KENTUCKY HOUSING CORPORATION

SECONDARY MARKET DISCLOSURE REPORT

HOUSING REVENUE BOND RESOLUTION

AS OF JANUARY 1, 2015

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

GENERAL INFORMATION

As of January 1, 2015

AGENCY

Kentucky Housing Corporation
1231 Louisville Road
Frankfort, Kentucky 40601
Telephone: (502) 564-7630
Fax: (502) 564-7322
Contact: Susan Cottingham

TRUSTEE

Bank of New York
610 W. Main St.
Louisville, KY 40202

Telephone: (502) 566-6907
Contact: Theresa Law

GENERAL INFORMATION

Mortgage Loans	Page 2
Bonds & Loans Outstanding/ Acquisition Funds	Page 4
Loan Portfolio Characteristics	Page 5
Delinquency Statistics	Page 6
Prepayment Speed Table	Page 8
Redemption Strategy	Page 13
Bonds Outstanding by Coupon	Page 14
Composite 10-year Rule Table	Page 15
Maturity Schedules and Redemptions	Page 16
Investments	Page 87
Disclaimer	Page 88

CONDENSED FINANCIAL INFORMATION

Assets:		
Single Family Loans	$	625,022,734
Multifamily Loans		33,901,771
Subtotal	$	658,924,504
Investments	$	604,527,904
Real Estate Owned		0
Total Assets	$	1,263,452,408
Bonds Outstanding	$	1,068,460,000
Asset Coverage	$	194,992,408

Bond Rating:

Standard & Poor's	***AAA***
Moody's	***Aaa***

The individual bond series of the Housing Revenue Bond Resolution are issued as parity bonds, equally and ratably secured by the total assets of the indenture.

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

SINGLE FAMILY MORTGAGE LOANS

As of January 1, 2015

Series	Number of Loans Outstanding	Weighted Average Mortgage Rate	Outstanding Principal Bal.
1985A (1)	1,845	6.110%	$ 79,124,398
1988C (1)	80	8.084%	1,087,856
1990D/1991A&B (1)	96	8.291%	1,526,226
1991C-3 (1)	16	6.617%	284,042
1991D-3 (1)	64	6.501%	1,389,365
1993A (1)	32	5.533%	2,573,640
1993B (1)	275	5.119%	20,461,640
2000C (1)	96	5.771%	4,865,365
2000EFG (1)	120	6.908%	5,979,320
2001C (1)	94	5.810%	4,620,929
2003B/D blended	130	5.518%	8,280,608
2003C	6	6.793%	107,082
2013C	232	5.620%	15,213,263
2003F	469	6.080%	25,265,288
2003G/2004 A Blended	200	5.384%	13,252,266
2004 ABC	15	5.547%	985,265
2004ABC/2004DE Blended	110	5.697%	7,804,172
2004 DE	86	5.761%	6,242,252
2004 DE/2004 FG Blended	66	5.549%	4,766,011
2004F	38	5.353%	2,876,918
2004F/2004GH Blended	50	5.324%	3,543,020
2004GHI	26	5.396%	1,815,620
2004 GHI/2005 AB Blended	73	5.295%	5,237,007
2005 AB	5	5.862%	530,818
2005AB/2005CD	82	5.418%	6,144,305
2005 CD	45	5.491%	3,576,280
2005 CD/2005E	61	5.351%	4,407,301
2005 E	97	4.654%	7,257,902
2005 FGH	134	5.336%	10,129,538
2005 IJKL	88	5.608%	6,452,135
2006 ABCD	85	5.665%	6,760,574
2006 EFG	125	5.736%	10,175,643
2006 HIJ	131	5.792%	10,166,241
2006 KLMNO	142	5.328%	11,291,903
2006 PQRT	110	6.128%	8,645,845
2006 S	2	6.303%	253,913
2006 UVW	128	5.918%	9,578,396
2005E/2007AB	198	3.998%	15,524,109
2007CD	157	5.989%	12,978,545
2007 EF	152	5.883%	11,701,639
2007 GHIJ	118	6.084%	9,760,616
2007 KLM	126	5.906%	10,236,018
2007 NO	106	5.910%	8,463,222
2008 AB	129	5.990%	9,987,173
2008 CD	124	5.906%	9,814,255
2008 EF	152	5.898%	12,697,890
2009 A	179	5.914%	14,071,737
2009 B	92	5.237%	7,814,922
2010 A / 2009 C-1	31	4.569%	2,559,325
2010 BCDE / 2009 C-2	27	4.264%	2,543,783
2011 A / 2009 C-3	102	4.611%	8,779,145
2011 B / 2009 C-4	301	3.640%	28,953,439
2012A-1	866	5.713%	53,117,294
2012A-2	442	5.229%	25,178,358
2010D	390	6.469%	19,709,256
2013 G	22	0.436%	1,975,998
2014 A			
2014 B			
Trust Fund (2)	482	2.144%	31,288,282
Trust Fund - 2003C (2)	54	1.478%	2,323,807
Trust Fund - 2003F (2)	331	1.689%	12,871,572
TOTAL	10,035		$ 625,022,734

1. Series does not have any bonds outstanding.
2. The Trust Fund is funded by excess revenues and excess Debt Service Reserve Fund transfers.

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
MULTIFAMILY MORTGAGE LOANS
As of January 1, 2015

Series	Total Number of Loans Outstanding		Interest Rate	Original Principal Balance	Outstanding Principal Balance
1985A	73	1	1.500%	$ 1,552,500	$ 1,019,106
		1	2.500%	1,395,000	964,889
		2	3.000%	2,661,401	1,652,254
		1	4.000%	660,000	498,330
		1	4.625%	1,476,000	1,195,930
		1	5.850%	200,000	160,601
		7	6.000%	3,651,700	2,718,693
		7	6.080%	3,716,921	3,714,095
		1	6.125%	112,300	95,863
		1	6.250%	90,000	74,183
		1	6.500%	255,000	238,067
		3	7.500%	2,410,900	1,182,567
		3	8.000%	2,405,299	2,326,178
		8	8.250%	3,392,700	2,774,853
		38		$ 23,979,721	$ 18,615,607
2003F	16	1	1.000%	$ 1,116,000.00	$ 697,743.71
		2	1.500%	2,529,600	1,634,784
		2	1.750%	1,827,200	1,206,041
		2	2.000%	2,480,000	1,659,202
		1	2.625%	2,231,200	1,547,106
		1	2.750%	1,183,200	835,489
		1	3.510%	2,914,700	2,199,008
		1	5.250%	1,530,000	1,179,480
		2	7.250%	631,300	518,691
		2	7.500%	692,800	1,705,926
		6	7.750%	2,614,699	1,666,920
		1	8.250%	715,000	435,772
		22		$ 20,465,699.00	$ 15,286,164.14
TOTAL		60		$ 44,445,420	$ 33,901,771

NOTE: The majority of all multifamily loans have an original term of 40 years and all are FHA-insured. A portion of the loans are under the HUD risk-sharing program, where KHC assumes 25 percent of the risk.

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
BONDS AND LOANS OUTSTANDING
AND REMAINING ACQUISITION FUNDS
As of January 1, 2015

Series	Bonds Outstanding	Outstanding Principal Balance - All Mortgages (3)
1985A	$ -	$ 97,740,005
1988C	-	1,087,856
1990D	-	1,526,226
1991C-3	-	284,042
1991D-3	-	1,389,365
1993A	-	2,573,640
1993B/2003F	-	20,461,640
1998D	-	-
2000C	-	4,865,365
2000EFG	-	5,979,320
2001C	-	4,620,929
2003B/2003DE Blended	-	8,280,608
2003C	-	107,082
2003F		40,551,453
2003G/2004 A Blended	-	13,252,266
2004 ABC		985,265
2004ABC/2004DE Blended	-	7,804,172
2004 DE	-	6,242,252
2004 DE/2004FG Blended	-	4,766,011
2004F	-	2,876,918
2004F/2004GH Blended	-	3,543,020
2004GHI	-	1,815,620
2004GHI/2005AB Blended	-	5,237,007
2005AB	5,885,000	530,818
2005AB/2005CD	-	6,144,305
2005 CD	-	3,576,280
2005 CD/2005E	-	4,407,301
2005 E	-	7,257,902
2005FGH	30,330,000	10,129,538
2005 IJKL	20,395,000	6,452,135
2006 ABCD	15,500,000	6,760,574
2006 EFG	29,300,000	10,175,643
2006 HIJ	43,600,000	10,166,241
20006 KLMNO	37,475,000	11,291,903
2006 PQRT	34,620,000	8,645,845
2006 S	2,325,000	253,913
2006 UVW	33,390,000	9,578,396
2005E/2007AB	31,625,000	15,524,109
2007CD	41,020,000	12,978,545
2007 EF	34,940,000	11,701,639
2007 GHIJ	32,370,000	9,760,616
2007 KLM	11,680,000	10,236,018
2007 NO	22,240,000	8,463,222
2008 AB	8,960,000	9,987,173
2008 CD	6,820,000	9,814,255
2008 EF	19,040,000	12,697,890
2009 A	-	14,071,737
2009 B	34,855,000	7,814,922
2010 A /	19,060,000	2,559,325
2010 B	20,535,000	2,543,783
2010C	6,530,000	-
2010 D	20,760,000	19,709,256
2010E	20,000,000	-
2011 A / 2009 C-3	37,445,000	8,779,145
2011 B / 2009 C-4	44,680,000	28,953,439
2012 A-1	144,360,000	53,117,294
2013A	43,515,000	25,178,358
2013B	46,460,000	-
2013CD	69,115,000	15,213,263
2013EF	8,440,000	-
2013G	1,820,000	1,975,998
2014A	59,370,000	-
2014B	30,000,000	-
Trust Fund	-	31,288,282
Trust Fund	-	2,323,807
Trust Fund - 2003F	-	12,871,572
TOTAL	$ 1,068,460,000	$ 658,924,504

1. Balances and commitments for certain common plans of finance have been poole
2. Recoveries of principal balance represents unrestricted recoveries available for re
3. Outstanding Principal Balance does not included various Fannie Mae securities wh

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

SINGLE FAMILY LOAN PORTFOLIO CHARACTERISTICS

As of January 1, 2015

Series	Average Loan Amount	Percentage of Current Portfolio		Insurance			
		New Construction	Existing Construction	FHA	VA	CONV	RD
1985A	62,678	9.16%	90.84%	66.67%	6.50%	1.36%	25.47%
1988C	38,887	3.75%	96.25%	86.25%	13.75%	0.00%	0.00%
1990D/1991AB	39,046	4.17%	95.83%	93.75%	6.25%	0.00%	0.00%
1991C-3	43,769	6.25%	93.75%	93.75%	6.25%	0.00%	0.00%
1991D-3	47,523	7.81%	92.19%	92.19%	7.81%	0.00%	0.00%
1993A	95,034	18.75%	81.25%	75.00%	3.13%	0.00%	21.88%
1993B	89,954	17.09%	82.91%	63.64%	3.64%	8.00%	24.73%
2000C	71,801	11.46%	88.54%	60.42%	6.25%	0.00%	33.33%
2000EFG	64,475	11.67%	88.33%	64.17%	5.83%	1.67%	28.33%
2001C	69,034	11.70%	88.30%	69.15%	4.26%	0.00%	26.60%
2003B/2003D Blended	81,877	13.85%	86.15%	63.85%	3.85%	0.00%	32.31%
2003C	42,197	0.00%	100.00%	83.33%	0.00%	0.00%	16.67%
2013 C	81,055	15.09%	84.91%	66.81%	1.29%	0.00%	31.90%
2003F	72,092	12.15%	87.85%	63.11%	7.46%	1.07%	28.36%
2003G/2004 A Blended	82,344	12.50%	87.50%	63.00%	4.50%	0.00%	32.50%
2004ABC	80,165	20.00%	80.00%	46.67%	0.00%	6.67%	46.67%
2004ABC/2004DE Blended	87,429	13.64%	86.36%	57.27%	3.64%	0.00%	39.09%
2004 DE	86,895	9.30%	90.70%	75.58%	2.33%	1.16%	20.93%
2004 DE/2004FG Blended	86,719	12.12%	87.88%	68.18%	9.09%	0.00%	22.73%
2004F	88,937	10.53%	89.47%	81.58%	2.63%	0.00%	15.79%
2004F/2004GH Blended	86,039	8.00%	92.00%	66.00%	8.00%	0.00%	26.00%
2004GHI	84,296	3.85%	96.15%	69.23%	0.00%	0.00%	30.77%
2004GHI/2005AB	86,313	12.33%	87.67%	64.38%	2.74%	0.00%	32.88%
2005AB	116,880	0.00%	100.00%	80.00%	0.00%	0.00%	20.00%
2005AB/2005CD	88,963	12.20%	87.80%	67.07%	3.66%	0.00%	29.27%
2005CD	94,412	17.78%	82.22%	66.67%	4.44%	2.22%	26.67%
2005CD/2005E	85,909	11.48%	88.52%	67.21%	3.28%	1.64%	27.87%
2005E	88,549	16.49%	83.51%	74.23%	2.06%	0.00%	23.71%
2005GH	89,233	11.19%	88.81%	74.63%	2.24%	1.49%	21.64%
2005IJKL	86,690	11.36%	88.64%	78.41%	3.41%	1.14%	17.05%
2006ABCD	92,395	11.76%	88.24%	62.35%	7.06%	16.47%	14.12%
2006EFG	93,777	10.40%	89.60%	76.80%	4.00%	0.00%	19.20%
2006HIJ	87,970	7.63%	92.37%	76.34%	3.82%	3.82%	16.03%
20006KLMNO	87,756	9.15%	90.85%	72.54%	7.04%	12.68%	7.75%
2006PQRT	88,812	7.27%	92.73%	62.73%	2.73%	5.45%	29.09%
2006S	144,469	50.00%	50.00%	50.00%	0.00%	50.00%	0.00%
2006UVW	86,058	10.16%	89.84%	61.72%	7.03%	15.63%	15.63%
2005E/2007AB	90,709	9.09%	90.91%	67.17%	1.52%	20.20%	11.11%
2007CD	92,821	12.10%	87.90%	72.61%	1.91%	16.56%	8.92%
2007 EF	85,753	21.05%	78.95%	71.05%	1.97%	13.16%	13.82%
2007 GHIJ	91,775	5.93%	94.07%	72.03%	1.69%	8.47%	17.80%
2007 KLM	89,394	15.87%	84.13%	76.19%	3.17%	6.35%	14.29%
2007 NO	87,910	9.43%	90.57%	68.87%	2.83%	14.15%	14.15%
2008 AB	86,782	8.53%	91.47%	58.14%	0.78%	26.36%	14.73%
2008 CD	87,446	6.45%	93.55%	74.19%	5.65%	4.84%	15.32%
2008 EF	91,573	8.55%	91.45%	82.89%	1.97%	5.26%	9.87%
2009 A	85,825	7.82%	92.18%	84.36%	2.79%	1.12%	11.73%
2009 B	93,030	11.96%	88.04%	81.52%	0.00%	0.00%	18.48%
2010 A / 2009 C-1	91,350	22.58%	77.42%	58.06%	0.00%	19.35%	22.58%
2010 BCDE / 2009 C-2	103,291	7.41%	92.59%	40.74%	0.00%	59.26%	0.00%
2011 A / 2009 C-3	92,208	8.82%	91.18%	63.73%	4.90%	31.37%	0.00%
2011 B / 2009 C-4	102,152	2.99%	97.01%	69.44%	1.66%	28.90%	0.00%
2012 A-1	77,520	15.01%	84.99%	64.20%	4.04%	1.85%	29.91%
2012 A-2	77,212	14.25%	85.75%	62.22%	4.30%	1.58%	31.90%
2010D	65,590	7.69%	92.31%	65.38%	4.87%	0.00%	29.74%
2013 G	91,413	0.00%	100.00%	36.36%	13.64%	50.00%	0.00%
2014A		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
2014B		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Trust	79,165	31.95%	68.05%	70.95%	1.45%	12.24%	15.35%
Trust Fund - 2003C	68,047	29.63%	70.37%	64.81%	3.70%	1.85%	29.63%
Trust Fund - 2003F	66,465	43.81%	56.19%	67.98%	3.93%	2.42%	25.68%

* Please refer to the disclaimer on page 88

HOUSING REVENUE BOND RESOLUTION

SINGLE FAMILY LOAN
DELINQUENCY AND FORECLOSURE STATISTICS

As of January 1, 2015

Series	Balance Outstanding	ntage of Number of Loans Outstanding 60 days %	90 Days %	In Foreclosure %
1985A	$ 5,847,762	0.87%	4.01%	1.68%
1988C	139,508	2.50%	3.75%	2.50%
1990D/1991A & B	234,000	0.00%	6.25%	5.21%
1991C-3	16,816	0.00%	6.25%	0.00%
1991D-3	55,278	0.00%	3.13%	0.00%
1993A	150,809	0.00%	3.13%	3.13%
1993B	1,897,075	0.73%	6.55%	1.45%
2000C	465,139	1.04%	4.17%	4.17%
2000EFG	519,370	2.50%	4.17%	0.83%
2001C	367,987	2.13%	4.26%	1.06%
2003B/2003D Blended	505,887	0.77%	3.85%	2.31%
2003C	35,793	0.00%	16.67%	0.00%
2013C	1,449,141	3.02%	4.74%	0.86%
2003F	1,841,183	0.43%	4.69%	1.07%
2003G/2004 A Blended	876,476	0.50%	4.00%	2.00%
2004ABC	61,334	0.00%	0.00%	6.67%
2004ABC/2004D Blended	558,896	0.91%	1.82%	3.64%
2004DE	326,225	0.00%	3.49%	1.16%
2004 DE/2004FG	599,388	4.55%	3.03%	4.55%
2004F	232,033	0.00%	7.89%	2.63%
2004F/2004GH	369,597	0.00%	8.00%	2.00%
2004GHI	447,485	3.85%	11.54%	7.69%
2004GHI/2005AB	757,644	2.74%	8.22%	2.74%
2005AB	253,603	20.00%	20.00%	0.00%
2005AB/2005CD	1,222,092	1.22%	10.98%	6.10%
2005 CD	642,133	2.22%	11.11%	2.22%
2005 CD/2005E	513,121	3.28%	1.64%	4.92%
2005 E	776,262	1.03%	4.12%	5.15%
2005 GH	1,687,110	2.24%	11.19%	2.24%
2005 IJKL	1,074,202	1.14%	9.09%	5.68%
2006 ABCD	1,144,994	0.00%	12.94%	3.53%
2006 EFG	1,480,570	0.80%	11.20%	2.40%
2006 HIJ	1,248,641	2.29%	6.87%	3.05%
20006 KLMNO	1,118,317	1.41%	7.04%	1.41%
2006 PQRT	1,538,668	0.00%	16.36%	0.91%
2006 S	108,295	50.00%	0.00%	0.00%
2006 UVW	1,375,766	3.13%	7.03%	3.91%
2005E/2007AB	1,394,306	0.51%	7.58%	1.01%
2007 CD	2,433,183	0.64%	10.83%	5.10%
2007 EF	1,635,270	2.63%	7.89%	2.63%
2007 GHIJ	1,078,246	0.85%	10.17%	1.69%
2007 KLM	1,715,662	0.79%	8.73%	5.56%
2007 NO	1,679,247	1.89%	12.26%	3.77%
2008 AB	1,456,920	1.55%	10.08%	2.33%
2008 CD	1,479,965	2.42%	8.87%	4.03%
2008 EF	2,137,394	0.66%	10.53%	4.61%
2009 A	2,402,229	1.12%	10.61%	5.59%
2009 B	1,546,386	4.35%	8.70%	7.61%
2010 A / 2009 C-1	403,506	0.00%	6.45%	6.45%
2010 BCDE / 2009 C-2	393,756	0.00%	7.41%	3.70%
2011 A / 2009 C-3	675,446	0.00%	5.88%	1.96%
2011 B / 2009 C-4	811,061	0.66%	1.99%	0.33%
2012 A-1	4,453,051	1.39%	4.50%	2.31%
2012 A-2	2,067,169	0.68%	4.07%	1.58%
2010 D	1,776,006	1.79%	4.62%	2.31%
2013 G	-	0.00%	0.00%	0.00%
2014 A		0.00%	0.00%	0.00%
2014 B		0.00%	0.00%	0.00%
Trust	1,920,677	0.41%	2.49%	2.28%
Trust Fund - 2003C	307,102	0.00%	7.41%	1.85%
Trust Fund - 2003F	920,375	0.60%	4.83%	3.02%
TOTAL	$ 64,625,559	1.15%	5.70%	2.40%

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

SINGLE FAMILY LOAN
DELINQUENCY AND FORECLOSURE STATISTICS

As of January 1, 2015

				Payments Past Due as a Percentage of Number of Loans Outstanding					
			Balance	60 days		90 Days		In Foreclosure	
Servicer	Number of Loans		Outstanding	#	%	#	%	#	%
KY HOUSING CORP	9,812	$	622,112,982	112	1.14%	544	5.54%	232	2.36%
Chase	223		2,909,751	3	1.35%	28	12.56%	9	4.04%
TOTAL	10,035	$	625,022,734	115	1.15%	572	5.70%	241	2.40%

