

**KENTUCKY HOUSING CORPORATION**

SECONDARY MARKET DISCLOSURE REPORT

HOUSING REVENUE BOND RESOLUTION

AS OF OCTOBER 1, 2018

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**GENERAL INFORMATION**

*As of October 1, 2018*

**AGENCY**

Kentucky Housing Corporation  
1231 Louisville Road  
Frankfort, Kentucky 40601  
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**GENERAL INFORMATION**

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**TRUSTEE**

Bank of New York  
4965 U.S. Highway 42, Suite 1000  
Louisville, KY 40222

Telephone: (502) 566-6907  
Contact: Theresa Law

**CONDENSED FINANCIAL INFORMATION**

**Assets:**

Single Family Loans	\$ 405,270,084
Multifamily Loans	26,175,788
<b>Subtotal</b>	<b>431,445,872</b>

Investments	258,586,759
Real Estate Owned	-
<b>Total Assets</b>	<b>690,032,631</b>

**Bonds Outstanding** 451,275,000

**Asset Coverage** \$ 238,757,631

**Bond Rating:**

<i>Standard &amp; Poor's</i>	<b>AAA</b>
<i>Moody's</i>	<b>Aaa</b>

The individual bond series of the Housing Revenue Bond Resolution are issued as parity bonds, equally and ratably secured by the total assets of the indenture.

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY MORTGAGE LOANS**  
*As of October 1, 2018*

Series		Number of Loans Outstanding	Weighted Average Mortgage Rate	Outstanding Principal Bal.
Excess Loans not Allocated to a Bond Series	73	2,247	5.669%	\$ 97,514,277
2008 AB	116	86	5.180%	6,351,534
2008 EF	118	101	5.522%	7,554,754
2009 B	120	66	4.876%	5,232,647
2010 C	31	69	5.654%	2,997,567
2010 DE	127	390	6.063%	17,487,677
2011 A	123	67	4.614%	4,912,078
2011 B	124	197	3.650%	16,965,293
2012 A	125, 126	926	5.409%	46,642,530
2010 A/2013 A	121	2	2.000%	112,153
2013 CD	130, 131	563	5.710%	28,384,312
2013 EF	132	115	4.903%	6,852,539
2013 G	134	42	0.308%	3,313,550
2014 A	135	388	5.188%	24,711,010
2014 B	136	180	5.318%	12,536,645
2016 A	137	673	4.258%	48,444,672
2016 B	138	392	5.411%	28,226,761
Trust <sup>1</sup>	0	522	2.194%	33,165,131
2003 C Trust <sup>1</sup>	8	50	1.588%	1,947,304
2003 F Trust <sup>1</sup>	9	276	1.788%	11,917,651
<b>TOTAL</b>		<b>7,351</b>		<b>\$ 405,270,084</b>

1. The Trust Funds are funded by excess revenues and excess Debt Service Reserve Fund transfers.

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**MULTIFAMILY MORTGAGE LOANS**  
As of October 1, 2018

Series	Total Number of Loans Outstanding		Interest Rate	Original Principal Balance	Outstanding Principal Balance
Excess Loans not Allocated to a Bond Series	73	1	1.500%	\$ 1,552,500	878,974
		1	3.000%	1,376,701	807,582
		1	3.500%	409,423	345,788
		1	5.850%	200,000	140,681
		6	6.000%	3,651,700	2,196,289
		6	6.080%	3,810,597	3,134,736
		1	6.125%	112,300	86,124
		1	6.250%	90,000	65,699
		1	6.500%	255,000	227,734
		2	7.500%	1,873,900	725,820
			<u>21</u>		<u>13,332,121</u>
2010 C	31	1	4.000%	660,000	445,152
		<u>1</u>		<u>660,000</u>	<u>445,152</u>
2012 A	126	1	2.500%	1,395,000	845,662
		1	4.625%	1,476,000	1,162,854
		2	8.000%	2,895,300	990,659
		8	8.250%	3,392,700	2,439,528
		<u>12</u>		<u>9,159,000</u>	<u>5,438,703</u>
2013 D	131	1	1.000%	1,116,000	595,054
		2	1.500%	2,529,600	1,404,970
		2	1.750%	1,827,200	1,047,386
		2	2.000%	2,480,000	1,438,150
		1	2.750%	1,183,200	733,587
		1	3.510%	2,914,700	1,964,825
		1	5.250%	1,530,000	1,079,575
		2	7.250%	631,300	457,893
		2	7.500%	2,078,800	1,505,369
		5	7.750%	2,031,600	1,171,359
		1	8.250%	715,000	284,335
	<u>20</u>		<u>19,037,400</u>	<u>11,682,505</u>	
<b>TOTAL</b>		<u>54</u>	<u>\$ 42,188,521</u>	<u>\$ 26,175,788</u>	

NOTE: The majority of multifamily loans have an original term of 40 years and all are FHA-insured. A portion of the loans are under the HUD risk-sharing program, where KHC assumes 25 percent of the risk.

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**BONDS AND LOANS OUTSTANDING  
AND REMAINING ACQUISITION FUNDS**  
*As of October 1, 2018*

Series	Bonds Outstanding	Outstanding Principal Balance All Mortgages	Mortgage Backed Securities	Total Assets
	\$ -	\$ 106,123,705	\$ 6,372,824	\$ 112,496,529
Excess Loans not Allocated to a Bond Series				
2006 KLMNO	14,630,000			-
2006 PQRT	8,020,000			-
2006 UVW	11,435,000			-
2007 GHIJ	12,410,000			-
2007 NO	5,710,000			-
2008 AB	-	6,351,534		6,351,534
2008 EF	-	7,554,754		7,554,754
2009 B	8,080,000	5,232,647		5,232,647
2010 C	5,410,000	3,442,718		3,442,718
2010 DE	16,110,000	17,487,677		17,487,677
2011 A	4,280,000	4,912,078	2,500,959	7,413,038
2011 B	24,460,000	16,965,293	7,753,938	24,719,231
2012 A	84,080,000	52,081,233		52,081,233
2010 A/2013 A	24,720,000	112,153	29,131,591	29,243,744
2010 B/2013 B	32,630,000		36,362,989	36,362,989
2013 CD	37,625,000	40,066,816		40,066,816
2013 EF	3,315,000	6,852,539		6,852,539
2013 G	-	3,313,550		3,313,550
2014 A	44,100,000	24,711,010		24,711,010
2014 B	21,765,000	12,536,645		12,536,645
2016 A	58,440,000	48,444,672		48,444,672
2016 B	34,055,000	28,226,761		28,226,761
Trust	-	33,165,131		33,165,131
2003 C Trust	-	1,947,304		1,947,304
2003 F Trust	-	11,917,651		11,917,651
<b>TOTAL</b>	<b>\$ 451,275,000</b>	<b>\$ 431,445,872</b>	<b>\$ 82,122,301</b>	<b>\$ 513,568,173</b>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN PORTFOLIO CHARACTERISTICS**  
*As of October 1, 2018*

Series	Average Loan Amount	Percentage of Current Portfolio		Insurance			
		New Construction	Existing Construction	FHA	VA	CONV	RD
Excess Loans not Allocated to a Bond Series	\$ 68,147	8.07%	91.93%	70.19%	5.71%	1.42%	22.67%
2008 AB	88,944	11.63%	88.37%	66.28%	0.00%	19.77%	13.95%
2008 EF	90,132	7.92%	92.08%	88.12%	0.00%	4.95%	6.93%
2009 B	93,711	15.15%	84.85%	81.82%	0.00%	0.00%	18.18%
2010 C	70,852	8.70%	91.30%	62.32%	5.80%	0.00%	31.88%
2010 DE	68,000	9.16%	90.84%	64.40%	4.55%	0.00%	31.05%
2011 A	86,529	11.94%	88.06%	70.15%	2.99%	11.94%	14.93%
2011 B	100,436	3.55%	96.45%	68.53%	0.51%	7.61%	23.35%
2012 A	75,973	15.32%	84.68%	64.69%	3.75%	0.22%	31.34%
2010 A/2013 A	57,929	0.00%	100.00%	100.00%	0.00%	0.00%	0.00%
2013 CD	74,833	12.05%	87.95%	62.70%	5.27%	0.53%	31.50%
2013 EF	82,198	13.58%	86.42%	61.80%	3.73%	0.87%	33.59%
2013 G	91,713	2.38%	97.62%	71.43%	7.14%	0.00%	21.43%
2014 A	85,550	12.58%	87.42%	69.36%	3.39%	0.77%	26.47%
2014 B	86,953	10.00%	90.00%	78.89%	3.33%	1.67%	16.11%
2016 A	90,835	13.08%	86.92%	65.82%	2.38%	15.30%	16.49%
2016 B	88,420	13.78%	86.22%	73.98%	3.32%	7.91%	14.80%
Trust	81,052	23.18%	76.82%	69.54%	2.68%	0.77%	27.01%
2003 C Trust	71,286	30.00%	70.00%	60.00%	4.00%	0.00%	36.00%
2003 F Trust	74,286	40.94%	59.06%	65.58%	3.62%	1.09%	29.71%

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**DELINQUENCY AND FORECLOSURE STATISTICS**  
*As of October 1, 2018*

Series	Delinquent Loan Balance	Payments Past Due as a Percentage of Number of Loans Outstanding					
		60 days		90 Days		In Foreclosure	
		#	%	#	%	#	%
Excess Loans not Allocated to a Bond Series	\$ 4,308,425	10	0.44%	41	1.77%	24	1.06%
2008 AB	403,611	-	0.00%	2	2.20%	3	3.30%
2008 EF	254,026	1	0.93%	3	2.78%	-	0.00%
2009 B	324,103	1	1.49%	-	0.00%	3	4.48%
2010 C	132,376	2	2.86%	1	1.43%	-	0.00%
2010 D	535,833	3	0.76%	4	0.99%	5	1.18%
2011 A	167,293	-	0.00%	1	1.47%	1	1.47%
2011 B	698,452	2	0.99%	3	1.48%	3	1.48%
2012 A	1,490,489	4	0.42%	16	1.69%	7	0.74%
2010 A/2013 A	-	-	0.00%	-	0.00%	-	0.00%
2013 CD	1,059,184	4	0.70%	9	1.57%	6	0.98%
2013 EF	135,870	1	0.84%	1	1.05%	1	0.52%
2013 G	105,139	-	0.00%	1	2.38%	-	0.00%
2014 A	1,453,854	3	0.75%	9	2.29%	7	1.71%
2014 B	1,107,634	2	1.06%	8	4.23%	7	3.70%
2016 A	2,245,673	9	0.00%	14	0.00%	11	0.00%
2016 B	1,598,994	5	0.00%	7	0.00%	9	0.00%
Trust	1,058,599	2	0.38%	8	1.50%	4	0.75%
2003 C Trust	-	-	0.00%	-	0.00%	-	0.00%
2003 F Trust	78,313	-	0.00%	-	0.00%	4	1.43%
<b>TOTAL</b>	<b>\$ 17,157,867</b>	<b>49</b>	<b>0.65%</b>	<b>128</b>	<b>1.70%</b>	<b>94</b>	<b>1.25%</b>

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KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS**  
*As of July 2, 2018*

Period Ending	Excess Loans not Allocated to a Bond						
		2008AB	2008EF	2009B	2010A	2010B	
Dec 2005							
Jun 2006							
Dec 2006							
Jun 2007							
Dec 2007							
Jun 2008							
Dec 2008		23%					
Jun 2009		68%	324%				
Dec 2009		115%	196%				
Jun 2010		81%	98%	30%	96%		
Dec 2010		101%	136%	150%	54%	79%	
Jun 2011		165%	169%	108%	73%	91%	
Dec 2011		198%	122%	77%	108%	96%	
Jun 2012		225%	179%	59%	84%	147%	
Dec 2012		399%	342%	171%	131%	116%	
Jun 2013		384%	354%	249%	233%	209%	
Dec 2013		277%	356%	131%	318%	234%	
Jun 2014		399%	271%	334%	187%	196%	
Dec 2014		305%	342%	326%	257%	228%	
Jun 2015	148%	332%	180%	261%	307%	220%	
Dec 2015	182%	201%	287%	243%	295%	277%	
Jun 2016	243%	172%	276%	257%	319%	261%	
Dec 2016	203%	246%	210%	160%	408%	312%	
Jun 2017	144%	108%	124%	61%	198%	184%	
Dec 2017	149%	269%	123%	101%	330%	223%	
Jun 2018	123%	173%	84%	102%	304%	209%	
<b>Wtd Avg</b>		<b>175%</b>	<b>172%</b>	<b>204%</b>	<b>128%</b>	<b>191%</b>	<b>180%</b>

