

**KENTUCKY HOUSING CORPORATION**

SECONDARY MARKET DISCLOSURE REPORT

**HOUSING REVENUE BOND RESOLUTION**

AS OF JULY 3, 2017

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**GENERAL INFORMATION**

*As of July 3, 2017*

**AGENCY**

Kentucky Housing Corporation  
1231 Louisville Road  
Frankfort, Kentucky 40601  
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Contact: Susan Cottingham

**GENERAL INFORMATION**

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**TRUSTEE**

Bank of New York  
610 W. Main St.  
Louisville, KY 40202

Telephone: (502) 566-6907  
Contact: Theresa Law

**CONDENSED FINANCIAL INFORMATION**

**Assets:**

Single Family Loans	\$ 472,685,931
Multifamily Loans	29,404,484
<b>Subtotal</b>	<u>502,090,416</u>

Investments	289,319,460
Real Estate Owned	-
<b>Total Assets</b>	<u>791,409,875</u>

**Bonds Outstanding** 552,790,000

**Asset Coverage** \$ 238,619,875

**Bond Rating:**

<i>Standard &amp; Poor's</i>	<b>AAA</b>
<i>Moody's</i>	<b>Aaa</b>

The individual bond series of the Housing Revenue Bond Resolution are issued as parity bonds, equally and ratably secured by the total assets of the indenture.

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY MORTGAGE LOANS**

*As of July 3, 2017*

Series	Number of Loans Outstanding	Weighted Average Mortgage Rate	Outstanding Principal Bal.
Excess Loans not Allocated to a Bond Series	2,514	5.749%	\$ 115,117,286
2006 KLMNO			
2006 PQRT			
2006 UVW			
2007 AB	-		-
2007 CD			
2007 EF			
2007 GHIJ			
2007 KLM			
2007 NO			
2008 AB	105	5.283%	7,959,063
2008 CD			
2008 EF	115	5.552%	8,783,709
2009 B	72	4.999%	5,797,320
2010 C	79	5.644%	3,478,209
2010 DE	438	6.060%	21,153,513
2011 A	77	4.611%	5,919,569
2011 B	230	3.654%	20,447,357
2012 A	1,037	5.435%	55,494,936
2013 CD	634	5.719%	33,739,987
2013 EF	119	5.348%	7,163,612
2013 G	45	3.446%	3,689,430
2014 A	442	5.222%	29,473,024
2014 B	212	5.379%	15,140,585
2016 A	757	4.474%	56,669,511
2016 B	446	5.495%	33,277,495
Trust <sup>1</sup>	539	2.186%	34,752,787
2003 C Trust <sup>1</sup>	50	1.506%	1,840,476
2003 F Trust <sup>1</sup>	289	1.761%	12,788,062
<b>TOTAL</b>	<b>8,199</b>		<b>\$ 472,685,931</b>

1. The Trust Funds are funded by excess revenues and excess Debt Service Reserve Fund transfers.

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**MULTIFAMILY MORTGAGE LOANS**  
*As of July 3, 2017*

Series	Total Number of Loans Outstanding	Interest Rate	Original Principal Balance	Outstanding Principal Balance
Excess Loans not Allocated to a Bond Series	1	1.500%	\$ 1,552,500	926,563
	1	3.000%	1,376,701	873,471
	1	5.850%	200,000	147,811
	7	6.000%	3,651,700	2,475,127
	7	6.080%	4,220,020	3,565,482
	1	6.125%	112,300	89,621
	1	6.250%	90,000	68,750
	1	6.500%	255,000	231,461
	3	7.500%	2,410,900	874,307
		23		13,869,121
2010 C	1	4.000%	660,000	463,770
	1		660,000	463,770
2012 A	1	2.500%	1,395,000	887,539
	1	4.625%	1,476,000	1,174,522
	2	8.000%	2,895,300	1,043,410
	8	8.250%	3,392,700	2,562,966
	12		9,159,000	5,668,438
2013 D	1	1.000%	1,116,000	629,713
	2	1.500%	2,529,600	1,483,015
	2	1.750%	1,827,200	1,103,259
	2	2.000%	2,480,000	1,513,834
	1	2.625%	2,231,200	1,419,242
	1	2.750%	1,183,200	768,727
	1	3.510%	2,914,700	2,046,330
	1	5.250%	1,530,000	1,115,080
	2	7.250%	631,300	479,916
	2	7.500%	2,078,800	1,578,557
	6	7.750%	2,031,600	1,541,931
	1	8.250%	715,000	340,081
		22		21,268,600
<b>TOTAL</b>	<b>58</b>		<b>\$ 44,956,721</b>	<b>\$ 29,404,484</b>

NOTE: The majority of multifamily loans have an original term of 40 years and all are FHA-insured. A portion of the loans are under the HUD risk-sharing program, where KHC assumes 25 percent of the risk.

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**BONDS AND LOANS OUTSTANDING  
AND REMAINING ACQUISITION FUNDS**  
*As of July 3, 2017*

Series	Bonds Outstanding	Outstanding Principal Balance All Mortgages	Mortgage Backed Securities	Total Assets
Excess Loans not Allocated to a Bond Series	\$ -	\$ 124,369,879	\$ 7,210,185	\$ 131,580,064
2005 IJKL	-	-	-	-
2006 KLMNO	15,085,000	-	-	-
2006 PQRT	8,250,000	-	-	-
2006 UVW	11,775,000	-	-	-
2007 GHJ	12,740,000	-	-	-
2007 KLM	-	-	-	-
2007 NO	5,855,000	-	-	-
2008 AB	375,000	7,959,063	-	7,959,063
2008 EF	1,015,000	8,783,709	-	8,783,709
2009 B	11,285,000	5,797,320	-	5,797,320
2010 C	5,550,000	3,941,978	-	3,941,978
2010 DE	29,200,000	21,153,513	-	21,153,513
2011 A	6,520,000	5,919,569	3,031,685	8,951,254
2011 B	30,690,000	20,447,357	9,601,492	30,048,849
2012 A	105,800,000	61,163,374	-	61,163,374
2010 A/2013 A	34,890,000	-	38,061,912	38,061,912
2010 B/2013 B	41,960,000	-	44,862,687	44,862,687
2013 CD	47,495,000	47,759,671	-	47,759,671
2013 EF	5,330,000	7,163,612	-	7,163,612
2013 G	-	3,689,430	-	3,689,430
2014 A	48,380,000	29,473,024	-	29,473,024
2014 B	24,355,000	15,140,585	-	15,140,585
2016 A	66,925,000	56,669,511	-	56,669,511
2016 B	39,315,000	33,277,495	-	33,277,495
Trust	-	34,752,787	-	34,752,787
2003 C Trust	-	1,840,476	-	1,840,476
2003 F Trust	-	12,788,062	-	12,788,062
<b>TOTAL</b>	<b>\$ 552,790,000</b>	<b>\$ 502,090,416</b>	<b>\$ 102,767,961</b>	<b>\$ 604,858,377</b>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN PORTFOLIO CHARACTERISTICS**  
*As of July 3, 2017*

Series	Average Loan Amount	Percentage of Current Portfolio		Insurance			
		New Construction	Existing Construction	FHA	VA	CONV	RD
Excess Loans not Allocated to a Bond Series	\$ 68,021	8.18%	91.82%	70.12%	5.90%	1.55%	22.43%
2008 AB	88,983	11.43%	88.57%	61.90%	0.95%	21.90%	15.24%
2008 EF	89,444	6.96%	93.04%	86.96%	0.87%	4.35%	7.83%
2009 B	92,114	13.89%	86.11%	83.33%	0.00%	0.00%	16.67%
2010 C	70,016	10.13%	89.87%	62.03%	7.59%	0.00%	30.38%
2010 DE	68,758	9.36%	90.64%	64.77%	4.36%	0.00%	30.86%
2011 A	88,340	10.39%	89.61%	67.53%	3.90%	10.39%	18.18%
2011 B	100,634	3.04%	96.96%	70.43%	1.30%	7.39%	20.87%
2012 A	76,262	14.73%	85.27%	64.51%	4.02%	0.29%	31.18%
2013 CD	75,262	12.14%	87.86%	63.96%	4.86%	0.47%	30.71%
2013 EF	81,477	13.61%	86.39%	61.00%	4.12%	0.84%	34.04%
2013 G	91,009	2.22%	97.78%	71.11%	6.67%	0.00%	22.22%
2014 A	85,865	12.59%	87.41%	69.94%	3.43%	0.68%	25.95%
2014 B	86,356	10.85%	89.15%	80.66%	2.83%	1.42%	15.09%
2016 A	90,997	12.68%	87.32%	66.58%	2.64%	15.19%	15.59%
2016 B	88,639	13.23%	86.77%	73.54%	2.91%	8.30%	15.25%
Trust	80,264	25.42%	74.58%	69.57%	2.60%	0.93%	26.90%
2003 C Trust	68,351	28.00%	72.00%	66.00%	4.00%	0.00%	30.00%
2003 F Trust	73,392	42.56%	57.44%	65.74%	2.77%	1.04%	30.45%

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**DELINQUENCY AND FORECLOSURE STATISTICS**  
*As of July 3, 2017*

Series	Delinquent Loan Balance	Percentage of Number of Loans Outstanding					
		60 days		90 Days		In Foreclosure	
		#	%	#	%	#	%
Excess Loans not Allocated to a Bond Series	\$5,511,267.61	17	0.68%	45	1.79%	37	1.47%
2008 AB	464,227	-	0.00%	3	2.86%	4	3.81%
2008 EF	310,012	-	0.00%	1	0.87%	2	1.74%
2009 B	357,293	-	0.00%	2	2.78%	3	4.17%
2010 C	178,238	-	0.00%	-	0.00%	4	5.06%
2010 D	730,381	2	0.46%	8	1.83%	6	1.37%
2011 A	283,059	-	0.00%	1	1.30%	3	3.90%
2011 B	441,437	-	0.00%	4	1.74%	1	0.43%
2012 A	2,283,911	7	0.68%	18	1.74%	15	1.45%
2013 CD	1,051,534	2	0.32%	5	0.79%	9	1.42%
2013 EF	188,116	-	0.00%	1	0.84%	1	0.84%
2013 G	67,528	-	0.00%	-	0.00%	1	2.22%
2014 A	1,576,385	3	0.68%	12	2.72%	5	1.13%
2014 B	1,246,046	-	0.00%	10	4.72%	6	2.83%
2016 A	3,603,454	8	0.00%	27	0.00%	12	0.00%
2016 B	2,859,273	5	0.00%	16	0.00%	15	0.00%
Trust	798,387	1	0.19%	4	0.74%	6	1.11%
2003 C Trust	146,633	-	0.00%	-	0.00%	3	6.00%
2003 F Trust	224,709	1	0.35%	2	0.69%	1	0.35%
<b>TOTAL</b>	<b>\$ 22,321,890</b>	<b>46</b>	<b>0.56%</b>	<b>159</b>	<b>1.94%</b>	<b>134</b>	<b>1.63%</b>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS**  
*As of July 3, 2017*

Period Ending	Series	Excess Loans not Allocated to a Bond				
		2008AB	2008EF	2009B	2010A	2010B
Dec 2005						
Jun 2006						
Dec 2006						
Jun 2007						
Dec 2007						
Jun 2008						
Dec 2008		23%				
Jun 2009		68%	324%			
Dec 2009		115%	196%			
Jun 2010		81%	98%	30%	96%	
Dec 2010		101%	136%	150%	54%	79%
Jun 2011		165%	169%	108%	73%	91%
Dec 2011		198%	122%	77%	108%	96%
Jun 2012		225%	179%	59%	84%	147%
Dec 2012		399%	342%	171%	131%	116%
Jun 2013		384%	354%	249%	233%	209%
Dec 2013		277%	356%	131%	318%	234%
Jun 2014		399%	271%	334%	187%	196%
Dec 2014		305%	342%	326%	257%	228%
Jun 2015	148%	332%	180%	261%	307%	220%
Dec 2015	182%	201%	287%	243%	295%	277%
Jun 2016	243%	172%	276%	257%	319%	261%
Dec 2016	203%	246%	210%	160%	408%	312%
Jun 2017	144%	108%	124%	61%	198%	184%
<b>Wtd Avg</b>		<b>188%</b>	<b>171%</b>	<b>207%</b>	<b>129%</b>	<b>182%</b>
						<b>177%</b>

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KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS**  
*As of July 3, 2017*

Period Ending	2010C	2010DE	2011A	2011B	2012A	2013CD
Dec 2005						
Jun 2006						
Dec 2006						
Jun 2007						
Dec 2007						
Jun 2008						
Dec 2008						
Jun 2009						
Dec 2009						
Jun 2010						
Dec 2010	140%	191%				
Jun 2011	150%	206%				
Dec 2011	178%	242%	172%			
Jun 2012	261%	288%	128%	78%		
Dec 2012	387%	385%	146%	85%	267%	
Jun 2013	610%	352%	370%	77%	304%	
Dec 2013	108%	240%	152%	44%	202%	241%
Jun 2014	23%	236%	172%	68%	184%	217%
Dec 2014	180%	216%	139%	115%	211%	331%
Jun 2015	196%	137%	328%	203%	149%	134%
Dec 2015	213%	147%	220%	149%	193%	217%
Jun 2016	230%	210%	234%	246%	208%	269%
Dec 2016	86%	170%	318%	208%	187%	161%
Jun 2017	55%	154%	187%	254%	134%	150%
<b>Wtd Avg</b>	<b>207%</b>	<b>230%</b>	<b>209%</b>	<b>131%</b>	<b>212%</b>	<b>222%</b>

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KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS**  
*As of July 3, 2017*

Period Ending	2013EFG	2014A	2014B	2016A	2016B
Dec 2005					
Jun 2006					
Dec 2006					
Jun 2007					
Dec 2007					
Jun 2008					
Dec 2008					
Jun 2009					
Dec 2009					
Jun 2010					
Dec 2010					
Jun 2011					
Dec 2011					
Jun 2012					
Dec 2012					
Jun 2013					
Dec 2013	101%				
Jun 2014	174%				
Dec 2014	221%				
Jun 2015	152%	187%	136%		
Dec 2015	115%	171%	301%		
Jun 2016	107%	277%	236%		
Dec 2016	162%	151%	229%	172%	
Jun 2017	153%	120%	179%	172%	105%
<b>Wtd Avg</b>	<b>146%</b>	<b>183%</b>	<b>216%</b>	<b>172%</b>	<b>105%</b>

\* Please refer to the disclaimer on page 44

## Redemption Strategy

Bonds issued by Kentucky Housing Corporation (the "Corporation") are subject to redemption at any time, at par, from mortgage loan principal payments and recoveries of principal not otherwise required to pay debt service on Bonds and excess revenues. It has been the practice of the Corporation to redeem bonds monthly or quarterly. The Internal Revenue Code (IRC) requires that mortgage loan principal payments and recoveries of principal restricted by the 10-year rule be used to redeem bonds within the Series to which such mortgage loans are allocated for tax purposes. (The following schedule on page 12 provides restricted percentages by Series).

