

At Notice is hereby given that a public hearing will be held by the Kentucky Housing Corporation (the “Corporation”) on April 11, 2024, at 10:00 AM, EST, via teleconference. Pursuant to Rev. Proc. 2022-20, the public hearing may be accessed by dialing toll-free number 1-888-633-0347, 75160668#.

The purpose of the public hearing is to provide members of the public an opportunity to express their views, either verbally or in writing, on the issuance by the Corporation of its single family tax-exempt revenue bonds or other obligations, in one or more series or subseries pursuant to a common plan of finance, in an aggregate principal amount not to exceed \$400,000,000 (collectively, the “Bonds”), pursuant to Chapter 198A of the Kentucky Revised Statutes, as amended. The Corporation intends to apply the proceeds of the Bonds to finance single family mortgage loans for persons and families of lower and moderate income throughout the Commonwealth of Kentucky through the issuance of new-money or refunding Bonds, as applicable (collectively, the “Program”). The Corporation may issue the Bonds pursuant to one or more indentures of trust or one or more resolutions, and as one or more issues.

THE BONDS SHALL NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF FAITH AND CREDIT OR ANY TAXING POWER OF THE COMMONWEALTH OF KENTUCKY OR ANY POLITICAL SUBDIVISION OF THE COMMONWEALTH OF KENTUCKY. THE CORPORATION HAS NO TAXING POWER. THE CORPORATION SHALL NOT BE OBLIGATED TO PAY THE PRINCIPAL OF OR INTEREST ON THE BONDS EXCEPT FROM THE REVENUES, FUNDS AND ASSETS PLEDGED FOR THE BONDS UNDER THE INDENTURE OF TRUST OR RESOLUTION SECURING THE BONDS.

Persons wishing to express their views regarding the Program and the issuance of the Bonds may appear at the hearing or may submit comments in writing. Written comments should be marked “RE: Single Family Tax-Exempt Bonds 2024” and should be submitted to the Corporation at 1231 Louisville Road, Frankfort, Kentucky 40601, Attn: Winston E. Miller, Executive Director, and should be mailed in sufficient time to be received before the date of the hearing. Any person requiring reasonable, special accommodation to participate in this meeting because of a disability or physical impairment should contact Winston E. Miller at (502) 564-7630 at least five business days prior to the meeting. This notice is given pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended and Rev. Proc. 2022-22.

KENTUCKY HOUSING CORPORATION