

**KENTUCKY HOUSING CORPORATION**

SECONDARY MARKET DISCLOSURE REPORT

**HOUSING REVENUE BOND RESOLUTION**

AS OF JANUARY 3, 2022

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**GENERAL INFORMATION**  
*As of January 3, 2022*

**AGENCY**

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**GENERAL INFORMATION**

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**CONDENSED FINANCIAL INFORMATION**

<b>Assets:</b>	
Single Family Loans	\$ 254,297,288
Multifamily Loans	16,485,247
<b>Subtotal</b>	<u>270,782,535</u>
Investments	194,222,765
Real Estate Owned	-
<b>Total Assets</b>	<u>465,005,300</u>
<b>Bonds Outstanding</b>	201,835,000
<b>Asset Coverage</b>	<u><u>\$ 263,170,300</u></u>

<b>Bond Rating:</b>	
<i>Standard &amp; Poor's</i>	<b>AAA</b>
<i>Moody's</i>	<b>Aaa</b>

The individual bond series of the Housing Revenue Bond Resolution are issued as parity bonds, equally and ratably secured by the total assets of the indenture.

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY MORTGAGE LOANS**  
*As of January 3, 2022*

Series	Number of Loans Outstanding	Weighted Average Mortgage Rate	Outstanding Principal Bal.
Excess Loans not Allocated to a Bond Series	2,195	5.271%	\$ 89,838,265
2013 CD	399	5.575%	16,498,604
2014 A	298	5.153%	16,718,491
2014 B	124	5.264%	7,711,171
2016 A	484	4.256%	30,493,315
2016 B	274	5.222%	17,703,662
2021 B	805	4.937%	37,378,963
Trust <sup>1</sup>	454	1.966%	28,225,449
2021 AB Trust <sup>1</sup>	42	1.601%	1,368,631
2003 F Trust <sup>1</sup>	219	1.801%	8,360,737
<b>TOTAL</b>	<b>5,294</b>		<b>\$ 254,297,288</b>

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**MULTIFAMILY MORTGAGE LOANS**  
*As of January 3, 2022*

Series	Total Number of Loans Outstanding	Interest Rate	Original Principal Balance	Outstanding Principal Balance
Excess Loans not Allocated to a Bond Series	1	1.500%	\$ 1,552,500	\$ 750,989
	1	3.000%	1,376,701	624,262
	1	3.500%	409,423	314,766
	1	4.000%	660,000	392,163
	5	6.000%	3,651,700	1,544,192
	4	6.080%	3,810,597	979,586
	1	6.125%	112,300	75,678
	1	6.250%	90,000	56,559
	1	6.500%	255,000	216,506
	1	7.500%	1,873,900	556,876
	<u>17</u>		<u>13,792,121</u>	<u>5,511,576</u>
2013 D	1	1.000%	1,116,000	502,891
	2	1.500%	2,529,600	1,195,079
	1	1.750%	1,827,200	457,314
	2	2.000%	2,480,000	1,232,290
	1	2.750%	1,183,200	636,376
	1	3.510%	2,914,700	1,735,420
	1	7.250%	631,300	93,813
	2	7.500%	2,078,800	1,279,747
	3	7.750%	2,031,600	602,289
	<u>14</u>		<u>16,792,400</u>	<u>7,735,220</u>
2021 B	1	2.500%	1,395,000	730,459
	2	8.000%	2,895,300	826,165
	7	8.250%	3,392,700	1,681,828
	<u>10</u>		<u>7,683,000</u>	<u>3,238,451</u>
<b>TOTAL</b>	<u><u>41</u></u>		<u><u>\$ 38,267,521</u></u>	<u><u>\$ 16,485,247</u></u>

NOTE: The majority of multifamily loans have an original term of 40 years and all are FHA-insured. A portion of the loans are under the HUD risk-sharing program, where KHC assumes 25 percent of the risk.

\* Please refer to the disclaimer on page 28

**KENTUCKY HOUSING CORPORATION**  
**HOUSING REVENUE BOND RESOLUTION**  
**BONDS AND LOANS OUTSTANDING**  
**AND REMAINING ACQUISITION FUNDS**  
*As of January 3, 2022*

Series	Bonds Outstanding	Outstanding Principal Balance All Mortgages	Mortgage Backed Securities	Total Assets
Excess Loans not Allocated to a Bond Series	\$ -	\$ 95,349,841	\$ 1,463,270	\$ 96,813,111
2006 KLMNO	12,815,000			-
2006 PQRT	7,165,000			-
2006 UVW	10,170,000			-
2007 GHIJ	11,085,000			-
2007 NO	5,135,000			-
2011 A	65,000	-		-
2013 CD	11,700,000	24,233,824		24,233,824
2014 A	20,585,000	16,718,491		16,718,491
2014 B	11,035,000	7,711,171		7,711,171
2016 A	37,400,000	30,493,315		30,493,315
2016 B	15,120,000	17,703,662		17,703,662
2021 A	23,410,000			
2021 B	36,150,000	40,617,414	3,677,469	
Trust	-	28,225,449		28,225,449
2021 AB Trust	-	1,368,631		1,368,631
2003 F Trust	-	8,360,737		8,360,737
<b>TOTAL</b>	<b>\$ 201,835,000</b>	<b>\$ 270,782,535</b>	<b>\$ 5,140,739</b>	<b>\$ 231,628,390</b>

\* Please refer to the disclaimer on page 28

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN PORTFOLIO CHARACTERISTICS**  
*As of January 3, 2022*

Series	Average Loan Amount	Percentage of Current Portfolio		Insurance			
		New Construction	Existing Construction	FHA	VA	CONV	RD
Excess Loans not Allocated to a Bond Series	\$ 71,253	8.83%	91.17%	69.21%	4.92%	1.73%	24.13%
2013 CD	73,477	11.07%	88.93%	62.96%	5.92%	0.25%	30.87%
2014 A	85,422	12.42%	87.58%	67.11%	3.69%	0.67%	28.52%
2014 B	86,169	9.68%	90.32%	79.03%	4.03%	1.61%	15.32%
2016 A	89,524	14.88%	85.12%	66.74%	1.65%	14.67%	16.94%
2016 B	87,393	15.33%	84.67%	76.64%	2.92%	7.30%	13.14%
2021 B	78,461	13.78%	86.22%	64.80%	3.10%	0.99%	31.07%
Trust	85,006	24.23%	75.77%	68.06%	3.74%	0.66%	27.53%
2021 AB Trust	72,072	30.95%	69.05%	57.14%	4.76%	0.00%	38.10%
2003 F Trust	77,093	44.29%	55.71%	63.47%	3.20%	1.37%	31.96%

\* Please refer to the disclaimer on page 28

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**DELINQUENCY AND FORECLOSURE STATISTICS**  
*As of January 3, 2022*

