

KENTUCKY HOUSING CORPORATION

SECONDARY MARKET DISCLOSURE REPORT

HOUSING REVENUE BOND RESOLUTION

AS OF APRIL 1, 2020

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
GENERAL INFORMATION
As of April 1, 2020

AGENCY

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GENERAL INFORMATION

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TRUSTEE

Bank of New York
4965 U.S. Highway 42, Suite 1000
Louisville, KY 40222

Telephone: (502) 566-6907
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CONDENSED FINANCIAL INFORMATION

Assets:	
Single Family Loans	\$ 332,290,047
Multifamily Loans	23,915,776
Subtotal	<u>356,205,823</u>
Investments	257,559,510
Real Estate Owned	-
Total Assets	<u>613,765,333</u>
Bonds Outstanding	349,770,000
Asset Coverage	<u>\$ 263,995,333</u>

Bond Rating:

Standard & Poor's	AAA
Moody's	Aaa

The individual bond series of the Housing Revenue Bond Resolution are issued as parity bonds, equally and ratably secured by the total assets of the indenture.

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY MORTGAGE LOANS
As of April 1, 2020

Series	Number of Loans Outstanding	Weighted Average Mortgage Rate	Outstanding Principal Bal.
Excess Loans not Allocated to a Bond Series	2,171	5.522%	\$ 94,669,136
2010 C	56	5.653%	2,239,125
2010 DE	344	6.026%	14,161,542
2011 A	60	4.623%	4,220,341
2011 B	160	3.653%	13,084,849
2012 A	802	5.381%	37,185,043
2010 A/2013 A	2	2.000%	107,671
2013 CD	493	5.661%	22,696,306
2013 EF	101	4.842%	5,719,519
2013 G	42	0.309%	3,127,433
2014 A	339	5.196%	20,335,728
2014 B	154	5.337%	10,224,952
2016 A	585	4.331%	39,649,462
2016 B	334	5.332%	22,903,385
Trust ¹	490	2.156%	30,049,320
2003 C Trust ¹	47	1.569%	1,644,175
2003 F Trust ¹	251	1.820%	10,272,060
TOTAL	6,430		\$ 332,290,047

1. The Trust Funds are funded by excess revenues and excess Debt Service Reserve Fund transfers.

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
MULTIFAMILY MORTGAGE LOANS
As of April 1, 2020

Series	Total Number of Loans Outstanding	Interest Rate	Original Principal Balance	Outstanding Principal Balance
Excess Loans not Allocated to a Bond Series	1	1.500%	\$ 1,552,500	\$ 820,678
	1	3.000%	1,376,701	725,188
	1	3.500%	409,423	331,906
	6	6.000%	3,651,700	2,028,260
	6	6.080%	3,810,597	3,033,181
	1	6.125%	112,300	81,560
	1	6.250%	90,000	61,710
	1	6.500%	255,000	222,845
	1	7.500%	1,873,900	614,809
		<u>19</u>		<u>13,132,121</u>
2010 C	1	4.000%	660,000	421,548
	<u>1</u>		<u>660,000</u>	<u>421,548</u>
2012 A	1	2.500%	1,395,000	790,705
	1	4.625%	1,476,000	1,143,584
	2	8.000%	2,895,300	920,011
	8	8.250%	3,392,700	2,273,641
	<u>12</u>		<u>9,159,000</u>	<u>5,127,940</u>
2013 D	1	1.000%	1,116,000	552,889
	2	1.500%	2,529,600	1,309,366
	2	1.750%	1,827,200	978,707
	2	2.000%	2,480,000	1,341,918
	1	2.750%	1,183,200	689,794
	1	3.510%	2,914,700	1,862,187
	1	5.250%	1,530,000	1,033,783
	1	7.250%	631,300	102,788
	2	7.500%	2,078,800	1,408,019
	4	7.750%	2,031,600	957,282
	1	8.250%	715,000	209,418
	<u>18</u>		<u>19,037,400</u>	<u>10,446,152</u>
	TOTAL	<u><u>50</u></u>		<u><u>\$ 41,988,521</u></u>

NOTE: The majority of multifamily loans have an original term of 40 years and all are FHA-insured. A portion of the loans are under the HUD risk-sharing program, where KHC assumes 25 percent of the risk.

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
BONDS AND LOANS OUTSTANDING
AND REMAINING ACQUISITION FUNDS
As of April 1, 2020

Series	Bonds Outstanding	Outstanding Principal Balance All Mortgages	Mortgage Backed Securities	Total Assets
Excess Loans not Allocated to a Bond Series	\$ -	\$ 102,589,272	\$ -	\$ 102,589,272
2006 KLMNO	13,905,000			-
2006 PQRT	7,670,000			-
2006 UVW	10,900,000			-
2007 GHIJ	11,865,000			-
2007 NO	5,470,000			-
2010 C	5,410,000	2,660,673		2,660,673
2010 DE	8,400,000	14,161,542		14,161,542
2011 A	2,105,000	4,220,341	1,894,358	6,114,699
2011 B	17,635,000	13,084,849	5,940,782	19,025,631
2012 A	61,710,000	42,312,983		42,312,983
2010 A/2013 A	17,755,000	107,671		107,671
2010 B/2013 B	23,835,000			-
2013 CD	27,010,000	33,142,458		33,142,458
2013 EF	1,575,000	5,719,519		5,719,519
2013 G	-	3,127,433		3,127,433
2014 A	36,055,000	20,335,728		20,335,728
2014 B	18,795,000	10,224,952		10,224,952
2016 A	50,500,000	39,649,462		39,649,462
2016 B	29,175,000	22,903,385		22,903,385
Trust	-	30,049,320		30,049,320
2003 C Trust	-	1,644,175		1,644,175
2003 F Trust	-	10,272,060		10,272,060
TOTAL	\$ 349,770,000	\$ 356,205,823	\$ 7,835,140	\$ 364,040,962

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN PORTFOLIO CHARACTERISTICS
As of April 1, 2020

Series	Average Loan Amount	Percentage of Current Portfolio		Insurance			
		New Construction	Existing Construction	FHA	VA	CONV	RD
Excess Loans not Allocated to a Bond Series	\$ 70,630	8.53%	91.47%	70.28%	5.05%	2.35%	22.33%
2010 C	69,286	8.93%	91.07%	60.71%	5.36%	0.00%	33.93%
2010 DE	67,650	9.03%	90.97%	65.12%	4.98%	0.00%	29.90%
2011 A	85,887	11.67%	88.33%	68.33%	1.67%	13.33%	16.67%
2011 B	99,786	3.13%	96.88%	68.75%	0.63%	7.50%	23.13%
2012 A	75,721	15.30%	84.70%	64.64%	3.70%	0.25%	31.41%
2010 A/2013 A	57,929	0.00%	100.00%	100.00%	0.00%	0.00%	0.00%
2013 CD	74,365	11.56%	88.44%	63.34%	5.24%	0.41%	31.02%
2013 EF	82,876	14.70%	85.30%	60.15%	3.50%	0.99%	35.37%
2013 G	91,713	2.38%	97.62%	71.43%	7.14%	0.00%	21.43%
2014 A	85,152	11.89%	88.11%	70.02%	3.39%	0.59%	26.01%
2014 B	86,714	11.04%	88.96%	77.27%	3.90%	1.30%	17.53%
2016 A	90,102	13.50%	86.50%	66.32%	2.39%	14.70%	16.58%
2016 B	87,949	14.37%	85.63%	75.15%	2.69%	7.78%	14.37%
Trust	81,571	23.27%	76.73%	67.96%	3.67%	0.82%	27.55%
2003 C Trust	71,085	29.79%	70.21%	57.45%	4.26%	0.00%	38.30%
2003 F Trust	75,410	41.43%	58.57%	64.94%	3.59%	1.20%	30.28%

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
DELINQUENCY AND FORECLOSURE STATISTICS
As of April 1, 2020

Series	Delinquent Loan Balance	Payments Past Due as a Percentage of Number of Loans Outstanding					
		60 days		90 Days		In Foreclosure	
		#	%	#	%	#	%
Excess Loans not Allocated to a Bond Series	\$ 3,739,043	10	0.46%	38	1.75%	18	0.83%
2010 D	449,720	1	0.29%	6	1.75%	2	0.58%
2011 B	168,161	-	0.00%	1	0.63%	1	0.63%
2012 A	1,081,726	8	1.00%	9	1.13%	2	0.25%
2013 CD	627,167	1	0.20%	9	1.78%	1	0.20%
2013 EF	88,746	1	0.99%	1	0.99%	-	0.00%
2013 G	123,517	-	0.00%	-	0.00%	2	4.76%
2014 A	1,046,037	5	1.47%	6	1.90%	4	1.17%
2014 B	526,726	1	0.65%	3	1.95%	3	1.95%
2016 A	1,477,584	3	0.00%	13	0.00%	8	0.00%
2016 B	1,671,600	1	0.00%	16	0.00%	3	0.00%
Trust	724,519	1	0.20%	6	1.22%	3	0.61%
2003 C Trust	23,555	1	2.13%	-	0.00%	-	0.00%
2003 F Trust	203,024	-	0.00%	3	1.20%	1	0.40%
TOTAL	\$ 11,951,125	33	0.51%	111	1.73%	48	0.75%

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS
As of January 2, 2020

Period Ending	Excess Loans not Allocated to a Bond	2010A	2010B	2010C	2010DE
Dec 2005					
Jun 2006					
Dec 2006					
Jun 2007					
Dec 2007					
Jun 2008					
Dec 2008					
Jun 2009					
Dec 2009					
Jun 2010		96%			
Dec 2010		54%	79%	140%	191%
Jun 2011		73%	91%	150%	206%
Dec 2011		108%	96%	178%	242%
Jun 2012		84%	147%	261%	288%
Dec 2012		131%	116%	387%	385%
Jun 2013		233%	209%	610%	352%
Dec 2013		318%	234%	108%	240%
Jun 2014		187%	196%	23%	236%
Dec 2014		257%	228%	180%	216%
Jun 2015	148%	307%	220%	196%	137%
Dec 2015	182%	295%	277%	213%	147%
Jun 2016	243%	319%	261%	230%	210%
Dec 2016	203%	408%	312%	86%	170%
Jun 2017	144%	198%	184%	55%	154%
Dec 2017	149%	330%	223%	63%	239%
Jun 2018	123%	304%	209%	108%	123%
Dec 2018	137%	170%	239%	187%	109%
Jun 2019	141%	178%	188%	246%	114%
Dec 2019	314%	199%	178%	265%	193%
Wtd Avg	181%	190%	181%	201%	217%

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KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS
As of January 2, 2020

Period Ending	2011A	2011B	2012A	2013CD	2013EFG
Dec 2005					
Jun 2006					
Dec 2006					
Jun 2007					
Dec 2007					
Jun 2008					
Dec 2008					
Jun 2009					
Dec 2009					
Jun 2010					
Dec 2010					
Jun 2011					
Dec 2011	172%				
Jun 2012	128%	78%			
Dec 2012	146%	85%	267%		
Jun 2013	370%	77%	304%		
Dec 2013	152%	44%	202%	241%	101%
Jun 2014	172%	68%	184%	217%	174%
Dec 2014	139%	115%	211%	331%	221%
Jun 2015	328%	203%	149%	134%	152%
Dec 2015	220%	149%	193%	217%	115%
Jun 2016	234%	246%	208%	269%	107%
Dec 2016	318%	208%	187%	161%	162%
Jun 2017	187%	254%	134%	150%	153%
Dec 2017	248%	258%	186%	188%	177%
Jun 2018	201%	131%	139%	141%	100%
Dec 2018	119%	267%	121%	128%	83%
Jun 2019	151%	231%	177%	148%	77%
Dec 2019	201%	183%	199%	151%	97%
Wtd Avg	207%	149%	201%	204%	134%

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS
As of January 2, 2020

Period Ending	2014A	2014B	2016 A	2016B
Dec 2005				
Jun 2006				
Dec 2006				
Jun 2007				
Dec 2007				
Jun 2008				
Dec 2008				
Jun 2009				
Dec 2009				
Jun 2010				
Dec 2010				
Jun 2011				
Dec 2011				
Jun 2012				
Dec 2012				
Jun 2013				
Dec 2013				
Jun 2014				
Dec 2014				
Jun 2015	187%	136%		
Dec 2015	171%	301%		
Jun 2016	277%	236%		
Dec 2016	151%	229%	172%	
Jun 2017	120%	179%	172%	105%
Dec 2017	194%	204%	170%	198%
Jun 2018	126%	132%	108%	96%
Dec 2018	170%	240%	151%	213%
Jun 2019	102%	120%	166%	147%
Dec 2019	197%	184%	192%	224%
Wtd Avg	173%	200%	162%	161%

* Please refer to the disclaimer on page 41

Redemption Strategy

Bonds issued by Kentucky Housing Corporation (the "Corporation") are subject to redemption at any time, at par, from mortgage loan principal payments and recoveries of principal not otherwise required to pay debt service on Bonds and excess revenues. It has been the practice of the Corporation to redeem bonds monthly or quarterly. The Internal Revenue Code (IRC) requires that mortgage loan principal payments and recoveries of principal restricted by the 10-year rule be used to redeem bonds within the Series to which such mortgage loans are allocated for tax purposes. (The following schedule on page 12 provides restricted percentages by Series).