The Resolutions of individual Series may have additional requirements regarding the redemption of specific bonds. For example, the Corporation has issued Planned Amortization Class (PAC) Bonds within the structure of certain Series. This requires recoveries of principal, up to a predetermined level, to be used to redeem the PAC bonds. This level is based on assumptions regarding portfolio performance and prepayments. Within other Series a 10-year redemption lockout has been offered to a bondholder. In exchange, the holder accepted a lower interest rate.

In lieu of redeeming bonds as described above, the Corporation may use unrestricted mortgage loan principal payments and recoveries of principal to purchase additional mortgage loans. If mortgage loans are not purchased, the Corporation uses unrestricted mortgage loan principal payments and recoveries of principal to redeem Bonds, including cross-calling Bonds between Series. It is the general practice of the Corporation to cross-call Bonds with the highest interest rates. Future cross-call redemptions, if any, may be affected by redemption provisions of individual Series and federal tax requirements. (Page 13 provides a listing of the outstanding series with the highest coupon rates in the Corporation's current portfolio).

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Composite 10-Year Rule Table**  
**(through 2016 Series B)**

*As of July 3, 2017*

<b>Bond Series</b>	<b>Weighted Average</b>
2008 A	24.17%
2008 EF	14.44%
2009 B	7.55%
2010 A	-
2010 BDE	20.10%
2011 A/2009 C-3	-
2011 B/2009 C-4	-
2012 A	-
2013 EFG	7.01%
2014 A	-
2014 B	-
2016 A	-
2016 B	-

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through 2016 Series B)**  
*As of July 3, 2017*

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
5.000%	2010 A	1/1/2027	1,915,000	1,915,000	0.35%	PAC
5.000%	2010 B	7/1/2027	2,250,000	4,165,000	0.41%	PAC
5.000%	2011 A	1/1/2028	1,290,000	5,455,000	0.23%	PAC
4.750%	2009 B	7/1/2025	190,000	5,645,000	0.03%	Available
4.750%	2010 E	7/1/2035	7,455,000	13,100,000	1.35%	Available
4.625%	2009 B	1/1/2020	8,265,000	21,365,000	1.50%	Available
4.625%	2010 C	7/1/2033	4,365,000	25,730,000	0.79%	Available
4.500%	2010 E	1/1/2027	7,370,000	33,100,000	1.33%	Available
4.400%	2010 D	7/1/2020	3,220,000	36,320,000	0.58%	Fixed
4.400%	2010 D	1/1/2020	2,000,000	38,320,000	0.36%	Fixed
4.375%	2010 C	7/1/2027	1,185,000	39,505,000	0.21%	Available
4.350%	2008 A	7/1/2018	190,000	39,695,000	0.03%	Fixed
4.350%	2008 A	1/1/2018	185,000	39,880,000	0.03%	Fixed
4.296%	2014 A	1/1/2030	7,750,000	47,630,000	1.40%	Available
4.268%	2012 A	1/1/2027	33,135,000	80,765,000	5.99%	Available
4.250%	2011 B	1/1/2025	1,515,000	82,280,000	0.27%	PAC
4.250%	2012 A	1/1/2028	19,230,000	101,510,000	3.48%	PAC
4.250%	2010 D	7/1/2019	1,965,000	103,475,000	0.36%	Fixed
4.250%	2010 D	1/1/2019	1,920,000	105,395,000	0.35%	Fixed
4.150%	2008 E	1/1/2018	790,000	106,185,000	0.14%	Fixed
4.150%	2008 E	7/1/2018	225,000	106,410,000	0.04%	Fixed
4.097%	2014 B	7/1/2032	4,335,000	110,745,000	0.78%	Available
4.000%	2011 A	7/1/2021	1,770,000	112,515,000	0.32%	Available
4.000%	2014 B	7/1/2032	5,040,000	117,555,000	0.91%	PAC
4.000%	2016 B	1/1/2032	12,825,000	130,380,000	2.32%	PAC
4.000%	2010 D	7/1/2018	1,875,000	132,255,000	0.34%	Fixed
4.000%	2010 D	1/1/2018	1,840,000	134,095,000	0.33%	Fixed
4.000%	2010 E	7/1/2023	115,000	134,210,000	0.02%	Fixed
3.950%	2010 E	7/1/2022	1,155,000	135,365,000	0.21%	Fixed
3.948%	2014 A	7/1/2027	6,975,000	142,340,000	1.26%	Available
3.912%	2016 B	1/1/2028	9,485,000	151,825,000	1.72%	Available
3.875%	2009 B	7/1/2019	730,000	152,555,000	0.13%	Fixed
3.875%	2009 B	1/1/2019	710,000	153,265,000	0.13%	Fixed
3.860%	2016 A	1/1/2034	7,600,000	160,865,000	1.37%	Available
3.828%	2014 B	1/1/2026	5,685,000	166,550,000	1.03%	Available
3.800%	2010 B	1/1/2021	505,000	167,055,000	0.09%	Fixed
3.800%	2011 A	7/1/2020	605,000	167,660,000	0.11%	Fixed

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through 2016 Series B)**  
*As of July 3, 2017*

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
3.800%	2011 A	1/1/2020	590,000	168,250,000	0.11%	Fixed
3.750%	2013 D	1/1/2024	10,700,000	178,950,000	1.94%	Available
3.650%	2009 B	7/1/2018	700,000	179,650,000	0.13%	Fixed
3.650%	2009 B	1/1/2018	690,000	180,340,000	0.12%	Fixed
3.650%	2010 A	1/1/2020	250,000	180,590,000	0.05%	Fixed
3.625%	2010 B	7/1/2020	1,220,000	181,810,000	0.22%	Fixed
3.625%	2010 B	1/1/2020	1,200,000	183,010,000	0.22%	Fixed
3.625%	2010 E	7/1/2020	285,000	183,295,000	0.05%	Fixed
3.618%	2012 A	7/1/2022	4,780,000	188,075,000	0.86%	Fixed
3.568%	2012 A	1/1/2022	5,805,000	193,880,000	1.05%	Fixed
3.522%	2013 C	7/1/2023	1,255,000	195,135,000	0.23%	Fixed
3.512%	2016 B	7/1/2027	970,000	196,105,000	0.18%	Fixed
3.500%	2013 D	7/1/2028	13,390,000	209,495,000	2.42%	PAC
3.500%	2016 A	1/1/2034	22,095,000	231,590,000	4.00%	PAC
3.500%	2011 A	7/1/2019	580,000	232,170,000	0.10%	Fixed
3.500%	2011 A	1/1/2019	570,000	232,740,000	0.10%	Fixed
3.499%	2016 A	1/1/2027	15,235,000	247,975,000	2.76%	Available
3.468%	2012 A	7/1/2021	5,705,000	253,680,000	1.03%	Fixed
3.462%	2016 B	1/1/2027	955,000	254,635,000	0.17%	Fixed
3.450%	2010 A	7/1/2019	1,165,000	255,800,000	0.21%	Fixed
3.450%	2010 A	1/1/2019	1,145,000	256,945,000	0.21%	Fixed
3.450%	2010 B	7/1/2019	1,180,000	258,125,000	0.21%	Fixed
3.450%	2010 B	1/1/2019	1,160,000	259,285,000	0.21%	Fixed
3.422%	2013 C	1/1/2023	2,080,000	261,365,000	0.38%	Fixed
3.418%	2014 A	7/1/2024	2,790,000	264,155,000	0.50%	Fixed
3.412%	2016 B	7/1/2026	940,000	265,095,000	0.17%	Fixed
3.378%	2014 B	7/1/2025	650,000	265,745,000	0.12%	Fixed
3.378%	2014 B	1/1/2025	640,000	266,385,000	0.12%	Fixed
3.368%	2012 A	1/1/2021	5,590,000	271,975,000	1.01%	Fixed
3.362%	2016 B	1/1/2026	925,000	272,900,000	0.17%	Fixed
3.348%	2014 A	1/1/2024	2,720,000	275,620,000	0.49%	Fixed
3.322%	2013 C	7/1/2022	2,045,000	277,665,000	0.37%	Fixed
3.312%	2016 B	7/1/2025	910,000	278,575,000	0.16%	Fixed
3.300%	2011 A	7/1/2018	560,000	279,135,000	0.10%	Fixed
3.300%	2011 B	1/1/2023	720,000	279,855,000	0.13%	Fixed
3.300%	2011 B	7/1/2023	605,000	280,460,000	0.11%	Fixed

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through 2016 Series B)**  
As of July 3, 2017

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
3.278%	2014 B	7/1/2024	630,000	281,090,000	0.11%	Fixed
3.278%	2014 B	1/1/2024	620,000	281,710,000	0.11%	Fixed
3.268%	2012 A	7/1/2020	5,485,000	287,195,000	0.99%	Fixed
3.250%	2010 A	7/1/2018	1,125,000	288,320,000	0.20%	Fixed
3.250%	2010 A	1/1/2018	1,105,000	289,425,000	0.20%	Fixed
3.250%	2011 A	1/1/2018	555,000	289,980,000	0.10%	Fixed
3.248%	2014 A	7/1/2023	2,655,000	292,635,000	0.48%	Fixed
3.222%	2013 C	1/1/2022	2,010,000	294,645,000	0.36%	Fixed
3.212%	2016 B	1/1/2025	895,000	295,540,000	0.16%	Fixed
3.200%	2010 B	7/1/2018	1,140,000	296,680,000	0.21%	Fixed
3.200%	2010 B	1/1/2018	1,120,000	297,800,000	0.20%	Fixed
3.200%	2013 D	7/1/2023	885,000	298,685,000	0.16%	Fixed
3.200%	2013 E	7/1/2023	480,000	299,165,000	0.09%	Fixed
3.200%	2013 E	1/1/2023	40,000	299,205,000	0.01%	Fixed
3.178%	2014 B	7/1/2023	605,000	299,810,000	0.11%	Fixed
3.168%	2012 A	1/1/2020	5,395,000	305,205,000	0.98%	Fixed
3.162%	2016 B	7/1/2024	885,000	306,090,000	0.16%	Fixed
3.128%	2014 A	1/1/2023	2,605,000	308,695,000	0.47%	Fixed
3.122%	2013 C	7/1/2021	1,980,000	310,675,000	0.36%	Fixed
3.100%	2011 B	7/1/2022	705,000	311,380,000	0.13%	Fixed
3.100%	2011 B	1/1/2022	695,000	312,075,000	0.13%	Fixed
3.062%	2016 B	1/1/2024	870,000	312,945,000	0.16%	Fixed
3.050%	2013 E	7/1/2022	505,000	313,450,000	0.09%	Fixed
3.050%	2013 E	1/1/2022	495,000	313,945,000	0.09%	Fixed
3.049%	2016 A	7/1/2026	1,375,000	315,320,000	0.25%	Fixed
3.028%	2014 B	1/1/2023	600,000	315,920,000	0.11%	Fixed
3.022%	2013 C	1/1/2021	1,955,000	317,875,000	0.35%	Fixed
3.018%	2014 A	7/1/2022	2,840,000	320,715,000	0.51%	Fixed
3.005%	2016 B	7/1/2023	860,000	321,575,000	0.16%	Fixed
3.000%	2013 A	11/1/2041	28,185,000	349,760,000	5.10%	Pass-Through
3.000%	2013 B	11/1/2041	32,185,000	381,945,000	5.82%	Pass-Through
3.000%	2011 B	7/1/2021	685,000	382,630,000	0.12%	Fixed
3.000%	2011 B	1/1/2021	675,000	383,305,000	0.12%	Fixed
2.999%	2016 A	1/1/2026	1,350,000	384,655,000	0.24%	Fixed
2.949%	2016 A	7/1/2025	1,330,000	385,985,000	0.24%	Fixed
2.948%	2014 A	1/1/2022	2,170,000	388,155,000	0.39%	Fixed

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through 2016 Series B)**  
*As of July 3, 2017*

