

**KENTUCKY HOUSING CORPORATION**

SECONDARY MARKET DISCLOSURE REPORT

**HOUSING REVENUE BOND RESOLUTION**

AS OF JANUARY 2, 2020

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**GENERAL INFORMATION**  
*As of January 2, 2020*

**AGENCY**

Kentucky Housing Corporation  
1231 Louisville Road  
Frankfort, Kentucky 40601  
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Contact: Susan Cottingham

**GENERAL INFORMATION**

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**TRUSTEE**

Bank of New York  
4965 U.S. Highway 42, Suite 1000  
Louisville, KY 40222

Telephone: (502) 566-6907  
Contact: Theresa Law

**CONDENSED FINANCIAL INFORMATION**

**Assets:**

Single Family Loans	\$ 342,904,868
Multifamily Loans	24,195,596
<b>Subtotal</b>	<u>367,100,464</u>

Investments	259,496,179
Real Estate Owned	-
<b>Total Assets</b>	<u>626,596,643</u>

**Bonds Outstanding** 367,645,000

**Asset Coverage** \$ 258,951,643

**Bond Rating:**

<i>Standard &amp; Poor's</i>	<b>AAA</b>
<i>Moody's</i>	<b>Aaa</b>

The individual bond series of the Housing Revenue Bond Resolution are issued as parity bonds, equally and ratably secured by the total assets of the indenture.

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY MORTGAGE LOANS**  
*As of January 2, 2020*

Series	Number of Loans Outstanding	Weighted Average Mortgage Rate	Outstanding Principal Bal.
Excess Loans not Allocated to a Bond Series	2,163	5.567%	\$ 93,435,826
2009 B	56	4.821%	4,196,347
2010 C	57	5.655%	2,270,736
2010 DE	348	6.022%	14,631,313
2011 A	60	4.623%	4,250,875
2011 B	166	3.651%	13,750,855
2012 A	814	5.387%	38,111,036
2010 A/2013 A	2	2.000%	108,450
2013 CD	506	5.672%	23,692,100
2013 EF	105	4.859%	6,002,980
2013 G	42	0.308%	3,158,996
2014 A	344	5.197%	20,902,939.10
2014 B	159	5.332%	10,653,483
2016 A	599	4.359%	40,978,425.43
2016 B	339	5.348%	23,532,581
Trust <sup>1</sup>	501	2.164%	31,031,856
2003 C Trust <sup>1</sup>	47	1.567%	1,672,885
2003 F Trust <sup>1</sup>	257	1.813%	10,523,183
<b>TOTAL</b>	<b>6,567</b>		<b>\$ 342,904,868</b>

1. The Trust Funds are funded by excess revenues and excess Debt Service Reserve Fund transfers.

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**MULTIFAMILY MORTGAGE LOANS**  
As of January 2, 2020

Series	Total Number of Loans Outstanding	Interest Rate	Original Principal Balance	Outstanding Principal Balance
Excess Loans not Allocated to a Bond Series	1	1.500%	\$ 1,552,500	830,486
	1	3.000%	1,376,701	739,179
	1	3.500%	409,423	334,270
	6	6.000%	3,651,700	2,059,357
	6	6.080%	3,810,597	3,052,406
	1	6.125%	112,300	82,350
	1	6.250%	90,000	62,401
	1	6.500%	255,000	223,693
	1	7.500%	1,873,900	622,483
		<u>19</u>		<u>13,132,121</u>
2010 C	1	4.000%	660,000	425,581
	<u>1</u>		<u>660,000</u>	<u>425,581</u>
2012 A	1	2.500%	1,395,000	802,456
	1	4.625%	1,476,000	1,150,494
	2	8.000%	2,895,300	932,380
	8	8.250%	3,392,700	2,302,729
	<u>12</u>		<u>9,159,000</u>	<u>5,188,058</u>
2013 D	1	1.000%	1,116,000	559,960
	2	1.500%	2,529,600	1,325,450
	2	1.750%	1,827,200	990,279
	2	2.000%	2,480,000	1,360,551
	1	2.750%	1,183,200	697,219
	1	3.510%	2,914,700	1,879,670
	1	5.250%	1,530,000	1,041,667
	1	7.250%	631,300	103,980
	2	7.500%	2,078,800	1,425,011
	4	7.750%	2,031,600	968,988
	1	8.250%	715,000	222,555
	<u>18</u>		<u>19,037,400</u>	<u>10,575,332</u>
<b>TOTAL</b>	<u><u>50</u></u>		<u><u>\$ 41,988,521</u></u>	<u><u>\$ 24,195,596</u></u>

NOTE: The majority of multifamily loans have an original term of 40 years and all are FHA-insured. A portion of the loans are under the HUD risk-sharing program, where KHC assumes 25 percent of the risk.

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**BONDS AND LOANS OUTSTANDING  
AND REMAINING ACQUISITION FUNDS**  
*As of January 2, 2020*

Series	Bonds Outstanding	Outstanding Principal Balance All Mortgages	Mortgage Backed Securities	Total Assets
Excess Loans not Allocated to a Bond Series	\$ -	\$ 101,442,451	\$ -	\$ 101,442,451
2006 KLMNO	13,905,000			-
2006 PQRT	7,670,000			-
2006 UVW	10,900,000			-
2007 GHIJ	11,865,000			-
2007 NO	5,470,000			-
2009 B	-	4,196,347		4,196,347
2010 C	5,410,000	2,696,317		2,696,317
2010 DE	8,925,000	14,631,313		14,631,313
2011 A	2,520,000	4,250,875	1,986,487	6,237,362
2011 B	18,560,000	13,750,855	6,132,429	19,883,284
2012 A	69,015,000	43,299,094		43,299,094
2010 A/2013 A	18,595,000	108,450	24,200,699	24,309,149
2010 B/2013 B	24,855,000		30,058,800	30,058,800
2013 CD	29,910,000	34,267,431		34,267,431
2013 EF	1,750,000	6,002,980		6,002,980
2013 G	-	3,158,996		3,158,996
2014 A	37,155,000	20,902,939		20,902,939
2014 B	19,220,000	10,653,483		10,653,483
2016 A	51,940,000	40,978,425		40,978,425
2016 B	29,980,000	23,532,581		23,532,581
Trust	-	31,031,856		31,031,856
2003 C Trust	-	1,672,885		1,672,885
2003 F Trust	-	10,523,183		10,523,183
<b>TOTAL</b>	<b>\$ 367,645,000</b>	<b>\$ 367,100,464</b>	<b>\$ 62,378,415</b>	<b>\$ 429,478,879</b>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN PORTFOLIO CHARACTERISTICS**  
*As of January 2, 2020*

Series	Average Loan Amount	Percentage of Current Portfolio		Insurance			
		New Construction	Existing Construction	FHA	VA	CONV	RD
Excess Loans not Allocated to a Bond Series	\$ 69,874	8.23%	91.77%	70.14%	5.24%	2.36%	22.26%
2009 B	92,203	16.07%	83.93%	80.36%	0.00%	0.00%	19.64%
2010 C	68,681	8.77%	91.23%	61.40%	5.26%	0.00%	33.33%
2010 DE	67,850	9.19%	90.81%	65.30%	5.00%	0.00%	29.70%
2011 A	85,887	11.67%	88.33%	68.33%	1.67%	13.33%	16.67%
2011 B	100,505	3.01%	96.99%	68.67%	0.60%	7.83%	22.89%
2012 A	75,552	15.32%	84.68%	64.42%	4.01%	0.25%	31.32%
2010 A/2013 A	57,929	0.00%	100.00%	100.00%	0.00%	0.00%	0.00%
2013 CD	74,342	11.45%	88.55%	62.67%	5.71%	0.40%	31.22%
2013 EF	82,430	14.06%	85.94%	59.99%	3.93%	0.95%	35.12%
2013 G	91,713	2.38%	97.62%	71.43%	7.14%	0.00%	21.43%
2014 A	85,503	11.99%	88.01%	69.99%	3.33%	0.58%	26.09%
2014 B	86,899	10.69%	89.31%	77.99%	3.77%	1.26%	16.98%
2016 A	90,174	13.36%	86.64%	66.11%	2.34%	15.19%	16.36%
2016 B	88,176	14.75%	85.25%	75.52%	2.65%	7.67%	14.16%
Trust	81,543	22.95%	77.05%	68.46%	3.59%	0.80%	27.15%
2003 C Trust	71,085	29.79%	70.21%	57.45%	4.26%	0.00%	38.30%
2003 F Trust	74,990	40.47%	59.53%	65.37%	3.50%	1.17%	29.96%

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**DELINQUENCY AND FORECLOSURE STATISTICS**  
*As of January 2, 2020*

Series	Number of Loans	Delinquent Loan Balance	Payments Past Due as a Percentage of Number of Loans Outstanding					
			60 days		90 Days		In Foreclosure	
			#	%	#	%	#	%
Excess Loans not Allocated to a Bond Series	2,163	\$ 3,721,922	9	0.42%	41	1.90%	16	0.74%
2009 B	56	700,399	-	0.00%	7	12.50%	1	1.79%
2010 C	57	31,026	-	0.00%	1	1.75%	-	0.00%
2010 D	348	500,738	2	0.57%	6	1.80%	3	0.95%
2011 A	60	-	-	0.00%	-	0.00%	-	0.00%
2011 B	166	168,373	-	0.00%	2	1.20%	-	0.00%
2012 A	814	910,285	4	0.49%	9	1.12%	5	0.61%
2013 CD	506	712,899	2	0.40%	7	1.38%	4	0.81%
2013 EF	105	152,464	-	0.00%	3	3.08%	1	0.59%
2013 G	42	123,517	-	0.00%	-	0.00%	2	4.76%
2014 A	344	1,386,657	5	1.34%	13	3.65%	2	0.57%
2014 B	159	502,941	2	1.26%	2	1.26%	3	1.89%
2016 A	599	2,265,581	12	0.00%	13	0.00%	8	0.00%
2016 B	339	1,722,172	2	0.00%	14	0.00%	4	0.00%
Trust	501	947,234	2	0.40%	10	2.00%	1	0.20%
2003 C Trust	47	-	-	0.00%	-	0.00%	-	0.00%
2003 F Trust	257	240,782	1	0.39%	2	0.78%	2	0.78%
<b>TOTAL</b>	<b>6,567</b>	<b>\$ 14,086,989</b>	<b>41</b>	<b>0.62%</b>	<b>130</b>	<b>1.98%</b>	<b>52</b>	<b>0.79%</b>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS**  
*As of January 2, 2020*

Period Ending	Excess Loans not Allocated to a Bond	2010A	2010B	2010C	2010DE
Dec 2005					
Jun 2006					
Dec 2006					
Jun 2007					
Dec 2007					
Jun 2008					
Dec 2008					
Jun 2009					
Dec 2009					
Jun 2010		96%			
Dec 2010		54%	79%	140%	191%
Jun 2011		73%	91%	150%	206%
Dec 2011		108%	96%	178%	242%
Jun 2012		84%	147%	261%	288%
Dec 2012		131%	116%	387%	385%
Jun 2013		233%	209%	610%	352%
Dec 2013		318%	234%	108%	240%
Jun 2014		187%	196%	23%	236%
Dec 2014		257%	228%	180%	216%
Jun 2015	148%	307%	220%	196%	137%
Dec 2015	182%	295%	277%	213%	147%
Jun 2016	243%	319%	261%	230%	210%
Dec 2016	203%	408%	312%	86%	170%
Jun 2017	144%	198%	184%	55%	154%
Dec 2017	149%	330%	223%	63%	239%
Jun 2018	123%	304%	209%	108%	123%
Dec 2018	137%	170%	239%	187%	109%
Jun 2019	141%	178%	188%	246%	114%
Dec 2019	314%	199%	178%	265%	193%
<b>Wtd Avg</b>	<b>181%</b>	<b>190%</b>	<b>181%</b>	<b>201%</b>	<b>217%</b>

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KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS**  
*As of January 2, 2020*

Period Ending	2011A	2011B	2012A	2013CD	2013EFG
Dec 2005					
Jun 2006					
Dec 2006					
Jun 2007					
Dec 2007					
Jun 2008					
Dec 2008					
Jun 2009					
Dec 2009					
Jun 2010					
Dec 2010					
Jun 2011					
Dec 2011	172%				
Jun 2012	128%	78%			
Dec 2012	146%	85%	267%		
Jun 2013	370%	77%	304%		
Dec 2013	152%	44%	202%	241%	101%
Jun 2014	172%	68%	184%	217%	174%
Dec 2014	139%	115%	211%	331%	221%
Jun 2015	328%	203%	149%	134%	152%
Dec 2015	220%	149%	193%	217%	115%
Jun 2016	234%	246%	208%	269%	107%
Dec 2016	318%	208%	187%	161%	162%
Jun 2017	187%	254%	134%	150%	153%
Dec 2017	248%	258%	186%	188%	177%
Jun 2018	201%	131%	139%	141%	100%
Dec 2018	119%	267%	121%	128%	83%
Jun 2019	151%	231%	177%	148%	77%
Dec 2019	201%	183%	199%	151%	97%
<b>Wtd Avg</b>	<b>207%</b>	<b>149%</b>	<b>201%</b>	<b>204%</b>	<b>134%</b>

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KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS**  
*As of January 2, 2020*

Period Ending	2014A	2014B	2016 A	2016B
Dec 2005				
Jun 2006				
Dec 2006				
Jun 2007				
Dec 2007				
Jun 2008				
Dec 2008				
Jun 2009				
Dec 2009				
Jun 2010				
Dec 2010				
Jun 2011				
Dec 2011				
Jun 2012				
Dec 2012				
Jun 2013				
Dec 2013				
Jun 2014				
Dec 2014				
Jun 2015	187%	136%		
Dec 2015	171%	301%		
Jun 2016	277%	236%		
Dec 2016	151%	229%	172%	
Jun 2017	120%	179%	172%	105%
Dec 2017	194%	204%	170%	198%
Jun 2018	126%	132%	108%	96%
Dec 2018	170%	240%	151%	213%
Jun 2019	102%	120%	166%	147%
Dec 2019	197%	184%	192%	224%
<b>Wtd Avg</b>	<b>173%</b>	<b>200%</b>	<b>162%</b>	<b>161%</b>

\* Please refer to the disclaimer on page 42

## Redemption Strategy

Bonds issued by Kentucky Housing Corporation (the "Corporation") are subject to redemption at any time, at par, from mortgage loan principal payments and recoveries of principal not otherwise required to pay debt service on Bonds and excess revenues. It has been the practice of the Corporation to redeem bonds monthly or quarterly. The Internal Revenue Code (IRC) requires that mortgage loan principal payments and recoveries of principal restricted by the 10-year rule be used to redeem bonds within the Series to which such mortgage loans are allocated for tax purposes. (The following schedule on page 12 provides restricted percentages by Series).