Series	Number of Loans	Delinquent Loan Balance	Payments Past Due as a Percentage of Number of Loans Outstanding					
			60 days		90 Days		In Foreclosure	
			#	%	#	%	#	%
Excess Loans not Allocated to a Bond Series	2,195	\$ 5,552,857	19	0.85%	67	3.05%	17	0.77%
2013 CD	399	919,461	2	0.50%	13	3.22%	2	0.53%
2014 A	298	1,749,601	1	0.34%	22	7.38%	2	0.67%
2014 B	124	510,043	2	1.61%	3	2.42%	3	2.42%
2016 A	484	1,199,389	3	0.00%	9	0.00%	7	0.00%
2016 B	274	1,559,942	1	0.00%	19	0.00%	2	0.00%
2021 B	805	1,934,524	4	0.00%	22	0.00%	4	0.00%
Trust	454	1,612,238	2	0.44%	21	4.63%	1	0.22%
2021 AB Trust	42	-	-	0.00%	-	0.00%	-	0.00%
2003 F Trust	219	415,914	3	1.37%	4	1.83%	2	0.91%
<b>TOTAL</b>	<b>5,294</b>	<b>\$ 15,453,969</b>	<b>37</b>	<b>0.69%</b>	<b>180</b>	<b>3.40%</b>	<b>40</b>	<b>0.76%</b>

\* Please refer to the disclaimer on page 28

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS**  
*As of January 3, 2022*

Period Ending	Excess Loans not Allocated to a Bond	2013CD	2014A	2014B	2016 A	2016B	2021AB
Dec 2005							
Jun 2006							
Dec 2006							
Jun 2007							
Dec 2007							
Jun 2008							
Dec 2008							
Jun 2009							
Dec 2009							
Jun 2010							
Dec 2010							
Jun 2011							
Dec 2011							
Jun 2012							
Dec 2012							
Jun 2013							
Dec 2013		241%					
Jun 2014		217%					
Dec 2014		331%					
Jun 2015	148%	134%	187%	136%			
Dec 2015	182%	217%	171%	301%			
Jun 2016	243%	269%	277%	236%			
Dec 2016	203%	161%	151%	229%	172%		
Jun 2017	144%	150%	120%	179%	172%	105%	
Dec 2017	149%	188%	194%	204%	170%	198%	
Jun 2018	123%	141%	126%	132%	108%	96%	
Dec 2018	137%	128%	170%	240%	151%	213%	
Jun 2019	141%	148%	102%	120%	166%	147%	
Dec 2019	314%	151%	197%	184%	192%	224%	
Jun 2020	129%	171%	150%	207%	163%	111%	
Dec 2020	157%	226%	143%	161%	175%	133%	
Jun 2021	175%	190%	158%	218%	214%	247%	
Dec 2021	130%	188%	231%	216%	154%	202%	369%
<b>Wtd Avg</b>	<b>173%</b>	<b>203%</b>	<b>171%</b>	<b>200%</b>	<b>166%</b>	<b>158%</b>	<b>369%</b>

\* Please refer to the disclaimer on page 28



## Redemption Strategy

Bonds issued by Kentucky Housing Corporation (the "Corporation") are subject to redemption at any time, at par, from mortgage loan principal payments and recoveries of principal not otherwise required to pay debt service on Bonds and excess revenues. It has been the practice of the Corporation to redeem bonds monthly or quarterly. The Internal Revenue Code (IRC) requires that mortgage loan principal payments and recoveries of principal restricted by the 10-year rule be used to redeem bonds within the Series to which such mortgage loans are allocated for tax purposes. (The following schedule on page 12 provides restricted percentages by Series).

The Resolutions of individual Series may have additional requirements regarding the redemption of specific bonds. For example, the Corporation has issued Planned Amortization Class (PAC) Bonds within the structure of certain Series. This requires recoveries of principal, up to a predetermined level, to be used to redeem the PAC bonds. This level is based on assumptions regarding portfolio performance and prepayments. Within other Series a 10-year redemption lockout has been offered to a bondholder. In exchange, the holder accepted a lower interest rate.

In lieu of redeeming bonds as described above, the Corporation may use unrestricted mortgage loan principal payments and recoveries of principal to purchase additional mortgage loans. If mortgage loans are not purchased, the Corporation uses unrestricted mortgage loan principal payments and recoveries of principal to redeem Bonds, including cross-calling Bonds between Series. It is the general practice of the Corporation to cross-call Bonds with the highest interest rates. Future cross-call redemptions, if any, may be affected by redemption provisions of individual Series and federal tax requirements. (Page 13 provides a listing of the outstanding series with the highest coupon rates in the Corporation's current portfolio).

\* Please refer to the disclaimer on page 28

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Composite 10-Year Rule Table**  
**(through 2021 Series B)**  
*As of January 3, 2022*

<b>Bond Series</b>	<b>Weighted Average</b>
2011 A/2009 C-3	100.00%
2013 EFG	-
2014 A	-
2014 B	-
2016 A	-
2016 B	-
2021 AB	-

\* Please refer to the disclaimer on page 28

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
(through 2021 Series B)  
As of January 3, 2022

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
5.000%	2011 A	1/1/2028	65,000	65,000	0.03%	PAC
4.000%	2014 B	7/1/2036	1,020,000	1,085,000	0.51%	PAC
4.000%	2016 B	7/1/2037	5,230,000	6,315,000	2.59%	PAC
3.948%	2014 A	7/1/2029	6,975,000	13,290,000	3.46%	Available
3.860%	2016 A	1/1/2034	2,030,000	15,320,000	1.01%	Available
3.828%	2014 B	7/1/2029	5,685,000	21,005,000	2.82%	Available
3.750%	2013 D	7/1/2028	3,350,000	24,355,000	1.66%	Available
3.522%	2013 C	7/1/2023	1,255,000	25,610,000	0.62%	Fixed
3.512%	2016 B	7/1/2027	970,000	26,580,000	0.48%	Fixed
3.500%	2013 D	1/1/2033	4,130,000	30,710,000	2.05%	PAC
3.500%	2016 A	1/1/2040	8,505,000	39,215,000	4.21%	PAC
3.499%	2016 A	7/1/2031	15,235,000	54,450,000	7.55%	Available
3.462%	2016 B	1/1/2027	955,000	55,405,000	0.47%	Fixed
3.422%	2013 C	1/1/2023	2,080,000	57,485,000	1.03%	Fixed
3.418%	2014 A	7/1/2024	2,790,000	60,275,000	1.38%	Fixed
3.412%	2016 B	7/1/2026	940,000	61,215,000	0.47%	Fixed
3.378%	2014 B	7/1/2025	650,000	61,865,000	0.32%	Fixed
3.378%	2014 B	1/1/2025	640,000	62,505,000	0.32%	Fixed
3.362%	2016 B	1/1/2026	925,000	63,430,000	0.46%	Fixed
3.348%	2014 A	1/1/2024	2,720,000	66,150,000	1.35%	Fixed
3.312%	2016 B	7/1/2025	910,000	67,060,000	0.45%	Fixed
3.278%	2014 B	7/1/2024	630,000	67,690,000	0.31%	Fixed
3.278%	2014 B	1/1/2024	620,000	68,310,000	0.31%	Fixed
3.248%	2014 A	7/1/2023	2,655,000	70,965,000	1.32%	Fixed
3.212%	2016 B	1/1/2025	895,000	71,860,000	0.44%	Fixed
3.200%	2013 D	7/1/2023	885,000	72,745,000	0.44%	Fixed
3.178%	2014 B	7/1/2023	605,000	73,350,000	0.30%	Fixed
3.162%	2016 B	7/1/2024	885,000	74,235,000	0.44%	Fixed
3.128%	2014 A	1/1/2023	2,605,000	76,840,000	1.29%	Fixed
3.062%	2016 B	1/1/2024	870,000	77,710,000	0.43%	Fixed
3.049%	2016 A	7/1/2026	1,375,000	79,085,000	0.68%	Fixed
3.028%	2014 B	1/1/2023	600,000	79,685,000	0.30%	Fixed
3.018%	2014 A	7/1/2022	2,840,000	82,525,000	1.41%	Fixed
3.005%	2016 B	7/1/2023	860,000	83,385,000	0.43%	Fixed
2.999%	2016 A	1/1/2026	1,350,000	84,735,000	0.67%	Fixed
2.949%	2016 A	7/1/2025	1,330,000	86,065,000	0.66%	Fixed
2.928%	2014 B	7/1/2022	585,000	86,650,000	0.29%	Fixed
2.905%	2016 B	1/1/2023	845,000	87,495,000	0.42%	Fixed
2.849%	2016 A	1/1/2025	1,310,000	88,805,000	0.65%	Fixed
2.805%	2016 B	7/1/2022	835,000	89,640,000	0.41%	Fixed
2.799%	2016 A	7/1/2024	1,290,000	90,930,000	0.64%	Fixed
2.749%	2016 A	1/1/2024	1,270,000	92,200,000	0.63%	Fixed
2.652%	2016 A	7/1/2023	1,250,000	93,450,000	0.62%	Fixed
2.602%	2016 A	1/1/2023	1,235,000	94,685,000	0.61%	Fixed
2.502%	2016 A	7/1/2022	1,220,000	95,905,000	0.60%	Fixed
1.250%	2021 A	7/1/2025	2,740,000	98,645,000	1.36%	Fixed
1.150%	2021 A	1/1/2025	2,685,000	101,330,000	1.33%	Fixed
0.950%	2021 A	7/1/2024	3,330,000	104,660,000	1.65%	Fixed
0.800%	2021 A	1/1/2024	3,265,000	107,925,000	1.62%	Fixed
0.550%	2021 A	7/1/2023	3,340,000	111,265,000	1.65%	Fixed
0.450%	2021 A	1/1/2023	3,270,000	114,535,000	1.62%	Fixed
0.350%	2021 A	7/1/2022	4,780,000	119,315,000	2.37%	Fixed

