

KENTUCKY HOUSING CORPORATION

SECONDARY MARKET DISCLOSURE REPORT

HOUSING REVENUE BOND RESOLUTION

AS OF JULY 1, 2016

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
GENERAL INFORMATION
As of July 1, 2016

AGENCY

Kentucky Housing Corporation
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Frankfort, Kentucky 40601
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GENERAL INFORMATION

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TRUSTEE

Bank of New York
610 W. Main St.
Louisville, KY 40202

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CONDENSED FINANCIAL INFORMATION

Assets:

Single Family Loans	\$ 524,837,657
Multifamily Loans	32,236,925
Subtotal	<u>557,074,582</u>
Investments	411,564,192
Real Estate Owned	-
Total Assets	<u>968,638,773</u>
Bonds Outstanding	<u>744,785,000</u>
Asset Coverage	<u>\$ 223,853,773</u>

Bond Rating:

Standard & Poor's
Moody's

AAA
Aaa

The individual bond series of the Housing Revenue Bond Resolution are issued as parity bonds, equally and ratably secured by the total assets of the indenture.

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY MORTGAGE LOANS
As of July 1, 2016

Series		Number of Loans Outstanding	Weighted Average Mortgage Rate	Outstanding Principal Bal.
Excess Loans not Allocated to a Bond Series	73	2,849	5.653%	\$ 138,810,805
2006 KLMNO	105	133	4.335%	10,821,836
2006 PQRT	106	89	5.882%	6,628,804
2006 UVW	108	110	5.765%	7,912,699
2007 AB		177	3.450%	14,267,518
2007 CD	111	155	5.168%	12,496,104
2007 EF	112	139	5.746%	10,239,269
2007 GHIJ	113	97	5.741%	7,733,965
2007 KLM	114	103	5.631%	8,040,906
2007 NO	115	88	5.828%	6,515,763
2008 AB	116	111	5.758%	8,207,107
2008 CD	117	102	5.732%	7,551,949
2008 EF	118	127	5.626%	9,982,098
2009 B	120	76	5.054%	6,350,549
2010 C	31	83	5.649%	3,784,673
2010 DE	127	482	6.105%	24,335,913
2011 A	123	90	4.630%	7,304,310
2011 B	124	261	3.654%	23,992,181
2012 A	125, 126	1,137	5.463%	63,716,722
2013 CD	130, 131	694	5.754%	38,584,184
2013 EF	57	134	5.381%	8,475,557
2013 G	134	47	0.341%	3,931,914
2014 A	135	482	5.195%	33,774,733
2014 B	136	239	5.416%	17,554,147
2016 A	137			
Trust ¹	0	480	2.234%	30,930,495
2003 C Trust ¹	8	52	1.506%	1,990,530
2003 F Trust ¹	9	282	1.680%	10,902,927
TOTAL		8,820		\$ 524,837,657

1. The Trust Funds are funded by excess revenues and excess Debt Service Reserve Fund transfers.

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
MULTIFAMILY MORTGAGE LOANS
As of July 1, 2016

Series	Total Number of Loans Outstanding	Interest Rate	Original Principal Balance	Outstanding Principal Balance
Excess Loans not Allocated to a Bond Series	1	1.500%	\$ 1,552,500	\$ 963,997
	2	3.000%	2,661,401	1,524,123
	1	5.850%	200,000	153,152
	7	6.000%	3,651,700	2,576,668
	7	6.080%	3,716,921	3,626,489
	1	6.125%	112,300	92,233
	1	6.250%	90,000	71,025
	1	6.500%	255,000	234,232
	3	7.500%	2,410,900	1,004,564
	<u>24</u>		<u>14,650,722</u>	<u>10,246,481</u>
2010 C	1	4.000%	660,000	478,009
	<u>1</u>		<u>660,000</u>	<u>478,009</u>
2012 A	1	2.500%	1,395,000	917,430
	1	4.625%	1,476,000	1,183,383
	3	8.000%	2,405,299	2,215,096
	8	8.250%	3,392,700	2,652,979
	<u>13</u>		<u>8,668,999</u>	<u>6,968,886</u>
2013 D	1	1.000%	1,116,000	657,129
	2	1.500%	2,529,600	1,544,406
	2	1.750%	1,827,200	1,147,085
	2	2.000%	2,480,000	1,572,577
	1	2.625%	2,231,200	1,471,396
	1	2.750%	1,183,200	795,983
	1	3.510%	2,914,700	2,109,011
	1	5.250%	1,530,000	1,141,856
	2	7.250%	631,300	496,156
	2	7.500%	692,800	1,632,377
	6	7.750%	2,614,699	1,594,840
	1	8.250%	715,000	380,732
	<u>22</u>		<u>20,465,699</u>	<u>14,543,548</u>
TOTAL	<u>60</u>		<u>\$ 44,445,420</u>	<u>\$ 32,236,925</u>

NOTE: The majority of multifamily loans have an original term of 40 years and all are FHA-insured. A portion of the loans are under the HUD risk-sharing program, where KHC assumes 25 percent of the risk.

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
BONDS AND LOANS OUTSTANDING
AND REMAINING ACQUISITION FUNDS
As of July 1, 2016

Series	Bonds Outstanding	Outstanding Principal Balance All Mortgages	Mortgage Backed Securities & Remaining Acquisition Funds	Total Assets
Excess Loans not Allocated to a Bond Series	\$ -	\$ 149,057,287	\$ 100,960	\$ 149,158,247
2005 IJKL	-			-
2006 KLMNO	15,520,000	10,821,836		10,821,836
2006 PQRT	8,455,000	6,628,804	893,552	7,522,355
2006 UVW	26,220,000	7,912,699		7,912,699
2007 AB	22,195,000	14,267,518		14,267,518
2007 CD	36,140,000	12,496,104		12,496,104
2007 EF	31,820,000	10,239,269		10,239,269
2007 GHIJ	24,960,000	7,733,965		7,733,965
2007 KLM	1,275,000	8,040,906		8,040,906
2007 NO	7,620,000	6,515,763		6,515,763
2008 AB	1,975,000	8,207,107		8,207,107
2008 CD	305,000	7,551,949	8,265,017	15,816,967
2008 EF	7,050,000	9,982,098		9,982,098
2009 B	23,355,000	6,350,549		6,350,549
2010 C	5,820,000	4,262,682		4,262,682
2010 DE	34,790,000	24,335,913		24,335,913
2011 A	29,105,000	7,304,310	20,804,982	28,109,293
2011 B	35,695,000	23,992,181	11,762,980	35,755,161
2012 A	120,690,000	70,685,608		70,685,608
2010 A/2013 A	46,055,000		49,012,972	49,012,972
2010 B/2013 B	52,450,000		55,351,039	55,351,039
2013 CD	54,365,000	53,127,732		53,127,732
2013 EF	6,955,000	8,475,557		8,475,557
2013 G	50,000	3,931,914		3,931,914
2014 A	52,910,000	33,774,733		33,774,733
2014 B	26,545,000	17,554,147		17,554,147
2016 A	72,465,000	-	72,465,000	72,465,000
Trust	-	30,930,495		30,930,495
2003 C Trust	-	1,990,530		1,990,530
2003 F Trust	-	10,902,927		10,902,927
TOTAL	\$ 744,785,000	\$ 557,074,582	\$ 218,656,502	\$ 775,731,084

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN PORTFOLIO CHARACTERISTICS
As of July 1, 2016

Series	Average Loan Amount	Percentage of Current Portfolio		Insurance			
		New Construction	Existing Construction	FHA	VA	CONV	RD
Excess Loans not Allocated to a Bond Series	\$ 69,327	9.52%	90.48%	69.82%	5.63%	2.77%	21.78%
2006 KLMNO	92,406	7.52%	92.48%	67.67%	5.26%	3.76%	23.31%
2006 PQRT	88,245	8.99%	91.01%	66.29%	2.25%	5.62%	25.84%
2006 UVW	84,809	10.00%	90.00%	61.82%	7.27%	16.36%	14.55%
2007 AB	95,364	10.15%	89.85%	63.45%	1.02%	15.74%	19.80%
2007 CD	92,208	12.26%	87.74%	67.74%	1.94%	16.13%	14.19%
2007 EF	85,512	22.30%	77.70%	71.94%	2.16%	12.95%	12.95%
2007 GHIJ	91,548	6.19%	93.81%	71.13%	2.06%	10.31%	16.49%
2007 KLM	89,212	13.59%	86.41%	77.67%	3.88%	2.91%	15.53%
2007 NO	85,335	6.82%	93.18%	72.73%	3.41%	14.77%	9.09%
2008 AB	85,831	9.91%	90.09%	63.06%	0.90%	23.42%	12.61%
2008 CD	84,918	6.86%	93.14%	74.51%	4.90%	4.90%	15.69%
2008 EF	89,851	7.09%	92.91%	84.25%	0.79%	5.51%	9.45%
2009 B	93,439	13.16%	86.84%	82.89%	0.00%	0.00%	17.11%
2010 C	69,469	10.84%	89.16%	63.86%	7.23%	0.00%	28.92%
2010 DE	68,995	9.48%	90.52%	64.46%	4.38%	0.00%	31.16%
2011 A	90,318	8.89%	91.11%	66.67%	3.33%	8.89%	21.11%
2011 B	101,151	3.07%	96.93%	71.26%	1.15%	7.28%	20.31%
2012 A	76,716	15.02%	84.98%	64.56%	4.02%	0.26%	31.15%
2013 CD	75,564	12.59%	87.41%	64.27%	4.87%	0.58%	30.29%
2013 EF	82,508	13.19%	86.81%	62.24%	3.65%	0.75%	33.36%
2013 G	89,847	2.13%	97.87%	68.09%	6.38%	0.00%	25.53%
2014 A	87,273	12.48%	87.52%	69.63%	3.60%	1.27%	25.51%
2014 B	86,553	9.62%	90.38%	79.92%	2.51%	1.26%	16.32%
2016 A	-	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Trust	80,333	29.17%	70.83%	69.58%	2.08%	1.04%	27.29%
2003 C Trust	67,325	26.92%	73.08%	65.38%	3.85%	0.00%	30.77%
2003 F Trust	69,032	45.39%	54.61%	65.96%	2.48%	1.06%	30.50%

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
DELINQUENCY AND FORECLOSURE STATISTICS
As of July 1, 2016

Series	Delinquent Loan Balance	Payments Past Due as a Percentage of Number of Loans Outstanding					
		60 days		90 Days		In Foreclosure	
		#	%	#	%	#	%
Excess Loans not Allocated to a Bond Series	\$8,421,761.00	17	0.60%	79	2.77%	37	1.30%
2006 KLMNO	833,724	1	0.75%	9	6.77%	2	1.50%
2006 PQRT	486,064	2	2.25%	4	4.49%	-	0.00%
2006 UVW	535,747	-	0.00%	6	5.45%	1	0.91%
2007 AB	1,164,061	1	0.56%	9	5.08%	6	3.38%
2007 CD	1,183,006	1	0.65%	8	5.16%	5	3.23%
2007 EF	834,528	1	0.72%	5	3.60%	4	2.88%
2007 GHIJ	800,914	2	2.06%	3	3.09%	3	3.09%
2007 KLM	359,318	-	0.00%	4	3.88%	1	0.97%
2007 NO	1,000,520	-	0.00%	12	13.64%	-	0.00%
2008 AB	468,594	1	0.90%	4	3.60%	2	1.80%
2008 CD	543,418	-	0.00%	6	5.88%	1	0.98%
2008 EF	846,573	2	1.57%	5	3.94%	3	2.36%
2009 B	436,677	1	1.32%	2	2.63%	2	2.63%
2010 C	58,184	-	0.00%	1	1.20%	1	1.20%
2010 D	1,258,370	3	0.62%	13	2.70%	8	1.66%
2011 A	635,274	1	1.11%	3	3.33%	3	3.33%
2011 B	588,597	1	0.38%	3	1.15%	4	1.53%
2012 A	3,131,546	8	0.70%	33	2.90%	8	0.70%
2013 CD	1,933,020	5	0.72%	17	2.45%	8	1.15%
2013 EF	387,923	1	0.75%	3	2.24%	3	2.24%
2013 G	-	-	0.00%	-	0.00%	-	0.00%
2014 A	1,615,329	5	1.04%	11	2.28%	5	1.04%
2014 B	1,837,921	2	0.84%	15	6.28%	6	2.51%
2016 A	-	-	0.00%	-	0.00%	-	0.00%
Trust	770,905	1	0.21%	5	1.04%	4	0.83%
2003 C Trust	22,318	-	0.00%	1	1.92%	-	0.00%
2003 F Trust	368,514	1	0.35%	5	1.77%	1	0.35%
TOTAL	\$ 30,522,806	57	0.65%	266	3.02%	118	1.34%

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS
As of July 1, 2016

Period Ending	Excess Loans not Allocated to a Bond Series							
	2006UVW	2007AB	2007CD	2007EF	2007GHIJ	2007KLM	2007NO	
12/1/2005								
6/1/2006								
12/1/2006								
6/1/2007		31%	30%	19%				
12/1/2007		128%	101%	72%	39%	76%		
6/1/2008		103%	107%	102%	104%	171%	36%	42%
12/1/2008		146%	71%	117%	145%	81%	137%	66%
6/1/2009		184%	57%	148%	167%	265%	230%	146%
12/1/2009		252%	188%	183%	144%	252%	193%	140%
6/1/2010		281%	224%	224%	243%	295%	158%	122%
12/1/2010		368%	209%	225%	289%	228%	194%	164%
6/1/2011		321%	215%	218%	265%	289%	210%	234%
12/1/2011		255%	289%	198%	221%	296%	255%	363%
6/1/2012		465%	364%	220%	249%	369%	379%	507%
12/1/2012		501%	443%	481%	435%	519%	384%	327%
6/1/2013		495%	436%	252%	311%	530%	609%	589%
12/1/2013		410%	348%	280%	289%	319%	405%	215%
6/1/2014		226%	354%	253%	150%	255%	229%	254%
12/1/2014		364%	307%	218%	320%	296%	401%	287%
6/1/2015	148%	351%	168%	88%	157%	228%	260%	368%
12/1/2015	182%	345%	232%	231%	52%	283%	332%	356%
6/1/2016	243%	173%	227%	204%	167%	283%	280%	262%
Wtd Avg	196%	246%	192%	164%	189%	251%	240%	221%

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KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS
As of July 1, 2016

Period Ending	2008AB	2008CD	2008EF	2009B	2010A	2010B	2010C	2010DE
12/1/2005								
6/1/2006								
12/1/2006								
6/1/2007								
12/1/2007								
6/1/2008								
12/1/2008	23%							
6/1/2009	68%	199%	324%					
12/1/2009	115%	97%	196%					
6/1/2010	81%	74%	98%	30%	96%			
12/1/2010	101%	61%	136%	150%	54%	79%	140%	191%
6/1/2011	165%	142%	169%	108%	73%	91%	150%	206%
12/1/2011	198%	251%	122%	77%	108%	96%	178%	242%
6/1/2012	225%	302%	179%	59%	84%	147%	261%	288%
12/1/2012	399%	338%	342%	171%	131%	116%	387%	385%
6/1/2013	384%	468%	354%	249%	233%	209%	610%	352%
12/1/2013	277%	284%	356%	131%	318%	234%	108%	240%
6/1/2014	399%	385%	271%	334%	187%	196%	23%	236%
12/1/2014	305%	270%	342%	326%	257%	228%	180%	216%
6/1/2015	332%	195%	180%	261%	307%	220%	196%	137%
12/1/2015	201%	297%	287%	243%	295%	277%	213%	147%
6/1/2016	172%	273%	276%	257%	319%	261%	230%	210%
Wtd Avg	170%	219%	209%	130%	171%	169%	220%	238%

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KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS
As of July 1, 2016

Period Ending	2011A	2011B	2012A	2013CD	2013EFG	2014A	2014B
12/1/2005							
6/1/2006							
12/1/2006							
6/1/2007							
12/1/2007							
6/1/2008							
12/1/2008							
6/1/2009							
12/1/2009							
6/1/2010							
12/1/2010							
6/1/2011							
12/1/2011	172%						
6/1/2012	128%	78%					
12/1/2012	146%	85%	267%				
6/1/2013	370%	77%	304%				
12/1/2013	152%	44%	202%	241%	101%		
6/1/2014	172%	68%	184%	217%	174%		
12/1/2014	139%	115%	211%	331%	221%		
6/1/2015	328%	203%	149%	134%	152%	187%	136%
12/1/2015	220%	149%	193%	217%	115%	171%	301%
6/1/2016	234%	246%	208%	269%	107%	277%	236%
Wtd Avg	201%	114%	221%	237%	142%	210%	221%

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Redemption Strategy

Bonds issued by Kentucky Housing Corporation (the "Corporation") are subject to redemption at any time, at par, from mortgage loan principal payments and recoveries of principal not otherwise required to pay debt service on Bonds and excess revenues. It has been the practice of the Corporation to redeem bonds monthly or quarterly. The Internal Revenue Code (IRC) requires that mortgage loan principal payments and recoveries of principal restricted by the 10-year rule be used to redeem bonds within the Series to which such mortgage loans are allocated for tax purposes. (The following schedule on page 12 provides restricted percentages by Series).

The Resolutions of individual Series may have additional requirements regarding the redemption of specific bonds. For example, the Corporation has issued Planned Amortization Class (PAC) Bonds within the structure of certain Series. This requires recoveries of principal, up to a predetermined level, to be used to redeem the PAC bonds. This level is based on assumptions regarding portfolio performance and prepayments. Within other Series a 10-year redemption lockout has been offered to a bondholder. In exchange, the holder accepted a lower interest rate.

In lieu of redeeming bonds as described above, the Corporation may use unrestricted mortgage loan principal payments and recoveries of principal to purchase additional mortgage loans. If mortgage loans are not purchased, the Corporation uses unrestricted mortgage loan principal payments and recoveries of principal to redeem Bonds, including cross-calling Bonds between Series. It is the general practice of the Corporation to cross-call Bonds with the highest interest rates. Future cross-call redemptions, if any, may be affected by redemption provisions of individual Series and federal tax requirements. (Page 13 provides a listing of the outstanding series with the highest coupon rates in the Corporation's current portfolio).