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

SINGLE FAMILY LOAN

SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS

As of January 1, 2015

	2004DE	2004F	2004GHI	2005AB	2005CD	2005E	2005FGH	2005IJKL	2006ABCD	2006EFG	2006HIJ	2006KLMNO	2006PQRT
12/1/1994													
6/1/2005	97%	97%	82%										
12/1/2005	130%	146%	112%	42%	43%								
6/1/2006	152%	166%	189%	107%	139%	104%	39%	130%	54%	168%			
12/1/2006	141%	103%	98%	145%	176%	183%	123%	156%	153%	53%	43%	148%	33%
6/1/2007	181%	146%	171%	120%	196%	148%	126%	74%	88%	57%	86%	106%	42%
12/1/2007	153%	165%	202%	173%	179%	115%	135%	170%	166%	119%	127%	182%	54%
6/1/2008	172%	116%	85%	120%	152%	100%	107%	117%	102%	117%	119%	150%	122%
12/1/2008	161%	166%	139%	145%	125%	98%	155%	118%	137%	142%	172%	139%	165%
6/1/2009	190%	104%	115%	118%	137%	151%	48%	143%	160%	97%	225%	277%	240%
12/1/2009	177%	85%	109%	234%	164%	219%	132%	186%	228%	220%	325%	299%	298%
6/1/2010	212%	136%	87%	130%	163%	155%	162%	156%	179%	179%	373%	251%	286%
12/1/2010	241%	190%	196%	159%	212%	165%	93%	226%	256%	322%	405%	380%	299%
6/1/2011	200%	196%	164%	196%	144%	218%	165%	152%	241%	224%	268%	270%	280%
12/1/2011	225%	279%	234%	221%	231%	329%	206%	296%	282%	293%	388%	248%	313%
6/1/2012	407%	259%	307%	259%	344%	327%	342%	539%	358%	429%	247%	483%	455%
12/1/2012	421%	417%	423%	344%	355%	384%	363%	668%	286%	444%	368%	515%	427%
6/1/2013	304%	309%	361%	446%	385%	406%	385%	403%	516%	469%	413%	475%	581%
12/1/2013	181%	195%	157%	246%	176%	221%	201%	275%	333%	347%	357%	427%	375%
6/1/2014	211%	156%	208%	71%	226%	164%	264%	219%	301%	294%	297%	258%	268%
12/1/2014	86%	117%	326%	213%	76%	270%	141%	246%	345%	305%	330%	254%	279%
Wtd Avg	**187%**	**164%**	**166%**	**169%**	**176%**	**189%**	**158%**	**203%**	**198%**	**198%**	**231%**	**253%**	**224%**

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

SINGLE FAMILY LOAN

SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS

As of January 1, 2015

	2006S	2006UVW	2007AB	2007CD	2007EF	2007GHIJ	2007KLM	2007NO	2008AB	2008CD	2008EF
12/1/2006	7%										
6/1/2007	159%	31%	30%	19%							
12/1/2007	282%	128%	101%	72%	39%	76%					
6/1/2008	193%	103%	107%	102%	104%	171%	36%	42%			
12/1/2008	148%	146%	71%	117%	145%	81%	137%	66%	23%		
6/1/2009	617%	184%	57%	148%	167%	265%	230%	146%	68%	199%	324%
12/1/2009	605%	252%	188%	183%	144%	252%	193%	140%	115%	97%	196%
6/1/2010	397%	281%	224%	224%	243%	295%	158%	122%	81%	74%	98%
12/1/2010	581%	368%	209%	225%	289%	228%	194%	164%	101%	61%	136%
6/1/2011	762%	321%	215%	218%	265%	289%	210%	234%	165%	142%	169%
12/1/2011	605%	255%	289%	198%	221%	296%	255%	363%	198%	251%	122%
6/1/2012	380%	465%	364%	220%	249%	369%	379%	507%	225%	302%	179%
12/1/2012	898%	501%	443%	481%	435%	519%	384%	327%	399%	338%	342%
6/1/2013	657%	495%	436%	252%	311%	530%	609%	589%	384%	468%	354%
12/1/2013	679%	410%	348%	280%	289%	319%	405%	215%	277%	284%	356%
6/1/2014	238%	226%	354%	253%	150%	255%	229%	254%	399%	385%	271%
12/1/2014	236%	364%	307%	218%	320%	296%	401%	287%	305%	270%	342%
Wtd Avg	**351%**	**242%**	**191%**	**164%**	**193%**	**251%**	**237%**	**212%**	**165%**	**214%**	**206%**

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

SINGLE FAMILY LOAN

SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS

As of January 1, 2015

	2009A	2009B	2010A	2010B	2010DE	2011A	2011B	2012A	2013CD	2013EFG
12/1/2009	44%									
6/1/2010	141%	30%	96%							
12/1/2010	120%	150%	54%	79%	182%					
6/1/2011	83%	108%	73%	91%	196%					
12/1/2011	94%	77%	108%	96%	229%	172%				
6/1/2012	373%	59%	84%	147%	273%	128%	78%			
12/1/2012	285%	171%	131%	116%	361%	146%	85%	277%		
6/1/2013	484%	249%	233%	209%	328%	370%	77%	317%		
12/1/2013	170%	131%	318%	234%	223%	152%	44%	211%	241%	101%
6/1/2014	275%	334%	187%	196%	213%	172%	68%	193%	217%	174%
12/1/2014	265%	326%	257%	228%	194%	139%	115%	222%	331%	220%
Wtd Avg	**193%**	**119%**	**144%**	**149%**	**243%**	**182%**	**77%**	**248%**	**260%**	**163%**

* Please refer to the disclaimer on page 88

Redemption Strategy

Bonds issued by Kentucky Housing Corporation (the Corporation) are subject to redemption at any time, at par, from directed principal payments and recoveries of principal. It has been the practice to redeem bonds quarterly. The Internal Revenue Code (IRC) requires that amounts restricted by the 10-year rule be used to redeem debt within the Series originally funding the mortgages. (The accompanying schedule summarizes those restricted percentages by Series.)

The Resolutions of individual Series may have additional requirements regarding the redemption of specific bonds. For example, the Corporation has issued Planned Amortization Class (PAC) Bonds within the structure of certain Series. This requires recoveries of principal, up to a predetermined level, to be used to redeem the PAC bonds. This level is based on assumptions regarding portfolio performance and prepayments. Within other Series a 10-year redemption lockout has been offered to a bondholder. In exchange, the holder accepted a lower interest rate.

After the redemptions described above, the Corporation intends to use any remaining recoveries of principal to purchase additional mortgage loans if such loans can be originated at competitive interest rates. If such loans cannot be originated the Corporation intends to retire debt.

If mortgage loans cannot be originated, the Corporation uses unrestricted recoveries of principal to redeem Bonds, including cross-calling Bonds between Series. The Corporation had its first cross-call in 2002 and used this strategy in subsequent quarterly redemptions through 2007. It was the practice to cross-call Bonds with the highest interest rate. (See accompanying listing of outstanding debt ranked by interest rate). Future cross-call redemptions, if any, may be affected by redemption provisions of individual Series, federal tax requirements and universal cap.

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through 2014 Series B)
As of January 1, 2015

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
6.060%	2007 M	7/1/2036	3,260,000	3,260,000	0.30%	PAC
5.880%	2006 S	1/1/2037	2,430,000	5,690,000	0.23%	Pass-Through
5.816%	2006 R	7/1/2037	210,000	5,900,000	0.02%	PAC
5.770%	2007 I	7/1/2037	1,465,000	7,365,000	0.14%	PAC
5.745%	2007 D	7/1/2037	4,150,000	11,515,000	0.39%	PAC
5.580%	2007 B	7/1/2037	3,145,000	14,660,000	0.29%	PAC
5.500%	2007 L	1/1/2031	580,000	15,240,000	0.05%	PAC
5.250%	2008 A	7/1/2032	3,215,000	18,455,000	0.30%	PAC
5.240%	2006 D	7/1/2015	75,000	18,530,000	0.01%	Non-Callable
5.150%	2009 B	7/1/2039	6,120,000	24,650,000	0.57%	Available
5.125%	2008 E	7/1/2028	5,905,000	30,555,000	0.55%	Available
5.040%	2005 I	7/1/2015	1,125,000	31,680,000	0.11%	Non-Callable
5.040%	2005 I	1/1/2016	1,140,000	32,820,000	0.11%	Non-Callable
5.040%	2005 I	7/1/2016	75,000	32,895,000	0.01%	Non-Callable
5.000%	2005 G	7/1/2030	485,000	33,380,000	0.05%	PAC
5.000%	2006 H	1/1/2036	455,000	33,835,000	0.04%	PAC
5.000%	2007 K	7/1/2034	4,795,000	38,630,000	0.45%	Available
5.000%	2007 N	7/1/2027	5,740,000	44,370,000	0.54%	Available
5.000%	2007 N	7/1/2032	7,355,000	51,725,000	0.69%	Available
5.000%	2008 A	1/1/2023	3,110,000	54,835,000	0.29%	Available
5.000%	2008 C	7/1/2033	3,095,000	57,930,000	0.29%	Available
5.000%	2009 B	1/1/2035	3,945,000	61,875,000	0.37%	PAC
5.000%	2010 A	1/1/2027	5,170,000	67,045,000	0.48%	PAC
5.000%	2010 B	7/1/2027	5,495,000	72,540,000	0.51%	PAC
5.000%	2011 A	1/1/2028	2,590,000	75,130,000	0.24%	PAC
4.950%	2006 H	7/1/2029	16,665,000	91,795,000	1.56%	Available
4.900%	2006 U	7/1/2032	3,205,000	95,000,000	0.30%	Available
4.900%	2006 U	7/1/2037	2,420,000	97,420,000	0.23%	Available
4.900%	2007 H	7/1/2027	5,235,000	102,655,000	0.49%	Available
4.900%	2007 N	7/1/2022	240,000	102,895,000	0.02%	Available
4.900%	2008 C	7/1/2028	3,060,000	105,955,000	0.29%	Available
4.875%	2008 E	7/1/2023	7,815,000	113,770,000	0.73%	Available
4.850%	2006 Q	7/1/2031	4,480,000	118,250,000	0.42%	Available
4.850%	2006 U	7/1/2027	7,720,000	125,970,000	0.72%	Available
4.850%	2007 E	7/1/2037	9,485,000	135,455,000	0.89%	Available
4.850%	2007 K	7/1/2027	1,825,000	137,280,000	0.17%	Available
4.850%	2009 B	7/1/2029	6,545,000	143,825,000	0.61%	Available
4.800%	2006 H	1/1/2018	565,000	144,390,000	0.05%	Available
4.800%	2006 H	7/1/2018	575,000	144,965,000	0.05%	Available
4.800%	2007 C	7/1/2037	9,895,000	154,860,000	0.93%	Available
4.800%	2007 E	7/1/2032	10,195,000	165,055,000	0.95%	Available
4.800%	2007 H	7/1/2022	5,145,000	170,200,000	0.48%	Available
4.780%	2005 F	7/1/2015	330,000	170,530,000	0.03%	Non-Callable
4.750%	2006 E	1/1/2036	8,760,000	179,290,000	0.82%	Available
4.750%	2006 Q	7/1/2026	11,965,000	191,255,000	1.12%	Available
4.750%	2007 C	7/1/2032	10,680,000	201,935,000	1.00%	Available
4.750%	2007 E	7/1/2027	7,520,000	209,455,000	0.70%	Available
4.750%	2007 G	7/1/2032	5,005,000	214,460,000	0.47%	Available
4.750%	2007 G	7/1/2034	410,000	214,870,000	0.04%	Available
4.750%	2007 L	1/1/2018	675,000	215,545,000	0.06%	Available
4.750%	2007 L	7/1/2018	360,000	215,905,000	0.03%	Available
4.750%	2009 B	7/1/2026	3,870,000	219,775,000	0.36%	Available
4.750%	2010 E	7/1/2035	11,075,000	230,850,000	1.04%	Available

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Composite 10-Year Rule Table
(through 2014 Series B)
As of January 1, 2015

Bond Series	Weighted Average
2005 AB	100.00%
2005 GH*	28.28%
2005 JKL	34.94%
2006 ABC	47.40%
2006 EF	28.50%
2006 HI	-
2006 KLM	21.67%
2006 PQ	20.04%
2006 U	-
2007 A	35.67%
2007 C	-
2007 E	23.39%
2007 GH	11.74%
2007 KL	18.42%
2007 N	9.33%
2008 A	18.73%
2008 CD	43.39%
2008 EF	12.48%
2009 A	-
2009 B	3.13%
2010 A	-
2010 BDE	12.17%
2011 A/2009 C-3	-
2011 B/2009 C-4	-
2013 EFG	1.37%

* Refunded on 1/5/2015 by 2014 Series B.

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2004 SERIES D

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/05	Serial	1.700%	$ 535	$ 535	$ -	$ -
01/01/06	Serial	2.200%	540	540	-	-
07/01/06	Serial	2.350%	545	545	-	-
01/01/07	Serial	2.600%	555	555	-	-
07/01/07	Serial	2.750%	555	555	-	-
01/01/08	Serial	3.100%	565	565	-	-
07/01/08	Serial	3.200%	570	570	-	-
01/01/09	Serial	3.450%	580	580	-	-
07/01/09	Serial	3.550%	590	590	-	-
01/01/10	Serial	3.700%	600	600	-	-
07/01/10	Serial	3.750%	605	605	-	-
01/01/11	Serial	4.000%	615	615	-	-
07/01/11	Serial	4.000%	630	630	-	-
01/01/12	Serial	4.150%	640	340	300	-
07/01/12	Serial	4.150%	650	425	225	-
01/01/13	Serial	4.300%	660	390	270	-
07/01/13	Serial	4.300%	675	610	65	-
01/01/14	Serial	4.450%	690	690	-	-
07/01/14	Serial	4.450%	700	700	-	-
01/01/15	Serial	4.550%	720	-	720	-
07/01/15	Serial	4.550%	730	-	730	-
01/01/16	Serial	4.650%	745	-	745	-
07/01/16	Serial	4.650%	760	-	760	-
01/01/17	Serial	4.750%	775	-	775	-
07/01/17	Serial	4.750%	795	-	795	-
07/01/24	Term	4.900%	13,265	-	13,265	-
07/01/29	Term	4.250%	11,880	-	11,880	-
07/01/30	Term	5.000%	2,575	-	2,575	-
01/01/35	Term	5.050%	11,255	-	11,255	-
			$ 55,000	$ 10,640	$ 44,360	$ -

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 55,000
07/01/05	2005	$ 535	$ -	$ -	54,465
10/01/05	2029	-	220	-	54,245
01/01/06	2006	540	-	-	53,705
04/01/06	2029	-	225	-	53,480
07/01/06	2006	545	-	-	52,935
07/01/06	2029	-	260	-	52,675
10/01/06	2029	-	670	-	52,005
01/01/07	2007	555	-	-	51,450
01/01/07	2029	-	50	-	51,400
04/01/07	2029	-	330	-	51,070
07/02/07	2007	555	-	-	50,515
07/02/07	2029	-	630	-	49,885
10/01/07	2029	-	835	-	49,050
01/01/08	2008	565	-	-	48,485
01/01/08	2029	-	220	-	48,265
04/01/08	2029	-	800	-	47,465
07/01/08	2008	570	-	-	46,895
07/01/08	2029	-	215	-	46,680
07/01/08	2035	-	65	-	46,615
10/01/08	2029	-	965	-	45,650
01/01/09	2009	580	-	-	45,070
04/01/09	2029	-	645	-	44,425
07/01/09	2009	590	-	-	43,835
07/01/09	2029	-	285	-	43,550
10/01/09	2029	-	750	-	42,800
10/01/09	2035	-	975	-	41,825
01/01/10	2010	600	-	-	41,225
01/01/10	2029	-	135	-	41,090
01/01/10	2035	-	255	-	40,835
04/01/10	2035	-	480	-	40,355
04/01/10	2029	-	845	-	39,510
07/01/10	2035	-	235	-	39,275
07/01/10	2010	605	-	-	38,670
10/01/10	2029	-	440	-	38,230
01/01/11	2011	615	-	-	37,615
01/01/11	2029	-	370	-	37,245
01/01/11	2035	-	755	-	36,490
04/01/11	2029	-	675	-	35,815
07/01/11	2011	630	-	-	35,185
07/01/11	2029	-	85	-	35,100
07/01/11	2035	-	615	-	34,485
09/01/11	2029	-	575	-	33,910
10/10/11	2029	-	-	150	33,760
11/01/11	2012	-	100	-	33,660
11/01/11	2035	-	310	-	33,350
12/01/11	2012	-	200	-	33,150
12/01/11	2035	-	165	-	32,985
01/01/12	2012	340	-	-	32,645
01/01/12	2035	-	255	-	32,390
03/01/12	2029	-	505	-	31,885
04/01/12	2012	-	55	-	31,830
04/01/12	2029	-	180	-	31,650
04/01/12	2035	-	115	-	31,535
05/01/12	2012	-	85	-	31,450
05/01/12	2035	-	290	-	31,160
06/01/12	2012	-	85	-	31,075
06/01/12	2035	-	575	-	30,500
07/01/12	2012	425	-	-	30,075
07/01/12	2035	-	415	-	29,660
08/01/12	2029	-	645	-	29,015
08/01/12	2035	-	80	-	28,935
09/01/12	2035	-	265	-	28,670
10/01/12	2013	-	90	-	28,580
10/01/12	2035	-	575	-	28,005
11/01/12	2013	-	90	-	27,915
11/01/12	2035	-	780	-	27,135
12/01/12	2013	-	90	-	27,045
12/01/12	2035	-	385	-	26,660
12/01/12	2013	670	-	-	25,990
12/01/12	2035	-	155	-	25,835
03/01/13	2013		140		25,695
03/01/13	2029		175		25,520
03/01/13	2035		435		25,085
03/01/13	2013		70		25,015
03/01/13	2035		245		24,770
05/01/13	2013		70		24,700
05/01/13	2035		395		24,305
05/01/13	2013		65		24,240
05/01/13	2035		255		23,985
07/01/13	2013	330	-		23,655
07/01/13	2035		195		23,460
07/01/13	2035		340		23,120
09/10/13	2030		1,540		21,580
09/10/13	2035		1,645		19,935
11/12/13	2030		190		19,745
01/01/14	2014	935	-		18,810
01/01/14	2024		750		18,060
01/01/14	2030		845		17,215
02/01/14	2030		2,430		14,785
02/01/14	2014	305	-		14,480
07/01/14	2014	150	-	-	14,330
07/01/14	2016		10		14,320
07/01/14	2017		10		14,310
07/01/14	2024		25		14,285
07/03/14	2015		1,450		12,835
07/03/14	2016		1,495		11,340
07/03/14	2017		1,560		9,780
07/03/14	2024		9,780		-
		$ 10,640	$ 44,210	$ 150	$ -

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2004 SERIES F
As of January 1, 2015
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/05	Serial	1.900%	$ 385	$ 385	$ -	$ -
07/01/06	Serial	2.050%	395	395	-	-
07/01/06	Serial	2.200%	405	405	-	-
01/01/07	Serial	2.500%	405	405	-	-
07/01/07	Serial	2.600%	410	410	-	-
01/01/08	Serial	2.850%	415	415	-	-
07/01/08	Serial	2.950%	425	425	-	-
01/01/09	Serial	3.150%	430	430	-	-
07/01/09	Serial	3.250%	435	435	-	-
01/01/10	Serial	3.500%	440	440	-	-
07/01/10	Serial	3.550%	455	455	-	-
01/01/11	Serial	3.650%	455	455	-	-
07/01/11	Serial	3.700%	470	470	-	-
01/01/12	Serial	3.850%	475	280	195	-
07/01/12	Serial	3.900%	485	365	120	-
01/01/13	Serial	4.000%	495	270	225	-
07/01/13	Serial	4.000%	510	500	10	-
01/01/14	Serial	4.100%	400	400	-	-
07/01/14	Serial	4.100%	160	-	160	-
01/01/15	Serial	4.200%	540	-	540	-
07/01/15	Serial	4.200%	195	-	195	-
07/01/16	Serial	4.300%	20	-	20	-
01/01/17	Serial	4.400%	165	-	165	-
01/01/17	Term	4.250%	1,480	70	1,410	-
07/01/17	Term	4.250%	1,485	45	1,440	-
07/01/25	Term	4.600%	11,760	-	11,760	-
07/01/31	PAC	3.900%	12,290	-	12,290	-
07/01/34	Term	4.900%	4,195	-	4,195	-
01/01/35	Term	4.900%	4,820	-	4,820	-
			$ 45,000	$ 7,455	$ 37,545	$ -

