

KENTUCKY HOUSING CORPORATION

SECONDARY MARKET DISCLOSURE REPORT

HOUSING REVENUE BOND RESOLUTION

AS OF JANUARY 2, 2018

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
GENERAL INFORMATION
As of January 2, 2018

AGENCY

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GENERAL INFORMATION

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CONDENSED FINANCIAL INFORMATION

Assets:	
Single Family Loans	\$ 442,911,846
Multifamily Loans	28,375,384
Subtotal	<u>471,287,230</u>
Investments	275,501,805
Real Estate Owned	-
Total Assets	<u>746,789,036</u>
Bonds Outstanding	<u>505,730,000</u>
Asset Coverage	<u>\$ 241,059,036</u>

Bond Rating:	
Standard & Poor's	AAA
Moody's	Aaa

The individual bond series of the Housing Revenue Bond Resolution are issued as parity bonds, equally and ratably secured by the total assets of the indenture.

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY MORTGAGE LOANS
As of January 2, 2018

Series	Number of Loans Outstanding	Weighted Average Mortgage Rate	Outstanding Principal Bal.
Excess Loans not Allocated to a Bond Series	2,390	5.711%	\$ 107,207,666
2008 AB	97	5.232%	7,230,686
2008 EF	111	5.524%	8,352,160
2009 B	69	4.935%	5,551,893
2010 C	74	5.639%	3,304,138
2010 DE	410	6.061%	19,164,161
2011 A	71	4.607%	5,398,501
2011 B	212	3.649%	18,683,572
2012 A	982	5.419%	51,234,026
2013 CD	602	5.728%	31,126,322
2013 EF	112	5.336%	6,599,752
2013 G	43	0.350%	3,473,122
2014 A	413	5.216%	27,165,680
2014 B	198	5.343%	13,990,145
2016 A	718	4.452%	53,001,246
2016 B	420	5.474%	30,893,998
Trust ¹	554	2.190%	35,862,454
2003 C Trust ¹	53	1.609%	2,174,221
2003 F Trust ¹	284	1.774%	12,498,102
TOTAL	<u>7,814</u>		<u>\$ 442,911,846</u>

1. The Trust Funds are funded by excess revenues and excess Debt Service Reserve Fund transfers.

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
MULTIFAMILY MORTGAGE LOANS
As of January 2, 2018

Series	Total Number of Loans Outstanding	Interest Rate	Original Principal Balance	Outstanding Principal Balance	
Excess Loans not Allocated to a Bond Series	73	1	1.500%	\$ 1,552,500	907,634
		1	3.000%	1,376,701	847,411
		1	5.850%	200,000	145,021
		6	6.000%	3,651,700	2,274,813
		7	6.080%	4,220,020	3,532,236
		1	6.125%	112,300	88,254
		1	6.250%	90,000	67,558
		1	6.500%	255,000	230,006
		3	7.500%	2,410,900	805,435
		<u>22</u>		<u>13,869,121</u>	<u>8,898,370</u>
2010 C	31	1	4.000%	660,000	456,434
		<u>1</u>		<u>660,000</u>	<u>456,434</u>
2012 A	126	1	2.500%	1,395,000	870,945
		1	4.625%	1,476,000	1,169,935
		2	8.000%	2,895,300	1,022,938
		<u>8</u>	8.250%	<u>3,392,700</u>	<u>2,515,108</u>
		<u>12</u>		<u>9,159,000</u>	<u>5,578,927</u>
2013 D	131	1	1.000%	1,116,000	615,901
		2	1.500%	2,529,600	1,451,972
		2	1.750%	1,827,200	1,081,056
		2	2.000%	2,480,000	1,483,787
		1	2.625%	2,231,200	1,392,648
		1	2.750%	1,183,200	754,815
		1	3.510%	2,914,700	2,014,156
		1	5.250%	1,530,000	1,101,156
		2	7.250%	631,300	471,345
		2	7.500%	2,078,800	1,550,100
		5	7.750%	2,031,600	1,206,249
		<u>1</u>	8.250%	<u>715,000</u>	<u>318,468</u>
	<u>21</u>		<u>21,268,600</u>	<u>13,441,654</u>	
TOTAL		<u>56</u>	<u>\$ 44,956,721</u>	<u>\$ 28,375,384</u>	

NOTE: The majority of multifamily loans have an original term of 40 years and all are FHA-insured. A portion of the loans are under the HUD risk-sharing program, where KHC assumes 25 percent of the risk.

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
BONDS AND LOANS OUTSTANDING
AND REMAINING ACQUISITION FUNDS
As of January 2, 2018

Series	Bonds Outstanding	Outstanding Principal Balance All Mortgages	Mortgage Backed Securities	Total Assets
Excess Loans not Allocated to a Bond Series	\$ -	\$ 116,106,035	\$ 6,777,514	\$ 122,883,550
2005 IJKL	-	-	-	-
2006 KLMNO	14,860,000	-	-	-
2006 PQRT	8,140,000	-	-	-
2006 UVW	11,610,000	-	-	-
2007 GHIJ	12,580,000	-	-	-
2007 KLM	-	-	-	-
2007 NO	5,785,000	-	-	-
2008 AB	190,000	7,230,686	-	7,230,686
2008 EF	225,000	8,352,160	-	8,352,160
2009 B	9,490,000	5,551,893	-	5,551,893
2010 C	5,410,000	3,760,572	-	3,760,572
2010 DE	19,905,000	19,164,161	-	19,164,161
2011 A	5,765,000	5,398,501	2,748,329	8,146,830
2011 B	27,725,000	18,683,572	8,598,550	27,282,123
2012 A	98,395,000	56,812,953	-	56,812,953
2010 A/2013 A	30,325,000	-	33,681,448	33,681,448
2010 B/2013 B	38,320,000	-	41,259,773	41,259,773
2013 CD	43,465,000	44,567,976	-	44,567,976
2013 EF	4,350,000	6,599,752	-	6,599,752
2013 G	-	3,473,122	-	3,473,122
2014 A	46,260,000	27,165,680	-	27,165,680
2014 B	23,290,000	13,990,145	-	13,990,145
2016 A	62,935,000	53,001,246	-	53,001,246
2016 B	36,705,000	30,893,998	-	30,893,998
Trust	-	35,862,454	-	35,862,454
2003 C Trust	-	2,174,221	-	2,174,221
2003 F Trust	-	12,498,102	-	12,498,102
TOTAL	\$ 505,730,000	\$ 471,287,230	\$ 93,065,615	\$ 564,352,845

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN PORTFOLIO CHARACTERISTICS
As of January 2, 2018

Series	Average Loan Amount	Percentage of Current Portfolio		Insurance			
		New Construction	Existing Construction	FHA	VA	CONV	RD
Excess Loans not Allocated to a Bond Series	\$ 68,099	8.14%	91.86%	70.08%	6.00%	1.55%	22.38%
2008 AB	88,650	11.34%	88.66%	61.86%	0.00%	22.68%	15.46%
2008 EF	89,273	7.21%	92.79%	86.49%	0.90%	4.50%	8.11%
2009 B	93,132	14.49%	85.51%	82.61%	0.00%	0.00%	17.39%
2010 C	71,006	9.46%	90.54%	60.81%	6.76%	0.00%	32.43%
2010 DE	68,217	9.27%	90.73%	64.88%	4.33%	0.00%	30.79%
2011 A	87,736	11.27%	88.73%	69.01%	2.82%	11.27%	16.90%
2011 B	100,686	3.30%	96.70%	69.81%	0.94%	7.55%	21.70%
2012 A	75,870	15.05%	84.95%	64.47%	3.74%	0.31%	31.49%
2013 CD	74,667	12.29%	87.71%	63.22%	5.10%	0.50%	31.19%
2013 EF	81,229	14.40%	85.60%	62.04%	3.81%	0.89%	33.26%
2013 G	91,246	2.33%	97.67%	69.77%	6.98%	0.00%	23.26%
2014 A	85,901	12.96%	87.04%	68.85%	3.43%	0.73%	27.00%
2014 B	86,559	10.61%	89.39%	79.80%	3.03%	1.52%	15.66%
2016 A	90,861	12.67%	87.33%	66.71%	2.51%	14.76%	16.02%
2016 B	88,472	13.33%	86.67%	72.86%	3.10%	8.57%	15.48%
Trust	80,807	23.65%	76.35%	69.86%	2.89%	0.72%	26.53%
2003 C Trust	71,263	28.30%	71.70%	62.26%	3.77%	0.00%	33.96%
2003 F Trust	73,830	41.20%	58.80%	65.85%	2.82%	1.06%	30.28%

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
DELINQUENCY AND FORECLOSURE STATISTICS
As of January 2, 2018

Series	Number of Loans	Delinquent Loan Balance	Percentage of Number of Loans Outstanding					
			60 days		90 Days		In Foreclosure	
			#	%	#	%	#	%
Excess Loans not Allocated to a Bond Series	2390	\$5,668,542.27	20	0.84%	53	2.20%	28	1.16%
2008 AB	97	534,109	1	1.03%	2	2.06%	5	5.15%
2008 EF	111	239,235	2	1.80%	-	0.00%	1	0.90%
2009 B	69	471,378	5	7.25%	-	0.00%	1	1.45%
2010 C	74	119,095	-	0.00%	1	1.35%	1	1.35%
2010 D	410	607,558	1	0.35%	6	1.35%	6	1.40%
2011 A	71	-	-	0.00%	-	0.00%	-	0.00%
2011 B	212	540,473	1	0.47%	3	1.42%	2	0.94%
2012 A	982	2,346,542	10	0.99%	19	1.92%	12	1.24%
2013 CD	602	1,204,223	3	0.57%	11	1.84%	8	1.27%
2013 EF	112	247,675	2	2.21%	2	1.78%	1	0.55%
2013 G	43	67,528	-	0.00%	1	2.33%	-	0.00%
2014 A	413	1,535,575	3	0.68%	14	3.35%	3	0.73%
2014 B	198	882,609	2	1.01%	7	3.54%	5	2.53%
2016 A	718	3,259,770	10	0.00%	20	0.00%	15	0.00%
2016 B	420	2,581,423	1	0.00%	18	0.00%	14	0.00%
Trust	554	902,786	2	0.36%	5	0.90%	6	1.08%
2003 C Trust	53	41,671	-	0.00%	-	0.00%	1	1.89%
2003 F Trust	284	177,358	1	0.35%	2	0.70%	2	0.70%
TOTAL	7,814	\$21,427,550	65	0.83%	163	2.09%	110	1.41%

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS
As of January 2, 2018

Period Ending	Series	Excess Loans not Allocated to a Bond				
		2008AB	2008EF	2009B	2010A	2010B
Dec 2005						
Jun 2006						
Dec 2006						
Jun 2007						
Dec 2007						
Jun 2008						
Dec 2008		23%				
Jun 2009		68%	324%			
Dec 2009		115%	196%			
Jun 2010		81%	98%	30%	96%	
Dec 2010		101%	136%	150%	54%	79%
Jun 2011		165%	169%	108%	73%	91%
Dec 2011		198%	122%	77%	108%	96%
Jun 2012		225%	179%	59%	84%	147%
Dec 2012		399%	342%	171%	131%	116%
Jun 2013		384%	354%	249%	233%	209%
Dec 2013		277%	356%	131%	318%	234%
Jun 2014		399%	271%	334%	187%	196%
Dec 2014		305%	342%	326%	257%	228%
Jun 2015	148%	332%	180%	261%	307%	220%
Dec 2015	182%	201%	287%	243%	295%	277%
Jun 2016	243%	172%	276%	257%	319%	261%
Dec 2016	203%	246%	210%	160%	408%	312%
Jun 2017	144%	108%	124%	61%	198%	184%
Dec 2017	149%	269%	123%	101%	330%	223%
Wtd Avg		182%	172%	206%	129%	187%
					178%	

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KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS
As of January 2, 2018

Period Ending	2010C	2010DE	2011A	2011B	2012A	2013CD
Dec 2005						
Jun 2006						
Dec 2006						
Jun 2007						
Dec 2007						
Jun 2008						
Dec 2008						
Jun 2009						
Dec 2009						
Jun 2010						
Dec 2010	140%	191%				
Jun 2011	150%	206%				
Dec 2011	178%	242%	172%			
Jun 2012	261%	288%	128%	78%		
Dec 2012	387%	385%	146%	85%	267%	
Jun 2013	610%	352%	370%	77%	304%	
Dec 2013	108%	240%	152%	44%	202%	241%
Jun 2014	23%	236%	172%	68%	184%	217%
Dec 2014	180%	216%	139%	115%	211%	331%
Jun 2015	196%	137%	328%	203%	149%	134%
Dec 2015	213%	147%	220%	149%	193%	217%
Jun 2016	230%	210%	234%	246%	208%	269%
Dec 2016	86%	170%	318%	208%	187%	161%
Jun 2017	55%	154%	187%	254%	134%	150%
Dec 2017	63%	239%	248%	258%	186%	188%
Wtd Avg	201%	230%	209%	138%	210%	220%

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KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS
As of January 2, 2018

Period Ending	2013EFG	2014A	2014B	2016A	2016B
Dec 2005					
Jun 2006					
Dec 2006					
Jun 2007					
Dec 2007					
Jun 2008					
Dec 2008					
Jun 2009					
Dec 2009					
Jun 2010					
Dec 2010					
Jun 2011					
Dec 2011					
Jun 2012					
Dec 2012					
Jun 2013					
Dec 2013	101%				
Jun 2014	174%				
Dec 2014	221%				
Jun 2015	152%	187%	136%		
Dec 2015	115%	171%	301%		
Jun 2016	107%	277%	236%		
Dec 2016	162%	151%	229%	172%	
Jun 2017	153%	120%	179%	172%	105%
Dec 2017	177%	194%	204%	170%	198%
Wtd Avg	149%	185%	214%	172%	151%

* Please refer to the disclaimer on page 44

Redemption Strategy

Bonds issued by Kentucky Housing Corporation (the "Corporation") are subject to redemption at any time, at par, from mortgage loan principal payments and recoveries of principal not otherwise required to pay debt service on Bonds and excess revenues. It has been the practice of the Corporation to redeem bonds monthly or quarterly. The Internal Revenue Code (IRC) requires that mortgage loan principal payments and recoveries of principal restricted by the 10-year rule be used to redeem bonds within the Series to which such mortgage loans are allocated for tax purposes. (The following schedule on page 12 provides restricted percentages by Series).