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Composite 10-Year Rule Table
(through 2016 Series A)

As of July 1, 2016

Bond Series	Weighted Average
2005 JKL	-
2006 KLM	-
2006 PQ	-
2006 U	26.82%
2007 A	98.47%
2007 C	-
2007 E	26.13%
2007 GH	18.82%
2007 KL	6.11%
2007 N	4.30%
2008 A	22.08%
2008 CD	47.88%
2008 EF	13.83%
2009 B	7.53%
2010 A	-
2010 BDE	11.94%
2011 A/2009 C-3	-
2011 B/2009 C-4	-
2012 A	-
2013 EFG	1.21%
2014 A	-
2014 B	-
2016 A	-

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through 2016 Series A)
As of July 1, 2016

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
6.060%	2007 M	1/1/2022	970,000	970,000	0.13%	PAC
5.770%	2007 I	1/1/2037	420,000	1,390,000	0.06%	PAC
5.745%	2007 D	1/1/2025	1,190,000	2,580,000	0.16%	PAC
5.580%	2007 B	7/1/2025	340,000	2,920,000	0.05%	PAC
5.500%	2007 L	7/1/2026	90,000	3,010,000	0.01%	PAC
5.250%	2008 A	1/1/2023	925,000	3,935,000	0.12%	PAC
5.000%	2010 B	1/3/2149	3,480,000	7,415,000	0.47%	PAC
5.000%	2010 A	1/1/2027	3,150,000	10,565,000	0.42%	PAC
5.000%	2011 A	1/1/2028	1,750,000	12,315,000	0.23%	PAC
5.000%	2009 B	1/1/2035	960,000	13,275,000	0.13%	PAC
4.875%	2008 E	1/1/2020	3,915,000	17,190,000	0.53%	Available
4.850%	2006 U	1/1/2023	7,605,000	24,795,000	1.02%	Available
4.850%	2009 B	1/1/2027	6,090,000	30,885,000	0.82%	Available
4.850%	2007 E	1/1/2034	7,625,000	38,510,000	1.02%	Available
4.800%	2007 H	1/1/2018	5,145,000	43,655,000	0.69%	Available
4.800%	2007 E	1/1/2028	10,195,000	53,850,000	1.37%	Available
4.800%	2007 C	1/1/2033	9,345,000	63,195,000	1.25%	Available
4.750%	2007 L	1/1/2017	25,000	63,220,000	0.00%	Available
4.750%	2009 B	1/1/2025	3,870,000	67,090,000	0.52%	Available
4.750%	2007 E	1/1/2023	7,520,000	74,610,000	1.01%	Available
4.750%	2007 C	1/8/2547	10,680,000	85,290,000	1.43%	Available
4.750%	2007 G	7/7/2556	5,005,000	90,295,000	0.67%	Available
4.750%	2007 G	1/1/2033	85,000	90,380,000	0.01%	Available
4.750%	2010 E	7/1/2035	9,655,000	100,035,000	1.30%	Available
4.750%	2007 L	7/1/2018	190,000	100,225,000	0.03%	Available
4.700%	2006 U	7/19/3219	6,525,000	106,750,000	0.88%	Available
4.700%	2007 E	7/17/3102	5,570,000	112,320,000	0.75%	Available
4.700%	2007 C	1/1/2023	7,975,000	120,295,000	1.07%	Available
4.650%	2007 A	1/1/2033	910,000	121,205,000	0.12%	Available
4.625%	2007 C	1/1/2018	5,965,000	127,170,000	0.80%	Available
4.625%	2009 B	1/1/2020	8,265,000	135,435,000	1.11%	Available
4.625%	2010 C	7/1/2033	4,575,000	140,010,000	0.61%	Available
4.625%	2007 G	7/1/2027	720,000	140,730,000	0.10%	Available
4.600%	2007 A	1/1/2028	8,805,000	149,535,000	1.18%	Available
4.550%	2007 A	1/1/2023	6,510,000	156,045,000	0.87%	Available
4.550%	2007 N	7/1/2018	425,000	156,470,000	0.06%	Available
4.550%	2007 N	1/1/2018	415,000	156,885,000	0.06%	Available
4.500%	2007 H	7/1/2017	730,000	157,615,000	0.10%	Available
4.500%	2011 A	7/1/2025	250,000	157,865,000	0.03%	Available
4.500%	2010 E	1/1/2027	7,370,000	165,235,000	0.99%	Available
4.450%	2007 A	1/1/2019	3,980,000	169,215,000	0.53%	Available
4.450%	2007 N	7/1/2017	390,000	169,605,000	0.05%	Available
4.450%	2007 N	1/1/2017	385,000	169,990,000	0.05%	Available
4.400%	2007 C	7/1/2017	505,000	170,495,000	0.07%	Available
4.400%	2007 C	1/1/2017	480,000	170,975,000	0.06%	Available
4.400%	2007 E	7/1/2017	470,000	171,445,000	0.06%	Available
4.400%	2007 E	1/1/2017	440,000	171,885,000	0.06%	Available
4.400%	2010 D	7/1/2020	3,220,000	175,105,000	0.43%	Available
4.400%	2010 D	1/1/2020	2,000,000	177,105,000	0.27%	Available
4.375%	2010 C	7/1/2027	1,245,000	178,350,000	0.17%	Available

* Please refer to the disclaimer on page 59

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Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
4.350%	2008 A	7/1/2018	285,000	178,635,000	0.04%	Available
4.350%	2008 A	1/1/2018	270,000	178,905,000	0.04%	Available
4.300%	2007 A	7/1/2018	430,000	179,335,000	0.06%	Available
4.300%	2007 A	1/1/2018	420,000	179,755,000	0.06%	Available
4.296%	2014 A	1/1/2030	7,750,000	187,505,000	1.04%	Available
4.268%	2012 A	1/1/2027	33,135,000	220,640,000	4.45%	Available
4.250%	2011 B	1/1/2025	2,080,000	222,720,000	0.28%	PAC
4.250%	2012 A	1/1/2028	24,345,000	247,065,000	3.27%	PAC
4.250%	2007 A	7/1/2017	405,000	247,470,000	0.05%	Available
4.250%	2007 A	1/1/2017	395,000	247,865,000	0.05%	Available
4.250%	2010 D	7/1/2019	1,965,000	249,830,000	0.26%	Available
4.250%	2010 D	1/1/2019	1,920,000	251,750,000	0.26%	Available
4.200%	2008 A	7/1/2017	250,000	252,000,000	0.03%	Available
4.200%	2008 A	1/1/2017	245,000	252,245,000	0.03%	Available
4.150%	2008 E	7/1/2018	810,000	253,055,000	0.11%	Available
4.150%	2008 E	1/1/2018	790,000	253,845,000	0.11%	Available
4.125%	2007 G	7/1/2017	115,000	253,960,000	0.02%	Available
4.100%	2008 E	7/1/2017	775,000	254,735,000	0.10%	Available
4.100%	2008 E	1/1/2017	760,000	255,495,000	0.10%	Available
4.097%	2014 B	7/1/2032	4,335,000	259,830,000	0.58%	Available
4.000%	2011 A	1/1/2021	2,535,000	262,365,000	0.34%	Available
4.000%	2013 D	1/1/2024	350,000	262,715,000	0.05%	Available
4.000%	2013 G	7/1/2027	50,000	262,765,000	0.01%	Available
4.000%	2014 B	7/1/2032	6,185,000	268,950,000	0.83%	PAC
4.000%	2010 D	7/1/2018	1,875,000	270,825,000	0.25%	Available
4.000%	2010 D	1/1/2018	1,840,000	272,665,000	0.25%	Available
4.000%	2010 E	7/1/2023	115,000	272,780,000	0.02%	Available
3.950%	2008 C	7/1/2017	155,000	272,935,000	0.02%	Available
3.950%	2008 C	1/1/2017	150,000	273,085,000	0.02%	Available
3.950%	2010 E	7/1/2022	1,155,000	274,240,000	0.16%	Available
3.948%	2014 A	7/1/2027	6,975,000	281,215,000	0.94%	Available
3.875%	2009 B	7/1/2019	730,000	281,945,000	0.10%	Available
3.875%	2009 B	1/1/2019	710,000	282,655,000	0.10%	Available
3.860%	2016 A	1/1/2034	7,600,000	290,255,000	1.02%	Available
3.828%	2014 B	1/1/2026	5,685,000	295,940,000	0.76%	Available
3.800%	2010 B	1/1/2021	1,245,000	297,185,000	0.17%	Available
3.800%	2010 B	7/1/2021	220,000	297,405,000	0.03%	Available
3.800%	2010 D	7/1/2017	1,715,000	299,120,000	0.23%	Available
3.800%	2011 A	7/1/2020	605,000	299,725,000	0.08%	Available
3.800%	2011 A	1/1/2020	590,000	300,315,000	0.08%	Available
3.750%	2013 D	1/1/2024	11,000,000	311,315,000	1.48%	Available
3.700%	2010 D	1/1/2017	1,675,000	312,990,000	0.22%	Available
3.650%	2009 B	7/1/2018	700,000	313,690,000	0.09%	Available
3.650%	2009 B	1/1/2018	690,000	314,380,000	0.09%	Available
3.650%	2010 A	1/1/2020	1,190,000	315,570,000	0.16%	Available
3.650%	2010 A	7/1/2020	405,000	315,975,000	0.05%	Available
3.625%	2011 B	1/1/2025	525,000	316,500,000	0.07%	Available
3.625%	2010 B	7/1/2020	1,220,000	317,720,000	0.16%	Available
3.625%	2010 B	1/1/2020	1,200,000	318,920,000	0.16%	Available
3.625%	2010 E	7/1/2020	285,000	319,205,000	0.04%	Available
3.618%	2012 A	7/1/2022	4,780,000	323,985,000	0.64%	Available
3.568%	2012 A	1/1/2022	5,805,000	329,790,000	0.78%	Available
3.550%	2009 C-3	1/1/2028	20,030,000	349,820,000	2.69%	Available
3.522%	2013 C	7/1/2023	1,255,000	351,075,000	0.17%	Available
3.500%	2013 D	7/1/2028	16,035,000	367,110,000	2.15%	PAC

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Coupon	Series	Final Maturity	Final Balance	Cumulative Balance	% of Total	Call Availability
3.500%	2016 A	1/1/2034	25,440,000	392,550,000	3.42%	PAC
3.500%	2011 A	7/1/2019	580,000	393,130,000	0.08%	Available
3.500%	2011 A	1/1/2019	570,000	393,700,000	0.08%	Available
3.499%	2016 A	1/1/2027	15,235,000	408,935,000	2.05%	Available
3.468%	2012 A	7/1/2021	5,705,000	414,640,000	0.77%	Available
3.450%	2009 B	7/1/2017	675,000	415,315,000	0.09%	Available
3.450%	2009 B	1/1/2017	665,000	415,980,000	0.09%	Available
3.450%	2010 A	7/1/2019	1,165,000	417,145,000	0.16%	Available
3.450%	2010 A	1/1/2019	1,145,000	418,290,000	0.15%	Available
3.450%	2010 B	7/1/2019	1,180,000	419,470,000	0.16%	Available
3.450%	2010 B	1/1/2019	1,160,000	420,630,000	0.16%	Available
3.422%	2013 C	1/1/2023	2,080,000	422,710,000	0.28%	Available
3.418%	2014 A	7/1/2024	2,790,000	425,500,000	0.37%	Available
3.378%	2014 B	7/1/2025	650,000	426,150,000	0.09%	Available
3.378%	2014 B	1/1/2025	640,000	426,790,000	0.09%	Available
3.368%	2012 A	1/1/2021	5,590,000	432,380,000	0.75%	Available
3.348%	2014 A	1/1/2024	2,720,000	435,100,000	0.37%	Available
3.322%	2013 C	7/1/2022	2,045,000	437,145,000	0.27%	Available
3.300%	2011 A	7/1/2018	560,000	437,705,000	0.08%	Available
3.300%	2011 B	7/1/2023	730,000	438,435,000	0.10%	Available
3.300%	2011 B	1/1/2023	720,000	439,155,000	0.10%	Available
3.278%	2014 B	7/1/2024	630,000	439,785,000	0.08%	Available
3.278%	2014 B	1/1/2024	620,000	440,405,000	0.08%	Available
3.268%	2012 A	7/1/2020	5,485,000	445,890,000	0.74%	Available
3.250%	2010 A	7/1/2018	1,125,000	447,015,000	0.15%	Available
3.250%	2010 A	1/1/2018	1,105,000	448,120,000	0.15%	Available
3.250%	2011 A	1/1/2018	555,000	448,675,000	0.07%	Available
3.248%	2014 A	7/1/2023	2,655,000	451,330,000	0.36%	Available
3.222%	2013 C	1/1/2022	2,010,000	453,340,000	0.27%	Available
3.200%	2010 B	7/1/2018	1,140,000	454,480,000	0.15%	Available
3.200%	2010 B	1/1/2018	1,120,000	455,600,000	0.15%	Available
3.200%	2013 D	7/1/2023	885,000	456,485,000	0.12%	Available
3.200%	2013 E	1/1/2023	525,000	457,010,000	0.07%	Available
3.200%	2013 E	7/1/2023	500,000	457,510,000	0.07%	Available
3.178%	2014 B	7/1/2023	605,000	458,115,000	0.08%	Available
3.168%	2012 A	1/1/2020	5,395,000	463,510,000	0.72%	Available
3.128%	2014 A	1/1/2023	2,605,000	466,115,000	0.35%	Available
3.122%	2013 C	7/1/2021	1,980,000	468,095,000	0.27%	Available
3.100%	2011 B	7/1/2022	705,000	468,800,000	0.09%	Available
3.100%	2011 B	1/1/2022	695,000	469,495,000	0.09%	Available
3.050%	2010 A	7/1/2017	1,085,000	470,580,000	0.15%	Available
3.050%	2013 E	7/1/2022	525,000	471,105,000	0.07%	Available
3.050%	2013 E	1/1/2022	515,000	471,620,000	0.07%	Available
3.049%	2016 A	7/1/2026	1,375,000	472,995,000	0.18%	Available
3.028%	2014 B	1/1/2023	600,000	473,595,000	0.08%	Available
3.022%	2013 C	1/1/2021	1,955,000	475,550,000	0.26%	Available
3.018%	2014 A	7/1/2022	2,840,000	478,390,000	0.38%	Available
3.000%	2013 B	11/1/2041	38,290,000	516,680,000	5.14%	Pass-Through
3.000%	2013 A	11/1/2041	34,615,000	551,295,000	4.65%	Pass-Through
3.000%	2010 A	1/1/2017	1,070,000	552,365,000	0.14%	Available
3.000%	2011 A	7/1/2017	545,000	552,910,000	0.07%	Available
3.000%	2011 B	7/1/2021	685,000	553,595,000	0.09%	Available
3.000%	2011 B	1/1/2021	675,000	554,270,000	0.09%	Available
2.999%	2016 A	1/1/2026	1,350,000	555,620,000	0.18%	Available
2.950%	2010 B	7/1/2017	1,105,000	556,725,000	0.15%	Available

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Fixed Rate Bonds Outstanding by Coupon
(through)
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Coupon	Series	Final Maturity	Final Balance	Cumulative Balance	% of Total	Call Availability
2.949%	2016 A	7/1/2025	1,330,000	558,055,000	0.18%	Available
2.948%	2014 A	1/1/2022	2,170,000	560,225,000	0.29%	Available
2.928%	2014 B	7/1/2022	585,000	560,810,000	0.08%	Available
2.890%	2012 A	7/1/2019	5,315,000	566,125,000	0.71%	Available
2.878%	2014 B	1/1/2022	580,000	566,705,000	0.08%	Available
2.875%	2011 B	7/1/2020	665,000	567,370,000	0.09%	Available
2.875%	2011 B	1/1/2020	650,000	568,020,000	0.09%	Available
2.850%	2010 B	1/1/2017	1,090,000	569,110,000	0.15%	Available
2.850%	2011 A	1/1/2017	535,000	569,645,000	0.07%	Available
2.849%	2016 A	1/1/2025	1,310,000	570,955,000	0.18%	Available
2.841%	2013 C	7/1/2020	1,925,000	572,880,000	0.26%	Available
2.835%	2014 B	7/1/2021	570,000	573,450,000	0.08%	Available
2.800%	2013 E	7/1/2021	510,000	573,960,000	0.07%	Available
2.799%	2016 A	7/1/2024	1,290,000	575,250,000	0.17%	Available
2.780%	2014 A	7/1/2021	2,405,000	577,655,000	0.32%	Available
2.750%	2013 E	1/1/2021	505,000	578,160,000	0.07%	Available
2.749%	2016 A	1/1/2024	1,270,000	579,430,000	0.17%	Available
2.735%	2014 B	1/1/2021	565,000	579,995,000	0.08%	Available
2.721%	2013 C	1/1/2020	1,900,000	581,895,000	0.26%	Available
2.700%	2014 A	1/1/2021	2,350,000	584,245,000	0.32%	Available
2.690%	2012 A	1/1/2019	5,215,000	589,460,000	0.70%	Available
2.652%	2016 A	7/1/2023	1,250,000	590,710,000	0.17%	Available
2.602%	2016 A	1/1/2023	1,235,000	591,945,000	0.17%	Available
2.600%	2011 B	7/1/2019	645,000	592,590,000	0.09%	Available
2.600%	2011 B	1/1/2019	635,000	593,225,000	0.09%	Available
2.550%	2014 A	7/1/2020	2,295,000	595,520,000	0.31%	Available
2.535%	2014 B	7/1/2020	555,000	596,075,000	0.07%	Available
2.520%	2009 C-4	7/1/2027	23,820,000	619,895,000	3.20%	Available
2.502%	2016 A	7/1/2022	1,220,000	621,115,000	0.16%	Available
2.500%	2013 E	7/1/2020	500,000	621,615,000	0.07%	Available
2.491%	2013 C	7/1/2019	1,875,000	623,490,000	0.25%	Available
2.490%	2012 A	7/1/2018	5,110,000	628,600,000	0.69%	Available
2.450%	2013 E	1/1/2020	495,000	629,095,000	0.07%	Available
2.402%	2016 A	1/1/2022	1,200,000	630,295,000	0.16%	Available
2.400%	2014 A	1/1/2020	2,240,000	632,535,000	0.30%	Available
2.385%	2014 B	1/1/2020	550,000	633,085,000	0.07%	Available
2.341%	2013 C	1/1/2019	1,850,000	634,935,000	0.25%	Available
2.340%	2012 A	1/1/2018	5,035,000	639,970,000	0.68%	Available
2.278%	2014 B	7/1/2019	545,000	640,515,000	0.07%	Available
2.226%	2016 A	7/1/2021	1,190,000	641,705,000	0.16%	Available
2.200%	2011 B	7/1/2018	625,000	642,330,000	0.08%	Available
2.200%	2011 B	1/1/2018	620,000	642,950,000	0.08%	Available
2.200%	2013 E	7/1/2019	495,000	643,445,000	0.07%	Available
2.178%	2014 B	1/1/2019	540,000	643,985,000	0.07%	Available
2.176%	2016 A	1/1/2021	1,175,000	645,160,000	0.16%	Available
2.150%	2013 E	1/1/2019	485,000	645,645,000	0.07%	Available
2.124%	2014 A	7/1/2019	2,170,000	647,815,000	0.29%	Available
2.050%	2011 B	7/1/2017	615,000	648,430,000	0.08%	Available
2.050%	2013 C	7/1/2018	1,830,000	650,260,000	0.25%	Available
2.029%	2012 A	7/1/2017	4,935,000	655,195,000	0.66%	Available
2.026%	2016 A	7/1/2020	1,160,000	656,355,000	0.16%	Available
2.000%	2011 B	1/1/2017	605,000	656,960,000	0.08%	Available
1.994%	2014 A	1/1/2019	2,135,000	659,095,000	0.29%	Available
1.950%	2013 C	1/1/2018	1,815,000	660,910,000	0.24%	Available
1.879%	2012 A	1/1/2017	4,840,000	665,750,000	0.65%	Available

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KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through)
As of July 1, 2016

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
1.876%	2016 A	1/1/2020	1,150,000	666,900,000	0.15%	Available
1.828%	2014 B	7/1/2018	530,000	667,430,000	0.07%	Available
1.800%	2013 C	7/1/2017	1,795,000	669,225,000	0.24%	Available
1.800%	2013 E	7/1/2018	480,000	669,705,000	0.06%	Available
1.750%	2013 E	1/1/2018	475,000	670,180,000	0.06%	Available
1.728%	2016 A	7/1/2019	1,135,000	671,315,000	0.15%	Available
1.700%	2013 C	1/1/2017	1,780,000	673,095,000	0.24%	Available
1.694%	2014 A	7/1/2018	2,160,000	675,255,000	0.29%	Available
1.678%	2014 B	1/1/2018	530,000	675,785,000	0.07%	Available
1.628%	2016 A	1/1/2019	1,125,000	676,910,000	0.15%	Available
1.529%	2016 A	7/1/2018	1,120,000	678,030,000	0.15%	Available
1.494%	2014 A	1/1/2018	2,120,000	680,150,000	0.28%	Available
1.429%	2016 A	1/1/2018	1,110,000	681,260,000	0.15%	Available
1.400%	2013 E	7/1/2017	475,000	681,735,000	0.06%	Available
1.350%	2013 E	1/1/2017	470,000	682,205,000	0.06%	Available
1.231%	2014 B	7/1/2017	525,000	682,730,000	0.07%	Available
1.131%	2014 B	1/1/2017	520,000	683,250,000	0.07%	Available
1.107%	2014 A	7/1/2017	2,285,000	685,535,000	0.31%	Available
0.980%	2016 A	7/1/2017	1,100,000	686,635,000	0.15%	Available
0.937%	2014 A	1/1/2017	2,245,000	688,880,000	0.30%	Available
0.740%	2016 A	1/1/2017	1,095,000	689,975,000	0.15%	Available

