

KENTUCKY HOUSING CORPORATION

SECONDARY MARKET DISCLOSURE REPORT

HOUSING REVENUE BOND RESOLUTION

AS OF OCTOBER 3, 2016

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
GENERAL INFORMATION
As of October 3, 2016

AGENCY

Kentucky Housing Corporation
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Frankfort, Kentucky 40601
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GENERAL INFORMATION

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TRUSTEE

Bank of New York
610 W. Main St.
Louisville, KY 40202

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CONDENSED FINANCIAL INFORMATION

Assets:

Single Family Loans	\$ 509,856,502
Multifamily Loans	31,940,925
Subtotal	<u>541,797,428</u>
Investments	331,674,433
Real Estate Owned	-
Total Assets	<u>873,471,861</u>
Bonds Outstanding	<u>647,895,000</u>
Asset Coverage	<u>\$ 225,576,861</u>

Bond Rating:

Standard & Poor's
Moody's

AAA
Aaa

The individual bond series of the Housing Revenue Bond Resolution are issued as parity bonds, equally and ratably secured by the total assets of the indenture.

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY MORTGAGE LOANS
As of October 3, 2016

Series		Number of Loans Outstanding	Weighted Average Mortgage Rate	Outstanding Principal Bal.
Excess Loans not Allocated to a Bond Series	73	2,708	5.778%	\$ 129,381,764
2007 EF	112	133	5.748%	9,717,221
2007 GHIJ	113	95	5.716%	7,472,320
2007 KLM	114	101	5.603%	7,809,053
2007 NO	115	88	5.805%	6,483,604
2008 AB	116	106	5.735%	7,759,643
2008 EF	118	122	5.598%	9,488,826
2009 B	120	74	5.035%	6,092,994
2010 C	31	81	5.649%	3,676,399
2010 DE	127	467	6.091%	23,272,871
2011 A	123	84	4.634%	6,760,246
2011 B	124	257	3.652%	23,461,500
2012 A	125, 126	1,107	5.449%	61,473,665
2013 CD	130, 131	680	5.740%	37,474,848
2013 EF	132	130	5.376%	8,110,988
2013 G	134	45	0.343%	3,789,873
2014 A	135	466	5.246%	32,035,202
2014 B	136	231	5.403%	16,799,063
2016 A	137	811	4.520%	62,163,977
Trust ¹	0	517	2.208%	33,960,232
2003 C Trust ¹	8	51	1.511%	1,945,599
2003 F Trust ¹	9	277	1.684%	10,726,612
TOTAL		8,631		\$ 509,856,502

1. The Trust Funds are funded by excess revenues and excess Debt Service Reserve Fund transfers.

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
MULTIFAMILY MORTGAGE LOANS
As of October 3, 2016

Series	Total Number of Loans Outstanding	Interest Rate	Original Principal Balance	Outstanding Principal Balance
Excess Loans not Allocated to a Bond Series	1	1.500%	\$ 1,552,500	954,691
	2	3.000%	2,661,401	1,502,202
	1	5.850%	200,000	151,846
	7	6.000%	3,651,700	2,551,733
	7	6.080%	3,716,921	3,611,169
	1	6.125%	112,300	91,595
	1	6.250%	90,000	70,469
	1	6.500%	255,000	233,556
	3	7.500%	2,410,900	972,907
		<u>24</u>		<u>14,650,722</u>
2010 C	1	4.000%	660,000	474,502
	<u>1</u>		<u>660,000</u>	<u>474,502</u>
2012 A	1	2.500%	1,395,000	909,346
	1	4.625%	1,476,000	1,181,206
	3	8.000%	2,405,299	2,195,255
	8	8.250%	3,392,700	2,631,165
	<u>13</u>		<u>8,668,999</u>	<u>6,916,971</u>
2013 D	1	1.000%	1,116,000	650,301
	2	1.500%	2,529,600	1,529,144
	2	1.750%	1,827,200	1,136,201
	2	2.000%	2,480,000	1,557,885
	1	2.625%	2,231,200	1,458,485
	1	2.750%	1,183,200	789,239
	1	3.510%	2,914,700	2,088,361
	1	5.250%	1,530,000	1,135,293
	2	7.250%	631,300	492,205
	2	7.500%	692,800	1,619,297
	6	7.750%	2,614,699	1,581,993
	1	8.250%	715,000	370,881
	<u>22</u>		<u>20,465,699</u>	<u>14,409,285</u>
TOTAL	<u><u>60</u></u>		<u><u>\$ 44,445,420</u></u>	<u><u>\$ 31,940,925</u></u>

NOTE: The majority of multifamily loans have an original term of 40 years and all are FHA-insured. A portion of the loans are under the HUD risk-sharing program, where KHC assumes 25 percent of the risk.

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
**BONDS AND LOANS OUTSTANDING
AND REMAINING ACQUISITION FUNDS**
As of October 3, 2016

Series	Bonds Outstanding	Outstanding Principal Balance All Mortgages	Mortgage Backed Securities	Total Assets
Excess Loans not Allocated to a Bond Series	\$ -	\$ 139,521,931	\$ 8,669,581	\$ 148,191,512
2006 KLMNO	15,520,000	-		-
2006 PQRT	8,455,000	-		-
2006 UVW	12,090,000	-		-
2007 EF	30,160,000	9,717,221		9,717,221
2007 GHIJ	24,730,000	7,472,320		7,472,320
2007 KLM	350,000	7,809,053		7,809,053
2007 NO	7,620,000	6,483,604		6,483,604
2008 AB	1,310,000	7,759,643		7,759,643
2008 EF	3,135,000	9,488,826		9,488,826
2009 B	22,420,000	6,092,994		6,092,994
2010 C	5,550,000	4,150,901		4,150,901
2010 DE	33,670,000	23,272,871		23,272,871
2011 A	27,905,000	6,760,246	19,899,732	26,659,978
2011 B	34,825,000	23,461,500	11,307,492	34,768,993
2012 A	118,070,000	68,390,636		68,390,636
2010 A/2013 A	42,445,000		45,473,134	45,473,134
2010 B/2013 B	48,940,000		51,830,070	51,830,070
2013 CD	52,655,000	51,884,133		51,884,133
2013 EF	6,710,000	8,110,988		8,110,988
2013 G	-	3,789,873		3,789,873
2014 A	52,910,000	32,035,202		32,035,202
2014 B	25,960,000	16,799,063		16,799,063
2016 A	72,465,000	62,163,977		62,163,977
Trust	-	33,960,232		33,960,232
2003 C Trust	-	1,945,599		1,945,599
2003 F Trust	-	10,726,612		10,726,612
TOTAL	\$ 647,895,000	\$ 541,797,428	\$ 137,180,010	\$ 678,977,438

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN PORTFOLIO CHARACTERISTICS
As of October 3, 2016

Series	Average Loan Amount	Percentage of Current Portfolio		Insurance			
		New Construction	Existing Construction	FHA	VA	CONV	RD
Excess Loans not Allocated to a Bond Series	\$ 68,554	8.50%	91.50%	69.99%	5.92%	1.44%	22.65%
2007 EF	85,411	22.56%	77.44%	72.93%	1.50%	12.78%	12.78%
2007 GHIJ	90,791	6.32%	93.68%	72.63%	2.11%	10.53%	14.74%
2007 KLM	88,853	13.86%	86.14%	79.21%	3.96%	1.98%	14.85%
2007 NO	85,335	6.82%	93.18%	72.73%	3.41%	14.77%	9.09%
2008 AB	85,545	9.43%	90.57%	62.26%	0.94%	23.58%	13.21%
2008 EF	89,431	7.38%	92.62%	84.43%	0.82%	5.74%	9.02%
2009 B	92,601	13.51%	86.49%	82.43%	0.00%	0.00%	17.57%
2010 C	69,874	11.11%	88.89%	62.96%	7.41%	0.00%	29.63%
2010 DE	68,731	9.54%	90.46%	64.64%	4.30%	0.00%	31.06%
2011 A	90,209	9.52%	90.48%	66.67%	3.57%	9.52%	20.24%
2011 B	101,151	3.11%	96.89%	71.60%	1.17%	7.39%	19.84%
2012 A	76,721	15.33%	84.67%	64.32%	4.04%	0.27%	31.36%
2013 CD	75,633	12.45%	87.55%	64.51%	4.82%	0.59%	30.08%
2013 EF	82,377	13.63%	86.37%	61.78%	3.77%	0.77%	33.68%
2013 G	91,009	2.22%	97.78%	71.11%	6.67%	0.00%	22.22%
2014 A	33,827	4.75%	95.25%	69.46%	3.68%	0.86%	26.01%
2014 B	86,258	9.96%	90.04%	80.09%	2.60%	1.30%	16.02%
2016 A	91,109	12.82%	87.18%	66.58%	2.47%	15.04%	15.91%
Trust	80,800	27.08%	72.92%	70.41%	2.32%	0.97%	26.31%
2003 C Trust	67,941	27.45%	72.55%	66.67%	3.92%	0.00%	29.41%
2003 F Trust	69,422	46.21%	53.79%	65.34%	2.53%	1.08%	31.05%

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
DELINQUENCY AND FORECLOSURE STATISTICS
As of October 3, 2016

Series	Delinquent Loan Balance	Payments Past Due as a Percentage of Number of Loans Outstanding					
		60 days		90 Days		In Foreclosure	
		#	%	#	%	#	%
Excess Loans not Allocated to a Bond Series	\$7,243,237.00	19	0.70%	67	2.47%	35	1.29%
2007 EF	579,331	1	0.75%	1	0.75%	5	3.76%
2007 GHIJ	781,610	2	2.11%	3	3.16%	3	3.16%
2007 KLM	341,186	1	0.99%	4	3.96%	-	0.00%
2007 NO	925,143	3	3.41%	9	10.23%	-	0.00%
2008 AB	271,392	1	0.94%	1	0.94%	3	2.83%
2008 EF	575,453	2	1.64%	3	2.46%	2	1.64%
2009 B	439,142	1	1.35%	3	4.05%	2	2.70%
2010 C	135,274	1	1.23%	1	1.23%	1	1.23%
2010 D	980,220	2	0.43%	8	1.71%	9	1.93%
2011 A	361,377	-	0.00%	4	4.76%	-	0.00%
2011 B	750,831	2	0.78%	2	0.78%	4	1.56%
2012 A	2,552,143	10	0.90%	21	1.90%	9	0.81%
2013 CD	1,127,504	2	0.29%	11	1.62%	4	0.59%
2013 EF	270,728	-	0.00%	3	2.31%	1	0.77%
2014 A	1,740,034	7	1.50%	10	2.14%	5	1.07%
2014 B	1,456,120	2	0.87%	12	5.19%	5	2.16%
2016 A	4,069,308	5	0.00%	32	0.00%	15	0.00%
Trust	812,678	2	0.39%	6	1.16%	3	0.58%
2003 C Trust	54,064	-	0.00%	1	1.96%	1	1.96%
2003 F Trust	339,932	-	0.00%	4	1.44%	3	1.08%
TOTAL	\$ 25,806,707	63	0.73%	206	2.39%	110	1.27%

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS
As of October 3, 2016

Period Ending	Excess Loans not Allocated to a Bond Series							
	2006UVW	2007AB	2007CD	2007EF	2007GHIJ	2007KLM	2007NO	
12/1/2005								
6/1/2006								
12/1/2006								
6/1/2007		31%	30%	19%				
12/1/2007		128%	101%	72%	39%	76%		
6/1/2008		103%	107%	102%	104%	171%	36%	42%
12/1/2008		146%	71%	117%	145%	81%	137%	66%
6/1/2009		184%	57%	148%	167%	265%	230%	146%
12/1/2009		252%	188%	183%	144%	252%	193%	140%
6/1/2010		281%	224%	224%	243%	295%	158%	122%
12/1/2010		368%	209%	225%	289%	228%	194%	164%
6/1/2011		321%	215%	218%	265%	289%	210%	234%
12/1/2011		255%	289%	198%	221%	296%	255%	363%
6/1/2012		465%	364%	220%	249%	369%	379%	507%
12/1/2012		501%	443%	481%	435%	519%	384%	327%
6/1/2013		495%	436%	252%	311%	530%	609%	589%
12/1/2013		410%	348%	280%	289%	319%	405%	215%
6/1/2014		226%	354%	253%	150%	255%	229%	254%
12/1/2014		364%	307%	218%	320%	296%	401%	287%
6/1/2015	148%	351%	168%	88%	157%	228%	260%	368%
12/1/2015	182%	345%	232%	231%	52%	283%	332%	356%
6/1/2016	243%	173%	227%	204%	167%	283%	280%	262%
Wtd Avg	196%	246%	192%	164%	189%	251%	240%	221%

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KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS
As of October 3, 2016

Period Ending	2008AB	2008CD	2008EF	2009B	2010A	2010B	2010C	2010DE
12/1/2005								
6/1/2006								
12/1/2006								
6/1/2007								
12/1/2007								
6/1/2008								
12/1/2008	23%							
6/1/2009	68%	199%	324%					
12/1/2009	115%	97%	196%					
6/1/2010	81%	74%	98%	30%	96%			
12/1/2010	101%	61%	136%	150%	54%	79%	140%	191%
6/1/2011	165%	142%	169%	108%	73%	91%	150%	206%
12/1/2011	198%	251%	122%	77%	108%	96%	178%	242%
6/1/2012	225%	302%	179%	59%	84%	147%	261%	288%
12/1/2012	399%	338%	342%	171%	131%	116%	387%	385%
6/1/2013	384%	468%	354%	249%	233%	209%	610%	352%
12/1/2013	277%	284%	356%	131%	318%	234%	108%	240%
6/1/2014	399%	385%	271%	334%	187%	196%	23%	236%
12/1/2014	305%	270%	342%	326%	257%	228%	180%	216%
6/1/2015	332%	195%	180%	261%	307%	220%	196%	137%
12/1/2015	201%	297%	287%	243%	295%	277%	213%	147%
6/1/2016	172%	273%	276%	257%	319%	261%	230%	210%
Wtd Avg	170%	219%	209%	130%	171%	169%	220%	238%

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KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS
As of October 3, 2016

Period Ending	2011A	2011B	2012A	2013CD	2013EFG	2014A	2014B
12/1/2005							
6/1/2006							
12/1/2006							
6/1/2007							
12/1/2007							
6/1/2008							
12/1/2008							
6/1/2009							
12/1/2009							
6/1/2010							
12/1/2010							
6/1/2011							
12/1/2011	172%						
6/1/2012	128%	78%					
12/1/2012	146%	85%	267%				
6/1/2013	370%	77%	304%				
12/1/2013	152%	44%	202%	241%	101%		
6/1/2014	172%	68%	184%	217%	174%		
12/1/2014	139%	115%	211%	331%	221%		
6/1/2015	328%	203%	149%	134%	152%	187%	136%
12/1/2015	220%	149%	193%	217%	115%	171%	301%
6/1/2016	234%	246%	208%	269%	107%	277%	236%
Wtd Avg	201%	114%	221%	237%	142%	210%	221%

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Redemption Strategy

Bonds issued by Kentucky Housing Corporation (the "Corporation") are subject to redemption at any time, at par, from mortgage loan principal payments and recoveries of principal not otherwise required to pay debt service on Bonds and excess revenues. It has been the practice of the Corporation to redeem bonds monthly or quarterly. The Internal Revenue Code (IRC) requires that mortgage loan principal payments and recoveries of principal restricted by the 10-year rule be used to redeem bonds within the Series to which such mortgage loans are allocated for tax purposes. (The following schedule on page 12 provides restricted percentages by Series).

The Resolutions of individual Series may have additional requirements regarding the redemption of specific bonds. For example, the Corporation has issued Planned Amortization Class (PAC) Bonds within the structure of certain Series. This requires recoveries of principal, up to a predetermined level, to be used to redeem the PAC bonds. This level is based on assumptions regarding portfolio performance and prepayments. Within other Series a 10-year redemption lockout has been offered to a bondholder. In exchange, the holder accepted a lower interest rate.

In lieu of redeeming bonds as described above, the Corporation may use unrestricted mortgage loan principal payments and recoveries of principal to purchase additional mortgage loans. If mortgage loans are not purchased, the Corporation uses unrestricted mortgage loan principal payments and recoveries of principal to redeem Bonds, including cross-calling Bonds between Series. It is the general practice of the Corporation to cross-call Bonds with the highest interest rates. Future cross-call redemptions, if any, may be affected by redemption provisions of individual Series and federal tax requirements. (Page 13 provides a listing of the outstanding series with the highest coupon rates in the Corporation's current portfolio).

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Composite 10-Year Rule Table
(through 2016 Series A)
As of October 3, 2016

Bond Series	Weighted Average
2006 KLM	-
2006 PQ	-
2006 U	-
2007 C	-
2007 E	26.13%
2007 GH	18.99%
2007 KL	-
2007 N	4.30%
2008 A	22.46%
2008 EF	14.09%
2009 B	7.54%
2010 A	-
2010 BDE	11.95%
2011 A/2009 C-3	-
2011 B/2009 C-4	-
2012 A	-
2013 EFG	1.20%
2014 A	-
2014 B	-
2016 A	-

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through 2016 Series A)
As of October 3, 2016

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
6.060%	2007 M	1/1/2036	350,000	350,000	0.05%	PAC
5.770%	2007 I	1/1/2037	190,000	540,000	0.03%	PAC
5.250%	2008 A	7/1/2032	260,000	800,000	0.04%	PAC
5.000%	2010 B	7/5/2276	2,855,000	3,655,000	0.44%	PAC
5.000%	2010 A	7/4/2151	2,525,000	6,180,000	0.39%	PAC
5.000%	2011 A	1/1/2028	1,510,000	7,690,000	0.23%	PAC
5.000%	2009 B	7/1/2034	25,000	7,715,000	0.00%	PAC
4.850%	2009 B	1/1/2027	6,090,000	13,805,000	0.94%	Available
4.850%	2007 E	1/1/2034	5,965,000	19,770,000	0.92%	Available
4.800%	2007 H	1/11/2865	5,145,000	24,915,000	0.79%	Available
4.800%	2007 E	7/7/2550	10,195,000	35,110,000	1.57%	Available
4.750%	2009 B	1/1/2025	3,870,000	38,980,000	0.60%	Available
4.750%	2007 E	1/1/2023	7,520,000	46,500,000	1.16%	Available
4.750%	2007 G	7/7/2556	5,005,000	51,505,000	0.77%	Available
4.750%	2007 G	1/1/2033	85,000	51,590,000	0.01%	Available
4.750%	2010 E	7/1/2035	8,535,000	60,125,000	1.32%	Available
4.700%	2007 E	7/17/3102	5,570,000	65,695,000	0.86%	Available
4.625%	2009 B	1/1/2020	8,265,000	73,960,000	1.28%	Available
4.625%	2010 C	7/1/2033	4,365,000	78,325,000	0.67%	Available
4.625%	2007 G	7/1/2027	720,000	79,045,000	0.11%	Available
4.550%	2007 N	7/1/2018	425,000	79,470,000	0.07%	Available
4.550%	2007 N	1/1/2018	415,000	79,885,000	0.06%	Available
4.500%	2007 H	7/1/2017	730,000	80,615,000	0.11%	Available
4.500%	2011 A	1/1/2023	120,000	80,735,000	0.02%	Available
4.500%	2010 E	1/1/2027	7,370,000	88,105,000	1.14%	Available
4.450%	2007 N	7/1/2017	390,000	88,495,000	0.06%	Available
4.450%	2007 N	1/1/2017	385,000	88,880,000	0.06%	Available
4.400%	2010 D	7/1/2020	3,220,000	92,100,000	0.50%	Available
4.400%	2010 D	1/1/2020	2,000,000	94,100,000	0.31%	Available
4.400%	2007 E	7/1/2017	470,000	94,570,000	0.07%	Available
4.400%	2007 E	1/1/2017	440,000	95,010,000	0.07%	Available
4.375%	2010 C	7/1/2027	1,185,000	96,195,000	0.18%	Available
4.350%	2008 A	7/1/2018	285,000	96,480,000	0.04%	Available
4.350%	2008 A	1/1/2018	270,000	96,750,000	0.04%	Available
4.296%	2014 A	1/4/2164	7,750,000	104,500,000	1.20%	Available
4.268%	2012 A	1/1/2027	33,135,000	137,635,000	5.11%	Available
4.250%	2011 B	1/3/2279	1,790,000	139,425,000	0.28%	PAC
4.250%	2012 A	1/3/2159	21,725,000	161,150,000	3.35%	PAC
4.250%	2010 D	7/1/2019	1,965,000	163,115,000	0.30%	Available
4.250%	2010 D	1/1/2019	1,920,000	165,035,000	0.30%	Available
4.200%	2008 A	7/1/2017	250,000	165,285,000	0.04%	Available
4.200%	2008 A	1/1/2017	245,000	165,530,000	0.04%	Available

