

KENTUCKY HOUSING CORPORATION

SECONDARY MARKET DISCLOSURE REPORT

HOUSING REVENUE BOND RESOLUTION

AS OF OCTOBER 1, 2020

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

GENERAL INFORMATION

As of October 1, 2020

AGENCY

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TRUSTEE

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GENERAL INFORMATION

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CONDENSED FINANCIAL INFORMATION

Assets:

| | |
|--------------------------|------------------------------|
| Single Family Loans | \$ 309,012,354 |
| Multifamily Loans | <u>22,648,497</u> |
| Subtotal | 331,660,851 |
| Investments | 201,774,705 |
| Real Estate Owned | <u>-</u> |
| Total Assets | 533,435,556 |
| Bonds Outstanding | 266,900,000 |
| Asset Coverage | <u><u>\$ 266,535,556</u></u> |

Bond Rating:

Standard & Poor's
Moody's

AAA
Aaa

The individual bond series of the Housing Revenue Bond Resolution are issued as parity bonds, equally and ratably secured by the total assets of the indenture.

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY MORTGAGE LOANS
As of October 1, 2020

| Series | Number of Loans Outstanding | Weighted Average Mortgage Rate | Outstanding Principal Bal. |
|---|--------------------------------|-----------------------------------|-------------------------------|
| Excess Loans not Allocated to a Bond Series | 2,430 | 5.552% | \$ 102,978,343 |
| 2011 A | 56 | 4.625% | 3,870,681 |
| 2011 B | 147 | 3.644% | 11,766,217 |
| 2012 A | 770 | 5.368% | 34,589,499 |
| 2013 CD | 464 | 5.635% | 20,705,330 |
| 2013 EF | 95 | 4.790% | 5,313,983 |
| 2013 G | 41 | 0.310% | 3,002,620 |
| 2014 A | 322 | 5.182% | 19,012,944 |
| 2014 B | 145 | 5.340% | 9,473,751 |
| 2016 A | 552 | 4.310% | 36,702,443 |
| 2016 B | 319 | 5.295% | 21,556,751 |
| Trust ¹ | 478 | 2.163% | 28,843,380 |
| 2003 C Trust ¹ | 46 | 1.581% | 1,560,172 |
| 2003 F Trust ¹ | 244 | 1.805% | 9,636,239 |
| TOTAL | 6,110 | | \$ 309,012,354 |

1. The Trust Funds are funded by excess revenues and excess Debt Service Reserve Fund transfers.

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
MULTIFAMILY MORTGAGE LOANS
As of October 1, 2020

| Series | Total Number of Loans Outstanding | Interest Rate | Original Principal Balance | Outstanding Principal Balance |
|---|--------------------------------------|---------------|-------------------------------|----------------------------------|
| Excess Loans not Allocated to a Bond Series | 1 | 1.500% | \$ 1,552,500 | \$ 800,953 |
| | 1 | 3.000% | 1,376,701 | 696,890 |
| | 1 | 3.500% | 409,423 | 329,521 |
| | 1 | 4.000% | 660,000 | 413,361 |
| | 5 | 6.000% | 3,651,700 | 1,682,798 |
| | 6 | 6.080% | 3,810,597 | 3,004,358 |
| | 1 | 6.125% | 112,300 | 79,943 |
| | 1 | 6.250% | 90,000 | 60,295 |
| | 1 | 6.500% | 255,000 | 221,106 |
| | 1 | 7.500% | 1,873,900 | 599,023 |
| | <u>19</u> | | <u>13,792,121</u> | <u>7,888,247</u> |
| 2012 A | 1 | 2.500% | 1,395,000 | 775,877 |
| | 1 | 4.530% | 1,476,000 | 1,131,326 |
| | 2 | 8.000% | 2,895,300 | 894,520 |
| | 8 | 8.250% | 3,392,700 | 2,213,640 |
| | <u>12</u> | | <u>9,159,000</u> | <u>5,015,363</u> |
| 2013 D | 1 | 1.000% | 1,116,000 | 545,799 |
| | 2 | 1.500% | 2,529,600 | 1,284,313 |
| | 2 | 1.750% | 1,827,200 | 955,411 |
| | 2 | 2.000% | 2,480,000 | 1,313,053 |
| | 1 | 2.750% | 1,183,200 | 679,815 |
| | 1 | 3.510% | 2,914,700 | 1,826,758 |
| | 1 | 5.250% | 1,530,000 | 1,017,702 |
| | 1 | 7.250% | 631,300 | 101,574 |
| | 2 | 7.500% | 2,078,800 | 1,373,066 |
| | 3 | 7.750% | 2,031,600 | 647,395 |
| | <u>16</u> | | <u>18,322,400</u> | <u>9,744,887</u> |
| TOTAL | <u><u>47</u></u> | | <u><u>\$ 41,273,521</u></u> | <u><u>\$ 22,648,497</u></u> |

NOTE: The majority of multifamily loans have an original term of 40 years and all are FHA-insured. A portion of the loans are under the HUD risk-sharing program, where KHC assumes 25 percent of the risk.

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
**BONDS AND LOANS OUTSTANDING
AND REMAINING ACQUISITION FUNDS**
As of October 1, 2020

| Series | Bonds Outstanding | Outstanding Principal Balance All Mortgages | Mortgage Backed Securities | Total Assets |
|---|-----------------------|--|-------------------------------|-----------------------|
| Excess Loans not Allocated to a Bond Series | \$ - | \$ 110,866,590 | \$ - | \$ 110,866,590 |
| 2005 IJKL | - | | | - |
| 2006 KLMNO | 13,645,000 | | | - |
| 2006 PQRT | 7,555,000 | | | - |
| 2006 UVW | 10,720,000 | | | - |
| 2007 AB | - | | | - |
| 2007 CD | - | | | - |
| 2007 EF | - | | | - |
| 2007 GHIJ | 11,675,000 | | | - |
| 2007 KLM | - | | | - |
| 2007 NO | 5,390,000 | | | - |
| 2008 AB | | - | | - |
| 2008 CD | - | - | | - |
| 2008 EF | | - | | - |
| 2009 B | | - | | - |
| 2010 C | | | | - |
| 2010 DE | | - | | - |
| 2011 A | 750,000 | 3,870,681 | 1,789,179 | 5,659,860 |
| 2011 B | 16,515,000 | 11,766,217 | 5,198,506 | 16,964,723 |
| 2012 A | 54,400,000 | 39,604,862 | | 39,604,862 |
| 2010 A/2013 A | | - | | - |
| 2010 B/2013 B | | | | - |
| 2013 CD | 23,970,000 | 30,450,217 | | 30,450,217 |
| 2013 EF | 1,090,000 | 5,313,983 | | 5,313,983 |
| 2013 G | - | 3,002,620 | | 3,002,620 |
| 2014 A | 30,315,000 | 19,012,944 | | 19,012,944 |
| 2014 B | 17,270,000 | 9,473,751 | | 9,473,751 |
| 2016 A | 46,795,000 | 36,702,443 | | 36,702,443 |
| 2016 B | 26,810,000 | 21,556,751 | | 21,556,751 |
| Trust | - | 28,843,380 | | 28,843,380 |
| 2003 C Trust | - | 1,560,172 | | 1,560,172 |
| 2003 F Trust | - | 9,636,239 | | 9,636,239 |
| TOTAL | \$ 266,900,000 | \$ 331,660,851 | \$ 6,987,685 | \$ 338,648,536 |

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN PORTFOLIO CHARACTERISTICS
As of October 1, 2020

| Series | Average Loan Amount | Percentage of Current Portfolio | | Insurance | | | |
|---|------------------------|---------------------------------|-----------------------|-----------|-------|--------|--------|
| | | New Construction | Existing Construction | FHA | VA | CONV | RD |
| Excess Loans not Allocated to a Bond Series | \$ 70,346 | 8.71% | 91.29% | 69.35% | 5.02% | 1.93% | 23.71% |
| 2011 A | 85,460 | 8.93% | 91.07% | 69.64% | 1.79% | 10.71% | 17.86% |
| 2011 B | 99,143 | 2.04% | 97.96% | 70.07% | 0.68% | 6.12% | 23.13% |
| 2012 A | 75,416 | 15.43% | 84.57% | 64.08% | 3.85% | 0.26% | 31.81% |
| 2013 CD | 73,989 | 11.46% | 88.54% | 64.51% | 5.54% | 0.43% | 29.52% |
| 2013 EF | 82,797 | 15.35% | 84.65% | 60.23% | 3.04% | 1.05% | 35.69% |
| 2013 G | 92,072 | 2.44% | 97.56% | 73.17% | 4.88% | 0.00% | 21.95% |
| 2014 A | 85,306 | 11.98% | 88.02% | 69.27% | 3.56% | 0.62% | 26.55% |
| 2014 B | 86,696 | 10.34% | 89.66% | 77.93% | 4.14% | 1.38% | 16.55% |
| 2016 A | 89,893 | 13.95% | 86.05% | 66.30% | 2.36% | 15.04% | 16.30% |
| 2016 B | 87,943 | 15.05% | 84.95% | 76.18% | 2.82% | 7.52% | 13.48% |
| Trust | 81,732 | 23.64% | 76.36% | 67.57% | 3.56% | 0.84% | 28.03% |
| 2003 C Trust | 70,989 | 28.26% | 71.74% | 58.70% | 4.35% | 0.00% | 36.96% |
| 2003 F Trust | 75,381 | 41.80% | 58.20% | 65.16% | 3.69% | 1.23% | 29.92% |

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
DELINQUENCY AND FORECLOSURE STATISTICS
As of October 1, 2020

| Series | Delinquent Loan Balance | Payments Past Due as a Percentage of Number of Loans Outstanding | | | | | |
|---|-------------------------------|--|--------------|------------|--------------|----------------|--------------|
| | | 60 days | | 90 Days | | In Foreclosure | |
| | | # | % | # | % | # | % |
| Excess Loans not Allocated to a Bond Series | \$ 5,478,968 | 26 | 1.07% | 48 | 1.96% | 18 | 0.74% |
| 2011 A | 147,418 | - | 0.00% | 1 | 1.79% | 1 | 1.79% |
| 2011 B | 619,711 | - | 0.00% | 6 | 4.08% | 1 | 0.68% |
| 2012 A | 1,356,347 | 6 | 0.78% | 16 | 2.11% | 4 | 0.52% |
| 2013 CD | 835,525 | 4 | 0.86% | 10 | 2.05% | 3 | 0.67% |
| 2013 EF | 262,711 | - | 0.00% | 2 | 2.35% | 1 | 0.65% |
| 2013 G | 58,952 | - | 0.00% | - | 0.00% | 1 | 2.44% |
| 2014 A | 1,155,402 | 2 | 0.62% | 10 | 3.20% | 5 | 1.54% |
| 2014 B | 412,909 | 1 | 0.69% | 3 | 2.07% | 3 | 2.07% |
| 2016 A | 1,602,416 | 5 | 0.00% | 12 | 0.00% | 8 | 0.00% |
| 2016 B | 1,675,240 | 4 | 0.00% | 14 | 0.00% | 3 | 0.00% |
| Trust | 1,353,122 | 5 | 1.05% | 15 | 3.14% | 1 | 0.21% |
| 2003 C Trust | 47,990 | 1 | 2.17% | 1 | 2.17% | - | 0.00% |
| 2003 F Trust | 332,780 | 3 | 1.23% | 6 | 2.46% | - | 0.00% |
| TOTAL | \$ 15,339,491 | 57 | 0.93% | 144 | 2.35% | 49 | 0.80% |