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
2.928%	2014 B	7/1/2022	585,000	388,740,000	0.11%	Fixed
2.905%	2016 B	1/1/2023	845,000	389,585,000	0.15%	Fixed
2.890%	2012 A	7/1/2019	5,315,000	394,900,000	0.96%	Fixed
2.878%	2014 B	1/1/2022	580,000	395,480,000	0.10%	Fixed
2.875%	2011 B	7/1/2020	665,000	396,145,000	0.12%	Fixed
2.875%	2011 B	1/1/2020	650,000	396,795,000	0.12%	Fixed
2.849%	2016 A	1/1/2025	1,310,000	398,105,000	0.24%	Fixed
2.841%	2013 C	7/1/2020	1,925,000	400,030,000	0.35%	Fixed
2.835%	2014 B	7/1/2021	570,000	400,600,000	0.10%	Fixed
2.805%	2016 B	7/1/2022	835,000	401,435,000	0.15%	Fixed
2.800%	2013 E	7/1/2021	490,000	401,925,000	0.09%	Fixed
2.799%	2016 A	7/1/2024	1,290,000	403,215,000	0.23%	Fixed
2.780%	2014 A	7/1/2021	2,405,000	405,620,000	0.44%	Fixed
2.750%	2013 E	1/1/2021	485,000	406,105,000	0.09%	Fixed
2.749%	2016 A	1/1/2024	1,270,000	407,375,000	0.23%	Fixed
2.735%	2014 B	1/1/2021	565,000	407,940,000	0.10%	Fixed
2.721%	2013 C	1/1/2020	1,900,000	409,840,000	0.34%	Fixed
2.700%	2014 A	1/1/2021	2,350,000	412,190,000	0.43%	Fixed
2.690%	2012 A	1/1/2019	5,215,000	417,405,000	0.94%	Fixed
2.655%	2016 B	1/1/2022	820,000	418,225,000	0.15%	Fixed
2.652%	2016 A	7/1/2023	1,250,000	419,475,000	0.23%	Fixed
2.602%	2016 A	1/1/2023	1,235,000	420,710,000	0.22%	Fixed
2.600%	2011 B	7/1/2019	645,000	421,355,000	0.12%	Fixed
2.600%	2011 B	1/1/2019	635,000	421,990,000	0.11%	Fixed
2.550%	2014 A	7/1/2020	2,295,000	424,285,000	0.42%	Fixed
2.535%	2014 B	7/1/2020	555,000	424,840,000	0.10%	Fixed
2.520%	2009 C-4	7/1/2027	21,250,000	446,090,000	3.84%	Available
2.502%	2016 A	7/1/2022	1,220,000	447,310,000	0.22%	Fixed
2.500%	2013 E	7/1/2020	480,000	447,790,000	0.09%	Fixed
2.491%	2013 C	7/1/2019	1,875,000	449,665,000	0.34%	Fixed
2.490%	2012 A	7/1/2018	5,110,000	454,775,000	0.92%	Fixed
2.462%	2016 B	7/1/2021	815,000	455,590,000	0.15%	Fixed
2.450%	2013 E	1/1/2020	480,000	456,070,000	0.09%	Fixed
2.402%	2016 A	1/1/2022	1,200,000	457,270,000	0.22%	Fixed
2.400%	2014 A	1/1/2020	2,240,000	459,510,000	0.41%	Fixed
2.385%	2014 B	1/1/2020	550,000	460,060,000	0.10%	Fixed

\* Please refer to the disclaimer on page 44



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through 2016 Series B)**  
*As of July 3, 2017*

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
2.362%	2016 B	1/1/2021	805,000	460,865,000	0.15%	Fixed
2.341%	2013 C	1/1/2019	1,850,000	462,715,000	0.33%	Fixed
2.340%	2012 A	1/1/2018	5,035,000	467,750,000	0.91%	Fixed
2.278%	2014 B	7/1/2019	545,000	468,295,000	0.10%	Fixed
2.262%	2016 B	7/1/2020	795,000	469,090,000	0.14%	Fixed
2.226%	2016 A	7/1/2021	1,190,000	470,280,000	0.22%	Fixed
2.200%	2011 B	7/1/2018	625,000	470,905,000	0.11%	Fixed
2.200%	2011 B	1/1/2018	620,000	471,525,000	0.11%	Fixed
2.200%	2013 E	7/1/2019	480,000	472,005,000	0.09%	Fixed
2.178%	2014 B	1/1/2019	540,000	472,545,000	0.10%	Fixed
2.176%	2016 A	1/1/2021	1,175,000	473,720,000	0.21%	Fixed
2.162%	2016 B	1/1/2020	790,000	474,510,000	0.14%	Fixed
2.150%	2013 E	1/1/2019	470,000	474,980,000	0.09%	Fixed
2.124%	2014 A	7/1/2019	2,170,000	477,150,000	0.39%	Fixed
2.050%	2013 C	7/1/2018	1,830,000	478,980,000	0.33%	Fixed
2.026%	2016 A	7/1/2020	1,160,000	480,140,000	0.21%	Fixed
1.994%	2014 A	1/1/2019	2,135,000	482,275,000	0.39%	Fixed
1.950%	2013 C	1/1/2018	1,815,000	484,090,000	0.33%	Fixed
1.891%	2016 B	7/1/2019	780,000	484,870,000	0.14%	Fixed
1.876%	2016 A	1/1/2020	1,150,000	486,020,000	0.21%	Fixed
1.828%	2014 B	7/1/2018	530,000	486,550,000	0.10%	Fixed
1.800%	2013 E	7/1/2018	465,000	487,015,000	0.08%	Fixed
1.750%	2013 E	1/1/2018	460,000	487,475,000	0.08%	Fixed
1.741%	2016 B	1/1/2019	775,000	488,250,000	0.14%	Fixed
1.728%	2016 A	7/1/2019	1,135,000	489,385,000	0.21%	Fixed
1.694%	2014 A	7/1/2018	2,160,000	491,545,000	0.39%	Fixed
1.678%	2014 B	1/1/2018	530,000	492,075,000	0.10%	Fixed
1.628%	2016 A	1/1/2019	1,125,000	493,200,000	0.20%	Fixed
1.529%	2016 A	7/1/2018	1,120,000	494,320,000	0.20%	Fixed
1.500%	2016 B	7/1/2018	770,000	495,090,000	0.14%	Fixed
1.494%	2014 A	1/1/2018	2,120,000	497,210,000	0.38%	Fixed
1.429%	2016 A	1/1/2018	1,110,000	498,320,000	0.20%	Fixed
1.300%	2016 B	1/1/2018	765,000	499,085,000	0.14%	Fixed

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES O**  
*As of July 3, 2017*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/36	Term	Variable	\$ 29,035	\$ 435	\$ 13,515	\$ 15,085
			\$ 29,035	\$ 435	\$ 13,515	\$ 15,085

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 29,035
04/01/09	2036	-	\$ 440	-	28,595
07/01/09	2036	-	1,930	-	26,665
10/01/09	2036	-	970	-	25,695
01/01/10	2036	-	1,405	-	24,290
10/01/10	2036	-	500	-	23,790
01/01/11	2036	-	1,725	-	22,065
07/01/11	2036	-	2,035	-	20,030
10/01/11	2036	-	540	-	19,490
12/01/11	2036	-	330	-	19,160
05/01/12	2036	-	1,000	-	18,160
08/01/12	2036	-	500	-	17,660
09/01/12	2036	-	1,000	-	16,660
08/09/13	2036	-	375	-	16,285
09/10/13	2036	-	565	-	15,720
02/05/14	2036	-	200	-	15,520
01/01/17	2036	215	-	-	15,305
07/01/17	2036	220	-	-	15,085
		\$ 435	\$ 13,515	\$ -	\$ 15,085

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES T**  
As of July 3, 2017  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 23,300	\$ 205	\$ 14,845	\$ 8,250
			<u>\$ 23,300</u>	<u>\$ 205</u>	<u>\$ 14,845</u>	<u>\$ 8,250</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 23,300
07/01/09	2037	-	\$ 1,685	-	21,615
01/01/10	2037	-	1,610	-	20,005
10/01/10	2037	-	400	-	19,605
01/01/11	2037	-	2,010	-	17,595
07/01/11	2037	-	1,540	-	16,055
10/01/11	2037	-	475	-	15,580
11/01/11	2037	-	555	-	15,025
12/01/11	2037	-	200	-	14,825
01/01/12	2037	-	1,075	-	13,750
03/01/12	2037	-	180	-	13,570
04/01/12	2037	-	510	-	13,060
08/01/12	2037	-	500	-	12,560
09/01/12	2037	-	750	-	11,810
04/01/13	2037	-	320	180	11,310
07/01/13	2037	-	-	1,000	10,310
08/09/13	2037	-	-	1,000	9,310
09/10/13	2037	-	645	-	8,665
11/12/13	2037	-	210	-	8,455
01/01/17	2037	100	-	-	8,355
07/01/17	2037	105	-	-	8,250
		<u>\$ 205</u>	<u>\$ 12,665</u>	<u>\$ 2,180</u>	<u>\$ 8,250</u>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES W**  
*As of July 3, 2017*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 38,380	\$ 315	\$ 26,290	\$ 11,775
			\$ 38,380	\$ 315	\$ 26,290	\$ 11,775

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 38,380
04/01/09	2037	-	\$ 2,840	-	35,540
07/01/09	2037	-	3,070	-	32,470
10/01/09	2037	-	1,855	-	30,615
01/01/10	2037	-	1,535	-	29,080
10/01/10	2037	-	1,530	-	27,550
01/01/11	2037	-	3,090	-	24,460
04/01/11	2037	-	3,430	-	21,030
07/01/11	2037	-	2,805	-	18,225
09/01/11	2037	-	730	-	17,495
08/01/12	2037	-	500	-	16,995
09/01/12	2037	-	750	-	16,245
04/01/13	2037	-	170	230	15,845
07/01/13	2037	-	-	1,000	14,845
08/09/13	2037	-	465	535	13,845
09/10/13	2037	-	500	-	13,345
10/15/13	2037	-	830	-	12,515
11/12/13	2037	-	250	-	12,265
02/05/14	2037	-	175	-	12,090
01/01/17	2037	160	-	-	11,930
07/01/17	2037	155	-	-	11,775
		\$ 315	\$ 24,525	\$ 1,765	\$ 11,775

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES J**  
*As of July 3, 2017*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 17,130	\$ -	\$ 4,390	\$ 12,740
			<u>\$ 17,130</u>	<u>\$ -</u>	<u>\$ 4,390</u>	<u>\$ 12,740</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 17,130
01/01/09	2037	\$ -	\$ 810	\$ -	16,320
07/01/09	2037	-	1,685	-	14,635
01/01/11	2037	-	500	-	14,135
09/10/13	2037	-	615	-	13,520
10/15/13	2037	-	280	-	13,240
01/01/14	2037	-	500	-	12,740
		<u>\$ -</u>	<u>\$ 4,390</u>	<u>\$ -</u>	<u>\$ 12,740</u>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES O**  
*As of July 3, 2017*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/38	Term	Variable	\$ 10,000	\$ 1,175	\$ 2,970	\$ 5,855
			\$ 10,000	\$ 1,175	\$ 2,970	\$ 5,855

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
07/01/08	2038	\$ 50	\$ -	\$ -	9,950
01/01/09	2038	60	400	-	9,490
07/01/09	2038	60	835	-	8,595
01/01/10	2038	60	-	-	8,535
07/01/10	2038	60	-	-	8,475
10/01/10	2038	-	510	-	7,965
01/01/11	2038	65	250	-	7,650
07/01/11	2038	60	-	-	7,590
01/01/12	2038	65	-	-	7,525
07/01/12	2038	65	-	-	7,460
01/01/13	2038	65	-	-	7,395
07/01/13	2038	70	-	-	7,325
09/10/13	2038	-	500	-	6,825
10/15/13	2038	-	195	-	6,630
01/01/14	2038	70	185	-	6,375
01/01/14	2038	65	-	-	6,310
01/01/15	2038	65	25	-	6,220
07/01/15	2038	70	-	-	6,150
10/16/15	2038	-	70	-	6,080
07/01/16	2038	75	-	-	6,005
01/01/17	2038	75	-	-	5,930
07/01/17	2038	75	-	-	5,855
		\$ 1,175	\$ 2,970	\$ -	\$ 5,855

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2008 SERIES A**

As of July 3, 2017

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Maturesd	Principal Redemptions	Principal Outstanding
01/01/09	Serial	2.350%	300	300	-	-
07/01/09	Serial	2.400%	230	230	-	-
01/01/10	Serial	2.800%	240	240	-	-
07/01/10	Serial	2.800%	245	245	-	-
01/01/11	Serial	3.050%	255	255	-	-
07/01/11	Serial	3.050%	260	260	-	-
01/01/12	Serial	3.350%	265	265	-	-
07/01/12	Serial	3.350%	275	275	-	-
01/01/13	Serial	3.600%	290	200	90	-
07/01/13	Serial	3.600%	295	210	85	-
01/01/14	Serial	3.750%	310	310	-	-
07/01/14	Serial	3.750%	315	-	315	-
01/01/15	Serial	3.900%	325	-	325	-
07/01/15	Serial	3.900%	335	-	335	-
01/01/16	Serial	4.050%	350	-	350	-
07/01/16	Serial	4.050%	355	-	355	-
01/01/17	Serial	4.200%	370	-	370	-
07/01/17	Serial	4.200%	385	-	385	-
01/01/18	Serial	4.350%	410	-	225	185
07/01/18	Serial	4.350%	430	-	240	190
01/01/23	Term	5.000%	4,140	-	4,140	-
07/01/32	Term	5.250%	15,130	-	15,130	-
01/01/38	Term	5.300%	13,760	-	13,760	-
			<b>\$ 39,270</b>	<b>\$ 2,790</b>	<b>\$ 36,105</b>	<b>\$ 375</b>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
01/01/09	2009	\$ 300	\$ -	-	39,270
04/01/09	2032	-	115	-	38,970
07/01/09	2009	230	-	-	38,855
07/01/09	2032	-	230	-	38,625
10/01/09	2032	-	715	-	38,395
01/01/10	2010	240	-	-	37,680
01/01/10	2032	-	165	-	37,440
04/01/10	2032	-	405	-	37,275
07/01/10	2010	245	-	-	36,870
07/01/10	2032	-	570	-	36,625
10/01/10	2032	-	350	-	36,055
01/01/11	2011	255	-	-	35,705
01/01/11	2032	-	690	-	35,450
04/01/11	2032	-	430	-	34,760
07/01/11	2011	260	-	-	34,330
04/01/11	2032	-	480	-	34,070
09/01/11	2032	-	435	-	33,590
10/01/11	2032	-	295	-	33,155
10/10/11	2032	-	-	1,005	32,860
12/01/11	2038	-	890	-	31,855
01/01/12	2012	265	-	-	30,965
01/01/12	2038	-	130	-	30,700
03/01/12	2032	-	505	-	30,570
04/01/12	2032	-	225	-	30,065
05/01/12	2032	-	420	-	29,840
05/01/12	2038	-	195	-	29,660
06/01/12	2038	-	365	-	29,225
07/01/12	2012	275	-	-	28,860
07/01/12	2038	-	245	-	28,585
09/01/12	2032	-	455	-	28,340
10/01/12	2013	30	-	-	27,885
10/01/12	2032	-	240	-	27,855
11/01/12	2013	30	-	-	27,615
11/01/12	2032	-	30	-	27,585
11/01/12	2032	-	390	-	27,195
11/01/12	2038	-	385	-	26,810
12/01/12	2013	30	-	-	26,780
12/01/12	2038	-	325	-	26,570
01/01/13	2013	200	-	-	26,455
01/01/13	2038	-	545	-	26,255
		<b>\$ 2,270</b>	<b>\$ 10,285</b>	<b>\$ 1,005</b>	<b>\$ 25,710</b>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
01/01/13	2013	-	45	-	25,665
01/01/13	2038	-	-	1,035	24,630
06/01/13	2013	-	40	-	24,590
06/01/13	2038	-	165	-	24,425
07/01/13	2013	210	-	-	24,215
07/01/13	2032	-	245	-	23,970
07/01/13	2038	-	-	8,550	15,420
09/10/13	2032	-	730	-	14,690
09/10/13	2038	-	1,965	-	12,725
10/15/13	2023	-	395	-	12,330
01/01/14	2014	310	-	-	12,020
03/10/14	2032	-	565	-	11,455
05/08/14	2032	-	300	-	11,155
06/03/14	2032	-	370	-	10,785
07/01/14	2023	-	520	-	10,265
10/17/14	2015	-	215	-	10,050
10/17/14	2023	-	50	-	10,000
10/17/14	2032	-	865	-	9,135
12/05/14	2015	-	110	-	9,025
12/05/14	2023	-	65	-	8,960
01/06/15	2032	-	510	-	8,450
03/20/15	2015	-	110	-	8,340
03/20/15	2023	-	570	-	7,770
03/20/15	2032	-	305	-	7,465
06/30/15	2015	-	225	-	7,240
06/30/15	2023	-	485	-	6,755
10/16/15	2016	-	350	-	6,405
10/16/15	2032	-	420	-	5,985
12/14/15	2023	-	390	1,665	3,930
12/14/15	2032	-	-	340	3,590
01/15/16	2016	-	355	-	3,235
01/15/16	2032	-	715	-	2,520
05/20/16	2017	-	260	-	2,260
05/20/16	2018	-	285	-	1,975
08/15/16	2032	-	135	530	1,310
10/12/16	2017	-	245	-	1,065
10/12/16	2018	-	95	-	970
02/15/17	2032	-	-	260	710
05/19/17	2017	-	250	-	460
05/19/17	2018	-	85	-	375
		<b>\$ 520</b>	<b>\$ 12,435</b>	<b>\$ 12,380</b>	<b>\$ 375</b>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

