

**KENTUCKY HOUSING CORPORATION**

SECONDARY MARKET DISCLOSURE REPORT

**HOUSING REVENUE BOND RESOLUTION**

AS OF JULY 1, 2019

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**GENERAL INFORMATION**

*As of July 1, 2019*

**AGENCY**

Kentucky Housing Corporation  
1231 Louisville Road  
Frankfort, Kentucky 40601  
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**GENERAL INFORMATION**

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**TRUSTEE**

Bank of New York  
4965 U.S. Highway 42, Suite 1000  
Louisville, KY 40222

Telephone: (502) 566-6907  
Contact: Theresa Law

**CONDENSED FINANCIAL INFORMATION**

**Assets:**

Single Family Loans	\$ 369,841,483
Multifamily Loans	25,200,953
<b>Subtotal</b>	<b>395,042,436</b>

Investments	271,194,424
Real Estate Owned	-
<b>Total Assets</b>	<b>666,236,860</b>

**Bonds Outstanding** 408,580,000

**Asset Coverage** \$ 257,656,860

**Bond Rating:**

**Standard & Poor's** **AAA**  
**Moody's** **Aaa**

The individual bond series of the Housing Revenue Bond Resolution are issued as parity bonds, equally and ratably secured by the total assets of the indenture.

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY MORTGAGE LOANS**  
*As of July 1, 2019*

Series	Number of Loans Outstanding	Weighted Average Mortgage Rate	Outstanding Principal Bal.
Excess Loans not Allocated to a Bond Series	2,094	5.640%	\$ 87,831,792
2008 AB	79	5.115%	5,738,062
2008 EF	98	5.485%	7,184,054
2009 B	60	4.881%	4,568,110
2010 C	62	5.618%	2,550,597
2010 DE	369	6.044%	15,982,439
2011 A	65	4.621%	4,693,317
2011 B	176	3.653%	14,838,282
2012 A	863	5.380%	41,675,197
2010 A/2013 A	2	2.000%	109,926
2013 CD	528	5.685%	25,492,515
2013 EF	110	4.882%	6,388,690
2013 G	42	0.308%	3,218,641
2014 A	367	5.182%	22,685,212.12
2014 B	168	5.337%	11,461,137
2016 A	633	4.378%	44,291,052.74
2016 B	364	5.376%	25,673,795
Trust <sup>1</sup>	517	2.164%	32,656,461
2003 C Trust <sup>1</sup>	47	1.565%	1,728,948
2003 F Trust <sup>1</sup>	264	1.793%	11,073,255
<b>TOTAL</b>	<b>6,907</b>		<b>\$ 369,841,483</b>

1. The Trust Funds are funded by excess revenues and excess Debt Service Reserve Fund transfers.

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**MULTIFAMILY MORTGAGE LOANS**  
As of July 1, 2019

Series	Total Number of Loans Outstanding	Interest Rate	Original Principal Balance	Outstanding Principal Balance
Excess Loans not Allocated to a Bond Series	1	1.500%	\$ 1,552,500	849,990
	1	3.000%	1,376,701	766,848
	1	3.500%	409,423	338,938
	1	5.850%	200,000	136,147
	6	6.000%	3,651,700	2,114,160
	6	6.080%	3,810,597	3,086,089
	1	6.125%	112,300	83,894
	1	6.250%	90,000	63,751
	1	6.500%	255,000	225,349
	<u>2</u>	7.500%	<u>1,873,900</u>	<u>649,981</u>
	21		<u>13,332,121</u>	<u>8,315,147</u>
2010 C	<u>1</u>	4.000%	<u>660,000</u>	<u>433,526</u>
	1		660,000	433,526
2012 A	1	2.500%	1,395,000	819,900
	1	4.625%	1,476,000	1,155,524
	2	8.000%	2,895,300	956,391
	<u>8</u>	8.250%	<u>3,392,700</u>	<u>2,359,141</u>
	12		9,159,000	5,290,956
2013 D	1	1.000%	1,116,000	574,050
	2	1.500%	2,529,600	1,357,437
	2	1.750%	1,827,200	1,013,272
	2	2.000%	2,480,000	1,391,823
	1	2.750%	1,183,200	711,916
	1	3.510%	2,914,700	1,914,181
	1	5.250%	1,530,000	1,057,129
	2	7.250%	631,300	443,692
	2	7.500%	2,078,800	1,458,058
	4	7.750%	2,031,600	991,733
	<u>1</u>	8.250%	<u>715,000</u>	<u>248,031</u>
	19		<u>19,037,400</u>	<u>11,161,324</u>
	<b>TOTAL</b>	<u><u>53</u></u>		<u><u>\$ 42,188,521</u></u>

NOTE: The majority of multifamily loans have an original term of 40 years and all are FHA-insured. A portion of the loans are under the HUD risk-sharing program, where KHC assumes 25 percent of the risk.

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**BONDS AND LOANS OUTSTANDING  
AND REMAINING ACQUISITION FUNDS**

*As of July 1, 2019*

Series	Bonds Outstanding	Outstanding Principal Balance All Mortgages	Mortgage Backed Securities	Total Assets
Excess Loans not Allocated to a Bond Series	\$ -	\$ 96,146,939	\$ -	\$ 96,146,939
2006 KLMNO	14,150,000			-
2006 PQRT	7,785,000			-
2006 UVW	11,085,000			-
2007 GHIJ	12,055,000			-
2007 NO	5,555,000			-
2008 AB	-	5,738,062		5,738,062
2008 EF	-	7,184,054		7,184,054
2009 B	5,310,000	4,568,110		4,568,110
2010 C	5,410,000	2,984,124		2,984,124
2010 DE	14,145,000	15,982,439		15,982,439
2011 A	3,550,000	4,693,317	2,055,950	6,749,266
2011 B	21,345,000	14,838,282	6,560,029	21,398,311
2012 A	76,330,000	46,966,152		46,966,152
2010 A/2013 A	20,975,000	109,926	26,189,951	26,299,877
2010 B/2013 B	27,520,000		32,309,894	32,309,894
2013 CD	34,520,000	36,653,839		36,653,839
2013 EF	2,620,000	6,388,690		6,388,690
2013 G	-	3,218,641		3,218,641
2014 A	39,795,000	22,685,212		22,685,212
2014 B	20,215,000	11,461,137		11,461,137
2016 A	54,600,000	44,291,053		44,291,053
2016 B	31,615,000	25,673,795		25,673,795
Trust	-	32,656,461		32,656,461
2003 C Trust	-	1,728,948		1,728,948
2003 F Trust	-	11,073,255		11,073,255
<b>TOTAL</b>	<b>\$ 408,580,000</b>	<b>\$ 395,042,436</b>	<b>\$ 67,115,824</b>	<b>\$ 462,158,260</b>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN PORTFOLIO CHARACTERISTICS**  
*As of July 1, 2019*

Series	Average Loan Amount	Percentage of Current Portfolio		Insurance			
		New Construction	Existing Construction	FHA	VA	CONV	RD
Excess Loans not Allocated to a Bond Series	\$ 68,283	8.17%	91.83%	69.77%	5.51%	1.48%	23.23%
2008 AB	89,052	11.39%	88.61%	65.82%	0.00%	18.99%	15.19%
2008 EF	90,203	8.16%	91.84%	88.78%	0.00%	5.10%	6.12%
2009 B	92,324	15.00%	85.00%	80.00%	0.00%	0.00%	20.00%
2010 C	69,402	8.06%	91.94%	62.90%	4.84%	0.00%	32.26%
2010 DE	68,080	9.32%	90.68%	64.76%	4.81%	0.00%	30.43%
2011 A	86,757	12.31%	87.69%	70.77%	1.54%	12.31%	15.38%
2011 B	100,419	2.84%	97.16%	69.89%	0.57%	7.39%	22.16%
2012 A	75,879	15.63%	84.37%	64.40%	3.91%	0.23%	31.46%
2010 A/2013 A	57,929	0.00%	100.00%	100.00%	0.00%	0.00%	0.00%
2013 CD	74,556	11.50%	88.50%	62.73%	5.62%	0.57%	31.08%
2013 EF	82,506	13.59%	86.41%	60.99%	3.89%	0.91%	34.21%
2013 G	91,713	2.38%	97.62%	71.43%	7.14%	0.00%	21.43%
2014 A	85,632	13.09%	86.91%	69.66%	3.59%	0.82%	25.93%
2014 B	87,066	10.12%	89.88%	79.17%	3.57%	1.19%	16.07%
2016 A	90,439	13.27%	86.73%	65.88%	2.21%	15.48%	16.43%
2016 B	88,352	14.01%	85.99%	74.73%	3.30%	7.97%	14.01%
Trust	81,640	22.63%	77.37%	68.47%	4.06%	0.77%	26.69%
2003 C Trust	71,085	29.79%	70.21%	57.45%	4.26%	0.00%	38.30%
2003 F Trust	74,889	40.91%	59.09%	65.91%	3.41%	1.14%	29.55%

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**DELINQUENCY AND FORECLOSURE STATISTICS**  
*As of July 1, 2019*

Series	Number of Loans	Delinquent Loan Balance	Payments Past Due as a Percentage of Number of Loans Outstanding					
			60 days		90 Days		In Foreclosure	
			#	%	#	%	#	%
Excess Loans not Allocated to a Bond Series	2,094	\$ 3,800,654	12	0.57%	40	1.92%	19	0.92%
2008 AB	79	311,803	-	0.00%	3	3.80%	1	1.27%
2008 EF	98	317,478	1	1.02%	2	2.04%	2	2.04%
2009 B	60	477,229	2	3.33%	2	3.33%	2	3.33%
2010 C	62	102,374	-	0.00%	1	1.61%	1	1.61%
2010 D	369	513,968	1	0.27%	6	1.57%	2	0.66%
2011 A	65	87,596	-	0.00%	-	0.00%	1	1.54%
2011 B	176	374,615	1	0.57%	2	1.14%	2	1.14%
2012 A	863	1,388,220	4	0.46%	16	1.86%	7	0.81%
2010 A/2013 A	2	-	-	0.00%	-	0.00%	-	0.00%
2013 CD	528	753,617	-	0.00%	9	1.68%	4	0.73%
2013 EF	110	147,405	1	0.91%	2	1.47%	1	0.57%
2013 G	42	58,952	-	0.00%	-	0.00%	1	2.38%
2014 A	367	1,350,450	5	1.36%	8	2.23%	6	1.57%
2014 B	168	192,175	1	0.60%	2	1.19%	-	0.00%
2016 A	633	2,170,748	8	0.00%	16	0.00%	6	0.00%
2016 B	364	1,764,901	3	0.00%	13	0.00%	8	0.00%
Trust	517	1,025,645	4	0.77%	5	0.97%	7	1.35%
2003 C Trust	47	-	-	0.00%	-	0.00%	-	0.00%
2003 F Trust	264	292,746	1	0.38%	1	0.38%	3	1.14%
<b>TOTAL</b>	<b>6,907</b>	<b>\$ 15,130,575</b>	<b>44</b>	<b>0.64%</b>	<b>128</b>	<b>1.85%</b>	<b>73</b>	<b>1.05%</b>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS**  
*As of July 1, 2019*

Period Ending	Excess Loans not Allocated to a Bond				
		2009B	2010A	2010B	2010C
Dec 2005					
Jun 2006					
Dec 2006					
Jun 2007					
Dec 2007					
Jun 2008					
Dec 2008					
Jun 2009					
Dec 2009					
Jun 2010		30%	96%		
Dec 2010		150%	54%	79%	140%
Jun 2011		108%	73%	91%	150%
Dec 2011		77%	108%	96%	178%
Jun 2012		59%	84%	147%	261%
Dec 2012		171%	131%	116%	387%
Jun 2013		249%	233%	209%	610%
Dec 2013		131%	318%	234%	108%
Jun 2014		334%	187%	196%	23%
Dec 2014		326%	257%	228%	180%
Jun 2015	148%	261%	307%	220%	196%
Dec 2015	182%	243%	295%	277%	213%
Jun 2016	243%	257%	319%	261%	230%
Dec 2016	203%	160%	408%	312%	86%
Jun 2017	144%	61%	198%	184%	55%
Dec 2017	149%	101%	330%	223%	63%
Jun 2018	123%	102%	304%	209%	108%
Dec 2018	137%	120%	170%	239%	187%
Jun 2019	141%	271%	178%	188%	246%
<b>Wtd Avg</b>	<b>168%</b>	<b>130%</b>	<b>190%</b>	<b>182%</b>	<b>199%</b>