The Resolutions of individual Series may have additional requirements regarding the redemption of specific bonds. For example, the Corporation has issued Planned Amortization Class (PAC) Bonds within the structure of certain Series. This requires recoveries of principal, up to a predetermined level, to be used to redeem the PAC bonds. This level is based on assumptions regarding portfolio performance and prepayments. Within other Series a 10-year redemption lockout has been offered to a bondholder. In exchange, the holder accepted a lower interest rate.

In lieu of redeeming bonds as described above, the Corporation may use unrestricted mortgage loan principal payments and recoveries of principal to purchase additional mortgage loans. If mortgage loans are not purchased, the Corporation uses unrestricted mortgage loan principal payments and recoveries of principal to redeem Bonds, including cross-calling Bonds between Series. It is the general practice of the Corporation to cross-call Bonds with the highest interest rates. Future cross-call redemptions, if any, may be affected by redemption provisions of individual Series and federal tax requirements. (Page 13 provides a listing of the outstanding series with the highest coupon rates in the Corporation's current portfolio).

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Composite 10-Year Rule Table
(through 2016 Series B)
As of January 2, 2018

Bond Series	Weighted Average
2008 A	100.00%
2008 EF	14.44%
2009 B	8.54%
2010 A	-
2010 BDE	17.40%
2011 A/2009 C-3	-
2011 B/2009 C-4	-
2012 A	-
2013 EFG	6.32%
2014 A	-
2014 B	-
2016 A	-
2016 B	-

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through 2016 Series B)
As of January 2, 2018

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
5.000%	2010 A	1/1/2024	1,330,000	1,330,000	0.26%	PAC
5.000%	2010 B	7/1/2027	1,665,000	2,995,000	0.33%	PAC
5.000%	2011 A	1/1/2028	1,090,000	4,085,000	0.22%	PAC
4.625%	2009 B	1/1/2020	7,350,000	11,435,000	1.45%	Available
4.625%	2010 C	7/1/2033	4,225,000	15,660,000	0.84%	Available
4.500%	2010 E	1/1/2027	7,370,000	23,030,000	1.46%	Available
4.400%	2010 D	7/1/2020	3,220,000	26,250,000	0.64%	Fixed
4.400%	2010 D	1/1/2020	2,000,000	28,250,000	0.40%	Fixed
4.375%	2010 C	7/1/2027	1,185,000	29,435,000	0.23%	Available
4.350%	2008 A	7/1/2018	190,000	29,625,000	0.04%	Fixed
4.296%	2014 A	1/1/2030	7,750,000	37,375,000	1.53%	Available
4.268%	2012 A	1/1/2027	33,135,000	70,510,000	6.55%	Available
4.250%	2011 B	1/1/2025	1,260,000	71,770,000	0.25%	PAC
4.250%	2012 A	1/1/2028	16,860,000	88,630,000	3.33%	PAC
4.250%	2010 D	7/1/2019	1,965,000	90,595,000	0.39%	Fixed
4.250%	2010 D	1/1/2019	1,920,000	92,515,000	0.38%	Fixed
4.150%	2008 E	7/1/2018	225,000	92,740,000	0.04%	Fixed
4.097%	2014 B	7/1/2032	4,335,000	97,075,000	0.86%	Available
4.000%	2011 A	7/1/2021	1,770,000	98,845,000	0.35%	Available
4.000%	2014 B	7/1/2032	4,505,000	103,350,000	0.89%	PAC
4.000%	2016 B	1/1/2032	11,830,000	115,180,000	2.34%	PAC
4.000%	2010 D	7/1/2018	1,875,000	117,055,000	0.37%	Fixed
4.000%	2010 E	7/1/2023	115,000	117,170,000	0.02%	Fixed
3.950%	2010 E	7/1/2022	1,155,000	118,325,000	0.23%	Fixed
3.948%	2014 A	7/1/2027	6,975,000	125,300,000	1.38%	Available
3.912%	2016 B	1/1/2028	8,635,000	133,935,000	1.71%	Available
3.875%	2009 B	7/1/2019	730,000	134,665,000	0.14%	Fixed
3.875%	2009 B	1/1/2019	710,000	135,375,000	0.14%	Fixed
3.860%	2016 A	1/1/2034	6,490,000	141,865,000	1.28%	Available
3.828%	2014 B	1/1/2026	5,685,000	147,550,000	1.12%	Available
3.800%	2010 B	1/1/2021	505,000	148,055,000	0.10%	Fixed
3.800%	2011 A	7/1/2020	605,000	148,660,000	0.12%	Fixed

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KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through 2016 Series B)
As of January 2, 2018

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
3.800%	2011 A	1/1/2020	590,000	149,250,000	0.12%	Fixed
3.750%	2013 D	1/1/2024	9,720,000	158,970,000	1.92%	Available
3.650%	2009 B	7/1/2018	700,000	159,670,000	0.14%	Fixed
3.650%	2010 A	1/1/2020	115,000	159,785,000	0.02%	Fixed
3.625%	2010 B	7/1/2020	1,220,000	161,005,000	0.24%	Fixed
3.625%	2010 B	1/1/2020	1,200,000	162,205,000	0.24%	Fixed
3.625%	2010 E	7/1/2020	285,000	162,490,000	0.06%	Fixed
3.618%	2012 A	7/1/2022	4,780,000	167,270,000	0.95%	Fixed
3.568%	2012 A	1/1/2022	5,805,000	173,075,000	1.15%	Fixed
3.522%	2013 C	7/1/2023	1,255,000	174,330,000	0.25%	Fixed
3.512%	2016 B	7/1/2027	970,000	175,300,000	0.19%	Fixed
3.500%	2013 D	7/1/2028	12,155,000	187,455,000	2.40%	PAC
3.500%	2016 A	1/1/2034	20,325,000	207,780,000	4.02%	PAC
3.500%	2011 A	7/1/2019	580,000	208,360,000	0.11%	Fixed
3.500%	2011 A	1/1/2019	570,000	208,930,000	0.11%	Fixed
3.499%	2016 A	1/1/2027	15,235,000	224,165,000	3.01%	Available
3.468%	2012 A	7/1/2021	5,705,000	229,870,000	1.13%	Fixed
3.462%	2016 B	1/1/2027	955,000	230,825,000	0.19%	Fixed
3.450%	2010 A	7/1/2019	1,165,000	231,990,000	0.23%	Fixed
3.450%	2010 A	1/1/2019	1,145,000	233,135,000	0.23%	Fixed
3.450%	2010 B	7/1/2019	1,180,000	234,315,000	0.23%	Fixed
3.450%	2010 B	1/1/2019	1,160,000	235,475,000	0.23%	Fixed
3.422%	2013 C	1/1/2023	2,080,000	237,555,000	0.41%	Fixed
3.418%	2014 A	7/1/2024	2,790,000	240,345,000	0.55%	Fixed
3.412%	2016 B	7/1/2026	940,000	241,285,000	0.19%	Fixed
3.378%	2014 B	7/1/2025	650,000	241,935,000	0.13%	Fixed
3.378%	2014 B	1/1/2025	640,000	242,575,000	0.13%	Fixed
3.368%	2012 A	1/1/2021	5,590,000	248,165,000	1.11%	Fixed
3.362%	2016 B	1/1/2026	925,000	249,090,000	0.18%	Fixed
3.348%	2014 A	1/1/2024	2,720,000	251,810,000	0.54%	Fixed
3.322%	2013 C	7/1/2022	2,045,000	253,855,000	0.40%	Fixed
3.312%	2016 B	7/1/2025	910,000	254,765,000	0.18%	Fixed

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through 2016 Series B)
As of January 2, 2018

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
3.300%	2011 A	7/1/2018	560,000	255,325,000	0.11%	Fixed
3.300%	2011 B	1/1/2023	720,000	256,045,000	0.14%	Fixed
3.300%	2011 B	7/1/2023	145,000	256,190,000	0.03%	Fixed
3.278%	2014 B	7/1/2024	630,000	256,820,000	0.12%	Fixed
3.278%	2014 B	1/1/2024	620,000	257,440,000	0.12%	Fixed
3.268%	2012 A	7/1/2020	5,485,000	262,925,000	1.08%	Fixed
3.250%	2010 A	7/1/2018	1,125,000	264,050,000	0.22%	Fixed
3.248%	2014 A	7/1/2023	2,655,000	266,705,000	0.52%	Fixed
3.222%	2013 C	1/1/2022	2,010,000	268,715,000	0.40%	Fixed
3.212%	2016 B	1/1/2025	895,000	269,610,000	0.18%	Fixed
3.200%	2010 B	7/1/2018	1,140,000	270,750,000	0.23%	Fixed
3.200%	2013 D	7/1/2023	885,000	271,635,000	0.17%	Fixed
3.178%	2014 B	7/1/2023	605,000	272,240,000	0.12%	Fixed
3.168%	2012 A	1/1/2020	5,395,000	277,635,000	1.07%	Fixed
3.162%	2016 B	7/1/2024	885,000	278,520,000	0.17%	Fixed
3.128%	2014 A	1/1/2023	2,605,000	281,125,000	0.52%	Fixed
3.122%	2013 C	7/1/2021	1,980,000	283,105,000	0.39%	Fixed
3.100%	2011 B	7/1/2022	705,000	283,810,000	0.14%	Fixed
3.100%	2011 B	1/1/2022	695,000	284,505,000	0.14%	Fixed
3.062%	2016 B	1/1/2024	870,000	285,375,000	0.17%	Fixed
3.050%	2013 E	7/1/2022	505,000	285,880,000	0.10%	Fixed
3.050%	2013 E	1/1/2022	495,000	286,375,000	0.10%	Fixed
3.049%	2016 A	7/1/2026	1,375,000	287,750,000	0.27%	Fixed
3.028%	2014 B	1/1/2023	600,000	288,350,000	0.12%	Fixed
3.022%	2013 C	1/1/2021	1,955,000	290,305,000	0.39%	Fixed
3.018%	2014 A	7/1/2022	2,840,000	293,145,000	0.56%	Fixed
3.005%	2016 B	7/1/2023	860,000	294,005,000	0.17%	Fixed
3.000%	2013 A	11/1/2041	25,445,000	319,450,000	5.03%	Pass-Through
3.000%	2013 B	11/1/2041	30,250,000	349,700,000	5.98%	Pass-Through
3.000%	2011 B	7/1/2021	685,000	350,385,000	0.14%	Fixed
3.000%	2011 B	1/1/2021	675,000	351,060,000	0.13%	Fixed
2.999%	2016 A	1/1/2026	1,350,000	352,410,000	0.27%	Fixed

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through 2016 Series B)
As of January 2, 2018

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
2.949%	2016 A	7/1/2025	1,330,000	353,740,000	0.26%	Fixed
2.948%	2014 A	1/1/2022	2,170,000	355,910,000	0.43%	Fixed
2.928%	2014 B	7/1/2022	585,000	356,495,000	0.12%	Fixed
2.905%	2016 B	1/1/2023	845,000	357,340,000	0.17%	Fixed
2.890%	2012 A	7/1/2019	5,315,000	362,655,000	1.05%	Fixed
2.878%	2014 B	1/1/2022	580,000	363,235,000	0.11%	Fixed
2.875%	2011 B	7/1/2020	665,000	363,900,000	0.13%	Fixed
2.875%	2011 B	1/1/2020	650,000	364,550,000	0.13%	Fixed
2.849%	2016 A	1/1/2025	1,310,000	365,860,000	0.26%	Fixed
2.841%	2013 C	7/1/2020	1,925,000	367,785,000	0.38%	Fixed
2.835%	2014 B	7/1/2021	570,000	368,355,000	0.11%	Fixed
2.805%	2016 B	7/1/2022	835,000	369,190,000	0.17%	Fixed
2.800%	2013 E	7/1/2021	490,000	369,680,000	0.10%	Fixed
2.799%	2016 A	7/1/2024	1,290,000	370,970,000	0.26%	Fixed
2.780%	2014 A	7/1/2021	2,405,000	373,375,000	0.48%	Fixed
2.750%	2013 E	1/1/2021	485,000	373,860,000	0.10%	Fixed
2.749%	2016 A	1/1/2024	1,270,000	375,130,000	0.25%	Fixed
2.735%	2014 B	1/1/2021	565,000	375,695,000	0.11%	Fixed
2.721%	2013 C	1/1/2020	1,900,000	377,595,000	0.38%	Fixed
2.700%	2014 A	1/1/2021	2,350,000	379,945,000	0.46%	Fixed
2.690%	2012 A	1/1/2019	5,215,000	385,160,000	1.03%	Fixed
2.655%	2016 B	1/1/2022	820,000	385,980,000	0.16%	Fixed
2.652%	2016 A	7/1/2023	1,250,000	387,230,000	0.25%	Fixed
2.602%	2016 A	1/1/2023	1,235,000	388,465,000	0.24%	Fixed
2.600%	2011 B	7/1/2019	645,000	389,110,000	0.13%	Fixed
2.600%	2011 B	1/1/2019	635,000	389,745,000	0.13%	Fixed
2.550%	2014 A	7/1/2020	2,295,000	392,040,000	0.45%	Fixed
2.535%	2014 B	7/1/2020	555,000	392,595,000	0.11%	Fixed
2.520%	2009 C-4	7/1/2027	19,620,000	412,215,000	3.88%	Available
2.502%	2016 A	7/1/2022	1,220,000	413,435,000	0.24%	Fixed
2.500%	2013 E	7/1/2020	480,000	413,915,000	0.09%	Fixed
2.491%	2013 C	7/1/2019	1,875,000	415,790,000	0.37%	Fixed