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through)
As of October 3, 2016

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
4.150%	2008 E	7/1/2018	810,000	166,340,000	0.13%	Available
4.150%	2008 E	1/1/2018	790,000	167,130,000	0.12%	Available
4.125%	2007 G	7/1/2017	115,000	167,245,000	0.02%	Available
4.100%	2008 E	7/1/2017	775,000	168,020,000	0.12%	Available
4.100%	2008 E	1/1/2017	760,000	168,780,000	0.12%	Available
4.097%	2014 B	7/4/2162	4,335,000	173,115,000	0.67%	Available
4.000%	2011 A	7/6/2264	2,535,000	175,650,000	0.39%	Available
4.000%	2014 B	7/1/2032	5,600,000	181,250,000	0.86%	PAC
4.000%	2010 D	7/1/2018	1,875,000	183,125,000	0.29%	Available
4.000%	2010 D	1/1/2018	1,840,000	184,965,000	0.28%	Available
4.000%	2010 E	7/1/2023	115,000	185,080,000	0.02%	Available
3.950%	2010 E	7/1/2022	1,155,000	186,235,000	0.18%	Available
3.948%	2014 A	12/31/2152	6,975,000	193,210,000	1.08%	Available
3.875%	2009 B	7/1/2019	730,000	193,940,000	0.11%	Available
3.875%	2009 B	1/1/2019	710,000	194,650,000	0.11%	Available
3.860%	2016 A	1/3/2166	7,600,000	202,250,000	1.17%	Available
3.828%	2014 B	1/1/2026	5,685,000	207,935,000	0.88%	Available
3.800%	2010 D	7/1/2017	1,715,000	209,650,000	0.26%	Available
3.800%	2010 B	1/1/2021	1,230,000	210,880,000	0.19%	Available
3.800%	2011 A	7/1/2020	605,000	211,485,000	0.09%	Available
3.800%	2011 A	1/1/2020	590,000	212,075,000	0.09%	Available
3.750%	2013 D	1/1/2024	10,990,000	223,065,000	1.70%	Available
3.700%	2010 D	1/1/2017	1,675,000	224,740,000	0.26%	Available
3.650%	2010 A	1/1/2020	1,190,000	225,930,000	0.18%	Available
3.650%	2009 B	7/1/2018	700,000	226,630,000	0.11%	Available
3.650%	2009 B	1/1/2018	690,000	227,320,000	0.11%	Available
3.650%	2010 A	7/1/2020	125,000	227,445,000	0.02%	Available
3.625%	2011 B	1/1/2025	525,000	227,970,000	0.08%	Available
3.625%	2010 B	7/1/2020	1,220,000	229,190,000	0.19%	Available
3.625%	2010 B	1/1/2020	1,200,000	230,390,000	0.19%	Available
3.625%	2010 E	7/1/2020	285,000	230,675,000	0.04%	Available
3.618%	2012 A	7/1/2022	4,780,000	235,455,000	0.74%	Available
3.568%	2012 A	1/1/2022	5,805,000	241,260,000	0.90%	Available
3.550%	2009 C-3	7/15/3129	19,200,000	260,460,000	2.96%	Available
3.522%	2013 C	7/1/2023	1,255,000	261,715,000	0.19%	Available
3.500%	2013 D	7/4/2157	14,685,000	276,400,000	2.27%	PAC
3.500%	2016 A	1/1/2034	25,440,000	301,840,000	3.93%	PAC
3.500%	2011 A	7/1/2019	580,000	302,420,000	0.09%	Available
3.500%	2011 A	1/1/2019	570,000	302,990,000	0.09%	Available
3.499%	2016 A	1/1/2027	15,235,000	318,225,000	2.35%	Available
3.468%	2012 A	7/1/2021	5,705,000	323,930,000	0.88%	Available
3.450%	2010 B	7/1/2019	1,180,000	325,110,000	0.18%	Available

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through)
As of October 3, 2016

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
3.450%	2010 A	7/1/2019	1,165,000	326,275,000	0.18%	Available
3.450%	2010 B	1/1/2019	1,160,000	327,435,000	0.18%	Available
3.450%	2010 A	1/1/2019	1,145,000	328,580,000	0.18%	Available
3.450%	2009 B	7/1/2017	675,000	329,255,000	0.10%	Available
3.450%	2009 B	1/1/2017	665,000	329,920,000	0.10%	Available
3.422%	2013 C	1/1/2023	2,080,000	332,000,000	0.32%	Available
3.418%	2014 A	7/1/2024	2,790,000	334,790,000	0.43%	Available
3.378%	2014 B	7/1/2025	650,000	335,440,000	0.10%	Available
3.378%	2014 B	1/1/2025	640,000	336,080,000	0.10%	Available
3.368%	2012 A	1/1/2021	5,590,000	341,670,000	0.86%	Available
3.348%	2014 A	1/1/2024	2,720,000	344,390,000	0.42%	Available
3.322%	2013 C	7/1/2022	2,045,000	346,435,000	0.32%	Available
3.300%	2011 B	7/1/2023	730,000	347,165,000	0.11%	Available
3.300%	2011 B	1/1/2023	720,000	347,885,000	0.11%	Available
3.300%	2011 A	7/1/2018	560,000	348,445,000	0.09%	Available
3.278%	2014 B	7/1/2024	630,000	349,075,000	0.10%	Available
3.278%	2014 B	1/1/2024	620,000	349,695,000	0.10%	Available
3.268%	2012 A	7/1/2020	5,485,000	355,180,000	0.85%	Available
3.250%	2010 A	7/1/2018	1,125,000	356,305,000	0.17%	Available
3.250%	2010 A	1/1/2018	1,105,000	357,410,000	0.17%	Available
3.250%	2011 A	1/1/2018	555,000	357,965,000	0.09%	Available
3.248%	2014 A	7/1/2023	2,655,000	360,620,000	0.41%	Available
3.222%	2013 C	1/1/2022	2,010,000	362,630,000	0.31%	Available
3.200%	2010 B	7/1/2018	1,140,000	363,770,000	0.18%	Available
3.200%	2010 B	1/1/2018	1,120,000	364,890,000	0.17%	Available
3.200%	2013 D	7/1/2023	885,000	365,775,000	0.14%	Available
3.200%	2013 E	1/1/2023	505,000	366,280,000	0.08%	Available
3.200%	2013 E	7/1/2023	480,000	366,760,000	0.07%	Available
3.178%	2014 B	7/1/2023	605,000	367,365,000	0.09%	Available
3.168%	2012 A	1/1/2020	5,395,000	372,760,000	0.83%	Available
3.128%	2014 A	1/1/2023	2,605,000	375,365,000	0.40%	Available
3.122%	2013 C	7/1/2021	1,980,000	377,345,000	0.31%	Available
3.100%	2011 B	7/1/2022	705,000	378,050,000	0.11%	Available
3.100%	2011 B	1/1/2022	695,000	378,745,000	0.11%	Available
3.050%	2010 A	7/1/2017	1,085,000	379,830,000	0.17%	Available
3.050%	2013 E	7/1/2022	505,000	380,335,000	0.08%	Available
3.050%	2013 E	1/1/2022	495,000	380,830,000	0.08%	Available
3.049%	2016 A	7/1/2026	1,375,000	382,205,000	0.21%	Available
3.028%	2014 B	1/1/2023	600,000	382,805,000	0.09%	Available
3.022%	2013 C	1/1/2021	1,955,000	384,760,000	0.30%	Available
3.018%	2014 A	7/1/2022	2,840,000	387,600,000	0.44%	Available
3.000%	2013 B	11/1/2041	36,185,000	423,785,000	5.59%	Pass-Through

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through)
As of October 3, 2016

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
3.000%	2013 A	11/1/2041	32,445,000	456,230,000	5.01%	Pass-Through
3.000%	2011 B	7/1/2021	685,000	456,915,000	0.11%	Available
3.000%	2011 B	1/1/2021	675,000	457,590,000	0.10%	Available
3.000%	2011 A	7/1/2017	545,000	458,135,000	0.08%	Available
3.000%	2010 A	1/1/2017	535,000	458,670,000	0.08%	Available
2.999%	2016 A	1/1/2026	1,350,000	460,020,000	0.21%	Available
2.950%	2010 B	7/1/2017	1,105,000	461,125,000	0.17%	Available
2.949%	2016 A	7/1/2025	1,330,000	462,455,000	0.21%	Available
2.948%	2014 A	1/1/2022	2,170,000	464,625,000	0.33%	Available
2.928%	2014 B	7/1/2022	585,000	465,210,000	0.09%	Available
2.890%	2012 A	7/1/2019	5,315,000	470,525,000	0.82%	Available
2.878%	2014 B	1/1/2022	580,000	471,105,000	0.09%	Available
2.875%	2011 B	7/1/2020	665,000	471,770,000	0.10%	Available
2.875%	2011 B	1/1/2020	650,000	472,420,000	0.10%	Available
2.850%	2010 B	1/1/2017	545,000	472,965,000	0.08%	Available
2.850%	2011 A	1/1/2017	535,000	473,500,000	0.08%	Available
2.849%	2016 A	1/1/2025	1,310,000	474,810,000	0.20%	Available
2.841%	2013 C	7/1/2020	1,925,000	476,735,000	0.30%	Available
2.835%	2014 B	7/1/2021	570,000	477,305,000	0.09%	Available
2.800%	2013 E	7/1/2021	490,000	477,795,000	0.08%	Available
2.799%	2016 A	7/1/2024	1,290,000	479,085,000	0.20%	Available
2.780%	2014 A	7/1/2021	2,405,000	481,490,000	0.37%	Available
2.750%	2013 E	1/1/2021	485,000	481,975,000	0.07%	Available
2.749%	2016 A	1/1/2024	1,270,000	483,245,000	0.20%	Available
2.735%	2014 B	1/1/2021	565,000	483,810,000	0.09%	Available
2.721%	2013 C	1/1/2020	1,900,000	485,710,000	0.29%	Available
2.700%	2014 A	1/1/2021	2,350,000	488,060,000	0.36%	Available
2.690%	2012 A	1/1/2019	5,215,000	493,275,000	0.80%	Available
2.652%	2016 A	7/1/2023	1,250,000	494,525,000	0.19%	Available
2.602%	2016 A	1/1/2023	1,235,000	495,760,000	0.19%	Available
2.600%	2011 B	7/1/2019	645,000	496,405,000	0.10%	Available
2.600%	2011 B	1/1/2019	635,000	497,040,000	0.10%	Available
2.550%	2014 A	7/1/2020	2,295,000	499,335,000	0.35%	Available
2.535%	2014 B	7/1/2020	555,000	499,890,000	0.09%	Available
2.520%	2009 C-4	1/14/3095	23,240,000	523,130,000	3.59%	Available
2.502%	2016 A	7/1/2022	1,220,000	524,350,000	0.19%	Available
2.500%	2013 E	7/1/2020	480,000	524,830,000	0.07%	Available
2.491%	2013 C	7/1/2019	1,875,000	526,705,000	0.29%	Available
2.490%	2012 A	7/1/2018	5,110,000	531,815,000	0.79%	Available
2.450%	2013 E	1/1/2020	480,000	532,295,000	0.07%	Available
2.402%	2016 A	1/1/2022	1,200,000	533,495,000	0.19%	Available
2.400%	2014 A	1/1/2020	2,240,000	535,735,000	0.35%	Available

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through)
As of October 3, 2016

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
2.385%	2014 B	1/1/2020	550,000	536,285,000	0.08%	Available
2.341%	2013 C	1/1/2019	1,850,000	538,135,000	0.29%	Available
2.340%	2012 A	1/1/2018	5,035,000	543,170,000	0.78%	Available
2.278%	2014 B	7/1/2019	545,000	543,715,000	0.08%	Available
2.226%	2016 A	7/1/2021	1,190,000	544,905,000	0.18%	Available
2.200%	2011 B	7/1/2018	625,000	545,530,000	0.10%	Available
2.200%	2011 B	1/1/2018	620,000	546,150,000	0.10%	Available
2.200%	2013 E	7/1/2019	480,000	546,630,000	0.07%	Available
2.178%	2014 B	1/1/2019	540,000	547,170,000	0.08%	Available
2.176%	2016 A	1/1/2021	1,175,000	548,345,000	0.18%	Available
2.150%	2013 E	1/1/2019	470,000	548,815,000	0.07%	Available
2.124%	2014 A	7/1/2019	2,170,000	550,985,000	0.33%	Available
2.050%	2013 C	7/1/2018	1,830,000	552,815,000	0.28%	Available
2.050%	2011 B	7/1/2017	615,000	553,430,000	0.09%	Available
2.029%	2012 A	7/1/2017	4,935,000	558,365,000	0.76%	Available
2.026%	2016 A	7/1/2020	1,160,000	559,525,000	0.18%	Available
2.000%	2011 B	1/1/2017	605,000	560,130,000	0.09%	Available
1.994%	2014 A	1/1/2019	2,135,000	562,265,000	0.33%	Available
1.950%	2013 C	1/1/2018	1,815,000	564,080,000	0.28%	Available
1.879%	2012 A	1/1/2017	4,840,000	568,920,000	0.75%	Available
1.876%	2016 A	1/1/2020	1,150,000	570,070,000	0.18%	Available
1.828%	2014 B	7/1/2018	530,000	570,600,000	0.08%	Available
1.800%	2013 C	7/1/2017	1,795,000	572,395,000	0.28%	Available
1.800%	2013 E	7/1/2018	465,000	572,860,000	0.07%	Available
1.750%	2013 E	1/1/2018	460,000	573,320,000	0.07%	Available
1.728%	2016 A	7/1/2019	1,135,000	574,455,000	0.18%	Available
1.700%	2013 C	1/1/2017	1,780,000	576,235,000	0.27%	Available
1.694%	2014 A	7/1/2018	2,160,000	578,395,000	0.33%	Available
1.678%	2014 B	1/1/2018	530,000	578,925,000	0.08%	Available
1.628%	2016 A	1/1/2019	1,125,000	580,050,000	0.17%	Available
1.529%	2016 A	7/1/2018	1,120,000	581,170,000	0.17%	Available
1.494%	2014 A	1/1/2018	2,120,000	583,290,000	0.33%	Available
1.429%	2016 A	1/1/2018	1,110,000	584,400,000	0.17%	Available
1.400%	2013 E	7/1/2017	460,000	584,860,000	0.07%	Available
1.350%	2013 E	1/1/2017	455,000	585,315,000	0.07%	Available
1.231%	2014 B	7/1/2017	525,000	585,840,000	0.08%	Available
1.131%	2014 B	1/1/2017	520,000	586,360,000	0.08%	Available
1.107%	2014 A	7/1/2017	2,285,000	588,645,000	0.35%	Available
0.980%	2016 A	7/1/2017	1,100,000	589,745,000	0.17%	Available
0.937%	2014 A	1/1/2017	2,245,000	591,990,000	0.35%	Available
0.740%	2016 A	1/1/2017	1,095,000	593,085,000	0.17%	Available

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2005 SERIES I
As of October 3, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/07	Serial	4.500%	\$ 1,090	\$ 1,090	\$ -	\$ -
07/01/07	Serial	4.520%	890	890	-	-
01/01/08	Serial	4.480%	1,080	1,080	-	-
07/01/08	Serial	4.520%	1,260	1,260	-	-
01/01/09	Serial	4.640%	1,365	1,365	-	-
07/01/09	Serial	4.660%	1,345	1,345	-	-
01/01/10	Serial	4.720%	1,330	1,330	-	-
07/01/10	Serial	4.730%	1,310	1,310	-	-
01/01/11	Serial	4.770%	1,290	1,290	-	-
7/1/2011	Serial	4.790%	1,280	1,280	-	-
01/01/12	Serial	4.920%	1,260	1,260	-	-
07/01/12	Serial	4.930%	1,245	1,245	-	-
01/01/13	Serial	5.000%	1,225	1,225	-	-
07/01/13	Serial	5.010%	1,135	1,135	-	-
01/01/14	Serial	5.040%	1,195	1,195	-	-
07/01/14	Serial	5.040%	1,185	1,185	-	-
01/01/15	Serial	5.040%	1,115	1,115	-	-
07/01/15	Serial	5.040%	1,125	1,125	-	-
01/01/16	Serial	5.040%	1,140	1,140	-	-
07/01/16	Serial	5.040%	75	75	-	-
			\$ 22,940	\$ 22,940	\$ -	\$ -

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 22,940
01/01/07	2007	\$ 1,090	\$ -	\$ -	21,850
07/02/07	2007	890	-	-	20,960
01/01/08	2008	1,080	-	-	19,880
07/01/08	2008	1,260	-	-	18,620
01/01/09	2009	1,365	-	-	17,255
07/01/09	2009	1,345	-	-	15,910
01/01/10	2010	1,330	-	-	14,580
07/01/10	2010	1,310	-	-	13,270
01/01/11	2011	1,290	-	-	11,980
07/01/11	2011	1,280	-	-	10,700
01/01/12	2012	1,260	-	-	9,440
07/01/12	2012	1,245	-	-	8,195
01/01/13	2013	1,225	-	-	6,970
07/01/13	2013	1,135	-	-	5,835
01/01/14	2014	1,195	-	-	4,640
07/01/14	2014	1,185	-	-	3,455
01/01/15	2015	1,115	-	-	2,340
07/01/15	2015	1,125	-	-	1,215
01/01/16	2016	1,140	-	-	75
07/01/16	2016	75	-	-	-
		\$ 22,940	\$ -	\$ -	-

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES O
As of October 3, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/36	Term	Variable	\$ 29,035	\$ -	\$ 13,515	\$ 15,520
			\$ 29,035	\$ -	\$ 13,515	\$ 15,520

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount				\$	29,035
04/01/09	2036	-	\$ 440	-	28,595
07/01/09	2036	-	1,930	-	26,665
10/01/09	2036	-	970	-	25,695
01/01/10	2036	-	1,405	-	24,290
10/01/10	2036	-	500	-	23,790
01/01/11	2036	-	1,725	-	22,065
07/01/11	2036	-	2,035	-	20,030
10/01/11	2036	-	540	-	19,490
12/01/11	2036	-	330	-	19,160
05/01/12	2036	-	1,000	-	18,160
08/01/12	2036	-	500	-	17,660
09/01/12	2036	-	1,000	-	16,660
08/09/13	2036	-	375	-	16,285
09/10/13	2036	-	565	-	15,720
02/05/14	2036	-	200	-	15,520
		\$ -	\$ 13,515	\$ -	\$ 15,520