\* Please refer to the disclaimer on page 28

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2006 SERIES O**

As of January 3, 2022

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/36	Term	Variable	\$ 29,035	\$ 2,435	\$ 13,785	\$ 12,815
			<u>\$ 29,035</u>	<u>\$ 2,435</u>	<u>\$ 13,785</u>	<u>\$ 12,815</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 29,035
04/01/09	2036	\$ -	\$ 440.00	\$ -	28,595
07/01/09	2036	-	1,930	-	26,665
10/01/09	2036	-	970	-	25,695
01/01/10	2036	-	1,405	-	24,290
10/01/10	2036	-	500	-	23,790
01/01/11	2036	-	1,725	-	22,065
07/01/11	2036	-	2,035	-	20,030
10/01/11	2036	-	540	-	19,490
12/01/11	2036	-	330	-	19,160
05/01/12	2036	-	1,000	-	18,160
08/01/12	2036	-	500	-	17,660
09/01/12	2036	-	1,000	-	16,660
08/09/13	2036	-	375	-	16,285
09/10/13	2036	-	565	-	15,720
02/05/14	2036	-	200	-	15,520
01/01/17	2036	215	-	-	15,305
07/01/17	2036	220	-	-	15,085
01/01/18	2036	225	-	-	14,860
07/01/18	2036	230	-	-	14,630
01/01/19	2036	235	-	-	14,395
07/01/19	2036	245	-	-	14,150
01/01/20	2036	245	-	-	13,905
07/01/20	2036	260	-	-	13,645
01/01/21	2036	-	-	270	13,375
07/01/21	2036	275	-	-	13,100
01/01/22	2036	285	-	-	12,815
		<u>\$ 2,435</u>	<u>\$ 13,515</u>	<u>\$ 270</u>	<u>\$ 12,815</u>

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KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES T**  
*As of January 3, 2022*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 23,300	\$ 1,165	\$ 14,970	\$ 7,165
			\$ 23,300	\$ 1,165	\$ 14,970	\$ 7,165

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 23,300
07/01/09	2037	\$ -	\$ 1,685		21,615
01/01/10	2037	-	1,610		20,005
10/01/10	2037	-	400		19,605
01/01/11	2037	-	2,010		17,595
07/01/11	2037	-	1,540		16,055
10/01/11	2037	-	475		15,580
11/01/11	2037	-	555		15,025
12/01/11	2037	-	200		14,825
01/01/12	2037	-	1,075		13,750
03/01/12	2037	-	180		13,570
04/01/12	2037	-	510		13,060
08/01/12	2037	-	500		12,560
09/01/12	2037	-	750		11,810
04/01/13	2037	-	320	\$ 180	11,310
07/01/13	2037	-	-	1,000	10,310
08/09/13	2037	-	-	1,000	9,310
09/10/13	2037	-	645	-	8,665
11/12/13	2037	-	210	-	8,455
01/01/17	2037	\$ 100	-	-	8,355
07/01/17	2037	105	-	-	8,250
01/01/18	2037	110	-	-	8,140
07/01/18	2037	120	-	-	8,020
01/01/19	2037	120	-	-	7,900
07/01/19	2037	115	-	-	7,785
01/01/20	2037	115	-	-	7,670
07/01/20	2037	115	-	-	7,555
01/01/21	2037	-	-	125	7,430
07/01/21	2037	130	-	-	7,300
01/01/22	2037	135	-	-	7,165
		\$ 1,165	\$ 12,665	\$ 2,305	\$ 7,165

\* Please refer to the disclaimer on page 28

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES W**  
*As of January 3, 2022*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 38,380	\$ 1,745	\$ 26,465	\$ 10,170
			<u>\$ 38,380</u>	<u>\$ 1,745</u>	<u>\$ 26,465</u>	<u>\$ 10,170</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 38,380
04/01/09	2037		\$ 2,840		35,540
07/01/09	2037		3,070		32,470
10/01/09	2037		1,855		30,615
01/01/10	2037		1,535		29,080
10/01/10	2037		1,530		27,550
01/01/11	2037		3,090		24,460
04/01/11	2037		3,430		21,030
07/01/11	2037		2,805		18,225
09/01/11	2037		730		17,495
08/01/12	2037		500		16,995
09/01/12	2037		750		16,245
04/01/13	2037		170	\$ 230	15,845
07/01/13	2037		-	1,000	14,845
08/09/13	2037		465	535	13,845
09/10/13	2037		500	-	13,345
10/15/13	2037		830	-	12,515
11/12/13	2037		250	-	12,265
02/05/14	2037		175	-	12,090
01/01/17	2037	\$ 160	-	-	11,930
07/01/17	2037	155	-	-	11,775
01/01/18	2037	165	-	-	11,610
07/01/18	2037	175	-	-	11,435
01/01/19	2037	175	-	-	11,260
07/01/19	2037	175	-	-	11,085
01/01/20	2037	185	-	-	10,900
07/01/20	2037	180	-	-	10,720
01/01/21	2037	-	-	175	10,545
07/01/21	2037	185	-	-	10,360
01/01/22	2037	190	-	-	10,170
		<u>\$ 1,745</u>	<u>\$ 24,525</u>	<u>\$ 1,940</u>	<u>\$ 10,170</u>

