

**KENTUCKY HOUSING CORPORATION**

SECONDARY MARKET DISCLOSURE REPORT

**HOUSING REVENUE BOND RESOLUTION**

AS OF APRIL 2, 2018

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
GENERAL INFORMATION  
As of April 2, 2018

**AGENCY**

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**GENERAL INFORMATION**

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**CONDENSED FINANCIAL INFORMATION**

<b>Assets:</b>	
Single Family Loans	\$ 433,612,139
Multifamily Loans	26,717,033
<b>Subtotal</b>	<u>460,329,172</u>
Investments	264,911,322
Real Estate Owned	-
<b>Total Assets</b>	<u>725,240,493</u>
<b>Bonds Outstanding</b>	<u>487,045,000</u>
<b>Asset Coverage</b>	<u>\$ 238,195,493</u>

<b>Bond Rating:</b>	
Standard & Poor's	AAA
Moody's	Aaa

The individual bond series of the Housing Revenue Bond Resolution are issued as parity bonds, equally and ratably secured by the total assets of the indenture.

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
SINGLE FAMILY MORTGAGE LOANS  
As of April 2, 2018

Series	Number of Loans Outstanding	Weighted Average Mortgage Rate	Outstanding Principal Bal.
Excess Loans not Allocated to a Bond Series	2,341	5.692%	\$ 103,819,235
2008 AB	93	5.200%	6,970,643
2008 EF	108	5.503%	8,093,703
2009 B	69	4.937%	5,517,241
2010 C	73	5.646%	3,236,940
2010 DE	404	6.055%	18,614,185
2011 A	71	4.606%	5,351,972
2011 B	206	3.651%	18,000,263
2012 A	962	5.411%	49,659,647
2010 A/2013 A	2	2.000%	113,593
2013 CD	589	5.718%	30,216,509
2013 EF	121	4.932%	7,330,991
2013 G	43	0.350%	3,440,587
2014 A	409	5.214%	26,624,284
2014 B	193	5.331%	13,620,044
2016 A	713	4.450%	52,293,842
2016 B	419	5.468%	30,601,098
Trust <sup>1</sup>	549	2.184%	35,558,096
2003 C Trust <sup>1</sup>	51	1.578%	2,030,203
2003 F Trust <sup>1</sup>	285	1.784%	12,519,064
<b>TOTAL</b>	<b>7,700</b>		<b>\$ 433,612,139</b>

1. The Trust Funds are funded by excess revenues and excess Debt Service Reserve Fund transfers.

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
MULTIFAMILY MORTGAGE LOANS  
As of April 2, 2018

Series	Total Number of Loans Outstanding		Interest Rate	Original Principal Balance	Outstanding Principal Balance
Excess Loans not Allocated to a Bond Series	73	1	1.500%	\$ 1,552,500	898,117
		1	3.000%	1,376,701	834,234
		1	5.850%	200,000	143,596
		6	6.000%	3,651,700	2,249,478
		7	6.080%	4,220,020	3,515,979
		1	6.125%	112,300	87,555
		1	6.250%	90,000	66,948
		1	6.500%	255,000	229,261
		<u>3</u>	7.500%	<u>2,410,900</u>	<u>778,018</u>
			<u>22</u>		<u>13,869,121</u>
2010 C	31	1	4.000%	660,000	452,710
		<u>1</u>		<u>660,000</u>	<u>452,710</u>
2012 A	126	1	2.500%	1,395,000	862,570
		1	4.625%	1,476,000	1,167,602
		2	8.000%	2,895,300	1,012,392
		<u>8</u>	8.250%	<u>3,392,700</u>	<u>2,490,431</u>
		12		9,159,000	5,532,995
2013 D	131	1	1.000%	1,116,000	608,970
		2	1.500%	2,529,600	1,436,364
		2	1.750%	1,827,200	1,069,882
		2	2.000%	2,480,000	1,468,651
		1	2.750%	1,183,200	747,788
		1	3.510%	2,914,700	1,997,856
		1	5.250%	1,530,000	1,094,056
		2	7.250%	631,300	466,942
		2	7.500%	2,078,800	1,535,468
		5	7.750%	2,031,600	1,194,843
		<u>1</u>	8.250%	<u>715,000</u>	<u>307,323</u>
		20		19,037,400	11,928,142
		<b>TOTAL</b>		<u><u>55</u></u>	<u><u>\$ 42,725,521</u></u>

NOTE: The majority of multifamily loans have an original term of 40 years and all are FHA-insured. A portion of the loans are under the HUD risk-sharing program, where KHC assumes 25 percent of the risk.

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
BONDS AND LOANS OUTSTANDING  
AND REMAINING ACQUISITION FUNDS  
As of April 2, 2018

Series	Bonds Outstanding	Outstanding Principal Balance All Mortgages	Mortgage Backed Securities	Total Assets
Excess Loans not Allocated to a Bond Series	\$ -	\$ 112,622,421	\$ 6,645,346	\$ 119,267,767
2006 KLMNO	14,860,000	-		-
2006 PQRT	8,140,000	-		-
2006 UVW	11,610,000	-		-
2007 GHIJ	12,580,000	-		-
2007 NO	5,785,000	-		-
2008 AB	-	6,970,643		6,970,643
2008 EF	-	8,093,703		8,093,703
2009 B	9,315,000	5,517,241		5,517,241
2010 C	5,410,000	3,689,651		3,689,651
2010 DE	18,695,000	18,614,185		18,614,185
2011 A	5,180,000	5,351,972	2,728,842	8,080,814
2011 B	25,965,000	18,000,263	8,449,669	26,449,932
2012 A	93,060,000	55,192,642		55,192,642
2010 A/2013 A	28,915,000	113,593	32,107,904	32,221,496
2010 B/2013 B	36,280,000		39,836,659	39,836,659
2013 CD	41,695,000	42,144,651		42,144,651
2013 EF	4,175,000	7,330,991		7,330,991
2013 G	-	3,440,587		3,440,587
2014 A	44,100,000	26,624,284		26,624,284
2014 B	22,760,000	13,620,044		13,620,044
2016 A	61,815,000	52,293,842		52,293,842
2016 B	36,705,000	30,601,098		30,601,098
Trust	-	35,558,096		35,558,096
2003 C Trust	-	2,030,203		2,030,203
2003 F Trust	-	12,519,064		12,519,064
<b>TOTAL</b>	<b>\$ 487,045,000</b>	<b>\$ 460,329,172</b>	<b>\$ 89,768,420</b>	<b>\$ 550,097,592</b>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
SINGLE FAMILY LOAN PORTFOLIO CHARACTERISTICS  
As of April 2, 2018

Series	Average Loan Amount	Percentage of Current Portfolio		Insurance			
		New Construction	Existing Construction	FHA	VA	CONV	RD
Excess Loans not Allocated to a Bond Series	\$ 68,081	8.14%	91.86%	70.13%	5.83%	1.50%	22.55%
2008 AB	89,023	10.75%	89.25%	63.44%	0.00%	21.51%	15.05%
2008 EF	89,503	7.41%	92.59%	87.04%	0.00%	4.63%	8.33%
2009 B	93,132	14.49%	85.51%	82.61%	0.00%	0.00%	17.39%
2010 C	71,042	9.59%	90.41%	61.64%	5.48%	0.00%	32.88%
2010 DE	68,240	9.18%	90.82%	64.54%	4.40%	0.00%	31.06%
2011 A	87,736	11.27%	88.73%	69.01%	2.82%	11.27%	16.90%
2011 B	100,514	3.40%	96.60%	69.42%	0.97%	7.28%	22.33%
2012 A	76,012	15.16%	84.84%	64.55%	3.82%	0.21%	31.42%
2010 A/2013 A	57,929	0.00%	100.00%	100.00%	0.00%	0.00%	0.00%
2013 CD	74,733	12.56%	87.44%	63.25%	5.04%	0.51%	31.19%
2013 EF	81,850	13.36%	86.64%	60.66%	3.53%	0.83%	34.98%
2013 G	91,246	2.33%	97.67%	69.77%	6.98%	0.00%	23.26%
2014 A	85,836	12.85%	87.15%	68.77%	3.46%	0.73%	27.03%
2014 B	86,928	10.88%	89.12%	79.79%	3.11%	1.55%	15.54%
2016 A	90,952	12.76%	87.24%	66.48%	2.52%	14.87%	16.13%
2016 B	88,464	13.37%	86.63%	72.79%	3.10%	8.59%	15.51%
Trust	81,138	23.50%	76.50%	69.58%	2.73%	0.73%	26.96%
2003 C Trust	71,000	29.41%	70.59%	60.78%	3.92%	0.00%	35.29%
2003 F Trust	73,946	40.70%	59.30%	64.91%	3.51%	1.05%	30.53%

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
SINGLE FAMILY LOAN  
DELINQUENCY AND FORECLOSURE STATISTICS  
As of April 2, 2018

Series	Delinquent Loan Balance	Payments Past Due as a Percentage of Number of Loans Outstanding					
		60 days		90 Days		In Foreclosure	
		#	%	#	%	#	%
Excess Loans not Allocated to a Bond Series	\$ 5,022,174	8	0.34%	48	2.05%	30	1.30%
2008 AB	570,575	-	0.00%	4	4.30%	3	3.23%
2008 EF	336,723	-	0.00%	3	2.78%	1	0.93%
2009 B	350,557	-	0.00%	2	2.90%	3	4.35%
2010 C	97,336	-	0.00%	-	0.00%	1	1.37%
2010 D	497,662	0	0.04%	7	1.83%	4	1.00%
2011 A	69,530	-	0.00%	1	1.41%	-	0.00%
2011 B	523,161	-	0.00%	2	0.97%	4	1.94%
2012 A	1,841,149	5	0.52%	22	2.26%	8	0.85%
2010 A/2013 A	-	-	0.00%	-	0.00%	-	0.00%
2013 CD	952,716	1	0.17%	8	1.35%	9	1.49%
2013 EF	128,250	0	0.11%	1	1.14%	1	1.03%
2013 G	67,528	-	0.00%	1	2.33%	-	0.00%
2014 A	1,640,490	2	0.37%	12	3.04%	7	1.81%
2014 B	1,153,285	3	1.55%	8	4.15%	5	2.59%
2016 A	3,113,178	9	0.00%	21	0.00%	13	0.00%
2016 B	2,670,423	2	0.00%	19	0.00%	14	0.00%
Trust	1,179,674	3	0.55%	7	1.28%	6	1.09%
2003 C Trust	-	-	0.00%	-	0.00%	-	0.00%
2003 F Trust	160,882	1	0.35%	1	0.35%	3	1.05%
<b>TOTAL</b>	<b>\$ 20,375,293</b>	<b>34</b>	<b>0.44%</b>	<b>168</b>	<b>2.18%</b>	<b>113</b>	<b>1.47%</b>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
SINGLE FAMILY LOAN  
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS  
As of April 2, 2018

Period Ending	Series	Excess Loans not Allocated to a Bond				
		2008AB	2008EF	2009B	2010A	2010B
Dec 2005						
Jun 2006						
Dec 2006						
Jun 2007						
Dec 2007						
Jun 2008						
Dec 2008		23%				
Jun 2009		68%	324%			
Dec 2009		115%	196%			
Jun 2010		81%	98%	30%	96%	
Dec 2010		101%	136%	150%	54%	79%
Jun 2011		165%	169%	108%	73%	91%
Dec 2011		198%	122%	77%	108%	96%
Jun 2012		225%	179%	59%	84%	147%
Dec 2012		399%	342%	171%	131%	116%
Jun 2013		384%	354%	249%	233%	209%
Dec 2013		277%	356%	131%	318%	234%
Jun 2014		399%	271%	334%	187%	196%
Dec 2014		305%	342%	326%	257%	228%
Jun 2015	148%	332%	180%	261%	307%	220%
Dec 2015	182%	201%	287%	243%	295%	277%
Jun 2016	243%	172%	276%	257%	319%	261%
Dec 2016	203%	246%	210%	160%	408%	312%
Jun 2017	144%	108%	124%	61%	198%	184%
Dec 2017	149%	269%	123%	101%	330%	223%
Wtd Avg		182%	172%	206%	129%	187%
					178%	

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KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
SINGLE FAMILY LOAN  
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS  
As of April 2, 2018

Period Ending	2010C	2010DE	2011A	2011B	2012A	2013CD
Dec 2005						
Jun 2006						
Dec 2006						
Jun 2007						
Dec 2007						
Jun 2008						
Dec 2008						
Jun 2009						
Dec 2009						
Jun 2010						
Dec 2010	140%	191%				
Jun 2011	150%	206%				
Dec 2011	178%	242%	172%			
Jun 2012	261%	288%	128%	78%		
Dec 2012	387%	385%	146%	85%	267%	
Jun 2013	610%	352%	370%	77%	304%	
Dec 2013	108%	240%	152%	44%	202%	241%
Jun 2014	23%	236%	172%	68%	184%	217%
Dec 2014	180%	216%	139%	115%	211%	331%
Jun 2015	196%	137%	328%	203%	149%	134%
Dec 2015	213%	147%	220%	149%	193%	217%
Jun 2016	230%	210%	234%	246%	208%	269%
Dec 2016	86%	170%	318%	208%	187%	161%
Jun 2017	55%	154%	187%	254%	134%	150%
Dec 2017	63%	239%	248%	258%	186%	188%
Wtd Avg	201%	230%	209%	138%	210%	220%

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KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
SINGLE FAMILY LOAN  
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS  
As of April 2, 2018

Period Ending	2013EFG	2014A	2014B	2016A	2016B
Dec 2005					
Jun 2006					
Dec 2006					
Jun 2007					
Dec 2007					
Jun 2008					
Dec 2008					
Jun 2009					
Dec 2009					
Jun 2010					
Dec 2010					
Jun 2011					
Dec 2011					
Jun 2012					
Dec 2012					
Jun 2013					
Dec 2013	101%				
Jun 2014	174%				
Dec 2014	221%				
Jun 2015	152%	187%	136%		
Dec 2015	115%	171%	301%		
Jun 2016	107%	277%	236%		
Dec 2016	162%	151%	229%	172%	
Jun 2017	153%	120%	179%	172%	105%
Dec 2017	177%	194%	204%	170%	198%
Wtd Avg	149%	185%	214%	172%	151%

\* Please refer to the disclaimer on page 44

## Redemption Strategy

Bonds issued by Kentucky Housing Corporation (the "Corporation") are subject to redemption at any time, at par, from mortgage loan principal payments and recoveries of principal not otherwise required to pay debt service on Bonds and excess revenues. It has been the practice of the Corporation to redeem bonds monthly or quarterly. The Internal Revenue Code (IRC) requires that mortgage loan principal payments and recoveries of principal restricted by the 10-year rule be used to redeem bonds within the Series to which such mortgage loans are allocated for tax purposes. (The following schedule on page 12 provides restricted percentages by Series).