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS
As of July 1, 2020

| Period Ending | Excess Loans not Allocated to a Bond | | | | | | | | | | |
|------------------|--|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| | | 2010C | 2011A | 2011B | 2012A | 2013CD | 2013EFG | 2014A | 2014B | 2016 A | 2016B |
| Dec 2005 | | | | | | | | | | | |
| Jun 2006 | | | | | | | | | | | |
| Dec 2006 | | | | | | | | | | | |
| Jun 2007 | | | | | | | | | | | |
| Dec 2007 | | | | | | | | | | | |
| Jun 2008 | | | | | | | | | | | |
| Dec 2008 | | | | | | | | | | | |
| Jun 2009 | | | | | | | | | | | |
| Dec 2009 | | | | | | | | | | | |
| Jun 2010 | | | | | | | | | | | |
| Dec 2010 | | 140% | | | | | | | | | |
| Jun 2011 | | 150% | | | | | | | | | |
| Dec 2011 | | 178% | 172% | | | | | | | | |
| Jun 2012 | | 261% | 128% | 78% | | | | | | | |
| Dec 2012 | | 387% | 146% | 85% | 267% | | | | | | |
| Jun 2013 | | 610% | 370% | 77% | 304% | | | | | | |
| Dec 2013 | | 108% | 152% | 44% | 202% | 241% | 101% | | | | |
| Jun 2014 | | 23% | 172% | 68% | 184% | 217% | 174% | | | | |
| Dec 2014 | | 180% | 139% | 115% | 211% | 331% | 221% | | | | |
| Jun 2015 | 148% | 196% | 328% | 203% | 149% | 134% | 152% | 187% | 136% | | |
| Dec 2015 | 182% | 213% | 220% | 149% | 193% | 217% | 115% | 171% | 301% | | |
| Jun 2016 | 243% | 230% | 234% | 246% | 208% | 269% | 107% | 277% | 236% | | |
| Dec 2016 | 203% | 86% | 318% | 208% | 187% | 161% | 162% | 151% | 229% | 172% | |
| Jun 2017 | 144% | 55% | 187% | 254% | 134% | 150% | 153% | 120% | 179% | 172% | 105% |
| Dec 2017 | 149% | 63% | 248% | 258% | 186% | 188% | 177% | 194% | 204% | 170% | 198% |
| Jun 2018 | 123% | 108% | 201% | 131% | 139% | 141% | 100% | 126% | 132% | 108% | 96% |
| Dec 2018 | 137% | 187% | 119% | 267% | 121% | 128% | 83% | 170% | 240% | 151% | 213% |
| Jun 2019 | 141% | 246% | 151% | 231% | 177% | 148% | 77% | 102% | 120% | 166% | 147% |
| Dec 2019 | 314% | 265% | 201% | 183% | 199% | 151% | 97% | 197% | 184% | 192% | 224% |
| Jun 2020 | 129% | 67% | 191% | 273% | 112% | 171% | 172% | 150% | 207% | 163% | 111% |
| Wtd Avg | 177% | 198% | 207% | 153% | 198% | 203% | 136% | 172% | 200% | 162% | 146% |

* Please refer to the disclaimer on page 29

Redemption Strategy

Bonds issued by Kentucky Housing Corporation (the "Corporation") are subject to redemption at any time, at par, from mortgage loan principal payments and recoveries of principal not otherwise required to pay debt service on Bonds and excess revenues. It has been the practice of the Corporation to redeem bonds monthly or quarterly. The Internal Revenue Code (IRC) requires that mortgage loan principal payments and recoveries of principal restricted by the 10-year rule be used to redeem bonds within the Series to which such mortgage loans are allocated for tax purposes. (The following schedule on page 12 provides restricted percentages by Series).

The Resolutions of individual Series may have additional requirements regarding the redemption of specific bonds. For example, the Corporation has issued Planned Amortization Class (PAC) Bonds within the structure of certain Series. This requires recoveries of principal, up to a predetermined level, to be used to redeem the PAC bonds. This level is based on assumptions regarding portfolio performance and prepayments. Within other Series a 10-year redemption lockout has been offered to a bondholder. In exchange, the holder accepted a lower interest rate.

In lieu of redeeming bonds as described above, the Corporation may use unrestricted mortgage loan principal payments and recoveries of principal to purchase additional mortgage loans. If mortgage loans are not purchased, the Corporation uses unrestricted mortgage loan principal payments and recoveries of principal to redeem Bonds, including cross-calling Bonds between Series. It is the general practice of the Corporation to cross-call Bonds with the highest interest rates. Future cross-call redemptions, if any, may be affected by redemption provisions of individual Series and federal tax requirements. (Page 13 provides a listing of the outstanding series with the highest coupon rates in the Corporation's current portfolio).

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Composite 10-Year Rule Table
(through 2016 Series B)
As of October 1, 2020

| Bond Series | Weighted Average |
|--------------------|-------------------------|
| 2011 A/2009 C-3 | - |
| 2011 B/2009 C-4 | - |
| 2012 A | - |
| 2013 EFG | 3.83% |
| 2014 A | - |
| 2014 B | - |
| 2016 A | - |
| 2016 B | - |

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through 2016 Series B)
As of October 1, 2020

| Coupon | Series | Final Maturity | Final Balance | Cumulative Balance | % of Total | Call Availability |
|---------------|---------------|-----------------------|----------------------|---------------------------|-------------------|--------------------------|
| 5.000% | 2011 A | 1/1/2028 | 230,000 | 230,000 | 0.09% | PAC |
| 4.296% | 2014 A | 1/1/2034 | 5,155,000 | 5,385,000 | 1.93% | Available |
| 4.268% | 2012 A | 1/1/2028 | 33,135,000 | 38,520,000 | 12.41% | Available |
| 4.250% | 2011 B | 7/1/2027 | 120,000 | 38,640,000 | 0.04% | PAC |
| 4.250% | 2012 A | 7/1/2033 | 4,975,000 | 43,615,000 | 1.86% | PAC |
| 4.097% | 2014 B | 7/1/2032 | 4,335,000 | 47,950,000 | 1.62% | Available |
| 4.000% | 2011 A | 7/1/2022 | 520,000 | 48,470,000 | 0.19% | Available |
| 4.000% | 2014 B | 7/1/2036 | 1,770,000 | 50,240,000 | 0.66% | PAC |
| 4.000% | 2016 B | 7/1/2037 | 6,650,000 | 56,890,000 | 2.49% | PAC |
| 3.948% | 2014 A | 7/1/2029 | 6,975,000 | 63,865,000 | 2.61% | Available |
| 3.912% | 2016 B | 1/1/2032 | 8,635,000 | 72,500,000 | 3.24% | Available |
| 3.860% | 2016 A | 1/1/2034 | 6,490,000 | 78,990,000 | 2.43% | Available |
| 3.828% | 2014 B | 7/1/2029 | 5,685,000 | 84,675,000 | 2.13% | Available |
| 3.750% | 2013 D | 7/1/2028 | 7,875,000 | 92,550,000 | 2.95% | Available |
| 3.618% | 2012 A | 7/1/2022 | 4,780,000 | 97,330,000 | 1.79% | Fixed |
| 3.568% | 2012 A | 1/1/2022 | 5,805,000 | 103,135,000 | 2.17% | Fixed |
| 3.522% | 2013 C | 7/1/2023 | 1,255,000 | 104,390,000 | 0.47% | Fixed |
| 3.512% | 2016 B | 7/1/2027 | 970,000 | 105,360,000 | 0.36% | Fixed |
| 3.500% | 2013 D | 1/1/2033 | 5,840,000 | 111,200,000 | 2.19% | PAC |
| 3.500% | 2016 A | 1/1/2040 | 11,050,000 | 122,250,000 | 4.14% | PAC |
| 3.499% | 2016 A | 7/1/2031 | 15,235,000 | 137,485,000 | 5.71% | Available |
| 3.468% | 2012 A | 7/1/2021 | 5,705,000 | 143,190,000 | 2.14% | Fixed |
| 3.462% | 2016 B | 1/1/2027 | 955,000 | 144,145,000 | 0.36% | Fixed |
| 3.422% | 2013 C | 1/1/2023 | 2,080,000 | 146,225,000 | 0.78% | Fixed |
| 3.418% | 2014 A | 7/1/2024 | 2,790,000 | 149,015,000 | 1.05% | Fixed |
| 3.412% | 2016 B | 7/1/2026 | 940,000 | 149,955,000 | 0.35% | Fixed |
| 3.378% | 2014 B | 7/1/2025 | 650,000 | 150,605,000 | 0.24% | Fixed |
| 3.378% | 2014 B | 1/1/2025 | 640,000 | 151,245,000 | 0.24% | Fixed |
| 3.362% | 2016 B | 1/1/2026 | 925,000 | 152,170,000 | 0.35% | Fixed |
| 3.348% | 2014 A | 1/1/2024 | 2,720,000 | 154,890,000 | 1.02% | Fixed |
| 3.322% | 2013 C | 7/1/2022 | 2,045,000 | 156,935,000 | 0.77% | Fixed |
| 3.312% | 2016 B | 7/1/2025 | 910,000 | 157,845,000 | 0.34% | Fixed |
| 3.278% | 2014 B | 7/1/2024 | 630,000 | 158,475,000 | 0.24% | Fixed |
| 3.278% | 2014 B | 1/1/2024 | 620,000 | 159,095,000 | 0.23% | Fixed |
| 3.248% | 2014 A | 7/1/2023 | 2,655,000 | 161,750,000 | 0.99% | Fixed |
| 3.222% | 2013 C | 1/1/2022 | 2,010,000 | 163,760,000 | 0.75% | Fixed |
| 3.212% | 2016 B | 1/1/2025 | 895,000 | 164,655,000 | 0.34% | Fixed |

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through 2016 Series B)
As of October 1, 2020

| Coupon | Series | Final Maturity | Balance | Cumulative Balance | % of Total | Call Availability |
|---------------|---------------|-----------------------|----------------|---------------------------|-------------------|--------------------------|
| 3.200% | 2013 D | 7/1/2023 | 885,000 | 165,540,000 | 0.33% | Fixed |
| 3.178% | 2014 B | 7/1/2023 | 605,000 | 166,145,000 | 0.23% | Fixed |
| 3.162% | 2016 B | 7/1/2024 | 885,000 | 167,030,000 | 0.33% | Fixed |
| 3.128% | 2014 A | 1/1/2023 | 2,605,000 | 169,635,000 | 0.98% | Fixed |
| 3.122% | 2013 C | 7/1/2021 | 1,980,000 | 171,615,000 | 0.74% | Fixed |
| 3.100% | 2011 B | 1/1/2022 | 695,000 | 172,310,000 | 0.26% | Fixed |
| 3.100% | 2011 B | 7/1/2022 | 425,000 | 172,735,000 | 0.16% | Fixed |
| 3.062% | 2016 B | 1/1/2024 | 870,000 | 173,605,000 | 0.33% | Fixed |
| 3.050% | 2013 E | 1/1/2022 | 495,000 | 174,100,000 | 0.19% | Fixed |
| 3.050% | 2013 E | 7/1/2022 | 105,000 | 174,205,000 | 0.04% | Fixed |
| 3.049% | 2016 A | 7/1/2026 | 1,375,000 | 175,580,000 | 0.52% | Fixed |
| 3.028% | 2014 B | 1/1/2023 | 600,000 | 176,180,000 | 0.22% | Fixed |
| 3.018% | 2014 A | 7/1/2022 | 2,840,000 | 179,020,000 | 1.06% | Fixed |
| 3.005% | 2016 B | 7/1/2023 | 860,000 | 179,880,000 | 0.32% | Fixed |
| 3.000% | 2011 B | 7/1/2021 | 685,000 | 180,565,000 | 0.26% | Fixed |
| 2.999% | 2016 A | 1/1/2026 | 1,350,000 | 181,915,000 | 0.51% | Fixed |
| 2.949% | 2016 A | 7/1/2025 | 1,330,000 | 183,245,000 | 0.50% | Fixed |
| 2.948% | 2014 A | 1/1/2022 | 2,170,000 | 185,415,000 | 0.81% | Fixed |
| 2.928% | 2014 B | 7/1/2022 | 585,000 | 186,000,000 | 0.22% | Fixed |
| 2.905% | 2016 B | 1/1/2023 | 845,000 | 186,845,000 | 0.32% | Fixed |
| 2.878% | 2014 B | 1/1/2022 | 580,000 | 187,425,000 | 0.22% | Fixed |
| 2.849% | 2016 A | 1/1/2025 | 1,310,000 | 188,735,000 | 0.49% | Fixed |
| 2.835% | 2014 B | 7/1/2021 | 570,000 | 189,305,000 | 0.21% | Fixed |
| 2.805% | 2016 B | 7/1/2022 | 835,000 | 190,140,000 | 0.31% | Fixed |
| 2.800% | 2013 E | 7/1/2021 | 490,000 | 190,630,000 | 0.18% | Fixed |
| 2.799% | 2016 A | 7/1/2024 | 1,290,000 | 191,920,000 | 0.48% | Fixed |
| 2.780% | 2014 A | 7/1/2021 | 2,405,000 | 194,325,000 | 0.90% | Fixed |
| 2.749% | 2016 A | 1/1/2024 | 1,270,000 | 195,595,000 | 0.48% | Fixed |
| 2.655% | 2016 B | 1/1/2022 | 820,000 | 196,415,000 | 0.31% | Fixed |
| 2.652% | 2016 A | 7/1/2023 | 1,250,000 | 197,665,000 | 0.47% | Fixed |
| 2.602% | 2016 A | 1/1/2023 | 1,235,000 | 198,900,000 | 0.46% | Fixed |
| 2.520% | 2009 C-4 | 7/1/2041 | 14,590,000 | 213,490,000 | 5.47% | Available |
| 2.502% | 2016 A | 7/1/2022 | 1,220,000 | 214,710,000 | 0.46% | Fixed |
| 2.462% | 2016 B | 7/1/2021 | 815,000 | 215,525,000 | 0.31% | Fixed |
| 2.402% | 2016 A | 1/1/2022 | 1,200,000 | 216,725,000 | 0.45% | Fixed |
| 2.226% | 2016 A | 7/1/2021 | 1,190,000 | 217,915,000 | 0.45% | Fixed |

