



For Immediate Release
May 24, 2022

Media Contact: Molly Tate
502-605-1332
mtate@kyhousing.org

Kentucky Housing Corporation Board of Directors to Meet May 26

FRANKFORT, Kentucky — The Kentucky Housing Corporation (KHC) Board of Directors will meet at 2 p.m. ET Thursday, May 26, 2022. In light of Governor Beshear's urging for Kentuckians to practice social distancing, the meeting will be held via teleconference. To watch the meeting, visit <https://www.youtube.com/watch?v=Py2eEaUvVKM>.

A copy of the agenda is below.

KENTUCKY HOUSING CORPORATION
Board of Directors Meeting
2 p.m. ET Thursday, May 26, 2022
Frankfort, Kentucky

AGENDA

- | | | |
|-------|---|----------------------|
| I. | Call to Order | Mike Denham
Chair |
| | A. Confirmation of a Quorum | |
| | B. Confirmation of Press Notice | |
| II. | Consideration/Approval of Minutes of the Meeting held April 28, 2022 (Motion) | Chair Denham |
| III. | Second Inducement Resolution for The Gateway on Broadway
Consideration of Resolution No. 27, Series of 2022 (Motion) | Sam Thorner |
| IV. | Inducement Resolution for Garden Place Apartments
Consideration of Resolution No. 28, Series of 2022 (Motion) | Sam Thorner |
| V. | Inducement Resolution for Armstrong Mill Landings
Consideration of Resolution No. 29, Series of 2022 (Motion) | Sam Thorner |
| VI. | Inducement Resolution for Churchill Park
Consideration of Resolution No. 30, Series of 2022 (Motion) | Sam Thorner |
| VII. | Inducement Resolution for The Path off Cane Run
Consideration of Resolution No. 31, Series of 2022 (Motion) | Sam Thorner |
| VIII. | Inducement Resolution for Richwood Bend
Consideration of Resolution No. 32, Series of 2022 (Motion) | Sam Thorner |
| IX. | Inducement Resolution for Winterwood III Portfolio | Sam Thorner |

- Consideration of Resolution No. 33, Series of 2022 (Motion)
- X. Final Resolution for Bowling Green Towers Sam Thorner
- Consideration of Resolution No. 34, Series of 2022 (Motion)
- XI. Final Resolution for the Carl D. Perkins Apartments Sam Thorner
- Consideration of Resolution No. 35, Series of 2022 (Motion)
- XII. Fiscal Year 2023 Corporate Planning
- A. Presentation of Overarching Strategies Gale Lively
Jon Davidson
- B. Adoption of Kentucky Housing Corporation Fiscal Year 2023
Annual Allocation Plan Barry Noffsinger
Wendy Smith
- Consideration of Resolution No. 36, Series of 2022 (Motion)
- XIII. Report of Action and Recommendations of Finance Committee at
Meeting held May 19, 2022 Stephen Brunson
- A. Approval of the Fiscal Year 2023 Annual Internal Audit Plan Kevin Field
- Consideration of Resolution No. 24, Series of 2022 (Motion)
- B. Presentation of Kentucky Housing Corporation Financial Update
as of March 31, 2022 Jim Statler
- C. Adoption of the Annual Budget and Approval of the Budgeted
Expenditures for the Housing Revenue Bond Resolution for July
1, 2022 through June 30, 2023 Jim Statler
- Consideration of Resolution No. 25, Series of 2022 (Motion)
- Consideration of Resolution No. 26, Series of 2022 (Motion)
- XIV. Authorization to Renew the Line of Credit with Fifth Third Bank Jim Statler
- Consideration of Resolution No. 37, Series of 2022 (Motion)
- XV. Authorization to Renew the Line of Credit with PNC Bank, NA Jim Statler
- Consideration of Resolution No. 38, Series of 2022 (Motion)
- XVI. Adoption of the Cycle 3 Restatement of the Kentucky Housing
Corporation Defined Contribution Plan Jeremy Ratliff
- Consideration of Resolution No. 39, Series of 2022 (Motion)
- XVII. Final Resolution for Oakdale Apartments Jeremy Ratliff
- Consideration of Resolution No. 40, Series of 2022 (Motion)
- XVIII. Informational Items Chair Denham
- XIX. Items from the Board or Staff (not on the agenda)

XX. Adjournment (Motion)

Chair Denham