The Resolutions of individual Series may have additional requirements regarding the redemption of specific bonds. For example, the Corporation has issued Planned Amortization Class (PAC) Bonds within the structure of certain Series. This requires recoveries of principal, up to a predetermined level, to be used to redeem the PAC bonds. This level is based on assumptions regarding portfolio performance and prepayments. Within other Series a 10-year redemption lockout has been offered to a bondholder. In exchange, the holder accepted a lower interest rate.

In lieu of redeeming bonds as described above, the Corporation may use unrestricted mortgage loan principal payments and recoveries of principal to purchase additional mortgage loans. If mortgage loans are not purchased, the Corporation uses unrestricted mortgage loan principal payments and recoveries of principal to redeem Bonds, including cross-calling Bonds between Series. It is the general practice of the Corporation to cross-call Bonds with the highest interest rates. Future cross-call redemptions, if any, may be affected by redemption provisions of individual Series and federal tax requirements. (Page 13 provides a listing of the outstanding series with the highest coupon rates in the Corporation's current portfolio).

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
Composite 10-Year Rule Table  
(through 2016 Series B)  
As of April 2, 2018

Bond Series	Weighted Average
2008 A	100.00%
2008 EF	14.44%
2009 B	8.54%
2010 A	-
2010 BDE	16.99%
2011 A/2009 C-3	-
2011 B/2009 C-4	-
2012 A	-
2013 EFG	6.32%
2014 A	-
2014 B	-
2016 A	-
2016 B	-

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
Fixed Rate Bonds Outstanding by Coupon  
(through 2016 Series B)  
As of April 2, 2018

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
5.000%	2010 B	7/1/2027	1,100,000	1,100,000	0.23%	PAC
5.000%	2010 A	1/1/2024	865,000	1,965,000	0.18%	PAC
5.000%	2011 A	1/1/2028	905,000	2,870,000	0.19%	PAC
4.625%	2009 B	1/1/2020	7,350,000	10,220,000	1.51%	Available
4.625%	2010 C	7/1/2033	4,225,000	14,445,000	0.87%	Available
4.500%	2010 E	1/1/2027	7,370,000	21,815,000	1.51%	Available
4.400%	2010 D	7/1/2020	3,220,000	25,035,000	0.66%	Fixed
4.400%	2010 D	1/1/2020	2,000,000	27,035,000	0.41%	Fixed
4.375%	2010 C	7/1/2027	1,185,000	28,220,000	0.24%	Available
4.296%	2014 A	1/1/2030	7,750,000	35,970,000	1.59%	Available
4.268%	2012 A	1/1/2027	33,135,000	69,105,000	6.79%	Available
4.250%	2011 B	1/1/2025	1,025,000	70,130,000	0.21%	PAC
4.250%	2012 A	1/1/2028	16,635,000	86,765,000	3.41%	PAC
4.250%	2010 D	7/1/2019	1,965,000	88,730,000	0.40%	Fixed
4.250%	2010 D	1/1/2019	1,920,000	90,650,000	0.39%	Fixed
4.097%	2014 B	7/1/2032	4,335,000	94,985,000	0.89%	Available
4.000%	2011 A	7/1/2021	1,770,000	96,755,000	0.36%	Available
4.000%	2014 B	7/1/2032	4,505,000	101,260,000	0.92%	PAC
4.000%	2016 B	1/1/2032	11,830,000	113,090,000	2.43%	PAC
4.000%	2010 D	7/1/2018	665,000	113,755,000	0.14%	Fixed
4.000%	2010 E	7/1/2023	115,000	113,870,000	0.02%	Fixed
3.950%	2010 E	7/1/2022	1,155,000	115,025,000	0.24%	Fixed
3.948%	2014 A	7/1/2027	6,975,000	122,000,000	1.43%	Available
3.912%	2016 B	1/1/2028	8,635,000	130,635,000	1.77%	Available
3.875%	2009 B	7/1/2019	730,000	131,365,000	0.15%	Fixed
3.875%	2009 B	1/1/2019	710,000	132,075,000	0.15%	Fixed
3.860%	2016 A	1/1/2034	6,490,000	138,565,000	1.33%	Available
3.828%	2014 B	1/1/2026	5,685,000	144,250,000	1.17%	Available
3.800%	2011 A	7/1/2020	605,000	144,855,000	0.12%	Fixed
3.800%	2011 A	1/1/2020	590,000	145,445,000	0.12%	Fixed

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
Fixed Rate Bonds Outstanding by Coupon  
(through 2016 Series B)  
As of April 2, 2018

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
3.800%	2010 B	1/1/2021	505,000	145,950,000	0.10%	Fixed
3.750%	2013 D	1/1/2024	9,720,000	155,670,000	1.99%	Available
3.650%	2009 B	7/1/2018	525,000	156,195,000	0.11%	Fixed
3.650%	2010 A	1/1/2020	115,000	156,310,000	0.02%	Fixed
3.625%	2010 B	7/1/2020	1,220,000	157,530,000	0.25%	Fixed
3.625%	2010 B	1/1/2020	1,200,000	158,730,000	0.25%	Fixed
3.625%	2010 E	7/1/2020	285,000	159,015,000	0.06%	Fixed
3.618%	2012 A	7/1/2022	4,780,000	163,795,000	0.98%	Fixed
3.568%	2012 A	1/1/2022	5,805,000	169,600,000	1.19%	Fixed
3.522%	2013 C	7/1/2023	1,255,000	170,855,000	0.26%	Fixed
3.512%	2016 B	7/1/2027	970,000	171,825,000	0.20%	Fixed
3.500%	2013 D	7/1/2028	12,155,000	183,980,000	2.49%	PAC
3.500%	2016 A	1/1/2034	20,325,000	204,305,000	4.17%	PAC
3.500%	2011 A	7/1/2019	580,000	204,885,000	0.12%	Fixed
3.500%	2011 A	1/1/2019	570,000	205,455,000	0.12%	Fixed
3.499%	2016 A	1/1/2027	15,235,000	220,690,000	3.12%	Available
3.468%	2012 A	7/1/2021	5,705,000	226,395,000	1.17%	Fixed
3.462%	2016 B	1/1/2027	955,000	227,350,000	0.20%	Fixed
3.450%	2010 B	7/1/2019	1,180,000	228,530,000	0.24%	Fixed
3.450%	2010 A	7/1/2019	1,165,000	229,695,000	0.24%	Fixed
3.450%	2010 B	1/1/2019	1,160,000	230,855,000	0.24%	Fixed
3.450%	2010 A	1/1/2019	1,145,000	232,000,000	0.23%	Fixed
3.422%	2013 C	1/1/2023	2,080,000	234,080,000	0.43%	Fixed
3.418%	2014 A	7/1/2024	2,790,000	236,870,000	0.57%	Fixed
3.412%	2016 B	7/1/2026	940,000	237,810,000	0.19%	Fixed
3.378%	2014 B	7/1/2025	650,000	238,460,000	0.13%	Fixed
3.378%	2014 B	1/1/2025	640,000	239,100,000	0.13%	Fixed
3.368%	2012 A	1/1/2021	5,590,000	244,690,000	1.15%	Fixed
3.362%	2016 B	1/1/2026	925,000	245,615,000	0.19%	Fixed
3.348%	2014 A	1/1/2024	2,720,000	248,335,000	0.56%	Fixed

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
Fixed Rate Bonds Outstanding by Coupon  
(through 2016 Series B)  
As of April 2, 2018

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
3.322%	2013 C	7/1/2022	2,045,000	250,380,000	0.42%	Fixed
3.312%	2016 B	7/1/2025	910,000	251,290,000	0.19%	Fixed
3.300%	2011 A	7/1/2018	160,000	251,450,000	0.03%	Fixed
3.278%	2014 B	7/1/2024	630,000	252,080,000	0.13%	Fixed
3.278%	2014 B	1/1/2024	620,000	252,700,000	0.13%	Fixed
3.268%	2012 A	7/1/2020	5,485,000	258,185,000	1.12%	Fixed
3.250%	2010 A	7/1/2018	1,125,000	259,310,000	0.23%	Fixed
3.248%	2014 A	7/1/2023	2,655,000	261,965,000	0.54%	Fixed
3.222%	2013 C	1/1/2022	2,010,000	263,975,000	0.41%	Fixed
3.212%	2016 B	1/1/2025	895,000	264,870,000	0.18%	Fixed
3.200%	2010 B	7/1/2018	1,085,000	265,955,000	0.22%	Fixed
3.200%	2013 D	7/1/2023	885,000	266,840,000	0.18%	Fixed
3.178%	2014 B	7/1/2023	605,000	267,445,000	0.12%	Fixed
3.168%	2012 A	1/1/2020	5,395,000	272,840,000	1.11%	Fixed
3.162%	2016 B	7/1/2024	885,000	273,725,000	0.18%	Fixed
3.128%	2014 A	1/1/2023	2,605,000	276,330,000	0.53%	Fixed
3.122%	2013 C	7/1/2021	1,980,000	278,310,000	0.41%	Fixed
3.100%	2011 B	1/1/2022	695,000	279,005,000	0.14%	Fixed
3.100%	2011 B	7/1/2022	670,000	279,675,000	0.14%	Fixed
3.062%	2016 B	1/1/2024	870,000	280,545,000	0.18%	Fixed
3.050%	2013 E	7/1/2022	505,000	281,050,000	0.10%	Fixed
3.050%	2013 E	1/1/2022	495,000	281,545,000	0.10%	Fixed
3.049%	2016 A	7/1/2026	1,375,000	282,920,000	0.28%	Fixed
3.028%	2014 B	1/1/2023	600,000	283,520,000	0.12%	Fixed
3.022%	2013 C	1/1/2021	1,955,000	285,475,000	0.40%	Fixed
3.018%	2014 A	7/1/2022	2,840,000	288,315,000	0.58%	Fixed
3.005%	2016 B	7/1/2023	860,000	289,175,000	0.18%	Fixed
3.000%	2013 B	11/1/2041	29,320,000	318,495,000	6.01%	Available
3.000%	2013 A	11/1/2041	24,740,000	343,235,000	5.07%	Available
3.000%	2011 B	7/1/2021	685,000	343,920,000	0.14%	Fixed

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
Fixed Rate Bonds Outstanding by Coupon  
(through 2016 Series B)  
As of April 2, 2018

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
3.000%	2011 B	1/1/2021	675,000	344,595,000	0.14%	Fixed
2.999%	2016 A	1/1/2026	1,350,000	345,945,000	0.28%	Fixed
2.949%	2016 A	7/1/2025	1,330,000	347,275,000	0.27%	Fixed
2.948%	2014 A	1/1/2022	2,170,000	349,445,000	0.44%	Fixed
2.928%	2014 B	7/1/2022	585,000	350,030,000	0.12%	Fixed
2.905%	2016 B	1/1/2023	845,000	350,875,000	0.17%	Fixed
2.890%	2012 A	7/1/2019	5,315,000	356,190,000	1.09%	Fixed
2.878%	2014 B	1/1/2022	580,000	356,770,000	0.12%	Fixed
2.875%	2011 B	7/1/2020	665,000	357,435,000	0.14%	Fixed
2.875%	2011 B	1/1/2020	650,000	358,085,000	0.13%	Fixed
2.849%	2016 A	1/1/2025	1,310,000	359,395,000	0.27%	Fixed
2.841%	2013 C	7/1/2020	1,925,000	361,320,000	0.39%	Fixed
2.835%	2014 B	7/1/2021	570,000	361,890,000	0.12%	Fixed
2.805%	2016 B	7/1/2022	835,000	362,725,000	0.17%	Fixed
2.800%	2013 E	7/1/2021	490,000	363,215,000	0.10%	Fixed
2.799%	2016 A	7/1/2024	1,290,000	364,505,000	0.26%	Fixed
2.780%	2014 A	7/1/2021	2,405,000	366,910,000	0.49%	Fixed
2.750%	2013 E	1/1/2021	485,000	367,395,000	0.10%	Fixed
2.749%	2016 A	1/1/2024	1,270,000	368,665,000	0.26%	Fixed
2.735%	2014 B	1/1/2021	565,000	369,230,000	0.12%	Fixed
2.721%	2013 C	1/1/2020	1,900,000	371,130,000	0.39%	Fixed
2.700%	2014 A	1/1/2021	2,350,000	373,480,000	0.48%	Fixed
2.690%	2012 A	1/1/2019	5,215,000	378,695,000	1.07%	Fixed
2.655%	2016 B	1/1/2022	820,000	379,515,000	0.17%	Fixed
2.652%	2016 A	7/1/2023	1,250,000	380,765,000	0.26%	Fixed
2.602%	2016 A	1/1/2023	1,235,000	382,000,000	0.25%	Fixed
2.600%	2011 B	7/1/2019	645,000	382,645,000	0.13%	Fixed
2.600%	2011 B	1/1/2019	635,000	383,280,000	0.13%	Fixed
2.550%	2014 A	7/1/2020	2,295,000	385,575,000	0.47%	Fixed
2.535%	2014 B	7/1/2020	555,000	386,130,000	0.11%	Fixed

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
Fixed Rate Bonds Outstanding by Coupon  
(through 2016 Series B)  
As of April 2, 2018

