

KENTUCKY HOUSING CORPORATION

SECONDARY MARKET DISCLOSURE REPORT

HOUSING REVENUE BOND RESOLUTION

AS OF JANUARY 3, 2017

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
GENERAL INFORMATION
As of January 3, 2017

AGENCY

Kentucky Housing Corporation
1231 Louisville Road
Frankfort, Kentucky 40601
Telephone: (502) 564-7630
Fax: (502) 564-7322
Contact: Susan Cottingham

GENERAL INFORMATION

Mortgage Loans	Page 2
Bonds & Loans Outstanding/ Acquisition Funds	Page 4
Loan Portfolio Characteristics	Page 5
Delinquency Statistics	Page 6
Prepayment Speed Table	Page 7
Redemption Strategy	Page 10
Composite 10-year Rule Table	Page 11
Bonds Outstanding by Coupon	Page 12
Maturity Schedules and Redemptions	Page 17
Investments	Page 50
Disclaimer	Page 51

TRUSTEE

Bank of New York
610 W. Main St.
Louisville, KY 40202

Telephone: (502) 566-6907
Contact: Theresa Law

CONDENSED FINANCIAL INFORMATION

Assets:

Single Family Loans	\$ 493,299,813
Multifamily Loans	31,072,404
Subtotal	<u>524,372,217</u>
Investments	312,814,097
Real Estate Owned	-
Total Assets	<u>837,186,314</u>
Bonds Outstanding	<u>602,515,000</u>
Asset Coverage	<u>\$ 234,671,314</u>

Bond Rating:
Standard & Poor's
Moody's

AAA
Aaa

The individual bond series of the Housing Revenue Bond Resolution are issued as parity bonds, equally and ratably secured by the total assets of the indenture.

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY MORTGAGE LOANS
As of January 3, 2017

Series	Number of Loans Outstanding	Weighted Average Mortgage Rate	Outstanding Principal Bal.
Excess Loans not Allocated to a Bond Series	2,641	5.766%	\$ 124,199,190
2007 EF	131	5.679%	9,307,507
2007 GHIJ	101	5.359%	7,990,997
2007 KLM	100	5.624%	7,652,754
2007 NO	87	5.766%	6,396,032
2008 AB	103	5.723%	7,497,854
2008 EF	120	5.598%	9,234,821
2009 B	73	5.023%	5,972,012
2010 C	80	5.647%	3,609,731
2010 DE	459	6.095%	22,649,066
2011 A	81	4.618%	6,462,131
2011 B	246	3.653%	22,290,228
2012 A	1,077	5.438%	58,957,584
2013 CD	664	5.737%	36,034,267
2013 EF	126	5.360%	7,830,059
2013 G	45	0.344%	3,758,506
2014 A	457	5.240%	31,060,954
2014 B	225	5.403%	16,223,673
2016 A	796	4.504%	60,513,630
2016 B	-	0.000%	-
Trust ¹	511	2.208%	33,254,657
2003 C Trust ¹	50	1.506%	1,895,795
2003 F Trust ¹	273	1.691%	10,508,363
TOTAL	8,445		\$ 493,299,813

1. The Trust Funds are funded by excess revenues and excess Debt Service Reserve Fund transfers.

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
MULTIFAMILY MORTGAGE LOANS
As of January 3, 2017

Series	Total Number of Loans Outstanding	Interest Rate	Original Principal Balance	Outstanding Principal Balance
Excess Loans not Allocated to a Bond Series	1	1.500%	\$ 1,552,500	945,350
	1	3.000%	1,376,701	899,144
	1	5.850%	200,000	150,520
	7	6.000%	3,651,700	2,526,421
	7	6.080%	4,220,020	3,597,255
	1	6.125%	112,300	90,947
	1	6.250%	90,000	69,905
	1	6.500%	255,000	232,869
	3	7.500%	2,410,900	940,653
		<u>23</u>		<u>13,869,121</u>
2010 C	1	4.000%	660,000	470,960
	<u>1</u>		<u>660,000</u>	<u>470,960</u>
2012 A	1	2.500%	1,395,000	903,928
	1	4.625%	1,476,000	1,179,003
	3	8.000%	2,895,300	2,175,016
	8	8.250%	3,392,700	2,608,897
	<u>13</u>		<u>9,159,000</u>	<u>6,866,845</u>
2013 D	1	1.000%	1,116,000	643,455
	2	1.500%	2,529,600	1,513,825
	2	1.750%	1,827,200	1,125,268
	2	2.000%	2,480,000	1,545,818
	1	2.625%	2,231,200	1,445,490
	1	2.750%	1,183,200	782,449
	1	3.510%	2,914,700	2,072,714
	1	5.250%	1,530,000	1,128,643
	2	7.250%	631,300	488,182
	2	7.500%	2,078,800	1,605,970
	6	7.750%	2,031,600	1,568,896
	1	8.250%	715,000	360,824
	<u>22</u>		<u>21,268,600</u>	<u>14,281,536</u>
TOTAL	<u>59</u>		<u>\$ 44,956,721</u>	<u>\$ 31,072,404</u>

NOTE: The majority of multifamily loans have an original term of 40 years and all are FHA-insured. A portion of the loans are under the HUD risk-sharing program, where KHC assumes 25 percent of the risk.

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
**BONDS AND LOANS OUTSTANDING
AND REMAINING ACQUISITION FUNDS**
As of January 3, 2017

Series	Bonds Outstanding	Outstanding Principal Balance All Mortgages	Mortgage Backed Securities	Total Assets
Excess Loans not Allocated to a Bond Series	\$ -	\$ 133,652,253	\$ 9,187,496	\$ 142,839,750
2006 KLMNO	15,305,000	-		-
2006 PQRT	8,355,000	-		-
2006 UVW	11,930,000	-		-
2007 EF	-	9,307,507		9,307,507
2007 GHIJ	12,930,000	7,990,997		7,990,997
2007 KLM	350,000	7,652,754		7,652,754
2007 NO	5,930,000	6,396,032		6,396,032
2008 AB	970,000	7,497,854		7,497,854
2008 EF	2,375,000	9,234,821		9,234,821
2009 B	21,735,000	5,972,012		5,972,012
2010 C	5,550,000	4,080,692		4,080,692
2010 DE	31,995,000	22,649,066		22,649,066
2011 A	8,080,000	6,462,131	3,433,663	9,895,794
2011 B	34,220,000	22,290,228	11,179,330	33,469,558
2012 A	113,230,000	65,824,429		65,824,429
2010 A/2013 A	39,265,000		45,101,585	45,101,585
2010 B/2013 B	46,110,000		52,678,630	52,678,630
2013 CD	50,875,000	50,315,803		50,315,803
2013 EF	6,255,000	7,830,059		7,830,059
2013 G	-	3,758,506		3,758,506
2014 A	50,665,000	31,060,954		31,060,954
2014 B	25,440,000	16,223,673		16,223,673
2016 A	69,840,000	60,513,630		60,513,630
2016 B	41,110,000	-		-
Trust	-	33,254,657		33,254,657
2003 C Trust	-	1,895,795		1,895,795
2003 F Trust	-	10,508,363		10,508,363
TOTAL	\$ 602,515,000	\$ 524,372,217	\$ 121,580,704	\$ 645,952,921

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN PORTFOLIO CHARACTERISTICS
As of January 3, 2017

Series	Average Loan Amount	Percentage of Current Portfolio		Insurance			
		New Construction	Existing Construction	FHA	VA	CONV	RD
Excess Loans not Allocated to a Bond Series	\$ 68,363	8.31%	91.69%	70.03%	5.88%	1.44%	22.65%
2007 EF	83,692	21.37%	78.63%	74.81%	1.53%	12.21%	11.45%
2007 GHIJ	90,608	5.94%	94.06%	72.28%	1.98%	9.90%	15.84%
2007 KLM	88,445	14.00%	86.00%	79.00%	4.00%	2.00%	15.00%
2007 NO	85,540	6.90%	93.10%	72.41%	3.45%	14.94%	9.20%
2008 AB	85,599	9.71%	90.29%	62.14%	0.97%	23.30%	13.59%
2008 EF	89,157	7.50%	92.50%	85.83%	0.83%	5.00%	8.33%
2009 B	92,572	13.70%	86.30%	82.19%	0.00%	0.00%	17.81%
2010 C	70,186	11.25%	88.75%	62.50%	7.50%	0.00%	30.00%
2010 DE	68,759	9.33%	90.67%	64.62%	4.38%	0.00%	31.01%
2011 A	89,984	9.88%	90.12%	66.67%	3.70%	9.88%	19.75%
2011 B	101,101	3.25%	96.75%	71.14%	1.22%	7.32%	20.33%
2012 A	76,416	14.56%	85.44%	64.82%	3.97%	0.28%	30.94%
2013 CD	75,290	12.23%	87.77%	64.48%	4.79%	0.60%	30.12%
2013 EF	82,245	14.00%	86.00%	62.01%	3.88%	0.79%	33.32%
2013 G	91,009	2.22%	97.78%	71.11%	6.67%	0.00%	22.22%
2014 A	86,177	12.92%	87.08%	69.64%	3.54%	0.88%	25.95%
2014 B	86,034	10.22%	89.78%	80.89%	2.67%	1.33%	15.11%
2016 A	91,102	12.81%	87.19%	66.58%	2.51%	15.20%	15.70%
Trust	80,744	27.01%	72.99%	70.25%	2.35%	0.98%	26.42%
2003 C Trust	68,351	28.00%	72.00%	66.00%	4.00%	0.00%	30.00%
2003 F Trust	69,656	46.52%	53.48%	65.20%	2.56%	1.10%	31.14%

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
DELINQUENCY AND FORECLOSURE STATISTICS
As of January 3, 2017

Series	Delinquent Loan Balance	Payments Past Due as a Percentage of Number of Loans Outstanding					
		60 days		90 Days		In Foreclosure	
		#	%	#	%	#	%
Excess Loans not Allocated to a Bond Series	\$7,243,057.00	23	0.87%	63	2.39%	32	1.21%
2007 EF	593,743	3	2.29%	3	2.29%	2	1.53%
2007 GHIJ	834,537	2	1.98%	6	5.94%	1	0.99%
2007 KLM	327,101	-	0.00%	4	4.00%	1	1.00%
2007 NO	525,513	1	1.15%	5	5.75%	2	2.30%
2008 AB	364,991	2	1.94%	2	1.94%	2	1.94%
2008 EF	625,179	2	1.67%	4	3.33%	2	1.67%
2009 B	496,661	1	1.37%	4	5.48%	2	2.74%
2010 C	178,237	-	0.00%	1	1.25%	3	3.75%
2010 D	1,017,481	1	0.22%	8	1.74%	10	2.18%
2011 A	390,588	1	1.23%	3	3.70%	1	1.23%
2011 B	515,999	2	0.81%	1	0.41%	2	0.81%
2012 A	2,693,098	5	0.46%	26	2.41%	13	1.21%
2013 CD	1,808,591	7	1.05%	17	2.56%	4	0.60%
2013 EF	269,823	-	0.00%	2	1.58%	2	1.58%
2013 G	65,907	1	2.22%	-	0.00%	-	0.00%
2014 A	1,686,306	3	0.66%	13	2.85%	6	1.31%
2014 B	1,559,031	2	0.89%	11	4.89%	7	3.11%
2016 A	4,009,003	8	0.00%	30	0.00%	13	0.00%
2016 B	-	0	0.00%	0	0.00%	0	0.00%
Trust	1,217,491	4	0.78%	7	1.37%	5	0.98%
2003 C Trust	146,634	2	4.00%	-	0.00%	1	2.00%
2003 F Trust	393,082	2	0.73%	4	1.47%	2	0.73%
TOTAL	\$ 26,962,053	72	0.85%	214	2.53%	113	1.34%

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS
As of January 3, 2017

Period Ending	Excess Loans not Allocated to a Bond							
	Series	2007EF	2007GHIJ	2007KLM	2007NO	2008AB	2008EF	
Dec 2005								
Jun 2006								
Dec 2006								
Jun 2007								
Dec 2007		39%	76%					
Jun 2008		104%	171%	36%	42%			
Dec 2008		145%	81%	137%	66%	23%		
Jun 2009		167%	265%	230%	146%	68%	324%	
Dec 2009		144%	252%	193%	140%	115%	196%	
Jun 2010		243%	295%	158%	122%	81%	98%	
Dec 2010		289%	228%	194%	164%	101%	136%	
Jun 2011		265%	289%	210%	234%	165%	169%	
Dec 2011		221%	296%	255%	363%	198%	122%	
Jun 2012		249%	369%	379%	507%	225%	179%	
Dec 2012		435%	519%	384%	327%	399%	342%	
Jun 2013		311%	530%	609%	589%	384%	354%	
Dec 2013		289%	319%	405%	215%	277%	356%	
Jun 2014		150%	255%	229%	254%	399%	271%	
Dec 2014		320%	296%	401%	287%	305%	342%	
Jun 2015	148%	157%	228%	260%	368%	332%	180%	
Dec 2015	182%	52%	283%	332%	356%	201%	287%	
Jun 2016	243%	167%	283%	280%	262%	172%	276%	
Dec 2016	203%	324%	172%	124%	25%	246%	210%	
Wtd Avg		198%	191%	250%	239%	218%	172%	209%

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS
As of January 3, 2017

Period Ending	2009B	2010A	2010B	2010C	2010DE	2011A	2011B
Dec 2005							
Jun 2006							
Dec 2006							
Jun 2007							
Dec 2007							
Jun 2008							
Dec 2008							
Jun 2009							
Dec 2009							
Jun 2010	30%	96%					
Dec 2010	150%	54%	79%	140%	191%		
Jun 2011	108%	73%	91%	150%	206%		
Dec 2011	77%	108%	96%	178%	242%	172%	
Jun 2012	59%	84%	147%	261%	288%	128%	78%
Dec 2012	171%	131%	116%	387%	385%	146%	85%
Jun 2013	249%	233%	209%	610%	352%	370%	77%
Dec 2013	131%	318%	234%	108%	240%	152%	44%
Jun 2014	334%	187%	196%	23%	236%	172%	68%
Dec 2014	326%	257%	228%	180%	216%	139%	115%
Jun 2015	261%	307%	220%	196%	137%	328%	203%
Dec 2015	243%	295%	277%	213%	147%	220%	149%
Jun 2016	257%	319%	261%	230%	210%	234%	246%
Dec 2016	160%	408%	312%	86%	170%	318%	208%
Wtd Avg	130%	182%	176%	214%	234%	209%	122%

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS
As of January 3, 2017

Period Ending	2012A	2013CD	2013EFG	2014A	2014B	2016A
Dec 2005						
Jun 2006						
Dec 2006						
Jun 2007						
Dec 2007						
Jun 2008						
Dec 2008						
Jun 2009						
Dec 2009						
Jun 2010						
Dec 2010						
Jun 2011						
Dec 2011						
Jun 2012						
Dec 2012	267%					
Jun 2013	304%					
Dec 2013	202%	241%	101%			
Jun 2014	184%	217%	174%			
Dec 2014	211%	331%	221%			
Jun 2015	149%	134%	152%	187%	136%	
Dec 2015	193%	217%	115%	171%	301%	
Jun 2016	208%	269%	107%	277%	236%	
Dec 2016	187%	161%	162%	151%	229%	172%
Wtd Avg	218%	229%	145%	197%	223%	172%

* Please refer to the disclaimer on page 51

Redemption Strategy

Bonds issued by Kentucky Housing Corporation (the "Corporation") are subject to redemption at any time, at par, from mortgage loan principal payments and recoveries of principal not otherwise required to pay debt service on Bonds and excess revenues. It has been the practice of the Corporation to redeem bonds monthly or quarterly. The Internal Revenue Code (IRC) requires that mortgage loan principal payments and recoveries of principal restricted by the 10-year rule be used to redeem bonds within the Series to which such mortgage loans are allocated for tax purposes. (The following schedule on page 12 provides restricted percentages by Series).

The Resolutions of individual Series may have additional requirements regarding the redemption of specific bonds. For example, the Corporation has issued Planned Amortization Class (PAC) Bonds within the structure of certain Series. This requires recoveries of principal, up to a predetermined level, to be used to redeem the PAC bonds. This level is based on assumptions regarding portfolio performance and prepayments. Within other Series a 10-year redemption lockout has been offered to a bondholder. In exchange, the holder accepted a lower interest rate.