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KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS**  
*As of July 1, 2019*

Period Ending	2010DE	2011A	2011B	2012A	2013CD
Dec 2005					
Jun 2006					
Dec 2006					
Jun 2007					
Dec 2007					
Jun 2008					
Dec 2008					
Jun 2009					
Dec 2009					
Jun 2010					
Dec 2010	191%				
Jun 2011	206%				
Dec 2011	242%	172%			
Jun 2012	288%	128%	78%		
Dec 2012	385%	146%	85%	267%	
Jun 2013	352%	370%	77%	304%	
Dec 2013	240%	152%	44%	202%	241%
Jun 2014	236%	172%	68%	184%	217%
Dec 2014	216%	139%	115%	211%	331%
Jun 2015	137%	328%	203%	149%	134%
Dec 2015	147%	220%	149%	193%	217%
Jun 2016	210%	234%	246%	208%	269%
Dec 2016	170%	318%	208%	187%	161%
Jun 2017	154%	187%	254%	134%	150%
Dec 2017	239%	248%	258%	186%	188%
Jun 2018	123%	201%	131%	139%	141%
Dec 2018	109%	119%	267%	121%	128%
Jun 2019	114%	151%	231%	177%	148%
<b>Wtd Avg</b>	<b>218%</b>	<b>207%</b>	<b>148%</b>	<b>202%</b>	<b>206%</b>

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KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS**  
*As of July 1, 2019*

Period Ending	2013EFG	2014A	2014B	2016 A	2016B
Dec 2005					
Jun 2006					
Dec 2006					
Jun 2007					
Dec 2007					
Jun 2008					
Dec 2008					
Jun 2009					
Dec 2009					
Jun 2010					
Dec 2010					
Jun 2011					
Dec 2011					
Jun 2012					
Dec 2012					
Jun 2013					
Dec 2013	101%				
Jun 2014	174%				
Dec 2014	221%				
Jun 2015	152%	187%	136%		
Dec 2015	115%	171%	301%		
Jun 2016	107%	277%	236%		
Dec 2016	162%	151%	229%	172%	
Jun 2017	153%	120%	179%	172%	105%
Dec 2017	177%	194%	204%	170%	198%
Jun 2018	100%	126%	132%	108%	96%
Dec 2018	83%	170%	240%	151%	213%
Jun 2019	77%	102%	120%	166%	147%
<b>Wtd Avg</b>	<b>136%</b>	<b>171%</b>	<b>201%</b>	<b>158%</b>	<b>151%</b>

\* Please refer to the disclaimer on page 42

## Redemption Strategy

Bonds issued by Kentucky Housing Corporation (the "Corporation") are subject to redemption at any time, at par, from mortgage loan principal payments and recoveries of principal not otherwise required to pay debt service on Bonds and excess revenues. It has been the practice of the Corporation to redeem bonds monthly or quarterly. The Internal Revenue Code (IRC) requires that mortgage loan principal payments and recoveries of principal restricted by the 10-year rule be used to redeem bonds within the Series to which such mortgage loans are allocated for tax purposes. (The following schedule on page 12 provides restricted percentages by Series).

The Resolutions of individual Series may have additional requirements regarding the redemption of specific bonds. For example, the Corporation has issued Planned Amortization Class (PAC) Bonds within the structure of certain Series. This requires recoveries of principal, up to a predetermined level, to be used to redeem the PAC bonds. This level is based on assumptions regarding portfolio performance and prepayments. Within other Series a 10-year redemption lockout has been offered to a bondholder. In exchange, the holder accepted a lower interest rate.

In lieu of redeeming bonds as described above, the Corporation may use unrestricted mortgage loan principal payments and recoveries of principal to purchase additional mortgage loans. If mortgage loans are not purchased, the Corporation uses unrestricted mortgage loan principal payments and recoveries of principal to redeem Bonds, including cross-calling Bonds between Series. It is the general practice of the Corporation to cross-call Bonds with the highest interest rates. Future cross-call redemptions, if any, may be affected by redemption provisions of individual Series and federal tax requirements. (Page 13 provides a listing of the outstanding series with the highest coupon rates in the Corporation's current portfolio).

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Composite 10-Year Rule Table**  
**(through 2016 Series B)**  
*As of July 1, 2019*

<b>Bond Series</b>	<b>Weighted Average</b>
2009 B	8.83%
2010 A	-
2010 BDE	14.37%
2011 A/2009 C-3	-
2011 B/2009 C-4	-
2012 A	-
2013 EFG	4.90%
2014 A	-
2014 B	-
2016 A	-
2016 B	-

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through 2016 Series B)**  
*As of July 1, 2019*

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
5.000%	2010 B	1/1/2027	30,000	30,000	0.01%	PAC
5.000%	2011 A	1/1/2028	585,000	615,000	0.14%	PAC
4.625%	2009 B	7/1/2024	5,310,000	5,925,000	1.30%	Available
4.625%	2010 C	7/1/2033	4,225,000	10,150,000	1.03%	Available
4.500%	2010 E	7/1/2030	7,370,000	17,520,000	1.80%	Available
4.400%	2010 D	7/1/2020	3,220,000	20,740,000	0.79%	Fixed
4.400%	2010 D	1/1/2020	2,000,000	22,740,000	0.49%	Fixed
4.375%	2010 C	7/1/2027	1,185,000	23,925,000	0.29%	Available
4.296%	2014 A	1/1/2034	7,750,000	31,675,000	1.90%	Available
4.268%	2012 A	1/1/2028	33,135,000	64,810,000	8.11%	Available
4.250%	2011 B	7/1/2027	610,000	65,420,000	0.15%	PAC
4.250%	2012 A	7/1/2033	10,435,000	75,855,000	2.55%	PAC
4.097%	2014 B	7/1/2032	4,335,000	80,190,000	1.06%	Available
4.000%	2010 E	7/1/2023	115,000	80,305,000	0.03%	Fixed
4.000%	2011 A	7/1/2022	1,770,000	82,075,000	0.43%	Available
4.000%	2014 B	7/1/2036	3,045,000	85,120,000	0.75%	PAC
4.000%	2016 B	7/1/2037	9,065,000	94,185,000	2.22%	PAC
3.950%	2010 E	7/1/2022	1,155,000	95,340,000	0.28%	Fixed
3.948%	2014 A	7/1/2029	6,975,000	102,315,000	1.71%	Available
3.912%	2016 B	1/1/2032	8,635,000	110,950,000	2.11%	Available
3.860%	2016 A	1/1/2034	6,490,000	117,440,000	1.59%	Available
3.828%	2014 B	7/1/2029	5,685,000	123,125,000	1.39%	Available
3.800%	2011 A	7/1/2020	605,000	123,730,000	0.15%	Fixed

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through 2016 Series B)**  
*As of July 1, 2019*

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
3.800%	2011 A	1/1/2020	590,000	124,320,000	0.14%	Fixed
3.800%	2010 B	1/1/2021	505,000	124,825,000	0.12%	Fixed
3.750%	2013 D	7/1/2028	9,720,000	134,545,000	2.38%	Available
3.650%	2010 A	1/1/2020	115,000	134,660,000	0.03%	Fixed
3.625%	2010 B	7/1/2020	1,220,000	135,880,000	0.30%	Fixed
3.625%	2010 B	1/1/2020	1,200,000	137,080,000	0.29%	Fixed
3.625%	2010 E	7/1/2020	285,000	137,365,000	0.07%	Fixed
3.618%	2012 A	7/1/2022	4,780,000	142,145,000	1.17%	Fixed
3.568%	2012 A	1/1/2022	5,805,000	147,950,000	1.42%	Fixed
3.522%	2013 C	7/1/2023	1,255,000	149,205,000	0.31%	Fixed
3.512%	2016 B	7/1/2027	970,000	150,175,000	0.24%	Fixed
3.500%	2013 D	1/1/2033	8,765,000	158,940,000	2.15%	PAC
3.500%	2016 A	1/1/2040	15,370,000	174,310,000	3.76%	PAC
3.499%	2016 A	7/1/2031	15,235,000	189,545,000	3.73%	Available
3.468%	2012 A	7/1/2021	5,705,000	195,250,000	1.40%	Fixed
3.462%	2016 B	1/1/2027	955,000	196,205,000	0.23%	Fixed
3.422%	2013 C	1/1/2023	2,080,000	198,285,000	0.51%	Fixed
3.418%	2014 A	7/1/2024	2,790,000	201,075,000	0.68%	Fixed
3.412%	2016 B	7/1/2026	940,000	202,015,000	0.23%	Fixed
3.378%	2014 B	7/1/2025	650,000	202,665,000	0.16%	Fixed
3.378%	2014 B	1/1/2025	640,000	203,305,000	0.16%	Fixed
3.368%	2012 A	1/1/2021	5,590,000	208,895,000	1.37%	Fixed
3.362%	2016 B	1/1/2026	925,000	209,820,000	0.23%	Fixed

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through 2016 Series B)**  
*As of July 1, 2019*

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
3.348%	2014 A	1/1/2024	2,720,000	212,540,000	0.67%	Fixed
3.322%	2013 C	7/1/2022	2,045,000	214,585,000	0.50%	Fixed
3.312%	2016 B	7/1/2025	910,000	215,495,000	0.22%	Fixed
3.278%	2014 B	7/1/2024	630,000	216,125,000	0.15%	Fixed
3.278%	2014 B	1/1/2024	620,000	216,745,000	0.15%	Fixed
3.268%	2012 A	7/1/2020	5,485,000	222,230,000	1.34%	Fixed
3.248%	2014 A	7/1/2023	2,655,000	224,885,000	0.65%	Fixed
3.222%	2013 C	1/1/2022	2,010,000	226,895,000	0.49%	Fixed
3.212%	2016 B	1/1/2025	895,000	227,790,000	0.22%	Fixed
3.200%	2013 D	7/1/2023	885,000	228,675,000	0.22%	Fixed
3.178%	2014 B	7/1/2023	605,000	229,280,000	0.15%	Fixed
3.168%	2012 A	1/1/2020	5,395,000	234,675,000	1.32%	Fixed
3.162%	2016 B	7/1/2024	885,000	235,560,000	0.22%	Fixed
3.128%	2014 A	1/1/2023	2,605,000	238,165,000	0.64%	Fixed
3.122%	2013 C	7/1/2021	1,980,000	240,145,000	0.48%	Fixed
3.100%	2011 B	1/1/2022	695,000	240,840,000	0.17%	Fixed
3.100%	2011 B	7/1/2022	575,000	241,415,000	0.14%	Fixed
3.062%	2016 B	1/1/2024	870,000	242,285,000	0.21%	Fixed
3.050%	2013 E	1/1/2022	495,000	242,780,000	0.12%	Fixed
3.050%	2013 E	7/1/2022	190,000	242,970,000	0.05%	Fixed
3.049%	2016 A	7/1/2026	1,375,000	244,345,000	0.34%	Fixed
3.028%	2014 B	1/1/2023	600,000	244,945,000	0.15%	Fixed
3.022%	2013 C	1/1/2021	1,955,000	246,900,000	0.48%	Fixed

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through 2016 Series B)**  
*As of July 1, 2019*