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through 2016 Series B)
As of January 2, 2018

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
2.490%	2012 A	7/1/2018	5,110,000	420,900,000	1.01%	Fixed
2.462%	2016 B	7/1/2021	815,000	421,715,000	0.16%	Fixed
2.450%	2013 E	1/1/2020	480,000	422,195,000	0.09%	Fixed
2.402%	2016 A	1/1/2022	1,200,000	423,395,000	0.24%	Fixed
2.400%	2014 A	1/1/2020	2,240,000	425,635,000	0.44%	Fixed
2.385%	2014 B	1/1/2020	550,000	426,185,000	0.11%	Fixed
2.362%	2016 B	1/1/2021	805,000	426,990,000	0.16%	Fixed
2.341%	2013 C	1/1/2019	1,850,000	428,840,000	0.37%	Fixed
2.278%	2014 B	7/1/2019	545,000	429,385,000	0.11%	Fixed
2.262%	2016 B	7/1/2020	795,000	430,180,000	0.16%	Fixed
2.226%	2016 A	7/1/2021	1,190,000	431,370,000	0.24%	Fixed
2.200%	2011 B	7/1/2018	625,000	431,995,000	0.12%	Fixed
2.200%	2013 E	7/1/2019	480,000	432,475,000	0.09%	Fixed
2.178%	2014 B	1/1/2019	540,000	433,015,000	0.11%	Fixed
2.176%	2016 A	1/1/2021	1,175,000	434,190,000	0.23%	Fixed
2.162%	2016 B	1/1/2020	790,000	434,980,000	0.16%	Fixed
2.150%	2013 E	1/1/2019	470,000	435,450,000	0.09%	Fixed
2.124%	2014 A	7/1/2019	2,170,000	437,620,000	0.43%	Fixed
2.050%	2013 C	7/1/2018	1,830,000	439,450,000	0.36%	Fixed
2.026%	2016 A	7/1/2020	1,160,000	440,610,000	0.23%	Fixed
1.994%	2014 A	1/1/2019	2,135,000	442,745,000	0.42%	Fixed
1.891%	2016 B	7/1/2019	780,000	443,525,000	0.15%	Fixed
1.876%	2016 A	1/1/2020	1,150,000	444,675,000	0.23%	Fixed
1.828%	2014 B	7/1/2018	530,000	445,205,000	0.10%	Fixed
1.800%	2013 E	7/1/2018	465,000	445,670,000	0.09%	Fixed
1.741%	2016 B	1/1/2019	775,000	446,445,000	0.15%	Fixed
1.728%	2016 A	7/1/2019	1,135,000	447,580,000	0.22%	Fixed
1.694%	2014 A	7/1/2018	2,160,000	449,740,000	0.43%	Fixed
1.628%	2016 A	1/1/2019	1,125,000	450,865,000	0.22%	Fixed
1.529%	2016 A	7/1/2018	1,120,000	451,985,000	0.22%	Fixed
1.500%	2016 B	7/1/2018	770,000	452,755,000	0.15%	Fixed

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES O
As of January 2, 2018
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/36	Term	Variable	\$ 29,035	\$ 660	\$ 13,515	\$ 14,860
			<u>\$ 29,035</u>	<u>\$ 660</u>	<u>\$ 13,515</u>	<u>\$ 14,860</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 29,035
04/01/09	2036	-	\$ 440	-	28,595
07/01/09	2036	-	1,930	-	26,665
10/01/09	2036	-	970	-	25,695
01/01/10	2036	-	1,405	-	24,290
10/01/10	2036	-	500	-	23,790
01/01/11	2036	-	1,725	-	22,065
07/01/11	2036	-	2,035	-	20,030
10/01/11	2036	-	540	-	19,490
12/01/11	2036	-	330	-	19,160
05/01/12	2036	-	1,000	-	18,160
08/01/12	2036	-	500	-	17,660
09/01/12	2036	-	1,000	-	16,660
08/09/13	2036	-	375	-	16,285
09/10/13	2036	-	565	-	15,720
02/05/14	2036	-	200	-	15,520
01/01/17	2036	215	-	-	15,305
07/01/17	2036	220	-	-	15,085
01/01/18	2036	225	-	-	14,860
		<u>\$ 660</u>	<u>\$ 13,515</u>	<u>\$ -</u>	<u>\$ 14,860</u>

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KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES T
As of January 2, 2018
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 23,300	\$ 315	\$ 14,845	\$ 8,140
			<u>\$ 23,300</u>	<u>\$ 315</u>	<u>\$ 14,845</u>	<u>\$ 8,140</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 23,300
07/01/09	2037	-	\$ 1,685	-	21,615
01/01/10	2037	-	1,610	-	20,005
10/01/10	2037	-	400	-	19,605
01/01/11	2037	-	2,010	-	17,595
07/01/11	2037	-	1,540	-	16,055
10/01/11	2037	-	475	-	15,580
11/01/11	2037	-	555	-	15,025
12/01/11	2037	-	200	-	14,825
01/01/12	2037	-	1,075	-	13,750
03/01/12	2037	-	180	-	13,570
04/01/12	2037	-	510	-	13,060
08/01/12	2037	-	500	-	12,560
09/01/12	2037	-	750	-	11,810
04/01/13	2037	-	320	180	11,310
07/01/13	2037	-	-	1,000	10,310
08/09/13	2037	-	-	1,000	9,310
09/10/13	2037	-	645	-	8,665
11/12/13	2037	-	210	-	8,455
01/01/17	2037	100	-	-	8,355
07/01/17	2037	105	-	-	8,250
01/01/18	2037	110	-	-	8,140
		<u>\$ 315</u>	<u>\$ 12,665</u>	<u>\$ 2,180</u>	<u>\$ 8,140</u>

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES W
As of January 2, 2018
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 38,380	\$ 480	\$ 26,290	\$ 11,610
			<u>\$ 38,380</u>	<u>\$ 480</u>	<u>\$ 26,290</u>	<u>\$ 11,610</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 38,380
04/01/09	2037	- \$	2,840	-	35,540
07/01/09	2037	-	3,070	-	32,470
10/01/09	2037	-	1,855	-	30,615
01/01/10	2037	-	1,535	-	29,080
10/01/10	2037	-	1,530	-	27,550
01/01/11	2037	-	3,090	-	24,460
04/01/11	2037	-	3,430	-	21,030
07/01/11	2037	-	2,805	-	18,225
09/01/11	2037	-	730	-	17,495
08/01/12	2037	-	500	-	16,995
09/01/12	2037	-	750	-	16,245
04/01/13	2037	-	170	230	15,845
07/01/13	2037	-	-	1,000	14,845
08/09/13	2037	-	465	535	13,845
09/10/13	2037	-	500	-	13,345
10/15/13	2037	-	830	-	12,515
11/12/13	2037	-	250	-	12,265
02/05/14	2037	-	175	-	12,090
01/01/17	2037	160	-	-	11,930
07/01/17	2037	155	-	-	11,775
01/01/18	2037	165	-	-	11,610
		<u>\$ 480</u>	<u>\$ 24,525</u>	<u>\$ 1,765</u>	<u>\$ 11,610</u>

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES J
As of January 2, 2018
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 17,130	\$ 160	\$ 4,390	\$ 12,580
			\$ 17,130	\$ 160	\$ 4,390	\$ 12,580

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount				\$	17,130
01/01/09	2037	\$ -	\$ 810	\$ -	16,320
07/01/09	2037	-	1,685	-	14,635
01/01/11	2037	-	500	-	14,135
09/10/13	2037	-	615	-	13,520
10/15/13	2037	-	280	-	13,240
01/01/14	2037	-	500	-	12,740
01/01/18	2037	160	-	-	12,580
		\$ 160	\$ 4,390	\$ -	\$ 12,580

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES O
As of January 2, 2018
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/38	Term	Variable	\$ 10,000	\$ 1,245	\$ 2,970	\$ 5,785
			\$ 10,000	\$ 1,245	\$ 2,970	\$ 5,785

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
07/01/08	2038	\$ 50	\$ -	\$ -	9,950
01/01/09	2038	60	400	-	9,490
07/01/09	2038	60	835	-	8,595
01/01/10	2038	60	-	-	8,535
07/01/10	2038	60	-	-	8,475
10/01/10	2038	-	510	-	7,965
01/01/11	2038	65	250	-	7,650
07/01/11	2038	60	-	-	7,590
01/01/12	2038	65	-	-	7,525
07/01/12	2038	65	-	-	7,460
01/01/13	2038	65	-	-	7,395
07/01/13	2038	70	-	-	7,325
09/10/13	2038	-	500	-	6,825
10/15/13	2038	-	195	-	6,630
01/01/14	2038	70	185	-	6,375
01/01/14	2038	65	-	-	6,310
01/01/15	2038	65	25	-	6,220
07/01/15	2038	70	-	-	6,150
10/16/15	2038	-	70	-	6,080
07/01/16	2038	75	-	-	6,005
01/01/17	2038	75	-	-	5,930
07/01/17	2038	75	-	-	5,855
01/01/18	2038	70	-	-	5,785
		\$ 1,245	\$ 2,970	\$ -	\$ 5,785

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
 HOUSING REVENUE BOND RESOLUTION
 2008 SERIES A
 As of January 2, 2018
 (in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

REDEMPTIONS BY DATE AND SOURCE

REDEMPTIONS BY DATE AND SOURCE

Maturity Schedule and Redemptions				REDEMPTIONS BY DATE AND SOURCE						REDEMPTIONS BY DATE AND SOURCE									
Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Maturesd	Principal Redemptions	Principal Outstanding	Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance	Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance	
01/01/09	Serial	2.350%	300	300	-	-	01/01/09	2009	\$ 300	\$ -	\$ -	\$ 39,270	06/01/13	2013	Amount	\$2,270	\$10,330	\$2,040	\$ 24,630
07/01/09	Serial	2.400%	230	230	-	-	04/01/09	2032	-	115	-	38,970	06/01/13	2038	-	-	40	-	24,590
01/01/10	Serial	2.800%	240	240	-	-	07/01/09	2009	230	-	-	38,855	07/01/13	2013	210	-	-	165	24,425
07/01/10	Serial	2.800%	245	245	-	-	07/01/09	2032	-	230	-	38,395	07/01/13	2032	-	245	-	-	23,970
01/01/11	Serial	3.050%	255	255	-	-	10/01/09	2032	-	715	-	37,680	07/01/13	2038	-	-	-	8,550	15,420
07/01/11	Serial	3.050%	260	260	-	-	01/01/10	2010	240	-	-	37,440	09/10/13	2032	-	-	-	730	14,690
01/01/12	Serial	3.350%	265	265	-	-	01/01/10	2032	-	165	-	37,275	09/10/13	2038	-	1,965	-	-	12,725
07/01/12	Serial	3.350%	275	275	-	-	04/01/10	2032	-	405	-	36,870	10/15/13	2023	-	395	-	-	12,330
01/01/13	Serial	3.600%	290	200	90	-	07/01/10	2010	245	-	-	36,625	01/01/14	2014	310	-	-	-	12,020
07/01/13	Serial	3.600%	295	210	85	-	07/01/10	2032	-	570	-	36,055	03/10/14	2032	-	565	-	-	11,455
01/01/14	Serial	3.750%	310	310	-	-	10/01/10	2032	-	350	-	35,705	05/08/14	2032	-	300	-	-	11,155
07/01/14	Serial	3.750%	315	-	315	-	01/01/11	2011	255	-	-	35,450	06/03/14	2032	-	370	-	-	10,785
01/01/15	Serial	3.900%	325	-	325	-	01/01/11	2032	-	690	-	34,760	07/01/14	2023	-	520	-	-	10,285
07/01/15	Serial	3.900%	335	-	335	-	04/01/11	2032	-	430	-	34,330	10/17/14	2015	-	215	-	-	10,050
01/01/16	Serial	4.050%	350	-	350	-	07/01/11	2011	260	-	-	34,070	10/17/14	2023	-	50	-	-	10,000
07/01/16	Serial	4.050%	355	-	355	-	04/01/11	2032	-	480	-	33,590	10/17/14	2032	-	865	-	-	9,135
01/01/17	Serial	4.200%	370	-	370	-	09/01/11	2032	-	435	-	33,155	12/05/14	2015	-	110	-	-	9,025
07/01/17	Serial	4.200%	385	-	385	-	10/01/11	2032	-	295	-	32,860	12/05/14	2023	-	65	-	-	8,960
01/01/18	Serial	4.350%	410	10	400	-	10/01/11	2032	-	-	1,005	31,855	10/06/15	2032	-	510	-	-	8,450
07/01/18	Serial	4.350%	430	-	240	190	12/01/11	2038	-	890	-	30,965	03/20/15	2015	-	110	-	-	8,340
01/01/23	Term	5.000%	4,140	-	4,140	-	01/01/12	2012	285	-	-	30,700	03/20/15	2023	-	570	-	-	7,770
07/01/22	Term	5.250%	15,130	-	15,130	-	01/01/12	2038	-	130	-	30,570	03/20/15	2032	-	305	-	-	7,465
01/01/38	Term	5.300%	13,760	-	13,760	-	03/01/12	2032	-	505	-	30,065	06/30/15	2015	-	225	-	-	7,240
							04/01/12	2032	-	225	-	29,840	06/30/15	2023	-	485	-	-	6,755
							05/01/12	2032	-	420	-	29,420	10/16/15	2016	-	350	-	-	6,405
							05/01/12	2038	-	195	-	29,225	10/16/15	2032	-	400	-	-	5,985
							06/01/12	2038	-	365	-	28,860	12/14/15	2023	-	390	1,665	-	3,930
							07/01/12	2012	275	-	-	28,585	12/14/15	2032	-	-	340	-	3,590
							07/01/12	2038	-	245	-	28,340	01/15/16	2016	-	355	-	-	3,235
							09/01/12	2032	-	455	-	27,885	01/15/16	2032	-	715	-	-	2,520
							10/01/12	2013	-	30	-	27,855	05/20/16	2017	-	260	-	-	2,260
							10/01/12	2032	-	240	-	27,615	05/20/16	2018	-	285	-	-	1,975
							11/01/12	2013	-	30	-	27,585	08/15/16	2032	-	135	530	-	1,310
							11/01/12	2032	-	390	-	27,195	10/12/16	2017	-	245	-	-	1,065
							11/01/12	2038	-	385	-	26,810	10/12/16	2018	-	95	-	-	970
							12/01/12	2013	-	30	-	26,780	02/15/17	2032	-	-	260	-	710
							12/01/12	2038	-	325	-	26,455	05/19/17	2017	-	250	-	-	480
							01/01/13	2013	200	-	-	26,255	05/19/17	2018	-	85	-	-	375
							01/01/13	2038	-	545	-	25,710	09/22/17	2018	-	175	-	-	200
							01/01/13	2013	-	45	-	25,665	01/01/18	2018	10	-	-	-	190
							01/01/13	2038	-	-	1,035	24,630							
									\$ 2,270	\$ 10,330	\$ 2,040	\$ 24,630				\$2,800	\$22,895	\$13,385	\$ 190