The Resolutions of individual Series may have additional requirements regarding the redemption of specific bonds. For example, the Corporation has issued Planned Amortization Class (PAC) Bonds within the structure of certain Series. This requires recoveries of principal, up to a predetermined level, to be used to redeem the PAC bonds. This level is based on assumptions regarding portfolio performance and prepayments. Within other Series a 10-year redemption lockout has been offered to a bondholder. In exchange, the holder accepted a lower interest rate.

In lieu of redeeming bonds as described above, the Corporation may use unrestricted mortgage loan principal payments and recoveries of principal to purchase additional mortgage loans. If mortgage loans are not purchased, the Corporation uses unrestricted mortgage loan principal payments and recoveries of principal to redeem Bonds, including cross-calling Bonds between Series. It is the general practice of the Corporation to cross-call Bonds with the highest interest rates. Future cross-call redemptions, if any, may be affected by redemption provisions of individual Series and federal tax requirements. (Page 13 provides a listing of the outstanding series with the highest coupon rates in the Corporation's current portfolio).

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Composite 10-Year Rule Table
(through 2016 Series B)
As of April 1, 2020

Bond Series	Weighted Average
2010 BDE	10.30%
2011 A/2009 C-3	-
2011 B/2009 C-4	-
2012 A	-
2013 EFG	3.83%
2014 A	-
2014 B	-
2016 A	-
2016 B	-

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through 2016 Series B)
As of April 1, 2020

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
5.000%	2011 A	1/1/2028	335,000	335,000	0.10%	PAC
4.625%	2010 C	7/1/2033	4,225,000	4,560,000	1.21%	Available
4.500%	2010 E	7/1/2030	7,130,000	11,690,000	2.04%	Available
4.375%	2010 C	7/1/2027	1,185,000	12,875,000	0.34%	Available
4.296%	2014 A	1/1/2034	7,750,000	20,625,000	2.22%	Available
4.268%	2012 A	1/1/2028	33,135,000	53,760,000	9.47%	Available
4.250%	2011 B	7/1/2027	265,000	54,025,000	0.08%	PAC
4.250%	2012 A	7/1/2033	6,695,000	60,720,000	1.91%	PAC
4.097%	2014 B	7/1/2032	4,335,000	65,055,000	1.24%	Available
4.000%	2010 E	7/1/2023	115,000	65,170,000	0.03%	Fixed
4.000%	2011 A	7/1/2022	1,770,000	66,940,000	0.51%	Available
4.000%	2014 B	7/1/2036	2,175,000	69,115,000	0.62%	PAC
4.000%	2016 B	7/1/2037	7,415,000	76,530,000	2.12%	PAC
3.950%	2010 E	7/1/2022	1,155,000	77,685,000	0.33%	Fixed
3.948%	2014 A	7/1/2029	6,975,000	84,660,000	1.99%	Available
3.912%	2016 B	1/1/2032	8,635,000	93,295,000	2.47%	Available
3.860%	2016 A	1/1/2034	6,490,000	99,785,000	1.86%	Available
3.828%	2014 B	7/1/2029	5,685,000	105,470,000	1.63%	Available
3.800%	2010 B	1/1/2021	505,000	105,975,000	0.14%	Fixed

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KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through 2016 Series B)
As of April 1, 2020

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
3.750%	2013 D	7/1/2028	8,035,000	114,010,000	2.30%	Available
3.625%	2010 B	7/1/2020	890,000	114,900,000	0.25%	Fixed
3.618%	2012 A	7/1/2022	4,780,000	119,680,000	1.37%	Fixed
3.568%	2012 A	1/1/2022	5,805,000	125,485,000	1.66%	Fixed
3.522%	2013 C	7/1/2023	1,255,000	126,740,000	0.36%	Fixed
3.512%	2016 B	7/1/2027	970,000	127,710,000	0.28%	Fixed
3.500%	2013 D	1/1/2033	6,765,000	134,475,000	1.93%	PAC
3.500%	2016 A	1/1/2040	12,420,000	146,895,000	3.55%	PAC
3.499%	2016 A	7/1/2031	15,235,000	162,130,000	4.36%	Available
3.468%	2012 A	7/1/2021	5,705,000	167,835,000	1.63%	Fixed
3.462%	2016 B	1/1/2027	955,000	168,790,000	0.27%	Fixed
3.422%	2013 C	1/1/2023	2,080,000	170,870,000	0.59%	Fixed
3.418%	2014 A	7/1/2024	2,790,000	173,660,000	0.80%	Fixed
3.412%	2016 B	7/1/2026	940,000	174,600,000	0.27%	Fixed
3.378%	2014 B	7/1/2025	650,000	175,250,000	0.19%	Fixed
3.378%	2014 B	1/1/2025	640,000	175,890,000	0.18%	Fixed
3.368%	2012 A	1/1/2021	5,590,000	181,480,000	1.60%	Fixed
3.362%	2016 B	1/1/2026	925,000	182,405,000	0.26%	Fixed
3.348%	2014 A	1/1/2024	2,720,000	185,125,000	0.78%	Fixed

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KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through 2016 Series B)
As of April 1, 2020

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
3.322%	2013 C	7/1/2022	2,045,000	187,170,000	0.58%	Fixed
3.312%	2016 B	7/1/2025	910,000	188,080,000	0.26%	Fixed
3.278%	2014 B	7/1/2024	630,000	188,710,000	0.18%	Fixed
3.278%	2014 B	1/1/2024	620,000	189,330,000	0.18%	Fixed
3.248%	2014 A	7/1/2023	2,655,000	191,985,000	0.76%	Fixed
3.222%	2013 C	1/1/2022	2,010,000	193,995,000	0.57%	Fixed
3.212%	2016 B	1/1/2025	895,000	194,890,000	0.26%	Fixed
3.200%	2013 D	7/1/2023	885,000	195,775,000	0.25%	Fixed
3.178%	2014 B	7/1/2023	605,000	196,380,000	0.17%	Fixed
3.162%	2016 B	7/1/2024	885,000	197,265,000	0.25%	Fixed
3.128%	2014 A	1/1/2023	2,605,000	199,870,000	0.74%	Fixed
3.122%	2013 C	7/1/2021	1,980,000	201,850,000	0.57%	Fixed
3.100%	2011 B	1/1/2022	695,000	202,545,000	0.20%	Fixed
3.100%	2011 B	7/1/2022	465,000	203,010,000	0.13%	Fixed
3.062%	2016 B	1/1/2024	870,000	203,880,000	0.25%	Fixed
3.050%	2013 E	1/1/2022	495,000	204,375,000	0.14%	Fixed
3.050%	2013 E	7/1/2022	105,000	204,480,000	0.03%	Fixed
3.049%	2016 A	7/1/2026	1,375,000	205,855,000	0.39%	Fixed
3.028%	2014 B	1/1/2023	600,000	206,455,000	0.17%	Fixed

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KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through 2016 Series B)
As of April 1, 2020

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
3.022%	2013 C	1/1/2021	1,955,000	208,410,000	0.56%	Fixed
3.018%	2014 A	7/1/2022	2,840,000	211,250,000	0.81%	Fixed
3.005%	2016 B	7/1/2023	860,000	212,110,000	0.25%	Fixed
3.000%	2011 B	7/1/2021	685,000	212,795,000	0.20%	Fixed
3.000%	2011 B	1/1/2021	675,000	213,470,000	0.19%	Fixed
3.000%	2013 B	11/1/2041	22,440,000	235,910,000	6.42%	Available
3.000%	2013 A	11/1/2041	17,755,000	253,665,000	5.08%	Available
2.999%	2016 A	1/1/2026	1,350,000	255,015,000	0.39%	Fixed
2.949%	2016 A	7/1/2025	1,330,000	256,345,000	0.38%	Fixed
2.948%	2014 A	1/1/2022	2,170,000	258,515,000	0.62%	Fixed
2.928%	2014 B	7/1/2022	585,000	259,100,000	0.17%	Fixed
2.905%	2016 B	1/1/2023	845,000	259,945,000	0.24%	Fixed
2.878%	2014 B	1/1/2022	580,000	260,525,000	0.17%	Fixed
2.849%	2016 A	1/1/2025	1,310,000	261,835,000	0.37%	Fixed
2.835%	2014 B	7/1/2021	570,000	262,405,000	0.16%	Fixed
2.805%	2016 B	7/1/2022	835,000	263,240,000	0.24%	Fixed
2.800%	2013 E	7/1/2021	490,000	263,730,000	0.14%	Fixed
2.799%	2016 A	7/1/2024	1,290,000	265,020,000	0.37%	Fixed
2.780%	2014 A	7/1/2021	2,405,000	267,425,000	0.69%	Fixed

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through 2016 Series B)
As of April 1, 2020

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
2.750%	2013 E	1/1/2021	485,000	267,910,000	0.14%	Fixed
2.749%	2016 A	1/1/2024	1,270,000	269,180,000	0.36%	Fixed
2.735%	2014 B	1/1/2021	565,000	269,745,000	0.16%	Fixed
2.700%	2014 A	1/1/2021	2,350,000	272,095,000	0.67%	Fixed
2.655%	2016 B	1/1/2022	820,000	272,915,000	0.23%	Fixed
2.652%	2016 A	7/1/2023	1,250,000	274,165,000	0.36%	Fixed
2.602%	2016 A	1/1/2023	1,235,000	275,400,000	0.35%	Fixed
2.550%	2014 A	7/1/2020	795,000	276,195,000	0.23%	Fixed
2.535%	2014 B	7/1/2020	555,000	276,750,000	0.16%	Fixed
2.520%	2009 C-4	7/1/2041	14,850,000	291,600,000	4.25%	Available
2.502%	2016 A	7/1/2022	1,220,000	292,820,000	0.35%	Fixed
2.462%	2016 B	7/1/2021	815,000	293,635,000	0.23%	Fixed
2.402%	2016 A	1/1/2022	1,200,000	294,835,000	0.34%	Fixed
2.362%	2016 B	1/1/2021	805,000	295,640,000	0.23%	Fixed
2.262%	2016 B	7/1/2020	795,000	296,435,000	0.23%	Fixed
2.226%	2016 A	7/1/2021	1,190,000	297,625,000	0.34%	Fixed
2.176%	2016 A	1/1/2021	1,175,000	298,800,000	0.34%	Fixed
2.026%	2016 A	7/1/2020	1,160,000	299,960,000	0.33%	Fixed