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 45,000
07/01/05	2005	$ 385	$ -	$ -	44,615
10/01/05	2031	-	130	-	44,485
01/01/06	2006	395	-	-	44,090
04/01/06	2031	-	470	-	43,620
07/01/06	2006	405	-	-	43,215
10/01/06	2031	-	590	-	42,625
01/01/07	2007	405	-	-	42,220
01/01/07	2031	-	125	-	42,095
04/01/07	2031	-	685	-	41,410
07/02/07	2007	410	-	-	41,000
07/02/07	2031	-	260	-	40,740
10/01/07	2031	-	480	-	40,260
01/01/08	2008	415	-	-	39,845
01/01/08	2031	-	610	-	39,235
04/01/08	2031	-	780	-	38,455
07/01/08	2008	425	-	-	38,030
07/01/08	2031	-	265	-	37,765
10/01/08	2031	-	855	-	36,910
01/01/09	2009	430	-	-	36,480
01/01/09	2031	-	140	-	36,340
04/01/09	2031	-	480	-	35,860
07/01/09	2009	435	-	-	35,425
07/01/09	2031	-	465	-	34,960
01/01/10	2010	440	-	-	34,520
01/01/10	2031	-	195	-	34,325
04/01/10	2031	-	920	-	33,405
07/01/10	2010	455	-	-	32,950
07/01/10	2031	-	590	-	32,360
10/01/10	2031	-	240	-	32,120
01/01/11	2011	455	-	-	31,665
01/01/11	2031	-	590	-	31,075
01/01/11	2035	-	60	-	31,015
04/01/11	2031	-	445	-	30,570
07/01/11	2011	470	-	-	30,100
07/01/11	2031	-	445	-	29,655
07/01/11	2034	-	390	-	29,265
07/01/11	2035	-	300	-	28,965
10/11/11	2031	-	375	-	28,590
10/10/11	2031	-	-	325	28,265
11/01/11	2012	-	65	-	28,200
11/01/11	2034	-	125	-	28,075
11/01/11	2035	-	140	-	27,935
12/01/11	2012	-	130	-	27,805
12/01/11	2034	-	110	-	27,695
12/01/11	2035	-	120	-	27,575
01/01/12	2012	280	-	-	27,295
01/01/12	2034	-	90	-	27,205
01/01/12	2035	-	100	-	27,105
03/01/12	2031	-	640	-	26,465
04/01/12	2012	-	35	-	26,430
04/01/12	2031	-	15	-	26,415
04/01/12	2034	-	95	-	26,320
04/01/12	2034	-	125	-	26,195
06/01/12	2012	-	85	-	26,110
06/01/12	2034	-	155	-	25,955
06/01/12	2035	-	175	-	25,780
07/01/12	2012	365	-	-	25,415
07/01/12	2034	-	125	-	25,290
07/01/12	2035	-	150	-	25,140
08/01/12	2031	-	525	-	24,615
10/01/12	2013	-	75	-	24,540
10/01/12	2031	-	85	-	24,455
10/01/12	2034	-	240	-	24,215
10/01/12	2035	-	275	-	23,940
11/01/12	2013	-	75	-	23,865
11/01/12	2034	-	210	-	23,655
11/01/12	2035	-	235	-	23,420
12/01/12	2013	-	75	-	23,345
12/01/12	2034	-	150	-	23,195
12/01/12	2035	-	170	-	23,025
12/01/12	2013	270	-	-	22,755
12/01/12	2034	-	120	-	22,635
12/01/12	2035	-	125	-	22,510
03/01/13	2031	-	395	-	22,115
04/01/13	2013	-	10	-	22,105
04/01/13	2031	-	165	-	21,940
07/01/13	2013	500	-	-	21,440
09/10/13	2031		150	-	21,290
09/10/13	2034		260	-	21,030
09/10/13	2035		300	-	20,730
10/15/13	2035		180	-	20,550
01/01/14	2014	515		-	20,035
01/01/14	2035		2,120	-	17,915
03/10/14	2025		345	-	17,570
03/10/14	2034		2,185	-	15,385
03/10/14	2035		100	-	15,285
05/08/14	2014		160	-	15,125
05/08/14	2017		305	-	14,820
05/08/14	2025		1,090	-	13,730
07/01/14	2015	-	45	-	13,685
07/01/14	2017	-	185	-	13,500
07/01/14	2025	-	680	-	12,820
07/03/14	2015		690		12,130
07/03/14	2016		20		12,110
07/03/14	2017		2,465		9,645
07/03/14	2025		9,645		-
		$ 7,455	$ 37,220	$ 325	$ -

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2004 SERIES G

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/06	Serial	2.050%	$ 385	$ 385	$ -	$ -
07/01/06	Serial	2.150%	400	400	-	-
01/01/07	Serial	2.250%	400	400	-	-
07/01/07	Serial	2.300%	405	405	-	-
01/01/08	Serial	2.500%	415	415	-	-
07/01/08	Serial	2.550%	415	415	-	-
01/01/09	Serial	2.800%	425	425	-	-
07/01/09	Serial	2.850%	430	430	-	-
01/01/10	Serial	3.100%	440	440	-	-
07/01/10	Serial	3.150%	445	445	-	-
01/01/11	Serial	3.350%	450	450	-	-
07/01/11	Serial	3.400%	465	465	-	-
01/01/12	Serial	3.600%	470	295	175	-
07/01/12	Serial	3.650%	475	445	30	-
01/01/13	Serial	3.750%	490	490	-	-
07/01/13	Serial	3.750%	500	500	-	-
01/01/14	Serial	3.850%	505	505	-	-
07/01/14	Serial	3.850%	520	70	450	-
01/01/15	Serial	3.950%	530	-	530	-
07/01/15	Serial	3.950%	545	-	545	-
01/01/16	Serial	4.050%	550	-	550	-
07/01/16	Serial	4.050%	565	-	565	-
			$ 10,225	$ 7,380	$ 2,845	$ -

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 10,225
01/01/06	2006	$ 385	$ -	$ -	9,840
07/01/06	2006	400	-	-	9,440
01/01/07	2007	400	-	-	9,040
07/02/07	2007	405	-	-	8,635
01/01/08	2008	415	-	-	8,220
07/01/08	2008	415	-	-	7,805
01/01/09	2009	425	-	-	7,380
07/01/09	2009	430	-	-	6,950
01/01/10	2010	440	-	-	6,510
07/01/10	2010	445	-	-	6,065
01/01/11	2011	450	-	-	5,615
07/01/11	2011	465	-	-	5,150
11/01/11	2012	-	60	-	5,090
11/01/11	2016	-	140	-	4,950
12/01/11	2012	-	115	-	4,835
12/01/11	2016	-	170	-	4,665
01/01/12	2012	295	-	-	4,370
04/01/12	2012	-	30	-	4,340
07/01/12	2012	445	-	-	3,895
01/01/13	2013	490	-	-	3,405
07/01/13	2013	500	-	-	2,905
01/01/14	2013	505	-	-	2,400
07/01/14	2014	-	450	-	1,950
07/01/14	2014	70	-	-	1,880
07/01/14	2015	-	1,075	-	805
07/01/14	2016	-	805	-	-
		$ 7,380	$ 2,845	$ -	$ -

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2004 SERIES H

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/20	Term	4.500%	$ 4,440	$ -	$ 4,440	$ -
07/01/25	Term	4.700%	6,555		6,555	-
01/01/33	Term	4.000%	12,620		12,620	-
07/01/35	Term	4.900%	6,160		6,160	-
			$ 29,775	$ -	$ 29,775	$ -

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 29,775
10/01/05	2033	$ -	$ 75	$ -	29,700
01/01/06	2033	-	70	-	29,630
01/01/06	2035	-	40	-	29,590
7/1/206	2033	-	355	-	29,235
10/01/06	2033	-	610	-	28,625
04/01/07	2033	-	210	-	28,415
07/02/07	2033	-	635	-	27,780
10/01/07	2033	-	605	-	27,175
01/01/08	2033	-	445	-	26,730
04/01/08	2033	-	750	-	25,980
07/01/08	2033	-	330	-	25,650
10/01/08	2033	-	660	-	24,990
01/01/09	2033	-	365	-	24,625
04/01/09	2033	-	565	-	24,060
07/01/09	2033	-	410	-	23,650
10/01/09	2033	-	495	-	23,155
01/01/10	2033	-	425	-	22,730
04/01/10	2033	-	360	-	22,370
07/01/10	2033	-	510	-	21,860
10/01/10	2033	-	525	-	21,335
01/01/11	2033	-	300	-	21,035
01/01/11	2035	-	60	-	20,975
04/01/11	2033	-	480	-	20,495
07/01/11	2033	-	290	-	20,205
07/01/11	2035	-	260	-	19,945
09/01/11	2033	-	340	-	19,605
10/10/11	2033	-	-	385	19,220
11/01/11	2035	-	400	-	18,820
01/01/12	2035	-	275	-	18,545
03/01/12	2033	-	390	-	18,155
04/01/12	2033	-	280	-	17,875
05/01/12	2033	-	15	-	17,860
05/01/12	2035	-	415	-	17,445
06/01/12	2035	-	225	-	17,220
07/01/12	2035	-	255	-	16,965
09/01/12	2033	-	630	-	16,335
09/01/12	2035	-	310	-	16,025
10/01/12	2035	-	720	-	15,305
11/01/12	2035	-	330	-	14,975
12/01/12	2035	-	530	-	14,445
01/01/13	2035	-	150	-	14,295
03/01/13	2033	-	585	-	13,710
03/01/13	2035	-	315	-	13,395
04/01/13	2035	-	560	-	12,835
05/01/13	2035	-	310	-	12,525
07/01/13	2035	-	270	-	12,255
08/09/13	2033	-	510	-	11,745
09/10/13	2033	-	15	-	11,730
09/10/13	2035	-	410	-	11,320
10/15/13	2035	-	260	-	11,060
01/01/14	2025	-	4,795	-	6,265
01/01/14	2035	-	65	-	6,200
07/01/14	2020	-	4,440	-	1,760
07/01/14	2025	-	1,760	-	-
		$ -	$ 29,390	$ 385	$ -

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2005 SERIES A

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/06	Serial	2.400%	$ 10	$ 10	$ -	$ -
07/01/06	Serial	2.500%	220	220	-	-
01/01/07	Serial	2.700%	230	230	-	-
07/01/07	Serial	2.800%	235	235	-	-
01/01/08	Serial	2.900%	240	240	-	-
07/01/08	Serial	3.000%	250	250	-	-
01/01/09	Serial	3.200%	255	255	-	-
07/01/09	Serial	3.250%	260	260	-	-
01/01/10	Serial	3.450%	275	275	-	-
07/01/10	Serial	3.500%	275	275	-	-
07/01/13	Serial	4.000%	40	40	-	-
01/01/14	Serial	4.100%	130	130	-	-
07/01/14	Serial	4.100%	200	200	-	-
01/01/15	Serial	4.250%	255	-	255	-
07/01/15	Serial	4.250%	305	-	105	200
01/01/16	Serial	4.300%	350	-	120	230
07/01/16	Serial	4.300%	380	-	130	250
01/01/17	Serial	4.350%	410	-	140	270
07/01/17	Serial	4.350%	430	-	165	265
07/01/21	Term	4.450%	3,765	-	3,765	-
07/01/25	Term	4.600%	3,385	-	3,385	-
07/01/32	Term	4.750%	6,770	-	6,770	-
			$ 18,670	$ 2,620	$ 14,835	$ 1,215

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 18,670
01/01/06	2006	$ 10	$ -	$ -	18,660
07/01/06	2006	220	-	-	18,440
01/01/07	2007	230	-	-	18,210
07/02/07	2007	235	-	-	17,975
01/01/08	2008	240	-	-	17,735
07/01/08	2008	250	-	-	17,485
01/01/09	2009	255	-	-	17,230
07/01/09	2009	260	-	-	16,970
10/01/09	2032	-	200	-	16,770
01/01/10	2010	275	-	-	16,495
01/01/10	2032	-	100	-	16,395
04/01/10	2032	-	695	-	15,700
07/01/10	2032	-	370	-	15,330
07/01/10	2010	275	-	-	15,055
01/01/11	2032	-	330	-	14,725
07/01/11	2032	-	240	-	14,485
11/01/11	2032	-	385	-	14,100
12/01/11	2032	-	330	-	13,770
01/01/12	2032	-	460	-	13,310
07/01/12	2032	-	175	-	13,135
08/01/12	2032	-	195	-	12,940
10/01/12	2032	-	275	-	12,665
11/01/12	2032	-	535	-	12,130
12/01/12	2032	-	440	-	11,690
01/01/13	2032	-	100	-	11,590
04/01/13	2032	-	60	115	11,415
06/01/13	2032	-	380	-	11,035
07/01/13	2013	40	-	-	10,995
07/01/13	2032	-	270	-	10,725
09/10/13	2032	-	515	-	10,210
10/15/13	2032	-	255	-	9,955
11/12/13	2032	-	195	-	9,760
01/01/14	2014	130		-	9,630
07/01/14	2014	200		-	9,430
07/01/14	2015		200	-	9,230
07/01/14	2016		250	-	8,980
07/01/14	2017		290	-	8,690
07/01/14	2021		3,765	-	4,925
07/01/14	2025		3,385	-	1,540
07/01/14	2032		150	-	1,390
12/05/14	2015		160		1,230
12/05/14	2017		15	-	1,215
		$ 2,620	$ 14,720	$ 115	$ 1,215

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2005 SERIES B
As of January 1, 2015
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/32	Term	Variable	$ 16,330	$ 450	$ 11,210	$ 4,670
			$ 16,330	$ 450	$ 11,210	$ 4,670

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 16,330
07/01/06	2032	$ 10	$ 165	$ 120	16,035
01/01/07	2032	-	425	-	15,610
07/02/07	2032	10	255	-	15,345
10/01/07	2032	-	215	-	15,130
01/01/08	2032	15	745	-	14,370
04/01/08	2032	-	45	-	14,325
07/01/08	2032	10	700	-	13,615
01/01/09	2032	-	665	-	12,950
04/01/09	2032	-	445	-	12,505
07/01/09	2032	-	215	-	12,290
10/01/09	2032	-	605	-	11,685
04/01/10	2032	-	600	-	11,085
10/01/10	2032	-	735	-	10,350
01/01/11	2032	-	115	-	10,235
04/01/11	2032	-	355	-	9,880
07/01/11	2032	190	290	-	9,400
09/01/11	2032	-	545	-	8,855
10/10/11	2032	-	-	270	8,585
03/01/12	2032	-	245	-	8,340
04/01/12	2032	-	355	-	7,985
06/01/12	2032	-	200	-	7,785
08/01/12	2032	-	610		7,175
01/01/13	2032	170	-		7,005
03/01/13	2032	-	320		6,685
04/01/13	2032	-	405		6,280
08/09/13	2032	-	335		5,945
09/10/13	2032	-	285		5,660
03/10/14	2032	-	195		5,465
07/01/14	2032	-	335		5,130
10/17/14	2032	-	195		4,935
01/01/15	2032	45	-		4,890
12/05/14	2032	-	220	-	4,670
		$ 450	$ 10,820	$ 390	$ 4,670

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2005 SERIES C
As of January 1, 2015
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/06	Serial	2.550%	$ 225	$ 225	$ -	$ -
07/01/06	Serial	2.650%	400	400	-	-
01/01/07	Serial	2.750%	410	410	-	-
07/01/07	Serial	2.850%	425	425	-	-
01/01/08	Serial	2.900%	435	435	-	-
07/01/08	Serial	3.000%	445	445	-	-
01/01/09	Serial	3.100%	460	460	-	-
07/01/09	Serial	3.200%	475	475	-	-
01/01/10	Serial	3.300%	485	485	-	-
07/01/10	Serial	3.300%	495	495	-	-
01/01/11	Serial	3.400%	515	515	-	-
07/01/11	Serial	3.400%	525	525	-	-
01/01/12	Serial	3.550%	545	325	220	-
07/01/12	Serial	3.550%	555	515	40	-
01/01/13	Serial	3.700%	575	500	75	-
07/01/13	Serial	3.700%	585	585	-	-
01/01/14	Serial	3.850%	605	605	-	-
07/01/14	Serial	3.850%	625	390	235	-
01/01/15	Serial	3.950%	640	-	640	-
07/01/15	Serial	3.950%	655	-	655	-
01/01/16	Serial	4.050%	675	-	675	-
07/01/16	Serial	4.050%	695	-	695	-
01/01/17	Serial	4.200%	715	-	715	-
07/01/17	Serial	4.200%	735	-	735	-
01/01/18	Serial	4.250%	755	-	755	-
07/01/18	Serial	4.250%	775	-	775	-
07/01/25	Term	4.500%	1,085	-	1,085	-
07/01/30	Term	4.500%	6,700	-	6,700	-
			$ 22,215	$ 8,215	$ 14,000	$ -

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 22,215
01/01/06	2006	$ 225	$ -	$ -	21,990
07/01/06	2006	400	-	-	21,590
01/01/07	2007	410	-	-	21,180
07/02/07	2007	425	-	-	20,755
01/01/08	2008	435	-	-	20,320
07/01/08	2008	445	-	-	19,875
01/01/09	2009	460	-	-	19,415
07/01/09	2009	475	-	-	18,940
01/01/10	2010	485	-	-	18,455
07/01/10	2010	495	-	-	17,960
01/01/11	2011	515	-	-	17,445
07/01/11	2011	525	-	-	16,920
11/01/11	2012	-	75	-	16,845
11/01/11	2025	-	10	-	16,835
11/01/11	2030	-	155	-	16,680
12/01/11	2012	-	145	-	16,535
12/01/11	2030	-	30	-	16,505
01/01/12	2012	325	-	-	16,180
04/01/12	2012	-	40	-	16,140
07/01/12	2012	515	-	-	15,625
10/01/12	2013	-	75		15,550
10/01/12	2025	-	100		15,450
01/01/13	2013	500	-		14,950
07/01/13	2013	585	-		14,365
01/01/14	2014	605	-		13,760
05/08/14	2014	-	175	-	13,585
06/03/14	2014	-	60	-	13,525
06/03/14	2026	-	20	-	13,505
06/03/14	2027	-	20	-	13,485
06/03/14	2028	-	20	-	13,465
06/03/14	2029	-	25	-	13,440
06/03/14	2030	-	30	-	13,410
07/01/14	2014	390	-	-	13,020
07/01/14	2015	-	435	-	12,585
07/01/14	2016	-	465	-	12,120
07/01/14	2017	-	495	-	11,625
07/01/14	2018	-	465	-	11,160
07/01/14	2025	-	155	-	11,005
07/01/14	2030	-	2,415	-	8,590
07/03/14	2015	-	860	-	7,730
07/03/14	2016	-	905	-	6,825
07/03/14	2017	-	955	-	5,870
07/03/14	2018	-	1,065	-	4,805
07/03/14	2025	-	820	-	3,985
07/03/14	2030	-	3,985	-	-
		$ 8,215	$ 14,000	$ -	$ -

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2005 SERIES D

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/27	Term	4.600%	$ 14,065	$ -	$ 14,065	$ -
07/01/30	Term	4.700%	5,000	-	5,000	-
07/01/35	Term	5.000%	18,720	-	18,720	-
			$ 37,785	$ -	$ 37,785	$ -

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 37,785
01/01/06	2035	$ -	$ 140	$ -	37,645
07/01/06	2035	-	350	-	37,295
10/01/06	2035	-	380	-	36,915
01/01/07	2030	-	235	-	36,680
01/01/07	2035	-	320	-	36,360
04/01/07	2035	-	965	-	35,395
07/02/07	2035	-	60	-	35,335
07/02/07	2030	-	270	-	35,065
10/01/07	2035	-	665	-	34,400
01/01/08	2035	-	670	-	33,730
04/01/08	2035	-	1,270	-	32,460
07/01/08	2035	-	155	-	32,305
07/01/08	2030	-	710	-	31,595
10/01/08	2035	-	920	-	30,675
01/01/09	2035	-	760	-	29,915
04/01/09	2035	-	645	-	29,270
07/01/09	2035	-	815	-	28,455
10/01/09	2035	-	950	-	27,505
01/01/10	2035	-	440	-	27,065
04/01/10	2030	-	370	-	26,695
04/01/10	2035	-	1,320	-	25,375
07/01/10	2030	-	555	-	24,820
10/01/10	2035	-	795	-	24,025
01/01/11	2030	-	615	-	23,410
01/01/11	2035	-	450	-	22,960
04/01/11	2035	-	785	-	22,175
07/01/11	2030	-	335	-	21,840
04/01/11	2035	-	395	-	21,445
10/01/11	2035	-	250	-	21,195
10/10/11	2035	-	-	855	20,340
12/01/11	2030	-	240	-	20,100
01/01/12	2030	-	240	-	19,860
03/01/12	2035	-	610	-	19,250
04/01/12	2035	-	240	-	19,010
05/01/12	2030	-	265	-	18,745
05/01/12	2035	-	195	-	18,550
06/01/12	2030	-	395	-	18,155
07/01/12	2027	-	35	-	18,120
07/01/12	2030	-	630	-	17,490
08/01/12	2035	-	520		16,970
09/01/12	2035	-	270		16,700
10/01/12	2027	-	155		16,545
10/01/12	2035	-	185		16,360
11/01/12	2035	-	755		15,605
12/01/12	2027	-	265		15,340
03/01/13	2035	-	915		14,425
04/01/13	2027	-	370		14,055
06/01/13	2027	-	390		13,665
06/01/13	2027	-	290		13,375
09/10/13	2027	-	280		13,095
09/10/13	2035	-	850		12,245
11/12/13	2027	-	230		12,015
02/05/14	2027	-	365		11,650
05/08/14	2027	-	160		11,490
05/08/14	2030	-	140		11,350
06/03/14	2035	-	215		11,135
07/01/14	2027	-	3,795		7,340
07/03/14	2027	-	7,340		-
		$ -	$ 36,930	$ 855	$ -

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2005 SERIES E
As of January 1, 2015
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/06	Serial	2.650%	$ 165	$ 165	$ -	$ -
07/01/06	Serial	2.800%	550	550	-	-
01/01/07	Serial	2.850%	575	575	-	-
07/01/07	Serial	2.950%	585	585	-	-
01/01/08	Serial	3.050%	605	605	-	-
07/01/08	Serial	3.100%	620	620	-	-
01/01/09	Serial	3.200%	635	635	-	-
07/01/09	Serial	3.300%	250	250	-	-
01/01/10	Serial	3.400%	140	140	-	-
07/01/10	Serial	3.450%	685	685	-	-
07/01/11	Serial	3.600%	250	250	-	-
01/01/12	Serial	3.700%	125	125	-	-
07/01/12	Serial	3.700%	250	190	60	-
01/01/15	Serial	4.100%	870	-	870	-
07/01/15	Serial	4.100%	170	-	170	-
01/01/16	Serial	4.200%	920	-	920	-
07/01/16	Serial	4.200%	820	360	460	-
07/01/20	Term	4.300%	125	-	125	-
07/01/25	Term	4.500%	1,230	-	1,230	-
07/01/30	PAC	5.000%	19,180	-	19,180	-
01/01/34	Term	4.450%	41,250	4,475	36,775	-
07/01/35	Term	4.700%	10,000	-	10,000	-
			$ 80,000	$ 10,210	$ 69,790	$ -