2008 SERIES E

As of July 3, 2017

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal		
				Matured	Redemptions	Outstanding
01/01/10	Serial	2.350%	\$ 595	\$ 595	\$ -	\$ -
07/01/10	Serial	2.450%	600	200	400	-
01/01/11	Serial	2.750%	610	610	-	-
07/01/11	Serial	2.850%	615	615	-	-
01/01/12	Serial	3.050%	630	380	250	-
07/01/12	Serial	3.100%	635	450	185	-
01/01/13	Serial	3.300%	650	290	360	-
07/01/13	Serial	3.300%	660	540	120	-
01/01/14	Serial	3.600%	675	675	-	-
07/01/14	Serial	3.600%	685	35	650	-
01/01/15	Serial	3.800%	695	-	695	-
07/01/15	Serial	3.800%	715	-	715	-
01/01/16	Serial	3.950%	725	-	725	-
07/01/16	Serial	3.950%	745	-	745	-
01/01/17	Serial	4.100%	760	-	760	-
07/01/17	Serial	4.100%	775	-	775	-
01/01/18	Serial	4.150%	790	-	-	790
07/01/18	Serial	4.150%	810	-	585	225
07/01/23	Term	4.875%	7,815	-	7,815	-
07/01/28	Term	5.125%	9,685	-	9,685	-
07/01/33	Term	5.375%	12,635	-	12,635	-
07/01/38	Term	5.450%	17,495	-	17,495	-
			<u>\$ 60,000</u>	<u>\$ 4,390</u>	<u>\$ 54,595</u>	<u>\$ 1,015</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of		Cross Call	Balance
			Principal			
Original Amount						\$ 60,000
07/01/09	2038	\$ -	\$ 570	\$ -	\$ -	59,430
01/01/10	2010	595	-	-	-	58,835
04/01/10	2010	-	400	-	-	58,435
04/01/10	2038	-	1,280	-	-	57,155
07/01/10	2010	200	-	-	-	56,955
07/01/10	2038	-	435	-	-	56,520
01/01/11	2011	610	-	-	-	55,910
01/01/11	2038	-	650	-	-	55,260
07/01/11	2011	615	-	-	-	54,645
07/01/11	2038	-	785	-	-	53,860
11/01/11	2012	-	85	-	-	53,775
11/11/11	2038	-	1,625	-	-	52,150
12/01/11	2012	-	165	-	-	51,985
12/01/11	2038	-	345	-	-	51,640
01/01/12	2038	380	-	-	-	51,260
04/01/12	2012	-	45	-	-	51,215
05/01/12	2012	-	70	-	-	51,145
05/01/12	2038	-	30	-	-	51,115
06/01/12	2012	-	70	-	-	51,045
06/01/12	2038	-	675	-	-	50,370
07/01/12	2012	450	-	-	-	49,920
07/01/12	2038	-	65	-	-	49,855
09/01/12	2038	-	245	-	-	49,610
10/01/12	2013	-	120	-	-	49,490
10/01/12	2038	-	440	-	-	49,050
11/01/12	2013	-	120	-	-	48,930
11/01/12	2038	-	490	-	-	48,440
12/01/12	2013	-	120	-	-	48,320
12/01/12	2038	-	5,690	-	-	42,630
01/01/13	2013	290	-	-	-	42,340
01/01/13	2038	-	2,260	-	-	40,080
01/01/13	2013	-	25	-	-	40,055
01/01/13	2038	-	-	695	-	39,360
			<u>\$ 3,140</u>	<u>\$ 16,805</u>	<u>\$ 695</u>	<u>\$ 39,360</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of		Cross Call	Balance
			Principal			
Original Amount						\$ 39,360
04/01/13	2013	-	50	-	-	39,310
04/01/13	2038	-	-	-	1,215	38,095
06/01/13	2013	-	45	-	-	38,050
06/01/13	2038	-	-	-	5,810	32,240
07/01/13	2013	540	-	-	-	31,700
07/01/13	2033	-	-	-	3,945	27,755
08/09/13	2033	-	-	-	2,880	24,875
09/10/13	2028	-	775	-	-	24,100
10/15/13	2028	-	235	-	-	23,865
01/01/14	2014	675	-	-	-	23,190
05/08/14	2014	-	280	-	-	22,910
06/03/14	2014	-	-	-	370	22,540
07/01/14	2014	35	-	-	-	22,505
07/01/14	2028	-	380	-	-	22,125
10/17/14	2015	-	175	-	-	21,950
10/17/14	2028	-	440	-	-	21,510
12/05/14	2015	-	520	-	-	20,990
12/05/14	2028	-	-	-	1,950	19,040
03/06/15	2033	-	395	-	5,510	13,135
03/20/15	2015	-	85	-	-	13,050
03/20/15	2023	-	525	-	-	12,525
06/30/15	2015	-	630	-	-	11,895
06/30/15	2023	-	175	-	-	11,720
10/16/15	2016	-	725	-	-	10,995
12/14/15	2023	-	375	-	-	10,620
01/15/16	2016	-	280	-	-	10,340
02/11/16	2016	-	250	-	-	10,090
05/20/16	2016	-	215	-	-	9,875
05/20/16	2023	-	450	2,375	-	7,050
08/15/16	2023	-	265	3,650	-	3,135
10/12/16	2017	-	320	440	-	2,375
02/15/17	2018	-	585	-	-	1,790
05/19/17	2017	-	360	415	-	1,015
			<u>\$ 1,250</u>	<u>\$ 8,535</u>	<u>\$ 28,560</u>	<u>\$ 1,015</u>