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
2.520%	2009 C-4	7/1/2027	19,620,000	405,750,000	4.02%	Available
2.502%	2016 A	7/1/2022	1,220,000	406,970,000	0.25%	Fixed
2.500%	2013 E	7/1/2020	480,000	407,450,000	0.10%	Fixed
2.491%	2013 C	7/1/2019	1,875,000	409,325,000	0.38%	Fixed
2.462%	2016 B	7/1/2021	815,000	410,140,000	0.17%	Fixed
2.450%	2013 E	1/1/2020	480,000	410,620,000	0.10%	Fixed
2.402%	2016 A	1/1/2022	1,200,000	411,820,000	0.25%	Fixed
2.400%	2014 A	1/1/2020	2,240,000	414,060,000	0.46%	Fixed
2.385%	2014 B	1/1/2020	550,000	414,610,000	0.11%	Fixed
2.362%	2016 B	1/1/2021	805,000	415,415,000	0.17%	Fixed
2.341%	2013 C	1/1/2019	1,850,000	417,265,000	0.38%	Fixed
2.278%	2014 B	7/1/2019	545,000	417,810,000	0.11%	Fixed
2.262%	2016 B	7/1/2020	795,000	418,605,000	0.16%	Fixed
2.226%	2016 A	7/1/2021	1,190,000	419,795,000	0.24%	Fixed
2.200%	2013 E	7/1/2019	480,000	420,275,000	0.10%	Fixed
2.178%	2014 B	1/1/2019	540,000	420,815,000	0.11%	Fixed
2.176%	2016 A	1/1/2021	1,175,000	421,990,000	0.24%	Fixed
2.162%	2016 B	1/1/2020	790,000	422,780,000	0.16%	Fixed
2.150%	2013 E	1/1/2019	470,000	423,250,000	0.10%	Fixed
2.124%	2014 A	7/1/2019	2,170,000	425,420,000	0.44%	Fixed
2.050%	2013 C	7/1/2018	60,000	425,480,000	0.01%	Fixed
2.026%	2016 A	7/1/2020	1,160,000	426,640,000	0.24%	Fixed
1.994%	2014 A	1/1/2019	2,135,000	428,775,000	0.44%	Fixed
1.891%	2016 B	7/1/2019	780,000	429,555,000	0.16%	Fixed
1.876%	2016 A	1/1/2020	1,150,000	430,705,000	0.24%	Fixed
1.800%	2013 E	7/1/2018	290,000	430,995,000	0.06%	Fixed
1.741%	2016 B	1/1/2019	775,000	431,770,000	0.16%	Fixed
1.728%	2016 A	7/1/2019	1,135,000	432,905,000	0.23%	Fixed
1.628%	2016 A	1/1/2019	1,125,000	434,030,000	0.23%	Fixed
1.500%	2016 B	7/1/2018	770,000	434,800,000	0.16%	Fixed

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
2006 SERIES O  
As of April 2, 2018  
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/36	Term	Variable	\$ 29,035	\$ 660	\$ 13,515	\$ 14,860
			<u>\$ 29,035</u>	<u>\$ 660</u>	<u>\$ 13,515</u>	<u>\$ 14,860</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 29,035
04/01/09	2036	-	\$ 440	-	28,595
07/01/09	2036	-	1,930	-	26,665
10/01/09	2036	-	970	-	25,695
01/01/10	2036	-	1,405	-	24,290
10/01/10	2036	-	500	-	23,790
01/01/11	2036	-	1,725	-	22,065
07/01/11	2036	-	2,035	-	20,030
10/01/11	2036	-	540	-	19,490
12/01/11	2036	-	330	-	19,160
05/01/12	2036	-	1,000	-	18,160
08/01/12	2036	-	500	-	17,660
09/01/12	2036	-	1,000	-	16,660
08/09/13	2036	-	375	-	16,285
09/10/13	2036	-	565	-	15,720
02/05/14	2036	-	200	-	15,520
01/01/17	2036	215	-	-	15,305
07/01/17	2036	220	-	-	15,085
01/01/18	2036	225	-	-	14,860
		<u>\$ 660</u>	<u>\$ 13,515</u>	<u>\$ -</u>	<u>\$ 14,860</u>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
2006 SERIES T  
As of April 2, 2018  
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 23,300	\$ 315	\$ 14,845	\$ 8,140
			<u>\$ 23,300</u>	<u>\$ 315</u>	<u>\$ 14,845</u>	<u>\$ 8,140</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 23,300
07/01/09	2037	-	\$ 1,685	-	21,615
01/01/10	2037	-	1,610	-	20,005
10/01/10	2037	-	400	-	19,605
01/01/11	2037	-	2,010	-	17,595
07/01/11	2037	-	1,540	-	16,055
10/01/11	2037	-	475	-	15,580
11/01/11	2037	-	555	-	15,025
12/01/11	2037	-	200	-	14,825
01/01/12	2037	-	1,075	-	13,750
03/01/12	2037	-	180	-	13,570
04/01/12	2037	-	510	-	13,060
08/01/12	2037	-	500	-	12,560
09/01/12	2037	-	750	-	11,810
04/01/13	2037	-	320	180	11,310
07/01/13	2037	-	-	1,000	10,310
08/09/13	2037	-	-	1,000	9,310
09/10/13	2037	-	645	-	8,665
11/12/13	2037	-	210	-	8,455
01/01/17	2037	100	-	-	8,355
07/01/17	2037	105	-	-	8,250
01/01/18	2037	110	-	-	8,140
		<u>\$ 315</u>	<u>\$ 12,665</u>	<u>\$ 2,180</u>	<u>\$ 8,140</u>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
2006 SERIES W  
As of April 2, 2018  
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 38,380	\$ 480	\$ 26,290	\$ 11,610
			<u>\$ 38,380</u>	<u>\$ 480</u>	<u>\$ 26,290</u>	<u>\$ 11,610</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 38,380
04/01/09	2037	- \$	2,840	-	35,540
07/01/09	2037	-	3,070	-	32,470
10/01/09	2037	-	1,855	-	30,615
01/01/10	2037	-	1,535	-	29,080
10/01/10	2037	-	1,530	-	27,550
01/01/11	2037	-	3,090	-	24,460
04/01/11	2037	-	3,430	-	21,030
07/01/11	2037	-	2,805	-	18,225
09/01/11	2037	-	730	-	17,495
08/01/12	2037	-	500	-	16,995
09/01/12	2037	-	750	-	16,245
04/01/13	2037	-	170	230	15,845
07/01/13	2037	-	-	1,000	14,845
08/09/13	2037	-	465	535	13,845
09/10/13	2037	-	500	-	13,345
10/15/13	2037	-	830	-	12,515
11/12/13	2037	-	250	-	12,265
02/05/14	2037	-	175	-	12,090
01/01/17	2037	160	-	-	11,930
07/01/17	2037	155	-	-	11,775
01/01/18	2037	165	-	-	11,610
		<u>\$ 480</u>	<u>\$ 24,525</u>	<u>\$ 1,765</u>	<u>\$ 11,610</u>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
2007 SERIES J  
As of April 2, 2018  
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 17,130	\$ 160	\$ 4,390	\$ 12,580
			<u>\$ 17,130</u>	<u>\$ 160</u>	<u>\$ 4,390</u>	<u>\$ 12,580</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 17,130
01/01/09	2037	\$ -	\$ 810	\$ -	16,320
07/01/09	2037	-	1,685	-	14,635
01/01/11	2037	-	500	-	14,135
09/10/13	2037	-	615	-	13,520
10/15/13	2037	-	280	-	13,240
01/01/14	2037	-	500	-	12,740
01/01/18	2037	160	-	-	12,580
		<u>\$ 160</u>	<u>\$ 4,390</u>	<u>\$ -</u>	<u>\$ 12,580</u>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
2007 SERIES O  
As of April 2, 2018  
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/38	Term	Variable	\$ 10,000	\$ 1,245	\$ 2,970	\$ 5,785
			\$ 10,000	\$ 1,245	\$ 2,970	\$ 5,785

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
07/01/08	2038	\$ 50	\$ -	\$ -	9,950
01/01/09	2038	60	400	-	9,490
07/01/09	2038	60	835	-	8,595
01/01/10	2038	60	-	-	8,535
07/01/10	2038	60	-	-	8,475
10/01/10	2038	-	510	-	7,965
01/01/11	2038	65	250	-	7,650
07/01/11	2038	60	-	-	7,590
01/01/12	2038	65	-	-	7,525
07/01/12	2038	65	-	-	7,460
01/01/13	2038	65	-	-	7,395
07/01/13	2038	70	-	-	7,325
09/10/13	2038	-	500	-	6,825
10/15/13	2038	-	195	-	6,630
01/01/14	2038	70	185	-	6,375
01/01/14	2038	65	-	-	6,310
01/01/15	2038	65	25	-	6,220
07/01/15	2038	70	-	-	6,150
10/16/15	2038	-	70	-	6,080
07/01/16	2038	75	-	-	6,005
01/01/17	2038	75	-	-	5,930
07/01/17	2038	75	-	-	5,855
01/01/18	2038	70	-	-	5,785
		\$ 1,245	\$ 2,970	\$ -	\$ 5,785