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2006 SERIES O

As of October 1, 2020

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

| Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured | Principal Redemptions | Principal Outstanding |
|---------------|-----------|---------------|------------------|----------------------|--------------------------|--------------------------|
| 01/01/36 | Term | Variable | \$ 29,035 | \$ 1,875 | \$ 13,515 | \$ 13,645 |
| | | | <u>\$ 29,035</u> | <u>\$ 1,875</u> | <u>\$ 13,515</u> | <u>\$ 13,645</u> |

REDEMPTIONS BY DATE AND SOURCE

| Transaction Date | Bond | Maturities | Recoveries of Principal | Cross Call | Balance |
|---------------------|------|-----------------|----------------------------|-------------|------------------|
| Original Amount | | | | | \$ 29,035 |
| 04/01/09 | 2036 | \$ - | \$ 440.00 | \$ - | 28,595 |
| 07/01/09 | 2036 | - | 1,930 | - | 26,665 |
| 10/01/09 | 2036 | - | 970 | - | 25,695 |
| 01/01/10 | 2036 | - | 1,405 | - | 24,290 |
| 10/01/10 | 2036 | - | 500 | - | 23,790 |
| 01/01/11 | 2036 | - | 1,725 | - | 22,065 |
| 07/01/11 | 2036 | - | 2,035 | - | 20,030 |
| 10/01/11 | 2036 | - | 540 | - | 19,490 |
| 12/01/11 | 2036 | - | 330 | - | 19,160 |
| 05/01/12 | 2036 | - | 1,000 | - | 18,160 |
| 08/01/12 | 2036 | - | 500 | - | 17,660 |
| 09/01/12 | 2036 | - | 1,000 | - | 16,660 |
| 08/09/13 | 2036 | - | 375 | - | 16,285 |
| 09/10/13 | 2036 | - | 565 | - | 15,720 |
| 02/05/14 | 2036 | - | 200 | - | 15,520 |
| 01/01/17 | 2036 | 215 | - | - | 15,305 |
| 07/01/17 | 2036 | 220 | - | - | 15,085 |
| 01/01/18 | 2036 | 225 | - | - | 14,860 |
| 07/01/18 | 2036 | 230 | - | - | 14,630 |
| 01/01/19 | 2036 | 235 | - | - | 14,395 |
| 07/01/19 | 2036 | 245 | - | - | 14,150 |
| 01/01/20 | 2036 | 245 | - | - | 13,905 |
| 07/01/20 | 2036 | 260 | - | - | 13,645 |
| | | <u>\$ 1,875</u> | <u>\$ 13,515</u> | <u>\$ -</u> | <u>\$ 13,645</u> |

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES T
As of October 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

| Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured | Principal Redemptions | Principal Outstanding |
|---------------|-----------|---------------|------------------|-------------------|-----------------------|-----------------------|
| 07/01/37 | Term | Variable | \$ 23,300 | \$ 900 | \$ 14,845 | \$ 7,555 |
| | | | <u>\$ 23,300</u> | <u>\$ 900</u> | <u>\$ 14,845</u> | <u>\$ 7,555</u> |

REDEMPTIONS BY DATE AND SOURCE

| Transaction Date | Bond | Maturities | Recoveries of Principal | Cross Call | Balance |
|------------------|------|---------------|-------------------------|-----------------|-----------------|
| Original Amount | | | | | \$ 23,300 |
| 07/01/09 | 2037 | \$ - | \$ 1,685 | | 21,615 |
| 01/01/10 | 2037 | - | 1,610 | | 20,005 |
| 10/01/10 | 2037 | - | 400 | | 19,605 |
| 01/01/11 | 2037 | - | 2,010 | | 17,595 |
| 07/01/11 | 2037 | - | 1,540 | | 16,055 |
| 10/01/11 | 2037 | - | 475 | | 15,580 |
| 11/01/11 | 2037 | - | 555 | | 15,025 |
| 12/01/11 | 2037 | - | 200 | | 14,825 |
| 01/01/12 | 2037 | - | 1,075 | | 13,750 |
| 03/01/12 | 2037 | - | 180 | | 13,570 |
| 04/01/12 | 2037 | - | 510 | | 13,060 |
| 08/01/12 | 2037 | - | 500 | | 12,560 |
| 09/01/12 | 2037 | - | 750 | | 11,810 |
| 04/01/13 | 2037 | - | 320 | \$ 180 | 11,310 |
| 07/01/13 | 2037 | - | - | 1,000 | 10,310 |
| 08/09/13 | 2037 | - | - | 1,000 | 9,310 |
| 09/10/13 | 2037 | - | 645 | - | 8,665 |
| 11/12/13 | 2037 | - | 210 | - | 8,455 |
| 01/01/17 | 2037 | \$ 100 | - | - | 8,355 |
| 07/01/17 | 2037 | 105 | - | - | 8,250 |
| 01/01/18 | 2037 | 110 | - | - | 8,140 |
| 07/01/18 | 2037 | 120 | - | - | 8,020 |
| 01/01/19 | 2037 | 120 | - | - | 7,900 |
| 07/01/19 | 2037 | 115 | - | - | 7,785 |
| 01/01/20 | 2037 | 115 | - | - | 7,670 |
| 07/01/20 | 2037 | 115 | - | - | 7,555 |
| | | <u>\$ 900</u> | <u>\$ 12,665</u> | <u>\$ 2,180</u> | <u>\$ 7,555</u> |

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES W
As of October 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

| Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured | Principal Redemptions | Principal Outstanding |
|---------------|-----------|---------------|------------------|-------------------|-----------------------|-----------------------|
| 07/01/37 | Term | Variable | \$ 38,380 | \$ 1,370 | \$ 26,290 | \$ 10,720 |
| | | | <u>\$ 38,380</u> | <u>\$ 1,370</u> | <u>\$ 26,290</u> | <u>\$ 10,720</u> |

REDEMPTIONS BY DATE AND SOURCE

| Transaction Date | Bond | Maturities | Recoveries of Principal | Cross Call | Balance |
|------------------|------|-----------------|-------------------------|-----------------|------------------|
| Original Amount | | | | | \$ 38,380 |
| 04/01/09 | 2037 | | 2,840 | | 35,540 |
| 07/01/09 | 2037 | | 3,070 | | 32,470 |
| 10/01/09 | 2037 | | 1,855 | | 30,615 |
| 01/01/10 | 2037 | | 1,535 | | 29,080 |
| 10/01/10 | 2037 | | 1,530 | | 27,550 |
| 01/01/11 | 2037 | | 3,090 | | 24,460 |
| 04/01/11 | 2037 | | 3,430 | | 21,030 |
| 07/01/11 | 2037 | | 2,805 | | 18,225 |
| 09/01/11 | 2037 | | 730 | | 17,495 |
| 08/01/12 | 2037 | | 500 | | 16,995 |
| 09/01/12 | 2037 | | 750 | | 16,245 |
| 04/01/13 | 2037 | | 170 | 230 | 15,845 |
| 07/01/13 | 2037 | | - | 1,000 | 14,845 |
| 08/09/13 | 2037 | | 465 | 535 | 13,845 |
| 09/10/13 | 2037 | | 500 | - | 13,345 |
| 10/15/13 | 2037 | | 830 | - | 12,515 |
| 11/12/13 | 2037 | | 250 | - | 12,265 |
| 02/05/14 | 2037 | | 175 | - | 12,090 |
| 01/01/17 | 2037 | \$ 160 | - | - | 11,930 |
| 07/01/17 | 2037 | 155 | - | - | 11,775 |
| 01/01/18 | 2037 | 165 | - | - | 11,610 |
| 07/01/18 | 2037 | 175 | - | - | 11,435 |
| 01/01/19 | 2037 | 175 | - | - | 11,260 |
| 07/01/19 | 2037 | 175 | - | - | 11,085 |
| 01/01/20 | 2037 | 185 | - | - | 10,900 |
| 07/01/20 | 2037 | 180 | - | - | 10,720 |
| | | <u>\$ 1,370</u> | <u>\$ 24,525</u> | <u>\$ 1,765</u> | <u>\$ 10,720</u> |

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2007 SERIES J

As of October 1, 2020

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

| Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured | Principal Redemptions | Principal Outstanding |
|---------------|-----------|---------------|------------------|-------------------|-----------------------|-----------------------|
| 07/01/37 | Term | Variable | \$ 17,130 | \$ 1,065 | \$ 4,390 | \$ 11,675 |
| | | | \$ 17,130 | \$ 1,065 | \$ 4,390 | \$ 11,675 |

REDEMPTIONS BY DATE AND SOURCE

| Transaction Date | Bond | Maturities | Recoveries of Principal | Cross Call | Balance |
|------------------|------|------------|-------------------------|------------|-----------|
| Original Amount | | | | | \$ 17,130 |
| 01/01/09 | 2037 | \$ - | \$ 810 | \$ - | 16,320 |
| 07/01/09 | 2037 | - | 1,685 | - | 14,635 |
| 01/01/11 | 2037 | - | 500 | - | 14,135 |
| 09/10/13 | 2037 | - | 615 | - | 13,520 |
| 10/15/13 | 2037 | - | 280 | - | 13,240 |
| 01/01/14 | 2037 | - | 500 | - | 12,740 |
| 01/01/18 | 2037 | 160 | - | - | 12,580 |
| 07/01/18 | 2037 | 170 | - | - | 12,410 |
| 01/01/19 | 2037 | 175 | - | - | 12,235 |
| 07/01/19 | 2037 | 180 | - | - | 12,055 |
| 01/01/20 | 2037 | 190 | - | - | 11,865 |
| 07/01/20 | 2037 | 190 | - | - | 11,675 |
| | | \$ 1,065 | \$ 4,390 | \$ - | \$ 11,675 |

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES O
As of October 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

| Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matures | Principal Redemptions | Principal Outstanding |
|---------------|-----------|---------------|------------------|-------------------|-----------------------|-----------------------|
| 01/01/38 | Term | Variable | \$ 10,000 | \$ 1,640 | \$ 2,970 | \$ 5,390 |
| | | | \$ 10,000 | \$ 1,640 | \$ 2,970 | \$ 5,390 |