\* Please refer to the disclaimer on page 44



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

2009 SERIES B

As of July 3, 2017

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal		
				Matured	Redemptions	Outstanding
07/01/10	Serial	1.050%	575	575	-	-
01/01/11	Serial	1.350%	580	580	-	-
07/01/11	Serial	1.400%	585	560	25	-
01/01/12	Serial	1.700%	585	515	70	-
07/01/12	Serial	1.750%	590	435	155	-
01/01/13	Serial	2.250%	595	300	295	-
07/01/13	Serial	2.300%	605	300	305	-
01/01/14	Serial	2.600%	610	610	-	-
07/01/14	Serial	2.600%	620	215	405	-
01/01/15	Serial	2.950%	625	-	625	-
07/01/15	Serial	2.950%	640	585	55	-
01/01/16	Serial	3.150%	645	-	645	-
07/01/16	Serial	3.150%	655	-	655	-
01/01/17	Serial	3.450%	665	-	665	-
07/01/17	Serial	3.450%	675	-	675	-
01/01/18	Serial	3.650%	690	-	-	690
07/01/18	Serial	3.650%	700	-	-	700
01/01/19	Serial	3.875%	710	-	-	710
07/01/19	Serial	3.875%	730	-	-	730
07/01/24	Term	4.625%	8,265	-	-	8,265
07/01/26	Term	4.750%	3,870	-	3,680	190
07/01/29	Term	4.850%	6,545	-	6,545	-
01/01/35	PAC	5.000%	13,075	-	13,075	-
07/01/39	Term	5.150%	16,165	-	16,165	-
			<u>\$ 60,000</u>	<u>\$ 4,675</u>	<u>\$ 44,040</u>	<u>\$ 11,285</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of		Cross Call	Balance
			Principal			
Original Amount						\$ 60,000
04/01/10	2035	\$ -	\$ 165	\$ -		59,835
07/01/10	2010	575	-	-		59,260
01/01/11	2011	580	-	-		58,680
01/01/11	2035	-	505	-		58,175
01/01/11	2039	-	35	-		58,140
04/01/11	2011	-	25	-		58,115
04/01/11	2035	-	710	-		57,405
07/01/11	2011	560	-	-		56,845
07/01/11	2035	-	390	-		56,455
09/01/11	2035	-	205	-		56,250
10/10/11	2035	-	-	-	745	55,505
11/01/11	2012	-	70	-		55,435
11/01/11	2039	-	600	-		54,835
01/01/12	2012	515	-	-		54,320
01/01/12	2039	-	445	-		53,875
04/01/12	2012	-	35	-		53,840
04/01/12	2035	-	240	-		53,600
05/01/12	2012	-	60	-		53,540
05/01/12	2035	-	920	-		52,620
06/01/12	2012	-	60	-		52,560
06/01/12	2039	-	165	-		52,395
07/01/12	2012	435	-	-		51,960
10/01/12	2013	-	115	-		51,845
10/01/12	2035	-	280	-		51,565
11/01/12	2013	-	115	-		51,450
11/01/12	2035	-	605	-		50,845
12/01/12	2013	-	65	-		50,780
12/01/12	2035	-	315	-		50,465
01/01/13	2013	300	-	-		50,165
03/01/13	2013	-	155	-		50,010
03/01/13	2035	-	90	-		49,920
04/01/13	2013	-	75	-		49,845
04/01/13	2035	-	275	795		48,775
04/01/13	2013	-	75	-		48,700
04/01/13	2035	-	130	-		48,570
07/01/13	2013	300	-	-		48,270
07/01/13	2035	-	335	-		47,935
08/09/13	2035	-	245	-		47,690
			<u>\$ 3,265</u>	<u>\$ 7,505</u>	<u>\$ 1,540</u>	<u>\$ 47,690</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of		Cross Call	Balance
			Principal			
Original Amount						\$ 47,690
09/10/13	2035	-	290	-		47,400
10/15/13	2035	-	595	-		46,805
11/12/13	2039	-	1,250	-		45,555
01/01/14	2014	610	-	-		44,945
01/01/14	2039	-	590	-		44,355
02/05/14	2039	-	415	-		43,940
02/05/14	2014	-	75	-		43,865
02/05/14	2035	-	100	-		43,765
05/08/14	2014	-	155	-		43,610
05/08/14	2035	-	45	-		43,565
06/03/14	2014	-	175	-		43,390
07/01/14	2014	215	-	-		43,175
07/01/14	2035	-	715	-		42,460
10/17/14	2015	-	155	-		42,305
10/17/14	2035	-	1,060	-		41,245
10/17/14	2039	-	400	-		40,845
12/05/14	2015	-	470	-		40,375
12/05/14	2039	-	-	-	5,520	34,855
01/06/15	2035	-	850	-		34,005
01/06/15	2039	-	-	-	6,120	27,885
03/20/15	2015	-	55	-		27,830
03/20/15	2029	-	425	-		27,405
03/20/15	2035	-	180	-		27,225
07/01/15	2015	585	-	-		26,640
10/16/15	2016	-	645	-		25,995
10/16/15	2035	-	230	-	585	25,180
12/14/15	2029	-	30	-		25,150
12/14/15	2035	-	180	-		24,970
01/15/16	2035	-	105	855		24,010
02/11/16	2016	-	115	60		23,835
05/20/16	2016	-	410	70		23,355
08/15/16	2035	-	30	905		22,420
10/12/16	2017	-	155	510		21,755
10/12/16	2029	-	-	20		21,735
02/15/17	2026	-	-	3,680		18,055
02/15/17	2029	-	220	5,850		11,985
02/15/17	2035	-	25	-		11,960
05/19/17	2017	-	60	615		11,285
			<u>\$ 1,410</u>	<u>\$ 10,205</u>	<u>\$ 24,790</u>	<u>\$ 11,285</u>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2010 SERIES A**  
As of July 3, 2017  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal		
				Matured	Redemptions	Outstanding
01/01/11	Serial	0.500%	\$ 980	\$ 860	\$ 120	\$ -
07/01/11	Serial	0.600%	980	-	-	-
01/01/12	Serial	0.900%	990	990	-	-
07/01/12	Serial	0.950%	995	825	170	-
01/01/13	Serial	1.200%	1,000	790	210	-
07/01/13	Serial	1.300%	1,010	830	180	-
01/01/14	Serial	1.700%	1,020	1,000	20	-
07/01/14	Serial	1.800%	1,030	-	1,030	-
01/01/15	Serial	2.150%	1,040	-	1,040	-
07/01/15	Serial	2.250%	1,050	940	110	-
01/01/16	Serial	2.650%	1,065	60	1,005	-
07/01/16	Serial	2.750%	1,080	-	1,080	-
01/01/17	Serial	3.000%	1,095	-	1,095	-
07/01/17	Serial	3.050%	1,115	645	470	-
01/01/18	Serial	3.250%	1,135	-	30	1,105
07/01/18	Serial	3.250%	1,155	-	30	1,125
01/01/19	Serial	3.450%	1,175	-	30	1,145
07/01/19	Serial	3.450%	1,195	-	30	1,165
01/01/20	Serial	3.650%	1,220	-	970	250
07/01/20	Serial	3.650%	1,245	-	1,245	-
01/01/21	Serial	3.750%	1,270	-	1,270	-
07/01/21	Serial	3.750%	1,295	-	1,295	-
01/01/22	Serial	3.850%	1,320	-	1,320	-
07/01/22	Serial	3.850%	1,350	-	1,350	-
01/01/23	Serial	3.950%	1,375	-	1,375	-
07/01/23	Serial	3.950%	1,265	-	1,265	-
07/01/27	Term	5.000%	10,550	-	8,635	1,915
			<u>\$ 40,000</u>	<u>\$ 7,920</u>	<u>\$ 25,375</u>	<u>\$ 6,705</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of		Cross Call	Balance
			Principal			
Original Amount						\$ 40,000
07/01/10	2010	\$ -	\$ 120	\$ -	\$ -	\$ 39,880
01/01/11	2011	860	-	-	-	39,020
01/01/11	2027	-	120	-	-	38,900
07/01/11	2011	980	-	-	-	37,920
07/01/11	2027	-	305	-	-	37,615
12/01/11	2012	-	245	-	-	37,370
12/01/11	2023	-	50	-	-	37,320
01/01/12	2012	990	-	-	-	36,330
01/01/12	2023	-	215	-	-	36,115
03/01/12	2027	-	805	-	-	35,310
05/01/12	2012	-	85	-	-	35,225
05/01/12	2027	-	180	-	-	35,045
06/01/12	2012	-	85	-	-	34,960
06/01/12	2027	-	140	-	-	34,820
07/01/12	2012	825	-	-	-	33,995
07/01/12	2023	-	120	-	-	33,875
07/01/12	2027	-	35	-	-	33,840
09/01/12	2013	-	55	-	-	33,785
09/01/12	2027	-	200	-	-	33,585
10/01/12	2013	-	55	-	-	33,530
10/01/12	2027	-	165	-	-	33,365
11/01/12	2013	-	50	-	-	33,315
11/01/12	2027	-	275	-	-	33,040
12/01/12	2013	-	50	-	-	32,990
12/01/12	2023	-	25	-	-	32,965
12/01/12	2027	-	140	-	-	32,825
01/01/13	2013	790	-	-	-	32,035
01/01/13	2023	-	105	-	-	31,930
01/01/13	2013	-	75	-	-	31,855
01/01/13	2023	-	65	-	-	31,790
01/01/13	2027	-	790	-	-	31,000
04/01/13	2013	-	35	-	-	30,965
04/01/13	2023	-	140	-	-	30,825
04/01/13	2027	-	80	-	-	30,745
05/01/13	2013-2022	-	190	75	-	30,480
05/01/13	2023	-	-	195	-	30,285
05/01/13	2027	-	635	110	-	29,540
05/01/13	2013-2022	-	310	-	-	29,230
07/01/13	2013	830	-	-	-	28,400
07/01/13	2023	-	325	-	-	28,075
09/01/13	2023	-	260	-	-	27,815
09/01/13	2027	-	375	-	-	27,440
09/10/13	2023	-	765	-	-	26,675
09/10/13	2023	-	290	-	-	26,385
10/01/13	2023	-	310	-	-	26,075
11/01/13	2023	-	-	-	-	26,075
12/01/13	2022	-	-	-	-	26,075
01/01/14	2014	1,000	-	-	-	25,075
01/01/14	2027	-	390	-	-	24,685
02/01/14	2027	-	425	-	-	24,260
03/01/14	2027	-	350	-	-	23,910
03/10/14	2014	-	735	-	-	23,175
04/01/14	2022	-	300	-	-	22,875
05/01/14	2022	-	315	-	-	22,560
06/01/14	2014	-	70	-	-	22,490
			<u>\$6,275</u>	<u>\$10,855</u>	<u>\$380</u>	<u>\$ 22,490</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of		Cross Call	Balance
			Principal			
06/01/14	2022	-	225	-	-	22,490
07/01/14	2022	-	380	-	-	22,265
08/01/14	2027	-	285	-	-	21,885
09/01/14	2022	-	30	-	-	21,570
09/01/14	2027	-	430	-	-	21,140
10/01/14	2021	-	40	-	-	21,100
10/01/14	2022	-	230	-	-	20,870
11/01/14	2015	-	705	-	-	20,165
11/01/14	2021	-	195	-	-	19,970
12/01/14	2021	-	425	-	-	19,545
12/05/14	2015	-	310	-	-	19,235
01/01/15	2021	-	175	-	-	19,060
01/06/15	2027	-	695	-	-	18,365
02/01/15	2021	-	395	-	-	17,970
03/01/15	2021	-	35	-	-	17,725
03/01/15	2021	-	85	-	-	17,690
04/01/15	2015	-	-	-	-	17,605
04/01/15	2021	-	375	-	-	17,230
05/01/15	2021	-	265	-	-	16,965
06/01/15	2020	-	125	-	-	16,840
06/01/15	2021	-	355	-	-	16,485
07/01/15	2015	940	-	-	-	15,545
08/01/15	2027	-	420	-	-	15,125
09/01/15	2016	-	120	-	-	15,005
09/01/15	2027	-	255	-	-	14,750
10/01/15	2016	-	305	-	-	14,445
10/01/15	2020	-	160	-	-	14,285
11/01/15	2016	-	260	-	-	14,025
12/01/15	2016	-	295	-	-	13,730
01/01/16	2016	60	-	-	-	13,670
01/01/16	2020	-	245	-	-	13,425
02/04/16	2027	-	200	-	-	13,225
03/01/16	2027	-	440	-	-	12,785
04/01/16	2016	-	225	-	-	12,560
04/01/16	2027	-	10	-	-	12,550
05/01/16	2016	-	280	-	-	12,270
06/01/16	2016	-	415	-	-	11,855
07/01/16	2016	-	135	-	-	11,720
07/01/16	2020	-	280	-	-	11,440
08/01/16	2027	-	465	-	-	10,975
09/02/16	2017	-	270	-	-	10,705
09/02/16	2020	-	25	-	-	10,680
09/02/16	2027	-	160	-	-	10,520
10/01/16	2017	-	265	-	-	10,255
10/01/16	2020	-	255	-	-	10,000
11/01/16	2017	-	270	-	-	9,730
11/01/16	2020	-	165	-	-	9,565
01/01/16	2017	-	265	-	-	9,300
12/01/16	2020	-	95	-	-	9,205
01/01/17	2020	-	470	-	-	8,735
02/01/17	2027	-	540	-	-	8,195
03/01/17	2020	-	335	-	-	7,860
03/01/17	2027	-	70	-	-	7,790
04/01/17	2017	-	200	-	-	7,590
05/01/17	2017	-	240	-	-	7,350
07/01/17	2017	-	645	-	-	6,705
			<u>\$1,645</u>	<u>\$14,140</u>	<u>\$0</u>	<u>\$ 6,705</u>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

2010 SERIES B

As of July 3, 2017  
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal		
				Matured	Redemptions	Outstanding
01/01/11	Serial	0.500%	\$ 650	\$ 650	\$ -	\$ -
07/01/11	Serial	0.600%	980	980	-	-
01/01/12	Serial	0.800%	990	990	-	-
07/01/12	Serial	0.900%	990	855	135	-
01/01/13	Serial	1.350%	1,000	860	140	-
07/01/13	Serial	1.450%	1,005	885	120	-
01/01/14	Serial	1.750%	1,015	1,015	-	-
07/01/14	Serial	1.875%	1,025	-	1,025	-
01/01/15	Serial	2.200%	1,035	-	1,035	-
07/01/15	Serial	2.300%	1,050	970	80	-
01/01/16	Serial	2.550%	1,060	265	795	-
07/01/16	Serial	2.650%	1,075	-	1,075	-
01/01/17	Serial	2.850%	1,090	-	1,090	-
07/01/17	Serial	2.950%	1,105	510	595	-
01/01/18	Serial	3.200%	1,120	-	-	1,120
07/01/18	Serial	3.200%	1,140	-	-	1,140
01/01/19	Serial	3.450%	1,160	-	-	1,160
07/01/19	Serial	3.450%	1,180	-	-	1,180
01/01/20	Serial	3.625%	1,200	-	-	1,200
07/01/20	Serial	3.625%	1,220	-	-	1,220
01/01/21	Serial	3.800%	1,245	-	740	505
07/01/21	Serial	3.800%	1,270	-	1,270	-
01/01/22	Serial	3.950%	1,295	-	1,295	-
07/01/22	Serial	3.950%	1,320	-	1,320	-
01/01/24	Term	4.050%	3,505	-	3,505	-
07/01/27	Term	5.000%	10,275	-	8,025	2,250
			<u>\$ 40,000</u>	<u>\$ 7,980</u>	<u>\$ 22,245</u>	<u>\$ 9,775</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of		Cross Call	Balance
			Principal	Principal		
Original Amount						\$ 40,000
01/01/11	2011	\$ 650	\$ -	\$ -		\$ 39,350
07/01/11	2011	980	-	-		38,370
07/01/11	2027	-	205	-		38,165
11/01/11	2015	-	80	-		38,085
11/01/11	2024	-	180	-		37,905
01/01/12	2012	990	-	-		36,915
03/01/12	2027	-	565	-		36,350
04/01/12	2012	-	40	-		36,310
04/01/12	2027	-	70	-		36,240
06/01/12	2012	-	95	-		36,145
06/01/12	2024	-	55	-		36,090
06/01/12	2027	-	90	-		36,000
07/01/12	2012	855	-	-		35,145
07/01/12	2024	-	235	-		34,910
08/01/12	2027	-	500	-		34,410
11/01/12	2013	-	70	-		34,340
11/01/12	2024	-	75	-		34,265
11/01/12	2027	-	170	-		34,095
12/01/12	2013	-	70	-		34,025
12/01/12	2024	-	200	-		33,825
01/01/13	2013	860	-	-		32,965
01/01/13	2024	-	130	-		32,835
01/01/13	2013	-	60	-		32,775
01/01/13	2027	-	395	-		32,380
04/01/13	2013	-	30	-		32,350
4/1/13	2027	-	260	125		31,965
05/01/13	2013	-	30	-		31,935
05/01/13	2027	-	235	-		31,700
07/01/13	2013	885	-	-		30,815
07/01/13	2024	-	310	-		30,505
09/01/13	2024	-	800	-		29,705
09/10/13	2024	-	1,300	-		28,405
10/01/13	2024	-	380	-		28,025
11/01/13	2024	-	630	-		27,395
12/01/13	2022	-	105	-		27,290
01/01/14	2014	1,015	-	-		26,275
02/01/14	2027	-	285	-		25,990
03/01/14	2027	-	215	-		25,775
03/01/14	2014	-	855	-		24,920
04/01/14	2022	-	440	-		24,480
05/01/14	2014	-	50	-		24,430
05/01/14	2027	-	105	-		24,325
06/01/14	2014	-	170	-		24,155
06/01/14	2022	-	310	-		23,845
07/01/14	2022	-	305	-		23,540
08/01/14	2027	-	320	-		23,220
09/01/14	2022	-	50	-		23,170
09/01/14	2027	-	395	-		22,775
		<u>\$ 6,235</u>	<u>\$ 10,865</u>	<u>\$ 125</u>	<u>\$</u>	<u>22,775</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of		Cross Call	Balance
			Principal	Principal		
10/01/14	2022	-	400	-		\$ 22,375
11/01/14	2015	-	700	-		21,675
11/01/14	2022	-	200	-		21,475
12/01/14	2022	-	290	-		21,185
12/05/14	2015	-	335	-		20,850
01/01/15	2022	-	315	-		20,535
02/01/15	2027	-	335	-		20,200
03/01/15	2027	-	265	-		19,935
04/01/15	2021	-	65	-		19,870
04/01/15	2022	-	205	-		19,665
04/01/15	2027	-	95	-		19,570
05/01/15	2021	-	210	-		19,360
06/01/15	2021	-	365	-		18,995
07/01/15	2015	970	-	-		18,025
08/01/15	2027	-	165	-		17,860
09/01/15	2027	-	230	-		17,630
10/01/15	2016	-	130	-		17,500
10/01/15	2027	-	275	-		17,225
11/01/15	2016	-	450	-		16,775
12/01/15	2016	-	215	-		16,560
01/01/16	2016	265	-	-		16,295
01/01/16	2021	-	95	-		16,200
02/04/16	2027	-	315	-		15,885
03/01/16	2027	-	285	-		15,600
04/01/16	2016	-	300	-		15,300
04/01/16	2027	-	50	-		15,250
05/01/16	2016	-	390	-		14,860
05/01/16	2021	-	10	-		14,850
06/01/16	2016	-	345	-		14,505
07/01/16	2016	-	40	-		14,465
07/01/16	2021	-	305	-		14,160
08/01/16	2027	-	355	-		13,805
09/02/16	2017	-	275	-		13,530
09/02/16	2021	-	30	-		13,500
09/02/16	2027	-	270	-		13,230
10/01/16	2017	-	270	-		12,960
10/01/16	2021	-	205	-		12,755
11/01/16	2017	-	275	-		12,480
11/01/16	2021	-	80	-		12,400
12/01/16	2017	-	270	-		12,130
12/01/16	2021	-	70	-		12,060
01/01/17	2021	-	435	-		11,625
02/01/17	2027	-	315	-		11,310
03/01/17	2021	-	140	-		11,170
03/01/17	2027	-	290	-		10,880
04/01/17	2017	-	390	-		10,490
06/01/17	2017	-	205	-		10,285
07/01/17	2017	-	510	-		9,775
		<u>\$ 1,745</u>	<u>\$ 11,255</u>	<u>\$</u>	<u>-</u>	<u>\$ 9,775</u>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2010 SERIES C**  
*As of July 3, 2017*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/27	Term	4.375%	\$ 1,245	\$ -	\$ 60	\$ 1,185
07/01/33	Term	4.625%	8,755	-	4,390	4,365
			<u>\$ 10,000</u>	<u>\$ -</u>	<u>\$ 4,450</u>	<u>\$ 5,550</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount				\$	10,000
10/01/10	2033	\$ -	\$ 630	\$ -	9,370
10/01/10	2033	-	245	-	9,125
07/01/11	2033	-	210	-	8,915
11/01/11	2033	-	230	-	8,685
01/01/12	2033	-	115	-	8,570
04/01/12	2033	-	260	-	8,310
06/01/12	2033	-	340	-	7,970
07/01/12	2033	-	125	-	7,845
10/01/12	2033	-	265	-	7,580
12/01/12	2033	-	180	-	7,400
01/01/13	2033	-	250	-	7,150
03/01/13	2033	-	445	-	6,705
07/01/14	2033	-	175	-	6,530
03/20/15	2033	-	300	-	6,230
06/30/15	2033	-	195	-	6,035
05/20/16	2033	-	215	-	5,820
08/15/16	2027	-	60	-	5,760
08/15/16	2033	-	210	-	5,550
		<u>\$ -</u>	<u>\$ 4,450</u>	<u>\$ -</u>	<u>\$ 5,550</u>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2010 SERIES D**  
*As of July 3, 2017*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	3.050%	\$ 1,470	\$ -	\$ 1,470	\$ -
07/01/15	Serial	3.150%	1,495	1,320	175	-
01/01/16	Serial	3.400%	1,515	-	1,515	-
07/01/16	Serial	3.500%	1,540	-	1,540	-
01/01/17	Serial	3.700%	1,675	-	1,675	-
07/01/17	Serial	3.800%	1,715	-	1,715	-
01/01/18	Serial	4.000%	1,840	-	-	1,840
07/01/18	Serial	4.000%	1,875	-	-	1,875
01/01/19	Serial	4.250%	1,920	-	-	1,920
07/01/19	Serial	4.250%	1,965	-	-	1,965
01/01/20	Serial	4.400%	2,000	-	-	2,000
07/01/20	Serial	4.400%	3,220	-	-	3,220
07/01/25	Term	5.125%	19,435	-	19,435	-
01/01/27	Term	5.250%	4,335	-	4,335	-
			<u>\$ 46,000</u>	<u>\$ 1,320</u>	<u>\$ 31,860</u>	<u>\$ 12,820</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 46,000
10/01/10	2027	\$ -	\$ 745	\$ -	45,255
01/01/11	2027	-	575	-	44,680
04/01/11	2027	-	1,190	-	43,490
07/01/11	2027	-	360	-	43,130
09/01/11	2027	-	875	-	42,255
11/01/11	2027	-	570	-	41,685
12/01/11	2025	-	285	-	41,400
12/01/11	2027	-	20	-	41,380
01/01/12	2025	-	125	-	41,255
03/01/12	2025	-	880	-	40,375
04/01/12	2025	-	430	-	39,945
06/01/12	2025	-	420	-	39,525
07/01/12	2025	-	230	-	39,295
09/01/12	2025	-	765	-	38,530
10/01/12	2025	-	445	-	38,085
11/01/12	2025	-	365	-	37,720
12/01/12	2025	-	200	-	37,520
03/01/13	2025	-	480	-	37,040
03/01/13	2025	-	455	-	36,585
05/01/13	2025	-	285	-	36,300
07/01/13	2025	-	1,085	-	35,215
08/09/13	2025	-	670	-	34,545
09/10/13	2025	-	1,025	-	33,520
10/15/13	2025	-	260	-	33,260
11/12/13	2025	-	220	-	33,040
01/01/14	2025	-	315	-	32,725
02/05/14	2025	-	185	-	32,540
03/10/14	2025	-	460	-	32,080
05/08/14	2025	-	300	-	31,780
06/03/14	2025	-	350	-	31,430
07/01/14	2025	-	1,390	-	30,040
10/17/14	2015	-	365	-	29,675
10/17/14	2025	-	345	-	29,330
12/05/14	2015	-	1,105	-	28,225
12/05/14	2025	-	-	7,465	20,760
03/20/15	2015	-	175	-	20,585
07/01/15	2015	1,320	-	-	19,265
10/16/15	2016	-	1,515	-	17,750
02/11/16	2016	-	315	-	17,435
05/20/16	2016	-	1,135	90	16,210
10/12/16	2017	-	955	720	14,535
05/19/17	2017	-	1,000	715	12,820
		<u>\$ 1,320</u>	<u>\$ 22,870</u>	<u>\$ 8,990</u>	<u>\$ 12,820</u>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2010 SERIES E**