\* Please refer to the disclaimer on page 42



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS**  
*As of July 2, 2018*

Period Ending	2010C	2010DE	2011A	2011B	2012A	2013CD
Dec 2005						
Jun 2006						
Dec 2006						
Jun 2007						
Dec 2007						
Jun 2008						
Dec 2008						
Jun 2009						
Dec 2009						
Jun 2010						
Dec 2010	140%	191%				
Jun 2011	150%	206%				
Dec 2011	178%	242%	172%			
Jun 2012	261%	288%	128%	78%		
Dec 2012	387%	385%	146%	85%	267%	
Jun 2013	610%	352%	370%	77%	304%	
Dec 2013	108%	240%	152%	44%	202%	241%
Jun 2014	23%	236%	172%	68%	184%	217%
Dec 2014	180%	216%	139%	115%	211%	331%
Jun 2015	196%	137%	328%	203%	149%	134%
Dec 2015	213%	147%	220%	149%	193%	217%
Jun 2016	230%	210%	234%	246%	208%	269%
Dec 2016	86%	170%	318%	208%	187%	161%
Jun 2017	55%	154%	187%	254%	134%	150%
Dec 2017	63%	239%	248%	258%	186%	188%
Jun 2018	108%	123%	201%	131%	139%	141%
<b>Wtd Avg</b>	<b>198%</b>	<b>226%</b>	<b>209%</b>	<b>138%</b>	<b>207%</b>	<b>215%</b>

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KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS**  
*As of July 2, 2018*

Period Ending	2013EFG	2014A	2014B	2016 A	2016B
Dec 2005					
Jun 2006					
Dec 2006					
Jun 2007					
Dec 2007					
Jun 2008					
Dec 2008					
Jun 2009					
Dec 2009					
Jun 2010					
Dec 2010					
Jun 2011					
Dec 2011					
Jun 2012					
Dec 2012					
Jun 2013					
Dec 2013	101%				
Jun 2014	174%				
Dec 2014	221%				
Jun 2015	152%	187%	136%		
Dec 2015	115%	171%	301%		
Jun 2016	107%	277%	236%		
Dec 2016	162%	151%	229%	172%	
Jun 2017	153%	120%	179%	172%	105%
Dec 2017	177%	194%	204%	170%	198%
Jun 2018	100%	126%	132%	108%	96%
<b>Wtd Avg</b>	<b>145%</b>	<b>178%</b>	<b>205%</b>	<b>157%</b>	<b>134%</b>

\* Please refer to the disclaimer on page 42

## Redemption Strategy

Bonds issued by Kentucky Housing Corporation (the "Corporation") are subject to redemption at any time, at par, from mortgage loan principal payments and recoveries of principal not otherwise required to pay debt service on Bonds and excess revenues. It has been the practice of the Corporation to redeem bonds monthly or quarterly. The Internal Revenue Code (IRC) requires that mortgage loan principal payments and recoveries of principal restricted by the 10-year rule be used to redeem bonds within the Series to which such mortgage loans are allocated for tax purposes. (The following schedule on page 12 provides restricted percentages by Series).

The Resolutions of individual Series may have additional requirements regarding the redemption of specific bonds. For example, the Corporation has issued Planned Amortization Class (PAC) Bonds within the structure of certain Series. This requires recoveries of principal, up to a predetermined level, to be used to redeem the PAC bonds. This level is based on assumptions regarding portfolio performance and prepayments. Within other Series a 10-year redemption lockout has been offered to a bondholder. In exchange, the holder accepted a lower interest rate.

In lieu of redeeming bonds as described above, the Corporation may use unrestricted mortgage loan principal payments and recoveries of principal to purchase additional mortgage loans. If mortgage loans are not purchased, the Corporation uses unrestricted mortgage loan principal payments and recoveries of principal to redeem Bonds, including cross-calling Bonds between Series. It is the general practice of the Corporation to cross-call Bonds with the highest interest rates. Future cross-call redemptions, if any, may be affected by redemption provisions of individual Series and federal tax requirements. (Page 13 provides a listing of the outstanding series with the highest coupon rates in the Corporation's current portfolio).

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Composite 10-Year Rule Table**  
**(through 2016 Series B)**  
*As of October 1, 2018*

<b>Bond Series</b>	<b>Weighted Average</b>
2009 B	8.54%
2010 A	-
2010 BDE	15.89%
2011 A/2009 C-3	-
2011 B/2009 C-4	-
2012 A	-
2013 EFG	5.63%
2014 A	-
2014 B	-
2016 A	-
2016 B	-

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through 2016 Series B)**  
*As of October 1, 2018*

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
5.000%	2010 B	7/1/2027	555,000	555,000	0.12%	PAC
5.000%	2010 A	1/1/2027	220,000	775,000	0.05%	PAC
5.000%	2011 A	1/1/2028	735,000	1,510,000	0.16%	PAC
4.625%	2009 B	7/1/2024	7,350,000	8,860,000	1.63%	Available
4.625%	2010 C	7/1/2033	4,225,000	13,085,000	0.94%	Available
4.500%	2010 E	7/1/2030	7,370,000	20,455,000	1.63%	Available
4.400%	2010 D	1/1/2020	2,000,000	22,455,000	0.44%	Fixed
4.400%	2010 D	7/1/2020	3,220,000	25,675,000	0.71%	Fixed
4.375%	2010 C	7/1/2027	1,185,000	26,860,000	0.26%	Available
4.296%	2014 A	1/1/2034	7,750,000	34,610,000	1.72%	Available
4.268%	2012 A	1/1/2028	33,135,000	67,745,000	7.34%	Available
4.250%	2011 B	7/1/2027	810,000	68,555,000	0.18%	PAC
4.250%	2012 A	7/1/2033	12,465,000	81,020,000	2.76%	PAC
4.250%	2010 D	7/1/2019	1,965,000	82,985,000	0.44%	Fixed
4.097%	2014 B	7/1/2032	4,335,000	87,320,000	0.96%	Available
4.000%	2011 A	7/1/2022	1,770,000	89,090,000	0.39%	Available
4.000%	2014 B	7/1/2036	3,510,000	92,600,000	0.78%	PAC
4.000%	2016 B	7/1/2037	9,950,000	102,550,000	2.20%	PAC
4.000%	2010 E	7/1/2023	115,000	102,665,000	0.03%	Fixed
3.950%	2010 E	7/1/2022	1,155,000	103,820,000	0.26%	Fixed
3.948%	2014 A	7/1/2029	6,975,000	110,795,000	1.55%	Available
3.912%	2016 B	1/1/2032	8,635,000	119,430,000	1.91%	Available
3.875%	2009 B	7/1/2019	730,000	120,160,000	0.16%	Fixed
3.860%	2016 A	1/1/2034	6,490,000	126,650,000	1.44%	Available
3.828%	2014 B	7/1/2029	5,685,000	132,335,000	1.26%	Available
3.800%	2010 B	1/1/2021	505,000	132,840,000	0.11%	Fixed
3.800%	2011 A	1/1/2020	590,000	133,430,000	0.13%	Fixed
3.800%	2011 A	7/1/2020	605,000	134,035,000	0.13%	Fixed

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through 2016 Series B)**  
*As of October 1, 2018*

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
3.750%	2013 D	7/1/2028	9,720,000	143,755,000	2.15%	Available
3.650%	2010 A	1/1/2020	115,000	143,870,000	0.03%	Fixed
3.625%	2010 E	7/1/2020	285,000	144,155,000	0.06%	Fixed
3.625%	2010 B	1/1/2020	1,200,000	145,355,000	0.27%	Fixed
3.625%	2010 B	7/1/2020	1,220,000	146,575,000	0.27%	Fixed
3.618%	2012 A	7/1/2022	4,780,000	151,355,000	1.06%	Fixed
3.568%	2012 A	1/1/2022	5,805,000	157,160,000	1.29%	Fixed
3.522%	2013 C	7/1/2023	1,255,000	158,415,000	0.28%	Fixed
3.512%	2016 B	7/1/2027	970,000	159,385,000	0.21%	Fixed
3.500%	2013 D	1/1/2033	9,840,000	169,225,000	2.18%	PAC
3.500%	2016 A	1/1/2040	16,950,000	186,175,000	3.76%	PAC
3.500%	2011 A	7/1/2019	580,000	186,755,000	0.13%	Fixed
3.499%	2016 A	7/1/2031	15,235,000	201,990,000	3.38%	Available
3.468%	2012 A	7/1/2021	5,705,000	207,695,000	1.26%	Fixed
3.462%	2016 B	1/1/2027	955,000	208,650,000	0.21%	Fixed
3.450%	2010 A	1/1/2019	870,000	209,520,000	0.19%	Fixed
3.450%	2010 B	1/1/2019	975,000	210,495,000	0.22%	Fixed
3.450%	2010 A	7/1/2019	1,165,000	211,660,000	0.26%	Fixed
3.450%	2010 B	7/1/2019	1,180,000	212,840,000	0.26%	Fixed
3.422%	2013 C	1/1/2023	2,080,000	214,920,000	0.46%	Fixed
3.418%	2014 A	7/1/2024	2,790,000	217,710,000	0.62%	Fixed
3.412%	2016 B	7/1/2026	940,000	218,650,000	0.21%	Fixed
3.378%	2014 B	1/1/2025	640,000	219,290,000	0.14%	Fixed
3.378%	2014 B	7/1/2025	650,000	219,940,000	0.14%	Fixed
3.368%	2012 A	1/1/2021	5,590,000	225,530,000	1.24%	Fixed
3.362%	2016 B	1/1/2026	925,000	226,455,000	0.20%	Fixed
3.348%	2014 A	1/1/2024	2,720,000	229,175,000	0.60%	Fixed

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through 2016 Series B)**  
*As of October 1, 2018*

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
3.322%	2013 C	7/1/2022	2,045,000	231,220,000	0.45%	Fixed
3.312%	2016 B	7/1/2025	910,000	232,130,000	0.20%	Fixed
3.278%	2014 B	1/1/2024	620,000	232,750,000	0.14%	Fixed
3.278%	2014 B	7/1/2024	630,000	233,380,000	0.14%	Fixed
3.268%	2012 A	7/1/2020	5,485,000	238,865,000	1.22%	Fixed
3.248%	2014 A	7/1/2023	2,655,000	241,520,000	0.59%	Fixed
3.222%	2013 C	1/1/2022	2,010,000	243,530,000	0.45%	Fixed
3.212%	2016 B	1/1/2025	895,000	244,425,000	0.20%	Fixed
3.200%	2013 D	7/1/2023	885,000	245,310,000	0.20%	Fixed
3.178%	2014 B	7/1/2023	605,000	245,915,000	0.13%	Fixed
3.168%	2012 A	1/1/2020	5,395,000	251,310,000	1.20%	Fixed
3.162%	2016 B	7/1/2024	885,000	252,195,000	0.20%	Fixed
3.128%	2014 A	1/1/2023	2,605,000	254,800,000	0.58%	Fixed
3.122%	2013 C	7/1/2021	1,980,000	256,780,000	0.44%	Fixed
3.100%	2011 B	7/1/2022	665,000	257,445,000	0.15%	Fixed
3.100%	2011 B	1/1/2022	695,000	258,140,000	0.15%	Fixed
3.062%	2016 B	1/1/2024	870,000	259,010,000	0.19%	Fixed
3.050%	2013 E	7/1/2022	405,000	259,415,000	0.09%	Fixed
3.050%	2013 E	1/1/2022	495,000	259,910,000	0.11%	Fixed
3.049%	2016 A	7/1/2026	1,375,000	261,285,000	0.30%	Fixed
3.028%	2014 B	1/1/2023	600,000	261,885,000	0.13%	Fixed
3.022%	2013 C	1/1/2021	1,955,000	263,840,000	0.43%	Fixed
3.018%	2014 A	7/1/2022	2,840,000	266,680,000	0.63%	Fixed
3.005%	2016 B	7/1/2023	860,000	267,540,000	0.19%	Fixed
3.000%	2013 B	11/1/2041	26,995,000	294,535,000	5.98%	Available
3.000%	2013 A	11/1/2041	22,350,000	316,885,000	4.95%	Available
3.000%	2011 B	1/1/2021	675,000	317,560,000	0.15%	Fixed

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through 2016 Series B)**  
*As of October 1, 2018*