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
2008 SERIES A

As of April 2, 2018  
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matures	Principal Redemptions	Principal Outstanding
01/01/09	Serial	2.350%	300	300	-	-
07/01/09	Serial	2.400%	230	230	-	-
01/01/10	Serial	2.800%	240	240	-	-
07/01/10	Serial	2.800%	245	245	-	-
01/01/11	Serial	3.050%	255	255	-	-
07/01/11	Serial	3.050%	260	260	-	-
01/01/12	Serial	3.350%	265	265	-	-
07/01/12	Serial	3.350%	275	275	-	-
01/01/13	Serial	3.600%	290	200	90	-
07/01/13	Serial	3.600%	295	210	85	-
01/01/14	Serial	3.750%	310	310	-	-
07/01/14	Serial	3.750%	315	-	315	-
01/01/15	Serial	3.900%	325	-	325	-
07/01/15	Serial	3.900%	335	-	335	-
01/01/16	Serial	4.050%	350	-	350	-
07/01/16	Serial	4.050%	355	-	355	-
01/01/17	Serial	4.200%	370	-	370	-
07/01/17	Serial	4.200%	385	-	385	-
01/01/18	Serial	4.350%	410	10	400	-
07/01/18	Serial	4.350%	430	-	430	-
01/01/23	Term	5.000%	4,140	-	4,140	-
07/01/32	Term	5.250%	15,130	-	15,130	-
01/01/38	Term	5.300%	13,760	-	13,760	-
			<u>\$ 39,270</u>	<u>\$ 2,800</u>	<u>\$ 36,470</u>	<u>\$ -</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 39,270
01/01/09	2009	\$ 300	\$ -	\$ -	38,970
04/01/09	2032	-	115	-	38,855
07/01/09	2009	230	-	-	38,625
07/01/09	2032	-	230	-	38,395
10/01/09	2032	-	715	-	37,680
01/01/10	2010	240	-	-	37,440
01/01/10	2032	-	165	-	37,275
04/01/10	2032	-	405	-	36,870
07/01/10	2010	245	-	-	36,625
07/01/10	2032	-	570	-	36,055
10/01/10	2032	-	350	-	35,705
01/01/11	2011	255	-	-	35,450
01/01/11	2032	-	690	-	34,760
04/01/11	2032	-	430	-	34,330
07/01/11	2011	260	-	-	34,070
04/01/11	2032	-	480	-	33,590
09/01/11	2032	-	435	-	33,155
10/01/11	2032	-	295	-	32,860
10/10/11	2032	-	-	1,005	31,855
12/01/11	2038	-	890	-	30,965
01/01/12	2012	265	-	-	30,700
01/01/12	2038	-	130	-	30,570
03/01/12	2032	-	505	-	30,065
04/01/12	2032	-	225	-	29,840
05/01/12	2032	-	420	-	29,420
05/01/12	2038	-	195	-	29,225
06/01/12	2038	-	365	-	28,860
07/01/12	2012	275	-	-	28,585
07/01/12	2038	-	245	-	28,340
09/01/12	2032	-	455	-	27,885
10/01/12	2013	-	30	-	27,855
10/01/12	2032	-	240	-	27,615
11/01/12	2013	-	30	-	27,585
11/01/12	2032	-	390	-	27,195
11/01/12	2038	-	385	-	26,810
12/01/12	2013	-	30	-	26,780
12/01/12	2038	-	325	-	26,455
01/01/13	2013	200	-	-	26,255
01/01/13	2038	-	545	-	25,710
01/01/13	2013	-	45	-	25,665
01/01/13	2038	-	-	1,035	24,630
		<u>\$ 2,270</u>	<u>\$ 10,330</u>	<u>\$ 2,040</u>	<u>\$ 24,630</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Carry Forward					\$ 24,630
06/01/13	2013	-	40	-	24,590
06/01/13	2038	-	165	-	24,425
07/01/13	2013	210	-	-	24,215
07/01/13	2032	-	245	-	23,970
07/01/13	2038	-	-	8,550	15,420
09/10/13	2032	-	730	-	14,690
09/10/13	2038	-	1,965	-	12,725
10/15/13	2023	-	395	-	12,330
01/01/14	2014	310	-	-	12,020
03/10/14	2032	-	565	-	11,455
05/08/14	2032	-	300	-	11,155
06/03/14	2032	-	370	-	10,785
07/01/14	2023	-	520	-	10,265
10/17/14	2015	-	215	-	10,050
10/17/14	2023	-	50	-	10,000
10/17/14	2032	-	865	-	9,135
12/05/14	2015	-	110	-	9,025
12/05/14	2023	-	65	-	8,960
01/06/15	2032	-	510	-	8,450
03/20/15	2015	-	110	-	8,340
03/20/15	2023	-	570	-	7,770
03/20/15	2032	-	305	-	7,465
06/30/15	2015	-	225	-	7,240
06/30/15	2023	-	485	-	6,755
10/16/15	2016	-	350	-	6,405
10/16/15	2032	-	420	-	5,985
12/14/15	2023	-	390	1,665	3,930
12/14/15	2032	-	-	340	3,590
01/15/16	2016	-	355	-	3,235
01/15/16	2032	-	715	-	2,520
05/20/16	2017	-	260	-	2,260
05/20/16	2018	-	285	-	1,975
08/15/16	2032	-	135	530	1,310
10/12/16	2017	-	245	-	1,065
10/12/16	2018	-	95	-	970
02/15/17	2032	-	-	260	710
05/19/17	2017	-	250	-	460
05/19/17	2018	-	85	-	375
09/22/17	2018	-	175	-	200
01/01/18	2018	10	-	-	190
03/21/18	2018	-	190	-	-
		<u>\$ 2,800</u>	<u>\$ 23,085</u>	<u>\$ 13,385</u>	<u>\$ -</u>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
2008 SERIES E  
As of April 2, 2018  
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal	Principal	Principal
				Matured	Redemptions	Outstanding
01/01/10	Serial	2.350%	\$ 595	\$ 595	\$ -	\$ -
07/01/10	Serial	2.450%	600	200	400	-
01/01/11	Serial	2.750%	610	610	-	-
07/01/11	Serial	2.850%	615	615	-	-
01/01/12	Serial	3.050%	630	380	250	-
07/01/12	Serial	3.100%	635	450	185	-
01/01/13	Serial	3.300%	650	290	360	-
07/01/13	Serial	3.300%	660	540	120	-
01/01/14	Serial	3.600%	675	675	-	-
07/01/14	Serial	3.600%	685	35	650	-
01/01/15	Serial	3.800%	695	-	695	-
07/01/15	Serial	3.800%	715	-	715	-
01/01/16	Serial	3.950%	725	-	725	-
07/01/16	Serial	3.950%	745	-	745	-
01/01/17	Serial	4.100%	760	-	760	-
07/01/17	Serial	4.100%	775	-	775	-
01/01/18	Serial	4.150%	790	470	320	-
07/01/18	Serial	4.150%	810	-	810	-
07/01/23	Term	4.875%	7,815	-	7,815	-
07/01/28	Term	5.125%	9,685	-	9,685	-
07/01/33	Term	5.375%	12,635	-	12,635	-
07/01/38	Term	5.450%	17,495	-	17,495	-
			<u>\$ 60,000</u>	<u>\$ 4,860</u>	<u>\$ 55,140</u>	<u>\$ -</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 60,000
07/01/09	2038	\$ -	\$ 570	\$ -	\$ 59,430
01/01/10	2010	595	-	-	58,835
04/01/10	2010	-	400	-	58,435
04/01/10	2038	-	1,280	-	57,155
07/01/10	2010	200	-	-	56,955
07/01/10	2038	-	435	-	56,520
01/01/11	2011	610	-	-	55,910
01/01/11	2038	-	650	-	55,260
07/01/11	2011	615	-	-	54,645
07/01/11	2038	-	785	-	53,860
11/01/11	2012	-	85	-	53,775
11/1/11	2038	-	1,625	-	52,150
12/01/11	2012	-	165	-	51,985
12/01/11	2038	-	345	-	51,640
01/01/12	2038	380	-	-	51,260
04/01/12	2012	-	45	-	51,215
05/01/12	2012	-	70	-	51,145
05/01/12	2038	-	30	-	51,115
06/01/12	2012	-	70	-	51,045
06/01/12	2038	-	675	-	50,370
07/01/12	2012	450	-	-	49,920
07/01/12	2038	-	65	-	49,855
09/01/12	2038	-	245	-	49,610
10/01/12	2013	-	120	-	49,490
10/01/12	2038	-	440	-	49,050
11/01/12	2013	-	120	-	48,930
11/01/12	2038	-	490	-	48,440
12/01/12	2013	-	120	-	48,320
12/01/12	2038	-	5,690	-	42,630
01/01/13	2013	290	-	-	42,340
01/01/13	2038	-	2,260	-	40,080
01/01/13	2013	-	25	-	40,055
01/01/13	2038	-	-	695	39,360
04/01/13	2013	-	50	-	39,310
		<u>\$ 3,140</u>	<u>\$ 16,855</u>	<u>\$ 695</u>	<u>\$ 39,310</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Carry Forward					
Amount		\$3,140	\$16,855	\$695	\$ 39,310
04/01/13	2038	-	-	1,215	38,095
06/01/13	2013	-	45	-	38,050
06/01/13	2038	-	-	5,810	32,240
07/01/13	2013	540	-	-	31,700
07/01/13	2033	-	-	3,945	27,755
08/09/13	2033	-	-	2,880	24,875
09/10/13	2028	-	775	-	24,100
10/15/113	2028	-	235	-	23,865
01/01/14	2014	675	-	-	23,190
05/08/14	2014	-	280	-	22,910
06/03/14	2014	-	-	370	22,540
07/01/14	2014	35	-	-	22,505
07/01/14	2028	-	380	-	22,125
10/17/14	2015	-	175	-	21,950
10/17/14	2028	-	440	-	21,510
12/05/14	2015	-	520	-	20,990
12/05/14	2028	-	-	1,950	19,040
01/06/15	2033	-	395	5,510	13,135
03/20/15	2015	-	85	-	13,050
03/20/15	2023	-	525	-	12,525
06/30/15	2015	-	630	-	11,895
06/30/15	2023	-	175	-	11,720
10/16/15	2016	-	725	-	10,995
12/14/15	2023	-	375	-	10,620
01/15/16	2016	-	280	-	10,340
02/11/16	2016	-	250	-	10,090
05/20/16	2016	-	215	-	9,875
05/20/16	2023	-	450	2,375	7,050
08/15/16	2023	-	265	3,650	3,135
10/12/16	2017	-	320	440	2,375
02/15/17	2018	-	585	-	1,790
05/19/17	2017	-	360	415	1,015
09/22/17	2018	-	320	-	695
01/01/18	2018	470	-	-	225
03/21/18	2018	-	225	-	-
		<u>\$4,860</u>	<u>\$25,885</u>	<u>\$29,255</u>	<u>\$ -</u>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
2009 SERIES B  
As of April 2, 2018  
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Maturesd	Principal Redemptions	Principal Outstanding
07/01/10	Serial	1.050%	575	575	-	-
01/01/11	Serial	1.350%	580	580	-	-
07/01/11	Serial	1.400%	585	560	25	-
01/01/12	Serial	1.700%	585	515	70	-
07/01/12	Serial	1.750%	590	435	155	-
01/01/13	Serial	2.250%	595	300	295	-
07/01/13	Serial	2.300%	605	300	305	-
01/01/14	Serial	2.600%	610	610	-	-
07/01/14	Serial	2.600%	620	215	405	-
01/01/15	Serial	2.950%	625	-	625	-
07/01/15	Serial	2.950%	640	585	55	-
01/01/16	Serial	3.150%	645	-	645	-
07/01/16	Serial	3.150%	655	-	655	-
01/01/17	Serial	3.450%	665	-	665	-
07/01/17	Serial	3.450%	675	-	675	-
01/01/18	Serial	3.650%	690	85	605	-
07/01/18	Serial	3.650%	700	-	175	525
01/01/19	Serial	3.875%	710	-	-	710
07/01/19	Serial	3.875%	730	-	-	730
07/01/24	Term	4.625%	8,265	-	915	7,350
07/01/26	Term	4.750%	3,870	-	3,870	-
07/01/29	Term	4.850%	6,545	-	6,545	-
01/01/35	PAC	5.000%	13,075	-	13,075	-
07/01/39	Term	5.150%	16,165	-	16,165	-
			<u>\$ 60,000</u>	<u>\$ 4,760</u>	<u>\$ 45,925</u>	<u>\$ 9,315</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 60,000
04/01/10	2035	\$ -	\$ 165	\$ -	59,835
07/01/10	2010	575	-	-	59,260
01/01/11	2011	580	-	-	58,680
01/01/11	2035	-	505	-	58,175
01/01/11	2039	-	35	-	58,140
04/01/11	2011	-	25	-	58,115
04/01/11	2035	-	710	-	57,405
07/01/11	2011	560	-	-	56,845
07/01/11	2035	-	390	-	56,455
09/01/11	2035	-	205	-	56,250
10/10/11	2035	-	-	745	55,505
11/01/11	2012	-	70	-	55,435
11/01/11	2039	-	600	-	54,835
01/01/12	2012	515	-	-	54,320
01/01/12	2039	-	445	-	53,875
04/01/12	2012	-	35	-	53,840
04/01/12	2035	-	240	-	53,600
05/01/12	2012	-	60	-	53,540
05/01/12	2035	-	920	-	52,620
06/01/12	2012	-	60	-	52,560
06/01/12	2039	-	165	-	52,395
07/01/12	2012	435	-	-	51,960
10/01/12	2013	-	115	-	51,845
10/01/12	2035	-	280	-	51,565
11/01/12	2013	-	115	-	51,450
11/01/12	2035	-	605	-	50,845
12/01/12	2013	-	65	-	50,780
12/01/12	2035	-	315	-	50,465
01/01/13	2013	300	-	-	50,165
03/01/13	2013	-	155	-	50,010
03/01/13	2035	-	90	-	49,920
04/01/13	2013	-	75	-	49,845
04/01/13	2035	-	275	795	48,775
04/01/13	2013	-	75	-	48,700
04/01/13	2035	-	130	-	48,570
07/01/13	2013	300	-	-	48,270
07/01/13	2035	-	335	-	47,935
08/09/13	2035	-	245	-	47,690
09/10/13	2035	-	290	-	47,400
10/15/13	2035	-	595	-	46,805
11/12/13	2039	-	1,250	-	45,555
		<u>\$ 3,265</u>	<u>\$ 9,640</u>	<u>\$ 1,540</u>	<u>\$ 45,555</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Carry Forward Amount			\$3,265	\$9,640	\$1,540
01/01/14	2014	610	-	-	44,945
01/01/14	2039	-	590	-	44,355
02/05/14	2039	-	415	-	43,940
02/05/14	2014	-	75	-	43,865
02/05/14	2035	-	100	-	43,765
05/08/14	2014	-	155	-	43,610
05/08/14	2035	-	45	-	43,565
06/03/14	2014	-	175	-	43,390
07/01/14	2014	215	-	-	43,175
07/01/14	2035	-	715	-	42,460
10/17/14	2015	-	155	-	42,305
10/17/14	2035	-	1,060	-	41,245
10/17/14	2039	-	400	-	40,845
12/05/14	2015	-	470	-	40,375
12/05/14	2039	-	-	5,520	34,855
01/06/15	2035	-	850	-	34,005
01/06/15	2039	-	-	6,120	27,885
03/20/15	2015	-	55	-	27,830
03/20/15	2029	-	425	-	27,405
03/20/15	2035	-	180	-	27,225
07/01/15	2015	585	-	-	26,640
10/16/15	2016	-	645	-	25,995
10/16/15	2035	-	230	585	25,180
12/14/15	2029	-	30	-	25,150
12/14/15	2035	-	180	-	24,970
01/15/16	2035	-	105	855	24,010
02/11/16	2016	-	115	60	23,835
05/20/16	2016	-	410	70	23,355
08/15/16	2035	-	30	905	22,420
10/12/16	2017	-	155	510	21,755
10/12/16	2029	-	-	20	21,735
02/15/17	2026	-	-	3,680	18,055
02/15/17	2029	-	220	5,850	11,985
02/15/17	2035	-	25	-	11,960
05/19/17	2017	-	60	615	11,285
09/22/17	2018	-	270	335	10,680
09/22/17	2024	-	-	915	9,765
09/22/17	2026	-	-	190	9,575
01/01/18	2018	85	-	-	9,490
03/21/18	2018	-	95	80	9,315
		<u>\$ 4,760</u>	<u>\$ 18,075</u>	<u>\$ 27,850</u>	<u>\$ 9,315</u>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
2010 SERIES A

As of October 2, 2017  
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

REDEMPTIONS BY DATE AND SOURCE

REDEMPTIONS BY DATE AND SOURCE

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/11	Serial	0.500%	\$ 980	\$ 860	\$ 120	\$ -
07/01/11	Serial	0.600%	980	980	-	-
01/01/12	Serial	0.900%	990	990	-	-
07/01/12	Serial	0.950%	995	825	170	-
01/01/13	Serial	1.200%	1,000	790	210	-
07/01/13	Serial	1.300%	1,010	830	180	-
01/01/14	Serial	1.700%	1,020	1,000	20	-
07/01/14	Serial	1.800%	1,030	-	1,030	-
01/01/15	Serial	2.150%	1,040	-	1,040	-
07/01/15	Serial	2.250%	1,050	940	110	-
01/01/16	Serial	2.650%	1,065	60	1,005	-
07/01/16	Serial	2.750%	1,080	-	1,080	-
01/01/17	Serial	3.000%	1,095	-	1,095	-
07/01/17	Serial	3.050%	1,115	645	470	-
01/01/18	Serial	3.250%	1,135	205	930	-
07/01/18	Serial	3.250%	1,155	-	30	1,125
01/01/19	Serial	3.450%	1,175	-	30	1,145
07/01/19	Serial	3.450%	1,195	-	30	1,165
01/01/20	Serial	3.650%	1,220	-	1,105	115
07/01/20	Serial	3.650%	1,245	-	1,245	-
01/01/21	Serial	3.750%	1,270	-	1,270	-
07/01/21	Serial	3.750%	1,295	-	1,295	-
01/01/22	Serial	3.850%	1,320	-	1,320	-
07/01/22	Serial	3.850%	1,350	-	1,350	-
01/01/23	Serial	3.950%	1,375	-	1,375	-
07/01/23	Serial	3.950%	1,265	-	1,265	-
07/01/27	PAC	5.000%	10,550	-	9,685	865
			<u>\$ 40,000</u>	<u>\$ 8,125</u>	<u>\$ 27,460</u>	<u>\$ 4,415</u>