*As of July 3, 2017*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/20	Serial	3.625%	\$ 285	\$ -	\$ -	\$ 285
07/01/22	Serial	3.950%	1,155	-	-	1,155
07/01/23	Serial	4.000%	115	-	-	115
07/01/30	Term	4.500%	7,370	-	-	7,370
07/01/35	Term	4.750%	11,075	-	3,620	7,455
			<u>\$ 20,000</u>	<u>\$ -</u>	<u>\$ 3,620</u>	<u>\$ 16,380</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
03/20/15	2035	-	660	10	19,330
06/30/15	2035	-	45	130	19,155
12/14/15	2035	-	575	-	18,580
08/15/16	2035	-	1,120	-	17,460
02/15/17	2035	-	1,080	-	16,380
		<u>\$ -</u>	<u>\$ 3,480</u>	<u>\$ 140</u>	<u>\$ 16,380</u>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2011 SERIES A**  
As of July 3, 2017  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/12	Serial	0.500%	\$ 495	\$ 495	\$ -	\$ -
07/01/12	Serial	0.600%	495	495	-	-
01/01/13	Serial	0.900%	500	420	80	-
07/01/13	Serial	1.000%	500	405	95	-
01/01/14	Serial	1.400%	505	505	-	-
07/01/14	Serial	1.500%	510	-	510	-
01/01/15	Serial	1.900%	515	30	485	-
07/01/15	Serial	2.000%	515	-	515	-
01/01/16	Serial	2.350%	520	-	520	-
07/01/16	Serial	2.450%	530	-	530	-
01/01/17	Serial	2.850%	535	-	535	-
07/01/17	Serial	3.000%	545	-	545	-
01/01/18	Serial	3.250%	555	-	-	555
07/01/18	Serial	3.300%	560	-	-	560
01/01/19	Serial	3.500%	570	-	-	570
07/01/19	Serial	3.500%	580	-	-	580
01/01/20	Serial	3.800%	590	-	-	590
07/01/20	Serial	3.800%	605	-	-	605
07/01/22	Term	4.000%	2,535	-	765	1,770
07/01/25	Term	4.500%	3,520	-	3,520	-
01/01/28	Term	5.000%	4,320	-	3,030	1,290
			<b>\$ 20,000</b>	<b>\$ 2,350</b>	<b>\$ 11,130</b>	<b>\$ 6,520</b>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
01/01/12	2012	\$ 495	\$ -	\$ -	19,505
03/01/12	2028	-	175	-	19,330
07/01/12	2012	495	-	-	18,835
07/01/12	2025	-	25	-	18,810
07/01/12	2028	-	35	-	18,775
09/01/12	2013	-	35	-	18,740
09/01/12	2028	-	180	-	18,560
11/01/12	2013	-	45	-	18,515
11/01/12	2025	-	90	-	18,425
11/01/12	2028	-	40	-	18,385
01/01/13	2013	420	-	-	17,965
01/01/13	2025	-	40	-	17,925
03/01/13	2013	-	40	-	17,885
03/01/13	2028	-	215	-	17,670
04/01/13	2013	-	20	-	17,650
04/01/13	2025	-	265	-	17,385
04/01/13	2028	-	75	-	17,310
05/01/13	2013	-	20	-	17,290
05/01/13	2025	-	230	-	17,060
06/01/13	2013	-	15	-	17,045
06/01/13	2025	-	220	-	16,825
07/01/13	2013	405	-	-	16,420
07/01/13	2025	-	120	-	16,300
08/09/13	2025	-	175	-	16,125
09/10/13	2025	-	305	-	15,820
09/10/13	2028	-	170	-	15,650
10/15/13	2028	-	170	-	15,480
01/01/14	2014	505	-	-	14,975
03/10/14	2028	-	280	-	14,695
05/08/14	2014	-	345	-	14,350
05/08/14	2025	-	340	-	14,010
05/08/14	2028	-	230	-	13,780
10/17/14	2015	-	485	-	13,295
10/17/14	2025	-	160	-	13,135
10/17/14	2028	-	320	-	12,815
01/01/15	2028	30	-	-	12,785
01/06/15	2028	-	175	-	12,610
03/20/15	2015	-	125	-	12,485
03/20/15	2025	-	495	-	11,990
03/20/15	2028	-	125	-	11,865
06/30/15	2015	-	390	-	11,475
06/30/15	2025	-	355	-	11,120
10/16/15	2016	-	520	-	10,600
10/16/15	2028	-	210	-	10,390
12/14/15	2025	-	130	-	10,260
12/14/15	2028	-	70	-	10,190
01/15/16	2028	-	230	-	9,960
05/20/16	2016	-	530	-	9,430
05/20/16	2025	-	325	-	9,105
05/20/16	2028	-	30	-	9,075
08/15/16	2025	-	130	-	8,945
08/15/16	2028	-	240	-	8,705
10/12/16	2017	-	535	-	8,170
10/12/16	2025	-	90	-	8,080
02/15/17	2022	-	765	-	7,315
02/15/17	2025	-	30	-	7,285
02/15/17	2029	-	220	-	7,065
05/19/17	2017	-	110	435	6,520
		<b>\$ 2,350</b>	<b>\$ 10,695</b>	<b>\$ 435</b>	<b>\$ 6,520</b>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2011 SERIES B**  
As of July 3, 2017  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/13	Serial	0.350%	\$ 575	\$ 575	\$ -	\$ -
07/01/13	Serial	0.500%	575	540	35	-
01/01/14	Serial	0.950%	580	580	-	-
07/01/14	Serial	1.100%	580	-	580	-
01/01/15	Serial	1.450%	585	-	585	-
07/01/15	Serial	1.550%	590	-	590	-
01/01/16	Serial	1.750%	595	-	595	-
07/01/16	Serial	1.850%	600	-	600	-
01/01/17	Serial	2.000%	605	130	475	-
07/01/17	Serial	2.050%	615	-	615	-
01/01/18	Serial	2.200%	620	-	-	620
07/01/18	Serial	2.200%	625	-	-	625
01/01/19	Serial	2.600%	635	-	-	635
07/01/19	Serial	2.600%	645	-	-	645
01/01/20	Serial	2.875%	650	-	-	650
07/01/20	Serial	2.875%	665	-	-	665
01/01/21	Serial	3.000%	675	-	-	675
07/01/21	Serial	3.000%	685	-	-	685
01/01/22	Serial	3.100%	695	-	-	695
07/01/22	Serial	3.100%	705	-	-	705
01/01/23	Serial	3.300%	720	-	-	720
07/01/23	Serial	3.300%	730	-	125	605
01/01/25	Term	3.625%	1,860	-	1,860	-
07/01/27	PAC	4.250%	4,190	-	2,675	1,515
			<u>\$ 20,000</u>	<u>\$ 1,825</u>	<u>\$ 8,735</u>	<u>\$ 9,440</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
	2013	\$ 575	-	-	19,425
	2027	-	75	-	19,350
04/01/13	2013	-	35	-	19,315
04/01/13	2027	-	85	70	19,160
07/01/13	2013	540	-	-	18,620
10/15/13	2027	-	235	-	18,385
01/01/14	2014	580	-	-	17,805
03/10/14	2014	-	495	-	17,310
06/03/14	2014	-	85	-	17,225
06/03/14	2027	-	170	-	17,055
07/01/14	2025	-	5	-	17,050
07/01/14	2027	-	130	-	16,920
10/17/14	2015	-	390	-	16,530
10/17/14	2027	-	265	-	16,265
12/05/14	2015	-	195	-	16,070
12/05/14	2027	-	90	-	15,980
01/06/15	2027	-	205	-	15,775
03/20/15	2015	-	185	-	15,590
03/20/15	2025	-	205	-	15,385
03/20/15	2027	-	145	-	15,240
06/30/15	2015	-	405	-	14,835
06/30/15	2025	-	570	-	14,265
10/16/15	2016	-	595	-	13,670
10/16/15	2025	-	10	-	13,660
10/16/15	2027	-	330	-	13,330
01/15/16	2028	-	310	-	13,020
02/11/16	2016	-	180	-	12,840
05/20/16	2016	-	420	-	12,420
05/20/16	2025	-	545	-	11,875
08/15/16	2027	-	285	5	11,585
10/12/16	2017	-	475	-	11,110
01/01/17	2017	130	-	-	10,980
02/15/17	2025	-	440	-	10,540
02/15/17	2027	-	275	-	10,265
05/19/17	2017	-	615	-	9,650
05/19/17	2023	-	125	-	9,525
05/19/17	2025	-	85	-	9,440
		<u>\$ 1,825</u>	<u>\$ 8,660</u>	<u>\$ 75</u>	<u>\$ 9,440</u>