In lieu of redeeming bonds as described above, the Corporation may use unrestricted mortgage loan principal payments and recoveries of principal to purchase additional mortgage loans. If mortgage loans are not purchased, the Corporation uses unrestricted mortgage loan principal payments and recoveries of principal to redeem Bonds, including cross-calling Bonds between Series. It is the general practice of the Corporation to cross-call Bonds with the highest interest rates. Future cross-call redemptions, if any, may be affected by redemption provisions of individual Series and federal tax requirements. (Page 13 provides a listing of the outstanding series with the highest coupon rates in the Corporation's current portfolio).

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Composite 10-Year Rule Table
(through 2016 Series B)
As of January 3, 2017

Bond Series	Weighted Average
2008 A	22.80%
2008 EF	14.28%
2009 B	7.54%
2010 A	-
2010 BDE	11.83%
2011 A/2009 C-3	-
2011 B/2009 C-4	-
2012 A	-
2013 EFG	1.16%
2014 A	-
2014 B	-
2016 A	-
2016 B	-

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through 2016 Series B)
As of January 3, 2017

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
6.060%	2007 M	1/1/2036	350,000	350,000	0.06%	PAC
5.770%	2007 I	1/1/2037	190,000	540,000	0.03%	PAC
5.250%	2008 A	7/1/2032	260,000	800,000	0.04%	PAC
5.000%	2010 A	1/1/2027	2,525,000	3,325,000	0.42%	PAC
5.000%	2010 B	7/1/2027	2,855,000	6,180,000	0.47%	PAC
5.000%	2011 A	1/1/2028	1,510,000	7,690,000	0.25%	PAC
5.000%	2009 B	7/1/2034	25,000	7,715,000	0.00%	PAC
4.850%	2009 B	1/1/2027	6,070,000	13,785,000	1.01%	Available
4.750%	2009 B	1/1/2025	3,870,000	17,655,000	0.64%	Available
4.750%	2010 E	7/1/2035	8,535,000	26,190,000	1.42%	Available
4.625%	2009 B	1/1/2020	8,265,000	34,455,000	1.37%	Available
4.625%	2010 C	7/1/2033	4,365,000	38,820,000	0.72%	Available
4.500%	2011 A	7/1/2023	30,000	38,850,000	0.00%	Available
4.500%	2010 E	1/1/2027	7,370,000	46,220,000	1.22%	Available
4.400%	2010 D	7/1/2020	3,220,000	49,440,000	0.53%	Fixed
4.400%	2010 D	1/1/2020	2,000,000	51,440,000	0.33%	Fixed
4.375%	2010 C	7/1/2027	1,185,000	52,625,000	0.20%	Available
4.350%	2008 A	1/1/2018	270,000	52,895,000	0.04%	Fixed
4.350%	2008 A	7/1/2018	190,000	53,085,000	0.03%	Fixed
4.296%	2014 A	1/1/2030	7,750,000	60,835,000	1.29%	Available
4.268%	2012 A	1/1/2027	33,135,000	93,970,000	5.50%	Available
4.250%	2011 B	1/1/2025	1,790,000	95,760,000	0.30%	PAC
4.250%	2012 A	1/1/2028	21,725,000	117,485,000	3.61%	PAC
4.250%	2010 D	7/1/2019	1,965,000	119,450,000	0.33%	Fixed
4.250%	2010 D	1/1/2019	1,920,000	121,370,000	0.32%	Fixed
4.200%	2008 A	7/1/2017	250,000	121,620,000	0.04%	Fixed
4.150%	2008 E	7/1/2018	810,000	122,430,000	0.13%	Fixed
4.150%	2008 E	1/1/2018	790,000	123,220,000	0.13%	Fixed
4.100%	2008 E	7/1/2017	775,000	123,995,000	0.13%	Fixed
4.097%	2014 B	7/1/2032	4,335,000	128,330,000	0.72%	Available
4.000%	2011 A	1/1/2021	2,535,000	130,865,000	0.42%	Available
4.000%	2014 B	7/1/2032	5,600,000	136,465,000	0.93%	PAC
4.000%	2016 B	1/1/2032	13,860,000	150,325,000	2.30%	PAC
4.000%	2010 D	7/1/2018	1,875,000	152,200,000	0.31%	Fixed
4.000%	2010 D	1/1/2018	1,840,000	154,040,000	0.31%	Fixed
4.000%	2010 E	7/1/2023	115,000	154,155,000	0.02%	Fixed
3.950%	2010 E	7/1/2022	1,155,000	155,310,000	0.19%	Fixed
3.948%	2014 A	7/1/2027	6,975,000	162,285,000	1.16%	Available
3.912%	2016 B	1/1/2028	9,485,000	171,770,000	1.57%	Available
3.875%	2009 B	7/1/2019	730,000	172,500,000	0.12%	Fixed
3.875%	2009 B	1/1/2019	710,000	173,210,000	0.12%	Fixed
3.860%	2016 A	1/1/2034	7,600,000	180,810,000	1.26%	Available

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through)
As of January 3, 2017

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
3.828%	2014 B	1/1/2026	5,685,000	186,495,000	0.94%	Available
3.800%	2010 B	1/1/2021	645,000	187,140,000	0.11%	Fixed
3.800%	2010 D	7/1/2017	1,715,000	188,855,000	0.28%	Fixed
3.800%	2011 A	7/1/2020	605,000	189,460,000	0.10%	Fixed
3.800%	2011 A	1/1/2020	590,000	190,050,000	0.10%	Fixed
3.750%	2013 D	1/1/2024	10,990,000	201,040,000	1.82%	Available
3.650%	2009 B	7/1/2018	700,000	201,740,000	0.12%	Fixed
3.650%	2009 B	1/1/2018	690,000	202,430,000	0.11%	Fixed
3.650%	2010 A	1/1/2020	585,000	203,015,000	0.10%	Fixed
3.625%	2011 B	1/1/2025	525,000	203,540,000	0.09%	Available
3.625%	2010 B	7/1/2020	1,220,000	204,760,000	0.20%	Fixed
3.625%	2010 B	1/1/2020	1,200,000	205,960,000	0.20%	Fixed
3.625%	2010 E	7/1/2020	285,000	206,245,000	0.05%	Fixed
3.618%	2012 A	7/1/2022	4,780,000	211,025,000	0.79%	Fixed
3.568%	2012 A	1/1/2022	5,805,000	216,830,000	0.96%	Fixed
3.522%	2013 C	7/1/2023	1,255,000	218,085,000	0.21%	Fixed
3.512%	2016 B	7/1/2027	970,000	219,055,000	0.16%	Fixed
3.500%	2013 D	7/1/2028	14,685,000	233,740,000	2.44%	PAC
3.500%	2016 A	1/1/2034	23,910,000	257,650,000	3.97%	PAC
3.500%	2011 A	7/1/2019	580,000	258,230,000	0.10%	Fixed
3.500%	2011 A	1/1/2019	570,000	258,800,000	0.09%	Fixed
3.499%	2016 A	1/1/2027	15,235,000	274,035,000	2.53%	Available
3.468%	2012 A	7/1/2021	5,705,000	279,740,000	0.95%	Fixed
3.462%	2016 B	1/1/2027	955,000	280,695,000	0.16%	Fixed
3.450%	2009 B	7/1/2017	675,000	281,370,000	0.11%	Fixed
3.450%	2010 A	7/1/2019	1,165,000	282,535,000	0.19%	Fixed
3.450%	2010 A	1/1/2019	1,145,000	283,680,000	0.19%	Fixed
3.450%	2010 B	7/1/2019	1,180,000	284,860,000	0.20%	Fixed
3.450%	2010 B	1/1/2019	1,160,000	286,020,000	0.19%	Fixed
3.422%	2013 C	1/1/2023	2,080,000	288,100,000	0.35%	Fixed
3.418%	2014 A	7/1/2024	2,790,000	290,890,000	0.46%	Fixed
3.412%	2016 B	7/1/2026	940,000	291,830,000	0.16%	Fixed
3.378%	2014 B	7/1/2025	650,000	292,480,000	0.11%	Fixed
3.378%	2014 B	1/1/2025	640,000	293,120,000	0.11%	Fixed
3.368%	2012 A	1/1/2021	5,590,000	298,710,000	0.93%	Fixed
3.362%	2016 B	1/1/2026	925,000	299,635,000	0.15%	Fixed
3.348%	2014 A	1/1/2024	2,720,000	302,355,000	0.45%	Fixed
3.322%	2013 C	7/1/2022	2,045,000	304,400,000	0.34%	Fixed
3.312%	2016 B	7/1/2025	910,000	305,310,000	0.15%	Fixed
3.300%	2011 A	7/1/2018	560,000	305,870,000	0.09%	Fixed
3.300%	2011 B	7/1/2023	730,000	306,600,000	0.12%	Fixed
3.300%	2011 B	1/1/2023	720,000	307,320,000	0.12%	Fixed

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through)
As of January 3, 2017

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
3.278%	2014 B	7/1/2024	630,000	307,950,000	0.10%	Fixed
3.278%	2014 B	1/1/2024	620,000	308,570,000	0.10%	Fixed
3.268%	2012 A	7/1/2020	5,485,000	314,055,000	0.91%	Fixed
3.250%	2010 A	7/1/2018	1,125,000	315,180,000	0.19%	Fixed
3.250%	2010 A	1/1/2018	1,105,000	316,285,000	0.18%	Fixed
3.250%	2011 A	1/1/2018	555,000	316,840,000	0.09%	Fixed
3.248%	2014 A	7/1/2023	2,655,000	319,495,000	0.44%	Fixed
3.222%	2013 C	1/1/2022	2,010,000	321,505,000	0.33%	Fixed
3.212%	2016 B	1/1/2025	895,000	322,400,000	0.15%	Fixed
3.200%	2010 B	7/1/2018	1,140,000	323,540,000	0.19%	Fixed
3.200%	2010 B	1/1/2018	1,120,000	324,660,000	0.19%	Fixed
3.200%	2013 D	7/1/2023	885,000	325,545,000	0.15%	Fixed
3.200%	2013 E	1/1/2023	505,000	326,050,000	0.08%	Fixed
3.200%	2013 E	7/1/2023	480,000	326,530,000	0.08%	Fixed
3.178%	2014 B	7/1/2023	605,000	327,135,000	0.10%	Fixed
3.168%	2012 A	1/1/2020	5,395,000	332,530,000	0.90%	Fixed
3.162%	2016 B	7/1/2024	885,000	333,415,000	0.15%	Fixed
3.128%	2014 A	1/1/2023	2,605,000	336,020,000	0.43%	Fixed
3.122%	2013 C	7/1/2021	1,980,000	338,000,000	0.33%	Fixed
3.100%	2011 B	7/1/2022	705,000	338,705,000	0.12%	Fixed
3.100%	2011 B	1/1/2022	695,000	339,400,000	0.12%	Fixed
3.062%	2016 B	1/1/2024	870,000	340,270,000	0.14%	Fixed
3.050%	2010 A	7/1/2017	1,085,000	341,355,000	0.18%	Fixed
3.050%	2013 E	7/1/2022	505,000	341,860,000	0.08%	Fixed
3.050%	2013 E	1/1/2022	495,000	342,355,000	0.08%	Fixed
3.049%	2016 A	7/1/2026	1,375,000	343,730,000	0.23%	Fixed
3.028%	2014 B	1/1/2023	600,000	344,330,000	0.10%	Fixed
3.022%	2013 C	1/1/2021	1,955,000	346,285,000	0.32%	Fixed
3.018%	2014 A	7/1/2022	2,840,000	349,125,000	0.47%	Fixed
3.005%	2016 B	7/1/2023	860,000	349,985,000	0.14%	Fixed
3.000%	2013 A	11/1/2041	30,530,000	380,515,000	5.07%	Pass-Through
3.000%	2013 B	11/1/2041	34,485,000	415,000,000	5.72%	Pass-Through
3.000%	2011 A	7/1/2017	545,000	415,545,000	0.09%	Fixed
3.000%	2011 B	7/1/2021	685,000	416,230,000	0.11%	Fixed
3.000%	2011 B	1/1/2021	675,000	416,905,000	0.11%	Fixed
2.999%	2016 A	1/1/2026	1,350,000	418,255,000	0.22%	Fixed
2.950%	2010 B	7/1/2017	1,105,000	419,360,000	0.18%	Fixed
2.949%	2016 A	7/1/2025	1,330,000	420,690,000	0.22%	Fixed
2.948%	2014 A	1/1/2022	2,170,000	422,860,000	0.36%	Fixed
2.928%	2014 B	7/1/2022	585,000	423,445,000	0.10%	Fixed
2.905%	2016 B	1/1/2023	845,000	424,290,000	0.14%	Fixed
2.890%	2012 A	7/1/2019	5,315,000	429,605,000	0.88%	Fixed

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through)
As of January 3, 2017

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
2.878%	2014 B	1/1/2022	580,000	430,185,000	0.10%	Fixed
2.875%	2011 B	7/1/2020	665,000	430,850,000	0.11%	Fixed
2.875%	2011 B	1/1/2020	650,000	431,500,000	0.11%	Fixed
2.849%	2016 A	1/1/2025	1,310,000	432,810,000	0.22%	Fixed
2.841%	2013 C	7/1/2020	1,925,000	434,735,000	0.32%	Fixed
2.835%	2014 B	7/1/2021	570,000	435,305,000	0.09%	Fixed
2.805%	2016 B	7/1/2022	835,000	436,140,000	0.14%	Fixed
2.800%	2013 E	7/1/2021	490,000	436,630,000	0.08%	Fixed
2.799%	2016 A	7/1/2024	1,290,000	437,920,000	0.21%	Fixed
2.780%	2014 A	7/1/2021	2,405,000	440,325,000	0.40%	Fixed
2.750%	2013 E	1/1/2021	485,000	440,810,000	0.08%	Fixed
2.749%	2016 A	1/1/2024	1,270,000	442,080,000	0.21%	Fixed
2.735%	2014 B	1/1/2021	565,000	442,645,000	0.09%	Fixed
2.721%	2013 C	1/1/2020	1,900,000	444,545,000	0.32%	Fixed
2.700%	2014 A	1/1/2021	2,350,000	446,895,000	0.39%	Fixed
2.690%	2012 A	1/1/2019	5,215,000	452,110,000	0.87%	Fixed
2.655%	2016 B	1/1/2022	820,000	452,930,000	0.14%	Fixed
2.652%	2016 A	7/1/2023	1,250,000	454,180,000	0.21%	Fixed
2.602%	2016 A	1/1/2023	1,235,000	455,415,000	0.20%	Fixed
2.600%	2011 B	7/1/2019	645,000	456,060,000	0.11%	Fixed
2.600%	2011 B	1/1/2019	635,000	456,695,000	0.11%	Fixed
2.550%	2014 A	7/1/2020	2,295,000	458,990,000	0.38%	Fixed
2.535%	2014 B	7/1/2020	555,000	459,545,000	0.09%	Fixed
2.520%	2009 C-4	7/1/2027	23,240,000	482,785,000	3.86%	Available
2.502%	2016 A	7/1/2022	1,220,000	484,005,000	0.20%	Fixed
2.500%	2013 E	7/1/2020	480,000	484,485,000	0.08%	Fixed
2.491%	2013 C	7/1/2019	1,875,000	486,360,000	0.31%	Fixed
2.490%	2012 A	7/1/2018	5,110,000	491,470,000	0.85%	Fixed
2.462%	2016 B	7/1/2021	815,000	492,285,000	0.14%	Fixed
2.450%	2013 E	1/1/2020	480,000	492,765,000	0.08%	Fixed
2.402%	2016 A	1/1/2022	1,200,000	493,965,000	0.20%	Fixed
2.400%	2014 A	1/1/2020	2,240,000	496,205,000	0.37%	Fixed
2.385%	2014 B	1/1/2020	550,000	496,755,000	0.09%	Fixed
2.362%	2016 B	1/1/2021	805,000	497,560,000	0.13%	Fixed
2.341%	2013 C	1/1/2019	1,850,000	499,410,000	0.31%	Fixed
2.340%	2012 A	1/1/2018	5,035,000	504,445,000	0.84%	Fixed
2.278%	2014 B	7/1/2019	545,000	504,990,000	0.09%	Fixed
2.262%	2016 B	7/1/2020	795,000	505,785,000	0.13%	Fixed
2.226%	2016 A	7/1/2021	1,190,000	506,975,000	0.20%	Fixed
2.200%	2011 B	7/1/2018	625,000	507,600,000	0.10%	Fixed
2.200%	2011 B	1/1/2018	620,000	508,220,000	0.10%	Fixed
2.200%	2013 E	7/1/2019	480,000	508,700,000	0.08%	Fixed