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
3.018%	2014 A	7/1/2022	2,840,000	249,740,000	0.70%	Fixed
3.005%	2016 B	7/1/2023	860,000	250,600,000	0.21%	Fixed
3.000%	2011 B	7/1/2021	685,000	251,285,000	0.17%	Fixed
3.000%	2011 B	1/1/2021	675,000	251,960,000	0.17%	Fixed
3.000%	2013 B	11/1/2041	24,565,000	276,525,000	6.01%	Available
3.000%	2013 A	11/1/2041	20,860,000	297,385,000	5.11%	Available
2.999%	2016 A	1/1/2026	1,350,000	298,735,000	0.33%	Fixed
2.949%	2016 A	7/1/2025	1,330,000	300,065,000	0.33%	Fixed
2.948%	2014 A	1/1/2022	2,170,000	302,235,000	0.53%	Fixed
2.928%	2014 B	7/1/2022	585,000	302,820,000	0.14%	Fixed
2.905%	2016 B	1/1/2023	845,000	303,665,000	0.21%	Fixed
2.878%	2014 B	1/1/2022	580,000	304,245,000	0.14%	Fixed
2.875%	2011 B	7/1/2020	665,000	304,910,000	0.16%	Fixed
2.875%	2011 B	1/1/2020	650,000	305,560,000	0.16%	Fixed
2.849%	2016 A	1/1/2025	1,310,000	306,870,000	0.32%	Fixed
2.841%	2013 C	7/1/2020	1,925,000	308,795,000	0.47%	Fixed
2.835%	2014 B	7/1/2021	570,000	309,365,000	0.14%	Fixed
2.805%	2016 B	7/1/2022	835,000	310,200,000	0.20%	Fixed
2.800%	2013 E	7/1/2021	490,000	310,690,000	0.12%	Fixed
2.799%	2016 A	7/1/2024	1,290,000	311,980,000	0.32%	Fixed
2.780%	2014 A	7/1/2021	2,405,000	314,385,000	0.59%	Fixed
2.750%	2013 E	1/1/2021	485,000	314,870,000	0.12%	Fixed
2.749%	2016 A	1/1/2024	1,270,000	316,140,000	0.31%	Fixed

\* Please refer to the disclaimer on page 42



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through 2016 Series B)**  
*As of July 1, 2019*

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
2.735%	2014 B	1/1/2021	565,000	316,705,000	0.14%	Fixed
2.721%	2013 C	1/1/2020	1,900,000	318,605,000	0.47%	Fixed
2.700%	2014 A	1/1/2021	2,350,000	320,955,000	0.58%	Fixed
2.655%	2016 B	1/1/2022	820,000	321,775,000	0.20%	Fixed
2.652%	2016 A	7/1/2023	1,250,000	323,025,000	0.31%	Fixed
2.602%	2016 A	1/1/2023	1,235,000	324,260,000	0.30%	Fixed
2.550%	2014 A	7/1/2020	2,295,000	326,555,000	0.56%	Fixed
2.535%	2014 B	7/1/2020	555,000	327,110,000	0.14%	Fixed
2.520%	2009 C-4	7/1/2041	16,790,000	343,900,000	4.11%	Available
2.502%	2016 A	7/1/2022	1,220,000	345,120,000	0.30%	Fixed
2.500%	2013 E	7/1/2020	480,000	345,600,000	0.12%	Fixed
2.462%	2016 B	7/1/2021	815,000	346,415,000	0.20%	Fixed
2.450%	2013 E	1/1/2020	480,000	346,895,000	0.12%	Fixed
2.402%	2016 A	1/1/2022	1,200,000	348,095,000	0.29%	Fixed
2.400%	2014 A	1/1/2020	2,240,000	350,335,000	0.55%	Fixed
2.385%	2014 B	1/1/2020	550,000	350,885,000	0.13%	Fixed
2.362%	2016 B	1/1/2021	805,000	351,690,000	0.20%	Fixed
2.262%	2016 B	7/1/2020	795,000	352,485,000	0.19%	Fixed
2.226%	2016 A	7/1/2021	1,190,000	353,675,000	0.29%	Fixed
2.176%	2016 A	1/1/2021	1,175,000	354,850,000	0.29%	Fixed
2.162%	2016 B	1/1/2020	790,000	355,640,000	0.19%	Fixed
2.026%	2016 A	7/1/2020	1,160,000	356,800,000	0.28%	Fixed
1.876%	2016 A	1/1/2020	1,150,000	357,950,000	0.28%	Fixed

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2006 SERIES O**

*As of July 1, 2019*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/36	Term	Variable	\$ 29,035	\$ 1,370	\$ 13,515	\$ 14,150
			<u>\$ 29,035</u>	<u>\$ 1,370</u>	<u>\$ 13,515</u>	<u>\$ 14,150</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original					\$ 29,035
04/01/09	2036	\$ -	\$ 440.00	\$ -	28,595
07/01/09	2036	-	1,930	-	26,665
10/01/09	2036	-	970	-	25,695
01/01/10	2036	-	1,405	-	24,290
10/01/10	2036	-	500	-	23,790
01/01/11	2036	-	1,725	-	22,065
07/01/11	2036	-	2,035	-	20,030
10/01/11	2036	-	540	-	19,490
12/01/11	2036	-	330	-	19,160
05/01/12	2036	-	1,000	-	18,160
08/01/12	2036	-	500	-	17,660
09/01/12	2036	-	1,000	-	16,660
08/09/13	2036	-	375	-	16,285
09/10/13	2036	-	565	-	15,720
02/05/14	2036	-	200	-	15,520
01/01/17	2036	215	-	-	15,305
07/01/17	2036	220	-	-	15,085
01/01/18	2036	225	-	-	14,860
07/01/18	2036	230	-	-	14,630
01/01/19	2036	235	-	-	14,395
07/01/19	2036	245	-	-	14,150
		<u>\$ 1,370</u>	<u>\$ 13,515</u>	<u>\$ -</u>	<u>\$ 14,150</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2006 SERIES T**

*As of July 1, 2019*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 23,300	\$ 670	\$ 14,845	\$ 7,785
			\$ 23,300	\$ 670	\$ 14,845	\$ 7,785

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 23,300
07/01/09	2037	\$ -	\$ 1,685		21,615
01/01/10	2037	-	1,610		20,005
10/01/10	2037	-	400		19,605
01/01/11	2037	-	2,010		17,595
07/01/11	2037	-	1,540		16,055
10/01/11	2037	-	475		15,580
11/01/11	2037	-	555		15,025
12/01/11	2037	-	200		14,825
01/01/12	2037	-	1,075		13,750
03/01/12	2037	-	180		13,570
04/01/12	2037	-	510		13,060
08/01/12	2037	-	500		12,560
09/01/12	2037	-	750		11,810
04/01/13	2037	-	320	\$ 180	11,310
07/01/13	2037	-	-	1,000	10,310
08/09/13	2037	-	-	1,000	9,310
09/10/13	2037	-	645	-	8,665
11/12/13	2037	-	210	-	8,455
01/01/17	2037	\$ 100	-	-	8,355
07/01/17	2037	105	-	-	8,250
01/01/18	2037	110	-	-	8,140
07/01/18	2037	120	-	-	8,020
01/01/19	2037	120	-	-	7,900
07/01/19	2037	115	-	-	7,785
		\$ 670	\$ 12,665	\$ 2,180	\$ 7,785

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2006 SERIES W**

*As of July 1, 2019*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 38,380	\$ 1,005	\$ 26,290	\$ 11,085
			\$ 38,380	\$ 1,005	\$ 26,290	\$ 11,085

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 38,380
04/01/09	2037	\$	2,840		35,540
07/01/09	2037		3,070		32,470
10/01/09	2037		1,855		30,615
01/01/10	2037		1,535		29,080
10/01/10	2037		1,530		27,550
01/01/11	2037		3,090		24,460
04/01/11	2037		3,430		21,030
07/01/11	2037		2,805		18,225
09/01/11	2037		730		17,495
08/01/12	2037		500		16,995
09/01/12	2037		750		16,245
04/01/13	2037		170	\$ 230	15,845
07/01/13	2037		-	1,000	14,845
08/09/13	2037		465	535	13,845
09/10/13	2037		500	-	13,345
10/15/13	2037		830	-	12,515
11/12/13	2037		250	-	12,265
02/05/14	2037		175	-	12,090
01/01/17	2037	\$ 160	-	-	11,930
07/01/17	2037	155	-	-	11,775
01/01/18	2037	165	-	-	11,610
07/01/18	2037	175	-	-	11,435
01/01/19	2037	175	-	-	11,260
07/01/19	2037	175	-	-	11,085
		\$ 1,005	\$ 24,525	\$ 1,765	\$ 11,085

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2007 SERIES J**

*As of July 1, 2019*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 17,130	\$ 685	\$ 4,390	\$ 12,055
			<u>\$ 17,130</u>	<u>\$ 685</u>	<u>\$ 4,390</u>	<u>\$ 12,055</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 17,130
01/01/09	2037	\$ -	\$ 810	\$ -	16,320
07/01/09	2037	-	1,685	-	14,635
01/01/11	2037	-	500	-	14,135
09/10/13	2037	-	615	-	13,520
10/15/13	2037	-	280	-	13,240
01/01/14	2037	-	500	-	12,740
01/01/18	2037	160	-	-	12,580
07/01/18	2037	170	-	-	12,410
01/01/19	2037	175	-	-	12,235
07/01/19	2037	180	-	-	12,055
		<u>\$ 685</u>	<u>\$ 4,390</u>	<u>\$ -</u>	<u>\$ 12,055</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2007 SERIES O**

*As of July 1, 2019*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/38	Term	Variable	\$ 10,000	\$ 1,475	\$ 2,970	\$ 5,555
			\$ 10,000	\$ 1,475	\$ 2,970	\$ 5,555

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original					\$ 10,000
07/01/08	2038	\$ 50	\$ -	\$ -	9,950
01/01/09	2038	60	400	-	9,490
07/01/09	2038	60	835	-	8,595
01/01/10	2038	60	-	-	8,535
07/01/10	2038	60	-	-	8,475
10/01/10	2038	-	510	-	7,965
01/01/11	2038	65	250	-	7,650
07/01/11	2038	60	-	-	7,590
01/01/12	2038	65	-	-	7,525
07/01/12	2038	65	-	-	7,460
01/01/13	2038	65	-	-	7,395
07/01/13	2038	70	-	-	7,325
09/10/13	2038	-	500	-	6,825
10/15/13	2038	-	195	-	6,630
01/01/14	2038	70	185	-	6,375
01/01/14	2038	65	-	-	6,310
01/01/15	2038	65	25	-	6,220
07/01/15	2038	70	-	-	6,150
10/16/15	2038	-	70	-	6,080
07/01/16	2038	75	-	-	6,005
01/01/17	2038	75	-	-	5,930
07/01/17	2038	75	-	-	5,855
01/01/18	2038	70	-	-	5,785
07/01/18	2038	75	-	-	5,710
01/01/19	2038	75	-	-	5,635
07/01/19	2038	80	-	-	5,555
		\$ 1,475	\$ 2,970	\$ -	\$ 5,555