\* Please refer to the disclaimer on page 28

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2007 SERIES J**

*As of January 3, 2022*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 17,130	\$ 1,465	\$ 4,580	\$ 11,085
			<u>\$ 17,130</u>	<u>\$ 1,465</u>	<u>\$ 4,580</u>	<u>\$ 11,085</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 17,130
01/01/09	2037	\$ -	\$ 810	\$ -	16,320
07/01/09	2037	-	1,685	-	14,635
01/01/11	2037	-	500	-	14,135
09/10/13	2037	-	615	-	13,520
10/15/13	2037	-	280	-	13,240
01/01/14	2037	-	500	-	12,740
01/01/18	2037	160	-	-	12,580
07/01/18	2037	170	-	-	12,410
01/01/19	2037	175	-	-	12,235
07/01/19	2037	180	-	-	12,055
01/01/20	2037	190	-	-	11,865
07/01/20	2037	190	-	-	11,675
01/01/21	2037	-	-	190	11,485
07/01/21	2037	195	-	-	11,290
01/01/22	2037	205	-	-	11,085
		<u>\$ 1,465</u>	<u>\$ 4,390</u>	<u>\$ 190</u>	<u>\$ 11,085</u>

\* Please refer to the disclaimer on page 28

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES O**  
*As of January 3, 2022*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matures	Principal Redemptions	Principal Outstanding
01/01/38	Term	Variable	\$ 10,000	\$ 1,815	\$ 3,050	\$ 5,135
			<u>\$ 10,000</u>	<u>\$ 1,815</u>	<u>\$ 3,050</u>	<u>\$ 5,135</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
07/01/08	2038	\$ 50	\$ -	\$ -	9,950
01/01/09	2038	60	400	-	9,490
07/01/09	2038	60	835	-	8,595
01/01/10	2038	60	-	-	8,535
07/01/10	2038	60	-	-	8,475
10/01/10	2038	-	510	-	7,965
01/01/11	2038	65	250	-	7,650
07/01/11	2038	60	-	-	7,590
01/01/12	2038	65	-	-	7,525
07/01/12	2038	65	-	-	7,460
01/01/13	2038	65	-	-	7,395
07/01/13	2038	70	-	-	7,325
09/10/13	2038	-	500	-	6,825
10/15/13	2038	-	195	-	6,630
01/01/14	2038	70	185	-	6,375
01/01/14	2038	65	-	-	6,310
01/01/15	2038	65	25	-	6,220
07/01/15	2038	70	-	-	6,150
10/16/15	2038	-	70	-	6,080
07/01/16	2038	75	-	-	6,005
01/01/17	2038	75	-	-	5,930
07/01/17	2038	75	-	-	5,855
01/01/18	2038	70	-	-	5,785
07/01/18	2038	75	-	-	5,710
01/01/19	2038	75	-	-	5,635
07/01/19	2038	80	-	-	5,555
01/01/20	2038	85	-	-	5,470
07/01/20	2038	80	-	-	5,390
01/01/21	2038	-	-	80	5,310
07/01/21	2038	85	-	-	5,225
01/01/22	2038	90	-	-	5,135
		<u>\$ 1,815</u>	<u>\$ 2,970</u>	<u>\$ 80</u>	<u>\$ 5,135</u>

\* Please refer to the disclaimer on page 28



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2011 SERIES A**  
As of January 3, 2022  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Principal			
			Original Amounts	Matured	Redemptions	Outstanding
01/01/12	Serial	0.500%	\$ 495	\$ 495	\$ -	\$ -
07/01/12	Serial	0.600%	495	495	-	-
01/01/13	Serial	0.900%	500	420	80	-
07/01/13	Serial	1.000%	500	405	95	-
01/01/14	Serial	1.400%	505	505	-	-
07/01/14	Serial	1.500%	510	-	510	-
01/01/15	Serial	1.900%	515	30	485	-
07/01/15	Serial	2.000%	515	-	515	-
01/01/16	Serial	2.350%	520	-	520	-
07/01/16	Serial	2.450%	530	-	530	-
01/01/17	Serial	2.850%	535	-	535	-
07/01/17	Serial	3.000%	545	-	545	-
01/01/18	Serial	3.250%	555	115	440	-
07/01/18	Serial	3.300%	560	160	400	-
01/01/19	Serial	3.500%	570	-	570	-
07/01/19	Serial	3.500%	580	315	265	-
01/01/20	Serial	3.800%	590	-	590	-
07/01/20	Serial	3.800%	605	-	605	-
07/01/22	Term	4.000%	2,535	-	2,535	-
07/01/25	Term	4.500%	3,520	-	3,520	-
01/01/28	PAC	5.000%	4,320	-	4,255	65
			<u>\$ 20,000</u>	<u>\$ 2,940</u>	<u>\$ 16,995</u>	<u>\$ 65</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
01/01/12	2012	\$ 495	\$ -	-	\$ 19,505
03/01/12	2028	-	175	-	19,330
07/01/12	2012	495	-	-	18,835
07/01/12	2025	-	25	-	18,810
07/01/12	2028	-	35	-	18,775
09/01/12	2013	-	35	-	18,740
09/01/12	2028	-	180	-	18,560
11/01/12	2013	-	45	-	18,515
11/01/12	2025	-	90	-	18,425
11/01/12	2028	-	40	-	18,385
01/01/13	2013	420	-	-	17,965
01/01/13	2025	-	40	-	17,925
03/01/13	2013	-	40	-	17,885
03/01/13	2028	-	215	-	17,670
04/01/13	2013	-	20	-	17,650
04/01/13	2025	-	265	-	17,385
04/01/13	2028	-	75	-	17,310
05/01/13	2013	-	20	-	17,290
05/01/13	2025	-	230	-	17,060
06/01/13	2013	-	15	-	17,045
06/01/13	2025	-	220	-	16,825
07/01/13	2013	405	-	-	16,420
07/01/13	2025	-	120	-	16,300
08/09/13	2025	-	175	-	16,125
09/10/13	2025	-	305	-	15,820
09/10/13	2028	-	170	-	15,650
10/15/13	2028	-	170	-	15,480
01/01/14	2014	505	-	-	14,975
03/10/14	2028	-	280	-	14,695
05/08/14	2014	-	345	-	14,350
05/08/14	2025	-	340	-	14,010
05/08/14	2028	-	230	-	13,780
10/17/14	2015	-	485	-	13,295
10/17/14	2025	-	160	-	13,135
10/17/14	2028	-	320	-	12,815
01/01/15	2028	30	-	-	12,785
01/06/15	2028	-	175	-	12,610
03/20/15	2015	-	125	-	12,485
03/20/15	2025	-	495	-	11,990
03/20/15	2028	-	125	-	11,865
06/30/15	2015	-	390	-	11,475
06/30/15	2025	-	355	-	11,120
10/16/15	2016	-	520	-	10,600
10/16/15	2028	-	210	-	10,390
12/14/15	2025	-	130	-	10,260
12/14/15	2028	-	70	-	10,190
01/15/16	2028	-	230	-	9,960
05/20/16	2016	-	530	-	9,430
05/20/16	2025	-	325	-	9,105
05/20/16	2028	-	30	-	9,075
08/15/16	2025	-	130	-	8,945
08/15/16	2028	-	240	-	8,705
10/12/16	2017	-	535	-	8,170
10/12/16	2025	-	90	-	8,080
02/15/17	2022	-	765	-	7,315
02/15/17	2025	-	30	-	7,285
02/15/17	2029	-	220	-	7,065
05/19/17	2017	-	110	435	6,520
09/22/17	2018	-	440	-	6,080
09/22/17	2028	-	200	-	5,880
01/01/18	2018	115	-	-	5,765
03/21/18	2018	-	400	-	5,365
03/21/18	2028	-	185	-	5,180
07/01/18	2018	160	-	-	5,020
08/22/18	2019	-	290	280	4,450
08/22/18	2028	-	170	-	4,280
03/21/19	2019	-	265	-	4,015
03/21/19	2028	-	150	-	3,865
07/01/19	2019	315	-	-	3,550
08/23/19	2020	-	60	530	2,960
08/23/19	2028	-	135	-	2,825
01/01/20	2020	-	305	-	2,520
02/26/20	2020	-	195	105	2,220
02/26/20	2028	-	115	-	2,105
08/26/20	2022	-	1,250	-	855
08/26/20	2028	-	105	-	750
02/25/21	2022	-	430	-	320
02/25/21	2028	-	90	-	230
09/03/21	2022	-	90	-	140
09/03/21	2028	-	75	-	65
		<u>\$ 2,940</u>	<u>\$ 15,645</u>	<u>\$ 1,350</u>	<u>\$ 0.65</u>