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
3.000%	2011 B	7/1/2021	685,000	318,245,000	0.15%	Fixed
2.999%	2016 A	1/1/2026	1,350,000	319,595,000	0.30%	Fixed
2.949%	2016 A	7/1/2025	1,330,000	320,925,000	0.29%	Fixed
2.948%	2014 A	1/1/2022	2,170,000	323,095,000	0.48%	Fixed
2.928%	2014 B	7/1/2022	585,000	323,680,000	0.13%	Fixed
2.905%	2016 B	1/1/2023	845,000	324,525,000	0.19%	Fixed
2.890%	2012 A	7/1/2019	5,315,000	329,840,000	1.18%	Fixed
2.878%	2014 B	1/1/2022	580,000	330,420,000	0.13%	Fixed
2.875%	2011 B	1/1/2020	650,000	331,070,000	0.14%	Fixed
2.875%	2011 B	7/1/2020	665,000	331,735,000	0.15%	Fixed
2.849%	2016 A	1/1/2025	1,310,000	333,045,000	0.29%	Fixed
2.841%	2013 C	7/1/2020	1,925,000	334,970,000	0.43%	Fixed
2.835%	2014 B	7/1/2021	570,000	335,540,000	0.13%	Fixed
2.805%	2016 B	7/1/2022	835,000	336,375,000	0.19%	Fixed
2.800%	2013 E	7/1/2021	490,000	336,865,000	0.11%	Fixed
2.799%	2016 A	7/1/2024	1,290,000	338,155,000	0.29%	Fixed
2.780%	2014 A	7/1/2021	2,405,000	340,560,000	0.53%	Fixed
2.750%	2013 E	1/1/2021	485,000	341,045,000	0.11%	Fixed
2.749%	2016 A	1/1/2024	1,270,000	342,315,000	0.28%	Fixed
2.735%	2014 B	1/1/2021	565,000	342,880,000	0.13%	Fixed
2.721%	2013 C	1/1/2020	1,900,000	344,780,000	0.42%	Fixed
2.700%	2014 A	1/1/2021	2,350,000	347,130,000	0.52%	Fixed
2.690%	2012 A	1/1/2019	405,000	347,535,000	0.09%	Fixed
2.655%	2016 B	1/1/2022	820,000	348,355,000	0.18%	Fixed
2.652%	2016 A	7/1/2023	1,250,000	349,605,000	0.28%	Fixed
2.602%	2016 A	1/1/2023	1,235,000	350,840,000	0.27%	Fixed
2.600%	2011 B	7/1/2019	645,000	351,485,000	0.14%	Fixed
2.550%	2014 A	7/1/2020	2,295,000	353,780,000	0.51%	Fixed

\* Please refer to the disclaimer on page 42



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through 2016 Series B)**  
*As of October 1, 2018*

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
2.535%	2014 B	7/1/2020	555,000	354,335,000	0.12%	Fixed
2.520%	2009 C-4	7/1/2041	18,970,000	373,305,000	4.20%	Available
2.502%	2016 A	7/1/2022	1,220,000	374,525,000	0.27%	Fixed
2.500%	2013 E	7/1/2020	480,000	375,005,000	0.11%	Fixed
2.491%	2013 C	7/1/2019	1,875,000	376,880,000	0.42%	Fixed
2.462%	2016 B	7/1/2021	815,000	377,695,000	0.18%	Fixed
2.450%	2013 E	1/1/2020	480,000	378,175,000	0.11%	Fixed
2.402%	2016 A	1/1/2022	1,200,000	379,375,000	0.27%	Fixed
2.400%	2014 A	1/1/2020	2,240,000	381,615,000	0.50%	Fixed
2.385%	2014 B	1/1/2020	550,000	382,165,000	0.12%	Fixed
2.362%	2016 B	1/1/2021	805,000	382,970,000	0.18%	Fixed
2.341%	2013 C	1/1/2019	155,000	383,125,000	0.03%	Fixed
2.278%	2014 B	7/1/2019	545,000	383,670,000	0.12%	Fixed
2.262%	2016 B	7/1/2020	795,000	384,465,000	0.18%	Fixed
2.226%	2016 A	7/1/2021	1,190,000	385,655,000	0.26%	Fixed
2.200%	2013 E	7/1/2019	480,000	386,135,000	0.11%	Fixed
2.178%	2014 B	1/1/2019	540,000	386,675,000	0.12%	Fixed
2.176%	2016 A	1/1/2021	1,175,000	387,850,000	0.26%	Fixed
2.162%	2016 B	1/1/2020	790,000	388,640,000	0.18%	Fixed
2.124%	2014 A	7/1/2019	2,170,000	390,810,000	0.48%	Fixed
2.026%	2016 A	7/1/2020	1,160,000	391,970,000	0.26%	Fixed
1.994%	2014 A	1/1/2019	2,135,000	394,105,000	0.47%	Fixed
1.891%	2016 B	7/1/2019	780,000	394,885,000	0.17%	Fixed
1.876%	2016 A	1/1/2020	1,150,000	396,035,000	0.25%	Fixed
1.741%	2016 B	1/1/2019	775,000	396,810,000	0.17%	Fixed
1.728%	2016 A	7/1/2019	1,135,000	397,945,000	0.25%	Fixed
1.628%	2016 A	1/1/2019	1,125,000	399,070,000	0.25%	Fixed

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2006 SERIES O**

*As of October 1, 2018*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/36	Term	Variable	\$ 29,035	\$ 890	\$ 13,515	\$ 14,630
			<u>\$ 29,035</u>	<u>\$ 890</u>	<u>\$ 13,515</u>	<u>\$ 14,630</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 29,035
04/01/09	2036	-	\$ 440	-	28,595
07/01/09	2036	-	1,930	-	26,665
10/01/09	2036	-	970	-	25,695
01/01/10	2036	-	1,405	-	24,290
10/01/10	2036	-	500	-	23,790
01/01/11	2036	-	1,725	-	22,065
07/01/11	2036	-	2,035	-	20,030
10/01/11	2036	-	540	-	19,490
12/01/11	2036	-	330	-	19,160
05/01/12	2036	-	1,000	-	18,160
08/01/12	2036	-	500	-	17,660
09/01/12	2036	-	1,000	-	16,660
08/09/13	2036	-	375	-	16,285
09/10/13	2036	-	565	-	15,720
02/05/14	2036	-	200	-	15,520
01/01/17	2036	215	-	-	15,305
07/01/17	2036	220	-	-	15,085
01/01/18	2036	225	-	-	14,860
07/01/18	2036	230	-	-	14,630
		<u>\$ 890</u>	<u>\$ 13,515</u>	<u>\$ -</u>	<u>\$ 14,630</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2006 SERIES T**

As of October 1, 2018

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 23,300	\$ 435	\$ 14,845	\$ 8,020
			<u>\$ 23,300</u>	<u>\$ 435</u>	<u>\$ 14,845</u>	<u>\$ 8,020</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original					\$ 23,300
07/01/09	2037	-	\$ 1,685	-	21,615
01/01/10	2037	-	1,610	-	20,005
10/01/10	2037	-	400	-	19,605
01/01/11	2037	-	2,010	-	17,595
07/01/11	2037	-	1,540	-	16,055
10/01/11	2037	-	475	-	15,580
11/01/11	2037	-	555	-	15,025
12/01/11	2037	-	200	-	14,825
01/01/12	2037	-	1,075	-	13,750
03/01/12	2037	-	180	-	13,570
04/01/12	2037	-	510	-	13,060
08/01/12	2037	-	500	-	12,560
09/01/12	2037	-	750	-	11,810
04/01/13	2037	-	320	180	11,310
07/01/13	2037	-	-	1,000	10,310
08/09/13	2037	-	-	1,000	9,310
09/10/13	2037	-	645	-	8,665
11/12/13	2037	-	210	-	8,455
01/01/17	2037	100	-	-	8,355
07/01/17	2037	105	-	-	8,250
01/01/18	2037	110	-	-	8,140
07/01/18	2037	120	-	-	8,020
		<u>\$ 435</u>	<u>\$ 12,665</u>	<u>\$ 2,180</u>	<u>\$ 8,020</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2006 SERIES W**

As of October 1, 2018

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matures	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 38,380	\$ 655	\$ 26,290	\$ 11,435
			<u>\$ 38,380</u>	<u>\$ 655</u>	<u>\$ 26,290</u>	<u>\$ 11,435</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original					\$ 38,380
04/01/09	2037	-	\$ 2,840	-	35,540
07/01/09	2037	-	3,070	-	32,470
10/01/09	2037	-	1,855	-	30,615
01/01/10	2037	-	1,535	-	29,080
10/01/10	2037	-	1,530	-	27,550
01/01/11	2037	-	3,090	-	24,460
04/01/11	2037	-	3,430	-	21,030
07/01/11	2037	-	2,805	-	18,225
09/01/11	2037	-	730	-	17,495
08/01/12	2037	-	500	-	16,995
09/01/12	2037	-	750	-	16,245
04/01/13	2037	-	170	230	15,845
07/01/13	2037	-	-	1,000	14,845
08/09/13	2037	-	465	535	13,845
09/10/13	2037	-	500	-	13,345
10/15/13	2037	-	830	-	12,515
11/12/13	2037	-	250	-	12,265
02/05/14	2037	-	175	-	12,090
01/01/17	2037	160	-	-	11,930
07/01/17	2037	155	-	-	11,775
01/01/18	2037	165	-	-	11,610
07/01/18	2037	175	-	-	11,435
		<u>\$ 655</u>	<u>\$ 24,525</u>	<u>\$ 1,765</u>	<u>\$ 11,435</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2007 SERIES J**

*As of October 1, 2018*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 17,130	\$ 330	\$ 4,390	\$ 12,410
			<u>\$ 17,130</u>	<u>\$ 330</u>	<u>\$ 4,390</u>	<u>\$ 12,410</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 17,130
01/01/09	2037	\$ -	\$ 810	\$ -	16,320
07/01/09	2037	-	1,685	-	14,635
01/01/11	2037	-	500	-	14,135
09/10/13	2037	-	615	-	13,520
10/15/13	2037	-	280	-	13,240
01/01/14	2037	-	500	-	12,740
01/01/18	2037	160	-	-	12,580
07/01/18	2037	170	-	-	12,410
		<u>\$ 330</u>	<u>\$ 4,390</u>	<u>\$ -</u>	<u>\$ 12,410</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2007 SERIES O**