REDEMPTIONS BY DATE AND SOURCE

| Transaction Date | Bond | Maturities | Recoveries of Principal | Cross Call | Balance |
|------------------|------|------------|-------------------------|------------|-----------|
| Original Amount | | | | | \$ 10,000 |
| 07/01/08 | 2038 | \$ 50 | \$ - | \$ - | 9,950 |
| 01/01/09 | 2038 | 60 | 400 | - | 9,490 |
| 07/01/09 | 2038 | 60 | 835 | - | 8,595 |
| 01/01/10 | 2038 | 60 | - | - | 8,535 |
| 07/01/10 | 2038 | 60 | - | - | 8,475 |
| 10/01/10 | 2038 | - | 510 | - | 7,965 |
| 01/01/11 | 2038 | 65 | 250 | - | 7,650 |
| 07/01/11 | 2038 | 60 | - | - | 7,590 |
| 01/01/12 | 2038 | 65 | - | - | 7,525 |
| 07/01/12 | 2038 | 65 | - | - | 7,460 |
| 01/01/13 | 2038 | 65 | - | - | 7,395 |
| 07/01/13 | 2038 | 70 | - | - | 7,325 |
| 09/10/13 | 2038 | - | 500 | - | 6,825 |
| 10/15/13 | 2038 | - | 195 | - | 6,630 |
| 01/01/14 | 2038 | 70 | 185 | - | 6,375 |
| 01/01/14 | 2038 | 65 | - | - | 6,310 |
| 01/01/15 | 2038 | 65 | 25 | - | 6,220 |
| 07/01/15 | 2038 | 70 | - | - | 6,150 |
| 10/16/15 | 2038 | - | 70 | - | 6,080 |
| 07/01/16 | 2038 | 75 | - | - | 6,005 |
| 01/01/17 | 2038 | 75 | - | - | 5,930 |
| 07/01/17 | 2038 | 75 | - | - | 5,855 |
| 01/01/18 | 2038 | 70 | - | - | 5,785 |
| 07/01/18 | 2038 | 75 | - | - | 5,710 |
| 01/01/19 | 2038 | 75 | - | - | 5,635 |
| 07/01/19 | 2038 | 80 | - | - | 5,555 |
| 01/01/20 | 2038 | 85 | - | - | 5,470 |
| 07/01/20 | 2038 | 80 | - | - | 5,390 |
| | | \$ 1,640 | \$ 2,970 | \$ - | \$ 5,390 |

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2011 SERIES A
As of October 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

| Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matures | Principal Redemptions | Principal Outstanding |
|---------------|-----------|---------------|------------------|-------------------|-----------------------|-----------------------|
| 01/01/12 | Serial | 0.500% | \$ 495 | \$ 495 | \$ - | \$ - |
| 07/01/12 | Serial | 0.600% | 495 | 495 | - | - |
| 01/01/13 | Serial | 0.900% | 500 | 420 | 80 | - |
| 07/01/13 | Serial | 1.000% | 500 | 405 | 95 | - |
| 01/01/14 | Serial | 1.400% | 505 | 505 | - | - |
| 07/01/14 | Serial | 1.500% | 510 | - | 510 | - |
| 01/01/15 | Serial | 1.900% | 515 | 30 | 485 | - |
| 07/01/15 | Serial | 2.000% | 515 | - | 515 | - |
| 01/01/16 | Serial | 2.350% | 520 | - | 520 | - |
| 07/01/16 | Serial | 2.450% | 530 | - | 530 | - |
| 01/01/17 | Serial | 2.850% | 535 | - | 535 | - |
| 07/01/17 | Serial | 3.000% | 545 | - | 545 | - |
| 01/01/18 | Serial | 3.250% | 555 | 115 | 440 | - |
| 07/01/18 | Serial | 3.300% | 560 | 160 | 400 | - |
| 01/01/19 | Serial | 3.500% | 570 | - | 570 | - |
| 07/01/19 | Serial | 3.500% | 580 | 315 | 265 | - |
| 01/01/20 | Serial | 3.800% | 590 | - | 590 | - |
| 07/01/20 | Serial | 3.800% | 605 | - | 605 | - |
| 07/01/22 | Term | 4.000% | 2,535 | - | 2,015 | 520 |
| 07/01/25 | Term | 4.500% | 3,520 | - | 3,520 | - |
| 01/01/28 | PAC | 5.000% | 4,320 | - | 4,090 | 230 |
| | | | <u>\$ 20,000</u> | <u>\$ 2,940</u> | <u>\$ 16,310</u> | <u>\$ 750</u> |

REDEMPTIONS BY DATE AND SOURCE

| Transaction Date | Bond | Maturities | Recoveries of Principal | Cross Call | Balance |
|------------------|------|-----------------|-------------------------|-----------------|---------------|
| Original Amount | | | | | \$ 20,000 |
| 01/01/12 | 2012 | \$ 495 | \$ - | \$ - | 19,505 |
| 03/01/12 | 2028 | - | 175 | - | 19,330 |
| 07/01/12 | 2012 | 495 | - | - | 18,835 |
| 07/01/12 | 2025 | - | 25 | - | 18,810 |
| 07/01/12 | 2028 | - | 35 | - | 18,775 |
| 09/01/12 | 2013 | - | 35 | - | 18,740 |
| 09/01/12 | 2028 | - | 180 | - | 18,560 |
| 11/01/12 | 2013 | - | 45 | - | 18,515 |
| 11/01/12 | 2025 | - | 90 | - | 18,425 |
| 11/01/12 | 2028 | - | 40 | - | 18,385 |
| 01/01/13 | 2013 | 420 | - | - | 17,965 |
| 01/01/13 | 2025 | - | 40 | - | 17,925 |
| 03/01/13 | 2013 | - | 40 | - | 17,885 |
| 03/01/13 | 2028 | - | 215 | - | 17,670 |
| 04/01/13 | 2013 | - | 20 | - | 17,650 |
| 04/01/13 | 2025 | - | 265 | - | 17,385 |
| 04/01/13 | 2028 | - | 75 | - | 17,310 |
| 05/01/13 | 2013 | - | 20 | - | 17,290 |
| 05/01/13 | 2025 | - | 230 | - | 17,060 |
| 06/01/13 | 2013 | - | 15 | - | 17,045 |
| 06/01/13 | 2025 | - | 220 | - | 16,825 |
| 07/01/13 | 2013 | 405 | - | - | 16,420 |
| 07/01/13 | 2025 | - | 120 | - | 16,300 |
| 08/09/13 | 2025 | - | 175 | - | 16,125 |
| 09/10/13 | 2025 | - | 305 | - | 15,820 |
| 09/10/13 | 2028 | - | 170 | - | 15,650 |
| 10/15/13 | 2028 | - | 170 | - | 15,480 |
| 01/01/14 | 2014 | 505 | - | - | 14,975 |
| 03/10/14 | 2028 | - | 280 | - | 14,695 |
| 05/08/14 | 2014 | - | 345 | - | 14,350 |
| 05/08/14 | 2025 | - | 340 | - | 14,010 |
| 05/08/14 | 2028 | - | 230 | - | 13,780 |
| 10/17/14 | 2015 | - | 485 | - | 13,295 |
| 10/17/14 | 2025 | - | 160 | - | 13,135 |
| 10/17/14 | 2028 | - | 320 | - | 12,815 |
| 01/01/15 | 2028 | 30 | - | - | 12,785 |
| 01/06/15 | 2028 | - | 175 | - | 12,610 |
| 03/20/15 | 2015 | - | 125 | - | 12,485 |
| 03/20/15 | 2025 | - | 495 | - | 11,990 |
| 03/20/15 | 2028 | - | 125 | - | 11,865 |
| 06/30/15 | 2015 | - | 390 | - | 11,475 |
| 06/30/15 | 2025 | - | 355 | - | 11,120 |
| 10/16/15 | 2016 | - | 520 | - | 10,600 |
| 10/16/15 | 2028 | - | 210 | - | 10,390 |
| 12/14/15 | 2025 | - | 130 | - | 10,260 |
| 12/14/15 | 2028 | - | 70 | - | 10,190 |
| 01/15/16 | 2028 | - | 230 | - | 9,960 |
| 05/20/16 | 2016 | - | 530 | - | 9,430 |
| 05/20/16 | 2025 | - | 325 | - | 9,105 |
| 05/20/16 | 2028 | - | 30 | - | 9,075 |
| 08/15/16 | 2025 | - | 130 | - | 8,945 |
| 08/15/16 | 2028 | - | 240 | - | 8,705 |
| 10/12/16 | 2017 | - | 535 | - | 8,170 |
| 10/12/16 | 2025 | - | 90 | - | 8,080 |
| 02/15/17 | 2022 | - | 765 | - | 7,315 |
| 02/15/17 | 2025 | - | 30 | - | 7,285 |
| 02/15/17 | 2029 | - | 220 | - | 7,065 |
| 05/19/17 | 2017 | - | 110 | 435 | 6,520 |
| 09/22/17 | 2018 | - | 440 | - | 6,080 |
| 09/22/17 | 2028 | - | 200 | - | 5,880 |
| 01/01/18 | 2018 | 115 | - | - | 5,765 |
| 03/21/18 | 2018 | - | 400 | - | 5,365 |
| 03/21/18 | 2028 | - | 185 | - | 5,180 |
| 07/01/18 | 2018 | 160 | - | - | 5,020 |
| 08/22/18 | 2019 | - | 290 | 280 | 4,450 |
| 08/22/18 | 2028 | - | 170 | - | 4,280 |
| 03/21/19 | 2019 | - | 265 | - | 4,015 |
| 03/21/19 | 2028 | - | 150 | - | 3,865 |
| 07/01/19 | 2019 | 315 | - | - | 3,550 |
| 08/23/19 | 2020 | - | 60 | 530 | 2,960 |
| 08/23/19 | 2028 | - | 135 | - | 2,825 |
| 01/01/20 | 2020 | - | 305 | - | 2,520 |
| 02/26/20 | 2020 | - | 195 | 105 | 2,220 |
| 02/26/20 | 2028 | - | 115 | - | 2,105 |
| 08/26/20 | 2022 | - | 1,250 | - | 855 |
| 08/26/20 | 2028 | - | 105 | - | 750 |
| | | <u>\$ 2,940</u> | <u>\$ 14,960</u> | <u>\$ 1,350</u> | <u>\$ 750</u> |

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2011 SERIES B
As of October 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

| Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal | | |
|---------------|-----------|---------------|------------------|-----------------|------------------|-----------------|
| | | | | Matured | Redemptions | Outstanding |
| 01/01/13 | Serial | 0.350% | \$ 575 | \$ 575 | \$ - | \$ - |
| 07/01/13 | Serial | 0.500% | 575 | 540 | 35 | - |
| 01/01/14 | Serial | 0.950% | 580 | 580 | - | - |
| 07/01/14 | Serial | 1.100% | 580 | - | 580 | - |
| 01/01/15 | Serial | 1.450% | 585 | - | 585 | - |
| 07/01/15 | Serial | 1.550% | 590 | - | 590 | - |
| 01/01/16 | Serial | 1.750% | 595 | - | 595 | - |
| 07/01/16 | Serial | 1.850% | 600 | - | 600 | - |
| 01/01/17 | Serial | 2.000% | 605 | 130 | 475 | - |
| 07/01/17 | Serial | 2.050% | 615 | - | 615 | - |
| 01/01/18 | Serial | 2.200% | 620 | 620 | - | - |
| 07/01/18 | Serial | 2.200% | 625 | - | 625 | - |
| 01/01/19 | Serial | 2.600% | 635 | - | 635 | - |
| 07/01/19 | Serial | 2.600% | 645 | - | 645 | - |
| 01/01/20 | Serial | 2.875% | 650 | - | 650 | - |
| 07/01/20 | Serial | 2.875% | 665 | - | 665 | - |
| 01/01/21 | Serial | 3.000% | 675 | - | 675 | - |
| 07/01/21 | Serial | 3.000% | 685 | - | - | 685 |
| 01/01/22 | Serial | 3.100% | 695 | - | - | 695 |
| 07/01/22 | Serial | 3.100% | 705 | - | 280 | 425 |
| 01/01/23 | Serial | 3.300% | 720 | - | 720 | - |
| 07/01/23 | Serial | 3.300% | 730 | - | 730 | - |
| 01/01/25 | Term | 3.625% | 1,860 | - | 1,860 | - |
| 07/01/27 | PAC | 4.250% | 4,190 | - | 4,070 | 120 |
| | | | <u>\$ 20,000</u> | <u>\$ 2,445</u> | <u>\$ 15,630</u> | <u>\$ 1,925</u> |