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through)
As of January 3, 2017

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
2.178%	2014 B	1/1/2019	540,000	509,240,000	0.09%	Fixed
2.176%	2016 A	1/1/2021	1,175,000	510,415,000	0.20%	Fixed
2.162%	2016 B	1/1/2020	790,000	511,205,000	0.13%	Fixed
2.150%	2013 E	1/1/2019	470,000	511,675,000	0.08%	Fixed
2.124%	2014 A	7/1/2019	2,170,000	513,845,000	0.36%	Fixed
2.050%	2011 B	7/1/2017	615,000	514,460,000	0.10%	Fixed
2.050%	2013 C	7/1/2018	1,830,000	516,290,000	0.30%	Fixed
2.029%	2012 A	7/1/2017	4,935,000	521,225,000	0.82%	Fixed
2.026%	2016 A	7/1/2020	1,160,000	522,385,000	0.19%	Fixed
1.994%	2014 A	1/1/2019	2,135,000	524,520,000	0.35%	Fixed
1.950%	2013 C	1/1/2018	1,815,000	526,335,000	0.30%	Fixed
1.891%	2016 B	7/1/2019	780,000	527,115,000	0.13%	Fixed
1.876%	2016 A	1/1/2020	1,150,000	528,265,000	0.19%	Fixed
1.828%	2014 B	7/1/2018	530,000	528,795,000	0.09%	Fixed
1.800%	2013 C	7/1/2017	1,795,000	530,590,000	0.30%	Fixed
1.800%	2013 E	7/1/2018	465,000	531,055,000	0.08%	Fixed
1.750%	2013 E	1/1/2018	460,000	531,515,000	0.08%	Fixed
1.741%	2016 B	1/1/2019	775,000	532,290,000	0.13%	Fixed
1.728%	2016 A	7/1/2019	1,135,000	533,425,000	0.19%	Fixed
1.694%	2014 A	7/1/2018	2,160,000	535,585,000	0.36%	Fixed
1.678%	2014 B	1/1/2018	530,000	536,115,000	0.09%	Fixed
1.628%	2016 A	1/1/2019	1,125,000	537,240,000	0.19%	Fixed
1.529%	2016 A	7/1/2018	1,120,000	538,360,000	0.19%	Fixed
1.500%	2016 B	7/1/2018	770,000	539,130,000	0.13%	Fixed
1.494%	2014 A	1/1/2018	2,120,000	541,250,000	0.35%	Fixed
1.429%	2016 A	1/1/2018	1,110,000	542,360,000	0.18%	Fixed
1.400%	2013 E	7/1/2017	460,000	542,820,000	0.08%	Fixed
1.300%	2016 B	1/1/2018	765,000	543,585,000	0.13%	Fixed
1.231%	2014 B	7/1/2017	525,000	544,110,000	0.09%	Fixed
1.107%	2014 A	7/1/2017	2,285,000	546,395,000	0.38%	Fixed
1.100%	2016 B	7/1/2017	760,000	547,155,000	0.13%	Fixed
0.980%	2016 A	7/1/2017	1,100,000	548,255,000	0.18%	Fixed

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2006 SERIES O

As of January 3, 2017

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/36	Term	Variable	\$ 29,035	\$ 215	\$ 13,515	\$ 15,305
			\$ 29,035	\$ 215	\$ 13,515	\$ 15,305

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount				\$	29,035
04/01/09	2036	- \$	440	-	28,595
07/01/09	2036	-	1,930	-	26,665
10/01/09	2036	-	970	-	25,695
01/01/10	2036	-	1,405	-	24,290
10/01/10	2036	-	500	-	23,790
01/01/11	2036	-	1,725	-	22,065
07/01/11	2036	-	2,035	-	20,030
10/01/11	2036	-	540	-	19,490
12/01/11	2036	-	330	-	19,160
05/01/12	2036	-	1,000	-	18,160
08/01/12	2036	-	500	-	17,660
09/01/12	2036	-	1,000	-	16,660
08/09/13	2036	-	375	-	16,285
09/10/13	2036	-	565	-	15,720
02/05/14	2036	-	200	-	15,520
01/01/17	2036	215	-	-	15,305
		\$ 215	\$ 13,515	\$ -	\$ 15,305

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES T
As of January 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matures	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 23,300	\$ 100	\$ 14,845	\$ 8,355
			<u>\$ 23,300</u>	<u>\$ 100</u>	<u>\$ 14,845</u>	<u>\$ 8,355</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 23,300
07/01/09	2037	-	\$ 1,685	-	21,615
01/01/10	2037	-	1,610	-	20,005
10/01/10	2037	-	400	-	19,605
01/01/11	2037	-	2,010	-	17,595
07/01/11	2037	-	1,540	-	16,055
10/01/11	2037	-	475	-	15,580
11/01/11	2037	-	555	-	15,025
12/01/11	2037	-	200	-	14,825
01/01/12	2037	-	1,075	-	13,750
03/01/12	2037	-	180	-	13,570
04/01/12	2037	-	510	-	13,060
08/01/12	2037	-	500	-	12,560
09/01/12	2037	-	750	-	11,810
04/01/13	2037	-	320	180	11,310
07/01/13	2037	-	-	1,000	10,310
08/09/13	2037	-	-	1,000	9,310
09/10/13	2037	-	645	-	8,665
11/12/13	2037	-	210	-	8,455
01/01/17	2037	100	-	-	8,355
		<u>\$ 100</u>	<u>\$ 12,665</u>	<u>\$ 2,180</u>	<u>\$ 8,355</u>

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2006 SERIES W

As of January 3, 2017

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 38,380	\$ 160	\$ 26,290	\$ 11,930
			\$ 38,380	\$ 160	\$ 26,290	\$ 11,930

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 38,380
04/01/09	2037	- \$	2,840	-	35,540
07/01/09	2037	-	3,070	-	32,470
10/01/09	2037	-	1,855	-	30,615
01/01/10	2037	-	1,535	-	29,080
10/01/10	2037	-	1,530	-	27,550
01/01/11	2037	-	3,090	-	24,460
04/01/11	2037	-	3,430	-	21,030
07/01/11	2037	-	2,805	-	18,225
09/01/11	2037	-	730	-	17,495
08/01/12	2037	-	500	-	16,995
09/01/12	2037	-	750	-	16,245
04/01/13	2037	-	170	230	15,845
07/01/13	2037	-	-	1,000	14,845
08/09/13	2037	-	465	535	13,845
09/10/13	2037	-	500	-	13,345
10/15/13	2037	-	830	-	12,515
11/12/13	2037	-	250	-	12,265
02/05/14	2037	-	175	-	12,090
01/01/17	2037	160	-	-	11,930
		\$ 160	\$ 24,525	\$ 1,765	\$ 11,930

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2007 SERIES E

As of January 3, 2017

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	3.750%	\$ 230	\$ 230	\$ -	\$ -
07/01/08	Serial	3.750%	260	260	-	-
01/01/09	Serial	3.850%	270	270	-	-
07/01/09	Serial	3.850%	275	275	-	-
01/01/10	Serial	3.950%	290	290	-	-
07/01/10	Serial	3.950%	300	300	-	-
01/01/11	Serial	4.000%	305	305	-	-
07/01/11	Serial	4.000%	315	315	-	-
01/01/12	Serial	4.100%	330	330	-	-
07/01/12	Serial	4.100%	335	335	-	-
01/01/13	Serial	4.150%	345	245	100	-
07/01/13	Serial	4.150%	360	205	155	-
01/01/14	Serial	4.200%	375	375	-	-
07/01/14	Serial	4.200%	380	380	-	-
01/01/15	Serial	4.300%	390	-	390	-
07/01/15	Serial	4.300%	410	410	-	-
01/01/16	Serial	4.350%	415	-	415	-
07/01/16	Serial	4.350%	435	-	435	-
01/01/17	Serial	4.400%	440	-	440	-
07/01/17	Serial	4.400%	470	-	470	-
07/01/22	Term	4.700%	5,570	-	5,570	-
07/01/27	Term	4.750%	7,520	-	7,520	-
07/01/32	Term	4.800%	10,195	-	10,195	-
07/01/37	Term	4.850%	14,785	-	14,785	-
			<u>\$ 45,000</u>	<u>\$ 4,525</u>	<u>\$ 40,475</u>	<u>\$ -</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 45,000
01/01/08	2008	\$ 230	\$ -	\$ -	44,770
07/01/08	2008	260	-	-	44,510
01/01/09	2009	270	-	-	44,240
07/01/09	2009	275	-	-	43,965
10/01/09	2037	-	60	-	43,905
01/01/10	2010	290	-	-	43,615
07/01/10	2010	300	-	-	43,315
01/01/11	2011	305	-	-	43,010
07/01/11	2011	315	-	-	42,695
12/01/11	2037	-	600	-	42,095
01/01/12	2012	330	-	-	41,765
01/01/12	2037	-	160	-	41,605
04/01/12	2037	-	100	-	41,505
06/01/12	2037	-	720	-	40,785
07/01/12	2012	335	-	-	40,450
07/01/12	2037	-	85	-	40,365
09/01/12	2037	-	195	-	40,170
10/01/12	2013	-	50	-	40,120
10/01/12	2037	-	760	-	39,360
12/01/12	2013	-	50	-	39,310
12/01/12	2037	-	155	-	39,155
01/01/13	2013	245	-	-	38,910
01/01/13	2037	-	370	-	38,540
03/01/13	2013	-	65	-	38,475
03/01/13	2037	-	475	-	38,000
04/01/13	2013	-	30	-	37,970
04/01/13	2037	-	305	-	37,665
05/01/13	2013	-	30	-	37,635
05/01/13	2037	-	260	-	37,375
06/01/13	2013	-	30	-	37,345
06/01/13	2037	-	205	-	37,140
07/01/13	2013	205	-	-	36,935
07/01/13	2037	-	310	-	36,625
09/10/13	2037	-	295	-	36,330
01/01/14	2014	375	-	-	35,955
07/01/14	2014	380	-	-	35,575
10/17/14	2037	-	245	-	35,330
12/05/14	2015	-	390	-	34,940
01/06/15	2037	-	175	-	34,765
03/20/15	2037	-	645	-	34,120
07/01/15	2015	410	-	-	33,710
10/16/15	2016	-	415	-	33,295
10/16/15	2037	-	710	-	32,585
12/14/15	2037	-	85	90	32,410
02/11/16	2016	-	65	110	32,235
05/20/16	2016	-	260	-	31,975
05/20/16	2037	-	155	-	31,820
08/15/16	2037	-	235	1,425	30,160
10/12/16	2017	-	280	160	29,720
01/01/17	2017	-	470	-	29,250
01/01/17	2022	-	5,570	-	23,680
01/01/17	2027	-	7,520	-	16,160
01/01/17	2032	-	10,195	-	5,965
01/01/17	2037	-	5,965	-	-
		<u>\$ 4,525</u>	<u>\$ 38,690</u>	<u>\$ 1,785</u>	<u>\$ -</u>

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES G
As of January 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/13	Serial	3.900%	\$ 10	\$ 10	\$ -	\$ -
07/01/15	Serial	4.000%	5	-	5	-
07/01/16	Serial	4.050%	20	-	20	-
07/01/17	Serial	4.125%	115	-	115	-
07/01/27	Serial	4.625%	720	-	720	-
07/01/32	Term	4.750%	5,005	-	5,005	-
07/01/34	Term	4.750%	410	-	410	-
			<u>\$ 6,285</u>	<u>\$ 10</u>	<u>\$ 6,275</u>	<u>\$ -</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 6,285
07/01/13	2013	\$ 10	-	-	6,275
06/30/15	2015	-	5	-	6,270
06/30/15	2034	-	170	-	6,100
05/20/16	2016	-	20	-	6,080
05/20/16	2034	-	-	155	5,925
01/01/17	2017	-	115	-	5,810
01/01/17	2027	-	720	-	5,090
01/01/17	2032	-	5,005	-	85
01/01/17	2034	-	85	-	-
		<u>\$ 10</u>	<u>\$ 6,120</u>	<u>\$ 155</u>	<u>\$ -</u>

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES H
As of January 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	3.850%	\$ 180	\$ 180	\$ -	\$ -
07/01/08	Serial	3.850%	245	245	-	-
01/01/09	Serial	3.950%	250	250	-	-
07/01/09	Serial	3.950%	260	260	-	-
01/01/10	Serial	4.050%	270	270	-	-
07/01/10	Serial	4.050%	275	-	275	-
07/01/11	Term	4.125%	570	290	280	-
07/01/12	Term	4.200%	610	310	300	-
07/01/13	Term	4.250%	645	275	370	-
07/01/14	Term	4.350%	695	-	695	-
07/01/15	Term	4.400%	730	-	730	-
07/01/16	Term	4.450%	770	-	770	-
07/01/17	Term	4.500%	730	-	730	-
07/01/22	Term	4.800%	5,145	-	5,145	-
07/01/27	Term	4.900%	6,265	-	6,265	-
07/01/31	Term	5.000%	4,480	-	4,480	-
07/01/37	Term	5.000%	12,845	-	12,845	-
			\$ 34,965	\$ 2,080	\$ 32,885	\$ -

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 34,965
01/01/08	2008	\$ 180	\$ -	\$ -	\$ 34,785
07/01/08	2008	245	-	-	34,540
07/01/08	2037	-	220	-	34,320
10/01/08	2031	-	130	-	34,190
01/01/09	2009	250	-	-	33,940
07/01/09	2009	260	-	-	33,680
07/01/09	2037	-	355	-	33,325
10/01/09	2037	-	905	-	32,420
01/01/10	2010	270	-	-	32,150
04/01/10	2010	-	275	-	31,875
04/01/10	2011	-	95	-	31,780
07/01/10	2037	-	340	-	31,440
10/01/10	2037	-	455	-	30,985
01/01/11	2011	-	185	-	30,800
01/01/11	2031	-	105	-	30,695
01/01/11	2037	-	275	-	30,420
07/01/11	2011	290	-	-	30,130
07/01/11	2031	-	340	-	29,790
07/01/11	2037	-	835	-	28,955
10/01/11	2031	-	60	-	28,895
10/01/11	2037	-	150	-	28,745
11/01/11	2031	-	220	-	28,525
11/01/11	2037	-	550	-	27,975
12/01/11	2031	-	130	-	27,845
12/01/11	2037	-	315	-	27,530
01/01/12	2012	-	300	-	27,230
01/01/12	2031	-	160	-	27,070
01/01/12	2037	-	395	-	26,675
03/01/12	2031	-	50	-	26,625
03/01/12	2037	-	140	-	26,485
04/01/12	2031	-	140	-	26,345
04/01/12	2037	-	335	-	26,010
05/01/12	2031	-	260	-	25,750
05/01/12	2037	-	635	-	25,115
06/01/12	2031	-	100	-	25,015
06/01/12	2037	-	250	-	24,765
07/01/12	2012	310	-	-	24,455
07/01/12	2031	-	240	-	24,215
07/01/12	2037	-	565	-	23,650
09/01/12	2031	-	245	-	23,405
09/01/12	2037	-	580	-	22,825
10/01/12	2013	-	10	-	22,815
10/01/12	2031	-	180	-	22,635
10/01/12	2037	-	475	-	22,160
11/01/12	2037	-	895	-	21,265
12/01/12	2037	-	1,025	-	20,240
01/01/13	2013	-	315	-	19,925
01/01/13	2031	-	200	-	19,725
01/01/13	2037	-	500	-	19,225
03/01/13	2013	-	20	-	19,205
03/01/13	2037	-	1,170	-	18,035
04/01/13	2013	-	10	-	18,025
04/01/13	2037	-	655	-	17,370
06/01/13	2013	-	15	-	17,355
06/01/13	2037	-	220	-	17,135
07/01/13	2013	275	-	-	16,860
07/01/13	2037	-	355	-	16,505
08/09/13	2037	-	780	-	15,725
09/10/13	2037	-	870	-	14,855
10/15/13	2037	-	375	-	14,480
01/01/14	2014	-	345	-	14,135
03/10/14	2014	-	350	-	13,785
06/03/14	2027	-	100	-	13,685
06/03/14	2037	-	145	-	13,540
07/01/14	2027	-	790	-	12,750
10/17/14	2015	-	360	-	12,390
07/01/14	2027	-	140	-	12,250
01/01/15	2015	-	360	-	11,890
03/20/15	2015	-	95	-	11,890
03/20/15	2037	-	870	-	11,010
04/17/15	2027	-	175	-	10,835
10/16/15	2016	-	390	-	10,445
10/16/15	2027	-	2,185	-	8,260
12/14/15	2027	-	160	15	8,085
02/11/16	2016	-	270	-	7,815
05/20/16	2016	-	110	-	7,705
05/20/16	2028	-	95	1,735	5,875
10/12/16	2017	-	40	370	5,465
01/01/17	2017	-	320	-	5,145
01/01/17	2022	-	5,145	-	-
		\$ 2,080	\$ 30,765	\$ 2,120	\$ -