As of October 1, 2018

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/38	Term	Variable	\$ 10,000	\$ 1,320	\$ 2,970	\$ 5,710
			<u>\$ 10,000</u>	<u>\$ 1,320</u>	<u>\$ 2,970</u>	<u>\$ 5,710</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
07/01/08	2038	\$ 50	\$ -	\$ -	9,950
01/01/09	2038	60	400	-	9,490
07/01/09	2038	60	835	-	8,595
01/01/10	2038	60	-	-	8,535
07/01/10	2038	60	-	-	8,475
10/01/10	2038	-	510	-	7,965
01/01/11	2038	65	250	-	7,650
07/01/11	2038	60	-	-	7,590
01/01/12	2038	65	-	-	7,525
07/01/12	2038	65	-	-	7,460
01/01/13	2038	65	-	-	7,395
07/01/13	2038	70	-	-	7,325
09/10/13	2038	-	500	-	6,825
10/15/13	2038	-	195	-	6,630
01/01/14	2038	70	185	-	6,375
01/01/14	2038	65	-	-	6,310
01/01/15	2038	65	25	-	6,220
07/01/15	2038	70	-	-	6,150
10/16/15	2038	-	70	-	6,080
07/01/16	2038	75	-	-	6,005
01/01/17	2038	75	-	-	5,930
07/01/17	2038	75	-	-	5,855
01/01/18	2038	70	-	-	5,785
07/01/18	2038	75	-	-	5,710
		<u>\$ 1,320</u>	<u>\$ 2,970</u>	<u>\$ -</u>	<u>\$ 5,710</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2009 SERIES B**  
As of October 1, 2018  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/10	Serial	1.050%	575	575	-	-
01/01/11	Serial	1.350%	580	580	-	-
07/01/11	Serial	1.400%	585	560	25	-
01/01/12	Serial	1.700%	585	515	70	-
07/01/12	Serial	1.750%	590	435	155	-
01/01/13	Serial	2.250%	595	300	295	-
07/01/13	Serial	2.300%	605	300	305	-
01/01/14	Serial	2.600%	610	610	-	-
07/01/14	Serial	2.600%	620	215	405	-
01/01/15	Serial	2.950%	625	-	625	-
07/01/15	Serial	2.950%	640	585	55	-
01/01/16	Serial	3.150%	645	-	645	-
07/01/16	Serial	3.150%	655	-	655	-
01/01/17	Serial	3.450%	665	-	665	-
07/01/17	Serial	3.450%	675	-	675	-
01/01/18	Serial	3.650%	690	85	605	-
07/01/18	Serial	3.650%	700	525	175	-
01/01/19	Serial	3.875%	710	-	710	-
07/01/19	Serial	3.875%	730	-	-	730
07/01/24	Term	4.625%	8,265	-	915	7,350
07/01/26	Term	4.750%	3,870	-	3,870	-
07/01/29	Term	4.850%	6,545	-	6,545	-
01/01/35	PAC	5.000%	13,075	-	13,075	-
07/01/39	Term	5.150%	16,165	-	16,165	-
			<u>\$ 60,000</u>	<u>\$ 5,285</u>	<u>\$ 46,635</u>	<u>\$ 8,080</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 60,000
04/01/10	2035	\$ -	\$ 165	\$ -	59,835
07/01/10	2010	575	-	-	59,260
01/01/11	2011	580	-	-	58,680
01/01/11	2035	-	505	-	58,175
01/01/11	2039	-	35	-	58,140
04/01/11	2011	-	25	-	58,115
04/01/11	2035	-	710	-	57,405
07/01/11	2011	560	-	-	56,845
07/01/11	2035	-	390	-	56,455
09/01/11	2035	-	205	-	56,250
10/10/11	2035	-	-	745	55,505
11/01/11	2012	-	70	-	55,435
11/01/11	2039	-	600	-	54,835
01/01/12	2012	515	-	-	54,320
01/01/12	2039	-	445	-	53,875
04/01/12	2012	-	35	-	53,840
04/01/12	2035	-	240	-	53,600
05/01/12	2012	-	60	-	53,540
05/01/12	2035	-	920	-	52,620
06/01/12	2012	-	60	-	52,560
06/01/12	2039	-	165	-	52,395
07/01/12	2012	435	-	-	51,960
10/01/12	2013	-	115	-	51,845
10/01/12	2035	-	280	-	51,565
11/01/12	2013	-	115	-	51,450
11/01/12	2035	-	605	-	50,845
12/01/12	2013	-	65	-	50,780
12/01/12	2035	-	315	-	50,465
01/01/13	2013	300	-	-	50,165
03/01/13	2013	-	155	-	50,010
03/01/13	2035	-	90	-	49,920
04/01/13	2013	-	75	-	49,845
04/01/13	2035	-	275	795	48,775
04/01/13	2013	-	75	-	48,700
04/01/13	2035	-	130	-	48,570
07/01/13	2013	300	-	-	48,270
07/01/13	2035	-	335	-	47,935
08/09/13	2035	-	245	-	47,690
09/10/13	2035	-	290	-	47,400
10/15/13	2035	-	595	-	46,805
11/12/13	2039	-	1,250	-	45,555
01/01/14	2014	610	-	-	44,945
01/01/14	2039	-	590	-	44,355
		<u>\$ 3,875</u>	<u>\$ 10,230</u>	<u>\$ 1,540</u>	<u>\$ 44,355</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Carry Forward Amount		\$3,875	\$10,230	\$1,540	\$ 44,355
02/05/14	2039	-	415	-	43,940
02/05/14	2014	-	75	-	43,865
02/05/14	2035	-	100	-	43,765
05/08/14	2014	-	155	-	43,610
05/08/14	2035	-	45	-	43,565
06/03/14	2014	-	175	-	43,390
07/01/14	2014	215	-	-	43,175
07/01/14	2035	-	715	-	42,460
10/17/14	2015	-	155	-	42,305
10/17/14	2035	-	1,060	-	41,245
10/17/14	2039	-	400	-	40,845
12/05/14	2015	-	470	-	40,375
12/05/14	2039	-	-	5,520	34,855
01/06/15	2035	-	850	-	34,005
01/06/15	2039	-	-	6,120	27,885
03/20/15	2015	-	55	-	27,830
03/20/15	2029	-	425	-	27,405
03/20/15	2035	-	180	-	27,225
07/01/15	2015	585	-	-	26,640
10/16/15	2016	-	645	-	25,995
10/16/15	2035	-	230	585	25,180
12/14/15	2029	-	30	-	25,150
12/14/15	2035	-	180	-	24,970
01/15/16	2035	-	105	855	24,010
02/11/16	2016	-	115	60	23,835
05/20/16	2016	-	410	70	23,355
08/15/16	2035	-	30	905	22,420
10/12/16	2017	-	155	510	21,755
10/12/16	2029	-	-	20	21,735
02/15/17	2026	-	-	3,680	18,055
02/15/17	2029	-	220	5,850	11,985
02/15/17	2035	-	25	-	11,960
05/19/17	2017	-	60	615	11,285
09/22/17	2018	-	270	335	10,680
09/22/17	2024	-	-	915	9,765
09/22/17	2026	-	-	190	9,575
01/01/18	2018	85	-	-	9,490
03/21/18	2018	-	95	80	9,315
07/01/18	2018	525	-	-	8,790
08/22/18	2019	-	305	405	8,080
		<u>\$5,285</u>	<u>\$18,380</u>	<u>\$28,255</u>	<u>\$ 8,080</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2010 SERIES A**  
As of October 1, 2018  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal	Principal	Principal
				Matured	Redemptions	Outstanding
01/01/11	Serial	0.500%	\$ 980	\$ 860	\$ 120	\$ -
07/01/11	Serial	0.600%	980	980	-	-
01/01/12	Serial	0.900%	990	990	-	-
07/01/12	Serial	0.950%	995	825	170	-
01/01/13	Serial	1.200%	1,000	790	210	-
07/01/13	Serial	1.300%	1,010	830	180	-
01/01/14	Serial	1.700%	1,020	1,000	20	-
07/01/14	Serial	1.800%	1,030	-	1,030	-
01/01/15	Serial	2.150%	1,040	-	1,040	-
07/01/15	Serial	2.250%	1,050	940	110	-
01/01/16	Serial	2.650%	1,065	60	1,005	-
07/01/16	Serial	2.750%	1,080	-	1,080	-
01/01/17	Serial	3.000%	1,095	-	1,095	-
07/01/17	Serial	3.050%	1,115	645	470	-
01/01/18	Serial	3.250%	1,135	205	930	-
07/01/18	Serial	3.250%	1,155	925	230	-
01/01/19	Serial	3.450%	1,175	-	305	870
07/01/19	Serial	3.450%	1,195	-	30	1,165
01/01/20	Serial	3.650%	1,220	-	1,105	115
07/01/20	Serial	3.650%	1,245	-	1,245	-
01/01/21	Serial	3.750%	1,270	-	1,270	-
07/01/21	Serial	3.750%	1,295	-	1,295	-
01/01/22	Serial	3.850%	1,320	-	1,320	-
07/01/22	Serial	3.850%	1,350	-	1,350	-
01/01/23	Serial	3.950%	1,375	-	1,375	-
07/01/23	Serial	3.950%	1,265	-	1,265	-
07/01/27	PAC	5.000%	10,550	-	10,330	220
			<u>\$ 40,000</u>	<u>\$ 9,050</u>	<u>\$ 28,580</u>	<u>\$ 2,370</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance	
	Original Amount				\$ 40,000	
07/01/10	2010	\$ -	\$ 120	\$ -	39,880	
01/01/11	2011	860	-	-	39,020	
01/01/11	2027	-	120	-	38,900	
07/01/11	2011	980	-	-	37,920	
07/01/11	2027	-	305	-	37,615	
12/01/11	2012	-	245	-	37,370	
12/01/11	2023	-	50	-	37,320	
01/01/12	2012	990	-	-	36,330	
01/01/12	2023	-	215	-	36,115	
03/01/12	2027	-	805	-	35,310	
05/01/12	2012	-	85	-	35,225	
05/01/12	2027	-	180	-	35,045	
06/01/12	2012	-	85	-	34,960	
06/01/12	2027	-	140	-	34,820	
07/01/12	2012	825	-	-	33,995	
07/01/12	2023	-	120	-	33,875	
07/01/12	2027	-	35	-	33,840	
09/01/12	2013	-	55	-	33,785	
09/01/12	2027	-	200	-	33,585	
10/01/12	2013	-	55	-	33,530	
10/01/12	2027	-	165	-	33,365	
11/01/12	2013	-	50	-	33,315	
11/01/12	2027	-	275	-	33,040	
12/01/12	2013	-	50	-	32,990	
12/01/12	2023	-	25	-	32,965	
12/01/12	2027	-	140	-	32,825	
01/01/13	2013	790	-	-	32,035	
01/01/13	2023	-	105	-	31,930	
01/01/13	2013	-	75	-	31,855	
01/01/13	2023	-	65	-	31,790	
01/01/13	2027	-	790	-	31,000	
04/01/13	2013	-	35	-	30,965	
04/01/13	2023	-	140	-	30,825	
04/01/13	2027	-	80	-	30,745	
05/01/13	2013-2022	-	190	75	30,480	
05/01/13	2023	-	-	195	30,285	
05/01/13	2027	-	635	110	29,540	
05/01/13	2013-2022	-	310	-	29,230	
07/01/13	2013	830	-	-	28,400	
07/01/13	2023	-	325	-	28,075	
09/01/13	2023	-	260	-	27,815	
09/01/13	2027	-	375	-	27,440	
09/10/13	2023	-	765	-	26,675	
09/10/13	2023	-	290	-	26,385	
10/01/13	2023	-	310	-	26,075	
11/01/13	2023	-	-	-	26,075	
12/01/13	2022	-	-	-	26,075	
01/01/14	2014	1,000	-	-	25,075	
01/01/14	2027	-	390	-	24,685	
02/01/14	2027	-	425	-	24,260	
03/01/14	2027	-	350	-	23,910	
03/10/14	2014	-	735	-	23,175	
04/01/14	2022	-	300	-	22,875	
05/01/14	2022	-	315	-	22,560	
06/01/14	2014	-	70	-	22,490	
06/01/14	2022	-	225	-	22,265	
07/01/14	2022	-	380	-	21,885	
08/01/14	2027	-	285	-	21,600	
09/01/14	2022	-	30	-	21,570	
09/01/14	2027	-	430	-	21,140	
10/01/14	2021	-	40	-	21,100	
10/01/14	2022	-	230	-	20,870	
11/01/14	2015	-	705	-	20,165	
11/01/14	2021	-	195	-	19,970	
12/01/14	2021	-	425	-	19,545	
			<u>\$6,275</u>	<u>\$13,800</u>	<u>\$380</u>	<u>\$19,545</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance	
	Carry Forward					
	Amount		\$6,275	\$13,800	\$380	\$19,545
12/05/14	2015	-	310	-	-	19,235
01/01/15	2021	-	175	-	-	19,060
01/06/15	2027	-	695	-	-	18,365
02/01/15	2021	-	395	-	-	17,970
03/01/15	2021	-	245	-	-	17,725
03/01/15	2021	-	35	-	-	17,690
04/01/15	2015	-	85	-	-	17,605
04/01/15	2021	-	375	-	-	17,230
05/01/15	2021	-	265	-	-	16,965
06/01/15	2020	-	125	-	-	16,840
06/01/15	2021	-	355	-	-	16,485
07/01/15	2015	940	-	-	-	15,545
08/01/15	2027	-	420	-	-	15,125
09/01/15	2016	-	120	-	-	15,005
09/01/15	2027	-	255	-	-	14,750
10/01/15	2016	-	305	-	-	14,445
10/01/15	2020	-	160	-	-	14,285
11/01/15	2016	-	260	-	-	14,025
12/01/15	2016	-	295	-	-	13,730
01/01/16	2016	60	-	-	-	13,670
01/01/16	2020	-	245	-	-	13,425
02/04/16	2027	-	200	-	-	13,225
03/01/16	2027	-	440	-	-	12,785
04/01/16	2016	-	225	-	-	12,560
04/01/16	2027	-	10	-	-	12,550
05/01/16	2016	-	280	-	-	12,270
06/01/16	2016	-	415	-	-	11,855
07/01/16	2016	-	135	-	-	11,720
07/01/16	2020	-	280	-	-	11,440
08/01/16	2027	-	465	-	-	10,975
09/02/16	2017	-	270	-	-	10,705
09/02/16	2020	-	25	-	-	10,680
09/02/16	2027	-	160	-	-	10,520
10/01/16	2017	-	265	-	-	10,255
10/01/16	2020	-	255	-	-	10,000
11/01/16	2017	-	270	-	-	9,730
11/01/16	2020	-	165	-	-	9,565
12/01/16	2017	-	265	-	-	9,300
12/01/16	2020	-	95	-	-	9,205
01/01/17	2020	-	470	-	-	8,735
02/01/17	2027	-	540	-	-	8,195
03/01/17	2020	-	335	-	-	7,860
03/01/17	2027	-	70	-	-	7,790
04/01/17	2017	-	200	-	-	7,590
05/01/17	2017	-	240	-	-	7,350
07/01/17	2017	645	-	-	-	6,705
08/01/17	2027	-	305	-	-	6,400
09/01/17	2027	-	250	-	-	6,150
10/01/17	2018	-	340	-	-	5,810
10/01/17	2027	-	30	-	-	5,780
11/01/17	2027	-	315	-	-	5,465
12/01/17	2027	-	245	-	-	5,220
01/01/18	2018	205	-	-	-	5,015
01/01/18	2020	-	135	-	-	4,880
02/01/18	2027	-	300	-	-	4,580
03/01/18	2027	-	165	-	-	4,415
06/01/18	2018	-	200	-	-	4,215
06/01/18	2027	-	100	-	-	4,115
07/01/18	2018	925	-	-	-	3,190
08/01/18	2027	-	160	15	-	3,015
09/01/18	2019	-	100	-	-	2,915
09/01/18	2027	-	370	-	-	2,545
10/01/18	2019	-	155	20	-	2,370
			<u>\$9,050</u>	<u>\$28,165</u>	<u>\$415</u>	<u>\$ 2,370</u>