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KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2005 SERIES I

As of July 1, 2016

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/07	Serial	4.500%	\$ 1,090	\$ 1,090	\$ -	\$ -
07/01/07	Serial	4.520%	890	890	-	-
01/01/08	Serial	4.480%	1,080	1,080	-	-
07/01/08	Serial	4.520%	1,260	1,260	-	-
01/01/09	Serial	4.640%	1,365	1,365	-	-
07/01/09	Serial	4.660%	1,345	1,345	-	-
01/01/10	Serial	4.720%	1,330	1,330	-	-
07/01/10	Serial	4.730%	1,310	1,310	-	-
01/01/11	Serial	4.770%	1,290	1,290	-	-
7/1/2011	Serial	4.790%	1,280	1,280	-	-
01/01/12	Serial	4.920%	1,260	1,260	-	-
07/01/12	Serial	4.930%	1,245	1,245	-	-
01/01/13	Serial	5.000%	1,225	1,225	-	-
07/01/13	Serial	5.010%	1,135	1,135	-	-
01/01/14	Serial	5.040%	1,195	1,195	-	-
07/01/14	Serial	5.040%	1,185	1,185	-	-
01/01/15	Serial	5.040%	1,115	1,115	-	-
07/01/15	Serial	5.040%	1,125	1,125	-	-
01/01/16	Serial	5.040%	1,140	1,140	-	-
07/01/16	Serial	5.040%	75	75	-	-
			\$ 22,940	\$ 22,940	\$ -	\$ -

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 22,940
01/01/07	2007	\$ 1,090	\$ -	\$ -	21,850
07/02/07	2007	890	-	-	20,960
01/01/08	2008	1,080	-	-	19,880
07/01/08	2008	1,260	-	-	18,620
01/01/09	2009	1,365	-	-	17,255
07/01/09	2009	1,345	-	-	15,910
01/01/10	2010	1,330	-	-	14,580
07/01/10	2010	1,310	-	-	13,270
01/01/11	2011	1,290	-	-	11,980
07/01/11	2011	1,280	-	-	10,700
01/01/12	2012	1,260	-	-	9,440
07/01/12	2012	1,245	-	-	8,195
01/01/13	2013	1,225	-	-	6,970
07/01/13	2013	1,135	-	-	5,835
01/01/14	2014	1,195	-	-	4,640
07/01/14	2014	1,185	-	-	3,455
01/01/15	2015	1,115	-	-	2,340
07/01/15	2015	1,125	-	-	1,215
01/01/16	2016	-	-	1,140	75
07/01/16	2016	75	-	-	-
		\$ 21,800	\$ -	\$ 1,140	\$ -

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES O
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/36	Term	Variable	\$ 29,035	\$ -	\$ 13,515	\$ 15,520
			\$ 29,035	\$ -	\$ 13,515	\$ 15,520

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount				\$	29,035
04/01/09	2036	-	\$ 440	-	28,595
07/01/09	2036	-	1,930	-	26,665
10/01/09	2036	-	970	-	25,695
01/01/10	2036	-	1,405	-	24,290
10/01/10	2036	-	500	-	23,790
01/01/11	2036	-	1,725	-	22,065
07/01/11	2036	-	2,035	-	20,030
10/01/11	2036	-	540	-	19,490
12/01/11	2036	-	330	-	19,160
05/01/12	2036	-	1,000	-	18,160
08/01/12	2036	-	500	-	17,660
09/01/12	2036	-	1,000	-	16,660
08/09/13	2036	-	375	-	16,285
09/10/13	2036	-	565	-	15,720
02/05/14	2036	-	200	-	15,520
		\$ -	\$ 13,515	\$ -	\$ 15,520

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES T
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 23,300	\$ -	\$ 14,845	\$ 8,455
			<u>\$ 23,300</u>	<u>\$ -</u>	<u>\$ 14,845</u>	<u>\$ 8,455</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 23,300
07/01/09	2037	-	\$ 1,685	-	21,615
01/01/10	2037	-	1,610	-	20,005
10/01/10	2037	-	400	-	19,605
01/01/11	2037	-	2,010	-	17,595
07/01/11	2037	-	1,540	-	16,055
10/01/11	2037	-	475	-	15,580
11/01/11	2037	-	555	-	15,025
12/01/11	2037	-	200	-	14,825
01/01/12	2037	-	1,075	-	13,750
03/01/12	2037	-	180	-	13,570
04/01/12	2037	-	510	-	13,060
08/01/12	2037	-	500	-	12,560
09/01/12	2037	-	750	-	11,810
04/01/13	2037	-	320	180	11,310
07/01/13	2037	-	-	1,000	10,310
08/09/13	2037	-	-	1,000	9,310
09/10/13	2037	-	645	-	8,665
11/12/13	2037	-	210	-	8,455
		<u>\$ -</u>	<u>\$ 12,665</u>	<u>\$ 2,180</u>	<u>\$ 8,455</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES U
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	3.650%	\$ 225	\$ 225	\$ -	\$ -
01/01/08	Serial	3.750%	265	265	-	-
07/01/08	Serial	3.750%	275	275	-	-
01/01/09	Serial	3.800%	280	280	-	-
07/01/09	Serial	3.800%	295	295	-	-
01/01/10	Serial	3.900%	300	300	-	-
07/01/10	Serial	3.900%	310	310	-	-
01/01/11	Serial	4.000%	320	320	-	-
07/01/11	Serial	4.000%	335	335	-	-
01/01/12	Serial	4.050%	340	340	-	-
07/01/12	Serial	4.050%	350	350	-	-
01/01/13	Serial	4.100%	365	365	-	-
07/01/13	Serial	4.125%	370	370	-	-
01/01/14	Serial	4.150%	385	385	-	-
07/01/14	Serial	4.200%	400	-	400	-
01/01/15	Serial	4.350%	405	20	385	-
07/01/15	Serial	4.350%	425	-	425	-
01/01/16	Serial	4.400%	435	-	435	-
07/01/16	Serial	4.400%	450	-	450	-
07/01/22	Term	4.700%	6,645	-	120	6,525
07/01/27	Term	4.850%	7,720	-	115	7,605
07/01/32	Term	4.900%	10,475	-	10,475	-
07/01/37	Term	4.900%	13,630	-	13,630	-
			\$ 45,000	\$ 4,435	\$ 26,435	\$ 14,130

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 45,000
07/02/07	2007	\$ 225	\$ -	-	44,775
01/01/08	2008	265	-	-	44,510
07/01/08	2008	275	-	-	44,235
01/01/09	2009	280	-	-	43,955
07/01/09	2009	295	-	-	43,660
01/01/10	2010	300	-	-	43,360
07/01/10	2010	310	-	-	43,050
10/01/10	2032	-	300	-	42,750
10/01/10	2037	-	300	-	42,450
01/01/11	2011	320	-	-	42,130
07/01/11	2011	335	-	-	41,795
09/01/11	2037	-	385	-	41,410
10/01/11	2032	-	120	-	41,290
10/01/11	2037	-	145	-	41,145
11/01/11	2032	-	230	-	40,915
11/01/11	2037	-	310	-	40,605
12/01/11	2032	-	335	-	40,270
12/01/11	2037	-	430	-	39,840
01/01/12	2012	340	-	-	39,500
01/01/12	2032	-	375	-	39,125
01/01/12	2037	-	475	-	38,650
03/01/12	2037	-	1,205	-	37,445
04/01/12	2032	-	400	-	37,045
04/01/12	2037	-	510	-	36,535
05/01/12	2032	-	455	-	36,080
05/01/12	2037	-	585	-	35,495
06/01/12	2031	-	350	-	35,145
06/01/12	2037	-	445	-	34,700
07/01/12	2012	350	-	-	34,350
07/01/12	2032	-	720	-	33,630
07/01/12	2037	-	925	-	32,705
08/01/12	2032	-	530	-	32,175
08/01/12	2037	-	680	-	31,495
09/01/12	2032	-	155	-	31,340
09/01/12	2037	-	205	-	31,135
10/01/12	2032	-	360	-	30,775
10/01/12	2037	-	460	-	30,315
12/01/12	2032	-	560	-	29,755
12/01/12	2037	-	710	-	29,045
01/01/13	2013	365	-	-	28,680
01/01/13	2032	-	1,255	-	27,425
07/01/13	2032	370	-	-	27,055
08/09/13	2032	-	300	-	26,755
08/09/13	2037	-	490	-	26,265
09/10/13	2032	-	295	-	25,970
09/01/13	2037	-	495	-	25,475
10/15/13	2037	-	1,515	-	23,960
11/12/13	2037	-	460	-	23,500
01/01/14	2014	385	-	-	23,115
02/05/14	2037	-	310	-	22,805
03/10/14	2014	-	400	-	22,405
03/10/14	2037	-	120	-	22,285
07/01/14	2037	-	580	-	21,705
10/17/14	2015	-	385	-	21,320
01/01/15	2015	20	-	-	21,300
03/20/15	2015	-	425	-	20,875
03/20/15	2037	-	990	290	19,595
04/17/15	2037	-	245	-	19,350
06/30/15	2037	-	435	-	18,915
10/16/15	2016	-	435	-	18,480
12/14/15	2032	-	20	1,225	17,235
12/14/15	2037	-	460	-	16,775
01/15/16	2016	-	450	-	16,325
02/11/16	2032	-	335	1,625	14,365
05/20/16	2022	-	120	-	14,245
05/20/16	2027	-	115	-	14,130
		\$ 4,435	\$ 23,295	\$ 3,140	\$ 14,130

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES W
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 38,380	\$ -	\$ 26,290	\$ 12,090
			\$ 38,380	\$ -	\$ 26,290	\$ 12,090

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 38,380
04/01/09	2037	-	\$ 2,840	-	35,540
07/01/09	2037	-	3,070	-	32,470
10/01/09	2037	-	1,855	-	30,615
01/01/10	2037	-	1,535	-	29,080
10/01/10	2037	-	1,530	-	27,550
01/01/11	2037	-	3,090	-	24,460
04/01/11	2037	-	3,430	-	21,030
07/01/11	2037	-	2,805	-	18,225
09/01/11	2037	-	730	-	17,495
08/01/12	2037	-	500	-	16,995
09/01/12	2037	-	750	-	16,245
04/01/13	2037	-	170	230	15,845
07/01/13	2037	-	-	1,000	14,845
08/09/13	2037	-	465	535	13,845
09/10/13	2037	-	500	-	13,345
10/15/13	2037	-	830	-	12,515
11/12/13	2037	-	250	-	12,265
02/05/14	2037	-	175	-	12,090
		\$ -	\$ 24,525	\$ 1,765	\$ 12,090

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES A
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	3.600%	\$ 155	\$ 155	\$ -	\$ -
01/01/08	Serial	3.650%	220	220	-	-
07/01/08	Serial	3.700%	230	230	-	-
01/01/09	Serial	3.750%	235	235	-	-
07/01/09	Serial	3.750%	240	240	-	-
01/01/10	Serial	3.850%	255	255	-	-
07/01/10	Serial	3.850%	260	260	-	-
01/01/11	Serial	3.900%	270	270	-	-
07/01/11	Serial	3.900%	275	275	-	-
01/01/12	Serial	3.950%	290	290	-	-
07/01/12	Serial	3.950%	295	160	135	-
01/01/13	Serial	4.000%	305	245	60	-
07/01/13	Serial	4.000%	315	315	-	-
01/01/14	Serial	4.050%	320	320	-	-
07/01/14	Serial	4.050%	335	160	175	-
01/01/15	Serial	4.150%	340	-	340	-
07/01/15	Serial	4.150%	350	-	350	-
01/01/16	Serial	4.200%	365	-	365	-
07/01/16	Serial	4.200%	385	-	385	-
01/01/17	Serial	4.250%	395	-	-	395
07/01/17	Serial	4.250%	405	-	-	405
01/01/18	Serial	4.300%	420	-	-	420
07/01/18	Serial	4.300%	430	-	-	430
07/01/22	Term	4.450%	3,980	-	-	3,980
07/01/27	Term	4.550%	6,510	-	-	6,510
07/01/32	Term	4.600%	8,805	-	-	8,805
07/01/37	Term	4.650%	13,160	-	12,250	910
			<u>\$ 39,545</u>	<u>\$ 3,630</u>	<u>\$ 14,060</u>	<u>\$ 21,855</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 39,545
07/02/07	2007	\$ 155	\$ -	-	39,390
01/01/08	2008	220	-	-	39,170
07/01/08	2008	230	-	-	38,940
07/01/08	2037	-	20	-	38,920
01/01/09	2009	235	-	-	38,685
07/01/09	2009	240	-	-	38,445
10/01/09	2037	-	75	-	38,370
01/01/10	2010	255	-	-	38,115
07/01/10	2010	260	-	-	37,855
01/01/11	2011	270	-	-	37,585
07/01/11	2011	275	-	-	37,310
01/01/12	2012	290	-	-	37,020
01/01/12	2037	-	195	-	36,825
03/01/12	2012	-	55	-	36,770
03/01/12	2037	-	265	-	36,505
04/01/12	2012	-	20	-	36,485
04/01/12	2037	-	230	-	36,255
05/01/12	2012	-	30	-	36,225
05/01/12	2037	-	185	-	36,040
06/01/12	2012	-	30	-	36,010
06/01/12	2037	-	145	-	35,865
07/01/12	2012	160	-	-	35,705
07/01/12	2037	-	175	-	35,530
09/01/12	2037	-	325	-	35,205
10/01/12	2013	-	60	-	35,145
10/01/12	2037	-	165	-	34,980
11/01/12	2037	-	345	-	34,635
12/01/12	2037	-	380	-	34,255
01/01/13	2013	245	-	-	34,010
01/01/13	2037	-	1,160	-	32,850
03/01/13	2037	-	1,070	-	31,780
04/01/13	2037	-	325	-	31,455
05/01/13	2037	-	210	-	31,245
07/01/13	2013	315	-	-	30,930
07/01/13	2037	-	270	-	30,660
09/10/13	2037	-	1,185	-	29,475
01/01/14	2014	320	-	-	29,155
05/08/14	2014	-	175	-	28,980
07/01/14	2014	160	-	-	28,820
12/05/14	2015	-	340	-	28,480
06/30/15	2015	-	350	-	28,130
06/30/15	2037	-	370	-	27,760
10/16/15	2016	-	365	-	27,395
10/16/15	2037	-	3,995	-	23,400
12/14/15	2037	-	740	-	22,660
02/11/16	2016	-	135	40	22,485
05/20/16	2016	-	210	-	22,275
05/20/16	2037	-	420	-	21,855
		<u>\$ 3,630</u>	<u>\$ 14,020</u>	<u>\$ 40</u>	<u>\$ 21,855</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 Series B
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	5.284%	\$ 155	\$ 155	\$ -	\$ -
01/01/08	Serial	4.993%	230	230	-	-
07/01/08	Serial	4.993%	235	235	-	-
01/01/09	Serial	4.959%	240	240	-	-
07/01/09	Serial	4.959%	250	250	-	-
01/01/10	Serial	4.980%	255	255	-	-
07/01/10	Serial	4.980%	260	260	-	-
01/01/11	Serial	5.030%	270	270	-	-
07/01/11	Serial	5.030%	280	280	-	-
01/01/12	Serial	5.116%	280	135	145	-
07/01/12	Serial	5.116%	290	290	-	-
01/01/13	Serial	5.166%	305	125	180	-
07/01/13	Serial	5.166%	310	-	310	-
01/01/14	Serial	5.216%	320	-	320	-
07/01/14	Serial	5.216%	330	-	330	-
01/01/15	Serial	5.266%	340	-	340	-
07/01/15	Serial	5.266%	355	-	355	-
01/01/17	Serial	5.316%	150	-	150	-
07/01/18	Term	5.316%	2,145	-	2,145	-
07/01/37	PAC	5.580%	31,000	-	30,660	340
			\$ 38,000	\$ 2,725	\$ 34,935	\$ 340

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 38,000
07/02/07	2007	\$ 155	\$ -	\$ -	37,845
07/02/07	2037	-	-	55	37,790
10/01/07	2037	-	25	-	37,765
01/01/08	2008	230	-	-	37,535
01/01/08	2037	-	145	550	36,840
04/01/08	2037	-	470	-	36,370
07/01/08	2008	235	-	-	36,135
07/01/08	2037	-	690	-	35,445
10/01/08	2037	-	840	-	34,605
01/01/09	2009	240	-	-	34,365
01/01/09	2037	-	710	-	33,655
04/01/09	2037	-	345	-	33,310
07/01/09	2009	250	-	-	33,060
07/01/09	2037	-	905	-	32,155
10/01/09	2037	-	1,880	-	30,275
01/01/10	2010	255	-	-	30,020
01/01/10	2037	-	1,110	-	28,910
04/01/10	2037	-	1,660	-	27,250
07/01/10	2010	260	-	-	26,990
07/01/10	2037	-	2,135	-	24,855
10/01/10	2037	-	840	-	24,015
01/01/11	2011	270	-	-	23,745
01/01/11	2018	-	225	-	23,520
01/01/11	2037	-	2,180	-	21,340
04/01/11	2037	-	985	-	20,355
07/01/11	2011	280	-	-	20,075
07/01/11	2018	-	205	-	19,870
07/01/11	2037	-	1,365	-	18,505
09/01/11	2037	-	645	-	17,860
10/01/11	2037	-	495	-	17,365
10/10/11	2037	-	-	1,005	16,360
11/01/11	2037	-	325	-	16,035
12/01/11	2012	-	145	-	15,890
12/01/11	2018	-	690	-	15,200
01/01/12	2012	135	-	-	15,065
01/01/12	2018	-	450	-	14,615
03/04/12	2037	-	705	-	13,910
04/01/12	2037	-	530	-	13,380
05/01/12	2037	-	460	-	12,920
06/01/12	2017	-	120	-	12,800
06/01/12	2018	-	195	-	12,605
06/01/12	2037	-	60	-	12,545
07/01/12	2012	290	-	-	12,255
07/01/12	2015	-	435	-	11,820
07/01/12	2017	-	30	-	11,790
07/01/12	2018	-	55	-	11,735
08/01/12	2037	-	1,630	-	10,105
09/01/12	2014	-	45	-	10,060
09/01/12	2015	-	260	-	9,800
11/01/12	2013	-	140	-	9,660
11/01/12	2014	-	605	-	9,055
12/01/12	2013	-	350	-	8,705
01/01/13	2013	125	-	-	8,580
03/01/13	2037	-	-	1,515	7,065
08/09/13	2037	-	220	1,185	5,660
05/08/14	2037	-	775	-	4,885
07/01/14	2037	-	530	-	4,355
10/17/14	2037	-	430	-	3,925
12/05/14	2037	-	780	-	3,145
03/20/15	2037	-	365	755	2,025
10/16/15	2037	-	1,035	-	990
01/15/16	2037	-	-	650	340
		\$ 2,725	\$ 29,220	\$ 5,715	\$ 340