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES I
As of January 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/08	Serial	5.301%	\$ 355	\$ 355	\$ -	\$ -
07/01/09	Serial	5.283%	430	430	-	-
07/01/10	Serial	5.279%	465	465	-	-
07/01/11	Serial	5.340%	495	495	-	-
07/01/12	Serial	5.390%	525	525	-	-
07/01/13	Serial	5.440%	550	360	190	-
07/01/14	Serial	5.502%	585	-	585	-
07/01/15	Serial	5.552%	630	-	630	-
07/01/16	Serial	5.572%	660	-	660	-
07/01/17	Serial	5.592%	700	-	700	-
07/01/37	PAC	5.770%	11,225	-	11,035	190
			<u>\$ 16,620</u>	<u>\$ 2,630</u>	<u>\$ 13,800</u>	<u>\$ 190</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 16,620
07/01/08	2008	\$ 355	\$ -	\$ -	16,265
10/01/08	2037	-	190	-	16,075
04/01/09	2037	-	310	-	15,765
07/01/09	2009	430	-	-	15,335
07/01/09	2037	-	445	-	14,890
10/01/09	2037	-	865	-	14,025
01/01/10	2037	-	65	-	13,960
04/01/10	2037	-	1,045	-	12,915
07/01/10	2010	465	-	-	12,450
10/01/10	2037	-	990	-	11,460
10/01/10	2017	-	700	-	10,760
10/01/10	2016	-	660	-	10,100
10/01/10	2015	-	5	-	10,095
01/01/11	2013	-	190	-	9,905
01/01/11	2014	-	585	-	9,320
01/01/11	2015	-	625	-	8,695
04/01/11	2037	-	695	-	8,000
07/01/11	2011	495	-	-	7,505
07/01/11	2012	-	-	-	7,505
07/01/11	2013	-	-	-	7,505
07/01/11	2037	-	235	-	7,270
09/01/11	2037	-	490	-	6,780
10/01/11	2037	-	380	-	6,400
03/01/12	2037	-	815	-	5,585
07/01/12	2012	525	-	-	5,060
08/01/12	2037	-	765	-	4,295
03/01/13	2037	-	-	710	3,585
07/01/13	2037	360	-	-	3,225
08/09/13	2037	-	550	105	2,570
03/10/14	2037	-	370	-	2,200
05/08/14	2037	-	235	-	1,965
10/17/14	2037	-	500	-	1,465
01/06/15	2037	-	420	-	1,045
10/16/15	2037	-	345	-	700
01/15/16	2037	-	20	260	420
08/15/16	2037	-	230	-	190
		<u>\$ 2,630</u>	<u>\$ 12,725</u>	<u>\$ 1,075</u>	<u>\$ 190</u>

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES J
As of January 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 17,130	\$ -	\$ 4,390	\$ 12,740
			<u>\$ 17,130</u>	<u>\$ -</u>	<u>\$ 4,390</u>	<u>\$ 12,740</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 17,130
01/01/09	2037	\$ -	\$ 810	\$ -	16,320
07/01/09	2037	-	1,685	-	14,635
01/01/11	2037	-	500	-	14,135
09/10/13	2037	-	615	-	13,520
10/15/13	2037	-	280	-	13,240
01/01/14	2037	-	500	-	12,740
		<u>\$ -</u>	<u>\$ 4,390</u>	<u>\$ -</u>	<u>\$ 12,740</u>

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES M
As of January 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	4.860%	\$ 105	\$ 105	\$ -	\$ -
07/01/08	Serial	4.860%	270	270	-	-
01/01/09	Serial	4.960%	275	275	-	-
07/01/09	Serial	4.960%	290	290	-	-
01/01/10	Serial	5.070%	295	295	-	-
07/01/10	Serial	5.070%	305	305	-	-
01/07/11	Serial	5.190%	310	310	-	-
07/07/11	Serial	5.190%	325	325	-	-
01/01/12	Serial	5.240%	340	250	90	-
07/01/12	Serial	5.240%	345	345	-	-
01/01/13	Serial	5.510%	350	-	350	-
07/01/13	Serial	5.510%	370	-	370	-
01/01/17	Term	5.810%	460	-	460	-
07/01/17	Term	5.810%	2,955	-	2,955	-
07/01/18	Term	5.910%	570	-	570	-
07/01/36	PAC	6.060%	19,435	-	19,085	350
			\$ 27,000	\$ 2,770	\$ 23,880	\$ 350

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 27,000
01/01/08	2008	\$ 105	\$ -	\$ -	26,895
07/01/08	2008	270	-	-	26,625
07/01/08	2036	-	95	-	26,530
01/01/09	2009	275	-	-	26,255
01/01/09	2036	-	415	-	25,840
04/01/09	2036	-	565	-	25,275
07/01/09	2009	290	-	-	24,985
07/01/09	2017	-	420	-	24,565
07/01/09	2018	-	570	-	23,995
07/01/09	2036	-	775	-	23,220
10/01/09	2036	-	370	-	22,850
01/01/10	2010	295	-	-	22,555
01/01/10	2017	-	100	-	22,455
01/01/10	2036	-	955	-	21,500
04/01/10	2036	-	680	-	20,820
07/01/10	2010	305	-	-	20,515
07/01/10	2036	-	660	-	19,855
10/01/10	2036	-	1,025	-	18,830
01/01/11	2011	310	-	-	18,520
01/01/11	2036	-	905	-	17,615
04/01/11	2036	-	260	-	17,355
07/01/11	2011	325	-	-	17,030
07/01/11	2036	-	585	-	16,445
09/01/11	2036	-	295	-	16,150
10/10/11	2036	-	-	1,840	14,310
11/01/11	2017	-	440	-	13,870
12/01/11	2012	-	90	-	13,780
12/01/11	2017	-	405	-	13,375
01/01/12	2012	250	-	-	13,125
01/01/12	2017	-	365	-	12,760
03/01/12	2017	-	1,685	-	11,075
03/01/12	2036	-	1,345	-	9,730
05/01/12	2013	-	550	-	9,180
07/01/12	2012	345	-	-	8,835
07/01/12	2013	-	170	-	8,665
08/01/12	2036	-	1,260	-	7,405
03/01/13	2036	-	-	1,160	6,245
08/09/13	2036	-	170	905	5,170
08/09/13	2036	-	350	-	4,820
05/08/14	2036	-	645	-	4,175
10/17/14	2036	-	730	-	3,445
12/05/14	2036	-	185	-	3,260
01/06/15	2036	-	835	-	2,425
10/16/15	2036	-	765	-	1,660
01/15/16	2036	-	-	690	970
08/15/16	2036	-	250	370	350
		\$ 2,770	\$ 18,915	\$ 4,965	\$ 350

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES N
As of January 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/08	Serial	3.650%	185	185	-	-
01/01/09	Serial	3.700%	230	230	-	-
07/01/09	Serial	3.700%	240	240	-	-
01/01/10	Serial	3.750%	240	240	-	-
07/01/10	Serial	3.750%	250	-	250	-
01/01/11	Serial	3.850%	255	255	-	-
07/01/11	Serial	3.850%	265	265	-	-
01/01/12	Serial	3.950%	270	210	60	-
07/01/12	Serial	3.950%	285	220	65	-
01/01/13	Serial	4.000%	290	200	90	-
07/01/13	Serial	4.000%	300	175	125	-
01/01/14	Serial	4.150%	315	315	-	-
07/01/14	Serial	4.150%	320	-	320	-
01/01/15	Serial	4.300%	330	-	330	-
07/01/15	Serial	4.300%	340	-	340	-
01/01/16	Serial	4.375%	360	-	360	-
07/01/16	Serial	4.375%	370	-	370	-
01/01/17	Serial	4.450%	385	-	385	-
07/01/17	Serial	4.450%	390	-	390	-
01/01/18	Serial	4.550%	415	-	415	-
07/01/18	Serial	4.550%	425	-	425	-
07/01/22	Serial	4.900%	240	-	240	-
07/01/27	Term	5.000%	10,260	-	10,260	-
07/01/32	Term	5.000%	9,005	-	9,005	-
01/01/38	Term	5.125%	14,035	-	14,035	-
			\$ 40,000	\$ 2,535	\$ 37,465	\$ -

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 40,000
07/01/08	2008	\$ 185	\$ -	\$ -	\$ 39,815
01/01/09	2009	230	-	-	39,585
07/01/09	2009	240	-	-	39,345
07/01/09	2038	-	85	-	39,260
10/01/09	2038	-	80	-	39,180
01/01/10	2010	240	-	-	38,940
04/01/10	2010	-	250	-	38,690
04/01/10	2038	-	1,205	-	37,485
10/01/10	2038	-	630	-	36,855
01/01/11	2011	255	-	-	36,600
01/01/11	2038	-	1,100	-	35,500
07/01/11	2011	265	-	-	35,235
07/01/11	2038	-	2,245	-	32,990
10/01/11	2012	-	30	-	32,960
10/01/11	2038	-	1,195	-	31,765
11/01/11	2012	-	10	-	31,755
11/01/11	2038	-	515	-	31,240
12/01/11	2012	-	20	-	31,220
12/01/11	2038	-	485	-	30,735
01/01/12	2012	210	-	-	30,525
01/01/12	2038	-	770	-	29,755
03/01/12	2012	-	25	-	29,730
03/01/12	2038	-	735	-	28,995
04/01/12	2012	-	10	-	28,985
04/01/12	2038	-	825	-	28,160
05/01/12	2012	-	15	-	28,145
05/01/12	2038	-	235	-	27,910
06/01/12	2012	-	15	-	27,895
06/01/12	2037	-	720	-	27,175
07/01/12	2012	220	-	-	26,955
07/01/12	2038	-	290	-	26,665
08/01/12	2038	-	1,235	-	25,430
09/01/12	2038	-	980	-	24,450
10/01/12	2013	30	-	-	24,420
10/01/12	2038	-	265	-	24,155
11/01/12	2013	-	30	-	24,125
11/01/12	2027	-	315	-	23,810
11/01/12	2038	-	440	-	23,370
12/01/12	2013	-	30	-	23,340
12/01/12	2027	-	240	-	23,100
01/01/13	2013	200	-	-	22,900
01/01/13	2027	-	420	-	22,480
03/01/13	2013	-	50	-	22,430
03/01/13	2027	-	455	-	21,975
04/01/13	2013	-	25	-	21,950
04/01/13	2027	-	385	-	21,565
04/01/13	2013	-	25	-	21,540
04/01/13	2027	-	715	-	20,825
06/01/13	2013	-	25	-	20,800
06/01/13	2027	-	400	-	20,400
07/01/13	2013	175	-	-	20,225
07/01/13	2027	-	410	-	19,815
08/09/13	2027	-	720	-	19,095
09/10/13	2027	-	460	-	18,635
11/12/13	2027	-	255	-	18,380
01/01/14	2014	315	-	-	18,065
03/10/14	2032	-	250	-	17,815
05/08/14	2014	-	215	-	17,600
05/08/14	2032	-	335	-	17,265
07/01/14	2032	-	175	-	17,090
10/17/14	2015	-	210	-	16,880
10/17/14	2032	-	685	-	16,195
12/05/14	2015	-	120	-	16,075
12/05/14	2032	-	55	-	16,020
01/06/15	2032	-	540	-	15,480
03/20/15	2015	-	85	-	15,395
03/20/15	2032	-	685	-	14,710
04/17/15	2032	-	270	760	13,680
06/30/15	2015	-	255	-	13,425
06/30/15	2027	-	140	2,920	10,365
06/30/15	2032	-	-	5,100	5,265
10/16/15	2016	-	360	-	4,905
10/16/15	2027	-	650	-	4,255
12/14/15	2027	-	520	1,510	2,225
02/11/16	2016	-	345	-	1,880
05/20/16	2016	-	25	-	1,855
05/20/16	2022	-	75	165	1,615
10/12/16	2017	-	95	680	840
10/12/16	2018	-	-	840	-
		\$ 2,535	\$ 25,490	\$ 11,975	\$ -

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2007 SERIES O

As of January 3, 2017

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/38	Term	Variable	\$ 10,000	\$ 1,100	\$ 2,970	\$ 5,930
			\$ 10,000	\$ 1,100	\$ 2,970	\$ 5,930

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
07/01/08	2038	\$ 50	\$ -	\$ -	9,950
01/01/09	2038	60	400	-	9,490
07/01/09	2038	60	835	-	8,595
01/01/10	2038	60	-	-	8,535
07/01/10	2038	60	-	-	8,475
10/01/10	2038	-	510	-	7,965
01/01/11	2038	65	250	-	7,650
07/01/11	2038	60	-	-	7,590
01/01/12	2038	65	-	-	7,525
07/01/12	2038	65	-	-	7,460
01/01/13	2038	65	-	-	7,395
07/01/13	2038	70	-	-	7,325
09/10/13	2038	-	500	-	6,825
10/15/13	2038	-	195	-	6,630
01/01/14	2038	70	185	-	6,375
01/01/14	2038	65	-	-	6,310
01/01/15	2038	65	25	-	6,220
07/01/15	2038	70	-	-	6,150
10/16/15	2038	-	70	-	6,080
07/01/16	2038	75	-	-	6,005
01/01/17	2038	75	-	-	5,930
		\$ 1,100	\$ 2,970	\$ -	\$ 5,930

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2008 SERIES A
As of January 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/09	Serial	2.350%	300	300	-	-
07/01/09	Serial	2.400%	230	230	-	-
01/01/10	Serial	2.800%	240	240	-	-
07/01/10	Serial	2.800%	245	245	-	-
01/01/11	Serial	3.050%	255	255	-	-
07/01/11	Serial	3.050%	260	260	-	-
01/01/12	Serial	3.350%	265	265	-	-
07/01/12	Serial	3.350%	275	275	-	-
01/01/13	Serial	3.600%	290	200	90	-
07/01/13	Serial	3.600%	295	210	85	-
01/01/14	Serial	3.750%	310	310	-	-
07/01/14	Serial	3.750%	315	-	315	-
01/01/15	Serial	3.900%	325	-	325	-
07/01/15	Serial	3.900%	335	-	335	-
01/01/16	Serial	4.050%	350	-	350	-
07/01/16	Serial	4.050%	355	-	355	-
01/01/17	Serial	4.200%	370	-	370	-
07/01/17	Serial	4.200%	385	-	135	250
01/01/18	Serial	4.350%	410	-	140	270
07/01/18	Serial	4.350%	430	-	240	190
01/01/22	Term	5.000%	4,140	-	4,140	-
07/01/32	Term	5.250%	15,130	-	14,870	260
01/01/38	Term	5.300%	13,760	-	13,760	-
			\$ 39,270	\$ 2,790	\$ 35,510	\$ 970