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2006 SERIES O

As of April 1, 2020

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/36	Term	Variable	\$ 29,035	\$ 1,615	\$ 13,515	\$ 13,905
			<u>\$ 29,035</u>	<u>\$ 1,615</u>	<u>\$ 13,515</u>	<u>\$ 13,905</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 29,035
04/01/09	2036	\$ -	\$ 440.00	\$ -	28,595
07/01/09	2036	-	1,930	-	26,665
10/01/09	2036	-	970	-	25,695
01/01/10	2036	-	1,405	-	24,290
10/01/10	2036	-	500	-	23,790
01/01/11	2036	-	1,725	-	22,065
07/01/11	2036	-	2,035	-	20,030
10/01/11	2036	-	540	-	19,490
12/01/11	2036	-	330	-	19,160
05/01/12	2036	-	1,000	-	18,160
08/01/12	2036	-	500	-	17,660
09/01/12	2036	-	1,000	-	16,660
08/09/13	2036	-	375	-	16,285
09/10/13	2036	-	565	-	15,720
02/05/14	2036	-	200	-	15,520
01/01/17	2036	215	-	-	15,305
07/01/17	2036	220	-	-	15,085
01/01/18	2036	225	-	-	14,860
07/01/18	2036	230	-	-	14,630
01/01/19	2036	235	-	-	14,395
07/01/19	2036	245	-	-	14,150
01/01/20	2036	245	-	-	13,905
		<u>\$ 1,615</u>	<u>\$ 13,515</u>	<u>\$ -</u>	<u>\$ 13,905</u>

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2006 SERIES T

As of April 1, 2020

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 23,300	\$ 785	\$ 14,845	\$ 7,670
			<u>\$ 23,300</u>	<u>\$ 785</u>	<u>\$ 14,845</u>	<u>\$ 7,670</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original					\$ 23,300
07/01/09	2037	\$ -	\$ 1,685		21,615
01/01/10	2037	-	1,610		20,005
10/01/10	2037	-	400		19,605
01/01/11	2037	-	2,010		17,595
07/01/11	2037	-	1,540		16,055
10/01/11	2037	-	475		15,580
11/01/11	2037	-	555		15,025
12/01/11	2037	-	200		14,825
01/01/12	2037	-	1,075		13,750
03/01/12	2037	-	180		13,570
04/01/12	2037	-	510		13,060
08/01/12	2037	-	500		12,560
09/01/12	2037	-	750		11,810
04/01/13	2037	-	320	\$ 180	11,310
07/01/13	2037	-	-	1,000	10,310
08/09/13	2037	-	-	1,000	9,310
09/10/13	2037	-	645	-	8,665
11/12/13	2037	-	210	-	8,455
01/01/17	2037	\$ 100	-	-	8,355
07/01/17	2037	105	-	-	8,250
01/01/18	2037	110	-	-	8,140
07/01/18	2037	120	-	-	8,020
01/01/19	2037	120	-	-	7,900
07/01/19	2037	115	-	-	7,785
01/01/20	2037	115	-	-	7,670
		<u>\$ 785</u>	<u>\$ 12,665</u>	<u>\$ 2,180</u>	<u>\$ 7,670</u>

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2006 SERIES W

As of April 1, 2020

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 38,380	\$ 1,190	\$ 26,290	\$ 10,900
			<u>\$ 38,380</u>	<u>\$ 1,190</u>	<u>\$ 26,290</u>	<u>\$ 10,900</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original					\$ 38,380
04/01/09	2037		\$ 2,840		35,540
07/01/09	2037		3,070		32,470
10/01/09	2037		1,855		30,615
01/01/10	2037		1,535		29,080
10/01/10	2037		1,530		27,550
01/01/11	2037		3,090		24,460
04/01/11	2037		3,430		21,030
07/01/11	2037		2,805		18,225
09/01/11	2037		730		17,495
08/01/12	2037		500		16,995
09/01/12	2037		750		16,245
04/01/13	2037		170	\$ 230	15,845
07/01/13	2037		-	1,000	14,845
08/09/13	2037		465	535	13,845
09/10/13	2037		500	-	13,345
10/15/13	2037		830	-	12,515
11/12/13	2037		250	-	12,265
02/05/14	2037		175	-	12,090
01/01/17	2037	\$ 160	-	-	11,930
07/01/17	2037	155	-	-	11,775
01/01/18	2037	165	-	-	11,610
07/01/18	2037	175	-	-	11,435
01/01/19	2037	175	-	-	11,260
07/01/19	2037	175	-	-	11,085
01/01/20	2037	185	-	-	10,900
		<u>\$ 1,190</u>	<u>\$ 24,525</u>	<u>\$ 1,765</u>	<u>\$ 10,900</u>

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2007 SERIES J

As of April 1, 2020

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 17,130	\$ 875	\$ 4,390	\$ 11,865
			<u>\$ 17,130</u>	<u>\$ 875</u>	<u>\$ 4,390</u>	<u>\$ 11,865</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 17,130
01/01/09	2037	\$ -	\$ 810	\$ -	16,320
07/01/09	2037	-	1,685	-	14,635
01/01/11	2037	-	500	-	14,135
09/10/13	2037	-	615	-	13,520
10/15/13	2037	-	280	-	13,240
01/01/14	2037	-	500	-	12,740
01/01/18	2037	160	-	-	12,580
07/01/18	2037	170	-	-	12,410
01/01/19	2037	175	-	-	12,235
07/01/19	2037	180	-	-	12,055
01/01/20	2037	190	-	-	11,865
		<u>\$ 875</u>	<u>\$ 4,390</u>	<u>\$ -</u>	<u>\$ 11,865</u>

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES O

As of April 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/38	Term	Variable	\$ 10,000	\$ 1,560	\$ 2,970	\$ 5,470
			<u>\$ 10,000</u>	<u>\$ 1,560</u>	<u>\$ 2,970</u>	<u>\$ 5,470</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
07/01/08	2038	\$ 50	\$ -	\$ -	9,950
01/01/09	2038	60	400	-	9,490
07/01/09	2038	60	835	-	8,595
01/01/10	2038	60	-	-	8,535
07/01/10	2038	60	-	-	8,475
10/01/10	2038	-	510	-	7,965
01/01/11	2038	65	250	-	7,650
07/01/11	2038	60	-	-	7,590
01/01/12	2038	65	-	-	7,525
07/01/12	2038	65	-	-	7,460
01/01/13	2038	65	-	-	7,395
07/01/13	2038	70	-	-	7,325
09/10/13	2038	-	500	-	6,825
10/15/13	2038	-	195	-	6,630
01/01/14	2038	70	185	-	6,375
01/01/14	2038	65	-	-	6,310
01/01/15	2038	65	25	-	6,220
07/01/15	2038	70	-	-	6,150
10/16/15	2038	-	70	-	6,080
07/01/16	2038	75	-	-	6,005
01/01/17	2038	75	-	-	5,930
07/01/17	2038	75	-	-	5,855
01/01/18	2038	70	-	-	5,785
07/01/18	2038	75	-	-	5,710
01/01/19	2038	75	-	-	5,635
07/01/19	2038	80	-	-	5,555
01/01/20	2038	85	-	-	5,470
		<u>\$ 1,560</u>	<u>\$ 2,970</u>	<u>\$ -</u>	<u>\$ 5,470</u>

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2009 SERIES B
As of April 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Maturesd	Principal Redemptions	Principal Outstanding
07/01/10	Serial	1.050%	\$ 575	\$ 575	\$ -	\$ -
01/01/11	Serial	1.350%	580	580	-	-
07/01/11	Serial	1.400%	585	560	25	-
01/01/12	Serial	1.700%	585	515	70	-
07/01/12	Serial	1.750%	590	435	155	-
01/01/13	Serial	2.250%	595	300	295	-
07/01/13	Serial	2.300%	605	300	305	-
01/01/14	Serial	2.600%	610	610	-	-
07/01/14	Serial	2.600%	620	215	405	-
01/01/15	Serial	2.950%	625	-	625	-
07/01/15	Serial	2.950%	640	585	55	-
01/01/16	Serial	3.150%	645	-	645	-
07/01/16	Serial	3.150%	655	-	655	-
01/01/17	Serial	3.450%	665	-	665	-
07/01/17	Serial	3.450%	675	-	675	-
01/01/18	Serial	3.650%	690	85	605	-
07/01/18	Serial	3.650%	700	525	175	-
01/01/19	Serial	3.875%	710	-	710	-
07/01/19	Serial	3.875%	730	-	730	-
07/01/24	Term	4.625%	8,265	-	8,265	-
07/01/26	Term	4.750%	3,870	-	3,870	-
07/01/29	Term	4.850%	6,545	-	6,545	-
01/01/35	PAC	5.000%	13,075	-	13,075	-
07/01/39	Term	5.150%	16,165	-	16,165	-
			<u>\$ 60,000</u>	<u>\$ 5,285</u>	<u>\$ 54,715</u>	<u>\$ -</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 60,000
04/01/10	2035	\$ -	\$ 165	\$ -	59,835
07/01/10	2010	575	-	-	59,260
01/01/11	2011	580	-	-	58,680
01/01/11	2035	-	505	-	58,175
01/01/11	2039	-	35	-	58,140
04/01/11	2011	-	25	-	58,115
04/01/11	2035	-	710	-	57,405
07/01/11	2011	560	-	-	56,845
07/01/11	2035	-	390	-	56,455
09/01/11	2035	-	205	-	56,250
10/10/11	2035	-	-	745	55,505
11/01/11	2012	-	70	-	55,435
11/01/11	2039	-	600	-	54,835
01/01/12	2012	515	-	-	54,320
01/01/12	2039	-	445	-	53,875
04/01/12	2012	-	35	-	53,840
04/01/12	2035	-	240	-	53,600
05/01/12	2012	-	60	-	53,540
05/01/12	2035	-	920	-	52,620
06/01/12	2012	-	60	-	52,560
06/01/12	2039	-	165	-	52,395
07/01/12	2012	435	-	-	51,960
10/01/12	2013	-	115	-	51,845
10/01/12	2035	-	280	-	51,565
11/01/12	2013	-	115	-	51,450
11/01/12	2035	-	605	-	50,845
12/01/12	2013	-	65	-	50,780
12/01/12	2035	-	315	-	50,465
01/01/13	2013	300	-	-	50,165
03/01/13	2013	-	155	-	50,010
03/01/13	2035	-	90	-	49,920
04/01/13	2013	-	75	-	49,845
04/01/13	2035	-	275	795	48,775
04/01/13	2013	-	75	-	48,700
04/01/13	2035	-	130	-	48,570
07/01/13	2013	300	-	-	48,270
07/01/13	2035	-	335	-	47,935
08/09/13	2035	-	245	-	47,690
09/10/13	2035	-	290	-	47,400
10/15/13	2035	-	595	-	46,805
11/12/13	2039	-	1,250	-	45,555
01/01/14	2014	610	-	-	44,945
01/01/14	2039	-	590	-	44,355
		<u>\$ 3,875</u>	<u>\$ 10,230</u>	<u>\$ 1,540</u>	<u>\$ 44,355</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Carry Forward					
Amount		\$3,875	\$10,230	\$1,540	\$ 44,355
02/05/14	2039	-	415	-	43,940
02/05/14	2014	-	75	-	43,865
02/05/14	2035	-	100	-	43,765
05/08/14	2014	-	155	-	43,610
05/08/14	2035	-	45	-	43,565
06/03/14	2014	-	175	-	43,390
07/01/14	2014	215	-	-	43,175
07/01/14	2035	-	715	-	42,460
10/17/14	2015	-	155	-	42,305
10/17/14	2035	-	1,060	-	41,245
10/17/14	2039	-	400	-	40,845
12/05/14	2015	-	470	-	40,375
12/05/14	2039	-	-	5,520	34,855
01/06/15	2035	-	850	-	34,005
01/06/15	2039	-	-	6,120	27,885
03/20/15	2015	-	55	-	27,830
03/20/15	2029	-	425	-	27,405
03/20/15	2035	-	180	-	27,225
07/01/15	2015	585	-	-	26,640
10/16/15	2016	-	645	-	25,995
10/16/15	2035	-	230	585	25,180
12/14/15	2029	-	30	-	25,150
12/14/15	2035	-	180	-	24,970
01/15/16	2035	-	105	855	24,010
02/11/16	2016	-	115	60	23,835
05/20/16	2016	-	410	70	23,355
08/15/16	2035	-	30	905	22,420
10/12/16	2017	-	155	510	21,755
10/12/16	2029	-	-	20	21,735
02/15/17	2026	-	-	3,680	18,055
02/15/17	2029	-	220	5,850	11,985
02/15/17	2035	-	25	-	11,960
05/19/17	2017	-	60	615	11,285
09/22/17	2018	-	270	335	10,680
09/22/17	2024	-	-	915	9,765
09/22/17	2026	-	-	190	9,575
01/01/18	2018	85	-	-	9,490
03/21/18	2018	-	95	80	9,315
07/01/18	2018	525	-	-	8,790
08/22/18	2019	-	305	405	8,080
01/01/19	2024	-	85	1,955	6,040
03/21/19	2019	-	260	470	5,310
08/23/19	2024	-	435	2,915	1,960
01/01/20	2024	-	120	1,840	-
		<u>\$5,285</u>	<u>\$19,280</u>	<u>\$35,435</u>	<u>\$ -</u>