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES T
As of October 3, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 23,300	\$ -	\$ 14,845	\$ 8,455
			<u>\$ 23,300</u>	<u>\$ -</u>	<u>\$ 14,845</u>	<u>\$ 8,455</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 23,300
07/01/09	2037	-	\$ 1,685	-	21,615
01/01/10	2037	-	1,610	-	20,005
10/01/10	2037	-	400	-	19,605
01/01/11	2037	-	2,010	-	17,595
07/01/11	2037	-	1,540	-	16,055
10/01/11	2037	-	475	-	15,580
11/01/11	2037	-	555	-	15,025
12/01/11	2037	-	200	-	14,825
01/01/12	2037	-	1,075	-	13,750
03/01/12	2037	-	180	-	13,570
04/01/12	2037	-	510	-	13,060
08/01/12	2037	-	500	-	12,560
09/01/12	2037	-	750	-	11,810
04/01/13	2037	-	320	180	11,310
07/01/13	2037	-	-	1,000	10,310
08/09/13	2037	-	-	1,000	9,310
09/10/13	2037	-	645	-	8,665
11/12/13	2037	-	210	-	8,455
		<u>\$ -</u>	<u>\$ 12,665</u>	<u>\$ 2,180</u>	<u>\$ 8,455</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES U
As of October 3, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	3.650%	\$ 225	\$ 225	-	-
01/01/08	Serial	3.750%	265	265	-	-
07/01/08	Serial	3.750%	275	275	-	-
01/01/09	Serial	3.800%	280	280	-	-
07/01/09	Serial	3.800%	295	295	-	-
01/01/10	Serial	3.900%	300	300	-	-
07/01/10	Serial	3.900%	310	310	-	-
01/01/11	Serial	4.000%	320	320	-	-
07/01/11	Serial	4.000%	335	335	-	-
01/01/12	Serial	4.050%	340	340	-	-
07/01/12	Serial	4.050%	350	350	-	-
01/01/13	Serial	4.100%	365	365	-	-
07/01/13	Serial	4.125%	370	370	-	-
01/01/14	Serial	4.150%	385	385	-	-
07/01/14	Serial	4.200%	400	-	400	-
01/01/15	Serial	4.350%	405	20	385	-
07/01/15	Serial	4.350%	425	-	425	-
01/01/16	Serial	4.400%	435	-	435	-
07/01/16	Serial	4.400%	450	-	450	-
07/01/22	Term	4.700%	6,645	-	6,645	-
07/01/27	Term	4.850%	7,720	-	7,720	-
07/01/32	Term	4.900%	10,475	-	10,475	-
07/01/37	Term	4.900%	13,630	-	13,630	-
			\$ 45,000	\$ 4,435	\$ 40,565	-

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 45,000
07/02/07	2007	\$ 225	-	-	44,775
01/01/08	2008	265	-	-	44,510
07/01/08	2008	275	-	-	44,235
01/01/09	2009	280	-	-	43,955
07/01/09	2009	295	-	-	43,660
01/01/10	2010	300	-	-	43,360
07/01/10	2010	310	-	-	43,050
10/01/10	2032	-	300	-	42,750
10/01/10	2037	-	300	-	42,450
01/01/11	2011	320	-	-	42,130
07/01/11	2011	335	-	-	41,795
09/01/11	2037	-	385	-	41,410
10/01/11	2032	-	120	-	41,290
10/01/11	2037	-	145	-	41,145
11/01/11	2032	-	230	-	40,915
11/01/11	2037	-	310	-	40,605
12/01/11	2032	-	335	-	40,270
12/01/11	2037	-	430	-	39,840
01/01/12	2012	340	-	-	39,500
01/01/12	2032	-	375	-	39,125
01/01/12	2037	-	475	-	38,650
03/01/12	2037	-	1,205	-	37,445
04/01/12	2032	-	400	-	37,045
04/01/12	2037	-	510	-	36,535
05/01/12	2032	-	455	-	36,080
05/01/12	2037	-	585	-	35,495
06/01/12	2031	-	350	-	35,145
06/01/12	2037	-	445	-	34,700
07/01/12	2012	350	-	-	34,350
07/01/12	2032	-	720	-	33,630
07/01/12	2037	-	925	-	32,705
08/01/12	2032	-	530	-	32,175
08/01/12	2037	-	680	-	31,495
09/01/12	2032	-	155	-	31,340
09/01/12	2037	-	205	-	31,135
10/01/12	2032	-	360	-	30,775
10/01/12	2037	-	460	-	30,315
12/01/12	2032	-	560	-	29,755
12/01/12	2037	-	710	-	29,045
01/01/13	2013	365	-	-	28,680
01/01/13	2032	-	1,255	-	27,425
07/01/13	2032	370	-	-	27,055
08/09/13	2032	-	300	-	26,755
08/09/13	2037	-	490	-	26,265
09/10/13	2032	-	295	-	25,970
09/01/13	2037	-	495	-	25,475
10/15/13	2037	-	1,515	-	23,960
11/12/13	2037	-	460	-	23,500
01/01/14	2014	385	-	-	23,115
02/05/14	2037	-	310	-	22,805
03/10/14	2014	-	400	-	22,405
03/10/14	2037	-	120	-	22,285
07/01/14	2037	-	580	-	21,705
10/17/14	2015	-	385	-	21,320
01/01/15	2015	20	-	-	21,300
03/20/15	2015	-	425	-	20,875
03/20/15	2037	-	990	290	19,595
04/17/15	2037	-	245	-	19,350
06/30/15	2037	-	435	-	18,915
10/16/15	2016	-	435	-	18,480
12/14/15	2032	-	20	1,225	17,235
12/14/15	2037	-	460	-	16,775
01/15/16	2016	-	450	-	16,325
02/11/16	2032	-	335	1,625	14,365
05/20/16	2022	-	120	-	14,245
05/20/16	2027	-	115	-	14,130
07/29/16	2022	-	6,525	-	7,605
07/29/16	2027	-	7,605	-	-
		\$ 4,435	\$ 37,425	\$ 3,140	-

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2006 SERIES W

As of October 3, 2016

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 38,380	\$ -	\$ 26,290	\$ 12,090
			\$ 38,380	\$ -	\$ 26,290	\$ 12,090

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 38,380
04/01/09	2037	- \$	2,840	-	35,540
07/01/09	2037	-	3,070	-	32,470
10/01/09	2037	-	1,855	-	30,615
01/01/10	2037	-	1,535	-	29,080
10/01/10	2037	-	1,530	-	27,550
01/01/11	2037	-	3,090	-	24,460
04/01/11	2037	-	3,430	-	21,030
07/01/11	2037	-	2,805	-	18,225
09/01/11	2037	-	730	-	17,495
08/01/12	2037	-	500	-	16,995
09/01/12	2037	-	750	-	16,245
04/01/13	2037	-	170	230	15,845
07/01/13	2037	-	-	1,000	14,845
08/09/13	2037	-	465	535	13,845
09/10/13	2037	-	500	-	13,345
10/15/13	2037	-	830	-	12,515
11/12/13	2037	-	250	-	12,265
02/05/14	2037	-	175	-	12,090
		\$ -	\$ 24,525	\$ 1,765	\$ 12,090

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES A
As of October 3, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	3.600%	\$ 155	\$ 155	-	-
01/01/08	Serial	3.650%	220	220	-	-
07/01/08	Serial	3.700%	230	230	-	-
01/01/09	Serial	3.750%	235	235	-	-
07/01/09	Serial	3.750%	240	240	-	-
01/01/10	Serial	3.850%	255	255	-	-
07/01/10	Serial	3.850%	260	260	-	-
01/01/11	Serial	3.900%	270	270	-	-
07/01/11	Serial	3.900%	275	275	-	-
01/01/12	Serial	3.950%	290	290	-	-
07/01/12	Serial	3.950%	295	160	135	-
01/01/13	Serial	4.000%	305	245	60	-
07/01/13	Serial	4.000%	315	315	-	-
01/01/14	Serial	4.050%	320	320	-	-
07/01/14	Serial	4.050%	335	160	175	-
01/01/15	Serial	4.150%	340	-	340	-
07/01/15	Serial	4.150%	350	-	350	-
01/01/16	Serial	4.200%	365	-	365	-
07/01/16	Serial	4.200%	385	-	385	-
01/01/17	Serial	4.250%	395	-	395	-
07/01/17	Serial	4.250%	405	-	405	-
01/01/18	Serial	4.300%	420	-	420	-
07/01/18	Serial	4.300%	430	-	430	-
07/01/22	Term	4.450%	3,980	-	3,980	-
07/01/27	Term	4.550%	6,510	-	6,510	-
07/01/32	Term	4.600%	8,805	-	8,805	-
07/01/37	Term	4.650%	13,160	-	13,160	-
			\$ 39,545	\$ 3,630	\$ 35,915	\$ -

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 39,545
07/02/07	2007	\$ 155	\$ -	-	39,390
01/01/08	2008	220	-	-	39,170
07/01/08	2008	230	-	-	38,940
07/01/08	2037	-	20	-	38,920
01/01/09	2009	235	-	-	38,685
07/01/09	2009	240	-	-	38,445
10/01/09	2037	-	75	-	38,370
01/01/10	2010	255	-	-	38,115
07/01/10	2010	260	-	-	37,855
01/01/11	2011	270	-	-	37,585
07/01/11	2011	275	-	-	37,310
01/01/12	2012	290	-	-	37,020
01/01/12	2037	-	195	-	36,825
03/01/12	2012	-	55	-	36,770
03/01/12	2037	-	265	-	36,505
04/01/12	2012	-	20	-	36,485
04/01/12	2037	-	230	-	36,255
05/01/12	2012	-	30	-	36,225
05/01/12	2037	-	185	-	36,040
06/01/12	2012	-	30	-	36,010
06/01/12	2037	-	145	-	35,865
07/01/12	2012	160	-	-	35,705
07/01/12	2037	-	175	-	35,530
09/01/12	2037	-	325	-	35,205
10/01/12	2013	-	60	-	35,145
10/01/12	2037	-	165	-	34,980
11/01/12	2037	-	345	-	34,635
12/01/12	2037	-	380	-	34,255
01/01/13	2013	245	-	-	34,010
01/01/13	2037	-	1,160	-	32,850
03/01/13	2037	-	1,070	-	31,780
04/01/13	2037	-	325	-	31,455
05/01/13	2037	-	210	-	31,245
07/01/13	2013	315	-	-	30,930
07/01/13	2037	-	270	-	30,660
09/10/13	2037	-	1,185	-	29,475
01/01/14	2014	320	-	-	29,155
05/08/14	2014	-	175	-	28,980
07/01/14	2014	160	-	-	28,820
12/05/14	2015	-	340	-	28,480
06/30/15	2015	-	350	-	28,130
06/30/15	2037	-	370	-	27,760
10/16/15	2016	-	365	-	27,395
10/16/15	2037	-	3,995	-	23,400
12/14/15	2037	-	740	-	22,660
02/11/16	2016	-	135	40	22,485
05/20/16	2016	-	210	-	22,275
05/20/16	2037	-	420	-	21,855
07/29/16	2017	-	800	-	21,055
07/29/16	2018	-	850	-	20,205
07/29/16	2022	-	3,980	-	16,225
07/29/16	2027	-	6,510	-	9,715
07/29/16	2032	-	8,805	-	910
07/29/16	2037	-	910	-	-
		\$ 3,630	\$ 35,875	\$ 40	\$ -

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 Series B
As of October 3, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	5.284%	\$ 155	\$ 155	\$ -	\$ -
01/01/08	Serial	4.993%	230	230	-	-
07/01/08	Serial	4.993%	235	235	-	-
01/01/09	Serial	4.959%	240	240	-	-
07/01/09	Serial	4.959%	250	250	-	-
01/01/10	Serial	4.980%	255	255	-	-
07/01/10	Serial	4.980%	260	260	-	-
01/01/11	Serial	5.030%	270	270	-	-
07/01/11	Serial	5.030%	280	280	-	-
01/01/12	Serial	5.116%	280	135	145	-
07/01/12	Serial	5.116%	290	290	-	-
01/01/13	Serial	5.166%	305	125	180	-
07/01/13	Serial	5.166%	310	-	310	-
01/01/14	Serial	5.216%	320	-	320	-
07/01/14	Serial	5.216%	330	-	330	-
01/01/15	Serial	5.266%	340	-	340	-
07/01/15	Serial	5.266%	355	-	355	-
01/01/17	Serial	5.316%	150	-	150	-
07/01/18	Term	5.316%	2,145	-	2,145	-
07/01/37	PAC	5.580%	31,000	-	31,000	-
			\$ 38,000	\$ 2,725	\$ 35,275	\$ -

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 38,000
07/02/07	2007	\$ 155	\$ -	\$ -	37,845
07/02/07	2037	-	-	55	37,790
10/01/07	2037	-	25	-	37,765
01/01/08	2008	230	-	-	37,535
01/01/08	2037	-	145	550	36,840
04/01/08	2037	-	470	-	36,370
07/01/08	2008	235	-	-	36,135
07/01/08	2037	-	690	-	35,445
10/01/08	2037	-	840	-	34,605
01/01/09	2009	240	-	-	34,365
01/01/09	2037	-	710	-	33,655
04/01/09	2037	-	345	-	33,310
07/01/09	2009	250	-	-	33,060
07/01/09	2037	-	905	-	32,155
10/01/09	2037	-	1,880	-	30,275
01/01/10	2010	255	-	-	30,020
01/01/10	2037	-	1,110	-	28,910
04/01/10	2037	-	1,660	-	27,250
07/01/10	2010	260	-	-	26,990
07/01/10	2037	-	2,135	-	24,855
10/01/10	2037	-	840	-	24,015
01/01/11	2011	270	-	-	23,745
01/01/11	2018	-	225	-	23,520
01/01/11	2037	-	2,180	-	21,340
04/01/11	2037	-	985	-	20,355
07/01/11	2011	280	-	-	20,075
07/01/11	2018	-	205	-	19,870
07/01/11	2037	-	1,365	-	18,505
09/01/11	2037	-	645	-	17,860
10/01/11	2037	-	495	-	17,365
10/10/11	2037	-	-	1,005	16,360
11/01/11	2037	-	325	-	16,035
12/01/11	2012	-	145	-	15,890
12/01/11	2018	-	690	-	15,200
01/01/12	2012	135	-	-	15,065
01/01/12	2018	-	450	-	14,615
03/04/12	2037	-	705	-	13,910
04/01/12	2037	-	530	-	13,380
05/01/12	2037	-	460	-	12,920
06/01/12	2017	-	120	-	12,800
06/01/12	2018	-	195	-	12,605
06/01/12	2037	-	60	-	12,545
07/01/12	2012	290	-	-	12,255
07/01/12	2015	-	435	-	11,820
07/01/12	2017	-	30	-	11,790
07/01/12	2018	-	55	-	11,735
08/01/12	2037	-	1,630	-	10,105
09/01/12	2014	-	45	-	10,060
09/01/12	2015	-	260	-	9,800
11/01/12	2013	-	140	-	9,660
11/01/12	2014	-	605	-	9,055
12/01/12	2013	-	350	-	8,705
01/01/13	2013	125	-	-	8,580
03/01/13	2037	-	-	1,515	7,065
08/09/13	2037	-	220	1,185	5,660
05/08/14	2037	-	775	-	4,885
07/01/14	2037	-	530	-	4,355
10/17/14	2037	-	430	-	3,925
12/05/14	2037	-	780	-	3,145
03/20/15	2037	-	365	755	2,025
10/16/15	2037	-	1,035	-	990
01/15/16	2037	-	-	650	340
07/29/16	2037	-	340	-	-
		\$ 2,725	\$ 29,560	\$ 5,715	\$ -

