

**KENTUCKY HOUSING CORPORATION**

SECONDARY MARKET DISCLOSURE REPORT

**HOUSING REVENUE BOND RESOLUTION**

AS OF JANUARY 4, 2021

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**GENERAL INFORMATION**  
*As of January 4, 2021*

**AGENCY**

Kentucky Housing Corporation  
1231 Louisville Road  
Frankfort, Kentucky 40601  
Telephone: (502) 564-7630  
Fax: (502) 564-7322  
Contact: Susan Cottingham

**TRUSTEE**

Bank of New York  
4965 U.S. Highway 42, Suite 1000  
Louisville, KY 40222  
  
Telephone: (502) 566-6907  
Contact: Theresa Law

**GENERAL INFORMATION**

Mortgage Loans	Page 2
Bonds & Loans Outstanding/ Acquisition Funds	Page 4
Loan Portfolio Characteristics	Page 5
Delinquency Statistics	Page 6
Prepayment Speed Table	Page 7
Redemption Strategy	Page 8
Composite 10-year Rule Table	Page 9
Bonds Outstanding by Coupon	Page 10
Maturity Schedules and Redemptions	Page 12
Investments	Page 28
Disclaimer	Page 29

**CONDENSED FINANCIAL INFORMATION**

<b>Assets:</b>	
Single Family Loans	\$ 297,669,075
Multifamily Loans	21,973,733
<b>Subtotal</b>	<u>319,642,808</u>
Investments	207,066,526
Real Estate Owned	-
<b>Total Assets</b>	<u>526,709,334</u>
<b>Bonds Outstanding</b>	258,975,000
<b>Asset Coverage</b>	<u><u>\$ 267,734,334</u></u>

<b>Bond Rating:</b>	
Standard & Poor's	<b>AAA</b>
Moody's	<b>Aaa</b>

The individual bond series of the Housing Revenue Bond Resolution are issued as parity bonds, equally and ratably secured by the total assets of the indenture.

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY MORTGAGE LOANS**  
*As of January 4, 2021*

Series	Number of Loans Outstanding	Weighted Average Mortgage Rate	Outstanding Principal Bal.
Excess Loans not Allocated to a Bond Series	2,356	5.534%	\$ 99,011,114
2011 A	52	4.626%	3,586,930
2011 B	143	3.632%	11,276,791
2012 A	755	5.364%	33,405,969
2013 CD	448	5.625%	19,739,399
2013 EF	93	4.772%	5,135,241
2013 G	39	0.313%	2,822,682
2014 A	314	5.170%	18,320,476
2014 B	142	5.333%	9,178,273
2016 A	541	4.287%	35,566,122
2016 B	315	5.289%	21,142,928
Trust <sup>1</sup>	464	2.153%	27,667,355
2003 C Trust <sup>1</sup>	44	1.601%	1,484,868
2003 F Trust <sup>1</sup>	240	1.807%	9,330,929
<b>TOTAL</b>	<b>5,946</b>		<b>\$ 297,669,075</b>

1. The Trust Funds are funded by excess revenues and excess Debt Service Reserve Fund transfers.

\* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**MULTIFAMILY MORTGAGE LOANS**  
*As of January 4, 2021*

Series	Total Number of Loans Outstanding	Interest Rate	Original Principal Balance	Outstanding Principal Balance
Excess Loans not Allocated to a Bond Series	1	1.500%	\$ 1,552,500	\$ 791,035
	1	3.000%	1,376,701	682,581
	1	3.500%	409,423	327,115
	1	4.000%	660,000	409,205
	5	6.000%	3,651,700	1,655,900
	6	6.080%	3,810,597	2,982,063
	1	6.125%	112,300	79,116
	1	6.250%	90,000	59,571
	1	6.500%	255,000	220,216
	1	7.500%	1,873,900	590,906
	<u>19</u>		<u>13,792,121</u>	<u>7,797,707</u>
2012 A	1	2.500%	1,395,000	763,904
	1	4.530%	1,476,000	1,118,881
	2	8.000%	2,895,300	881,388
	7	8.250%	3,392,700	1,788,344
	<u>11</u>		<u>9,159,000</u>	<u>4,552,517</u>
2013 D	1	1.000%	1,116,000	536,319
	2	1.500%	2,529,600	1,265,637
	2	1.750%	1,827,200	945,620
	2	2.000%	2,480,000	1,294,139
	1	2.750%	1,183,200	669,750
	1	3.510%	2,914,700	1,808,809
	1	5.250%	1,530,000	1,009,503
	1	7.250%	631,300	99,920
	2	7.500%	2,078,800	1,355,093
	3	7.750%	2,031,600	638,719
	<u>16</u>		<u>18,322,400</u>	<u>9,623,510</u>
<b>TOTAL</b>	<u><u>46</u></u>		<u><u>\$ 41,273,521</u></u>	<u><u>\$ 21,973,733</u></u>

NOTE: The majority of multifamily loans have an original term of 40 years and all are FHA-insured. A portion of the loans are under the HUD risk-sharing program, where KHC assumes 25 percent of the risk.

\* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**BONDS AND LOANS OUTSTANDING  
AND REMAINING ACQUISITION FUNDS**  
*As of January 4, 2021*

Series	Bonds Outstanding	Outstanding Principal Balance All Mortgages	Mortgage Backed Securities	Total Assets
Excess Loans not Allocated to a Bond Series	\$ -	\$ 106,808,821	\$ -	\$ 106,808,821
2005 IJKL	-			-
2006 KLMNO	13,375,000			-
2006 PQRT	7,430,000			-
2006 UVW	10,545,000			-
2007 AB	-			-
2007 CD	-			-
2007 EF	-			-
2007 GHIJ	11,485,000			-
2007 KLM	-			-
2007 NO	5,310,000			-
2008 AB		-		-
2008 CD	-	-		-
2008 EF		-		-
2009 B		-		-
2010 C				-
2010 DE		-		-
2011 A	750,000	3,586,930	1,663,654	5,250,584
2011 B	15,370,000	11,276,791	4,972,686	16,249,476
2012 A	54,400,000	37,958,485		37,958,485
2010 A/2013 A		-		-
2010 B/2013 B				-
2013 CD	21,280,000	29,362,909		29,362,909
2013 EF	1,090,000	5,135,241		5,135,241
2013 G	-	2,822,682		2,822,682
2014 A	27,065,000	18,320,476		18,320,476
2014 B	17,270,000	9,178,273		9,178,273
2016 A	46,795,000	35,566,122		35,566,122
2016 B	26,810,000	21,142,928		21,142,928
Trust	-	27,667,355		27,667,355
2003 C Trust	-	1,484,868		1,484,868
2003 F Trust	-	9,330,929		9,330,929
<b>TOTAL</b>	<b>\$ 258,975,000</b>	<b>\$ 319,642,808</b>	<b>\$ 6,636,340</b>	<b>\$ 326,279,148</b>

\* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN PORTFOLIO CHARACTERISTICS**  
*As of January 4, 2021*

Series	Average Loan Amount	Percentage of Current Portfolio		Insurance			
		New Construction	Existing Construction	FHA	VA	CONV	RD
Excess Loans not Allocated to a Bond Series	\$ 70,497	8.84%	91.16%	69.39%	4.98%	1.78%	23.85%
2011 A	85,930	9.62%	90.38%	67.31%	1.92%	11.54%	19.23%
2011 B	98,556	2.10%	97.90%	69.93%	0.70%	6.29%	23.08%
2012 A	75,313	15.48%	84.52%	63.76%	3.67%	0.26%	32.31%
2013 CD	73,818	11.62%	88.38%	63.85%	5.52%	0.45%	30.19%
2013 EF	82,701	14.87%	85.13%	59.52%	3.10%	1.07%	36.31%
2013 G	92,124	2.56%	97.44%	71.79%	5.13%	0.00%	23.08%
2014 A	85,391	11.44%	88.56%	68.96%	3.66%	0.64%	26.74%
2014 B	86,553	10.56%	89.44%	77.46%	4.23%	1.41%	16.90%
2016 A	89,748	14.05%	85.95%	66.73%	2.22%	14.60%	16.45%
2016 B	88,091	15.24%	84.76%	76.51%	2.86%	7.62%	13.02%
Trust	81,595	23.71%	76.29%	67.46%	3.66%	0.65%	28.23%
2003 C Trust	70,968	29.55%	70.45%	56.82%	4.55%	0.00%	38.64%
2003 F Trust	75,427	42.08%	57.92%	65.00%	3.75%	1.25%	30.00%

\* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**DELINQUENCY AND FORECLOSURE STATISTICS**  
*As of January 4, 2021*