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 39,270
01/01/09	2009	\$ 300	\$ -	\$ -	38,970
04/01/09	2032	-	115	-	38,855
07/01/09	2009	230	-	-	38,625
07/01/09	2032	-	230	-	39,395
10/01/09	2032	-	715	-	37,680
01/01/10	2010	240	-	-	37,440
01/01/10	2032	-	165	-	37,275
04/01/10	2032	-	405	-	36,870
07/01/10	2010	245	-	-	36,625
07/01/10	2032	-	570	-	36,055
10/01/10	2032	-	350	-	35,705
01/01/11	2011	255	-	-	35,450
01/01/11	2032	-	690	-	34,760
04/01/11	2032	-	430	-	34,330
07/01/11	2011	260	-	-	34,070
04/01/11	2032	-	480	-	33,590
09/01/11	2032	-	435	-	33,155
10/01/11	2032	-	295	-	32,860
10/01/11	2032	-	-	1,005	31,855
12/01/11	2038	-	890	-	30,965
01/01/12	2012	265	-	-	30,700
01/01/12	2038	-	130	-	30,570
03/01/12	2032	-	505	-	30,065
04/01/12	2032	-	225	-	29,840
05/01/12	2032	-	420	-	29,420
05/01/12	2038	-	195	-	29,225
06/01/12	2038	-	365	-	28,860
07/01/12	2012	275	-	-	28,585
07/01/12	2038	-	245	-	28,340
09/01/12	2032	-	455	-	27,885
10/01/12	2013	-	30	-	27,855
10/01/12	2032	-	240	-	27,615
11/01/12	2032	-	30	-	27,585
11/01/12	2032	-	390	-	27,195
11/01/12	2038	-	385	-	26,810
12/01/12	2013	-	30	-	26,780
12/01/12	2038	-	325	-	26,455
01/01/13	2013	200	-	-	26,255
01/01/13	2038	-	545	-	25,710
01/01/13	2013	-	45	-	25,665
01/01/13	2038	-	-	1,035	24,630
06/01/13	2013	-	40	-	24,590
06/01/13	2038	-	165	-	24,425
07/01/13	2013	210	-	-	24,215
07/01/13	2032	-	245	-	23,970
07/01/13	2038	-	-	8,550	15,420
09/10/13	2032	-	730	-	14,690
09/10/13	2038	-	1,965	-	12,725
10/15/13	2023	-	395	-	12,330
01/01/14	2014	310	-	-	12,020
03/10/14	2032	-	565	-	11,455
05/08/14	2032	-	300	-	11,155
06/03/14	2032	-	370	-	10,785
07/01/14	2023	-	520	-	10,265
10/17/14	2015	-	215	-	10,050
10/17/14	2023	-	50	-	10,000
10/17/14	2032	-	865	-	9,135
12/05/14	2015	-	110	-	9,025
12/05/14	2023	-	65	-	8,960
01/06/15	2032	-	510	-	8,450
03/20/15	2015	-	110	-	8,340
03/20/15	2023	-	570	-	7,770
03/20/15	2032	-	305	-	7,465
06/30/15	2015	-	225	-	7,240
06/30/15	2023	-	485	-	6,755
10/16/15	2016	-	350	-	6,405
10/16/15	2032	-	420	-	5,985
12/14/15	2023	-	390	1,665	3,930
12/14/15	2032	-	-	340	3,590
01/15/16	2016	-	355	-	3,235
01/15/16	2032	-	715	-	2,520
05/20/16	2017	-	260	-	2,260
05/20/16	2018	-	285	-	1,975
08/15/16	2032	-	135	530	1,310
10/12/16	2017	-	245	-	1,065
10/12/16	2018	-	-	95	970
		\$ 2,790	\$ 22,385	\$ 13,125	\$ 970

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2008 SERIES E
As of January 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/10	Serial	2.350%	\$ 595	\$ 595	\$ -	\$ -
07/01/10	Serial	2.450%	600	200	400	-
01/01/11	Serial	2.750%	610	610	-	-
07/01/11	Serial	2.850%	615	615	-	-
01/01/12	Serial	3.050%	630	380	250	-
07/01/12	Serial	3.100%	635	450	185	-
01/01/13	Serial	3.300%	650	290	360	-
07/01/13	Serial	3.300%	660	540	120	-
01/01/14	Serial	3.600%	675	675	-	-
07/01/14	Serial	3.600%	685	35	650	-
01/01/15	Serial	3.800%	695	-	695	-
07/01/15	Serial	3.800%	715	-	715	-
01/01/16	Serial	3.950%	725	-	725	-
07/01/16	Serial	3.950%	745	-	745	-
01/01/17	Serial	4.100%	760	-	760	-
07/01/17	Serial	4.100%	775	-	-	775
01/01/18	Serial	4.150%	790	-	-	790
07/01/18	Serial	4.150%	810	-	-	810
07/01/23	Term	4.875%	7,815	-	7,815	-
07/01/28	Term	5.125%	9,685	-	9,685	-
07/01/33	Term	5.375%	12,635	-	12,635	-
07/01/38	Term	5.450%	17,495	-	17,495	-
			<u>\$ 60,000</u>	<u>\$ 4,390</u>	<u>\$ 53,235</u>	<u>\$ 2,375</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 60,000
07/01/09	2038	\$ -	\$ 570	\$ -	59,430
01/01/10	2010	595	-	-	58,835
04/01/10	2010	-	400	-	58,435
04/01/10	2038	-	1,280	-	57,155
07/01/10	2010	200	-	-	56,955
07/01/10	2038	-	435	-	56,520
01/01/11	2011	610	-	-	55,910
01/01/11	2038	-	650	-	55,260
07/01/11	2011	615	-	-	54,645
07/01/11	2038	-	785	-	53,860
11/01/11	2012	-	85	-	53,775
11/11/11	2038	-	1,625	-	52,150
12/01/11	2012	-	165	-	51,985
12/01/11	2038	-	345	-	51,640
01/01/12	2038	380	-	-	51,260
04/01/12	2012	-	45	-	51,215
05/01/12	2012	-	70	-	51,145
05/01/12	2038	-	30	-	51,115
06/01/12	2012	-	70	-	51,045
06/01/12	2038	-	675	-	50,370
07/01/12	2012	450	-	-	49,920
07/01/12	2038	-	65	-	49,855
09/01/12	2038	-	245	-	49,610
10/01/12	2013	-	120	-	49,490
10/01/12	2038	-	440	-	49,050
11/01/12	2013	-	120	-	48,930
11/01/12	2038	-	490	-	48,440
12/01/12	2013	-	120	-	48,320
12/01/12	2038	-	5,690	-	42,630
01/01/13	2013	290	-	-	42,340
01/01/13	2038	-	2,260	-	40,080
01/01/13	2013	-	25	-	40,055
01/01/13	2038	-	-	695	39,360
04/01/13	2013	-	50	-	39,310
04/01/13	2038	-	-	1,215	38,095
06/01/13	2013	-	45	-	38,050
06/01/13	2038	-	-	5,810	32,240
07/01/13	2013	540	-	-	31,700
07/01/13	2033	-	-	3,945	27,755
08/09/13	2033	-	-	2,880	24,875
09/10/13	2028	-	775	-	24,100
10/15/13	2028	-	235	-	23,865
01/01/14	2014	675	-	-	23,190
05/08/14	2014	-	280	-	22,910
06/03/14	2014	-	-	370	22,540
07/01/14	2014	35	-	-	22,505
07/01/14	2028	-	380	-	22,125
10/17/14	2015	-	175	-	21,950
10/17/14	2028	-	440	-	21,510
12/05/14	2015	-	520	-	20,990
12/05/14	2028	-	-	1,950	19,040
01/06/15	2033	-	395	5,510	13,135
03/20/15	2015	-	85	-	13,050
03/20/15	2023	-	525	-	12,525
06/30/15	2015	-	630	-	11,895
06/30/15	2023	-	175	-	11,720
10/16/15	2016	-	725	-	10,995
12/14/15	2023	-	375	-	10,620
01/15/16	2016	-	280	-	10,340
02/11/16	2016	-	250	-	10,090
05/20/16	2016	-	215	-	9,875
05/20/16	2023	-	450	2,375	7,050
08/15/16	2023	-	265	3,650	3,135
10/12/16	2017	-	320	440	2,375
		<u>\$ 4,390</u>	<u>\$ 24,395</u>	<u>\$ 28,840</u>	<u>\$ 2,375</u>

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2009 SERIES B
As of January 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/10	Serial	1.050%	575	575	-	-
01/01/11	Serial	1.350%	580	580	-	-
07/01/11	Serial	1.400%	585	560	25	-
01/01/12	Serial	1.700%	585	515	70	-
07/01/12	Serial	1.750%	590	435	155	-
01/01/13	Serial	2.250%	595	300	295	-
07/01/13	Serial	2.300%	605	300	305	-
01/01/14	Serial	2.600%	610	610	-	-
07/01/14	Serial	2.600%	620	215	405	-
01/01/15	Serial	2.950%	625	-	625	-
07/01/15	Serial	2.950%	640	585	55	-
01/01/16	Serial	3.150%	645	-	645	-
07/01/16	Serial	3.150%	655	-	655	-
01/01/17	Serial	3.450%	665	-	665	-
07/01/17	Serial	3.450%	675	-	-	675
01/01/18	Serial	3.650%	690	-	-	690
07/01/18	Serial	3.650%	700	-	-	700
01/01/19	Serial	3.875%	710	-	-	710
07/01/19	Serial	3.875%	730	-	-	730
07/01/24	Term	4.625%	8,265	-	-	8,265
07/01/26	Term	4.750%	3,870	-	-	3,870
07/01/29	Term	4.850%	6,545	-	475	6,070
01/01/35	PAC	5.000%	13,075	-	13,050	25
07/01/39	Term	5.150%	16,165	-	16,165	-
			\$ 60,000	\$ 4,675	\$ 33,590	\$ 21,735

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 60,000
04/01/10	2035	\$ -	\$ 165	\$ -	59,835
07/01/10	2010	575	-	-	59,260
01/01/11	2011	580	-	-	58,680
01/01/11	2035	-	505	-	58,175
01/01/11	2039	-	35	-	58,140
04/01/11	2011	-	25	-	58,115
04/01/11	2035	-	710	-	57,405
07/01/11	2011	560	-	-	56,845
07/01/11	2035	-	390	-	56,455
09/01/11	2035	-	205	-	56,250
10/10/11	2035	-	-	745	55,505
11/01/11	2012	-	70	-	55,435
11/01/11	2039	-	600	-	54,835
01/01/12	2012	515	-	-	54,320
01/01/12	2039	-	445	-	53,875
04/01/12	2012	-	35	-	53,840
04/01/12	2035	-	240	-	53,600
05/01/12	2012	-	60	-	53,540
05/01/12	2035	-	920	-	52,620
06/01/12	2012	-	60	-	52,560
06/01/12	2039	-	165	-	52,395
07/01/12	2012	435	-	-	51,960
10/01/12	2013	-	115	-	51,845
10/01/12	2035	-	280	-	51,565
11/01/12	2013	-	115	-	51,450
11/01/12	2035	-	605	-	50,845
12/01/12	2013	-	65	-	50,780
12/01/12	2035	-	315	-	50,465
01/01/13	2013	300	-	-	50,165
03/01/13	2013	-	155	-	50,010
03/01/13	2035	-	90	-	49,920
04/01/13	2013	-	75	-	49,845
04/01/13	2035	-	275	795	48,775
04/01/13	2013	-	75	-	48,700
04/01/13	2035	-	130	-	48,570
07/01/13	2013	300	-	-	48,270
07/01/13	2035	-	335	-	47,935
08/09/13	2035	-	245	-	47,690
09/10/13	2035	-	290	-	47,400
10/15/13	2035	-	595	-	46,805
11/12/13	2039	-	1,250	-	45,555
01/01/14	2014	610	-	-	44,945
01/01/14	2039	-	590	-	44,355
02/05/14	2039	-	415	-	43,940
02/05/14	2014	-	75	-	43,865
02/05/14	2035	-	100	-	43,765
05/08/14	2014	-	155	-	43,610
05/08/14	2035	-	45	-	43,565
06/03/14	2014	-	175	-	43,390
07/01/14	2014	215	-	-	43,175
07/01/14	2035	-	715	-	42,460
10/17/14	2015	-	155	-	42,305
10/17/14	2035	-	1,060	-	41,245
10/17/14	2039	-	400	-	40,845
12/05/14	2015	-	470	-	40,375
12/05/14	2039	-	-	5,520	34,855
01/06/15	2035	-	850	-	34,005
01/06/15	2039	-	-	6,120	27,885
03/20/15	2015	-	55	-	27,830
03/20/15	2029	-	425	-	27,405
03/20/15	2035	-	180	-	27,225
07/01/15	2015	585	-	-	26,640
10/16/15	2016	-	645	-	25,995
10/16/15	2035	-	230	585	25,180
12/14/15	2029	-	30	-	25,150
12/14/15	2035	-	180	-	24,970
01/15/16	2035	-	105	855	24,010
02/11/16	2016	-	115	60	23,835
05/20/16	2016	-	410	70	23,355
08/15/16	2035	-	30	905	22,420
10/12/16	2017	-	155	510	21,755
10/12/16	2029	-	-	20	21,735
		\$ 4,675	\$ 17,405	\$ 16,185	\$ 21,735

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2010 SERIES A
As of January 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/11	Serial	0.500%	\$ 980	\$ 980	\$ 120	\$ -
07/01/11	Serial	0.600%	980	980	-	-
01/01/12	Serial	0.800%	980	980	-	-
07/01/12	Serial	0.950%	995	825	170	-
01/01/13	Serial	1.200%	1,000	790	210	-
07/01/13	Serial	1.300%	1,010	830	180	-
01/01/14	Serial	1.700%	1,020	1,000	20	-
07/01/14	Serial	1.800%	1,030	-	1,030	-
01/01/15	Serial	2.150%	1,040	-	1,040	-
07/01/15	Serial	2.250%	1,050	940	110	-
01/01/16	Serial	2.650%	1,065	60	1,005	-
07/01/16	Serial	2.750%	1,080	-	1,080	-
01/01/17	Serial	3.000%	1,095	-	1,095	-
07/01/17	Serial	3.050%	1,115	-	30	1,085
01/01/18	Serial	3.250%	1,135	-	30	1,105
07/01/18	Serial	3.250%	1,155	-	30	1,125
01/01/19	Serial	3.450%	1,175	-	30	1,145
07/01/19	Serial	3.450%	1,185	-	30	1,155
01/01/20	Serial	3.650%	1,220	-	635	585
07/01/20	Serial	3.650%	1,245	-	1,245	-
01/01/21	Serial	3.750%	1,270	-	1,270	-
07/01/21	Serial	3.750%	1,285	-	1,285	-
01/01/22	Serial	3.850%	1,320	-	1,320	-
07/01/22	Serial	3.850%	1,350	-	1,350	-
01/01/23	Serial	3.950%	1,375	-	1,375	-
07/01/23	Serial	3.950%	1,265	-	1,265	-
07/01/27	Term	5.000%	10,550	-	8,025	2,525
			\$ 40,000	\$ 7,275	\$ 23,990	\$ 8,735