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES C
As of October 3, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	3.650%	\$ 125	\$ 125	\$ -	\$ -
01/01/08	Serial	3.700%	285	285	-	-
07/01/08	Serial	3.750%	295	295	-	-
01/01/09	Serial	3.800%	305	305	-	-
07/01/09	Serial	3.850%	315	315	-	-
01/01/10	Serial	3.950%	320	320	-	-
07/01/10	Serial	3.950%	335	335	-	-
01/01/11	Serial	4.000%	340	340	-	-
07/01/11	Serial	4.000%	355	355	-	-
01/01/12	Serial	4.100%	365	365	-	-
07/01/12	Serial	4.100%	375	375	-	-
01/01/13	Serial	4.200%	385	285	100	-
07/01/13	Serial	4.200%	390	215	175	-
01/01/14	Serial	4.250%	400	400	-	-
07/01/14	Serial	4.250%	415	-	415	-
01/01/15	Serial	4.350%	430	-	430	-
07/01/15	Serial	4.350%	445	-	445	-
01/01/16	Serial	4.375%	455	-	455	-
07/01/16	Serial	4.375%	470	-	470	-
01/01/17	Serial	4.400%	480	-	480	-
07/01/17	Serial	4.400%	505	-	505	-
07/01/22	Term	4.625%	5,965	-	5,965	-
07/01/27	Term	4.700%	7,975	-	7,975	-
07/01/32	Term	4.750%	10,680	-	10,680	-
07/01/37	Term	4.800%	17,590	-	17,590	-
			<u>\$ 50,000</u>	<u>\$ 4,315</u>	<u>\$ 45,685</u>	<u>\$ -</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 50,000
07/02/07	2007	\$ 125	\$ -	-	49,875
01/01/08	2008	285	-	-	49,590
07/01/08	2008	295	-	-	49,295
01/01/09	2009	305	-	-	48,990
07/01/09	2009	315	-	-	48,675
01/01/10	2010	320	-	-	48,355
07/01/10	2010	335	-	-	48,020
01/01/11	2011	340	-	-	47,680
07/01/11	2011	355	-	-	47,325
07/01/11	2037	-	1,695	-	45,630
11/01/11	2037	-	575	-	45,055
12/01/11	2037	-	930	-	44,125
01/01/12	2012	365	-	-	43,760
01/01/12	2037	-	205	-	43,555
06/01/12	2037	-	355	-	43,200
07/01/12	2012	375	-	-	42,825
07/01/12	2037	-	135	-	42,690
09/01/12	2037	-	540	-	42,150
11/01/12	2013	-	50	-	42,100
11/01/12	2037	-	200	-	41,900
12/01/12	2013	-	50	-	41,850
12/01/12	2037	-	600	-	41,250
01/01/13	2013	285	-	-	40,965
01/01/13	2037	-	345	-	40,620
03/01/13	2013	-	75	-	40,545
03/01/13	2037	-	660	-	39,885
03/01/13	2013	-	50	-	39,835
03/01/13	2037	-	350	-	39,485
06/01/13	2013	-	50	-	39,435
06/01/13	2037	-	200	-	39,235
07/01/13	2013	215	-	-	39,020
07/01/13	2037	-	200	-	38,820
09/10/13	2037	-	425	-	38,395
01/01/14	2014	400	-	-	37,995
01/01/14	2037	-	240	-	37,755
05/08/14	2014	-	280	-	37,475
06/03/14	2014	-	135	-	37,340
06/03/14	2037	-	40	-	37,300
10/17/14	2015	-	185	-	37,115
12/05/14	2015	-	245	-	36,870
03/20/15	2015	-	385	-	36,485
03/20/15	2037	-	5	300	36,180
07/01/15	2015	-	-	60	36,120
10/16/15	2016	-	455	-	35,665
12/14/15	2037	-	245	-	35,420
02/11/16	2016	-	185	-	35,235
05/20/16	2016	-	-	285	34,950
07/29/16	2017	-	985	-	33,965
07/29/16	2022	-	5,965	-	28,000
07/29/16	2027	-	7,975	-	20,025
07/29/16	2032	-	10,680	-	9,345
07/29/16	2037	-	9,345	-	-
		<u>\$ 4,315</u>	<u>\$ 45,040</u>	<u>\$ 645</u>	<u>\$ -</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES D
As of October 3, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	5.389%	\$ 70	\$ 70	\$ -	\$ -
01/01/08	Serial	5.631%	175	175	-	-
07/01/08	Serial	3.410%	185	185	-	-
01/01/09	Serial	5.286%	190	190	-	-
07/01/09	Serial	5.286%	190	190	-	-
01/01/10	Serial	5.356%	200	200	-	-
07/01/10	Serial	5.356%	205	-	205	-
01/01/11	Serial	5.345%	210	-	210	-
07/01/11	Serial	5.345%	215	215	-	-
01/01/12	Serial	5.375%	220	-	220	-
07/01/12	Serial	5.375%	230	-	230	-
01/01/13	Serial	5.408%	235	-	235	-
07/01/13	Serial	5.408%	250	-	250	-
01/01/14	Serial	5.458%	255	-	255	-
07/01/14	Serial	5.458%	260	-	260	-
01/01/15	Serial	5.508%	100	-	100	-
07/01/17	Serial	5.558%	600	-	600	-
07/01/16	Term	5.528%	1,015	-	1,015	-
07/01/37	PAC	5.745%	25,195	-	25,195	-
			<u>\$ 30,000</u>	<u>\$ 1,225</u>	<u>\$ 28,775</u>	<u>\$ -</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
07/02/07	2007	\$ 70	\$ -	\$ -	29,930
10/01/07	2037	-	245	-	29,685
01/01/08	2008	175	-	-	29,510
01/01/08	2037	-	125	145	29,240
04/01/08	2037	-	310	-	28,930
07/01/08	2008	185	-	-	28,745
07/01/08	2037	-	475	-	28,270
10/01/08	2034	-	1,000	-	27,270
01/01/09	2009	190	-	-	27,080
01/01/09	2037	-	190	-	26,890
04/01/09	2037	-	1,175	-	25,715
07/01/09	2009	190	-	-	25,525
07/01/09	2017	-	600	-	24,925
07/01/09	2016	-	430	-	24,495
07/01/09	2037	-	400	-	24,095
10/01/09	2037	-	1,010	-	23,085
01/01/10	2010	200	-	-	22,885
01/01/10	2037	-	775	-	22,110
04/01/10	2010	-	205	-	21,905
04/01/10	2011	-	175	-	21,730
04/01/10	2037	-	2,010	-	19,720
10/01/10	2037	-	1,810	-	17,910
10/01/10	2016	-	130	-	17,780
10/01/10	2011	-	35	-	17,745
01/01/11	2012	-	425	-	17,320
01/01/11	2013	-	485	-	16,835
01/01/11	2014	-	515	-	16,320
01/01/11	2015	-	100	-	16,220
01/11/11	2016	-	455	-	15,765
04/01/11	2037	-	1,075	-	14,690
07/01/11	2011	215	-	-	14,475
07/01/11	2037	-	665	-	13,810
09/01/11	2037	-	490	-	13,320
10/01/11	2037	-	425	-	12,895
10/10/11	2037	-	-	715	12,180
03/01/12	2037	-	445	-	11,735
04/01/12	2037	-	420	-	11,315
05/01/12	2037	-	550	-	10,765
06/01/12	2037	-	125	-	10,640
08/01/12	2037	-	1,460	-	9,180
03/01/13	2037	-	-	1,375	7,805
08/09/13	2037	-	25	1,275	6,505
03/10/14	2037	-	500	-	6,005
05/08/14	2037	-	720	-	5,285
10/17/14	2037	-	735	-	4,550
12/05/14	2037	-	400	-	4,150
01/06/15	2037	-	1,065	-	3,085
10/16/15	2037	-	155	830	2,100
01/15/16	2037	-	-	910	1,190
07/29/16	2037	-	1,190	-	-
		<u>\$ 1,225</u>	<u>\$ 23,525</u>	<u>\$ 5,250</u>	<u>\$ -</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
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MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	3.750%	\$ 230	\$ 230	\$ -	\$ -
07/01/08	Serial	3.750%	260	260	-	-
01/01/09	Serial	3.850%	270	270	-	-
07/01/09	Serial	3.850%	275	275	-	-
01/01/10	Serial	3.950%	290	290	-	-
07/01/10	Serial	3.950%	300	300	-	-
01/01/11	Serial	4.000%	305	305	-	-
07/01/11	Serial	4.000%	315	315	-	-
01/01/12	Serial	4.100%	330	330	-	-
07/01/12	Serial	4.100%	335	335	-	-
01/01/13	Serial	4.150%	345	245	100	-
07/01/13	Serial	4.150%	360	205	155	-
01/01/14	Serial	4.200%	375	375	-	-
07/01/14	Serial	4.200%	380	380	-	-
01/01/15	Serial	4.300%	390	-	390	-
07/01/15	Serial	4.300%	410	410	-	-
01/01/16	Serial	4.350%	415	-	415	-
07/01/16	Serial	4.350%	435	-	435	-
01/01/17	Serial	4.400%	440	-	-	440
07/01/17	Serial	4.400%	470	-	-	470
07/01/22	Term	4.700%	5,570	-	-	5,570
07/01/27	Term	4.750%	7,520	-	-	7,520
07/01/32	Term	4.800%	10,195	-	-	10,195
07/01/37	Term	4.850%	14,785	-	8,820	5,965
			<u>\$ 45,000</u>	<u>\$ 4,525</u>	<u>\$ 10,315</u>	<u>\$ 30,160</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 45,000
01/01/08	2008	\$ 230	\$ -	\$ -	44,770
07/01/08	2008	-	-	-	44,510
01/01/09	2009	270	-	-	44,240
07/01/09	2009	275	-	-	43,965
10/01/09	2037	-	60	-	43,905
01/01/10	2010	290	-	-	43,615
07/01/10	2010	300	-	-	43,315
01/01/11	2011	305	-	-	43,010
07/01/11	2011	315	-	-	42,695
12/01/11	2037	-	600	-	42,095
01/01/12	2012	330	-	-	41,765
01/01/12	2037	-	160	-	41,605
04/01/12	2037	-	100	-	41,505
06/01/12	2037	-	720	-	40,785
07/01/12	2012	335	-	-	40,450
07/01/12	2037	-	85	-	40,365
09/01/12	2037	-	195	-	40,170
10/01/12	2013	-	50	-	40,120
10/01/12	2037	-	760	-	39,360
12/01/12	2013	-	50	-	39,310
12/01/12	2037	-	155	-	39,155
01/01/13	2013	245	-	-	38,910
01/01/13	2037	-	370	-	38,540
03/01/13	2013	-	65	-	38,475
03/01/13	2037	-	475	-	38,000
04/01/13	2013	-	30	-	37,970
04/01/13	2037	-	305	-	37,665
05/01/13	2013	-	30	-	37,635
05/01/13	2037	-	260	-	37,375
06/01/13	2013	-	30	-	37,345
06/01/13	2037	-	205	-	37,140
07/01/13	2013	205	-	-	36,935
07/01/13	2037	-	310	-	36,625
09/10/13	2037	-	295	-	36,330
01/01/14	2014	375	-	-	35,955
07/01/14	2014	380	-	-	35,575
10/17/14	2037	-	245	-	35,330
12/05/14	2015	-	390	-	34,940
01/06/15	2037	-	175	-	34,765
03/20/15	2037	-	645	-	34,120
07/01/15	2015	410	-	-	33,710
10/16/15	2016	-	415	-	33,295
10/16/15	2037	-	710	-	32,585
12/14/15	2037	-	85	90	32,410
02/11/16	2016	-	65	110	32,235
05/20/16	2016	-	260	-	31,975
05/20/16	2037	-	155	-	31,820
08/15/16	2037	-	235	1,425	30,160
		<u>\$ 4,525</u>	<u>\$ 8,690</u>	<u>\$ 1,625</u>	<u>\$ 30,160</u>

* Please refer to the disclaimer on page 59

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MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/13	Serial	3.900%	\$ 10	\$ 10	\$ -	\$ -
07/01/15	Serial	4.000%	5	-	5	-
07/01/16	Serial	4.050%	20	-	20	-
07/01/17	Serial	4.125%	115	-	-	115
07/01/27	Serial	4.625%	720	-	-	720
07/01/32	Term	4.750%	5,005	-	-	5,005
07/01/34	Term	4.750%	410	-	325	85
			<u>\$ 6,285</u>	<u>\$ 10</u>	<u>\$ 350</u>	<u>\$ 5,925</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 6,285
07/01/13	2013	\$ 10	-	-	6,275
06/30/15	2015	-	5	-	6,270
06/30/15	2034	-	170	-	6,100
05/20/16	2016	-	20	-	6,080
05/20/16	2034	-	-	155	5,925
		<u>\$ 10</u>	<u>\$ 195</u>	<u>\$ 155</u>	<u>\$ 5,925</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES H
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(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	3.850%	\$ 180	\$ 180	\$ -	\$ -
07/01/08	Serial	3.850%	245	245	-	-
01/01/09	Serial	3.950%	250	250	-	-
07/01/09	Serial	3.950%	260	260	-	-
01/01/10	Serial	4.050%	270	270	-	-
07/01/10	Serial	4.050%	275	-	275	-
07/01/11	Term	4.125%	570	290	280	-
07/01/12	Term	4.200%	610	310	300	-
07/01/13	Term	4.250%	645	275	370	-
07/01/14	Term	4.350%	695	-	695	-
07/01/15	Term	4.400%	730	-	730	-
07/01/16	Term	4.450%	770	-	770	-
07/01/17	Term	4.500%	730	-	-	730
07/01/22	Term	4.800%	5,145	-	-	5,145
07/01/27	Term	4.900%	6,265	-	6,265	-
07/01/31	Term	5.000%	4,480	-	4,480	-
07/01/37	Term	5.000%	12,845	-	12,845	-
			\$ 34,965	\$ 2,080	\$ 27,010	\$ 5,875

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 34,965
01/01/08	2008	\$ 180	\$ -	\$ -	34,785
07/01/08	2008	245	-	-	34,540
07/01/08	2037	-	220	-	34,320
10/01/08	2031	-	130	-	34,190
01/01/09	2009	250	-	-	33,940
07/01/09	2009	260	-	-	33,680
07/01/09	2037	-	355	-	33,325
10/01/09	2037	-	905	-	32,420
01/01/10	2010	270	-	-	32,150
04/01/10	2010	-	275	-	31,875
04/01/10	2011	-	95	-	31,780
07/01/10	2037	-	340	-	31,440
10/01/10	2037	-	455	-	30,985
01/01/11	2011	-	185	-	30,800
01/01/11	2031	-	105	-	30,695
01/01/11	2037	-	275	-	30,420
07/01/11	2011	290	-	-	30,130
07/01/11	2031	-	340	-	29,790
07/01/11	2037	-	835	-	28,955
10/01/11	2031	-	60	-	28,895
10/01/11	2037	-	150	-	28,745
11/01/11	2031	-	220	-	28,525
11/01/11	2037	-	550	-	27,975
12/01/11	2031	-	130	-	27,845
12/01/11	2037	-	315	-	27,530
01/01/12	2012	-	300	-	27,230
01/01/12	2031	-	160	-	27,070
01/01/12	2037	-	395	-	26,675
03/01/12	2031	-	50	-	26,625
03/01/12	2037	-	140	-	26,485
04/01/12	2031	-	140	-	26,345
04/01/12	2037	-	335	-	26,010
05/01/12	2031	-	260	-	25,750
05/01/12	2037	-	635	-	25,115
06/01/12	2031	-	100	-	25,015
06/01/12	2037	-	250	-	24,765
07/01/12	2012	310	-	-	24,455
07/01/12	2031	-	240	-	24,215
07/01/12	2037	-	565	-	23,650
09/01/12	2031	-	245	-	23,405
09/01/12	2037	-	580	-	22,825
10/01/12	2013	-	10	-	22,815
10/01/12	2031	-	180	-	22,635
10/01/12	2037	-	475	-	22,160
11/01/12	2037	-	895	-	21,265
12/01/12	2037	-	1,025	-	20,240
01/01/13	2013	-	315	-	19,925
01/01/13	2031	-	200	-	19,725
01/01/13	2037	-	500	-	19,225
03/01/13	2013	-	20	-	19,205
03/01/13	2037	-	1,170	-	18,035
04/01/13	2013	-	10	-	18,025
04/01/13	2037	-	655	-	17,370
06/01/13	2013	-	15	-	17,355
06/01/13	2037	-	220	-	17,135
07/01/13	2013	275	-	-	16,860
07/01/13	2037	-	355	-	16,505
08/09/13	2037	-	780	-	15,725
09/10/13	2037	-	870	-	14,855
10/15/13	2037	-	375	-	14,480
01/01/14	2014	-	345	-	14,135
03/01/14	2014	-	350	-	13,785
06/03/14	2027	-	100	-	13,685
06/03/14	2037	-	145	-	13,540
07/01/14	2027	-	790	-	12,750
10/17/14	2015	-	360	-	12,390
07/01/14	2027	-	140	-	12,250
01/01/15	2015	-	360	-	11,890
03/20/15	2015	-	10	-	11,880
03/20/15	2037	-	870	-	11,010
04/17/15	2027	-	175	-	10,835
10/16/15	2016	-	390	-	10,445
10/16/15	2027	-	2,185	-	8,260
12/14/15	2027	-	160	15	8,085
02/11/16	2016	-	270	-	7,815
05/20/16	2016	-	110	-	7,705
05/20/16	2028	-	95	1,735	5,875
		\$ 2,080	\$ 25,260	\$ 1,750	\$ 5,875

* Please refer to the disclaimer on page 59

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MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/08	Serial	5.301%	\$ 355	\$ 355	\$ -	\$ -
07/01/09	Serial	5.283%	430	430	-	-
07/01/10	Serial	5.279%	465	465	-	-
07/01/11	Serial	5.340%	495	495	-	-
07/01/12	Serial	5.390%	525	525	-	-
07/01/13	Serial	5.440%	550	360	190	-
07/01/14	Serial	5.502%	585	-	585	-
07/01/15	Serial	5.552%	630	-	630	-
07/01/16	Serial	5.572%	660	-	660	-
07/01/17	Serial	5.592%	700	-	700	-
07/01/37	PAC	5.770%	11,225	-	11,035	190
			<u>\$ 16,620</u>	<u>\$ 2,630</u>	<u>\$ 13,800</u>	<u>\$ 190</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 16,620
07/01/08	2008	\$ 355	\$ -	\$ -	16,265
10/01/08	2037	-	190	-	16,075
04/01/09	2037	-	310	-	15,765
07/01/09	2009	430	-	-	15,335
07/01/09	2037	-	445	-	14,890
10/01/09	2037	-	865	-	14,025
01/01/10	2037	-	65	-	13,960
04/01/10	2037	-	1,045	-	12,915
07/01/10	2010	465	-	-	12,450
10/01/10	2037	-	990	-	11,460
10/01/10	2017	-	700	-	10,760
10/01/10	2016	-	660	-	10,100
10/01/10	2015	-	5	-	10,095
01/01/11	2013	-	190	-	9,905
01/01/11	2014	-	585	-	9,320
01/01/11	2015	-	625	-	8,695
04/01/11	2037	-	695	-	8,000
07/01/11	2011	495	-	-	7,505
07/01/11	2012	-	-	-	7,505
07/01/11	2013	-	-	-	7,505
07/01/11	2037	-	235	-	7,270
09/01/11	2037	-	490	-	6,780
10/01/11	2037	-	380	-	6,400
03/01/12	2037	-	815	-	5,585
07/01/12	2012	525	-	-	5,060
08/01/12	2037	-	765	-	4,295
03/01/13	2037	-	-	710	3,585
07/01/13	2037	360	-	-	3,225
08/09/13	2037	-	550	105	2,570
03/10/14	2037	-	370	-	2,200
05/08/14	2037	-	235	-	1,965
10/17/14	2037	-	500	-	1,465
01/06/15	2037	-	420	-	1,045
10/16/15	2037	-	345	-	700
01/15/16	2037	-	20	260	420
08/15/16	2037	-	230	-	190
		<u>\$ 2,630</u>	<u>\$ 12,725</u>	<u>\$ 1,075</u>	<u>\$ 190</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
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MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 17,130	\$ -	\$ 4,390	\$ 12,740
			<u>\$ 17,130</u>	<u>\$ -</u>	<u>\$ 4,390</u>	<u>\$ 12,740</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 17,130
01/01/09	2037	\$ -	\$ 810	\$ -	16,320
07/01/09	2037	-	1,685	-	14,635
01/01/11	2037	-	500	-	14,135
09/10/13	2037	-	615	-	13,520
10/15/13	2037	-	280	-	13,240
01/01/14	2037	-	500	-	12,740
		<u>\$ -</u>	<u>\$ 4,390</u>	<u>\$ -</u>	<u>\$ 12,740</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
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(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	3.700%	\$ 30	\$ 30	\$ -	\$ -
07/01/08	Serial	3.800%	75	75	-	-
01/01/09	Serial	3.900%	80	80	-	-
07/01/09	Serial	3.900%	80	80	-	-
01/01/10	Serial	3.950%	85	85	-	-
07/01/10	Serial	3.950%	85	85	-	-
01/01/11	Serial	4.100%	85	85	-	-
07/01/11	Serial	4.100%	90	90	-	-
01/01/12	Serial	4.250%	95	45	50	-
07/01/12	Serial	4.250%	95	-	95	-
01/01/13	Serial	4.300%	100	100	-	-
07/01/13	Serial	4.300%	85	85	-	-
07/01/14	Serial	4.450%	60	60	-	-
01/01/15	Serial	4.550%	75	-	75	-
07/01/18	Serial	4.750%	360	-	360	-
01/01/18	Term	4.750%	945	390	555	-
07/01/26	Term	5.150%	6,080	-	6,080	-
01/01/31	PAC	5.500%	3,640	-	3,640	-
01/01/38	Term	5.250%	13,340	-	13,340	-
			\$ 25,485	\$ 1,290	\$ 24,195	\$ -