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2008 SERIES E
As of January 2, 2018
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal		
				Matured	Redemptions	Outstanding
01/01/10	Serial	2.350%	\$ 595	\$ 595	\$ -	\$ -
07/01/10	Serial	2.450%	600	200	400	-
01/01/11	Serial	2.750%	610	610	-	-
07/01/11	Serial	2.850%	615	615	-	-
01/01/12	Serial	3.050%	630	380	250	-
07/01/12	Serial	3.100%	635	450	185	-
01/01/13	Serial	3.300%	650	290	360	-
07/01/13	Serial	3.300%	660	540	120	-
01/01/14	Serial	3.600%	675	675	-	-
07/01/14	Serial	3.600%	685	35	650	-
01/01/15	Serial	3.800%	695	-	695	-
07/01/15	Serial	3.800%	715	-	715	-
01/01/16	Serial	3.950%	725	-	725	-
07/01/16	Serial	3.950%	745	-	745	-
01/01/17	Serial	4.100%	760	-	760	-
07/01/17	Serial	4.100%	775	-	775	-
01/01/18	Serial	4.150%	790	470	320	-
07/01/18	Serial	4.150%	810	-	585	225
07/01/23	Term	4.875%	7,815	-	7,815	-
07/01/28	Term	5.125%	9,885	-	9,885	-
07/01/33	Term	5.375%	12,635	-	12,635	-
07/01/38	Term	5.450%	17,495	-	17,495	-
			\$ 60,000	\$ 4,860	\$ 54,915	\$ 225

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 60,000
07/01/09	2038	-	\$ 570	-	\$ 59,430
2010		595	-	-	58,835
01/01/10	2010	-	400	-	58,435
04/01/10	2038	-	1,280	-	57,155
2010		200	-	-	56,955
07/01/10	2038	-	435	-	56,520
07/01/11	2011	610	-	-	55,910
01/01/11	2038	-	650	-	55,260
07/01/11	2011	615	-	-	54,645
07/01/11	2038	-	785	-	53,860
11/01/11	2012	-	85	-	53,775
11/11/11	2038	-	1,625	-	52,150
12/01/11	2012	-	165	-	51,985
12/01/11	2038	-	345	-	51,640
01/01/12	2038	380	-	-	51,260
04/01/12	2012	-	45	-	51,215
05/01/12	2012	-	70	-	51,145
05/01/12	2038	-	30	-	51,115
06/01/12	2012	-	70	-	51,045
06/01/12	2038	-	675	-	50,370
07/01/12	2012	450	-	-	49,920
07/01/12	2038	-	85	-	49,835
09/01/12	2038	-	245	-	49,590
10/01/12	2013	-	120	-	49,470
10/01/12	2038	-	440	-	49,030
11/01/12	2013	-	120	-	48,910
11/01/12	2038	-	490	-	48,420
12/01/12	2013	-	120	-	48,300
12/01/12	2038	-	5,690	-	42,630
01/01/13	2013	290	-	-	42,340
01/01/13	2038	-	2,260	-	40,080
01/01/13	2013	-	25	-	40,055
01/01/13	2038	-	-	695	39,360
04/01/13	2013	-	50	-	39,310
		\$ 3,140	\$ 16,855	\$ 695	\$ 39,310

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Carry Forward					\$ 39,310
Amount		\$3,140	\$16,855	\$695	\$ 39,310
04/01/13	2038	-	-	1,215	38,095
06/01/13	2013	-	45	-	38,050
06/01/13	2038	-	-	5,810	32,240
07/01/13	2013	540	-	-	31,700
07/01/13	2033	-	-	3,945	27,755
08/01/13	2033	-	-	2,880	24,875
09/01/13	2028	-	775	-	24,100
10/15/13	2028	-	235	-	23,865
01/01/14	2014	675	-	-	23,190
05/08/14	2014	-	280	-	22,910
06/03/14	2014	-	-	370	22,540
07/01/14	2014	35	-	-	22,505
07/01/14	2028	-	380	-	22,125
10/17/14	2015	-	175	-	21,950
10/17/14	2028	-	440	-	21,510
12/05/14	2015	-	520	-	20,990
12/05/14	2028	-	-	1,950	19,040
01/06/15	2033	-	395	5,510	13,135
03/20/15	2015	-	85	-	13,050
03/20/15	2023	-	525	-	12,525
06/30/15	2015	-	630	-	11,895
06/30/15	2023	-	175	-	11,720
10/16/15	2016	-	725	-	10,995
12/14/15	2023	-	375	-	10,620
01/15/16	2016	-	280	-	10,340
02/11/16	2016	-	250	-	10,090
05/20/16	2016	-	215	-	9,875
05/20/16	2023	-	450	2,375	7,050
08/15/16	2023	-	265	3,650	3,135
10/12/16	2017	-	320	440	2,375
02/15/17	2018	-	585	-	1,790
05/19/17	2017	-	360	415	1,015
09/22/17	2018	-	320	-	695
01/01/18	2018	470	-	-	225
		\$4,860	\$25,660	\$29,255	\$ 225

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
 HOUSING REVENUE BOND RESOLUTION
 2009 SERIES B
 As of January 2, 2018
 (in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

REDEMPTIONS BY DATE AND SOURCE

REDEMPTIONS BY DATE AND SOURCE

			Principal			REDEMPTIONS BY DATE AND SOURCE						REDEMPTIONS BY DATE AND SOURCE						
Maturity Date	Bond Type	Interest Rate	Original Amounts	Matured	Redemptions	Outstanding	Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance	Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
07/01/10	Serial	1.050%	575	575	-	-	Original Amount					\$ 60,000	Carry Forward					
01/01/11	Serial	1.350%	580	-	-	-	04/01/10	2035	\$ -	\$ 165	\$ -	59,835	01/01/14	2014	\$3,265	\$9,640	\$1,540	\$ 45,555
07/01/11	Serial	1.400%	585	560	25	-	07/01/10	2010	575	-	-	59,260	01/01/14	2039	610	-	-	44,945
01/01/12	Serial	1.700%	585	515	70	-	01/01/11	2011	580	-	-	58,680	02/05/14	2039	-	415	-	43,940
07/01/12	Serial	1.750%	590	435	155	-	01/01/11	2035	-	505	-	58,175	02/05/14	2014	-	75	-	43,865
01/01/13	Serial	2.250%	595	300	295	-	01/01/11	2039	-	35	-	58,140	02/05/14	2035	-	100	-	43,765
07/01/13	Serial	2.300%	605	300	305	-	04/01/11	2011	-	25	-	58,115	05/08/14	2014	-	155	-	43,610
01/01/14	Serial	2.600%	610	610	-	-	04/01/11	2035	-	710	-	57,405	05/08/14	2035	-	45	-	43,565
07/01/14	Serial	2.600%	620	215	405	-	07/01/11	2011	560	-	-	56,845	06/03/14	2014	-	175	-	43,390
01/01/15	Serial	2.950%	625	-	625	-	07/01/11	2035	-	390	-	56,455	07/01/14	2014	215	-	-	43,175
07/01/15	Serial	2.950%	640	565	55	-	09/01/11	2035	-	205	-	56,250	07/01/14	2035	-	715	-	42,460
01/01/16	Serial	3.150%	645	-	645	-	10/10/11	2035	-	-	745	55,505	10/17/14	2015	-	155	-	42,305
07/01/16	Serial	3.150%	655	-	655	-	11/01/11	2012	-	70	-	55,435	10/17/14	2035	-	1,060	-	41,245
01/01/17	Serial	3.450%	665	-	665	-	11/01/11	2039	-	600	-	54,835	10/17/14	2039	-	400	-	40,845
07/01/17	Serial	3.450%	675	-	675	-	01/01/12	2012	515	-	-	54,320	12/05/14	2015	-	470	-	40,375
01/01/18	Serial	3.650%	690	85	605	-	01/01/12	2039	-	445	-	53,875	12/05/14	2039	-	-	5,520	34,855
07/01/18	Serial	3.650%	700	-	-	700	04/01/12	2012	-	35	-	53,840	01/06/15	2035	-	850	-	34,005
01/01/19	Serial	3.875%	710	-	-	710	04/01/12	2035	-	240	-	53,600	01/06/15	2039	-	-	6,120	27,885
07/01/19	Serial	3.875%	730	-	-	730	05/01/12	2012	-	60	-	53,540	03/20/15	2015	-	55	-	27,830
07/01/24	Term	4.625%	8,265	-	915	7,350	05/01/12	2035	-	920	-	52,620	03/20/15	2029	-	425	-	27,405
07/01/26	Term	4.750%	3,870	-	3,870	-	06/01/12	2012	-	60	-	52,560	03/20/15	2035	-	180	-	27,225
07/01/29	Term	4.850%	6,545	-	6,545	-	06/01/12	2039	-	165	-	52,395	07/01/15	2015	585	-	-	26,640
01/01/35	PAC	5.000%	13,075	-	13,075	-	07/01/12	2012	435	-	-	51,960	10/16/15	2016	-	645	-	25,995
07/01/39	Term	5.150%	16,165	-	16,165	-	10/01/12	2013	-	115	-	51,845	10/16/15	2035	-	230	585	25,180
			\$ 60,000	\$ 4,760	\$ 45,750	\$ 9,490	10/01/12	2035	-	280	-	51,565	12/14/15	2029	-	30	-	25,150
							11/01/12	2013	-	115	-	51,450	12/14/15	2035	-	180	-	24,970
							11/01/12	2035	-	605	-	50,845	01/15/16	2035	-	105	855	24,010
							12/01/12	2013	-	65	-	50,780	02/11/16	2016	-	115	60	23,835
							12/01/12	2035	-	315	-	50,465	05/20/16	2016	-	410	70	23,355
							01/01/13	2013	300	-	-	50,165	08/15/16	2035	-	30	905	22,420
							03/01/13	2013	-	155	-	50,010	10/12/16	2017	-	155	510	21,755
							03/01/13	2035	-	90	-	49,920	10/12/16	2029	-	-	20	21,735
							04/01/13	2013	-	75	-	49,845	02/15/17	2026	-	-	3,680	18,055
							04/01/13	2035	-	275	795	48,775	02/15/17	2029	-	220	5,850	11,985
							04/01/13	2013	-	75	-	48,700	02/15/17	2035	-	25	-	11,960
							04/01/13	2035	-	130	-	48,570	05/19/17	2017	-	60	615	11,285
							07/01/13	2013	300	-	-	48,270	09/22/17	2018	-	270	335	10,680
							07/01/13	2035	-	335	-	47,935	09/22/17	2024	-	-	915	9,765
							08/09/13	2035	-	245	-	47,690	09/22/17	2026	-	-	190	9,575
							08/10/13	2035	-	290	-	47,400	01/01/18	2018	85	-	-	9,490
							10/15/13	2035	-	595	-	46,805						
							11/12/13	2039	-	1,250	-	45,555						
									\$ 3,265	\$ 9,640	\$ 1,540	\$ 45,555						
															\$4,760	\$17,380	\$27,770	\$ 9,490

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2010 SERIES A
As of October 2, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