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2009 SERIES B**  
As of July 1, 2019  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal		
				Matured	Redemptions	Outstanding
07/01/10	Serial	1.050%	\$ 575	\$ 575	\$ -	\$ -
01/01/11	Serial	1.350%	580	580	-	-
07/01/11	Serial	1.400%	585	560	25	-
01/01/12	Serial	1.700%	585	515	70	-
07/01/12	Serial	1.750%	590	435	155	-
01/01/13	Serial	2.250%	595	300	295	-
07/01/13	Serial	2.300%	605	300	305	-
01/01/14	Serial	2.600%	610	610	-	-
07/01/14	Serial	2.600%	620	215	405	-
01/01/15	Serial	2.950%	625	-	625	-
07/01/15	Serial	2.950%	640	585	55	-
01/01/16	Serial	3.150%	645	-	645	-
07/01/16	Serial	3.150%	655	-	655	-
01/01/17	Serial	3.450%	665	-	665	-
07/01/17	Serial	3.450%	675	-	675	-
01/01/18	Serial	3.650%	690	85	605	-
07/01/18	Serial	3.650%	700	525	175	-
01/01/19	Serial	3.875%	710	-	710	-
07/01/19	Serial	3.875%	730	-	730	-
07/01/24	Term	4.625%	8,265	-	2,955	5,310
07/01/26	Term	4.750%	3,870	-	3,870	-
07/01/29	Term	4.850%	6,545	-	6,545	-
01/01/35	PAC	5.000%	13,075	-	13,075	-
07/01/39	Term	5.150%	16,165	-	16,165	-
			<u>\$ 60,000</u>	<u>\$ 5,285</u>	<u>\$ 49,405</u>	<u>\$ 5,310</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 60,000
04/01/10	2035	\$ -	\$ 165	\$ -	59,835
07/01/10	2010	575	-	-	59,260
01/01/11	2011	580	-	-	58,680
01/01/11	2035	-	505	-	58,175
01/01/11	2039	-	35	-	58,140
04/01/11	2011	-	25	-	58,115
04/01/11	2035	-	710	-	57,405
07/01/11	2011	560	-	-	56,845
07/01/11	2035	-	390	-	56,455
09/01/11	2035	-	205	-	56,250
10/10/11	2035	-	-	745	55,505
11/01/11	2012	-	70	-	55,435
11/01/11	2039	-	600	-	54,835
01/01/12	2012	515	-	-	54,320
01/01/12	2039	-	445	-	53,875
04/01/12	2012	-	35	-	53,840
04/01/12	2035	-	240	-	53,600
05/01/12	2012	-	60	-	53,540
05/01/12	2035	-	920	-	52,620
06/01/12	2012	-	60	-	52,560
06/01/12	2039	-	165	-	52,395
07/01/12	2012	435	-	-	51,960
10/01/12	2013	-	115	-	51,845
10/01/12	2035	-	280	-	51,565
11/01/12	2013	-	115	-	51,450
11/01/12	2035	-	605	-	50,845
12/01/12	2013	-	65	-	50,780
12/01/12	2035	-	315	-	50,465
01/01/13	2013	300	-	-	50,165
03/01/13	2013	-	155	-	50,010
03/01/13	2035	-	90	-	49,920
04/01/13	2013	-	75	-	49,845
04/01/13	2035	-	275	795	48,775
04/01/13	2013	-	75	-	48,700
04/01/13	2035	-	130	-	48,570
07/01/13	2013	300	-	-	48,270
07/01/13	2035	-	335	-	47,935
08/09/13	2035	-	245	-	47,690
09/10/13	2035	-	290	-	47,400
10/15/13	2035	-	595	-	46,805
11/12/13	2039	-	1,250	-	45,555
01/01/14	2014	610	-	-	44,945
01/01/14	2039	-	590	-	44,355
		<u>\$ 3,875</u>	<u>\$ 10,230</u>	<u>\$ 1,540</u>	<u>\$ 44,355</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Carry Forward					
Amount		\$3,875	\$10,230	\$1,540	\$ 44,355
02/05/14	2039	-	415	-	43,940
02/05/14	2014	-	75	-	43,865
02/05/14	2035	-	100	-	43,765
05/08/14	2014	-	155	-	43,610
05/08/14	2035	-	45	-	43,565
06/03/14	2014	-	175	-	43,390
07/01/14	2014	215	-	-	43,175
07/01/14	2035	-	715	-	42,460
10/17/14	2015	-	155	-	42,305
10/17/14	2035	-	1,060	-	41,245
10/17/14	2039	-	400	-	40,845
12/05/14	2015	-	470	-	40,375
12/05/14	2039	-	-	5,520	34,855
01/06/15	2035	-	850	-	34,005
01/06/15	2039	-	-	6,120	27,885
03/20/15	2015	-	55	-	27,830
03/20/15	2029	-	425	-	27,405
03/20/15	2035	-	180	-	27,225
07/01/15	2015	585	-	-	26,640
10/16/15	2016	-	645	-	25,995
10/16/15	2035	-	230	585	25,180
12/14/15	2029	-	30	-	25,150
12/14/15	2035	-	180	-	24,970
01/15/16	2035	-	105	855	24,010
02/11/16	2016	-	115	60	23,835
05/20/16	2016	-	410	70	23,355
08/15/16	2035	-	30	905	22,420
10/12/16	2017	-	155	510	21,755
10/12/16	2029	-	-	20	21,735
02/15/17	2026	-	-	3,680	18,055
02/15/17	2029	-	220	5,850	11,985
02/15/17	2035	-	25	-	11,960
05/19/17	2017	-	60	615	11,285
09/22/17	2018	-	270	335	10,680
09/22/17	2024	-	-	915	9,765
09/22/17	2026	-	-	190	9,575
01/01/18	2018	85	-	-	9,490
03/21/18	2018	-	95	80	9,315
07/01/18	2018	525	-	-	8,790
08/22/18	2019	-	305	405	8,080
01/01/19	2024	-	85	1,955	6,040
03/21/19	2019	-	260	470	5,310
		<u>\$5,285</u>	<u>\$18,725</u>	<u>\$30,680</u>	<u>\$ 5,310</u>

\* Please refer to the disclaimer on page 42





KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2010 SERIES B**  
As of July 1, 2019  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal		
				Matured	Redemptions	Outstanding
01/01/11	Serial	0.500%	\$ 650	\$ 650	\$ -	\$ -
07/01/11	Serial	0.600%	980	980	-	-
01/01/12	Serial	0.800%	990	990	-	-
07/01/12	Serial	0.900%	990	855	135	-
01/01/13	Serial	1.350%	1,000	860	140	-
07/01/13	Serial	1.450%	1,005	885	120	-
01/01/14	Serial	1.750%	1,015	1,015	-	-
07/01/14	Serial	1.875%	1,025	-	1,025	-
01/01/15	Serial	2.200%	1,035	-	1,035	-
07/01/15	Serial	2.300%	1,050	970	80	-
01/01/16	Serial	2.550%	1,060	265	795	-
07/01/16	Serial	2.650%	1,075	-	1,075	-
01/01/17	Serial	2.850%	1,090	-	1,090	-
07/01/17	Serial	2.950%	1,105	510	595	-
01/01/18	Serial	3.200%	1,120	535	585	-
07/01/18	Serial	3.200%	1,140	670	470	-
01/01/19	Serial	3.450%	1,160	585	575	-
07/01/19	Serial	3.450%	1,180	985	195	-
01/01/20	Serial	3.625%	1,200	-	-	1,200
07/01/20	Serial	3.625%	1,220	-	-	1,220
01/01/21	Serial	3.800%	1,245	-	740	505
07/01/21	Serial	3.800%	1,270	-	1,270	-
01/01/22	Serial	3.950%	1,295	-	1,295	-
07/01/22	Serial	3.950%	1,320	-	1,320	-
01/01/24	Term	4.050%	3,505	-	3,505	-
07/01/27	PAC	5.000%	10,275	-	10,245	30
			<u>\$ 40,000</u>	<u>\$ 10,755</u>	<u>\$ 26,290</u>	<u>\$ 2,955</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of		Cross Call	Balance
			Principal			
Original Amount						\$ 40,000
01/01/11	2011	\$ 650	\$ -	\$ -		\$ 39,350
07/01/11	2011	980	-	-		38,370
07/01/11	2027	-	205	-		38,165
11/01/11	2015	-	80	-		38,085
11/01/11	2024	-	180	-		37,905
01/01/12	2012	990	-	-		36,915
03/01/12	2027	-	565	-		36,350
04/01/12	2012	-	40	-		36,310
04/01/12	2027	-	70	-		36,240
06/01/12	2012	-	95	-		36,145
06/01/12	2024	-	55	-		36,090
06/01/12	2027	-	90	-		36,000
07/01/12	2012	855	-	-		35,145
07/01/12	2024	-	235	-		34,910
08/01/12	2027	-	500	-		34,410
11/01/12	2013	-	70	-		34,340
11/01/12	2024	-	75	-		34,265
11/01/12	2027	-	170	-		34,095
12/01/12	2013	-	70	-		34,025
12/01/12	2024	-	200	-		33,825
01/01/13	2013	860	-	-		32,965
01/01/13	2024	-	130	-		32,835
01/01/13	2013	-	60	-		32,775
01/01/13	2027	-	395	-		32,380
04/01/13	2013	-	30	-		32,350
4/1/13	2027	-	260	125		31,965
05/01/13	2013	-	30	-		31,935
05/01/13	2027	-	235	-		31,700
07/01/13	2013	885	-	-		30,815
07/01/13	2024	-	310	-		30,505
09/01/13	2024	-	800	-		29,705
09/10/13	2024	-	1,300	-		28,405
10/01/13	2024	-	380	-		28,025
11/01/13	2024	-	630	-		27,395
12/01/13	2022	-	105	-		27,290
01/01/14	2014	1,015	-	-		26,275
02/01/14	2027	-	285	-		25,990
03/01/14	2027	-	215	-		25,775
03/10/14	2014	-	855	-		24,920
04/01/14	2022	-	440	-		24,480
05/01/14	2014	-	50	-		24,430
05/01/14	2027	-	105	-		24,325
06/01/14	2014	-	170	-		24,155
06/01/14	2022	-	310	-		23,845
07/01/14	2022	-	305	-		23,540
08/01/14	2027	-	320	-		23,220
09/01/14	2022	-	50	-		23,170
09/01/14	2027	-	395	-		22,775
10/01/14	2022	-	400	-		22,375
11/01/14	2015	-	700	-		21,675
11/01/14	2022	-	200	-		21,475
12/01/14	2022	-	290	-		21,185
12/05/14	2015	-	335	-		20,850
01/01/15	2022	-	315	-		20,535
02/01/15	2027	-	335	-		20,200
03/01/15	2027	-	265	-		19,935
04/01/15	2021	-	65	-		19,870
04/01/15	2022	-	205	-		19,665
04/01/15	2027	-	95	-		19,570
05/01/15	2021	-	210	-		19,360
06/01/15	2021	-	365	-		18,995
		<u>\$ 6,235</u>	<u>\$ 14,645</u>	<u>\$ 125</u>	<u>\$ 18,995</u>	

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of		Cross Call	Balance
			Principal			
Carry Forward						
Amount		\$ 6,235	\$ 14,645	\$ 125	\$ 18,995	
07/01/15	2015	970	-	-	-	18,025
08/01/15	2027	-	165	-	-	17,860
09/01/15	2027	-	230	-	-	17,630
10/01/15	2016	-	130	-	-	17,500
10/01/15	2027	-	275	-	-	17,225
11/01/15	2016	-	450	-	-	16,775
12/01/15	2016	-	215	-	-	16,560
01/01/16	2016	265	-	-	-	16,295
01/01/16	2021	-	95	-	-	16,200
02/04/16	2027	-	315	-	-	15,885
03/01/16	2027	-	285	-	-	15,600
04/01/16	2016	-	300	-	-	15,300
04/01/16	2027	-	50	-	-	15,250
05/01/16	2016	-	390	-	-	14,860
05/01/16	2021	-	10	-	-	14,850
06/01/16	2016	-	345	-	-	14,505
07/01/16	2016	-	40	-	-	14,465
07/01/16	2021	-	305	-	-	14,160
08/01/16	2027	-	355	-	-	13,805
09/02/16	2017	-	275	-	-	13,530
09/02/16	2021	-	30	-	-	13,500
09/02/16	2027	-	270	-	-	13,230
10/01/16	2017	-	270	-	-	12,960
10/01/16	2021	-	205	-	-	12,755
11/01/16	2017	-	275	-	-	12,480
11/01/16	2021	-	80	-	-	12,400
12/01/16	2017	-	270	-	-	12,130
12/01/16	2021	-	70	-	-	12,060
01/01/17	2021	-	435	-	-	11,625
02/01/17	2027	-	315	-	-	11,310
03/01/17	2021	-	140	-	-	11,170
03/01/17	2027	-	290	-	-	10,880
04/01/17	2017	-	390	-	-	10,490
06/01/17	2017	-	205	-	-	10,285
07/01/17	2017	510	-	-	-	9,775
08/01/17	2027	-	260	-	-	9,515
09/01/17	2027	-	220	-	-	9,295
10/01/17	2018	-	130	-	-	9,165
10/01/17	2027	-	105	-	-	9,060
11/01/17	2018	-	215	-	-	8,845
12/01/17	2018	-	240	-	-	8,605
01/01/18	2018	535	-	-	-	8,070
02/01/18	2027	-	300	-	-	7,770
03/01/18	2018	-	55	-	-	7,715
03/21/18	2027	-	265	-	-	7,450
04/01/18	2018	-	195	-	-	7,255
06/01/18	2018	-	220	-	-	7,035
07/01/18	2018	670	-	-	-	6,365
08/01/18	2027	-	270	-	-	6,095
09/01/18	2027	-	175	-	-	5,920
10/01/18	2019	-	185	-	-	5,735
10/01/18	2027	-	100	-	-	5,635
11/01/18	2019	-	195	-	-	5,440
12/01/18	2019	-	195	-	-	5,245
01/01/19	2019	585	-	-	-	4,660
02/01/19	2027	-	255	-	-	4,405
05/01/19	2019	-	10	-	-	4,395
05/01/19	2027	-	270	-	-	4,125
06/01/19	2019	-	185	-	-	3,940
07/01/19	2019	985	-	-	-	2,955
		<u>\$ 10,755</u>	<u>\$ 26,165</u>	<u>\$ 125</u>	<u>\$ 2,955</u>	