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 25,485
01/01/08	2008	\$ 30	-	-	25,455
07/01/08	2008	75	-	-	25,380
07/01/08	2031	-	35	-	25,345
07/01/08	2038	-	25	-	25,320
10/01/08	2031	-	105	-	25,215
01/01/09	2009	80	-	-	25,135
01/01/09	2038	-	50	-	25,085
04/01/09	2031	-	110	-	24,975
07/01/09	2009	80	-	-	24,895
07/01/09	2031	-	65	-	24,830
07/01/09	2038	-	260	-	24,570
10/01/09	2031	-	235	-	24,335
10/01/09	2038	-	405	-	23,930
01/01/10	2010	85	-	-	23,845
01/01/10	2038	-	100	-	23,745
04/01/10	2031	-	200	-	23,545
07/01/10	2010	85	-	-	23,460
07/01/10	2038	-	20	-	23,440
07/01/10	2031	-	95	-	23,345
10/01/10	2031	-	305	-	23,040
10/01/10	2038	-	10	-	23,030
01/01/11	2011	85	-	-	22,945
01/01/11	2038	-	115	-	22,830
04/01/11	2031	-	290	-	22,540
07/01/11	2011	90	-	-	22,450
07/01/11	2038	-	100	-	22,350
09/01/11	2031	-	270	-	22,080
11/01/11	2012	-	50	-	22,030
11/01/11	2038	-	150	-	21,880
12/01/11	2038	-	175	-	21,705
01/01/12	2012	45	-	-	21,660
01/01/12	2038	-	130	-	21,530
03/01/12	2031	-	260	-	21,270
04/01/12	2012	-	25	-	21,245
04/01/12	2038	-	475	-	20,770
05/01/12	2012	-	40	-	20,730
05/01/12	2038	-	185	-	20,545
06/01/12	2012	-	30	-	20,515
06/01/12	2038	-	370	-	20,145
07/01/12	2038	-	245	-	19,900
08/01/12	2031	-	245	-	19,655
08/01/12	2038	-	255	-	19,400
09/01/12	2037	-	215	-	19,185
11/01/12	2037	-	1,005	-	18,180
12/01/12	2037	-	530	-	17,650
01/01/13	2013	100	-	-	17,550
01/01/13	2037	-	535	-	17,015
03/01/13	2031	-	230	-	16,785
03/01/13	2037	-	100	-	16,685
04/01/13	2037	-	270	-	16,415
05/01/13	2037	-	310	-	16,105
06/01/13	2037	-	175	-	15,930
07/01/13	2013	85	-	-	15,845
07/01/13	2037	-	195	-	15,650
08/09/13	2037	-	215	-	15,435
08/09/13	2037	-	355	-	15,080
09/10/13	2026	-	1,925	-	13,155
09/10/13	2038	-	6,405	-	6,750
10/15/13	2038	-	-	3,520	3,230
11/12/13	2026	-	-	275	2,955
01/01/14	2014	110	-	-	2,845
01/01/14	2026	-	315	-	2,530
03/10/14	2031	-	315	-	2,215
06/03/14	2018	-	80	-	2,135
06/03/14	2026	-	220	-	1,915
10/17/14	2015	-	75	-	1,840
10/17/14	2018	-	30	-	1,810
10/17/14	2031	-	195	-	1,615
01/01/15	2018	-	35	-	1,580
01/06/15	2031	-	175	-	1,405
03/20/15	2018	340	-	-	1,065
10/16/15	2018	-	60	-	1,005
10/16/15	2031	-	165	-	840
01/15/16	2018	-	35	-	805
01/15/16	2031	-	-	150	655
02/11/16	2018	-	175	-	480
05/20/16	2018	-	100	75	305
08/15/16	2018	-	-	215	90
08/15/16	2031	-	90	-	-
		\$ 1,290	\$ 19,960	\$ 4,235	\$ -

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES M
As of October 3, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	4.860%	\$ 105	\$ 105	\$ -	\$ -
07/01/08	Serial	4.860%	270	270	-	-
01/01/09	Serial	4.960%	275	275	-	-
07/01/09	Serial	4.960%	290	290	-	-
01/01/10	Serial	5.070%	295	295	-	-
07/01/10	Serial	5.070%	305	305	-	-
01/07/11	Serial	5.190%	310	310	-	-
07/07/11	Serial	5.190%	325	325	-	-
01/01/12	Serial	5.240%	340	250	90	-
07/01/12	Serial	5.240%	345	345	-	-
01/01/13	Serial	5.510%	350	-	350	-
07/01/13	Serial	5.510%	370	-	370	-
01/01/17	Term	5.810%	460	-	460	-
07/01/17	Term	5.810%	2,955	-	2,955	-
07/01/18	Term	5.910%	570	-	570	-
07/01/36	PAC	6.060%	19,435	-	19,085	350
			\$ 27,000	\$ 2,770	\$ 23,880	\$ 350

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 27,000
01/01/08	2008	\$ 105	\$ -	\$ -	26,895
07/01/08	2008	270	-	-	26,625
07/01/08	2036	-	95	-	26,530
01/01/09	2009	275	-	-	26,255
01/01/09	2036	-	415	-	25,840
04/01/09	2036	-	565	-	25,275
07/01/09	2009	290	-	-	24,985
07/01/09	2017	-	420	-	24,565
07/01/09	2018	-	570	-	23,995
07/01/09	2036	-	775	-	23,220
10/01/09	2036	-	370	-	22,850
01/01/10	2010	295	-	-	22,555
01/01/10	2017	-	100	-	22,455
01/01/10	2036	-	955	-	21,500
04/01/10	2036	-	680	-	20,820
07/01/10	2010	305	-	-	20,515
07/01/10	2036	-	660	-	19,855
10/01/10	2036	-	1,025	-	18,830
01/01/11	2011	310	-	-	18,520
01/01/11	2036	-	905	-	17,615
04/01/11	2036	-	260	-	17,355
07/01/11	2011	325	-	-	17,030
07/01/11	2036	-	585	-	16,445
09/01/11	2036	-	295	-	16,150
10/10/11	2036	-	-	1,840	14,310
11/01/11	2017	-	440	-	13,870
12/01/11	2012	-	90	-	13,780
12/01/11	2017	-	405	-	13,375
01/01/12	2012	250	-	-	13,125
01/01/12	2017	-	365	-	12,760
03/01/12	2017	-	1,685	-	11,075
03/01/12	2036	-	1,345	-	9,730
05/01/12	2013	-	550	-	9,180
07/01/12	2012	345	-	-	8,835
07/01/12	2013	-	170	-	8,665
08/01/12	2036	-	1,260	-	7,405
03/01/13	2036	-	-	1,160	6,245
08/09/13	2036	-	170	905	5,170
08/09/13	2036	-	350	-	4,820
05/08/14	2036	-	645	-	4,175
10/17/14	2036	-	730	-	3,445
12/05/14	2036	-	185	-	3,260
01/06/15	2036	-	835	-	2,425
10/16/15	2036	-	765	-	1,660
01/15/16	2036	-	-	690	970
08/15/16	2036	-	250	370	350
		\$ 2,770	\$ 18,915	\$ 4,965	\$ 350

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES N
As of October 3, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/08	Serial	3.650%	185	185	-	-
01/01/09	Serial	3.700%	230	230	-	-
07/01/09	Serial	3.700%	240	240	-	-
01/01/10	Serial	3.750%	240	240	-	-
07/01/10	Serial	3.750%	250	-	250	-
01/01/11	Serial	3.850%	255	255	-	-
07/01/11	Serial	3.850%	265	265	-	-
01/01/12	Serial	3.950%	270	210	60	-
07/01/12	Serial	3.950%	285	220	65	-
01/01/13	Serial	4.000%	290	200	90	-
07/01/13	Serial	4.000%	300	175	125	-
01/01/14	Serial	4.150%	315	315	-	-
07/01/14	Serial	4.150%	320	-	320	-
01/01/15	Serial	4.300%	330	-	330	-
07/01/15	Serial	4.300%	340	-	340	-
01/01/16	Serial	4.375%	360	-	360	-
07/01/16	Serial	4.375%	370	-	370	-
01/01/17	Serial	4.450%	385	-	-	385
07/01/17	Serial	4.450%	390	-	-	390
01/01/18	Serial	4.550%	415	-	-	415
07/01/18	Serial	4.550%	425	-	-	425
07/01/22	Serial	4.900%	240	-	240	-
07/01/27	Term	5.000%	10,260	-	10,260	-
07/01/32	Term	5.000%	9,005	-	9,005	-
01/01/38	Term	5.125%	14,035	-	14,035	-
			\$ 40,000	\$ 2,535	\$ 35,850	\$ 1,615

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 40,000
07/01/08	2008	\$ 185	\$ -	\$ -	\$ 39,815
01/01/09	2009	230	-	-	39,585
07/01/09	2009	240	-	-	39,345
07/01/09	2038	-	85	-	39,260
10/01/09	2038	-	80	-	39,180
01/01/10	2010	240	-	-	38,940
04/01/10	2010	-	250	-	38,690
04/01/10	2038	-	1,205	-	37,485
10/01/10	2038	-	630	-	36,855
01/01/11	2011	255	-	-	36,600
01/01/11	2038	-	1,100	-	35,500
07/01/11	2011	265	-	-	35,235
07/01/11	2038	-	2,245	-	32,990
10/01/11	2012	-	30	-	32,960
10/01/11	2038	-	1,195	-	31,765
11/01/11	2012	-	10	-	31,755
11/01/11	2038	-	515	-	31,240
12/01/11	2012	-	20	-	31,220
12/01/11	2038	-	485	-	30,735
01/01/12	2012	210	-	-	30,525
01/01/12	2038	-	770	-	29,755
03/01/12	2012	-	25	-	29,730
03/01/12	2038	-	735	-	28,995
04/01/12	2012	-	10	-	28,985
04/01/12	2038	-	825	-	28,160
05/01/12	2012	-	15	-	28,145
05/01/12	2038	-	235	-	27,910
06/01/12	2012	-	15	-	27,895
06/01/12	2037	-	720	-	27,175
07/01/12	2012	220	-	-	26,955
07/01/12	2038	-	290	-	26,665
08/01/12	2038	-	1,235	-	25,430
09/01/12	2038	-	980	-	24,450
10/01/12	2013	30	-	-	24,420
10/01/12	2038	-	265	-	24,155
11/01/12	2013	-	30	-	24,125
11/01/12	2027	-	315	-	23,810
11/01/12	2038	-	440	-	23,370
12/01/12	2013	-	30	-	23,340
12/01/12	2027	-	240	-	23,100
01/01/13	2013	200	-	-	22,900
01/01/13	2027	-	420	-	22,480
03/01/13	2013	-	50	-	22,430
03/01/13	2027	-	455	-	21,975
04/01/13	2013	-	25	-	21,950
04/01/13	2027	-	385	-	21,565
04/01/13	2013	-	25	-	21,540
04/01/13	2027	-	715	-	20,825
06/01/13	2013	-	25	-	20,800
06/01/13	2027	-	400	-	20,400
07/01/13	2013	175	-	-	20,225
07/01/13	2027	-	410	-	19,815
08/09/13	2027	-	720	-	19,095
09/10/13	2027	-	460	-	18,635
11/12/13	2027	-	255	-	18,380
01/01/14	2014	315	-	-	18,065
03/10/14	2032	-	250	-	17,815
05/08/14	2014	-	215	-	17,600
05/08/14	2032	-	335	-	17,265
07/01/14	2032	-	175	-	17,090
10/17/14	2015	-	210	-	16,880
10/17/14	2032	-	685	-	16,195
12/05/14	2015	-	120	-	16,075
12/05/14	2032	-	55	-	16,020
01/06/15	2032	-	540	-	15,480
03/20/15	2015	-	85	-	15,395
03/20/15	2032	-	685	-	14,710
04/17/15	2032	-	270	760	13,680
06/30/15	2015	-	255	-	13,425
06/30/15	2027	-	140	2,920	10,365
06/30/15	2032	-	-	5,100	5,265
10/16/15	2016	-	360	-	4,905
10/16/15	2027	-	650	-	4,255
12/14/15	2027	-	520	1,510	2,225
02/11/16	2016	-	345	-	1,880
05/20/16	2016	-	25	-	1,855
05/20/16	2022	-	75	165	1,615
		\$ 2,535	\$ 25,395	\$ 10,435	\$ 1,615

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2007 SERIES O

As of October 3, 2016

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/38	Term	Variable	\$ 10,000	\$ 1,025	\$ 2,970	\$ 6,005
			\$ 10,000	\$ 1,025	\$ 2,970	\$ 6,005

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
07/01/08	2038	\$ 50	\$ -	\$ -	9,950
01/01/09	2038	60	400	-	9,490
07/01/09	2038	60	835	-	8,595
01/01/10	2038	60	-	-	8,535
07/01/10	2038	60	-	-	8,475
10/01/10	2038	-	510	-	7,965
01/01/11	2038	65	250	-	7,650
07/01/11	2038	60	-	-	7,590
01/01/12	2038	65	-	-	7,525
07/01/12	2038	65	-	-	7,460
01/01/13	2038	65	-	-	7,395
07/01/13	2038	70	-	-	7,325
09/10/13	2038	-	500	-	6,825
10/15/13	2038	-	195	-	6,630
01/01/14	2038	70	185	-	6,375
01/01/14	2038	65	-	-	6,310
01/01/15	2038	65	25	-	6,220
07/01/15	2038	70	-	-	6,150
10/16/15	2038	-	70	-	6,080
07/01/16	2038	75	-	-	6,005
		\$ 1,025	\$ 2,970	\$ -	\$ 6,005

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2008 SERIES A
As of October 3, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/09	Serial	2.350%	300	300	-	-
07/01/09	Serial	2.400%	230	230	-	-
01/01/10	Serial	2.800%	240	240	-	-
07/01/10	Serial	2.800%	245	245	-	-
01/01/11	Serial	3.050%	255	255	-	-
07/01/11	Serial	3.050%	260	260	-	-
01/01/12	Serial	3.350%	265	265	-	-
07/01/12	Serial	3.350%	275	275	-	-
01/01/13	Serial	3.600%	290	200	90	-
07/01/13	Serial	3.600%	295	210	85	-
01/01/14	Serial	3.750%	310	310	-	-
07/01/14	Serial	3.750%	315	-	315	-
01/01/15	Serial	3.900%	325	-	325	-
07/01/15	Serial	3.900%	335	-	335	-
01/01/16	Serial	4.050%	350	-	350	-
07/01/16	Serial	4.050%	355	-	355	-
01/01/17	Serial	4.200%	370	-	125	245
07/01/17	Serial	4.200%	385	-	135	250
01/01/18	Serial	4.350%	410	-	140	270
07/01/18	Serial	4.350%	430	-	145	285
01/01/23	Term	5.000%	4,140	-	4,140	-
07/01/32	Term	5.250%	15,130	-	14,870	260
01/01/38	Term	5.300%	13,760	-	13,760	-
			\$ 39,270	\$ 2,790	\$ 35,170	\$ 1,310

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 39,270
01/01/09	2009	\$ 300	\$ -	-	38,970
04/01/09	2032	-	115	-	38,855
07/01/09	2009	230	-	-	38,625
07/01/09	2032	-	230	-	38,395
10/01/09	2032	-	715	-	37,680
01/01/10	2010	240	-	-	37,440
01/01/10	2032	-	165	-	37,275
04/01/10	2032	-	405	-	36,870
07/01/10	2010	245	-	-	36,625
07/01/10	2032	-	570	-	36,055
10/01/10	2032	-	350	-	35,705
01/01/11	2011	255	-	-	35,450
01/01/11	2032	-	690	-	34,760
04/01/11	2032	-	430	-	34,330
07/01/11	2011	260	-	-	34,070
04/01/11	2032	-	480	-	33,590
09/01/11	2032	-	435	-	33,155
10/01/11	2032	-	295	-	32,860
10/01/11	2032	-	-	1,005	31,855
12/01/11	2038	-	890	-	30,965
01/01/12	2012	265	-	-	30,700
01/01/12	2038	-	130	-	30,570
03/01/12	2032	-	505	-	30,065
04/01/12	2032	-	225	-	29,840
05/01/12	2032	-	420	-	29,420
05/01/12	2038	-	195	-	29,225
06/01/12	2038	-	365	-	28,860
07/01/12	2012	275	-	-	28,585
07/01/12	2038	-	245	-	28,340
09/01/12	2032	-	455	-	27,885
10/01/12	2013	-	30	-	27,855
10/01/12	2032	-	240	-	27,615
11/01/12	2013	-	30	-	27,585
11/01/12	2032	-	390	-	27,195
11/01/12	2038	-	385	-	26,810
12/01/12	2013	-	30	-	26,780
12/01/12	2038	-	325	-	26,455
01/01/13	2013	200	-	-	26,255
01/01/13	2038	-	545	-	25,710
01/01/13	2013	-	45	-	25,665
01/01/13	2038	-	-	1,035	24,630
06/01/13	2013	-	40	-	24,590
06/01/13	2038	-	165	-	24,425
07/01/13	2013	210	-	-	24,215
07/01/13	2032	-	245	-	23,970
07/01/13	2038	-	-	8,550	15,420
09/10/13	2032	-	730	-	14,690
09/10/13	2038	-	1,965	-	12,725
10/15/13	2023	-	395	-	12,330
01/01/14	2014	310	-	-	12,020
03/10/14	2032	-	565	-	11,455
05/08/14	2032	-	300	-	11,155
06/03/14	2032	-	370	-	10,785
07/01/14	2023	-	520	-	10,265
10/17/14	2015	-	215	-	10,050
10/17/14	2023	-	50	-	10,000
10/17/14	2032	-	865	-	9,135
12/05/14	2015	-	110	-	9,025
12/05/14	2023	-	65	-	8,960
01/06/15	2032	-	510	-	8,450
03/20/15	2015	-	110	-	8,340
03/20/15	2023	-	570	-	7,770
03/20/15	2032	-	305	-	7,465
06/30/15	2015	-	225	-	7,240
06/30/15	2023	-	485	-	6,755
10/16/15	2016	-	350	-	6,405
10/16/15	2032	-	420	-	5,985
12/14/15	2023	-	390	1,665	3,930
12/14/15	2032	-	-	340	3,590
01/15/16	2016	-	355	-	3,235
01/15/16	2032	-	715	-	2,520
05/20/16	2017	-	260	-	2,260
05/20/16	2018	-	285	-	1,975
08/15/16	2032	-	135	530	1,310
		\$ 2,790	\$ 22,045	\$ 13,125	\$ 1,310