REDEMPTIONS BY DATE AND SOURCE

| Transaction Date | Bond | Maturities | Recoveries of | | Balance | |
|------------------|------|------------|-----------------|------------------|--------------|-----------------|
| | | | Principal | Cross Call | | |
| Original Amount | | | | | \$ 20,000 | |
| | 2013 | \$ 575 | | | 19,425 | |
| | 2027 | - | 75 | - | 19,350 | |
| 04/01/13 | 2013 | - | 35 | - | 19,315 | |
| | 2027 | - | 85 | 70 | 19,160 | |
| 07/01/13 | 2013 | 540 | - | - | 18,620 | |
| | 2027 | - | 235 | - | 18,385 | |
| 10/15/13 | 2014 | 580 | - | - | 17,805 | |
| 01/01/14 | 2014 | - | 495 | - | 17,310 | |
| 03/10/14 | 2014 | - | 85 | - | 17,225 | |
| 06/03/14 | 2014 | - | 170 | - | 17,055 | |
| 06/03/14 | 2025 | - | 5 | - | 17,050 | |
| 07/01/14 | 2027 | - | 130 | - | 16,920 | |
| 10/17/14 | 2015 | - | 390 | - | 16,530 | |
| 10/17/14 | 2027 | - | 265 | - | 16,265 | |
| 12/05/14 | 2015 | - | 195 | - | 16,070 | |
| 12/05/14 | 2027 | - | 90 | - | 15,980 | |
| 01/06/15 | 2027 | - | 205 | - | 15,775 | |
| 03/20/15 | 2015 | - | 185 | - | 15,590 | |
| 03/20/15 | 2025 | - | 205 | - | 15,385 | |
| 03/20/15 | 2027 | - | 145 | - | 15,240 | |
| 06/30/15 | 2015 | - | 405 | - | 14,835 | |
| 06/30/15 | 2025 | - | 570 | - | 14,265 | |
| 10/16/15 | 2016 | - | 595 | - | 13,670 | |
| 10/16/15 | 2025 | - | 10 | - | 13,660 | |
| 10/16/15 | 2027 | - | 330 | - | 13,330 | |
| 01/15/16 | 2028 | - | 310 | - | 13,020 | |
| 02/11/16 | 2016 | - | 180 | - | 12,840 | |
| 05/20/16 | 2016 | - | 420 | - | 12,420 | |
| 05/20/16 | 2025 | - | 545 | - | 11,875 | |
| 08/15/16 | 2027 | - | 285 | 5 | 11,585 | |
| 10/12/16 | 2017 | - | 475 | - | 11,110 | |
| 01/01/17 | 2017 | 130 | - | - | 10,980 | |
| 02/15/17 | 2025 | - | 440 | - | 10,540 | |
| 02/15/17 | 2027 | - | 275 | - | 10,265 | |
| 05/19/17 | 2017 | - | 615 | - | 9,650 | |
| 05/19/17 | 2023 | - | 125 | - | 9,525 | |
| 05/19/17 | 2025 | - | 85 | - | 9,440 | |
| 09/22/17 | 2023 | - | 460 | - | 8,980 | |
| 09/22/17 | 2027 | - | 255 | - | 8,725 | |
| 01/01/18 | 2018 | 620 | - | - | 8,105 | |
| 03/21/18 | 2018 | - | 625 | - | 7,480 | |
| 03/21/18 | 2022 | - | 35 | - | 7,445 | |
| 03/21/18 | 2023 | - | 865 | - | 6,580 | |
| 03/21/18 | 2027 | - | 235 | - | 6,345 | |
| 08/22/18 | 2019 | - | 635 | - | 5,710 | |
| 08/22/18 | 2022 | - | 5 | - | 5,705 | |
| 08/22/18 | 2027 | - | 215 | - | 5,490 | |
| 01/01/19 | 2019 | - | 325 | - | 5,165 | |
| 03/21/19 | 2019 | - | 320 | - | 4,845 | |
| 03/21/19 | 2022 | - | 90 | - | 4,755 | |
| 03/21/19 | 2027 | - | 200 | - | 4,555 | |
| 08/23/19 | 2020 | - | 650 | - | 3,905 | |
| 08/23/19 | 2022 | - | 65 | - | 3,840 | |
| 08/23/19 | 2027 | - | 180 | - | 3,660 | |
| 01/01/20 | 2020 | - | 180 | - | 3,480 | |
| 02/26/20 | 2020 | - | 485 | - | 2,995 | |
| 02/26/20 | 2022 | - | 45 | - | 2,950 | |
| 02/26/20 | 2027 | - | 165 | - | 2,785 | |
| 08/26/20 | 2021 | - | 675 | - | 2,110 | |
| 08/26/20 | 2022 | - | 40 | - | 2,070 | |
| 08/26/20 | 2027 | - | 145 | - | 1,925 | |
| | | | <u>\$ 2,445</u> | <u>\$ 15,555</u> | <u>\$ 75</u> | <u>\$ 1,925</u> |

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2009 SERIES C-4
As of October 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

| Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured | Principal Redemptions | Principal Outstanding |
|---------------|-----------|---------------|------------------|-------------------|-----------------------|-----------------------|
| 07/01/41 | Term | 2.520% | \$ 30,000 | \$ - | \$ 15,410 | \$ 14,590 |
| | | | <u>\$ 30,000</u> | <u>\$ -</u> | <u>\$ 15,410</u> | <u>\$ 14,590</u> |

REDEMPTIONS BY DATE AND SOURCE

| Transaction Date | Bond | Maturities | Recoveries of Principal | Cross Call | Balance |
|------------------|------|-------------|-------------------------|--------------|------------------|
| Original Amount | | | | | \$ 30,000 |
| 03/01/13 | 2041 | \$ - | \$ 40 | \$ - | 29,960 |
| 04/01/13 | 2041 | - | 190 | - | 29,770 |
| 07/01/13 | 2041 | - | 160 | - | 29,610 |
| 10/15/13 | 2041 | - | 200 | - | 29,410 |
| 07/01/14 | 2041 | - | 240 | - | 29,170 |
| 10/17/14 | 2041 | - | 470 | - | 28,700 |
| 01/06/15 | 2041 | - | 380 | - | 28,320 |
| 03/20/15 | 2041 | - | 650 | - | 27,670 |
| 04/17/15 | 2041 | - | 190 | - | 27,480 |
| 06/30/15 | 2041 | - | 1,040 | - | 26,440 |
| 10/16/15 | 2041 | - | 650 | - | 25,790 |
| 12/14/15 | 2041 | - | 200 | - | 25,590 |
| 01/15/16 | 2041 | - | 350 | - | 25,240 |
| 02/11/16 | 2041 | - | 370 | - | 24,870 |
| 05/20/16 | 2041 | - | 1,050 | - | 23,820 |
| 08/15/16 | 2041 | - | 570 | 10 | 23,240 |
| 02/15/17 | 2041 | - | 1,520 | - | 21,720 |
| 05/19/17 | 2041 | - | 470 | - | 21,250 |
| 09/22/17 | 2041 | - | 1,630 | - | 19,620 |
| 08/22/18 | 2041 | - | 650 | - | 18,970 |
| 01/01/19 | 2041 | - | 1,140 | - | 17,830 |
| 03/21/19 | 2041 | - | 1,040 | - | 16,790 |
| 08/23/19 | 2041 | - | 910 | - | 15,880 |
| 01/01/20 | 2041 | - | 800 | - | 15,080 |
| 02/26/20 | 2041 | - | 230 | - | 14,850 |
| 08/26/20 | 2041 | - | 260 | - | 14,590 |
| | | <u>\$ -</u> | <u>\$ 15,400</u> | <u>\$ 10</u> | <u>\$ 14,590</u> |

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2012 SERIES A
As of October 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

| Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matures | Principal Redemptions | Principal Outstanding |
|---------------|-----------|---------------|-------------------|-------------------|-----------------------|-----------------------|
| 01/01/13 | Serial | 0.530% | \$ 3,580 | \$ 1,920 | \$ 1,660 | \$ - |
| 07/01/13 | Serial | 0.500% | 3,650 | 3,650 | - | - |
| 01/01/14 | Serial | 0.540% | 3,700 | 3,700 | - | - |
| 07/01/14 | Serial | 0.750% | 3,755 | - | 3,755 | - |
| 01/01/15 | Serial | 1.336% | 3,835 | - | 3,835 | - |
| 07/01/15 | Serial | 1.436% | 4,595 | 3,685 | 910 | - |
| 01/01/16 | Serial | 1.679% | 4,670 | - | 4,670 | - |
| 07/01/16 | Serial | 1.779% | 4,775 | - | 4,775 | - |
| 01/01/17 | Serial | 1.879% | 4,840 | - | 4,840 | - |
| 07/01/17 | Serial | 2.029% | 4,935 | 865 | 4,070 | - |
| 01/01/18 | Serial | 2.340% | 5,035 | 5,035 | - | - |
| 07/01/18 | Serial | 2.490% | 5,110 | - | 5,110 | - |
| 01/01/19 | Serial | 2.690% | 5,215 | 405 | 4,810 | - |
| 07/01/19 | Serial | 2.890% | 5,315 | - | 5,315 | - |
| 01/01/20 | Serial | 3.168% | 5,395 | - | 5,395 | - |
| 07/01/20 | Serial | 3.268% | 5,485 | - | 5,485 | - |
| 01/01/21 | Serial | 3.368% | 5,590 | - | 5,590 | - |
| 07/01/21 | Serial | 3.468% | 5,705 | - | - | 5,705 |
| 01/01/22 | Serial | 3.568% | 5,805 | - | - | 5,805 |
| 07/01/22 | Serial | 3.618% | 4,780 | - | - | 4,780 |
| 01/01/28 | Term | 4.268% | 41,730 | - | 8,595 | 33,135 |
| 07/01/33 | PAC | 4.250% | 50,255 | - | 45,280 | 4,975 |
| | | | <u>\$ 187,755</u> | <u>\$ 19,260</u> | <u>\$ 114,095</u> | <u>\$ 54,400</u> |