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance	
Original Amount					\$ 40,000	
07/01/10	2010	\$ -	\$ 120	\$ -	\$ 39,880	
01/01/11	2011	860	-	-	39,020	
01/01/11	2027	-	120	-	38,900	
07/01/11	2011	980	-	-	37,920	
07/01/11	2027	-	305	-	37,615	
12/01/11	2012	-	245	-	37,370	
12/01/11	2023	-	50	-	37,320	
01/01/12	2012	990	-	-	36,330	
01/01/12	2023	-	215	-	36,115	
03/01/12	2027	-	805	-	35,310	
05/01/12	2012	-	85	-	35,225	
05/01/12	2027	-	180	-	35,045	
06/01/12	2012	-	85	-	34,960	
06/01/12	2027	-	140	-	34,820	
07/01/12	2012	825	-	-	33,995	
07/01/12	2023	-	120	-	33,875	
07/01/12	2027	-	35	-	33,840	
09/01/12	2013	-	55	-	33,785	
09/01/12	2027	-	200	-	33,585	
10/01/12	2013	-	55	-	33,530	
10/01/12	2027	-	165	-	33,365	
11/01/12	2013	-	50	-	33,315	
11/01/12	2027	-	275	-	33,040	
12/01/12	2013	-	50	-	32,990	
12/01/12	2023	-	25	-	32,965	
12/01/12	2027	-	140	-	32,825	
01/01/13	2013	790	-	-	32,035	
01/01/13	2023	-	105	-	31,930	
01/01/13	2013	-	75	-	31,855	
01/01/13	2023	-	65	-	31,790	
01/01/13	2027	-	790	-	31,000	
04/01/13	2013	-	35	-	30,965	
04/01/13	2023	-	140	-	30,825	
04/01/13	2027	-	80	-	30,745	
05/01/13	2013-2022	-	190	75	30,480	
05/01/13	2023	-	-	195	30,285	
05/01/13	2027	-	635	110	29,540	
05/01/13	2013-2022	-	310	-	29,230	
07/01/13	2013	830	-	-	28,400	
07/01/13	2023	-	325	-	28,075	
09/01/13	2023	-	260	-	27,815	
09/01/13	2027	-	375	-	27,440	
09/10/13	2023	-	765	-	26,675	
09/10/13	2023	-	290	-	26,385	
10/01/13	2023	-	310	-	26,075	
11/01/13	2023	-	-	-	26,075	
12/01/13	2022	-	-	-	26,075	
01/01/14	2014	1,000	-	-	25,075	
01/01/14	2027	-	390	-	24,685	
02/01/14	2027	-	425	-	24,260	
03/01/14	2027	-	350	-	23,910	
03/10/14	2014	-	735	-	23,175	
04/01/14	2022	-	300	-	22,875	
05/01/14	2022	-	315	-	22,560	
06/01/14	2014	-	70	-	22,490	
06/01/14	2022	-	225	-	22,265	
07/01/14	2022	-	380	-	21,885	
08/01/14	2027	-	285	-	21,600	
09/01/14	2022	-	30	-	21,570	
09/01/14	2027	-	430	-	21,140	
			<u>\$6,275</u>	<u>\$12,205</u>	<u>\$380</u>	<u>\$21,140</u>

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance	
Carry Forward					\$6,275	
Amount		\$6,275	\$12,205	\$380	\$21,140	
10/01/14	2021	-	40	-	21,100	
10/01/14	2022	-	230	-	20,870	
11/01/14	2015	-	705	-	20,165	
11/01/14	2021	-	195	-	19,970	
12/01/14	2021	-	425	-	19,545	
12/05/14	2015	-	310	-	19,235	
01/01/15	2021	-	175	-	19,060	
01/06/15	2027	-	695	-	18,365	
02/01/15	2021	-	395	-	17,970	
03/01/15	2021	-	245	-	17,725	
03/01/15	2021	-	35	-	17,690	
04/01/15	2015	-	85	-	17,605	
04/01/15	2021	-	375	-	17,230	
05/01/15	2021	-	265	-	16,965	
06/01/15	2020	-	125	-	16,840	
06/01/15	2021	-	355	-	16,485	
07/01/15	2015	940	-	-	15,545	
08/01/15	2027	-	420	-	15,125	
09/01/15	2016	-	120	-	15,005	
09/01/15	2027	-	255	-	14,750	
10/01/15	2016	-	305	-	14,445	
10/01/15	2020	-	160	-	14,285	
11/01/15	2016	-	260	-	14,025	
12/01/15	2016	-	295	-	13,730	
01/01/16	2016	60	-	-	13,670	
01/01/16	2020	-	245	-	13,425	
02/04/16	2027	-	200	-	13,225	
03/01/16	2027	-	440	-	12,785	
04/01/16	2016	-	225	-	12,560	
04/01/16	2027	-	10	-	12,550	
05/01/16	2016	-	280	-	12,270	
06/01/16	2016	-	415	-	11,855	
07/01/16	2016	-	135	-	11,720	
07/01/16	2020	-	280	-	11,440	
08/01/16	2027	-	465	-	10,975	
09/02/16	2017	-	270	-	10,705	
09/02/16	2020	-	25	-	10,680	
09/02/16	2027	-	160	-	10,520	
10/01/16	2017	-	265	-	10,255	
10/01/16	2020	-	255	-	10,000	
11/01/16	2017	-	270	-	9,730	
11/01/16	2020	-	165	-	9,565	
12/01/16	2017	-	265	-	9,300	
12/01/16	2020	-	95	-	9,205	
01/01/17	2020	-	470	-	8,735	
02/01/17	2027	-	540	-	8,195	
03/01/17	2020	-	335	-	7,860	
03/01/17	2027	-	70	-	7,790	
04/01/17	2017	-	200	-	7,590	
05/01/17	2017	-	240	-	7,350	
07/01/17	2017	645	-	-	6,705	
08/01/17	2027	-	305	-	6,400	
09/01/17	2027	-	250	-	6,150	
10/01/17	2018	-	340	-	5,810	
10/01/17	2027	-	30	-	5,780	
11/01/17	2027	-	315	-	5,465	
12/01/17	2027	-	245	-	5,220	
01/01/18	2018	205	-	-	5,015	
01/01/18	2020	-	135	-	4,880	
02/01/18	2027	-	300	-	4,580	
03/01/18	2027	-	165	-	4,415	
			<u>\$8,125</u>	<u>\$27,080</u>	<u>\$380</u>	<u>\$ 4,415</u>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
2010 SERIES B