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 80,000
01/01/06	2006	$ 165	$ -	$ -	79,835
04/01/06	2030	-	110	-	79,725
07/01/06	2006	550	-	-	79,175
10/01/06	2030	-	480	-	78,695
01/01/07	2007	575	-	-	78,120
01/01/07	2030	-	190	-	77,930
04/01/07	2030	-	480	-	77,450
07/02/07	2007	585	-	-	76,865
07/02/07	2030	-	435	-	76,430
10/01/07	2030	-	800	-	75,630
01/01/08	2008	605	-	-	75,025
01/01/08	2030	-	430	-	74,595
04/01/08	2030	-	685	-	73,910
07/01/08	2008	620	-	-	73,290
07/01/08	2030	-	830	-	72,460
10/01/08	2030	-	595	-	71,865
01/01/09	2009	635	-	-	71,230
01/01/09	2030	-	975	-	70,255
04/01/09	2030	-	670	-	69,585
07/01/09	2009	250	-	-	69,335
07/01/09	2030	-	835	-	68,500
07/01/09	2034	405	-	-	68,095
10/01/09	2030	-	1,325	-	66,770
01/01/10	2034	530	-	-	66,240
01/01/10	2010	140	-	-	66,100
01/01/10	2030	-	115	-	65,985
04/01/10	2030	-	1,385	-	64,600
04/01/10	2035	-	1,625	-	62,975
07/01/10	2010	685	-	-	62,290
10/01/10	2030	-	1,145	-	61,145
01/01/11	2034	710	-	-	60,435
01/01/11	2030	-	165	-	60,270
01/01/11	2035	-	1,205	-	59,065
04/01/11	2030	-	-	-	59,065
07/01/11	2011	250	-	-	58,815
07/01/11	2034	475	-	-	58,340
07/01/11	2030	-	1,255	-	57,085
07/01/11	2035	-	1,255	-	55,830
09/01/11	2030	-	490	-	55,340
10/01/11	2030	-	410	-	54,930
10/10/11	2030	-	-	290	54,640
11/01/11	2034	-	70	-	54,570
11/01/11	2035	-	1,150	-	53,420
12/01/11	2034	-	130	-	53,290
12/01/11	2035	-	680	-	52,610
01/01/12	2012	125	-	-	52,485
01/01/12	2034	420	-	-	52,065
01/01/12	2035	-	655	-	51,410
03/01/12	2030	-	1,045	-	50,365
04/01/12	2030	-	85	-	50,280
04/01/12	2034	-	40	-	50,240
04/01/12	2035	-	830	-	49,410
05/01/12	2012	-	60	-	49,350
05/01/12	2035	-	330	-	49,020
06/01/12	2034	-	60	-	48,960
06/01/12	2035	-	820	-	48,140
07/01/12	2012	190	-	-	47,950
07/01/12	2034	-	415	-	47,535
07/01/12	2035	-	620	-	46,915
08/01/12	2030	-	615		46,300
09/01/12	2030	-	340		45,960
10/01/12	2030	-	110		45,850
10/01/12	2034	-	80		45,770
10/01/12	2035	-	700		45,070
11/01/12	2025	-	680		44,390
11/01/12	2034	-	80		44,310
11/01/12	2035	-	130		44,180
12/01/12	2034	-	840		43,340
01/01/13	2025	-	550		42,790
01/01/13	2034	500	45		42,245
01/01/13	2034	-	150		42,095
03/01/13	2030	-	500		41,595
03/01/13	2034	-	120		41,475
04/01/13	2030	-	255	255	40,965
04/01/13	2034	-	60		40,905
05/01/13	2034	-	195		40,710
06/01/13	2034	-	200		40,510
07/01/13	2034	495	100		39,915
08/09/13	2030	-	940		38,975
08/09/13	2034	-	250		38,725
09/10/13	2034	-	1,215		37,510
10/15/13	2034	-	190		37,320
01/01/14	2034	815	-		36,505
03/01/14	2030		145		36,360
03/01/14	2034		70		36,290
05/08/14	2030		75		36,215
05/08/14	2034		145		36,070
06/03/14	2030		375		35,695
06/03/14	2034		95		35,600
07/01/14	2034	485	-	-	35,115
07/01/14	2015	-	445	-	34,670
07/01/14	2016	-	460	-	34,210
07/01/14	2030	-	295	-	33,915
07/01/14	2034	-	15,505	-	18,410
07/03/14	2015	-	595	-	17,815
07/03/14	2016	-	920	-	16,895
07/03/14	2020	-	125	-	16,770
07/03/14	2030	-	50	-	16,720
07/03/14	2034	-	16,720	-	-
		$ 10,210	$ 50,835	$ 545	$ -

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2005 SERIES F

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/07	Serial	4.190%	$ 1,480	$ 1,480	$ -	$ -
07/01/07	Serial	4.210%	885	885	-	-
01/01/08	Serial	4.240%	1,000	1,000	-	-
07/01/08	Serial	4.300%	1,115	1,115	-	-
01/01/09	Serial	4.370%	1,150	1,150	-	-
07/01/09	Serial	4.380%	1,150	1,150	-	-
01/01/10	Serial	4.450%	1,155	1,155	-	-
07/01/10	Serial	4.450%	1,155	1,155	-	-
01/01/11	Serial	4.540%	1,160	1,160	-	-
7/1/2011	Serial	4.530%	1,165	1,165	-	-
01/01/12	Serial	4.640%	1,165	1,165	-	-
07/01/12	Serial	4.640%	1,170	1,170	-	-
01/01/13	Serial	4.660%	1,175	1,175	-	-
07/01/13	Serial	4.690%	1,180	1,180	-	-
01/01/14	Serial	4.730%	1,185	1,185	-	-
07/01/14	Serial	4.740%	1,185	1,185	-	-
01/01/15	Serial	4.780%	1,195	1,195	-	-
07/01/15	Serial	4.780%	330	-	-	330
			$ 20,000	$ 19,670	$ -	$ 330

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 20,000
01/01/07	2007	$ 1,480	$ -	$ -	18,520
07/02/07	2007	885	-	-	17,635
01/01/08	2008	1,000	-	-	16,635
07/01/08	2008	1,115	-	-	15,520
01/01/09	2009	1,150	-	-	14,370
07/01/09	2009	1,150	-	-	13,220
01/01/10	2010	1,155	-	-	12,065
07/01/10	2010	1,155	-	-	10,910
01/01/11	2011	1,160	-	-	9,750
07/01/11	2011	1,165	-	-	8,585
01/01/12	2012	1,165	-	-	7,420
07/01/12	2012	1,170	-	-	6,250
01/01/13	2013	1,175	-	-	5,075
07/01/13	2013	1,180	-	-	3,895
01/01/14	2014	1,185	-	-	2,710
07/01/14	2014	1,185	-	-	1,525
01/01/15	2015	1,195	-	-	330
		$ 19,670	$ -	$ -	$ 330

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2005 SERIES G

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/15	Serial	4.200%	$ 870	$ -	$ -	$ 870
01/01/16	Serial	4.300%	1,200	-	-	1,200
07/01/16	Serial	4.300%	1,210	-	-	1,210
01/01/26	Term	4.550%	11,665	-	7,355	4,310
07/01/30	PAC	5.000%	15,445	-	14,960	485
07/01/30	Term	4.800%	7,000	-	7,000	-
			$ 37,390	$ -	$ 29,315	$ 8,075

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 37,390
07/01/06	2030	$ -	$ 80	$ -	37,310
10/01/06	2030	-	260	-	37,050
01/01/07	2030	-	-	310	36,740
04/01/07	2030	-	395	-	36,345
07/02/07	2030	-	355	-	35,990
10/01/07	2030	-	655	-	35,335
01/01/08	2030	-	380	-	34,955
04/01/08	2030	-	995	-	33,960
07/01/08	2030	-	285	-	33,675
10/01/08	2030	-	1,255	-	32,420
01/01/09	2030	-	135	-	32,285
04/01/09	2030	-	1,225	-	31,060
07/01/09	2030	-	50	-	31,010
10/01/09	2030	-	665	-	30,345
01/01/10	2030	-	480	-	29,865
04/01/10	2030	-	2,045	-	27,820
07/01/10	2030	-	250	-	27,570
10/01/10	2030	-	745	-	26,825
01/01/11	2030	-	255	-	26,570
04/01/11	2030	-	400	-	26,170
07/01/11	2030	-	625	-	25,545
09/01/11	2030	-	620	-	24,925
10/01/11	2030	-	700	-	24,225
11/01/11	2030	-	590	-	23,635
12/01/12	2030	-	120	-	23,515
03/01/12	2030	-	665	-	22,850
04/01/12	2030	-	225	-	22,625
05/01/12	2030	-	530	-	22,095
06/01/12	2030	-	470	-	21,625
07/01/12	2030	-	980	-	20,645
09/01/12	2030	-	240		20,405
10/01/12	2030	-	715		19,690
11/01/12	2030	-	805		18,885
12/01/12	2030	-	970		17,915
01/01/13	2026	-	90		17,825
01/01/13	2030	-	210		17,615
03/01/13	2030	-	660		16,955
04/01/13	2026	-	175		16,780
06/01/13	2026	-	305		16,475
07/01/13	2026	-	100		16,375
08/09/13	2026	-	435		15,940
08/09/13	2030	-	595		15,345
09/10/13	2026	-	875		14,470
02/05/14	2030	-	230		14,240
07/01/14	2030	-	310		13,930
10/17/14	2026	-	565		13,365
10/17/14	2030	-	480		12,885
12/05/14	2026	-	4,650	160	8,075
		$ -	$ 28,845	$ 470	$ 8,075

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2005 SERIES H

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/36	Term	Variable	$ 21,925	$ -	$ -	$ 21,925
			$ 21,925	$ -	$ -	$ 21,925

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 21,925
		$ -	$ -	$ -	$ 21,925

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2005 SERIES I

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/07	Serial	4.500%	$ 1,090	$ 1,090	$ -	$ -
07/01/07	Serial	4.520%	890	890	-	-
01/01/08	Serial	4.480%	1,080	1,080	-	-
07/01/08	Serial	4.520%	1,260	1,260	-	-
01/01/09	Serial	4.640%	1,365	1,365	-	-
07/01/09	Serial	4.660%	1,345	1,345	-	-
01/01/10	Serial	4.720%	1,330	1,330	-	-
07/01/10	Serial	4.730%	1,310	1,310	-	-
01/01/11	Serial	4.770%	1,290	1,290	-	-
7/1/2011	Serial	4.790%	1,280	1,280	-	-
01/01/12	Serial	4.920%	1,260	1,260	-	-
07/01/12	Serial	4.930%	1,245	1,245	-	-
01/01/13	Serial	5.000%	1,225	1,225	-	-
07/01/13	Serial	5.010%	1,135	1,135	-	-
01/01/14	Serial	5.040%	1,195	1,195	-	-
07/01/14	Serial	5.040%	1,185	1,185	-	-
01/01/15	Serial	5.040%	1,115	1,115	-	-
07/01/15	Serial	5.040%	1,125	-	-	1,125
01/01/16	Serial	5.040%	1,140	-	-	1,140
07/01/16	Serial	5.040%	75	-	-	75
			$ 22,940	$ 20,600	$ -	$ 2,340

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 22,940
01/01/07	2007	$ 1,090	$ -	$ -	21,850
07/02/07	2007	890	-	-	20,960
01/01/08	2008	1,080	-	-	19,880
07/01/08	2008	1,260	-	-	18,620
01/01/09	2009	1,365	-	-	17,255
07/01/09	2009	1,345	-	-	15,910
01/01/10	2010	1,330	-	-	14,580
07/01/10	2010	1,310	-	-	13,270
01/01/11	2011	1,290	-	-	11,980
07/01/11	2011	1,280	-	-	10,700
01/01/12	2012	1,260	-	-	9,440
07/01/12	2012	1,245	-	-	8,195
01/01/13	2013	1,225	-	-	6,970
07/01/13	2013	1,135	-	-	5,835
01/01/14	2014	1,195	-	-	4,640
07/01/14	2014	1,185	-	-	3,455
01/01/15	2015	1,115	-	-	2,340
		$ 20,600	$ -	$ -	$ 2,340

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2005 SERIES J

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/13	Serial	3.700%	$ 80	$ 80	-	-
01/01/15	Serial	4.000%	50	-	$ 50	-
07/01/15	Serial	4.000%	30	-	30	-
07/01/16	Serial	4.050%	360	-	360	-
07/01/17	Term	4.100%	1,010	-	1,010	-
07/01/30	Term	4.600%	2,515	-	2,515	-
07/01/34	Term	4.700%	4,730	-	4,730	-
			8,775	80	8,695	-

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 8,775
10/01/10	2034	-	$ 245	-	8,530
01/01/11	2034	-	860	-	7,670
07/01/11	2034	-	315	-	7,355
10/01/11	2034	-	275	-	7,080
11/01/11	2034	-	200	-	6,880
01/01/12	2034	-	235	-	6,645
04/01/12	2034	-	420	-	6,225
05/01/12	2034	-	555	-	5,670
06/01/12	2034	-	330	-	5,340
07/01/12	2034	-	575	-	4,765
08/01/12	2034	-	175		4,590
10/01/12	2030	-	355		4,235
10/01/12	2034	-	545		3,690
11/01/12	2030	-	1,085		2,605
12/01/12	2030	-	785		1,820
01/01/13	2017	-	40		1,780
01/01/13	2030	-	290		1,490
01/01/13	2030	-	430		1,060
04/01/13	2017	-	175		885
05/01/13	2017	-	175		710
07/01/13	2013	80	-		630
05/01/13	2017	-	205		425
08/09/13	2017	-	425		-
		$ 80	$ 8,695	$ -	$ -

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2005 SERIES L

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/36	Term	Variable	$ 20,000	$ -	$ 1,945	$ 18,055
			$ 20,000	$ -	$ 1,945	$ 18,055

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 20,000
11/12/13			$ 980		19,020
03/10/14			790		18,230
10/17/14			175		18,055
		-	1,770	-	18,055

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2006 SERIES A

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/13	Serial	4.000%	$ 80	$ 80	$ -	$ -
01/01/15	Serial	4.100%	50	-	50	-
07/01/15	Serial	4.100%	30	-	30	-
07/01/16	Serial	4.200%	360	-	360	-
01/01/17	Serial	4.300%	455	-	455	-
07/01/17	Serial	4.300%	555	-	555	-
07/01/30	Term	4.750%	2,515	-	2,515	-
07/01/34	Term	4.850%	4,730	-	4,730	-
			$ 8,775	$ 80	$ 8,695	$ -

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 8,775
01/01/11	2034	$ -	$ 295	$ -	8,480
04/01/12	2034	-	200	-	8,280
06/01/12	2034	-	385	-	7,895
07/01/12	2034	-	235	-	7,660
11/01/12	2034	-	280	-	7,380
12/01/12	2034	-	295	-	7,085
01/01/13	2034	-	335	-	6,750
03/01/13	2034	-	195	-	6,555
04/01/13	2034	-	250	-	6,305
05/01/13	2034	-	380	-	5,925
06/01/13	2034	-	275	-	5,650
07/01/13	2013	80	-	-	5,570
07/01/13	2034	-	105	-	5,465
08/09/13	2034	-	1,010	-	4,455
09/10/13	2034	-	490	-	3,965
12/05/14	2015	-	50	30	3,885
12/05/14	2016	-	-	360	3,525
12/05/14	2017	-	-	1,010	2,515
12/05/14	20130	-	-	2,515	-
		$ 80	$ 4,780	$ 3,915	$ -

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2006 SERIES B

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/20	Term	4.800%	$ 4,800	$ -	$ 4,800	$ -
01/01/23	Term	4.950%	2,965		2,965	-
07/01/36	PAC	5.250%	7,655	-	7,655	-
			$ 15,420	$ -	$ 15,420	$ -

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 15,420
07/01/06	2023	$ -	$ 75	$ -	15,345
10/01/06	2036	-	140	-	15,205
01/01/07	2036	-	195	-	15,010
04/01/07	2036	-	270	-	14,740
07/02/07	2023	-	125	-	14,615
10/01/07	2036	-	115	-	14,500
01/01/08	2036	-	265	-	14,235
04/01/08	2036	-	500	-	13,735
07/01/08	2023	-	210	-	13,525
10/01/08	2036	-	570	-	12,955
01/01/09	2036	-	130	-	12,825
04/01/09	2036	-	555	-	12,270
07/01/09	2023	-	225	-	12,045
10/01/09	2036	-	440	-	11,605
01/01/10	2023	-	255	-	11,350
01/01/10	2036	-	60	-	11,290
04/01/10	2023	-	400	-	10,890
04/01/10	2036	-	475	-	10,415
07/01/10	2023	-	325	-	10,090
10/01/10	2023	-	100	-	9,990
10/01/10	2036	-	425	-	9,565
01/01/11	2023	-	1,120	-	8,445
04/01/11	2036	-	415	-	8,030
07/01/11	2020	-	660	-	7,370
09/01/11	2020	-	475	-	6,895
10/01/11	2020	-	265	-	6,630
10/01/11	2036	-	45	-	6,585
11/01/11	2020	-	200	-	6,385
01/01/12	2020	-	405	-	5,980
03/01/12	2036	-	390	-	5,590
04/01/12	2036	-	120	-	5,470
09/01/12	2036	-	295		5,175
10/01/12	2020	-	20		5,155
10/01/12	2036	-	205		4,950
03/01/13	2036	-	415		4,535
08/09/13	2036	-	490		4,045
09/10/13	2020	-	255		3,790
11/12/13	2020	-	470		3,320
06/03/14	2036	-	175		3,145
07/01/14	2036	-	305		2,840
10/17/14	2036	-	315		2,525
12/05/14	2020	-	-	2,525	-
		$ -	$ 12,895	$ 2,525	$ -

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2006 SERIES C

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/36	Term	Variable	$ 15,425	$ -	$ -	$ 15,425
			$ 15,425	$ -	$ -	$ 15,425

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 15,425
		$ -	$ -	$ -	$ 15,425

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2006 SERIES D

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/06	Serial	4.660%	$ 230	$ 230	$ -	-
01/01/07	Serial	4.740%	610	610		-
07/01/07	Serial	4.740%	805	805	-	-
01/01/08	Serial	4.760%	1,005	1,005	-	-
07/01/08	Serial	4.790%	1,185	1,185	-	-
01/01/09	Serial	4.860%	1,335	1,335	-	-
07/01/09	Serial	4.900%	1,325	1,325	-	-
01/01/10	Serial	4.970%	1,315	1,315	-	-
07/01/10	Serial	4.970%	1,290	1,290	-	-
01/01/11	Serial	5.020%	1,280	1,280	-	-
7/1/2011	Serial	5.030%	1,260	1,260	-	-
01/01/12	Serial	5.120%	1,250	1,250	-	-
07/01/12	Serial	5.120%	1,230	1,230	-	-
01/01/13	Serial	5.150%	1,215	1,215	-	-
07/01/13	Serial	5.170%	1,120	1,120	-	-
01/01/14	Serial	5.210%	1,190	1,190	-	-
07/01/14	Serial	5.220%	1,170	1,170	-	-
01/01/15	Serial	5.240%	1,110	1,110	-	-
07/01/15	Serial	5.240%	75	-	-	75
			$ 20,000	$ 19,925	$ -	$ 75

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 20,000
07/01/06	2006	$ 230	$ -	$ -	19,770
01/01/07	2007	610	-	-	19,160
07/02/07	2007	805	-	-	18,355
01/01/08	2008	1,005	-	-	17,350
07/01/08	2008	1,185	-	-	16,165
01/01/09	2009	1,335	-	-	14,830
07/01/09	2009	1,325	-	-	13,505
01/01/10	2010	1,315	-	-	12,190
07/01/10	2010	1,290	-	-	10,900
01/01/11	2011	1,280	-	-	9,620
07/01/11	2011	1,260	-	-	8,360
01/01/12	2012	1,250	-	-	7,110
07/01/12	2012	1,230	-	-	5,880
01/01/13	2013	1,215	-	-	4,665
07/01/13	2013	1,120	-	-	3,545
01/01/14	2014	1,190	-	-	2,355
07/01/14	2014	1,170	-	-	1,185
01/01/15	2015	1,110	-	-	75
		$ 19,925	$ -	$ -	$ 75

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES E
As of January 1, 2015
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/07	Serial	3.450%	$ 50	$ 50	$ -	$ -
07/01/07	Serial	3.500%	55	55	-	-
01/01/08	Serial	3.550%	55	55	-	-
07/01/08	Serial	3.600%	60	60	-	-
01/01/09	Serial	3.650%	60	60	-	-
07/01/09	Serial	3.700%	60	60	-	-
01/01/10	Serial	3.750%	65	65	-	-
07/01/10	Serial	3.800%	70	-	70	-
01/01/11	Serial	3.850%	70	70	-	-
07/01/11	Serial	3.900%	105	105	-	-
01/01/12	Serial	3.950%	105	65	40	-
07/01/12	Serial	4.000%	110	15	95	-
01/01/13	Serial	4.100%	115	115	-	-
07/01/13	Serial	4.100%	120	120	-	-
01/01/14	Serial	4.150%	135	135	-	-
07/01/14	Serial	4.150%	135	-	135	-
01/01/15	Serial	4.200%	140	-	140	-
07/01/15	Serial	4.200%	145	-	145	-
01/01/16	Serial	4.250%	150	-	150	-
07/01/35	PAC	5.000%	2,480	-	2,480	-
01/01/36	Term	4.750%	10,000	-	1,240	8,760
07/01/36	Term	4.850%	12,855	-	12,855	-
			$ 27,140	$ 1,030	$ 17,350	$ 8,760