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 40,000
07/01/10	2010	\$ -	\$ 120	\$ -	\$ 39,880
01/01/11	2011	880	-	-	39,000
01/01/11	2027	-	120	-	38,880
07/01/11	2011	980	-	-	37,900
07/01/11	2027	-	305	-	37,595
12/01/11	2012	-	245	-	37,350
12/01/11	2023	-	50	-	37,300
01/01/12	2012	990	-	-	36,310
01/01/12	2023	-	215	-	36,115
03/01/12	2027	-	805	-	35,310
05/01/12	2012	-	85	-	35,225
05/01/12	2027	-	180	-	35,045
06/01/12	2012	-	85	-	34,960
06/01/12	2027	-	140	-	34,820
07/01/12	2012	825	-	-	33,995
07/01/12	2023	-	120	-	33,875
07/01/12	2027	-	35	-	33,840
08/01/12	2013	-	55	-	33,785
08/01/12	2027	-	200	-	33,585
10/01/12	2013	-	55	-	33,530
10/01/12	2027	-	165	-	33,365
11/01/12	2027	-	275	-	33,090
12/01/12	2013	-	50	-	32,990
12/01/12	2023	-	25	-	32,965
12/01/12	2027	-	140	-	32,825
01/01/13	2013	790	-	-	32,035
01/01/13	2023	-	105	-	31,930
01/01/13	2013	-	75	-	31,855
01/01/13	2023	-	65	-	31,790
01/01/13	2027	-	790	-	31,000
04/01/13	2013	-	35	-	30,965
04/01/13	2023	-	140	-	30,825
04/01/13	2027	-	80	-	30,745
05/01/13	2013-2022	-	190	75	30,480
05/01/13	2023	-	195	30,285	
05/01/13	2027	-	635	110	29,640
05/01/13	2013-2022	-	310	-	29,330
07/01/13	2013	830	-	-	28,500
07/01/13	2023	-	325	-	28,175
08/01/13	2023	-	260	-	27,915
08/01/13	2027	-	375	-	27,540
08/10/13	2023	-	765	-	26,775
09/10/13	2023	-	290	-	26,485
10/01/13	2023	-	310	-	26,175
11/01/13	2023	-	-	-	26,075
12/01/13	2022	-	-	-	26,075
01/01/14	2014	1,000	-	-	25,075
01/01/14	2027	-	390	-	24,685
02/01/14	2027	-	425	-	24,260
03/01/14	2027	-	350	-	23,910
03/01/14	2014	-	735	-	23,175
04/01/14	2022	-	300	-	22,875
05/01/14	2022	-	315	-	22,560
06/01/14	2014	-	70	-	22,490
06/01/14	2022	-	325	-	22,165
07/01/14	2022	-	380	-	21,785
08/01/14	2027	-	285	-	21,500
08/01/14	2022	-	30	-	21,470
08/01/14	2027	-	430	-	21,040
10/01/14	2021	-	40	-	21,000
10/01/14	2022	-	290	-	20,710
11/01/14	2015	-	705	-	20,005
11/01/14	2021	-	195	-	19,810
12/01/14	2021	-	425	-	19,385
12/05/14	2015	-	310	-	19,075
01/01/15	2021	-	175	-	18,900
01/08/15	2027	-	695	-	18,205
02/01/15	2021	-	395	-	17,810
03/01/15	2021	-	245	-	17,565
03/01/15	2021	-	35	-	17,530
04/01/15	2015	-	85	-	17,445
04/01/15	2021	-	375	-	17,070
05/01/15	2021	-	295	-	16,775
06/01/15	2020	-	125	-	16,650
06/01/15	2021	-	355	-	16,295
07/01/15	2015	940	-	-	15,355
08/01/15	2027	-	420	-	14,935
08/01/15	2016	-	120	-	15,005
08/01/15	2027	-	255	-	14,750
10/01/15	2016	-	305	-	14,445
10/01/15	2020	-	160	-	14,285
11/01/15	2016	-	250	-	14,035
12/01/15	2016	60	-	-	13,975
01/01/16	2016	-	-	-	13,670
01/01/16	2020	-	245	-	13,425
02/04/16	2027	-	200	-	13,225
03/01/16	2027	-	440	-	12,785
04/01/16	2016	-	225	-	12,560
04/01/16	2027	-	10	-	12,550
05/01/16	2016	-	280	-	12,270
06/01/16	2016	-	415	-	11,855
07/01/16	2016	-	135	-	11,720
07/01/16	2020	-	280	-	11,440
08/01/16	2027	-	465	-	10,975
08/02/16	2017	-	270	-	10,705
08/02/16	2020	-	25	-	10,680
08/02/16	2027	-	160	-	10,520
10/01/16	2017	-	265	-	10,255
10/01/16	2020	-	255	-	10,000
11/01/16	2017	-	270	-	9,730
11/01/16	2020	-	165	-	9,565
12/01/16	2017	-	285	-	9,280
12/01/16	2020	-	95	-	9,205
01/01/17	2020	-	670	-	8,735
			\$ 7,275	\$ 23,610	\$ 8,735

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2010 SERIES B
As of January 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/11	Serial	0.500%	650	650	-	-
07/01/11	Serial	0.600%	980	980	-	-
01/01/12	Serial	0.800%	990	990	-	-
07/01/12	Serial	0.900%	990	855	135	-
01/01/13	Serial	1.350%	1,000	880	140	-
07/01/13	Serial	1.450%	1,005	885	120	-
01/01/14	Serial	1.750%	1,015	1,015	-	-
07/01/14	Serial	1.875%	1,025	-	1,025	-
01/01/15	Serial	2.200%	1,035	-	1,035	-
07/01/15	Serial	2.300%	1,050	970	80	-
01/01/16	Serial	2.550%	1,060	265	795	-
07/01/16	Serial	2.650%	1,075	-	1,075	-
01/01/17	Serial	2.850%	1,090	-	1,090	-
07/01/17	Serial	2.950%	1,105	-	-	1,105
01/01/18	Serial	3.200%	1,120	-	-	1,120
07/01/18	Serial	3.200%	1,140	-	-	1,140
01/01/19	Serial	3.450%	1,160	-	-	1,160
07/01/19	Serial	3.450%	1,180	-	-	1,180
01/01/20	Serial	3.625%	1,200	-	-	1,200
07/01/20	Serial	3.625%	1,220	-	-	1,220
01/01/21	Serial	3.800%	1,245	-	600	645
07/01/21	Serial	3.800%	1,270	-	1,270	-
01/01/22	Serial	3.950%	1,295	-	1,295	-
07/01/22	Serial	3.950%	1,320	-	1,320	-
01/01/24	Term	4.050%	3,505	-	3,505	-
07/01/27	Term	5.000%	10,275	-	7,420	2,855
			\$ 40,000	\$ 7,470	\$ 20,905	\$ 11,625

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 40,000
01/01/11	2011	\$ 650	\$ -	\$ -	39,350
07/01/11	2011	980	-	-	38,370
07/01/11	2027	-	205	-	38,165
11/01/11	2015	-	80	-	38,085
11/01/11	2024	-	180	-	37,905
01/01/12	2012	990	-	-	36,915
03/01/12	2027	-	565	-	36,350
04/01/12	2012	-	40	-	36,310
04/01/12	2027	-	70	-	36,240
06/01/12	2012	-	95	-	36,145
06/01/12	2024	-	55	-	36,090
06/01/12	2027	-	90	-	36,000
07/01/12	2012	855	-	-	35,145
07/01/12	2024	-	235	-	34,910
08/01/12	2027	-	500	-	34,410
11/01/12	2013	-	70	-	34,340
11/01/12	2024	-	75	-	34,265
11/01/12	2027	-	170	-	34,095
12/01/12	2013	-	70	-	34,025
12/01/12	2024	-	200	-	33,825
01/01/13	2013	860	-	-	32,965
01/01/13	2024	-	130	-	32,835
01/01/13	2013	-	60	-	32,775
01/01/13	2027	-	395	-	32,380
04/01/13	2013	-	30	-	32,350
4/1/13	2027	-	260	125	31,965
05/01/13	2013	-	30	-	31,935
05/01/13	2027	-	235	-	31,700
07/01/13	2013	885	-	-	30,815
07/01/13	2024	-	310	-	30,505
09/01/13	2024	-	800	-	29,705
09/10/13	2024	-	1,300	-	28,405
10/01/13	2024	-	380	-	28,025
11/01/13	2024	-	630	-	27,395
12/01/13	2022	-	105	-	27,290
01/01/14	2014	1,015	-	-	26,275
02/01/14	2027	-	285	-	25,990
03/01/14	2027	-	215	-	25,775
03/10/14	2014	-	855	-	24,920
04/01/14	2022	-	440	-	24,480
05/01/14	2014	-	50	-	24,430
05/01/14	2027	-	105	-	24,325
06/01/14	2014	-	170	-	24,155
06/01/14	2022	-	310	-	23,845
07/01/14	2022	-	305	-	23,540
08/01/14	2027	-	320	-	23,220
09/01/14	2022	-	50	-	23,170
09/01/14	2027	-	395	-	22,775
10/01/14	2022	-	400	-	22,375
11/01/14	2015	-	700	-	21,675
11/01/14	2022	-	200	-	21,475
12/01/14	2022	-	290	-	21,185
12/05/14	2015	-	335	-	20,850
01/01/15	2022	-	315	-	20,535
02/01/15	2027	-	335	-	20,200
03/01/15	2027	-	265	-	19,935
04/01/15	2021	-	65	-	19,870
04/01/15	2022	-	205	-	19,665
04/01/15	2027	-	95	-	19,570
05/01/15	2021	-	210	-	19,360
06/01/15	2021	-	365	-	18,995
07/01/15	2015	970	-	-	18,025
08/01/15	2027	-	165	-	17,860
09/01/15	2027	-	230	-	17,630
10/01/15	2016	-	130	-	17,500
10/01/15	2027	-	275	-	17,225
11/01/15	2016	-	450	-	16,775
12/01/15	2016	-	215	-	16,560
01/01/16	2016	265	-	-	16,295
01/01/16	2021	-	95	-	16,200
02/04/16	2027	-	315	-	15,885
03/01/16	2027	-	285	-	15,600
04/01/16	2016	-	300	-	15,300
04/01/16	2027	-	50	-	15,250
05/01/16	2016	-	390	-	14,860
05/01/16	2021	-	10	-	14,850
06/01/16	2016	-	345	-	14,505
07/01/16	2016	-	40	-	14,465
07/01/16	2021	-	305	-	14,160
07/01/16	2027	-	355	-	13,805
09/02/16	2017	-	275	-	13,530
09/02/16	2021	-	30	-	13,500
09/02/16	2027	-	270	-	13,230
10/01/16	2017	-	270	-	12,960
10/01/16	2021	-	205	-	12,755
11/01/16	2017	-	275	-	12,480
11/01/16	2021	-	80	-	12,400
12/01/16	2017	-	270	-	12,130
12/01/16	2021	-	70	-	12,060
01/01/17	2021	-	435	-	11,625
		\$ 7,470	\$ 20,780	\$ 125	\$ 11,625

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2010 SERIES C
As of January 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/27	Term	4.375%	\$ 1,245	\$ -	\$ 60	\$ 1,185
07/01/33	Term	4.625%	8,755	-	4,390	4,365
			<u>\$ 10,000</u>	<u>\$ -</u>	<u>\$ 4,450</u>	<u>\$ 5,550</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
10/01/10	2033	\$ -	\$ 630	\$ -	9,370
10/01/10	2033	-	245	-	9,125
07/01/11	2033	-	210	-	8,915
11/01/11	2033	-	230	-	8,685
01/01/12	2033	-	115	-	8,570
04/01/12	2033	-	260	-	8,310
06/01/12	2033	-	340	-	7,970
07/01/12	2033	-	125	-	7,845
10/01/12	2033	-	265	-	7,580
12/01/12	2033	-	180	-	7,400
01/01/13	2033	-	250	-	7,150
03/01/13	2033	-	445	-	6,705
07/01/14	2033	-	175	-	6,530
03/20/15	2033	-	300	-	6,230
06/30/15	2033	-	195	-	6,035
05/20/16	2033	-	215	-	5,820
08/15/16	2027	-	60	-	5,760
08/15/16	2033	-	210	-	5,550
		<u>\$ -</u>	<u>\$ 4,450</u>	<u>\$ -</u>	<u>\$ 5,550</u>

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2010 SERIES D

As of January 3, 2017

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	3.050%	\$ 1,470	\$ -	\$ 1,470	\$ -
07/01/15	Serial	3.150%	1,495	1,320	175	-
01/01/16	Serial	3.400%	1,515	-	1,515	-
07/01/16	Serial	3.500%	1,540	-	1,540	-
01/01/17	Serial	3.700%	1,675	-	1,675	-
07/01/17	Serial	3.800%	1,715	-	-	1,715
01/01/18	Serial	4.000%	1,840	-	-	1,840
07/01/18	Serial	4.000%	1,875	-	-	1,875
01/01/19	Serial	4.250%	1,920	-	-	1,920
07/01/19	Serial	4.250%	1,965	-	-	1,965
01/01/20	Serial	4.400%	2,000	-	-	2,000
07/01/20	Serial	4.400%	3,220	-	-	3,220
07/01/25	Term	5.125%	19,435	-	19,435	-
01/01/27	Term	5.250%	4,335	-	4,335	-
			<u>\$ 46,000</u>	<u>\$ 1,320</u>	<u>\$ 30,145</u>	<u>\$ 14,535</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 46,000
10/01/10	2027	\$ -	\$ 745	\$ -	45,255
01/01/11	2027	-	575	-	44,680
04/01/11	2027	-	1,190	-	43,490
07/01/11	2027	-	360	-	43,130
09/01/11	2027	-	875	-	42,255
11/01/11	2027	-	570	-	41,685
12/01/11	2025	-	285	-	41,400
12/01/11	2027	-	20	-	41,380
01/01/12	2025	-	125	-	41,255
03/01/12	2025	-	880	-	40,375
04/01/12	2025	-	430	-	39,945
06/01/12	2025	-	420	-	39,525
07/01/12	2025	-	230	-	39,295
09/01/12	2025	-	765	-	38,530
10/01/12	2025	-	445	-	38,085
11/01/12	2025	-	365	-	37,720
12/01/12	2025	-	200	-	37,520
03/01/13	2025	-	480	-	37,040
03/01/13	2025	-	455	-	36,585
05/01/13	2025	-	285	-	36,300
07/01/13	2025	-	1,085	-	35,215
08/09/13	2025	-	670	-	34,545
09/10/13	2025	-	1,025	-	33,520
10/15/13	2025	-	260	-	33,260
11/12/13	2025	-	220	-	33,040
01/01/14	2025	-	315	-	32,725
02/05/14	2025	-	185	-	32,540
03/10/14	2025	-	460	-	32,080
05/08/14	2025	-	300	-	31,780
06/03/14	2025	-	350	-	31,430
07/01/14	2025	-	1,390	-	30,040
10/17/14	2015	-	365	-	29,675
10/17/14	2025	-	345	-	29,330
12/05/14	2015	-	1,105	-	28,225
12/05/14	2025	-	-	7,465	20,760
03/20/15	2015	-	175	-	20,585
07/01/15	2015	1,320	-	-	19,265
10/16/15	2016	-	1,515	-	17,750
02/11/16	2016	-	315	-	17,435
05/20/16	2016	-	1,135	90	16,210
10/12/16	2017	-	955	720	14,535
		<u>\$ 1,320</u>	<u>\$ 21,870</u>	<u>\$ 8,275</u>	<u>\$ 14,535</u>

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2010 SERIES E
As of January 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/20	Serial	3.625%	\$ 285	\$ -	\$ -	\$ 285
07/01/22	Serial	3.950%	1,155	-	-	1,155
07/01/23	Serial	4.000%	115	-	-	115
07/01/30	Term	4.500%	7,370	-	-	7,370
07/01/35	Term	4.750%	11,075	-	2,540	8,535
			<u>\$ 20,000</u>	<u>\$ -</u>	<u>\$ 2,540</u>	<u>\$ 17,460</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
03/20/15	2035	-	660	10	19,330
06/30/15	2035	-	45	130	19,155
12/14/15	2035	-	575	-	18,580
08/15/16	2035	-	1,120	-	17,460
		<u>\$ -</u>	<u>\$ 2,400</u>	<u>\$ 140</u>	<u>\$ 17,460</u>

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2011 SERIES A
As of January 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/12	Serial	0.500%	\$ 495	\$ 495	\$ -	\$ -
07/01/12	Serial	0.600%	495	495	-	-
01/01/13	Serial	0.900%	500	420	80	-
07/01/13	Serial	1.000%	500	405	95	-
01/01/14	Serial	1.400%	505	505	-	-
07/01/14	Serial	1.500%	510	-	510	-
01/01/15	Serial	1.900%	515	30	485	-
07/01/15	Serial	2.000%	515	-	515	-
01/01/16	Serial	2.350%	520	-	520	-
07/01/16	Serial	2.450%	530	-	530	-
01/01/17	Serial	2.850%	535	-	535	-
07/01/17	Serial	3.000%	545	-	-	545
01/01/18	Serial	3.250%	555	-	-	555
07/01/18	Serial	3.300%	560	-	-	560
01/01/19	Serial	3.500%	570	-	-	570
07/01/19	Serial	3.500%	580	-	-	580
01/01/20	Serial	3.800%	590	-	-	590
07/01/20	Serial	3.800%	605	-	-	605
07/01/22	Term	4.000%	2,535	-	-	2,535
07/01/25	Term	4.500%	3,520	-	3,490	30
01/01/28	Term	5.000%	4,320	-	2,810	1,510
			\$ 20,000	\$ 2,350	\$ 9,570	\$ 8,080