REDEMPTIONS BY DATE AND SOURCE

REDEMPTIONS BY DATE AND SOURCE

Maturity Date	Bond Type	Interest Rate	Principal			Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance	Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
			Original Amounts	Matured	Redemptions												
01/01/11	Serial	0.500%	\$ 980	\$ 860	\$ 120	-	Original Amount	-	-	\$ 40,000	Amount	-	-	\$12,205	\$380	\$21,140	
07/01/11	Serial	0.600%	980	980	-	-	07/01/10	2010	\$ 120	\$ -	39,880	10/01/14	2021	-	40	21,100	
01/01/12	Serial	0.900%	990	990	-	-	01/01/11	2011	860	-	39,020	10/01/14	2022	-	230	20,870	
07/01/12	Serial	0.950%	995	825	170	-	01/01/11	2027	-	120	38,900	11/01/14	2015	-	705	20,165	
01/01/13	Serial	1.200%	1,000	790	210	-	07/01/11	2011	980	-	37,920	11/01/14	2021	-	195	19,970	
07/01/13	Serial	1.300%	1,010	830	180	-	07/01/11	2027	-	305	37,615	12/01/14	2021	-	425	19,545	
01/01/14	Serial	1.700%	1,020	1,000	20	-	12/01/11	2012	-	245	37,370	12/05/14	2015	-	310	19,235	
07/01/14	Serial	1.800%	1,030	-	1,030	-	12/01/11	2023	-	50	37,320	01/01/15	2021	-	175	19,060	
01/01/15	Serial	2.150%	1,040	-	1,040	-	01/01/12	2012	990	-	36,330	01/06/15	2027	-	695	18,365	
07/01/15	Serial	2.250%	1,050	940	110	-	01/01/12	2023	-	215	36,115	02/01/15	2021	-	395	17,970	
01/01/16	Serial	2.650%	1,065	60	1,005	-	03/01/12	2027	-	805	35,310	03/01/15	2021	-	245	17,725	
07/01/16	Serial	2.750%	1,080	-	1,080	-	05/01/12	2012	-	85	35,225	03/01/15	2021	-	35	17,690	
01/01/17	Serial	3.000%	1,095	-	1,095	-	05/01/12	2027	-	180	35,045	04/01/15	2015	-	85	17,605	
07/01/17	Serial	3.050%	1,115	645	470	-	06/01/12	2012	-	85	34,960	04/01/15	2021	-	375	17,230	
01/01/18	Serial	3.250%	1,125	205	930	-	06/01/12	2027	-	140	34,820	05/01/15	2021	-	265	16,965	
07/01/18	Serial	3.250%	1,155	-	30	1,125	07/01/12	2012	825	-	33,995	06/01/15	2020	-	125	16,840	
01/01/19	Serial	3.450%	1,175	-	30	1,145	07/01/12	2023	-	120	33,875	06/01/15	2021	-	355	16,485	
07/01/19	Serial	3.450%	1,195	-	30	1,165	07/01/12	2027	-	35	33,840	07/01/15	2015	940	-	15,545	
01/01/20	Serial	3.650%	1,220	-	1,105	115	09/01/12	2013	-	55	33,785	08/01/15	2027	-	425	15,125	
07/01/20	Serial	3.650%	1,245	-	1,245	-	09/01/12	2027	-	200	33,585	09/01/15	2016	-	120	15,005	
01/01/21	Serial	3.750%	1,270	-	1,270	-	10/01/12	2013	-	55	33,530	09/01/15	2027	-	255	14,750	
07/01/21	Serial	3.750%	1,295	-	1,295	-	10/01/12	2027	-	165	33,365	10/01/15	2016	-	305	14,445	
01/01/22	Serial	3.850%	1,320	-	1,320	-	11/01/12	2013	-	50	33,315	10/01/15	2020	-	160	14,285	
07/01/22	Serial	3.850%	1,350	-	1,350	-	11/01/12	2027	-	275	33,040	11/01/15	2016	-	260	14,025	
01/01/23	Serial	3.950%	1,375	-	1,375	-	12/01/12	2013	-	50	32,990	12/01/15	2016	-	295	13,730	
07/01/23	Serial	3.950%	1,265	-	1,265	-	12/01/12	2023	-	25	32,965	01/01/16	2016	60	-	13,670	
07/01/27	Term	5.000%	10,550	-	9,220	1,330	12/01/12	2027	-	140	32,825	01/01/16	2020	-	245	13,425	
			\$ 40,000	\$ 8,125	\$ 26,965	\$ 4,880	01/01/13	2013	790	-	32,035	02/04/16	2027	-	200	13,225	
							01/01/13	2023	-	105	31,930	03/01/16	2027	-	440	12,785	
							01/01/13	2013	-	75	31,855	04/01/16	2016	-	225	12,560	
							01/01/13	2023	-	65	31,790	04/01/16	2027	-	10	12,550	
							01/01/13	2027	-	790	31,000	05/01/16	2016	-	280	12,270	
							04/01/13	2013	-	35	30,965	06/01/16	2016	-	415	11,855	
							04/01/13	2023	-	140	30,825	07/01/16	2016	-	135	11,720	
							04/01/13	2027	-	80	30,745	07/01/16	2020	-	280	11,440	
							05/01/13	2013-2022	-	190	30,480	08/01/16	2027	-	465	10,975	
							05/01/13	2023	-	195	30,285	09/02/16	2017	-	270	10,705	
							05/01/13	2027	-	635	29,540	09/02/16	2020	-	25	10,680	
							05/01/13	2013-2022	-	310	29,230	09/02/16	2027	-	160	10,520	
							07/01/13	2013	830	-	28,400	10/01/16	2017	-	265	10,255	
							07/01/13	2023	-	325	28,075	10/01/16	2020	-	255	10,000	
							09/01/13	2023	-	260	27,815	11/01/16	2017	-	270	9,730	
							09/01/13	2027	-	375	27,440	11/01/16	2020	-	165	9,565	
							09/10/13	2023	-	765	26,675	12/01/16	2017	-	265	9,300	
							09/10/13	2023	-	290	26,385	12/01/16	2020	-	95	9,205	
							10/01/13	2023	-	310	26,075	01/01/17	2020	-	470	8,735	
							11/01/13	2023	-	-	26,075	02/01/17	2027	-	540	8,195	
							12/01/13	2022	-	-	26,075	03/01/17	2020	-	335	7,860	
							01/01/14	2014	1,000	-	25,075	03/01/17	2027	-	70	7,790	
							01/01/14	2027	-	390	24,685	04/01/17	2017	-	200	7,590	
							02/01/14	2027	-	425	24,260	05/01/17	2017	-	240	7,350	
							03/01/14	2027	-	350	23,910	07/01/17	2017	645	-	6,705	
							03/10/14	2014	-	735	23,175	08/01/17	2027	-	305	6,400	
							04/01/14	2022	-	300	22,875	09/01/17	2027	-	250	6,150	
							05/01/14	2022	-	315	22,560	10/01/17	2018	-	340	5,810	
							06/01/14	2014	-	70	22,490	10/01/17	2027	-	30	5,780	
							06/01/14	2022	-	225	22,265	11/01/17	2027	-	315	5,465	
							07/01/14	2022	-	380	21,885	12/01/17	2027	-	245	5,220	
							08/01/14	2027	-	285	21,600	01/01/18	2018	205	-	5,015	
							09/01/14	2022	-	30	21,570	01/01/18	2020	-	135	4,880	
							09/01/14	2027	-	430	21,140						
									\$6,275	\$12,205	\$380	\$21,140					
													\$8,125	\$26,615	\$380	\$ 4,880	

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
 HOUSING REVENUE BOND RESOLUTION
 2010 SERIES B
 As of January 2, 2018
 (in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

REDEMPTIONS BY DATE AND SOURCE

REDEMPTIONS BY DATE AND SOURCE

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal			Transaction Date	Bond	Maturities	Recoveries of			Balance	Transaction Date	Bond	Maturities	Recoveries of			Balance
				Matured	Redemptions	Outstanding				Principal	Cross Call	Principal					Cross Call	Principal	Cross Call	
01/01/11	Serial	0.500%	\$ 650	\$ 650	\$ -	\$ -	Original Amount				\$ 40,000									
07/01/11	Serial	0.800%	980	980	-	-	01/01/11	2011	\$ 650	\$ -	\$ -	39,350	Carry Forward	12/05/14	2015	\$ 6,235	\$ 12,455	\$ 125	\$ 21,185	
01/01/12	Serial	0.800%	990	990	-	-	07/01/11	2011	980	-	-	38,370	Amount	01/01/15	2022	-	315	-	20,850	
07/01/12	Serial	0.900%	990	855	135	-	07/01/11	2027	-	205	-	38,165	02/01/15	2027	-	335	-	20,200		
01/01/13	Serial	1.350%	1,000	860	140	-	11/01/11	2015	-	80	-	38,085	03/01/15	2027	-	205	-	19,935		
07/01/13	Serial	1.450%	1,005	895	120	-	11/01/11	2024	-	180	-	37,905	04/01/15	2021	-	65	-	19,870		
01/01/14	Serial	1.750%	1,015	1,015	-	-	01/01/12	2012	990	-	-	36,915	04/01/15	2022	-	205	-	19,665		
07/01/14	Serial	1.875%	1,025	-	1,025	-	03/01/12	2027	-	565	-	36,350	04/01/15	2027	-	95	-	19,570		
01/01/15	Serial	2.200%	1,035	-	1,035	-	04/01/12	2012	-	40	-	36,310	05/01/15	2021	-	210	-	19,360		
07/01/15	Serial	2.300%	1,050	970	80	-	04/01/12	2027	-	70	-	36,240	06/01/15	2021	-	365	-	18,995		
01/01/16	Serial	2.550%	1,060	265	795	-	06/01/12	2012	-	95	-	36,145	07/01/15	2015	970	-	-	18,025		
07/01/16	Serial	2.650%	1,075	-	1,075	-	06/01/12	2024	-	55	-	36,090	08/01/15	2027	-	165	-	17,860		
01/01/17	Serial	2.850%	1,090	-	1,090	-	06/01/12	2027	-	90	-	36,000	09/01/15	2027	-	230	-	17,630		
07/01/17	Serial	2.950%	1,105	510	595	-	07/01/12	2012	855	-	-	35,145	10/01/15	2016	-	130	-	17,500		
01/01/18	Serial	3.200%	1,120	535	585	-	07/01/12	2024	-	235	-	34,910	10/01/15	2027	-	275	-	17,225		
07/01/18	Serial	3.200%	1,140	-	-	1,140	08/01/12	2027	-	500	-	34,410	11/01/15	2016	-	450	-	16,775		
01/01/19	Serial	3.450%	1,160	-	-	1,160	11/01/12	2013	-	70	-	34,340	12/01/15	2016	-	215	-	16,560		
07/01/19	Serial	3.450%	1,180	-	-	1,180	11/01/12	2024	-	75	-	34,265	01/01/16	2016	265	-	-	16,295		
01/01/20	Serial	3.625%	1,200	-	-	1,200	11/01/12	2027	-	170	-	34,095	01/01/16	2021	-	95	-	16,200		
07/01/20	Serial	3.625%	1,220	-	-	1,220	12/01/12	2013	-	70	-	34,025	02/04/16	2027	-	315	-	15,885		
01/01/21	Serial	3.800%	1,245	-	740	505	12/01/12	2024	-	200	-	33,825	03/01/16	2027	-	285	-	15,600		
07/01/21	Serial	3.800%	1,270	-	1,270	-	01/01/13	2013	860	-	-	32,965	04/01/16	2016	-	300	-	15,300		
01/01/22	Serial	3.950%	1,295	-	1,295	-	01/01/13	2024	-	130	-	32,835	04/01/16	2027	-	50	-	15,250		
07/01/22	Serial	3.950%	1,320	-	1,320	-	01/01/13	2013	-	60	-	32,775	05/01/16	2016	-	390	-	14,860		
01/01/24	Term	4.050%	3,505	-	3,505	-	01/01/13	2027	-	395	-	32,380	05/01/16	2021	-	10	-	14,850		
07/01/27	Term	5.000%	10,275	-	8,610	1,665	04/01/13	2013	-	30	-	32,350	06/01/16	2016	-	345	-	14,505		
			\$ 40,000	\$ 8,515	\$ 23,415	\$ 8,070	4/1/13	2027	-	260	125	31,965	07/01/16	2016	-	40	-	14,465		
							05/01/13	2013	-	30	-	31,935	07/01/16	2021	-	305	-	14,160		
							05/01/13	2027	-	235	-	31,700	08/01/16	2027	-	355	-	13,805		
							07/01/13	2013	885	-	-	30,815	09/02/16	2017	-	275	-	13,530		
							07/01/13	2024	-	310	-	30,505	09/02/16	2021	-	30	-	13,500		
							09/01/13	2024	-	800	-	29,705	09/02/16	2027	-	270	-	13,230		
							09/10/13	2024	-	1,300	-	28,405	10/01/16	2017	-	270	-	12,960		
							10/01/13	2024	-	380	-	28,025	10/01/16	2021	-	205	-	12,755		
							11/01/13	2024	-	630	-	27,395	11/01/16	2017	-	275	-	12,480		
							12/01/13	2022	-	105	-	27,290	11/01/16	2021	-	80	-	12,400		
							01/01/14	2014	-	-	-	26,275	12/01/16	2017	-	270	-	12,130		
							02/01/14	2027	1,015	-	-	25,990	12/01/16	2021	-	70	-	12,060		
							03/01/14	2027	-	215	-	25,775	01/01/17	2021	-	435	-	11,625		
							03/10/14	2014	-	855	-	24,920	02/01/17	2027	-	315	-	11,310		
							04/01/14	2022	-	440	-	24,480	03/01/17	2021	-	140	-	11,170		
							05/01/14	2014	-	50	-	24,430	03/01/17	2027	-	290	-	10,880		
							05/01/14	2027	-	105	-	24,325	04/01/17	2017	-	390	-	10,490		
							06/01/14	2014	-	170	-	24,155	06/01/17	2017	-	205	-	10,295		
							06/01/14	2022	-	310	-	23,845	07/01/17	2017	-	-	-	9,775		
							07/01/14	2022	-	305	-	23,540	08/01/17	2027	510	-	-	9,515		
							08/01/14	2027	-	320	-	23,220	09/01/17	2027	-	220	-	9,295		
							09/01/14	2022	-	50	-	23,170	10/01/17	2018	-	130	-	9,165		
							09/01/14	2027	-	385	-	22,775	10/01/17	2027	-	105	-	9,060		
							10/01/14	2022	-	400	-	22,375	11/01/17	2018	-	215	-	8,845		
							11/01/14	2015	-	700	-	21,675	12/01/17	2018	-	240	-	8,605		
							11/01/14	2022	-	200	-	21,475	01/01/18	2018	535	-	-	8,070		
							12/01/14	2022	-	290	-	21,185								
									\$ 6,235	\$ 12,455	\$ 125	\$ 21,185				\$ 8,515	\$ 23,290	\$ 125	\$ 8,070	