\* Please refer to the disclaimer on page 44



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2012 SERIES A**

As of July 3, 2017

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/13	Serial	0.530%	\$ 3,580	\$ 1,920	\$ 1,660	\$ -
07/01/13	Serial	0.500%	3,650	3,650	-	-
01/01/14	Serial	0.540%	3,700	3,700	-	-
07/01/14	Serial	0.750%	3,755	-	3,755	-
01/01/15	Serial	1.336%	3,835	-	3,835	-
07/01/15	Serial	1.436%	4,595	3,685	910	-
01/01/16	Serial	1.679%	4,670	-	4,670	-
07/01/16	Serial	1.779%	4,775	-	4,775	-
01/01/17	Serial	1.879%	4,840	-	4,840	-
07/01/17	Serial	2.029%	4,935	865	4,070	-
01/01/18	Serial	2.340%	5,035	-	-	5,035
07/01/18	Serial	2.490%	5,110	-	-	5,110
01/01/19	Serial	2.690%	5,215	-	-	5,215
07/01/19	Serial	2.890%	5,315	-	-	5,315
01/01/20	Serial	3.168%	5,395	-	-	5,395
07/01/20	Serial	3.268%	5,485	-	-	5,485
01/01/21	Serial	3.368%	5,590	-	-	5,590
07/01/21	Serial	3.468%	5,705	-	-	5,705
01/01/22	Serial	3.568%	5,805	-	-	5,805
07/01/22	Serial	3.618%	4,780	-	-	4,780
01/01/28	Term	4.268%	41,730	-	8,595	33,135
07/01/33	PAC	4.250%	50,255	-	31,025	19,230
			<u>\$ 187,755</u>	<u>\$ 13,820</u>	<u>\$ 68,135</u>	<u>\$ 105,800</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 187,755
08/01/12	2033	\$ -	\$ 3,375	\$ -	184,380
09/01/12	2013	-	145	-	184,235
09/01/12	2033	-	365	-	183,870
10/01/12	2013	-	505	-	183,365
10/01/12	2028	-	1,855	-	181,510
11/01/12	2013	-	505	-	181,005
11/01/12	2028	-	1,760	-	179,245
12/01/12	2013	-	505	-	178,740
12/01/12	2028	-	1,495	-	177,245
01/01/13	2013	1,920	-	-	175,325
01/01/13	2028	-	1,975	-	173,350
04/01/13	2033	-	-	3,600	169,750
07/01/13	2013	3,650	-	-	166,100
08/09/13	2013	-	1,070	-	165,030
09/10/13	2028	-	525	-	164,505
09/10/13	2033	-	2,385	-	162,120
01/01/14	2014	3,700	-	-	158,420
02/05/14	2014	-	630	-	157,790
03/10/14	2014	-	715	-	157,075
03/10/14	2033	-	865	-	156,210
05/08/14	2014	-	1,225	-	154,985
05/08/14	2033	-	1,280	-	153,705
06/03/14	2014	-	1,815	-	151,890
07/01/14	2033	-	535	-	151,355
10/17/14	2015	-	1,420	-	149,935
10/17/14	2033	-	2,865	-	147,070
12/05/14	2015	-	2,415	-	144,655
12/05/14	2033	-	295	-	144,360
03/20/15	2015	-	910	-	143,450
03/20/15	2028	-	985	-	142,465
03/20/15	2033	-	3,020	-	139,445
07/01/15	2015	3,685	-	-	135,760
10/16/15	2016	-	3,710	-	132,050
10/16/15	2033	-	-	60	131,990
12/14/15	2016	-	960	-	131,030
12/14/15	2033	-	260	2,560	128,210
01/15/16	2033	-	-	2,245	125,965
02/11/16	2016	-	530	-	125,435
02/11/16	2033	-	500	-	124,935
05/20/16	2016	-	3,415	830	120,690
08/15/16	2033	-	1,905	715	118,070
10/12/16	2017	-	1,635	3,205	113,230
02/15/17	2033	-	2,495	-	110,735
05/19/17	2017	-	2,015	2,055	106,665
07/01/17	2017	865	-	-	105,800
		<u>\$ 13,820</u>	<u>\$ 52,865</u>	<u>\$ 15,270</u>	<u>\$ 105,800</u>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2009 SERIES C-4**  
*As of July 3, 2017*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	2.520%	\$ 30,000	\$ -	\$ 8,750	\$ 21,250
			<u>\$ 30,000</u>	<u>\$ -</u>	<u>\$ 8,750</u>	<u>\$ 21,250</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
03/01/13	2041	-	\$ 40	-	29,960
04/01/13	2041	-	190	-	29,770
07/01/13	2041	-	160	-	29,610
10/15/13	2041	-	200	-	29,410
07/01/14	2041	-	240	-	29,170
10/17/14	2041	-	470	-	28,700
01/06/15	2041	-	380	-	28,320
03/20/15	2041	-	650	-	27,670
04/17/15	2041	-	190	-	27,480
06/30/15	2041	-	1,040	-	26,440
10/16/15	2041	-	650	-	25,790
12/14/15	2041	-	200	-	25,590
01/15/16	2041	-	350	-	25,240
02/11/16	2041	-	370	-	24,870
05/20/16	2041	-	1,050	-	23,820
08/15/16	2041	-	570	10	23,240
02/15/17	2041	-	1,520	-	21,720
05/19/17	2041	-	470	-	21,250
		<u>\$ -</u>	<u>\$ 8,740</u>	<u>\$ 10</u>	<u>\$ 21,250</u>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2013 SERIES A**

As of July 3, 2017

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matures	Principal Redemptions	Principal Outstanding
07/01/41	Term	3.000%	\$ 52,940	\$ -	\$ 24,755	\$ 28,185
			\$ 52,940	\$ -	\$ 24,755	\$ 28,185

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 52,940
06/01/13	2041	- \$	465	-	52,475
07/01/13	2041	-	525	-	51,950
09/01/13	2041	-	950	-	51,000
10/01/13	2041	-	1,000	-	50,000
11/01/13	2041	-	635	-	49,365
12/01/13	2041	-	385	-	48,980
02/01/14	2041	-	650	-	48,330
03/01/14	2041	-	230	-	48,100
04/01/14	2041	-	455	-	47,645
05/01/14	2041	-	480	-	47,165
06/01/14	2041	-	340	-	46,825
07/01/14	2041	-	575	-	46,250
08/01/14	2041	-	440	-	45,810
09/01/14	2041	-	690	-	45,120
10/01/14	2041	-	405	-	44,715
11/01/14	2041	-	290	-	44,425
12/01/14	2041	-	640	-	43,785
01/01/15	2041	-	270	-	43,515
02/01/15	2041	-	600	-	42,915
03/01/15	2041	-	425	-	42,490
03/20/15	2041	-	560	-	41,930
05/01/15	2041	-	400	-	41,530
06/01/15	2041	-	720	-	40,810
08/01/15	2041	-	630	-	40,180
09/01/15	2041	-	570	-	39,610
10/01/15	2041	-	700	-	38,910
11/01/15	2041	-	395	-	38,515
12/01/15	2041	-	450	-	38,065
01/01/16	2041	-	465	-	37,600
02/01/16	2041	-	295	-	37,305
03/01/16	2041	-	660	-	36,645
04/01/16	2041	-	360	-	36,285
05/01/16	2041	-	420	-	35,865
06/01/16	2041	-	625	-	35,240
07/01/16	2041	-	625	-	34,615
08/01/16	2041	-	700	-	33,915
09/02/16	2041	-	690	-	33,225
10/01/16	2041	-	780	-	32,445
11/01/16	2041	-	660	-	31,785
12/01/16	2041	-	545	-	31,240
01/01/17	2041	-	710	-	30,530
02/01/17	2041	-	810	-	29,720
03/01/17	2041	-	610	-	29,110
04/01/17	2041	-	305	-	28,805
05/01/17	2041	-	360	-	28,445
06/01/17	2041	-	155	-	28,290
07/01/17	2041	-	105	-	28,185
		\$ -	\$24,755	\$ -	\$ 28,185

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2013 SERIES B**  
*As of July 3, 2017*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal		
				Matured	Redemptions	Outstanding
07/01/41	Term	3.000%	\$ 54,920	\$ -	\$ 22,735	\$ 32,185
			\$ 54,920	\$ -	\$ 22,735	\$ 32,185

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 54,920
06/01/13	2041	- \$	220	-	54,700
07/01/13	2041	-	520	-	54,180
08/10/13	2041	-	570	-	53,610
09/01/13	2041	-	625	-	52,985
10/01/13	2041	-	-	-	52,985
11/01/13	2041	-	950	-	52,035
02/01/14	2041	-	430	-	51,605
03/01/14	2041	-	335	-	51,270
04/01/14	2041	-	670	-	50,600
05/01/14	2041	-	230	-	50,370
06/01/14	2041	-	470	-	49,900
07/01/14	2041	-	455	-	49,445
08/01/14	2041	-	480	-	48,965
09/01/14	2041	-	670	-	48,295
10/01/14	2041	-	605	-	47,690
11/01/14	2041	-	310	-	47,380
12/01/14	2041	-	440	-	46,940
01/01/15	2041	-	480	-	46,460
02/01/15	2041	-	500	-	45,960
03/01/15	2041	-	405	-	45,555
04/01/15	2041	-	560	-	44,995
05/01/15	2041	-	320	-	44,675
06/01/15	2041	-	545	-	44,130
08/01/15	2041	-	245	-	43,885
09/01/15	2041	-	345	-	43,540
10/01/15	2041	-	610	-	42,930
11/01/15	2041	-	685	-	42,245
12/01/15	2041	-	330	-	41,915
01/01/16	2041	-	545	-	41,370
02/01/16	2041	-	485	-	40,885
02/11/16	2041	-	430	-	40,455
04/01/16	2041	-	530	-	39,925
05/01/16	2041	-	600	-	39,325
06/01/16	2041	-	520	-	38,805
07/01/16	2041	-	515	-	38,290
08/01/16	2041	-	530	-	37,760
09/02/16	2041	-	860	-	36,900
10/01/16	2041	-	715	-	36,185
11/01/16	2041	-	540	-	35,645
12/01/16	2041	-	510	-	35,135
01/01/17	2041	-	650	-	34,485
02/01/17	2041	-	475	-	34,010
03/01/17	2041	-	645	-	33,365
04/01/17	2041	-	585	-	32,780
05/01/17	2041	-	155	-	32,625
06/01/17	2041	-	160	-	32,465
07/01/17	2041	-	280	-	32,185
		\$ -	\$ 22,735	\$ -	\$ 32,185

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2013 SERIES C**  
*As of July 3, 2017*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/14	Serial	0.440%	\$ 1,640	\$ 1,640		\$ -
07/01/14	Serial	0.572%	1,730		1,730	-
01/01/15	Serial	0.740%	1,740	-	1,740	-
07/01/15	Serial	0.940%	1,745	470	1,275	-
01/01/16	Serial	1.190%	1,755	-	1,755	-
07/01/16	Serial	1.191%	1,765	-	1,765	-
01/01/17	Serial	1.291%	1,780	645	1,135	-
07/01/17	Serial	1.700%	1,795	-	1,795	-
01/01/18	Serial	1.800%	1,815	-	-	1,815
07/01/18	Serial	1.950%	1,830	-	-	1,830
01/01/19	Serial	2.050%	1,850	-	-	1,850
07/01/19	Serial	2.341%	1,875	-	-	1,875
01/01/20	Serial	2.491%	1,900	-	-	1,900
07/01/20	Serial	2.721%	1,925	-	-	1,925
01/01/21	Serial	2.841%	1,955	-	-	1,955
07/01/21	Serial	3.022%	1,980	-	-	1,980
01/01/22	Serial	3.122%	2,010	-	-	2,010
07/01/22	Serial	3.320%	2,045	-	-	2,045
01/01/23	Serial	3.420%	2,080	-	-	2,080
07/01/23	Serial	3.520%	1,255	-	-	1,255
			<b>\$ 36,470</b>	<b>\$ 2,755</b>	<b>\$ 11,195</b>	<b>\$ 22,520</b>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount				\$	36,470
01/01/14	2014	1,640	-	\$ -	34,830
03/10/14		-	1,225	-	33,605
05/08/14	2014	-	505	-	33,100
10/17/14	2015	-	1,405	-	31,695
12/05/14	2015	-	335	-	31,360
03/20/15	2015		1,275		30,085
07/01/15	2015	470	-		29,615
10/16/15	2016	-	1,755		27,860
02/11/16	2016	-	405	-	27,455
05/20/16	2016	-	1,360	-	26,095
10/12/16	2017	-	1,135	-	24,960
01/01/17	2017	645	-	-	24,315
05/19/17	2017	-	1,790	5	22,520
		<b>\$ 2,755</b>	<b>\$ 11,190</b>	<b>\$ 5</b>	<b>\$ 22,520</b>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2013 SERIES D**

*As of July 3, 2017*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/23	Serial	3.200%	\$ 885	\$ -		\$ 885
07/01/28	Term	3.750%	11,000	-	300	10,700
07/01/28	Term	4.000%	12,370	-	12,370	-
01/01/33	PAC	3.500%	25,155	-	11,765	13,390
			<u>\$ 49,410</u>	<u>\$ -</u>	<u>\$ 24,435</u>	<u>\$ 24,975</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 49,410
09/01/13	2033	- \$	500	-	48,910
09/10/13	2028	-	2,340	-	46,570
09/10/13	2033	-	940	-	45,630
10/15/13	2028	-	990	-	44,640
11/12/13	2028	-	1,390	-	43,250
03/10/14	2028	-	520	-	42,730
05/08/14	2028	-	705	-	42,025
06/03/14	2028	-	180	-	41,845
06/03/14	2028	-	440	-	41,405
07/01/14	2028	-	2,050	-	39,355
10/17/14	2033	-	1,310	-	38,045
12/05/14	2033	-	290	-	37,755
01/06/15	2033	-	525	-	37,230
03/20/15	2028	-	750	-	36,480
03/20/15	2033	-	1,010	-	35,470
04/17/15	2028	-	475	-	34,995
06/30/15	2028	-	2,620	-	32,375
10/16/15	2033	-	995	-	31,380
12/14/15	2033	-	475	-	30,905
01/15/16	2033	-	845	-	30,060
02/11/16	2033	-	565	-	29,495
05/20/16	2028	-	1,225	-	28,270
08/15/16	2028	-	360	-	27,910
08/15/16	2033	-	1,350	-	26,560
02/15/17	2028	-	290	-	26,270
02/15/17	2033	-	1,295	-	24,975
			<u>\$ 24,435</u>	<u>\$ -</u>	<u>\$ 24,975</u>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2013 SERIES E**

