,390
		<u>\$ 4,785</u>	<u>\$ 22,435</u>	<u>\$ 1,860</u>	<u>\$ 7,390</u>

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2013 SERIES D
As of April 1, 2021
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/23	Serial	3.200%	\$ 885	\$ -		\$ 885
07/01/28	Term	3.750%	11,000	-	6,090	4,910
07/01/28	Term	4.000%	12,370	-	12,370	-
01/01/33	PAC	3.500%	25,155	-	20,195	4,960
			<u>\$ 49,410</u>	<u>\$ -</u>	<u>\$ 38,655</u>	<u>\$ 10,755</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 49,410
09/01/13	2033	\$ -	\$ 500	\$ -	48,910
09/10/13	2028	-	2,340	-	46,570
09/10/13	2033	-	940	-	45,630
10/15/13	2028	-	990	-	44,640
11/12/13	2028	-	1,390	-	43,250
03/10/14	2028	-	520	-	42,730
05/08/14	2028	-	705	-	42,025
06/03/14	2028	-	180	-	41,845
06/03/14	2028	-	440	-	41,405
07/01/14	2028	-	2,050	-	39,355
10/17/14	2033	-	1,310	-	38,045
12/05/14	2033	-	290	-	37,755
01/06/15	2033	-	525	-	37,230
03/20/15	2028	-	750	-	36,480
03/20/15	2033	-	1,010	-	35,470
04/17/15	2028	-	475	-	34,995
06/30/15	2028	-	2,620	-	32,375
10/16/15	2033	-	995	-	31,380
12/14/15	2033	-	475	-	30,905
01/15/16	2033	-	845	-	30,060
02/11/16	2033	-	565	-	29,495
05/20/16	2028	-	1,225	-	28,270
08/15/16	2028	-	360	-	27,910
08/15/16	2033	-	1,350	-	26,560
02/15/17	2028	-	290	-	26,270
02/15/17	2033	-	1,295	-	24,975
09/22/17	2028	-	980	-	23,995
09/22/17	2033	-	1,235	-	22,760
07/01/18	2033	-	1,185	-	21,575
08/22/18	2033	-	1,130	-	20,445
03/21/19	2033	-	1,075	-	19,370
08/23/19	2033	-	1,025	-	18,345
01/01/20	2028	-	1,685	-	16,660
02/26/20	2033	-	975	-	15,685
08/26/20	2028	-	160	-	15,525
08/26/20	2033	-	925	-	14,600
10/26/20	2028	-	2,690	-	11,910
02/25/21	2028	-	275	-	11,635
02/25/21	2033	-	880	-	10,755
		<u>\$ -</u>	<u>\$ 38,655</u>	<u>\$ -</u>	<u>\$ 10,755</u>