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2010 SERIES B
As of April 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal		
				Matured	Redemptions	Outstanding
01/01/11	Serial	0.500%	\$ 650	\$ 650	\$ -	\$ -
07/01/11	Serial	0.600%	980	980	-	-
01/01/12	Serial	0.800%	990	990	-	-
07/01/12	Serial	0.900%	990	855	135	-
01/01/13	Serial	1.350%	1,000	860	140	-
07/01/13	Serial	1.450%	1,005	885	120	-
01/01/14	Serial	1.750%	1,015	1,015	-	-
07/01/14	Serial	1.875%	1,025	-	1,025	-
01/01/15	Serial	2.200%	1,035	-	1,035	-
07/01/15	Serial	2.300%	1,050	970	80	-
01/01/16	Serial	2.550%	1,060	265	795	-
07/01/16	Serial	2.650%	1,075	-	1,075	-
01/01/17	Serial	2.850%	1,090	-	1,090	-
07/01/17	Serial	2.950%	1,105	510	595	-
01/01/18	Serial	3.200%	1,120	535	585	-
07/01/18	Serial	3.200%	1,140	670	470	-
01/01/19	Serial	3.450%	1,160	585	575	-
07/01/19	Serial	3.450%	1,180	985	195	-
01/01/20	Serial	3.625%	1,200	440	760	-
07/01/20	Serial	3.625%	1,220	-	330	890
01/01/21	Serial	3.800%	1,245	-	740	505
07/01/21	Serial	3.800%	1,270	-	1,270	-
01/01/22	Serial	3.950%	1,295	-	1,295	-
07/01/22	Serial	3.950%	1,320	-	1,320	-
01/01/24	Term	4.050%	3,505	-	3,505	-
07/01/27	PAC	5.000%	10,275	-	10,275	-
			<u>\$ 40,000</u>	<u>\$ 11,195</u>	<u>\$ 27,410</u>	<u>\$ 1,395</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
	Original Amount				\$ 40,000
01/01/11	2011	\$ 650	\$ -	\$ -	39,350
07/01/11	2011	980	-	-	38,370
07/01/11	2027	-	205	-	38,165
11/01/11	2015	-	80	-	38,085
11/01/11	2024	-	180	-	37,905
01/01/12	2012	990	-	-	36,915
03/01/12	2027	-	565	-	36,350
04/01/12	2012	-	40	-	36,310
04/01/12	2027	-	70	-	36,240
06/01/12	2012	-	95	-	36,145
06/01/12	2024	-	55	-	36,090
06/01/12	2027	-	90	-	36,000
07/01/12	2012	855	-	-	35,145
07/01/12	2024	-	235	-	34,910
08/01/12	2027	-	500	-	34,410
11/01/12	2013	-	70	-	34,340
11/01/12	2024	-	75	-	34,265
11/01/12	2027	-	170	-	34,095
12/01/12	2013	-	70	-	34,025
12/01/12	2024	-	200	-	33,825
01/01/13	2013	860	-	-	32,965
01/01/13	2024	-	130	-	32,835
01/01/13	2013	-	60	-	32,775
01/01/13	2027	-	395	-	32,380
04/01/13	2013	-	30	-	32,350
4/1/13	2027	-	260	125	31,965
05/01/13	2013	-	30	-	31,935
05/01/13	2027	-	235	-	31,700
07/01/13	2013	885	-	-	30,815
07/01/13	2024	-	310	-	30,505
09/01/13	2024	-	800	-	29,705
09/10/13	2024	-	1,300	-	28,405
10/01/13	2024	-	380	-	28,025
11/01/13	2024	-	630	-	27,395
12/01/13	2022	-	105	-	27,290
01/01/14	2014	1,015	-	-	26,275
02/01/14	2027	-	285	-	25,990
03/01/14	2027	-	215	-	25,775
03/10/14	2014	-	855	-	24,920
04/01/14	2022	-	440	-	24,480
05/01/14	2014	-	50	-	24,430
05/01/14	2027	-	105	-	24,325
06/01/14	2014	-	170	-	24,155
06/01/14	2022	-	310	-	23,845
07/01/14	2022	-	305	-	23,540
08/01/14	2027	-	320	-	23,220
09/01/14	2022	-	50	-	23,170
09/01/14	2027	-	395	-	22,775
10/01/14	2022	-	400	-	22,375
11/01/14	2015	-	700	-	21,675
11/01/14	2022	-	200	-	21,475
12/01/14	2022	-	290	-	21,185
12/05/14	2015	-	335	-	20,850
01/01/15	2022	-	315	-	20,535
02/01/15	2027	-	335	-	20,200
03/01/15	2027	-	265	-	19,935
04/01/15	2021	-	65	-	19,870
04/01/15	2022	-	205	-	19,665
04/01/15	2027	-	95	-	19,570
05/01/15	2021	-	210	-	19,360
06/01/15	2021	-	365	-	18,995
07/01/15	2015	970	-	-	18,025
08/01/15	2027	-	165	-	17,860
		<u>\$ 7,205</u>	<u>\$ 14,810</u>	<u>\$ 125</u>	<u>\$ 17,860</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
	Carry Forward				\$ 17,860
09/01/15	2027	\$ 7,205	\$ 230	-	17,630
10/01/15	2016	-	130	-	17,500
10/01/15	2027	-	275	-	17,225
11/01/15	2016	-	450	-	16,775
12/01/15	2016	-	215	-	16,560
01/01/16	2016	265	-	-	16,295
01/01/16	2021	-	95	-	16,200
02/04/16	2027	-	315	-	15,885
03/01/16	2027	-	285	-	15,600
04/01/16	2016	-	300	-	15,300
04/01/16	2027	-	50	-	15,250
05/01/16	2016	-	390	-	14,860
05/01/16	2021	-	10	-	14,850
06/01/16	2016	-	345	-	14,505
07/01/16	2016	-	40	-	14,465
07/01/16	2021	-	305	-	14,160
08/01/16	2027	-	355	-	13,805
09/02/16	2017	-	275	-	13,530
09/02/16	2021	-	30	-	13,500
09/02/16	2027	-	270	-	13,230
10/01/16	2017	-	270	-	12,960
10/01/16	2021	-	205	-	12,755
11/01/16	2017	-	275	-	12,480
11/01/16	2021	-	80	-	12,400
12/01/16	2017	-	270	-	12,130
12/01/16	2021	-	70	-	12,060
01/01/17	2021	-	435	-	11,625
02/01/17	2027	-	315	-	11,310
03/01/17	2021	-	140	-	11,170
03/01/17	2027	-	290	-	10,880
04/01/17	2017	-	390	-	10,490
06/01/17	2017	-	205	-	10,285
07/01/17	2017	510	-	-	9,775
08/01/17	2027	-	260	-	9,515
09/01/17	2027	-	220	-	9,295
10/01/17	2018	-	130	-	9,165
10/01/17	2027	-	105	-	9,060
11/01/17	2018	-	215	-	8,845
12/01/17	2018	-	240	-	8,605
01/01/18	2018	535	-	-	8,070
02/01/18	2027	-	300	-	7,770
03/01/18	2018	-	55	-	7,715
03/21/18	2027	-	265	-	7,450
04/01/18	2018	-	195	-	7,255
06/01/18	2018	-	220	-	7,035
07/01/18	2018	670	-	-	6,365
08/01/18	2027	-	270	-	6,095
09/01/18	2027	-	175	-	5,920
10/01/18	2019	-	185	-	5,735
10/01/18	2027	-	100	-	5,635
11/01/18	2019	-	195	-	5,440
12/01/18	2019	-	195	-	5,245
01/01/19	2019	585	-	-	4,660
02/01/19	2027	-	255	-	4,405
05/01/19	2019	-	10	-	4,395
05/01/19	2027	-	270	-	4,125
06/01/19	2019	-	185	-	3,940
07/01/19	2019	985	-	-	2,955
08/01/19	2019	-	145	-	2,810
08/01/19	2027	-	30	-	2,780
09/01/19	2020	-	210	-	2,570
10/01/19	2020	-	225	-	2,345
12/01/19	2020	-	180	-	2,165
01/01/20	2020	440	-	-	1,725
03/01/20	2020	-	330	-	1,395
		<u>\$ 11,195</u>	<u>\$ 27,285</u>	<u>\$ 125</u>	<u>\$ 1,395</u>

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2010 SERIES C

As of April 1, 2020

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/27	Term	4.375%	\$ 1,245	\$ -	\$ 60	\$ 1,185
07/01/33	Term	4.625%	8,755	-	4,530	4,225
			<u>\$ 10,000</u>	<u>\$ -</u>	<u>\$ 4,590</u>	<u>\$ 5,410</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
10/01/10	2033	\$ -	\$ 630	\$ -	9,370
10/01/10	2033	-	245	-	9,125
07/01/11	2033	-	210	-	8,915
11/01/11	2033	-	230	-	8,685
01/01/12	2033	-	115	-	8,570
04/01/12	2033	-	260	-	8,310
06/01/12	2033	-	340	-	7,970
07/01/12	2033	-	125	-	7,845
10/01/12	2033	-	265	-	7,580
12/01/12	2033	-	180	-	7,400
01/01/13	2033	-	250	-	7,150
03/01/13	2033	-	445	-	6,705
07/01/14	2033	-	175	-	6,530
03/20/15	2033	-	300	-	6,230
06/30/15	2033	-	195	-	6,035
05/20/16	2033	-	215	-	5,820
08/15/16	2027	-	60	-	5,760
08/15/16	2033	-	210	-	5,550
09/22/17	2033	-	140	-	5,410
		<u>\$ -</u>	<u>\$ 4,590</u>	<u>\$ -</u>	<u>\$ 5,410</u>

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2010 SERIES D
As of April 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	3.050%	\$ 1,470	\$ -	\$ 1,470	\$ -
07/01/15	Serial	3.150%	1,495	1,320	175	-
01/01/16	Serial	3.400%	1,515	-	1,515	-
07/01/16	Serial	3.500%	1,540	-	1,540	-
01/01/17	Serial	3.700%	1,675	-	1,675	-
07/01/17	Serial	3.800%	1,715	-	1,715	-
01/01/18	Serial	4.000%	1,840	645	1,195	-
07/01/18	Serial	4.000%	1,875	665	1,210	-
01/01/19	Serial	4.250%	1,920	-	1,920	-
07/01/19	Serial	4.250%	1,965	205	1,760	-
01/01/20	Serial	4.400%	2,000	-	2,000	-
07/01/20	Serial	4.400%	3,220	-	3,220	-
07/01/25	Term	5.125%	19,435	-	19,435	-
01/01/27	Term	5.250%	4,335	-	4,335	-
			\$ 46,000	\$ 2,835	\$ 43,165	\$ -