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2010 SERIES C

As of January 2, 2018
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/27	Term	4.375%	\$ 1,245	\$ -	\$ 60	\$ 1,185
07/01/33	Term	4.625%	8,755	-	4,530	4,225
			<u>\$ 10,000</u>	<u>\$ -</u>	<u>\$ 4,590</u>	<u>\$ 5,410</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original					\$ 10,000
10/01/10	2033	\$ -	\$ 630	\$ -	9,370
10/01/10	2033	-	245	-	9,125
07/01/11	2033	-	210	-	8,915
11/01/11	2033	-	230	-	8,685
01/01/12	2033	-	115	-	8,570
04/01/12	2033	-	260	-	8,310
06/01/12	2033	-	340	-	7,970
07/01/12	2033	-	125	-	7,845
10/01/12	2033	-	265	-	7,580
12/01/12	2033	-	180	-	7,400
01/01/13	2033	-	250	-	7,150
03/01/13	2033	-	445	-	6,705
07/01/14	2033	-	175	-	6,530
03/20/15	2033	-	300	-	6,230
06/30/15	2033	-	195	-	6,035
05/20/16	2033	-	215	-	5,820
08/15/16	2027	-	60	-	5,760
08/15/16	2033	-	210	-	5,550
09/22/17	2033	-	140	-	5,410
		<u>\$ -</u>	<u>\$ 4,590</u>	<u>\$ -</u>	<u>\$ 5,410</u>

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2010 SERIES D
As of January 2, 2018
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	3.050%	\$ 1,470	\$ -	\$ 1,470	\$ -
07/01/15	Serial	3.150%	1,495	1,320	175	-
01/01/16	Serial	3.400%	1,515	-	1,515	-
07/01/16	Serial	3.500%	1,540	-	1,540	-
01/01/17	Serial	3.700%	1,675	-	1,675	-
07/01/17	Serial	3.800%	1,715	-	1,715	-
01/01/18	Serial	4.000%	1,840	645	1,195	-
07/01/18	Serial	4.000%	1,875	-	-	1,875
01/01/19	Serial	4.250%	1,920	-	-	1,920
07/01/19	Serial	4.250%	1,965	-	-	1,965
01/01/20	Serial	4.400%	2,000	-	-	2,000
07/01/20	Serial	4.400%	3,220	-	-	3,220
07/01/25	Term	5.125%	19,435	-	19,435	-
01/01/27	Term	5.250%	4,335	-	4,335	-
			\$ 46,000	\$ 1,965	\$ 33,055	\$ 10,980

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 46,000
10/01/10	2027	\$ -	\$ 745	\$ -	45,255
01/01/11	2027	-	575	-	44,680
04/01/11	2027	-	1,190	-	43,490
07/01/11	2027	-	360	-	43,130
09/01/11	2027	-	875	-	42,255
11/01/11	2027	-	570	-	41,685
12/01/11	2025	-	285	-	41,400
12/01/11	2027	-	20	-	41,380
01/01/12	2025	-	125	-	41,255
03/01/12	2025	-	880	-	40,375
04/01/12	2025	-	430	-	39,945
06/01/12	2025	-	420	-	39,525
07/01/12	2025	-	230	-	39,295
09/01/12	2025	-	765	-	38,530
10/01/12	2025	-	445	-	38,085
11/01/12	2025	-	365	-	37,720
12/01/12	2025	-	200	-	37,520
03/01/13	2025	-	480	-	37,040
03/01/13	2025	-	455	-	36,585
05/01/13	2025	-	285	-	36,300
07/01/13	2025	-	1,085	-	35,215
08/09/13	2025	-	670	-	34,545
09/10/13	2025	-	1,025	-	33,520
10/15/13	2025	-	260	-	33,260
11/12/13	2025	-	220	-	33,040
01/01/14	2025	-	315	-	32,725
02/05/14	2025	-	185	-	32,540
03/10/14	2025	-	460	-	32,080
05/08/14	2025	-	300	-	31,780
06/03/14	2025	-	350	-	31,430
07/01/14	2025	-	1,390	-	30,040
10/17/14	2015	-	365	-	29,675
10/17/14	2025	-	345	-	29,330
12/05/14	2015	-	1,105	-	28,225
12/05/14	2025	-	-	7,465	20,760
03/20/15	2015	-	175	-	20,585
07/01/15	2015	1,320	-	-	19,265
10/16/15	2016	-	1,515	-	17,750
02/11/16	2016	-	315	-	17,435
05/20/16	2016	-	1,135	90	16,210
10/12/16	2017	-	955	720	14,535
05/19/17	2017	-	1,000	715	12,820
09/22/17	2018	-	1,195	-	11,625
01/01/18	2018	645	-	-	10,980
		\$ 1,965	\$ 24,065	\$ 8,990	\$ 10,980

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2010 SERIES E
As of January 2, 2018
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/20	Serial	3.625%	\$ 285	\$ -	\$ -	\$ 285
07/01/22	Serial	3.950%	1,155	-	-	1,155
07/01/23	Serial	4.000%	115	-	-	115
07/01/30	Term	4.500%	7,370	-	-	7,370
07/01/35	Term	4.750%	11,075	-	11,075	-
			<u>\$ 20,000</u>	<u>\$ -</u>	<u>\$ 11,075</u>	<u>\$ 8,925</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
03/20/15	2035	-	660	10	19,330
06/30/15	2035	-	45	130	19,155
12/14/15	2035	-	575	-	18,580
08/15/16	2035	-	1,120	-	17,460
02/15/17	2035	-	1,080	-	16,380
09/22/17	2035	-	-	7,455	8,925
		<u>\$ -</u>	<u>\$ 3,480</u>	<u>\$ 7,595</u>	<u>\$ 8,925</u>

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2011 SERIES A
As of January 2, 2018
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/12	Serial	0.500%	\$ 495	\$ 495	\$ -	\$ -
07/01/12	Serial	0.800%	495	495	-	-
01/01/13	Serial	0.900%	500	420	80	-
07/01/13	Serial	1.000%	500	405	95	-
01/01/14	Serial	1.400%	505	505	-	-
07/01/14	Serial	1.500%	510	-	510	-
01/01/15	Serial	1.900%	515	30	485	-
07/01/15	Serial	2.000%	515	-	515	-
01/01/16	Serial	2.350%	520	-	520	-
07/01/16	Serial	2.450%	530	-	530	-
01/01/17	Serial	2.850%	535	-	535	-
07/01/17	Serial	3.000%	545	-	545	-
01/01/18	Serial	3.250%	555	115	440	-
07/01/18	Serial	3.300%	560	-	-	560
01/01/19	Serial	3.500%	570	-	-	570
07/01/19	Serial	3.500%	580	-	-	580
01/01/20	Serial	3.800%	590	-	-	590
07/01/20	Serial	3.800%	605	-	-	605
07/01/22	Term	4.000%	2,535	-	765	1,770
07/01/25	Term	4.500%	3,520	-	3,520	-
01/01/28	Term	5.000%	4,320	-	3,230	1,090
			<u>\$ 20,000</u>	<u>\$ 2,465</u>	<u>\$ 11,770</u>	<u>\$ 5,765</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
01/01/12	2012	\$ 495	\$ -	\$ -	19,505
03/01/12	2028	-	175	-	19,330
07/01/12	2012	495	-	-	18,835
07/01/12	2025	-	25	-	18,810
07/01/12	2028	-	35	-	18,775
09/01/12	2013	-	35	-	18,740
09/01/12	2028	-	180	-	18,560
11/01/12	2013	-	45	-	18,515
11/01/12	2025	-	90	-	18,425
11/01/12	2028	-	40	-	18,385
01/01/13	2013	420	-	-	17,965
01/01/13	2025	-	40	-	17,925
03/01/13	2013	-	40	-	17,885
03/01/13	2028	-	215	-	17,670
04/01/13	2013	-	20	-	17,650
04/01/13	2025	-	265	-	17,385
04/01/13	2028	-	75	-	17,310
05/01/13	2013	-	20	-	17,290
05/01/13	2025	-	230	-	17,060
06/01/13	2013	-	15	-	17,045
06/01/13	2025	-	220	-	16,825
07/01/13	2013	405	-	-	16,420
07/01/13	2025	-	120	-	16,300
08/09/13	2025	-	175	-	16,125
09/10/13	2025	-	305	-	15,820
09/10/13	2028	-	170	-	15,650
10/15/13	2028	-	170	-	15,480
01/01/14	2014	505	-	-	14,975
03/10/14	2028	-	280	-	14,695
05/08/14	2014	-	345	-	14,350
05/08/14	2025	-	340	-	14,010
05/08/14	2028	-	230	-	13,780
10/17/14	2015	-	485	-	13,295
10/17/14	2025	-	160	-	13,135
10/17/14	2028	-	320	-	12,815
01/01/15	2028	30	-	-	12,785
01/06/15	2028	-	175	-	12,610
03/20/15	2015	-	125	-	12,485
03/20/15	2025	-	495	-	11,990
03/20/15	2028	-	125	-	11,865
06/30/15	2015	-	390	-	11,475
06/30/15	2025	-	355	-	11,120
10/16/15	2016	-	520	-	10,600
10/16/15	2028	-	210	-	10,390
12/14/15	2025	-	130	-	10,260
12/14/15	2028	-	70	-	10,190
01/15/16	2028	-	230	-	9,960
05/20/16	2016	-	530	-	9,430
05/20/16	2025	-	325	-	9,105
05/20/16	2028	-	30	-	9,075
08/15/16	2025	-	130	-	8,945
08/15/16	2028	-	240	-	8,705
10/12/16	2017	-	535	-	8,170
10/12/16	2025	-	90	-	8,080
02/15/17	2022	-	765	-	7,315
02/15/17	2025	-	30	-	7,285
02/15/17	2029	-	220	-	7,065
05/19/17	2017	-	110	435	6,520
09/22/17	2018	-	440	-	6,080
09/22/17	2028	-	200	-	5,880
01/01/18	2018	115	-	-	5,765
		<u>\$ 2,465</u>	<u>\$ 11,335</u>	<u>\$ 435</u>	<u>\$ 5,765</u>

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2011 SERIES B
As of January 2, 2018
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/13	Serial	0.350%	\$ 575	\$ 575	\$ -	\$ -
07/01/13	Serial	0.500%	575	540	35	-
01/01/14	Serial	0.950%	580	580	-	-
07/01/14	Serial	1.100%	580	-	580	-
01/01/15	Serial	1.450%	585	-	585	-
07/01/15	Serial	1.550%	590	-	590	-
01/01/16	Serial	1.750%	595	-	595	-
07/01/16	Serial	1.850%	600	-	600	-
01/01/17	Serial	2.000%	605	130	475	-
07/01/17	Serial	2.050%	615	-	615	-
01/01/18	Serial	2.200%	620	620	-	-
07/01/18	Serial	2.200%	625	-	-	625
01/01/19	Serial	2.600%	635	-	-	635
07/01/19	Serial	2.600%	645	-	-	645
01/01/20	Serial	2.875%	650	-	-	650
07/01/20	Serial	2.875%	665	-	-	665
01/01/21	Serial	3.000%	675	-	-	675
07/01/21	Serial	3.000%	685	-	-	685
01/01/22	Serial	3.100%	695	-	-	695
07/01/22	Serial	3.100%	705	-	-	705
01/01/23	Serial	3.300%	720	-	-	720
07/01/23	Serial	3.300%	730	-	585	145
01/01/25	Term	3.625%	1,860	-	1,860	-
07/01/27	PAC	4.250%	4,190	-	2,930	1,260
			<u>\$ 20,000</u>	<u>\$ 2,445</u>	<u>\$ 9,450</u>	<u>\$ 8,105</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
	2013	\$ 575			19,425
	2027	-	75		19,350
04/01/13	2013	-	35		19,315
04/01/13	2027	-	85	70	19,160
07/01/13	2013	540	-		18,620
10/15/13	2027	-	235		18,385
01/01/14	2014	580	-		17,805
03/10/14	2014	-	495		17,310
06/03/14	2014	-	85		17,225
06/03/14	2027	-	170		17,055
07/01/14	2025	-	5		17,050
07/01/14	2027	-	130		16,920
10/17/14	2015	-	390		16,530
10/17/14	2027	-	265		16,265
12/05/14	2015	-	195		16,070
12/05/14	2027	-	90		15,980
01/06/15	2027	-	205		15,775
03/20/15	2015	-	185		15,590
03/20/15	2025	-	205		15,385
03/20/15	2027	-	145		15,240
06/30/15	2015	-	405		14,835
06/30/15	2025	-	570		14,265
10/16/15	2016	-	595		13,670
10/16/15	2025	-	10		13,660
10/16/15	2027	-	330		13,330
01/15/16	2028	-	310		13,020
02/11/16	2016	-	180		12,840
05/20/16	2016	-	420		12,420
05/20/16	2025	-	545		11,875
08/15/16	2027	-	285	5	11,585
10/12/16	2017	-	475		11,110
01/01/17	2017	130	-		10,980
02/15/17	2025	-	440		10,540
02/15/17	2027	-	275		10,265
05/19/17	2017	-	615		9,650
05/19/17	2023	-	125		9,525
05/19/17	2025	-	85		9,440
09/22/17	2023	-	460		8,980
09/22/17	2027	-	255		8,725
01/01/18	2018	620	-		8,105
		<u>\$ 2,445</u>	<u>\$ 9,375</u>	<u>\$ 75</u>	<u>\$ 8,105</u>