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
01/01/12	2012	\$ 495	\$ -	\$ -	19,505
03/01/12	2028	-	175	-	19,330
07/01/12	2012	495	-	-	18,835
07/01/12	2025	-	25	-	18,810
07/01/12	2028	-	35	-	18,775
09/01/12	2013	-	35	-	18,740
09/01/12	2028	-	180	-	18,560
11/01/12	2013	-	45	-	18,515
11/01/12	2025	-	90	-	18,425
11/01/12	2028	-	40	-	18,385
01/01/13	2013	420	-	-	17,965
01/01/13	2025	-	40	-	17,925
03/01/13	2013	-	40	-	17,885
03/01/13	2028	-	215	-	17,670
04/01/13	2013	-	20	-	17,650
04/01/13	2025	-	265	-	17,385
04/01/13	2028	-	75	-	17,310
05/01/13	2013	-	20	-	17,290
05/01/13	2025	-	230	-	17,060
06/01/13	2013	-	15	-	17,045
06/01/13	2025	-	220	-	16,825
07/01/13	2013	405	-	-	16,420
07/01/13	2025	-	120	-	16,300
08/09/13	2025	-	175	-	16,125
09/10/13	2025	-	305	-	15,820
09/10/13	2028	-	170	-	15,650
10/15/13	2028	-	170	-	15,480
01/01/14	2014	505	-	-	14,975
03/10/14	2028	-	280	-	14,695
05/08/14	2014	-	345	-	14,350
05/08/14	2025	-	340	-	14,010
05/08/14	2028	-	230	-	13,780
10/17/14	2015	-	485	-	13,295
10/17/14	2025	-	160	-	13,135
10/17/14	2028	-	320	-	12,815
01/01/15	2028	30	-	-	12,785
01/06/15	2028	-	175	-	12,610
03/20/15	2015	-	125	-	12,485
03/20/15	2025	-	495	-	11,990
03/20/15	2028	-	125	-	11,865
06/30/15	2015	-	390	-	11,475
06/30/15	2025	-	355	-	11,120
10/16/15	2016	-	520	-	10,600
10/16/15	2028	-	210	-	10,390
12/14/15	2025	-	130	-	10,260
12/14/15	2028	-	70	-	10,190
01/15/16	2028	-	230	-	9,960
05/20/16	2016	-	530	-	9,430
05/20/16	2025	-	325	-	9,105
05/20/16	2028	-	30	-	9,075
08/15/16	2025	-	130	-	8,945
08/15/16	2028	-	240	-	8,705
10/12/16	2017	-	535	-	8,170
10/12/16	2025	-	90	-	8,080
		\$ 2,350	\$ 9,570	\$ -	\$ 8,080

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2009 SERIES C-3
As of January 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	3.550%	\$ 30,000	\$ -	\$ 30,000	\$ -
			\$ 30,000	\$ -	\$ 30,000	\$ -

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
10/10/11	2041	\$ -	\$ 65	\$ -	29,935
03/01/12	2041	-	175	-	29,760
07/01/12	2041	-	100	-	29,660
09/01/12	2041	-	300	-	29,360
11/01/12	2041	-	200	-	29,160
01/01/13	2041	-	70	-	29,090
03/01/13	2041	-	370	-	28,720
04/01/13	2041	-	570	-	28,150
05/01/13	2041	-	390	-	27,760
06/01/13	2041	-	370	-	27,390
07/01/13	2041	-	210	-	27,180
08/09/13	2041	-	300	-	26,880
9/10//13	2041	-	810	-	26,070
10/15/13	2041	-	300	-	25,770
03/10/14	2041	-	200	-	25,570
10/17/14	2041	-	910	-	24,660
01/06/15	2041	-	300	-	24,360
03/20/15	2041	-	1,220	-	23,140
04/17/15	2041	-	280	-	22,860
06/30/15	2041	-	710	-	22,150
10/16/15	2041	-	440	-	21,710
12/14/15	2041	-	440	-	21,270
01/15/16	2041	-	490	-	20,780
05/20/16	2041	-	750	-	20,030
08/15/16	2041	-	830	-	19,200
10/12/16	2041	-	220	-	18,980
11/15/16	2041	-	18,980	-	-
		\$ -	\$ 30,000	\$ -	\$ -

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2011 SERIES B

As of January 3, 2017

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/13	Serial	0.350%	\$ 575	\$ 575	\$ -	\$ -
07/01/13	Serial	0.500%	575	540	35	-
01/01/14	Serial	0.950%	580	580	-	-
07/01/14	Serial	1.100%	580	-	580	-
01/01/15	Serial	1.450%	585	-	585	-
07/01/15	Serial	1.550%	590	-	590	-
01/01/16	Serial	1.750%	595	-	595	-
07/01/16	Serial	1.850%	600	-	600	-
01/01/17	Serial	2.000%	605	130	475	-
07/01/17	Serial	2.050%	615	-	-	615
01/01/18	Serial	2.200%	620	-	-	620
07/01/18	Serial	2.200%	625	-	-	625
01/01/19	Serial	2.600%	635	-	-	635
07/01/19	Serial	2.600%	645	-	-	645
01/01/20	Serial	2.875%	650	-	-	650
07/01/20	Serial	2.875%	665	-	-	665
01/01/21	Serial	3.000%	675	-	-	675
07/01/21	Serial	3.000%	685	-	-	685
01/01/22	Serial	3.100%	695	-	-	695
07/01/22	Serial	3.100%	705	-	-	705
01/01/23	Serial	3.300%	720	-	-	720
07/01/23	Serial	3.300%	730	-	-	730
01/01/25	Term	3.625%	1,860	-	1,335	525
07/01/27	PAC	4.250%	4,190	-	2,400	1,790
			\$ 20,000	\$ 1,825	\$ 7,195	\$ 10,980

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
	2013	\$ 575	-	-	19,425
	2027	-	75	-	19,350
04/01/13	2013	-	35	-	19,315
04/01/13	2027	-	85	70	19,160
07/01/13	2013	540	-	-	18,620
10/15/13	2027	-	235	-	18,385
01/01/14	2014	580	-	-	17,805
03/10/14	2014	-	495	-	17,310
06/03/14	2014	-	85	-	17,225
06/03/14	2027	-	170	-	17,055
07/01/14	2025	-	5	-	17,050
07/01/14	2027	-	130	-	16,920
10/17/14	2015	-	390	-	16,530
10/17/14	2027	-	265	-	16,265
12/05/14	2015	-	195	-	16,070
12/05/14	2027	-	90	-	15,980
01/06/15	2027	-	205	-	15,775
03/20/15	2015	-	185	-	15,590
03/20/15	2025	-	205	-	15,385
03/20/15	2027	-	145	-	15,240
06/30/15	2015	-	405	-	14,835
06/30/15	2025	-	570	-	14,265
10/16/15	2016	-	595	-	13,670
10/16/15	2025	-	10	-	13,660
10/16/15	2027	-	330	-	13,330
01/15/16	2028	-	310	-	13,020
02/11/16	2016	-	180	-	12,840
05/20/16	2016	-	420	-	12,420
05/20/16	2025	-	545	-	11,875
08/15/16	2027	-	285	5	11,585
10/12/16	2017	-	475	-	11,110
01/01/17	2017	130	-	-	10,980
		\$ 1,825	\$ 7,120	\$ 75	\$ 10,980

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2012 SERIES A
As of January 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/13	Serial	0.530%	\$ 3,580	\$ 1,920	\$ 1,660	\$ -
07/01/13	Serial	0.500%	3,650	3,650	-	-
01/01/14	Serial	0.540%	3,700	3,700	-	-
07/01/14	Serial	0.750%	3,755	-	3,755	-
01/01/15	Serial	1.336%	3,835	-	3,835	-
07/01/15	Serial	1.436%	4,595	3,685	910	-
01/01/16	Serial	1.679%	4,670	-	4,670	-
07/01/16	Serial	1.779%	4,775	-	4,775	-
01/01/17	Serial	1.879%	4,840	-	4,840	-
07/01/17	Serial	2.029%	4,935	-	-	4,935
01/01/18	Serial	2.340%	5,035	-	-	5,035
07/01/18	Serial	2.490%	5,110	-	-	5,110
01/01/19	Serial	2.690%	5,215	-	-	5,215
07/01/19	Serial	2.890%	5,315	-	-	5,315
01/01/20	Serial	3.168%	5,395	-	-	5,395
07/01/20	Serial	3.268%	5,485	-	-	5,485
01/01/21	Serial	3.368%	5,590	-	-	5,590
07/01/21	Serial	3.468%	5,705	-	-	5,705
01/01/22	Serial	3.568%	5,805	-	-	5,805
07/01/22	Serial	3.618%	4,780	-	-	4,780
01/01/28	Term	4.268%	41,730	-	8,595	33,135
07/01/33	PAC	4.250%	50,255	-	28,530	21,725
			<u>\$ 187,755</u>	<u>\$ 12,955</u>	<u>\$ 61,570</u>	<u>\$ 113,230</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 187,755
08/01/12	2033	\$ -	\$ 3,375	\$ -	184,380
09/01/12	2013	-	145	-	184,235
09/01/12	2033	-	365	-	183,870
10/01/12	2013	-	505	-	183,365
10/01/12	2028	-	1,855	-	181,510
11/01/12	2013	-	505	-	181,005
11/01/12	2028	-	1,760	-	179,245
12/01/12	2013	-	505	-	178,740
12/01/12	2028	-	1,495	-	177,245
01/01/13	2013	1,920	-	-	175,325
01/01/13	2028	-	1,975	-	173,350
04/01/13	2033	-	-	3,600	169,750
07/01/13	2013	3,650	-	-	166,100
08/09/13	2013	-	1,070	-	165,030
09/10/13	2028	-	525	-	164,505
09/10/13	2033	-	2,385	-	162,120
01/01/14	2014	3,700	-	-	158,420
02/05/14	2014	-	630	-	157,790
03/10/14	2014	-	715	-	157,075
03/10/14	2033	-	865	-	156,210
05/08/14	2014	-	1,225	-	154,985
05/08/14	2033	-	1,280	-	153,705
06/03/14	2014	-	1,815	-	151,890
07/01/14	2033	-	535	-	151,355
10/17/14	2015	-	1,420	-	149,935
10/17/14	2033	-	2,865	-	147,070
12/05/14	2015	-	2,415	-	144,655
12/05/14	2033	-	295	-	144,360
03/20/15	2015	-	910	-	143,450
03/20/15	2028	-	985	-	142,465
03/20/15	2033	-	3,020	-	139,445
07/01/15	2015	3,685	-	-	135,760
10/16/15	2016	-	3,710	-	132,050
10/16/15	2033	-	-	60	131,990
12/14/15	2016	-	960	-	131,030
12/14/15	2033	-	260	2,560	128,210
01/15/16	2033	-	-	2,245	125,965
02/11/16	2016	-	530	-	125,435
02/11/16	2033	-	500	-	124,935
05/20/16	2016	-	3,415	830	120,690
08/15/16	2033	-	1,905	715	118,070
10/12/16	2017	-	1,635	3,205	113,230
		<u>\$ 12,955</u>	<u>\$ 48,355</u>	<u>\$ 13,215</u>	<u>\$ 113,230</u>

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2009 SERIES C-4
As of January 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	2.520%	\$ 30,000	\$ -	\$ 6,760	\$ 23,240
			<u>\$ 30,000</u>	<u>\$ -</u>	<u>\$ 6,760</u>	<u>\$ 23,240</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
03/01/13	2041	-	\$ 40	-	29,960
04/01/13	2041	-	190	-	29,770
07/01/13	2041	-	160	-	29,610
10/15/13	2041	-	200	-	29,410
07/01/14	2041	-	240	-	29,170
10/17/14	2041	-	470	-	28,700
01/06/15	2041	-	380	-	28,320
03/20/15	2041	-	650	-	27,670
04/17/15	2041	-	190	-	27,480
06/30/15	2041	-	1,040	-	26,440
10/16/15	2041	-	650	-	25,790
12/14/15	2041	-	200	-	25,590
01/15/16	2041	-	350	-	25,240
02/11/16	2041	-	370	-	24,870
05/20/16	2041	-	1,050	-	23,820
08/15/16	2041	-	570	10	23,240
		<u>\$ -</u>	<u>\$ 6,750</u>	<u>\$ 10</u>	<u>\$ 23,240</u>

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2013 SERIES A

As of January 3, 2017

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	3.000%	\$ 52,940	\$ -	\$ 22,410	\$ 30,530
			\$ 52,940	\$ -	\$ 22,410	\$ 30,530

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount				\$	52,940
06/01/13	2041	- \$	465	-	52,475
07/01/13	2041	-	525	-	51,950
09/01/13	2041	-	950	-	51,000
10/01/13	2041	-	1,000	-	50,000
11/01/13	2041	-	635	-	49,365
12/01/13	2041	-	385	-	48,980
02/01/14	2041	-	650	-	48,330
03/01/14	2041	-	230	-	48,100
04/01/14	2041	-	455	-	47,645
05/01/14	2041	-	480	-	47,165
06/01/14	2041	-	340	-	46,825
07/01/14	2041	-	575	-	46,250
08/01/14	2041	-	440	-	45,810
09/01/14	2041	-	690	-	45,120
10/01/14	2041	-	405	-	44,715
11/01/14	2041	-	290	-	44,425
12/01/14	2041	-	640	-	43,785
01/01/15	2041	-	270	-	43,515
02/01/15	2041	-	600	-	42,915
03/01/15	2041	-	425	-	42,490
03/20/15	2041	-	560	-	41,930
05/01/15	2041	-	400	-	41,530
06/01/15	2041	-	720	-	40,810
08/01/15	2041	-	630	-	40,180
09/01/15	2041	-	570	-	39,610
10/01/15	2041	-	700	-	38,910
11/01/15	2041	-	395	-	38,515
12/01/15	2041	-	450	-	38,065
01/01/16	2041	-	465	-	37,600
02/01/16	2041	-	295	-	37,305
03/01/16	2041	-	660	-	36,645
04/01/16	2041	-	360	-	36,285
05/01/16	2041	-	420	-	35,865
06/01/16	2041	-	625	-	35,240
07/01/16	2041	-	625	-	34,615
08/01/16	2041	-	700	-	33,915
09/02/16	2041	-	690	-	33,225
10/01/16	2041	-	780	-	32,445
11/01/16	2041	-	660	-	31,785
12/01/16	2041	-	545	-	31,240
01/01/17	2041	-	710	-	30,530
		\$	\$22,410	\$	\$ 30,530

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2013 SERIES B

As of January 3, 2017

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	3.000%	\$ 54,920	\$ -	\$ 20,435	\$ 34,485
			\$ 54,920	\$ -	\$ 20,435	\$ 34,485

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount				\$	54,920
06/01/13	2041	- \$	220	-	54,700
07/01/13	2041	-	520	-	54,180
08/10/13	2041	-	570	-	53,610
09/01/13	2041	-	625	-	52,985
10/01/13	2041	-	-	-	52,985
11/01/13	2041	-	950	-	52,035
02/01/14	2041	-	430	-	51,605
03/01/14	2041	-	335	-	51,270
04/01/14	2041	-	670	-	50,600
05/01/14	2041	-	230	-	50,370
06/01/14	2041	-	470	-	49,900
07/01/14	2041	-	455	-	49,445
08/01/14	2041	-	480	-	48,965
09/01/14	2041	-	670	-	48,295
10/01/14	2041	-	605	-	47,690
11/01/14	2041	-	310	-	47,380
12/01/14	2041	-	440	-	46,940
01/01/15	2041	-	480	-	46,460
02/01/15	2041	-	500	-	45,960
03/01/15	2041	-	405	-	45,555
04/01/15	2041	-	560	-	44,995
05/01/15	2041	-	320	-	44,675
06/01/15	2041	-	545	-	44,130
08/01/15	2041	-	245	-	43,885
09/01/15	2041	-	345	-	43,540
10/01/15	2041	-	610	-	42,930
11/01/15	2041	-	685	-	42,245
12/01/15	2041	-	330	-	41,915
01/01/16	2041	-	545	-	41,370
02/01/16	2041	-	485	-	40,885
02/11/16	2041	-	430	-	40,455
04/01/16	2041	-	530	-	39,925
05/01/16	2041	-	600	-	39,325
06/01/16	2041	-	520	-	38,805
07/01/16	2041	-	515	-	38,290
08/01/16	2041	-	530	-	37,760
09/02/16	2041	-	860	-	36,900
10/01/16	2041	-	715	-	36,185
11/01/16	2041	-	540	-	35,645
12/01/16	2041	-	510	-	35,135
01/01/17	2041	-	650	-	34,485
		\$ -	\$ 20,435	\$ -	\$ 34,485

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2013 SERIES C

As of January 3, 2017

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/14	Serial	0.440%	\$ 1,640	\$ 1,640		\$ -
07/01/14	Serial	0.572%	1,730		1,730	-
01/01/15	Serial	0.740%	1,740	-	1,740	-
07/01/15	Serial	0.940%	1,745	470	1,275	-
01/01/16	Serial	1.190%	1,755	-	1,755	-
07/01/16	Serial	1.191%	1,765	-	1,765	-
01/01/17	Serial	1.291%	1,780	645	1,135	-
07/01/17	Serial	1.700%	1,795	-	-	1,795
01/01/18	Serial	1.800%	1,815	-	-	1,815
07/01/18	Serial	1.950%	1,830	-	-	1,830
01/01/19	Serial	2.050%	1,850	-	-	1,850
07/01/19	Serial	2.341%	1,875	-	-	1,875
01/01/20	Serial	2.491%	1,900	-	-	1,900
07/01/20	Serial	2.721%	1,925	-	-	1,925
01/01/21	Serial	2.841%	1,955	-	-	1,955
07/01/21	Serial	3.022%	1,980	-	-	1,980
01/01/22	Serial	3.122%	2,010	-	-	2,010
07/01/22	Serial	3.320%	2,045	-	-	2,045
01/01/23	Serial	3.420%	2,080	-	-	2,080
07/01/23	Serial	3.520%	1,255	-	-	1,255
			\$ 36,470	\$ 2,755	\$ 9,400	\$ 24,315