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2010 SERIES C**

*As of July 1, 2019*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/27	Term	4.375%	\$ 1,245	\$ -	\$ 60	\$ 1,185
07/01/33	Term	4.625%	8,755	-	4,530	4,225
			<u>\$ 10,000</u>	<u>\$ -</u>	<u>\$ 4,590</u>	<u>\$ 5,410</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
10/01/10	2033	\$ -	\$ 630	\$ -	9,370
10/01/10	2033	-	245	-	9,125
07/01/11	2033	-	210	-	8,915
11/01/11	2033	-	230	-	8,685
01/01/12	2033	-	115	-	8,570
04/01/12	2033	-	260	-	8,310
06/01/12	2033	-	340	-	7,970
07/01/12	2033	-	125	-	7,845
10/01/12	2033	-	265	-	7,580
12/01/12	2033	-	180	-	7,400
01/01/13	2033	-	250	-	7,150
03/01/13	2033	-	445	-	6,705
07/01/14	2033	-	175	-	6,530
03/20/15	2033	-	300	-	6,230
06/30/15	2033	-	195	-	6,035
05/20/16	2033	-	215	-	5,820
08/15/16	2027	-	60	-	5,760
08/15/16	2033	-	210	-	5,550
09/22/17	2033	-	140	-	5,410
		<u>\$ -</u>	<u>\$ 4,590</u>	<u>\$ -</u>	<u>\$ 5,410</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2010 SERIES D**  
As of July 1, 2019  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	3.050%	\$ 1,470	\$ -	\$ 1,470	\$ -
07/01/15	Serial	3.150%	1,495	1,320	175	-
01/01/16	Serial	3.400%	1,515	-	1,515	-
07/01/16	Serial	3.500%	1,540	-	1,540	-
01/01/17	Serial	3.700%	1,675	-	1,675	-
07/01/17	Serial	3.800%	1,715	-	1,715	-
01/01/18	Serial	4.000%	1,840	645	1,195	-
07/01/18	Serial	4.000%	1,875	665	1,210	-
01/01/19	Serial	4.250%	1,920	-	1,920	-
07/01/19	Serial	4.250%	1,965	205	1,760	-
01/01/20	Serial	4.400%	2,000	-	-	2,000
07/01/20	Serial	4.400%	3,220	-	-	3,220
07/01/25	Term	5.125%	19,435	-	19,435	-
01/01/27	Term	5.250%	4,335	-	4,335	-
			\$ 46,000	\$ 2,835	\$ 37,945	\$ 5,220

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 46,000
10/01/10	2027	\$ -	\$ 745	\$ -	45,255
01/01/11	2027	-	575	-	44,680
04/01/11	2027	-	1,190	-	43,490
07/01/11	2027	-	360	-	43,130
09/01/11	2027	-	875	-	42,255
11/01/11	2027	-	570	-	41,685
12/01/11	2025	-	285	-	41,400
12/01/11	2027	-	20	-	41,380
01/01/12	2025	-	125	-	41,255
03/01/12	2025	-	880	-	40,375
04/01/12	2025	-	430	-	39,945
06/01/12	2025	-	420	-	39,525
07/01/12	2025	-	230	-	39,295
09/01/12	2025	-	765	-	38,530
10/01/12	2025	-	445	-	38,085
11/01/12	2025	-	365	-	37,720
12/01/12	2025	-	200	-	37,520
03/01/13	2025	-	480	-	37,040
03/01/13	2025	-	455	-	36,585
05/01/13	2025	-	285	-	36,300
07/01/13	2025	-	1,085	-	35,215
08/09/13	2025	-	670	-	34,545
09/10/13	2025	-	1,025	-	33,520
10/15/13	2025	-	260	-	33,260
11/12/13	2025	-	220	-	33,040
01/01/14	2025	-	315	-	32,725
02/05/14	2025	-	185	-	32,540
03/10/14	2025	-	460	-	32,080
05/08/14	2025	-	300	-	31,780
06/03/14	2025	-	350	-	31,430
07/01/14	2025	-	1,390	-	30,040
10/17/14	2015	-	365	-	29,675
10/17/14	2025	-	345	-	29,330
12/05/14	2015	-	1,105	-	28,225
12/05/14	2025	-	-	7,465	20,760
03/20/15	2015	-	175	-	20,585
07/01/15	2015	1,320	-	-	19,265
10/16/15	2016	-	1,515	-	17,750
02/11/16	2016	-	315	-	17,435
05/20/16	2016	-	1,135	90	16,210
10/12/16	2017	-	955	720	14,535
05/19/17	2017	-	1,000	715	12,820
09/22/17	2018	-	1,195	-	11,625
01/01/18	2018	645	-	-	10,980
03/21/18	2018	-	1,210	-	9,770
07/01/18	2018	665	-	-	9,105
08/22/18	2019	-	635	1,285	7,185
01/01/19	2019	-	575	-	6,610
03/21/19	2019	-	755	430	5,425
07/01/19	2019	205	-	-	5,220
		\$ 2,835	\$ 27,240	\$ 10,705	\$ 5,220