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2013 SERIES E
As of April 1, 2021
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/16	Serial	1.000%	\$ 80	\$ -	\$ 80	\$ -
07/01/16	Serial	1.050%	465	-	465	-
01/01/17	Serial	1.350%	470	-	470	-
07/01/17	Serial	1.400%	475	-	475	-
01/01/18	Serial	1.750%	475	460	15	-
07/01/18	Serial	1.800%	480	290	190	-
01/01/19	Serial	2.150%	485	-	485	-
07/01/19	Serial	2.200%	495	-	495	-
01/01/20	Serial	2.450%	495	-	495	-
07/01/20	Serial	2.500%	500	-	500	-
01/01/21	Serial	2.750%	505	-	505	-
07/01/21	Serial	2.800%	510	-	510	-
01/01/22	Serial	3.050%	515	-	20	495
07/01/22	Serial	3.050%	525	-	470	55
01/01/23	Serial	3.200%	535	-	535	-
07/01/23	Serial	3.200%	580	-	580	-
			<u>\$ 7,590</u>	<u>\$ 750</u>	<u>\$ 6,290</u>	<u>\$ 550</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 7,590
10/16/15	2016	\$ -	\$ 80	\$ -	7,510
10/16/15	2023	-	70	-	7,440
02/11/16	2016	-	310	-	7,130
05/20/16	2016	-	155	-	6,975
05/20/16	2023	-	-	20	6,955
08/15/16	2017	-	30	-	6,925
08/15/16	2018	-	30	-	6,895
08/15/16	2019	-	30	-	6,865
08/15/16	2020	-	35	-	6,830
08/15/16	2021	-	40	-	6,790
08/15/16	2022	-	40	-	6,750
08/15/16	2023	-	40	-	6,710
10/12/16	2017	-	435	20	6,255
05/19/17	2017	-	460	-	5,795
05/19/17	2023	-	465	-	5,330
09/22/17	2023	-	520	-	4,810
01/01/18	2018	460	-	-	4,350
03/21/18	2018	-	155	20	4,175
07/01/18	2018	290	-	-	3,885
08/22/18	2019	-	470	-	3,415
08/22/18	2022	-	100	-	3,315
01/01/19	2019	-	400	-	2,915
03/21/19	2019	-	80	-	2,835
03/21/19	2022	-	215	-	2,620
08/23/19	2020	-	415	65	2,140
01/01/20	2020	-	390	-	1,750
02/26/20	2020	-	90	-	1,660
02/26/20	2022	-	55	30	1,575
08/26/20	2021	-	485	-	1,090
02/25/21	2021	-	490	-	600
02/25/21	2022	-	50	-	550
		<u>\$ 750</u>	<u>\$6,135</u>	<u>\$155</u>	<u>\$550</u>

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2014 SERIES A
As of April 1, 2021
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	0.250%	\$ 2,075	\$ 750	\$ 1,325	\$ -
07/01/15	Serial	0.300%	2,085	1,415	670	-
01/01/16	Serial	0.400%	2,170	85	2,085	-
07/01/16	Serial	0.570%	2,205	-	2,205	-
01/01/17	Serial	0.937%	2,245	1,490	755	-
07/01/17	Serial	1.107%	2,285	2,285	-	-
01/01/18	Serial	1.494%	2,120	2,120	-	-
07/01/18	Serial	1.694%	2,160	-	2,160	-
01/01/19	Serial	1.994%	2,135	2,135	-	-
07/01/19	Serial	2.124%	2,170	-	2,170	-
01/01/20	Serial	2.400%	2,240	-	2,240	-
07/01/20	Serial	2.550%	2,295	-	2,295	-
01/01/21	Serial	2.700%	2,350	-	2,350	-
07/01/21	Serial	2.780%	2,405	-	2,405	-
01/01/22	Serial	2.948%	2,170	-	-	2,170
07/01/22	Serial	3.018%	2,840	-	-	2,840
01/01/23	Serial	3.128%	2,605	-	-	2,605
07/01/23	Serial	3.248%	2,655	-	-	2,655
01/01/24	Serial	3.348%	2,720	-	-	2,720
07/01/24	Serial	3.418%	2,790	-	-	2,790
07/01/29	Term	3.948%	6,975	-	-	6,975
01/01/34	Term	4.296%	7,750	-	5,845	1,905
			\$ 61,445	\$10,280	\$ 26,505	\$ 24,660

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 61,445
10/17/14	2015	\$ -	1,325	-	60,120
01/01/15	2015	\$ 750	-	-	59,370
03/20/15	2015	-	670	-	58,700
07/01/15	2015	1,415	-	-	57,285
10/16/15	2016	-	2,085	-	55,200
01/01/16	2016	85	-	-	55,115
02/11/16	2016	-	670	-	54,445
05/20/16	2016	-	1,535	-	52,910
10/12/16	2017	-	755	-	52,155
01/01/17	2017	1,490	-	-	50,665
07/01/17	2017	2,285	-	-	48,380
01/01/18	2018	2,120	-	-	46,260
03/21/18	2018	-	-	\$ 2,160	44,100
01/01/19	2019	2,135	-	-	41,965
03/21/19	2019	-	-	2,170	39,795
08/23/19	2020	-	-	2,240	37,555
01/01/20	2020	-	400	-	37,155
02/26/20	2020	-	-	1,100	36,055
04/06/20	2020	-	-	795	35,260
04/06/20	2034	-	-	2,595	32,665
08/26/20	2021	-	-	2,350	30,315
10/26/20	2034	-	-	3,250	27,065
02/25/21	2021	-	-	2,405	24,660
		\$ 10,280	\$ 7,440	\$19,065	\$ 24,660