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 27,140
01/01/07	2007	$ 50	$ -	$ -	27,090
07/02/07	2007	55	-	-	27,035
07/02/07	2035	-	75	-	26,960
10/01/07	2035	-	20	-	26,940
01/01/08	2008	55	-	-	26,885
01/01/08	2035	-	50	-	26,835
04/01/08	2035	-	55	-	26,780
07/01/08	2008	60	-	-	26,720
07/01/08	2035	-	90	-	26,630
07/01/08	2036	-	100	-	26,530
10/01/08	2035	-	155	-	26,375
01/01/09	2009	60	-	-	26,315
01/01/09	2015	-	70	-	26,245
01/01/09	2036	-	65	-	26,180
04/01/09	2035	-	170	-	26,010
07/01/09	2009	60	-	-	25,950
07/01/09	2035	-	25	-	25,925
07/01/09	2036	-	95	-	25,830
10/01/09	2035	-	185	-	25,645
10/01/09	2036	-	230	-	25,415
01/01/10	2010	65	-	-	25,350
04/01/10	2036	-	15	-	25,335
04/01/10	2010	-	70	-	25,265
04/01/10	2035	-	175	-	25,090
07/01/10	2036	-	220	-	24,870
10/01/10	2036	-	305	-	24,565
10/01/10	2035	-	175	-	24,390
01/01/11	2011	70	-	-	24,320
01/01/11	2036	-	215	-	24,105
04/01/11	2035	-	-	-	24,105
07/01/11	2011	105	-	-	24,000
07/01/11	2035	-	150	-	23,850
07/01/11	2036	-	15	-	23,835
10/01/11	2035	-	230	-	23,605
11/01/11	2012	-	40	-	23,565
11/01/11	2036	-	520	-	23,045
12/01/11	2036	-	175	-	22,870
01/01/12	2012	65	-	-	22,805
01/01/12	2036	-	160	-	22,645
03/01/12	2012	-	95	-	22,550
03/01/12	2016	-	95	-	22,455
03/01/12	2035	-	215	-	22,240
04/01/12	2036	-	165	-	22,075
05/01/12	2036	-	220	-	21,855
07/01/12	2012	15	-	-	21,840
07/01/12	2036	-	285	-	21,555
08/01/12	2035	-	205	-	21,350
08/01/12	2036	-	295	-	21,055
09/01/12	2036	-	175	-	20,880
10/01/12	2036	-	670	-	20,210
11/01/12	2036	-	500	-	19,710
12/01/12	2036	-	1,040	-	18,670
01/01/13	2013	115	-	-	18,555
12/01/12	2036	-	830	-	17,725
03/01/13	2035	-	200	-	17,525
03/01/13	2036	-	205	-	17,320
04/01/13	2036	-	175	-	17,145
06/01/13	2036	-	455	-	16,690
07/01/13	2013	120	-	-	16,570
07/01/13	2036	-	100	-	16,470
08/09/13	2035	-	190	-	16,280
08/09/13	2036	-	1,105	-	15,175
09/10/13	2036	-	1,535	-	13,640
11/12/13	2036	-	660	-	12,980
01/01/14	2014	135		-	12,845
01/01/14	2036	-	265	-	12,580
03/10/14	2035	-	95	-	12,485
03/10/14	2036	-	280	-	12,205
06/03/14	2014	-	30	-	12,175
06/03/14	2029	-	35	-	12,140
06/03/14	2030	-	140	-	12,000
06/03/14	2031	-	70	-	11,930
06/03/14	2032	-	70	-	11,860
06/03/14	2033	-	70	-	11,790
06/03/14	2034	-	100	-	11,690
06/03/14	2035	-	75	-	11,615
06/03/14	2036	-	240	-	11,375
07/01/14	2015	-	265	-	11,110
07/01/14	2016	-	55		11,055
07/01/14	2036	-	1,035		10,020
10/17/14	2036	-	1,240		8,780
10/17/14	2015		20	-	8,760
		$ 1,030	$ 17,350	$ -	$ 8,760

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2006 SERIES F

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/29	Term	Variable	$ 20,540	$ -	$ -	$ 20,540
			$ 20,540	$ -	$ -	$ 20,540

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 20,540
		$ -	$ -	$ -	$ 20,540

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2006 SERIES H

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/16	Serial	4.650%	$ 515	$ -	$ -	$ 515
01/01/17	Serial	4.700%	530	-	-	530
07/01/17	Serial	4.700%	545	-	-	545
01/01/18	Serial	4.800%	565	-	-	565
07/01/18	Serial	4.800%	575	-	-	575
07/01/29	Term	4.950%	18,135	-	1,470	16,665
01/01/36	PAC	5.000%	11,470	-	11,015	455
07/01/36	Term	5.000%	9,160	-	9,160	-
			$ 41,495	$ -	$ 21,645	$ 19,850

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 41,495
07/02/07	2036	$ -	$ 245	$ -	41,250
01/01/08	2036	-	205	-	41,045
04/01/08	2036	-	375		40,670
07/01/08	2036	-	500	-	40,170
10/01/08	2036	-	830	-	39,340
04/01/09	2036	-	370	-	38,970
07/01/09	2036	-	590	-	38,380
01/01/10	2036	-	930	-	37,450
04/01/10	2036	-	880	-	36,570
10/01/10	2036	-	835	-	35,735
04/01/11	2036	-	795	-	34,940
07/01/11	2036	-	1,075	-	33,865
10/01/11	2036	-	385	-	33,480
03/01/12	2036	-	700	-	32,780
05/01/12	2036	-	2,120	-	30,660
07/01/12	2036	-	450	-	30,210
09/01/12	2036	-	435	-	29,775
10/01/12	2036	-	480	-	29,295
11/01/12	2036	-	970	-	28,325
12/01/12	2036	-	460	-	27,865
01/01/13	2036	-	730	-	27,135
03/01/13	2036	-	630	-	26,505
08/09/13	2036	-	390	-	26,115
09/10/13	2036	-	210	-	25,905
09/10/13	2036	-	1,360	-	24,545
10/15/13	2036	-	775	-	23,770
11/12/13	2036	-	985	-	22,785
03/10/14	2036	-	360	-	22,425
05/08/14	3036	-	565	-	21,860
06/03/14	2029	-	500	-	21,360
07/01/14	2029	-	815	-	20,545
10/17/14	2029	-	155	-	20,390
10/17/14	2036	-	540	-	19,850
		$ -	$ 21,645	$ -	$ 19,850

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2006 SERIES I

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/32	Term	Variable	$ 23,750	$ -	$ -	$ 23,750
			$ 23,750	$ -	$ -	$ 23,750

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 23,750
		$ -	$ -	$ -	$ 23,750

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2006 SERIES K

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/13	Serial	4.050%	$ 80	$ 80	$ -	$ -
07/01/17	Serial	4.300%	300	-	-	300
01/01/23	Term	4.550%	750	-	95	655
01/01/34	Term	4.800%	8,455	-	8,455	-
			$ 9,585	$ 80	$ 8,550	$ 955

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 9,585
04/01/12	2034	$ -	$ 360	$ -	9,225
05/01/12	2034	-	880	-	8,345
06/01/12	2034	-	625	-	7,720
07/01/12	2034	-	1,035	-	6,685
08/01/12	2034	-	670	-	6,015
09/01/12	2034	-	755	-	5,260
10/01/12	2034	-	560	-	4,700
12/01/12	2034	-	1,330	-	3,370
01/01/13	2034	-	955	-	2,415
03/01/13	2034	-	520	-	1,895
04/01/13	2034	-	255	-	1,640
05/01/13	2023	-	95	-	1,545
05/01/13	2034	-	510	-	1,035
07/01/13	2013	80	-	-	955
		$ 80	$ 8,550	$ -	$ 955

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES L
As of January 1, 2015
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/07	Serial	3.850%	$ 35	$ 35	$ -	$ -
07/01/07	Serial	3.900%	115	115	-	-
01/01/08	Serial	3.950%	120	120	-	-
07/01/08	Serial	4.000%	125	125	-	-
01/01/09	Serial	4.050%	130	130	-	-
07/01/09	Serial	4.100%	135	135	-	-
01/01/10	Serial	4.150%	140	140	-	-
07/01/10	Serial	4.200%	150	25	125	-
01/01/11	Serial	4.300%	155	155	-	-
07/01/11	Serial	4.300%	175	175	-	-
01/01/12	Serial	4.400%	220	220	-	-
07/01/12	Serial	4.400%	230	230	-	-
01/01/13	Serial	4.500%	250	250	-	-
07/01/13	Serial	4.500%	180	180	-	-
01/01/14	Serial	4.550%	275	275	-	-
07/01/14	Serial	4.550%	285	-	285	-
01/01/15	Serial	4.600%	290	-	290	-
07/01/15	Serial	4.600%	305	-	305	-
01/01/16	Serial	4.650%	315	-	315	-
07/01/16	Serial	4.650%	510	-	510	-
07/01/36	PAC	5.500%	6,685	-	6,685	-
07/01/36	Term	5.150%	8,260	-	8,260	-
			$ 19,085	$ 2,310	$ 16,775	$ -

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 19,085
01/01/07	2007	$ 35	$ -	$ -	19,050
04/01/07	2036	-	50	-	19,000
07/02/07	2007	115	-	-	18,885
07/02/07	2036	-	110	-	18,775
10/01/07	2036	-	30	-	18,745
01/01/08	2008	120	-	-	18,625
01/01/08	2036	-	155	-	18,470
04/01/08	2036	-	220	-	18,250
07/01/08	2008	125	-	-	18,125
07/01/08	2036	-	615	-	17,510
10/01/08	2036	-	1,010	-	16,500
01/01/09	2009	130	-	-	16,370
01/01/09	2036	-	380	-	15,990
04/01/09	2036	-	495	-	15,495
07/01/09	2009	135	-	-	15,360
07/01/09	2036	-	800	-	14,560
10/01/09	2036	-	510	-	14,050
10/01/09	2036	-	865	-	13,185
01/01/10	2010	140	-	-	13,045
01/01/10	2036	-	840	-	12,205
04/01/10	2010	-	125	-	12,080
04/01/10	2036	-	485	-	11,595
07/01/10	2010	25	-	-	11,570
07/01/10	2036	-	370	-	11,200
10/01/10	2036	-	1,085	-	10,115
10/01/10	2036	-	470	-	9,645
01/01/11	2011	155	-	-	9,490
01/01/11	2036	-	610	-	8,880
04/01/11	2036	-	375	-	8,505
07/01/11	2011	175	-	-	8,330
07/01/11	2036	-	735	-	7,595
09/01/11	2036	-	535	-	7,060
10/01/11	2036	-	235	-	6,825
11/01/11	2036	-	305	-	6,520
12/01/11	2036	-	190	-	6,330
01/01/12	2012	220	-	-	6,110
01/01/12	2036	-	240	-	5,870
03/01/12	2036	-	555	-	5,315
04/01/12	2036	-	10	-	5,305
05/01/12	2036	-	440	-	4,865
07/01/12	2012	230	-	-	4,635
08/01/12	2036		530		4,105
01/01/13	2013	250	-		3,855
03/01/13	2036	-	525		3,330
06/01/13	2016	-	570		2,760
07/01/13	2013	180	-		2,580
07/01/13	2016	-	430		2,150
08/09/13	2015		115		2,035
08/09/13	2016	-	500		1,535
09/10/13	2014	-	260		1,275
09/10/13	2015	-	290		985
09/10/13	2015	-	15		970
01/01/14	2014	275			695
03/10/14	2014	-	25	-	670
07/01/14	2036	-	475	-	195
10/17/14	2036	-	195	-	-
		$ 2,310	$ 16,775	$ -	$ -

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2006 SERIES M

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/33	Term	Variable	$ 21,000	$ -	$ -	$ 21,000
			$ 21,000	$ -	$ -	$ 21,000

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 21,000
		$ -	$ -	$ -	$ 21,000

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2006 SERIES O

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/36	Term	Variable	$ 29,035	$ -	$ 13,515	$ 15,520
			$ 29,035	$ -	$ 13,515	$ 15,520

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 29,035
04/01/09	2036	-	$ 440	-	28,595
07/01/09	2036	-	1,930	-	26,665
10/01/09	2036	-	970	-	25,695
01/01/10	2036	-	1,405	-	24,290
10/01/10	2036	-	500	-	23,790
01/01/11	2036	-	1,725	-	22,065
07/01/11	2036	-	2,035	-	20,030
10/01/11	2036	-	540	-	19,490
12/01/11	2036	-	330	-	19,160
05/01/12	2036	-	1,000		18,160
08/01/12	2036	-	500		17,660
09/01/12	2036	-	1,000		16,660
08/09/13	2036	-	375		16,285
09/10/13	2036	-	565		15,720
02/05/14	2036	-	200		15,520
		$ -	$ 13,515	$ -	$ 15,520

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2006 SERIES P

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/13	Serial	3.800%	$ 60	$ 60	$ -	$ -
01/01/15	Serial	3.900%	85	85	-	-
07/01/15	Serial	3.900%	150	-	-	150
01/01/16	Serial	3.950%	475	-	-	475
07/01/16	Serial	3.950%	505	-	-	505
01/01/17	Serial	4.000%	515	-	-	515
07/01/17	Serial	4.000%	535	-	-	535
07/01/31	Term	4.550%	2,505	-	-	2,505
07/01/34	Term	4.600%	3,380	-	-	3,380
			$ 8,210	$ 145	$ -	$ 8,065

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 8,210
07/01/13	2013	$ 60			8,150
01/01/15	2015	$ 85			8,065
		$ 85	$ -	$ -	$ 8,065

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES Q
As of January 1, 2015
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	3.600%	$ 340	$ 340	$ -	$ -
01/01/08	Serial	3.750%	285	285	-	-
07/01/08	Serial	3.800%	295	295	-	-
01/01/09	Serial	3.850%	305	305	-	-
07/01/09	Serial	3.875%	315	315	-	-
01/01/10	Serial	3.900%	325	325	-	-
07/01/10	Serial	3.950%	335	335	-	-
01/01/11	Serial	4.000%	345	345	-	-
07/01/11	Serial	4.050%	360	360	-	-
01/01/12	Serial	4.100%	370	255	115	-
07/01/12	Serial	4.150%	380	365	15	-
01/01/13	Serial	4.200%	395	395	-	-
07/01/13	Serial	4.200%	345	330	15	-
01/01/14	Serial	4.300%	420	420	-	-
07/01/14	Serial	4.300%	430	-	430	-
01/01/15	Serial	4.400%	365	60	305	-
07/01/15	Serial	4.400%	320	-	-	320
01/01/18	Serial	4.500%	555	-	-	555
07/01/18	Serial	4.500%	570	-	-	570
07/01/26	Term	4.750%	11,965	-	-	11,965
07/01/31	Term	4.850%	8,630	-	4,150	4,480
07/01/37	Term	4.900%	14,140	-	14,140	-
			$ 41,790	$ 4,730	$ 19,170	$ 17,890

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 41,790
07/02/07	2007	$ 340	$ -	$ -	41,450
01/01/08	2008	285	-	-	41,165
07/01/08	2008	295	-	-	40,870
07/01/08	2037	-	250	-	40,620
10/01/08	2037	-	285	-	40,335
01/01/09	2009	305	-	-	40,030
04/01/09	2037	-	555	-	39,475
07/01/09	2009	315	-	-	39,160
07/01/09	2037	-	590	-	38,570
10/01/09	2037	-	765	-	37,805
01/01/10	2010	325	-	-	37,480
01/01/10	2037	-	115	-	37,365
04/01/10	2037	-	520	-	36,845
07/01/10	2037	-	345	-	36,500
07/01/10	2010	335	-	-	36,165
10/01/10	2037	-	460	-	35,705
01/01/11	2011	345	-	-	35,360
01/01/11	2037	-	400	-	34,960
04/01/11	2037	-	-	-	34,960
07/01/11	2011	360	-	-	34,600
07/01/11	2037	-	395	-	34,205
07/01/11	2012	-	40	-	34,165
07/01/11	2037	-	225	-	33,940
10/01/11	2037	-	125	-	33,815
11/01/11	2012	-	25	-	33,790
11/01/11	2037	-	175	-	33,615
12/01/11	2012	-	50	-	33,565
12/01/11	2037	-	125	-	33,440
01/01/12	2012	255	-	-	33,185
01/01/12	2037	-	285	-	32,900
03/01/12	2037	-	310	-	32,590
04/01/12	2012	-	15	-	32,575
04/01/12	2037	-	130	-	32,445
05/01/12	2037	-	275	-	32,170
06/01/12	2037	-	465	-	31,705
07/01/12	2012	365	-	-	31,340
07/01/12	2037	-	645	-	30,695
08/01/12	2037	-	500		30,195
09/01/12	2037	-	1,275		28,920
10/01/12	2037	-	270		28,650
11/01/12	2037	-	215		28,435
12/01/12	2037	-	605		27,830
01/01/13	2013	395	-		27,435
01/01/13	2037	-	890		26,545
03/01/13	2013	-	15		26,530
03/01/13	2037	-	1,455		25,075
04/01/13	2037	-	725		24,350
05/01/13	2037	-	680		23,670
06/01/13	2031	-	330		23,340
06/01/13	2037	-	85		23,255
07/01/13	2013	330	-		22,925
06/01/13	2031	-	695		22,230
09/10/13	2031	-	1,525		20,705
11/12/13	2031	-	585		20,120
01/01/14	2014	420			19,700
01/01/14	2031	-	290		19,410
03/10/14	2014	-	430		18,980
05/08/14	2014	-	725		18,255
10/17/14	2015	-	305		18,675
01/01/15	2015	60	305		17,890
		$ 4,730	$ 19,475	$ -	$ 17,890

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES R
As of January 1, 2015
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	5.196%	$ 320	$ 320	$ -	$ -
01/01/08	Serial	5.276%	270	270	-	-
07/01/08	Serial	5.276%	280	280	-	-
01/01/09	Serial	5.223%	290	290	-	-
07/01/09	Serial	5.223%	295	295	-	-
01/01/10	Serial	5.265%	305	305	-	-
07/01/10	Serial	5.265%	315	190	125	-
01/01/11	Serial	5.315%	325	-	325	-
07/01/11	Serial	5.315%	335	200	135	-
01/01/12	Serial	5.380%	345	210	135	-
07/01/12	Serial	5.380%	355	120	235	-
01/01/13	Serial	5.430%	365	-	365	-
07/01/13	Serial	5.430%	380	-	380	-
01/01/14	Serial	5.480%	385	-	385	-
07/01/14	Serial	5.480%	405	-	405	-
01/01/15	Serial	5.510%	415	-	415	-
07/01/15	Serial	5.510%	425	-	425	-
01/01/16	Serial	5.530%	445	-	445	-
07/01/16	Serial	5.530%	445	-	445	-
07/01/37	PAC	5.816%	15,000	-	14,790	210
			$ 21,700	$ 2,480	$ 19,010	$ 210

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 21,700
04/01/07	2037	$ -	$ 40	$ -	$ 21,660
07/02/07	2007	320	-	-	21,340
07/02/07	2037	-	15	120	21,205
01/01/08	2008	270	-	-	20,935
01/01/08	2037	-	30	495	20,410
04/01/08	2037	-	100	-	20,310
07/01/08	2008	280	-	-	20,030
07/01/08	2037	-	710	-	19,320
10/01/08	2037	-	1,060	-	18,260
01/01/09	2009	290	-	-	17,970
04/01/09	2037	-	165	-	17,805
07/01/09	2009	295	-	-	17,510
07/01/09	2037	-	1,110	-	16,400
10/01/09	2037	-	1,215	-	15,185
01/01/10	2010	305	-	-	14,880
01/01/10	2037	-	85	-	14,795
04/01/10	2010	-	125	-	14,670
04/01/10	2011	-	265	-	14,405
04/01/10	2012	-	275	-	14,130
04/01/10	2013	-	295	-	13,835
04/01/10	2014	-	310	-	13,525
04/01/10	2015	-	335	-	13,190
04/01/10	2016	-	350	-	12,840
04/01/10	2037	-	1,220	-	11,620
07/01/10	2010	190	-	-	11,430
10/01/10	2037	-	1,140	-	10,290
10/01/10	2016	-	270	-	10,020
10/01/10	2016	-	270	-	9,750
10/01/10	2011	-	195	-	9,555
04/10/00	2015	-	110	-	9,445
04/01/11	2037	-	-	-	9,445
07/01/11	2011	200	-	-	9,245
07/01/11	2037	-	1,065	-	8,180
09/01/11	2037	-	975	-	7,205
01/01/12	2012	210	-	-	6,995
03/01/12	2012	-	45	-	6,950
03/01/12	2037	-	920	-	6,030
05/01/12	2012	-	25	-	6,005
05/01/12	2013	-	70	-	5,935
05/01/12	2014	-	480	-	5,455
05/01/12	2015	-	395	-	5,060
06/01/12	2012	-	25	-	5,035
06/01/12	2013	-	380	-	4,655
07/01/12	2012	120	-	-	4,535
08/01/12	2037	-	865		3,670
03/01/13	2037	-	-	795	2,875
08/09/13	2037	-	30	715	2,130
03/10/14	2037	-	595		1,535
07/01/14	2037	-	85		1,450
10/17/14	2037	-	175		1,275
12/05/14	2037	-	1,065		210
		$ 2,480	$ 16,885	$ 2,125	$ 210

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2006 SERIES T

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	$ 23,300	$ -	$ 14,845	$ 8,455
			$ 23,300	$ -	$ 14,845	$ 8,455

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 23,300
07/01/09	2037	-	$ 1,685	-	21,615
01/01/10	2037	-	1,610	-	20,005
10/01/10	2037	-	400	-	19,605
01/01/11	2037	-	2,010	-	17,595
07/01/11	2037	-	1,540	-	16,055
10/01/11	2037	-	475	-	15,580
11/01/11	2037	-	555	-	15,025
12/01/11	2037	-	200	-	14,825
01/01/12	2037	-	1,075	-	13,750
03/01/12	2037	-	180	-	13,570
04/01/12	2037	-	510	-	13,060
08/01/12	2037		500		12,560
09/01/12	2037	-	750		11,810
04/01/13	2037	-	320	180	11,310
07/01/13	2037	-	-	1,000	10,310
08/09/13	2037	-	-	1,000	9,310
09/10/13	2037	-	645		8,665
11/12/13	2037	-	210		8,455
		$ -	$ 12,665	$ 2,180	$ 8,455

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2006 SERIES S

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/37	Term	5.880%	$ 15,000	$ 925	$ 11,750	$ 2,325
			$ 15,000	$ 925	$ 11,750	$ 2,325