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2012 SERIES A
As of January 2, 2018
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/13	Serial	0.530%	\$ 3,580	\$ 1,920	\$ 1,660	\$ -
07/01/13	Serial	0.500%	3,650	3,650	-	-
01/01/14	Serial	0.540%	3,700	3,700	-	-
07/01/14	Serial	0.750%	3,755	-	3,755	-
01/01/15	Serial	1.336%	3,835	-	3,835	-
07/01/15	Serial	1.436%	4,595	3,685	910	-
01/01/16	Serial	1.679%	4,670	-	4,670	-
07/01/16	Serial	1.779%	4,775	-	4,775	-
01/01/17	Serial	1.879%	4,840	-	4,840	-
07/01/17	Serial	2.029%	4,935	865	4,070	-
01/01/18	Serial	2.340%	5,035	5,035	-	-
07/01/18	Serial	2.490%	5,110	-	-	5,110
01/01/19	Serial	2.690%	5,215	-	-	5,215
07/01/19	Serial	2.890%	5,315	-	-	5,315
01/01/20	Serial	3.168%	5,395	-	-	5,395
07/01/20	Serial	3.268%	5,485	-	-	5,485
01/01/21	Serial	3.368%	5,590	-	-	5,590
07/01/21	Serial	3.468%	5,705	-	-	5,705
01/01/22	Serial	3.568%	5,805	-	-	5,805
07/01/22	Serial	3.618%	4,780	-	-	4,780
01/01/28	Term	4.268%	41,730	-	8,595	33,135
07/01/33	PAC	4.250%	50,255	-	33,395	16,860
			<u>\$ 187,755</u>	<u>\$ 18,855</u>	<u>\$ 70,505</u>	<u>\$ 98,395</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 187,755
08/01/12	2033	\$ -	\$ 3,375	\$ -	184,380
09/01/12	2013	-	145	-	184,235
09/01/12	2033	-	365	-	183,870
10/01/12	2013	-	505	-	183,365
10/01/12	2028	-	1,855	-	181,510
11/01/12	2013	-	505	-	181,005
11/01/12	2028	-	1,760	-	179,245
12/01/12	2013	-	505	-	178,740
12/01/12	2028	-	1,495	-	177,245
01/01/13	2013	1,920	-	-	175,325
01/01/13	2028	-	1,975	-	173,350
04/01/13	2033	-	-	3,600	169,750
07/01/13	2013	3,650	-	-	166,100
08/09/13	2013	-	1,070	-	165,030
09/10/13	2028	-	525	-	164,505
09/10/13	2033	-	2,385	-	162,120
01/01/14	2014	3,700	-	-	158,420
02/05/14	2014	-	630	-	157,790
03/10/14	2014	-	715	-	157,075
03/10/14	2033	-	865	-	156,210
05/08/14	2014	-	1,225	-	154,985
05/08/14	2033	-	1,280	-	153,705
06/03/14	2014	-	1,815	-	151,890
07/01/14	2033	-	535	-	151,355
10/17/14	2015	-	1,420	-	149,935
10/17/14	2033	-	2,865	-	147,070
12/05/14	2015	-	2,415	-	144,655
12/05/14	2033	-	295	-	144,360
03/20/15	2015	-	910	-	143,450
03/20/15	2028	-	985	-	142,465
03/20/15	2033	-	3,020	-	139,445
07/01/15	2015	3,685	-	-	135,760
10/16/15	2016	-	3,710	-	132,050
10/16/15	2033	-	-	60	131,990
12/14/15	2016	-	960	-	131,030
12/14/15	2033	-	260	2,560	128,210
01/15/16	2033	-	-	2,245	125,965
02/11/16	2016	-	530	-	125,435
02/11/16	2033	-	500	-	124,935
05/20/16	2016	-	3,415	830	120,690
08/15/16	2033	-	1,905	715	118,070
10/12/16	2017	-	1,635	3,205	113,230
02/15/17	2033	-	2,495	-	110,735
05/19/17	2017	-	2,015	2,055	106,665
07/01/17	2017	865	-	-	105,800
09/22/17	2033	-	2,370	-	103,430
01/01/18	2018	5,035	-	-	98,395
		<u>\$ 18,855</u>	<u>\$ 55,235</u>	<u>\$ 15,270</u>	<u>\$ 98,395</u>

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2009 SERIES C-4
As of January 2, 2018
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	2.520%	\$ 30,000	\$ -	\$ 10,380	\$ 19,620
			\$ 30,000	\$ -	\$ 10,380	\$ 19,620

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original					\$ 30,000
03/01/13	2041	- \$	40	-	29,960
04/01/13	2041	-	190	-	29,770
07/01/13	2041	-	160	-	29,610
10/15/13	2041	-	200	-	29,410
07/01/14	2041	-	240	-	29,170
10/17/14	2041	-	470	-	28,700
01/06/15	2041	-	380	-	28,320
03/20/15	2041	-	650	-	27,670
04/17/15	2041	-	190	-	27,480
06/30/15	2041	-	1,040	-	26,440
10/16/15	2041	-	650	-	25,790
12/14/15	2041	-	200	-	25,590
01/15/16	2041	-	350	-	25,240
02/11/16	2041	-	370	-	24,870
05/20/16	2041	-	1,050	-	23,820
08/15/16	2041	-	570	10	23,240
02/15/17	2041	-	1,520	-	21,720
05/19/17	2041	-	470	-	21,250
09/22/17	2041	-	1,630	-	19,620
		\$ -	\$ 10,370	\$ 10	\$ 19,620

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2013 SERIES A
As of January 2, 2018
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	3.000%	\$ 52,940	\$ -	\$ 27,495	\$ 25,445
			<u>\$ 52,940</u>	<u>\$ -</u>	<u>\$ 27,495</u>	<u>\$ 25,445</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount				\$	52,940
06/01/13	2041	-	\$ 465	-	52,475
07/01/13	2041	-	525	-	51,950
09/01/13	2041	-	950	-	51,000
10/01/13	2041	-	1,000	-	50,000
11/01/13	2041	-	635	-	49,365
12/01/13	2041	-	385	-	48,980
02/01/14	2041	-	650	-	48,330
03/01/14	2041	-	230	-	48,100
04/01/14	2041	-	455	-	47,645
05/01/14	2041	-	480	-	47,165
06/01/14	2041	-	340	-	46,825
07/01/14	2041	-	575	-	46,250
08/01/14	2041	-	440	-	45,810
09/01/14	2041	-	690	-	45,120
10/01/14	2041	-	405	-	44,715
11/01/14	2041	-	290	-	44,425
12/01/14	2041	-	640	-	43,785
01/01/15	2041	-	270	-	43,515
02/01/15	2041	-	600	-	42,915
03/01/15	2041	-	425	-	42,490
03/20/15	2041	-	560	-	41,930
05/01/15	2041	-	400	-	41,530
06/01/15	2041	-	720	-	40,810
08/01/15	2041	-	630	-	40,180
09/01/15	2041	-	570	-	39,610
10/01/15	2041	-	700	-	38,910
11/01/15	2041	-	395	-	38,515
12/01/15	2041	-	450	-	38,065
01/01/16	2041	-	465	-	37,600
02/01/16	2041	-	295	-	37,305
03/01/16	2041	-	660	-	36,645
04/01/16	2041	-	360	-	36,285
05/01/16	2041	-	420	-	35,865
06/01/16	2041	-	625	-	35,240
07/01/16	2041	-	625	-	34,615
08/01/16	2041	-	700	-	33,915
09/02/16	2041	-	690	-	33,225
10/01/16	2041	-	780	-	32,445
11/01/16	2041	-	660	-	31,785
12/01/16	2041	-	545	-	31,240
01/01/17	2041	-	710	-	30,530
02/01/17	2041	-	810	-	29,720
03/01/17	2041	-	610	-	29,110
04/01/17	2041	-	305	-	28,805
05/01/17	2041	-	360	-	28,445
06/01/17	2041	-	155	-	28,290
07/01/17	2041	-	105	-	28,185
08/01/17	2041	-	455	-	27,730
09/01/17	2041	-	380	-	27,350
10/01/17	2041	-	555	-	26,795
11/01/17	2041	-	470	-	26,325
12/01/17	2041	-	370	-	25,955
01/01/18	2041	-	510	-	25,445
		\$0	\$27,495	\$0	\$ 25,445

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2013 SERIES B
As of January 2, 2018
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	3.000%	\$ 54,920	\$ -	\$ 24,670	\$ 30,250
			<u>\$ 54,920</u>	<u>\$ -</u>	<u>\$ 24,670</u>	<u>\$ 30,250</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount				\$	54,920
06/01/13	2041	-	\$ 220	-	54,700
07/01/13	2041	-	520	-	54,180
08/10/13	2041	-	570	-	53,610
09/01/13	2041	-	625	-	52,985
10/01/13	2041	-	-	-	52,985
11/01/13	2041	-	950	-	52,035
02/01/14	2041	-	430	-	51,605
03/01/14	2041	-	335	-	51,270
04/01/14	2041	-	670	-	50,600
05/01/14	2041	-	230	-	50,370
06/01/14	2041	-	470	-	49,900
07/01/14	2041	-	455	-	49,445
08/01/14	2041	-	480	-	48,965
09/01/14	2041	-	670	-	48,295
10/01/14	2041	-	605	-	47,690
11/01/14	2041	-	310	-	47,380
12/01/14	2041	-	440	-	46,940
01/01/15	2041	-	480	-	46,460
02/01/15	2041	-	500	-	45,960
03/01/15	2041	-	405	-	45,555
04/01/15	2041	-	560	-	44,995
05/01/15	2041	-	320	-	44,675
06/01/15	2041	-	545	-	44,130
08/01/15	2041	-	245	-	43,885
09/01/15	2041	-	345	-	43,540
10/01/15	2041	-	610	-	42,930
11/01/15	2041	-	685	-	42,245
12/01/15	2041	-	330	-	41,915
01/01/16	2041	-	545	-	41,370
02/01/16	2041	-	485	-	40,885
02/11/16	2041	-	430	-	40,455
04/01/16	2041	-	530	-	39,925
05/01/16	2041	-	600	-	39,325
06/01/16	2041	-	520	-	38,805
07/01/16	2041	-	515	-	38,290
08/01/16	2041	-	530	-	37,760
09/02/16	2041	-	860	-	36,900
10/01/16	2041	-	715	-	36,185
11/01/16	2041	-	540	-	35,645
12/01/16	2041	-	510	-	35,135
01/01/17	2041	-	650	-	34,485
02/01/17	2041	-	475	-	34,010
03/01/17	2041	-	645	-	33,365
04/01/17	2041	-	585	-	32,780
05/01/17	2041	-	155	-	32,625
06/01/17	2041	-	160	-	32,465
07/01/17	2041	-	280	-	32,185
08/01/17	2041	-	390	-	31,795
09/01/17	2041	-	330	-	31,465
10/01/17	2041	-	355	-	31,110
11/01/17	2041	-	320	-	30,790
12/01/17	2041	-	360	-	30,430
01/01/18	2041	-	180	-	30,250
		\$ -	\$ 24,670	\$ -	\$ 30,250

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2013 SERIES C
As of January 2, 2018
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/14	Serial	0.440%	\$ 1,640	\$ 1,640		\$ -
07/01/14	Serial	0.572%	1,730		1,730	-
01/01/15	Serial	0.740%	1,740	-	1,740	-
07/01/15	Serial	0.940%	1,745	470	1,275	-
01/01/16	Serial	1.190%	1,755	-	1,755	-
07/01/16	Serial	1.191%	1,765	-	1,765	-
01/01/17	Serial	1.291%	1,780	645	1,135	-
07/01/17	Serial	1.700%	1,795	-	1,795	-
01/01/18	Serial	1.800%	1,815	1,815	-	-
07/01/18	Serial	1.950%	1,830	-	-	1,830
01/01/19	Serial	2.050%	1,850	-	-	1,850
07/01/19	Serial	2.341%	1,875	-	-	1,875
01/01/20	Serial	2.491%	1,900	-	-	1,900
07/01/20	Serial	2.721%	1,925	-	-	1,925
01/01/21	Serial	2.841%	1,955	-	-	1,955
07/01/21	Serial	3.022%	1,980	-	-	1,980
01/01/22	Serial	3.122%	2,010	-	-	2,010
07/01/22	Serial	3.320%	2,045	-	-	2,045
01/01/23	Serial	3.420%	2,080	-	-	2,080
07/01/23	Serial	3.520%	1,255	-	-	1,255
			\$ 36,470	\$ 4,570	\$ 11,195	\$ 20,705

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 36,470
01/01/14	2014	1,640	-	\$ -	34,830
03/10/14		-	1,225	-	33,605
05/08/14	2014	-	505	-	33,100
10/17/14	2015	-	1,405	-	31,695
12/05/14	2015	-	335	-	31,360
03/20/15	2015		1,275		30,085
07/01/15	2015	470	-		29,615
10/16/15	2016	-	1,755		27,860
02/11/16	2016	-	405		27,455
05/20/16	2016	-	1,360		26,095
10/12/16	2017	-	1,135		24,960
01/01/17	2017	645	-		24,315
05/19/17	2017	-	1,790	5	22,520
01/01/18	2017	1,815	-		20,705
		\$ 4,570	\$ 11,190	\$ 5	\$ 20,705

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2013 SERIES D
As of January 2, 2018
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/23	Serial	3.200%	\$ 885	\$ -		\$ 885
07/01/28	Term	3.750%	11,000	-	1,280	9,720
07/01/28	Term	4.000%	12,370	-	12,370	-
01/01/33	PAC	3.500%	25,155	-	13,000	12,155
			<u>\$ 49,410</u>	<u>\$ -</u>	<u>\$ 26,650</u>	<u>\$ 22,760</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 49,410
09/01/13	2033	- \$	500	-	48,910
09/10/13	2028	-	2,340	-	46,570
09/10/13	2033	-	940	-	45,630
10/15/13	2028	-	990	-	44,640
11/12/13	2028	-	1,390	-	43,250
03/10/14	2028	-	520	-	42,730
05/08/14	2028	-	705	-	42,025
06/03/14	2028	-	180	-	41,845
06/03/14	2028	-	440	-	41,405
07/01/14	2028	-	2,050	-	39,355
10/17/14	2033	-	1,310	-	38,045
12/05/14	2033	-	290	-	37,755
01/06/15	2033	-	525	-	37,230
03/20/15	2028	-	750	-	36,480
03/20/15	2033	-	1,010	-	35,470
04/17/15	2028	-	475	-	34,995
06/30/15	2028	-	2,620	-	32,375
10/16/15	2033	-	995	-	31,380
12/14/15	2033	-	475	-	30,905
01/15/16	2033	-	845	-	30,060
02/11/16	2033	-	565	-	29,495
05/20/16	2028	-	1,225	-	28,270
08/15/16	2028	-	360	-	27,910
08/15/16	2033	-	1,350	-	26,560
02/15/17	2028	-	290	-	26,270
02/15/17	2033	-	1,295	-	24,975
09/22/17	2028	-	980	-	23,995
09/22/17	2033	-	1,235	-	22,760
			<u>\$ 26,650</u>	<u>\$ -</u>	<u>\$ 22,760</u>