*As of July 3, 2017*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/16	Serial	1.000%	\$ 80		\$ 80	\$ -
07/01/16	Serial	1.050%	465		465	-
01/01/17	Serial	1.350%	470	-	470	-
07/01/17	Serial	1.400%	475	-	475	-
01/01/18	Serial	1.750%	475	-	15	460
07/01/18	Serial	1.800%	480	-	15	465
01/01/19	Serial	2.150%	485	-	15	470
07/01/19	Serial	2.200%	495	-	15	480
01/01/20	Serial	2.450%	495	-	15	480
07/01/20	Serial	2.500%	500	-	20	480
01/01/21	Serial	2.750%	505	-	20	485
07/01/21	Serial	2.800%	510	-	20	490
01/01/22	Serial	3.050%	515	-	20	495
07/01/22	Serial	3.050%	525	-	20	505
01/01/23	Serial	3.200%	535	-	495	40
07/01/23	Serial	3.200%	580	-	100	480
			\$ 7,590	\$ -	\$ 2,260	\$ 5,330

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 7,590
10/16/15	2016	\$ -	80	-	7,510
10/16/15	2023	-	70	-	7,440
02/11/16	2016	-	310	-	7,130
05/20/16	2016	-	155	-	6,975
05/20/16	2023	-	-	20	6,955
08/15/16	2017	-	30	-	6,925
08/15/16	2018	-	30	-	6,895
08/15/16	2019	-	30	-	6,865
08/15/16	2020	-	35	-	6,830
08/15/16	2021	-	40	-	6,790
08/15/16	2022	-	40	-	6,750
08/15/16	2023	-	40	-	6,710
10/12/16	2017	-	435	20	6,255
05/19/17	2017	-	460	-	5,795
05/19/17	2023	-	465	-	5,330
		\$ -	\$2,220	\$40	\$ 5,330

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2014 SERIES A**  
*As of July 3, 2017*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	0.250%	\$ 2,075	\$ 750	\$ 1,325	\$ -
07/01/15	Serial	0.300%	2,085	1,415	670	-
01/01/16	Serial	0.400%	2,170	85	2,085	-
07/01/16	Serial	0.570%	2,205	-	2,205	-
01/01/17	Serial	0.937%	2,245	1,490	755	-
07/01/17	Serial	1.107%	2,285	2,285	-	-
01/01/18	Serial	1.494%	2,120	-	-	2,120
07/01/18	Serial	1.694%	2,160	-	-	2,160
01/01/19	Serial	1.994%	2,135	-	-	2,135
07/01/19	Serial	2.124%	2,170	-	-	2,170
01/01/20	Serial	2.400%	2,240	-	-	2,240
07/01/20	Serial	2.550%	2,295	-	-	2,295
01/01/21	Serial	2.700%	2,350	-	-	2,350
07/01/21	Serial	2.780%	2,405	-	-	2,405
01/01/22	Serial	2.948%	2,170	-	-	2,170
07/01/22	Serial	3.018%	2,840	-	-	2,840
01/01/23	Serial	3.128%	2,605	-	-	2,605
07/01/23	Serial	3.248%	2,655	-	-	2,655
01/01/24	Serial	3.348%	2,720	-	-	2,720
07/01/24	Serial	3.418%	2,790	-	-	2,790
07/01/29	Term	3.948%	6,975	-	-	6,975
01/01/34	Term	4.296%	7,750	-	-	7,750
			<b>\$ 61,445</b>	<b>\$ 6,025</b>	<b>\$ 7,040</b>	<b>\$ 48,380</b>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 61,445
10/17/14	2015	\$ -	\$ 1,325	-	60,120
01/01/15	2015	\$ 750	-	-	59,370
03/20/15	2015	-	670	-	58,700
07/01/15	2015	1,415	-	-	57,285
10/16/15	2016	-	2,085	-	55,200
01/01/16	2016	85	-	-	55,115
02/11/16	2016	-	670	-	54,445
05/20/16	2016	-	1,535	-	52,910
10/12/16	2017	-	755	-	52,155
01/01/17	2017	1,490	-	-	50,665
07/01/17	2017	2,285	-	-	48,380
		<b>\$ 6,025</b>	<b>\$ 7,040</b>	<b>\$ -</b>	<b>\$ 48,380</b>

\* Please refer to the disclaimer on page 44



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2014 SERIES B**

*As of July 3, 2017*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/15	Serial	0.180%	515	515	-	-
01/01/16	Serial	0.300%	515	-	515	-
07/01/16	Serial	0.600%	515	-	515	-
01/01/17	Serial	1.131%	520	520	-	-
07/01/17	Serial	1.231%	525	-	525	-
01/01/18	Serial	1.678%	530	-	-	530
07/01/18	Serial	1.828%	530	-	-	530
01/01/19	Serial	2.178%	540	-	-	540
07/01/19	Serial	2.278%	545	-	-	545
01/01/20	Serial	2.385%	550	-	-	550
07/01/20	Serial	2.535%	555	-	-	555
01/01/21	Serial	2.735%	565	-	-	565
07/01/21	Serial	2.835%	570	-	-	570
01/01/22	Serial	2.878%	580	-	-	580
07/01/22	Serial	2.928%	585	-	-	585
01/01/23	Serial	3.028%	600	-	-	600
07/01/23	Serial	3.178%	605	-	-	605
01/01/24	Serial	3.278%	620	-	-	620
07/01/24	Serial	3.278%	630	-	-	630
01/01/25	Serial	3.378%	640	-	-	640
07/01/25	Serial	3.378%	650	-	-	650
07/01/29	Term	3.828%	5,685	-	-	5,685
07/01/32	Term	4.097%	4,335	-	-	4,335
07/01/36	Term	4.000%	8,095	-	3,055	5,040
			\$ 30,000	\$ 1,035	\$ 4,610	\$ 24,355

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
03/20/15	2036	-	665	-	29,335
07/01/15	2015	515	-	-	28,820
10/16/15	2016	-	515	-	28,305
10/16/15	2036	-	635	-	27,670
02/11/16	2036	-	610	-	27,060
05/20/16	2016	-	515	-	26,545
08/15/16	2036	-	585	-	25,960
01/01/17	2036	520	-	-	25,440
02/15/17	2036	-	340	-	25,100
05/19/17	2017	-	475	50	24,575
05/19/17	2036	-	220	-	24,355
		\$ 1,035	\$ 4,560	\$ 50	\$ 24,355

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2016 SERIES A**  
*As of July 3, 2017*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/17	Serial	0.740%	1,095	1,095	-	-
07/01/17	Serial	0.980%	1,100	1,100	-	-
01/01/18	Serial	1.429%	1,110	-	-	1,110
07/01/18	Serial	1.529%	1,120	-	-	1,120
01/01/19	Serial	1.628%	1,125	-	-	1,125
07/01/19	Serial	1.728%	1,135	-	-	1,135
01/01/20	Serial	1.876%	1,150	-	-	1,150
07/01/20	Serial	2.026%	1,160	-	-	1,160
01/01/21	Serial	2.176%	1,175	-	-	1,175
07/01/21	Serial	2.226%	1,190	-	-	1,190
01/01/22	Serial	2.402%	1,200	-	-	1,200
07/01/22	Serial	2.502%	1,220	-	-	1,220
01/01/23	Serial	2.602%	1,235	-	-	1,235
07/01/23	Serial	2.652%	1,250	-	-	1,250
01/01/24	Serial	2.749%	1,270	-	-	1,270
07/01/24	Serial	2.799%	1,290	-	-	1,290
01/01/25	Serial	2.849%	1,310	-	-	1,310
07/01/25	Serial	2.949%	1,330	-	-	1,330
01/01/26	Serial	2.999%	1,350	-	-	1,350
07/01/26	Serial	3.049%	1,375	-	-	1,375
07/01/31	Term	3.499%	15,235	-	-	15,235
01/01/34	Term	3.860%	7,600	-	-	7,600
01/01/40	Term	3.500%	25,440	-	3,345	22,095
			\$ 72,465	\$ 2,195	\$ 3,345	\$ 66,925

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 72,465
01/01/17	2017	1,095	-	-	71,370
01/01/17	2040	-	1,530	-	69,840
05/19/17	2040	-	1,795	20	68,025
07/01/17	2017	1,100	-	-	66,925
		\$ 2,195	\$ 3,325	\$ 20	\$ 66,925

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2016 SERIES B**

*As of July 3, 2017*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/17	Serial	1.100%	760	760	-	-
01/01/18	Serial	1.300%	765	-	-	765
07/01/18	Serial	1.500%	770	-	-	770
01/01/19	Serial	1.741%	775	-	-	775
07/01/19	Serial	1.891%	780	-	-	780
01/01/20	Serial	2.162%	790	-	-	790
07/01/20	Serial	2.262%	795	-	-	795
01/01/21	Serial	2.362%	805	-	-	805
07/01/21	Serial	2.462%	815	-	-	815
01/01/22	Serial	2.655%	820	-	-	820
07/01/22	Serial	2.805%	835	-	-	835
01/01/23	Serial	2.905%	845	-	-	845
07/01/23	Serial	3.005%	860	-	-	860
01/01/24	Serial	3.062%	870	-	-	870
07/01/24	Serial	3.162%	885	-	-	885
01/01/25	Serial	3.212%	895	-	-	895
07/01/25	Serial	3.312%	910	-	-	910
01/01/26	Serial	3.362%	925	-	-	925
07/01/26	Serial	3.412%	940	-	-	940
01/01/27	Serial	3.462%	955	-	-	955
07/01/27	Serial	3.512%	970	-	-	970
01/01/32	Term	3.912%	9,485	-	-	9,485
07/01/37	Term	4.000%	13,860	-	1,035	12,825
			<b>\$ 41,110</b>	<b>\$ 760</b>	<b>\$ 1,035</b>	<b>\$ 39,315</b>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 41,110
05/19/17	2037	-	890	145	40,075
07/01/17	2017	760	-	-	39,315
		<b>\$ 760</b>	<b>\$ 890</b>	<b>\$ 145</b>	<b>\$ 39,315</b>

\* Please refer to the disclaimer on page 44

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
INVESTMENTS  
As of July 3, 2017

		Carrying Value			
<u>Fund</u>	<u>Maturity Date</u>	<u>Less than 1 Year</u>	<u>1 Year and Longer</u>	<u>Total</u>	
<b>Bond Proceeds</b>					
DREYFUS TREAS. & AGENCY	Overnight	\$ 2,013,888	\$ -	\$ 2,013,888	
GNMA POOLS	Various		111,786,829	111,786,829	
FNMA POOLS	Various		-	-	
Subtotal		<u>2,013,888</u>	<u>111,786,829</u>	<u>113,800,717</u>	
<b>Recoveries of Principal</b>					
DREYFUS TREAS. & AGENCY	Overnight	1,606,303	-	1,606,303	
Subtotal		<u>1,606,303</u>	<u>-</u>	<u>1,606,303</u>	
<b>Debt Service Reserve</b>					
DREYFUS TREAS. & AGENCY	Overnight	\$ 13,802,067	-	13,802,067	
FNMA POOLS	Various	-	-	-	
GNMA POOLS	Various	-	2,366,053	2,366,053	
FED FARM CR BANKS	Various	-	86,200,199	86,200,199	
FED HOME LN	Various	-	49,250,654	49,250,654	
US TREASURY NOTES	Various	-	11,244,970	11,244,970	
Subtotal		<u>13,802,067</u>	<u>149,061,876</u>	<u>162,863,943</u>	
<b>Debt Service</b>					
DREYFUS TREAS. & AGENCY	Overnight	1,941,546	-	1,941,546	
Subtotal		<u>1,941,546</u>	<u>-</u>	<u>1,941,546</u>	
<b>General Revenue</b>					
DREYFUS TREAS. & AGENCY	Overnight	6,239,717	-	6,239,717	
Subtotal		<u>6,239,717</u>	<u>-</u>	<u>6,239,717</u>	
<b>Redemption</b>					
DREYFUS TREAS. & AGENCY	Overnight	-	-	-	
Subtotal		<u>-</u>	<u>-</u>	<u>-</u>	
<b>Trust Fund</b>					
DREYFUS TREAS. & AGENCY	Overnight	2,837,559	-	2,837,559	
Subtotal		<u>2,837,559</u>	<u>-</u>	<u>2,837,559</u>	
<b>COI</b>					
DREYFUS TREAS. & AGENCY	Overnight	29,675	-	29,675	
Subtotal		<u>29,675</u>	<u>-</u>	<u>29,675</u>	
<b>TOTAL</b>		<u>\$ 28,470,754</u>	<u>\$ 260,848,705</u>	<u>\$ 289,319,460</u>	

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**DISCLAIMER**

All information contained herein is obtained from sources believed to be accurate and reliable. All information contained herein is as of October 1, 2015 and speaks only as of that date. No representation is made that the information included herein has not changed since October 1, 2015. Refer to the Official Statement and operative documents of each series for complete information of that issue. In particular, information provided herein relating to redemption provisions and call priorities is only a partial summary of the complete terms contained in the Official Statement and operative documents for each issue. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, expressed or implied, is made nor to be inferred as to the accuracy, timeliness, completeness of any such information. Under no circumstances shall Kentucky Housing Corporation have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from or relating to any error (neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering any such information, or (2) any direct, indirect, special consequential or incidental damages whatsoever, even if Kentucky Housing Corporation is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

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