\* Please refer to the disclaimer on page 28

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2009 SERIES C-4**  
As of January 3, 2022  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	2.520%	\$ 30,000	\$ -	\$ 30,000	\$ -
			\$ 30,000	\$ -	\$ 30,000	\$ -

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
03/01/13	2041	\$ -	\$ 40	\$ -	29,960
04/01/13	2041	-	190	-	29,770
07/01/13	2041	-	160	-	29,610
10/15/13	2041	-	200	-	29,410
07/01/14	2041	-	240	-	29,170
10/17/14	2041	-	470	-	28,700
01/06/15	2041	-	380	-	28,320
03/20/15	2041	-	650	-	27,670
04/17/15	2041	-	190	-	27,480
06/30/15	2041	-	1,040	-	26,440
10/16/15	2041	-	650	-	25,790
12/14/15	2041	-	200	-	25,590
01/15/16	2041	-	350	-	25,240
02/11/16	2041	-	370	-	24,870
05/20/16	2041	-	1,050	-	23,820
08/15/16	2041	-	570	10	23,240
02/15/17	2041	-	1,520	-	21,720
05/19/17	2041	-	470	-	21,250
09/22/17	2041	-	1,630	-	19,620
08/22/18	2041	-	650	-	18,970
01/01/19	2041	-	1,140	-	17,830
03/21/19	2041	-	1,040	-	16,790
08/23/19	2041	-	910	-	15,880
01/01/20	2041	-	800	-	15,080
02/26/20	2041	-	230	-	14,850
08/26/20	2041	-	260	-	14,590
10/26/20	2041	-	970	-	13,620
02/25/21	2041	-	120	60	13,440
09/03/21	2041	-	1,520	-	11,920
11/02/21	2041	-	11,920	-	-
		\$ -	\$ 29,930	\$ 70	\$ -

\* Please refer to the disclaimer on page 28

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2012 SERIES A**  
As of January 3, 2022  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Principal			
			Original Amounts	Matured	Redemptions	Outstanding
01/01/13	Serial	0.530%	\$ 3,580	\$ 1,920	\$ 1,660	\$ -
07/01/13	Serial	0.500%	3,650	3,650	-	-
01/01/14	Serial	0.540%	3,700	3,700	-	-
07/01/14	Serial	0.750%	3,755	-	3,755	-
01/01/15	Serial	1.336%	3,835	-	3,835	-
07/01/15	Serial	1.436%	4,595	3,685	910	-
01/01/16	Serial	1.679%	4,670	-	4,670	-
07/01/16	Serial	1.779%	4,775	-	4,775	-
01/01/17	Serial	1.879%	4,840	-	4,840	-
07/01/17	Serial	2.029%	4,935	865	4,070	-
01/01/18	Serial	2.340%	5,035	5,035	-	-
07/01/18	Serial	2.490%	5,110	-	5,110	-
01/01/19	Serial	2.690%	5,215	405	4,810	-
07/01/19	Serial	2.890%	5,315	-	5,315	-
01/01/20	Serial	3.168%	5,395	-	5,395	-
07/01/20	Serial	3.268%	5,485	-	5,485	-
01/01/21	Serial	3.368%	5,590	-	5,590	-
07/01/21	Serial	3.468%	5,705	5,705	-	-
01/01/22	Serial	3.568%	5,805	-	5,805	-
07/01/22	Serial	3.618%	4,780	-	4,780	-
01/01/28	Term	4.268%	41,730	-	41,730	-
07/01/33	PAC	4.250%	50,255	-	50,255	-
			<b>\$ 187,755</b>	<b>\$ 24,965</b>	<b>\$ 162,790</b>	<b>\$ -</b>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 187,755
08/01/12	2033	\$ -	\$ 3,375	\$ -	184,380
09/01/12	2013	-	145	-	184,235
09/01/12	2033	-	365	-	183,870
10/01/12	2013	-	505	-	183,365
10/01/12	2028	-	1,855	-	181,510
11/01/12	2013	-	505	-	181,005
11/01/12	2028	-	1,760	-	179,245
12/01/12	2013	-	505	-	178,740
12/01/12	2028	-	1,495	-	177,245
01/01/13	2013	1,920	-	-	175,325
01/01/13	2028	-	1,975	-	173,350
04/01/13	2033	-	-	3,600	169,750
07/01/13	2013	3,650	-	-	166,100
08/09/13	2013	-	1,070	-	165,030
09/10/13	2028	-	525	-	164,505
09/10/13	2033	-	2,385	-	162,120
01/01/14	2014	3,700	-	-	158,420
02/05/14	2014	-	630	-	157,790
03/10/14	2014	-	715	-	157,075
03/10/14	2033	-	865	-	156,210
05/08/14	2014	-	1,225	-	154,985
05/08/14	2033	-	1,280	-	153,705
06/03/14	2014	-	1,815	-	151,890
07/01/14	2033	-	535	-	151,355
10/17/14	2015	-	1,420	-	149,935
10/17/14	2033	-	2,865	-	147,070
12/05/14	2015	-	2,415	-	144,655
12/05/14	2033	-	295	-	144,360
03/20/15	2015	-	910	-	143,450
03/20/15	2028	-	985	-	142,465
03/20/15	2033	-	3,020	-	139,445
07/01/15	2015	3,685	-	-	135,760
10/16/15	2016	-	3,710	-	132,050
10/16/15	2033	-	-	60	131,990
12/14/15	2016	-	960	-	131,030
12/14/15	2033	-	260	2,560	128,210
01/15/16	2033	-	-	2,245	125,965
02/11/16	2016	-	530	-	125,435
02/11/16	2033	-	500	-	124,935
05/20/16	2016	-	3,415	830	120,690
08/15/16	2033	-	1,905	715	118,070
10/12/16	2017	-	1,635	3,205	113,230
02/15/17	2033	-	2,495	-	110,735
05/19/17	2017	-	2,015	2,055	106,665
07/01/17	2017	865	-	-	105,800
09/22/17	2033	-	2,370	-	103,430
01/01/18	2018	5,035	-	-	98,395
03/21/18	2018	-	-	5,110	93,285
03/21/18	2033	-	-	225	93,060
07/01/18	2033	-	1,630	400	91,030
08/22/18	2019	-	-	4,810	86,220
08/22/18	2033	-	1,855	285	84,080
01/01/19	2019	405	-	-	83,675
03/21/19	2019	-	-	5,315	78,360
03/21/19	2033	-	2,030	-	76,330
08/23/19	2020	-	-	5,395	70,935
08/23/19	2033	-	1,920	-	69,015
02/26/20	2020	-	-	5,485	63,530
02/26/20	2033	-	1,590	230	61,710
08/26/20	2021	-	-	5,590	56,120
08/26/20	2033	-	275	1,445	54,400
02/25/21	2033	-	1,130	490	52,780
07/01/21	2021	5,705	-	-	47,075
11/02/21	2022	-	10,585	-	36,490
11/02/21	2028	-	33,135	-	3,355
11/02/21	2033	-	3,355	-	-
		<b>\$ 24,965</b>	<b>\$ 112,740</b>	<b>\$ 50,050</b>	<b>\$ -</b>