As of April 2, 2018  
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal		
				Matured	Redemptions	Outstanding
01/01/11	Serial	0.500%	\$ 650	\$ 650	\$ -	\$ -
07/01/11	Serial	0.600%	980	980	-	-
01/01/12	Serial	0.800%	990	990	-	-
07/01/12	Serial	0.900%	990	855	135	-
01/01/13	Serial	1.350%	1,000	860	140	-
07/01/13	Serial	1.450%	1,005	885	120	-
01/01/14	Serial	1.750%	1,015	1,015	-	-
07/01/14	Serial	1.875%	1,025	-	1,025	-
01/01/15	Serial	2.200%	1,035	-	1,035	-
07/01/15	Serial	2.300%	1,050	970	80	-
01/01/16	Serial	2.550%	1,060	265	795	-
07/01/16	Serial	2.650%	1,075	-	1,075	-
01/01/17	Serial	2.850%	1,090	-	1,090	-
07/01/17	Serial	2.950%	1,105	510	595	-
01/01/18	Serial	3.200%	1,120	535	585	-
07/01/18	Serial	3.200%	1,140	-	250	890
01/01/19	Serial	3.450%	1,160	-	-	1,160
07/01/19	Serial	3.450%	1,180	-	-	1,180
01/01/20	Serial	3.625%	1,200	-	-	1,200
07/01/20	Serial	3.625%	1,220	-	-	1,220
01/01/21	Serial	3.800%	1,245	-	740	505
07/01/21	Serial	3.800%	1,270	-	1,270	-
01/01/22	Serial	3.950%	1,295	-	1,295	-
07/01/22	Serial	3.950%	1,320	-	1,320	-
01/01/24	Term	4.050%	3,505	-	3,505	-
07/01/27	PAC	5.000%	10,275	-	9,175	1,100
			<u>\$ 40,000</u>	<u>\$ 8,515</u>	<u>\$ 24,230</u>	<u>\$ 7,255</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 40,000
01/01/11	2011	\$ 650	\$ -	-	39,350
07/01/11	2011	980	-	-	38,370
07/01/11	2027	-	205	-	38,165
11/01/11	2015	-	80	-	38,085
11/01/11	2024	-	180	-	37,905
01/01/12	2012	990	-	-	36,915
03/01/12	2027	-	565	-	36,350
04/01/12	2012	-	40	-	36,310
04/01/12	2027	-	70	-	36,240
06/01/12	2012	-	95	-	36,145
06/01/12	2024	-	55	-	36,090
06/01/12	2027	-	90	-	36,000
07/01/12	2012	855	-	-	35,145
07/01/12	2024	-	235	-	34,910
08/01/12	2027	-	500	-	34,410
11/01/12	2013	-	70	-	34,340
11/01/12	2024	-	75	-	34,265
11/01/12	2027	-	170	-	34,095
12/01/12	2013	-	70	-	34,025
12/01/12	2024	-	200	-	33,825
01/01/13	2013	860	-	-	32,965
01/01/13	2024	-	130	-	32,835
01/01/13	2013	-	60	-	32,775
01/01/13	2027	-	395	-	32,380
04/01/13	2013	-	30	-	32,350
4/1/13	2027	-	260	125	31,965
05/01/13	2013	-	30	-	31,935
05/01/13	2027	-	235	-	31,700
07/01/13	2013	885	-	-	30,815
07/01/13	2024	-	310	-	30,505
09/01/13	2024	-	800	-	29,705
09/10/13	2024	-	1,300	-	28,405
10/01/13	2024	-	380	-	28,025
11/01/13	2024	-	630	-	27,395
12/01/13	2022	-	105	-	27,290
01/01/14	2014	1,015	-	-	26,275
02/01/14	2027	-	285	-	25,990
03/01/14	2027	-	215	-	25,775
03/10/14	2014	-	855	-	24,920
04/01/14	2022	-	440	-	24,480
05/01/14	2014	-	50	-	24,430
05/01/14	2027	-	105	-	24,325
06/01/14	2014	-	170	-	24,155
06/01/14	2022	-	310	-	23,845
07/01/14	2022	-	305	-	23,540
08/01/14	2027	-	320	-	23,220
09/01/14	2022	-	50	-	23,170
09/01/14	2027	-	395	-	22,775
10/01/14	2022	-	400	-	22,375
11/01/14	2015	-	700	-	21,675
11/01/14	2022	-	200	-	21,475
12/01/14	2022	-	290	-	21,185
12/05/14	2015	-	335	-	20,850
01/01/15	2022	-	315	-	20,535
		<u>\$ 6,235</u>	<u>\$ 13,105</u>	<u>\$ 125</u>	<u>\$ 20,535</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Carry Forward					
Amount		\$ 6,235	\$ 13,105	\$ 125	\$ 20,535
02/01/15	2027	-	335	-	20,200
03/01/15	2027	-	265	-	19,935
04/01/15	2021	-	65	-	19,870
04/01/15	2022	-	205	-	19,665
04/01/15	2027	-	95	-	19,570
05/01/15	2021	-	210	-	19,360
06/01/15	2021	-	365	-	18,995
07/01/15	2015	970	-	-	18,025
08/01/15	2027	-	165	-	17,860
09/01/15	2027	-	230	-	17,630
10/01/15	2016	-	130	-	17,500
10/01/15	2027	-	275	-	17,225
11/01/15	2016	-	450	-	16,775
12/01/15	2016	-	215	-	16,560
01/01/16	2016	265	-	-	16,295
01/01/16	2021	-	95	-	16,200
02/04/16	2027	-	315	-	15,885
03/01/16	2027	-	285	-	15,600
04/01/16	2016	-	300	-	15,300
04/01/16	2027	-	50	-	15,250
05/01/16	2016	-	390	-	14,860
05/01/16	2021	-	10	-	14,850
06/01/16	2016	-	345	-	14,505
07/01/16	2016	-	40	-	14,465
07/01/16	2021	-	305	-	14,160
08/01/16	2027	-	355	-	13,805
09/02/16	2017	-	275	-	13,530
09/02/16	2021	-	30	-	13,500
09/02/16	2027	-	270	-	13,230
10/01/16	2017	-	270	-	12,960
10/01/16	2021	-	205	-	12,755
11/01/16	2021	-	275	-	12,480
11/01/16	2021	-	80	-	12,400
12/01/16	2017	-	270	-	12,130
12/01/16	2021	-	70	-	12,060
01/01/17	2021	-	435	-	11,625
02/01/17	2027	-	315	-	11,310
03/01/17	2021	-	140	-	11,170
03/01/17	2027	-	290	-	10,880
04/01/17	2017	-	390	-	10,490
06/01/17	2017	-	205	-	10,285
07/01/17	2017	510	-	-	9,775
08/01/17	2027	-	260	-	9,515
09/01/17	2027	-	220	-	9,295
10/01/17	2018	-	130	-	9,165
10/01/17	2027	-	105	-	9,060
11/01/17	2018	-	215	-	8,845
12/01/17	2018	-	240	-	8,605
01/01/18	2018	535	-	-	8,070
02/01/18	2027	-	300	-	7,770
03/01/18	2018	-	55	-	7,715
03/21/18	2027	-	265	-	7,450
04/01/18	2018	-	195	-	7,255
		<u>\$ 8,515</u>	<u>\$ 24,105</u>	<u>\$ 125</u>	<u>\$ 7,255</u>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
2010 SERIES C  
As of April 2, 2018  
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/27	Term	4.375%	\$ 1,245	\$ -	\$ 60	\$ 1,185
07/01/33	Term	4.625%	8,755	-	4,530	4,225
			<u>\$ 10,000</u>	<u>\$ -</u>	<u>\$ 4,590</u>	<u>\$ 5,410</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original					\$ 10,000
10/01/10	2033	\$ -	\$ 630	\$ -	9,370
10/01/10	2033	-	245	-	9,125
07/01/11	2033	-	210	-	8,915
11/01/11	2033	-	230	-	8,685
01/01/12	2033	-	115	-	8,570
04/01/12	2033	-	260	-	8,310
06/01/12	2033	-	340	-	7,970
07/01/12	2033	-	125	-	7,845
10/01/12	2033	-	265	-	7,580
12/01/12	2033	-	180	-	7,400
01/01/13	2033	-	250	-	7,150
03/01/13	2033	-	445	-	6,705
07/01/14	2033	-	175	-	6,530
03/20/15	2033	-	300	-	6,230
06/30/15	2033	-	195	-	6,035
05/20/16	2033	-	215	-	5,820
08/15/16	2027	-	60	-	5,760
08/15/16	2033	-	210	-	5,550
09/22/17	2033	-	140	-	5,410
		<u>\$ -</u>	<u>\$ 4,590</u>	<u>\$ -</u>	<u>\$ 5,410</u>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
2010 SERIES D  
As of April 2, 2018  
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	3.050%	\$ 1,470	\$ -	\$ 1,470	\$ -
07/01/15	Serial	3.150%	1,495	1,320	175	-
01/01/16	Serial	3.400%	1,515	-	1,515	-
07/01/16	Serial	3.500%	1,540	-	1,540	-
01/01/17	Serial	3.700%	1,675	-	1,675	-
07/01/17	Serial	3.800%	1,715	-	1,715	-
01/01/18	Serial	4.000%	1,840	645	1,195	-
07/01/18	Serial	4.000%	1,875	-	1,210	665
01/01/19	Serial	4.250%	1,920	-	-	1,920
07/01/19	Serial	4.250%	1,965	-	-	1,965
01/01/20	Serial	4.400%	2,000	-	-	2,000
07/01/20	Serial	4.400%	3,220	-	-	3,220
07/01/25	Term	5.125%	19,435	-	19,435	-
01/01/27	Term	5.250%	4,335	-	4,335	-
			<u>\$ 46,000</u>	<u>\$ 1,965</u>	<u>\$ 34,265</u>	<u>\$ 9,770</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 46,000
10/01/10	2027	\$ -	\$ 745	\$ -	45,255
01/01/11	2027	-	575	-	44,680
04/01/11	2027	-	1,190	-	43,490
07/01/11	2027	-	360	-	43,130
09/01/11	2027	-	875	-	42,255
11/01/11	2027	-	570	-	41,685
12/01/11	2025	-	285	-	41,400
12/01/11	2027	-	20	-	41,380
01/01/12	2025	-	125	-	41,255
03/01/12	2025	-	880	-	40,375
04/01/12	2025	-	430	-	39,945
06/01/12	2025	-	420	-	39,525
07/01/12	2025	-	230	-	39,295
09/01/12	2025	-	765	-	38,530
10/01/12	2025	-	445	-	38,085
11/01/12	2025	-	365	-	37,720
12/01/12	2025	-	200	-	37,520
03/01/13	2025	-	480	-	37,040
03/01/13	2025	-	455	-	36,585
05/01/13	2025	-	285	-	36,300
07/01/13	2025	-	1,085	-	35,215
08/09/13	2025	-	670	-	34,545
09/10/13	2025	-	1,025	-	33,520
10/15/13	2025	-	260	-	33,260
11/12/13	2025	-	220	-	33,040
01/01/14	2025	-	315	-	32,725
02/05/14	2025	-	185	-	32,540
03/10/14	2025	-	460	-	32,080
05/08/14	2025	-	300	-	31,780
06/03/14	2025	-	350	-	31,430
07/01/14	2025	-	1,390	-	30,040
10/17/14	2015	-	365	-	29,675
10/17/14	2025	-	345	-	29,330
12/05/14	2015	-	1,105	-	28,225
12/05/14	2025	-	-	7,465	20,760
03/20/15	2015	-	175	-	20,585
07/01/15	2015	1,320	-	-	19,265
10/16/15	2016	-	1,515	-	17,750
02/11/16	2016	-	315	-	17,435
05/20/16	2016	-	1,135	90	16,210
10/12/16	2017	-	955	720	14,535
05/19/17	2017	-	1,000	715	12,820
09/22/17	2018	-	1,195	-	11,625
01/01/18	2018	645	-	-	10,980
03/21/18	2018	-	1,210	-	9,770
		<u>\$ 1,965</u>	<u>\$ 25,275</u>	<u>\$ 8,990</u>	<u>\$ 9,770</u>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
2010 SERIES E  
As of April 2, 2018  
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/20	Serial	3.625%	\$ 285	\$ -	\$ -	\$ 285
07/01/22	Serial	3.950%	1,155	-	-	1,155
07/01/23	Serial	4.000%	115	-	-	115
07/01/30	Term	4.500%	7,370	-	-	7,370
07/01/35	Term	4.750%	11,075	-	11,075	-
			<u>\$ 20,000</u>	<u>\$ -</u>	<u>\$ 11,075</u>	<u>\$ 8,925</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
03/20/15	2035	-	660	10	19,330
06/30/15	2035	-	45	130	19,155
12/14/15	2035	-	575	-	18,580
08/15/16	2035	-	1,120	-	17,460
02/15/17	2035	-	1,080	-	16,380
09/22/17	2035	-	-	7,455	8,925
		<u>\$ -</u>	<u>\$ 3,480</u>	<u>\$ 7,595</u>	<u>\$ 8,925</u>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
2011 SERIES A  
As of April 2, 2018  
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Principal			Outstanding
			Original Amounts	Matured	Redemptions	
01/01/12	Serial	0.500%	\$ 495	\$ 495	\$ -	\$ -
07/01/12	Serial	0.600%	495	495	-	-
01/01/13	Serial	0.900%	500	420	80	-
07/01/13	Serial	1.000%	500	405	95	-
01/01/14	Serial	1.400%	505	505	-	-
07/01/14	Serial	1.500%	510	-	510	-
01/01/15	Serial	1.900%	515	30	485	-
07/01/15	Serial	2.000%	515	-	515	-
01/01/16	Serial	2.350%	520	-	520	-
07/01/16	Serial	2.450%	530	-	530	-
01/01/17	Serial	2.850%	535	-	535	-
07/01/17	Serial	3.000%	545	-	545	-
01/01/18	Serial	3.250%	555	115	440	-
07/01/18	Serial	3.300%	560	-	400	160
01/01/19	Serial	3.500%	570	-	-	570
07/01/19	Serial	3.500%	580	-	-	580
01/01/20	Serial	3.800%	590	-	-	590
07/01/20	Serial	3.800%	605	-	-	605
07/01/22	Term	4.000%	2,535	-	765	1,770
07/01/25	Term	4.500%	3,520	-	3,520	-
01/01/28	PAC	5.000%	4,320	-	3,415	905
			<u>\$ 20,000</u>	<u>\$ 2,465</u>	<u>\$ 12,355</u>	<u>\$ 5,180</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
01/01/12	2012	\$ 495	\$ -	\$ -	19,505
03/01/12	2028	-	175	-	19,330
07/01/12	2012	495	-	-	18,835
07/01/12	2025	-	25	-	18,810
07/01/12	2028	-	35	-	18,775
09/01/12	2013	-	35	-	18,740
09/01/12	2028	-	180	-	18,560
11/01/12	2013	-	45	-	18,515
11/01/12	2025	-	90	-	18,425
11/01/12	2028	-	40	-	18,385
01/01/13	2013	420	-	-	17,965
01/01/13	2025	-	40	-	17,925
03/01/13	2013	-	40	-	17,885
03/01/13	2028	-	215	-	17,670
04/01/13	2013	-	20	-	17,650
04/01/13	2025	-	265	-	17,385
04/01/13	2028	-	75	-	17,310
05/01/13	2013	-	20	-	17,290
05/01/13	2025	-	230	-	17,060
06/01/13	2013	-	15	-	17,045
06/01/13	2025	-	220	-	16,825
07/01/13	2013	405	-	-	16,420
07/01/13	2025	-	120	-	16,300
08/09/13	2025	-	175	-	16,125
09/10/13	2025	-	305	-	15,820
09/10/13	2028	-	170	-	15,650
10/15/13	2028	-	170	-	15,480
01/01/14	2014	505	-	-	14,975
03/10/14	2028	-	280	-	14,695
05/08/14	2014	-	345	-	14,350
05/08/14	2025	-	340	-	14,010
05/08/14	2028	-	230	-	13,780
10/17/14	2015	-	485	-	13,295
10/17/14	2025	-	160	-	13,135
10/17/14	2028	-	320	-	12,815
01/01/15	2028	30	-	-	12,785
01/06/15	2028	-	175	-	12,610
03/20/15	2015	-	125	-	12,485
03/20/15	2025	-	495	-	11,990
03/20/15	2028	-	125	-	11,865
06/30/15	2015	-	390	-	11,475
06/30/15	2025	-	355	-	11,120
10/16/15	2016	-	520	-	10,600
10/16/15	2028	-	210	-	10,390
12/14/15	2025	-	130	-	10,260
12/14/15	2028	-	70	-	10,190
01/15/16	2028	-	230	-	9,960
05/20/16	2016	-	530	-	9,430
05/20/16	2025	-	325	-	9,105
05/20/16	2028	-	30	-	9,075
08/15/16	2025	-	130	-	8,945
08/15/16	2028	-	240	-	8,705
10/12/16	2017	-	535	-	8,170
10/12/16	2025	-	90	-	8,080
02/15/17	2022	-	765	-	7,315
02/15/17	2025	-	30	-	7,285
02/15/17	2029	-	220	-	7,065
05/19/17	2017	-	110	435	6,520
09/22/17	2018	-	440	-	6,080
09/22/17	2028	-	200	-	5,880
01/01/18	2018	115	-	-	5,765
03/21/18	2018	-	400	-	5,365
03/21/18	2028	-	185	-	5,180
		<u>\$ 2,465</u>	<u>\$ 11,920</u>	<u>\$ 435</u>	<u>\$ 5,180</u>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
2011 SERIES B  
As of April 2, 2018  
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

REDEMPTIONS BY DATE AND SOURCE

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/13	Serial	0.350%	\$ 575	\$ 575	\$ -	\$ -
07/01/13	Serial	0.500%	575	540	35	-
01/01/14	Serial	0.950%	580	580	-	-
07/01/14	Serial	1.100%	580	-	580	-
01/01/15	Serial	1.450%	585	-	585	-
07/01/15	Serial	1.550%	590	-	590	-
01/01/16	Serial	1.750%	595	-	595	-
07/01/16	Serial	1.850%	600	-	600	-
01/01/17	Serial	2.000%	605	130	475	-
07/01/17	Serial	2.050%	615	-	615	-
01/01/18	Serial	2.200%	620	620	-	-
07/01/18	Serial	2.200%	625	-	625	-
01/01/19	Serial	2.600%	635	-	-	635
07/01/19	Serial	2.600%	645	-	-	645
01/01/20	Serial	2.875%	650	-	-	650
07/01/20	Serial	2.875%	665	-	-	665
01/01/21	Serial	3.000%	675	-	-	675
07/01/21	Serial	3.000%	685	-	-	685
01/01/22	Serial	3.100%	695	-	-	695
07/01/22	Serial	3.100%	705	-	35	670
01/01/23	Serial	3.300%	720	-	720	-
07/01/23	Serial	3.300%	730	-	730	-
01/01/25	Term	3.625%	1,860	-	1,860	-
07/01/27	PAC	4.250%	4,190	-	3,165	1,025
			<u>\$ 20,000</u>	<u>\$ 2,445</u>	<u>\$ 11,210</u>	<u>\$ 6,345</u>