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2008 SERIES C
As of October 3, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/13	Serial	3.450%	\$ 115	\$ 115	\$ -	\$ -
07/01/13	Serial	3.500%	120	120	-	-
01/01/14	Serial	3.650%	110	110	-	-
07/01/14	Serial	3.650%	115	-	115	-
01/01/15	Serial	3.750%	105	-	105	-
07/01/15	Serial	3.750%	115	-	115	-
01/01/16	Serial	3.900%	120	-	120	-
07/01/16	Serial	3.900%	125	-	125	-
01/01/17	Serial	3.950%	150	-	150	-
07/01/17	Serial	3.950%	155	-	155	-
07/01/28	Serial	4.900%	3,505	-	3,505	-
07/01/33	Term	5.000%	9,495	-	9,495	-
			<u>\$ 14,230</u>	<u>\$ 345</u>	<u>\$ 13,885</u>	<u>\$ -</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 14,230
		\$ 115		-	14,115
07/01/13	2013	120		-	13,995
10/15/13	2033	-	365	-	13,630
11/12/13	2033	-	180	-	13,450
01/01/14	2014	110	-	-	13,340
01/01/14	2033	-	300	-	13,040
03/10/14	2014	-	115	-	12,925
03/10/14	2033	-	550	-	12,375
05/08/14	2033	-	245	-	12,130
06/03/14	2033	-	1,180	-	10,950
07/01/14	2033	-	1,705	-	9,245
10/17/14	2015	-	105	-	9,140
10/17/14	2033	-	855	-	8,285
12/05/14	2028	-	445	-	7,840
12/05/14	2033	-	-	1,020	6,820
01/06/15	2033	-	180	-	6,640
03/20/15	2015	-	115	-	6,525
03/20/15	2033	-	1,230	-	5,295
04/17/15	2033	-	205	-	5,090
06/30/15	2033	-	745	-	4,345
10/16/15	2016	-	120	-	4,225
10/16/15	2033	-	290	-	3,935
12/14/15	2033	-	420	25	3,490
01/15/16	2016	-	125	-	3,365
01/15/16	2028	-	280	-	3,085
02/11/16	2028	-	545	1,460	1,080
05/20/16	2028	-	-	175	905
05/20/16	2038	-	600	-	305
08/15/16	2017	-	305	-	-
		<u>\$ 345</u>	<u>\$ 11,205</u>	<u>\$ 2,680</u>	<u>\$ -</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2008 SERIES E
As of October 3, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/10	Serial	2.350%	\$ 595	\$ 595	\$ -	\$ -
07/01/10	Serial	2.450%	600	200	400	-
01/01/11	Serial	2.750%	610	610	-	-
07/01/11	Serial	2.850%	615	615	-	-
01/01/12	Serial	3.050%	630	380	250	-
07/01/12	Serial	3.100%	635	450	185	-
01/01/13	Serial	3.300%	650	290	360	-
07/01/13	Serial	3.300%	660	540	120	-
01/01/14	Serial	3.600%	675	675	-	-
07/01/14	Serial	3.600%	685	35	650	-
01/01/15	Serial	3.800%	695	-	695	-
07/01/15	Serial	3.800%	715	-	715	-
01/01/16	Serial	3.950%	725	-	725	-
07/01/16	Serial	3.950%	745	-	745	-
01/01/17	Serial	4.100%	760	-	-	760
07/01/17	Serial	4.100%	775	-	-	775
01/01/18	Serial	4.150%	790	-	-	790
07/01/18	Serial	4.150%	810	-	-	810
07/01/23	Term	4.875%	7,815	-	7,815	-
07/01/28	Term	5.125%	9,685	-	9,685	-
07/01/33	Term	5.375%	12,635	-	12,635	-
07/01/38	Term	5.450%	17,495	-	17,495	-
			<u>\$ 60,000</u>	<u>\$ 4,390</u>	<u>\$ 52,475</u>	<u>\$ 3,135</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 60,000
07/01/09	2038	\$ -	\$ 570	\$ -	59,430
01/01/10	2010	595	-	-	58,835
04/01/10	2010	-	400	-	58,435
04/01/10	2038	-	1,280	-	57,155
07/01/10	2010	200	-	-	56,955
07/01/10	2038	-	435	-	56,520
01/01/11	2011	610	-	-	55,910
01/01/11	2038	-	650	-	55,260
07/01/11	2011	615	-	-	54,645
07/01/11	2038	-	785	-	53,860
11/01/11	2012	-	85	-	53,775
11/1/11	2038	-	1,625	-	52,150
12/01/11	2012	-	165	-	51,985
12/01/11	2038	-	345	-	51,640
01/01/12	2038	380	-	-	51,260
04/01/12	2012	-	45	-	51,215
05/01/12	2012	-	70	-	51,145
05/01/12	2038	-	30	-	51,115
06/01/12	2012	-	70	-	51,045
06/01/12	2038	-	675	-	50,370
07/01/12	2012	450	-	-	49,920
07/01/12	2038	-	65	-	49,855
09/01/12	2038	-	245	-	49,610
10/01/12	2013	-	120	-	49,490
10/01/12	2038	-	440	-	49,050
11/01/12	2013	-	120	-	48,930
11/01/12	2038	-	490	-	48,440
12/01/12	2013	-	120	-	48,320
12/01/12	2038	-	5,690	-	42,630
01/01/13	2013	290	-	-	42,340
01/01/13	2038	-	2,260	-	40,080
01/01/13	2013	-	25	-	40,055
01/01/13	2038	-	-	695	39,360
04/01/13	2013	-	50	-	39,310
04/01/13	2038	-	-	1,215	38,095
06/01/13	2013	-	45	-	38,050
06/01/13	2038	-	-	5,810	32,240
07/01/13	2013	540	-	-	31,700
07/01/13	2033	-	-	3,945	27,755
08/09/13	2033	-	-	2,880	24,875
09/10/13	2028	-	775	-	24,100
10/15/13	2028	-	235	-	23,865
01/01/14	2014	675	-	-	23,190
05/08/14	2014	-	280	-	22,910
06/03/14	2014	-	-	370	22,540
07/01/14	2014	35	-	-	22,505
07/01/14	2028	-	380	-	22,125
10/17/14	2015	-	175	-	21,950
10/17/14	2028	-	440	-	21,510
12/05/14	2015	-	520	-	20,990
12/05/14	2028	-	-	1,950	19,040
01/06/15	2033	-	395	5,510	13,135
03/20/15	2015	-	85	-	13,050
03/20/15	2023	-	525	-	12,525
06/30/15	2015	-	630	-	11,895
06/30/15	2023	-	175	-	11,720
10/16/15	2016	-	725	-	10,995
12/14/15	2023	-	375	-	10,620
01/15/16	2016	-	280	-	10,340
02/11/16	2016	-	250	-	10,090
05/20/16	2016	-	215	-	9,875
05/20/16	2023	-	450	2,375	7,050
08/15/16	2023	-	265	3,650	3,135
		<u>\$ 4,390</u>	<u>\$ 24,075</u>	<u>\$ 28,400</u>	<u>\$ 3,135</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2009 SERIES B
As of October 3, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/10	Serial	1.050%	575	575	-	-
01/01/11	Serial	1.350%	580	580	-	-
07/01/11	Serial	1.400%	585	560	25	-
01/01/12	Serial	1.700%	585	515	70	-
07/01/12	Serial	1.750%	590	435	155	-
01/01/13	Serial	2.250%	595	300	295	-
07/01/13	Serial	2.300%	605	300	305	-
01/01/14	Serial	2.600%	610	610	-	-
07/01/14	Serial	2.600%	620	215	405	-
01/01/15	Serial	2.950%	625	-	625	-
07/01/15	Serial	2.950%	640	585	55	-
01/01/16	Serial	3.150%	645	-	645	-
07/01/16	Serial	3.150%	655	-	655	-
01/01/17	Serial	3.450%	665	-	-	665
07/01/17	Serial	3.450%	675	-	-	675
01/01/18	Serial	3.650%	690	-	-	690
07/01/18	Serial	3.650%	700	-	-	700
01/01/19	Serial	3.875%	710	-	-	710
07/01/19	Serial	3.875%	730	-	-	730
07/01/24	Term	4.625%	8,265	-	-	8,265
07/01/26	Term	4.750%	3,870	-	-	3,870
07/01/29	Term	4.850%	6,545	-	455	6,090
01/01/35	PAC	5.000%	13,075	-	13,050	25
07/01/39	Term	5.150%	16,165	-	16,165	-
			\$ 60,000	\$ 4,675	\$ 32,905	\$ 22,420

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 60,000
04/01/10	2035	\$ -	\$ 165	\$ -	59,835
07/01/10	2010	575	-	-	59,260
01/01/11	2011	580	-	-	58,680
01/01/11	2035	-	505	-	58,175
01/01/11	2039	-	35	-	58,140
04/01/11	2011	-	25	-	58,115
04/01/11	2035	-	710	-	57,405
07/01/11	2011	560	-	-	56,845
07/01/11	2035	-	390	-	56,455
09/01/11	2035	-	205	-	56,250
10/10/11	2035	-	-	745	55,505
11/01/11	2012	-	70	-	55,435
11/01/11	2039	-	600	-	54,835
01/01/12	2012	515	-	-	54,320
01/01/12	2039	-	445	-	53,875
04/01/12	2012	-	35	-	53,840
04/01/12	2035	-	240	-	53,600
05/01/12	2012	-	60	-	53,540
05/01/12	2035	-	920	-	52,620
06/01/12	2012	-	60	-	52,560
06/01/12	2039	-	165	-	52,395
07/01/12	2012	435	-	-	51,960
10/01/12	2013	-	115	-	51,845
10/01/12	2035	-	280	-	51,565
11/01/12	2013	-	115	-	51,450
11/01/12	2035	-	605	-	50,845
12/01/12	2013	-	65	-	50,780
12/01/12	2035	-	315	-	50,465
01/01/13	2013	300	-	-	50,165
03/01/13	2013	-	155	-	50,010
03/01/13	2035	-	90	-	49,920
04/01/13	2013	-	75	-	49,845
04/01/13	2035	-	275	795	48,775
04/01/13	2013	-	75	-	48,700
04/01/13	2035	-	130	-	48,570
07/01/13	2013	300	-	-	48,270
07/01/13	2035	-	335	-	47,935
08/09/13	2035	-	245	-	47,690
09/10/13	2035	-	290	-	47,400
10/15/13	2035	-	595	-	46,805
11/12/13	2039	-	1,250	-	45,555
01/01/14	2014	610	-	-	44,945
01/01/14	2039	-	590	-	44,355
02/05/14	2039	-	415	-	43,940
02/05/14	2014	-	75	-	43,865
02/05/14	2035	-	100	-	43,765
05/08/14	2014	-	155	-	43,610
05/08/14	2035	-	45	-	43,565
06/03/14	2014	-	175	-	43,390
07/01/14	2014	215	-	-	43,175
07/01/14	2035	-	715	-	42,460
10/17/14	2015	-	155	-	42,305
10/17/14	2035	-	1,060	-	41,245
10/17/14	2039	-	400	-	40,845
12/05/14	2015	-	470	-	40,375
12/05/14	2039	-	-	5,520	34,855
01/06/15	2035	-	850	-	34,005
01/06/15	2039	-	-	6,120	27,885
03/20/15	2015	-	55	-	27,830
03/20/15	2029	-	425	-	27,405
03/20/15	2035	-	180	-	27,225
07/01/15	2015	585	-	-	26,640
10/16/15	2016	-	645	-	25,995
10/16/15	2035	-	230	585	25,180
12/14/15	2029	-	30	-	25,150
12/14/15	2035	-	180	-	24,970
01/15/16	2035	-	105	855	24,010
02/11/16	2016	-	115	60	23,835
05/20/16	2016	-	410	70	23,355
08/15/16	2035	-	30	905	22,420
		\$ 4,675	\$ 17,250	\$ 15,655	\$ 22,420

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2010 SERIES A
As of October 3, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/11	Serial	0.500%	\$ 980	\$ 980	\$ 120	\$ -
07/01/11	Serial	0.600%	980	980	-	-
01/01/12	Serial	0.900%	990	990	-	-
07/01/12	Serial	0.950%	995	825	170	-
01/01/13	Serial	1.200%	1,000	790	210	-
07/01/13	Serial	1.300%	1,010	830	180	-
01/01/14	Serial	1.700%	1,020	1,000	20	-
07/01/14	Serial	1.800%	1,030	-	1,030	-
01/01/15	Serial	2.150%	1,040	-	1,040	-
07/01/15	Serial	2.250%	1,050	940	110	-
01/01/16	Serial	2.650%	1,065	60	1,005	-
07/01/16	Serial	2.750%	1,080	-	1,080	-
01/01/17	Serial	3.000%	1,095	-	960	535
07/01/17	Serial	3.050%	1,115	-	30	1,085
01/01/18	Serial	3.250%	1,135	-	30	1,105
07/01/18	Serial	3.250%	1,155	-	30	1,125
01/01/19	Serial	3.450%	1,175	-	30	1,145
07/01/19	Serial	3.450%	1,195	-	30	1,165
01/01/20	Serial	3.650%	1,220	-	30	1,190
07/01/20	Serial	3.650%	1,245	-	1,120	125
01/01/21	Serial	3.750%	1,270	-	1,270	-
07/01/21	Serial	3.750%	1,295	-	1,295	-
01/01/22	Serial	3.850%	1,320	-	1,320	-
07/01/22	Serial	3.850%	1,350	-	1,350	-
01/01/23	Serial	3.950%	1,375	-	1,375	-
07/01/23	Serial	3.950%	1,285	-	1,285	-
07/01/27	Term	5.000%	10,550	-	8,025	2,525
			\$ 40,000	\$ 7,275	\$ 22,725	\$ 10,000

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 40,000
07/01/10	2010	\$ -	\$ 120	\$ -	\$ 39,880
01/01/11	2011	860	-	-	39,020
01/01/11	2027	-	120	-	38,900
07/01/11	2011	980	-	-	37,920
07/01/11	2027	-	305	-	37,615
12/01/11	2012	-	245	-	37,370
12/01/11	2023	-	50	-	37,320
01/01/12	2012	990	-	-	36,330
01/01/12	2023	-	215	-	36,115
03/01/12	2027	-	805	-	35,310
05/01/12	2012	-	85	-	35,225
05/01/12	2027	-	180	-	35,045
06/01/12	2012	-	85	-	34,960
06/01/12	2027	-	140	-	34,820
07/01/12	2012	825	-	-	33,995
07/01/12	2023	-	120	-	33,875
07/01/12	2027	-	35	-	33,840
09/01/12	2013	-	55	-	33,785
09/01/12	2027	-	200	-	33,585
10/01/12	2013	-	55	-	33,530
10/01/12	2027	-	165	-	33,365
11/01/12	2013	-	50	-	33,315
11/01/12	2027	-	275	-	33,040
12/01/12	2013	-	50	-	32,990
12/01/12	2023	-	25	-	32,965
12/01/12	2027	-	140	-	32,825
01/01/13	2013	790	-	-	32,035
01/01/13	2023	-	105	-	31,930
01/01/13	2013	-	75	-	31,855
01/01/13	2023	-	65	-	31,790
01/01/13	2027	-	790	-	31,000
04/01/13	2013	-	35	-	30,965
04/01/13	2023	-	140	-	30,825
04/01/13	2027	-	80	-	30,745
05/01/13	2013-2022	-	190	75	30,480
05/01/13	2023	-	195	-	30,285
05/01/13	2027	-	635	110	29,540
07/01/13	2013	830	310	-	29,230
07/01/13	2023	-	325	-	28,905
09/01/13	2023	-	260	-	28,645
09/01/13	2027	-	375	-	27,440
09/10/13	2023	-	765	-	26,675
09/10/13	2023	-	290	-	26,385
10/01/13	2023	-	310	-	26,075
11/01/13	2023	-	-	-	26,075
12/01/13	2022	-	-	-	26,075
01/01/14	2014	1,000	-	-	25,075
01/01/14	2027	-	390	-	24,685
02/01/14	2027	-	425	-	24,260
03/01/14	2027	-	350	-	23,910
03/10/14	2014	-	735	-	23,175
04/01/14	2022	-	300	-	22,875
05/01/14	2022	-	315	-	22,560
06/01/14	2014	-	70	-	22,490
06/01/14	2022	-	225	-	22,265
07/01/14	2022	-	380	-	21,885
08/01/14	2027	-	285	-	21,600
09/01/14	2022	-	30	-	21,570
09/01/14	2027	-	430	-	21,140
10/01/14	2021	-	40	-	21,100
10/01/14	2022	-	230	-	20,870
11/01/14	2015	-	705	-	20,165
11/01/14	2021	-	195	-	19,970
12/01/14	2021	-	425	-	19,545
12/05/14	2015	-	310	-	19,235
01/01/15	2021	-	175	-	19,060
01/06/15	2027	-	695	-	18,365
02/01/15	2021	-	395	-	17,970
03/01/15	2021	-	245	-	17,725
03/01/15	2021	-	35	-	17,690
04/01/15	2015	-	85	-	17,605
04/01/15	2021	-	375	-	17,230
05/01/15	2021	-	285	-	16,945
06/01/15	2020	-	125	-	16,820
06/01/15	2021	-	365	-	16,455
07/01/15	2015	940	-	-	15,515
08/01/15	2027	-	420	-	15,125
09/01/15	2016	-	120	-	15,005
09/01/15	2027	-	255	-	14,750
10/01/15	2016	-	305	-	14,445
10/01/15	2020	-	160	-	14,285
11/01/15	2016	-	260	-	14,025
12/01/15	2016	-	295	-	13,730
01/01/16	2016	60	-	-	13,670
01/01/16	2020	-	245	-	13,425
02/04/16	2027	-	200	-	13,225
03/01/16	2027	-	440	-	12,785
04/01/16	2016	-	225	-	12,560
04/01/16	2027	-	10	-	12,550
05/01/16	2016	-	280	-	12,270
06/01/16	2016	-	415	-	11,855
07/01/16	2016	-	135	-	11,720
07/01/16	2020	-	280	-	11,440
08/01/16	2027	-	465	-	10,975
08/02/16	2017	-	270	-	10,705
09/02/16	2020	-	25	-	10,680
09/02/16	2027	-	160	-	10,520
10/01/16	2017	-	265	-	10,255
10/01/16	2020	-	255	-	10,000
			\$ 7,275	\$ 22,345	\$ 380
					\$ 10,000

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
 HOUSING REVENUE BOND RESOLUTION
2010 SERIES B
 As of October 3, 2016
 (in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/11	Serial	0.500%	\$ 650	\$ 650	\$ -	\$ -
07/01/11	Serial	0.600%	980	980	-	-
01/01/12	Serial	0.800%	990	990	-	-
07/01/12	Serial	0.900%	990	855	135	-
01/01/13	Serial	1.350%	1,000	860	140	-
07/01/13	Serial	1.450%	1,005	885	120	-
01/01/14	Serial	1.750%	1,015	1,015	-	-
07/01/14	Serial	1.875%	1,025	-	1,025	-
01/01/15	Serial	2.200%	1,035	-	1,035	-
07/01/15	Serial	2.300%	1,050	970	80	-
01/01/16	Serial	2.550%	1,060	265	795	-
07/01/16	Serial	2.650%	1,075	-	1,075	-
01/01/17	Serial	2.850%	1,090	-	545	545
07/01/17	Serial	2.950%	1,105	-	-	1,105
01/01/18	Serial	3.200%	1,120	-	-	1,120
07/01/18	Serial	3.200%	1,140	-	-	1,140
01/01/19	Serial	3.450%	1,160	-	-	1,160
07/01/19	Serial	3.450%	1,180	-	-	1,180
01/01/20	Serial	3.625%	1,200	-	-	1,200
07/01/20	Serial	3.625%	1,220	-	-	1,220
01/01/21	Serial	3.800%	1,245	-	15	1,230
07/01/21	Serial	3.800%	1,270	-	1,270	-
01/01/22	Serial	3.950%	1,295	-	1,295	-
07/01/22	Serial	3.950%	1,320	-	1,320	-
01/01/24	Term	4.050%	3,505	-	3,505	-
07/01/27	Term	5.000%	10,275	-	7,420	2,855
			\$ 40,000	\$ 7,470	\$ 19,775	\$ 12,755

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 40,000
01/01/11	2011	\$ 650	\$ -	-	39,350
07/01/11	2011	980	-	-	38,370
07/01/11	2027	-	205	-	38,165
11/01/11	2015	-	80	-	38,085
11/01/11	2024	-	180	-	37,905
01/01/12	2012	990	-	-	36,915
03/01/12	2027	-	565	-	36,350
04/01/12	2012	-	40	-	36,310
04/01/12	2027	-	70	-	36,240
06/01/12	2012	-	95	-	36,145
06/01/12	2024	-	55	-	36,090
06/01/12	2027	-	90	-	36,000
07/01/12	2012	855	-	-	35,145
07/01/12	2024	-	235	-	34,910
08/01/12	2027	-	500	-	34,410
11/01/12	2013	-	70	-	34,340
11/01/12	2024	-	75	-	34,265
11/01/12	2027	-	170	-	34,095
12/01/12	2013	-	70	-	34,025
12/01/12	2024	-	200	-	33,825
01/01/13	2013	860	-	-	32,965
01/01/13	2024	-	130	-	32,835
01/01/13	2013	-	60	-	32,775
01/01/13	2027	-	395	-	32,380
04/01/13	2013	-	30	-	32,350
4/1/13	2027	-	260	125	31,965
05/01/13	2013	-	30	-	31,935
05/01/13	2027	-	235	-	31,700
07/01/13	2013	885	-	-	30,815
07/01/13	2024	-	310	-	30,505
09/01/13	2024	-	800	-	29,705
09/10/13	2024	-	1,300	-	28,405
10/01/13	2024	-	380	-	28,025
11/01/13	2024	-	630	-	27,395
12/01/13	2022	-	105	-	27,290
01/01/14	2014	1,015	-	-	26,275
02/01/14	2027	-	285	-	25,990
03/01/14	2027	-	215	-	25,775
03/10/14	2014	-	855	-	24,920
04/01/14	2022	-	440	-	24,480
05/01/14	2014	-	50	-	24,430
05/01/14	2027	-	165	-	24,265
06/01/14	2014	-	170	-	24,155
06/01/14	2022	-	310	-	23,845
07/01/14	2022	-	305	-	23,540
08/01/14	2027	-	320	-	23,220
09/01/14	2022	-	50	-	23,170
09/01/14	2027	-	395	-	22,775
10/01/14	2022	-	400	-	22,375
11/01/14	2015	-	700	-	21,675
11/01/14	2022	-	200	-	21,475
12/01/14	2022	-	290	-	21,185
12/05/14	2015	-	335	-	20,850
01/01/15	2022	-	315	-	20,535
02/01/15	2027	-	335	-	20,200
03/01/15	2027	-	265	-	19,935
04/01/15	2021	-	65	-	19,870
04/01/15	2022	-	205	-	19,665
04/01/15	2027	-	95	-	19,570
05/01/15	2021	-	210	-	19,360
06/01/15	2021	-	365	-	18,995
07/01/15	2015	970	-	-	18,025
08/01/15	2027	-	165	-	17,860
09/01/15	2027	-	230	-	17,630
10/01/15	2016	-	130	-	17,500
10/01/15	2027	-	275	-	17,225
11/01/15	2016	-	450	-	16,775
12/01/15	2016	-	215	-	16,560
01/01/16	2016	265	-	-	16,295
01/01/16	2021	-	95	-	16,200
02/04/16	2027	-	315	-	15,885
03/01/16	2027	-	285	-	15,600
04/01/16	2016	-	300	-	15,300
04/01/16	2027	-	50	-	15,250
05/01/16	2016	-	390	-	14,860
05/01/16	2021	-	10	-	14,850
06/01/16	2016	-	345	-	14,505
07/01/16	2016	-	40	-	14,465
07/01/16	2021	-	305	-	14,160
08/01/16	2027	-	355	-	13,805
09/02/16	2017	-	275	-	13,530
09/02/16	2021	-	30	-	13,500
09/02/16	2027	-	270	-	13,230
10/01/16	2017	-	270	-	12,960
10/01/16	2021	-	205	-	12,755
			\$ 7,470	\$ 125	\$ 12,755