\* Please refer to the disclaimer on page 42



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2010 SERIES B**

As of October 1, 2018

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal		
				Matured	Redemptions	Outstanding
01/01/11	Serial	0.500%	\$ 650	\$ 650	\$ -	\$ -
07/01/11	Serial	0.600%	980	980	-	-
01/01/12	Serial	0.800%	990	990	-	-
07/01/12	Serial	0.900%	990	855	135	-
01/01/13	Serial	1.350%	1,000	860	140	-
07/01/13	Serial	1.450%	1,005	885	120	-
01/01/14	Serial	1.750%	1,015	1,015	-	-
07/01/14	Serial	1.875%	1,025	-	1,025	-
01/01/15	Serial	2.200%	1,035	-	1,035	-
07/01/15	Serial	2.300%	1,050	970	80	-
01/01/16	Serial	2.550%	1,060	265	795	-
07/01/16	Serial	2.650%	1,075	-	1,075	-
01/01/17	Serial	2.850%	1,090	-	1,090	-
07/01/17	Serial	2.950%	1,105	510	595	-
01/01/18	Serial	3.200%	1,120	535	585	-
07/01/18	Serial	3.200%	1,140	670	470	-
01/01/19	Serial	3.450%	1,160	-	185	975
07/01/19	Serial	3.450%	1,180	-	-	1,180
01/01/20	Serial	3.625%	1,200	-	-	1,200
07/01/20	Serial	3.625%	1,220	-	-	1,220
01/01/21	Serial	3.800%	1,245	-	740	505
07/01/21	Serial	3.800%	1,270	-	1,270	-
01/01/22	Serial	3.950%	1,295	-	1,295	-
07/01/22	Serial	3.950%	1,320	-	1,320	-
01/01/24	Term	4.050%	3,505	-	3,505	-
07/01/27	PAC	5.000%	10,275	-	9,720	555
			<u>\$ 40,000</u>	<u>\$ 9,185</u>	<u>\$ 25,180</u>	<u>\$ 5,635</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
	Original Amount				\$ 40,000
01/01/11	2011	\$ 650	\$ -	-	39,350
07/01/11	2011	980	-	-	38,370
07/01/11	2027	-	205	-	38,165
11/01/11	2015	-	80	-	38,085
11/01/11	2024	-	180	-	37,905
01/01/12	2012	990	-	-	36,915
03/01/12	2027	-	565	-	36,350
04/01/12	2012	-	40	-	36,310
04/01/12	2027	-	70	-	36,240
06/01/12	2012	-	95	-	36,145
06/01/12	2024	-	55	-	36,090
06/01/12	2027	-	90	-	36,000
07/01/12	2012	855	-	-	35,145
07/01/12	2024	-	235	-	34,910
08/01/12	2027	-	500	-	34,410
11/01/12	2013	-	70	-	34,340
11/01/12	2024	-	75	-	34,265
11/01/12	2027	-	170	-	34,095
12/01/12	2013	-	70	-	34,025
12/01/12	2024	-	200	-	33,825
01/01/13	2013	860	-	-	32,965
01/01/13	2024	-	130	-	32,835
01/01/13	2013	-	60	-	32,775
01/01/13	2027	-	395	-	32,380
04/01/13	2013	-	30	-	32,350
4/1/13	2027	-	260	125	31,965
05/01/13	2013	-	30	-	31,935
05/01/13	2027	-	235	-	31,700
07/01/13	2013	885	-	-	30,815
07/01/13	2024	-	310	-	30,505
09/01/13	2024	-	800	-	29,705
09/10/13	2024	-	1,300	-	28,405
10/01/13	2024	-	380	-	28,025
11/01/13	2024	-	630	-	27,395
12/01/13	2022	-	105	-	27,290
01/01/14	2014	1,015	-	-	26,275
02/01/14	2027	-	285	-	25,990
03/01/14	2027	-	215	-	25,775
03/10/14	2014	-	855	-	24,920
04/01/14	2022	-	440	-	24,480
05/01/14	2014	-	50	-	24,430
05/01/14	2027	-	105	-	24,325
06/01/14	2014	-	170	-	24,155
06/01/14	2022	-	310	-	23,845
07/01/14	2022	-	305	-	23,540
08/01/14	2027	-	320	-	23,220
09/01/14	2022	-	50	-	23,170
09/01/14	2027	-	395	-	22,775
10/01/14	2022	-	400	-	22,375
11/01/14	2015	-	700	-	21,675
11/01/14	2022	-	200	-	21,475
12/01/14	2022	-	290	-	21,185
12/05/14	2015	-	335	-	20,850
01/01/15	2022	-	315	-	20,535
02/01/15	2027	-	335	-	20,200
03/01/15	2027	-	265	-	19,935
04/01/15	2021	-	65	-	19,870
		<u>\$ 6,235</u>	<u>\$ 13,770</u>	<u>\$ 125</u>	<u>\$ 19,870</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Carry Forward					
Amount		\$ 6,235	\$ 13,770	\$ 125	\$ 19,870
04/01/15	2022	-	205	-	19,665
04/01/15	2027	-	95	-	19,570
05/01/15	2021	-	210	-	19,360
06/01/15	2021	-	365	-	18,995
07/01/15	2015	970	-	-	18,025
08/01/15	2027	-	165	-	17,860
09/01/15	2027	-	230	-	17,630
10/01/15	2016	-	130	-	17,500
10/01/15	2027	-	275	-	17,225
11/01/15	2016	-	450	-	16,775
12/01/15	2016	-	215	-	16,560
01/01/16	2016	265	-	-	16,295
01/01/16	2021	-	95	-	16,200
02/04/16	2027	-	315	-	15,885
03/01/16	2027	-	285	-	15,600
04/01/16	2016	-	300	-	15,300
04/01/16	2027	-	50	-	15,250
05/01/16	2016	-	390	-	14,860
05/01/16	2021	-	10	-	14,850
06/01/16	2016	-	345	-	14,505
07/01/16	2016	-	40	-	14,465
07/01/16	2021	-	305	-	14,160
08/01/16	2027	-	355	-	13,805
09/02/16	2017	-	275	-	13,530
09/02/16	2021	-	30	-	13,500
09/02/16	2027	-	270	-	13,230
10/01/16	2017	-	270	-	12,960
10/01/16	2021	-	205	-	12,755
11/01/16	2017	-	275	-	12,480
11/01/16	2021	-	80	-	12,400
12/01/16	2017	-	270	-	12,130
12/01/16	2021	-	70	-	12,060
01/01/17	2021	-	435	-	11,625
02/01/17	2027	-	315	-	11,310
03/01/17	2021	-	140	-	11,170
03/01/17	2027	-	290	-	10,880
04/01/17	2017	-	390	-	10,490
06/01/17	2017	-	205	-	10,285
07/01/17	2017	510	-	-	9,775
08/01/17	2027	-	260	-	9,515
09/01/17	2027	-	220	-	9,295
10/01/17	2018	-	130	-	9,165
10/01/17	2027	-	105	-	9,060
11/01/17	2018	-	215	-	8,845
12/01/17	2018	-	240	-	8,605
01/01/18	2018	535	-	-	8,070
02/01/18	2027	-	300	-	7,770
03/01/18	2018	-	55	-	7,715
03/21/18	2027	-	265	-	7,450
04/01/18	2018	-	195	-	7,255
06/01/18	2018	-	220	-	7,035
07/01/18	2018	670	-	-	6,365
08/01/18	2027	-	270	-	6,095
09/01/18	2027	-	175	-	5,920
10/01/18	2019	-	185	-	5,735
10/01/18	2027	-	100	-	5,635
		<u>\$ 9,185</u>	<u>\$ 25,055</u>	<u>\$ 125</u>	<u>\$ 5,635</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2010 SERIES C**

*As of October 1, 2018*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/27	Term	4.375%	\$ 1,245	\$ -	\$ 60	\$ 1,185
07/01/33	Term	4.625%	8,755	-	4,530	4,225
			<u>\$ 10,000</u>	<u>\$ -</u>	<u>\$ 4,590</u>	<u>\$ 5,410</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
10/01/10	2033	\$ -	\$ 630	\$ -	9,370
10/01/10	2033	-	245	-	9,125
07/01/11	2033	-	210	-	8,915
11/01/11	2033	-	230	-	8,685
01/01/12	2033	-	115	-	8,570
04/01/12	2033	-	260	-	8,310
06/01/12	2033	-	340	-	7,970
07/01/12	2033	-	125	-	7,845
10/01/12	2033	-	265	-	7,580
12/01/12	2033	-	180	-	7,400
01/01/13	2033	-	250	-	7,150
03/01/13	2033	-	445	-	6,705
07/01/14	2033	-	175	-	6,530
03/20/15	2033	-	300	-	6,230
06/30/15	2033	-	195	-	6,035
05/20/16	2033	-	215	-	5,820
08/15/16	2027	-	60	-	5,760
08/15/16	2033	-	210	-	5,550
09/22/17	2033	-	140	-	5,410
		<u>\$ -</u>	<u>\$ 4,590</u>	<u>\$ -</u>	<u>\$ 5,410</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2010 SERIES D**  
As of October 1, 2018  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	3.050%	\$ 1,470	\$ -	\$ 1,470	\$ -
07/01/15	Serial	3.150%	1,495	1,320	175	-
01/01/16	Serial	3.400%	1,515	-	1,515	-
07/01/16	Serial	3.500%	1,540	-	1,540	-
01/01/17	Serial	3.700%	1,675	-	1,675	-
07/01/17	Serial	3.800%	1,715	-	1,715	-
01/01/18	Serial	4.000%	1,840	645	1,195	-
07/01/18	Serial	4.000%	1,875	665	1,210	-
01/01/19	Serial	4.250%	1,920	-	1,920	-
07/01/19	Serial	4.250%	1,965	-	-	1,965
01/01/20	Serial	4.400%	2,000	-	-	2,000
07/01/20	Serial	4.400%	3,220	-	-	3,220
07/01/25	Term	5.125%	19,435	-	19,435	-
01/01/27	Term	5.250%	4,335	-	4,335	-
			<u>\$ 46,000</u>	<u>\$ 2,630</u>	<u>\$ 36,185</u>	<u>\$ 7,185</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 46,000
10/01/10	2027	\$ -	\$ 745	\$ -	45,255
01/01/11	2027	-	575	-	44,680
04/01/11	2027	-	1,190	-	43,490
07/01/11	2027	-	360	-	43,130
09/01/11	2027	-	875	-	42,255
11/01/11	2027	-	570	-	41,685
12/01/11	2025	-	285	-	41,400
12/01/11	2027	-	20	-	41,380
01/01/12	2025	-	125	-	41,255
03/01/12	2025	-	880	-	40,375
04/01/12	2025	-	430	-	39,945
06/01/12	2025	-	420	-	39,525
07/01/12	2025	-	230	-	39,295
09/01/12	2025	-	765	-	38,530
10/01/12	2025	-	445	-	38,085
11/01/12	2025	-	365	-	37,720
12/01/12	2025	-	200	-	37,520
03/01/13	2025	-	480	-	37,040
03/01/13	2025	-	455	-	36,585
05/01/13	2025	-	285	-	36,300
07/01/13	2025	-	1,085	-	35,215
08/09/13	2025	-	670	-	34,545
09/10/13	2025	-	1,025	-	33,520
10/15/13	2025	-	260	-	33,260
11/12/13	2025	-	220	-	33,040
01/01/14	2025	-	315	-	32,725
02/05/14	2025	-	185	-	32,540
03/10/14	2025	-	460	-	32,080
05/08/14	2025	-	300	-	31,780
06/03/14	2025	-	350	-	31,430
07/01/14	2025	-	1,390	-	30,040
10/17/14	2015	-	365	-	29,675
10/17/14	2025	-	345	-	29,330
12/05/14	2015	-	1,105	-	28,225
12/05/14	2025	-	-	7,465	20,760
03/20/15	2015	-	175	-	20,585
07/01/15	2015	1,320	-	-	19,265
10/16/15	2016	-	1,515	-	17,750
02/11/16	2016	-	315	-	17,435
05/20/16	2016	-	1,135	90	16,210
10/12/16	2017	-	955	720	14,535
05/19/17	2017	-	1,000	715	12,820
09/22/17	2018	-	1,195	-	11,625
01/01/18	2018	645	-	-	10,980
03/21/18	2018	-	1,210	-	9,770
07/01/18	2018	665	-	-	9,105
08/22/18	2019	-	635	1,285	7,185
		<u>\$ 2,630</u>	<u>\$ 25,910</u>	<u>\$ 10,275</u>	<u>\$ 7,185</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2010 SERIES E**