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 36,470
01/01/14	2014	1,640	-	\$ -	34,830
03/10/14		-	1,225	-	33,605
05/08/14	2014	-	505	-	33,100
10/17/14	2015	-	1,405	-	31,695
12/05/14	2015	-	335	-	31,360
03/20/15	2015	-	1,275	-	30,085
07/01/15	2015	470	-	-	29,615
10/16/15	2016	-	1,755	-	27,860
02/11/16	2016	-	405	-	27,455
05/20/16	2016	-	1,360	-	26,095
10/12/16	2017	-	1,135	-	24,960
01/01/17	2017	645	-	-	24,315
		\$ 2,755	\$ 9,400	\$ -	\$ 24,315

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2013 SERIES D

As of January 3, 2017

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/23	Serial	3.200%	\$ 885	\$ -		\$ 885
07/01/28	Term	3.750%	11,000	-	10	10,990
07/01/28	Term	4.000%	12,370	-	12,370	-
01/01/33	PAC	3.500%	25,155	-	10,470	14,685
			<u>\$ 49,410</u>	<u>\$ -</u>	<u>\$ 22,850</u>	<u>\$ 26,560</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 49,410
09/01/13	2033	- \$	500	-	48,910
09/10/13	2028	-	2,340	-	46,570
09/10/13	2033	-	940	-	45,630
10/15/13	2028	-	990	-	44,640
11/12/13	2028	-	1,390	-	43,250
03/10/14	2028	-	520	-	42,730
05/08/14	2028	-	705	-	42,025
06/03/14	2028	-	180	-	41,845
06/03/14	2028	-	440	-	41,405
07/01/14	2028	-	2,050	-	39,355
10/17/14	2033	-	1,310	-	38,045
12/05/14	2033	-	290	-	37,755
01/06/15	2033	-	525	-	37,230
03/20/15	2028	-	750	-	36,480
03/20/15	2033	-	1,010	-	35,470
04/17/15	2028	-	475	-	34,995
06/30/15	2028	-	2,620	-	32,375
10/16/15	2033	-	995	-	31,380
12/14/15	2033	-	475	-	30,905
01/15/16	2033	-	845	-	30,060
02/11/16	2033	-	565	-	29,495
05/20/16	2028	-	1,225	-	28,270
08/15/16	2028	-	360	-	27,910
08/15/16	2033	-	1,350	-	26,560
		<u>\$ -</u>	<u>\$ 22,850</u>	<u>\$ -</u>	<u>\$ 26,560</u>

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2013 SERIES E

As of January 3, 2017

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/16	Serial	1.000%	\$ 80	\$ 80	\$ -	-
07/01/16	Serial	1.050%	465	465	-	-
01/01/17	Serial	1.350%	470	-	470	-
07/01/17	Serial	1.400%	475	-	15	460
01/01/18	Serial	1.750%	475	-	15	460
07/01/18	Serial	1.800%	480	-	15	465
01/01/19	Serial	2.150%	485	-	15	470
07/01/19	Serial	2.200%	495	-	15	480
01/01/20	Serial	2.450%	495	-	15	480
07/01/20	Serial	2.500%	500	-	20	480
01/01/21	Serial	2.750%	505	-	20	485
07/01/21	Serial	2.800%	510	-	20	490
01/01/22	Serial	3.050%	515	-	20	495
07/01/22	Serial	3.050%	525	-	20	505
01/01/23	Serial	3.200%	535	-	30	505
07/01/23	Serial	3.200%	580	-	100	480
			\$ 7,590	\$ -	\$ 1,335	\$ 6,255

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 7,590
10/16/15	2016	\$ -	80	-	7,510
10/16/15	2023	-	70	-	7,440
02/11/16	2016	-	310	-	7,130
05/20/16	2016	-	155	-	6,975
05/20/16	2023	-	-	20	6,955
08/15/16	2017	-	30	-	6,925
08/15/16	2018	-	30	-	6,895
08/15/16	2019	-	30	-	6,865
08/15/16	2020	-	35	-	6,830
08/15/16	2021	-	40	-	6,790
08/15/16	2022	-	40	-	6,750
08/15/16	2023	-	40	-	6,710
10/12/16	2017		435	20	6,255
			\$ -	\$40	\$ 6,255

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2014 SERIES A

As of January 3, 2017

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Mated	Principal Redemptions	Principal Outstanding
01/01/15	Serial	0.250%	\$ 2,075	\$ 750	\$ 1,325	\$ -
07/01/15	Serial	0.300%	2,085	1,415	670	-
01/01/16	Serial	0.400%	2,170	85	2,085	-
07/01/16	Serial	0.570%	2,205	-	2,205	-
01/01/17	Serial	0.937%	2,245	1,490	755	-
07/01/17	Serial	1.107%	2,285	-	-	2,285
01/01/18	Serial	1.494%	2,120	-	-	2,120
07/01/18	Serial	1.694%	2,160	-	-	2,160
01/01/19	Serial	1.994%	2,135	-	-	2,135
07/01/19	Serial	2.124%	2,170	-	-	2,170
01/01/20	Serial	2.400%	2,240	-	-	2,240
07/01/20	Serial	2.550%	2,295	-	-	2,295
01/01/21	Serial	2.700%	2,350	-	-	2,350
07/01/21	Serial	2.780%	2,405	-	-	2,405
01/01/22	Serial	2.948%	2,170	-	-	2,170
07/01/22	Serial	3.018%	2,840	-	-	2,840
01/01/23	Serial	3.128%	2,605	-	-	2,605
07/01/23	Serial	3.248%	2,655	-	-	2,655
01/01/24	Serial	3.348%	2,720	-	-	2,720
07/01/24	Serial	3.418%	2,790	-	-	2,790
07/01/29	Term	3.948%	6,975	-	-	6,975
01/01/34	Term	4.296%	7,750	-	-	7,750
			\$ 61,445	\$ 3,740	\$ 7,040	\$ 50,665

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 61,445
10/17/14	2015	\$ -	\$ 1,325	-	60,120
01/01/15	2015	\$ 750	\$ -	-	59,370
03/20/15	2015	-	\$ 670	-	58,700
07/01/15	2015	1,415	\$ -	-	57,285
10/16/15	2016	-	\$ 2,085	-	55,200
01/01/16	2016	85	\$ -	-	55,115
02/11/16	2016	-	\$ 670	-	54,445
05/20/16	2016	-	\$ 1,535	-	52,910
10/12/16	2017	-	\$ 755	-	52,155
01/01/17	2017	1,490	\$ -	-	50,665
		\$3,740	\$7,040	\$0	\$ 50,665

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2014 SERIES B
As of January 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/15	Serial	0.180%	515	515	-	-
01/01/16	Serial	0.300%	515	-	515	-
07/01/16	Serial	0.600%	515	-	515	-
01/01/17	Serial	1.131%	520	520	-	-
07/01/17	Serial	1.231%	525	-	-	525
01/01/18	Serial	1.678%	530	-	-	530
07/01/18	Serial	1.828%	530	-	-	530
01/01/19	Serial	2.178%	540	-	-	540
07/01/19	Serial	2.278%	545	-	-	545
01/01/20	Serial	2.385%	550	-	-	550
07/01/20	Serial	2.535%	555	-	-	555
01/01/21	Serial	2.735%	565	-	-	565
07/01/21	Serial	2.835%	570	-	-	570
01/01/22	Serial	2.878%	580	-	-	580
07/01/22	Serial	2.928%	585	-	-	585
01/01/23	Serial	3.028%	600	-	-	600
07/01/23	Serial	3.178%	605	-	-	605
01/01/24	Serial	3.278%	620	-	-	620
07/01/24	Serial	3.278%	630	-	-	630
01/01/25	Serial	3.378%	640	-	-	640
07/01/25	Serial	3.378%	650	-	-	650
07/01/29	Term	3.828%	5,685	-	-	5,685
07/01/32	Term	4.097%	4,335	-	-	4,335
07/01/36	Term	4.000%	8,095	-	2,495	5,600
			\$ 30,000	\$ 1,035	\$ 3,525	\$ 25,440

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount				\$	30,000
03/20/15	2036	-	665	-	29,335
07/01/15	2015	515	-	-	28,820
10/16/15	2016	-	515	-	28,305
10/16/15	2036	-	635	-	27,670
02/11/16	2036	-	610	-	27,060
05/20/16	2016	-	515	-	26,545
08/15/16	2036	-	585	-	25,960
01/01/17	2036	520	-	-	25,440
		\$ 1,035	\$ 3,525	\$ -	\$ 25,440

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2016 SERIES A

As of January 3, 2017

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/17	Serial	0.740%	1,095	1,095	-	-
07/01/17	Serial	0.980%	1,100	-	-	1,100
01/01/18	Serial	1.429%	1,110	-	-	1,110
07/01/18	Serial	1.529%	1,120	-	-	1,120
01/01/19	Serial	1.628%	1,125	-	-	1,125
07/01/19	Serial	1.728%	1,135	-	-	1,135
01/01/20	Serial	1.876%	1,150	-	-	1,150
07/01/20	Serial	2.026%	1,160	-	-	1,160
01/01/21	Serial	2.176%	1,175	-	-	1,175
07/01/21	Serial	2.226%	1,190	-	-	1,190
01/01/22	Serial	2.402%	1,200	-	-	1,200
07/01/22	Serial	2.502%	1,220	-	-	1,220
01/01/23	Serial	2.602%	1,235	-	-	1,235
07/01/23	Serial	2.652%	1,250	-	-	1,250
01/01/24	Serial	2.749%	1,270	-	-	1,270
07/01/24	Serial	2.799%	1,290	-	-	1,290
01/01/25	Serial	2.849%	1,310	-	-	1,310
07/01/25	Serial	2.949%	1,330	-	-	1,330
01/01/26	Serial	2.999%	1,350	-	-	1,350
07/01/26	Serial	3.049%	1,375	-	-	1,375
07/01/31	Term	3.499%	15,235	-	-	15,235
01/01/34	Term	3.860%	7,600	-	-	7,600
01/01/40	Term	3.500%	25,440	-	1,530	23,910
			\$ 72,465	\$ 1,095	\$ 1,530	\$ 69,840

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 72,465
01/01/17	2017	1,095	-	-	71,370
01/01/17	2040	-	1,530	-	69,840
		\$ 1,095	\$ 1,530	\$ -	\$ 69,840

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2016 SERIES B

As of January 3, 2017

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/17	Serial	1.100%	760	-	-	760
01/01/18	Serial	1.300%	765	-	-	765
07/01/18	Serial	1.500%	770	-	-	770
01/01/19	Serial	1.741%	775	-	-	775
07/01/19	Serial	1.891%	780	-	-	780
01/01/20	Serial	2.162%	790	-	-	790
07/01/20	Serial	2.262%	795	-	-	795
01/01/21	Serial	2.362%	805	-	-	805
07/01/21	Serial	2.462%	815	-	-	815
01/01/22	Serial	2.655%	820	-	-	820
07/01/22	Serial	2.805%	835	-	-	835
01/01/23	Serial	2.905%	845	-	-	845
07/01/23	Serial	3.005%	860	-	-	860
01/01/24	Serial	3.062%	870	-	-	870
07/01/24	Serial	3.162%	885	-	-	885
01/01/25	Serial	3.212%	895	-	-	895
07/01/25	Serial	3.312%	910	-	-	910
01/01/26	Serial	3.362%	925	-	-	925
07/01/26	Serial	3.412%	940	-	-	940
01/01/27	Serial	3.462%	955	-	-	955
07/01/27	Serial	3.512%	970	-	-	970
01/01/32	Term	3.912%	9,485	-	-	9,485
07/01/37	Term	4.000%	13,860	-	-	13,860
			\$ 41,110	\$ -	\$ -	\$ 41,110

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 41,110
		\$ -	\$ -	\$ -	\$ 41,110

* Please refer to the disclaimer on page 51

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
INVESTMENTS
As of January 3, 2017

		Carrying Value		
<u>Fund</u>	<u>Maturity Date</u>	<u>Less than 1 Year</u>	<u>1 Year and Longer</u>	<u>Total</u>
Bond Proceeds				
DREYFUS TREAS. & AGENCY	Overnight	\$ 2,921,376	\$ -	\$ 2,921,376
GNMA POOLS	Various		121,580,704	121,580,704
FNMA POOLS	Various		-	-
Subtotal		<u>2,921,376</u>	<u>121,580,704</u>	<u>124,502,080</u>
Recoveries of Principal				
DREYFUS TREAS. & AGENCY	Overnight	8,784,272	-	8,784,272
Subtotal		<u>8,784,272</u>	<u>-</u>	<u>8,784,272</u>
Debt Service Reserve				
DREYFUS TREAS. & AGENCY	Overnight	\$ 1,885,504	-	1,885,504
FNMA POOLS	Various	-	-	-
GNMA POOLS	Various	-	2,536,143	2,536,143
FED FARM CR BANKS	Various	-	95,136,765	95,136,765
FED HOME LN	Various	-	48,791,350	48,791,350
US TREASURY NOTES	Various	-	11,345,510	11,345,510
Subtotal		<u>1,885,504</u>	<u>157,809,767</u>	<u>159,695,271</u>
Debt Service				
DREYFUS TREAS. & AGENCY	Overnight	5,764,448	-	5,764,448
Subtotal		<u>5,764,448</u>	<u>-</u>	<u>5,764,448</u>
General Revenue				
DREYFUS TREAS. & AGENCY	Overnight	6,198,404	-	6,198,404
Subtotal		<u>6,198,404</u>	<u>-</u>	<u>6,198,404</u>
Redemption				
DREYFUS TREAS. & AGENCY	Overnight	-	-	-
Subtotal		<u>-</u>	<u>-</u>	<u>-</u>
Trust Fund				
DREYFUS TREAS. & AGENCY	Overnight	7,626,697	-	7,626,697
Subtotal		<u>7,626,697</u>	<u>-</u>	<u>7,626,697</u>
COI				
DREYFUS TREAS. & AGENCY	Overnight	242,925	-	242,925
Subtotal		<u>242,925</u>	<u>-</u>	<u>242,925</u>
TOTAL		<u>\$ 33,423,626</u>	<u>\$ 279,390,471</u>	<u>\$ 312,814,097</u>

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
DISCLAIMER

All information contained herein is obtained from sources believed to be accurate and reliable. All information contained herein is as of October 1, 2015 and speaks only as of that date. No representation is made that the information included herein has not changed since October 1, 2015. Refer to the Official Statement and operative documents of each series for complete information of that issue. In particular, information provided herein relating to redemption provisions and call priorities is only a partial summary of the complete terms contained in the Official Statement and operative documents for each issue. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, expressed or implied, is made nor to be inferred as to the accuracy, timeliness, completeness of any such information. Under no circumstances shall Kentucky Housing Corporation have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from or relating to any error (neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering any such information, or (2) any direct, indirect, special consequential or incidental damages whatsoever, even if Kentucky Housing Corporation is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT

The preceding information relates to bond issues of the Kentucky Housing Corporation that have been sold and distributed in underwritten public offerings described in the related official statements. Each viewer of the preceding information acknowledges that (1) Kentucky Housing Corporation is not now by this document offering any bonds or other securities, nor soliciting an offer to buy any securities, (2) this information is not to be construed as any description of Kentucky Housing Corporation or its programs in conjunction with any offering of bonds of Kentucky Housing Corporation - - such offerings are only made pursuant to the appropriate official statements of Kentucky Housing Corporation - - nor shall anyone assume from the availability of the following information that the affairs of Kentucky Housing Corporation, or its programs, have not changed since the date of this information, (3) no representation is made as to the propriety or legality of any secondary market trading of the bonds of Kentucky Housing Corporation by anyone in any jurisdiction and (4) Kentucky Housing Corporation does not hereby obligate itself in any manner to periodically or otherwise update this information.