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2010 SERIES E**

*As of July 1, 2019*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/20	Serial	3.625%	\$ 285	\$ -	\$ -	\$ 285
07/01/22	Serial	3.950%	1,155	-	-	1,155
07/01/23	Serial	4.000%	115	-	-	115
07/01/30	Term	4.500%	7,370	-	-	7,370
07/01/35	Term	4.750%	11,075	-	11,075	-
			<u>\$ 20,000</u>	<u>\$ -</u>	<u>\$ 11,075</u>	<u>\$ 8,925</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
03/20/15	2035	\$ -	\$ 660	\$ 10	19,330
06/30/15	2035	-	45	130	19,155
12/14/15	2035	-	575	-	18,580
08/15/16	2035	-	1,120	-	17,460
02/15/17	2035	-	1,080	-	16,380
09/22/17	2035	-	-	7,455	8,925
		<u>\$ -</u>	<u>\$ 3,480</u>	<u>\$ 7,595</u>	<u>\$ 8,925</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2011 SERIES A**  
As of July 1, 2019  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/12	Serial	0.500%	\$ 495	\$ 495	\$ -	\$ -
07/01/12	Serial	0.600%	495	495	-	-
01/01/13	Serial	0.900%	500	420	80	-
07/01/13	Serial	1.000%	500	405	95	-
01/01/14	Serial	1.400%	505	505	-	-
07/01/14	Serial	1.500%	510	-	510	-
01/01/15	Serial	1.900%	515	30	485	-
07/01/15	Serial	2.000%	515	-	515	-
01/01/16	Serial	2.350%	520	-	520	-
07/01/16	Serial	2.450%	530	-	530	-
01/01/17	Serial	2.850%	535	-	535	-
07/01/17	Serial	3.000%	545	-	545	-
01/01/18	Serial	3.250%	555	115	440	-
07/01/18	Serial	3.300%	560	160	400	-
01/01/19	Serial	3.500%	570	-	570	-
07/01/19	Serial	3.500%	580	315	265	-
01/01/20	Serial	3.800%	590	-	-	590
07/01/20	Serial	3.800%	605	-	-	605
07/01/22	Term	4.000%	2,535	-	765	1,770
07/01/25	Term	4.500%	3,520	-	3,520	-
01/01/28	PAC	5.000%	4,320	-	3,735	585
			<u>\$ 20,000</u>	<u>\$ 2,940</u>	<u>\$ 13,510</u>	<u>\$ 3,550</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
01/01/12	2012	\$ 495	\$ -	\$ -	19,505
03/01/12	2028	-	175	-	19,330
07/01/12	2012	495	-	-	18,835
07/01/12	2025	-	25	-	18,810
07/01/12	2028	-	35	-	18,775
09/01/12	2013	-	35	-	18,740
09/01/12	2028	-	180	-	18,560
11/01/12	2013	-	45	-	18,515
11/01/12	2025	-	90	-	18,425
11/01/12	2028	-	40	-	18,385
01/01/13	2013	420	-	-	17,965
01/01/13	2025	-	40	-	17,925
03/01/13	2013	-	40	-	17,885
03/01/13	2028	-	215	-	17,670
04/01/13	2013	-	20	-	17,650
04/01/13	2025	-	265	-	17,385
04/01/13	2028	-	75	-	17,310
05/01/13	2013	-	20	-	17,290
05/01/13	2025	-	230	-	17,060
06/01/13	2013	-	15	-	17,045
06/01/13	2025	-	220	-	16,825
07/01/13	2013	405	-	-	16,420
07/01/13	2025	-	120	-	16,300
08/09/13	2025	-	175	-	16,125
09/10/13	2025	-	305	-	15,820
09/10/13	2028	-	170	-	15,650
10/15/13	2028	-	170	-	15,480
01/01/14	2014	505	-	-	14,975
03/10/14	2028	-	280	-	14,695
05/08/14	2014	-	345	-	14,350
05/08/14	2025	-	340	-	14,010
05/08/14	2028	-	230	-	13,780
10/17/14	2015	-	485	-	13,295
10/17/14	2025	-	160	-	13,135
10/17/14	2028	-	320	-	12,815
01/01/15	2028	30	-	-	12,785
01/06/15	2028	-	175	-	12,610
03/20/15	2015	-	125	-	12,485
03/20/15	2025	-	495	-	11,990
03/20/15	2028	-	125	-	11,865
06/30/15	2015	-	390	-	11,475
06/30/15	2025	-	355	-	11,120
10/16/15	2016	-	520	-	10,600
10/16/15	2028	-	210	-	10,390
12/14/15	2025	-	130	-	10,260
12/14/15	2028	-	70	-	10,190
01/15/16	2028	-	230	-	9,960
05/20/16	2016	-	530	-	9,430
05/20/16	2025	-	325	-	9,105
05/20/16	2028	-	30	-	8,975
08/15/16	2025	-	130	-	8,845
08/15/16	2028	-	240	-	8,705
10/12/16	2017	-	535	-	8,170
10/12/16	2025	-	90	-	8,080
02/15/17	2022	-	765	-	7,315
02/15/17	2025	-	30	-	7,285
02/15/17	2029	-	220	-	7,065
05/19/17	2017	-	110	435	6,520
09/22/17	2018	-	440	-	6,080
09/22/17	2028	-	200	-	5,880
01/01/18	2018	115	-	-	5,765
03/21/18	2018	-	400	-	5,365
03/21/18	2028	-	185	-	5,180
07/01/18	2018	160	-	-	5,020
08/22/18	2019	-	290	280	4,450
08/22/18	2028	-	170	-	4,280
03/21/19	2019	-	265	-	4,015
03/21/19	2028	-	150	-	3,865
07/01/19	2019	315	-	-	3,550
		<u>\$ 2,940</u>	<u>\$ 12,795</u>	<u>\$ 715</u>	<u>\$ 3,550</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2011 SERIES B**  
As of July 1, 2019  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal		
				Matured	Redemptions	Outstanding
01/01/13	Serial	0.350%	\$ 575	\$ 575	\$ -	\$ -
07/01/13	Serial	0.500%	575	540	35	-
01/01/14	Serial	0.950%	580	580	-	-
07/01/14	Serial	1.100%	580	-	580	-
01/01/15	Serial	1.450%	585	-	585	-
07/01/15	Serial	1.550%	590	-	590	-
01/01/16	Serial	1.750%	595	-	595	-
07/01/16	Serial	1.850%	600	-	600	-
01/01/17	Serial	2.000%	605	130	475	-
07/01/17	Serial	2.050%	615	-	615	-
01/01/18	Serial	2.200%	620	620	-	-
07/01/18	Serial	2.200%	625	-	625	-
01/01/19	Serial	2.600%	635	-	635	-
07/01/19	Serial	2.600%	645	-	645	-
01/01/20	Serial	2.875%	650	-	-	650
07/01/20	Serial	2.875%	665	-	-	665
01/01/21	Serial	3.000%	675	-	-	675
07/01/21	Serial	3.000%	685	-	-	685
01/01/22	Serial	3.100%	695	-	-	695
07/01/22	Serial	3.100%	705	-	130	575
01/01/23	Serial	3.300%	720	-	720	-
07/01/23	Serial	3.300%	730	-	730	-
01/01/25	Term	3.625%	1,860	-	1,860	-
07/01/27	PAC	4.250%	4,190	-	3,580	610
			<u>\$ 20,000</u>	<u>\$ 2,445</u>	<u>\$ 13,000</u>	<u>\$ 4,555</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
	2013	\$ 575			19,425
	2027	-	75		19,350
04/01/13	2013	-	35		19,315
04/01/13	2027	-	85	70	19,160
07/01/13	2013	540	-		18,620
10/15/13	2027	-	235		18,385
01/01/14	2014	580	-		17,805
03/10/14	2014	-	495		17,310
06/03/14	2014	-	85		17,225
06/03/14	2027	-	170		17,055
07/01/14	2025	-	5		17,050
07/01/14	2027	-	130		16,920
10/17/14	2015	-	390		16,530
10/17/14	2027	-	265		16,265
12/05/14	2015	-	195		16,070
12/05/14	2027	-	90		15,980
01/06/15	2027	-	205		15,775
03/20/15	2015	-	185		15,590
03/20/15	2025	-	205		15,385
03/20/15	2027	-	145		15,240
06/30/15	2015	-	405		14,835
06/30/15	2025	-	570		14,265
10/16/15	2016	-	595		13,670
10/16/15	2025	-	10		13,660
10/16/15	2027	-	330		13,330
01/15/16	2028	-	310		13,020
02/11/16	2016	-	180		12,840
05/20/16	2016	-	420		12,420
05/20/16	2025	-	545		11,875
08/15/16	2027	-	285	5	11,585
10/12/16	2017	-	475		11,110
01/01/17	2017	130	-		10,980
02/15/17	2025	-	440		10,540
02/15/17	2027	-	275		10,265
05/19/17	2017	-	615		9,650
05/19/17	2023	-	125		9,525
05/19/17	2025	-	85		9,440
09/22/17	2023	-	460		8,980
09/22/17	2027	-	255		8,725
01/01/18	2018	620	-		8,105
03/21/18	2018	-	625		7,480
03/21/18	2022	-	35		7,445
03/21/18	2023	-	865		6,580
03/21/18	2027	-	235		6,345
08/22/18	2019	-	635		5,710
08/22/18	2022	-	5		5,705
08/22/18	2027	-	215		5,490
01/01/19	2019	-	325		5,165
03/21/19	2019	-	320		4,845
03/21/19	2022	-	90		4,755
03/21/19	2027	-	200		4,555
		<u>\$ 2,445</u>	<u>\$ 12,925</u>	<u>\$ 75</u>	<u>\$ 4,555</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2009 SERIES C-4**  
As of July 1, 2019  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	2.520%	\$ 30,000	\$ -	\$ 13,210	\$ 16,790
			<u>\$ 30,000</u>	<u>\$ -</u>	<u>\$ 13,210</u>	<u>\$ 16,790</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
03/01/13	2041	\$ -	\$ 40	\$ -	29,960
04/01/13	2041	-	190	-	29,770
07/01/13	2041	-	160	-	29,610
10/15/13	2041	-	200	-	29,410
07/01/14	2041	-	240	-	29,170
10/17/14	2041	-	470	-	28,700
01/06/15	2041	-	380	-	28,320
03/20/15	2041	-	650	-	27,670
04/17/15	2041	-	190	-	27,480
06/30/15	2041	-	1,040	-	26,440
10/16/15	2041	-	650	-	25,790
12/14/15	2041	-	200	-	25,590
01/15/16	2041	-	350	-	25,240
02/11/16	2041	-	370	-	24,870
05/20/16	2041	-	1,050	-	23,820
08/15/16	2041	-	570	10	23,240
02/15/17	2041	-	1,520	-	21,720
05/19/17	2041	-	470	-	21,250
09/22/17	2041	-	1,630	-	19,620
08/22/18	2041	-	650	-	18,970
01/01/19	2041	-	1,140	-	17,830
03/21/19	2041	-	1,040	-	16,790
		<u>\$ -</u>	<u>\$ 13,200</u>	<u>\$ 10</u>	<u>\$ 16,790</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2012 SERIES A**  
As of July 1, 2019  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matures	Principal Redemptions	Principal Outstanding
01/01/13	Serial	0.530%	\$ 3,580	\$ 1,920	\$ 1,660	\$ -
07/01/13	Serial	0.500%	3,650	3,650	-	-
01/01/14	Serial	0.540%	3,700	3,700	-	-
07/01/14	Serial	0.750%	3,755	-	3,755	-
01/01/15	Serial	1.336%	3,835	-	3,835	-
07/01/15	Serial	1.436%	4,595	3,685	910	-
01/01/16	Serial	1.679%	4,670	-	4,670	-
07/01/16	Serial	1.779%	4,775	-	4,775	-
01/01/17	Serial	1.879%	4,840	-	4,840	-
07/01/17	Serial	2.029%	4,935	865	4,070	-
01/01/18	Serial	2.340%	5,035	5,035	-	-
07/01/18	Serial	2.490%	5,110	-	5,110	-
01/01/19	Serial	2.690%	5,215	405	4,810	-
07/01/19	Serial	2.890%	5,315	-	5,315	-
01/01/20	Serial	3.168%	5,395	-	-	5,395
07/01/20	Serial	3.268%	5,485	-	-	5,485
01/01/21	Serial	3.368%	5,590	-	-	5,590
07/01/21	Serial	3.468%	5,705	-	-	5,705
01/01/22	Serial	3.568%	5,805	-	-	5,805
07/01/22	Serial	3.618%	4,780	-	-	4,780
01/01/28	Term	4.268%	41,730	-	8,595	33,135
07/01/33	PAC	4.250%	50,255	-	39,820	10,435
			<u>\$ 187,755</u>	<u>\$ 19,260</u>	<u>\$ 92,165</u>	<u>\$ 76,330</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 187,755
08/01/12	2033	\$ -	\$ 3,375	\$ -	184,380
09/01/12	2013	-	145	-	184,235
09/01/12	2033	-	365	-	183,870
10/01/12	2013	-	505	-	183,365
10/01/12	2028	-	1,855	-	181,510
11/01/12	2013	-	505	-	181,005
11/01/12	2028	-	1,760	-	179,245
12/01/12	2013	-	505	-	178,740
12/01/12	2028	-	1,495	-	177,245
01/01/13	2013	1,920	-	-	175,325
01/01/13	2028	-	1,975	-	173,350
04/01/13	2033	-	-	3,600	169,750
07/01/13	2013	3,650	-	-	166,100
08/09/13	2013	-	1,070	-	165,030
09/10/13	2028	-	525	-	164,505
09/10/13	2033	-	2,385	-	162,120
01/01/14	2014	3,700	-	-	158,420
02/05/14	2014	-	630	-	157,790
03/10/14	2014	-	715	-	157,075
03/10/14	2033	-	865	-	156,210
05/08/14	2014	-	1,225	-	154,985
05/08/14	2033	-	1,280	-	153,705
06/03/14	2014	-	1,815	-	151,890
07/01/14	2033	-	535	-	151,355
10/17/14	2015	-	1,420	-	149,935
10/17/14	2033	-	2,865	-	147,070
12/05/14	2015	-	2,415	-	144,655
12/05/14	2033	-	295	-	144,360
03/20/15	2015	-	910	-	143,450
03/20/15	2028	-	985	-	142,465
03/20/15	2033	-	3,020	-	139,445
07/01/15	2015	3,685	-	-	135,760
10/16/15	2016	-	3,710	-	132,050
10/16/15	2033	-	-	60	131,990
12/14/15	2016	-	960	-	131,030
12/14/15	2033	-	260	2,560	128,210
01/15/16	2033	-	-	2,245	125,965
02/11/16	2016	-	530	-	125,435
02/11/16	2033	-	500	-	124,935
05/20/16	2016	-	3,415	830	120,690
08/15/16	2033	-	1,905	715	118,070
10/12/16	2017	-	1,635	3,205	113,230
02/15/17	2033	-	2,495	-	110,735
05/19/17	2017	-	2,015	2,055	106,665
07/01/17	2017	865	-	-	105,800
09/22/17	2033	-	2,370	-	103,430
01/01/18	2018	5,035	-	-	98,395
03/21/18	2018	-	-	5,110	93,285
03/21/18	2033	-	-	225	93,060
07/01/18	2033	-	1,630	400	91,030
08/22/18	2019	-	-	4,810	86,220
08/22/18	2033	-	1,855	285	84,080
01/01/19	2019	405	-	-	83,675
03/21/19	2019	-	-	5,315	78,360
03/21/19	2033	-	2,030	-	76,330
		<u>\$ 19,260</u>	<u>\$ 60,750</u>	<u>\$ 31,415</u>	<u>\$ 76,330</u>

\* Please refer to the disclaimer on page 42



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2013 SERIES A**  
As of July 1, 2019  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matures	Principal Redemptions	Principal Outstanding
11/01/41	Term	3.000%	\$ 52,940	\$ -	\$ 32,080	\$ 20,860
			\$ 52,940	\$ -	\$ 32,080	\$ 20,860

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 52,940
06/01/13	2041	\$ -	465	\$ -	52,475
07/01/13	2041	-	525	-	51,950
09/01/13	2041	-	950	-	51,000
10/01/13	2041	-	1,000	-	50,000
11/01/13	2041	-	635	-	49,365
12/01/13	2041	-	385	-	48,980
02/01/14	2041	-	850	-	48,330
03/01/14	2041	-	230	-	48,100
04/01/14	2041	-	455	-	47,645
05/01/14	2041	-	480	-	47,165
06/01/14	2041	-	340	-	46,825
07/01/14	2041	-	575	-	46,250
08/01/14	2041	-	440	-	45,810
09/01/14	2041	-	690	-	45,120
10/01/14	2041	-	405	-	44,715
11/01/14	2041	-	290	-	44,425
12/01/14	2041	-	640	-	43,785
01/01/15	2041	-	270	-	43,515
02/01/15	2041	-	600	-	42,915
03/01/15	2041	-	425	-	42,490
03/20/15	2041	-	560	-	41,930
05/01/15	2041	-	400	-	41,530
06/01/15	2041	-	720	-	40,810
08/01/15	2041	-	630	-	40,180
09/01/15	2041	-	570	-	39,610
10/01/15	2041	-	700	-	38,910
11/01/15	2041	-	395	-	38,515
12/01/15	2041	-	450	-	38,065
01/01/16	2041	-	465	-	37,600
02/01/16	2041	-	295	-	37,305
03/01/16	2041	-	660	-	36,645
04/01/16	2041	-	360	-	36,285
05/01/16	2041	-	420	-	35,865
06/01/16	2041	-	625	-	35,240
07/01/16	2041	-	625	-	34,615
08/01/16	2041	-	700	-	33,915
09/02/16	2041	-	690	-	33,225
10/01/16	2041	-	780	-	32,445
11/01/16	2041	-	660	-	31,785
12/01/16	2041	-	545	-	31,240
01/01/17	2041	-	710	-	30,530
02/01/17	2041	-	810	-	29,720
03/01/17	2041	-	610	-	29,110
04/01/17	2041	-	305	-	28,805
05/01/17	2041	-	360	-	28,445
06/01/17	2041	-	155	-	28,290
07/01/17	2041	-	105	-	28,185
08/01/17	2041	-	455	-	27,730
09/01/17	2041	-	380	-	27,350
10/01/17	2041	-	555	-	26,795
11/01/17	2041	-	470	-	26,325
12/01/17	2041	-	370	-	25,955
01/01/18	2041	-	510	-	25,445
02/01/18	2041	-	455	-	24,990
03/01/18	2041	-	250	-	24,740
04/01/18	2041	-	240	-	24,500
05/01/18	2041	-	240	-	24,260
06/01/18	2041	-	455	-	23,805
07/01/18	2041	-	270	-	23,535
08/01/18	2041	-	240	-	23,295
09/01/18	2041	-	710	-	22,585
10/01/18	2041	-	235	-	22,350
11/01/18	2041	-	240	-	22,110
01/01/19	2041	-	135	-	21,975
02/01/19	2041	-	440	-	21,535
03/01/19	2041	-	40	-	21,495
04/01/19	2041	-	125	-	21,370
05/01/19	2041	-	200	-	21,170
06/01/19	2041	-	270	-	20,900
07/01/19	2041	-	40	-	20,860
		\$ -	\$ 32,080	\$ -	\$ 20,860