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2014 SERIES B
As of April 1, 2021
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/15	Serial	0.180%	\$ 515	\$ 515	-	-
01/01/16	Serial	0.300%	515	-	\$ 515	-
07/01/16	Serial	0.600%	515	-	515	-
01/01/17	Serial	1.131%	520	520	-	-
07/01/17	Serial	1.231%	525	-	525	-
01/01/18	Serial	1.678%	530	530	-	-
07/01/18	Serial	1.828%	530	-	530	-
01/01/19	Serial	2.178%	540	540	-	-
07/01/19	Serial	2.278%	545	-	545	-
01/01/20	Serial	2.385%	550	-	550	-
07/01/20	Serial	2.535%	555	-	555	-
01/01/21	Serial	2.735%	565	-	565	-
07/01/21	Serial	2.835%	570	-	570	-
01/01/22	Serial	2.878%	580	-	-	580
07/01/22	Serial	2.928%	585	-	-	585
01/01/23	Serial	3.028%	600	-	-	600
07/01/23	Serial	3.178%	605	-	-	605
01/01/24	Serial	3.278%	620	-	-	620
07/01/24	Serial	3.278%	630	-	-	630
01/01/25	Serial	3.378%	640	-	-	640
07/01/25	Serial	3.378%	650	-	-	650
07/01/29	Term	3.828%	5,685	-	-	5,685
07/01/32	Term	4.097%	4,335	-	-	4,335
07/01/36	PAC	4.000%	8,095	-	6,710	1,385
			<u>\$ 30,000</u>	<u>\$ 2,105</u>	<u>\$ 11,580</u>	<u>\$ 16,315</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
03/20/15	2036	\$	665		29,335
07/01/15	2015	\$ 515	-		28,820
10/16/15	2016	-	515		28,305
10/16/15	2036	-	635		27,670
02/11/16	2036	-	610		27,060
05/20/16	2016	-	515		26,545
08/15/16	2036	-	585		25,960
01/01/17	2036	520	-		25,440
02/15/17	2036	-	340		25,100
05/19/17	2017	-	475	\$ 50	24,575
05/19/17	2036	-	220	-	24,355
09/22/17	2036	-	535	-	23,820
01/01/18	2036	530	-	-	23,290
03/21/18	2018	-	-	530	22,760
07/01/18	2036	-	360	150	22,250
08/22/18	2036	-	485	-	21,765
01/01/19	2019	540	-	-	21,225
03/21/19	2019	-	-	545	20,680
03/21/19	2036	-	465	-	20,215
08/23/19	2020	-	-	550	19,665
08/23/19	2036	-	410	35	19,220
02/26/20	2036	-	425	-	18,795
04/06/20	2020	-	-	555	18,240
08/26/20	2021	-	-	565	17,675
08/26/20	2036	-	405	-	17,270
02/25/21	2021	-	-	570	16,700
02/25/21	2036	-	385	-	16,315
		<u>\$ 2,105</u>	<u>\$ 8,030</u>	<u>\$ 3,550</u>	<u>\$ 16,315</u>