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 15,000
01/01/07	2037	$ 40	$ -	$ -	14,960
07/02/07	2037	-	95	-	14,865
07/02/07	2037	85	-	-	14,780
10/01/07	2037	-	240	-	14,540
01/01/08	2037	90	-	-	14,450
04/01/08	2037	-	350	-	14,100
07/01/08	2037	90	330	-	13,680
10/01/08	2037	-	210	-	13,470
01/01/09	2037	-	355	-	13,115
04/01/09	2037	-	140	-	12,975
07/01/09	2037	95	1,305	-	11,575
10/01/09	2037	-	760	-	10,815
01/01/10	2037	85	455	-	10,275
04/01/10	2037	-	795	-	9,480
07/01/10	2037	55	325	-	9,100
10/01/10	2037	-	1,200	-	7,900
01/01/11	2037	60	-	-	7,840
01/01/11	2037	-	275	-	7,565
04/01/11	2037	-	530	-	7,035
07/01/11	2011	60	-	-	6,975
07/01/11	2037	-	970	-	6,005
10/01/11	2037	-	205	-	5,800
12/01/11	2037	-	175	-	5,625
01/01/12	2037	45	355	-	5,225
03/01/12	2037	-	315	-	4,910
05/01/12	2037	-	175	-	4,735
07/01/12	2037	45	60	-	4,630
09/01/12	2037	-	230	-	4,400
10/01/12	2037	-	240	-	4,160
11/01/12	2037	-	285	-	3,875
01/01/13	2037	35	-	-	3,840
01/01/13	2037	-	85	-	3,755
03/01/13	2037	-	250	-	3,505
05/01/13	2037	-	220	-	3,285
07/01/13	2037	30	130	-	3,125
09/10/13	2037		275	-	2,850
10/15/13	2037		185	-	2,665
01/01/14	2014	40		-	2,625
07/01/14	2037	35	125	-	2,465
01/01/15	2037	35	105	-	2,325
		$ 925	$ 11,750	$ -	$ 2,325

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES U
As of January 1, 2015
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	3.650%	$ 225	$ 225	$ -	$ -
01/01/08	Serial	3.750%	265	265	-	-
07/01/08	Serial	3.750%	275	275	-	-
01/01/09	Serial	3.800%	280	280	-	-
07/01/09	Serial	3.800%	295	295	-	-
01/01/10	Serial	3.900%	300	300	-	-
07/01/10	Serial	3.900%	310	310	-	-
01/01/11	Serial	4.000%	320	320	-	-
07/01/11	Serial	4.000%	335	335	-	-
01/01/12	Serial	4.050%	340	340	-	-
07/01/12	Serial	4.050%	350	350	-	-
01/01/13	Serial	4.100%	365	365	-	-
07/01/13	Serial	4.125%	370	370	-	-
01/01/14	Serial	4.150%	385	385	-	-
07/01/14	Serial	4.200%	400	-	400	-
01/01/15	Serial	4.350%	405	20	385	-
07/01/15	Serial	4.350%	425	-	-	425
01/01/16	Serial	4.400%	435	-	-	435
07/01/16	Serial	4.400%	450	-	-	450
07/01/22	Term	4.700%	6,645	-	-	6,645
07/01/27	Term	4.850%	7,720	-	-	7,720
07/01/32	Term	4.900%	10,475	-	7,270	3,205
07/01/37	Term	4.900%	13,630	-	11,210	2,420
			$ 45,000	$ 4,435	$ 19,265	$ 21,300

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 45,000
07/02/07	2007	$ 225	$ -	$ -	44,775
01/01/08	2008	265	-	-	44,510
07/01/08	2008	275	-	-	44,235
01/01/09	2009	280	-	-	43,955
07/01/09	2009	295	-	-	43,660
01/01/10	2010	300	-	-	43,360
07/01/10	2010	310	-	-	43,050
10/01/10	2032	-	300	-	42,750
10/01/10	2037	-	300	-	42,450
01/01/11	2011	320	-	-	42,130
07/01/11	2011	335	-	-	41,795
09/01/11	2037	-	385	-	41,410
10/01/11	2032	-	120	-	41,290
10/01/11	2037	-	145	-	41,145
11/01/11	2032	-	230	-	40,915
11/01/11	2037	-	310	-	40,605
12/01/11	2032	-	335	-	40,270
12/01/11	2037	-	430	-	39,840
01/01/12	2012	340	-	-	39,500
01/01/12	2032	-	375	-	39,125
01/01/12	2037	-	475	-	38,650
03/01/12	2037	-	1,205	-	37,445
04/01/12	2032	-	400	-	37,045
04/01/12	2037	-	510	-	36,535
05/01/12	2032	-	455	-	36,080
05/01/12	2037	-	585	-	35,495
06/01/12	2031	-	350	-	35,145
06/01/12	2037	-	445	-	34,700
07/01/12	2012	350	-	-	34,350
07/01/12	2032	-	720	-	33,630
07/01/12	2037	-	925	-	32,705
08/01/12	2032	-	530	-	32,175
08/01/12	2037	-	680	-	31,495
09/01/12	2032	-	155	-	31,340
09/01/12	2037	-	205	-	31,135
10/01/12	2032	-	360	-	30,775
10/01/12	2037	-	460	-	30,315
12/01/12	2032	-	560	-	29,755
12/01/12	2037	-	710	-	29,045
01/01/13	2013	365	-	-	28,680
01/01/13	2032	-	1,255	-	27,425
07/01/13	2032	370	-	-	27,055
08/09/13	2032		300	-	26,755
08/09/13	2037		490	-	26,265
09/10/13	2032		295	-	25,970
09/01/13	2037		495	-	25,475
10/15/13	2037		1,515	-	23,960
11/12/13	2037		460	-	23,500
01/01/14	2014	385			23,115
02/05/14	2037		310		22,805
03/10/14	2014		400		22,405
03/10/14	2037		120		22,285
07/01/14	2037		580		21,705
10/17/14	2015	-	385		21,320
01/01/15	2015	20	-		21,300
		$ 4,435	$ 19,265	$ -	$ 21,300

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2006 SERIES W

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	$ 38,380	$ -	$ 26,290	$ 12,090
			$ 38,380	$ -	$ 26,290	$ 12,090

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 38,380
04/01/09	2037	-	$ 2,840	-	35,540
07/01/09	2037	-	3,070	-	32,470
10/01/09	2037	-	1,855	-	30,615
01/01/10	2037	-	1,535	-	29,080
10/01/10	2037	-	1,530	-	27,550
01/01/11	2037	-	3,090	-	24,460
04/01/11	2037	-	3,430	-	21,030
07/01/11	2037	-	2,805	-	18,225
09/01/11	2037	-	730	-	17,495
08/01/12	2037	-	500	-	16,995
09/01/12	2037	-	750	-	16,245
04/01/13	2037	-	170	230	15,845
07/01/13	2037	-	-	1,000	14,845
08/09/13	2037	-	465	535	13,845
09/10/13	2037	-	500		13,345
10/15/13	2037	-	830		12,515
11/12/13	2037	-	250		12,265
02/05/14	2037	-	175		12,090
		$ -	$ 24,525	$ 1,765	$ 12,090

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES A
As of January 1, 2015
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	3.600%	$ 155	$ 155	$ -	$ -
01/01/08	Serial	3.650%	220	220	-	-
07/01/08	Serial	3.700%	230	230	-	-
01/01/09	Serial	3.750%	235	235	-	-
07/01/09	Serial	3.750%	240	240	-	-
01/01/10	Serial	3.850%	255	255	-	-
07/01/10	Serial	3.850%	260	260	-	-
01/01/11	Serial	3.900%	270	270	-	-
07/01/11	Serial	3.900%	275	275	-	-
01/01/12	Serial	3.950%	290	290	-	-
07/01/12	Serial	3.950%	295	160	135	-
01/01/13	Serial	4.000%	305	245	60	-
07/01/13	Serial	4.000%	315	315	-	-
01/01/14	Serial	4.050%	320	320	-	-
07/01/14	Serial	4.050%	335	160	175	-
01/01/15	Serial	4.150%	340	-	340	-
07/01/15	Serial	4.150%	350	-	-	350
01/01/16	Serial	4.200%	365	-	-	365
07/01/16	Serial	4.200%	385	-	-	385
01/01/17	Serial	4.250%	395	-	-	395
07/01/17	Serial	4.250%	405	-	-	405
01/01/18	Serial	4.300%	420	-	-	420
07/01/18	Serial	4.300%	430	-	-	430
07/01/22	Term	4.450%	3,980	-	-	3,980
07/01/27	Term	4.550%	6,510	-	-	6,510
07/01/32	Term	4.600%	8,805	-	-	8,805
07/01/37	Term	4.650%	13,160	-	6,725	6,435
			$ 39,545	$ 3,630	$ 7,435	$ 28,480

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 39,545
07/02/07	2007	$ 155	$ -	$ -	39,390
01/01/08	2008	220	-	-	39,170
07/01/08	2008	230	-	-	38,940
07/01/08	2037	-	20	-	38,920
01/01/09	2009	235	-	-	38,685
07/01/09	2009	240	-	-	38,445
10/01/09	2037	-	75	-	38,370
01/01/00	2010	255	-	-	38,115
07/01/10	2010	260	-	-	37,855
01/01/11	2011	270	-	-	37,585
07/01/11	2011	275	-	-	37,310
01/01/12	2012	290	-	-	37,020
01/01/12	2037	-	195	-	36,825
03/01/12	2012	-	55	-	36,770
03/01/12	2037	-	265	-	36,505
04/01/12	2012	-	20	-	36,485
04/01/12	2037	-	230	-	36,255
05/01/12	2012	-	30	-	36,225
05/01/12	2037	-	185	-	36,040
06/01/12	2012	-	30	-	36,010
06/01/12	2037	-	145	-	35,865
07/01/12	2012	160	-	-	35,705
07/01/12	2037	-	175	-	35,530
09/01/12	2037	-	325	-	35,205
10/01/12	2013	-	60	-	35,145
10/01/12	2037	-	165	-	34,980
11/01/12	2037	-	345	-	34,635
12/01/12	2037	-	380	-	34,255
01/01/13	2013	245	-	-	34,010
01/01/13	2037	-	1,160	-	32,850
03/01/13	2037	-	1,070	-	31,780
04/01/13	2037	-	325	-	31,455
05/01/13	2037	-	210	-	31,245
07/01/13	2013	315	-	-	30,930
07/01/13	2037	-	270	-	30,660
09/10/13	2037	-	1,185	-	29,475
01/01/14	2014	320		-	29,155
05/08/14	2014	-	175	-	28,980
07/01/14	2014	160		-	28,820
12/05/14	2015	-	340	-	28,480
		$ 3,630	$ 7,435	$ -	$ 28,480

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2007 Series B

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	5.284%	$ 155	$ 155	$ -	$ -
01/01/08	Serial	4.993%	230	230	-	-
07/01/08	Serial	4.993%	235	235	-	-
01/01/09	Serial	4.959%	240	240	-	-
07/01/09	Serial	4.959%	250	250	-	-
01/01/10	Serial	4.980%	255	255	-	-
07/01/10	Serial	4.980%	260	260	-	-
01/01/11	Serial	5.030%	270	270	-	-
07/01/11	Serial	5.030%	280	280	-	-
01/01/12	Serial	5.116%	280	135	145	-
07/01/12	Serial	5.116%	290	290	-	-
01/01/13	Serial	5.166%	305	125	180	-
07/01/13	Serial	5.166%	310	-	310	-
01/01/14	Serial	5.216%	320	-	320	-
07/01/14	Serial	5.216%	330	-	330	-
01/01/15	Serial	5.266%	340	-	340	-
07/01/15	Serial	5.266%	355	-	355	-
01/01/17	Serial	5.316%	150	-	150	-
07/01/18	Term	5.316%	2,145	-	2,145	-
07/01/37	PAC	5.580%	31,000	-	27,855	3,145
			$ 38,000	$ 2,725	$ 32,130	$ 3,145

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 38,000
07/02/07	2007	$ 155	$ -	$ -	37,845
07/02/07	2037	-	-	55	37,790
10/01/07	2037	-	25	-	37,765
01/01/08	2008	230	-	-	37,535
01/01/08	2037	-	145	550	36,840
04/01/08	2037	-	470	-	36,370
07/01/08	2008	235	-	-	36,135
07/01/08	2037	-	690	-	35,445
10/01/08	2037	-	840	-	34,605
01/01/09	2009	240	-	-	34,365
01/01/09	2037	-	710	-	33,655
04/01/09	2037	-	345	-	33,310
07/01/09	2009	250	-	-	33,060
07/01/09	2037	-	905	-	32,155
10/01/09	2037	-	1,880	-	30,275
01/01/10	2010	255	-	-	30,020
01/01/10	2037	-	1,110	-	28,910
04/01/10	2037	-	1,660	-	27,250
07/01/10	2010	260	-	-	26,990
07/01/10	2037	-	2,135	-	24,855
10/01/10	2037	-	840	-	24,015
01/01/11	2011	270	-	-	23,745
01/01/11	2018	-	225	-	23,520
01/01/11	2037	-	2,180	-	21,340
04/01/11	2037	-	985	-	20,355
07/01/11	2011	280	-	-	20,075
07/01/11	2018	-	205	-	19,870
07/01/11	2037	-	1,365	-	18,505
09/01/11	2037	-	645	-	17,860
10/01/11	2037	-	495	-	17,365
10/10/11	2037	-	-	1,005	16,360
11/01/11	2037	-	325	-	16,035
12/01/11	2012	-	145	-	15,890
12/01/11	2018	-	690	-	15,200
01/01/12	2012	135	-	-	15,065
01/01/12	2018	-	450	-	14,615
03/04/12	2037	-	705	-	13,910
04/01/12	2037	-	530	-	13,380
05/01/12	2037	-	460	-	12,920
06/01/12	2017	-	120	-	12,800
06/01/12	2018	-	195	-	12,605
06/01/12	2037	-	60	-	12,545
07/01/12	2012	290	-	-	12,255
07/01/12	2015	-	435	-	11,820
07/01/12	2017	-	30	-	11,790
07/01/12	2018	-	55	-	11,735
08/01/12	2037	-	1,630	-	10,105
09/01/12	2014	-	45	-	10,060
09/01/12	2015	-	260	-	9,800
11/01/12	2013	-	140	-	9,660
11/01/12	2014	-	605	-	9,055
12/01/12	2013	-	350	-	8,705
01/01/13	2013	125	-	-	8,580
03/01/13	2037	-	-	1,515	7,065
08/09/13	2037	-	220	1,185	5,660
05/08/14	2037	-	775	-	4,885
07/01/14	2037	-	530	-	4,355
10/17/14	2037	-	430	-	3,925
12/05/14	2037	-	780	-	3,145
		$ 2,725	$ 27,820	$ 4,310	$ 3,145

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2007 SERIES C

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	3.650%	$ 125	$ 125	$ -	$ -
01/01/08	Serial	3.700%	285	285	-	-
07/01/08	Serial	3.750%	295	295	-	-
01/01/09	Serial	3.800%	305	305	-	-
07/01/09	Serial	3.850%	315	315	-	-
01/01/10	Serial	3.950%	320	320	-	-
07/01/10	Serial	3.950%	335	335	-	-
01/01/11	Serial	4.000%	340	340	-	-
07/01/11	Serial	4.000%	355	355	-	-
01/01/12	Serial	4.100%	365	365	-	-
07/01/12	Serial	4.100%	375	375	-	-
01/01/13	Serial	4.200%	385	285	100	-
07/01/13	Serial	4.200%	390	215	175	-
01/01/14	Serial	4.250%	400	400	-	-
07/01/14	Serial	4.250%	415	-	415	-
01/01/15	Serial	4.350%	430		430	-
07/01/15	Serial	4.350%	445	-	-	445
01/01/16	Serial	4.375%	455	-	-	455
07/01/16	Serial	4.375%	470	-	-	470
01/01/17	Serial	4.400%	480	-	-	480
07/01/17	Serial	4.400%	505	-	-	505
07/01/22	Term	4.625%	5,965	-	-	5,965
07/01/27	Term	4.700%	7,975	-	-	7,975
07/01/32	Term	4.750%	10,680	-	-	10,680
07/01/37	Term	4.800%	17,590	-	7,695	9,895
			$ 50,000	$ 4,315	$ 8,815	$ 36,870

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 50,000
07/02/07	2007	$ 125	$ -	$ -	49,875
01/01/08	2008	285	-	-	49,590
07/01/08	2008	295	-	-	49,295
01/01/09	2009	305	-	-	48,990
07/01/09	2009	315	-	-	48,675
01/01/10	2010	320	-	-	48,355
07/01/10	2010	335	-	-	48,020
01/01/11	2011	340	-	-	47,680
07/01/11	2011	355	-	-	47,325
07/01/11	2037	-	1,695	-	45,630
11/01/11	2037	-	575	-	45,055
12/01/11	2037	-	930	-	44,125
01/01/12	2012	365	-	-	43,760
01/01/12	2037	-	205	-	43,555
06/01/12	2037	-	355	-	43,200
07/01/12	2012	375	-	-	42,825
07/01/12	2037	-	135	-	42,690
09/01/12	2037	-	540	-	42,150
11/01/12	2013	-	50	-	42,100
11/01/12	2037	-	200	-	41,900
12/01/12	2013	-	50	-	41,850
12/01/12	2037	-	600	-	41,250
01/01/13	2013	285	-	-	40,965
01/01/13	2037	-	345	-	40,620
03/01/13	2013	-	75	-	40,545
03/01/13	2037	-	660	-	39,885
03/01/13	2013	-	50	-	39,835
03/01/13	2037	-	350	-	39,485
06/01/13	2013	-	50	-	39,435
06/01/13	2037	-	200	-	39,235
07/01/13	2013	215	-	-	39,020
07/01/13	2037	-	200	-	38,820
09/10/13	2037	-	425	-	38,395
01/01/14	2014	400		-	37,995
01/01/14	2037	-	240	-	37,755
05/08/14	2014	-	280	-	37,475
06/03/14	2014	-	135	-	37,340
06/03/14	2037	-	40	-	37,300
10/17/14	2015	-	185		37,115
12/05/14	2015	-	245		36,870
		$ 4,315	$ 8,815	$ -	$ 36,870

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2007 SERIES D

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	5.389%	$ 70	$ 70	$ -	$ -
01/01/08	Serial	5.631%	175	175	-	-
07/01/08	Serial	3.410%	185	185	-	-
01/01/09	Serial	5.286%	190	190	-	-
07/01/09	Serial	5.286%	190	190	-	-
01/01/10	Serial	5.356%	200	200	-	-
07/01/10	Serial	5.356%	205	-	205	-
01/01/11	Serial	5.345%	210	-	210	-
07/01/11	Serial	5.345%	215	215	-	-
01/01/12	Serial	5.375%	220	-	220	-
07/01/12	Serial	5.375%	230	-	230	-
01/01/13	Serial	5.408%	235	-	235	-
07/01/13	Serial	5.408%	250	-	250	-
01/01/14	Serial	5.458%	255	-	255	-
07/01/14	Serial	5.458%	260	-	260	-
01/01/15	Serial	5.508%	100	-	100	-
07/01/17	Serial	5.558%	600	-	600	-
07/01/16	Term	5.528%	1,015	-	1,015	-
07/01/37	PAC	5.745%	25,195	-	21,045	4,150
			$ 30,000	$ 1,225	$ 24,625	$ 4,150

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 30,000
07/02/07	2007	$ 70	$ -	$ -	29,930
10/01/07	2037	-	245	-	29,685
01/01/08	2008	175	-	-	29,510
01/01/08	2037	-	125	145	29,240
04/01/08	2037	-	310	-	28,930
07/01/08	2008	185	-	-	28,745
07/01/08	2037	-	475	-	28,270
10/01/08	2034	-	1,000	-	27,270
01/01/09	2009	190	-	-	27,080
01/01/09	2037	-	190	-	26,890
04/01/09	2037	-	1,175	-	25,715
07/01/09	2009	190	-	-	25,525
07/01/09	2017	-	600	-	24,925
07/01/09	2016	-	430	-	24,495
07/01/09	2037	-	400	-	24,095
10/01/09	2037	-	1,010	-	23,085
01/01/10	2010	200	-	-	22,885
01/01/10	2037	-	775	-	22,110
04/01/10	2010	-	205	-	21,905
04/01/10	2011	-	175	-	21,730
04/01/10	2037	-	2,010	-	19,720
10/01/10	2037	-	1,810	-	17,910
10/01/10	2016	-	130	-	17,780
10/01/10	2011	-	35	-	17,745
01/01/11	2012	-	425	-	17,320
01/01/11	2013	-	485	-	16,835
01/01/11	2014	-	515	-	16,320
01/01/11	2015	-	100	-	16,220
01/11/11	2016	-	455	-	15,765
04/01/11	2037	-	1,075	-	14,690
07/01/11	2011	215	-	-	14,475
07/01/11	2037	-	665	-	13,810
09/01/11	2037	-	490	-	13,320
10/01/11	2037	-	425	-	12,895
10/10/11	2037	-	-	715	12,180
03/01/12	2037	-	445	-	11,735
04/01/12	2037	-	420	-	11,315
05/01/12	2037	-	550	-	10,765
06/01/12	2037	-	125	-	10,640
08/01/12	2037	-	1,460	-	9,180
03/01/13	2037	-	-	1,375	7,805
08/09/13	2037	-	25	1,275	6,505
03/10/14	2037	-	500		6,005
05/08/14	2037	-	720		5,285
10/17/14	2037	-	735		4,550
12/05/14	2037	-	400		4,150
		$ 1,225	$ 21,115	$ 3,510	$ 4,150