The Resolutions of individual Series may have additional requirements regarding the redemption of specific bonds. For example, the Corporation has issued Planned Amortization Class (PAC) Bonds within the structure of certain Series. This requires recoveries of principal, up to a predetermined level, to be used to redeem the PAC bonds. This level is based on assumptions regarding portfolio performance and prepayments. Within other Series a 10-year redemption lockout has been offered to a bondholder. In exchange, the holder accepted a lower interest rate.

In lieu of redeeming bonds as described above, the Corporation may use unrestricted mortgage loan principal payments and recoveries of principal to purchase additional mortgage loans. If mortgage loans are not purchased, the Corporation uses unrestricted mortgage loan principal payments and recoveries of principal to redeem Bonds, including cross-calling Bonds between Series. It is the general practice of the Corporation to cross-call Bonds with the highest interest rates. Future cross-call redemptions, if any, may be affected by redemption provisions of individual Series and federal tax requirements. (Page 13 provides a listing of the outstanding series with the highest coupon rates in the Corporation's current portfolio).

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Composite 10-Year Rule Table**  
**(through 2016 Series B)**  
*As of January 2, 2020*

<b>Bond Series</b>	<b>Weighted Average</b>
2009 B	100.00%
2010 A	-
2010 BDE	10.75%
2011 A/2009 C-3	-
2011 B/2009 C-4	-
2012 A	-
2013 EFG	3.84%
2014 A	-
2014 B	-
2016 A	-
2016 B	-

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through 2016 Series B)**  
*As of January 2, 2020*

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
5.000%	2011 A	1/1/2028	450,000	450,000	0.12%	PAC
4.625%	2010 C	7/1/2033	4,225,000	4,675,000	1.15%	Available
4.500%	2010 E	7/1/2030	7,370,000	12,045,000	2.00%	Available
4.375%	2010 C	7/1/2027	1,185,000	13,230,000	0.32%	Available
4.296%	2014 A	1/1/2034	7,750,000	20,980,000	2.11%	Available
4.268%	2012 A	1/1/2028	33,135,000	54,115,000	9.01%	Available
4.250%	2011 B	7/1/2027	430,000	54,545,000	0.12%	PAC
4.250%	2012 A	7/1/2033	8,515,000	63,060,000	2.32%	PAC
4.097%	2014 B	7/1/2032	4,335,000	67,395,000	1.18%	Available
4.000%	2010 E	7/1/2023	115,000	67,510,000	0.03%	Fixed
4.000%	2011 A	7/1/2022	1,770,000	69,280,000	0.48%	Available
4.000%	2014 B	7/1/2036	2,600,000	71,880,000	0.71%	PAC
4.000%	2016 B	7/1/2037	8,220,000	80,100,000	2.24%	PAC
3.950%	2010 E	7/1/2022	1,155,000	81,255,000	0.31%	Fixed
3.948%	2014 A	7/1/2029	6,975,000	88,230,000	1.90%	Available
3.912%	2016 B	1/1/2032	8,635,000	96,865,000	2.35%	Available
3.860%	2016 A	1/1/2034	6,490,000	103,355,000	1.77%	Available
3.828%	2014 B	7/1/2029	5,685,000	109,040,000	1.55%	Available
3.800%	2010 B	1/1/2021	505,000	109,545,000	0.14%	Fixed
3.800%	2011 A	7/1/2020	300,000	109,845,000	0.08%	Fixed

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through 2016 Series B)**  
*As of January 2, 2020*

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
3.750%	2013 D	7/1/2028	8,035,000	117,880,000	2.19%	Available
3.625%	2010 B	7/1/2020	1,220,000	119,100,000	0.33%	Fixed
3.625%	2010 E	7/1/2020	285,000	119,385,000	0.08%	Fixed
3.618%	2012 A	7/1/2022	4,780,000	124,165,000	1.30%	Fixed
3.568%	2012 A	1/1/2022	5,805,000	129,970,000	1.58%	Fixed
3.522%	2013 C	7/1/2023	1,255,000	131,225,000	0.34%	Fixed
3.512%	2016 B	7/1/2027	970,000	132,195,000	0.26%	Fixed
3.500%	2013 D	1/1/2033	7,740,000	139,935,000	2.11%	PAC
3.500%	2016 A	1/1/2040	13,860,000	153,795,000	3.77%	PAC
3.499%	2016 A	7/1/2031	15,235,000	169,030,000	4.14%	Available
3.468%	2012 A	7/1/2021	5,705,000	174,735,000	1.55%	Fixed
3.462%	2016 B	1/1/2027	955,000	175,690,000	0.26%	Fixed
3.422%	2013 C	1/1/2023	2,080,000	177,770,000	0.57%	Fixed
3.418%	2014 A	7/1/2024	2,790,000	180,560,000	0.76%	Fixed
3.412%	2016 B	7/1/2026	940,000	181,500,000	0.26%	Fixed
3.378%	2014 B	7/1/2025	650,000	182,150,000	0.18%	Fixed
3.378%	2014 B	1/1/2025	640,000	182,790,000	0.17%	Fixed
3.368%	2012 A	1/1/2021	5,590,000	188,380,000	1.52%	Fixed
3.362%	2016 B	1/1/2026	925,000	189,305,000	0.25%	Fixed
3.348%	2014 A	1/1/2024	2,720,000	192,025,000	0.74%	Fixed

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through 2016 Series B)**  
*As of January 2, 2020*

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
3.322%	2013 C	7/1/2022	2,045,000	194,070,000	0.56%	Fixed
3.312%	2016 B	7/1/2025	910,000	194,980,000	0.25%	Fixed
3.278%	2014 B	7/1/2024	630,000	195,610,000	0.17%	Fixed
3.278%	2014 B	1/1/2024	620,000	196,230,000	0.17%	Fixed
3.268%	2012 A	7/1/2020	5,485,000	201,715,000	1.49%	Fixed
3.248%	2014 A	7/1/2023	2,655,000	204,370,000	0.72%	Fixed
3.222%	2013 C	1/1/2022	2,010,000	206,380,000	0.55%	Fixed
3.212%	2016 B	1/1/2025	895,000	207,275,000	0.24%	Fixed
3.200%	2013 D	7/1/2023	885,000	208,160,000	0.24%	Fixed
3.178%	2014 B	7/1/2023	605,000	208,765,000	0.16%	Fixed
3.162%	2016 B	7/1/2024	885,000	209,650,000	0.24%	Fixed
3.128%	2014 A	1/1/2023	2,605,000	212,255,000	0.71%	Fixed
3.122%	2013 C	7/1/2021	1,980,000	214,235,000	0.54%	Fixed
3.100%	2011 B	1/1/2022	695,000	214,930,000	0.19%	Fixed
3.100%	2011 B	7/1/2022	510,000	215,440,000	0.14%	Fixed
3.062%	2016 B	1/1/2024	870,000	216,310,000	0.24%	Fixed
3.050%	2013 E	1/1/2022	495,000	216,805,000	0.13%	Fixed
3.050%	2013 E	7/1/2022	190,000	216,995,000	0.05%	Fixed
3.049%	2016 A	7/1/2026	1,375,000	218,370,000	0.37%	Fixed
3.028%	2014 B	1/1/2023	600,000	218,970,000	0.16%	Fixed

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through 2016 Series B)**  
*As of January 2, 2020*

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
3.022%	2013 C	1/1/2021	1,955,000	220,925,000	0.53%	Fixed
3.018%	2014 A	7/1/2022	2,840,000	223,765,000	0.77%	Fixed
3.005%	2016 B	7/1/2023	860,000	224,625,000	0.23%	Fixed
3.000%	2011 B	7/1/2021	685,000	225,310,000	0.19%	Fixed
3.000%	2011 B	1/1/2021	675,000	225,985,000	0.18%	Fixed
3.000%	2013 B	11/1/2041	23,130,000	249,115,000	6.29%	Available
3.000%	2013 A	11/1/2041	18,595,000	267,710,000	5.06%	Available
2.999%	2016 A	1/1/2026	1,350,000	269,060,000	0.37%	Fixed
2.949%	2016 A	7/1/2025	1,330,000	270,390,000	0.36%	Fixed
2.948%	2014 A	1/1/2022	2,170,000	272,560,000	0.59%	Fixed
2.928%	2014 B	7/1/2022	585,000	273,145,000	0.16%	Fixed
2.905%	2016 B	1/1/2023	845,000	273,990,000	0.23%	Fixed
2.878%	2014 B	1/1/2022	580,000	274,570,000	0.16%	Fixed
2.875%	2011 B	7/1/2020	485,000	275,055,000	0.13%	Fixed
2.849%	2016 A	1/1/2025	1,310,000	276,365,000	0.36%	Fixed
2.841%	2013 C	7/1/2020	1,925,000	278,290,000	0.52%	Fixed
2.835%	2014 B	7/1/2021	570,000	278,860,000	0.16%	Fixed
2.805%	2016 B	7/1/2022	835,000	279,695,000	0.23%	Fixed
2.800%	2013 E	7/1/2021	490,000	280,185,000	0.13%	Fixed
2.799%	2016 A	7/1/2024	1,290,000	281,475,000	0.35%	Fixed

\* Please refer to the disclaimer on page 42



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through 2016 Series B)**  
*As of January 2, 2020*

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
2.780%	2014 A	7/1/2021	2,405,000	283,880,000	0.65%	Fixed
2.750%	2013 E	1/1/2021	485,000	284,365,000	0.13%	Fixed
2.749%	2016 A	1/1/2024	1,270,000	285,635,000	0.35%	Fixed
2.735%	2014 B	1/1/2021	565,000	286,200,000	0.15%	Fixed
2.700%	2014 A	1/1/2021	2,350,000	288,550,000	0.64%	Fixed
2.655%	2016 B	1/1/2022	820,000	289,370,000	0.22%	Fixed
2.652%	2016 A	7/1/2023	1,250,000	290,620,000	0.34%	Fixed
2.602%	2016 A	1/1/2023	1,235,000	291,855,000	0.34%	Fixed
2.550%	2014 A	7/1/2020	1,895,000	293,750,000	0.52%	Fixed
2.535%	2014 B	7/1/2020	555,000	294,305,000	0.15%	Fixed
2.520%	2009 C-4	7/1/2041	15,080,000	309,385,000	4.10%	Available
2.502%	2016 A	7/1/2022	1,220,000	310,605,000	0.33%	Fixed
2.500%	2013 E	7/1/2020	90,000	310,695,000	0.02%	Fixed
2.462%	2016 B	7/1/2021	815,000	311,510,000	0.22%	Fixed
2.402%	2016 A	1/1/2022	1,200,000	312,710,000	0.33%	Fixed
2.362%	2016 B	1/1/2021	805,000	313,515,000	0.22%	Fixed
2.262%	2016 B	7/1/2020	795,000	314,310,000	0.22%	Fixed
2.226%	2016 A	7/1/2021	1,190,000	315,500,000	0.32%	Fixed
2.176%	2016 A	1/1/2021	1,175,000	316,675,000	0.32%	Fixed
2.026%	2016 A	7/1/2020	1,160,000	317,835,000	0.32%	Fixed