*As of October 1, 2018*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/20	Serial	3.625%	\$ 285	\$ -	\$ -	\$ 285
07/01/22	Serial	3.950%	1,155	-	-	1,155
07/01/23	Serial	4.000%	115	-	-	115
07/01/30	Term	4.500%	7,370	-	-	7,370
07/01/35	Term	4.750%	11,075	-	11,075	-
			<u>\$ 20,000</u>	<u>\$ -</u>	<u>\$ 11,075</u>	<u>\$ 8,925</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
03/20/15	2035	-	660	10	19,330
06/30/15	2035	-	45	130	19,155
12/14/15	2035	-	575	-	18,580
08/15/16	2035	-	1,120	-	17,460
02/15/17	2035	-	1,080	-	16,380
09/22/17	2035	-	-	7,455	8,925
		<u>\$ -</u>	<u>\$ 3,480</u>	<u>\$ 7,595</u>	<u>\$ 8,925</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2011 SERIES A**  
As of October 1, 2018  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matures	Principal Redemptions	Principal Outstanding
01/01/12	Serial	0.500%	\$ 495	\$ 495	\$ -	\$ -
07/01/12	Serial	0.600%	495	495	-	-
01/01/13	Serial	0.900%	500	420	80	-
07/01/13	Serial	1.000%	500	405	95	-
01/01/14	Serial	1.400%	505	505	-	-
07/01/14	Serial	1.500%	510	-	510	-
01/01/15	Serial	1.900%	515	30	485	-
07/01/15	Serial	2.000%	515	-	515	-
01/01/16	Serial	2.350%	520	-	520	-
07/01/16	Serial	2.450%	530	-	530	-
01/01/17	Serial	2.850%	535	-	535	-
07/01/17	Serial	3.000%	545	-	545	-
01/01/18	Serial	3.250%	555	115	440	-
07/01/18	Serial	3.300%	560	160	400	-
01/01/19	Serial	3.500%	570	-	570	-
07/01/19	Serial	3.500%	580	-	-	580
01/01/20	Serial	3.800%	590	-	-	590
07/01/20	Serial	3.800%	605	-	-	605
07/01/22	Term	4.000%	2,535	-	765	1,770
07/01/25	Term	4.500%	3,520	-	3,520	-
01/01/28	PAC	5.000%	4,320	-	3,585	735
			<b>\$ 20,000</b>	<b>\$ 2,625</b>	<b>\$ 13,095</b>	<b>\$ 4,280</b>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
01/01/12	2012	\$ 495	\$ -	\$ -	19,505
03/01/12	2028	-	175	-	19,330
07/01/12	2012	495	-	-	18,835
07/01/12	2025	-	25	-	18,810
07/01/12	2028	-	35	-	18,775
09/01/12	2013	-	35	-	18,740
09/01/12	2028	-	180	-	18,560
11/01/12	2013	-	45	-	18,515
11/01/12	2025	-	90	-	18,425
11/01/12	2028	-	40	-	18,385
01/01/13	2013	420	-	-	17,965
01/01/13	2025	-	40	-	17,925
03/01/13	2013	-	40	-	17,885
03/01/13	2028	-	215	-	17,670
04/01/13	2013	-	20	-	17,650
04/01/13	2025	-	265	-	17,385
04/01/13	2028	-	75	-	17,310
05/01/13	2013	-	20	-	17,290
05/01/13	2025	-	230	-	17,060
06/01/13	2013	-	15	-	17,045
06/01/13	2025	-	220	-	16,825
07/01/13	2013	405	-	-	16,420
07/01/13	2025	-	120	-	16,300
08/09/13	2025	-	175	-	16,125
09/10/13	2025	-	305	-	15,820
09/10/13	2028	-	170	-	15,650
10/15/13	2028	-	170	-	15,480
01/01/14	2014	505	-	-	14,975
03/10/14	2028	-	280	-	14,695
05/08/14	2014	-	345	-	14,350
05/08/14	2025	-	340	-	14,010
05/08/14	2028	-	230	-	13,780
10/17/14	2015	-	485	-	13,295
10/17/14	2025	-	160	-	13,135
10/17/14	2028	-	320	-	12,815
01/01/15	2028	30	-	-	12,785
01/06/15	2028	-	175	-	12,610
03/20/15	2015	-	125	-	12,485
03/20/15	2025	-	495	-	11,990
03/20/15	2028	-	125	-	11,865
06/30/15	2015	-	390	-	11,475
06/30/15	2025	-	355	-	11,120
10/16/15	2016	-	520	-	10,600
10/16/15	2028	-	210	-	10,390
12/14/15	2025	-	130	-	10,260
12/14/15	2028	-	70	-	10,190
01/15/16	2028	-	230	-	9,960
05/20/16	2016	-	530	-	9,430
05/20/16	2025	-	325	-	9,105
05/20/16	2028	-	30	-	9,075
08/15/16	2025	-	130	-	8,945
08/15/16	2028	-	240	-	8,705
10/12/16	2017	-	535	-	8,170
10/12/16	2025	-	90	-	8,080
02/15/17	2022	-	765	-	7,315
02/15/17	2025	-	30	-	7,285
02/15/17	2029	-	220	-	7,065
05/19/17	2017	-	110	435	6,520
09/22/17	2018	-	440	-	6,080
09/22/17	2028	-	200	-	5,880
01/01/18	2018	115	-	-	5,765
03/21/18	2018	-	400	-	5,365
03/21/18	2028	-	185	-	5,180
07/01/18	2018	160	-	-	5,020
08/22/18	2019	-	290	280	4,450
08/22/18	2028	-	170	-	4,280
		<b>\$ 2,625</b>	<b>\$ 12,380</b>	<b>\$ 715</b>	<b>\$ 4,280</b>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2011 SERIES B**  
As of October 1, 2018  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/13	Serial	0.350%	\$ 575	\$ 575	\$ -	\$ -
07/01/13	Serial	0.500%	575	540	35	-
01/01/14	Serial	0.950%	580	580	-	-
07/01/14	Serial	1.100%	580	-	580	-
01/01/15	Serial	1.450%	585	-	585	-
07/01/15	Serial	1.550%	590	-	590	-
01/01/16	Serial	1.750%	595	-	595	-
07/01/16	Serial	1.850%	600	-	600	-
01/01/17	Serial	2.000%	605	130	475	-
07/01/17	Serial	2.050%	615	-	615	-
01/01/18	Serial	2.200%	620	620	-	-
07/01/18	Serial	2.200%	625	-	625	-
01/01/19	Serial	2.600%	635	-	635	-
07/01/19	Serial	2.600%	645	-	-	645
01/01/20	Serial	2.875%	650	-	-	650
07/01/20	Serial	2.875%	665	-	-	665
01/01/21	Serial	3.000%	675	-	-	675
07/01/21	Serial	3.000%	685	-	-	685
01/01/22	Serial	3.100%	695	-	-	695
07/01/22	Serial	3.100%	705	-	40	665
01/01/23	Serial	3.300%	720	-	720	-
07/01/23	Serial	3.300%	730	-	730	-
01/01/25	Term	3.625%	1,860	-	1,860	-
07/01/27	PAC	4.250%	4,190	-	3,380	810
			<u>\$ 20,000</u>	<u>\$ 2,445</u>	<u>\$ 12,065</u>	<u>\$ 5,490</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
	2013	\$ 575			19,425
	2027	-	75		19,350
04/01/13	2013	-	35		19,315
04/01/13	2027	-	85	70	19,160
07/01/13	2013	540	-		18,620
10/15/13	2027	-	235		18,385
01/01/14	2014	580	-		17,805
03/10/14	2014	-	495		17,310
06/03/14	2014	-	85		17,225
06/03/14	2027	-	170		17,055
07/01/14	2025	-	5		17,050
07/01/14	2027	-	130		16,920
10/17/14	2015	-	390		16,530
10/17/14	2027	-	265		16,265
12/05/14	2015	-	195		16,070
12/05/14	2027	-	90		15,980
01/06/15	2027	-	205		15,775
03/20/15	2015	-	185		15,590
03/20/15	2025	-	205		15,385
03/20/15	2027	-	145		15,240
06/30/15	2015	-	405		14,835
06/30/15	2025	-	570		14,265
10/16/15	2016	-	595		13,670
10/16/15	2025	-	10		13,660
10/16/15	2027	-	330		13,330
01/15/16	2028	-	310		13,020
02/11/16	2016	-	180		12,840
05/20/16	2016	-	420		12,420
05/20/16	2025	-	545		11,875
08/15/16	2027	-	285	5	11,585
10/12/16	2017	-	475		11,110
01/01/17	2017	130	-		10,980
02/15/17	2025	-	440		10,540
02/15/17	2027	-	275		10,265
05/19/17	2017	-	615		9,650
05/19/17	2023	-	125		9,525
05/19/17	2025	-	85		9,440
09/22/17	2023	-	460		8,980
09/22/17	2027	-	255		8,725
01/01/18	2018	620	-		8,105
03/21/18	2018	-	625		7,480
03/21/18	2022	-	35		7,445
03/21/18	2023	-	865		6,580
03/21/18	2027	-	235		6,345
08/22/18	2019	-	635		5,710
08/22/18	2022	-	5		5,705
08/22/18	2017	-	215		5,490
		<u>\$ 2,445</u>	<u>\$ 11,990</u>	<u>\$ 75</u>	<u>\$ 5,490</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2009 SERIES C-4**

*As of October 1, 2018*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	2.520%	\$ 30,000	\$ -	\$ 11,030	\$ 18,970
			\$ 30,000	\$ -	\$ 11,030	\$ 18,970

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
03/01/13	2041	-	\$ 40	-	29,960
04/01/13	2041	-	190	-	29,770
07/01/13	2041	-	160	-	29,610
10/15/13	2041	-	200	-	29,410
07/01/14	2041	-	240	-	29,170
10/17/14	2041	-	470	-	28,700
01/06/15	2041	-	380	-	28,320
03/20/15	2041	-	650	-	27,670
04/17/15	2041	-	190	-	27,480
06/30/15	2041	-	1,040	-	26,440
10/16/15	2041	-	650	-	25,790
12/14/15	2041	-	200	-	25,590
01/15/16	2041	-	350	-	25,240
02/11/16	2041	-	370	-	24,870
05/20/16	2041	-	1,050	-	23,820
08/15/16	2041	-	570	10	23,240
02/15/17	2041	-	1,520	-	21,720
05/19/17	2041	-	470	-	21,250
09/22/17	2041	-	1,630	-	19,620
08/22/18	2041	-	650	-	18,970
		\$ -	\$ 11,020	\$ 10	\$ 18,970

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2012 SERIES A**  
As of October 1, 2018  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal	Principal	Principal
				Matured	Redemptions	Outstanding
01/01/13	Serial	0.530%	\$ 3,580	\$ 1,920	\$ 1,660	\$ -
07/01/13	Serial	0.500%	3,650	3,650	-	-
01/01/14	Serial	0.540%	3,700	3,700	-	-
07/01/14	Serial	0.750%	3,755	-	3,755	-
01/01/15	Serial	1.336%	3,835	-	3,835	-
07/01/15	Serial	1.436%	4,595	3,685	910	-
01/01/16	Serial	1.679%	4,670	-	4,670	-
07/01/16	Serial	1.779%	4,775	-	4,775	-
01/01/17	Serial	1.879%	4,840	-	4,840	-
07/01/17	Serial	2.029%	4,935	865	4,070	-
01/01/18	Serial	2.340%	5,035	5,035	-	-
07/01/18	Serial	2.490%	5,110	-	5,110	-
01/01/19	Serial	2.690%	5,215	-	4,810	405
07/01/19	Serial	2.890%	5,315	-	-	5,315
01/01/20	Serial	3.168%	5,395	-	-	5,395
07/01/20	Serial	3.268%	5,485	-	-	5,485
01/01/21	Serial	3.368%	5,590	-	-	5,590
07/01/21	Serial	3.468%	5,705	-	-	5,705
01/01/22	Serial	3.568%	5,805	-	-	5,805
07/01/22	Serial	3.618%	4,780	-	-	4,780
01/01/28	Term	4.268%	41,730	-	8,595	33,135
07/01/33	PAC	4.250%	50,255	-	37,790	12,465
			<u>\$ 187,755</u>	<u>\$ 18,855</u>	<u>\$ 84,820</u>	<u>\$ 84,080</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
					Original Amount
					\$ 187,755
08/01/12	2033	\$ -	\$ 3,375	\$ -	184,380
09/01/12	2013	-	145	-	184,235
09/01/12	2033	-	365	-	183,870
10/01/12	2013	-	505	-	183,365
10/01/12	2028	-	1,855	-	181,510
11/01/12	2013	-	505	-	181,005
11/01/12	2028	-	1,760	-	179,245
12/01/12	2013	-	505	-	178,740
12/01/12	2028	-	1,495	-	177,245
01/01/13	2013	1,920	-	-	175,325
01/01/13	2028	-	1,975	-	173,350
04/01/13	2033	-	-	3,600	169,750
07/01/13	2013	3,650	-	-	166,100
08/09/13	2013	-	1,070	-	165,030
09/10/13	2028	-	525	-	164,505
09/10/13	2033	-	2,385	-	162,120
01/01/14	2014	3,700	-	-	158,420
02/05/14	2014	-	630	-	157,790
03/10/14	2014	-	715	-	157,075
03/10/14	2033	-	865	-	156,210
05/08/14	2014	-	1,225	-	154,985
05/08/14	2033	-	1,280	-	153,705
06/03/14	2014	-	1,815	-	151,890
07/01/14	2033	-	535	-	151,355
10/17/14	2015	-	1,420	-	149,935
10/17/14	2033	-	2,865	-	147,070
12/05/14	2015	-	2,415	-	144,655
12/05/14	2033	-	295	-	144,360
03/20/15	2015	-	910	-	143,450
03/20/15	2028	-	985	-	142,465
03/20/15	2033	-	3,020	-	139,445
07/01/15	2015	3,685	-	-	135,760
10/16/15	2016	-	3,710	-	132,050
10/16/15	2033	-	-	60	131,990
12/14/15	2016	-	960	-	131,030
12/14/15	2033	-	260	2,560	128,210
01/15/16	2033	-	-	2,245	125,965
02/11/16	2016	-	530	-	125,435
02/11/16	2033	-	500	-	124,935
05/20/16	2016	-	3,415	830	120,690
08/15/16	2033	-	1,905	715	118,070
10/12/16	2017	-	1,635	3,205	113,230
02/15/17	2033	-	2,495	-	110,735
05/19/17	2017	-	2,015	2,055	106,665
07/01/17	2017	865	-	-	105,800
09/22/17	2033	-	2,370	-	103,430
01/01/18	2018	5,035	-	-	98,395
03/21/18	2018	-	-	5,110	93,285
03/21/18	2033	-	-	225	93,060
07/01/18	2033	-	1,630	400	91,030
08/22/18	2019	-	-	4,810	86,220
08/22/18	2033	-	1,855	285	84,080
			<u>\$ 18,855</u>	<u>\$ 58,720</u>	<u>\$ 26,100</u>
					<u>\$ 84,080</u>