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2007 SERIES E

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	3.750%	$ 230	$ 230	$ -	$ -
07/01/08	Serial	3.750%	260	260	-	-
01/01/09	Serial	3.850%	270	270	-	-
07/01/09	Serial	3.850%	275	275	-	-
01/01/10	Serial	3.950%	290	290	-	-
07/01/10	Serial	3.950%	300	300	-	-
01/01/11	Serial	4.000%	305	305	-	-
07/01/11	Serial	4.000%	315	315	-	-
01/01/12	Serial	4.100%	330	330	-	-
07/01/12	Serial	4.100%	335	335	-	-
01/01/13	Serial	4.150%	345	245	100	-
07/01/13	Serial	4.150%	360	205	155	-
01/01/14	Serial	4.200%	375	375	-	-
07/01/14	Serial	4.200%	380	380	-	-
01/01/15	Serial	4.300%	390	-	390	-
07/01/15	Serial	4.300%	410	-	-	410
01/01/16	Serial	4.350%	415	-		415
07/01/16	Serial	4.350%	435	-	-	435
01/01/17	Serial	4.400%	440	-	-	440
07/01/17	Serial	4.400%	470	-	-	470
07/01/22	Term	4.700%	5,570	-	-	5,570
07/01/27	Term	4.750%	7,520	-	-	7,520
07/01/32	Term	4.800%	10,195	-	-	10,195
07/01/37	Term	4.850%	14,785	-	5,300	9,485
			$ 45,000	$ 4,115	$ 5,945	$ 34,940

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 45,000
01/01/08	2008	$ 230	$ -	$ -	44,770
07/01/08	2008	260	-	-	44,510
01/01/09	2009	270	-	-	44,240
07/01/09	2009	275	-	-	43,965
10/01/09	2037	-	60	-	43,905
01/01/10	2010	290	-	-	43,615
07/01/10	2010	300	-	-	43,315
01/01/11	2011	305	-	-	43,010
07/01/11	2011	315	-	-	42,695
12/01/11	2037	-	600	-	42,095
01/01/12	2012	330	-	-	41,765
01/01/12	2037	-	160	-	41,605
04/01/12	2037	-	100	-	41,505
06/01/12	2037	-	720	-	40,785
07/01/12	2012	335	-	-	40,450
07/01/12	2037	-	85	-	40,365
09/01/12	2037	-	195	-	40,170
10/01/12	2013	-	50	-	40,120
10/01/12	2037	-	760	-	39,360
12/01/12	2013	-	50	-	39,310
12/01/12	2037	-	155	-	39,155
01/01/13	2013	245	-	-	38,910
01/01/13	2037	-	370	-	38,540
03/01/13	2013	-	65	-	38,475
03/01/13	2037	-	475	-	38,000
04/01/13	2013	-	30	-	37,970
04/01/13	2037	-	305	-	37,665
05/01/13	2013	-	30	-	37,635
05/01/13	2037	-	260	-	37,375
06/01/13	2013	-	30	-	37,345
06/01/13	2037	-	205	-	37,140
07/01/13	2013	205	-	-	36,935
07/01/13	2037	-	310	-	36,625
09/10/13	2037	-	295	-	36,330
01/01/14	2014	375	-	-	35,955
07/01/14	2014	380	-	-	35,575
10/17/14	2037	-	245	-	35,330
12/05/14	2015	-	390	-	34,940
		$ 4,115	$ 5,945	$ -	$ 34,940

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2007 SERIES F

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	5.031%	$ 155	$ 155	$ -	$ -
07/01/08	Serial	5.016%	185	185	-	-
01/01/09	Serial	4.990%	195	195	-	-
07/01/09	Serial	4.990%	200	200	-	-
01/01/10	Serial	4.991%	205	205	-	-
07/01/10	Serial	4.991%	210	210	-	-
01/01/11	Serial	5.030%	220	220	-	-
07/01/11	Serial	5.080%	220	220	-	-
01/01/12	Serial	5.130%	225	40	185	-
07/01/12	Serial	5.130%	235	-	235	-
01/01/13	Serial	5.180%	245	-	245	-
07/01/13	Serial	5.180%	250	-	250	-
01/01/14	Serial	5.319%	255	-	255	-
07/01/14	Serial	5.319%	265	-	265	-
01/01/15	Serial	5.319%	275	-	275	-
07/01/15	Serial	5.319%	280	-	280	-
01/01/16	Serial	5.359%	290	-	290	-
07/01/16	Serial	5.359%	295	-	295	-
01/01/17	Serial	5.389%	310	-	310	-
07/01/17	Serial	5.389%	305	-	305	-
07/01/37	PAC	5.530%	25,180	-	25,180	-
			$ 30,000	$ 1,630	$ 28,370	$ -

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 30,000
01/01/08	2008	$ 155	$ -	$ -	29,845
01/01/08	2037	-	-	155	29,690
04/01/08	2037	-	-	205	29,485
07/01/08	2008	185	-	-	29,300
07/01/08	2037	-	575	-	28,725
10/01/08	2037	-	400	-	28,325
01/01/09	2009	195	-	-	28,130
01/01/09	2037	-	885	-	27,245
04/01/09	2037	-	650	-	26,595
07/01/09	2009	200	-	-	26,395
07/01/09	2037	-	1,345	-	25,050
10/01/09	2037	-	525	-	24,525
01/01/10	2010	205	-	-	24,320
01/01/10	2037	-	960	-	23,360
04/01/10	2037	-	835	-	22,525
07/01/10	2010	210	-	-	22,315
07/01/10	2037	-	1,915	-	20,400
10/01/10	2037	-	2,095	-	18,305
01/01/11	2011	220	-	-	18,085
01/01/11	2016	-	400	-	17,685
01/01/11	2017	-	615	-	17,070
01/01/11	2037	-	1,120	-	15,950
04/01/11	2037	-	1,505	-	14,445
07/01/11	2011	220	-	-	14,225
07/01/11	2014	-	415	-	13,810
07/01/11	2015	-	555	-	13,255
07/01/11	2016	-	185	-	13,070
07/01/11	2037	-	785	-	12,285
09/01/11	2037	-	515	-	11,770
10/01/11	2037	-	355	-	11,415
10/10/11	2037	-	-	1,265	10,150
11/01/11	2012	-	65	-	10,085
11/01/11	2013	-	135	-	9,950
11/01/11	2014	-	105	-	9,845
12/01/11	2012	-	355	-	9,490
12/01/11	2013	-	360	-	9,130
01/01/12	2012	40	-	-	9,090
03/01/12	2037	-	480	-	8,610
04/01/12	2037	-	450	-	8,160
05/01/12	2037	-	1,060	-	7,100
08/01/12	2037	-	585	-	6,515
09/01/12	2037		1,260		5,255
03/01/13	2037		-	1,710	3,545
08/09/13	2037		10	1,565	1,970
02/05/14	2037		180		1,790
05/08/14	2037		415		1,375
07/01/14	2037		855		520
10/17/14	2037		520		-
		$ 1,630	$ 23,470	$ 4,900	$ -

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2007 SERIES G

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/13	Serial	3.900%	$ 10	$ 10	$ -	$ -
07/01/15	Serial	4.000%	5	-	-	5
07/01/16	Serial	4.050%	20	-	-	20
07/01/17	Serial	4.125%	115	-	-	115
07/01/27	Serial	4.625%	720	-	-	720
07/01/32	Term	4.750%	5,005	-	-	5,005
07/01/34	Term	4.750%	410	-	-	410
			$ 6,285	$ 10	$ -	$ 6,275

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 6,285
07/01/13	2013	$ 10			6,275
		$ 10	$ -	$ -	$ 6,275

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2007 SERIES H

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	3.850%	$ 180	$ 180	$ -	$ -
07/01/08	Serial	3.850%	245	245	-	-
01/01/09	Serial	3.950%	250	250	-	-
07/01/09	Serial	3.950%	260	260	-	-
01/01/10	Serial	4.050%	270	270	-	-
07/01/10	Serial	4.050%	275	-	275	-
07/01/11	Term	4.125%	570	290	280	-
07/01/12	Term	4.200%	610	310	300	-
07/01/13	Term	4.250%	645	275	370	-
07/01/14	Term	4.350%	695	-	695	-
07/01/15	Term	4.400%	730	-	720	10
07/01/16	Term	4.450%	770	-	-	770
07/01/17	Term	4.500%	730	-	-	730
07/01/22	Term	4.800%	5,145	-	-	5,145
07/01/27	Term	4.900%	6,265	-	1,030	5,235
07/01/31	Term	5.000%	4,480	-	4,480	-
07/01/37	Term	5.000%	12,845	-	12,845	-
			$ 34,965	$ 2,080	$ 20,995	$ 11,890

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 34,965
01/01/08	2008	$ 180	$ -	$ -	34,785
07/01/08	2008	245	-	-	34,540
07/01/08	2037	-	220	-	34,320
10/01/08	2031	-	130	-	34,190
01/01/09	2009	250	-	-	33,940
07/01/09	2009	260	-	-	33,680
07/01/09	2037	-	355	-	33,325
10/01/09	2037	-	905	-	32,420
01/01/10	2010	270	-	-	32,150
04/01/10	2010	-	275	-	31,875
04/01/10	2011	-	95	-	31,780
07/01/10	2037	-	340	-	31,440
10/01/10	2037	-	455	-	30,985
01/01/11	2011	-	185	-	30,800
01/01/11	2031	-	105	-	30,695
01/01/11	2037	-	275	-	30,420
07/01/11	2011	290	-	-	30,130
07/01/11	2031	-	340	-	29,790
07/01/11	2037	-	835	-	28,955
10/01/11	2031	-	60	-	28,895
10/01/11	2037	-	150	-	28,745
11/01/11	2031	-	220	-	28,525
11/01/11	2037	-	550	-	27,975
12/01/11	2031	-	130	-	27,845
12/01/11	2037	-	315	-	27,530
01/01/12	2012	-	300	-	27,230
01/01/12	2031	-	160	-	27,070
01/01/12	2037	-	395	-	26,675
03/01/12	2031	-	50	-	26,625
03/01/12	2037	-	140	-	26,485
04/01/12	2031	-	140	-	26,345
04/01/12	2037	-	335	-	26,010
05/01/12	2031	-	260	-	25,750
05/01/12	2037	-	635	-	25,115
06/01/12	2031	-	100	-	25,015
06/01/12	2037	-	250	-	24,765
07/01/12	2012	310	-	-	24,455
07/01/12	2031	-	240	-	24,215
07/01/12	2037	-	565	-	23,650
09/01/12	2031	-	245	-	23,405
09/01/12	2037	-	580	-	22,825
10/01/12	2013	-	10	-	22,815
10/01/12	2031	-	180	-	22,635
10/01/12	2037	-	475	-	22,160
11/01/12	2037	-	895	-	21,265
12/01/12	2037	-	1,025	-	20,240
01/01/13	2013	-	315	-	19,925
01/01/13	2031	-	200	-	19,725
01/01/13	2037	-	500	-	19,225
03/01/13	2013	-	20	-	19,205
03/01/13	2037	-	1,170	-	18,035
04/01/13	2013	-	10	-	18,025
04/01/13	2037	-	655	-	17,370
06/01/13	2013	-	15	-	17,355
06/01/13	2037	-	220	-	17,135
07/01/13	2013	275	-	-	16,860
07/01/13	2037	-	355	-	16,505
08/09/13	2037	-	780	-	15,725
09/10/13	2037	-	870	-	14,855
10/15/13	2037	-	375	-	14,480
01/01/14	2014	-	345	-	14,135
03/10/14	2014	-	350	-	13,785
06/03/14	2027	-	100	-	13,685
06/03/14	2037	-	145	-	13,540
07/01/14	2027	-	790	-	12,750
10/17/14	2015	-	360	-	12,390
07/01/14	2027	-	140	-	12,250
01/01/15	2015	-	360	-	11,890
		$ 2,080	$ 20,995	$ -	$ 11,890

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2007 SERIES I

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/08	Serial	5.301%	$ 355	$ 355	$ -	$ -
07/01/09	Serial	5.283%	430	430	-	-
07/01/10	Serial	5.279%	465	465	-	-
07/01/11	Serial	5.340%	495	495	-	-
07/01/12	Serial	5.390%	525	525	-	-
07/01/13	Serial	5.440%	550	360	190	-
07/01/14	Serial	5.502%	585	-	585	-
07/01/15	Serial	5.552%	630	-	630	-
07/01/16	Serial	5.572%	660	-	660	-
07/01/17	Serial	5.592%	700	-	700	-
07/01/37	PAC	5.770%	11,225	-	9,760	1,465
			$ 16,620	$ 2,630	$ 12,525	$ 1,465

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 16,620
07/01/08	2008	$ 355	$ -	$ -	16,265
10/01/08	2037	-	190	-	16,075
04/01/09	2037	-	310	-	15,765
07/01/09	2009	430	-	-	15,335
07/01/09	2037	-	445	-	14,890
10/01/09	2037	-	865	-	14,025
01/01/10	2037	-	65	-	13,960
04/01/10	2037	-	1,045	-	12,915
07/01/10	2010	465	-	-	12,450
10/01/10	2037	-	990	-	11,460
10/01/10	2017	-	700	-	10,760
10/01/10	2016	-	660	-	10,100
10/01/10	2015	-	5	-	10,095
01/01/11	2013	-	190	-	9,905
01/01/11	2014	-	585	-	9,320
01/01/11	2015	-	625	-	8,695
04/01/11	2037	-	695	-	8,000
07/01/11	2011	495	-	-	7,505
07/01/11	2012	-	-	-	7,505
07/01/11	2013	-	-	-	7,505
07/01/11	2037	-	235	-	7,270
09/01/11	2037	-	490	-	6,780
10/01/11	2037	-	380	-	6,400
03/01/12	2037	-	815	-	5,585
07/01/12	2012	525	-	-	5,060
08/01/12	2037	-	765	-	4,295
03/01/13	2037	-	-	710	3,585
07/01/13	2037	360	-	-	3,225
08/09/13	2037	-	550	105	2,570
03/10/14	2037	-	370	-	2,200
05/08/14	2037	-	235	-	1,965
10/17/14	2037	-	500	-	1,465
		$ 2,630	$ 11,710	$ 815	$ 1,465

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2007 SERIES J

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	$ 17,130	$ -	$ 4,390	$ 12,740
			$ 17,130	$ -	$ 4,390	$ 12,740

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 17,130
01/01/09	2037	$ -	$ 810	$ -	16,320
07/01/09	2037	-	1,685	-	14,635
01/01/11	2037	-	500	-	14,135
09/10/13	2037	-	615	-	13,520
10/15/13	2037	-	280	-	13,240
01/01/14	2037	-	500	-	12,740
		$ -	$ 4,390	$ -	$ 12,740

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2007 SERIES K

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/13	Serial	4.000%	$ 20	$ 20	$ -	$ -
07/01/16	Serial	4.150%	45	-	-	45
01/01/17	Serial	4.250%	40	-	-	40
07/01/17	Serial	4.250%	135	-	-	135
07/01/27	Term	4.850%	1,825	-	-	1,825
07/01/34	Term	5.000%	5,340	-	545	4,795
			$ 7,405	$ 20	$ 545	$ 6,840

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 7,405
07/01/13	2013	$ 20			7,385
07/01/14	2034	-	545		6,840
		$ 20	$ 545	$ -	$ 6,840

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2007 SERIES L

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	3.700%	$ 30	$ 30	$ -	$ -
07/01/08	Serial	3.800%	75	75	-	-
01/01/09	Serial	3.900%	80	80	-	-
07/01/09	Serial	3.900%	80	80	-	-
01/01/10	Serial	3.950%	85	85	-	-
07/01/10	Serial	3.950%	85	85	-	-
01/01/11	Serial	4.100%	85	85	-	-
07/01/11	Serial	4.100%	90	90	-	-
01/01/12	Serial	4.250%	95	45	50	-
07/01/12	Serial	4.250%	95	-	95	-
01/01/13	Serial	4.300%	100	100	-	-
07/01/13	Serial	4.300%	85	85	-	-
07/01/14	Serial	4.450%	60	60	-	-
01/01/15	Serial	4.550%	75	-	75	-
07/01/18	Serial	4.750%	360	-	-	360
01/01/18	Term	4.750%	945	50	255	640
07/01/26	Term	5.150%	6,080	-	6,080	-
01/01/31	PAC	5.500%	3,640	-	3,060	580
01/01/38	Term	5.250%	13,340	-	13,340	-
			$ 25,485	$ 950	$ 22,955	$ 1,580

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount				$ 25,345	$ 25,485
01/01/08	2008	$ 30	$ -	-	25,455
07/01/08	2008	75	-	-	25,380
07/01/08	2031	-	35	-	25,345
07/01/08	2038	-	25	-	25,320
10/01/08	2031	-	105		25,215
01/01/09	2009	80	-	-	25,135
01/01/09	2038	-	50	-	25,085
04/01/09	2031	-	110	-	24,975
07/01/09	2009	80	-	-	24,895
07/01/09	2031	-	65	-	24,830
07/01/09	2038	-	260	-	24,570
10/01/09	2031	-	235	-	24,335
10/01/09	2038	-	405	-	23,930
01/01/10	2010	85	-	-	23,845
01/01/10	2038	-	100	-	23,745
04/01/10	2031	-	200	-	23,545
07/01/10	2010	85	-	-	23,460
07/01/10	2038	-	20	-	23,440
07/01/10	2031	-	95	-	23,345
10/01/10	2031	-	305	-	23,040
10/01/10	2038	-	10	-	23,030
01/01/11	2011	85	-	-	22,945
01/01/11	2038	-	115	-	22,830
04/01/11	2031	-	290	-	22,540
07/01/11	2011	90	-	-	22,450
07/01/11	2038	-	100	-	22,350
09/01/11	2031	-	270	-	22,080
11/01/11	2012	-	50	-	22,030
11/01/11	2038	-	150	-	21,880
12/01/11	2038	-	175	-	21,705
01/01/12	2012	45	-	-	21,660
01/01/12	2038	-	130	-	21,530
03/01/12	2031	-	260	-	21,270
04/01/12	2012	-	25	-	21,245
04/01/12	2038	-	475	-	20,770
05/01/12	2012	-	40	-	20,730
05/01/12	2038	-	185	-	20,545
06/01/12	2012	-	30	-	20,515
06/01/12	2038	-	370	-	20,145
07/01/12	2038	-	245	-	19,900
08/01/12	2031	-	245	-	19,655
08/01/12	2038	-	255	-	19,400
09/01/12	2037	-	215	-	19,185
11/01/12	2037	-	1,005	-	18,180
12/01/12	2037	-	530	-	17,650
01/01/13	2013	100	-	-	17,550
01/01/13	2037	-	535	-	17,015
03/01/13	2031	-	230	-	16,785
03/01/13	2037	-	100	-	16,685
04/01/13	2037	-	270	-	16,415
05/01/13	2037	-	310	-	16,105
06/01/13	2037	-	175	-	15,930
07/01/13	2013	85	-	-	15,845
07/01/13	2037	-	195	-	15,650
08/09/13	2037	-	215	-	15,435
08/09/13	2037	-	355	-	15,080
09/10/13	2026	-	1,925	-	13,155
09/10/13	2038	-	6,405	-	6,750
10/15/13	2038	-	-	3,520	3,230
11/12/13	2026	-	-	275	2,955
01/01/14	2014	110			2,845
01/01/14	2026	-	315		2,530
03/10/14	2031	-	315		2,215
06/03/14	2018	-	80	-	2,135
06/03/14	2026	-	220	-	1,915
10/17/14	2015	-	75	-	1,840
10/17/14	2018	-	30	-	1,810
10/17/14	2031	-	195	-	1,615
01/01/15	2018	-	35	-	1,580
		$ 950	$ 19,160	$ 3,795	$ 1,580

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES M
As of January 1, 2015
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	4.860%	$ 105	$ 105	$ -	$ -
07/01/08	Serial	4.860%	270	270	-	-
01/01/09	Serial	4.960%	275	275	-	-
07/01/09	Serial	4.960%	290	290	-	-
01/01/10	Serial	5.070%	295	295	-	-
07/01/10	Serial	5.070%	305	305	-	-
01/07/11	Serial	5.190%	310	310	-	-
07/07/11	Serial	5.190%	325	325	-	-
01/01/12	Serial	5.240%	340	250	90	-
07/01/12	Serial	5.240%	345	345	-	-
01/01/13	Serial	5.510%	350	-	350	-
07/01/13	Serial	5.510%	370	-	370	-
01/01/17	Term	5.810%	460	-	460	-
07/01/17	Term	5.810%	2,955	-	2,955	-
07/01/18	Term	5.910%	570	-	570	-
07/01/36	PAC	6.060%	19,435	-	16,175	3,260
			$ 27,000	$ 2,770	$ 20,970	$ 3,260

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 27,000
01/01/08	2008	$ 105	$ -	$ -	26,895
07/01/08	2008	270	-	-	26,625
07/01/08	2036	-	95	-	26,530
01/01/09	2009	275	-	-	26,255
01/01/09	2036	-	415	-	25,840
04/01/09	2036	-	565	-	25,275
07/01/09	2009	290	-	-	24,985
07/01/09	2017	-	420	-	24,565
07/01/09	2018	-	570	-	23,995
07/01/09	2036	-	775	-	23,220
10/01/09	2036	-	370	-	22,850
01/01/10	2010	295	-	-	22,555
01/01/10	2017	-	100	-	22,455
01/01/10	2036	-	955	-	21,500
04/01/10	2036	-	680	-	20,820
07/01/10	2010	305	-	-	20,515
07/01/10	2036	-	660	-	19,855
10/01/10	2036	-	1,025	-	18,830
01/01/11	2011	310	-	-	18,520
01/01/11	2036	-	905	-	17,615
04/01/11	2036	-	260	-	17,355
07/01/11	2011	325	-	-	17,030
07/01/11	2036	-	585	-	16,445
09/01/11	2036	-	295	-	16,150
10/10/11	2036	-	-	1,840	14,310
11/01/11	2017	-	440	-	13,870
12/01/11	2012	-	90	-	13,780
12/01/11	2017	-	405	-	13,375
01/01/12	2012	250	-	-	13,125
01/01/12	2017	-	365	-	12,760
03/01/12	2017	-	1,685	-	11,075
03/01/12	2036	-	1,345	-	9,730
05/01/12	2013	-	550	-	9,180
07/01/12	2012	345	-	-	8,835
07/01/12	2013	-	170	-	8,665
08/01/12	2036	-	1,260		7,405
03/01/13	2036	-	-	1,160	6,245
08/09/13	2036	-	170	905	5,170
08/09/13	2036	-	350		4,820
05/08/14	2036	-	645		4,175
10/17/14	2036	-	730		3,445
12/05/14	2036	-	185		3,260
		$ 2,770	$ 17,065	$ 3,905	$ 3,260