\* Please refer to the disclaimer on page 28

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2013 SERIES C**  
As of January 3, 2022  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/14	Serial	0.440%	\$ 1,640	\$ 1,640	-	\$ -
07/01/14	Serial	0.572%	1,730	-	1,730	-
01/01/15	Serial	0.740%	1,740	-	1,740	-
07/01/15	Serial	0.940%	1,745	470	-	1,275
01/01/16	Serial	1.191%	1,755	-	1,755	-
07/01/16	Serial	1.291%	1,765	-	1,765	-
01/01/17	Serial	1.700%	1,780	645	-	1,135
07/01/17	Serial	1.800%	1,795	-	1,795	-
01/01/18	Serial	1.950%	1,815	1,815	-	-
07/01/18	Serial	2.050%	1,830	60	1,770	-
01/01/19	Serial	2.341%	1,850	155	-	1,695
07/01/19	Serial	2.491%	1,875	-	1,875	-
01/01/20	Serial	2.721%	1,900	-	1,900	-
07/01/20	Serial	2.841%	1,925	-	1,925	-
01/01/21	Serial	3.022%	1,955	-	1,955	-
07/01/21	Serial	3.122%	1,980	-	1,980	-
01/01/22	Serial	3.222%	2,010	-	2,010	-
07/01/22	Serial	3.322%	2,045	-	2,045	-
01/01/23	Serial	3.422%	2,080	-	-	2,080
07/01/23	Serial	3.522%	1,255	-	-	1,255
			<u>\$ 36,470</u>	<u>\$ 4,785</u>	<u>\$ 28,350</u>	<u>\$ 3,335</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 36,470
01/01/14	2014	\$ 1,640	\$ -	\$ -	34,830
03/10/14		-	1,225	-	33,605
05/08/14	2014	-	505	-	33,100
10/17/14	2015	-	1,405	-	31,695
12/05/14	2015	-	335	-	31,360
03/20/15	2015	-	1,275	-	30,085
07/01/15	2015	470	-	-	29,615
10/16/15	2016	-	1,755	-	27,860
02/11/16	2016	-	405	-	27,455
05/20/16	2016	-	1,360	-	26,095
10/12/16	2017	-	1,135	-	24,960
01/01/17	2017	645	-	-	24,315
05/19/17	2017	-	1,790	5	22,520
01/01/18	2018	1,815	-	-	20,705
03/21/18	2018	-	1,770	-	18,935
07/01/18	2018	60	-	-	18,875
08/22/18	2019	-	1,695	-	17,180
01/01/19	2019	155	-	-	17,025
01/01/19	2019	-	1,035	-	15,990
03/21/19	2019	-	820	20	15,150
08/23/19	2020	-	1,650	250	13,250
02/26/20	2020	-	340	1,585	11,325
08/26/20	2021	-	1,955	-	9,370
02/25/21	2021	-	1,980	-	7,390
09/03/21	2022	-	2,010	-	5,380
01/01/22	2022	-	2,045	-	3,335
		<u>\$ 4,785</u>	<u>\$ 26,490</u>	<u>\$ 1,860</u>	<u>\$ 3,335</u>

\* Please refer to the disclaimer on page 28

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2013 SERIES D**  
As of January 3, 2022  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/23	Serial	3.200%	\$ 885	\$ -	-	\$ 885
07/01/28	Term	3.750%	11,000	-	7,650	3,350
07/01/28	Term	4.000%	12,370	-	12,370	-
01/01/33	PAC	3.500%	25,155	-	21,025	4,130
			<u>\$ 49,410</u>	<u>\$ -</u>	<u>\$ 41,045</u>	<u>\$ 8,365</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 49,410
09/01/13	2033	\$ -	\$ 500	\$ -	48,910
09/10/13	2028	-	2,340	-	46,570
09/10/13	2033	-	940	-	45,630
10/15/13	2028	-	990	-	44,640
11/12/13	2028	-	1,390	-	43,250
03/10/14	2028	-	520	-	42,730
05/08/14	2028	-	705	-	42,025
06/03/14	2028	-	180	-	41,845
06/03/14	2028	-	440	-	41,405
07/01/14	2028	-	2,050	-	39,355
10/17/14	2033	-	1,310	-	38,045
12/05/14	2033	-	290	-	37,755
01/06/15	2033	-	525	-	37,230
03/20/15	2028	-	750	-	36,480
03/20/15	2033	-	1,010	-	35,470
04/17/15	2028	-	475	-	34,995
06/30/15	2028	-	2,620	-	32,375
10/16/15	2033	-	995	-	31,380
12/14/15	2033	-	475	-	30,905
01/15/16	2033	-	845	-	30,060
02/11/16	2033	-	565	-	29,495
05/20/16	2028	-	1,225	-	28,270
08/15/16	2028	-	360	-	27,910
08/15/16	2033	-	1,350	-	26,560
02/15/17	2028	-	290	-	26,270
02/15/17	2033	-	1,295	-	24,975
09/22/17	2028	-	980	-	23,995
09/22/17	2033	-	1,235	-	22,760
07/01/18	2033	-	1,185	-	21,575
08/22/18	2033	-	1,130	-	20,445
03/21/19	2033	-	1,075	-	19,370
08/23/19	2033	-	1,025	-	18,345
01/01/20	2028	-	1,685	-	16,660
02/26/20	2033	-	975	-	15,685
08/26/20	2028	-	160	-	15,525
08/26/20	2033	-	925	-	14,600
10/26/20	2028	-	2,690	-	11,910
02/25/21	2028	-	275	-	11,635
02/25/21	2033	-	880	-	10,755
09/03/21	2028	-	1,500	-	9,255
09/03/21	2033	-	830	-	8,425
01/01/22	2028	-	60	-	8,365
			<u>\$ -</u>	<u>\$ -</u>	<u>\$ 8,365</u>