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES C
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	3.650%	\$ 125	\$ 125	\$ -	\$ -
01/01/08	Serial	3.700%	285	285	-	-
07/01/08	Serial	3.750%	295	295	-	-
01/01/09	Serial	3.800%	305	305	-	-
07/01/09	Serial	3.850%	315	315	-	-
01/01/10	Serial	3.950%	320	320	-	-
07/01/10	Serial	3.950%	335	335	-	-
01/01/11	Serial	4.000%	340	340	-	-
07/01/11	Serial	4.000%	355	355	-	-
01/01/12	Serial	4.100%	365	365	-	-
07/01/12	Serial	4.100%	375	375	-	-
01/01/13	Serial	4.200%	385	285	100	-
07/01/13	Serial	4.200%	390	215	175	-
01/01/14	Serial	4.250%	400	400	-	-
07/01/14	Serial	4.250%	415	-	415	-
01/01/15	Serial	4.350%	430	-	430	-
07/01/15	Serial	4.350%	445	-	445	-
01/01/16	Serial	4.375%	455	-	455	-
07/01/16	Serial	4.375%	470	-	470	-
01/01/17	Serial	4.400%	480	-	-	480
07/01/17	Serial	4.400%	505	-	-	505
07/01/22	Term	4.625%	5,965	-	-	5,965
07/01/27	Term	4.700%	7,975	-	-	7,975
07/01/32	Term	4.750%	10,680	-	-	10,680
07/01/37	Term	4.800%	17,590	-	8,245	9,345
			<u>\$ 50,000</u>	<u>\$ 4,315</u>	<u>\$ 10,735</u>	<u>\$ 34,950</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 50,000
07/02/07	2007	\$ 125	\$ -	\$ -	49,875
01/01/08	2008	285	-	-	49,590
07/01/08	2008	295	-	-	49,295
01/01/09	2009	305	-	-	48,990
07/01/09	2009	315	-	-	48,675
01/01/10	2010	320	-	-	48,355
07/01/10	2010	335	-	-	48,020
01/01/11	2011	340	-	-	47,680
07/01/11	2011	355	-	-	47,325
07/01/11	2037	-	1,695	-	45,630
11/01/11	2037	-	575	-	45,055
12/01/11	2037	-	930	-	44,125
01/01/12	2012	365	-	-	43,760
01/01/12	2037	-	205	-	43,555
06/01/12	2037	-	355	-	43,200
07/01/12	2012	375	-	-	42,825
07/01/12	2037	-	135	-	42,690
09/01/12	2037	-	540	-	42,150
11/01/12	2013	-	50	-	42,100
11/01/12	2037	-	200	-	41,900
12/01/12	2013	-	50	-	41,850
12/01/12	2037	-	600	-	41,250
01/01/13	2013	-	-	-	40,965
01/01/13	2037	285	-	-	40,965
01/01/13	2037	-	345	-	40,620
03/01/13	2013	-	75	-	40,545
03/01/13	2037	-	660	-	39,885
03/01/13	2013	-	50	-	39,835
03/01/13	2037	-	350	-	39,485
06/01/13	2013	-	50	-	39,435
06/01/13	2037	-	200	-	39,235
07/01/13	2013	215	-	-	39,020
07/01/13	2037	-	200	-	38,820
09/10/13	2037	-	425	-	38,395
01/01/14	2014	400	-	-	37,995
01/01/14	2037	-	240	-	37,755
05/08/14	2014	-	280	-	37,475
06/03/14	2014	-	135	-	37,340
06/03/14	2037	-	40	-	37,300
10/17/14	2015	-	185	-	37,115
12/05/14	2015	-	245	-	36,870
03/20/15	2015	-	385	-	36,485
03/20/15	2037	-	5	300	36,180
07/01/15	2015	-	-	60	36,120
10/16/15	2016	-	455	-	35,665
12/14/15	2037	-	245	-	35,420
02/11/16	2016	-	185	-	35,235
05/20/16	2016	-	-	285	34,950
		<u>\$ 4,315</u>	<u>\$ 10,090</u>	<u>\$ 645</u>	<u>\$ 34,950</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES D
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(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	5.389%	\$ 70	\$ 70	\$ -	\$ -
01/01/08	Serial	5.631%	175	175	-	-
07/01/08	Serial	3.410%	185	185	-	-
01/01/09	Serial	5.286%	190	190	-	-
07/01/09	Serial	5.286%	190	190	-	-
01/01/10	Serial	5.356%	200	200	-	-
07/01/10	Serial	5.356%	205	-	205	-
01/01/11	Serial	5.345%	210	-	210	-
07/01/11	Serial	5.345%	215	215	-	-
01/01/12	Serial	5.375%	220	-	220	-
07/01/12	Serial	5.375%	230	-	230	-
01/01/13	Serial	5.408%	235	-	235	-
07/01/13	Serial	5.408%	250	-	250	-
01/01/14	Serial	5.458%	255	-	255	-
07/01/14	Serial	5.458%	260	-	260	-
01/01/15	Serial	5.508%	100	-	100	-
07/01/17	Serial	5.558%	600	-	600	-
07/01/16	Term	5.528%	1,015	-	1,015	-
07/01/37	PAC	5.745%	25,195	-	24,005	1,190
			\$ 30,000	\$ 1,225	\$ 27,585	\$ 1,190

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
07/02/07	2007	\$ 70	\$ -	\$ -	29,930
10/01/07	2037	-	245	-	29,685
01/01/08	2008	175	-	-	29,510
01/01/08	2037	-	125	145	29,240
04/01/08	2037	-	310	-	28,930
07/01/08	2008	185	-	-	28,745
07/01/08	2037	-	475	-	28,270
10/01/08	2034	-	1,000	-	27,270
01/01/09	2009	190	-	-	27,080
01/01/09	2037	-	190	-	26,890
04/01/09	2037	-	1,175	-	25,715
07/01/09	2009	190	-	-	25,525
07/01/09	2017	-	600	-	24,925
07/01/09	2016	-	430	-	24,495
07/01/09	2037	-	400	-	24,095
10/01/09	2037	-	1,010	-	23,085
01/01/10	2010	200	-	-	22,885
01/01/10	2037	-	775	-	22,110
04/01/10	2010	-	205	-	21,905
04/01/10	2011	-	175	-	21,730
04/01/10	2037	-	2,010	-	19,720
10/01/10	2037	-	1,810	-	17,910
10/01/10	2016	-	130	-	17,780
10/01/10	2011	-	35	-	17,745
01/01/11	2012	-	425	-	17,320
01/01/11	2013	-	485	-	16,835
01/01/11	2014	-	515	-	16,320
01/01/11	2015	-	100	-	16,220
01/11/11	2016	-	455	-	15,765
04/01/11	2037	-	1,075	-	14,690
07/01/11	2011	215	-	-	14,475
07/01/11	2037	-	665	-	13,810
09/01/11	2037	-	490	-	13,320
10/01/11	2037	-	425	-	12,895
10/10/11	2037	-	-	715	12,180
03/01/12	2037	-	445	-	11,735
04/01/12	2037	-	420	-	11,315
05/01/12	2037	-	550	-	10,765
06/01/12	2037	-	125	-	10,640
08/01/12	2037	-	1,460	-	9,180
03/01/13	2037	-	-	1,375	7,805
08/09/13	2037	-	25	1,275	6,505
03/10/14	2037	-	500	-	6,005
05/08/14	2037	-	720	-	5,285
10/17/14	2037	-	735	-	4,550
12/05/14	2037	-	400	-	4,150
01/06/15	2037	-	1,065	-	3,085
10/16/15	2037	-	155	830	2,100
01/15/16	2037	-	-	910	1,190
		\$ 1,225	\$ 22,335	\$ 5,250	\$ 1,190

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES E
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	3.750%	\$ 230	\$ 230	\$ -	\$ -
07/01/08	Serial	3.750%	260	260	-	-
01/01/09	Serial	3.850%	270	270	-	-
07/01/09	Serial	3.850%	275	275	-	-
01/01/10	Serial	3.950%	290	290	-	-
07/01/10	Serial	3.950%	300	300	-	-
01/01/11	Serial	4.000%	305	305	-	-
07/01/11	Serial	4.000%	315	315	-	-
01/01/12	Serial	4.100%	330	330	-	-
07/01/12	Serial	4.100%	335	335	-	-
01/01/13	Serial	4.150%	345	245	100	-
07/01/13	Serial	4.150%	360	205	155	-
01/01/14	Serial	4.200%	375	375	-	-
07/01/14	Serial	4.200%	380	380	-	-
01/01/15	Serial	4.300%	390	-	390	-
07/01/15	Serial	4.300%	410	410	-	-
01/01/16	Serial	4.350%	415	-	415	-
07/01/16	Serial	4.350%	435	-	435	-
01/01/17	Serial	4.400%	440	-	-	440
07/01/17	Serial	4.400%	470	-	-	470
07/01/22	Term	4.700%	5,570	-	-	5,570
07/01/27	Term	4.750%	7,520	-	-	7,520
07/01/32	Term	4.800%	10,195	-	-	10,195
07/01/37	Term	4.850%	14,785	-	7,160	7,625
			<u>\$ 45,000</u>	<u>\$ 4,525</u>	<u>\$ 8,655</u>	<u>\$ 31,820</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 45,000
01/01/08	2008	\$ 230	\$ -	\$ -	44,770
07/01/08	2008	260	-	-	44,510
01/01/09	2009	270	-	-	44,240
07/01/09	2009	275	-	-	43,965
10/01/09	2037	-	60	-	43,905
01/01/10	2010	290	-	-	43,615
07/01/10	2010	300	-	-	43,315
01/01/11	2011	305	-	-	43,010
07/01/11	2011	315	-	-	42,695
12/01/11	2037	-	600	-	42,095
01/01/12	2012	330	-	-	41,765
01/01/12	2037	-	160	-	41,605
04/01/12	2037	-	100	-	41,505
06/01/12	2037	-	720	-	40,785
07/01/12	2012	335	-	-	40,450
07/01/12	2037	-	85	-	40,365
09/01/12	2037	-	195	-	40,170
10/01/12	2013	-	50	-	40,120
10/01/12	2037	-	760	-	39,360
12/01/12	2013	-	50	-	39,310
12/01/12	2037	-	155	-	39,155
01/01/13	2013	245	-	-	38,910
01/01/13	2037	-	370	-	38,540
03/01/13	2013	-	65	-	38,475
03/01/13	2037	-	475	-	38,000
04/01/13	2013	-	30	-	37,970
04/01/13	2037	-	305	-	37,665
05/01/13	2013	-	30	-	37,635
05/01/13	2037	-	260	-	37,375
06/01/13	2013	-	30	-	37,345
06/01/13	2037	-	205	-	37,140
07/01/13	2013	205	-	-	36,935
07/01/13	2037	-	310	-	36,625
09/10/13	2037	-	295	-	36,330
01/01/14	2014	375	-	-	35,955
07/01/14	2014	380	-	-	35,575
10/17/14	2037	-	245	-	35,330
12/05/14	2015	-	390	-	34,940
01/06/15	2037	-	175	-	34,765
03/20/15	2037	-	645	-	34,120
07/01/15	2015	410	-	-	33,710
10/16/15	2016	-	415	-	33,295
10/16/15	2037	-	710	-	32,585
12/14/15	2037	-	85	90	32,410
02/11/16	2016	-	65	110	32,235
05/20/16	2016	-	260	-	31,975
05/20/16	2037	-	155	-	31,820
		<u>\$ 4,525</u>	<u>\$ 8,455</u>	<u>\$ 200</u>	<u>\$ 31,820</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
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MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/13	Serial	3.900%	\$ 10	\$ 10	\$ -	\$ -
07/01/15	Serial	4.000%	5	-	5	-
07/01/16	Serial	4.050%	20	-	20	-
07/01/17	Serial	4.125%	115	-	-	115
07/01/27	Serial	4.625%	720	-	-	720
07/01/32	Term	4.750%	5,005	-	-	5,005
07/01/34	Term	4.750%	410	-	325	85
			<u>\$ 6,285</u>	<u>\$ 10</u>	<u>\$ 350</u>	<u>\$ 5,925</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 6,285
07/01/13	2013	\$ 10	-	-	6,275
06/30/15	2015	-	5	-	6,270
06/30/15	2034	-	170	-	6,100
05/20/16	2016	-	20	-	6,080
05/20/16	2034	-	-	155	5,925
		<u>\$ 10</u>	<u>\$ 195</u>	<u>\$ 155</u>	<u>\$ 5,925</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES H
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	3.850%	\$ 180	\$ 180	\$ -	\$ -
07/01/08	Serial	3.850%	245	245	-	-
01/01/09	Serial	3.950%	250	250	-	-
07/01/09	Serial	3.950%	260	260	-	-
01/01/10	Serial	4.050%	270	270	-	-
07/01/10	Serial	4.050%	275	-	275	-
07/01/11	Term	4.125%	570	290	280	-
07/01/12	Term	4.200%	610	310	300	-
07/01/13	Term	4.250%	645	275	370	-
07/01/14	Term	4.350%	695	-	695	-
07/01/15	Term	4.400%	730	-	730	-
07/01/16	Term	4.450%	770	-	770	-
07/01/17	Term	4.500%	730	-	-	730
07/01/22	Term	4.800%	5,145	-	-	5,145
07/01/27	Term	4.900%	6,265	-	6,265	-
07/01/31	Term	5.000%	4,480	-	4,480	-
07/01/37	Term	5.000%	12,845	-	12,845	-
			\$ 34,965	\$ 2,080	\$ 27,010	\$ 5,875

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 34,965
01/01/08	2008	\$ 180	\$ -	\$ -	34,785
07/01/08	2008	245	-	-	34,540
07/01/08	2037	-	220	-	34,320
10/01/08	2031	-	130	-	34,190
01/01/09	2009	250	-	-	33,940
07/01/09	2009	260	-	-	33,680
07/01/09	2037	-	355	-	33,325
10/01/09	2037	-	905	-	32,420
01/01/10	2010	270	-	-	32,150
04/01/10	2010	-	275	-	31,875
04/01/10	2011	-	95	-	31,780
07/01/10	2037	-	340	-	31,440
10/01/10	2037	-	455	-	30,985
01/01/11	2011	-	185	-	30,800
01/01/11	2031	-	105	-	30,695
01/01/11	2037	-	275	-	30,420
07/01/11	2011	290	-	-	30,130
07/01/11	2031	-	340	-	29,790
07/01/11	2037	-	835	-	28,955
10/01/11	2031	-	60	-	28,895
10/01/11	2037	-	150	-	28,745
11/01/11	2031	-	220	-	28,525
11/01/11	2037	-	550	-	27,975
12/01/11	2031	-	130	-	27,845
12/01/11	2037	-	315	-	27,530
01/01/12	2012	-	300	-	27,230
01/01/12	2031	-	160	-	27,070
01/01/12	2037	-	395	-	26,675
03/01/12	2031	-	50	-	26,625
03/01/12	2037	-	140	-	26,485
04/01/12	2031	-	140	-	26,345
04/01/12	2037	-	335	-	26,010
05/01/12	2031	-	260	-	25,750
05/01/12	2037	-	635	-	25,115
06/01/12	2031	-	100	-	25,015
06/01/12	2037	-	250	-	24,765
07/01/12	2012	310	-	-	24,455
07/01/12	2031	-	240	-	24,215
07/01/12	2037	-	565	-	23,650
09/01/12	2031	-	245	-	23,405
09/01/12	2037	-	580	-	22,825
10/01/12	2013	-	10	-	22,815
10/01/12	2031	-	180	-	22,635
10/01/12	2037	-	475	-	22,160
11/01/12	2037	-	895	-	21,265
12/01/12	2037	-	1,025	-	20,240
01/01/13	2013	-	315	-	19,925
01/01/13	2031	-	200	-	19,725
01/01/13	2037	-	500	-	19,225
03/01/13	2013	-	20	-	19,205
03/01/13	2037	-	1,170	-	18,035
04/01/13	2013	-	10	-	18,025
04/01/13	2037	-	655	-	17,370
06/01/13	2013	-	15	-	17,355
06/01/13	2037	-	220	-	17,135
07/01/13	2013	275	-	-	16,860
07/01/13	2037	-	355	-	16,505
08/09/13	2037	-	780	-	15,725
09/10/13	2037	-	870	-	14,855
10/15/13	2037	-	375	-	14,480
01/01/14	2014	-	345	-	14,135
03/10/14	2014	-	350	-	13,785
06/03/14	2027	-	100	-	13,685
06/03/14	2037	-	145	-	13,540
07/01/14	2027	-	790	-	12,750
10/17/14	2015	-	360	-	12,390
07/01/14	2027	-	140	-	12,250
01/01/15	2015	-	360	-	11,890
03/20/15	2015	-	10	-	11,880
03/20/15	2037	-	870	-	11,010
04/17/15	2027	-	175	-	10,835
10/16/15	2016	-	390	-	10,445
10/16/15	2027	-	2,185	-	8,260
12/14/15	2027	-	160	15	8,085
02/11/16	2016	-	270	-	7,815
05/20/16	2016	-	110	-	7,705
05/20/16	2028	-	95	1,735	5,875
		\$ 2,080	\$ 25,260	\$ 1,750	\$ 5,875

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
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MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/08	Serial	5.301%	\$ 355	\$ 355	\$ -	\$ -
07/01/09	Serial	5.283%	430	430	-	-
07/01/10	Serial	5.279%	465	465	-	-
07/01/11	Serial	5.340%	495	495	-	-
07/01/12	Serial	5.390%	525	525	-	-
07/01/13	Serial	5.440%	550	360	190	-
07/01/14	Serial	5.502%	585	-	585	-
07/01/15	Serial	5.552%	630	-	630	-
07/01/16	Serial	5.572%	660	-	660	-
07/01/17	Serial	5.592%	700	-	700	-
07/01/37	PAC	5.770%	11,225	-	10,805	420
			\$ 16,620	\$ 2,630	\$ 13,570	\$ 420

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 16,620
07/01/08	2008	\$ 355	\$ -	\$ -	16,265
10/01/08	2037	-	190	-	16,075
04/01/09	2037	-	310	-	15,765
07/01/09	2009	430	-	-	15,335
07/01/09	2037	-	445	-	14,890
10/01/09	2037	-	865	-	14,025
01/01/10	2037	-	65	-	13,960
04/01/10	2037	-	1,045	-	12,915
07/01/10	2010	465	-	-	12,450
10/01/10	2037	-	990	-	11,460
10/01/10	2017	-	700	-	10,760
10/01/10	2016	-	660	-	10,100
10/01/10	2015	-	5	-	10,095
01/01/11	2013	-	190	-	9,905
01/01/11	2014	-	585	-	9,320
01/01/11	2015	-	625	-	8,695
04/01/11	2037	-	695	-	8,000
07/01/11	2011	495	-	-	7,505
07/01/11	2012	-	-	-	7,505
07/01/11	2013	-	-	-	7,505
07/01/11	2037	-	235	-	7,270
09/01/11	2037	-	490	-	6,780
10/01/11	2037	-	380	-	6,400
03/01/12	2037	-	815	-	5,585
07/01/12	2012	525	-	-	5,060
08/01/12	2037	-	765	-	4,295
03/01/13	2037	-	-	710	3,585
07/01/13	2037	360	-	-	3,225
08/09/13	2037	-	550	105	2,570
03/10/14	2037	-	370	-	2,200
05/08/14	2037	-	235	-	1,965
10/17/14	2037	-	500	-	1,465
01/06/15	2037	-	420	-	1,045
10/16/15	2037	-	345	-	700
01/15/16	2037	-	20	260	420
		\$ 2,630	\$ 12,495	\$ 1,075	\$ 420