\* Please refer to the disclaimer on page 42



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2013 SERIES A**  
As of October 1, 2018  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
11/01/41	Term	3.000%	\$ 52,940	\$ -	\$ 30,590	\$ 22,350
			\$ 52,940	\$ -	\$ 30,590	\$ 22,350

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 52,940
06/01/13	2041	- \$	465	-	52,475
07/01/13	2041	-	525	-	51,950
09/01/13	2041	-	950	-	51,000
10/01/13	2041	-	1,000	-	50,000
11/01/13	2041	-	635	-	49,365
12/01/13	2041	-	385	-	48,980
02/01/14	2041	-	650	-	48,330
03/01/14	2041	-	230	-	48,100
04/01/14	2041	-	455	-	47,645
05/01/14	2041	-	480	-	47,165
06/01/14	2041	-	340	-	46,825
07/01/14	2041	-	575	-	46,250
08/01/14	2041	-	440	-	45,810
09/01/14	2041	-	690	-	45,120
10/01/14	2041	-	405	-	44,715
11/01/14	2041	-	290	-	44,425
12/01/14	2041	-	640	-	43,785
01/01/15	2041	-	270	-	43,515
02/01/15	2041	-	600	-	42,915
03/01/15	2041	-	425	-	42,490
03/20/15	2041	-	560	-	41,930
05/01/15	2041	-	400	-	41,530
06/01/15	2041	-	720	-	40,810
08/01/15	2041	-	630	-	40,180
09/01/15	2041	-	570	-	39,610
10/01/15	2041	-	700	-	38,910
11/01/15	2041	-	395	-	38,515
12/01/15	2041	-	450	-	38,065
01/01/16	2041	-	465	-	37,600
02/01/16	2041	-	295	-	37,305
03/01/16	2041	-	660	-	36,645
04/01/16	2041	-	360	-	36,285
05/01/16	2041	-	420	-	35,865
06/01/16	2041	-	625	-	35,240
07/01/16	2041	-	625	-	34,615
08/01/16	2041	-	700	-	33,915
09/02/16	2041	-	690	-	33,225
10/01/16	2041	-	780	-	32,445
11/01/16	2041	-	660	-	31,785
12/01/16	2041	-	545	-	31,240
01/01/17	2041	-	710	-	30,530
02/01/17	2041	-	810	-	29,720
03/01/17	2041	-	610	-	29,110
04/01/17	2041	-	305	-	28,805
05/01/17	2041	-	360	-	28,445
06/01/17	2041	-	155	-	28,290
07/01/17	2041	-	105	-	28,185
08/01/17	2041	-	455	-	27,730
09/01/17	2041	-	380	-	27,350
10/01/17	2041	-	555	-	26,795
11/01/17	2041	-	470	-	26,325
12/01/17	2041	-	370	-	25,955
01/01/18	2041	-	510	-	25,445
02/01/18	2041	-	455	-	24,990
03/01/18	2041	-	250	-	24,740
04/01/18	2041	-	240	-	24,500
05/01/18	2041	-	240	-	24,260
06/01/18	2041	-	455	-	23,805
07/01/18	2041	-	270	-	23,535
08/01/18	2041	-	240	-	23,295
09/01/18	2041	-	710	-	22,585
10/01/18	2041	-	235	-	22,350
		\$0	\$30,590	\$0	\$ 22,350

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2013 SERIES B**  
As of October 1, 2018  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matures	Principal Redemptions	Principal Outstanding
11/01/41	Term	3.000%	\$ 54,920	\$ -	\$ 27,925	\$ 26,995
			\$ 54,920	\$ -	\$ 27,925	\$ 26,995

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 54,920
06/01/13	2041	- \$	220	-	54,700
07/01/13	2041	-	520	-	54,180
08/10/13	2041	-	570	-	53,610
09/01/13	2041	-	625	-	52,985
10/01/13	2041	-	-	-	52,985
11/01/13	2041	-	950	-	52,035
02/01/14	2041	-	430	-	51,605
03/01/14	2041	-	335	-	51,270
04/01/14	2041	-	670	-	50,600
05/01/14	2041	-	230	-	50,370
06/01/14	2041	-	470	-	49,900
07/01/14	2041	-	455	-	49,445
08/01/14	2041	-	480	-	48,965
09/01/14	2041	-	670	-	48,295
10/01/14	2041	-	605	-	47,690
11/01/14	2041	-	310	-	47,380
12/01/14	2041	-	440	-	46,940
01/01/15	2041	-	480	-	46,460
02/01/15	2041	-	500	-	45,960
03/01/15	2041	-	405	-	45,555
04/01/15	2041	-	560	-	44,995
05/01/15	2041	-	320	-	44,675
06/01/15	2041	-	545	-	44,130
08/01/15	2041	-	245	-	43,885
09/01/15	2041	-	345	-	43,540
10/01/15	2041	-	610	-	42,930
11/01/15	2041	-	685	-	42,245
12/01/15	2041	-	330	-	41,915
01/01/16	2041	-	545	-	41,370
02/01/16	2041	-	485	-	40,885
02/11/16	2041	-	430	-	40,455
04/01/16	2041	-	530	-	39,925
05/01/16	2041	-	600	-	39,325
06/01/16	2041	-	520	-	38,805
07/01/16	2041	-	515	-	38,290
08/01/16	2041	-	530	-	37,760
09/02/16	2041	-	860	-	36,900
10/01/16	2041	-	715	-	36,185
11/01/16	2041	-	540	-	35,645
12/01/16	2041	-	510	-	35,135
01/01/17	2041	-	650	-	34,485
02/01/17	2041	-	475	-	34,010
03/01/17	2041	-	645	-	33,365
04/01/17	2041	-	585	-	32,780
05/01/17	2041	-	155	-	32,625
06/01/17	2041	-	160	-	32,465
07/01/17	2041	-	280	-	32,185
08/01/17	2041	-	390	-	31,795
09/01/17	2041	-	330	-	31,465
10/01/17	2041	-	355	-	31,110
11/01/17	2041	-	320	-	30,790
12/01/17	2041	-	360	-	30,430
01/01/18	2041	-	180	-	30,250
02/01/18	2041	-	450	-	29,800
03/01/18	2041	-	480	-	29,320
04/01/18	2041	-	295	-	29,025
05/01/18	2041	-	225	-	28,800
06/01/18	2041	-	330	-	28,470
07/01/18	2041	-	375	-	28,095
08/01/18	2041	-	405	-	27,690
09/01/18	2041	-	265	-	27,425
10/01/18	2041	-	430	-	26,995
		\$ -	\$ 27,925	\$ -	\$ 26,995

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2013 SERIES C**  
*As of October 1, 2018*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/14	Serial	0.440%	\$ 1,640	\$ 1,640	-	\$ -
07/01/14	Serial	0.572%	1,730	-	1,730	-
01/01/15	Serial	0.740%	1,740	-	1,740	-
07/01/15	Serial	0.940%	1,745	470	1,275	-
01/01/16	Serial	1.191%	1,755	-	1,755	-
07/01/16	Serial	1.291%	1,765	-	1,765	-
01/01/17	Serial	1.700%	1,780	645	1,135	-
07/01/17	Serial	1.800%	1,795	-	1,795	-
01/01/18	Serial	1.950%	1,815	1,815	-	-
07/01/18	Serial	2.050%	1,830	60	1,770	-
01/01/19	Serial	2.341%	1,850	-	1,695	155
07/01/19	Serial	2.491%	1,875	-	-	1,875
01/01/20	Serial	2.721%	1,900	-	-	1,900
07/01/20	Serial	2.841%	1,925	-	-	1,925
01/01/21	Serial	3.022%	1,955	-	-	1,955
07/01/21	Serial	3.122%	1,980	-	-	1,980
01/01/22	Serial	3.222%	2,010	-	-	2,010
07/01/22	Serial	3.322%	2,045	-	-	2,045
01/01/23	Serial	3.422%	2,080	-	-	2,080
07/01/23	Serial	3.522%	1,255	-	-	1,255
			<u>\$ 36,470</u>	<u>\$ 4,630</u>	<u>\$ 14,660</u>	<u>\$ 17,180</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 36,470
01/01/14	2014	1,640	-	\$ -	34,830
03/10/14		-	1,225	-	33,605
05/08/14	2014	-	505	-	33,100
10/17/14	2015	-	1,405	-	31,695
12/05/14	2015	-	335	-	31,360
03/20/15	2015	-	1,275	-	30,085
07/01/15	2015	470	-	-	29,615
10/16/15	2016	-	1,755	-	27,860
02/11/16	2016	-	405	-	27,455
05/20/16	2016	-	1,360	-	26,095
10/12/16	2017	-	1,135	-	24,960
01/01/17	2017	645	-	-	24,315
05/19/17	2017	-	1,790	5	22,520
01/01/18	2018	1,815	-	-	20,705
03/21/18	2018	-	1,770	-	18,935
07/01/18	2018	60	-	-	18,875
08/22/18	2019	-	1,695	-	17,180
		<u>\$ 4,630</u>	<u>\$ 14,655</u>	<u>\$ 5</u>	<u>\$ 17,180</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2013 SERIES D**  
*As of October 1, 2018*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/23	Serial	3.200%	\$ 885	\$ -		\$ 885
07/01/28	Term	3.750%	11,000	-	1,280	9,720
07/01/28	Term	4.000%	12,370	-	12,370	-
01/01/33	PAC	3.500%	25,155	-	15,315	9,840
			<u>\$ 49,410</u>	<u>\$ -</u>	<u>\$ 28,965</u>	<u>\$ 20,445</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 49,410
09/01/13	2033	- \$	500	-	48,910
09/10/13	2028	-	2,340	-	46,570
09/10/13	2033	-	940	-	45,630
10/15/13	2028	-	990	-	44,640
11/12/13	2028	-	1,390	-	43,250
03/10/14	2028	-	520	-	42,730
05/08/14	2028	-	705	-	42,025
06/03/14	2028	-	180	-	41,845
06/03/14	2028	-	440	-	41,405
07/01/14	2028	-	2,050	-	39,355
10/17/14	2033	-	1,310	-	38,045
12/05/14	2033	-	290	-	37,755
01/06/15	2033	-	525	-	37,230
03/20/15	2028	-	750	-	36,480
03/20/15	2033	-	1,010	-	35,470
04/17/15	2028	-	475	-	34,995
06/30/15	2028	-	2,620	-	32,375
10/16/15	2033	-	995	-	31,380
12/14/15	2033	-	475	-	30,905
01/15/16	2033	-	845	-	30,060
02/11/16	2033	-	565	-	29,495
05/20/16	2028	-	1,225	-	28,270
08/15/16	2028	-	360	-	27,910
08/15/16	2033	-	1,350	-	26,560
02/15/17	2028	-	290	-	26,270
02/15/17	2033	-	1,295	-	24,975
09/22/17	2028	-	980	-	23,995
09/22/17	2033	-	1,235	-	22,760
07/01/18	2033	-	1,185	-	21,575
08/22/18	2033	-	1,130	-	20,445
		<u>\$ -</u>	<u>\$ 28,965</u>	<u>\$ -</u>	<u>\$ 20,445</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2013 SERIES E**  
*As of October 1, 2018*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/16	Serial	1.000%	\$ 80	\$ 80	\$ -	-
07/01/16	Serial	1.050%	465	-	465	-
01/01/17	Serial	1.350%	470	-	470	-
07/01/17	Serial	1.400%	475	-	475	-
01/01/18	Serial	1.750%	475	460	15	-
07/01/18	Serial	1.800%	480	290	190	-
01/01/19	Serial	2.150%	485	-	485	-
07/01/19	Serial	2.200%	495	-	15	480
01/01/20	Serial	2.450%	495	-	15	480
07/01/20	Serial	2.500%	500	-	20	480
01/01/21	Serial	2.750%	505	-	20	485
07/01/21	Serial	2.800%	510	-	20	490
01/01/22	Serial	3.050%	515	-	20	495
07/01/22	Serial	3.050%	525	-	120	405
01/01/23	Serial	3.200%	535	-	535	-
07/01/23	Serial	3.200%	580	-	580	-
			<u>\$ 7,590</u>	<u>\$ 750</u>	<u>\$ 3,525</u>	<u>\$ 3,315</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 7,590
10/16/15	2016	\$ -	80	-	7,510
10/16/15	2023	-	70	-	7,440
02/11/16	2016	-	310	-	7,130
05/20/16	2016	-	155	-	6,975
05/20/16	2023	-	-	20	6,955
08/15/16	2017	-	30	-	6,925
08/15/16	2018	-	30	-	6,895
08/15/16	2019	-	30	-	6,865
08/15/16	2020	-	35	-	6,830
08/15/16	2021	-	40	-	6,790
08/15/16	2022	-	40	-	6,750
08/15/16	2023	-	40	-	6,710
10/12/16	2017	-	435	20	6,255
05/19/17	2017	-	460	-	5,795
05/19/17	2023	-	465	-	5,330
09/22/17	2023	-	520	-	4,810
01/01/18	2018	460	-	-	4,350
03/21/18	2018	-	155	20	4,175
07/01/18	2018	290	-	-	3,885
08/22/18	2019	-	470	-	3,415
08/22/18	2022	-	100	-	3,315
		<u>\$ 750</u>	<u>\$3,465</u>	<u>\$60</u>	<u>\$3,315</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2014 SERIES A**  
*As of October 1, 2018*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	0.250%	\$ 2,075	\$ 750	\$ 1,325	\$ -
07/01/15	Serial	0.300%	2,085	1,415	670	-
01/01/16	Serial	0.400%	2,170	85	2,085	-
07/01/16	Serial	0.570%	2,205	-	2,205	-
01/01/17	Serial	0.937%	2,245	1,490	755	-
07/01/17	Serial	1.107%	2,285	2,285	-	-
01/01/18	Serial	1.494%	2,120	2,120	-	-
07/01/18	Serial	1.694%	2,160	-	2,160	-
01/01/19	Serial	1.994%	2,135	-	-	2,135
07/01/19	Serial	2.124%	2,170	-	-	2,170
01/01/20	Serial	2.400%	2,240	-	-	2,240
07/01/20	Serial	2.550%	2,295	-	-	2,295
01/01/21	Serial	2.700%	2,350	-	-	2,350
07/01/21	Serial	2.780%	2,405	-	-	2,405
01/01/22	Serial	2.948%	2,170	-	-	2,170
07/01/22	Serial	3.018%	2,840	-	-	2,840
01/01/23	Serial	3.128%	2,605	-	-	2,605
07/01/23	Serial	3.248%	2,655	-	-	2,655
01/01/24	Serial	3.348%	2,720	-	-	2,720
07/01/24	Serial	3.418%	2,790	-	-	2,790
07/01/29	Term	3.948%	6,975	-	-	6,975
01/01/34	Term	4.296%	7,750	-	-	7,750
			<u>\$ 61,445</u>	<u>\$ 8,145</u>	<u>\$ 9,200</u>	<u>\$ 44,100</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 61,445
10/17/14	2015	\$ -	\$ 1,325	-	60,120
01/01/15	2015	\$ 750	\$ -	-	59,370
03/20/15	2015	\$ -	\$ 670	-	58,700
07/01/15	2015	1,415	\$ -	-	57,285
10/16/15	2016	-	\$ 2,085	-	55,200
01/01/16	2016	85	\$ -	-	55,115
02/11/16	2016	-	\$ 670	-	54,445
05/20/16	2016	-	\$ 1,535	-	52,910
10/12/16	2017	-	\$ 755	-	52,155
01/01/17	2017	1,490	\$ -	-	50,665
07/01/17	2017	2,285	\$ -	-	48,380
01/01/18	2018	2,120	\$ -	-	46,260
03/21/18	2018	-	\$ -	2,160	44,100
		<u>\$ 8,145</u>	<u>\$ 7,040</u>	<u>\$ 2,160</u>	<u>\$ 44,100</u>