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
	2013	\$ 575			19,425
	2027	-	75		19,350
04/01/13	2013	-	35		19,315
04/01/13	2027	-	85	70	19,160
07/01/13	2013	540	-		18,620
10/15/13	2027	-	235		18,385
01/01/14	2014	580	-		17,805
03/10/14	2014	-	495		17,310
06/03/14	2014	-	85		17,225
06/03/14	2027	-	170		17,055
07/01/14	2025	-	5		17,050
07/01/14	2027	-	130		16,920
10/17/14	2015	-	390		16,530
10/17/14	2027	-	265		16,265
12/05/14	2015	-	195		16,070
12/05/14	2027	-	90		15,980
01/06/15	2027	-	205		15,775
03/20/15	2015	-	185		15,590
03/20/15	2025	-	205		15,385
03/20/15	2027	-	145		15,240
06/30/15	2015	-	405		14,835
06/30/15	2025	-	570		14,265
10/16/15	2016	-	595		13,670
10/16/15	2025	-	10		13,660
10/16/15	2027	-	330		13,330
01/15/16	2028	-	310		13,020
02/11/16	2016	-	180		12,840
05/20/16	2016	-	420		12,420
05/20/16	2025	-	545		11,875
08/15/16	2027	-	285	5	11,585
10/12/16	2017	-	475		11,110
01/01/17	2017	130	-		10,980
02/15/17	2025	-	440		10,540
02/15/17	2027	-	275		10,265
05/19/17	2017	-	615		9,650
05/19/17	2023	-	125		9,525
05/19/17	2025	-	85		9,440
09/22/17	2023	-	460		8,980
09/22/17	2027	-	255		8,725
01/01/18	2018	620	-		8,105
03/21/18	2018	-	625		7,480
03/21/18	2022	-	35		7,445
03/21/18	2023	-	865		6,580
03/21/18	2027	-	235		6,345
		<u>\$ 2,445</u>	<u>\$ 11,135</u>	<u>\$ 75</u>	<u>\$ 6,345</u>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
2012 SERIES A  
As of April 2, 2018  
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal	Principal	Principal
				Matured	Redemptions	Outstanding
01/01/13	Serial	0.530%	\$ 3,580	\$ 1,920	\$ 1,660	\$ -
07/01/13	Serial	0.500%	3,650	3,650	-	-
01/01/14	Serial	0.540%	3,700	3,700	-	-
07/01/14	Serial	0.750%	3,755	-	3,755	-
01/01/15	Serial	1.336%	3,835	-	3,835	-
07/01/15	Serial	1.436%	4,595	3,685	910	-
01/01/16	Serial	1.679%	4,670	-	4,670	-
07/01/16	Serial	1.779%	4,775	-	4,775	-
01/01/17	Serial	1.879%	4,840	-	4,840	-
07/01/17	Serial	2.029%	4,935	865	4,070	-
01/01/18	Serial	2.340%	5,035	5,035	-	-
07/01/18	Serial	2.490%	5,110	-	5,110	-
01/01/19	Serial	2.690%	5,215	-	-	5,215
07/01/19	Serial	2.890%	5,315	-	-	5,315
01/01/20	Serial	3.168%	5,395	-	-	5,395
07/01/20	Serial	3.268%	5,485	-	-	5,485
01/01/21	Serial	3.368%	5,590	-	-	5,590
07/01/21	Serial	3.468%	5,705	-	-	5,705
01/01/22	Serial	3.568%	5,805	-	-	5,805
07/01/22	Serial	3.618%	4,780	-	-	4,780
01/01/28	Term	4.268%	41,730	-	8,595	33,135
07/01/33	PAC	4.250%	50,255	-	33,620	16,635
			<u>\$ 187,755</u>	<u>\$ 18,855</u>	<u>\$ 75,840</u>	<u>\$ 93,060</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 187,755
08/01/12	2033	\$ -	\$ 3,375	\$ -	184,380
09/01/12	2013	-	145	-	184,235
09/01/12	2033	-	365	-	183,870
10/01/12	2013	-	505	-	183,365
10/01/12	2028	-	1,855	-	181,510
11/01/12	2013	-	505	-	181,005
11/01/12	2028	-	1,760	-	179,245
12/01/12	2013	-	505	-	178,740
12/01/12	2028	-	1,495	-	177,245
01/01/13	2013	1,920	-	-	175,325
01/01/13	2028	-	1,975	-	173,350
04/01/13	2033	-	-	3,600	169,750
07/01/13	2013	3,650	-	-	166,100
08/09/13	2013	-	1,070	-	165,030
09/10/13	2028	-	525	-	164,505
09/10/13	2033	-	2,385	-	162,120
01/01/14	2014	3,700	-	-	158,420
02/05/14	2014	-	630	-	157,790
03/10/14	2014	-	715	-	157,075
03/10/14	2033	-	865	-	156,210
05/08/14	2014	-	1,225	-	154,985
05/08/14	2033	-	1,280	-	153,705
06/03/14	2014	-	1,815	-	151,890
07/01/14	2033	-	535	-	151,355
10/17/14	2015	-	1,420	-	149,935
10/17/14	2033	-	2,865	-	147,070
12/05/14	2015	-	2,415	-	144,655
12/05/14	2033	-	295	-	144,360
03/20/15	2015	-	910	-	143,450
03/20/15	2028	-	985	-	142,465
03/20/15	2033	-	3,020	-	139,445
07/01/15	2015	3,685	-	-	135,760
10/16/15	2016	-	3,710	-	132,050
10/16/15	2033	-	-	60	131,990
12/14/15	2016	-	960	-	131,030
12/14/15	2033	-	260	2,560	128,210
01/15/16	2033	-	-	2,245	125,965
02/11/16	2016	-	530	-	125,435
02/11/16	2033	-	500	-	124,935
05/20/16	2016	-	3,415	830	120,690
08/15/16	2033	-	1,905	715	118,070
10/12/16	2017	-	1,635	3,205	113,230
02/15/17	2033	-	2,495	-	110,735
05/19/17	2017	-	2,015	2,055	106,665
07/01/17	2017	865	-	-	105,800
09/22/17	2033	-	2,370	-	103,430
01/01/18	2018	5,035	-	-	98,395
03/21/18	2018	-	-	5,110	93,285
03/21/18	2033	-	-	225	93,060
		<u>\$ 18,855</u>	<u>\$ 55,235</u>	<u>\$ 20,605</u>	<u>\$ 93,060</u>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
2009 SERIES C-4  
As of April 2, 2018  
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	2.520%	\$ 30,000	\$ -	\$ 10,380	\$ 19,620
			\$ 30,000	\$ -	\$ 10,380	\$ 19,620

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original					\$ 30,000
03/01/13	2041	- \$	40	-	29,960
04/01/13	2041	-	190	-	29,770
07/01/13	2041	-	160	-	29,610
10/15/13	2041	-	200	-	29,410
07/01/14	2041	-	240	-	29,170
10/17/14	2041	-	470	-	28,700
01/06/15	2041	-	380	-	28,320
03/20/15	2041	-	650	-	27,670
04/17/15	2041	-	190	-	27,480
06/30/15	2041	-	1,040	-	26,440
10/16/15	2041	-	650	-	25,790
12/14/15	2041	-	200	-	25,590
01/15/16	2041	-	350	-	25,240
02/11/16	2041	-	370	-	24,870
05/20/16	2041	-	1,050	-	23,820
08/15/16	2041	-	570	10	23,240
02/15/17	2041	-	1,520	-	21,720
05/19/17	2041	-	470	-	21,250
09/22/17	2041	-	1,630	-	19,620
		\$ -	\$ 10,370	\$ 10	\$ 19,620

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
2013 SERIES A  
As of April 2, 2018  
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	3.000%	\$ 52,940	\$ -	\$ 28,440	\$ 24,500
			\$ 52,940	\$ -	\$ 28,440	\$ 24,500

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount				\$	52,940
06/01/13	2041	-	\$ 465	-	52,475
07/01/13	2041	-	525	-	51,950
09/01/13	2041	-	950	-	51,000
10/01/13	2041	-	1,000	-	50,000
11/01/13	2041	-	635	-	49,365
12/01/13	2041	-	385	-	48,980
02/01/14	2041	-	650	-	48,330
03/01/14	2041	-	230	-	48,100
04/01/14	2041	-	455	-	47,645
05/01/14	2041	-	480	-	47,165
06/01/14	2041	-	340	-	46,825
07/01/14	2041	-	575	-	46,250
08/01/14	2041	-	440	-	45,810
09/01/14	2041	-	690	-	45,120
10/01/14	2041	-	405	-	44,715
11/01/14	2041	-	290	-	44,425
12/01/14	2041	-	640	-	43,785
01/01/15	2041	-	270	-	43,515
02/01/15	2041	-	600	-	42,915
03/01/15	2041	-	425	-	42,490
03/20/15	2041	-	560	-	41,930
05/01/15	2041	-	400	-	41,530
06/01/15	2041	-	720	-	40,810
08/01/15	2041	-	630	-	40,180
09/01/15	2041	-	570	-	39,610
10/01/15	2041	-	700	-	38,910
11/01/15	2041	-	395	-	38,515
12/01/15	2041	-	450	-	38,065
01/01/16	2041	-	465	-	37,600
02/01/16	2041	-	295	-	37,305
03/01/16	2041	-	660	-	36,645
04/01/16	2041	-	360	-	36,285
05/01/16	2041	-	420	-	35,865
06/01/16	2041	-	625	-	35,240
07/01/16	2041	-	625	-	34,615
08/01/16	2041	-	700	-	33,915
09/02/16	2041	-	690	-	33,225
10/01/16	2041	-	780	-	32,445
11/01/16	2041	-	660	-	31,785
12/01/16	2041	-	545	-	31,240
01/01/17	2041	-	710	-	30,530
02/01/17	2041	-	810	-	29,720
03/01/17	2041	-	610	-	29,110
04/01/17	2041	-	305	-	28,805
05/01/17	2041	-	360	-	28,445
06/01/17	2041	-	155	-	28,290
07/01/17	2041	-	105	-	28,185
08/01/17	2041	-	455	-	27,730
09/01/17	2041	-	380	-	27,350
10/01/17	2041	-	555	-	26,795
11/01/17	2041	-	470	-	26,325
12/01/17	2041	-	370	-	25,955
01/01/18	2041	-	510	-	25,445
02/01/18	2041	-	455	-	24,990
03/01/18	2041	-	250	-	24,740
04/01/18	2041	-	240	-	24,500
		\$0	\$28,440	\$0	\$ 24,500

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
2013 SERIES B  
As of April 2, 2018  
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	3.000%	\$ 54,920	\$ -	\$ 25,895	\$ 29,025
			\$ 54,920	\$ -	\$ 25,895	\$ 29,025

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount				\$	54,920
06/01/13	2041	-	\$ 220	-	54,700
07/01/13	2041	-	520	-	54,180
08/10/13	2041	-	570	-	53,610
09/01/13	2041	-	625	-	52,985
10/01/13	2041	-	-	-	52,985
11/01/13	2041	-	950	-	52,035
02/01/14	2041	-	430	-	51,605
03/01/14	2041	-	335	-	51,270
04/01/14	2041	-	670	-	50,600
05/01/14	2041	-	230	-	50,370
06/01/14	2041	-	470	-	49,900
07/01/14	2041	-	455	-	49,445
08/01/14	2041	-	480	-	48,965
09/01/14	2041	-	670	-	48,295
10/01/14	2041	-	605	-	47,690
11/01/14	2041	-	310	-	47,380
12/01/14	2041	-	440	-	46,940
01/01/15	2041	-	480	-	46,460
02/01/15	2041	-	500	-	45,960
03/01/15	2041	-	405	-	45,555
04/01/15	2041	-	560	-	44,995
05/01/15	2041	-	320	-	44,675
06/01/15	2041	-	545	-	44,130
08/01/15	2041	-	245	-	43,885
09/01/15	2041	-	345	-	43,540
10/01/15	2041	-	610	-	42,930
11/01/15	2041	-	685	-	42,245
12/01/15	2041	-	330	-	41,915
01/01/16	2041	-	545	-	41,370
02/01/16	2041	-	485	-	40,885
02/11/16	2041	-	430	-	40,455
04/01/16	2041	-	530	-	39,925
05/01/16	2041	-	600	-	39,325
06/01/16	2041	-	520	-	38,805
07/01/16	2041	-	515	-	38,290
08/01/16	2041	-	530	-	37,760
09/02/16	2041	-	860	-	36,900
10/01/16	2041	-	715	-	36,185
11/01/16	2041	-	540	-	35,645
12/01/16	2041	-	510	-	35,135
01/01/17	2041	-	650	-	34,485
02/01/17	2041	-	475	-	34,010
03/01/17	2041	-	645	-	33,365
04/01/17	2041	-	585	-	32,780
05/01/17	2041	-	155	-	32,625
06/01/17	2041	-	160	-	32,465
07/01/17	2041	-	280	-	32,185
08/01/17	2041	-	390	-	31,795
09/01/17	2041	-	330	-	31,465
10/01/17	2041	-	355	-	31,110
11/01/17	2041	-	320	-	30,790
12/01/17	2041	-	360	-	30,430
01/01/18	2041	-	180	-	30,250
02/01/18	2041	-	450	-	29,800
03/01/18	2041	-	480	-	29,320
03/01/18	2041	-	295	-	29,025
			\$ -	\$ -	\$ 25,895
			\$ -	\$ -	\$ 29,025

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
2013 SERIES C  
As of April 2, 2018  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/14	Serial	0.440%	\$ 1,640	\$ 1,640		\$ -
07/01/14	Serial	0.572%	1,730		1,730	-
01/01/15	Serial	0.740%	1,740	-	1,740	-
07/01/15	Serial	0.940%	1,745	470	1,275	-
01/01/16	Serial	1.190%	1,755	-	1,755	-
07/01/16	Serial	1.191%	1,765	-	1,765	-
01/01/17	Serial	1.291%	1,780	645	1,135	-
07/01/17	Serial	1.700%	1,795	-	1,795	-
01/01/18	Serial	1.800%	1,815	1,815	-	-
07/01/18	Serial	1.950%	1,830	-	1,770	60
01/01/19	Serial	2.050%	1,850	-	-	1,850
07/01/19	Serial	2.341%	1,875	-	-	1,875
01/01/20	Serial	2.491%	1,900	-	-	1,900
07/01/20	Serial	2.721%	1,925	-	-	1,925
01/01/21	Serial	2.841%	1,955	-	-	1,955
07/01/21	Serial	3.022%	1,980	-	-	1,980
01/01/22	Serial	3.122%	2,010	-	-	2,010
07/01/22	Serial	3.320%	2,045	-	-	2,045
01/01/23	Serial	3.420%	2,080	-	-	2,080
07/01/23	Serial	3.520%	1,255	-	-	1,255
			\$ 36,470	\$ 4,570	\$ 12,965	\$ 18,935

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 36,470
01/01/14	2014	1,640	-	\$ -	34,830
03/10/14		-	1,225	-	33,605
05/08/14	2014	-	505	-	33,100
10/17/14	2015	-	1,405	-	31,695
12/05/14	2015	-	335	-	31,360
03/20/15	2015	-	1,275	-	30,085
07/01/15	2015	470	-	-	29,615
10/16/15	2016	-	1,755	-	27,860
02/11/16	2016	-	405	-	27,455
05/20/16	2016	-	1,360	-	26,095
10/12/16	2017	-	1,135	-	24,960
01/01/17	2017	645	-	-	24,315
05/19/17	2017	-	1,790	5	22,520
01/01/18	2018	1,815	-	-	20,705
03/21/18	2018	-	1,770	-	18,935
		\$ 4,570	\$ 12,960	\$ 5	\$ 18,935