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2013 SERIES B**  
As of July 1, 2019  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matures	Principal Redemptions	Principal Outstanding
11/01/41	Term	3.000%	\$ 54,920	\$ -	\$ 30,355	\$ 24,565
			\$ 54,920	\$ -	\$ 30,355	\$ 24,565

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 54,920
06/01/13	2041	- \$	220	-	54,700
07/01/13	2041	-	520	-	54,180
08/10/13	2041	-	570	-	53,610
09/01/13	2041	-	625	-	52,985
10/01/13	2041	-	-	-	52,985
11/01/13	2041	-	950	-	52,035
02/01/14	2041	-	430	-	51,605
03/01/14	2041	-	335	-	51,270
04/01/14	2041	-	670	-	50,600
05/01/14	2041	-	230	-	50,370
06/01/14	2041	-	470	-	49,900
07/01/14	2041	-	455	-	49,445
08/01/14	2041	-	480	-	48,965
09/01/14	2041	-	670	-	48,295
10/01/14	2041	-	605	-	47,690
11/01/14	2041	-	310	-	47,380
12/01/14	2041	-	440	-	46,940
01/01/15	2041	-	480	-	46,460
02/01/15	2041	-	500	-	45,960
03/01/15	2041	-	405	-	45,555
04/01/15	2041	-	560	-	44,995
05/01/15	2041	-	320	-	44,675
06/01/15	2041	-	545	-	44,130
08/01/15	2041	-	245	-	43,885
09/01/15	2041	-	345	-	43,540
10/01/15	2041	-	610	-	42,930
11/01/15	2041	-	685	-	42,245
12/01/15	2041	-	330	-	41,915
01/01/16	2041	-	545	-	41,370
02/01/16	2041	-	485	-	40,885
02/11/16	2041	-	430	-	40,455
04/01/16	2041	-	530	-	39,925
05/01/16	2041	-	600	-	39,325
06/01/16	2041	-	520	-	38,805
07/01/16	2041	-	515	-	38,290
08/01/16	2041	-	530	-	37,760
09/02/16	2041	-	860	-	36,900
10/01/16	2041	-	715	-	36,185
11/01/16	2041	-	540	-	35,645
12/01/16	2041	-	510	-	35,135
01/01/17	2041	-	650	-	34,485
02/01/17	2041	-	475	-	34,010
03/01/17	2041	-	645	-	33,365
04/01/17	2041	-	585	-	32,780
05/01/17	2041	-	155	-	32,625
06/01/17	2041	-	160	-	32,465
07/01/17	2041	-	280	-	32,185
08/01/17	2041	-	390	-	31,795
09/01/17	2041	-	330	-	31,465
10/01/17	2041	-	355	-	31,110
11/01/17	2041	-	320	-	30,790
12/01/17	2041	-	360	-	30,430
01/01/18	2041	-	180	-	30,250
02/01/18	2041	-	450	-	29,800
03/01/18	2041	-	480	-	29,320
04/01/18	2041	-	295	-	29,025
05/01/18	2041	-	225	-	28,800
06/01/18	2041	-	330	-	28,470
07/01/18	2041	-	375	-	28,095
08/01/18	2041	-	405	-	27,690
09/01/18	2041	-	265	-	27,425
10/01/18	2041	-	430	-	26,995
11/01/18	2041	-	295	-	26,700
12/01/18	2041	-	295	-	26,405
01/01/19	2041	-	360	-	26,045
02/01/19	2041	-	380	-	25,665
03/01/19	2041	-	205	-	25,460
04/01/19	2041	-	215	-	25,245
05/01/19	2041	-	205	-	25,040
06/01/19	2041	-	280	-	24,760
07/01/19	2041	-	195	-	24,565
		\$ -	\$ 30,355	\$ -	\$ 24,565

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2013 SERIES C**  
As of July 1, 2019  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matures	Principal Redemptions	Principal Outstanding
01/01/14	Serial	0.440%	\$ 1,640	\$ 1,640		\$ -
07/01/14	Serial	0.572%	1,730		1,730	-
01/01/15	Serial	0.740%	1,740	-	1,740	-
07/01/15	Serial	0.940%	1,745	470	1,275	-
01/01/16	Serial	1.191%	1,755	-	1,755	-
07/01/16	Serial	1.291%	1,765	-	1,765	-
01/01/17	Serial	1.700%	1,780	645	1,135	-
07/01/17	Serial	1.800%	1,795	-	1,795	-
01/01/18	Serial	1.950%	1,815	1,815	-	-
07/01/18	Serial	2.050%	1,830	60	1,770	-
01/01/19	Serial	2.341%	1,850	155	1,695	-
07/01/19	Serial	2.491%	1,875	-	1,875	-
01/01/20	Serial	2.721%	1,900	-	-	1,900
07/01/20	Serial	2.841%	1,925	-	-	1,925
01/01/21	Serial	3.022%	1,955	-	-	1,955
07/01/21	Serial	3.122%	1,980	-	-	1,980
01/01/22	Serial	3.222%	2,010	-	-	2,010
07/01/22	Serial	3.322%	2,045	-	-	2,045
01/01/23	Serial	3.422%	2,080	-	-	2,080
07/01/23	Serial	3.522%	1,255	-	-	1,255
			<u>\$ 36,470</u>	<u>\$ 4,785</u>	<u>\$ 16,535</u>	<u>\$ 15,150</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 36,470
01/01/14	2014	\$ 1,640	\$ -	\$ -	34,830
03/10/14		-	1,225	-	33,605
05/08/14	2014	-	505	-	33,100
10/17/14	2015	-	1,405	-	31,695
12/05/14	2015	-	335	-	31,360
03/20/15	2015	-	1,275	-	30,085
07/01/15	2015	470	-	-	29,615
10/16/15	2016	-	1,755	-	27,860
02/11/16	2016	-	405	-	27,455
05/20/16	2016	-	1,360	-	26,095
10/12/16	2017	-	1,135	-	24,960
01/01/17	2017	645	-	-	24,315
05/19/17	2017	-	1,790	5	22,520
01/01/18	2018	1,815	-	-	20,705
03/21/18	2018	-	1,770	-	18,935
07/01/18	2018	60	-	-	18,875
08/22/18	2019	-	1,695	-	17,180
01/01/19	2019	155	-	-	17,025
01/01/19	2019	-	1,035	-	15,990
03/21/19	2019	-	820	20	15,150
		<u>\$ 4,785</u>	<u>\$ 16,510</u>	<u>\$ 25</u>	<u>\$ 15,150</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2013 SERIES D**  
*As of July 1, 2019*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/23	Serial	3.200%	\$ 885	\$ -		\$ 885
07/01/28	Term	3.750%	11,000	-	1,280	9,720
07/01/28	Term	4.000%	12,370	-	12,370	-
01/01/33	PAC	3.500%	25,155	-	16,390	8,765
			<u>\$ 49,410</u>	<u>\$ -</u>	<u>\$ 30,040</u>	<u>\$ 19,370</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 49,410
09/01/13	2033	\$ -	\$ 500	\$ -	48,910
09/10/13	2028	-	2,340	-	46,570
09/10/13	2033	-	940	-	45,630
10/15/13	2028	-	990	-	44,640
11/12/13	2028	-	1,390	-	43,250
03/10/14	2028	-	520	-	42,730
05/08/14	2028	-	705	-	42,025
06/03/14	2028	-	180	-	41,845
06/03/14	2028	-	440	-	41,405
07/01/14	2028	-	2,050	-	39,355
10/17/14	2033	-	1,310	-	38,045
12/05/14	2033	-	290	-	37,755
01/06/15	2033	-	525	-	37,230
03/20/15	2028	-	750	-	36,480
03/20/15	2033	-	1,010	-	35,470
04/17/15	2028	-	475	-	34,995
06/30/15	2028	-	2,620	-	32,375
10/16/15	2033	-	995	-	31,380
12/14/15	2033	-	475	-	30,905
01/15/16	2033	-	845	-	30,060
02/11/16	2033	-	565	-	29,495
05/20/16	2028	-	1,225	-	28,270
08/15/16	2028	-	360	-	27,910
08/15/16	2033	-	1,350	-	26,560
02/15/17	2028	-	290	-	26,270
02/15/17	2033	-	1,295	-	24,975
09/22/17	2028	-	980	-	23,995
09/22/17	2033	-	1,235	-	22,760
07/01/18	2033	-	1,185	-	21,575
08/22/18	2033	-	1,130	-	20,445
03/21/19	2033	-	1,075	-	19,370
		<u>\$ -</u>	<u>\$ 30,040</u>	<u>\$ -</u>	<u>\$ 19,370</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2013 SERIES E**  
As of July 1, 2019  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/16	Serial	1.000%	\$ 80	\$ -	\$ 80	\$ -
07/01/16	Serial	1.050%	465	-	465	-
01/01/17	Serial	1.350%	470	-	470	-
07/01/17	Serial	1.400%	475	-	475	-
01/01/18	Serial	1.750%	475	460	15	-
07/01/18	Serial	1.800%	480	290	190	-
01/01/19	Serial	2.150%	485	-	485	-
07/01/19	Serial	2.200%	495	-	495	-
01/01/20	Serial	2.450%	495	-	15	480
07/01/20	Serial	2.500%	500	-	20	480
01/01/21	Serial	2.750%	505	-	20	485
07/01/21	Serial	2.800%	510	-	20	490
01/01/22	Serial	3.050%	515	-	20	495
07/01/22	Serial	3.050%	525	-	335	190
01/01/23	Serial	3.200%	535	-	535	-
07/01/23	Serial	3.200%	580	-	580	-
			<u>\$ 7,590</u>	<u>\$ 750</u>	<u>\$ 4,220</u>	<u>\$ 2,620</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 7,590
10/16/15	2016	\$ -	\$ 80	\$ -	7,510
10/16/15	2023	-	70	-	7,440
02/11/16	2016	-	310	-	7,130
05/20/16	2016	-	155	-	6,975
05/20/16	2023	-	-	20	6,955
08/15/16	2017	-	30	-	6,925
08/15/16	2018	-	30	-	6,895
08/15/16	2019	-	30	-	6,865
08/15/16	2020	-	35	-	6,830
08/15/16	2021	-	40	-	6,790
08/15/16	2022	-	40	-	6,750
08/15/16	2023	-	40	-	6,710
10/12/16	2017	-	435	20	6,255
05/19/17	2017	-	460	-	5,795
05/19/17	2023	-	465	-	5,330
09/22/17	2023	-	520	-	4,810
01/01/18	2018	460	-	-	4,350
03/21/18	2018	-	155	20	4,175
07/01/18	2018	290	-	-	3,885
08/22/18	2019	-	470	-	3,415
08/22/18	2022	-	100	-	3,315
01/01/19	2019	-	400	-	2,915
03/21/19	2019	-	80	-	2,835
03/21/19	2022	-	215	-	2,620
		<u>\$ 750</u>	<u>\$4,160</u>	<u>\$60</u>	<u>\$2,620</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2014 SERIES A**  
As of July 1, 2019  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	0.250%	\$ 2,075	\$ 750	\$ 1,325	\$ -
07/01/15	Serial	0.300%	2,085	1,415	670	-
01/01/16	Serial	0.400%	2,170	85	2,085	-
07/01/16	Serial	0.570%	2,205	-	2,205	-
01/01/17	Serial	0.937%	2,245	1,490	755	-
07/01/17	Serial	1.107%	2,285	2,285	-	-
01/01/18	Serial	1.494%	2,120	2,120	-	-
07/01/18	Serial	1.694%	2,160	-	2,160	-
01/01/19	Serial	1.994%	2,135	2,135	-	-
07/01/19	Serial	2.124%	2,170	-	2,170	-
01/01/20	Serial	2.400%	2,240	-	-	2,240
07/01/20	Serial	2.550%	2,295	-	-	2,295
01/01/21	Serial	2.700%	2,350	-	-	2,350
07/01/21	Serial	2.780%	2,405	-	-	2,405
01/01/22	Serial	2.948%	2,170	-	-	2,170
07/01/22	Serial	3.018%	2,840	-	-	2,840
01/01/23	Serial	3.128%	2,605	-	-	2,605
07/01/23	Serial	3.248%	2,655	-	-	2,655
01/01/24	Serial	3.348%	2,720	-	-	2,720
07/01/24	Serial	3.418%	2,790	-	-	2,790
07/01/29	Term	3.948%	6,975	-	-	6,975
01/01/34	Term	4.296%	7,750	-	-	7,750
			<u>\$ 61,445</u>	<u>\$ 10,280</u>	<u>\$ 11,370</u>	<u>\$ 39,795</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 61,445
10/17/14	2015		\$ 1,325	-	60,120
01/01/15	2015	\$ 750	-	-	59,370
03/20/15	2015	-	670	-	58,700
07/01/15	2015	1,415	-	-	57,285
10/16/15	2016	-	2,085	-	55,200
01/01/16	2016	85	-	-	55,115
02/11/16	2016	-	670	-	54,445
05/20/16	2016	-	1,535	-	52,910
10/12/16	2017	-	755	-	52,155
01/01/17	2017	1,490	-	-	50,665
07/01/17	2017	2,285	-	-	48,380
01/01/18	2018	2,120	-	-	46,260
03/21/18	2018	-	-	\$ 2,160	44,100
01/01/19	2019	2,135	-	-	41,965
03/21/19	2019	-	-	2,170	39,795
		<u>\$ 10,280</u>	<u>\$ 7,040</u>	<u>\$ 4,330</u>	<u>\$ 39,795</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2014 SERIES B**  
As of July 1, 2019  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/15	Serial	0.180%	\$ 515	\$ 515		\$ -
01/01/16	Serial	0.300%	515	-	\$ 515	-
07/01/16	Serial	0.600%	515	-	515	-
01/01/17	Serial	1.131%	520	520	-	-
07/01/17	Serial	1.231%	525	-	525	-
01/01/18	Serial	1.678%	530	530	-	-
07/01/18	Serial	1.828%	530	-	530	-
01/01/19	Serial	2.178%	540	540	-	-
07/01/19	Serial	2.278%	545	-	545	-
01/01/20	Serial	2.385%	550	-	-	550
07/01/20	Serial	2.535%	555	-	-	555
01/01/21	Serial	2.735%	565	-	-	565
07/01/21	Serial	2.835%	570	-	-	570
01/01/22	Serial	2.878%	580	-	-	580
07/01/22	Serial	2.928%	585	-	-	585
01/01/23	Serial	3.028%	600	-	-	600
07/01/23	Serial	3.178%	605	-	-	605
01/01/24	Serial	3.278%	620	-	-	620
07/01/24	Serial	3.278%	630	-	-	630
01/01/25	Serial	3.378%	640	-	-	640
07/01/25	Serial	3.378%	650	-	-	650
07/01/29	Term	3.828%	5,685	-	-	5,685
07/01/32	Term	4.097%	4,335	-	-	4,335
07/01/36	PAC	4.000%	8,095	-	5,050	3,045
			<u>\$ 30,000</u>	<u>\$ 2,105</u>	<u>\$ 7,680</u>	<u>\$ 20,215</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of		Balance
			Principal	Cross Call	
Original Amount					\$ 30,000
03/20/15	2036	\$	665		29,335
07/01/15	2015	\$ 515	-		28,820
10/16/15	2016	-	515		28,305
10/16/15	2036	-	635		27,670
02/11/16	2036	-	610		27,060
05/20/16	2016	-	515		26,545
08/15/16	2036	-	585		25,960
01/01/17	2036	520	-		25,440
02/15/17	2036	-	340		25,100
05/19/17	2017	-	475	\$ 50	24,575
05/19/17	2036	-	220	-	24,355
09/22/17	2036	-	535	-	23,820
01/01/18	2036	530	-	-	23,290
03/21/18	2018	-	-	530	22,760
07/01/18	2036	-	360	150	22,250
08/22/18	2036	-	485	-	21,765
01/01/19	2019	540	-	-	21,225
03/21/19	2019	-	-	545	20,680
03/21/19	2036	-	465	-	20,215
		<u>\$ 2,105</u>	<u>\$ 6,405</u>	<u>\$ 1,275</u>	<u>\$ 20,215</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2016 SERIES A**  
*As of July 1, 2019*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/17	Serial	0.740%	\$ 1,095	\$ 1,095		\$ -
07/01/17	Serial	0.980%	1,100	1,100		-
01/01/18	Serial	1.429%	1,110	1,110		-
07/01/18	Serial	1.529%	1,120	-	\$ 1,120	-
01/01/19	Serial	1.628%	1,125	1,125	-	-
07/01/19	Serial	1.728%	1,135	750	385	-
01/01/20	Serial	1.876%	1,150	-	-	1,150
07/01/20	Serial	2.026%	1,160	-	-	1,160
01/01/21	Serial	2.176%	1,175	-	-	1,175
07/01/21	Serial	2.226%	1,190	-	-	1,190
01/01/22	Serial	2.402%	1,200	-	-	1,200
07/01/22	Serial	2.502%	1,220	-	-	1,220
01/01/23	Serial	2.602%	1,235	-	-	1,235
07/01/23	Serial	2.652%	1,250	-	-	1,250
01/01/24	Serial	2.749%	1,270	-	-	1,270
07/01/24	Serial	2.799%	1,290	-	-	1,290
01/01/25	Serial	2.849%	1,310	-	-	1,310
07/01/25	Serial	2.949%	1,330	-	-	1,330
01/01/26	Serial	2.999%	1,350	-	-	1,350
07/01/26	Serial	3.049%	1,375	-	-	1,375
07/01/31	Term	3.499%	15,235	-	-	15,235
01/01/34	Term	3.860%	7,600	-	1,110	6,490
01/01/40	PAC	3.500%	25,440	-	10,070	15,370
			<u>\$ 72,465</u>	<u>\$ 5,180</u>	<u>\$ 12,685</u>	<u>\$ 54,600</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 72,465
01/01/17	2017	\$ 1,095			71,370
01/01/17	2040	-	\$ 1,530		69,840
05/19/17	2040	-	1,795	\$ 20	68,025
07/01/17	2017	1,100	-	-	66,925
09/22/17	2034	-	1,110	-	65,815
09/22/17	2040	-	1,770	-	64,045
01/01/18	2018	1,110	-	-	62,935
03/21/18	2018	-	-	1,120	61,815
07/01/18	2040	-	1,025	695	60,095
08/22/18	2040	-	1,655	-	58,440
01/01/19	2019	1,125	-	-	57,315
03/21/19	2019	-	-	385	56,930
07/01/19	2019	750	-	-	56,180
07/01/19	2040	-	1,580	-	54,600
		<u>\$ 5,180</u>	<u>\$ 10,465</u>	<u>\$ 2,220</u>	<u>\$ 54,600</u>