\* Please refer to the disclaimer on page 28

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2014 SERIES A**  
As of January 3, 2022  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	0.250%	\$ 2,075	\$ 750	\$ 1,325	\$ -
07/01/15	Serial	0.300%	2,085	1,415	670	-
01/01/16	Serial	0.400%	2,170	85	2,085	-
07/01/16	Serial	0.570%	2,205	-	2,205	-
01/01/17	Serial	0.937%	2,245	1,490	755	-
07/01/17	Serial	1.107%	2,285	2,285	-	-
01/01/18	Serial	1.494%	2,120	2,120	-	-
07/01/18	Serial	1.694%	2,160	-	2,160	-
01/01/19	Serial	1.994%	2,135	2,135	-	-
07/01/19	Serial	2.124%	2,170	-	2,170	-
01/01/20	Serial	2.400%	2,240	-	2,240	-
07/01/20	Serial	2.550%	2,295	-	2,295	-
01/01/21	Serial	2.700%	2,350	-	2,350	-
07/01/21	Serial	2.780%	2,405	-	2,405	-
01/01/22	Serial	2.948%	2,170	-	2,170	-
07/01/22	Serial	3.018%	2,840	-	-	2,840
01/01/23	Serial	3.128%	2,605	-	-	2,605
07/01/23	Serial	3.248%	2,655	-	-	2,655
01/01/24	Serial	3.348%	2,720	-	-	2,720
07/01/24	Serial	3.418%	2,790	-	-	2,790
07/01/29	Term	3.948%	6,975	-	-	6,975
01/01/34	Term	4.296%	7,750	-	7,750	-
			<u>\$ 61,445</u>	<u>\$ 10,280</u>	<u>\$ 30,580</u>	<u>\$ 20,585</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 61,445
10/17/14	2015		\$ 1,325	-	60,120
01/01/15	2015	\$ 750	-	-	59,370
03/20/15	2015	-	670	-	58,700
07/01/15	2015	1,415	-	-	57,285
10/16/15	2016	-	2,085	-	55,200
01/01/16	2016	85	-	-	55,115
02/11/16	2016	-	670	-	54,445
05/20/16	2016	-	1,535	-	52,910
10/12/16	2017	-	755	-	52,155
01/01/17	2017	1,490	-	-	50,665
07/01/17	2017	2,285	-	-	48,380
01/01/18	2018	2,120	-	-	46,260
03/21/18	2018	-	\$ 2,160	-	44,100
01/01/19	2019	2,135	-	-	41,965
03/21/19	2019	-	-	2,170	39,795
08/23/19	2020	-	-	2,240	37,555
01/01/20	2020	-	400	-	37,155
02/26/20	2020	-	-	1,100	36,055
04/06/20	2020	-	-	795	35,260
04/06/20	2034	-	-	2,595	32,665
08/26/20	2021	-	-	2,350	30,315
10/26/20	2034	-	-	3,250	27,065
02/25/21	2021	-	-	2,405	24,660
09/03/21	2022	-	-	2,170	22,490
01/01/22	2034	-	-	1,905	20,585
		<u>\$ 10,280</u>	<u>\$ 7,440</u>	<u>\$ 23,140</u>	<u>\$ 20,585</u>

\* Please refer to the disclaimer on page 28

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2014 SERIES B**  
As of January 3, 2022  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/15	Serial	0.180%	\$ 515	\$ 515		\$ -
01/01/16	Serial	0.300%	515	-	515	-
07/01/16	Serial	0.600%	515	-	515	-
01/01/17	Serial	1.131%	520	520	-	-
07/01/17	Serial	1.231%	525	-	525	-
01/01/18	Serial	1.678%	530	530	-	-
07/01/18	Serial	1.828%	530	-	530	-
01/01/19	Serial	2.178%	540	540	-	-
07/01/19	Serial	2.278%	545	-	545	-
01/01/20	Serial	2.385%	550	-	550	-
07/01/20	Serial	2.535%	555	-	555	-
01/01/21	Serial	2.735%	565	-	565	-
07/01/21	Serial	2.835%	570	-	570	-
01/01/22	Serial	2.878%	580	-	580	-
07/01/22	Serial	2.928%	585	-	-	585
01/01/23	Serial	3.028%	600	-	-	600
07/01/23	Serial	3.178%	605	-	-	605
01/01/24	Serial	3.278%	620	-	-	620
07/01/24	Serial	3.278%	630	-	-	630
01/01/25	Serial	3.378%	640	-	-	640
07/01/25	Serial	3.378%	650	-	-	650
07/01/29	Term	3.828%	5,685	-	-	5,685
07/01/32	Term	4.097%	4,335	-	4,335	-
07/01/36	PAC	4.000%	8,095	-	7,075	1,020
			<u>\$ 30,000</u>	<u>\$ 2,105</u>	<u>\$ 16,860</u>	<u>\$ 11,035</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
03/20/15	2036	\$ -	665		29,335
07/01/15	2015	\$ 515	-		28,820
10/16/15	2016	-	515		28,305
10/16/15	2036	-	635		27,670
02/11/16	2036	-	610		27,060
05/20/16	2016	-	515		26,545
08/15/16	2036	-	585		25,960
01/01/17	2036	520	-		25,440
02/15/17	2036	-	340		25,100
05/19/17	2017	-	475	\$ 50	24,575
05/19/17	2036	-	220	-	24,355
09/22/17	2036	-	535	-	23,820
01/01/18	2036	530	-	-	23,290
03/21/18	2018	-	-	530	22,760
07/01/18	2036	-	360	150	22,250
08/22/18	2036	-	485	-	21,765
01/01/19	2019	540	-	-	21,225
03/21/19	2019	-	-	545	20,680
03/21/19	2036	-	465	-	20,215
08/23/19	2020	-	-	550	19,665
08/23/19	2036	-	410	35	19,220
02/26/20	2036	-	425	-	18,795
04/06/20	2020	-	-	555	18,240
08/26/20	2021	-	-	565	17,675
08/26/20	2036	-	405	-	17,270
02/25/21	2021	-	-	570	16,700
02/25/21	2036	-	385	-	16,315
09/03/21	2022	-	375	205	15,735
09/03/21	2036	-	365	-	15,370
01/01/22	2032	-	-	4,335	11,035
		<u>\$ 2,105</u>	<u>\$ 8,770</u>	<u>\$ 8,090</u>	<u>\$ 11,035</u>