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2006 SERIES O**

As of January 2, 2020

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/36	Term	Variable	\$ 29,035	\$ 1,615	\$ 13,515	\$ 13,905
			<u>\$ 29,035</u>	<u>\$ 1,615</u>	<u>\$ 13,515</u>	<u>\$ 13,905</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 29,035
04/01/09	2036	\$ -	\$ 440.00	\$ -	28,595
07/01/09	2036	-	1,930	-	26,665
10/01/09	2036	-	970	-	25,695
01/01/10	2036	-	1,405	-	24,290
10/01/10	2036	-	500	-	23,790
01/01/11	2036	-	1,725	-	22,065
07/01/11	2036	-	2,035	-	20,030
10/01/11	2036	-	540	-	19,490
12/01/11	2036	-	330	-	19,160
05/01/12	2036	-	1,000	-	18,160
08/01/12	2036	-	500	-	17,660
09/01/12	2036	-	1,000	-	16,660
08/09/13	2036	-	375	-	16,285
09/10/13	2036	-	565	-	15,720
02/05/14	2036	-	200	-	15,520
01/01/17	2036	215	-	-	15,305
07/01/17	2036	220	-	-	15,085
01/01/18	2036	225	-	-	14,860
07/01/18	2036	230	-	-	14,630
01/01/19	2036	235	-	-	14,395
07/01/19	2036	245	-	-	14,150
01/01/20	2036	245	-	-	13,905
		<u>\$ 1,615</u>	<u>\$ 13,515</u>	<u>\$ -</u>	<u>\$ 13,905</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2006 SERIES T**

As of January 2, 2020

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 23,300	\$ 785	\$ 14,845	\$ 7,670
			<u>\$ 23,300</u>	<u>\$ 785</u>	<u>\$ 14,845</u>	<u>\$ 7,670</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original					\$ 23,300
07/01/09	2037	\$ -	\$ 1,685		21,615
01/01/10	2037	-	1,610		20,005
10/01/10	2037	-	400		19,605
01/01/11	2037	-	2,010		17,595
07/01/11	2037	-	1,540		16,055
10/01/11	2037	-	475		15,580
11/01/11	2037	-	555		15,025
12/01/11	2037	-	200		14,825
01/01/12	2037	-	1,075		13,750
03/01/12	2037	-	180		13,570
04/01/12	2037		510		13,060
08/01/12	2037		500		12,560
09/01/12	2037		750		11,810
04/01/13	2037		320	\$ 180	11,310
07/01/13	2037		-	1,000	10,310
08/09/13	2037		-	1,000	9,310
09/10/13	2037		645	-	8,665
11/12/13	2037		210	-	8,455
01/01/17	2037	\$ 100	-	-	8,355
07/01/17	2037	105	-	-	8,250
01/01/18	2037	110	-	-	8,140
07/01/18	2037	120	-	-	8,020
01/01/19	2037	120	-	-	7,900
07/01/19	2037	115	-	-	7,785
01/01/20	2037	115	-	-	7,670
		<u>\$ 785</u>	<u>\$ 12,665</u>	<u>\$ 2,180</u>	<u>\$ 7,670</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2006 SERIES W**

As of January 2, 2020

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 38,380	\$ 1,190	\$ 26,290	\$ 10,900
			<u>\$ 38,380</u>	<u>\$ 1,190</u>	<u>\$ 26,290</u>	<u>\$ 10,900</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original					\$ 38,380
04/01/09	2037		\$ 2,840		35,540
07/01/09	2037		3,070		32,470
10/01/09	2037		1,855		30,615
01/01/10	2037		1,535		29,080
10/01/10	2037		1,530		27,550
01/01/11	2037		3,090		24,460
04/01/11	2037		3,430		21,030
07/01/11	2037		2,805		18,225
09/01/11	2037		730		17,495
08/01/12	2037		500		16,995
09/01/12	2037		750		16,245
04/01/13	2037		170	\$ 230	15,845
07/01/13	2037		-	1,000	14,845
08/09/13	2037		465	535	13,845
09/10/13	2037		500	-	13,345
10/15/13	2037		830	-	12,515
11/12/13	2037		250	-	12,265
02/05/14	2037		175	-	12,090
01/01/17	2037	\$ 160	-	-	11,930
07/01/17	2037	155	-	-	11,775
01/01/18	2037	165	-	-	11,610
07/01/18	2037	175	-	-	11,435
01/01/19	2037	175	-	-	11,260
07/01/19	2037	175	-	-	11,085
01/01/20	2037	185	-	-	10,900
		<u>\$ 1,190</u>	<u>\$ 24,525</u>	<u>\$ 1,765</u>	<u>\$ 10,900</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2007 SERIES J**

*As of January 2, 2020*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 17,130	\$ 875	\$ 4,390	\$ 11,865
			<u>\$ 17,130</u>	<u>\$ 875</u>	<u>\$ 4,390</u>	<u>\$ 11,865</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 17,130
01/01/09	2037	\$ -	\$ 810	\$ -	16,320
07/01/09	2037	-	1,685	-	14,635
01/01/11	2037	-	500	-	14,135
09/10/13	2037	-	615	-	13,520
10/15/13	2037	-	280	-	13,240
01/01/14	2037	-	500	-	12,740
01/01/18	2037	160	-	-	12,580
07/01/18	2037	170	-	-	12,410
01/01/19	2037	175	-	-	12,235
07/01/19	2037	180	-	-	12,055
01/01/20	2037	190	-	-	11,865
		<u>\$ 875</u>	<u>\$ 4,390</u>	<u>\$ -</u>	<u>\$ 11,865</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES O**

As of January 2, 2020

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/38	Term	Variable	\$ 10,000	\$ 1,560	\$ 2,970	\$ 5,470
			<u>\$ 10,000</u>	<u>\$ 1,560</u>	<u>\$ 2,970</u>	<u>\$ 5,470</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
07/01/08	2038	\$ 50	\$ -	\$ -	9,950
01/01/09	2038	60	400	-	9,490
07/01/09	2038	60	835	-	8,595
01/01/10	2038	60	-	-	8,535
07/01/10	2038	60	-	-	8,475
10/01/10	2038	-	510	-	7,965
01/01/11	2038	65	250	-	7,650
07/01/11	2038	60	-	-	7,590
01/01/12	2038	65	-	-	7,525
07/01/12	2038	65	-	-	7,460
01/01/13	2038	65	-	-	7,395
07/01/13	2038	70	-	-	7,325
09/10/13	2038	-	500	-	6,825
10/15/13	2038	-	195	-	6,630
01/01/14	2038	70	185	-	6,375
01/01/14	2038	65	-	-	6,310
01/01/15	2038	65	25	-	6,220
07/01/15	2038	70	-	-	6,150
10/16/15	2038	-	70	-	6,080
07/01/16	2038	75	-	-	6,005
01/01/17	2038	75	-	-	5,930
07/01/17	2038	75	-	-	5,855
01/01/18	2038	70	-	-	5,785
07/01/18	2038	75	-	-	5,710
01/01/19	2038	75	-	-	5,635
07/01/19	2038	80	-	-	5,555
01/01/20	2038	85	-	-	5,470
		<u>\$ 1,560</u>	<u>\$ 2,970</u>	<u>\$ -</u>	<u>\$ 5,470</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2009 SERIES B**  
As of January 2, 2020  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Maturesd	Principal Redemptions	Principal Outstanding
07/01/10	Serial	1.050%	\$ 575	\$ 575	\$ -	\$ -
01/01/11	Serial	1.350%	580	580	-	-
07/01/11	Serial	1.400%	585	560	25	-
01/01/12	Serial	1.700%	585	515	70	-
07/01/12	Serial	1.750%	590	435	155	-
01/01/13	Serial	2.250%	595	300	295	-
07/01/13	Serial	2.300%	605	300	305	-
01/01/14	Serial	2.600%	610	610	-	-
07/01/14	Serial	2.600%	620	215	405	-
01/01/15	Serial	2.950%	625	-	625	-
07/01/15	Serial	2.950%	640	585	55	-
01/01/16	Serial	3.150%	645	-	645	-
07/01/16	Serial	3.150%	655	-	655	-
01/01/17	Serial	3.450%	665	-	665	-
07/01/17	Serial	3.450%	675	-	675	-
01/01/18	Serial	3.650%	690	85	605	-
07/01/18	Serial	3.650%	700	525	175	-
01/01/19	Serial	3.875%	710	-	710	-
07/01/19	Serial	3.875%	730	-	730	-
07/01/24	Term	4.625%	8,265	-	8,265	-
07/01/26	Term	4.750%	3,870	-	3,870	-
07/01/29	Term	4.850%	6,545	-	6,545	-
01/01/35	PAC	5.000%	13,075	-	13,075	-
07/01/39	Term	5.150%	16,165	-	16,165	-
			<u>\$ 60,000</u>	<u>\$ 5,285</u>	<u>\$ 54,715</u>	<u>\$ -</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 60,000
04/01/10	2035	\$ -	\$ 165	\$ -	59,835
07/01/10	2010	575	-	-	59,260
01/01/11	2011	580	-	-	58,680
01/01/11	2035	-	505	-	58,175
01/01/11	2039	-	35	-	58,140
04/01/11	2011	-	25	-	58,115
04/01/11	2035	-	710	-	57,405
07/01/11	2011	560	-	-	56,845
07/01/11	2035	-	390	-	56,455
09/01/11	2035	-	205	-	56,250
10/10/11	2035	-	-	745	55,505
11/01/11	2012	-	70	-	55,435
11/01/11	2039	-	600	-	54,835
01/01/12	2012	515	-	-	54,320
01/01/12	2039	-	445	-	53,875
04/01/12	2012	-	35	-	53,840
04/01/12	2035	-	240	-	53,600
05/01/12	2012	-	60	-	53,540
05/01/12	2035	-	920	-	52,620
06/01/12	2012	-	60	-	52,560
06/01/12	2039	-	165	-	52,395
07/01/12	2012	435	-	-	51,960
10/01/12	2013	-	115	-	51,845
10/01/12	2035	-	280	-	51,565
11/01/12	2013	-	115	-	51,450
11/01/12	2035	-	605	-	50,845
12/01/12	2013	-	65	-	50,780
12/01/12	2035	-	315	-	50,465
01/01/13	2013	300	-	-	50,165
03/01/13	2013	-	155	-	50,010
03/01/13	2035	-	90	-	49,920
04/01/13	2013	-	75	-	49,845
04/01/13	2035	-	275	795	48,775
04/01/13	2013	-	75	-	48,700
04/01/13	2035	-	130	-	48,570
07/01/13	2013	300	-	-	48,270
07/01/13	2035	-	335	-	47,935
08/09/13	2035	-	245	-	47,690
09/10/13	2035	-	290	-	47,400
10/15/13	2035	-	595	-	46,805
11/12/13	2039	-	1,250	-	45,555
01/01/14	2014	610	-	-	44,945
01/01/14	2039	-	590	-	44,355
		<u>\$ 3,875</u>	<u>\$ 10,230</u>	<u>\$ 1,540</u>	<u>\$ 44,355</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Carry Forward Amount		\$3,875	\$10,230	\$1,540	\$ 44,355
02/05/14	2039	-	415	-	43,940
02/05/14	2014	-	75	-	43,865
02/05/14	2035	-	100	-	43,765
05/08/14	2014	-	155	-	43,610
05/08/14	2035	-	45	-	43,565
06/03/14	2014	-	175	-	43,390
07/01/14	2014	215	-	-	43,175
07/01/14	2035	-	715	-	42,460
10/17/14	2015	-	155	-	42,305
10/17/14	2035	-	1,060	-	41,245
10/17/14	2039	-	400	-	40,845
12/05/14	2015	-	470	-	40,375
12/05/14	2039	-	-	5,520	34,855
01/06/15	2035	-	850	-	34,005
01/06/15	2039	-	-	6,120	27,885
03/20/15	2015	-	55	-	27,830
03/20/15	2029	-	425	-	27,405
03/20/15	2035	-	180	-	27,225
07/01/15	2015	585	-	-	26,640
10/16/15	2016	-	645	-	25,995
10/16/15	2035	-	230	585	25,180
12/14/15	2029	-	30	-	25,150
12/14/15	2035	-	180	-	24,970
01/15/16	2035	-	105	855	24,010
02/11/16	2016	-	115	60	23,835
05/20/16	2016	-	410	70	23,355
08/15/16	2035	-	30	905	22,420
10/12/16	2017	-	155	510	21,755
10/12/16	2029	-	-	20	21,735
02/15/17	2026	-	-	3,680	18,055
02/15/17	2029	-	220	5,850	11,985
02/15/17	2035	-	25	-	11,960
05/19/17	2017	-	60	615	11,285
09/22/17	2018	-	270	335	10,680
09/22/17	2024	-	-	915	9,765
09/22/17	2026	-	-	190	9,575
01/01/18	2018	85	-	-	9,490
03/21/18	2018	-	95	80	9,315
07/01/18	2018	525	-	-	8,790
08/22/18	2019	-	305	405	8,080
01/01/19	2024	-	85	1,955	6,040
03/21/19	2019	-	260	470	5,310
08/23/19	2024	-	435	2,915	1,960
01/01/20	2024	-	120	1,840	-
		<u>\$5,285</u>	<u>\$19,280</u>	<u>\$35,435</u>	<u>\$ -</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2010 SERIES A**