REDEMPTIONS BY DATE AND SOURCE

| Transaction Date | Bond | Maturities | Recoveries of Principal | Cross Call | Balance |
|------------------|------|-----------------|-------------------------|------------------|------------------|
| | | Original Amount | | | \$ 187,755 |
| 08/01/12 | 2033 | \$ - | \$ 3,375 | \$ - | 184,380 |
| 09/01/12 | 2013 | - | 145 | - | 184,235 |
| 09/01/12 | 2033 | - | 365 | - | 183,870 |
| 10/01/12 | 2013 | - | 505 | - | 183,365 |
| 10/01/12 | 2028 | - | 1,855 | - | 181,510 |
| 11/01/12 | 2013 | - | 505 | - | 181,005 |
| 11/01/12 | 2028 | - | 1,760 | - | 179,245 |
| 12/01/12 | 2013 | - | 505 | - | 178,740 |
| 12/01/12 | 2028 | - | 1,495 | - | 177,245 |
| 01/01/13 | 2013 | 1,920 | - | - | 175,325 |
| 01/01/13 | 2028 | - | 1,975 | - | 173,350 |
| 04/01/13 | 2033 | - | - | 3,600 | 169,750 |
| 07/01/13 | 2013 | 3,650 | - | - | 166,100 |
| 08/09/13 | 2013 | - | 1,070 | - | 165,030 |
| 09/10/13 | 2028 | - | 525 | - | 164,505 |
| 09/10/13 | 2033 | - | 2,385 | - | 162,120 |
| 01/01/14 | 2014 | 3,700 | - | - | 158,420 |
| 02/05/14 | 2014 | - | 630 | - | 157,790 |
| 03/10/14 | 2014 | - | 715 | - | 157,075 |
| 03/10/14 | 2033 | - | 865 | - | 156,210 |
| 05/08/14 | 2014 | - | 1,225 | - | 154,985 |
| 05/08/14 | 2033 | - | 1,280 | - | 153,705 |
| 06/03/14 | 2014 | - | 1,815 | - | 151,890 |
| 07/01/14 | 2033 | - | 535 | - | 151,355 |
| 10/17/14 | 2015 | - | 1,420 | - | 149,935 |
| 10/17/14 | 2033 | - | 2,865 | - | 147,070 |
| 12/05/14 | 2015 | - | 2,415 | - | 144,655 |
| 12/05/14 | 2033 | - | 295 | - | 144,360 |
| 03/20/15 | 2015 | - | 910 | - | 143,450 |
| 03/20/15 | 2028 | - | 985 | - | 142,465 |
| 03/20/15 | 2033 | - | 3,020 | - | 139,445 |
| 07/01/15 | 2015 | 3,685 | - | - | 135,760 |
| 10/16/15 | 2016 | - | 3,710 | - | 132,050 |
| 10/16/15 | 2033 | - | - | 60 | 131,990 |
| 12/14/15 | 2016 | - | 960 | - | 131,030 |
| 12/14/15 | 2033 | - | 260 | 2,560 | 128,210 |
| 01/15/16 | 2033 | - | - | 2,245 | 125,965 |
| 02/11/16 | 2016 | - | 530 | - | 125,435 |
| 02/11/16 | 2033 | - | 500 | - | 124,935 |
| 05/20/16 | 2016 | - | 3,415 | 830 | 120,690 |
| 08/15/16 | 2033 | - | 1,905 | 715 | 118,070 |
| 10/12/16 | 2017 | - | 1,635 | 3,205 | 113,230 |
| 02/15/17 | 2033 | - | 2,495 | - | 110,735 |
| 05/19/17 | 2017 | - | 2,015 | 2,055 | 106,665 |
| 07/01/17 | 2017 | 865 | - | - | 105,800 |
| 09/22/17 | 2033 | - | 2,370 | - | 103,430 |
| 01/01/18 | 2018 | 5,035 | - | - | 98,395 |
| 03/21/18 | 2018 | - | - | 5,110 | 93,285 |
| 03/21/18 | 2033 | - | - | 225 | 93,060 |
| 07/01/18 | 2033 | - | 1,630 | 400 | 91,030 |
| 08/22/18 | 2019 | - | - | 4,810 | 86,220 |
| 08/22/18 | 2033 | - | 1,855 | 285 | 84,080 |
| 01/01/19 | 2019 | 405 | - | - | 83,675 |
| 03/21/19 | 2019 | - | - | 5,315 | 78,360 |
| 03/21/19 | 2033 | - | 2,030 | - | 76,330 |
| 08/23/19 | 2020 | - | - | 5,395 | 70,935 |
| 08/23/19 | 2033 | - | 1,920 | - | 69,015 |
| 02/26/20 | 2020 | - | - | 5,485 | 63,530 |
| 02/26/20 | 2033 | - | 1,590 | 230 | 61,710 |
| 08/26/20 | 2021 | - | - | 5,590 | 56,120 |
| 08/26/20 | 2033 | - | 275 | 1,445 | 54,400 |
| | | | <u>\$ 19,260</u> | <u>\$ 64,535</u> | <u>\$ 49,560</u> |
| | | | | | <u>\$ 54,400</u> |

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2013 SERIES C
As of October 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

| Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured | Principal Redemptions | Principal Outstanding |
|---------------|-----------|---------------|------------------|-------------------|-----------------------|-----------------------|
| 01/01/14 | Serial | 0.440% | \$ 1,640 | \$ 1,640 | | \$ - |
| 07/01/14 | Serial | 0.572% | 1,730 | | 1,730 | - |
| 01/01/15 | Serial | 0.740% | 1,740 | - | 1,740 | - |
| 07/01/15 | Serial | 0.940% | 1,745 | 470 | 1,275 | - |
| 01/01/16 | Serial | 1.191% | 1,755 | - | 1,755 | - |
| 07/01/16 | Serial | 1.291% | 1,765 | - | 1,765 | - |
| 01/01/17 | Serial | 1.700% | 1,780 | 645 | 1,135 | - |
| 07/01/17 | Serial | 1.800% | 1,795 | - | 1,795 | - |
| 01/01/18 | Serial | 1.950% | 1,815 | 1,815 | - | - |
| 07/01/18 | Serial | 2.050% | 1,830 | 60 | 1,770 | - |
| 01/01/19 | Serial | 2.341% | 1,850 | 155 | 1,695 | - |
| 07/01/19 | Serial | 2.491% | 1,875 | - | 1,875 | - |
| 01/01/20 | Serial | 2.721% | 1,900 | - | 1,900 | - |
| 07/01/20 | Serial | 2.841% | 1,925 | - | 1,925 | - |
| 01/01/21 | Serial | 3.022% | 1,955 | - | 1,955 | - |
| 07/01/21 | Serial | 3.122% | 1,980 | - | - | 1,980 |
| 01/01/22 | Serial | 3.222% | 2,010 | - | - | 2,010 |
| 07/01/22 | Serial | 3.322% | 2,045 | - | - | 2,045 |
| 01/01/23 | Serial | 3.422% | 2,080 | - | - | 2,080 |
| 07/01/23 | Serial | 3.522% | 1,255 | - | - | 1,255 |
| | | | <u>\$ 36,470</u> | <u>\$ 4,785</u> | <u>\$ 22,315</u> | <u>\$ 9,370</u> |

REDEMPTIONS BY DATE AND SOURCE

| Transaction Date | Bond | Maturities | Recoveries of Principal | Cross Call | Balance |
|------------------|------|-----------------|-------------------------|-----------------|-----------------|
| Original Amount | | | | | \$ 36,470 |
| 01/01/14 | 2014 | \$ 1,640 | \$ - | \$ - | 34,830 |
| 03/10/14 | | - | 1,225 | - | 33,605 |
| 05/08/14 | 2014 | - | 505 | - | 33,100 |
| 10/17/14 | 2015 | - | 1,405 | - | 31,695 |
| 12/05/14 | 2015 | - | 335 | - | 31,360 |
| 03/20/15 | 2015 | - | 1,275 | - | 30,085 |
| 07/01/15 | 2015 | 470 | - | - | 29,615 |
| 10/16/15 | 2016 | - | 1,755 | - | 27,860 |
| 02/11/16 | 2016 | - | 405 | - | 27,455 |
| 05/20/16 | 2016 | - | 1,360 | - | 26,095 |
| 10/12/16 | 2017 | - | 1,135 | - | 24,960 |
| 01/01/17 | 2017 | 645 | - | - | 24,315 |
| 05/19/17 | 2017 | - | 1,790 | 5 | 22,520 |
| 01/01/18 | 2018 | 1,815 | - | - | 20,705 |
| 03/21/18 | 2018 | - | 1,770 | - | 18,935 |
| 07/01/18 | 2018 | 60 | - | - | 18,875 |
| 08/22/18 | 2019 | - | 1,695 | - | 17,180 |
| 01/01/19 | 2019 | 155 | - | - | 17,025 |
| 01/01/19 | 2019 | - | 1,035 | - | 15,990 |
| 03/21/19 | 2019 | - | 820 | 20 | 15,150 |
| 08/23/19 | 2020 | - | 1,650 | 250 | 13,250 |
| 02/26/20 | 2020 | - | 340 | 1,585 | 11,325 |
| 08/26/20 | 2021 | - | 1,955 | - | 9,370 |
| | | <u>\$ 4,785</u> | <u>\$ 20,455</u> | <u>\$ 1,860</u> | <u>\$ 9,370</u> |

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2013 SERIES D
As of October 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

| Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured | Principal Redemptions | Principal Outstanding |
|---------------|-----------|---------------|------------------|-------------------|-----------------------|-----------------------|
| 07/01/23 | Serial | 3.200% | \$ 885 | \$ - | - | \$ 885 |
| 07/01/28 | Term | 3.750% | 11,000 | - | 3,125 | 7,875 |
| 07/01/28 | Term | 4.000% | 12,370 | - | 12,370 | - |
| 01/01/33 | PAC | 3.500% | 25,155 | - | 19,315 | 5,840 |
| | | | <u>\$ 49,410</u> | <u>\$ -</u> | <u>\$ 34,810</u> | <u>\$ 14,600</u> |

REDEMPTIONS BY DATE AND SOURCE

| Transaction Date | Bond | Maturities | Recoveries of Principal | Cross Call | Balance |
|------------------|------|-------------|-------------------------|-------------|------------------|
| Original Amount | | | | | \$ 49,410 |
| 09/01/13 | 2033 | \$ - | \$ 500 | \$ - | 48,910 |
| 09/10/13 | 2028 | - | 2,340 | - | 46,570 |
| 09/10/13 | 2033 | - | 940 | - | 45,630 |
| 10/15/13 | 2028 | - | 990 | - | 44,640 |
| 11/12/13 | 2028 | - | 1,390 | - | 43,250 |
| 03/10/14 | 2028 | - | 520 | - | 42,730 |
| 05/08/14 | 2028 | - | 705 | - | 42,025 |
| 06/03/14 | 2028 | - | 180 | - | 41,845 |
| 06/03/14 | 2028 | - | 440 | - | 41,405 |
| 07/01/14 | 2028 | - | 2,050 | - | 39,355 |
| 10/17/14 | 2033 | - | 1,310 | - | 38,045 |
| 12/05/14 | 2033 | - | 290 | - | 37,755 |
| 01/06/15 | 2033 | - | 525 | - | 37,230 |
| 03/20/15 | 2028 | - | 750 | - | 36,480 |
| 03/20/15 | 2033 | - | 1,010 | - | 35,470 |
| 04/17/15 | 2028 | - | 475 | - | 34,995 |
| 06/30/15 | 2028 | - | 2,620 | - | 32,375 |
| 10/16/15 | 2033 | - | 995 | - | 31,380 |
| 12/14/15 | 2033 | - | 475 | - | 30,905 |
| 01/15/16 | 2033 | - | 845 | - | 30,060 |
| 02/11/16 | 2033 | - | 565 | - | 29,495 |
| 05/20/16 | 2028 | - | 1,225 | - | 28,270 |
| 08/15/16 | 2028 | - | 360 | - | 27,910 |
| 08/15/16 | 2033 | - | 1,350 | - | 26,560 |
| 02/15/17 | 2028 | - | 290 | - | 26,270 |
| 02/15/17 | 2033 | - | 1,295 | - | 24,975 |
| 09/22/17 | 2028 | - | 980 | - | 23,995 |
| 09/22/17 | 2033 | - | 1,235 | - | 22,760 |
| 07/01/18 | 2033 | - | 1,185 | - | 21,575 |
| 08/22/18 | 2033 | - | 1,130 | - | 20,445 |
| 03/21/19 | 2033 | - | 1,075 | - | 19,370 |
| 08/23/19 | 2033 | - | 1,025 | - | 18,345 |
| 01/01/20 | 2028 | - | 1,685 | - | 16,660 |
| 02/26/20 | 2033 | - | 975 | - | 15,685 |
| 08/26/20 | 2028 | - | 160 | - | 15,525 |
| 08/26/20 | 2033 | - | 925 | - | 14,600 |
| | | <u>\$ -</u> | <u>\$ 34,810</u> | <u>\$ -</u> | <u>\$ 14,600</u> |