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 46,000
10/01/10	2027	\$ -	\$ 745	\$ -	45,255
01/01/11	2027	-	575	-	44,680
04/01/11	2027	-	1,190	-	43,490
07/01/11	2027	-	360	-	43,130
09/01/11	2027	-	875	-	42,255
11/01/11	2027	-	570	-	41,685
12/01/11	2025	-	285	-	41,400
12/01/11	2027	-	20	-	41,380
01/01/12	2025	-	125	-	41,255
03/01/12	2025	-	880	-	40,375
04/01/12	2025	-	430	-	39,945
06/01/12	2025	-	420	-	39,525
07/01/12	2025	-	230	-	39,295
09/01/12	2025	-	765	-	38,530
10/01/12	2025	-	445	-	38,085
11/01/12	2025	-	365	-	37,720
12/01/12	2025	-	200	-	37,520
03/01/13	2025	-	480	-	37,040
03/01/13	2025	-	455	-	36,585
05/01/13	2025	-	285	-	36,300
07/01/13	2025	-	1,085	-	35,215
08/09/13	2025	-	670	-	34,545
09/10/13	2025	-	1,025	-	33,520
10/15/13	2025	-	260	-	33,260
11/12/13	2025	-	220	-	33,040
01/01/14	2025	-	315	-	32,725
02/05/14	2025	-	185	-	32,540
03/10/14	2025	-	460	-	32,080
05/08/14	2025	-	300	-	31,780
06/03/14	2025	-	350	-	31,430
07/01/14	2025	-	1,390	-	30,040
10/17/14	2015	-	365	-	29,675
10/17/14	2025	-	345	-	29,330
12/05/14	2015	-	1,105	-	28,225
12/05/14	2025	-	-	7,465	20,760
03/20/15	2015	-	175	-	20,585
07/01/15	2015	1,320	-	-	19,265
10/16/15	2016	-	1,515	-	17,750
02/11/16	2016	-	315	-	17,435
05/20/16	2016	-	1,135	90	16,210
10/12/16	2017	-	955	720	14,535
05/19/17	2017	-	1,000	715	12,820
09/22/17	2018	-	1,195	-	11,625
01/01/18	2018	645	-	-	10,980
03/21/18	2018	-	1,210	-	9,770
07/01/18	2018	665	-	-	9,105
08/22/18	2019	-	635	1,285	7,185
01/01/19	2019	-	575	-	6,610
03/21/19	2019	-	755	430	5,425
07/01/19	2019	205	-	-	5,220
08/23/19	2020	-	815	1,185	3,220
01/01/20	2020	-	1,130	2,090	0
		\$ 2,835	\$ 29,185	\$ 13,980	\$ -

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2010 SERIES E
As of April 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/20	Serial	3.625%	\$ 285	\$ -	\$ 285	\$ -
07/01/22	Serial	3.950%	1,155	-	-	1,155
07/01/23	Serial	4.000%	115	-	-	115
07/01/30	Term	4.500%	7,370	-	240	7,130
07/01/35	Term	4.750%	11,075	-	11,075	-
			<u>\$ 20,000</u>	<u>\$ -</u>	<u>\$ 11,600</u>	<u>\$ 8,400</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
03/20/15	2035	\$ -	\$ 660	\$ 10	19,330
06/30/15	2035	-	45	130	19,155
12/14/15	2035	-	575	-	18,580
08/15/16	2035	-	1,120	-	17,460
02/15/17	2035	-	1,080	-	16,380
09/22/17	2035	-	-	7,455	8,925
02/26/20	2020	-	285	-	8,640
02/26/20	2030	-	240	-	8,400
		<u>\$ -</u>	<u>\$ 4,005</u>	<u>\$ 7,595</u>	<u>\$ 8,400</u>

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2011 SERIES A
As of April 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Matured	Redemptions	Outstanding
01/01/12	Serial	0.500%	\$ 495	\$ 495	\$ -	\$ -
07/01/12	Serial	0.600%	495	495	-	-
01/01/13	Serial	0.900%	500	420	80	-
07/01/13	Serial	1.000%	500	405	95	-
01/01/14	Serial	1.400%	505	505	-	-
07/01/14	Serial	1.500%	510	-	510	-
01/01/15	Serial	1.900%	515	30	485	-
07/01/15	Serial	2.000%	515	-	515	-
01/01/16	Serial	2.350%	520	-	520	-
07/01/16	Serial	2.450%	530	-	530	-
01/01/17	Serial	2.850%	535	-	535	-
07/01/17	Serial	3.000%	545	-	545	-
01/01/18	Serial	3.250%	555	115	440	-
07/01/18	Serial	3.300%	560	160	400	-
01/01/19	Serial	3.500%	570	-	570	-
07/01/19	Serial	3.500%	580	315	265	-
01/01/20	Serial	3.800%	590	-	590	-
07/01/20	Serial	3.800%	605	-	605	-
07/01/22	Term	4.000%	2,535	-	765	1,770
07/01/25	Term	4.500%	3,520	-	3,520	-
01/01/28	PAC	5.000%	4,320	-	3,985	335
			\$ 20,000	\$ 2,940	\$ 14,955	\$ 2,105

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
01/01/12	2012	\$ 495	\$ -	-	19,505
03/01/12	2028	-	175	-	19,330
07/01/12	2012	495	-	-	18,835
07/01/12	2025	-	25	-	18,810
07/01/12	2028	-	35	-	18,775
09/01/12	2013	-	35	-	18,740
09/01/12	2028	-	180	-	18,560
11/01/12	2013	-	45	-	18,515
11/01/12	2025	-	90	-	18,425
11/01/12	2028	-	40	-	18,385
01/01/13	2013	420	-	-	17,965
01/01/13	2025	-	40	-	17,925
03/01/13	2013	-	40	-	17,885
03/01/13	2028	-	215	-	17,670
04/01/13	2013	-	20	-	17,650
04/01/13	2025	-	265	-	17,385
04/01/13	2028	-	75	-	17,310
05/01/13	2013	-	20	-	17,290
05/01/13	2025	-	230	-	17,060
06/01/13	2013	-	15	-	17,045
06/01/13	2025	-	220	-	16,825
07/01/13	2013	405	-	-	16,420
07/01/13	2025	-	120	-	16,300
08/09/13	2025	-	175	-	16,125
08/10/13	2025	-	305	-	15,820
08/10/13	2028	-	170	-	15,650
10/15/13	2028	-	170	-	15,480
01/01/14	2014	505	-	-	14,975
03/10/14	2028	-	280	-	14,695
05/08/14	2014	-	345	-	14,350
05/08/14	2025	-	340	-	14,010
05/08/14	2028	-	230	-	13,780
10/17/14	2015	-	485	-	13,295
10/17/14	2025	-	160	-	13,135
10/17/14	2028	-	320	-	12,815
01/01/15	2028	30	-	-	12,785
01/06/15	2028	-	175	-	12,610
03/20/15	2015	-	125	-	12,485
03/20/15	2025	-	495	-	11,990
03/20/15	2028	-	125	-	11,865
06/30/15	2015	-	390	-	11,475
06/30/15	2025	-	355	-	11,120
10/16/15	2016	-	520	-	10,600
10/16/15	2028	-	210	-	10,390
12/14/15	2025	-	130	-	10,260
12/14/15	2028	-	70	-	10,190
01/15/16	2028	-	230	-	9,960
05/20/16	2016	-	530	-	9,430
05/20/16	2025	-	325	-	9,105
05/20/16	2028	-	30	-	9,075
08/15/16	2025	-	130	-	8,945
08/15/16	2028	-	240	-	8,705
10/12/16	2017	-	535	-	8,170
10/12/16	2025	-	90	-	8,080
02/15/17	2022	-	765	-	7,315
02/15/17	2025	-	30	-	7,285
02/15/17	2029	-	220	-	7,065
05/19/17	2017	-	110	435	6,520
09/22/17	2018	-	440	-	6,080
09/22/17	2028	-	200	-	5,880
01/01/18	2018	115	-	-	5,765
03/21/18	2018	-	400	-	5,365
03/21/18	2028	-	185	-	5,180
07/01/18	2018	160	-	-	5,020
08/22/18	2019	-	290	280	4,450
08/22/18	2028	-	170	-	4,280
03/21/19	2019	-	265	-	4,015
03/21/19	2028	-	150	-	3,865
07/01/19	2019	315	-	-	3,550
08/23/19	2020	-	60	530	2,960
08/23/19	2028	-	135	-	2,825
01/01/20	2020	-	305	-	2,520
02/26/20	2020	-	195	105	2,220
02/26/20	2028	-	115	-	2,105
		\$ 2,940	\$ 13,605	\$ 1,350	\$ 2,105

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2011 SERIES B
As of April 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal	Principal	Principal
				Matured	Redemptions	Outstanding
01/01/13	Serial	0.350%	\$ 575	\$ 575	\$ -	\$ -
07/01/13	Serial	0.500%	575	540	35	-
01/01/14	Serial	0.950%	580	580	-	-
07/01/14	Serial	1.100%	580	-	580	-
01/01/15	Serial	1.450%	585	-	585	-
07/01/15	Serial	1.550%	590	-	590	-
01/01/16	Serial	1.750%	595	-	595	-
07/01/16	Serial	1.850%	600	-	600	-
01/01/17	Serial	2.000%	605	130	475	-
07/01/17	Serial	2.050%	615	-	615	-
01/01/18	Serial	2.200%	620	620	-	-
07/01/18	Serial	2.200%	625	-	625	-
01/01/19	Serial	2.600%	635	-	635	-
07/01/19	Serial	2.600%	645	-	645	-
01/01/20	Serial	2.875%	650	-	650	-
07/01/20	Serial	2.875%	665	-	665	-
01/01/21	Serial	3.000%	675	-	-	675
07/01/21	Serial	3.000%	685	-	-	685
01/01/22	Serial	3.100%	695	-	-	695
07/01/22	Serial	3.100%	705	-	240	465
01/01/23	Serial	3.300%	720	-	720	-
07/01/23	Serial	3.300%	730	-	730	-
01/01/25	Term	3.625%	1,860	-	1,860	-
07/01/27	PAC	4.250%	4,190	-	3,925	265
			<u>\$ 20,000</u>	<u>\$ 2,445</u>	<u>\$ 14,770</u>	<u>\$ 2,785</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
					\$ 20,000
	2013	\$ 575	-	-	19,425
	2027	-	75	-	19,350
04/01/13	2013	-	35	-	19,315
04/01/13	2027	-	85	70	19,160
07/01/13	2013	540	-	-	18,620
10/15/13	2027	-	235	-	18,385
01/01/14	2014	580	-	-	17,805
03/10/14	2014	-	495	-	17,310
06/03/14	2014	-	85	-	17,225
06/03/14	2027	-	170	-	17,055
07/01/14	2025	-	5	-	17,050
07/01/14	2027	-	130	-	16,920
10/17/14	2015	-	390	-	16,530
10/17/14	2027	-	265	-	16,265
12/05/14	2015	-	195	-	16,070
12/05/14	2027	-	90	-	15,980
01/06/15	2027	-	205	-	15,775
03/20/15	2015	-	185	-	15,590
03/20/15	2025	-	205	-	15,385
03/20/15	2027	-	145	-	15,240
06/30/15	2015	-	405	-	14,835
06/30/15	2025	-	570	-	14,265
10/16/15	2016	-	595	-	13,670
10/16/15	2025	-	10	-	13,660
10/16/15	2027	-	330	-	13,330
01/15/16	2028	-	310	-	13,020
02/11/16	2016	-	180	-	12,840
05/20/16	2016	-	420	-	12,420
05/20/16	2025	-	545	-	11,875
08/15/16	2027	-	285	5	11,585
10/12/16	2017	-	475	-	11,110
01/01/17	2017	130	-	-	10,980
02/15/17	2025	-	440	-	10,540
02/15/17	2027	-	275	-	10,265
05/19/17	2017	-	615	-	9,650
05/19/17	2023	-	125	-	9,525
05/19/17	2025	-	85	-	9,440
09/22/17	2023	-	460	-	8,980
09/22/17	2027	-	255	-	8,725
01/01/18	2018	620	-	-	8,105
03/21/18	2018	-	625	-	7,480
03/21/18	2022	-	35	-	7,445
03/21/18	2023	-	865	-	6,580
03/21/18	2027	-	235	-	6,345
08/22/18	2019	-	635	-	5,710
08/22/18	2022	-	5	-	5,705
08/22/18	2027	-	215	-	5,490
01/01/19	2019	-	325	-	5,165
03/21/19	2019	-	320	-	4,845
03/21/19	2022	-	90	-	4,755
03/21/19	2027	-	200	-	4,555
08/23/19	2020	-	650	-	3,905
08/23/19	2022	-	65	-	3,840
08/23/19	2027	-	180	-	3,660
01/01/20	2020	-	180	-	3,480
02/26/20	2020	-	485	-	2,995
02/26/20	2022	-	45	-	2,950
02/26/20	2027	-	165	-	2,785
		<u>\$ 2,445</u>	<u>\$ 14,695</u>	<u>\$ 75</u>	<u>\$ 2,785</u>