As of January 2, 2020

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Principal			
			Original Amounts	Matured	Redemptions	Outstanding
01/01/11	Serial	0.500%	\$ 980	\$ 860	\$ 120	\$ -
07/01/11	Serial	0.600%	980	980	-	-
01/01/12	Serial	0.900%	990	990	-	-
07/01/12	Serial	0.950%	995	825	170	-
01/01/13	Serial	1.200%	1,000	790	210	-
07/01/13	Serial	1.300%	1,010	830	180	-
01/01/14	Serial	1.700%	1,020	1,000	20	-
07/01/14	Serial	1.800%	1,030	-	1,030	-
01/01/15	Serial	2.150%	1,040	-	1,040	-
07/01/15	Serial	2.250%	1,050	940	110	-
01/01/16	Serial	2.650%	1,065	60	1,005	-
07/01/16	Serial	2.750%	1,080	-	1,080	-
01/01/17	Serial	3.000%	1,095	-	1,095	-
07/01/17	Serial	3.050%	1,115	645	470	-
01/01/18	Serial	3.250%	1,135	205	930	-
07/01/18	Serial	3.250%	1,155	925	230	-
01/01/19	Serial	3.450%	1,175	695	480	-
07/01/19	Serial	3.450%	1,195	700	495	-
01/01/20	Serial	3.650%	1,220	-	1,220	-
07/01/20	Serial	3.650%	1,245	-	1,245	-
01/01/21	Serial	3.750%	1,270	-	1,270	-
07/01/21	Serial	3.750%	1,295	-	1,295	-
01/01/22	Serial	3.850%	1,320	-	1,320	-
07/01/22	Serial	3.850%	1,350	-	1,350	-
01/01/23	Serial	3.950%	1,375	-	1,375	-
07/01/23	Serial	3.950%	1,265	-	1,265	-
07/01/27	PAC	5.000%	10,550	-	10,550	-
			<u>\$ 40,000</u>	<u>\$ 10,445</u>	<u>\$ 29,555</u>	<u>\$ -</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance	
					Original Amount	
					\$ 40,000	
07/01/10	2010	\$ -	\$ 120	\$ -	39,880	
01/01/11	2011	860	-	-	39,020	
01/01/11	2027	-	120	-	38,900	
07/01/11	2011	980	-	-	37,920	
07/01/11	2027	-	305	-	37,615	
12/01/11	2012	-	245	-	37,370	
12/01/11	2023	-	50	-	37,320	
01/01/12	2012	990	-	-	36,330	
01/01/12	2023	-	215	-	36,115	
03/01/12	2027	-	805	-	35,310	
05/01/12	2012	-	85	-	35,225	
05/01/12	2027	-	180	-	35,045	
06/01/12	2012	-	85	-	34,960	
06/01/12	2027	-	140	-	34,820	
07/01/12	2012	825	-	-	33,995	
07/01/12	2023	-	120	-	33,875	
07/01/12	2027	-	35	-	33,840	
09/01/12	2013	-	55	-	33,785	
09/01/12	2027	-	200	-	33,585	
10/01/12	2013	-	55	-	33,530	
10/01/12	2027	-	165	-	33,365	
11/01/12	2013	-	50	-	33,315	
11/01/12	2027	-	275	-	33,040	
12/01/12	2013	-	50	-	32,990	
12/01/12	2023	-	25	-	32,965	
12/01/12	2027	-	140	-	32,825	
01/01/13	2013	790	-	-	32,035	
01/01/13	2023	-	105	-	31,930	
01/01/13	2023	-	75	-	31,855	
01/01/13	2023	-	65	-	31,790	
01/01/13	2027	-	790	-	31,000	
04/01/13	2013	-	35	-	30,965	
04/01/13	2023	-	140	-	30,825	
04/01/13	2027	-	80	-	30,745	
05/01/13	2013-2022	-	190	75	30,480	
05/01/13	2023	-	-	195	30,285	
05/01/13	2027	-	635	110	29,540	
05/01/13	2013-2022	-	310	-	29,230	
07/01/13	2013	830	-	-	28,400	
07/01/13	2023	-	325	-	28,075	
09/01/13	2023	-	260	-	27,815	
09/01/13	2027	-	375	-	27,440	
09/10/13	2023	-	765	-	26,675	
09/10/13	2023	-	290	-	26,385	
10/01/13	2023	-	310	-	26,075	
11/01/13	2023	-	-	-	26,075	
12/01/13	2022	-	-	-	26,075	
01/01/14	2014	1,000	-	-	25,075	
01/01/14	2027	-	390	-	24,685	
02/01/14	2027	-	425	-	24,260	
03/01/14	2027	-	350	-	23,910	
03/10/14	2014	-	735	-	23,175	
04/01/14	2022	-	300	-	22,875	
05/01/14	2022	-	315	-	22,560	
06/01/14	2014	-	70	-	22,490	
06/01/14	2022	-	225	-	22,265	
07/01/14	2022	-	380	-	21,885	
08/01/14	2027	-	285	-	21,600	
09/01/14	2022	-	30	-	21,570	
09/01/14	2027	-	430	-	21,140	
10/01/14	2021	-	40	-	21,100	
10/01/14	2022	-	230	-	20,870	
11/01/14	2015	-	705	-	20,165	
11/01/14	2021	-	195	-	19,970	
12/01/14	2021	-	425	-	19,545	
12/05/14	2015	-	310	-	19,235	
01/01/15	2021	-	175	-	19,060	
01/06/15	2027	-	695	-	\$18,365	
			<u>\$ 6,275</u>	<u>\$ 14,980</u>	<u>\$ 380</u>	<u>\$18,365</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance	
					Carry Forward	
					Amount	
					\$ 6,275	
02/01/15	2021	-	395	-	17,970	
03/01/15	2021	-	245	-	17,725	
03/01/15	2021	-	35	-	17,690	
04/01/15	2015	-	85	-	17,605	
04/01/15	2021	-	375	-	17,230	
05/01/15	2021	-	265	-	16,965	
06/01/15	2020	-	125	-	16,840	
06/01/15	2021	-	355	-	16,485	
07/01/15	2015	940	-	-	15,545	
08/01/15	2027	-	420	-	15,125	
09/01/15	2016	-	120	-	15,005	
09/01/15	2027	-	255	-	14,750	
10/01/15	2016	-	305	-	14,445	
10/01/15	2020	-	160	-	14,285	
11/01/15	2016	-	260	-	14,025	
12/01/15	2016	-	295	-	13,730	
01/01/16	2016	60	-	-	13,670	
01/01/16	2020	-	245	-	13,425	
02/04/16	2027	-	400	-	13,225	
03/01/16	2027	-	440	-	12,785	
04/01/16	2016	-	225	-	12,560	
04/01/16	2027	-	10	-	12,550	
05/01/16	2016	-	280	-	12,270	
06/01/16	2016	-	415	-	11,855	
07/01/16	2016	-	135	-	11,720	
07/01/16	2020	-	280	-	11,440	
08/01/16	2027	-	465	-	10,975	
09/02/16	2017	-	270	-	10,705	
09/02/16	2020	-	25	-	10,680	
09/02/16	2027	-	160	-	10,520	
10/01/16	2017	-	265	-	10,255	
10/01/16	2020	-	255	-	10,000	
11/01/16	2017	-	270	-	9,730	
11/01/16	2020	-	165	-	9,565	
12/01/16	2017	-	265	-	9,300	
12/01/16	2020	-	95	-	9,205	
01/01/17	2020	-	470	-	8,735	
02/01/17	2027	-	540	-	8,195	
03/01/17	2020	-	335	-	7,860	
03/01/17	2027	-	70	-	7,790	
04/01/17	2017	-	200	-	7,590	
05/01/17	2017	-	240	-	7,350	
07/01/17	2017	645	-	-	6,705	
08/01/17	2027	-	305	-	6,400	
09/01/17	2027	-	250	-	6,150	
10/01/17	2018	-	340	-	5,810	
10/01/17	2027	-	30	-	5,780	
11/01/17	2027	-	315	-	5,465	
12/01/17	2027	-	245	-	5,220	
01/01/18	2018	205	-	-	5,015	
01/01/18	2020	-	135	-	4,880	
02/01/18	2027	-	300	-	4,580	
03/01/18	2027	-	165	-	4,415	
06/01/18	2018	-	200	-	4,215	
06/01/18	2027	-	100	-	4,115	
07/01/18	2018	925	-	-	3,190	
08/01/18	2027	-	160	15	3,015	
09/01/18	2019	-	100	-	2,915	
09/01/18	2027	-	370	-	2,545	
10/01/18	2019	-	155	20	2,370	
11/01/18	2019	-	160	15	2,195	
01/01/19	2019	695	-	-	1,500	
02/01/19	2019	-	70	-	1,430	
02/01/19	2027	-	220	-	1,210	
05/01/19	2019	-	215	-	995	
06/01/19	2019	-	180	-	815	
07/01/19	2019	700	-	-	115	
08/01/19	2020	-	115	-	-	
			<u>\$ 10,445</u>	<u>\$ 29,125</u>	<u>\$ 430</u>	<u>\$ -</u>

\* Please refer to the disclaimer on page 42



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

2010 SERIES B

As of January 2, 2020

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal		
				Matured	Redemptions	Outstanding
01/01/11	Serial	0.500%	\$ 650	\$ 650	\$ -	\$ -
07/01/11	Serial	0.600%	980	980	-	-
01/01/12	Serial	0.800%	990	990	-	-
07/01/12	Serial	0.900%	990	855	135	-
01/01/13	Serial	1.350%	1,000	860	140	-
07/01/13	Serial	1.450%	1,005	885	120	-
01/01/14	Serial	1.750%	1,015	1,015	-	-
07/01/14	Serial	1.875%	1,025	-	1,025	-
01/01/15	Serial	2.200%	1,035	-	1,035	-
07/01/15	Serial	2.300%	1,050	970	80	-
01/01/16	Serial	2.550%	1,060	265	795	-
07/01/16	Serial	2.650%	1,075	-	1,075	-
01/01/17	Serial	2.850%	1,090	-	1,090	-
07/01/17	Serial	2.950%	1,105	510	595	-
01/01/18	Serial	3.200%	1,120	535	585	-
07/01/18	Serial	3.200%	1,140	670	470	-
01/01/19	Serial	3.450%	1,160	585	575	-
07/01/19	Serial	3.450%	1,180	985	195	-
01/01/20	Serial	3.625%	1,200	440	760	-
07/01/20	Serial	3.625%	1,220	-	-	1,220
01/01/21	Serial	3.800%	1,245	-	740	505
07/01/21	Serial	3.800%	1,270	-	1,270	-
01/01/22	Serial	3.950%	1,295	-	1,295	-
07/01/22	Serial	3.950%	1,320	-	1,320	-
01/01/24	Term	4.050%	3,505	-	3,505	-
07/01/27	PAC	5.000%	10,275	-	10,275	-
			<u>\$ 40,000</u>	<u>\$ 11,195</u>	<u>\$ 27,080</u>	<u>\$ 1,725</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
		Original Amount			\$ 40,000
01/01/11	2011	\$ 650	\$ -	\$ -	39,350
07/01/11	2011	980	-	-	38,370
07/01/11	2027	-	205	-	38,165
11/01/11	2015	-	80	-	38,085
11/01/11	2024	-	180	-	37,905
01/01/12	2012	990	-	-	36,915
03/01/12	2027	-	565	-	36,350
04/01/12	2012	-	40	-	36,310
04/01/12	2027	-	70	-	36,240
06/01/12	2012	-	95	-	36,145
06/01/12	2024	-	55	-	36,090
06/01/12	2027	-	90	-	36,000
07/01/12	2012	855	-	-	35,145
07/01/12	2024	-	235	-	34,910
08/01/12	2027	-	500	-	34,410
11/01/12	2013	-	70	-	34,340
11/01/12	2024	-	75	-	34,265
11/01/12	2027	-	170	-	34,095
12/01/12	2013	-	70	-	34,025
12/01/12	2024	-	200	-	33,825
01/01/13	2013	860	-	-	32,965
01/01/13	2024	-	130	-	32,835
01/01/13	2013	-	60	-	32,775
01/01/13	2027	-	395	-	32,380
04/01/13	2013	-	30	-	32,350
4/1/13	2027	-	260	125	31,965
05/01/13	2013	-	30	-	31,935
05/01/13	2027	-	235	-	31,700
07/01/13	2013	885	-	-	30,815
07/01/13	2024	-	310	-	30,505
09/01/13	2024	-	800	-	29,705
09/10/13	2024	-	1,300	-	28,405
10/01/13	2024	-	380	-	28,025
11/01/13	2024	-	630	-	27,395
12/01/13	2022	-	105	-	27,290
01/01/14	2014	1,015	-	-	26,275
02/01/14	2027	-	285	-	25,990
03/01/14	2027	-	215	-	25,775
03/10/14	2014	-	855	-	24,920
04/01/14	2022	-	440	-	24,480
05/01/14	2014	-	50	-	24,430
05/01/14	2027	-	105	-	24,325
06/01/14	2014	-	170	-	24,155
06/01/14	2022	-	310	-	23,845
07/01/14	2022	-	305	-	23,540
08/01/14	2027	-	320	-	23,220
09/01/14	2022	-	50	-	23,170
09/01/14	2027	-	395	-	22,775
10/01/14	2022	-	400	-	22,375
11/01/14	2015	-	700	-	21,675
11/01/14	2022	-	200	-	21,475
12/01/14	2022	-	290	-	21,185
12/05/14	2015	-	335	-	20,850
01/01/15	2022	-	315	-	20,535
02/01/15	2027	-	335	-	20,200
03/01/15	2027	-	265	-	19,935
04/01/15	2021	-	65	-	19,870
04/01/15	2022	-	205	-	19,665
04/01/15	2027	-	95	-	19,570
05/01/15	2021	-	210	-	19,360
06/01/15	2021	-	365	-	18,995
07/01/15	2015	970	-	-	18,025
08/01/15	2027	-	165	-	17,860
		<u>\$ 7,205</u>	<u>\$ 14,810</u>	<u>\$ 125</u>	<u>\$ 17,860</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
		Carry Forward			\$ 17,860
09/01/15	2027	\$ 7,205	\$ 230	\$ -	17,630
10/01/15	2016	-	130	-	17,500
10/01/15	2027	-	275	-	17,225
11/01/15	2016	-	450	-	16,775
12/01/15	2016	-	215	-	16,560
01/01/16	2016	265	-	-	16,295
01/01/16	2021	-	95	-	16,200
02/04/16	2027	-	315	-	15,885
03/01/16	2027	-	285	-	15,600
04/01/16	2016	-	300	-	15,300
04/01/16	2027	-	50	-	15,250
05/01/16	2016	-	390	-	14,860
05/01/16	2021	-	10	-	14,850
06/01/16	2016	-	345	-	14,505
07/01/16	2016	-	40	-	14,465
07/01/16	2021	-	305	-	14,160
08/01/16	2027	-	355	-	13,805
09/02/16	2017	-	275	-	13,530
09/02/16	2021	-	30	-	13,500
09/02/16	2027	-	270	-	13,230
10/01/16	2017	-	270	-	12,960
10/01/16	2021	-	205	-	12,755
11/01/16	2017	-	275	-	12,480
11/01/16	2021	-	80	-	12,400
12/01/16	2017	-	270	-	12,130
12/01/16	2021	-	70	-	12,060
01/01/17	2021	-	435	-	11,625
02/01/17	2027	-	315	-	11,310
03/01/17	2021	-	140	-	11,170
03/01/17	2027	-	290	-	10,880
04/01/17	2017	-	390	-	10,490
06/01/17	2017	-	205	-	10,285
07/01/17	2017	510	-	-	9,775
08/01/17	2027	-	260	-	9,515
09/01/17	2027	-	220	-	9,295
10/01/17	2018	-	130	-	9,165
10/01/17	2027	-	105	-	9,060
11/01/17	2018	-	215	-	8,845
12/01/17	2018	-	240	-	8,605
01/01/18	2018	535	-	-	8,070
02/01/18	2027	-	300	-	7,770
03/01/18	2018	-	55	-	7,715
03/21/18	2027	-	265	-	7,450
04/01/18	2018	-	195	-	7,255
06/01/18	2018	-	220	-	7,035
07/01/18	2018	670	-	-	6,365
08/01/18	2027	-	270	-	6,095
09/01/18	2027	-	175	-	5,920
10/01/18	2019	-	185	-	5,735
10/01/18	2027	-	100	-	5,635
11/01/18	2019	-	195	-	5,440
12/01/18	2019	-	195	-	5,245
01/01/19	2019	585	-	-	4,660
02/01/19	2027	-	255	-	4,405
05/01/19	2019	-	10	-	4,395
05/01/19	2027	-	270	-	4,125
06/01/19	2019	-	185	-	3,940
07/01/19	2019	985	-	-	2,955
08/01/19	2019	-	145	-	2,810
08/01/19	2027	-	30	-	2,780
09/01/19	2020	-	210	-	2,570
10/01/19	2020	-	225	-	2,345
12/01/19	2020	-	180	-	2,165
01/01/20	2020	440	-	-	1,725
		<u>\$ 11,195</u>	<u>\$ 26,955</u>	<u>\$ 125</u>	<u>\$ 1,725</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2010 SERIES C**