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2016 SERIES A

As of April 1, 2021
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/17	Serial	0.740%	\$ 1,095	\$ 1,095		\$ -
07/01/17	Serial	0.980%	1,100	1,100		-
01/01/18	Serial	1.429%	1,110	1,110		-
07/01/18	Serial	1.529%	1,120	-	\$ 1,120	-
01/01/19	Serial	1.628%	1,125	1,125		-
07/01/19	Serial	1.728%	1,135	750	385	-
01/01/20	Serial	1.876%	1,150	1,150		-
07/01/20	Serial	2.026%	1,160	-	1,160	-
01/01/21	Serial	2.176%	1,175	-	1,175	-
07/01/21	Serial	2.226%	1,190	-	-	1,190
01/01/22	Serial	2.402%	1,200	-	-	1,200
07/01/22	Serial	2.502%	1,220	-	-	1,220
01/01/23	Serial	2.602%	1,235	-	-	1,235
07/01/23	Serial	2.652%	1,250	-	-	1,250
01/01/24	Serial	2.749%	1,270	-	-	1,270
07/01/24	Serial	2.799%	1,290	-	-	1,290
01/01/25	Serial	2.849%	1,310	-	-	1,310
07/01/25	Serial	2.949%	1,330	-	-	1,330
01/01/26	Serial	2.999%	1,350	-	-	1,350
07/01/26	Serial	3.049%	1,375	-	-	1,375
07/01/31	Term	3.499%	15,235	-	-	15,235
01/01/34	Term	3.860%	7,600	-	1,110	6,490
01/01/40	PAC	3.500%	25,440	-	15,695	9,745
			<u>\$ 72,465</u>	<u>\$ 6,330</u>	<u>\$ 20,645</u>	<u>\$ 45,490</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 72,465
01/01/17	2017	\$ 1,095			71,370
01/01/17	2040	-	\$ 1,530		69,840
05/19/17	2040	-	1,795	\$ 20	68,025
07/01/17	2017	1,100	-	-	66,925
09/22/17	2034	-	1,110	-	65,815
09/22/17	2040	-	1,770	-	64,045
01/01/18	2018	1,110	-	-	62,935
03/21/18	2018	-	-	1,120	61,815
07/01/18	2040	-	1,025	695	60,095
08/22/18	2040	-	1,655	-	58,440
01/01/19	2019	1,125	-	-	57,315
03/21/19	2019	-	-	385	56,930
07/01/19	2019	750	-	-	56,180
07/01/19	2040	-	1,580	-	54,600
08/23/19	2040	-	1,510	-	53,090
01/01/20	2020	1,150	-	-	51,940
02/26/20	2040	-	1,440	-	50,500
04/06/20	2020	-	-	1,160	49,340
08/26/20	2021	-	-	1,175	48,165
08/26/20	2040	-	1,360	10	46,795
02/25/21	2040	-	1,160	145	45,490
		<u>\$ 6,330</u>	<u>\$ 15,935</u>	<u>\$ 4,710</u>	<u>\$ 45,490</u>