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2014 SERIES B**  
*As of October 1, 2018*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/15	Serial	0.180%	515	515	-	-
01/01/16	Serial	0.300%	515	-	515	-
07/01/16	Serial	0.600%	515	-	515	-
01/01/17	Serial	1.131%	520	520	-	-
07/01/17	Serial	1.231%	525	-	525	-
01/01/18	Serial	1.678%	530	530	-	-
07/01/18	Serial	1.828%	530	-	530	-
01/01/19	Serial	2.178%	540	-	-	540
07/01/19	Serial	2.278%	545	-	-	545
01/01/20	Serial	2.385%	550	-	-	550
07/01/20	Serial	2.535%	555	-	-	555
01/01/21	Serial	2.735%	565	-	-	565
07/01/21	Serial	2.835%	570	-	-	570
01/01/22	Serial	2.878%	580	-	-	580
07/01/22	Serial	2.928%	585	-	-	585
01/01/23	Serial	3.028%	600	-	-	600
07/01/23	Serial	3.178%	605	-	-	605
01/01/24	Serial	3.278%	620	-	-	620
07/01/24	Serial	3.278%	630	-	-	630
01/01/25	Serial	3.378%	640	-	-	640
07/01/25	Serial	3.378%	650	-	-	650
07/01/29	Term	3.828%	5,685	-	-	5,685
07/01/32	Term	4.097%	4,335	-	-	4,335
07/01/36	PAC	4.000%	8,095	-	4,585	3,510
			\$ 30,000	\$ 1,565	\$ 6,670	\$ 21,765

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
03/20/15	2036	-	665	-	29,335
07/01/15	2015	515	-	-	28,820
10/16/15	2016	-	515	-	28,305
10/16/15	2036	-	635	-	27,670
02/11/16	2036	-	610	-	27,060
05/20/16	2016	-	515	-	26,545
08/15/16	2036	-	585	-	25,960
01/01/17	2036	520	-	-	25,440
02/15/17	2036	-	340	-	25,100
05/19/17	2017	-	475	50	24,575
05/19/17	2036	-	220	-	24,355
09/22/17	2036	-	535	-	23,820
01/01/18	2036	530	-	-	23,290
03/21/18	2018	-	-	530	22,760
07/01/18	2036	-	360	150	22,250
08/22/18	2036	-	485	-	21,765
		\$ 1,565	\$ 5,940	\$ 730	\$ 21,765

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2016 SERIES A**

As of October 1, 2018  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/17	Serial	0.740%	1,095	1,095	-	-
07/01/17	Serial	0.980%	1,100	1,100	-	-
01/01/18	Serial	1.429%	1,110	1,110	-	-
07/01/18	Serial	1.529%	1,120	-	1,120	-
01/01/19	Serial	1.628%	1,125	-	-	1,125
07/01/19	Serial	1.728%	1,135	-	-	1,135
01/01/20	Serial	1.876%	1,150	-	-	1,150
07/01/20	Serial	2.026%	1,160	-	-	1,160
01/01/21	Serial	2.176%	1,175	-	-	1,175
07/01/21	Serial	2.226%	1,190	-	-	1,190
01/01/22	Serial	2.402%	1,200	-	-	1,200
07/01/22	Serial	2.502%	1,220	-	-	1,220
01/01/23	Serial	2.602%	1,235	-	-	1,235
07/01/23	Serial	2.652%	1,250	-	-	1,250
01/01/24	Serial	2.749%	1,270	-	-	1,270
07/01/24	Serial	2.799%	1,290	-	-	1,290
01/01/25	Serial	2.849%	1,310	-	-	1,310
07/01/25	Serial	2.949%	1,330	-	-	1,330
01/01/26	Serial	2.999%	1,350	-	-	1,350
07/01/26	Serial	3.049%	1,375	-	-	1,375
07/01/31	Term	3.499%	15,235	-	-	15,235
01/01/34	Term	3.860%	7,600	-	1,110	6,490
01/01/40	PAC	3.500%	25,440	-	8,490	16,950
			\$ 72,465	\$ 3,305	\$ 10,720	\$ 58,440

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 72,465
01/01/17	2017	1,095	-	-	71,370
01/01/17	2040	-	1,530	-	69,840
05/19/17	2040	-	1,795	20	68,025
07/01/17	2017	1,100	-	-	66,925
09/22/17	2034	-	1,110	-	65,815
09/22/17	2040	-	1,770	-	64,045
01/01/18	2018	1,110	-	-	62,935
03/21/18	2018	-	-	1,120	61,815
07/01/18	2040	-	1,025	695	60,095
08/22/18	2040	-	1,655	-	58,440
		\$ 3,305	\$ 8,885	\$ 1,835	\$ 58,440

\* Please refer to the disclaimer on page 42



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2016 SERIES B**  
As of October 1, 2018  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/17	Serial	1.100%	760	760	-	-
01/01/18	Serial	1.300%	765	765	-	-
07/01/18	Serial	1.500%	770	770	-	-
01/01/19	Serial	1.741%	775	-	-	775
07/01/19	Serial	1.891%	780	-	-	780
01/01/20	Serial	2.162%	790	-	-	790
07/01/20	Serial	2.262%	795	-	-	795
01/01/21	Serial	2.362%	805	-	-	805
07/01/21	Serial	2.462%	815	-	-	815
01/01/22	Serial	2.655%	820	-	-	820
07/01/22	Serial	2.805%	835	-	-	835
01/01/23	Serial	2.905%	845	-	-	845
07/01/23	Serial	3.005%	860	-	-	860
01/01/24	Serial	3.062%	870	-	-	870
07/01/24	Serial	3.162%	885	-	-	885
01/01/25	Serial	3.212%	895	-	-	895
07/01/25	Serial	3.312%	910	-	-	910
01/01/26	Serial	3.362%	925	-	-	925
07/01/26	Serial	3.412%	940	-	-	940
01/01/27	Serial	3.462%	955	-	-	955
07/01/27	Serial	3.512%	970	-	-	970
01/01/32	Term	3.912%	9,485	-	850	8,635
07/01/37	PAC	4.000%	13,860	-	3,910	9,950
			\$ 41,110	\$ 2,295	\$ 4,760	\$ 34,055

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 41,110
05/19/17	2037	-	890	145	40,075
07/01/17	2017	760	-	-	39,315
09/22/17	2032	-	850	-	38,465
09/22/17	2037	-	995	-	37,470
01/01/18	2018	765	-	-	36,705
07/01/18	2018	770	-	-	35,935
07/01/18	2037	-	535	425	34,975
08/22/18	2037	-	920	-	34,055
		\$ 2,295	\$ 4,190	\$ 570	\$ 34,055

\* Please refer to the disclaimer on page 42

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
INVESTMENTS  
As of October 1, 2018

		Carrying Value			
<u>Fund</u>	<u>Maturity Date</u>	<u>Less than 1 Year</u>	<u>1 Year and Longer</u>	<u>Total</u>	
<b>Bond Proceeds</b>					
DREYFUS TREAS. & AGENCY	Overnight	\$ 1,364,137		\$ 1,364,137	
GNMA POOLS	Various	-	85,722,542	85,722,542	
FNMA POOLS	Various	-	-	-	
Subtotal		<u>1,364,137</u>	<u>85,722,542</u>	<u>87,086,678</u>	
<b>Recoveries of Principal</b>					
DREYFUS TREAS. & AGENCY	Overnight	<u>2,366,922</u>	-	<u>2,366,922</u>	
Subtotal		<u>2,366,922</u>	-	<u>2,366,922</u>	
<b>Debt Service Reserve</b>					
DREYFUS TREAS. & AGENCY	Overnight	\$ 5,548,808		5,548,808	
FNMA POOLS	Various	-		-	
GNMA POOLS	Various		1,984,247	1,984,247	
FED FARM CR BANKS	Various		89,958,390	89,958,390	
FED HOME LN	Various	-	52,828,695	52,828,695	
US TREASURY NOTES	Various		11,015,070	11,015,070	
Subtotal		<u>5,548,808</u>	<u>155,786,402</u>	<u>161,335,210</u>	
<b>Debt Service</b>					
DREYFUS TREAS. & AGENCY	Overnight	<u>729,535</u>	-	<u>729,535</u>	
Subtotal		<u>729,535</u>	-	<u>729,535</u>	
<b>General Revenue</b>					
DREYFUS TREAS. & AGENCY	Overnight	<u>4,199,314</u>	-	<u>4,199,314</u>	
Subtotal		<u>4,199,314</u>	-	<u>4,199,314</u>	
<b>Redemption</b>					
DREYFUS TREAS. & AGENCY	Overnight	-	-	-	
Subtotal		<u>-</u>	<u>-</u>	<u>-</u>	
<b>Trust Fund</b>					
DREYFUS TREAS. & AGENCY	Overnight	<u>2,812,851</u>	-	<u>2,812,851</u>	
Subtotal		<u>2,812,851</u>	-	<u>2,812,851</u>	
<b>COI</b>					
DREYFUS TREAS. & AGENCY	Overnight	<u>56,250</u>	-	<u>56,250</u>	
Subtotal		<u>56,250</u>	-	<u>56,250</u>	
<b>TOTAL</b>		<u>\$ 17,077,816</u>	<u>\$ 241,508,944</u>	<u>\$ 258,586,759</u>	

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
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