*As of January 2, 2020*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/27	Term	4.375%	\$ 1,245	\$ -	\$ 60	\$ 1,185
07/01/33	Term	4.625%	8,755	-	4,530	4,225
			<u>\$ 10,000</u>	<u>\$ -</u>	<u>\$ 4,590</u>	<u>\$ 5,410</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
10/01/10	2033	\$ -	\$ 630	\$ -	9,370
10/01/10	2033	-	245	-	9,125
07/01/11	2033	-	210	-	8,915
11/01/11	2033	-	230	-	8,685
01/01/12	2033	-	115	-	8,570
04/01/12	2033	-	260	-	8,310
06/01/12	2033	-	340	-	7,970
07/01/12	2033	-	125	-	7,845
10/01/12	2033	-	265	-	7,580
12/01/12	2033	-	180	-	7,400
01/01/13	2033	-	250	-	7,150
03/01/13	2033	-	445	-	6,705
07/01/14	2033	-	175	-	6,530
03/20/15	2033	-	300	-	6,230
06/30/15	2033	-	195	-	6,035
05/20/16	2033	-	215	-	5,820
08/15/16	2027	-	60	-	5,760
08/15/16	2033	-	210	-	5,550
09/22/17	2033	-	140	-	5,410
		<u>\$ -</u>	<u>\$ 4,590</u>	<u>\$ -</u>	<u>\$ 5,410</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2010 SERIES D**  
As of January 2, 2020  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	3.050%	\$ 1,470	\$ -	\$ 1,470	\$ -
07/01/15	Serial	3.150%	1,495	1,320	175	-
01/01/16	Serial	3.400%	1,515	-	1,515	-
07/01/16	Serial	3.500%	1,540	-	1,540	-
01/01/17	Serial	3.700%	1,675	-	1,675	-
07/01/17	Serial	3.800%	1,715	-	1,715	-
01/01/18	Serial	4.000%	1,840	645	1,195	-
07/01/18	Serial	4.000%	1,875	665	1,210	-
01/01/19	Serial	4.250%	1,920	-	1,920	-
07/01/19	Serial	4.250%	1,965	205	1,760	-
01/01/20	Serial	4.400%	2,000	-	2,000	-
07/01/20	Serial	4.400%	3,220	-	3,220	-
07/01/25	Term	5.125%	19,435	-	19,435	-
01/01/27	Term	5.250%	4,335	-	4,335	-
			<b>\$ 46,000</b>	<b>\$ 2,835</b>	<b>\$ 43,165</b>	<b>\$ -</b>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 46,000
10/01/10	2027	\$ -	\$ 745	\$ -	45,255
01/01/11	2027	-	575	-	44,680
04/01/11	2027	-	1,190	-	43,490
07/01/11	2027	-	360	-	43,130
09/01/11	2027	-	875	-	42,255
11/01/11	2027	-	570	-	41,685
12/01/11	2025	-	285	-	41,400
12/01/11	2027	-	20	-	41,380
01/01/12	2025	-	125	-	41,255
03/01/12	2025	-	880	-	40,375
04/01/12	2025	-	430	-	39,945
06/01/12	2025	-	420	-	39,525
07/01/12	2025	-	230	-	39,295
09/01/12	2025	-	765	-	38,530
10/01/12	2025	-	445	-	38,085
11/01/12	2025	-	365	-	37,720
12/01/12	2025	-	200	-	37,520
03/01/13	2025	-	480	-	37,040
03/01/13	2025	-	455	-	36,585
05/01/13	2025	-	285	-	36,300
07/01/13	2025	-	1,085	-	35,215
08/09/13	2025	-	670	-	34,545
09/10/13	2025	-	1,025	-	33,520
10/15/13	2025	-	260	-	33,260
11/12/13	2025	-	220	-	33,040
01/01/14	2025	-	315	-	32,725
02/05/14	2025	-	185	-	32,540
03/10/14	2025	-	460	-	32,080
05/08/14	2025	-	300	-	31,780
06/03/14	2025	-	350	-	31,430
07/01/14	2025	-	1,390	-	30,040
10/17/14	2015	-	365	-	29,675
10/17/14	2025	-	345	-	29,330
12/05/14	2015	-	1,105	-	28,225
12/05/14	2025	-	-	7,465	20,760
03/20/15	2015	-	175	-	20,585
07/01/15	2015	1,320	-	-	19,265
10/16/15	2016	-	1,515	-	17,750
02/11/16	2016	-	315	-	17,435
05/20/16	2016	-	1,135	90	16,210
10/12/16	2017	-	955	720	14,535
05/19/17	2017	-	1,000	715	12,820
09/22/17	2018	-	1,195	-	11,625
01/01/18	2018	645	-	-	10,980
03/21/18	2018	-	1,210	-	9,770
07/01/18	2018	665	-	-	9,105
08/22/18	2019	-	635	1,285	7,185
01/01/19	2019	-	575	-	6,610
03/21/19	2019	-	755	430	5,425
07/01/19	2019	205	-	-	5,220
08/23/19	2020	-	815	1,185	3,220
01/01/20	2020	-	1,130	2,090	0
		<b>\$ 2,835</b>	<b>\$ 29,185</b>	<b>\$ 13,980</b>	<b>\$ -</b>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2010 SERIES E**