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2013 SERIES E
As of January 2, 2018
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/16	Serial	1.000%	\$ 80		\$ 80	\$ -
07/01/16	Serial	1.050%	465		465	-
01/01/17	Serial	1.350%	470	-	470	-
07/01/17	Serial	1.400%	475	-	475	-
01/01/18	Serial	1.750%	475	460	15	-
07/01/18	Serial	1.800%	480	-	15	465
01/01/19	Serial	2.150%	485	-	15	470
07/01/19	Serial	2.200%	495	-	15	480
01/01/20	Serial	2.450%	495	-	15	480
07/01/20	Serial	2.500%	500	-	20	480
01/01/21	Serial	2.750%	505	-	20	485
07/01/21	Serial	2.800%	510	-	20	490
01/01/22	Serial	3.050%	515	-	20	495
07/01/22	Serial	3.050%	525	-	20	505
01/01/23	Serial	3.200%	535	-	535	-
07/01/23	Serial	3.200%	580	-	580	-
			<u>\$ 7,590</u>	<u>\$ 460</u>	<u>\$ 2,780</u>	<u>\$ 4,350</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount				\$	7,590
10/16/15	2016	\$ -	80	-	7,510
10/16/15	2023	-	70	-	7,440
02/11/16	2016	-	310	-	7,130
05/20/16	2016	-	155	-	6,975
05/20/16	2023	-	-	20	6,955
08/15/16	2017	-	30	-	6,925
08/15/16	2018	-	30	-	6,895
08/15/16	2019	-	30	-	6,865
08/15/16	2020	-	35	-	6,830
08/15/16	2021	-	40	-	6,790
08/15/16	2022	-	40	-	6,750
08/15/16	2023	-	40	-	6,710
10/12/16	2017	-	435	20	6,255
05/19/17	2017	-	460	-	5,795
05/19/17	2023	-	465	-	5,330
09/22/17	2023	-	520	-	4,810
01/01/18	2018	460	-	-	4,350
		<u>\$ 460</u>	<u>\$2,740</u>	<u>\$40</u>	<u>\$4,350</u>

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2014 SERIES A
As of January 2, 2018
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	0.250%	\$ 2,075	\$ 750	\$ 1,325	\$ -
07/01/15	Serial	0.300%	2,085	1,415	670	-
01/01/16	Serial	0.400%	2,170	85	2,085	-
07/01/16	Serial	0.570%	2,205	-	2,205	-
01/01/17	Serial	0.937%	2,245	1,490	755	-
07/01/17	Serial	1.107%	2,285	2,285	-	-
01/01/18	Serial	1.494%	2,120	2,120	-	-
07/01/18	Serial	1.694%	2,160	-	-	2,160
01/01/19	Serial	1.994%	2,135	-	-	2,135
07/01/19	Serial	2.124%	2,170	-	-	2,170
01/01/20	Serial	2.400%	2,240	-	-	2,240
07/01/20	Serial	2.550%	2,295	-	-	2,295
01/01/21	Serial	2.700%	2,350	-	-	2,350
07/01/21	Serial	2.780%	2,405	-	-	2,405
01/01/22	Serial	2.948%	2,170	-	-	2,170
07/01/22	Serial	3.018%	2,840	-	-	2,840
01/01/23	Serial	3.128%	2,605	-	-	2,605
07/01/23	Serial	3.248%	2,655	-	-	2,655
01/01/24	Serial	3.348%	2,720	-	-	2,720
07/01/24	Serial	3.418%	2,790	-	-	2,790
07/01/29	Term	3.948%	6,975	-	-	6,975
01/01/34	Term	4.296%	7,750	-	-	7,750
			\$ 61,445	\$ 8,145	\$ 7,040	\$ 46,260

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 61,445
10/17/14	2015	\$ -	\$ 1,325	-	60,120
01/01/15	2015	\$ 750	\$ -	-	59,370
03/20/15	2015	-	670	-	58,700
07/01/15	2015	1,415	-	-	57,285
10/16/15	2016	-	2,085	-	55,200
01/01/16	2016	85	-	-	55,115
02/11/16	2016	-	670	-	54,445
05/20/16	2016	-	1,535	-	52,910
10/12/16	2017	-	755	-	52,155
01/01/17	2017	1,490	-	-	50,665
07/01/17	2017	2,285	-	-	48,380
01/01/18	2017	2,120	-	-	46,260
		\$ 8,145	\$ 7,040	\$ -	\$ 46,260

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2014 SERIES B
As of January 2, 2018
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/15	Serial	0.180%	515	515	-	-
01/01/16	Serial	0.300%	515	-	515	-
07/01/16	Serial	0.600%	515	-	515	-
01/01/17	Serial	1.131%	520	520	-	-
07/01/17	Serial	1.231%	525	-	525	-
01/01/18	Serial	1.678%	530	530	-	-
07/01/18	Serial	1.828%	530	-	-	530
01/01/19	Serial	2.178%	540	-	-	540
07/01/19	Serial	2.278%	545	-	-	545
01/01/20	Serial	2.385%	550	-	-	550
07/01/20	Serial	2.535%	555	-	-	555
01/01/21	Serial	2.735%	565	-	-	565
07/01/21	Serial	2.835%	570	-	-	570
01/01/22	Serial	2.878%	580	-	-	580
07/01/22	Serial	2.928%	585	-	-	585
01/01/23	Serial	3.028%	600	-	-	600
07/01/23	Serial	3.178%	605	-	-	605
01/01/24	Serial	3.278%	620	-	-	620
07/01/24	Serial	3.278%	630	-	-	630
01/01/25	Serial	3.378%	640	-	-	640
07/01/25	Serial	3.378%	650	-	-	650
07/01/29	Term	3.828%	5,685	-	-	5,685
07/01/32	Term	4.097%	4,335	-	-	4,335
07/01/36	Term	4.000%	8,095	-	3,590	4,505
			\$ 30,000	\$ 1,565	\$ 5,145	\$ 23,290

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
03/20/15	2036	-	665	-	29,335
07/01/15	2015	515	-	-	28,820
10/16/15	2016	-	515	-	28,305
10/16/15	2036	-	635	-	27,670
02/11/16	2036	-	610	-	27,060
05/20/16	2016	-	515	-	26,545
08/15/16	2036	-	585	-	25,960
01/01/17	2036	520	-	-	25,440
02/15/17	2036	-	340	-	25,100
05/19/17	2017	-	475	50	24,575
05/19/17	2036	-	220	-	24,355
09/22/17	2036	-	535	-	23,820
01/01/18	2036	530	-	-	23,290
		\$ 1,565	\$ 5,095	\$ 50	\$ 23,290

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2016 SERIES A
As of January 2, 2018
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/17	Serial	0.740%	1,095	1,095	-	-
07/01/17	Serial	0.980%	1,100	1,100	-	-
01/01/18	Serial	1.429%	1,110	1,110	-	-
07/01/18	Serial	1.529%	1,120	-	-	1,120
01/01/19	Serial	1.628%	1,125	-	-	1,125
07/01/19	Serial	1.728%	1,135	-	-	1,135
01/01/20	Serial	1.876%	1,150	-	-	1,150
07/01/20	Serial	2.026%	1,160	-	-	1,160
01/01/21	Serial	2.176%	1,175	-	-	1,175
07/01/21	Serial	2.226%	1,190	-	-	1,190
01/01/22	Serial	2.402%	1,200	-	-	1,200
07/01/22	Serial	2.502%	1,220	-	-	1,220
01/01/23	Serial	2.602%	1,235	-	-	1,235
07/01/23	Serial	2.652%	1,250	-	-	1,250
01/01/24	Serial	2.749%	1,270	-	-	1,270
07/01/24	Serial	2.799%	1,290	-	-	1,290
01/01/25	Serial	2.849%	1,310	-	-	1,310
07/01/25	Serial	2.949%	1,330	-	-	1,330
01/01/26	Serial	2.999%	1,350	-	-	1,350
07/01/26	Serial	3.049%	1,375	-	-	1,375
07/01/31	Term	3.499%	15,235	-	-	15,235
01/01/34	Term	3.860%	7,600	-	1,110	6,490
01/01/40	Term	3.500%	25,440	-	5,115	20,325
			<u>\$ 72,465</u>	<u>\$ 3,305</u>	<u>\$ 6,225</u>	<u>\$ 62,935</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 72,465
01/01/17	2017	1,095	-	-	71,370
01/01/17	2040	-	1,530	-	69,840
05/19/17	2040	-	1,795	20	68,025
07/01/17	2017	1,100	-	-	66,925
09/22/17	2034	-	1,110	-	65,815
09/22/17	2040	-	1,770	-	64,045
01/01/18	2018	1,110	-	-	62,935
		<u>\$ 3,305</u>	<u>\$ 6,205</u>	<u>\$ 20</u>	<u>\$ 62,935</u>

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2016 SERIES B
As of January 2, 2018
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/17	Serial	1.100%	760	760	-	-
01/01/18	Serial	1.300%	765	765	-	-
07/01/18	Serial	1.500%	770	-	-	770
01/01/19	Serial	1.741%	775	-	-	775
07/01/19	Serial	1.891%	780	-	-	780
01/01/20	Serial	2.162%	790	-	-	790
07/01/20	Serial	2.262%	795	-	-	795
01/01/21	Serial	2.362%	805	-	-	805
07/01/21	Serial	2.462%	815	-	-	815
01/01/22	Serial	2.655%	820	-	-	820
07/01/22	Serial	2.805%	835	-	-	835
01/01/23	Serial	2.905%	845	-	-	845
07/01/23	Serial	3.005%	860	-	-	860
01/01/24	Serial	3.062%	870	-	-	870
07/01/24	Serial	3.162%	885	-	-	885
01/01/25	Serial	3.212%	895	-	-	895
07/01/25	Serial	3.312%	910	-	-	910
01/01/26	Serial	3.362%	925	-	-	925
07/01/26	Serial	3.412%	940	-	-	940
01/01/27	Serial	3.462%	955	-	-	955
07/01/27	Serial	3.512%	970	-	-	970
01/01/32	Term	3.912%	9,485	-	850	8,635
07/01/37	Term	4.000%	13,860	-	2,030	11,830
			<u>\$ 41,110</u>	<u>\$ 1,525</u>	<u>\$ 2,880</u>	<u>\$ 36,705</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 41,110
05/19/17	2037	-	890	145	40,075
07/01/17	2017	760	-	-	39,315
09/22/17	2032	-	850	-	38,465
09/22/17	2037	-	995	-	37,470
01/01/18	2018	765	-	-	36,705
		<u>\$ 1,525</u>	<u>\$ 2,735</u>	<u>\$ 145</u>	<u>\$ 36,705</u>

* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
INVESTMENTS
As of January 2, 2018

	<u>Fund</u>	<u>Maturity Date</u>	<u>Carrying Value</u>		<u>Total</u>
			<u>Less than 1 Year</u>	<u>1 Year and Longer</u>	
Bond Proceeds					
	DREYFUS TREAS. & AGENCY	Overnight	\$ 2,132,361		\$ 2,132,361
	GNMA POOLS	Various	-	100,160,733	100,160,733
	FNMA POOLS	Various	-	-	-
	Subtotal		<u>2,132,361</u>	<u>100,160,733</u>	<u>102,293,093</u>
Recoveries of Principal					
	DREYFUS TREAS. & AGENCY	Overnight	846,607	-	846,607
	Subtotal		<u>846,607</u>	<u>-</u>	<u>846,607</u>
Debt Service Reserve					
	DREYFUS TREAS. & AGENCY	Overnight	\$ 3,621,760		3,621,760
	FNMA POOLS	Various	-		-
	GNMA POOLS	Various		2,215,080	2,215,080
	FED FARM CR BANKS	Various	5,988,480	86,404,712	92,393,192
	FED HOME LN	Various	2,499,575	51,774,848	54,274,423
	US TREASURY NOTES	Various		11,109,560	11,109,560
	Subtotal		<u>12,109,815</u>	<u>151,504,200</u>	<u>163,614,016</u>
Debt Service					
	DREYFUS TREAS. & AGENCY	Overnight	2,195,327	-	2,195,327
	Subtotal		<u>2,195,327</u>	<u>-</u>	<u>2,195,327</u>
General Revenue					
	DREYFUS TREAS. & AGENCY	Overnight	5,823,949	-	5,823,949
	Subtotal		<u>5,823,949</u>	<u>-</u>	<u>5,823,949</u>
Redemption					
	DREYFUS TREAS. & AGENCY	Overnight	-	-	-
	Subtotal		<u>-</u>	<u>-</u>	<u>-</u>
Trust Fund					
	DREYFUS TREAS. & AGENCY	Overnight	728,813	-	728,813
	Subtotal		<u>728,813</u>	<u>-</u>	<u>728,813</u>
COI					
	DREYFUS TREAS. & AGENCY	Overnight	-	-	-
	Subtotal		<u>-</u>	<u>-</u>	<u>-</u>
	TOTAL		<u>\$ 23,836,872</u>	<u>\$ 251,664,933</u>	<u>\$ 275,501,805</u>

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
DISCLAIMER

All information contained herein is obtained from sources believed to be accurate and reliable. All information contained herein is as of October 1, 2015 and speaks only as of that date. No representation is made that the information included herein has not changed since October 1, 2015. Refer to the

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