Series	Number of Loans	Delinquent Loan Balance	Payments Past Due as a Percentage of Number of Loans Outstanding					
			60 days		90 Days		In Foreclosure	
			#	%	#	%	#	%
Excess Loans not Allocated to a Bond Series	2,356	\$ 5,852,370	15	0.62%	77	3.28%	15	0.65%
2011 A	52	284,197	2	3.85%	1	1.92%	1	1.92%
2011 B	143	757,832	-	0.00%	8	5.59%	-	0.00%
2012 A	755	1,944,694	13	1.70%	18	2.40%	4	0.53%
2013 CD	448	913,375	2	0.45%	12	2.64%	3	0.69%
2013 EF	93	381,933	1	1.33%	3	3.51%	1	0.96%
2013 G	39	-	-	0.00%	-	0.00%	-	0.00%
2014 A	314	1,562,691	2	0.51%	17	5.30%	3	1.08%
2014 B	142	765,605	5	3.52%	3	2.11%	3	2.11%
2016 A	541	1,921,304	5	0.00%	19	0.00%	8	0.00%
2016 B	315	1,804,311	2	0.00%	19	0.00%	3	0.00%
Trust	464	1,447,494	4	0.86%	17	3.66%	1	0.22%
2003 C Trust	44	21,686	1	2.27%	-	0.00%	-	0.00%
2003 F Trust	240	610,777	3	1.25%	9	3.75%	-	0.00%
<b>TOTAL</b>	<b>5,946</b>	<b>\$ 18,268,270</b>	<b>54</b>	<b>0.91%</b>	<b>203</b>	<b>3.42%</b>	<b>43</b>	<b>0.72%</b>

\* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS**  
*As of January 4, 2021*

Period Ending	Excess Loans not Allocated to a Bond	2011A	2011B	2012A	2013CD	2013EFG	2014A	2014B	2016 A	2016B
Dec 2005										
Jun 2006										
Dec 2006										
Jun 2007										
Dec 2007										
Jun 2008										
Dec 2008										
Jun 2009										
Dec 2009										
Jun 2010										
Dec 2010										
Jun 2011										
Dec 2011		172%								
Jun 2012		128%	78%							
Dec 2012		146%	85%	267%						
Jun 2013		370%	77%	304%						
Dec 2013		152%	44%	202%	241%	101%				
Jun 2014		172%	68%	184%	217%	174%				
Dec 2014		139%	115%	211%	331%	221%				
Jun 2015	148%	328%	203%	149%	134%	152%	187%	136%		
Dec 2015	182%	220%	149%	193%	217%	115%	171%	301%		
Jun 2016	243%	234%	246%	208%	269%	107%	277%	236%		
Dec 2016	203%	318%	208%	187%	161%	162%	151%	229%	172%	
Jun 2017	144%	187%	254%	134%	150%	153%	120%	179%	172%	105%
Dec 2017	149%	248%	258%	186%	188%	177%	194%	204%	170%	198%
Jun 2018	123%	201%	131%	139%	141%	100%	126%	132%	108%	96%
Dec 2018	137%	119%	267%	121%	128%	83%	170%	240%	151%	213%
Jun 2019	141%	151%	231%	177%	148%	77%	102%	120%	166%	147%
Dec 2019	314%	201%	183%	199%	151%	97%	197%	184%	192%	224%
Jun 2020	129%	191%	273%	112%	171%	172%	150%	207%	163%	111%
Dec 2020	157%	253%	254%	134%	226%	167%	143%	161%	175%	133%
<b>Wtd Avg</b>	<b>175%</b>	<b>207%</b>	<b>156%</b>	<b>196%</b>	<b>203%</b>	<b>137%</b>	<b>170%</b>	<b>198%</b>	<b>163%</b>	<b>144%</b>

\* Please refer to the disclaimer on page 29



## Redemption Strategy

Bonds issued by Kentucky Housing Corporation (the "Corporation") are subject to redemption at any time, at par, from mortgage loan principal payments and recoveries of principal not otherwise required to pay debt service on Bonds and excess revenues. It has been the practice of the Corporation to redeem bonds monthly or quarterly. The Internal Revenue Code (IRC) requires that mortgage loan principal payments and recoveries of principal restricted by the 10-year rule be used to redeem bonds within the Series to which such mortgage loans are allocated for tax purposes. (The following schedule on page 12 provides restricted percentages by Series).

The Resolutions of individual Series may have additional requirements regarding the redemption of specific bonds. For example, the Corporation has issued Planned Amortization Class (PAC) Bonds within the structure of certain Series. This requires recoveries of principal, up to a predetermined level, to be used to redeem the PAC bonds. This level is based on assumptions regarding portfolio performance and prepayments. Within other Series a 10-year redemption lockout has been offered to a bondholder. In exchange, the holder accepted a lower interest rate.

In lieu of redeeming bonds as described above, the Corporation may use unrestricted mortgage loan principal payments and recoveries of principal to purchase additional mortgage loans. If mortgage loans are not purchased, the Corporation uses unrestricted mortgage loan principal payments and recoveries of principal to redeem Bonds, including cross-calling Bonds between Series. It is the general practice of the Corporation to cross-call Bonds with the highest interest rates. Future cross-call redemptions, if any, may be affected by redemption provisions of individual Series and federal tax requirements. (Page 13 provides a listing of the outstanding series with the highest coupon rates in the Corporation's current portfolio).

\* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Composite 10-Year Rule Table**  
**(through 2016 Series B)**  
*As of January 4, 2021*

<b>Bond Series</b>	<b>Weighted Average</b>
2011 A/2009 C-3	-
2011 B/2009 C-4	-
2012 A	-
2013 EFG	3.39%
2014 A	-
2014 B	-
2016 A	-
2016 B	-

\* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through 2016 Series B)**  
*As of January 4, 2021*

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Final Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
5.000%	2011 A	1/1/2028	230,000	230,000	0.09%	PAC
4.296%	2014 A	1/1/2034	1,905,000	2,135,000	0.74%	Available
4.268%	2012 A	1/1/2028	33,135,000	35,270,000	12.79%	Available
4.250%	2011 B	7/1/2027	120,000	35,390,000	0.05%	PAC
4.250%	2012 A	7/1/2033	4,975,000	40,365,000	1.92%	PAC
4.097%	2014 B	7/1/2032	4,335,000	44,700,000	1.67%	Available
4.000%	2011 A	7/1/2022	520,000	45,220,000	0.20%	Available
4.000%	2014 B	7/1/2036	1,770,000	46,990,000	0.68%	PAC
4.000%	2016 B	7/1/2037	6,650,000	53,640,000	2.57%	PAC
3.948%	2014 A	7/1/2029	6,975,000	60,615,000	2.69%	Available
3.912%	2016 B	1/1/2032	8,635,000	69,250,000	3.33%	Available
3.860%	2016 A	1/1/2034	6,490,000	75,740,000	2.51%	Available
3.828%	2014 B	7/1/2029	5,685,000	81,425,000	2.20%	Available
3.750%	2013 D	7/1/2028	5,185,000	86,610,000	2.00%	Available
3.618%	2012 A	7/1/2022	4,780,000	91,390,000	1.85%	Fixed
3.568%	2012 A	1/1/2022	5,805,000	97,195,000	2.24%	Fixed
3.522%	2013 C	7/1/2023	1,255,000	98,450,000	0.48%	Fixed
3.512%	2016 B	7/1/2027	970,000	99,420,000	0.37%	Fixed
3.500%	2013 D	1/1/2033	5,840,000	105,260,000	2.26%	PAC
3.500%	2016 A	1/1/2040	11,050,000	116,310,000	4.27%	PAC
3.499%	2016 A	7/1/2031	15,235,000	131,545,000	5.88%	Available
3.468%	2012 A	7/1/2021	5,705,000	137,250,000	2.20%	Fixed
3.462%	2016 B	1/1/2027	955,000	138,205,000	0.37%	Fixed
3.422%	2013 C	1/1/2023	2,080,000	140,285,000	0.80%	Fixed
3.418%	2014 A	7/1/2024	2,790,000	143,075,000	1.08%	Fixed
3.412%	2016 B	7/1/2026	940,000	144,015,000	0.36%	Fixed
3.378%	2014 B	7/1/2025	650,000	144,665,000	0.25%	Fixed
3.378%	2014 B	1/1/2025	640,000	145,305,000	0.25%	Fixed
3.362%	2016 B	1/1/2026	925,000	146,230,000	0.36%	Fixed
3.348%	2014 A	1/1/2024	2,720,000	148,950,000	1.05%	Fixed
3.322%	2013 C	7/1/2022	2,045,000	150,995,000	0.79%	Fixed
3.312%	2016 B	7/1/2025	910,000	151,905,000	0.35%	Fixed
3.278%	2014 B	7/1/2024	630,000	152,535,000	0.24%	Fixed
3.278%	2014 B	1/1/2024	620,000	153,155,000	0.24%	Fixed
3.248%	2014 A	7/1/2023	2,655,000	155,810,000	1.03%	Fixed
3.222%	2013 C	1/1/2022	2,010,000	157,820,000	0.78%	Fixed
3.212%	2016 B	1/1/2025	895,000	158,715,000	0.35%	Fixed

\* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through 2016 Series B)**  
*As of January 4, 2021*

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
3.200%	2013 D	7/1/2023	885,000	159,600,000	0.34%	Fixed
3.178%	2014 B	7/1/2023	605,000	160,205,000	0.23%	Fixed
3.162%	2016 B	7/1/2024	885,000	161,090,000	0.34%	Fixed
3.128%	2014 A	1/1/2023	2,605,000	163,695,000	1.01%	Fixed
3.122%	2013 C	7/1/2021	1,980,000	165,675,000	0.76%	Fixed
3.100%	2011 B	1/1/2022	695,000	166,370,000	0.27%	Fixed
3.100%	2011 B	7/1/2022	250,000	166,620,000	0.10%	Fixed
3.062%	2016 B	1/1/2024	870,000	167,490,000	0.34%	Fixed
3.050%	2013 E	1/1/2022	495,000	167,985,000	0.19%	Fixed
3.050%	2013 E	7/1/2022	105,000	168,090,000	0.04%	Fixed
3.049%	2016 A	7/1/2026	1,375,000	169,465,000	0.53%	Fixed
3.028%	2014 B	1/1/2023	600,000	170,065,000	0.23%	Fixed
3.018%	2014 A	7/1/2022	2,840,000	172,905,000	1.10%	Fixed
3.005%	2016 B	7/1/2023	860,000	173,765,000	0.33%	Fixed
3.000%	2011 B	7/1/2021	685,000	174,450,000	0.26%	Fixed
2.999%	2016 A	1/1/2026	1,350,000	175,800,000	0.52%	Fixed
2.949%	2016 A	7/1/2025	1,330,000	177,130,000	0.51%	Fixed
2.948%	2014 A	1/1/2022	2,170,000	179,300,000	0.84%	Fixed
2.928%	2014 B	7/1/2022	585,000	179,885,000	0.23%	Fixed
2.905%	2016 B	1/1/2023	845,000	180,730,000	0.33%	Fixed
2.878%	2014 B	1/1/2022	580,000	181,310,000	0.22%	Fixed
2.849%	2016 A	1/1/2025	1,310,000	182,620,000	0.51%	Fixed
2.835%	2014 B	7/1/2021	570,000	183,190,000	0.22%	Fixed
2.805%	2016 B	7/1/2022	835,000	184,025,000	0.32%	Fixed
2.800%	2013 E	7/1/2021	490,000	184,515,000	0.19%	Fixed
2.799%	2016 A	7/1/2024	1,290,000	185,805,000	0.50%	Fixed
2.780%	2014 A	7/1/2021	2,405,000	188,210,000	0.93%	Fixed
2.749%	2016 A	1/1/2024	1,270,000	189,480,000	0.49%	Fixed
2.655%	2016 B	1/1/2022	820,000	190,300,000	0.32%	Fixed
2.652%	2016 A	7/1/2023	1,250,000	191,550,000	0.48%	Fixed
2.602%	2016 A	1/1/2023	1,235,000	192,785,000	0.48%	Fixed
2.520%	2009 C-4	7/1/2041	13,620,000	206,405,000	5.26%	Available
2.502%	2016 A	7/1/2022	1,220,000	207,625,000	0.47%	Fixed
2.462%	2016 B	7/1/2021	815,000	208,440,000	0.31%	Fixed
2.402%	2016 A	1/1/2022	1,200,000	209,640,000	0.46%	Fixed
2.226%	2016 A	7/1/2021	1,190,000	210,830,000	0.46%	Fixed

\* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2006 SERIES O**

*As of January 4, 2021*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/36	Term	Variable	\$ 29,035	\$ 1,875	\$ 13,785	\$ 13,375
			<u>\$ 29,035</u>	<u>\$ 1,875</u>	<u>\$ 13,785</u>	<u>\$ 13,375</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 29,035
04/01/09	2036	\$ -	\$ 440.00	\$ -	28,595
07/01/09	2036	-	1,930	-	26,665
10/01/09	2036	-	970	-	25,695
01/01/10	2036	-	1,405	-	24,290
10/01/10	2036	-	500	-	23,790
01/01/11	2036	-	1,725	-	22,065
07/01/11	2036	-	2,035	-	20,030
10/01/11	2036	-	540	-	19,490
12/01/11	2036	-	330	-	19,160
05/01/12	2036	-	1,000	-	18,160
08/01/12	2036	-	500	-	17,660
09/01/12	2036	-	1,000	-	16,660
08/09/13	2036	-	375	-	16,285
09/10/13	2036	-	565	-	15,720
02/05/14	2036	-	200	-	15,520
01/01/17	2036	215	-	-	15,305
07/01/17	2036	220	-	-	15,085
01/01/18	2036	225	-	-	14,860
07/01/18	2036	230	-	-	14,630
01/01/19	2036	235	-	-	14,395
07/01/19	2036	245	-	-	14,150
01/01/20	2036	245	-	-	13,905
07/01/20	2036	260	-	-	13,645
01/01/21	2036	-	-	270	13,375
		<u>\$ 1,875</u>	<u>\$ 13,515</u>	<u>\$ 270</u>	<u>\$ 13,375</u>

\* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES T**  
*As of January 4, 2021*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 23,300	\$ 900	\$ 14,970	\$ 7,430
			<u>\$ 23,300</u>	<u>\$ 900</u>	<u>\$ 14,970</u>	<u>\$ 7,430</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 23,300
07/01/09	2037	\$ -	\$ 1,685		21,615
01/01/10	2037	-	1,610		20,005
10/01/10	2037	-	400		19,605
01/01/11	2037	-	2,010		17,595
07/01/11	2037	-	1,540		16,055
10/01/11	2037	-	475		15,580
11/01/11	2037	-	555		15,025
12/01/11	2037	-	200		14,825
01/01/12	2037	-	1,075		13,750
03/01/12	2037	-	180		13,570
04/01/12	2037	-	510		13,060
08/01/12	2037	-	500		12,560
09/01/12	2037	-	750		11,810
04/01/13	2037	-	320	\$ 180	11,310
07/01/13	2037	-	-	1,000	10,310
08/09/13	2037	-	-	1,000	9,310
09/10/13	2037	-	645	-	8,665
11/12/13	2037	-	210	-	8,455
01/01/17	2037	\$ 100	-	-	8,355
07/01/17	2037	105	-	-	8,250
01/01/18	2037	110	-	-	8,140
07/01/18	2037	120	-	-	8,020
01/01/19	2037	120	-	-	7,900
07/01/19	2037	115	-	-	7,785
01/01/20	2037	115	-	-	7,670
07/01/20	2037	115	-	-	7,555
01/01/21	2037	-	-	125	7,430
		<u>\$ 900</u>	<u>\$ 12,665</u>	<u>\$ 2,305</u>	<u>\$ 7,430</u>

\* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES W**  
*As of January 4, 2021*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 38,380	\$ 1,370	\$ 26,465	\$ 10,545
			<u>\$ 38,380</u>	<u>\$ 1,370</u>	<u>\$ 26,465</u>	<u>\$ 10,545</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 38,380
04/01/09	2037		2,840		35,540
07/01/09	2037		3,070		32,470
10/01/09	2037		1,855		30,615
01/01/10	2037		1,535		29,080
10/01/10	2037		1,530		27,550
01/01/11	2037		3,090		24,460
04/01/11	2037		3,430		21,030
07/01/11	2037		2,805		18,225
09/01/11	2037		730		17,495
08/01/12	2037		500		16,995
09/01/12	2037		750		16,245
04/01/13	2037		170	\$ 230	15,845
07/01/13	2037		-	1,000	14,845
08/09/13	2037		465	535	13,845
09/10/13	2037		500		13,345
10/15/13	2037		830		12,515
11/12/13	2037		250		12,265
02/05/14	2037		175		12,090
01/01/17	2037	\$ 160	-		11,930
07/01/17	2037	155	-		11,775
01/01/18	2037	165	-		11,610
07/01/18	2037	175	-		11,435
01/01/19	2037	175	-		11,260
07/01/19	2037	175	-		11,085
01/01/20	2037	185	-		10,900
07/01/20	2037	180	-		10,720
01/01/21	2037	-	-	175	10,545
		<u>\$ 1,370</u>	<u>\$ 24,525</u>	<u>\$ 1,940</u>	<u>\$ 10,545</u>

\* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2007 SERIES J**

*As of January 4, 2021*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 17,130	\$ 1,065	\$ 4,580	\$ 11,485
			<u>\$ 17,130</u>	<u>\$ 1,065</u>	<u>\$ 4,580</u>	<u>\$ 11,485</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 17,130
01/01/09	2037	\$ -	\$ 810	\$ -	16,320
07/01/09	2037	-	1,685	-	14,635
01/01/11	2037	-	500	-	14,135
09/10/13	2037	-	615	-	13,520
10/15/13	2037	-	280	-	13,240
01/01/14	2037	-	500	-	12,740
01/01/18	2037	160	-	-	12,580
07/01/18	2037	170	-	-	12,410
01/01/19	2037	175	-	-	12,235
07/01/19	2037	180	-	-	12,055
01/01/20	2037	190	-	-	11,865
07/01/20	2037	190	-	-	11,675
01/01/21	2037	-	-	190	11,485
		<u>\$ 1,065</u>	<u>\$ 4,390</u>	<u>\$ 190</u>	<u>\$ 11,485</u>

\* Please refer to the disclaimer on page 29



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES O**  
*As of January 4, 2021*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/38	Term	Variable	\$ 10,000	\$ 1,640	\$ 3,050	\$ 5,310
			\$ 10,000	\$ 1,640	\$ 3,050	\$ 5,310

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
07/01/08	2038	\$ 50	\$ -	\$ -	9,950
01/01/09	2038	60	400	-	9,490
07/01/09	2038	60	835	-	8,595
01/01/10	2038	60	-	-	8,535
07/01/10	2038	60	-	-	8,475
10/01/10	2038	-	510	-	7,965
01/01/11	2038	65	250	-	7,650
07/01/11	2038	60	-	-	7,590
01/01/12	2038	65	-	-	7,525
07/01/12	2038	65	-	-	7,460
01/01/13	2038	65	-	-	7,395
07/01/13	2038	70	-	-	7,325
09/10/13	2038	-	500	-	6,825
10/15/13	2038	-	195	-	6,630
01/01/14	2038	70	185	-	6,375
01/01/14	2038	65	-	-	6,310
01/01/15	2038	65	25	-	6,220
07/01/15	2038	70	-	-	6,150
10/16/15	2038	-	70	-	6,080
07/01/16	2038	75	-	-	6,005
01/01/17	2038	75	-	-	5,930
07/01/17	2038	75	-	-	5,855
01/01/18	2038	70	-	-	5,785
07/01/18	2038	75	-	-	5,710
01/01/19	2038	75	-	-	5,635
07/01/19	2038	80	-	-	5,555
01/01/20	2038	85	-	-	5,470
07/01/20	2038	80	-	-	5,390
01/01/21	2038	-	-	80	5,310
		\$ 1,640	\$ 2,970	\$ 80	\$ 5,310

\* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2011 SERIES A**  
As of January 4, 2021  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matures	Principal Redemptions	Principal Outstanding
01/01/12	Serial	0.500%	\$ 495	\$ 495	\$ -	\$ -
07/01/12	Serial	0.600%	495	495	-	-
01/01/13	Serial	0.900%	500	420	80	-
07/01/13	Serial	1.000%	500	405	95	-
01/01/14	Serial	1.400%	505	505	-	-
07/01/14	Serial	1.500%	510	-	510	-
01/01/15	Serial	1.900%	515	30	485	-
07/01/15	Serial	2.000%	515	-	515	-
01/01/16	Serial	2.350%	520	-	520	-
07/01/16	Serial	2.450%	530	-	530	-
01/01/17	Serial	2.850%	535	-	535	-
07/01/17	Serial	3.000%	545	-	545	-
01/01/18	Serial	3.250%	555	115	440	-
07/01/18	Serial	3.300%	560	160	400	-
01/01/19	Serial	3.500%	570	-	570	-
07/01/19	Serial	3.500%	580	315	265	-
01/01/20	Serial	3.800%	590	-	590	-
07/01/20	Serial	3.800%	605	-	605	-
07/01/22	Term	4.000%	2,535	-	2,015	520
07/01/25	Term	4.500%	3,520	-	3,520	-
01/01/28	PAC	5.000%	4,320	-	4,090	230
			<u>\$ 20,000</u>	<u>\$ 2,940</u>	<u>\$ 16,310</u>	<u>\$ 750</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
01/01/12	2012	\$ 495	\$ -	\$ -	19,505
03/01/12	2028	-	175	-	19,330
07/01/12	2012	495	-	-	18,835
07/01/12	2025	-	25	-	18,810
07/01/12	2028	-	35	-	18,775
09/01/12	2013	-	35	-	18,740
09/01/12	2028	-	180	-	18,560
11/01/12	2013	-	45	-	18,515
11/01/12	2025	-	90	-	18,425
11/01/12	2028	-	40	-	18,385
01/01/13	2013	420	-	-	17,965
01/01/13	2025	-	40	-	17,925
03/01/13	2013	-	40	-	17,885
03/01/13	2028	-	215	-	17,670
04/01/13	2013	-	20	-	17,650
04/01/13	2025	-	265	-	17,385
04/01/13	2028	-	75	-	17,310
05/01/13	2013	-	20	-	17,290
05/01/13	2025	-	230	-	17,060
06/01/13	2013	-	15	-	17,045
06/01/13	2025	-	220	-	16,825
07/01/13	2013	405	-	-	16,420
07/01/13	2025	-	120	-	16,300
08/09/13	2025	-	175	-	16,125
09/10/13	2025	-	305	-	15,820
09/10/13	2028	-	170	-	15,650
10/15/13	2028	-	170	-	15,480
01/01/14	2014	505	-	-	14,975
03/10/14	2028	-	280	-	14,695
05/08/14	2014	-	345	-	14,350
05/08/14	2025	-	340	-	14,010
05/08/14	2028	-	230	-	13,780
10/17/14	2015	-	485	-	13,295
10/17/14	2025	-	160	-	13,135
10/17/14	2028	-	320	-	12,815
01/01/15	2028	30	-	-	12,785
01/06/15	2028	-	175	-	12,610
03/20/15	2015	-	125	-	12,485
03/20/15	2025	-	495	-	11,990
03/20/15	2028	-	125	-	11,865
06/30/15	2015	-	390	-	11,475
06/30/15	2025	-	355	-	11,120
10/16/15	2016	-	520	-	10,600
10/16/15	2028	-	210	-	10,390
12/14/15	2025	-	130	-	10,260
12/14/15	2028	-	70	-	10,190
01/15/16	2028	-	230	-	9,960
05/20/16	2016	-	530	-	9,430
05/20/16	2025	-	325	-	9,105
05/20/16	2028	-	30	-	9,075
08/15/16	2025	-	130	-	8,945
08/15/16	2028	-	240	-	8,705
10/12/16	2017	-	535	-	8,170
10/12/16	2025	-	90	-	8,080
02/15/17	2022	-	765	-	7,315
02/15/17	2025	-	30	-	7,285
02/15/17	2029	-	220	-	7,065
05/19/17	2017	-	110	435	6,520
09/22/17	2018	-	440	-	6,080
09/22/17	2028	-	200	-	5,880
01/01/18	2018	115	-	-	5,765
03/21/18	2018	-	400	-	5,365
03/21/18	2028	-	185	-	5,180
07/01/18	2018	160	-	-	5,020
08/22/18	2019	-	290	280	4,450
08/22/18	2028	-	170	-	4,280
03/21/19	2019	-	265	-	4,015
03/21/19	2028	-	150	-	3,865
07/01/19	2019	315	-	-	3,550
08/23/19	2020	-	60	530	2,960
08/23/19	2028	-	135	-	2,825
01/01/20	2020	-	305	-	2,520
02/26/20	2020	-	195	105	2,220
02/26/20	2028	-	115	-	2,105
08/26/20	2022	-	1,250	-	855
08/26/20	2028	-	105	-	750
		<u>\$ 2,940</u>	<u>\$ 14,960</u>	<u>\$ 1,350</u>	<u>\$ 750</u>

\* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2011 SERIES B**  
As of January 4, 2021  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal		
				Matured	Redemptions	Outstanding
01/01/13	Serial	0.350%	\$ 575	\$ 575	\$ -	\$ -
07/01/13	Serial	0.500%	575	540	35	-
01/01/14	Serial	0.950%	580	580	-	-
07/01/14	Serial	1.100%	580	-	580	-
01/01/15	Serial	1.450%	585	-	585	-
07/01/15	Serial	1.550%	590	-	590	-
01/01/16	Serial	1.750%	595	-	595	-
07/01/16	Serial	1.850%	600	-	600	-
01/01/17	Serial	2.000%	605	130	475	-
07/01/17	Serial	2.050%	615	-	615	-
01/01/18	Serial	2.200%	620	620	-	-
07/01/18	Serial	2.200%	625	-	625	-
01/01/19	Serial	2.600%	635	-	635	-
07/01/19	Serial	2.600%	645	-	645	-
01/01/20	Serial	2.875%	650	-	650	-
07/01/20	Serial	2.875%	665	-	665	-
01/01/21	Serial	3.000%	675	-	675	-
07/01/21	Serial	3.000%	685	-	-	685
01/01/22	Serial	3.100%	695	-	-	695
07/01/22	Serial	3.100%	705	-	455	250
01/01/23	Serial	3.300%	720	-	720	-
07/01/23	Serial	3.300%	730	-	730	-
01/01/25	Term	3.625%	1,860	-	1,860	-
07/01/27	PAC	4.250%	4,190	-	4,070	120
			<u>\$ 20,000</u>	<u>\$ 2,445</u>	<u>\$ 15,805</u>	<u>\$ 1,750</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of		Balance
			Principal	Cross Call	
Original Amount					\$ 20,000
2013		\$ 575			19,425
2013		-	75		19,350
04/01/13	2013	-	35		19,315
04/01/13	2013	-	85	70	19,160
07/01/13	2013	540	-		18,620
10/15/13	2013	-	235		18,385
01/01/14	2014	580	-		17,805
03/10/14	2014	-	495		17,310
06/03/14	2014	-	85		17,225
06/03/14	2014	-	170		17,055
07/01/14	2015	-	5		17,050
07/01/14	2015	-	130		16,920
10/17/14	2015	-	390		16,530
10/17/14	2015	-	265		16,265
12/05/14	2015	-	195		16,070
12/05/14	2015	-	90		15,980
01/06/15	2015	-	205		15,775
03/20/15	2015	-	185		15,590
03/20/15	2015	-	205		15,385
03/20/15	2015	-	145		15,240
06/30/15	2015	-	405		14,835
06/30/15	2015	-	570		14,265
10/16/15	2016	-	595		13,670
10/16/15	2016	-	10		13,660
10/16/15	2016	-	330		13,330
01/15/16	2016	-	310		13,020
02/11/16	2016	-	180		12,840
05/20/16	2016	-	420		12,420
05/20/16	2016	-	545		11,875
08/15/16	2016	-	285	5	11,585
10/12/16	2016	-	475		11,110
01/01/17	2017	130	-		10,980
02/15/17	2017	-	440		10,540
02/15/17	2017	-	275		10,265
05/19/17	2017	-	615		9,650
05/19/17	2017	-	125		9,525
05/19/17	2017	-	85		9,440
09/22/17	2017	-	460		8,980
09/22/17	2017	-	255		8,725
01/01/18	2018	620	-		8,105
03/21/18	2018	-	625		7,480
03/21/18	2018	-	35		7,445
03/21/18	2018	-	865		6,580
03/21/18	2018	-	235		6,345
08/22/18	2018	-	635		5,710
08/22/18	2018	-	5		5,705
08/22/18	2018	-	215		5,490
01/01/19	2019	-	325		5,165
03/21/19	2019	-	320		4,845
03/21/19	2019	-	90		4,755
03/21/19	2019	-	200		4,555
08/23/19	2019	-	650		3,905
08/23/19	2019	-	65		3,840
08/23/19	2019	-	180		3,660
01/01/20	2020	-	180		3,480
02/26/20	2020	-	485		2,995
02/26/20	2020	-	45		2,950
02/26/20	2020	-	165		2,785
08/26/20	2020	-	675		2,110
08/26/20	2020	-	40		2,070
08/26/20	2020	-	145		1,925
10/26/20	2020	-	125	50	1,750
			<u>\$ 2,445</u>	<u>\$ 15,680</u>	<u>\$ 125</u>
					<u>\$ 1,750</u>

\* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2009 SERIES C-4**  
*As of January 4, 2021*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	2.520%	\$ 30,000	\$ -	\$ 16,380	\$ 13,620
			\$ 30,000	\$ -	\$ 16,380	\$ 13,620

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
03/01/13	2041	\$ -	\$ 40	\$ -	29,960
04/01/13	2041	-	190	-	29,770
07/01/13	2041	-	160	-	29,610
10/15/13	2041	-	200	-	29,410
07/01/14	2041	-	240	-	29,170
10/17/14	2041	-	470	-	28,700
01/06/15	2041	-	380	-	28,320
03/20/15	2041	-	650	-	27,670
04/17/15	2041	-	190	-	27,480
06/30/15	2041	-	1,040	-	26,440
10/16/15	2041	-	650	-	25,790
12/14/15	2041	-	200	-	25,590
01/15/16	2041	-	350	-	25,240
02/11/16	2041	-	370	-	24,870
05/20/16	2041	-	1,050	-	23,820
08/15/16	2041	-	570	10	23,240
02/15/17	2041	-	1,520	-	21,720
05/19/17	2041	-	470	-	21,250
09/22/17	2041	-	1,630	-	19,620
08/22/18	2041	-	650	-	18,970
01/01/19	2041	-	1,140	-	17,830
03/21/19	2041	-	1,040	-	16,790
08/23/19	2041	-	910	-	15,880
01/01/20	2041	-	800	-	15,080
02/26/20	2041	-	230	-	14,850
08/26/20	2041	-	260	-	14,590
10/26/20	2041	-	970	-	13,620
		\$ -	\$ 16,370	\$ 10	\$ 13,620

\* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2012 SERIES A**  
As of January 4, 2021  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matures	Principal Redemptions	Principal Outstanding
01/01/13	Serial	0.530%	\$ 3,580	\$ 1,920	\$ 1,660	\$ -
07/01/13	Serial	0.500%	3,650	3,650	-	-
01/01/14	Serial	0.540%	3,700	3,700	-	-
07/01/14	Serial	0.750%	3,755	-	3,755	-
01/01/15	Serial	1.336%	3,835	-	3,835	-
07/01/15	Serial	1.436%	4,595	3,685	910	-
01/01/16	Serial	1.679%	4,670	-	4,670	-
07/01/16	Serial	1.779%	4,775	-	4,775	-
01/01/17	Serial	1.879%	4,840	-	4,840	-
07/01/17	Serial	2.029%	4,935	865	4,070	-
01/01/18	Serial	2.340%	5,035	5,035	-	-
07/01/18	Serial	2.490%	5,110	-	5,110	-
01/01/19	Serial	2.690%	5,215	405	4,810	-
07/01/19	Serial	2.890%	5,315	-	5,315	-
01/01/20	Serial	3.168%	5,395	-	5,395	-
07/01/20	Serial	3.268%	5,485	-	5,485	-
01/01/21	Serial	3.368%	5,590	-	5,590	-
07/01/21	Serial	3.468%	5,705	-	-	5,705
01/01/22	Serial	3.568%	5,805	-	-	5,805
07/01/22	Serial	3.618%	4,780	-	-	4,780
01/01/28	Term	4.268%	41,730	-	8,595	33,135
07/01/33	PAC	4.250%	50,255	-	45,280	4,975
			<b>\$ 187,755</b>	<b>\$ 19,260</b>	<b>\$ 114,095</b>	<b>\$ 54,400</b>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
		Original Amount			\$ 187,755
08/01/12	2033	\$ -	\$ 3,375	\$ -	184,380
09/01/12	2013	-	145	-	184,235
09/01/12	2033	-	365	-	183,870
10/01/12	2013	-	505	-	183,365
10/01/12	2028	-	1,855	-	181,510
11/01/12	2013	-	505	-	181,005
11/01/12	2028	-	1,760	-	179,245
12/01/12	2013	-	505	-	178,740
12/01/12	2028	-	1,495	-	177,245
01/01/13	2013	1,920	-	-	175,325
01/01/13	2028	-	1,975	-	173,350
04/01/13	2033	-	-	3,600	169,750
07/01/13	2013	3,650	-	-	166,100
08/09/13	2013	-	-	1,070	165,030
09/10/13	2028	-	-	525	164,505
09/10/13	2033	-	-	2,385	162,120
01/01/14	2014	3,700	-	-	158,420
02/05/14	2014	-	-	630	157,790
03/10/14	2014	-	-	715	157,075
03/10/14	2033	-	-	865	156,210
05/08/14	2014	-	-	1,225	154,985
05/08/14	2033	-	-	1,280	153,705
06/03/14	2014	-	-	1,815	151,890
07/01/14	2033	-	-	535	151,355
10/17/14	2015	-	-	1,420	149,935
10/17/14	2033	-	-	2,865	147,070
12/05/14	2015	-	-	2,415	144,655
12/05/14	2033	-	-	295	144,360
03/20/15	2015	-	-	910	143,450
03/20/15	2028	-	-	985	142,465
03/20/15	2033	-	-	3,020	139,445
07/01/15	2015	3,685	-	-	135,760
10/16/15	2016	-	-	3,710	132,050
10/16/15	2033	-	-	60	131,990
12/14/15	2016	-	-	960	131,030
12/14/15	2033	-	-	260	128,210
01/15/16	2033	-	-	2,245	125,965
02/11/16	2016	-	-	530	125,435
02/11/16	2033	-	-	500	124,935
05/20/16	2016	-	-	3,415	120,690
08/15/16	2033	-	-	1,905	118,070
10/12/16	2017	-	-	1,635	113,230
02/15/17	2033	-	-	2,495	110,735
05/19/17	2017	-	-	2,015	106,665
07/01/17	2017	865	-	-	105,800
09/22/17	2033	-	-	2,370	103,430
01/01/18	2018	5,035	-	-	98,395
03/21/18	2018	-	-	5,110	93,285
03/21/18	2033	-	-	225	93,060
07/01/18	2033	-	-	1,630	91,030
08/22/18	2019	-	-	4,810	86,220
08/22/18	2033	-	-	1,855	84,080
01/01/19	2019	405	-	-	83,675
03/21/19	2019	-	-	5,315	78,360
03/21/19	2033	-	-	2,030	76,330
08/23/19	2020	-	-	5,395	70,935
08/23/19	2033	-	-	1,920	69,015
02/26/20	2020	-	-	5,485	63,530
02/26/20	2033	-	-	1,590	61,710
08/26/20	2021	-	-	5,590	56,120
08/26/20	2033	-	-	275	54,400
					<b>\$ 19,260</b>
					<b>\$ 64,535</b>
					<b>\$ 49,560</b>
					<b>\$ 54,400</b>

\* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2013 SERIES C**  
*As of January 4, 2021*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/14	Serial	0.440%	\$ 1,640	\$ 1,640		\$ -
07/01/14	Serial	0.572%	1,730		1,730	-
01/01/15	Serial	0.740%	1,740	-	1,740	-
07/01/15	Serial	0.940%	1,745	470	1,275	-
01/01/16	Serial	1.191%	1,755	-	1,755	-
07/01/16	Serial	1.291%	1,765	-	1,765	-
01/01/17	Serial	1.700%	1,780	645	1,135	-
07/01/17	Serial	1.800%	1,795	-	1,795	-
01/01/18	Serial	1.950%	1,815	1,815	-	-
07/01/18	Serial	2.050%	1,830	60	1,770	-
01/01/19	Serial	2.341%	1,850	155	1,695	-
07/01/19	Serial	2.491%	1,875	-	1,875	-
01/01/20	Serial	2.721%	1,900	-	1,900	-
07/01/20	Serial	2.841%	1,925	-	1,925	-
01/01/21	Serial	3.022%	1,955	-	1,955	-
07/01/21	Serial	3.122%	1,980	-	-	1,980
01/01/22	Serial	3.222%	2,010	-	-	2,010
07/01/22	Serial	3.322%	2,045	-	-	2,045
01/01/23	Serial	3.422%	2,080	-	-	2,080
07/01/23	Serial	3.522%	1,255	-	-	1,255
			<u>\$ 36,470</u>	<u>\$ 4,785</u>	<u>\$ 22,315</u>	<u>\$ 9,370</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 36,470
01/01/14	2014	\$ 1,640	\$ -	\$ -	34,830
03/10/14		-	1,225	-	33,605
05/08/14	2014	-	505	-	33,100
10/17/14	2015	-	1,405	-	31,695
12/05/14	2015	-	335	-	31,360
03/20/15	2015	-	1,275	-	30,085
07/01/15	2015	470	-	-	29,615
10/16/15	2016	-	1,755	-	27,860
02/11/16	2016	-	405	-	27,455
05/20/16	2016	-	1,360	-	26,095
10/12/16	2017	-	1,135	-	24,960
01/01/17	2017	645	-	-	24,315
05/19/17	2017	-	1,790	5	22,520
01/01/18	2018	1,815	-	-	20,705
03/21/18	2018	-	1,770	-	18,935
07/01/18	2018	60	-	-	18,875
08/22/18	2019	-	1,695	-	17,180
01/01/19	2019	155	-	-	17,025
01/01/19	2019	-	1,035	-	15,990
03/21/19	2019	-	820	20	15,150
08/23/19	2020	-	1,650	250	13,250
02/26/20	2020	-	340	1,585	11,325
08/26/20	2021	-	1,955	-	9,370
		<u>\$ 4,785</u>	<u>\$ 20,455</u>	<u>\$ 1,860</u>	<u>\$ 9,370</u>

\* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2013 SERIES D**  
*As of January 4, 2021*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/23	Serial	3.200%	\$ 885	\$ -	-	\$ 885
07/01/28	Term	3.750%	11,000	-	5,815	5,185
07/01/28	Term	4.000%	12,370	-	12,370	-
01/01/33	PAC	3.500%	25,155	-	19,315	5,840
			<u>\$ 49,410</u>	<u>\$ -</u>	<u>\$ 37,500</u>	<u>\$ 11,910</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 49,410
09/01/13	2033	\$ -	\$ 500	\$ -	48,910
09/10/13	2028	-	2,340	-	46,570
09/10/13	2033	-	940	-	45,630
10/15/13	2028	-	990	-	44,640
11/12/13	2028	-	1,390	-	43,250
03/10/14	2028	-	520	-	42,730
05/08/14	2028	-	705	-	42,025
06/03/14	2028	-	180	-	41,845
06/03/14	2028	-	440	-	41,405
07/01/14	2028	-	2,050	-	39,355
10/17/14	2033	-	1,310	-	38,045
12/05/14	2033	-	290	-	37,755
01/06/15	2033	-	525	-	37,230
03/20/15	2028	-	750	-	36,480
03/20/15	2033	-	1,010	-	35,470
04/17/15	2028	-	475	-	34,995
06/30/15	2028	-	2,620	-	32,375
10/16/15	2033	-	995	-	31,380
12/14/15	2033	-	475	-	30,905
01/15/16	2033	-	845	-	30,060
02/11/16	2033	-	565	-	29,495
05/20/16	2028	-	1,225	-	28,270
08/15/16	2028	-	360	-	27,910
08/15/16	2033	-	1,350	-	26,560
02/15/17	2028	-	290	-	26,270
02/15/17	2033	-	1,295	-	24,975
09/22/17	2028	-	980	-	23,995
09/22/17	2033	-	1,235	-	22,760
07/01/18	2033	-	1,185	-	21,575
08/22/18	2033	-	1,130	-	20,445
03/21/19	2033	-	1,075	-	19,370
08/23/19	2033	-	1,025	-	18,345
01/01/20	2028	-	1,685	-	16,660
02/26/20	2033	-	975	-	15,685
08/26/20	2028	-	160	-	15,525
08/26/20	2033	-	925	-	14,600
10/26/20	2028	-	2,690	-	11,910
		<u>\$ -</u>	<u>\$ 37,500</u>	<u>\$ -</u>	<u>\$ 11,910</u>

\* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2013 SERIES E**  
*As of January 4, 2021*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/16	Serial	1.000%	\$ 80	\$ -	\$ 80	\$ -
07/01/16	Serial	1.050%	465	-	465	-
01/01/17	Serial	1.350%	470	-	470	-
07/01/17	Serial	1.400%	475	-	475	-
01/01/18	Serial	1.750%	475	460	15	-
07/01/18	Serial	1.800%	480	290	190	-
01/01/19	Serial	2.150%	485	-	485	-
07/01/19	Serial	2.200%	495	-	495	-
01/01/20	Serial	2.450%	495	-	495	-
07/01/20	Serial	2.500%	500	-	500	-
01/01/21	Serial	2.750%	505	-	505	-
07/01/21	Serial	2.800%	510	-	20	490
01/01/22	Serial	3.050%	515	-	20	495
07/01/22	Serial	3.050%	525	-	420	105
01/01/23	Serial	3.200%	535	-	535	-
07/01/23	Serial	3.200%	580	-	580	-
			<u>\$ 7,590</u>	<u>\$ 750</u>	<u>\$ 5,750</u>	<u>\$ 1,090</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 7,590
10/16/15	2016	\$ -	\$ 80	\$ -	7,510
10/16/15	2023	-	70	-	7,440
02/11/16	2016	-	310	-	7,130
05/20/16	2016	-	155	-	6,975
05/20/16	2023	-	-	20	6,955
08/15/16	2017	-	30	-	6,925
08/15/16	2018	-	30	-	6,895
08/15/16	2019	-	30	-	6,865
08/15/16	2020	-	35	-	6,830
08/15/16	2021	-	40	-	6,790
08/15/16	2022	-	40	-	6,750
08/15/16	2023	-	40	-	6,710
10/12/16	2017	-	435	20	6,255
05/19/17	2017	-	460	-	5,795
05/19/17	2023	-	465	-	5,330
09/22/17	2023	-	520	-	4,810
01/01/18	2018	460	-	-	4,350
03/21/18	2018	-	155	20	4,175
07/01/18	2018	290	-	-	3,885
08/22/18	2019	-	470	-	3,415
08/22/18	2022	-	100	-	3,315
01/01/19	2019	-	400	-	2,915
03/21/19	2019	-	80	-	2,835
03/21/19	2022	-	215	-	2,620
08/23/19	2020	-	415	65	2,140
01/01/20	2020	-	390	-	1,750
02/26/20	2020	-	90	-	1,660
02/26/20	2022	-	55	30	1,575
08/26/20	2021	-	485	-	1,090
		<u>\$ 750</u>	<u>\$5,595</u>	<u>\$155</u>	<u>\$1,090</u>

\* Please refer to the disclaimer on page 29



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2014 SERIES A**  
As of January 4, 2021  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	0.250%	\$ 2,075	\$ 750	\$ 1,325	\$ -
07/01/15	Serial	0.300%	2,085	1,415	670	-
01/01/16	Serial	0.400%	2,170	85	2,085	-
07/01/16	Serial	0.570%	2,205	-	2,205	-
01/01/17	Serial	0.937%	2,245	1,490	755	-
07/01/17	Serial	1.107%	2,285	2,285	-	-
01/01/18	Serial	1.494%	2,120	2,120	-	-
07/01/18	Serial	1.694%	2,160	-	2,160	-
01/01/19	Serial	1.994%	2,135	2,135	-	-
07/01/19	Serial	2.124%	2,170	-	2,170	-
01/01/20	Serial	2.400%	2,240	-	2,240	-
07/01/20	Serial	2.550%	2,295	-	2,295	-
01/01/21	Serial	2.700%	2,350	-	2,350	-
07/01/21	Serial	2.780%	2,405	-	-	2,405
01/01/22	Serial	2.948%	2,170	-	-	2,170
07/01/22	Serial	3.018%	2,840	-	-	2,840
01/01/23	Serial	3.128%	2,605	-	-	2,605
07/01/23	Serial	3.248%	2,655	-	-	2,655
01/01/24	Serial	3.348%	2,720	-	-	2,720
07/01/24	Serial	3.418%	2,790	-	-	2,790
07/01/29	Term	3.948%	6,975	-	-	6,975
01/01/34	Term	4.296%	7,750	-	5,845	1,905
			<u>\$ 61,445</u>	<u>\$ 10,280</u>	<u>\$ 24,100</u>	<u>\$ 27,065</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 61,445
10/17/14	2015		\$ 1,325	-	60,120
01/01/15	2015	\$ 750	-	-	59,370
03/20/15	2015	-	670	-	58,700
07/01/15	2015	1,415	-	-	57,285
10/16/15	2016	-	2,085	-	55,200
01/01/16	2016	85	-	-	55,115
02/11/16	2016	-	670	-	54,445
05/20/16	2016	-	1,535	-	52,910
10/12/16	2017	-	755	-	52,155
01/01/17	2017	1,490	-	-	50,665
07/01/17	2017	2,285	-	-	48,380
01/01/18	2018	2,120	-	-	46,260
03/21/18	2018	-	-	\$ 2,160	44,100
01/01/19	2019	2,135	-	-	41,965
03/21/19	2019	-	-	2,170	39,795
08/23/19	2020	-	-	2,240	37,555
01/01/20	2020	-	400	-	37,155
02/26/20	2020	-	-	1,100	36,055
04/06/20	2020	-	-	795	35,260
04/06/20	2034	-	-	2,595	32,665
08/26/20	2021	-	-	2,350	30,315
10/26/20	2034	-	-	3,250	27,065
		<u>\$ 10,280</u>	<u>\$ 7,440</u>	<u>\$ 16,660</u>	<u>\$ 27,065</u>

\* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2014 SERIES B**  
As of January 4, 2021  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/15	Serial	0.180%	\$ 515	\$ 515	\$ -	\$ -
01/01/16	Serial	0.300%	515	-	515	-
07/01/16	Serial	0.600%	515	-	515	-
01/01/17	Serial	1.131%	520	520	-	-
07/01/17	Serial	1.231%	525	-	525	-
01/01/18	Serial	1.678%	530	530	-	-
07/01/18	Serial	1.828%	530	-	530	-
01/01/19	Serial	2.178%	540	540	-	-
07/01/19	Serial	2.278%	545	-	545	-
01/01/20	Serial	2.385%	550	-	550	-
07/01/20	Serial	2.535%	555	-	555	-
01/01/21	Serial	2.735%	565	-	565	-
07/01/21	Serial	2.835%	570	-	-	570
01/01/22	Serial	2.878%	580	-	-	580
07/01/22	Serial	2.928%	585	-	-	585
01/01/23	Serial	3.028%	600	-	-	600
07/01/23	Serial	3.178%	605	-	-	605
01/01/24	Serial	3.278%	620	-	-	620
07/01/24	Serial	3.278%	630	-	-	630
01/01/25	Serial	3.378%	640	-	-	640
07/01/25	Serial	3.378%	650	-	-	650
07/01/29	Term	3.828%	5,685	-	-	5,685
07/01/32	Term	4.097%	4,335	-	-	4,335
07/01/36	PAC	4.000%	8,095	-	6,325	1,770
			<u>\$ 30,000</u>	<u>\$ 2,105</u>	<u>\$ 10,625</u>	<u>\$ 17,270</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of		Balance
			Principal	Cross Call	
Original Amount					\$ 30,000
03/20/15	2036	\$ -	665	-	29,335
07/01/15	2015	\$ 515	-	-	28,820
10/16/15	2016	-	515	-	28,305
10/16/15	2036	-	635	-	27,670
02/11/16	2036	-	610	-	27,060
05/20/16	2016	-	515	-	26,545
08/15/16	2036	-	585	-	25,960
01/01/17	2036	520	-	-	25,440
02/15/17	2036	-	340	-	25,100
05/19/17	2017	-	475	\$ 50	24,575
05/19/17	2036	-	220	-	24,355
09/22/17	2036	-	535	-	23,820
01/01/18	2036	530	-	-	23,290
03/21/18	2018	-	-	530	22,760
07/01/18	2036	-	360	150	22,250
08/22/18	2036	-	485	-	21,765
01/01/19	2019	540	-	-	21,225
03/21/19	2019	-	-	545	20,680
03/21/19	2036	-	465	-	20,215
08/23/19	2020	-	-	550	19,665
08/23/19	2036	-	410	35	19,220
02/26/20	2036	-	425	-	18,795
04/06/20	2020	-	-	555	18,240
08/26/20	2021	-	-	565	17,675
08/26/20	2036	-	405	-	17,270
		<u>\$ 2,105</u>	<u>\$ 7,645</u>	<u>\$ 2,980</u>	<u>\$ 17,270</u>

\* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2016 SERIES A**  
As of January 4, 2021  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/17	Serial	0.740%	\$ 1,095	\$ 1,095		\$ -
07/01/17	Serial	0.980%	1,100	1,100		-
01/01/18	Serial	1.429%	1,110	1,110		-
07/01/18	Serial	1.529%	1,120	-	\$ 1,120	-
01/01/19	Serial	1.628%	1,125	1,125		-
07/01/19	Serial	1.728%	1,135	750	385	-
01/01/20	Serial	1.876%	1,150	1,150		-
07/01/20	Serial	2.026%	1,160	-	1,160	-
01/01/21	Serial	2.176%	1,175	-	1,175	-
07/01/21	Serial	2.226%	1,190	-	-	1,190
01/01/22	Serial	2.402%	1,200	-	-	1,200
07/01/22	Serial	2.502%	1,220	-	-	1,220
01/01/23	Serial	2.602%	1,235	-	-	1,235
07/01/23	Serial	2.652%	1,250	-	-	1,250
01/01/24	Serial	2.749%	1,270	-	-	1,270
07/01/24	Serial	2.799%	1,290	-	-	1,290
01/01/25	Serial	2.849%	1,310	-	-	1,310
07/01/25	Serial	2.949%	1,330	-	-	1,330
01/01/26	Serial	2.999%	1,350	-	-	1,350
07/01/26	Serial	3.049%	1,375	-	-	1,375
07/01/31	Term	3.499%	15,235	-	-	15,235
01/01/34	Term	3.860%	7,600	-	1,110	6,490
01/01/40	PAC	3.500%	25,440	-	14,390	11,050
			<u>\$ 72,465</u>	<u>\$ 6,330</u>	<u>\$ 19,340</u>	<u>\$ 46,795</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 72,465
01/01/17	2017	\$ 1,095			71,370
01/01/17	2040	-	\$ 1,530		69,840
05/19/17	2040	-	1,795	\$ 20	68,025
07/01/17	2017	1,100	-	-	66,925
09/22/17	2034	-	1,110	-	65,815
09/22/17	2040	-	1,770	-	64,045
01/01/18	2018	1,110	-	-	62,935
03/21/18	2018	-	-	1,120	61,815
07/01/18	2040	-	1,025	695	60,095
08/22/18	2040	-	1,655	-	58,440
01/01/19	2019	1,125	-	-	57,315
03/21/19	2019	-	-	385	56,930
07/01/19	2019	750	-	-	56,180
07/01/19	2040	-	1,580	-	54,600
08/23/19	2040	-	1,510	-	53,090
01/01/20	2020	1,150	-	-	51,940
02/26/20	2040	-	1,440	-	50,500
04/06/20	2020	-	-	1,160	49,340
08/26/20	2021	-	-	1,175	48,165
08/26/20	2040	-	1,360	10	46,795
		<u>\$ 6,330</u>	<u>\$ 14,775</u>	<u>\$ 4,565</u>	<u>\$ 46,795</u>

\* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2016 SERIES B**  
As of January 4, 2021  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/17	Serial	1.100%	\$ 760	\$ 760		\$ -
01/01/18	Serial	1.300%	765	765		-
07/01/18	Serial	1.500%	770	770		-
01/01/19	Serial	1.741%	775	775		-
07/01/19	Serial	1.891%	780	-	\$ 780	-
01/01/20	Serial	2.162%	790	-	790	-
07/01/20	Serial	2.262%	795	-	795	-
01/01/21	Serial	2.362%	805	-	805	-
07/01/21	Serial	2.462%	815	-	-	815
01/01/22	Serial	2.655%	820	-	-	820
07/01/22	Serial	2.805%	835	-	-	835
01/01/23	Serial	2.905%	845	-	-	845
07/01/23	Serial	3.005%	860	-	-	860
01/01/24	Serial	3.062%	870	-	-	870
07/01/24	Serial	3.162%	885	-	-	885
01/01/25	Serial	3.212%	895	-	-	895
07/01/25	Serial	3.312%	910	-	-	910
01/01/26	Serial	3.362%	925	-	-	925
07/01/26	Serial	3.412%	940	-	-	940
01/01/27	Serial	3.462%	955	-	-	955
07/01/27	Serial	3.512%	970	-	-	970
01/01/32	Term	3.912%	9,485	-	850	8,635
07/01/37	PAC	4.000%	13,860	-	7,210	6,650
			\$ 41,110	\$ 3,070	\$ 11,230	\$ 26,810

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 41,110
05/19/17	2037		\$ 890	\$ 145	40,075
07/01/17	2017	\$ 760	-	-	39,315
09/22/17	2032	-	850	-	38,465
09/22/17	2037	-	995	-	37,470
01/01/18	2018	765	-	-	36,705
07/01/18	2018	770	-	-	35,935
07/01/18	2037	-	535	425	34,975
08/22/18	2037	-	920	-	34,055
01/01/19	2019	775	-	-	33,280
03/21/19	2019	-	-	780	32,500
03/21/19	2037	-	180	-	32,320
07/01/19	2037	-	705	-	31,615
08/23/19	2020	-	-	790	30,825
08/23/19	2037	-	845	-	29,980
02/26/20	2037	-	805	-	29,175
04/06/20	2020	-	-	795	28,380
08/26/20	2021	-	-	805	27,575
08/26/20	2037	-	765	-	26,810
		\$ 3,070	\$ 7,490	\$ 3,740	\$ 26,810

\* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
INVESTMENTS  
As of January 4, 2021

		<b>Carrying Value</b>			
<u>Fund</u>	<u>Maturity Date</u>	<u>Less than 1 Year</u>	<u>1 Year and Longer</u>	<u>Total</u>	
<b>Bond Proceeds</b>					
DREYFUS TREAS. & AGENCY	Overnight	\$ 131,613		\$	131,613
GNMA POOLS	Various	-	\$ 7,335,637		7,335,637
FNMA POOLS	Various	-	-		-
Subtotal		<u>131,613</u>	<u>7,335,637</u>		<u>7,467,250</u>
<b>Recoveries of Principal</b>					
DREYFUS TREAS. & AGENCY	Overnight	<u>5,828,011</u>	-		<u>5,828,011</u>
Subtotal		<u>5,828,011</u>	-		<u>5,828,011</u>
<b>Debt Service Reserve</b>					
DREYFUS TREAS. & AGENCY	Overnight	55,739,868			55,739,868
FNMA POOLS	Various	-			-
GNMA POOLS	Various		36,725,097		36,725,097
FED FARM CR BANKS	Various	-	72,123,000		72,123,000
FED HOME LN BANKS	Various	-	14,369,941		14,369,941
US TREASURY NOTES	Various	-			-
Subtotal		<u>55,739,868</u>	<u>123,218,038</u>		<u>178,957,906</u>
<b>Debt Service</b>					
DREYFUS TREAS. & AGENCY	Overnight	<u>3,051,743</u>	-		<u>3,051,743</u>
Subtotal		<u>3,051,743</u>	-		<u>3,051,743</u>
<b>General Revenue</b>					
DREYFUS TREAS. & AGENCY	Overnight	<u>5,038,618</u>	-		<u>5,038,618</u>
Subtotal		<u>5,038,618</u>	-		<u>5,038,618</u>
<b>Redemption</b>					
DREYFUS TREAS. & AGENCY	Overnight	-	-		-
Subtotal		-	-		-
<b>Trust Fund</b>					
DREYFUS TREAS. & AGENCY	Overnight	<u>6,722,997</u>	-		<u>6,722,997</u>
Subtotal		<u>6,722,997</u>	-		<u>6,722,997</u>
<b>COI</b>					
DREYFUS TREAS. & AGENCY	Overnight	-	-		-
Subtotal		-	-		-
<b>TOTAL</b>		<u>\$ 76,512,851</u>	<u>\$ 130,553,675</u>	<u>\$</u>	<u>207,066,526</u>

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**DISCLAIMER**

All information contained herein is obtained from sources believed to be accurate and reliable. All information contained herein is as of October 1, 2015 and speaks only as of that date. No representation is made that the information included herein has not changed since October 1, 2015. Refer to the Official Statement and operative documents of each series for complete information of that issue. In particular, information provided herein relating to redemption provisions and call priorities is only a partial summary of the complete terms contained in the Official Statement and operative documents for each issue. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, expressed or implied, is made nor to be inferred as to the accuracy, timeliness, completeness of any such information. Under no circumstances shall Kentucky Housing Corporation have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from or relating to any error (neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering any such information, or (2) any direct, indirect, special consequential or incidental damages whatsoever, even if Kentucky Housing Corporation is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT

The preceding information relates to bond issues of the Kentucky Housing Corporation that have been sold and distributed in underwritten public offerings described in the related official statements. Each viewer of the preceding information acknowledges that (1) Kentucky Housing Corporation is not now by this document offering any bonds or other securities, nor soliciting an offer to buy any securities, (2) this information is not to be construed as any description of Kentucky Housing Corporation or its programs in conjunction with any offering of bonds of Kentucky Housing Corporation - - such offerings are only made pursuant to the appropriate official statements of Kentucky Housing Corporation - - nor shall anyone assume from the availability of the following information that the affairs of Kentucky Housing Corporation, or its programs, have not changed since the date of this information, (3) no representation is made as to the propriety or legality of any secondary market trading of the bonds of Kentucky Housing Corporation by anyone in any jurisdiction and (4) Kentucky Housing Corporation does not hereby obligate itself in any manner to periodically or otherwise update this information.