*As of January 2, 2020*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/20	Serial	3.625%	\$ 285	\$ -	\$ -	\$ 285
07/01/22	Serial	3.950%	1,155	-	-	1,155
07/01/23	Serial	4.000%	115	-	-	115
07/01/30	Term	4.500%	7,370	-	-	7,370
07/01/35	Term	4.750%	11,075	-	11,075	-
			<u>\$ 20,000</u>	<u>\$ -</u>	<u>\$ 11,075</u>	<u>\$ 8,925</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
03/20/15	2035	\$ -	\$ 660	\$ 10	19,330
06/30/15	2035	-	45	130	19,155
12/14/15	2035	-	575	-	18,580
08/15/16	2035	-	1,120	-	17,460
02/15/17	2035	-	1,080	-	16,380
09/22/17	2035	-	-	7,455	8,925
		<u>\$ -</u>	<u>\$ 3,480</u>	<u>\$ 7,595</u>	<u>\$ 8,925</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2011 SERIES A**  
As of January 2, 2020  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matures	Principal Redemptions	Principal Outstanding
01/01/12	Serial	0.500%	\$ 495	\$ 495	\$ -	\$ -
07/01/12	Serial	0.600%	495	495	-	-
01/01/13	Serial	0.900%	500	420	80	-
07/01/13	Serial	1.000%	500	405	95	-
01/01/14	Serial	1.400%	505	505	-	-
07/01/14	Serial	1.500%	510	-	510	-
01/01/15	Serial	1.900%	515	-	485	-
07/01/15	Serial	2.000%	515	-	515	-
01/01/16	Serial	2.350%	520	-	520	-
07/01/16	Serial	2.450%	530	-	530	-
01/01/17	Serial	2.850%	535	-	535	-
07/01/17	Serial	3.000%	545	-	545	-
01/01/18	Serial	3.250%	555	115	440	-
07/01/18	Serial	3.300%	560	160	400	-
01/01/19	Serial	3.500%	570	-	570	-
07/01/19	Serial	3.500%	580	315	265	-
01/01/20	Serial	3.800%	590	-	590	-
07/01/20	Serial	3.800%	605	-	305	300
07/01/22	Term	4.000%	2,535	-	765	1,770
07/01/25	Term	4.500%	3,520	-	3,520	-
01/01/28	PAC	5.000%	4,320	-	3,870	450
			<u>\$ 20,000</u>	<u>\$ 2,940</u>	<u>\$ 14,540</u>	<u>\$ 2,520</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
01/01/12	2012	\$ 495	\$ -	\$ -	19,505
03/01/12	2028	-	175	-	19,330
07/01/12	2012	495	-	-	18,835
07/01/12	2025	-	25	-	18,810
07/01/12	2028	-	35	-	18,775
09/01/12	2013	-	35	-	18,740
09/01/12	2028	-	180	-	18,560
11/01/12	2013	-	45	-	18,515
11/01/12	2025	-	90	-	18,425
11/01/12	2028	-	40	-	18,385
01/01/13	2013	420	-	-	17,965
01/01/13	2025	-	40	-	17,925
03/01/13	2013	-	40	-	17,885
03/01/13	2028	-	215	-	17,670
04/01/13	2013	-	20	-	17,650
04/01/13	2025	-	265	-	17,385
04/01/13	2028	-	75	-	17,310
05/01/13	2013	-	20	-	17,290
05/01/13	2025	-	230	-	17,060
08/01/13	2013	-	15	-	17,045
08/01/13	2025	-	220	-	16,825
07/01/13	2013	405	-	-	16,420
07/01/13	2025	-	120	-	16,300
08/09/13	2025	-	175	-	16,125
09/10/13	2025	-	305	-	15,820
09/10/13	2028	-	170	-	15,650
10/15/13	2028	-	170	-	15,480
01/01/14	2014	505	-	-	14,975
03/10/14	2028	-	280	-	14,695
05/08/14	2014	-	345	-	14,350
05/08/14	2025	-	340	-	14,010
05/08/14	2028	-	230	-	13,780
10/17/14	2015	-	485	-	13,295
10/17/14	2025	-	160	-	13,135
10/17/14	2028	-	320	-	12,815
01/01/15	2028	30	-	-	12,785
01/08/15	2028	-	175	-	12,610
03/20/15	2015	-	125	-	12,485
03/20/15	2025	-	495	-	11,990
03/20/15	2028	-	125	-	11,865
06/30/15	2015	-	390	-	11,475
06/30/15	2025	-	355	-	11,120
10/16/15	2016	-	520	-	10,600
10/16/15	2028	-	210	-	10,390
12/14/15	2025	-	130	-	10,260
12/14/15	2028	-	70	-	10,190
01/15/16	2028	-	230	-	9,960
05/20/16	2016	-	530	-	9,430
05/20/16	2025	-	325	-	9,105
05/20/16	2028	-	30	-	9,075
08/15/16	2025	-	130	-	8,945
08/15/16	2028	-	240	-	8,705
10/12/16	2017	-	535	-	8,170
10/12/16	2025	-	90	-	8,080
02/15/17	2022	-	765	-	7,315
02/15/17	2025	-	30	-	7,285
02/15/17	2029	-	220	-	7,065
05/19/17	2017	-	110	435	6,520
09/22/17	2018	-	440	-	6,080
09/22/17	2028	-	200	-	5,880
01/01/18	2018	115	-	-	5,765
03/21/18	2018	-	400	-	5,365
03/21/18	2028	-	185	-	5,180
07/01/18	2018	160	-	-	5,020
08/22/18	2019	-	290	280	4,450
08/22/18	2028	-	170	-	4,280
03/21/19	2019	-	265	-	4,015
03/21/19	2028	-	150	-	3,865
07/01/19	2019	315	-	-	3,550
08/23/19	2020	-	60	530	2,960
08/23/19	2028	-	135	-	2,825
01/01/20	2020	-	305	-	2,520
		<u>\$ 2,940</u>	<u>\$ 13,295</u>	<u>\$ 1,245</u>	<u>\$ 2,520</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2011 SERIES B**  
As of January 2, 2020  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Maturesd	Principal Redemptions	Principal Outstanding
01/01/13	Serial	0.350%	\$ 575	\$ 575	\$ -	\$ -
07/01/13	Serial	0.500%	575	540	35	-
01/01/14	Serial	0.950%	580	580	-	-
07/01/14	Serial	1.100%	580	-	580	-
01/01/15	Serial	1.450%	585	-	585	-
07/01/15	Serial	1.550%	590	-	590	-
01/01/16	Serial	1.750%	595	-	595	-
07/01/16	Serial	1.850%	600	-	600	-
01/01/17	Serial	2.000%	605	130	475	-
07/01/17	Serial	2.050%	615	-	615	-
01/01/18	Serial	2.200%	620	620	-	-
07/01/18	Serial	2.200%	625	-	625	-
01/01/19	Serial	2.600%	635	-	635	-
07/01/19	Serial	2.600%	645	-	645	-
01/01/20	Serial	2.875%	650	-	650	-
07/01/20	Serial	2.875%	665	-	180	485
01/01/21	Serial	3.000%	675	-	-	675
07/01/21	Serial	3.000%	685	-	-	685
01/01/22	Serial	3.100%	695	-	-	695
07/01/22	Serial	3.100%	705	-	195	510
01/01/23	Serial	3.300%	720	-	720	-
07/01/23	Serial	3.300%	730	-	730	-
01/01/25	Term	3.625%	1,860	-	1,860	-
07/01/27	PAC	4.250%	4,190	-	3,760	430
			<u>\$ 20,000</u>	<u>\$ 2,445</u>	<u>\$ 14,075</u>	<u>\$ 3,480</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance	
Original Amount					\$ 20,000	
	2013	\$ 575	-	-	19,425	
	2027	-	75	-	19,350	
	04/01/13	2013	-	35	19,315	
	04/01/13	2027	-	85	19,160	
	07/01/13	2013	540	-	18,620	
	10/15/13	2027	-	235	18,385	
	01/01/14	2014	580	-	17,805	
	03/10/14	2014	-	495	17,310	
	06/03/14	2014	-	85	17,225	
	06/03/14	2027	-	170	17,055	
	07/01/14	2025	-	5	17,050	
	07/01/14	2027	-	130	16,920	
	10/17/14	2015	-	390	16,530	
	10/17/14	2027	-	265	16,265	
	12/05/14	2015	-	195	16,070	
	12/05/14	2027	-	90	15,980	
	01/06/15	2027	-	205	15,775	
	03/20/15	2015	-	185	15,590	
	03/20/15	2025	-	205	15,385	
	03/20/15	2027	-	145	15,240	
	06/30/15	2015	-	405	14,835	
	06/30/15	2025	-	570	14,265	
	10/16/15	2016	-	595	13,670	
	10/16/15	2025	-	10	13,660	
	10/16/15	2027	-	330	13,330	
	01/15/16	2028	-	310	13,020	
	02/11/16	2016	-	180	12,840	
	05/20/16	2016	-	420	12,420	
	05/20/16	2025	-	545	11,875	
	08/15/16	2027	-	285	11,585	
	10/12/16	2017	-	475	11,110	
	01/01/17	2017	130	-	10,980	
	02/15/17	2025	-	440	10,540	
	02/15/17	2027	-	275	10,265	
	05/19/17	2017	-	615	9,650	
	05/19/17	2023	-	125	9,525	
	05/19/17	2025	-	85	9,440	
	09/22/17	2023	-	460	8,980	
	09/22/17	2027	-	255	8,725	
	01/01/18	2018	620	-	8,105	
	03/21/18	2018	-	625	7,480	
	03/21/18	2022	-	35	7,445	
	03/21/18	2023	-	865	6,580	
	03/21/18	2027	-	235	6,345	
	08/22/18	2019	-	635	5,710	
	08/22/18	2022	-	5	5,705	
	08/22/18	2027	-	215	5,490	
	01/01/19	2019	-	325	5,165	
	03/21/19	2019	-	320	4,845	
	03/21/19	2022	-	90	4,755	
	03/21/19	2027	-	200	4,555	
	08/23/19	2020	-	650	3,905	
	08/23/19	2022	-	65	3,840	
	08/23/19	2027	-	180	3,660	
	01/01/20	2020	-	180	3,480	
			<u>\$ 2,445</u>	<u>\$ 14,000</u>	<u>\$ 75</u>	<u>\$ 3,480</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2009 SERIES C-4**

*As of January 2, 2020*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	2.520%	\$ 30,000	\$ -	\$ 14,920	\$ 15,080
			<u>\$ 30,000</u>	<u>\$ -</u>	<u>\$ 14,920</u>	<u>\$ 15,080</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount				\$	30,000
03/01/13	2041	\$ -	\$ 40	\$ -	29,960
04/01/13	2041	-	190	-	29,770
07/01/13	2041	-	160	-	29,610
10/15/13	2041	-	200	-	29,410
07/01/14	2041	-	240	-	29,170
10/17/14	2041	-	470	-	28,700
01/06/15	2041	-	380	-	28,320
03/20/15	2041	-	650	-	27,670
04/17/15	2041	-	190	-	27,480
06/30/15	2041	-	1,040	-	26,440
10/16/15	2041	-	650	-	25,790
12/14/15	2041	-	200	-	25,590
01/15/16	2041	-	350	-	25,240
02/11/16	2041	-	370	-	24,870
05/20/16	2041	-	1,050	-	23,820
08/15/16	2041	-	570	10	23,240
02/15/17	2041	-	1,520	-	21,720
05/19/17	2041	-	470	-	21,250
09/22/17	2041	-	1,630	-	19,620
08/22/18	2041	-	650	-	18,970
01/01/19	2041	-	1,140	-	17,830
03/21/19	2041	-	1,040	-	16,790
08/23/19	2041	-	910	-	15,880
01/01/20	2041	-	800	-	15,080
		<u>\$ -</u>	<u>\$ 14,910</u>	<u>\$ 10</u>	<u>\$ 15,080</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2012 SERIES A**  
As of January 2, 2020  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal	Principal	Principal
				Matured	Redemptions	Outstanding
01/01/13	Serial	0.530%	\$ 3,580	\$ 1,920	\$ 1,660	\$ -
07/01/13	Serial	0.500%	3,650	3,650	-	-
01/01/14	Serial	0.540%	3,700	3,700	-	-
07/01/14	Serial	0.750%	3,755	-	3,755	-
01/01/15	Serial	1.336%	3,835	-	3,835	-
07/01/15	Serial	1.436%	4,595	3,685	910	-
01/01/16	Serial	1.679%	4,670	-	4,670	-
07/01/16	Serial	1.779%	4,775	-	4,775	-
01/01/17	Serial	1.879%	4,840	-	4,840	-
07/01/17	Serial	2.029%	4,935	865	4,070	-
01/01/18	Serial	2.340%	5,035	5,035	-	-
07/01/18	Serial	2.490%	5,110	-	5,110	-
01/01/19	Serial	2.690%	5,215	405	4,810	-
07/01/19	Serial	2.890%	5,315	-	5,315	-
01/01/20	Serial	3.168%	5,395	-	5,395	-
07/01/20	Serial	3.268%	5,485	-	-	5,485
01/01/21	Serial	3.368%	5,590	-	5,590	-
07/01/21	Serial	3.468%	5,705	-	-	5,705
01/01/22	Serial	3.568%	5,805	-	-	5,805
07/01/22	Serial	3.618%	4,780	-	-	4,780
01/01/28	Term	4.268%	41,730	-	8,595	33,135
07/01/33	PAC	4.250%	50,255	-	41,740	8,515
			<u>\$ 187,755</u>	<u>\$ 19,260</u>	<u>\$ 99,480</u>	<u>\$ 69,015</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
					\$ 187,755
08/01/12	2033	\$ -	\$ 3,375	\$ -	184,380
09/01/12	2013	-	145	-	184,235
09/01/12	2033	-	365	-	183,870
10/01/12	2013	-	505	-	183,365
10/01/12	2028	-	1,855	-	181,510
11/01/12	2013	-	505	-	181,005
11/01/12	2028	-	1,760	-	179,245
12/01/12	2013	-	505	-	178,740
12/01/12	2028	-	1,495	-	177,245
01/01/13	2013	1,920	-	-	175,325
01/01/13	2028	-	1,975	-	173,350
04/01/13	2033	-	-	3,600	169,750
07/01/13	2013	3,650	-	-	166,100
08/09/13	2013	-	1,070	-	165,030
09/10/13	2028	-	525	-	164,505
09/10/13	2033	-	2,385	-	162,120
01/01/14	2014	3,700	-	-	158,420
02/05/14	2014	-	630	-	157,790
03/10/14	2014	-	715	-	157,075
03/10/14	2033	-	865	-	156,210
05/08/14	2014	-	1,225	-	154,985
05/08/14	2033	-	1,280	-	153,705
06/03/14	2014	-	1,815	-	151,890
07/01/14	2033	-	535	-	151,355
10/17/14	2015	-	1,420	-	149,935
10/17/14	2033	-	2,865	-	147,070
12/05/14	2015	-	2,415	-	144,655
12/05/14	2033	-	295	-	144,360
03/20/15	2015	-	910	-	143,450
03/20/15	2028	-	985	-	142,465
03/20/15	2033	-	3,020	-	139,445
07/01/15	2015	3,685	-	-	135,760
10/16/15	2016	-	3,710	-	132,050
10/16/15	2033	-	-	60	131,990
12/14/15	2016	-	960	-	131,030
12/14/15	2033	-	260	2,560	128,210
01/15/16	2033	-	-	2,245	125,965
02/11/16	2016	-	530	-	125,435
02/11/16	2033	-	500	-	124,935
05/20/16	2016	-	3,415	830	120,690
08/15/16	2033	-	1,905	715	118,070
10/12/16	2017	-	1,635	3,205	113,230
02/15/17	2033	-	2,495	-	110,735
05/19/17	2017	-	2,015	2,055	106,665
07/01/17	2017	865	-	-	105,800
09/22/17	2033	-	2,370	-	103,430
01/01/18	2018	5,035	-	-	98,395
03/21/18	2018	-	-	5,110	93,285
03/21/18	2033	-	-	225	93,060
07/01/18	2033	-	1,630	400	91,030
08/22/18	2019	-	-	4,810	86,220
08/22/18	2033	-	1,855	285	84,080
01/01/19	2019	405	-	-	83,675
03/21/19	2019	-	-	5,315	78,360
03/21/19	2033	-	2,030	-	76,330
08/23/19	2020	-	-	5,395	70,935
08/23/19	2033	-	1,920	-	69,015
		<u>\$ 19,260</u>	<u>\$ 62,670</u>	<u>\$ 36,810</u>	<u>\$ 69,015</u>

\* Please refer to the disclaimer on page 42



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2013 SERIES A**  
As of January 2, 2020  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Matured	Redemptions	Outstanding
11/01/41	Term	3.000%	\$ 52,940	\$ -	\$ 34,345	\$ 18,595
			\$ 52,940	\$ -	\$ 34,345	\$ 18,595