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES J
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 17,130	\$ -	\$ 4,390	\$ 12,740
			<u>\$ 17,130</u>	<u>\$ -</u>	<u>\$ 4,390</u>	<u>\$ 12,740</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 17,130
01/01/09	2037	\$ -	\$ 810	\$ -	16,320
07/01/09	2037	-	1,685	-	14,635
01/01/11	2037	-	500	-	14,135
09/10/13	2037	-	615	-	13,520
10/15/13	2037	-	280	-	13,240
01/01/14	2037	-	500	-	12,740
		<u>\$ -</u>	<u>\$ 4,390</u>	<u>\$ -</u>	<u>\$ 12,740</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES L
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	3.700%	\$ 30	\$ 30	\$ -	\$ -
07/01/08	Serial	3.800%	75	75	-	-
01/01/09	Serial	3.900%	80	80	-	-
07/01/09	Serial	3.900%	80	80	-	-
01/01/10	Serial	3.950%	85	85	-	-
07/01/10	Serial	3.950%	85	85	-	-
01/01/11	Serial	4.100%	85	85	-	-
07/01/11	Serial	4.100%	90	90	-	-
01/01/12	Serial	4.250%	95	45	50	-
07/01/12	Serial	4.250%	95	-	95	-
01/01/13	Serial	4.300%	100	100	-	-
07/01/13	Serial	4.300%	85	85	-	-
07/01/14	Serial	4.450%	60	60	-	-
01/01/15	Serial	4.550%	75	-	75	-
07/01/18	Serial	4.750%	360	-	170	190
01/01/18	Term	4.750%	945	390	530	25
07/01/26	Term	5.150%	6,080	-	6,080	-
01/01/31	PAC	5.500%	3,640	-	3,550	90
01/01/38	Term	5.250%	13,340	-	13,340	-
			\$ 25,485	\$ 1,290	\$ 23,890	\$ 305

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
		Original Amount			\$ 25,485
01/01/08	2008	\$ 30	\$ -	-	25,455
07/01/08	2008	75	-	-	25,380
07/01/08	2031	-	35	-	25,345
07/01/08	2038	-	25	-	25,320
10/01/08	2031	-	105	-	25,215
01/01/09	2009	80	-	-	25,135
01/01/09	2038	-	50	-	25,085
04/01/09	2031	-	110	-	24,975
07/01/09	2009	80	-	-	24,895
07/01/09	2031	-	65	-	24,830
07/01/09	2038	-	260	-	24,570
10/01/09	2031	-	235	-	24,335
10/01/09	2038	-	405	-	23,930
01/01/10	2010	85	-	-	23,845
01/01/10	2038	-	100	-	23,745
04/01/10	2031	-	200	-	23,545
07/01/10	2010	85	-	-	23,460
07/01/10	2038	-	20	-	23,440
07/01/10	2031	-	95	-	23,345
10/01/10	2031	-	305	-	23,040
10/01/10	2038	-	10	-	23,030
01/01/11	2011	85	-	-	22,945
01/01/11	2038	-	115	-	22,830
04/01/11	2031	-	290	-	22,540
07/01/11	2011	90	-	-	22,450
07/01/11	2038	-	100	-	22,350
09/01/11	2031	-	270	-	22,080
11/01/11	2012	-	50	-	22,030
11/01/11	2038	-	150	-	21,880
12/01/11	2038	-	175	-	21,705
01/01/12	2012	45	-	-	21,660
01/01/12	2038	-	130	-	21,530
03/01/12	2031	-	260	-	21,270
04/01/12	2012	-	25	-	21,245
04/01/12	2038	-	475	-	20,770
05/01/12	2012	-	40	-	20,730
05/01/12	2038	-	185	-	20,545
06/01/12	2012	-	30	-	20,515
06/01/12	2038	-	370	-	20,145
07/01/12	2038	-	245	-	19,900
08/01/12	2031	-	245	-	19,655
08/01/12	2038	-	255	-	19,400
09/01/12	2037	-	215	-	19,185
11/01/12	2037	-	1,005	-	18,180
12/01/12	2037	-	530	-	17,650
01/01/13	2013	100	-	-	17,550
01/01/13	2037	-	535	-	17,015
03/01/13	2031	-	230	-	16,785
03/01/13	2037	-	100	-	16,685
04/01/13	2037	-	270	-	16,415
05/01/13	2037	-	310	-	16,105
06/01/13	2037	-	175	-	15,930
07/01/13	2013	85	-	-	15,845
07/01/13	2037	-	195	-	15,650
08/09/13	2037	-	215	-	15,435
08/09/13	2037	-	355	-	15,080
09/10/13	2026	-	1,925	-	13,155
09/10/13	2038	-	6,405	-	6,750
10/15/13	2038	-	-	3,520	3,230
11/12/13	2026	-	-	275	2,955
01/01/14	2014	110	-	-	2,845
01/01/14	2026	-	315	-	2,530
03/10/14	2031	-	315	-	2,215
06/03/14	2018	-	80	-	2,135
06/03/14	2026	-	220	-	1,915
10/17/14	2015	-	75	-	1,840
10/17/14	2018	-	30	-	1,810
10/17/14	2031	-	195	-	1,615
01/01/15	2018	-	35	-	1,580
01/06/15	2031	-	175	-	1,405
03/20/15	2018	340	-	-	1,065
10/16/15	2018	-	60	-	1,005
10/16/15	2031	-	165	-	840
01/15/16	2018	-	35	-	805
01/15/16	2031	-	-	150	655
02/11/16	2018	-	175	-	480
05/20/16	2018	-	100	75	305
		\$ 1,290	\$ 19,870	\$ 4,020	\$ 305

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES M
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	4.860%	\$ 105	\$ 105	\$ -	\$ -
07/01/08	Serial	4.860%	270	270	-	-
01/01/09	Serial	4.960%	275	275	-	-
07/01/09	Serial	4.960%	290	290	-	-
01/01/10	Serial	5.070%	295	295	-	-
07/01/10	Serial	5.070%	305	305	-	-
01/07/11	Serial	5.190%	310	310	-	-
07/07/11	Serial	5.190%	325	325	-	-
01/01/12	Serial	5.240%	340	250	90	-
07/01/12	Serial	5.240%	345	345	-	-
01/01/13	Serial	5.510%	350	-	350	-
07/01/13	Serial	5.510%	370	-	370	-
01/01/17	Term	5.810%	460	-	460	-
07/01/17	Term	5.810%	2,955	-	2,955	-
07/01/18	Term	5.910%	570	-	570	-
07/01/36	PAC	6.060%	19,435	-	18,465	970
			<u>\$ 27,000</u>	<u>\$ 2,770</u>	<u>\$ 23,260</u>	<u>\$ 970</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 27,000
01/01/08	2008	\$ 105	\$ -	\$ -	26,895
07/01/08	2008	270	-	-	26,625
07/01/08	2036	-	95	-	26,530
01/01/09	2009	275	-	-	26,255
01/01/09	2036	-	415	-	25,840
04/01/09	2036	-	565	-	25,275
07/01/09	2009	290	-	-	24,985
07/01/09	2017	-	420	-	24,565
07/01/09	2018	-	570	-	23,995
07/01/09	2036	-	775	-	23,220
10/01/09	2036	-	370	-	22,850
01/01/10	2010	295	-	-	22,555
01/01/10	2017	-	100	-	22,455
01/01/10	2036	-	955	-	21,500
04/01/10	2036	-	680	-	20,820
07/01/10	2010	305	-	-	20,515
07/01/10	2036	-	660	-	19,855
10/01/10	2036	-	1,025	-	18,830
01/01/11	2011	310	-	-	18,520
01/01/11	2036	-	905	-	17,615
04/01/11	2036	-	260	-	17,355
07/01/11	2011	325	-	-	17,030
07/01/11	2036	-	585	-	16,445
09/01/11	2036	-	295	-	16,150
10/10/11	2036	-	-	1,840	14,310
11/01/11	2017	-	440	-	13,870
12/01/11	2012	-	90	-	13,780
12/01/11	2017	-	405	-	13,375
01/01/12	2012	250	-	-	13,125
01/01/12	2017	-	365	-	12,760
03/01/12	2017	-	1,685	-	11,075
03/01/12	2036	-	1,345	-	9,730
05/01/12	2013	-	550	-	9,180
07/01/12	2012	345	-	-	8,835
07/01/12	2013	-	170	-	8,665
08/01/12	2036	-	1,260	-	7,405
03/01/13	2036	-	-	1,160	6,245
08/09/13	2036	-	170	905	5,170
08/09/13	2036	-	350	-	4,820
05/08/14	2036	-	645	-	4,175
10/17/14	2036	-	730	-	3,445
12/05/14	2036	-	185	-	3,260
01/06/15	2036	-	835	-	2,425
10/16/15	2036	-	765	-	1,660
01/15/16	2036	-	-	690	970
		<u>\$ 2,770</u>	<u>\$ 18,665</u>	<u>\$ 4,595</u>	<u>\$ 970</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES N
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/08	Serial	3.650%	185	185	-	-
01/01/09	Serial	3.700%	230	230	-	-
07/01/09	Serial	3.700%	240	240	-	-
01/01/10	Serial	3.750%	240	240	-	-
07/01/10	Serial	3.750%	250	-	250	-
01/01/11	Serial	3.850%	255	255	-	-
07/01/11	Serial	3.850%	265	265	-	-
01/01/12	Serial	3.950%	270	210	60	-
07/01/12	Serial	3.950%	285	220	65	-
01/01/13	Serial	4.000%	290	200	90	-
07/01/13	Serial	4.000%	300	175	125	-
01/01/14	Serial	4.150%	315	315	-	-
07/01/14	Serial	4.150%	320	-	320	-
01/01/15	Serial	4.300%	330	-	330	-
07/01/15	Serial	4.300%	340	-	340	-
01/01/16	Serial	4.375%	360	-	360	-
07/01/16	Serial	4.375%	370	-	370	-
01/01/17	Serial	4.450%	385	-	-	385
07/01/17	Serial	4.450%	390	-	-	390
01/01/18	Serial	4.550%	415	-	-	415
07/01/18	Serial	4.550%	425	-	-	425
07/01/22	Serial	4.900%	240	-	240	-
07/01/27	Term	5.000%	10,260	-	10,260	-
07/01/32	Term	5.000%	9,005	-	9,005	-
01/01/38	Term	5.125%	14,035	-	14,035	-
			\$ 40,000	\$ 2,535	\$ 35,850	\$ 1,615

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 40,000
07/01/08	2008	\$ 185	\$ -	\$ -	\$ 39,815
01/01/09	2009	230	-	-	39,585
07/01/09	2009	240	-	-	39,345
07/01/09	2038	-	85	-	39,260
10/01/09	2038	-	80	-	39,180
01/01/10	2010	240	-	-	38,940
04/01/10	2010	-	250	-	38,690
04/01/10	2038	-	1,205	-	37,485
10/01/10	2038	-	630	-	36,855
01/01/11	2011	255	-	-	36,600
01/01/11	2038	-	1,100	-	35,500
07/01/11	2011	265	-	-	35,235
07/01/11	2038	-	2,245	-	32,990
10/01/11	2012	-	30	-	32,960
10/01/11	2038	-	1,195	-	31,765
11/01/11	2012	-	10	-	31,755
11/01/11	2038	-	515	-	31,240
12/01/11	2012	-	20	-	31,220
12/01/11	2038	-	485	-	30,735
01/01/12	2012	210	-	-	30,525
01/01/12	2038	-	770	-	29,755
03/01/12	2012	-	25	-	29,730
03/01/12	2038	-	735	-	28,995
04/01/12	2012	-	10	-	28,985
04/01/12	2038	-	825	-	28,160
05/01/12	2012	-	15	-	28,145
05/01/12	2038	-	235	-	27,910
06/01/12	2012	-	15	-	27,895
06/01/12	2037	-	720	-	27,175
07/01/12	2012	220	-	-	26,955
07/01/12	2038	-	290	-	26,665
08/01/12	2038	-	1,235	-	25,430
09/01/12	2038	-	980	-	24,450
10/01/12	2013	30	-	-	24,420
10/01/12	2038	-	265	-	24,155
11/01/12	2013	-	30	-	24,125
11/01/12	2027	-	315	-	23,810
11/01/12	2038	-	440	-	23,370
12/01/12	2013	-	30	-	23,340
12/01/12	2027	-	240	-	23,100
01/01/13	2013	200	-	-	22,900
01/01/13	2027	-	420	-	22,480
03/01/13	2013	-	50	-	22,430
03/01/13	2027	-	455	-	21,975
04/01/13	2013	-	25	-	21,950
04/01/13	2027	-	385	-	21,565
04/01/13	2013	-	25	-	21,540
04/01/13	2027	-	715	-	20,825
06/01/13	2013	-	25	-	20,800
06/01/13	2027	-	400	-	20,400
07/01/13	2013	175	-	-	20,225
07/01/13	2027	-	410	-	19,815
08/09/13	2027	-	720	-	19,095
09/10/13	2027	-	460	-	18,635
11/12/13	2027	-	255	-	18,380
01/01/14	2014	315	-	-	18,065
03/10/14	2032	-	250	-	17,815
05/08/14	2014	-	215	-	17,600
05/08/14	2032	-	335	-	17,265
07/01/14	2032	-	175	-	17,090
10/17/14	2015	-	210	-	16,880
10/17/14	2032	-	685	-	16,195
12/05/14	2015	-	120	-	16,075
12/05/14	2032	-	55	-	16,020
01/06/15	2032	-	540	-	15,480
03/20/15	2015	-	85	-	15,395
03/20/15	2032	-	685	-	14,710
04/17/15	2032	-	270	760	13,680
06/30/15	2015	-	255	-	13,425
06/30/15	2027	-	140	2,920	10,365
06/30/15	2032	-	-	5,100	5,265
10/16/15	2016	-	360	-	4,905
10/16/15	2027	-	650	-	4,255
12/14/15	2027	-	520	1,510	2,225
02/11/16	2016	-	345	-	1,880
05/20/16	2016	-	25	-	1,855
05/20/16	2022	-	75	165	1,615
		\$ 2,535	\$ 25,395	\$ 10,435	\$ 1,615

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2007 SERIES O

As of July 1, 2016

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/38	Term	Variable	\$ 10,000	\$ 1,025	\$ 2,970	\$ 6,005
			\$ 10,000	\$ 1,025	\$ 2,970	\$ 6,005

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
07/01/08	2038	\$ 50	\$ -	\$ -	9,950
01/01/09	2038	60	400	-	9,490
07/01/09	2038	60	835	-	8,595
01/01/10	2038	60	-	-	8,535
07/01/10	2038	60	-	-	8,475
10/01/10	2038	-	510	-	7,965
01/01/11	2038	65	250	-	7,650
07/01/11	2038	60	-	-	7,590
01/01/12	2038	65	-	-	7,525
07/01/12	2038	65	-	-	7,460
01/01/13	2038	65	-	-	7,395
07/01/13	2038	70	-	-	7,325
09/10/13	2038	-	500	-	6,825
10/15/13	2038	-	195	-	6,630
01/01/14	2038	70	185	-	6,375
01/01/14	2038	65	-	-	6,310
01/01/15	2038	65	25	-	6,220
07/01/15	2038	70	-	-	6,150
10/16/15	2038	-	70	-	6,080
07/01/16	2038	75	-	-	6,005
		\$ 1,025	\$ 2,970	\$ -	\$ 6,005

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2008 SERIES A
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/09	Serial	2.350%	300	300	-	-
07/01/09	Serial	2.400%	230	230	-	-
01/01/10	Serial	2.800%	240	240	-	-
07/01/10	Serial	2.800%	245	245	-	-
01/01/11	Serial	3.050%	255	255	-	-
07/01/11	Serial	3.050%	260	260	-	-
01/01/12	Serial	3.350%	265	265	-	-
07/01/12	Serial	3.350%	275	275	-	-
01/01/13	Serial	3.600%	290	200	90	-
07/01/13	Serial	3.600%	295	210	85	-
01/01/14	Serial	3.750%	310	310	-	-
07/01/14	Serial	3.750%	315	-	315	-
01/01/15	Serial	3.900%	325	-	325	-
07/01/15	Serial	3.900%	335	-	335	-
01/01/16	Serial	4.050%	350	-	350	-
07/01/16	Serial	4.050%	355	-	355	-
01/01/17	Serial	4.200%	370	-	125	245
07/01/17	Serial	4.200%	385	-	135	250
01/01/18	Serial	4.350%	410	-	140	270
07/01/18	Serial	4.350%	430	-	145	285
01/01/23	Term	5.000%	4,140	-	4,140	-
07/01/32	Term	5.250%	15,130	-	14,205	925
01/01/38	Term	5.300%	13,760	-	13,760	-
			\$ 39,270	\$ 2,790	\$ 34,505	\$ 1,975

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 39,270
01/01/09	2009	\$ 300	\$ -	-	38,970
04/01/09	2032	-	115	-	38,855
07/01/09	2009	230	-	-	38,625
07/01/09	2032	-	230	-	38,395
10/01/09	2032	-	715	-	37,680
01/01/10	2010	240	-	-	37,440
01/01/10	2032	-	165	-	37,275
04/01/10	2032	-	405	-	36,870
07/01/10	2010	245	-	-	36,625
07/01/10	2032	-	570	-	36,055
10/01/10	2032	-	350	-	35,705
01/01/11	2011	255	-	-	35,450
01/01/11	2032	-	690	-	34,760
04/01/11	2032	-	430	-	34,330
07/01/11	2011	260	-	-	34,070
04/01/11	2032	-	480	-	33,590
09/01/11	2032	-	435	-	33,155
10/01/11	2032	-	295	-	32,860
10/10/11	2032	-	-	1,005	31,855
12/01/11	2038	-	890	-	30,965
01/01/12	2012	265	-	-	30,700
01/01/12	2038	-	130	-	30,570
03/01/12	2032	-	505	-	30,065
04/01/12	2032	-	225	-	29,840
05/01/12	2032	-	420	-	29,420
05/01/12	2038	-	195	-	29,225
06/01/12	2038	-	365	-	28,860
07/01/12	2012	275	-	-	28,585
07/01/12	2038	-	245	-	28,340
09/01/12	2032	-	455	-	27,885
10/01/12	2013	-	30	-	27,855
10/01/12	2032	-	240	-	27,615
11/01/12	2013	-	30	-	27,585
11/01/12	2032	-	390	-	27,195
11/01/12	2038	-	385	-	26,810
12/01/12	2013	-	30	-	26,780
12/01/12	2038	-	325	-	26,455
01/01/13	2013	200	-	-	26,255
01/01/13	2038	-	545	-	25,710
01/01/13	2013	-	45	-	25,665
01/01/13	2038	-	-	1,035	24,630
06/01/13	2013	-	40	-	24,590
06/01/13	2038	-	165	-	24,425
07/01/13	2013	210	-	-	24,215
07/01/13	2032	-	245	-	23,970
07/01/13	2038	-	-	8,550	15,420
09/10/13	2032	-	730	-	14,690
09/10/13	2038	-	1,965	-	12,725
10/15/13	2023	-	395	-	12,330
01/01/14	2014	310	-	-	12,020
03/10/14	2032	-	565	-	11,455
05/08/14	2032	-	300	-	11,155
06/03/14	2032	-	370	-	10,785
07/01/14	2023	-	520	-	10,265
10/17/14	2015	-	215	-	10,050
10/17/14	2023	-	50	-	10,000
10/17/14	2032	-	865	-	9,135
12/05/14	2015	-	110	-	9,025
12/05/14	2023	-	65	-	8,960
01/06/15	2032	-	510	-	8,450
03/20/15	2015	-	110	-	8,340
03/20/15	2023	-	570	-	7,770
03/20/15	2032	-	305	-	7,465
06/30/15	2015	-	225	-	7,240
06/30/15	2023	-	485	-	6,755
10/16/15	2016	-	350	-	6,405
10/16/15	2032	-	420	-	5,985
12/14/15	2023	-	390	1,665	3,930
12/14/15	2032	-	-	340	3,590
01/15/16	2016	-	355	-	3,235
01/15/16	2032	-	715	-	2,520
05/20/16	2017	-	260	-	2,260
05/20/16	2018	-	285	-	1,975
		\$ 2,790	\$ 21,910	\$ 12,595	\$ 1,975