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2010 SERIES C
As of October 3, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/27	Term	4.375%	\$ 1,245	\$ -	\$ 60	\$ 1,185
07/01/33	Term	4.625%	8,755	-	4,390	4,365
			<u>\$ 10,000</u>	<u>\$ -</u>	<u>\$ 4,450</u>	<u>\$ 5,550</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
10/01/10	2033	\$ -	\$ 630	\$ -	9,370
10/01/10	2033	-	245	-	9,125
07/01/11	2033	-	210	-	8,915
11/01/11	2033	-	230	-	8,685
01/01/12	2033	-	115	-	8,570
04/01/12	2033	-	260	-	8,310
06/01/12	2033	-	340	-	7,970
07/01/12	2033	-	125	-	7,845
10/01/12	2033	-	265	-	7,580
12/01/12	2033	-	180	-	7,400
01/01/13	2033	-	250	-	7,150
03/01/13	2033	-	445	-	6,705
07/01/14	2033	-	175	-	6,530
03/20/15	2033	-	300	-	6,230
06/30/15	2033	-	195	-	6,035
05/20/16	2033	-	215	-	5,820
08/15/16	2027	-	60	-	5,760
08/15/16	2033	-	210	-	5,550
		<u>\$ -</u>	<u>\$ 4,450</u>	<u>\$ -</u>	<u>\$ 5,550</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2010 SERIES D

As of October 3, 2016

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	3.050%	\$ 1,470	\$ -	\$ 1,470	\$ -
07/01/15	Serial	3.150%	1,495	1,320	175	-
01/01/16	Serial	3.400%	1,515	-	1,515	-
07/01/16	Serial	3.500%	1,540	-	1,540	-
01/01/17	Serial	3.700%	1,675	-	-	1,675
07/01/17	Serial	3.800%	1,715	-	-	1,715
01/01/18	Serial	4.000%	1,840	-	-	1,840
07/01/18	Serial	4.000%	1,875	-	-	1,875
01/01/19	Serial	4.250%	1,920	-	-	1,920
07/01/19	Serial	4.250%	1,965	-	-	1,965
01/01/20	Serial	4.400%	2,000	-	-	2,000
07/01/20	Serial	4.400%	3,220	-	-	3,220
07/01/25	Term	5.125%	19,435	-	19,435	-
01/01/27	Term	5.250%	4,335	-	4,335	-
			<u>\$ 46,000</u>	<u>\$ 1,320</u>	<u>\$ 28,470</u>	<u>\$ 16,210</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 46,000
10/01/10	2027	\$ -	\$ 745	\$ -	45,255
01/01/11	2027	-	575	-	44,680
04/01/11	2027	-	1,190	-	43,490
07/01/11	2027	-	360	-	43,130
09/01/11	2027	-	875	-	42,255
11/01/11	2027	-	570	-	41,685
12/01/11	2025	-	285	-	41,400
12/01/11	2027	-	20	-	41,380
01/01/12	2025	-	125	-	41,255
03/01/12	2025	-	880	-	40,375
04/01/12	2025	-	430	-	39,945
06/01/12	2025	-	420	-	39,525
07/01/12	2025	-	230	-	39,295
09/01/12	2025	-	765	-	38,530
10/01/12	2025	-	445	-	38,085
11/01/12	2025	-	365	-	37,720
12/01/12	2025	-	200	-	37,520
03/01/13	2025	-	480	-	37,040
03/01/13	2025	-	455	-	36,585
05/01/13	2025	-	285	-	36,300
07/01/13	2025	-	1,085	-	35,215
08/09/13	2025	-	670	-	34,545
09/10/13	2025	-	1,025	-	33,520
10/15/13	2025	-	260	-	33,260
11/12/13	2025	-	220	-	33,040
01/01/14	2025	-	315	-	32,725
02/05/14	2025	-	185	-	32,540
03/10/14	2025	-	460	-	32,080
05/08/14	2025	-	300	-	31,780
06/03/14	2025	-	350	-	31,430
07/01/14	2025	-	1,390	-	30,040
10/17/14	2015	-	365	-	29,675
10/17/14	2025	-	345	-	29,330
12/05/14	2015	-	1,105	-	28,225
12/05/14	2025	-	-	7,465	20,760
03/20/15	2015	-	175	-	20,585
07/01/15	2015	1,320	-	-	19,265
10/16/15	2016	-	1,515	-	17,750
02/11/16	2016	-	315	-	17,435
05/20/16	2016	-	1,135	90	16,210
		<u>\$ 1,320</u>	<u>\$ 20,915</u>	<u>\$ 7,555</u>	<u>\$ 16,210</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2010 SERIES E
As of October 3, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/20	Serial	3.625%	\$ 285	\$ -	\$ -	\$ 285
07/01/22	Serial	3.950%	1,155	-	-	1,155
07/01/23	Serial	4.000%	115	-	-	115
07/01/30	Term	4.500%	7,370	-	-	7,370
07/01/35	Term	4.750%	11,075	-	2,540	8,535
			<u>\$ 20,000</u>	<u>\$ -</u>	<u>\$ 2,540</u>	<u>\$ 17,460</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
03/20/15	2035	-	660	10	19,330
06/30/15	2035	-	45	130	19,155
12/14/15	2035	-	575	-	18,580
08/15/16	2035	-	1,120	-	17,460
		<u>\$ -</u>	<u>\$ 2,400</u>	<u>\$ 140</u>	<u>\$ 17,460</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2011 SERIES A
As of October 3, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/12	Serial	0.500%	\$ 495	\$ 495	\$ -	\$ -
07/01/12	Serial	0.600%	495	495	-	-
01/01/13	Serial	0.900%	500	420	80	-
07/01/13	Serial	1.000%	500	405	95	-
01/01/14	Serial	1.400%	505	505	-	-
07/01/14	Serial	1.500%	510	-	510	-
01/01/15	Serial	1.900%	515	30	485	-
07/01/15	Serial	2.000%	515	-	515	-
01/01/16	Serial	2.350%	520	-	520	-
07/01/16	Serial	2.450%	530	-	530	-
01/01/17	Serial	2.850%	535	-	-	535
07/01/17	Serial	3.000%	545	-	-	545
01/01/18	Serial	3.250%	555	-	-	555
07/01/18	Serial	3.300%	560	-	-	560
01/01/19	Serial	3.500%	570	-	-	570
07/01/19	Serial	3.500%	580	-	-	580
01/01/20	Serial	3.800%	590	-	-	590
07/01/20	Serial	3.800%	605	-	-	605
07/01/22	Term	4.000%	2,535	-	-	2,535
07/01/25	Term	4.500%	3,520	-	3,400	120
01/01/28	Term	5.000%	4,320	-	2,810	1,510
			\$ 20,000	\$ 2,350	\$ 8,945	\$ 8,705

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
01/01/12	2012	\$ 495	\$ -	\$ -	19,505
03/01/12	2028	-	175	-	19,330
07/01/12	2012	495	-	-	18,835
07/01/12	2025	-	25	-	18,810
07/01/12	2028	-	35	-	18,775
09/01/12	2013	-	35	-	18,740
09/01/12	2028	-	180	-	18,560
11/01/12	2013	-	45	-	18,515
11/01/12	2025	-	90	-	18,425
11/01/12	2028	-	40	-	18,385
01/01/13	2013	420	-	-	17,965
01/01/13	2025	-	40	-	17,925
03/01/13	2013	-	40	-	17,885
03/01/13	2028	-	215	-	17,670
04/01/13	2013	-	20	-	17,650
04/01/13	2025	-	265	-	17,385
04/01/13	2028	-	75	-	17,310
05/01/13	2013	-	20	-	17,290
05/01/13	2025	-	230	-	17,060
06/01/13	2013	-	15	-	17,045
06/01/13	2025	-	220	-	16,825
07/01/13	2013	405	-	-	16,420
07/01/13	2025	-	120	-	16,300
08/09/13	2025	-	175	-	16,125
09/10/13	2025	-	305	-	15,820
09/10/13	2028	-	170	-	15,650
10/15/13	2028	-	170	-	15,480
01/01/14	2014	505	-	-	14,975
03/10/14	2028	-	280	-	14,695
05/08/14	2014	-	345	-	14,350
05/08/14	2025	-	340	-	14,010
05/08/14	2028	-	230	-	13,780
10/17/14	2015	-	485	-	13,295
10/17/14	2025	-	160	-	13,135
10/17/14	2028	-	320	-	12,815
01/01/15	2028	30	-	-	12,785
01/06/15	2028	-	175	-	12,610
03/20/15	2015	-	125	-	12,485
03/20/15	2025	-	495	-	11,990
03/20/15	2028	-	125	-	11,865
06/30/15	2015	-	390	-	11,475
06/30/15	2025	-	355	-	11,120
10/16/15	2016	-	520	-	10,600
10/16/15	2028	-	210	-	10,390
12/14/15	2025	-	130	-	10,260
12/14/15	2028	-	70	-	10,190
01/15/16	2028	-	230	-	9,960
05/20/16	2016	-	530	-	9,430
05/20/16	2025	-	325	-	9,105
05/20/16	2028	-	30	-	9,075
08/15/16	2025	-	130	-	8,945
08/15/16	2028	-	240	-	8,705
		\$ 2,350	\$ 8,945	\$ -	\$ 8,705

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2009 SERIES C-3
As of October 3, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	3.550%	\$ 30,000	\$ -	\$ 10,800	\$ 19,200
			\$ 30,000	\$ -	\$ 10,800	\$ 19,200

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
10/10/11	2041	\$ -	\$ 65	\$ -	29,935
03/01/12	2041	-	175	-	29,760
07/01/12	2041	-	100	-	29,660
09/01/12	2041	-	300	-	29,360
11/01/12	2041	-	200	-	29,160
01/01/13	2041	-	70	-	29,090
03/01/13	2041	-	370	-	28,720
04/01/13	2041	-	570	-	28,150
05/01/13	2041	-	390	-	27,760
06/01/13	2041	-	370	-	27,390
07/01/13	2041	-	210	-	27,180
08/09/13	2041	-	300	-	26,880
9/10//13	2041	-	810	-	26,070
10/15/13	2041	-	300	-	25,770
03/10/14	2041	-	200	-	25,570
10/17/14	2041	-	910	-	24,660
01/06/15	2041	-	300	-	24,360
03/20/15	2041	-	1,220	-	23,140
04/17/15	2041	-	280	-	22,860
06/30/15	2041	-	710	-	22,150
10/16/15	2041	-	440	-	21,710
12/14/15	2041	-	440	-	21,270
01/15/16	2041	-	490	-	20,780
05/20/16	2041	-	750	-	20,030
08/15/16	2041	-	830	-	19,200
		\$ -	\$ 10,800	\$ -	\$ 19,200

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2011 SERIES B

As of October 3, 2016

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/13	Serial	0.350%	\$ 575	\$ 575	\$ -	\$ -
07/01/13	Serial	0.500%	575	540	35	-
01/01/14	Serial	0.950%	580	580	-	-
07/01/14	Serial	1.100%	580	-	580	-
01/01/15	Serial	1.450%	585	-	585	-
07/01/15	Serial	1.550%	590	-	590	-
01/01/16	Serial	1.750%	595	-	595	-
07/01/16	Serial	1.850%	600	-	600	-
01/01/17	Serial	2.000%	605	-	-	605
07/01/17	Serial	2.050%	615	-	-	615
01/01/18	Serial	2.200%	620	-	-	620
07/01/18	Serial	2.200%	625	-	-	625
01/01/19	Serial	2.600%	635	-	-	635
07/01/19	Serial	2.600%	645	-	-	645
01/01/20	Serial	2.875%	650	-	-	650
07/01/20	Serial	2.875%	665	-	-	665
01/01/21	Serial	3.000%	675	-	-	675
07/01/21	Serial	3.000%	685	-	-	685
01/01/22	Serial	3.100%	695	-	-	695
07/01/22	Serial	3.100%	705	-	-	705
01/01/23	Serial	3.300%	720	-	-	720
07/01/23	Serial	3.300%	730	-	-	730
01/01/25	Term	3.625%	1,860	-	1,335	525
07/01/27	PAC	4.250%	4,190	-	2,400	1,790
			\$ 20,000	\$ 1,695	\$ 6,720	\$ 11,585

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
	2013	\$ 575	-	-	19,425
	2027	-	75	-	19,350
04/01/13	2013	-	35	-	19,315
04/01/13	2027	-	85	70	19,160
07/01/13	2013	540	-	-	18,620
10/15/13	2027	-	235	-	18,385
01/01/14	2014	580	-	-	17,805
03/10/14	2014	-	495	-	17,310
06/03/14	2014	-	85	-	17,225
06/03/14	2027	-	170	-	17,055
07/01/14	2025	-	5	-	17,050
07/01/14	2027	-	130	-	16,920
10/17/14	2015	-	390	-	16,530
10/17/14	2027	-	265	-	16,265
12/05/14	2015	-	195	-	16,070
12/05/14	2027	-	90	-	15,980
01/06/15	2027	-	205	-	15,775
03/20/15	2015	-	185	-	15,590
03/20/15	2025	-	205	-	15,385
03/20/15	2027	-	145	-	15,240
06/30/15	2015	-	405	-	14,835
06/30/15	2025	-	570	-	14,265
10/16/15	2016	-	595	-	13,670
10/16/15	2025	-	10	-	13,660
10/16/15	2027	-	330	-	13,330
01/15/16	2028	-	310	-	13,020
02/11/16	2016	-	180	-	12,840
05/20/16	2016	-	420	-	12,420
05/20/16	2025	-	545	-	11,875
08/15/16	2027	-	285	5	11,585
		\$ 1,695	\$ 6,645	\$ 75	\$ 11,585