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Carry Forward Amount					\$ 31,240
01/01/17	2041	-	710	-	30,530
02/01/17	2041	-	810	-	29,720
03/01/17	2041	-	610	-	29,110
04/01/17	2041	-	305	-	28,805
05/01/17	2041	-	360	-	28,445
06/01/17	2041	-	155	-	28,290
07/01/17	2041	-	105	-	28,185
08/01/17	2041	-	455	-	27,730
09/01/17	2041	-	380	-	27,350
10/01/17	2041	-	555	-	26,795
11/01/17	2041	-	470	-	26,325
12/01/17	2041	-	370	-	25,955
01/01/18	2041	-	510	-	25,445
02/01/18	2041	-	455	-	24,990
03/01/18	2041	-	250	-	24,740
04/01/18	2041	-	240	-	24,500
05/01/18	2041	-	240	-	24,260
06/01/18	2041	-	455	-	23,805
07/01/18	2041	-	270	-	23,535
08/01/18	2041	-	240	-	23,295
09/01/18	2041	-	710	-	22,585
10/01/18	2041	-	235	-	22,350
11/01/18	2041	-	240	-	22,110
01/01/19	2041	-	135	-	21,975
02/01/19	2041	-	440	-	21,535
03/01/19	2041	-	40	-	21,495
04/01/19	2041	-	125	-	21,370
05/01/19	2041	-	200	-	21,170
06/01/19	2041	-	270	-	20,900
07/01/19	2041	-	40	-	20,860
08/01/19	2041	-	330	-	20,530
09/01/19	2041	-	405	-	20,125
10/01/19	2041	-	195	-	19,930
11/01/19	2041	-	380	-	19,550
12/01/19	2041	-	560	-	18,990
01/01/20	2041	-	395	-	18,595

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 52,940
06/01/13	2041	\$ -	465	\$ -	52,475
07/01/13	2041	-	525	-	51,950
09/01/13	2041	-	950	-	51,000
10/01/13	2041	-	1,000	-	50,000
11/01/13	2041	-	635	-	49,365
12/01/13	2041	-	385	-	48,980
02/01/14	2041	-	650	-	48,330
03/01/14	2041	-	230	-	48,100
04/01/14	2041	-	455	-	47,645
05/01/14	2041	-	480	-	47,165
06/01/14	2041	-	340	-	46,825
07/01/14	2041	-	575	-	46,250
08/01/14	2041	-	440	-	45,810
09/01/14	2041	-	690	-	45,120
10/01/14	2041	-	405	-	44,715
11/01/14	2041	-	290	-	44,425
12/01/14	2041	-	640	-	43,785
01/01/15	2041	-	270	-	43,515
02/01/15	2041	-	600	-	42,915
03/01/15	2041	-	425	-	42,490
03/20/15	2041	-	560	-	41,930
05/01/15	2041	-	400	-	41,530
06/01/15	2041	-	720	-	40,810
08/01/15	2041	-	630	-	40,180
09/01/15	2041	-	570	-	39,610
10/01/15	2041	-	700	-	38,910
11/01/15	2041	-	395	-	38,515
12/01/15	2041	-	450	-	38,065
01/01/16	2041	-	465	-	37,600
02/01/16	2041	-	295	-	37,305
03/01/16	2041	-	660	-	36,645
04/01/16	2041	-	360	-	36,285
05/01/16	2041	-	420	-	35,865
06/01/16	2041	-	625	-	35,240
07/01/16	2041	-	625	-	34,615
08/01/16	2041	-	700	-	33,915
09/02/16	2041	-	690	-	33,225
10/01/16	2041	-	780	-	32,445
11/01/16	2041	-	660	-	31,785
12/01/16	2041	-	545	-	31,240
			\$ 21,700	\$ -	\$ 31,240

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2013 SERIES B**  
As of January 2, 2020  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Matured	Redemptions	Outstanding
11/01/41	Term	3.000%	\$ 54,920	\$ -	\$ 31,790	\$ 23,130
			\$ 54,920	\$ -	\$ 31,790	\$ 23,130

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Carry Forward Amount			\$ 19,785		\$35,135
01/01/17	2041	-	650	-	34,485
02/01/17	2041	-	475	-	34,010
03/01/17	2041	-	645	-	33,365
04/01/17	2041	-	585	-	32,780
05/01/17	2041	-	155	-	32,625
06/01/17	2041	-	160	-	32,465
07/01/17	2041	-	280	-	32,185
08/01/17	2041	-	390	-	31,795
09/01/17	2041	-	330	-	31,465
10/01/17	2041	-	355	-	31,110
11/01/17	2041	-	320	-	30,790
12/01/17	2041	-	360	-	30,430
01/01/18	2041	-	180	-	30,250
02/01/18	2041	-	450	-	29,800
03/01/18	2041	-	480	-	29,320
04/01/18	2041	-	295	-	29,025
05/01/18	2041	-	225	-	28,800
06/01/18	2041	-	330	-	28,470
07/01/18	2041	-	375	-	28,095
08/01/18	2041	-	405	-	27,690
09/01/18	2041	-	265	-	27,425
10/01/18	2041	-	430	-	26,995
11/01/18	2041	-	295	-	26,700
12/01/18	2041	-	295	-	26,405
01/01/19	2041	-	360	-	26,045
02/01/19	2041	-	380	-	25,665
03/01/19	2041	-	205	-	25,460
04/01/19	2041	-	215	-	25,245
05/01/19	2041	-	205	-	25,040
06/01/19	2041	-	280	-	24,760
07/01/19	2041	-	195	-	24,565
08/01/19	2041	-	260	-	24,305
09/01/19	2041	-	320	-	23,985
10/01/19	2041	-	330	-	23,655
11/01/19	2041	-	110	-	23,545
12/01/19	2041	-	160	-	23,385
01/01/20	2041	-	255	-	23,130
			\$ -	\$ -	\$ 35,135
			\$ -	\$ -	\$ 35,135

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2013 SERIES C**  
*As of January 2, 2020*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/14	Serial	0.440%	\$ 1,640	\$ 1,640		\$ -
07/01/14	Serial	0.572%	1,730		1,730	-
01/01/15	Serial	0.740%	1,740		1,740	-
07/01/15	Serial	0.940%	1,745	470	1,275	-
01/01/16	Serial	1.191%	1,755		1,755	-
07/01/16	Serial	1.291%	1,765		1,765	-
01/01/17	Serial	1.700%	1,780	645	1,135	-
07/01/17	Serial	1.800%	1,795		1,795	-
01/01/18	Serial	1.950%	1,815	1,815		-
07/01/18	Serial	2.050%	1,830	60	1,770	-
01/01/19	Serial	2.341%	1,850	155	1,695	-
07/01/19	Serial	2.491%	1,875		1,875	-
01/01/20	Serial	2.721%	1,900		1,900	-
07/01/20	Serial	2.841%	1,925			1,925
01/01/21	Serial	3.022%	1,955			1,955
07/01/21	Serial	3.122%	1,980			1,980
01/01/22	Serial	3.222%	2,010			2,010
07/01/22	Serial	3.322%	2,045			2,045
01/01/23	Serial	3.422%	2,080			2,080
07/01/23	Serial	3.522%	1,255			1,255
			<u>\$ 36,470</u>	<u>\$ 4,785</u>	<u>\$ 18,435</u>	<u>\$ 13,250</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 36,470
01/01/14	2014	\$ 1,640	\$ -	\$ -	34,830
03/10/14		-	1,225	-	33,605
05/08/14	2014	-	505	-	33,100
10/17/14	2015	-	1,405	-	31,695
12/05/14	2015	-	335	-	31,360
03/20/15	2015	-	1,275	-	30,085
07/01/15	2015	470	-	-	29,615
10/16/15	2016	-	1,755	-	27,860
02/11/16	2016	-	405	-	27,455
05/20/16	2016	-	1,360	-	26,095
10/12/16	2017	-	1,135	-	24,960
01/01/17	2017	645	-	-	24,315
05/19/17	2017	-	1,790	5	22,520
01/01/18	2018	1,815	-	-	20,705
03/21/18	2018	-	1,770	-	18,935
07/01/18	2018	60	-	-	18,875
08/22/18	2019	-	1,695	-	17,180
01/01/19	2019	155	-	-	17,025
01/01/19	2019	-	1,035	-	15,990
03/21/19	2019	-	820	20	15,150
08/23/19	2020	-	1,650	250	13,250
		<u>\$ 4,785</u>	<u>\$ 18,160</u>	<u>\$ 275</u>	<u>\$ 13,250</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2013 SERIES D**  
*As of January 2, 2020*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/23	Serial	3.200%	\$ 885	\$ -	\$ -	\$ 885
07/01/28	Term	3.750%	11,000	-	2,965	8,035
07/01/28	Term	4.000%	12,370	-	12,370	-
01/01/33	PAC	3.500%	25,155	-	17,415	7,740
			<u>\$ 49,410</u>	<u>\$ -</u>	<u>\$ 32,750</u>	<u>\$ 16,660</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 49,410
09/01/13	2033	\$ -	\$ 500	\$ -	48,910
09/10/13	2028	-	2,340	-	46,570
09/10/13	2033	-	940	-	45,630
10/15/13	2028	-	990	-	44,640
11/12/13	2028	-	1,390	-	43,250
03/10/14	2028	-	520	-	42,730
05/08/14	2028	-	705	-	42,025
06/03/14	2028	-	180	-	41,845
06/03/14	2028	-	440	-	41,405
07/01/14	2028	-	2,050	-	39,355
10/17/14	2033	-	1,310	-	38,045
12/05/14	2033	-	290	-	37,755
01/06/15	2033	-	525	-	37,230
03/20/15	2028	-	750	-	36,480
03/20/15	2033	-	1,010	-	35,470
04/17/15	2028	-	475	-	34,995
06/30/15	2028	-	2,620	-	32,375
10/16/15	2033	-	995	-	31,380
12/14/15	2033	-	475	-	30,905
01/15/16	2033	-	845	-	30,060
02/11/16	2033	-	565	-	29,495
05/20/16	2028	-	1,225	-	28,270
08/15/16	2028	-	360	-	27,910
08/15/16	2033	-	1,350	-	26,560
02/15/17	2028	-	290	-	26,270
02/15/17	2033	-	1,295	-	24,975
09/22/17	2028	-	980	-	23,995
09/22/17	2033	-	1,235	-	22,760
07/01/18	2033	-	1,185	-	21,575
08/22/18	2033	-	1,130	-	20,445
03/21/19	2033	-	1,075	-	19,370
08/23/19	2033	-	1,025	-	18,345
01/01/20	2028	-	1,685	-	16,660
		<u>\$ -</u>	<u>\$ 32,750</u>	<u>\$ -</u>	<u>\$ 16,660</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2013 SERIES E**