\* Please refer to the disclaimer on page 28

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2016 SERIES A**  
As of January 3, 2022  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/17	Serial	0.740%	\$ 1,095	\$ 1,095		\$ -
07/01/17	Serial	0.980%	1,100	1,100		-
01/01/18	Serial	1.429%	1,110	1,110		-
07/01/18	Serial	1.529%	1,120	-	\$ 1,120	-
01/01/19	Serial	1.628%	1,125	1,125	-	-
07/01/19	Serial	1.728%	1,135	750	385	-
01/01/20	Serial	1.876%	1,150	1,150	-	-
07/01/20	Serial	2.026%	1,160	-	1,160	-
01/01/21	Serial	2.176%	1,175	-	1,175	-
07/01/21	Serial	2.226%	1,190	1,190	-	-
01/01/22	Serial	2.402%	1,200	-	1,200	-
07/01/22	Serial	2.502%	1,220	-	-	1,220
01/01/23	Serial	2.602%	1,235	-	-	1,235
07/01/23	Serial	2.652%	1,250	-	-	1,250
01/01/24	Serial	2.749%	1,270	-	-	1,270
07/01/24	Serial	2.799%	1,290	-	-	1,290
01/01/25	Serial	2.849%	1,310	-	-	1,310
07/01/25	Serial	2.949%	1,330	-	-	1,330
01/01/26	Serial	2.999%	1,350	-	-	1,350
07/01/26	Serial	3.049%	1,375	-	-	1,375
07/01/31	Term	3.499%	15,235	-	-	15,235
01/01/34	Term	3.860%	7,600	-	5,570	2,030
01/01/40	PAC	3.500%	25,440	-	16,935	8,505
			<u>\$ 72,465</u>	<u>\$ 7,520</u>	<u>\$ 27,545</u>	<u>\$ 37,400</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 72,465
01/01/17	2017	\$ 1,095			71,370
01/01/17	2040	-	\$ 1,530		69,840
05/19/17	2040	-	1,795	\$ 20	68,025
07/01/17	2017	1,100	-	-	66,925
09/22/17	2034	-	1,110	-	65,815
09/22/17	2040	-	1,770	-	64,045
01/01/18	2018	1,110	-	-	62,935
03/21/18	2018	-	-	1,120	61,815
07/01/18	2040	-	1,025	695	60,095
08/22/18	2040	-	1,655	-	58,440
01/01/19	2019	1,125	-	-	57,315
03/21/19	2019	-	-	385	56,930
07/01/19	2019	750	-	-	56,180
07/01/19	2040	-	1,580	-	54,600
08/23/19	2040	-	1,510	-	53,090
01/01/20	2020	1,150	-	-	51,940
02/26/20	2040	-	1,440	-	50,500
04/06/20	2020	-	-	1,160	49,340
08/26/20	2021	-	-	1,175	48,165
08/26/20	2040	-	1,360	10	46,795
02/25/21	2040	-	1,160	145	45,490
07/01/21	2021	1,190	-	-	44,300
09/03/21	2022	-	-	1,200	43,100
09/03/21	2034	-	-	320	42,780
09/03/21	2040	-	1,240	-	41,540
01/01/22	2034	-	-	4,140	37,400
		<u>\$ 7,520</u>	<u>\$ 17,175</u>	<u>\$10,370</u>	<u>\$ 37,400</u>

\* Please refer to the disclaimer on page 28



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2016 SERIES B**  
As of January 3, 2022  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/17	Serial	1.100%	\$ 760	\$ 760	-	\$ -
01/01/18	Serial	1.300%	765	765	-	-
07/01/18	Serial	1.500%	770	770	-	-
01/01/19	Serial	1.741%	775	775	-	-
07/01/19	Serial	1.891%	780	-	\$ 780	-
01/01/20	Serial	2.162%	790	-	790	-
07/01/20	Serial	2.262%	795	-	795	-
01/01/21	Serial	2.362%	805	-	805	-
07/01/21	Serial	2.462%	815	-	815	-
01/01/22	Serial	2.655%	820	-	820	-
07/01/22	Serial	2.805%	835	-	-	835
01/01/23	Serial	2.905%	845	-	-	845
07/01/23	Serial	3.005%	860	-	-	860
01/01/24	Serial	3.062%	870	-	-	870
07/01/24	Serial	3.162%	885	-	-	885
01/01/25	Serial	3.212%	895	-	-	895
07/01/25	Serial	3.312%	910	-	-	910
01/01/26	Serial	3.362%	925	-	-	925
07/01/26	Serial	3.412%	940	-	-	940
01/01/27	Serial	3.462%	955	-	-	955
07/01/27	Serial	3.512%	970	-	-	970
01/01/32	Term	3.912%	9,485	-	9,485	-
07/01/37	PAC	4.000%	13,860	-	8,630	5,230
			<u>\$ 41,110</u>	<u>\$ 3,070</u>	<u>\$ 22,920</u>	<u>\$ 15,120</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 41,110
05/19/17	2037	\$ 890	\$ 145	-	40,075
07/01/17	2017	\$ 760	-	-	39,315
09/22/17	2032	-	850	-	38,465
09/22/17	2037	-	995	-	37,470
01/01/18	2018	765	-	-	36,705
07/01/18	2018	770	-	-	35,935
07/01/18	2037	-	535	425	34,975
08/22/18	2037	-	920	-	34,055
01/01/19	2019	775	-	-	33,280
03/21/19	2019	-	-	780	32,500
03/21/19	2037	-	180	-	32,320
07/01/19	2037	-	705	-	31,615
08/23/19	2020	-	-	790	30,825
08/23/19	2037	-	845	-	29,980
02/26/20	2037	-	805	-	29,175
04/06/20	2020	-	-	795	28,380
08/26/20	2021	-	-	805	27,575
08/26/20	2037	-	765	-	26,810
02/25/21	2021	-	-	815	25,995
02/25/21	2037	-	730	-	25,265
09/03/21	2022	-	-	820	24,445
09/03/21	2032	-	-	8,635	15,810
09/03/21	2037	-	690	-	15,120
		<u>\$ 3,070</u>	<u>\$ 8,910</u>	<u>\$ 14,010</u>	<u>\$ 15,120</u>

\* Please refer to the disclaimer on page 28





KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
INVESTMENTS  
As of January 3, 2022

		Carrying Value			
<u>Fund</u>	<u>Maturity Date</u>	<u>Less than 1 Year</u>	<u>1 Year and Longer</u>	<u>Total</u>	
<b>Bond Proceeds</b>					
DREYFUS TREAS. & AGENCY	Overnight	\$ 215,522		\$ 215,522	
GNMA POOLS	Various	-	\$ 5,140,739	5,140,739	
FNMA POOLS	Various	-	-	-	
Subtotal		<u>215,522</u>	<u>5,140,739</u>	<u>5,356,261</u>	
<b>Recoveries of Principal</b>					
DREYFUS TREAS. & AGENCY	Overnight	187,116	-	187,116	
Subtotal		<u>187,116</u>	<u>-</u>	<u>187,116</u>	
<b>Debt Service Reserve</b>					
DREYFUS TREAS. & AGENCY	Overnight	11,954,806		11,954,806	
FNMA POOLS	Various	-		-	
GNMA POOLS	Various	-	18,079,669	18,079,669	
FED FARM CR BANKS	Various	-	49,554,225	49,554,225	
FED HOME LN BANKS	Various	-	96,997,045	96,997,045	
US TREASURY NOTES	Various	-		-	
Subtotal		<u>11,954,806</u>	<u>164,630,939</u>	<u>176,585,745</u>	
<b>Debt Service</b>					
DREYFUS TREAS. & AGENCY	Overnight	1,221,962	-	1,221,962	
Subtotal		<u>1,221,962</u>	<u>-</u>	<u>1,221,962</u>	
<b>General Revenue</b>					
DREYFUS TREAS. & AGENCY	Overnight	5,754,213	-	5,754,213	
Subtotal		<u>5,754,213</u>	<u>-</u>	<u>5,754,213</u>	
<b>Redemption</b>					
DREYFUS TREAS. & AGENCY	Overnight	-	-	-	
Subtotal		<u>-</u>	<u>-</u>	<u>-</u>	
<b>Trust Fund</b>					
DREYFUS TREAS. & AGENCY	Overnight	5,028,240	-	5,028,240	
Subtotal		<u>5,028,240</u>	<u>-</u>	<u>5,028,240</u>	
<b>COI</b>					
DREYFUS TREAS. & AGENCY	Overnight	89,228	-	89,228	
Subtotal		<u>89,228</u>	<u>-</u>	<u>89,228</u>	
<b>TOTAL</b>		<u>\$ 24,451,088</u>	<u>\$ 169,771,678</u>	<u>\$ 194,222,765</u>	

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
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