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2009 SERIES C-4

As of April 1, 2020

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	2.520%	\$ 30,000	\$ -	\$ 15,150	\$ 14,850
			\$ 30,000	\$ -	\$ 15,150	\$ 14,850

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original					\$ 30,000
03/01/13	2041	\$ -	\$ 40	\$ -	29,960
04/01/13	2041	-	190	-	29,770
07/01/13	2041	-	160	-	29,610
10/15/13	2041	-	200	-	29,410
07/01/14	2041	-	240	-	29,170
10/17/14	2041	-	470	-	28,700
01/06/15	2041	-	380	-	28,320
03/20/15	2041	-	650	-	27,670
04/17/15	2041	-	190	-	27,480
06/30/15	2041	-	1,040	-	26,440
10/16/15	2041	-	650	-	25,790
12/14/15	2041	-	200	-	25,590
01/15/16	2041	-	350	-	25,240
02/11/16	2041	-	370	-	24,870
05/20/16	2041	-	1,050	-	23,820
08/15/16	2041	-	570	10	23,240
02/15/17	2041	-	1,520	-	21,720
05/19/17	2041	-	470	-	21,250
09/22/17	2041	-	1,630	-	19,620
08/22/18	2041	-	650	-	18,970
01/01/19	2041	-	1,140	-	17,830
03/21/19	2041	-	1,040	-	16,790
08/23/19	2041	-	910	-	15,880
01/01/20	2041	-	800	-	15,080
02/26/20	2041	-	230	-	14,850
		\$ -	\$ 15,140	\$ 10	\$ 14,850

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2012 SERIES A

As of April 1, 2020

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matures	Principal Redemptions	Principal Outstanding
01/01/13	Serial	0.530%	\$ 3,580	\$ 1,920	\$ 1,660	\$ -
07/01/13	Serial	0.500%	3,650	3,650	-	-
01/01/14	Serial	0.540%	3,700	3,700	-	-
07/01/14	Serial	0.750%	3,755	-	3,755	-
01/01/15	Serial	1.336%	3,835	-	3,835	-
07/01/15	Serial	1.436%	4,595	3,685	910	-
01/01/16	Serial	1.679%	4,670	-	4,670	-
07/01/16	Serial	1.779%	4,775	-	4,775	-
01/01/17	Serial	1.879%	4,840	-	4,840	-
07/01/17	Serial	2.029%	4,935	865	4,070	-
01/01/18	Serial	2.340%	5,035	5,035	-	-
07/01/18	Serial	2.490%	5,110	-	5,110	-
01/01/19	Serial	2.690%	5,215	405	4,810	-
07/01/19	Serial	2.890%	5,315	-	5,315	-
01/01/20	Serial	3.168%	5,395	-	5,395	-
07/01/20	Serial	3.268%	5,485	-	5,485	-
01/01/21	Serial	3.368%	5,590	-	-	5,590
07/01/21	Serial	3.468%	5,705	-	-	5,705
01/01/22	Serial	3.568%	5,805	-	-	5,805
07/01/22	Serial	3.618%	4,780	-	-	4,780
01/01/28	Term	4.268%	41,730	-	8,595	33,135
07/01/33	PAC	4.250%	50,255	-	43,560	6,695
			<u>\$ 187,755</u>	<u>\$ 19,260</u>	<u>\$ 106,785</u>	<u>\$ 61,710</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 187,755
08/01/12	2033	\$ -	\$ 3,375	\$ -	184,380
09/01/12	2013	-	145	-	184,235
09/01/12	2033	-	365	-	183,870
10/01/12	2013	-	505	-	183,365
10/01/12	2028	-	1,855	-	181,510
11/01/12	2013	-	505	-	181,005
11/01/12	2028	-	1,760	-	179,245
12/01/12	2013	-	505	-	178,740
12/01/12	2028	-	1,495	-	177,245
01/01/13	2013	1,920	-	-	175,325
01/01/13	2028	-	1,975	-	173,350
04/01/13	2033	-	-	3,600	169,750
07/01/13	2013	3,650	-	-	166,100
08/09/13	2013	-	1,070	-	165,030
09/10/13	2028	-	525	-	164,505
09/10/13	2033	-	2,385	-	162,120
01/01/14	2014	3,700	-	-	158,420
02/05/14	2014	-	630	-	157,790
03/10/14	2014	-	715	-	157,075
03/10/14	2033	-	865	-	156,210
05/08/14	2014	-	1,225	-	154,985
05/08/14	2033	-	1,280	-	153,705
06/03/14	2014	-	1,815	-	151,890
07/01/14	2033	-	535	-	151,355
10/17/14	2015	-	1,420	-	149,935
10/17/14	2033	-	2,865	-	147,070
12/05/14	2015	-	2,415	-	144,655
12/05/14	2033	-	295	-	144,360
03/20/15	2015	-	910	-	143,450
03/20/15	2028	-	985	-	142,465
03/20/15	2033	-	3,020	-	139,445
07/01/15	2015	3,685	-	-	135,760
10/16/15	2016	-	3,710	-	132,050
10/16/15	2033	-	-	60	131,990
12/14/15	2016	-	960	-	131,030
12/14/15	2033	-	260	2,560	128,210
01/15/16	2033	-	-	2,245	125,965
02/11/16	2016	-	530	-	125,435
02/11/16	2033	-	500	-	124,935
05/20/16	2016	-	3,415	830	120,690
08/15/16	2033	-	1,905	715	118,070
10/12/16	2017	-	1,635	3,205	113,230
02/15/17	2033	-	2,495	-	110,735
05/19/17	2017	-	2,015	2,055	106,665
07/01/17	2017	865	-	-	105,800
09/22/17	2033	-	2,370	-	103,430
01/01/18	2018	5,035	-	-	98,395
03/21/18	2018	-	-	5,110	93,285
03/21/18	2033	-	-	225	93,060
07/01/18	2033	-	1,630	400	91,030
08/22/18	2019	-	-	4,810	86,220
08/22/18	2033	-	1,855	285	84,080
01/01/19	2019	405	-	-	83,675
03/21/19	2019	-	-	5,315	78,360
03/21/19	2033	-	2,030	-	76,330
08/23/19	2020	-	-	5,395	70,935
08/23/19	2033	-	1,920	-	69,015
02/26/20	2020	-	-	5,485	63,530
02/26/20	2033	-	1,590	230	61,710
		<u>\$ 19,260</u>	<u>\$ 64,260</u>	<u>\$ 42,525</u>	<u>\$ 61,710</u>

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2013 SERIES A
As of April 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Matured	Redemptions	Outstanding
11/01/41	Term	3.000%	\$ 52,940	\$ -	\$ 35,185	\$ 17,755
			\$ 52,940	\$ -	\$ 35,185	\$ 17,755

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Carry Forward Amount					\$ 31,240
01/01/17	2041	-	710	-	30,530
02/01/17	2041	-	810	-	29,720
03/01/17	2041	-	610	-	29,110
04/01/17	2041	-	305	-	28,805
05/01/17	2041	-	360	-	28,445
06/01/17	2041	-	155	-	28,290
07/01/17	2041	-	105	-	28,185
08/01/17	2041	-	455	-	27,730
09/01/17	2041	-	380	-	27,350
10/01/17	2041	-	555	-	26,795
11/01/17	2041	-	470	-	26,325
12/01/17	2041	-	370	-	25,955
01/01/18	2041	-	510	-	25,445
02/01/18	2041	-	455	-	24,990
03/01/18	2041	-	250	-	24,740
04/01/18	2041	-	240	-	24,500
05/01/18	2041	-	240	-	24,260
06/01/18	2041	-	455	-	23,805
07/01/18	2041	-	270	-	23,535
08/01/18	2041	-	240	-	23,295
09/01/18	2041	-	710	-	22,585
10/01/18	2041	-	235	-	22,350
11/01/18	2041	-	240	-	22,110
01/01/19	2041	-	135	-	21,975
02/01/19	2041	-	440	-	21,535
03/01/19	2041	-	40	-	21,495
04/01/19	2041	-	125	-	21,370
05/01/19	2041	-	200	-	21,170
06/01/19	2041	-	270	-	20,900
07/01/19	2041	-	40	-	20,860
08/01/19	2041	-	330	-	20,530
09/01/19	2041	-	405	-	20,125
10/01/19	2041	-	195	-	19,930
11/01/19	2041	-	380	-	19,550
12/01/19	2041	-	560	-	18,990
01/01/20	2041	-	395	-	18,595
02/01/20	2041	-	235	-	18,360
03/01/20	2041	-	225	-	18,135
04/01/20	2041	-	380	-	17,755
05/01/16	2041	-	420	-	35,865
06/01/16	2041	-	625	-	35,240
07/01/16	2041	-	625	-	34,615
08/01/16	2041	-	700	-	33,915
09/02/16	2041	-	690	-	33,225
10/01/16	2041	-	780	-	32,445
11/01/16	2041	-	660	-	31,785
12/01/16	2041	-	545	-	31,240
			\$ 21,700	\$ -	\$ 31,240

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2013 SERIES B
As of April 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Matured	Redemptions	Outstanding
11/01/41	Term	3.000%	\$ 54,920	\$ -	\$ 32,480	\$ 22,440
			\$ 54,920	\$ -	\$ 32,480	\$ 22,440