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2013 SERIES E
As of October 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

| Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured | Principal Redemptions | Principal Outstanding |
|---------------|-----------|---------------|------------------|-------------------|-----------------------|-----------------------|
| 01/01/16 | Serial | 1.000% | \$ 80 | \$ - | \$ 80 | \$ - |
| 07/01/16 | Serial | 1.050% | 465 | - | 465 | - |
| 01/01/17 | Serial | 1.350% | 470 | - | 470 | - |
| 07/01/17 | Serial | 1.400% | 475 | - | 475 | - |
| 01/01/18 | Serial | 1.750% | 475 | 460 | 15 | - |
| 07/01/18 | Serial | 1.800% | 480 | 290 | 190 | - |
| 01/01/19 | Serial | 2.150% | 485 | - | 485 | - |
| 07/01/19 | Serial | 2.200% | 495 | - | 495 | - |
| 01/01/20 | Serial | 2.450% | 495 | - | 495 | - |
| 07/01/20 | Serial | 2.500% | 500 | - | 500 | - |
| 01/01/21 | Serial | 2.750% | 505 | - | 505 | - |
| 07/01/21 | Serial | 2.800% | 510 | - | 20 | 490 |
| 01/01/22 | Serial | 3.050% | 515 | - | 20 | 495 |
| 07/01/22 | Serial | 3.050% | 525 | - | 420 | 105 |
| 01/01/23 | Serial | 3.200% | 535 | - | 535 | - |
| 07/01/23 | Serial | 3.200% | 580 | - | 580 | - |
| | | | <u>\$ 7,590</u> | <u>\$ 750</u> | <u>\$ 5,750</u> | <u>\$ 1,090</u> |

REDEMPTIONS BY DATE AND SOURCE

| Transaction Date | Bond | Maturities | Recoveries of Principal | Cross Call | Balance |
|------------------|------|---------------|-------------------------|--------------|----------------|
| Original Amount | | | | | \$ 7,590 |
| 10/16/15 | 2016 | \$ - | \$ 80 | \$ - | 7,510 |
| 10/16/15 | 2023 | - | 70 | - | 7,440 |
| 02/11/16 | 2016 | - | 310 | - | 7,130 |
| 05/20/16 | 2016 | - | 155 | - | 6,975 |
| 05/20/16 | 2023 | - | - | 20 | 6,955 |
| 08/15/16 | 2017 | - | 30 | - | 6,925 |
| 08/15/16 | 2018 | - | 30 | - | 6,895 |
| 08/15/16 | 2019 | - | 30 | - | 6,865 |
| 08/15/16 | 2020 | - | 35 | - | 6,830 |
| 08/15/16 | 2021 | - | 40 | - | 6,790 |
| 08/15/16 | 2022 | - | 40 | - | 6,750 |
| 08/15/16 | 2023 | - | 40 | - | 6,710 |
| 10/12/16 | 2017 | - | 435 | 20 | 6,255 |
| 05/19/17 | 2017 | - | 460 | - | 5,795 |
| 05/19/17 | 2023 | - | 465 | - | 5,330 |
| 09/22/17 | 2023 | - | 520 | - | 4,810 |
| 01/01/18 | 2018 | 460 | - | - | 4,350 |
| 03/21/18 | 2018 | - | 155 | 20 | 4,175 |
| 07/01/18 | 2018 | 290 | - | - | 3,885 |
| 08/22/18 | 2019 | - | 470 | - | 3,415 |
| 08/22/18 | 2022 | - | 100 | - | 3,315 |
| 01/01/19 | 2019 | - | 400 | - | 2,915 |
| 03/21/19 | 2019 | - | 80 | - | 2,835 |
| 03/21/19 | 2022 | - | 215 | - | 2,620 |
| 08/23/19 | 2020 | - | 415 | 65 | 2,140 |
| 01/01/20 | 2020 | - | 390 | - | 1,750 |
| 02/26/20 | 2020 | - | 90 | - | 1,660 |
| 02/26/20 | 2022 | - | 55 | 30 | 1,575 |
| 08/26/20 | 2021 | - | 485 | - | 1,090 |
| | | <u>\$ 750</u> | <u>\$5,595</u> | <u>\$155</u> | <u>\$1,090</u> |

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2014 SERIES A
As of October 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

| Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Maturesd | Principal Redemptions | Principal Outstanding |
|---------------|-----------|---------------|------------------|--------------------|-----------------------|-----------------------|
| 01/01/15 | Serial | 0.250% | \$ 2,075 | \$ 750 | \$ 1,325 | \$ - |
| 07/01/15 | Serial | 0.300% | 2,085 | 1,415 | 670 | - |
| 01/01/16 | Serial | 0.400% | 2,170 | 85 | 2,085 | - |
| 07/01/16 | Serial | 0.570% | 2,205 | - | 2,205 | - |
| 01/01/17 | Serial | 0.937% | 2,245 | 1,490 | 755 | - |
| 07/01/17 | Serial | 1.107% | 2,285 | 2,285 | - | - |
| 01/01/18 | Serial | 1.494% | 2,120 | 2,120 | - | - |
| 07/01/18 | Serial | 1.694% | 2,160 | - | 2,160 | - |
| 01/01/19 | Serial | 1.994% | 2,135 | 2,135 | - | - |
| 07/01/19 | Serial | 2.124% | 2,170 | - | 2,170 | - |
| 01/01/20 | Serial | 2.400% | 2,240 | - | 2,240 | - |
| 07/01/20 | Serial | 2.550% | 2,295 | - | 2,295 | - |
| 01/01/21 | Serial | 2.700% | 2,350 | - | 2,350 | - |
| 07/01/21 | Serial | 2.780% | 2,405 | - | - | 2,405 |
| 01/01/22 | Serial | 2.948% | 2,170 | - | - | 2,170 |
| 07/01/22 | Serial | 3.018% | 2,840 | - | - | 2,840 |
| 01/01/23 | Serial | 3.128% | 2,605 | - | - | 2,605 |
| 07/01/23 | Serial | 3.248% | 2,655 | - | - | 2,655 |
| 01/01/24 | Serial | 3.348% | 2,720 | - | - | 2,720 |
| 07/01/24 | Serial | 3.418% | 2,790 | - | - | 2,790 |
| 07/01/29 | Term | 3.948% | 6,975 | - | - | 6,975 |
| 01/01/34 | Term | 4.296% | 7,750 | - | 2,595 | 5,155 |
| | | | <u>\$ 61,445</u> | <u>\$ 10,280</u> | <u>\$ 20,850</u> | <u>\$ 30,315</u> |

REDEMPTIONS BY DATE AND SOURCE

| Transaction Date | Bond | Maturities | Recoveries of Principal | Cross Call | Balance |
|------------------|------|------------------|-------------------------|------------------|------------------|
| Original Amount | | | | | \$ 61,445 |
| 10/17/14 | 2015 | \$ 750 | 1,325 | - | 60,120 |
| 01/01/15 | 2015 | - | - | - | 59,370 |
| 03/20/15 | 2015 | - | 670 | - | 58,700 |
| 07/01/15 | 2015 | 1,415 | - | - | 57,285 |
| 10/16/15 | 2016 | - | 2,085 | - | 55,200 |
| 01/01/16 | 2016 | 85 | - | - | 55,115 |
| 02/11/16 | 2016 | - | 670 | - | 54,445 |
| 05/20/16 | 2016 | - | 1,535 | - | 52,910 |
| 10/12/16 | 2017 | - | 755 | - | 52,155 |
| 01/01/17 | 2017 | 1,490 | - | - | 50,665 |
| 07/01/17 | 2017 | 2,285 | - | - | 48,380 |
| 01/01/18 | 2018 | 2,120 | - | - | 46,260 |
| 03/21/18 | 2018 | - | - | \$ 2,160 | 44,100 |
| 01/01/19 | 2019 | 2,135 | - | - | 41,965 |
| 03/21/19 | 2019 | - | - | 2,170 | 39,795 |
| 08/23/19 | 2020 | - | - | 2,240 | 37,555 |
| 01/01/20 | 2020 | - | 400 | - | 37,155 |
| 02/26/20 | 2020 | - | - | 1,100 | 36,055 |
| 04/06/20 | 2020 | - | - | 795 | 35,260 |
| 04/06/20 | 2034 | - | - | 2,595 | 32,665 |
| 08/26/20 | 2021 | - | - | 2,350 | 30,315 |
| | | <u>\$ 10,280</u> | <u>\$ 7,440</u> | <u>\$ 13,410</u> | <u>\$ 30,315</u> |

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2014 SERIES B
As of October 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

| Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured | Principal Redemptions | Principal Outstanding |
|---------------|-----------|---------------|------------------|-------------------|-----------------------|-----------------------|
| 07/01/15 | Serial | 0.180% | \$ 515 | \$ 515 | \$ - | \$ - |
| 01/01/16 | Serial | 0.300% | 515 | - | 515 | - |
| 07/01/16 | Serial | 0.600% | 515 | - | 515 | - |
| 01/01/17 | Serial | 1.131% | 520 | 520 | - | - |
| 07/01/17 | Serial | 1.231% | 525 | - | 525 | - |
| 01/01/18 | Serial | 1.678% | 530 | 530 | - | - |
| 07/01/18 | Serial | 1.828% | 530 | - | 530 | - |
| 01/01/19 | Serial | 2.178% | 540 | 540 | - | - |
| 07/01/19 | Serial | 2.278% | 545 | - | 545 | - |
| 01/01/20 | Serial | 2.385% | 550 | - | 550 | - |
| 07/01/20 | Serial | 2.535% | 555 | - | 555 | - |
| 01/01/21 | Serial | 2.735% | 565 | - | 565 | - |
| 07/01/21 | Serial | 2.835% | 570 | - | - | 570 |
| 01/01/22 | Serial | 2.878% | 580 | - | - | 580 |
| 07/01/22 | Serial | 2.928% | 585 | - | - | 585 |
| 01/01/23 | Serial | 3.028% | 600 | - | - | 600 |
| 07/01/23 | Serial | 3.178% | 605 | - | - | 605 |
| 01/01/24 | Serial | 3.278% | 620 | - | - | 620 |
| 07/01/24 | Serial | 3.278% | 630 | - | - | 630 |
| 01/01/25 | Serial | 3.378% | 640 | - | - | 640 |
| 07/01/25 | Serial | 3.378% | 650 | - | - | 650 |
| 07/01/29 | Term | 3.828% | 5,685 | - | - | 5,685 |
| 07/01/32 | Term | 4.097% | 4,335 | - | - | 4,335 |
| 07/01/36 | PAC | 4.000% | 8,095 | - | 6,325 | 1,770 |
| | | | <u>\$ 30,000</u> | <u>\$ 2,105</u> | <u>\$ 10,625</u> | <u>\$ 17,270</u> |

REDEMPTIONS BY DATE AND SOURCE

| Transaction Date | Bond | Maturities | Recoveries of | | Balance |
|------------------|------|-----------------|-----------------|-----------------|------------------|
| | | | Principal | Cross Call | |
| Original Amount | | | | | \$ 30,000 |
| 03/20/15 | 2036 | \$ | 665 | | 29,335 |
| 07/01/15 | 2015 | \$ 515 | - | | 28,820 |
| 10/16/15 | 2016 | - | 515 | | 28,305 |
| 10/16/15 | 2036 | - | 635 | | 27,670 |
| 02/11/16 | 2036 | - | 610 | | 27,060 |
| 05/20/16 | 2016 | - | 515 | | 26,545 |
| 08/15/16 | 2036 | - | 585 | | 25,960 |
| 01/01/17 | 2036 | 520 | - | | 25,440 |
| 02/15/17 | 2036 | - | 340 | | 25,100 |
| 05/19/17 | 2017 | - | 475 | \$ 50 | 24,575 |
| 05/19/17 | 2036 | - | 220 | - | 24,355 |
| 09/22/17 | 2036 | - | 535 | - | 23,820 |
| 01/01/18 | 2036 | 530 | - | - | 23,290 |
| 03/21/18 | 2018 | - | - | 530 | 22,760 |
| 07/01/18 | 2036 | - | 360 | 150 | 22,250 |
| 08/22/18 | 2036 | - | 485 | - | 21,765 |
| 01/01/19 | 2019 | 540 | - | - | 21,225 |
| 03/21/19 | 2019 | - | - | 545 | 20,680 |
| 03/21/19 | 2036 | - | 465 | - | 20,215 |
| 08/23/19 | 2020 | - | - | 550 | 19,665 |
| 08/23/19 | 2036 | - | 410 | 35 | 19,220 |
| 02/26/20 | 2036 | - | 425 | - | 18,795 |
| 04/06/20 | 2020 | - | - | 555 | 18,240 |
| 08/26/20 | 2021 | - | - | 565 | 17,675 |
| 08/26/20 | 2036 | - | 405 | - | 17,270 |
| | | <u>\$ 2,105</u> | <u>\$ 7,645</u> | <u>\$ 2,980</u> | <u>\$ 17,270</u> |