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2008 SERIES C
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/13	Serial	3.450%	\$ 115	\$ 115	\$ -	\$ -
07/01/13	Serial	3.500%	120	120	-	-
01/01/14	Serial	3.650%	110	110	-	-
07/01/14	Serial	3.650%	115	-	115	-
01/01/15	Serial	3.750%	105	-	105	-
07/01/15	Serial	3.750%	115	-	115	-
01/01/16	Serial	3.900%	120	-	120	-
07/01/16	Serial	3.900%	125	-	125	-
01/01/17	Serial	3.950%	150	-	-	150
07/01/17	Serial	3.950%	155	-	-	155
07/01/28	Serial	4.900%	3,505	-	3,505	-
07/01/33	Term	5.000%	9,495	-	9,495	-
			\$ 14,230	\$ 345	\$ 13,580	\$ 305

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 14,230
		\$ 115			14,115
07/01/13	2013	120			13,995
10/15/13	2033	-	365		13,630
11/12/13	2033	-	180		13,450
01/01/14	2014	110	-		13,340
01/01/14	2033	-	300		13,040
03/10/14	2014	-	115		12,925
03/10/14	2033	-	550		12,375
05/08/14	2033	-	245		12,130
06/03/14	2033	-	1,180		10,950
07/01/14	2033	-	1,705		9,245
10/17/14	2015	-	105		9,140
10/17/14	2033	-	855		8,285
12/05/14	2028	-	445		7,840
12/05/14	2033	-		1,020	6,820
01/06/15	2033	-	180		6,640
03/20/15	2015	-	115		6,525
03/20/15	2033	-	1,230		5,295
04/17/15	2033	-	205		5,090
06/30/15	2033	-	745		4,345
10/16/15	2016	-	120		4,225
10/16/15	2033	-	290		3,935
12/14/15	2033	-	420	25	3,490
01/15/16	2016	-	125		3,365
01/15/16	2028	-	280		3,085
02/11/16	2028	-	545	1,460	1,080
05/20/16	2028	-	-	175	905
05/20/16	2038	-	600		305
		\$ 345	\$ 10,900	\$ 2,680	\$ 305

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2008 SERIES E
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/10	Serial	2.350%	\$ 595	\$ 595	\$ -	\$ -
07/01/10	Serial	2.450%	600	200	400	-
01/01/11	Serial	2.750%	610	610	-	-
07/01/11	Serial	2.850%	615	615	-	-
01/01/12	Serial	3.050%	630	380	250	-
07/01/12	Serial	3.100%	635	450	185	-
01/01/13	Serial	3.300%	650	290	360	-
07/01/13	Serial	3.300%	660	540	120	-
01/01/14	Serial	3.600%	675	675	-	-
07/01/14	Serial	3.600%	685	35	650	-
01/01/15	Serial	3.800%	695	-	695	-
07/01/15	Serial	3.800%	715	-	715	-
01/01/16	Serial	3.950%	725	-	725	-
07/01/16	Serial	3.950%	745	-	745	-
01/01/17	Serial	4.100%	760	-	-	760
07/01/17	Serial	4.100%	775	-	-	775
01/01/18	Serial	4.150%	790	-	-	790
07/01/18	Serial	4.150%	810	-	-	810
07/01/23	Term	4.875%	7,815	-	3,900	3,915
07/01/28	Term	5.125%	9,685	-	9,685	-
07/01/33	Term	5.375%	12,635	-	12,635	-
07/01/38	Term	5.450%	17,495	-	17,495	-
			<u>\$ 60,000</u>	<u>\$ 4,390</u>	<u>\$ 48,560</u>	<u>\$ 7,050</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 60,000
07/01/09	2038	\$ -	\$ 570	\$ -	59,430
01/01/10	2010	595	-	-	58,835
04/01/10	2010	-	400	-	58,435
04/01/10	2038	-	1,280	-	57,155
07/01/10	2010	200	-	-	56,955
07/01/10	2038	-	435	-	56,520
01/01/11	2011	610	-	-	55,910
01/01/11	2038	-	650	-	55,260
07/01/11	2011	615	-	-	54,645
07/01/11	2038	-	785	-	53,860
11/01/11	2012	-	85	-	53,775
11/1/11	2038	-	1,625	-	52,150
12/01/11	2012	-	165	-	51,985
12/01/11	2038	-	345	-	51,640
01/01/12	2038	380	-	-	51,260
04/01/12	2012	-	45	-	51,215
05/01/12	2012	-	70	-	51,145
05/01/12	2038	-	30	-	51,115
06/01/12	2012	-	70	-	51,045
06/01/12	2038	-	675	-	50,370
07/01/12	2012	450	-	-	49,920
07/01/12	2038	-	65	-	49,855
09/01/12	2038	-	245	-	49,610
10/01/12	2013	-	120	-	49,490
10/01/12	2038	-	440	-	49,050
11/01/12	2013	-	120	-	48,930
11/01/12	2038	-	490	-	48,440
12/01/12	2013	-	120	-	48,320
12/01/12	2038	-	5,690	-	42,630
01/01/13	2013	290	-	-	42,340
01/01/13	2038	-	2,260	-	40,080
01/01/13	2013	-	25	-	40,055
01/01/13	2038	-	-	695	39,360
04/01/13	2013	-	50	-	39,310
04/01/13	2038	-	-	1,215	38,095
06/01/13	2013	-	45	-	38,050
06/01/13	2038	-	-	5,810	32,240
07/01/13	2013	540	-	-	31,700
07/01/13	2033	-	-	3,945	27,755
08/09/13	2033	-	-	2,880	24,875
09/10/13	2028	-	775	-	24,100
10/15/13	2028	-	235	-	23,865
01/01/14	2014	675	-	-	23,190
05/08/14	2014	-	280	-	22,910
06/03/14	2014	-	-	370	22,540
07/01/14	2014	35	-	-	22,505
07/01/14	2028	-	380	-	22,125
10/17/14	2015	-	175	-	21,950
10/17/14	2028	-	440	-	21,510
12/05/14	2015	-	520	-	20,990
12/05/14	2028	-	-	1,950	19,040
01/06/15	2033	-	395	5,510	13,135
03/20/15	2015	-	85	-	13,050
03/20/15	2023	-	525	-	12,525
06/30/15	2015	-	630	-	11,895
06/30/15	2023	-	175	-	11,720
10/16/15	2016	-	725	-	10,995
12/14/15	2023	-	375	-	10,620
01/15/16	2016	-	280	-	10,340
02/11/16	2016	-	250	-	10,090
05/20/16	2016	-	215	-	9,875
05/20/16	2023	-	450	2,375	7,050
		<u>\$ 4,390</u>	<u>\$ 23,810</u>	<u>\$ 24,750</u>	<u>\$ 7,050</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2009 SERIES B
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/10	Serial	1.050%	575	575	-	-
01/01/11	Serial	1.350%	580	580	-	-
07/01/11	Serial	1.400%	585	560	25	-
01/01/12	Serial	1.700%	585	515	70	-
07/01/12	Serial	1.750%	590	435	155	-
01/01/13	Serial	2.250%	595	300	295	-
07/01/13	Serial	2.300%	605	300	305	-
01/01/14	Serial	2.600%	610	610	-	-
07/01/14	Serial	2.600%	620	215	405	-
01/01/15	Serial	2.950%	625	-	625	-
07/01/15	Serial	2.950%	640	585	55	-
01/01/16	Serial	3.150%	645	-	645	-
07/01/16	Serial	3.150%	655	-	655	-
01/01/17	Serial	3.450%	665	-	-	665
07/01/17	Serial	3.450%	675	-	-	675
01/01/18	Serial	3.650%	690	-	-	690
07/01/18	Serial	3.650%	700	-	-	700
01/01/19	Serial	3.875%	710	-	-	710
07/01/19	Serial	3.875%	730	-	-	730
07/01/24	Term	4.625%	8,265	-	-	8,265
07/01/26	Term	4.750%	3,870	-	-	3,870
07/01/29	Term	4.850%	6,545	-	455	6,090
01/01/35	PAC	5.000%	13,075	-	12,115	960
07/01/39	Term	5.150%	16,165	-	16,165	-
			\$ 60,000	\$ 4,675	\$ 31,970	\$ 23,355

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 60,000
04/01/10	2035	\$ -	\$ 165	\$ -	59,835
07/01/10	2010	575	-	-	59,260
01/01/11	2011	580	-	-	58,680
01/01/11	2035	-	505	-	58,175
01/01/11	2039	-	35	-	58,140
04/01/11	2011	-	25	-	58,115
04/01/11	2035	-	710	-	57,405
07/01/11	2011	560	-	-	56,845
07/01/11	2035	-	390	-	56,455
09/01/11	2035	-	205	-	56,250
10/10/11	2035	-	-	745	55,505
11/01/11	2012	-	70	-	55,435
11/01/11	2039	-	600	-	54,835
01/01/12	2012	515	-	-	54,320
01/01/12	2039	-	445	-	53,875
04/01/12	2012	-	35	-	53,840
04/01/12	2035	-	240	-	53,600
05/01/12	2012	-	60	-	53,540
05/01/12	2035	-	920	-	52,620
06/01/12	2012	-	60	-	52,560
06/01/12	2039	-	165	-	52,395
07/01/12	2012	435	-	-	51,960
10/01/12	2013	-	115	-	51,845
10/01/12	2035	-	280	-	51,565
11/01/12	2013	-	115	-	51,450
11/01/12	2035	-	605	-	50,845
12/01/12	2013	-	65	-	50,780
12/01/12	2035	-	315	-	50,465
01/01/13	2013	300	-	-	50,165
03/01/13	2013	-	155	-	50,010
03/01/13	2035	-	90	-	49,920
04/01/13	2013	-	75	-	49,845
04/01/13	2035	-	275	795	48,775
04/01/13	2013	-	75	-	48,700
04/01/13	2035	-	130	-	48,570
07/01/13	2013	300	-	-	48,270
07/01/13	2035	-	335	-	47,935
08/09/13	2035	-	245	-	47,690
09/10/13	2035	-	290	-	47,400
10/15/13	2035	-	595	-	46,805
11/12/13	2039	-	1,250	-	45,555
01/01/14	2014	610	-	-	44,945
01/01/14	2039	-	590	-	44,355
02/05/14	2039	-	415	-	43,940
02/05/14	2014	-	75	-	43,865
02/05/14	2035	-	100	-	43,765
05/08/14	2014	-	155	-	43,610
05/08/14	2035	-	45	-	43,565
06/03/14	2014	-	175	-	43,390
07/01/14	2014	215	-	-	43,175
07/01/14	2035	-	715	-	42,460
10/17/14	2015	-	155	-	42,305
10/17/14	2035	-	1,060	-	41,245
10/17/14	2039	-	400	-	40,845
12/05/14	2015	-	470	-	40,375
12/05/14	2039	-	-	5,520	34,855
01/06/15	2035	-	850	-	34,005
01/06/15	2039	-	-	6,120	27,885
03/20/15	2015	-	55	-	27,830
03/20/15	2029	-	425	-	27,405
03/20/15	2035	-	180	-	27,225
07/01/15	2015	585	-	-	26,640
10/16/15	2015	-	645	-	25,995
10/16/15	2035	-	230	585	25,180
12/14/15	2029	-	30	-	25,150
12/14/15	2035	-	180	-	24,970
01/15/16	2035	-	105	855	24,010
02/11/16	2016	-	115	60	23,835
05/20/16	2016	-	410	70	23,355
		\$ 4,675	\$ 17,220	\$ 14,750	\$ 23,355

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2010 SERIES A
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/11	Serial	0.500%	\$ 980	\$ 980	\$ 120	\$ -
07/01/11	Serial	0.600%	980	980	-	-
01/01/12	Serial	0.900%	990	990	-	-
07/01/12	Serial	0.950%	995	825	170	-
01/01/13	Serial	1.200%	1,000	790	210	-
07/01/13	Serial	1.300%	1,010	830	180	-
01/01/14	Serial	1.700%	1,020	1,000	20	-
07/01/14	Serial	1.800%	1,030	-	1,030	-
01/01/15	Serial	2.150%	1,040	-	1,040	-
07/01/15	Serial	2.250%	1,050	940	110	-
01/01/16	Serial	2.650%	1,065	60	1,005	-
07/01/16	Serial	2.750%	1,080	-	1,080	-
01/01/17	Serial	3.000%	1,095	-	25	1,070
07/01/17	Serial	3.050%	1,115	-	30	1,085
01/01/18	Serial	3.250%	1,135	-	30	1,105
07/01/18	Serial	3.250%	1,155	-	30	1,125
01/01/19	Serial	3.450%	1,175	-	30	1,145
07/01/19	Serial	3.450%	1,195	-	30	1,165
01/01/20	Serial	3.650%	1,220	-	30	1,190
07/01/20	Serial	3.650%	1,245	-	840	405
01/01/21	Serial	3.750%	1,270	-	1,270	-
07/01/21	Serial	3.750%	1,295	-	1,295	-
01/01/22	Serial	3.850%	1,320	-	1,320	-
07/01/22	Serial	3.850%	1,350	-	1,350	-
01/01/23	Serial	3.950%	1,375	-	1,375	-
07/01/23	Serial	3.950%	1,285	-	1,285	-
07/01/27	Term	5.000%	10,550	-	7,400	3,150
			\$ 40,000	\$ 7,275	\$ 21,285	\$ 11,440

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 40,000
07/01/10	2010	\$ -	\$ 120	\$ -	\$ 39,880
01/01/11	2011	860	-	-	39,020
01/01/11	2027	-	120	-	38,900
07/01/11	2011	980	-	-	37,920
07/01/11	2027	-	305	-	37,615
12/01/11	2012	-	245	-	37,370
12/01/11	2023	-	50	-	37,320
01/01/12	2012	990	-	-	36,330
01/01/12	2023	-	215	-	36,115
03/01/12	2027	-	805	-	35,310
05/01/12	2012	-	85	-	35,225
05/01/12	2027	-	180	-	35,045
06/01/12	2012	-	85	-	34,960
06/01/12	2027	-	140	-	34,820
07/01/12	2012	825	-	-	33,995
07/01/12	2023	-	120	-	33,875
07/01/12	2027	-	35	-	33,840
09/01/12	2013	-	55	-	33,785
09/01/12	2027	-	200	-	33,585
10/01/12	2013	-	55	-	33,530
10/01/12	2027	-	165	-	33,365
11/01/12	2013	-	50	-	33,315
11/01/12	2027	-	275	-	33,040
12/01/12	2013	-	50	-	32,990
12/01/12	2023	-	25	-	32,965
12/01/12	2027	-	140	-	32,825
01/01/13	2013	790	-	-	32,035
01/01/13	2023	-	105	-	31,930
01/01/13	2013	-	75	-	31,855
01/01/13	2023	-	65	-	31,790
01/01/13	2027	-	790	-	31,000
04/01/13	2013	-	35	-	30,965
04/01/13	2023	-	140	-	30,825
04/01/13	2027	-	80	-	30,745
05/01/13	2013-2022	-	190	75	30,480
05/01/13	2023	-	195	-	30,285
05/01/13	2027	-	635	110	29,540
07/01/13	2013	830	310	-	29,230
07/01/13	2023	-	325	-	28,905
09/01/13	2023	-	260	-	28,645
09/01/13	2027	-	375	-	28,270
09/10/13	2023	-	765	-	26,675
09/10/13	2023	-	290	-	26,385
10/01/13	2023	-	310	-	26,075
11/01/13	2023	-	-	-	26,075
12/01/13	2022	-	-	-	26,075
01/01/14	2014	1,000	-	-	25,075
01/01/14	2027	-	390	-	24,685
02/01/14	2027	-	425	-	24,260
03/01/14	2027	-	350	-	23,910
03/10/14	2014	-	735	-	23,175
04/01/14	2022	-	300	-	22,875
05/01/14	2022	-	315	-	22,560
06/01/14	2014	-	70	-	22,490
06/01/14	2022	-	225	-	22,265
07/01/14	2022	-	380	-	21,885
08/01/14	2027	-	285	-	21,600
09/01/14	2022	-	30	-	21,570
09/01/14	2027	-	430	-	21,140
10/01/14	2021	-	40	-	21,100
10/01/14	2022	-	230	-	20,870
11/01/14	2015	-	705	-	20,165
11/01/14	2021	-	195	-	19,970
12/01/14	2021	-	425	-	19,545
12/05/14	2015	-	310	-	19,235
01/01/15	2021	-	175	-	19,060
01/06/15	2027	-	695	-	18,365
02/01/15	2021	-	395	-	17,970
03/01/15	2021	-	245	-	17,725
03/01/15	2021	-	35	-	17,690
04/01/15	2015	-	85	-	17,605
04/01/15	2021	-	375	-	17,230
05/01/15	2021	-	285	-	16,945
06/01/15	2020	-	125	-	16,840
06/01/15	2021	-	365	-	16,475
07/01/15	2015	940	-	-	15,545
08/01/15	2027	-	420	-	15,125
09/01/15	2016	-	120	-	15,005
09/01/15	2027	-	255	-	14,750
10/01/15	2016	-	305	-	14,445
10/01/15	2020	-	160	-	14,285
11/01/15	2016	-	260	-	14,025
12/01/15	2016	-	295	-	13,730
01/01/16	2016	60	-	-	13,670
01/01/16	2020	-	245	-	13,425
02/04/16	2027	-	200	-	13,225
03/01/16	2027	-	440	-	12,785
04/01/16	2016	-	225	-	12,560
04/01/16	2027	-	10	-	12,550
05/01/16	2016	-	280	-	12,270
06/01/16	2016	-	415	-	11,855
07/01/16	2016	-	135	-	11,720
07/01/16	2020	-	280	-	11,440
		\$ 7,275	\$ 20,905	\$ 330	\$ 11,440