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Carry Forward Amount			\$ 19,785		\$35,135
01/01/17	2041	-	650	-	34,485
02/01/17	2041	-	475	-	34,010
03/01/17	2041	-	645	-	33,365
04/01/17	2041	-	585	-	32,780
05/01/17	2041	-	155	-	32,625
06/01/17	2041	-	160	-	32,465
07/01/17	2041	-	280	-	32,185
08/01/17	2041	-	390	-	31,795
09/01/17	2041	-	330	-	31,465
10/01/17	2041	-	355	-	31,110
11/01/17	2041	-	320	-	30,790
12/01/17	2041	-	360	-	30,430
01/01/18	2041	-	180	-	30,250
02/01/18	2041	-	450	-	29,800
03/01/18	2041	-	480	-	29,320
04/01/18	2041	-	295	-	29,025
05/01/18	2041	-	225	-	28,800
06/01/18	2041	-	330	-	28,470
07/01/18	2041	-	375	-	28,095
08/01/18	2041	-	405	-	27,690
09/01/18	2041	-	265	-	27,425
10/01/18	2041	-	430	-	26,995
11/01/18	2041	-	295	-	26,700
12/01/18	2041	-	295	-	26,405
01/01/19	2041	-	360	-	26,045
02/01/19	2041	-	380	-	25,665
03/01/19	2041	-	205	-	25,460
04/01/19	2041	-	215	-	25,245
05/01/19	2041	-	205	-	25,040
06/01/19	2041	-	280	-	24,760
07/01/19	2041	-	195	-	24,565
08/01/19	2041	-	260	-	24,305
09/01/19	2041	-	320	-	23,985
10/01/19	2041	-	330	-	23,655
11/01/19	2041	-	110	-	23,545
12/01/19	2041	-	160	-	23,385
01/01/20	2041	-	255	-	23,130
02/01/20	2041	-	205	-	22,925
03/01/20	2041	-	290	-	22,635
04/01/20	2041	-	195	-	22,440
Original Amount			\$ 54,920		\$ 54,920
06/01/13	2041	-	220	-	54,700
07/01/13	2041	-	520	-	54,180
08/10/13	2041	-	570	-	53,610
09/01/13	2041	-	625	-	52,985
10/01/13	2041	-	-	-	52,985
11/01/13	2041	-	950	-	52,035
02/01/14	2041	-	430	-	51,605
03/01/14	2041	-	335	-	51,270
04/01/14	2041	-	670	-	50,600
05/01/14	2041	-	230	-	50,370
06/01/14	2041	-	470	-	49,900
07/01/14	2041	-	455	-	49,445
08/01/14	2041	-	480	-	48,965
09/01/14	2041	-	670	-	48,295
10/01/14	2041	-	605	-	47,690
11/01/14	2041	-	310	-	47,380
12/01/14	2041	-	440	-	46,940
01/01/15	2041	-	480	-	46,460
02/01/15	2041	-	500	-	45,960
03/01/15	2041	-	405	-	45,555
04/01/15	2041	-	560	-	44,995
05/01/15	2041	-	320	-	44,675
06/01/15	2041	-	545	-	44,130
08/01/15	2041	-	245	-	43,885
09/01/15	2041	-	345	-	43,540
10/01/15	2041	-	610	-	42,930
11/01/15	2041	-	685	-	42,245
12/01/15	2041	-	330	-	41,915
01/01/16	2041	-	545	-	41,370
02/01/16	2041	-	485	-	40,885
02/11/16	2041	-	430	-	40,455
04/01/16	2041	-	530	-	39,925
05/01/16	2041	-	600	-	39,325
06/01/16	2041	-	520	-	38,805
07/01/16	2041	-	515	-	38,290
08/01/16	2041	-	530	-	37,760
09/02/16	2041	-	860	-	36,900
10/01/16	2041	-	715	-	36,185
11/01/16	2041	-	540	-	35,645
12/01/16	2041	-	510	-	35,135
			\$ 19,785	\$ -	\$ 35,135

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2013 SERIES C
As of April 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/14	Serial	0.440%	\$ 1,640	\$ 1,640		\$ -
07/01/14	Serial	0.572%	1,730		1,730	-
01/01/15	Serial	0.740%	1,740	-	1,740	-
07/01/15	Serial	0.940%	1,745	470	1,275	-
01/01/16	Serial	1.191%	1,755	-	1,755	-
07/01/16	Serial	1.291%	1,765	-	1,765	-
01/01/17	Serial	1.700%	1,780	645	1,135	-
07/01/17	Serial	1.800%	1,795	-	1,795	-
01/01/18	Serial	1.950%	1,815	1,815	-	-
07/01/18	Serial	2.050%	1,830	60	1,770	-
01/01/19	Serial	2.341%	1,850	155	1,695	-
07/01/19	Serial	2.491%	1,875	-	1,875	-
01/01/20	Serial	2.721%	1,900	-	1,900	-
07/01/20	Serial	2.841%	1,925	-	1,925	-
01/01/21	Serial	3.022%	1,955	-	-	1,955
07/01/21	Serial	3.122%	1,980	-	-	1,980
01/01/22	Serial	3.222%	2,010	-	-	2,010
07/01/22	Serial	3.322%	2,045	-	-	2,045
01/01/23	Serial	3.422%	2,080	-	-	2,080
07/01/23	Serial	3.522%	1,255	-	-	1,255
			<u>\$ 36,470</u>	<u>\$ 4,785</u>	<u>\$ 20,360</u>	<u>\$ 11,325</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 36,470
01/01/14	2014	\$ 1,640	\$ -	\$ -	34,830
03/10/14		-	1,225	-	33,605
05/08/14	2014	-	505	-	33,100
10/17/14	2015	-	1,405	-	31,695
12/05/14	2015	-	335	-	31,360
03/20/15	2015	-	1,275	-	30,085
07/01/15	2015	470	-	-	29,615
10/16/15	2016	-	1,755	-	27,860
02/11/16	2016	-	405	-	27,455
05/20/16	2016	-	1,360	-	26,095
10/12/16	2017	-	1,135	-	24,960
01/01/17	2017	645	-	-	24,315
05/19/17	2017	-	1,790	5	22,520
01/01/18	2018	1,815	-	-	20,705
03/21/18	2018	-	1,770	-	18,935
07/01/18	2018	60	-	-	18,875
08/22/18	2019	-	1,695	-	17,180
01/01/19	2019	155	-	-	17,025
01/01/19	2019	-	1,035	-	15,990
03/21/19	2019	-	820	20	15,150
08/23/19	2020	-	1,650	250	13,250
02/26/20	2020	-	340	1,585	11,325
		<u>\$ 4,785</u>	<u>\$ 18,500</u>	<u>\$ 1,860</u>	<u>\$ 11,325</u>

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2013 SERIES D
As of April 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/23	Serial	3.200%	\$ 885	\$ -	-	\$ 885
07/01/28	Term	3.750%	11,000	-	2,965	8,035
07/01/28	Term	4.000%	12,370	-	12,370	-
01/01/33	PAC	3.500%	25,155	-	18,390	6,765
			<u>\$ 49,410</u>	<u>\$ -</u>	<u>\$ 33,725</u>	<u>\$ 15,685</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 49,410
09/01/13	2033	\$ -	\$ 500	\$ -	48,910
09/10/13	2028	-	2,340	-	46,570
09/10/13	2033	-	940	-	45,630
10/15/13	2028	-	990	-	44,640
11/12/13	2028	-	1,390	-	43,250
03/10/14	2028	-	520	-	42,730
05/08/14	2028	-	705	-	42,025
06/03/14	2028	-	180	-	41,845
06/03/14	2028	-	440	-	41,405
07/01/14	2028	-	2,050	-	39,355
10/17/14	2033	-	1,310	-	38,045
12/05/14	2033	-	290	-	37,755
01/06/15	2033	-	525	-	37,230
03/20/15	2028	-	750	-	36,480
03/20/15	2033	-	1,010	-	35,470
04/17/15	2028	-	475	-	34,995
06/30/15	2028	-	2,620	-	32,375
10/16/15	2033	-	995	-	31,380
12/14/15	2033	-	475	-	30,905
01/15/16	2033	-	845	-	30,060
02/11/16	2033	-	565	-	29,495
05/20/16	2028	-	1,225	-	28,270
08/15/16	2028	-	360	-	27,910
08/15/16	2033	-	1,350	-	26,560
02/15/17	2028	-	290	-	26,270
02/15/17	2033	-	1,295	-	24,975
09/22/17	2028	-	980	-	23,995
09/22/17	2033	-	1,235	-	22,760
07/01/18	2033	-	1,185	-	21,575
08/22/18	2033	-	1,130	-	20,445
03/21/19	2033	-	1,075	-	19,370
08/23/19	2033	-	1,025	-	18,345
01/01/20	2028	-	1,685	-	16,660
02/26/20	2033	-	975	-	15,685
		<u>\$ -</u>	<u>\$ 33,725</u>	<u>\$ -</u>	<u>\$ 15,685</u>

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2013 SERIES E
As of April 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/16	Serial	1.000%	\$ 80		\$ 80	\$ -
07/01/16	Serial	1.050%	465		465	-
01/01/17	Serial	1.350%	470	-	470	-
07/01/17	Serial	1.400%	475	-	475	-
01/01/18	Serial	1.750%	475	460	15	-
07/01/18	Serial	1.800%	480	290	190	-
01/01/19	Serial	2.150%	485	-	485	-
07/01/19	Serial	2.200%	495	-	495	-
01/01/20	Serial	2.450%	495	-	495	-
07/01/20	Serial	2.500%	500	-	500	-
01/01/21	Serial	2.750%	505	-	20	485
07/01/21	Serial	2.800%	510	-	20	490
01/01/22	Serial	3.050%	515	-	20	495
07/01/22	Serial	3.050%	525	-	420	105
01/01/23	Serial	3.200%	535	-	535	-
07/01/23	Serial	3.200%	580	-	580	-
			<u>\$ 7,590</u>	<u>\$ 750</u>	<u>\$ 5,265</u>	<u>\$ 1,575</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 7,590
10/16/15	2016	\$ -	\$ 80	\$ -	7,510
10/16/15	2023	-	70	-	7,440
02/11/16	2016	-	310	-	7,130
05/20/16	2016	-	155	-	6,975
05/20/16	2023	-	-	20	6,955
08/15/16	2017	-	30	-	6,925
08/15/16	2018	-	30	-	6,895
08/15/16	2019	-	30	-	6,865
08/15/16	2020	-	35	-	6,830
08/15/16	2021	-	40	-	6,790
08/15/16	2022	-	40	-	6,750
08/15/16	2023	-	40	-	6,710
10/12/16	2017	-	435	20	6,255
05/19/17	2017	-	460	-	5,795
05/19/17	2023	-	465	-	5,330
09/22/17	2023	-	520	-	4,810
01/01/18	2018	460	-	-	4,350
03/21/18	2018	-	155	20	4,175
07/01/18	2018	290	-	-	3,885
08/22/18	2019	-	470	-	3,415
08/22/18	2022	-	100	-	3,315
01/01/19	2019	-	400	-	2,915
03/21/19	2019	-	80	-	2,835
03/21/19	2022	-	215	-	2,620
08/23/19	2020	-	415	65	2,140
01/01/20	2020	-	390	-	1,750
02/26/20	2020	-	90	-	1,660
02/26/20	2022	-	55	30	1,575
		<u>\$ 750</u>	<u>\$5,110</u>	<u>\$155</u>	<u>\$1,575</u>

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2014 SERIES A
As of April 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	0.250%	\$ 2,075	\$ 750	\$ 1,325	\$ -
07/01/15	Serial	0.300%	2,085	1,415	670	-
01/01/16	Serial	0.400%	2,170	85	2,085	-
07/01/16	Serial	0.570%	2,205	-	2,205	-
01/01/17	Serial	0.937%	2,245	1,490	755	-
07/01/17	Serial	1.107%	2,285	2,285	-	-
01/01/18	Serial	1.494%	2,120	2,120	-	-
07/01/18	Serial	1.694%	2,160	-	2,160	-
01/01/19	Serial	1.994%	2,135	2,135	-	-
07/01/19	Serial	2.124%	2,170	-	2,170	-
01/01/20	Serial	2.400%	2,240	-	2,240	-
07/01/20	Serial	2.550%	2,295	-	1,500	795
01/01/21	Serial	2.700%	2,350	-	-	2,350
07/01/21	Serial	2.780%	2,405	-	-	2,405
01/01/22	Serial	2.948%	2,170	-	-	2,170
07/01/22	Serial	3.018%	2,840	-	-	2,840
01/01/23	Serial	3.128%	2,605	-	-	2,605
07/01/23	Serial	3.248%	2,655	-	-	2,655
01/01/24	Serial	3.348%	2,720	-	-	2,720
07/01/24	Serial	3.418%	2,790	-	-	2,790
07/01/29	Term	3.948%	6,975	-	-	6,975
01/01/34	Term	4.296%	7,750	-	-	7,750
			\$ 61,445	\$10,280	\$ 15,110	\$ 36,055