As of January 2, 2020

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal		Principal Outstanding
				Matured	Redemptions	
01/01/16	Serial	1.000%	\$ 80		\$ 80	\$ -
07/01/16	Serial	1.050%	465		465	-
01/01/17	Serial	1.350%	470	-	470	-
07/01/17	Serial	1.400%	475	-	475	-
01/01/18	Serial	1.750%	475	460	15	-
07/01/18	Serial	1.800%	480	290	190	-
01/01/19	Serial	2.150%	485	-	485	-
07/01/19	Serial	2.200%	495	-	495	-
01/01/20	Serial	2.450%	495	-	495	-
07/01/20	Serial	2.500%	500	-	410	90
01/01/21	Serial	2.750%	505	-	20	485
07/01/21	Serial	2.800%	510	-	20	490
01/01/22	Serial	3.050%	515	-	20	495
07/01/22	Serial	3.050%	525	-	335	190
01/01/23	Serial	3.200%	535	-	535	-
07/01/23	Serial	3.200%	580	-	580	-
			<u>\$ 7,590</u>	<u>\$ 750</u>	<u>\$ 5,090</u>	<u>\$ 1,750</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 7,590
10/16/15	2016	\$ -	\$ 80	\$ -	7,510
10/16/15	2023	-	70	-	7,440
02/11/16	2016	-	310	-	7,130
05/20/16	2016	-	155	-	6,975
05/20/16	2023	-	-	20	6,955
08/15/16	2017	-	30	-	6,925
08/15/16	2018	-	30	-	6,895
08/15/16	2019	-	30	-	6,865
08/15/16	2020	-	35	-	6,830
08/15/16	2021	-	40	-	6,790
08/15/16	2022	-	40	-	6,750
08/15/16	2023	-	40	-	6,710
10/12/16	2017	-	435	20	6,255
05/19/17	2017	-	460	-	5,795
05/19/17	2023	-	465	-	5,330
09/22/17	2023	-	520	-	4,810
01/01/18	2018	460	-	-	4,350
03/21/18	2018	-	155	20	4,175
07/01/18	2018	290	-	-	3,885
08/22/18	2019	-	470	-	3,415
08/22/18	2022	-	100	-	3,315
01/01/19	2019	-	400	-	2,915
03/21/19	2019	-	80	-	2,835
03/21/19	2022	-	215	-	2,620
08/23/19	2020	-	415	65	2,140
01/01/20	2020	-	390	-	1,750
		<u>\$ 750</u>	<u>\$4,965</u>	<u>\$125</u>	<u>\$1,750</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2014 SERIES A**  
*As of January 2, 2020*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	0.250%	\$ 2,075	\$ 750	\$ 1,325	\$ -
07/01/15	Serial	0.300%	2,085	1,415	670	-
01/01/16	Serial	0.400%	2,170	85	2,085	-
07/01/16	Serial	0.570%	2,205	-	2,205	-
01/01/17	Serial	0.937%	2,245	1,490	755	-
07/01/17	Serial	1.107%	2,285	2,285	-	-
01/01/18	Serial	1.494%	2,120	2,120	-	-
07/01/18	Serial	1.694%	2,160	-	2,160	-
01/01/19	Serial	1.994%	2,135	2,135	-	-
07/01/19	Serial	2.124%	2,170	-	2,170	-
01/01/20	Serial	2.400%	2,240	-	2,240	-
07/01/20	Serial	2.550%	2,295	-	400	1,895
01/01/21	Serial	2.700%	2,350	-	-	2,350
07/01/21	Serial	2.780%	2,405	-	-	2,405
01/01/22	Serial	2.948%	2,170	-	-	2,170
07/01/22	Serial	3.018%	2,840	-	-	2,840
01/01/23	Serial	3.128%	2,605	-	-	2,605
07/01/23	Serial	3.248%	2,655	-	-	2,655
01/01/24	Serial	3.348%	2,720	-	-	2,720
07/01/24	Serial	3.418%	2,790	-	-	2,790
07/01/29	Term	3.948%	6,975	-	-	6,975
01/01/34	Term	4.296%	7,750	-	-	7,750
			<u>\$ 61,445</u>	<u>\$ 10,280</u>	<u>\$ 14,010</u>	<u>\$ 37,155</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 61,445
10/17/14	2015		\$ 1,325	-	60,120
01/01/15	2015	\$ 750	-	-	59,370
03/20/15	2015	-	670	-	58,700
07/01/15	2015	1,415	-	-	57,285
10/16/15	2016	-	2,085	-	55,200
01/01/16	2016	85	-	-	55,115
02/11/16	2016	-	670	-	54,445
05/20/16	2016	-	1,535	-	52,910
10/12/16	2017	-	755	-	52,155
01/01/17	2017	1,490	-	-	50,665
07/01/17	2017	2,285	-	-	48,380
01/01/18	2018	2,120	-	-	46,260
03/21/18	2018	-	-	\$ 2,160	44,100
01/01/19	2019	2,135	-	-	41,965
03/21/19	2019	-	-	2,170	39,795
08/23/19	2020	-	-	2,240	37,555
01/01/20	2020	-	400	-	37,155
		<u>\$ 10,280</u>	<u>\$ 7,440</u>	<u>\$ 6,570</u>	<u>\$ 37,155</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2014 SERIES B**  
As of January 2, 2020  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/15	Serial	0.180%	\$ 515	\$ 515	-	\$ -
01/01/16	Serial	0.300%	515	-	\$ 515	-
07/01/16	Serial	0.600%	515	-	515	-
01/01/17	Serial	1.131%	520	520	-	-
07/01/17	Serial	1.231%	525	-	525	-
01/01/18	Serial	1.678%	530	530	-	-
07/01/18	Serial	1.828%	530	-	530	-
01/01/19	Serial	2.178%	540	540	-	-
07/01/19	Serial	2.278%	545	-	545	-
01/01/20	Serial	2.385%	550	-	550	-
07/01/20	Serial	2.535%	555	-	-	555
01/01/21	Serial	2.735%	565	-	-	565
07/01/21	Serial	2.835%	570	-	-	570
01/01/22	Serial	2.878%	580	-	-	580
07/01/22	Serial	2.928%	585	-	-	585
01/01/23	Serial	3.028%	600	-	-	600
07/01/23	Serial	3.178%	605	-	-	605
01/01/24	Serial	3.278%	620	-	-	620
07/01/24	Serial	3.278%	630	-	-	630
01/01/25	Serial	3.378%	640	-	-	640
07/01/25	Serial	3.378%	650	-	-	650
07/01/29	Term	3.828%	5,685	-	-	5,685
07/01/32	Term	4.097%	4,335	-	-	4,335
07/01/36	PAC	4.000%	8,095	-	5,495	2,600
			<u>\$ 30,000</u>	<u>\$ 2,105</u>	<u>\$ 8,675</u>	<u>\$ 19,220</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
03/20/15	2036	\$ 665			29,335
07/01/15	2015	\$ 515			28,820
10/16/15	2016	-	515		28,305
10/16/15	2036	-	635		27,670
02/11/16	2036	-	610		27,060
05/20/16	2016	-	515		26,545
08/15/16	2036	-	585		25,960
01/01/17	2036	520	-		25,440
02/15/17	2036	-	340		25,100
05/19/17	2017	-	475	\$ 50	24,575
05/19/17	2036	-	220		24,355
09/22/17	2036	-	535		23,820
01/01/18	2036	530	-		23,290
03/21/18	2018	-	-	530	22,760
07/01/18	2036	-	360	150	22,250
08/22/18	2036	-	485		21,765
01/01/19	2019	540	-		21,225
03/21/19	2019	-	-	545	20,680
03/21/19	2036	-	465		20,215
08/23/19	2020	-	-	550	19,665
08/23/19	2036	-	410	35	19,220
		<u>\$ 2,105</u>	<u>\$ 6,815</u>	<u>\$ 1,860</u>	<u>\$ 19,220</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2016 SERIES A**  
*As of January 2, 2020*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/17	Serial	0.740%	\$ 1,095	\$ 1,095		\$ -
07/01/17	Serial	0.980%	1,100	1,100		-
01/01/18	Serial	1.429%	1,110	1,110		-
07/01/18	Serial	1.529%	1,120	-	\$ 1,120	-
01/01/19	Serial	1.628%	1,125	1,125	-	-
07/01/19	Serial	1.728%	1,135	750	385	-
01/01/20	Serial	1.876%	1,150	1,150	-	-
07/01/20	Serial	2.026%	1,160	-	-	1,160
01/01/21	Serial	2.176%	1,175	-	-	1,175
07/01/21	Serial	2.226%	1,190	-	-	1,190
01/01/22	Serial	2.402%	1,200	-	-	1,200
07/01/22	Serial	2.502%	1,220	-	-	1,220
01/01/23	Serial	2.602%	1,235	-	-	1,235
07/01/23	Serial	2.652%	1,250	-	-	1,250
01/01/24	Serial	2.749%	1,270	-	-	1,270
07/01/24	Serial	2.799%	1,290	-	-	1,290
01/01/25	Serial	2.849%	1,310	-	-	1,310
07/01/25	Serial	2.949%	1,330	-	-	1,330
01/01/26	Serial	2.999%	1,350	-	-	1,350
07/01/26	Serial	3.049%	1,375	-	-	1,375
07/01/31	Term	3.499%	15,235	-	-	15,235
01/01/34	Term	3.860%	7,600	-	1,110	6,490
01/01/40	PAC	3.500%	25,440	-	11,580	13,860
			<u>\$ 72,465</u>	<u>\$ 6,330</u>	<u>\$ 14,195</u>	<u>\$ 51,940</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 72,465
01/01/17	2017	\$ 1,095			71,370
01/01/17	2040	-	\$ 1,530		69,840
05/19/17	2040	-	1,795	\$ 20	68,025
07/01/17	2017	1,100	-	-	66,925
09/22/17	2034	-	1,110	-	65,815
09/22/17	2040	-	1,770	-	64,045
01/01/18	2018	1,110	-	-	62,935
03/21/18	2018	-	-	1,120	61,815
07/01/18	2040	-	1,025	695	60,095
08/22/18	2040	-	1,655	-	58,440
01/01/19	2019	1,125	-	-	57,315
03/21/19	2019	-	-	385	56,930
07/01/19	2019	750	-	-	56,180
07/01/19	2040	-	1,580	-	54,600
08/23/19	2040	-	1,510	-	53,090
01/01/20	2020	1,150	-	-	51,940
		<u>\$ 6,330</u>	<u>\$ 11,975</u>	<u>\$ 2,220</u>	<u>\$ 51,940</u>

\* Please refer to the disclaimer on page 42



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2016 SERIES B**  
As of January 2, 2020  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/17	Serial	1.100%	\$ 760	\$ 760		\$ -
01/01/18	Serial	1.300%	765	765		-
07/01/18	Serial	1.500%	770	770		-
01/01/19	Serial	1.741%	775	775		-
07/01/19	Serial	1.891%	780	-	\$ 780	-
01/01/20	Serial	2.162%	790	-	790	-
07/01/20	Serial	2.262%	795	-	-	795
01/01/21	Serial	2.362%	805	-	-	805
07/01/21	Serial	2.462%	815	-	-	815
01/01/22	Serial	2.655%	820	-	-	820
07/01/22	Serial	2.805%	835	-	-	835
01/01/23	Serial	2.905%	845	-	-	845
07/01/23	Serial	3.005%	860	-	-	860
01/01/24	Serial	3.062%	870	-	-	870
07/01/24	Serial	3.162%	885	-	-	885
01/01/25	Serial	3.212%	895	-	-	895
07/01/25	Serial	3.312%	910	-	-	910
01/01/26	Serial	3.362%	925	-	-	925
07/01/26	Serial	3.412%	940	-	-	940
01/01/27	Serial	3.462%	955	-	-	955
07/01/27	Serial	3.512%	970	-	-	970
01/01/32	Term	3.912%	9,485	-	850	8,635
07/01/37	PAC	4.000%	13,860	-	5,640	8,220
			<u>\$ 41,110</u>	<u>\$ 3,070</u>	<u>\$ 8,060</u>	<u>\$ 29,980</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 41,110
05/19/17	2037	\$ -	890	\$ 145	40,075
07/01/17	2017	\$ 760	-	-	39,315
09/22/17	2032	-	850	-	38,465
09/22/17	2037	-	995	-	37,470
01/01/18	2018	765	-	-	36,705
07/01/18	2018	770	-	-	35,935
07/01/18	2037	-	535	425	34,975
08/22/18	2037	-	920	-	34,055
01/01/19	2019	775	-	-	33,280
03/21/19	2019	-	-	780	32,500
03/21/19	2037	-	180	-	32,320
07/01/19	2037	-	705	-	31,615
08/23/19	2020	-	-	790	30,825
08/23/19	2037	-	845	-	29,980
		<u>\$ 3,070</u>	<u>\$ 5,920</u>	<u>\$ 2,140</u>	<u>\$ 29,980</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
INVESTMENTS  
As of January 2, 2020

	<u>Fund</u>	<u>Maturity Date</u>	<u>Carrying Value</u>		<u>Total</u>
			<u>Less than 1 Year</u>	<u>1 Year and Longer</u>	
<b>Bond Proceeds</b>					
	DREYFUS TREAS. & AGENCY	Overnight	\$ 882,962		\$ 882,962
	GNMA POOLS	Various	-	\$ 67,122,313	67,122,313
	FNMA POOLS	Various	-	-	-
	Subtotal		<u>882,962</u>	<u>67,122,313</u>	<u>68,005,275</u>
<b>Recoveries of Principal</b>					
	DREYFUS TREAS. & AGENCY	Overnight	<u>3,770,802</u>	-	<u>3,770,802</u>
	Subtotal		<u>3,770,802</u>	-	<u>3,770,802</u>
<b>Debt Service Reserve</b>					
	DREYFUS TREAS. & AGENCY	Overnight	\$ 29,259,463		29,259,463
	FNMA POOLS	Various	-		-
	GNMA POOLS	Various		9,741,362	9,741,362
	FED FARM CR BANKS	Various	1,998,380	79,651,029.86	81,649,410
	FED HOME LN	Various	-	55,237,598	55,237,598
	US TREASURY NOTES	Various	-		-
	Subtotal		<u>31,257,843</u>	<u>144,629,989</u>	<u>175,887,832</u>
<b>Debt Service</b>					
	DREYFUS TREAS. & AGENCY	Overnight	<u>2,826,381</u>	-	<u>2,826,381</u>
	Subtotal		<u>2,826,381</u>	-	<u>2,826,381</u>
<b>General Revenue</b>					
	DREYFUS TREAS. & AGENCY	Overnight	<u>4,834,520</u>	-	<u>4,834,520</u>
	Subtotal		<u>4,834,520</u>	-	<u>4,834,520</u>
<b>Redemption</b>					
	DREYFUS TREAS. & AGENCY	Overnight	<u>0</u>	-	<u>0</u>
	Subtotal		<u>0</u>	-	<u>0</u>
<b>Trust Fund</b>					
	DREYFUS TREAS. & AGENCY	Overnight	<u>4,171,369</u>	-	<u>4,171,369</u>
	Subtotal		<u>4,171,369</u>	-	<u>4,171,369</u>
<b>COI</b>					
	DREYFUS TREAS. & AGENCY	Overnight	<u>-</u>	-	<u>-</u>
	Subtotal		<u>-</u>	-	<u>-</u>
<b>TOTAL</b>			<u>\$ 47,743,877</u>	<u>\$ 211,752,302</u>	<u>\$ 259,496,179</u>

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**DISCLAIMER**

All information contained herein is obtained from sources believed to be accurate and reliable. All information contained herein is as of October 1, 2015 and speaks only as of that date. No representation is made that the information included herein has not changed since October 1, 2015. Refer to the Official Statement and operative documents of each series for complete information of that issue. In particular, information provided herein relating to redemption provisions and call priorities is only a partial summary of the complete terms contained in the Official Statement and operative documents for each issue. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, expressed or implied, is made nor to be inferred as to the accuracy, timeliness, completeness of any such information. Under no circumstances shall Kentucky Housing Corporation have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from or relating to any error (neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering any such information, or (2) any direct, indirect, special consequential or incidental damages whatsoever, even if Kentucky Housing Corporation is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

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