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2012 SERIES A
As of October 3, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/13	Serial	0.530%	\$ 3,580	\$ 1,920	\$ 1,660	\$ -
07/01/13	Serial	0.500%	3,650	3,650	-	-
01/01/14	Serial	0.540%	3,700	3,700	-	-
07/01/14	Serial	0.750%	3,755	-	3,755	-
01/01/15	Serial	1.336%	3,835	-	3,835	-
07/01/15	Serial	1.436%	4,595	3,685	910	-
01/01/16	Serial	1.679%	4,670	-	4,670	-
07/01/16	Serial	1.779%	4,775	-	4,775	-
01/01/17	Serial	1.879%	4,840	-	-	4,840
07/01/17	Serial	2.029%	4,935	-	-	4,935
01/01/18	Serial	2.340%	5,035	-	-	5,035
07/01/18	Serial	2.490%	5,110	-	-	5,110
01/01/19	Serial	2.690%	5,215	-	-	5,215
07/01/19	Serial	2.890%	5,315	-	-	5,315
01/01/20	Serial	3.168%	5,395	-	-	5,395
07/01/20	Serial	3.268%	5,485	-	-	5,485
01/01/21	Serial	3.368%	5,590	-	-	5,590
07/01/21	Serial	3.468%	5,705	-	-	5,705
01/01/22	Serial	3.568%	5,805	-	-	5,805
07/01/22	Serial	3.618%	4,780	-	-	4,780
01/01/28	Term	4.268%	41,730	-	8,595	33,135
07/01/33	PAC	4.250%	50,255	-	28,530	21,725
			<u>\$ 187,755</u>	<u>\$ 12,955</u>	<u>\$ 56,730</u>	<u>\$ 118,070</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 187,755
08/01/12	2033	\$ -	\$ 3,375	\$ -	184,380
09/01/12	2013	-	145	-	184,235
09/01/12	2033	-	365	-	183,870
10/01/12	2013	-	505	-	183,365
10/01/12	2028	-	1,855	-	181,510
11/01/12	2013	-	505	-	181,005
11/01/12	2028	-	1,760	-	179,245
12/01/12	2013	-	505	-	178,740
12/01/12	2028	-	1,495	-	177,245
01/01/13	2013	1,920	-	-	175,325
01/01/13	2028	-	1,975	-	173,350
04/01/13	2033	-	-	3,600	169,750
07/01/13	2013	3,650	-	-	166,100
08/09/13	2013	-	1,070	-	165,030
09/10/13	2028	-	525	-	164,505
09/10/13	2033	-	2,385	-	162,120
01/01/14	2014	3,700	-	-	158,420
02/05/14	2014	-	630	-	157,790
03/10/14	2014	-	715	-	157,075
03/10/14	2033	-	865	-	156,210
05/08/14	2014	-	1,225	-	154,985
05/08/14	2033	-	1,280	-	153,705
06/03/14	2014	-	1,815	-	151,890
07/01/14	2033	-	535	-	151,355
10/17/14	2015	-	1,420	-	149,935
10/17/14	2033	-	2,865	-	147,070
12/05/14	2015	-	2,415	-	144,655
12/05/14	2033	-	295	-	144,360
03/20/15	2015	-	910	-	143,450
03/20/15	2028	-	985	-	142,465
03/20/15	2033	-	3,020	-	139,445
07/01/15	2015	3,685	-	-	135,760
10/16/15	2016	-	3,710	-	132,050
10/16/15	2033	-	-	60	131,990
12/14/15	2016	-	960	-	131,030
12/14/15	2033	-	260	2,560	128,210
01/15/16	2033	-	-	2,245	125,965
02/11/16	2016	-	530	-	125,435
02/11/16	2033	-	500	-	124,935
05/20/16	2016	-	3,415	830	120,690
08/15/16	2033	-	1,905	715	118,070
		<u>\$ 12,955</u>	<u>\$ 46,720</u>	<u>\$ 10,010</u>	<u>\$ 118,070</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2009 SERIES C-4
As of October 3, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	2.520%	\$ 30,000	\$ -	\$ 6,760	\$ 23,240
			<u>\$ 30,000</u>	<u>\$ -</u>	<u>\$ 6,760</u>	<u>\$ 23,240</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
03/01/13	2041	-	\$ 40	-	29,960
04/01/13	2041	-	190	-	29,770
07/01/13	2041	-	160	-	29,610
10/15/13	2041	-	200	-	29,410
07/01/14	2041	-	240	-	29,170
10/17/14	2041	-	470	-	28,700
01/06/15	2041	-	380	-	28,320
03/20/15	2041	-	650	-	27,670
04/17/15	2041	-	190	-	27,480
06/30/15	2041	-	1,040	-	26,440
10/16/15	2041	-	650	-	25,790
12/14/15	2041	-	200	-	25,590
01/15/16	2041	-	350	-	25,240
02/11/16	2041	-	370	-	24,870
05/20/16	2041	-	1,050	-	23,820
08/15/16	2041	-	570	10	23,240
		<u>\$ -</u>	<u>\$ 6,750</u>	<u>\$ 10</u>	<u>\$ 23,240</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2013 SERIES A
As of October 3, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matures	Principal Redemptions	Principal Outstanding
07/01/41	Term	3.000%	\$ 52,940	\$ -	\$ 20,495	\$ 32,445
			<u>\$ 52,940</u>	<u>\$ -</u>	<u>\$ 20,495</u>	<u>\$ 32,445</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 52,940
06/01/13	2041	- \$	465	-	52,475
07/01/13	2041	-	525	-	51,950
09/01/13	2041	-	950	-	51,000
10/01/13	2041	-	1,000	-	50,000
11/01/13	2041	-	635	-	49,365
12/01/13	2041	-	385	-	48,980
02/01/14	2041	-	650	-	48,330
03/01/14	2041	-	230	-	48,100
04/01/14	2041	-	455	-	47,645
05/01/14	2041	-	480	-	47,165
06/01/14	2041	-	340	-	46,825
07/01/14	2041	-	575	-	46,250
08/01/14	2041	-	440	-	45,810
09/01/14	2041	-	690	-	45,120
10/01/14	2041	-	405	-	44,715
11/01/14	2041	-	290	-	44,425
12/01/14	2041	-	640	-	43,785
01/01/15	2041	-	270	-	43,515
02/01/15	2041	-	600	-	42,915
03/01/15	2041	-	425	-	42,490
03/20/15	2041	-	560	-	41,930
05/01/15	2041	-	400	-	41,530
06/01/15	2041	-	720	-	40,810
08/01/15	2041	-	630	-	40,180
09/01/15	2041	-	570	-	39,610
10/01/15	2041	-	700	-	38,910
11/01/15	2041	-	395	-	38,515
12/01/15	2041	-	450	-	38,065
01/01/16	2041	-	465	-	37,600
02/01/16	2041	-	295	-	37,305
03/01/16	2041	-	660	-	36,645
04/01/16	2041	-	360	-	36,285
05/01/16	2041	-	420	-	35,865
06/01/16	2041	-	625	-	35,240
07/01/16	2041	-	625	-	34,615
08/01/16	2041	-	700	-	33,915
09/02/16	2041	-	690	-	33,225
10/01/16	2041	-	780	-	32,445
		<u>\$ -</u>	<u>\$20,495</u>	<u>\$ -</u>	<u>\$ 32,445</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2013 SERIES B
As of October 3, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	3.000%	\$ 54,920	\$ -	\$ 18,735	\$ 36,185
			<u>\$ 54,920</u>	<u>\$ -</u>	<u>\$ 18,735</u>	<u>\$ 36,185</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 54,920
06/01/13	2041	- \$	220	-	54,700
07/01/13	2041	-	520	-	54,180
08/10/13	2041	-	570	-	53,610
09/01/13	2041	-	625	-	52,985
10/01/13	2041	-	-	-	52,985
11/01/13	2041	-	950	-	52,035
02/01/14	2041	-	430	-	51,605
03/01/14	2041	-	335	-	51,270
04/01/14	2041	-	670	-	50,600
05/01/14	2041	-	230	-	50,370
06/01/14	2041	-	470	-	49,900
07/01/14	2041	-	455	-	49,445
08/01/14	2041	-	480	-	48,965
09/01/14	2041	-	670	-	48,295
10/01/14	2041	-	605	-	47,690
11/01/14	2041	-	310	-	47,380
12/01/14	2041	-	440	-	46,940
01/01/15	2041	-	480	-	46,460
02/01/15	2041	-	500	-	45,960
03/01/15	2041	-	405	-	45,555
04/01/15	2041	-	560	-	44,995
05/01/15	2041	-	320	-	44,675
06/01/15	2041	-	545	-	44,130
08/01/15	2041	-	245	-	43,885
09/01/15	2041	-	345	-	43,540
10/01/15	2041	-	610	-	42,930
11/01/15	2041	-	685	-	42,245
12/01/15	2041	-	330	-	41,915
01/01/16	2041	-	545	-	41,370
02/01/16	2041	-	485	-	40,885
02/11/16	2041	-	430	-	40,455
04/01/16	2041	-	530	-	39,925
05/01/16	2041	-	600	-	39,325
06/01/16	2041	-	520	-	38,805
07/01/16	2041	-	515	-	38,290
08/01/16	2041	-	530	-	37,760
09/02/16	2041	-	860	-	36,900
10/01/16	2041	-	715	-	36,185
		<u>\$ -</u>	<u>\$ 18,735</u>	<u>\$ -</u>	<u>\$ 36,185</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2013 SERIES C
As of October 3, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/14	Serial	0.440%	\$ 1,640	\$ 1,640		\$ -
07/01/14	Serial	0.572%	1,730		1,730	-
01/01/15	Serial	0.740%	1,740	-	1,740	-
07/01/15	Serial	0.940%	1,745	470	1,275	-
01/01/16	Serial	1.190%	1,755	-	1,755	-
07/01/16	Serial	1.191%	1,765	-	1,765	-
01/01/17	Serial	1.291%	1,780	-	-	1,780
07/01/17	Serial	1.700%	1,795	-	-	1,795
01/01/18	Serial	1.800%	1,815	-	-	1,815
07/01/18	Serial	1.950%	1,830	-	-	1,830
01/01/19	Serial	2.050%	1,850	-	-	1,850
07/01/19	Serial	2.341%	1,875	-	-	1,875
01/01/20	Serial	2.491%	1,900	-	-	1,900
07/01/20	Serial	2.721%	1,925	-	-	1,925
01/01/21	Serial	2.841%	1,955	-	-	1,955
07/01/21	Serial	3.022%	1,980	-	-	1,980
01/01/22	Serial	3.122%	2,010	-	-	2,010
07/01/22	Serial	3.320%	2,045	-	-	2,045
01/01/23	Serial	3.420%	2,080	-	-	2,080
07/01/23	Serial	3.520%	1,255	-	-	1,255
			<u>\$ 36,470</u>	<u>\$ 2,110</u>	<u>\$ 8,265</u>	<u>\$ 26,095</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount				\$	36,470
01/01/14	2014	1,640	-	\$ -	34,830
03/10/14		-	1,225	-	33,605
05/08/14	2014	-	505	-	33,100
10/17/14	2015	-	1,405	-	31,695
12/05/14	2015	-	335	-	31,360
03/20/15	2015		1,275		30,085
07/01/15	2015	470	-		29,615
10/16/15	2016	-	1,755		27,860
02/11/16	2016	-	405	-	27,455
05/20/16	2016	-	1,360	-	26,095
		<u>\$ 2,110</u>	<u>\$ 8,265</u>	<u>\$ -</u>	<u>\$ 26,095</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2013 SERIES D

As of October 3, 2016

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/23	Serial	3.200%	\$ 885	\$ -		\$ 885
07/01/28	Term	3.750%	11,000	-	10	10,990
07/01/28	Term	4.000%	12,370	-	12,370	-
01/01/33	PAC	3.500%	25,155	-	10,470	14,685
			<u>\$ 49,410</u>	<u>\$ -</u>	<u>\$ 22,850</u>	<u>\$ 26,560</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 49,410
09/01/13	2033	- \$	500	-	48,910
09/10/13	2028	-	2,340	-	46,570
09/10/13	2033	-	940	-	45,630
10/15/13	2028	-	990	-	44,640
11/12/13	2028	-	1,390	-	43,250
03/10/14	2028	-	520	-	42,730
05/08/14	2028	-	705	-	42,025
06/03/14	2028	-	180	-	41,845
06/03/14	2028	-	440	-	41,405
07/01/14	2028	-	2,050	-	39,355
10/17/14	2033	-	1,310	-	38,045
12/05/14	2033	-	290	-	37,755
01/06/15	2033	-	525	-	37,230
03/20/15	2028	-	750	-	36,480
03/20/15	2033	-	1,010	-	35,470
04/17/15	2028	-	475	-	34,995
06/30/15	2028	-	2,620	-	32,375
10/16/15	2033	-	995	-	31,380
12/14/15	2033	-	475	-	30,905
01/15/16	2033	-	845	-	30,060
02/11/16	2033	-	565	-	29,495
05/20/16	2028	-	1,225	-	28,270
08/15/16	2028	-	360	-	27,910
08/15/16	2033	-	1,350	-	26,560
		<u>\$ -</u>	<u>\$ 22,850</u>	<u>\$ -</u>	<u>\$ 26,560</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2013 SERIES E
As of October 3, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/16	Serial	1.000%	\$ 80	\$	80	\$ -
07/01/16	Serial	1.050%	465		465	-
01/01/17	Serial	1.350%	470	-	15	455
07/01/17	Serial	1.400%	475	-	15	460
01/01/18	Serial	1.750%	475	-	15	460
07/01/18	Serial	1.800%	480	-	15	465
01/01/19	Serial	2.150%	485	-	15	470
07/01/19	Serial	2.200%	495	-	15	480
01/01/20	Serial	2.450%	495	-	15	480
07/01/20	Serial	2.500%	500	-	20	480
01/01/21	Serial	2.750%	505	-	20	485
07/01/21	Serial	2.800%	510	-	20	490
01/01/22	Serial	3.050%	515	-	20	495
07/01/22	Serial	3.050%	525	-	20	505
01/01/23	Serial	3.200%	535	-	30	505
07/01/23	Serial	3.200%	580	-	100	480
			\$ 7,590	\$ -	\$ 880	\$ 6,710

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 7,590
10/16/15	2016	\$ -	80	-	7,510
10/16/15	2023	-	70	-	7,440
02/11/16	2016	-	310	-	7,130
05/20/16	2016	-	155	-	6,975
05/20/16	2023	-	-	20	6,955
08/15/16	2017	-	30	-	6,925
08/15/16	2018	-	30	-	6,895
08/15/16	2019	-	30	-	6,865
08/15/16	2020	-	35	-	6,830
08/15/16	2021	-	40	-	6,790
08/15/16	2022	-	40	-	6,750
08/15/16	2023	-	40	-	6,710
		\$ -	\$860	\$20	\$ 6,710

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2013 SERIES G

As of October 3, 2016

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/33	Term	4.000%	\$ 2,295	\$ -	\$ 2,295	\$ -
07/01/38	Term	4.300%	895	-	895	-
07/01/43	Term	4.375%	1,110	-	1,110	-
			<u>\$ 4,300</u>	<u>\$ -</u>	<u>\$ 4,300</u>	<u>\$ -</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 4,300
06/01/13		-		-	4,300
10/15/13		- \$	200	-	4,100
05/08/14		-	240	-	3,860
06/03/14		-	500	-	3,360
07/01/14	2038	-	795	-	2,565
07/01/14	2043	-	170	-	2,395
10/17/14	2033	-	475	-	1,920
10/17/14	2038	-	100	-	1,820
01/06/15	2033	-	180	-	1,640
06/30/15	2033	-	1,170	-	470
12/14/15	2033	-	175	-	295
05/20/16	2033	-	245	-	50
08/15/16	2033	-	50	-	-
		<u>\$ -</u>	<u>\$ 4,300</u>	<u>\$ -</u>	<u>\$ -</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2014 SERIES A

As of October 3, 2016

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	0.250%	\$ 2,075	\$ 750	\$ 1,325	\$ -
07/01/15	Serial	0.300%	2,085	1,415	670	-
01/01/16	Serial	0.400%	2,170	85	2,085	-
07/01/16	Serial	0.570%	2,205	-	2,205	-
01/01/17	Serial	0.937%	2,245	-	-	2,245
07/01/17	Serial	1.107%	2,285	-	-	2,285
01/01/18	Serial	1.494%	2,120	-	-	2,120
07/01/18	Serial	1.694%	2,160	-	-	2,160
01/01/19	Serial	1.994%	2,135	-	-	2,135
07/01/19	Serial	2.124%	2,170	-	-	2,170
01/01/20	Serial	2.400%	2,240	-	-	2,240
07/01/20	Serial	2.550%	2,295	-	-	2,295
01/01/21	Serial	2.700%	2,350	-	-	2,350
07/01/21	Serial	2.780%	2,405	-	-	2,405
01/01/22	Serial	2.948%	2,170	-	-	2,170
07/01/22	Serial	3.018%	2,840	-	-	2,840
01/01/23	Serial	3.128%	2,605	-	-	2,605
07/01/23	Serial	3.248%	2,655	-	-	2,655
01/01/24	Serial	3.348%	2,720	-	-	2,720
07/01/24	Serial	3.418%	2,790	-	-	2,790
07/01/29	Term	3.948%	6,975	-	-	6,975
01/01/34	Term	4.296%	7,750	-	-	7,750
			\$ 61,445	\$ 2,250	\$ 6,285	\$ 52,910

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 61,445
10/17/14	2015	\$ -	\$ 1,325	-	60,120
01/01/15	2015	\$ 750	\$ -	-	59,370
03/20/15	2015	-	670	-	58,700
07/01/15	2015	1,415	\$ -	-	57,285
10/16/15	2016	-	2,085	-	55,200
01/01/16	2016	85	\$ -	-	55,115
02/11/16	2016	-	670	-	54,445
05/20/16	2016	-	1,535	-	52,910
		\$2,250	\$6,285	\$0	\$ 52,910

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2014 SERIES B
As of October 3, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/15	Serial	0.180%	515	515	-	-
01/01/16	Serial	0.300%	515	-	515	-
07/01/16	Serial	0.600%	515	-	515	-
01/01/17	Serial	1.131%	520	-	-	520
07/01/17	Serial	1.231%	525	-	-	525
01/01/18	Serial	1.678%	530	-	-	530
07/01/18	Serial	1.828%	530	-	-	530
01/01/19	Serial	2.178%	540	-	-	540
07/01/19	Serial	2.278%	545	-	-	545
01/01/20	Serial	2.385%	550	-	-	550
07/01/20	Serial	2.535%	555	-	-	555
01/01/21	Serial	2.735%	565	-	-	565
07/01/21	Serial	2.835%	570	-	-	570
01/01/22	Serial	2.878%	580	-	-	580
07/01/22	Serial	2.928%	585	-	-	585
01/01/23	Serial	3.028%	600	-	-	600
07/01/23	Serial	3.178%	605	-	-	605
01/01/24	Serial	3.278%	620	-	-	620
07/01/24	Serial	3.278%	630	-	-	630
01/01/25	Serial	3.378%	640	-	-	640
07/01/25	Serial	3.378%	650	-	-	650
07/01/29	Term	3.828%	5,685	-	-	5,685
07/01/32	Term	4.097%	4,335	-	-	4,335
07/01/36	Term	4.000%	8,095	-	2,495	5,600
			\$ 30,000	\$ 515	\$ 3,525	\$ 25,960

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
03/20/15	2036	-	665	-	29,335
07/01/15	2015	515	-	-	28,820
10/16/15	2016	-	515	-	28,305
10/16/15	2036	-	635	-	27,670
02/11/16	2036	-	610	-	27,060
05/20/16	2016	-	515	-	26,545
08/15/16	2036	-	585	-	25,960
		\$ 515	\$ 3,525	\$ -	\$ 25,960

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2016 SERIES A
As of October 3, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/17	Serial	0.740%	1,095	-	-	1,095
07/01/17	Serial	0.980%	1,100	-	-	1,100
01/01/18	Serial	1.429%	1,110	-	-	1,110
07/01/18	Serial	1.529%	1,120	-	-	1,120
01/01/19	Serial	1.628%	1,125	-	-	1,125
07/01/19	Serial	1.728%	1,135	-	-	1,135
01/01/20	Serial	1.876%	1,150	-	-	1,150
07/01/20	Serial	2.026%	1,160	-	-	1,160
01/01/21	Serial	2.176%	1,175	-	-	1,175
07/01/21	Serial	2.226%	1,190	-	-	1,190
01/01/22	Serial	2.402%	1,200	-	-	1,200
07/01/22	Serial	2.502%	1,220	-	-	1,220
01/01/23	Serial	2.602%	1,235	-	-	1,235
07/01/23	Serial	2.652%	1,250	-	-	1,250
01/01/24	Serial	2.749%	1,270	-	-	1,270
07/01/24	Serial	2.799%	1,290	-	-	1,290
01/01/25	Serial	2.849%	1,310	-	-	1,310
07/01/25	Serial	2.949%	1,330	-	-	1,330
01/01/26	Serial	2.999%	1,350	-	-	1,350
07/01/26	Serial	3.049%	1,375	-	-	1,375
07/01/31	Term	3.499%	15,235	-	-	15,235
01/01/34	Term	3.860%	7,600	-	-	7,600
01/01/40	Term	3.500%	25,440	-	-	25,440
			\$ 72,465	\$ -	\$ -	\$ 72,465

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 72,465
		\$ -	\$ -	\$ -	\$ 72,465

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
INVESTMENTS
As of October 3, 2016

		Carrying Value		
<u>Fund</u>	<u>Maturity Date</u>	<u>Less than 1 Year</u>	<u>1 Year and Longer</u>	<u>Total</u>
Bond Proceeds				
DREYFUS TREAS. & AGENCY	Overnight	\$ 3,553,861	\$ -	\$ 3,553,861
GNMA POOLS	Various		137,180,010	137,180,010
FNMA POOLS	Various		-	-
Subtotal		<u>3,553,861</u>	<u>137,180,010</u>	<u>140,733,871</u>
Recoveries of Principal				
DREYFUS TREAS. & AGENCY	Overnight	10,719,767	-	10,719,767
Subtotal		<u>10,719,767</u>	<u>-</u>	<u>10,719,767</u>
Debt Service Reserve				
DREYFUS TREAS. & AGENCY	Overnight	5,789,041	-	5,789,041
FNMA POOLS	Various	-	-	-
GNMA POOLS	Various	-	1,612,940	1,612,940
FED FARM CR BANKS	Various	-	117,095,000	117,095,000
FED HOME LN	Various	-	27,690,000	27,690,000
US TREASURY NOTES	Various	-	11,000,000	11,000,000
Subtotal		<u>5,789,041</u>	<u>157,397,940</u>	<u>163,186,981</u>
Debt Service				
DREYFUS TREAS. & AGENCY	Overnight	4,070,804	-	4,070,804
Subtotal		<u>4,070,804</u>	<u>-</u>	<u>4,070,804</u>
General Revenue				
DREYFUS TREAS. & AGENCY	Overnight	5,757,075	-	5,757,075
Subtotal		<u>5,757,075</u>	<u>-</u>	<u>5,757,075</u>
Redemption				
DREYFUS TREAS. & AGENCY	Overnight	-	-	-
Subtotal		<u>-</u>	<u>-</u>	<u>-</u>
Trust Fund				
DREYFUS TREAS. & AGENCY	Overnight	7,134,228	-	7,134,228
Subtotal		<u>7,134,228</u>	<u>-</u>	<u>7,134,228</u>
COI				
DREYFUS TREAS. & AGENCY	Overnight	71,707	-	71,707
Subtotal		<u>71,707</u>	<u>-</u>	<u>71,707</u>
TOTAL		<u>\$ 37,096,483</u>	<u>\$ 294,577,950</u>	<u>\$ 331,674,433</u>

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
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