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2010 SERIES B
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/11	Serial	0.500%	\$ 650	\$ 650	\$ -	\$ -
07/01/11	Serial	0.600%	980	980	-	-
01/01/12	Serial	0.800%	990	990	-	-
07/01/12	Serial	0.900%	990	855	135	-
01/01/13	Serial	1.350%	1,000	860	140	-
07/01/13	Serial	1.450%	1,005	885	120	-
01/01/14	Serial	1.750%	1,015	1,015	-	-
07/01/14	Serial	1.875%	1,025	-	1,025	-
01/01/15	Serial	2.200%	1,035	-	1,035	-
07/01/15	Serial	2.300%	1,050	970	80	-
01/01/16	Serial	2.550%	1,060	265	795	-
07/01/16	Serial	2.650%	1,075	-	1,075	-
01/01/17	Serial	2.850%	1,090	-	-	1,090
07/01/17	Serial	2.950%	1,105	-	-	1,105
01/01/18	Serial	3.200%	1,120	-	-	1,120
07/01/18	Serial	3.200%	1,140	-	-	1,140
01/01/19	Serial	3.450%	1,160	-	-	1,160
07/01/19	Serial	3.450%	1,180	-	-	1,180
01/01/20	Serial	3.625%	1,200	-	-	1,200
07/01/20	Serial	3.625%	1,220	-	-	1,220
01/01/21	Serial	3.800%	1,245	-	-	1,245
07/01/21	Serial	3.800%	1,270	-	1,050	220
01/01/22	Serial	3.950%	1,295	-	1,295	-
07/01/22	Serial	3.950%	1,320	-	1,320	-
01/01/24	Term	4.050%	3,505	-	3,505	-
07/01/27	Term	5.000%	10,275	-	6,795	3,480
			<u>\$ 40,000</u>	<u>\$ 7,470</u>	<u>\$ 18,370</u>	<u>\$ 14,160</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance	
Original Amount					\$ 40,000	
01/01/11	2011	\$ 650	\$ -	\$ -	39,350	
07/01/11	2011	980	-	-	38,370	
07/01/11	2027	-	205	-	38,165	
11/01/11	2015	-	80	-	38,085	
11/01/11	2024	-	180	-	37,905	
01/01/12	2012	990	-	-	36,915	
03/01/12	2027	-	565	-	36,350	
04/01/12	2012	-	40	-	36,310	
04/01/12	2027	-	70	-	36,240	
06/01/12	2012	-	95	-	36,145	
06/01/12	2024	-	55	-	36,090	
06/01/12	2027	-	90	-	36,000	
07/01/12	2012	855	-	-	35,145	
07/01/12	2024	-	235	-	34,910	
08/01/12	2027	-	500	-	34,410	
11/01/12	2013	-	70	-	34,340	
11/01/12	2024	-	75	-	34,265	
11/01/12	2027	-	170	-	34,095	
12/01/12	2013	-	70	-	34,025	
12/01/12	2024	-	200	-	33,825	
01/01/13	2013	860	-	-	32,965	
01/01/13	2024	-	130	-	32,835	
01/01/13	2013	-	60	-	32,775	
01/01/13	2027	-	395	-	32,380	
04/01/13	2013	-	30	-	32,350	
4/1/13	2027	-	260	125	31,965	
05/01/13	2013	-	30	-	31,935	
05/01/13	2027	-	235	-	31,700	
07/01/13	2013	885	-	-	30,815	
07/01/13	2024	-	310	-	30,505	
09/01/13	2024	-	800	-	29,705	
09/10/13	2024	-	1,300	-	28,405	
10/01/13	2024	-	380	-	28,025	
11/01/13	2024	-	630	-	27,395	
12/01/13	2022	-	105	-	27,290	
01/01/14	2014	1,015	-	-	26,275	
02/01/14	2027	-	285	-	25,990	
03/01/14	2027	-	215	-	25,775	
03/10/14	2014	-	855	-	24,920	
04/01/14	2022	-	440	-	24,480	
05/01/14	2014	-	50	-	24,430	
05/01/14	2027	-	105	-	24,325	
06/01/14	2014	-	170	-	24,155	
06/01/14	2022	-	310	-	23,845	
07/01/14	2022	-	305	-	23,540	
08/01/14	2027	-	320	-	23,220	
09/01/14	2022	-	50	-	23,170	
09/01/14	2027	-	395	-	22,775	
10/01/14	2022	-	400	-	22,375	
11/01/14	2015	-	700	-	21,675	
11/01/14	2022	-	200	-	21,475	
12/01/14	2022	-	290	-	21,185	
12/05/14	2015	-	335	-	20,850	
01/01/15	2022	-	315	-	20,535	
02/01/15	2027	-	335	-	20,200	
03/01/15	2027	-	265	-	19,935	
04/01/15	2021	-	65	-	19,870	
04/01/15	2022	-	205	-	19,665	
04/01/15	2027	-	95	-	19,570	
05/01/15	2021	-	210	-	19,360	
06/01/15	2021	-	365	-	18,995	
07/01/15	2015	970	-	-	18,025	
08/01/15	2027	-	165	-	17,860	
09/01/15	2027	-	230	-	17,630	
10/01/15	2016	-	130	-	17,500	
10/01/15	2027	-	275	-	17,225	
11/01/15	2016	-	450	-	16,775	
12/01/15	2016	-	215	-	16,560	
01/01/16	2016	265	-	-	16,295	
01/01/16	2021	-	95	-	16,200	
02/04/16	2027	-	315	-	15,885	
03/01/16	2027	-	285	-	15,600	
04/01/16	2016	-	300	-	15,300	
04/01/16	2027	-	50	-	15,250	
05/01/16	2016	-	390	-	14,860	
05/01/16	2021	-	10	-	14,850	
06/01/16	2016	-	345	-	14,505	
07/01/16	2016	-	40	-	14,465	
07/01/16	2021	-	305	-	14,160	
			<u>\$ 7,470</u>	<u>\$ 18,245</u>	<u>\$ 125</u>	<u>\$ 14,160</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2010 SERIES C
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/27	Term	4.375%	\$ 1,245	\$ -	\$ -	1,245
07/01/33	Term	4.625%	8,755	-	4,180	4,575
			<u>\$ 10,000</u>	<u>\$ -</u>	<u>\$ 4,180</u>	<u>\$ 5,820</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
10/01/10	2033	\$ -	\$ 630	\$ -	9,370
10/01/10	2033	-	245	-	9,125
07/01/11	2033	-	210	-	8,915
11/01/11	2033	-	230	-	8,685
01/01/12	2033	-	115	-	8,570
04/01/12	2033	-	260	-	8,310
06/01/12	2033	-	340	-	7,970
07/01/12	2033	-	125	-	7,845
10/01/12	2033	-	265	-	7,580
12/01/12	2033	-	180	-	7,400
01/01/13	2033	-	250	-	7,150
03/01/13	2033	-	445	-	6,705
07/01/14	2033	-	175	-	6,530
03/20/15	2033	-	300	-	6,230
06/30/15	2033	-	195	-	6,035
05/20/16	2033	-	215	-	5,820
		<u>\$ -</u>	<u>\$ 4,180</u>	<u>\$ -</u>	<u>\$ 5,820</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2010 SERIES D

As of July 1, 2016

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	3.050%	\$ 1,470	\$ -	\$ 1,470	\$ -
07/01/15	Serial	3.150%	1,495	1,320	175	-
01/01/16	Serial	3.400%	1,515	-	1,515	-
07/01/16	Serial	3.500%	1,540	-	1,540	-
01/01/17	Serial	3.700%	1,675	-	-	1,675
07/01/17	Serial	3.800%	1,715	-	-	1,715
01/01/18	Serial	4.000%	1,840	-	-	1,840
07/01/18	Serial	4.000%	1,875	-	-	1,875
01/01/19	Serial	4.250%	1,920	-	-	1,920
07/01/19	Serial	4.250%	1,965	-	-	1,965
01/01/20	Serial	4.400%	2,000	-	-	2,000
07/01/20	Serial	4.400%	3,220	-	-	3,220
07/01/25	Term	5.125%	19,435	-	19,435	-
01/01/27	Term	5.250%	4,335	-	4,335	-
			<u>\$ 46,000</u>	<u>\$ 1,320</u>	<u>\$ 28,470</u>	<u>\$ 16,210</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 46,000
10/01/10	2027	\$ -	\$ 745	\$ -	45,255
01/01/11	2027	-	575	-	44,680
04/01/11	2027	-	1,190	-	43,490
07/01/11	2027	-	360	-	43,130
09/01/11	2027	-	875	-	42,255
11/01/11	2027	-	570	-	41,685
12/01/11	2025	-	285	-	41,400
12/01/11	2027	-	20	-	41,380
01/01/12	2025	-	125	-	41,255
03/01/12	2025	-	880	-	40,375
04/01/12	2025	-	430	-	39,945
06/01/12	2025	-	420	-	39,525
07/01/12	2025	-	230	-	39,295
09/01/12	2025	-	765	-	38,530
10/01/12	2025	-	445	-	38,085
11/01/12	2025	-	365	-	37,720
12/01/12	2025	-	200	-	37,520
03/01/13	2025	-	480	-	37,040
03/01/13	2025	-	455	-	36,585
05/01/13	2025	-	285	-	36,300
07/01/13	2025	-	1,085	-	35,215
08/09/13	2025	-	670	-	34,545
09/10/13	2025	-	1,025	-	33,520
10/15/13	2025	-	260	-	33,260
11/12/13	2025	-	220	-	33,040
01/01/14	2025	-	315	-	32,725
02/05/14	2025	-	185	-	32,540
03/10/14	2025	-	460	-	32,080
05/08/14	2025	-	300	-	31,780
06/03/14	2025	-	350	-	31,430
07/01/14	2025	-	1,390	-	30,040
10/17/14	2015	-	365	-	29,675
10/17/14	2025	-	345	-	29,330
12/05/14	2015	-	1,105	-	28,225
12/05/14	2025	-	-	7,465	20,760
03/20/15	2015	-	175	-	20,585
07/01/15	2015	1,320	-	-	19,265
10/16/15	2016	-	1,515	-	17,750
02/11/16	2016	-	315	-	17,435
05/20/16	2016	-	1,135	90	16,210
		<u>\$ 1,320</u>	<u>\$ 20,915</u>	<u>\$ 7,555</u>	<u>\$ 16,210</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2010 SERIES E
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/20	Serial	3.625%	\$ 285	\$ -	\$ -	\$ 285
07/01/22	Serial	3.950%	1,155	-	-	1,155
07/01/23	Serial	4.000%	115	-	-	115
07/01/30	Term	4.500%	7,370	-	-	7,370
07/01/35	Term	4.750%	11,075	-	1,420	9,655
			<u>\$ 20,000</u>	<u>\$ -</u>	<u>\$ 1,420</u>	<u>\$ 18,580</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
03/20/15	2035	-	660	10	19,330
06/30/15	2035	-	45	130	19,155
12/14/15	2035	-	575	-	18,580
		<u>\$ -</u>	<u>\$ 1,280</u>	<u>\$ 140</u>	<u>\$ 18,580</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2011 SERIES A
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/12	Serial	0.500%	\$ 495	\$ 495	\$ -	\$ -
07/01/12	Serial	0.600%	495	495	-	-
01/01/13	Serial	0.900%	500	420	80	-
07/01/13	Serial	1.000%	500	405	95	-
01/01/14	Serial	1.400%	505	505	-	-
07/01/14	Serial	1.500%	510	-	510	-
01/01/15	Serial	1.900%	515	30	485	-
07/01/15	Serial	2.000%	515	-	515	-
01/01/16	Serial	2.350%	520	-	520	-
07/01/16	Serial	2.450%	530	-	530	-
01/01/17	Serial	2.850%	535	-	-	535
07/01/17	Serial	3.000%	545	-	-	545
01/01/18	Serial	3.250%	555	-	-	555
07/01/18	Serial	3.300%	560	-	-	560
01/01/19	Serial	3.500%	570	-	-	570
07/01/19	Serial	3.500%	580	-	-	580
01/01/20	Serial	3.800%	590	-	-	590
07/01/20	Serial	3.800%	605	-	-	605
07/01/22	Term	4.000%	2,535	-	-	2,535
07/01/25	Term	4.500%	3,520	-	3,270	250
01/01/28	Term	5.000%	4,320	-	2,570	1,750
			\$ 20,000	\$ 2,350	\$ 8,575	\$ 9,075

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
01/01/12	2012	\$ 495	\$ -	\$ -	19,505
03/01/12	2028	-	175	-	19,330
07/01/12	2012	495	-	-	18,835
07/01/12	2025	-	25	-	18,810
07/01/12	2028	-	35	-	18,775
09/01/12	2013	-	35	-	18,740
09/01/12	2028	-	180	-	18,560
11/01/12	2013	-	45	-	18,515
11/01/12	2025	-	90	-	18,425
11/01/12	2028	-	40	-	18,385
01/01/13	2013	420	-	-	17,965
01/01/13	2025	-	40	-	17,925
03/01/13	2013	-	40	-	17,885
03/01/13	2028	-	215	-	17,670
04/01/13	2013	-	20	-	17,650
04/01/13	2025	-	265	-	17,385
04/01/13	2028	-	75	-	17,310
05/01/13	2013	-	20	-	17,290
05/01/13	2025	-	230	-	17,060
06/01/13	2013	-	15	-	17,045
06/01/13	2025	-	220	-	16,825
07/01/13	2013	405	-	-	16,420
07/01/13	2025	-	120	-	16,300
08/09/13	2025	-	175	-	16,125
09/10/13	2025	-	305	-	15,820
09/10/13	2028	-	170	-	15,650
10/15/13	2028	-	170	-	15,480
01/01/14	2014	505	-	-	14,975
03/10/14	2028	-	280	-	14,695
05/08/14	2014	-	345	-	14,350
05/08/14	2025	-	340	-	14,010
05/08/14	2028	-	230	-	13,780
10/17/14	2015	-	485	-	13,295
10/17/14	2025	-	160	-	13,135
10/17/14	2028	-	320	-	12,815
01/01/15	2028	30	-	-	12,785
01/06/15	2028	-	175	-	12,610
03/20/15	2015	-	125	-	12,485
03/20/15	2025	-	495	-	11,990
03/20/15	2028	-	125	-	11,865
06/30/15	2015	-	390	-	11,475
06/30/15	2025	-	355	-	11,120
10/16/15	2016	-	520	-	10,600
10/16/15	2028	-	210	-	10,390
12/14/15	2025	-	130	-	10,260
12/14/15	2028	-	70	-	10,190
01/15/16	2028	-	230	-	9,960
05/20/16	2016	-	530	-	9,430
05/20/16	2025	-	325	-	9,105
05/20/16	2028	-	30	-	9,075
		\$ 2,350	\$ 8,575	\$ -	\$ 9,075

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2009 SERIES C-3
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	3.550%	\$ 30,000	\$ -	\$ 9,970	\$ 20,030
			\$ 30,000	\$ -	\$ 9,970	\$ 20,030

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
10/10/11	2041	\$ -	\$ 65	\$ -	29,935
03/01/12	2041	-	175	-	29,760
07/01/12	2041	-	100	-	29,660
09/01/12	2041	-	300	-	29,360
11/01/12	2041	-	200	-	29,160
01/01/13	2041	-	70	-	29,090
03/01/13	2041	-	370	-	28,720
04/01/13	2041	-	570	-	28,150
05/01/13	2041	-	390	-	27,760
06/01/13	2041	-	370	-	27,390
07/01/13	2041	-	210	-	27,180
08/09/13	2041	-	300	-	26,880
9/10//13	2041	-	810	-	26,070
10/15/13	2041	-	300	-	25,770
03/10/14	2041	-	200	-	25,570
10/17/14	2041	-	910	-	24,660
01/06/15	2041	-	300	-	24,360
03/20/15	2041	-	1,220	-	23,140
04/17/15	2041	-	280	-	22,860
06/30/15	2041	-	710	-	22,150
10/16/15	2041	-	440	-	21,710
12/14/15	2041	-	440	-	21,270
01/15/16	2041	-	490	-	20,780
05/20/16	2041	-	750	-	20,030
		\$ -	\$ 9,970	\$ -	\$ 20,030

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2011 SERIES B
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/13	Serial	0.350%	\$ 575	\$ 575	\$ -	\$ -
07/01/13	Serial	0.500%	575	540	35	-
01/01/14	Serial	0.950%	580	580	-	-
07/01/14	Serial	1.100%	580	-	580	-
01/01/15	Serial	1.450%	585	-	585	-
07/01/15	Serial	1.550%	590	-	590	-
01/01/16	Serial	1.750%	595	-	595	-
07/01/16	Serial	1.850%	600	-	600	-
01/01/17	Serial	2.000%	605	-	-	605
07/01/17	Serial	2.050%	615	-	-	615
01/01/18	Serial	2.200%	620	-	-	620
07/01/18	Serial	2.200%	625	-	-	625
01/01/19	Serial	2.600%	635	-	-	635
07/01/19	Serial	2.600%	645	-	-	645
01/01/20	Serial	2.875%	650	-	-	650
07/01/20	Serial	2.875%	665	-	-	665
01/01/21	Serial	3.000%	675	-	-	675
07/01/21	Serial	3.000%	685	-	-	685
01/01/22	Serial	3.100%	695	-	-	695
07/01/22	Serial	3.100%	705	-	-	705
01/01/23	Serial	3.300%	720	-	-	720
07/01/23	Serial	3.300%	730	-	-	730
01/01/25	Term	3.625%	1,860	-	1,335	525
07/01/27	PAC	4.250%	4,190	-	2,110	2,080
			\$ 20,000	\$ 1,695	\$ 6,430	\$ 11,875

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
	2013	\$ 575	-	-	19,425
	2027	-	75	-	19,350
04/01/13	2013	-	35	-	19,315
04/01/13	2027	-	85	70	19,160
07/01/13	2013	540	-	-	18,620
10/15/13	2027	-	235	-	18,385
01/01/14	2014	580	-	-	17,805
03/10/14	2014	-	495	-	17,310
06/03/14	2014	-	85	-	17,225
06/03/14	2027	-	170	-	17,055
07/01/14	2025	-	5	-	17,050
07/01/14	2027	-	130	-	16,920
10/17/14	2015	-	390	-	16,530
10/17/14	2027	-	265	-	16,265
12/05/14	2015	-	195	-	16,070
12/05/14	2027	-	90	-	15,980
01/06/15	2027	-	205	-	15,775
03/20/15	2015	-	185	-	15,590
03/20/15	2025	-	205	-	15,385
03/20/15	2027	-	145	-	15,240
06/30/15	2015	-	405	-	14,835
06/30/15	2025	-	570	-	14,265
10/16/15	2016	-	595	-	13,670
10/16/15	2025	-	10	-	13,660
10/16/15	2027	-	330	-	13,330
01/15/16	2028	-	310	-	13,020
02/11/16	2016	-	180	-	12,840
05/20/16	2016	-	420	-	12,420
05/20/16	2025	-	545	-	11,875
		\$ 1,695	\$ 6,360	\$ 70	\$ 11,875

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2012 SERIES A
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/13	Serial	0.530%	\$ 3,580	\$ 1,920	\$ 1,660	\$ -
07/01/13	Serial	0.500%	3,650	3,650	-	-
01/01/14	Serial	0.540%	3,700	3,700	-	-
07/01/14	Serial	0.750%	3,755	-	3,755	-
01/01/15	Serial	1.336%	3,835	-	3,835	-
07/01/15	Serial	1.436%	4,595	3,685	910	-
01/01/16	Serial	1.679%	4,670	-	4,670	-
07/01/16	Serial	1.779%	4,775	-	4,775	-
01/01/17	Serial	1.879%	4,840	-	-	4,840
07/01/17	Serial	2.029%	4,935	-	-	4,935
01/01/18	Serial	2.340%	5,035	-	-	5,035
07/01/18	Serial	2.490%	5,110	-	-	5,110
01/01/19	Serial	2.690%	5,215	-	-	5,215
07/01/19	Serial	2.890%	5,315	-	-	5,315
01/01/20	Serial	3.168%	5,395	-	-	5,395
07/01/20	Serial	3.268%	5,485	-	-	5,485
01/01/21	Serial	3.368%	5,590	-	-	5,590
07/01/21	Serial	3.468%	5,705	-	-	5,705
01/01/22	Serial	3.568%	5,805	-	-	5,805
07/01/22	Serial	3.618%	4,780	-	-	4,780
01/01/28	Term	4.268%	41,730	-	8,595	33,135
07/01/33	PAC	4.250%	50,255	-	25,910	24,345
			\$ 187,755	\$ 12,955	\$ 54,110	\$ 120,690

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 187,755
08/01/12	2033	\$ -	\$ 3,375	\$ -	184,380
09/01/12	2013	-	145	-	184,235
09/01/12	2033	-	365	-	183,870
10/01/12	2013	-	505	-	183,365
10/01/12	2028	-	1,855	-	181,510
11/01/12	2013	-	505	-	181,005
11/01/12	2028	-	1,760	-	179,245
12/01/12	2013	-	505	-	178,740
12/01/12	2028	-	1,495	-	177,245
01/01/13	2013	1,920	-	-	175,325
01/01/13	2028	-	1,975	-	173,350
04/01/13	2033	-	-	3,600	169,750
07/01/13	2013	3,650	-	-	166,100
08/09/13	2013	-	1,070	-	165,030
09/10/13	2028	-	525	-	164,505
09/10/13	2033	-	2,385	-	162,120
01/01/14	2014	3,700	-	-	158,420
02/05/14	2014	-	630	-	157,790
03/10/14	2014	-	715	-	157,075
03/10/14	2033	-	865	-	156,210
05/08/14	2014	-	1,225	-	154,985
05/08/14	2033	-	1,280	-	153,705
06/03/14	2014	-	1,815	-	151,890
07/01/14	2033	-	535	-	151,355
10/17/14	2015	-	1,420	-	149,935
10/17/14	2033	-	2,865	-	147,070
12/05/14	2015	-	2,415	-	144,655
12/05/14	2033	-	295	-	144,360
03/20/15	2015	-	910	-	143,450
03/20/15	2028	-	985	-	142,465
03/20/15	2033	-	3,020	-	139,445
07/01/15	2015	3,685	-	-	135,760
10/16/15	2016	-	3,710	-	132,050
10/16/15	2033	-	-	60	131,990
12/14/15	2016	-	960	-	131,030
12/14/15	2033	-	260	2,560	128,210
01/15/16	2033	-	-	2,245	125,965
02/11/16	2016	-	530	-	125,435
02/11/16	2033	-	500	-	124,935
05/20/16	2016	-	3,415	830	120,690
		\$ 12,955	\$ 44,815	\$ 9,295	\$ 120,690