\* Please refer to the disclaimer on page 42



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2016 SERIES B**  
*As of July 1, 2019*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/17	Serial	1.100%	\$ 760	\$ 760		\$ -
01/01/18	Serial	1.300%	765	765		-
07/01/18	Serial	1.500%	770	770		-
01/01/19	Serial	1.741%	775	775		-
07/01/19	Serial	1.891%	780	-	\$ 780	-
01/01/20	Serial	2.162%	790	-	-	790
07/01/20	Serial	2.262%	795	-	-	795
01/01/21	Serial	2.362%	805	-	-	805
07/01/21	Serial	2.462%	815	-	-	815
01/01/22	Serial	2.655%	820	-	-	820
07/01/22	Serial	2.805%	835	-	-	835
01/01/23	Serial	2.905%	845	-	-	845
07/01/23	Serial	3.005%	860	-	-	860
01/01/24	Serial	3.062%	870	-	-	870
07/01/24	Serial	3.162%	885	-	-	885
01/01/25	Serial	3.212%	895	-	-	895
07/01/25	Serial	3.312%	910	-	-	910
01/01/26	Serial	3.362%	925	-	-	925
07/01/26	Serial	3.412%	940	-	-	940
01/01/27	Serial	3.462%	955	-	-	955
07/01/27	Serial	3.512%	970	-	-	970
01/01/32	Term	3.912%	9,485	-	850	8,635
07/01/37	PAC	4.000%	13,860	-	4,795	9,065
			<u>\$ 41,110</u>	<u>\$ 3,070</u>	<u>\$ 6,425</u>	<u>\$ 31,615</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 41,110
05/19/17	2037	\$ 890	\$ 145		40,075
07/01/17	2017	\$ 760	-	-	39,315
09/22/17	2032	-	850	-	38,465
09/22/17	2037	-	995	-	37,470
01/01/18	2018	765	-	-	36,705
07/01/18	2018	770	-	-	35,935
07/01/18	2037	-	535	425	34,975
08/22/18	2037	-	920	-	34,055
01/01/19	2019	775	-	-	33,280
03/21/19	2019	-	-	780	32,500
03/21/19	2037	-	180	-	32,320
07/01/19	2037	-	705	-	31,615
		<u>\$ 3,070</u>	<u>\$ 5,075</u>	<u>\$ 1,350</u>	<u>\$ 31,615</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
INVESTMENTS  
As of July 1, 2019

	<u>Fund</u>	<u>Maturity Date</u>	<u>Carrying Value</u>		<u>Total</u>
			<u>Less than 1 Year</u>	<u>1 Year and Longer</u>	
<b>Bond Proceeds</b>					
	DREYFUS TREAS. & AGENCY	Overnight	\$ 7,124,644		\$ 7,124,644
	GNMA POOLS	Various	-	\$ 71,807,385	71,807,385
	FNMA POOLS	Various	-	-	-
	Subtotal		<u>7,124,644</u>	<u>71,807,385</u>	<u>78,932,029</u>
<b>Recoveries of Principal</b>					
	DREYFUS TREAS. & AGENCY	Overnight	<u>3,917,228</u>	-	<u>3,917,228</u>
	Subtotal		<u>3,917,228</u>	-	<u>3,917,228</u>
<b>Debt Service Reserve</b>					
	DREYFUS TREAS. & AGENCY	Overnight	\$ 10,621,169		10,621,169
	FNMA POOLS	Various	-		-
	GNMA POOLS	Various		8,061,640	8,061,640
	FED FARM CR BANKS	Various	3,985,800	94,562,599	98,548,399
	FED HOME LN	Various	-	56,333,041	56,333,041
	US TREASURY NOTES	Various	-		-
	Subtotal		<u>14,606,969</u>	<u>158,957,281</u>	<u>173,564,250</u>
<b>Debt Service</b>					
	DREYFUS TREAS. & AGENCY	Overnight	<u>4,233,231</u>	-	<u>4,233,231</u>
	Subtotal		<u>4,233,231</u>	-	<u>4,233,231</u>
<b>General Revenue</b>					
	DREYFUS TREAS. & AGENCY	Overnight	<u>7,962,842</u>	-	<u>7,962,842</u>
	Subtotal		<u>7,962,842</u>	-	<u>7,962,842</u>
<b>Redemption</b>					
	DREYFUS TREAS. & AGENCY	Overnight	<u>0</u>	-	<u>0</u>
	Subtotal		<u>0</u>	-	<u>0</u>
<b>Trust Fund</b>					
	DREYFUS TREAS. & AGENCY	Overnight	<u>2,584,845</u>	-	<u>2,584,845</u>
	Subtotal		<u>2,584,845</u>	-	<u>2,584,845</u>
<b>COI</b>					
	DREYFUS TREAS. & AGENCY	Overnight	<u>-</u>	-	<u>-</u>
	Subtotal		<u>-</u>	-	<u>-</u>
<b>TOTAL</b>			<u>\$ 40,429,758</u>	<u>\$ 230,764,666</u>	<u>\$ 271,194,424</u>

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
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All information contained herein is obtained from sources believed to be accurate and reliable. All information contained herein is as of October 1, 2015 and speaks only as of that date. No representation is made that the information included herein has not changed since October 1, 2015. Refer to the Official Statement and operative documents of each series for complete information of that issue. In particular, information provided herein relating to redemption provisions and call priorities is only a partial summary of the complete terms contained in the Official Statement and operative documents for each issue. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, expressed or implied, is made nor to be inferred as to the accuracy, timeliness, completeness of any such information. Under no circumstances shall Kentucky Housing Corporation have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from or relating to any error (neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering any such information, or (2) any direct, indirect, special consequential or incidental damages whatsoever, even if Kentucky Housing Corporation is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

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