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
2013 SERIES D  
As of April 2, 2018  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/23	Serial	3.200%	\$ 885	\$ -		\$ 885
07/01/28	Term	3.750%	11,000	-	1,280	9,720
07/01/28	Term	4.000%	12,370	-	12,370	-
01/01/33	PAC	3.500%	25,155	-	13,000	12,155
			<u>\$ 49,410</u>	<u>\$ -</u>	<u>\$ 26,650</u>	<u>\$ 22,760</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 49,410
09/01/13	2033	-	\$ 500	-	48,910
09/10/13	2028	-	2,340	-	46,570
09/10/13	2033	-	940	-	45,630
10/15/13	2028	-	990	-	44,640
11/12/13	2028	-	1,390	-	43,250
03/10/14	2028	-	520	-	42,730
05/08/14	2028	-	705	-	42,025
06/03/14	2028	-	180	-	41,845
06/03/14	2028	-	440	-	41,405
07/01/14	2028	-	2,050	-	39,355
10/17/14	2033	-	1,310	-	38,045
12/05/14	2033	-	290	-	37,755
01/06/15	2033	-	525	-	37,230
03/20/15	2028	-	750	-	36,480
03/20/15	2033	-	1,010	-	35,470
04/17/15	2028	-	475	-	34,995
06/30/15	2028	-	2,620	-	32,375
10/16/15	2033	-	995	-	31,380
12/14/15	2033	-	475	-	30,905
01/15/16	2033	-	845	-	30,060
02/11/16	2033	-	565	-	29,495
05/20/16	2028	-	1,225	-	28,270
08/15/16	2028	-	360	-	27,910
08/15/16	2033	-	1,350	-	26,560
02/15/17	2028	-	290	-	26,270
02/15/17	2033	-	1,295	-	24,975
09/22/17	2028	-	980	-	23,995
09/22/17	2033	-	1,235	-	22,760
			<u>\$ -</u>	<u>\$ -</u>	<u>\$ 22,760</u>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
2013 SERIES E  
As of April 2, 2018  
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/16	Serial	1.000%	\$ 80	\$ 80	\$ -	-
07/01/16	Serial	1.050%	465	-	465	-
01/01/17	Serial	1.350%	470	-	470	-
07/01/17	Serial	1.400%	475	-	475	-
01/01/18	Serial	1.750%	475	460	15	-
07/01/18	Serial	1.800%	480	-	190	290
01/01/19	Serial	2.150%	485	-	15	470
07/01/19	Serial	2.200%	495	-	15	480
01/01/20	Serial	2.450%	495	-	15	480
07/01/20	Serial	2.500%	500	-	20	480
01/01/21	Serial	2.750%	505	-	20	485
07/01/21	Serial	2.800%	510	-	20	490
01/01/22	Serial	3.050%	515	-	20	495
07/01/22	Serial	3.050%	525	-	20	505
01/01/23	Serial	3.200%	535	-	535	-
07/01/23	Serial	3.200%	580	-	580	-
			<u>\$ 7,590</u>	<u>\$ 460</u>	<u>\$ 2,955</u>	<u>\$ 4,175</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount				\$	7,590
10/16/15	2016	\$ -	80	-	7,510
10/16/15	2023	-	70	-	7,440
02/11/16	2016	-	310	-	7,130
05/20/16	2016	-	155	-	6,975
05/20/16	2023	-	-	20	6,955
08/15/16	2017	-	30	-	6,925
08/15/16	2018	-	30	-	6,895
08/15/16	2019	-	30	-	6,865
08/15/16	2020	-	35	-	6,830
08/15/16	2021	-	40	-	6,790
08/15/16	2022	-	40	-	6,750
08/15/16	2023	-	40	-	6,710
10/12/16	2017	-	435	20	6,255
05/19/17	2017	-	460	-	5,795
05/19/17	2023	-	465	-	5,330
09/22/17	2023	-	520	-	4,810
01/01/18	2018	460	-	-	4,350
03/21/18	2018	-	155	20	4,175
		<u>\$ 460</u>	<u>\$2,895</u>	<u>\$60</u>	<u>\$4,175</u>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
2014 SERIES A  
As of April 2, 2018  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	0.250%	\$ 2,075	\$ 750	\$ 1,325	\$ -
07/01/15	Serial	0.300%	2,085	1,415	670	-
01/01/16	Serial	0.400%	2,170	85	2,085	-
07/01/16	Serial	0.570%	2,205	-	2,205	-
01/01/17	Serial	0.937%	2,245	1,490	755	-
07/01/17	Serial	1.107%	2,285	2,285	-	-
01/01/18	Serial	1.494%	2,120	2,120	-	-
07/01/18	Serial	1.694%	2,160	-	2,160	-
01/01/19	Serial	1.994%	2,135	-	-	2,135
07/01/19	Serial	2.124%	2,170	-	-	2,170
01/01/20	Serial	2.400%	2,240	-	-	2,240
07/01/20	Serial	2.550%	2,295	-	-	2,295
01/01/21	Serial	2.700%	2,350	-	-	2,350
07/01/21	Serial	2.780%	2,405	-	-	2,405
01/01/22	Serial	2.948%	2,170	-	-	2,170
07/01/22	Serial	3.018%	2,840	-	-	2,840
01/01/23	Serial	3.128%	2,605	-	-	2,605
07/01/23	Serial	3.248%	2,655	-	-	2,655
01/01/24	Serial	3.348%	2,720	-	-	2,720
07/01/24	Serial	3.418%	2,790	-	-	2,790
07/01/29	Term	3.948%	6,975	-	-	6,975
01/01/34	Term	4.296%	7,750	-	-	7,750
			<b>\$ 61,445</b>	<b>\$ 8,145</b>	<b>\$ 9,200</b>	<b>\$ 44,100</b>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 61,445
10/17/14	2015	\$ -	\$ 1,325	-	60,120
01/01/15	2015	\$ 750	\$ -	-	59,370
03/20/15	2015	-	\$ 670	-	58,700
07/01/15	2015	1,415	\$ -	-	57,285
10/16/15	2016	-	\$ 2,085	-	55,200
01/01/16	2016	85	\$ -	-	55,115
02/11/16	2016	-	\$ 670	-	54,445
05/20/16	2016	-	\$ 1,535	-	52,910
10/12/16	2017	-	\$ 755	-	52,155
01/01/17	2017	1,490	\$ -	-	50,665
07/01/17	2017	2,285	\$ -	-	48,380
01/01/18	2018	2,120	\$ -	-	46,260
03/21/18	2018	-	\$ -	2,160	44,100
		<b>\$ 8,145</b>	<b>\$ 7,040</b>	<b>\$ 2,160</b>	<b>\$ 44,100</b>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
2014 SERIES B  
As of April 2, 2018  
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/15	Serial	0.180%	515	515	-	-
01/01/16	Serial	0.300%	515	-	515	-
07/01/16	Serial	0.600%	515	-	515	-
01/01/17	Serial	1.131%	520	520	-	-
07/01/17	Serial	1.231%	525	-	525	-
01/01/18	Serial	1.678%	530	530	-	-
07/01/18	Serial	1.828%	530	-	530	-
01/01/19	Serial	2.178%	540	-	-	540
07/01/19	Serial	2.278%	545	-	-	545
01/01/20	Serial	2.385%	550	-	-	550
07/01/20	Serial	2.535%	555	-	-	555
01/01/21	Serial	2.735%	565	-	-	565
07/01/21	Serial	2.835%	570	-	-	570
01/01/22	Serial	2.878%	580	-	-	580
07/01/22	Serial	2.928%	585	-	-	585
01/01/23	Serial	3.028%	600	-	-	600
07/01/23	Serial	3.178%	605	-	-	605
01/01/24	Serial	3.278%	620	-	-	620
07/01/24	Serial	3.278%	630	-	-	630
01/01/25	Serial	3.378%	640	-	-	640
07/01/25	Serial	3.378%	650	-	-	650
07/01/29	Term	3.828%	5,685	-	-	5,685
07/01/32	Term	4.097%	4,335	-	-	4,335
07/01/36	PAC	4.000%	8,095	-	3,590	4,505
			\$ 30,000	\$ 1,565	\$ 5,675	\$ 22,760

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
03/20/15	2036	-	665	-	29,335
07/01/15	2015	515	-	-	28,820
10/16/15	2016	-	515	-	28,305
10/16/15	2036	-	635	-	27,670
02/11/16	2036	-	610	-	27,060
05/20/16	2016	-	515	-	26,545
08/15/16	2036	-	585	-	25,960
01/01/17	2036	520	-	-	25,440
02/15/17	2036	-	340	-	25,100
05/19/17	2017	-	475	50	24,575
05/19/17	2036	-	220	-	24,355
09/22/17	2036	-	535	-	23,820
01/01/18	2036	530	-	-	23,290
03/21/18	2018	-	-	530	22,760
		\$ 1,565	\$ 5,095	\$ 580	\$ 22,760

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
2016 SERIES A  
As of April 2, 2018  
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/17	Serial	0.740%	1,095	1,095	-	-
07/01/17	Serial	0.980%	1,100	1,100	-	-
01/01/18	Serial	1.429%	1,110	1,110	-	-
07/01/18	Serial	1.529%	1,120	-	1,120	-
01/01/19	Serial	1.628%	1,125	-	-	1,125
07/01/19	Serial	1.728%	1,135	-	-	1,135
01/01/20	Serial	1.876%	1,150	-	-	1,150
07/01/20	Serial	2.026%	1,160	-	-	1,160
01/01/21	Serial	2.176%	1,175	-	-	1,175
07/01/21	Serial	2.226%	1,190	-	-	1,190
01/01/22	Serial	2.402%	1,200	-	-	1,200
07/01/22	Serial	2.502%	1,220	-	-	1,220
01/01/23	Serial	2.602%	1,235	-	-	1,235
07/01/23	Serial	2.652%	1,250	-	-	1,250
01/01/24	Serial	2.749%	1,270	-	-	1,270
07/01/24	Serial	2.799%	1,290	-	-	1,290
01/01/25	Serial	2.849%	1,310	-	-	1,310
07/01/25	Serial	2.949%	1,330	-	-	1,330
01/01/26	Serial	2.999%	1,350	-	-	1,350
07/01/26	Serial	3.049%	1,375	-	-	1,375
07/01/31	Term	3.499%	15,235	-	-	15,235
01/01/34	Term	3.860%	7,600	-	1,110	6,490
01/01/40	PAC	3.500%	25,440	-	5,115	20,325
			\$ 72,465	\$ 3,305	\$ 7,345	\$ 61,815

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 72,465
01/01/17	2017	1,095	-	-	71,370
01/01/17	2040	-	1,530	-	69,840
05/19/17	2040	-	1,795	20	68,025
07/01/17	2017	1,100	-	-	66,925
09/22/17	2034	-	1,110	-	65,815
09/22/17	2040	-	1,770	-	64,045
01/01/18	2018	1,110	-	-	62,935
03/21/18	2018	-	-	1,120	61,815
		\$ 3,305	\$ 6,205	\$ 1,140	\$ 61,815

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
2016 SERIES B  
As of April 2, 2018  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/17	Serial	1.100%	760	760	-	-
01/01/18	Serial	1.300%	765	765	-	-
07/01/18	Serial	1.500%	770	-	-	770
01/01/19	Serial	1.741%	775	-	-	775
07/01/19	Serial	1.891%	780	-	-	780
01/01/20	Serial	2.162%	790	-	-	790
07/01/20	Serial	2.262%	795	-	-	795
01/01/21	Serial	2.362%	805	-	-	805
07/01/21	Serial	2.462%	815	-	-	815
01/01/22	Serial	2.655%	820	-	-	820
07/01/22	Serial	2.805%	835	-	-	835
01/01/23	Serial	2.905%	845	-	-	845
07/01/23	Serial	3.005%	860	-	-	860
01/01/24	Serial	3.062%	870	-	-	870
07/01/24	Serial	3.162%	885	-	-	885
01/01/25	Serial	3.212%	895	-	-	895
07/01/25	Serial	3.312%	910	-	-	910
01/01/26	Serial	3.362%	925	-	-	925
07/01/26	Serial	3.412%	940	-	-	940
01/01/27	Serial	3.462%	955	-	-	955
07/01/27	Serial	3.512%	970	-	-	970
01/01/32	Term	3.912%	9,485	-	850	8,635
07/01/37	PAC	4.000%	13,860	-	2,030	11,830
			<b>\$ 41,110</b>	<b>\$ 1,525</b>	<b>\$ 2,880</b>	<b>\$ 36,705</b>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 41,110
05/19/17	2037	-	890	145	40,075
07/01/17	2017	760	-	-	39,315
09/22/17	2032	-	850	-	38,465
09/22/17	2037	-	995	-	37,470
01/01/18	2018	765	-	-	36,705
		<b>\$ 1,525</b>	<b>\$ 2,735</b>	<b>\$ 145</b>	<b>\$ 36,705</b>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
INVESTMENTS  
As of April 2, 2018

		Carrying Value			
<u>Fund</u>	<u>Maturity Date</u>	<u>Less than 1 Year</u>	<u>1 Year and Longer</u>	<u>Total</u>	
<b>Bond Proceeds</b>					
DREYFUS TREAS. & AGENCY	Overnight	\$ 1,244,317		\$ 1,244,317	
GNMA POOLS	Various	-	95,314,745	95,314,745	
FNMA POOLS	Various	-	-	-	
Subtotal		<u>1,244,317</u>	<u>95,314,745</u>	<u>96,559,062</u>	
<b>Recoveries of Principal</b>					
DREYFUS TREAS. & AGENCY	Overnight	285,072	-	285,072	
Subtotal		<u>285,072</u>	<u>-</u>	<u>285,072</u>	
<b>Debt Service Reserve</b>					
DREYFUS TREAS. & AGENCY	Overnight	\$ 6,928,283		6,928,283	
FNMA POOLS	Various	-		-	
GNMA POOLS	Various		2,116,189	2,116,189	
FED FARM CR BANKS	Various	5,999,400	84,938,094	90,937,494	
FED HOME LN	Various	-	50,789,808	50,789,808	
US TREASURY NOTES	Various		11,056,719	11,056,719	
Subtotal		<u>12,927,683</u>	<u>148,900,809</u>	<u>161,828,492</u>	
<b>Debt Service</b>					
DREYFUS TREAS. & AGENCY	Overnight	2,956,938	-	2,956,938	
Subtotal		<u>2,956,938</u>	<u>-</u>	<u>2,956,938</u>	
<b>General Revenue</b>					
DREYFUS TREAS. & AGENCY	Overnight	2,603,313	-	2,603,313	
Subtotal		<u>2,603,313</u>	<u>-</u>	<u>2,603,313</u>	
<b>Redemption</b>					
DREYFUS TREAS. & AGENCY	Overnight	-	-	-	
Subtotal		<u>-</u>	<u>-</u>	<u>-</u>	
<b>Trust Fund</b>					
DREYFUS TREAS. & AGENCY	Overnight	678,443	-	678,443	
Subtotal		<u>678,443</u>	<u>-</u>	<u>678,443</u>	
<b>COI</b>					
DREYFUS TREAS. & AGENCY	Overnight	-	-	-	
Subtotal		<u>-</u>	<u>-</u>	<u>-</u>	
<b>TOTAL</b>		<u>\$ 20,695,767</u>	<u>\$ 244,215,555</u>	<u>\$ 264,911,322</u>	

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
DISCLAIMER

All information contained herein is obtained from sources believed to be accurate and reliable. All information contained herein is as of October 1, 2015 and speaks only as of that date. No representation is made that the information included herein has not changed since October 1, 2015. Refer to the

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