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2009 SERIES C-4
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	2.520%	\$ 30,000	\$ -	\$ 6,180	\$ 23,820
			<u>\$ 30,000</u>	<u>\$ -</u>	<u>\$ 6,180</u>	<u>\$ 23,820</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount				\$	30,000
03/01/13	2041	-	\$ 40	-	29,960
04/01/13	2041	-	190	-	29,770
07/01/13	2041	-	160	-	29,610
10/15/13	2041	-	200	-	29,410
07/01/14	2041	-	240	-	29,170
10/17/14	2041	-	470	-	28,700
01/06/15	2041	-	380	-	28,320
03/20/15	2041	-	650	-	27,670
04/17/15	2041	-	190	-	27,480
06/30/15	2041	-	1,040	-	26,440
10/16/15	2041	-	650	-	25,790
12/14/15	2041	-	200	-	25,590
01/15/16	2041	-	350	-	25,240
02/11/16	2041	-	370	-	24,870
05/20/16	2041	-	1,050	-	23,820
		<u>\$ -</u>	<u>\$ 6,180</u>	<u>\$ -</u>	<u>\$ 23,820</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2013 SERIES A

As of July 1, 2016

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	3.000%	\$ 52,940	\$ -	\$ 18,325	\$ 34,615
			<u>\$ 52,940</u>	<u>\$ -</u>	<u>\$ 18,325</u>	<u>\$ 34,615</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 52,940
06/01/13	2041	-	\$ 465	-	52,475
07/01/13	2041	-	525	-	51,950
09/01/13	2041	-	950	-	51,000
10/01/13	2041	-	1,000	-	50,000
11/01/13	2041	-	635	-	49,365
12/01/13	2041	-	385	-	48,980
02/01/14	2041	-	650	-	48,330
03/01/14	2041	-	230	-	48,100
04/01/14	2041	-	455	-	47,645
05/01/14	2041	-	480	-	47,165
06/01/14	2041	-	340	-	46,825
07/01/14	2041	-	575	-	46,250
08/01/14	2041	-	440	-	45,810
09/01/14	2041	-	690	-	45,120
10/01/14	2041	-	405	-	44,715
11/01/14	2041	-	290	-	44,425
12/01/14	2041	-	640	-	43,785
01/01/15	2041	-	270	-	43,515
02/01/15	2041	-	600	-	42,915
03/01/15	2041	-	425	-	42,490
03/20/15	2041	-	560	-	41,930
05/01/15	2041	-	400	-	41,530
06/01/15	2041	-	720	-	40,810
08/01/15	2041	-	630	-	40,180
09/01/15	2041	-	570	-	39,610
10/01/15	2041	-	700	-	38,910
11/01/15	2041	-	395	-	38,515
12/01/15	2041	-	450	-	38,065
01/01/16	2041	-	465	-	37,600
02/01/16	2041	-	295	-	37,305
03/01/16	2041	-	660	-	36,645
04/01/16	2041	-	360	-	36,285
05/01/16	2041	-	420	-	35,865
06/01/16	2041	-	625	-	35,240
07/01/16	2041	-	625	-	34,615
		<u>\$ -</u>	<u>\$ 18,325</u>	<u>\$ -</u>	<u>\$ 34,615</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2013 SERIES B

As of July 1, 2016

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	3.000%	\$ 54,920	\$ -	\$ 16,630	\$ 38,290
			<u>\$ 54,920</u>	<u>\$ -</u>	<u>\$ 16,630</u>	<u>\$ 38,290</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 54,920
06/01/13	2041	-	\$ 220	-	54,700
07/01/13	2041	-	520	-	54,180
08/10/13	2041	-	570	-	53,610
09/01/13	2041	-	625	-	52,985
10/01/13	2041	-	-	-	52,985
11/01/13	2041	-	950	-	52,035
02/01/14	2041	-	430	-	51,605
03/01/14	2041	-	335	-	51,270
04/01/14	2041	-	670	-	50,600
05/01/14	2041	-	230	-	50,370
06/01/14	2041	-	470	-	49,900
07/01/14	2041	-	455	-	49,445
08/01/14	2041	-	480	-	48,965
09/01/14	2041	-	670	-	48,295
10/01/14	2041	-	605	-	47,690
11/01/14	2041	-	310	-	47,380
12/01/14	2041	-	440	-	46,940
01/01/15	2041	-	480	-	46,460
02/01/15	2041	-	500	-	45,960
03/01/15	2041	-	405	-	45,555
04/01/15	2041	-	560	-	44,995
05/01/15	2041	-	320	-	44,675
06/01/15	2041	-	545	-	44,130
08/01/15	2041	-	245	-	43,885
09/01/15	2041	-	345	-	43,540
10/01/15	2041	-	610	-	42,930
11/01/15	2041	-	685	-	42,245
12/01/15	2041	-	330	-	41,915
01/01/16	2041	-	545	-	41,370
02/01/16	2041	-	485	-	40,885
02/11/16	2041	-	430	-	40,455
04/01/16	2041	-	530	-	39,925
05/01/16	2041	-	600	-	39,325
06/01/16	2041	-	520	-	38,805
07/01/16	2041	-	515	-	38,290
			<u>\$ -</u>	<u>\$ -</u>	<u>\$ 38,290</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2013 SERIES C

As of July 1, 2016

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/14	Serial	0.440%	\$ 1,640	\$ 1,640		\$ -
07/01/14	Serial	0.572%	1,730		1,730	-
01/01/15	Serial	0.740%	1,740	-	1,740	-
07/01/15	Serial	0.940%	1,745	470	1,275	-
01/01/16	Serial	1.190%	1,755	-	1,755	-
07/01/16	Serial	1.191%	1,765	-	1,765	-
01/01/17	Serial	1.291%	1,780	-	-	1,780
07/01/17	Serial	1.700%	1,795	-	-	1,795
01/01/18	Serial	1.800%	1,815	-	-	1,815
07/01/18	Serial	1.950%	1,830	-	-	1,830
01/01/19	Serial	2.050%	1,850	-	-	1,850
07/01/19	Serial	2.341%	1,875	-	-	1,875
01/01/20	Serial	2.491%	1,900	-	-	1,900
07/01/20	Serial	2.721%	1,925	-	-	1,925
01/01/21	Serial	2.841%	1,955	-	-	1,955
07/01/21	Serial	3.022%	1,980	-	-	1,980
01/01/22	Serial	3.122%	2,010	-	-	2,010
07/01/22	Serial	3.320%	2,045	-	-	2,045
01/01/23	Serial	3.420%	2,080	-	-	2,080
07/01/23	Serial	3.520%	1,255	-	-	1,255
			\$ 36,470	\$ 2,110	\$ 8,265	\$ 26,095

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 36,470
01/01/14	2014	1,640	-	\$ -	34,830
03/10/14		-	1,225	-	33,605
05/08/14	2014	-	505	-	33,100
10/17/14	2015	-	1,405	-	31,695
12/05/14	2015	-	335	-	31,360
03/20/15	2015		1,275		30,085
07/01/15	2015	470	-		29,615
10/16/15	2016	-	1,755		27,860
02/11/16	2016	-	405	-	27,455
05/20/16	2016	-	1,360	-	26,095
		\$ 2,110	\$ 8,265	\$ -	\$ 26,095

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2013 SERIES D
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/23	Serial	3.200%	\$ 885	\$ -		\$ 885
07/01/28	Term	3.750%	11,000	-		11,000
07/01/28	Term	4.000%	12,370	-	12,020	350
01/01/33	PAC	3.500%	25,155	-	9,120	16,035
			<u>\$ 49,410</u>	<u>\$ -</u>	<u>\$ 21,140</u>	<u>\$ 28,270</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 49,410
09/01/13	2033	-	\$ 500	-	48,910
09/10/13	2028	-	2,340	-	46,570
09/10/13	2033	-	940	-	45,630
10/15/13	2028	-	990	-	44,640
11/12/13	2028	-	1,390	-	43,250
03/10/14	2028	-	520	-	42,730
05/08/14	2028	-	705	-	42,025
06/03/14	2028	-	180	-	41,845
06/03/14	2028	-	440	-	41,405
07/01/14	2028	-	2,050	-	39,355
10/17/14	2033	-	1,310	-	38,045
12/05/14	2033	-	290	-	37,755
01/06/15	2033	-	525	-	37,230
03/20/15	2028	-	750	-	36,480
03/20/15	2033	-	1,010	-	35,470
04/17/15	2028	-	475	-	34,995
06/30/15	2028	-	2,620	-	32,375
10/16/15	2033	-	995	-	31,380
12/14/15	2033	-	475	-	30,905
01/15/16	2033	-	845	-	30,060
02/11/16	2033	-	565	-	29,495
05/20/16	2028	-	1,225	-	28,270
			<u>\$ -</u>	<u>\$ 21,140</u>	<u>\$ -</u>
					<u>\$ 28,270</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2013 SERIES E

As of July 1, 2016

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/16	Serial	1.000%	\$ 80	\$	80	\$ -
07/01/16	Serial	1.050%	465		465	-
01/01/17	Serial	1.350%	470	-	-	470
07/01/17	Serial	1.400%	475	-	-	475
01/01/18	Serial	1.750%	475	-	-	475
07/01/18	Serial	1.800%	480	-	-	480
01/01/19	Serial	2.150%	485	-	-	485
07/01/19	Serial	2.200%	495	-	-	495
01/01/20	Serial	2.450%	495	-	-	495
07/01/20	Serial	2.500%	500	-	-	500
01/01/21	Serial	2.750%	505	-	-	505
07/01/21	Serial	2.800%	510	-	-	510
01/01/22	Serial	3.050%	515	-	-	515
07/01/22	Serial	3.050%	525	-	-	525
01/01/23	Serial	3.200%	535	-	-	535
07/01/23	Serial	3.200%	580	-	90	490
			\$ 7,590	\$ -	\$ 635	\$ 6,955

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount				\$	7,590
10/16/15	2016	\$ -	80	-	7,510
10/16/15	2023	-	70	-	7,440
02/11/16	2016	-	310	-	7,130
05/20/16	2016	-	155	-	6,975
05/20/16	2023	-	-	20	6,955
		\$ -	\$615	\$20	\$ 6,955

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2013 SERIES G
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/33	Term	4.000%	\$ 2,295	\$ -	\$ 2,245	\$ 50
07/01/38	Term	4.300%	895	-	895	-
07/01/43	Term	4.375%	1,110	-	1,110	-
			<u>\$ 4,300</u>	<u>\$ -</u>	<u>\$ 4,250</u>	<u>\$ 50</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 4,300
06/01/13		-		-	4,300
10/15/13		- \$	200	-	4,100
05/08/14		-	240	-	3,860
06/03/14		-	500	-	3,360
07/01/14	2038	-	795	-	2,565
07/01/14	2043	-	170	-	2,395
10/17/14	2033	-	475	-	1,920
10/17/14	2038	-	100	-	1,820
01/06/15	2033	-	180	-	1,640
06/30/15	2033	-	1,170	-	470
12/14/15	2033	-	175	-	295
05/20/16	2033	-	245	-	50
		<u>\$ -</u>	<u>\$ 4,250</u>	<u>\$ -</u>	<u>\$ 50</u>

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2014 SERIES A

As of July 1, 2016

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	0.250%	\$ 2,075	\$ 750	\$ 1,325	\$ -
07/01/15	Serial	0.300%	2,085	1,415	670	-
01/01/16	Serial	0.400%	2,170	85	2,085	-
07/01/16	Serial	0.570%	2,205	-	2,205	-
01/01/17	Serial	0.937%	2,245	-	-	2,245
07/01/17	Serial	1.107%	2,285	-	-	2,285
01/01/18	Serial	1.494%	2,120	-	-	2,120
07/01/18	Serial	1.694%	2,160	-	-	2,160
01/01/19	Serial	1.994%	2,135	-	-	2,135
07/01/19	Serial	2.124%	2,170	-	-	2,170
01/01/20	Serial	2.400%	2,240	-	-	2,240
07/01/20	Serial	2.550%	2,295	-	-	2,295
01/01/21	Serial	2.700%	2,350	-	-	2,350
07/01/21	Serial	2.780%	2,405	-	-	2,405
01/01/22	Serial	2.948%	2,170	-	-	2,170
07/01/22	Serial	3.018%	2,840	-	-	2,840
01/01/23	Serial	3.128%	2,605	-	-	2,605
07/01/23	Serial	3.248%	2,655	-	-	2,655
01/01/24	Serial	3.348%	2,720	-	-	2,720
07/01/24	Serial	3.418%	2,790	-	-	2,790
07/01/29	Term	3.948%	6,975	-	-	6,975
01/01/34	Term	4.296%	7,750	-	-	7,750
			\$ 61,445	\$ 2,250	\$ 6,285	\$ 52,910

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 61,445
10/17/14	2015	\$ -	\$ 1,325	-	60,120
01/01/15	2015	\$ 750	\$ -	-	59,370
03/20/15	2015	-	670	-	58,700
07/01/15	2015	1,415	\$ -	-	57,285
10/16/15	2016	-	2,085	-	55,200
01/01/16	2016	85	\$ -	-	55,115
02/11/16	2016	-	670	-	54,445
05/20/16	2016	-	1,535	-	52,910
		\$2,250	\$6,285	\$0	\$ 52,910

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2014 SERIES B
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/15	Serial	0.180%	515	515	-	-
01/01/16	Serial	0.300%	515	-	515	-
07/01/16	Serial	0.600%	515	-	515	-
01/01/17	Serial	1.131%	520	-	-	520
07/01/17	Serial	1.231%	525	-	-	525
01/01/18	Serial	1.678%	530	-	-	530
07/01/18	Serial	1.828%	530	-	-	530
01/01/19	Serial	2.178%	540	-	-	540
07/01/19	Serial	2.278%	545	-	-	545
01/01/20	Serial	2.385%	550	-	-	550
07/01/20	Serial	2.535%	555	-	-	555
01/01/21	Serial	2.735%	565	-	-	565
07/01/21	Serial	2.835%	570	-	-	570
01/01/22	Serial	2.878%	580	-	-	580
07/01/22	Serial	2.928%	585	-	-	585
01/01/23	Serial	3.028%	600	-	-	600
07/01/23	Serial	3.178%	605	-	-	605
01/01/24	Serial	3.278%	620	-	-	620
07/01/24	Serial	3.278%	630	-	-	630
01/01/25	Serial	3.378%	640	-	-	640
07/01/25	Serial	3.378%	650	-	-	650
07/01/29	Term	3.828%	5,685	-	-	5,685
07/01/32	Term	4.097%	4,335	-	-	4,335
07/01/36	Term	4.000%	8,095	-	1,910	6,185
			\$ 30,000	\$ 515	\$ 2,940	\$ 26,545

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
03/20/15	2036	-	665	-	29,335
07/01/15	2015	515	-	-	28,820
10/16/15	2016	-	515	-	28,305
10/16/15	2036	-	635	-	27,670
02/11/16	2036	-	610	-	27,060
05/20/16	2016	-	515	-	26,545
		\$ 515	\$ 2,940	\$ -	\$ 26,545

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2016 SERIES A
As of July 1, 2016
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/17	Serial	0.740%	1,095	-	-	1,095
07/01/17	Serial	0.980%	1,100	-	-	1,100
01/01/18	Serial	1.429%	1,110	-	-	1,110
07/01/18	Serial	1.529%	1,120	-	-	1,120
01/01/19	Serial	1.628%	1,125	-	-	1,125
07/01/19	Serial	1.728%	1,135	-	-	1,135
01/01/20	Serial	1.876%	1,150	-	-	1,150
07/01/20	Serial	2.026%	1,160	-	-	1,160
01/01/21	Serial	2.176%	1,175	-	-	1,175
07/01/21	Serial	2.226%	1,190	-	-	1,190
01/01/22	Serial	2.402%	1,200	-	-	1,200
07/01/22	Serial	2.502%	1,220	-	-	1,220
01/01/23	Serial	2.602%	1,235	-	-	1,235
07/01/23	Serial	2.652%	1,250	-	-	1,250
01/01/24	Serial	2.749%	1,270	-	-	1,270
07/01/24	Serial	2.799%	1,290	-	-	1,290
01/01/25	Serial	2.849%	1,310	-	-	1,310
07/01/25	Serial	2.949%	1,330	-	-	1,330
01/01/26	Serial	2.999%	1,350	-	-	1,350
07/01/26	Serial	3.049%	1,375	-	-	1,375
07/01/31	Term	3.499%	15,235	-	-	15,235
01/01/34	Term	3.860%	7,600	-	-	7,600
01/01/40	Term	3.500%	25,440	-	-	25,440
			\$ 72,465	\$ -	\$ -	\$ 72,465

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 72,465
		\$ -	\$ -	\$ -	\$ 72,465

* Please refer to the disclaimer on page 59

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
INVESTMENTS
As of July 1, 2016

		Carrying Value		
<u>Fund</u>	<u>Maturity Date</u>	<u>Less than 1 Year</u>	<u>1 Year and Longer</u>	<u>Total</u>
Bond Proceeds				
DREYFUS TREAS. & AGENCY	Overnight	\$ 75,940,580	\$ -	\$ 75,940,580
GNMA POOLS	Various		146,191,502	146,191,502
FNMA POOLS	Various		-	-
Subtotal		<u>75,940,580</u>	<u>146,191,502</u>	<u>222,132,082</u>
Recoveries of Principal				
DREYFUS TREAS. & AGENCY	Overnight	5,302,556	-	5,302,556
Subtotal		<u>5,302,556</u>	<u>-</u>	<u>5,302,556</u>
Debt Service Reserve				
DREYFUS TREAS. & AGENCY	Overnight	7,148,217	-	7,148,217
FNMA POOLS	Various	-	-	-
GNMA POOLS	Various	-	1,712,019	1,712,019
FED FARM CR BANKS	Various	-	107,600,000	107,600,000
FED HOME LN	Various	-	35,190,000	35,190,000
US TREASURY NOTES	Various	-	11,000,000	11,000,000
Subtotal		<u>7,148,217</u>	<u>155,502,019</u>	<u>162,650,236</u>
Debt Service				
DREYFUS TREAS. & AGENCY	Overnight	3,448,413	-	3,448,413
Subtotal		<u>3,448,413</u>	<u>-</u>	<u>3,448,413</u>
General Revenue				
DREYFUS TREAS. & AGENCY	Overnight	7,219,227	-	7,219,227
Subtotal		<u>7,219,227</u>	<u>-</u>	<u>7,219,227</u>
Redemption				
DREYFUS TREAS. & AGENCY	Overnight	2	-	2
Subtotal		<u>2</u>	<u>-</u>	<u>2</u>
Trust Fund				
DREYFUS TREAS. & AGENCY	Overnight	10,476,003	-	10,476,003
Subtotal		<u>10,476,003</u>	<u>-</u>	<u>10,476,003</u>
COI				
DREYFUS TREAS. & AGENCY	Overnight	335,672	-	335,672
Subtotal		<u>335,672</u>	<u>-</u>	<u>335,672</u>
TOTAL		<u>\$ 109,870,671</u>	<u>\$ 301,693,521</u>	<u>\$ 411,564,192</u>

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
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