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2016 SERIES B

As of April 1, 2021

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/17	Serial	1.100%	\$ 760	\$ 760		\$ -
01/01/18	Serial	1.300%	765	765		-
07/01/18	Serial	1.500%	770	770		-
01/01/19	Serial	1.741%	775	775		-
07/01/19	Serial	1.891%	780	-	\$ 780	-
01/01/20	Serial	2.162%	790	-	790	-
07/01/20	Serial	2.262%	795	-	795	-
01/01/21	Serial	2.362%	805	-	805	-
07/01/21	Serial	2.462%	815	-	815	-
01/01/22	Serial	2.655%	820	-	-	820
07/01/22	Serial	2.805%	835	-	-	835
01/01/23	Serial	2.905%	845	-	-	845
07/01/23	Serial	3.005%	860	-	-	860
01/01/24	Serial	3.062%	870	-	-	870
07/01/24	Serial	3.162%	885	-	-	885
01/01/25	Serial	3.212%	895	-	-	895
07/01/25	Serial	3.312%	910	-	-	910
01/01/26	Serial	3.362%	925	-	-	925
07/01/26	Serial	3.412%	940	-	-	940
01/01/27	Serial	3.462%	955	-	-	955
07/01/27	Serial	3.512%	970	-	-	970
01/01/32	Term	3.912%	9,485	-	850	8,635
07/01/37	PAC	4.000%	13,860	-	7,940	5,920
			<u>\$ 41,110</u>	<u>\$ 3,070</u>	<u>\$ 12,775</u>	<u>\$ 25,265</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 41,110
05/19/17	2037	\$	890	\$ 145	40,075
07/01/17	2017	\$ 760	-	-	39,315
09/22/17	2032	-	850	-	38,465
09/22/17	2037	-	995	-	37,470
01/01/18	2018	765	-	-	36,705
07/01/18	2018	770	-	-	35,935
07/01/18	2037	-	535	425	34,975
08/22/18	2037	-	920	-	34,055
01/01/19	2019	775	-	-	33,280
03/21/19	2019	-	-	780	32,500
03/21/19	2037	-	180	-	32,320
07/01/19	2037	-	705	-	31,615
08/23/19	2020	-	-	790	30,825
08/23/19	2037	-	845	-	29,980
02/26/20	2037	-	805	-	29,175
04/06/20	2020	-	-	795	28,380
08/26/20	2021	-	-	805	27,575
08/26/20	2037	-	765	-	26,810
02/25/21	2021	-	-	815	25,995
02/25/21	2037	-	730	-	25,265
		<u>\$ 3,070</u>	<u>\$ 8,220</u>	<u>\$ 4,555</u>	<u>\$ 25,265</u>

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
INVESTMENTS
As of April 1, 2021

		Carrying Value			
<u>Fund</u>	<u>Maturity Date</u>	<u>Less than 1 Year</u>	<u>1 Year and Longer</u>	<u>Total</u>	
Bond Proceeds					
DREYFUS TREAS. & AGENCY	Overnight	\$ 146,833		\$ 146,833	
GNMA POOLS	Various	-	\$ 6,786,742	6,786,742	
FNMA POOLS	Various	-	-	-	
Subtotal		<u>146,833</u>	<u>6,786,742</u>	<u>6,933,575</u>	
Recoveries of Principal					
DREYFUS TREAS. & AGENCY	Overnight	<u>6,588,095</u>	-	<u>6,588,095</u>	
Subtotal		6,588,095	-	6,588,095	
Debt Service Reserve					
DREYFUS TREAS. & AGENCY	Overnight	20,810,278		20,810,278	
FNMA POOLS	Various	-		-	
GNMA POOLS	Various		31,107,988	31,107,988	
FED FARM CR BANKS	Various	-	71,623,435	71,623,435	
FED HOME LN BANKS	Various	-	53,360,552	53,360,552	
US TREASURY NOTES	Various	-		-	
Subtotal		20,810,278	156,091,974	176,902,253	
Debt Service					
DREYFUS TREAS. & AGENCY	Overnight	<u>2,694,745</u>	-	<u>2,694,745</u>	
Subtotal		2,694,745	-	2,694,745	
General Revenue					
DREYFUS TREAS. & AGENCY	Overnight	<u>7,028,303</u>	-	<u>7,028,303</u>	
Subtotal		7,028,303	-	7,028,303	
Redemption					
DREYFUS TREAS. & AGENCY	Overnight	<u>-</u>	-	<u>-</u>	
Subtotal		-	-	-	
Trust Fund					
DREYFUS TREAS. & AGENCY	Overnight	<u>7,513,092</u>	-	<u>7,513,092</u>	
Subtotal		7,513,092	-	7,513,092	
COI					
DREYFUS TREAS. & AGENCY	Overnight	<u>-</u>	-	<u>-</u>	
Subtotal		-	-	-	
TOTAL		<u>\$ 44,781,346</u>	<u>\$ 162,878,716</u>	<u>\$ 207,660,062</u>	

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
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