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 61,445
10/17/14	2015	\$ -	\$ 1,325	-	60,120
01/01/15	2015	\$ 750	-	-	59,370
03/20/15	2015	-	670	-	58,700
07/01/15	2015	1,415	-	-	57,285
10/16/15	2016	-	2,085	-	55,200
01/01/16	2016	85	-	-	55,115
02/11/16	2016	-	670	-	54,445
05/20/16	2016	-	1,535	-	52,910
10/12/16	2017	-	755	-	52,155
01/01/17	2017	1,490	-	-	50,665
07/01/17	2017	2,285	-	-	48,380
01/01/18	2018	2,120	-	-	46,260
03/21/18	2018	-	-	\$ 2,160	44,100
01/01/19	2019	2,135	-	-	41,965
03/21/19	2019	-	-	2,170	39,795
08/23/19	2020	-	-	2,240	37,555
01/01/20	2020	-	400	-	37,155
02/26/20	2020	-	-	1,100	36,055
		\$ 10,280	\$ 7,440	\$ 7,670	\$ 36,055

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2014 SERIES B
As of April 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/15	Serial	0.180%	\$ 515	\$ 515		\$ -
01/01/16	Serial	0.300%	515	-	\$ 515	-
07/01/16	Serial	0.600%	515	-	515	-
01/01/17	Serial	1.131%	520	520	-	-
07/01/17	Serial	1.231%	525	-	525	-
01/01/18	Serial	1.678%	530	530	-	-
07/01/18	Serial	1.828%	530	-	530	-
01/01/19	Serial	2.178%	540	540	-	-
07/01/19	Serial	2.278%	545	-	545	-
01/01/20	Serial	2.385%	550	-	550	-
07/01/20	Serial	2.535%	555	-	-	555
01/01/21	Serial	2.735%	565	-	-	565
07/01/21	Serial	2.835%	570	-	-	570
01/01/22	Serial	2.878%	580	-	-	580
07/01/22	Serial	2.928%	585	-	-	585
01/01/23	Serial	3.028%	600	-	-	600
07/01/23	Serial	3.178%	605	-	-	605
01/01/24	Serial	3.278%	620	-	-	620
07/01/24	Serial	3.278%	630	-	-	630
01/01/25	Serial	3.378%	640	-	-	640
07/01/25	Serial	3.378%	650	-	-	650
07/01/29	Term	3.828%	5,685	-	-	5,685
07/01/32	Term	4.097%	4,335	-	-	4,335
07/01/36	PAC	4.000%	8,095	-	5,920	2,175
			<u>\$ 30,000</u>	<u>\$ 2,105</u>	<u>\$ 9,100</u>	<u>\$ 18,795</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
03/20/15	2036		\$ 665		29,335
07/01/15	2015	\$ 515	-		28,820
10/16/15	2016	-	515		28,305
10/16/15	2036	-	635		27,670
02/11/16	2036	-	610		27,060
05/20/16	2016	-	515		26,545
08/15/16	2036	-	585		25,960
01/01/17	2036	520	-		25,440
02/15/17	2036	-	340		25,100
05/19/17	2017	-	475	\$ 50	24,575
05/19/17	2036	-	220	-	24,355
09/22/17	2036	-	535	-	23,820
01/01/18	2036	530	-	-	23,290
03/21/18	2018	-	-	530	22,760
07/01/18	2036	-	360	150	22,250
08/22/18	2036	-	485	-	21,765
01/01/19	2019	540	-	-	21,225
03/21/19	2019	-	-	545	20,680
03/21/19	2036	-	465	-	20,215
08/23/19	2020	-	-	550	19,665
08/23/19	2036	-	410	35	19,220
02/26/20	2036	-	425	-	18,795
		<u>\$ 2,105</u>	<u>\$ 7,240</u>	<u>\$ 1,860</u>	<u>\$ 18,795</u>

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2016 SERIES A
As of April 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/17	Serial	0.740%	\$ 1,095	\$ 1,095		\$ -
07/01/17	Serial	0.980%	1,100	1,100		-
01/01/18	Serial	1.429%	1,110	1,110		-
07/01/18	Serial	1.529%	1,120	-	\$ 1,120	-
01/01/19	Serial	1.628%	1,125	1,125	-	-
07/01/19	Serial	1.728%	1,135	750	385	-
01/01/20	Serial	1.876%	1,150	1,150	-	-
07/01/20	Serial	2.026%	1,160	-	-	1,160
01/01/21	Serial	2.176%	1,175	-	-	1,175
07/01/21	Serial	2.226%	1,190	-	-	1,190
01/01/22	Serial	2.402%	1,200	-	-	1,200
07/01/22	Serial	2.502%	1,220	-	-	1,220
01/01/23	Serial	2.602%	1,235	-	-	1,235
07/01/23	Serial	2.652%	1,250	-	-	1,250
01/01/24	Serial	2.749%	1,270	-	-	1,270
07/01/24	Serial	2.799%	1,290	-	-	1,290
01/01/25	Serial	2.849%	1,310	-	-	1,310
07/01/25	Serial	2.949%	1,330	-	-	1,330
01/01/26	Serial	2.999%	1,350	-	-	1,350
07/01/26	Serial	3.049%	1,375	-	-	1,375
07/01/31	Term	3.499%	15,235	-	-	15,235
01/01/34	Term	3.860%	7,600	-	1,110	6,490
01/01/40	PAC	3.500%	25,440	-	13,020	12,420
			<u>\$ 72,465</u>	<u>\$ 6,330</u>	<u>\$ 15,635</u>	<u>\$ 50,500</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 72,465
01/01/17	2017	\$ 1,095			71,370
01/01/17	2040	-	\$ 1,530		69,840
05/19/17	2040	-	1,795	\$ 20	68,025
07/01/17	2017	1,100	-	-	66,925
09/22/17	2034	-	1,110	-	65,815
09/22/17	2040	-	1,770	-	64,045
01/01/18	2018	1,110	-	-	62,935
03/21/18	2018	-	-	1,120	61,815
07/01/18	2040	-	1,025	695	60,095
08/22/18	2040	-	1,655	-	58,440
01/01/19	2019	1,125	-	-	57,315
03/21/19	2019	-	-	385	56,930
07/01/19	2019	750	-	-	56,180
07/01/19	2040	-	1,580	-	54,600
08/23/19	2040	-	1,510	-	53,090
01/01/20	2020	1,150	-	-	51,940
02/26/20	2040	-	1,440	-	50,500
		<u>\$ 6,330</u>	<u>\$ 13,415</u>	<u>\$ 2,220</u>	<u>\$ 50,500</u>

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2016 SERIES B
As of April 1, 2020
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/17	Serial	1.100%	\$ 760	\$ 760		\$ -
01/01/18	Serial	1.300%	765	765		-
07/01/18	Serial	1.500%	770	770		-
01/01/19	Serial	1.741%	775	775		-
07/01/19	Serial	1.891%	780	-	\$ 780	-
01/01/20	Serial	2.162%	790	-	790	-
07/01/20	Serial	2.262%	795	-	-	795
01/01/21	Serial	2.362%	805	-	-	805
07/01/21	Serial	2.462%	815	-	-	815
01/01/22	Serial	2.655%	820	-	-	820
07/01/22	Serial	2.805%	835	-	-	835
01/01/23	Serial	2.905%	845	-	-	845
07/01/23	Serial	3.005%	860	-	-	860
01/01/24	Serial	3.062%	870	-	-	870
07/01/24	Serial	3.162%	885	-	-	885
01/01/25	Serial	3.212%	895	-	-	895
07/01/25	Serial	3.312%	910	-	-	910
01/01/26	Serial	3.362%	925	-	-	925
07/01/26	Serial	3.412%	940	-	-	940
01/01/27	Serial	3.462%	955	-	-	955
07/01/27	Serial	3.512%	970	-	-	970
01/01/32	Term	3.912%	9,485	-	850	8,635
07/01/37	PAC	4.000%	13,860	-	6,445	7,415
			<u>\$ 41,110</u>	<u>\$ 3,070</u>	<u>\$ 8,865</u>	<u>\$ 29,175</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 41,110
05/19/17	2037	\$	890	\$ 145	40,075
07/01/17	2017	\$ 760	-	-	39,315
09/22/17	2032	-	850	-	38,465
09/22/17	2037	-	995	-	37,470
01/01/18	2018	765	-	-	36,705
07/01/18	2018	770	-	-	35,935
07/01/18	2037	-	535	425	34,975
08/22/18	2037	-	920	-	34,055
01/01/19	2019	775	-	-	33,280
03/21/19	2019	-	-	780	32,500
03/21/19	2037	-	180	-	32,320
07/01/19	2037	-	705	-	31,615
08/23/19	2020	-	-	790	30,825
08/23/19	2037	-	845	-	29,980
02/26/20	2037	-	805	-	29,175
		<u>\$ 3,070</u>	<u>\$ 6,725</u>	<u>\$ 2,140</u>	<u>\$ 29,175</u>

* Please refer to the disclaimer on page 41

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
INVESTMENTS
As of April 1, 2020

		Carrying Value			
<u>Fund</u>	<u>Maturity Date</u>	<u>Less than 1 Year</u>	<u>1 Year and Longer</u>	<u>Total</u>	
Bond Proceeds					
DREYFUS TREAS. & AGENCY	Overnight	\$ 59,316,907		\$ 59,316,907	
GNMA POOLS	Various	-	\$ 7,835,140	7,835,140	
FNMA POOLS	Various	-	-	-	
Subtotal		<u>59,316,907</u>	<u>7,835,140</u>	<u>67,152,046</u>	
Recoveries of Principal					
DREYFUS TREAS. & AGENCY	Overnight	2,930,664	-	2,930,664	
Subtotal		<u>2,930,664</u>	<u>-</u>	<u>2,930,664</u>	
Debt Service Reserve					
DREYFUS TREAS. & AGENCY	Overnight	\$ 102,328,422		102,328,422	
FNMA POOLS	Various	-		-	
GNMA POOLS	Various		12,145,474	12,145,474	
FED FARM CR BANKS	Various	-	37,683,465.00	37,683,465	
FED HOME LN	Various	-	25,862,858	25,862,858	
US TREASURY NOTES	Various	-		-	
Subtotal		<u>102,328,422</u>	<u>75,691,796</u>	<u>178,020,219</u>	
Debt Service					
DREYFUS TREAS. & AGENCY	Overnight	490,375	-	490,375	
Subtotal		<u>490,375</u>	<u>-</u>	<u>490,375</u>	
General Revenue					
DREYFUS TREAS. & AGENCY	Overnight	3,753,064	-	3,753,064	
Subtotal		<u>3,753,064</u>	<u>-</u>	<u>3,753,064</u>	
Redemption					
DREYFUS TREAS. & AGENCY	Overnight	195,000	-	195,000	
Subtotal		<u>195,000</u>	<u>-</u>	<u>195,000</u>	
Trust Fund					
DREYFUS TREAS. & AGENCY	Overnight	5,018,142	-	5,018,142	
Subtotal		<u>5,018,142</u>	<u>-</u>	<u>5,018,142</u>	
COI					
DREYFUS TREAS. & AGENCY	Overnight	-	-	-	
Subtotal		<u>-</u>	<u>-</u>	<u>-</u>	
TOTAL		<u>\$ 174,032,575</u>	<u>\$ 83,526,936</u>	<u>\$ 257,559,510</u>	

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
DISCLAIMER

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