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2016 SERIES A
As of October 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

| Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured | Principal Redemptions | Principal Outstanding |
|---------------|-----------|---------------|------------------|-------------------|-----------------------|-----------------------|
| 01/01/17 | Serial | 0.740% | \$ 1,095 | \$ 1,095 | | \$ - |
| 07/01/17 | Serial | 0.980% | 1,100 | 1,100 | | - |
| 01/01/18 | Serial | 1.429% | 1,110 | 1,110 | | - |
| 07/01/18 | Serial | 1.529% | 1,120 | - | \$ 1,120 | - |
| 01/01/19 | Serial | 1.628% | 1,125 | 1,125 | - | - |
| 07/01/19 | Serial | 1.728% | 1,135 | 750 | 385 | - |
| 01/01/20 | Serial | 1.876% | 1,150 | 1,150 | - | - |
| 07/01/20 | Serial | 2.026% | 1,160 | - | 1,160 | - |
| 01/01/21 | Serial | 2.176% | 1,175 | - | 1,175 | - |
| 07/01/21 | Serial | 2.226% | 1,190 | - | - | 1,190 |
| 01/01/22 | Serial | 2.402% | 1,200 | - | - | 1,200 |
| 07/01/22 | Serial | 2.502% | 1,220 | - | - | 1,220 |
| 01/01/23 | Serial | 2.602% | 1,235 | - | - | 1,235 |
| 07/01/23 | Serial | 2.652% | 1,250 | - | - | 1,250 |
| 01/01/24 | Serial | 2.749% | 1,270 | - | - | 1,270 |
| 07/01/24 | Serial | 2.799% | 1,290 | - | - | 1,290 |
| 01/01/25 | Serial | 2.849% | 1,310 | - | - | 1,310 |
| 07/01/25 | Serial | 2.949% | 1,330 | - | - | 1,330 |
| 01/01/26 | Serial | 2.999% | 1,350 | - | - | 1,350 |
| 07/01/26 | Serial | 3.049% | 1,375 | - | - | 1,375 |
| 07/01/31 | Term | 3.499% | 15,235 | - | - | 15,235 |
| 01/01/34 | Term | 3.860% | 7,600 | - | 1,110 | 6,490 |
| 01/01/40 | PAC | 3.500% | 25,440 | - | 14,390 | 11,050 |
| | | | <u>\$ 72,465</u> | <u>\$ 6,330</u> | <u>\$ 19,340</u> | <u>\$ 46,795</u> |

REDEMPTIONS BY DATE AND SOURCE

| Transaction Date | Bond | Maturities | Recoveries of Principal | Cross Call | Balance |
|------------------|------|-----------------|-------------------------|-----------------|------------------|
| Original Amount | | | | | \$ 72,465 |
| 01/01/17 | 2017 | \$ 1,095 | | | 71,370 |
| 01/01/17 | 2040 | - | \$ 1,530 | | 69,840 |
| 05/19/17 | 2040 | - | 1,795 | \$ 20 | 68,025 |
| 07/01/17 | 2017 | 1,100 | - | - | 66,925 |
| 09/22/17 | 2034 | - | 1,110 | - | 65,815 |
| 09/22/17 | 2040 | - | 1,770 | - | 64,045 |
| 01/01/18 | 2018 | 1,110 | - | - | 62,935 |
| 03/21/18 | 2018 | - | - | 1,120 | 61,815 |
| 07/01/18 | 2040 | - | 1,025 | 695 | 60,095 |
| 08/22/18 | 2040 | - | 1,655 | - | 58,440 |
| 01/01/19 | 2019 | 1,125 | - | - | 57,315 |
| 03/21/19 | 2019 | - | - | 385 | 56,930 |
| 07/01/19 | 2019 | 750 | - | - | 56,180 |
| 07/01/19 | 2040 | - | 1,580 | - | 54,600 |
| 08/23/19 | 2040 | - | 1,510 | - | 53,090 |
| 01/01/20 | 2020 | 1,150 | - | - | 51,940 |
| 02/26/20 | 2040 | - | 1,440 | - | 50,500 |
| 04/06/20 | 2020 | - | - | 1,160 | 49,340 |
| 08/26/20 | 2021 | - | - | 1,175 | 48,165 |
| 08/26/20 | 2040 | - | 1,360 | 10 | 46,795 |
| | | <u>\$ 6,330</u> | <u>\$ 14,775</u> | <u>\$ 4,565</u> | <u>\$ 46,795</u> |

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2016 SERIES B
As of October 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

| Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured | Principal Redemptions | Principal Outstanding |
|---------------|-----------|---------------|------------------|-------------------|-----------------------|-----------------------|
| 07/01/17 | Serial | 1.100% | \$ 760 | \$ 760 | | \$ - |
| 01/01/18 | Serial | 1.300% | 765 | 765 | | - |
| 07/01/18 | Serial | 1.500% | 770 | 770 | | - |
| 01/01/19 | Serial | 1.741% | 775 | 775 | | - |
| 07/01/19 | Serial | 1.891% | 780 | - | \$ 780 | - |
| 01/01/20 | Serial | 2.162% | 790 | - | 790 | - |
| 07/01/20 | Serial | 2.262% | 795 | - | 795 | - |
| 01/01/21 | Serial | 2.362% | 805 | - | 805 | - |
| 07/01/21 | Serial | 2.462% | 815 | - | - | 815 |
| 01/01/22 | Serial | 2.655% | 820 | - | - | 820 |
| 07/01/22 | Serial | 2.805% | 835 | - | - | 835 |
| 01/01/23 | Serial | 2.905% | 845 | - | - | 845 |
| 07/01/23 | Serial | 3.005% | 860 | - | - | 860 |
| 01/01/24 | Serial | 3.062% | 870 | - | - | 870 |
| 07/01/24 | Serial | 3.162% | 885 | - | - | 885 |
| 01/01/25 | Serial | 3.212% | 895 | - | - | 895 |
| 07/01/25 | Serial | 3.312% | 910 | - | - | 910 |
| 01/01/26 | Serial | 3.362% | 925 | - | - | 925 |
| 07/01/26 | Serial | 3.412% | 940 | - | - | 940 |
| 01/01/27 | Serial | 3.462% | 955 | - | - | 955 |
| 07/01/27 | Serial | 3.512% | 970 | - | - | 970 |
| 01/01/32 | Term | 3.912% | 9,485 | - | 850 | 8,635 |
| 07/01/37 | PAC | 4.000% | 13,860 | - | 7,210 | 6,650 |
| | | | \$ 41,110 | \$ 3,070 | \$ 11,230 | \$ 26,810 |

REDEMPTIONS BY DATE AND SOURCE

| Transaction Date | Bond | Maturities | Recoveries of Principal | Cross Call | Balance |
|------------------|------|------------|-------------------------|------------|-----------|
| Original Amount | | | | | \$ 41,110 |
| 05/19/17 | 2037 | | \$ 890 | \$ 145 | 40,075 |
| 07/01/17 | 2017 | \$ 760 | - | - | 39,315 |
| 09/22/17 | 2032 | - | 850 | - | 38,465 |
| 09/22/17 | 2037 | - | 995 | - | 37,470 |
| 01/01/18 | 2018 | 765 | - | - | 36,705 |
| 07/01/18 | 2018 | 770 | - | - | 35,935 |
| 07/01/18 | 2037 | - | 535 | 425 | 34,975 |
| 08/22/18 | 2037 | - | 920 | - | 34,055 |
| 01/01/19 | 2019 | 775 | - | - | 33,280 |
| 03/21/19 | 2019 | - | - | 780 | 32,500 |
| 03/21/19 | 2037 | - | 180 | - | 32,320 |
| 07/01/19 | 2037 | - | 705 | - | 31,615 |
| 08/23/19 | 2020 | - | - | 790 | 30,825 |
| 08/23/19 | 2037 | - | 845 | - | 29,980 |
| 02/26/20 | 2037 | - | 805 | - | 29,175 |
| 04/06/20 | 2020 | - | - | 795 | 28,380 |
| 08/26/20 | 2021 | - | - | 805 | 27,575 |
| 08/26/20 | 2037 | - | 765 | - | 26,810 |
| | | \$ 3,070 | \$ 7,490 | \$ 3,740 | \$ 26,810 |

* Please refer to the disclaimer on page 29

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
INVESTMENTS
As of October 1, 2020

| | | Carrying Value | | | |
|--------------------------------|----------------------|-------------------------|--------------------------|-----------------------|--|
| <u>Fund</u> | <u>Maturity Date</u> | <u>Less than 1 Year</u> | <u>1 Year and Longer</u> | <u>Total</u> | |
| Bond Proceeds | | | | | |
| DREYFUS TREAS. & AGENCY | Overnight | \$ 162,845 | | \$ 162,845 | |
| GNMA POOLS | Various | - | \$ 7,681,886 | 7,681,886 | |
| FNMA POOLS | Various | - | - | - | |
| Subtotal | | <u>162,845</u> | <u>7,681,886</u> | <u>7,844,731</u> | |
| Recoveries of Principal | | | | | |
| DREYFUS TREAS. & AGENCY | Overnight | <u>3,184,595</u> | - | <u>3,184,595</u> | |
| Subtotal | | <u>3,184,595</u> | - | <u>3,184,595</u> | |
| Debt Service Reserve | | | | | |
| DREYFUS TREAS. & AGENCY | Overnight | 62,439,492 | | 62,439,492 | |
| FNMA POOLS | Various | - | | - | |
| GNMA POOLS | Various | | 39,937,845 | 39,937,845 | |
| FED FARM CR BANKS | Various | - | 67,187,750 | 67,187,750 | |
| FED HOME LN BANKS | Various | - | 8,841,190 | 8,841,190 | |
| US TREASURY NOTES | Various | - | - | - | |
| Subtotal | | <u>62,439,492</u> | <u>115,966,785</u> | <u>178,406,277</u> | |
| Debt Service | | | | | |
| DREYFUS TREAS. & AGENCY | Overnight | <u>1,111,105</u> | - | <u>1,111,105</u> | |
| Subtotal | | <u>1,111,105</u> | - | <u>1,111,105</u> | |
| General Revenue | | | | | |
| DREYFUS TREAS. & AGENCY | Overnight | <u>5,177,971</u> | - | <u>5,177,971</u> | |
| Subtotal | | <u>5,177,971</u> | - | <u>5,177,971</u> | |
| Redemption | | | | | |
| DREYFUS TREAS. & AGENCY | Overnight | - | - | - | |
| Subtotal | | - | - | - | |
| Trust Fund | | | | | |
| DREYFUS TREAS. & AGENCY | Overnight | <u>6,050,026</u> | - | <u>6,050,026</u> | |
| Subtotal | | <u>6,050,026</u> | - | <u>6,050,026</u> | |
| COI | | | | | |
| DREYFUS TREAS. & AGENCY | Overnight | - | - | - | |
| Subtotal | | - | - | - | |
| TOTAL | | <u>\$ 78,126,034</u> | <u>\$ 123,648,671</u> | <u>\$ 201,774,705</u> | |

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
DISCLAIMER

All information contained herein is obtained from sources believed to be accurate and reliable. All information contained herein is as of October 1, 2015 and speaks only as of that date. No representation is made that the information included herein has not changed since October 1, 2015. Refer to the Official Statement and operative documents of each series for complete information of that issue. In particular, information provided herein relating to redemption provisions and call priorities is only a partial summary of the complete terms contained in the Official Statement and operative documents for each issue. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, expressed or implied, is made nor to be inferred as to the accuracy, timeliness, completeness of any such information. Under no circumstances shall Kentucky Housing Corporation have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from or relating to any error (neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering any such information, or (2) any direct, indirect, special consequential or incidental damages whatsoever, even if Kentucky Housing Corporation is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

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