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2007 SERIES N

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/08	Serial	3.650%	185	185	-	-
01/01/09	Serial	3.700%	230	230	-	-
07/01/09	Serial	3.700%	240	240	-	-
01/01/10	Serial	3.750%	240	240	-	-
07/01/10	Serial	3.750%	250	-	250	-
01/01/11	Serial	3.850%	255	255	-	-
07/01/11	Serial	3.850%	265	265	-	-
01/01/12	Serial	3.950%	270	210	60	-
07/01/12	Serial	3.950%	285	220	65	-
01/01/13	Serial	4.000%	290	200	90	-
07/01/13	Serial	4.000%	300	175	125	-
01/01/14	Serial	4.150%	315	315	-	-
07/01/14	Serial	4.150%	320	-	320	-
01/01/15	Serial	4.300%	330	-	330	-
07/01/15	Serial	4.300%	340	-	-	340
01/01/16	Serial	4.375%	360	-	-	360
07/01/16	Serial	4.375%	370	-	-	370
01/01/17	Serial	4.450%	385	-	-	385
07/01/17	Serial	4.450%	390	-	-	390
01/01/18	Serial	4.550%	415	-	-	415
07/01/18	Serial	4.550%	425	-	-	425
07/01/22	Serial	4.900%	240	-	-	240
07/01/27	Term	5.000%	10,260	-	4,520	5,740
07/01/32	Term	5.000%	9,005	-	1,650	7,355
01/01/38	Term	5.125%	14,035	-	14,035	-
			$ 40,000	$ 2,535	$ 21,445	$ 16,020

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 40,000
07/01/08	2008	$ 185	$ -	$ -	39,815
01/01/09	2009	230	-	-	39,585
07/01/09	2009	240	-	-	39,345
07/01/09	2038	-	85	-	39,260
10/01/09	2038	-	80	-	39,180
01/01/10	2010	240	-	-	38,940
04/01/10	2010	-	250	-	38,690
04/01/10	2038	-	1,205	-	37,485
10/01/10	2038	-	630	-	36,855
01/01/11	2011	255	-	-	36,600
01/01/11	2038	-	1,100	-	35,500
07/01/11	2011	265	-	-	35,235
07/01/11	2038	-	2,245	-	32,990
10/01/11	2012	-	30	-	32,960
10/01/11	2038	-	1,195	-	31,765
11/01/11	2012	-	10	-	31,755
11/01/11	2038	-	515	-	31,240
12/01/11	2012	-	20	-	31,220
12/01/11	2038	-	485	-	30,735
01/01/12	2012	210	-	-	30,525
01/01/12	2038	-	770	-	29,755
03/01/12	2012	-	25	-	29,730
03/01/12	2038	-	735	-	28,995
04/01/12	2012	-	10	-	28,985
04/01/12	2038	-	825	-	28,160
05/01/12	2012	-	15	-	28,145
05/01/12	2038	-	235	-	27,910
06/01/12	2012	-	15	-	27,895
06/01/12	2037	-	720	-	27,175
07/01/12	2012	220	-	-	26,955
07/01/12	2038	-	290	-	26,665
08/01/12	2038	-	1,235	-	25,430
09/01/12	2038	-	980	-	24,450
10/01/12	2013	-	30	-	24,420
10/01/12	2038	-	265	-	24,155
11/01/12	2013	-	30	-	24,125
11/01/12	2027	-	315	-	23,810
11/01/12	2038	-	440	-	23,370
12/01/12	2013	-	30	-	23,340
12/01/12	2027	-	240	-	23,100
01/01/13	2013	200	-	-	22,900
01/01/13	2027	-	420	-	22,480
03/01/13	2013	-	50	-	22,430
03/01/13	2027	-	455	-	21,975
04/01/13	2013	-	25	-	21,950
04/01/13	2027	-	385	-	21,565
04/01/13	2013	-	25	-	21,540
04/01/13	2027	-	715	-	20,825
06/01/13	2013	-	25	-	20,800
06/01/13	2027	-	400	-	20,400
07/01/13	2013	175	-	-	20,225
07/01/13	2027	-	410	-	19,815
08/09/13	2027	-	720	-	19,095
09/10/13	2027	-	460	-	18,635
11/12/13	2027	-	255	-	18,380
01/01/14	2014	315	-	-	18,065
03/10/14	2032		250	-	17,815
05/08/14	2014	-	215	-	17,600
05/08/14	2032		335	-	17,265
07/01/14	2032		175	-	17,090
10/17/14	2015		210	-	16,880
10/17/14	2032		685	-	16,195
12/05/14	2015		120	-	16,075
12/05/14	2032		55	-	16,020
		$ 2,535	$ 21,445	$ -	$ 16,020

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2008 SERIES A
As of January 1, 2015
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/09	Serial	2.350%	300	300	-	-
07/01/09	Serial	2.400%	230	230	-	-
01/01/10	Serial	2.800%	240	240	-	-
07/01/10	Serial	2.800%	245	245	-	-
01/01/11	Serial	3.050%	255	255	-	-
07/01/11	Serial	3.050%	260	260	-	-
01/01/12	Serial	3.350%	265	265	-	-
07/01/12	Serial	3.350%	275	275	-	-
01/01/13	Serial	3.600%	290	200	90	-
07/01/13	Serial	3.600%	295	210	85	-
01/01/14	Serial	3.750%	310	310	-	-
07/01/14	Serial	3.750%	315	-	315	-
01/01/15	Serial	3.900%	325	-	325	-
07/01/15	Serial	3.900%	335	-	-	335
01/01/16	Serial	4.050%	350	-	-	350
07/01/16	Serial	4.050%	355	-	-	355
01/01/17	Serial	4.200%	370	-	-	370
07/01/17	Serial	4.200%	385	-	-	385
01/01/18	Serial	4.350%	410	-	-	410
07/01/18	Serial	4.350%	430	-	-	430
01/01/23	Term	5.000%	4,140	-	1,030	3,110
07/01/32	Term	5.250%	15,130	-	11,915	3,215
01/01/38	Term	5.300%	13,760	-	13,760	-
			$ 39,270	$ 2,790	$ 27,520	$ 8,960

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 39,270
01/01/09	2009	$ 300	$ -	$ -	38,970
04/01/09	2032	-	115	-	38,855
07/01/09	2009	230	-	-	38,625
07/01/09	2032	-	230	-	38,395
10/01/09	2032	-	715	-	37,680
01/01/10	2010	240	-	-	37,440
01/01/10	2032	-	165	-	37,275
04/01/10	2032	-	405	-	36,870
07/01/10	2010	245	-	-	36,625
07/01/10	2032	-	570	-	36,055
10/01/10	2032	-	350	-	35,705
01/01/11	2011	255	-	-	35,450
01/01/11	2032	-	690	-	34,760
04/01/11	2032	-	430	-	34,330
07/01/11	2011	260	-	-	34,070
04/01/11	2032	-	480	-	33,590
09/01/11	2032	-	435	-	33,155
10/01/11	2032	-	295	-	32,860
10/10/11	2032	-	-	1,005	31,855
12/01/11	2038	-	890	-	30,965
01/01/12	2012	265	-	-	30,700
01/01/12	2038	-	130	-	30,570
03/01/12	2032	-	505	-	30,065
04/01/12	2032	-	225	-	29,840
05/01/12	2032	-	420	-	29,420
05/01/12	2038	-	195	-	29,225
06/01/12	2038	-	365	-	28,860
07/01/12	2012	275	-	-	28,585
07/01/12	2038	-	245	-	28,340
09/01/12	2032	-	455	-	27,885
10/01/12	2013	-	30	-	27,855
10/01/12	2032	-	240	-	27,615
11/01/12	2013	-	30	-	27,585
11/01/12	2032	-	390	-	27,195
11/01/12	2038	-	385	-	26,810
12/01/12	2013	-	30	-	26,780
12/01/12	2038	-	325	-	26,455
01/01/13	2013	200	-	-	26,255
01/01/13	2038	-	545	-	25,710
01/01/13	2013	-	45	-	25,665
01/01/13	2038	-	-	1,035	24,630
06/01/13	2013	-	40	-	24,590
06/01/13	2038	-	165	-	24,425
07/01/13	2013	210	-	-	24,215
07/01/13	2032		245	-	23,970
07/01/13	2038		-	8,550	15,420
09/10/13	2032		730	-	14,690
09/10/13	2038		1,965		12,725
10/15/13	2023		395		12,330
01/01/14	2014	310	-		12,020
03/10/14	2032		565		11,455
05/08/14	2032		300		11,155
06/03/14	2032		370		10,785
07/01/14	2023		520		10,265
10/17/14	2015		215		10,050
10/17/14	2023		50		10,000
10/17/14	2032		865		9,135
12/05/14	2015		110		9,025
12/05/14	2023		65		8,960
		$ 2,790	$ 16,930	$ 10,590	$ 8,960

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2007 SERIES O

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/38	Term	Variable	$ 10,000	$ 880	$ 2,900	$ 6,220
			$ 10,000	$ 880	$ 2,900	$ 6,220

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 10,000
07/01/08	2038	$ 50	$ -	$ -	9,950
01/01/09	2038	60	400	-	9,490
07/01/09	2038	60	835	-	8,595
01/01/10	2038	60	-	-	8,535
07/01/10	2038	60	-	-	8,475
10/01/10	2038	-	510	-	7,965
01/01/11	2038	65	250	-	7,650
07/01/11	2038	60	-	-	7,590
01/01/12	2038	65	-	-	7,525
07/01/12	2038	65	-	-	7,460
01/01/13	2038	65	-	-	7,395
07/01/13	2038	70	-	-	7,325
09/10/13	2038		500	-	6,825
10/15/13	2038		195	-	6,630
01/01/14	2038	70	185	-	6,375
01/01/14	2038	65	-	-	6,310
01/01/15	2038	65	25	-	6,220
		$ 880	$ 2,900	$ -	$ 6,220

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2008 SERIES C

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/13	Serial	3.450%	$ 115	$ 115	$ -	$ -
07/01/13	Serial	3.500%	120	120	-	-
01/01/14	Serial	3.650%	110	110	-	-
07/01/14	Serial	3.650%	115	-	115	-
01/01/15	Serial	3.750%	105	-	105	-
07/01/15	Serial	3.750%	115	-	-	115
01/01/16	Serial	3.900%	120	-	-	120
07/01/16	Serial	3.900%	125	-	-	125
01/01/17	Serial	3.950%	150	-	-	150
07/01/17	Serial	3.950%	155	-	-	155
07/01/28	Serial	4.900%	3,505	-	445	3,060
07/01/33	Term	5.000%	9,495	-	6,400	3,095
			$ 14,230	$ 345	$ 7,065	$ 6,820

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 14,230
		$ 115			14,115
07/01/13	2013	120			13,995
10/15/13	2033		365		13,630
11/12/13	2033		180		13,450
01/01/14	2014	110	-		13,340
01/01/14	2033		300		13,040
03/10/14	2014		115		12,925
03/10/14	2033		550		12,375
05/08/14	2033		245		12,130
06/03/14	2033		1,180		10,950
07/01/14	2033		1,705		9,245
10/17/14	2015		105		9,140
10/17/14	2033		855		8,285
12/05/14	2028		445		7,840
12/05/14	2033			1,020	6,820
		$ 345	$ 6,045	$ 1,020	$ 6,820

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2008 SERIES E

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/10	Serial	2.350%	$ 595	$ 595	$ -	$ -
07/01/10	Serial	2.450%	600	200	400	-
01/01/11	Serial	2.750%	610	610	-	-
07/01/11	Serial	2.850%	615	615	-	-
01/01/12	Serial	3.050%	630	380	250	-
07/01/12	Serial	3.100%	635	450	185	-
01/01/13	Serial	3.300%	650	290	360	-
07/01/13	Serial	3.300%	660	540	120	-
01/01/14	Serial	3.600%	675	675	-	-
07/01/14	Serial	3.600%	685	35	650	-
01/01/15	Serial	3.800%	695	-	695	-
07/01/15	Serial	3.800%	715	-	-	715
01/01/16	Serial	3.950%	725	-	-	725
07/01/16	Serial	3.950%	745	-	-	745
01/01/17	Serial	4.100%	760	-	-	760
07/01/17	Serial	4.100%	775	-	-	775
01/01/18	Serial	4.150%	790	-	-	790
07/01/18	Serial	4.150%	810	-	-	810
07/01/23	Term	4.875%	7,815	-	-	7,815
07/01/28	Term	5.125%	9,685	-	3,780	5,905
07/01/33	Term	5.375%	12,635	-	12,635	-
07/01/38	Term	5.450%	17,495	-	17,495	-
			$ 60,000	$ 4,390	$ 36,570	$ 19,040

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 60,000
07/01/09	2038	$ -	$ 570	$ -	59,430
01/01/10	2010	595	-	-	58,835
04/01/10	2010	-	400	-	58,435
04/01/10	2038	-	1,280	-	57,155
07/01/10	2010	200	-	-	56,955
07/01/10	2038	-	435	-	56,520
01/01/11	2011	610	-	-	55,910
01/01/11	2038	-	650	-	55,260
07/01/11	2011	615	-	-	54,645
07/01/11	2038	-	785	-	53,860
11/01/11	2012	-	85	-	53,775
11/1/111	2038	-	1,625	-	52,150
12/01/11	2012	-	165	-	51,985
12/01/11	2038	-	345	-	51,640
01/01/12	2038	380	-	-	51,260
04/01/12	2012	-	45	-	51,215
05/01/12	2012	-	70	-	51,145
05/01/12	2038	-	30	-	51,115
06/01/12	2012	-	70	-	51,045
06/01/12	2038	-	675	-	50,370
07/01/12	2012	450	-	-	49,920
07/01/12	2038	-	65	-	49,855
09/01/12	2038	-	245	-	49,610
10/01/12	2013	-	120	-	49,490
10/01/12	2038	-	440	-	49,050
11/01/12	2013	-	120	-	48,930
11/01/12	2038	-	490	-	48,440
12/01/12	2013	-	120	-	48,320
12/01/12	2038	-	5,690	-	42,630
01/01/13	2013	290	-	-	42,340
01/01/13	2038	-	2,260	-	40,080
01/01/13	2013	-	25	-	40,055
01/01/13	2038	-	-	695	39,360
04/01/13	2013	-	50	-	39,310
04/01/13	2038	-	-	1,215	38,095
06/01/13	2013	-	45	-	38,050
06/01/13	2038	-	-	5,810	32,240
07/01/13	2013	540	-	-	31,700
07/01/13	2033	-	-	3,945	27,755
08/09/13	2033	-	-	2,880	24,875
09/10/13	2028	-	775		24,100
10/15/113	2028	-	235		23,865
01/01/14	2014	675	-		23,190
05/08/14	2014	-	280		22,910
06/03/14	2014	-	-	370	22,540
07/01/14	2014	35	-	-	22,505
07/01/14	2028	-	380	-	22,125
10/17/14	2015	-	175	-	21,950
10/17/14	2028	-	440	-	21,510
12/05/14	2015	-	520	-	20,990
12/05/14	2028	-	-	1,950	19,040
		$ 4,390	$ 19,705	$ 16,865	$ 19,040

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2008 SERIES F

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	PAC	5.625%	$ 10,000	$ -	$ 10,000	$ -
			$ 10,000	$ -	$ 10,000	$ -

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 10,000
07/01/09	2037	$ -	$ 145	$ -	9,855
10/01/09	2037	-	175	-	9,680
01/01/10	2037	-	215	-	9,465
04/01/10	2037	-	635	-	8,830
10/01/10	2037	-	635	-	8,195
01/01/11	2037	-	230	-	7,965
04/01/11	2037	-	425	-	7,540
07/01/11	2037	-	655	-	6,885
09/01/11	2037	-	550	-	6,335
10/01/11	2037	-	220	-	6,115
10/10/11	2037	-	-	385	5,730
03/01/12	2037	-	510	-	5,220
04/01/12	2037	-	150	-	5,070
05/01/12	2037	-	465	-	4,605
08/01/12	2037	-	1,095	-	3,510
03/01/13	2037	-	-	1,070	2,440
03/01/13	2037	-	300	740	1,400
03/10/14	2037	-	555		845
05/08/14	2037	-	455		390
10/17/14	2037	-	390		-
		$ -	$ 7,805	$ 2,195	$ -

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2009 SERIES B

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/10	Serial	1.050%	575	575	-	-
01/01/11	Serial	1.350%	580	580	-	-
07/01/11	Serial	1.400%	585	560	25	-
01/01/12	Serial	1.700%	585	515	70	-
07/01/12	Serial	1.750%	590	435	155	-
01/01/13	Serial	2.250%	595	300	295	-
07/01/13	Serial	2.300%	605	300	305	-
01/01/14	Serial	2.600%	610	610	-	-
07/01/14	Serial	2.600%	620	215	405	-
01/01/15	Serial	2.950%	625	-	625	-
07/01/15	Serial	2.950%	640	-	-	640
01/01/16	Serial	3.150%	645	-		645
07/01/16	Serial	3.150%	655	-	-	655
01/01/17	Serial	3.450%	665	-	-	665
07/01/17	Serial	3.450%	675	-	-	675
01/01/18	Serial	3.650%	690	-	-	690
07/01/18	Serial	3.650%	700	-	-	700
01/01/19	Serial	3.875%	710	-	-	710
07/01/19	Seriall	3.875%	730	-	-	730
07/01/24	Term	4.625%	8,265	-	-	8,265
07/01/26	Term	4.750%	3,870	-	-	3,870
07/01/29	Term	4.850%	6,545	-	-	6,545
01/01/35	PAC	5.000%	13,075	-	9,130	3,945
07/01/39	Term	5.150%	16,165	-	10,045	6,120
			$ 60,000	$ 4,090	$ 21,055	$ 34,855

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 60,000
04/01/10	2035	$ -	$ 165	$ -	59,835
07/01/10	2010	575	-	-	59,260
01/01/11	2011	580	-	-	58,680
01/01/11	2035	-	505	-	58,175
01/01/11	2039	-	35	-	58,140
04/01/11	2011	-	25	-	58,115
04/01/11	2035	-	710	-	57,405
07/01/11	2011	560	-	-	56,845
07/01/11	2035	-	390	-	56,455
09/01/11	2035	-	205	-	56,250
10/10/11	2035	-	-	745	55,505
11/01/11	2012	-	70	-	55,435
11/01/11	2039	-	600	-	54,835
01/01/12	2012	515	-	-	54,320
01/01/12	2039	-	445	-	53,875
04/01/12	2012	-	35	-	53,840
04/01/12	2035	-	240	-	53,600
05/01/12	2012	-	60	-	53,540
05/01/12	2035	-	920	-	52,620
06/01/12	2012	-	60	-	52,560
06/01/12	2039	-	165	-	52,395
07/01/12	2012	435	-	-	51,960
10/01/12	2013	-	115	-	51,845
10/01/12	2035	-	280	-	51,565
11/01/12	2013	-	115	-	51,450
11/01/12	2035	-	605	-	50,845
12/01/12	2013	-	65	-	50,780
12/01/12	2035	-	315	-	50,465
01/01/13	2013	300	-	-	50,165
03/01/13	2013	-	155	-	50,010
03/01/13	2035	-	90	-	49,920
04/01/13	2013	-	75	-	49,845
04/01/13	2035	-	275	795	48,775
04/01/13	2013	-	75	-	48,700
04/01/13	2035	-	130	-	48,570
07/01/13	2013	300	-	-	48,270
07/01/13	2035	-	335	-	47,935
08/09/13	2035	-	245	-	47,690
09/10/13	2035	-	290	-	47,400
10/15/13	2035		595	-	46,805
11/12/13	2039		1,250	-	45,555
01/01/14	2014	610	-	-	44,945
01/01/14	2039		590	-	44,355
02/05/14	2039		415	-	43,940
02/05/14	2014		75	-	43,865
02/05/14	2035		100	-	43,765
05/08/14	2014	-	155	-	43,610
05/08/14	2035	-	45	-	43,565
06/03/14	2014	-	175	-	43,390
07/01/14	2014	215	-	-	43,175
07/01/14	2035	-	715		42,460
10/17/14	2015	-	155		42,305
10/17/14	2035	-	1,060		41,245
10/17/14	2039	-	400		40,845
12/05/14	2015		470		40,375
12/05/14	2039	-	-	5,520	34,855
		$ 4,090	$ 13,995	$ 1,540	$ 34,855

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2010 SERIES A

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/11	Serial	0.500%	$ 980	$ 860	$ 120	$ -
07/01/11	Serial	0.600%	980	980	-	-
01/01/12	Serial	0.900%	990	990	-	-
07/01/12	Serial	0.950%	995	825	170	-
01/01/13	Serial	1.200%	1,000	790	210	-
07/01/13	Serial	1.300%	1,010	830	180	-
01/01/14	Serial	1.700%	1,020	1,000	20	-
07/01/14	Serial	1.800%	1,030	-	1,030	-
01/01/15	Serial	2.150%	1,040	-	1,040	-
07/01/15	Serial	2.250%	1,050	-	25	1,025
01/01/16	Serial	2.650%	1,065	-	25	1,040
07/01/16	Serial	2.750%	1,080	-	25	1,055
01/01/17	Serial	3.000%	1,095	-	25	1,070
07/01/17	Serial	3.050%	1,115	-	30	1,085
01/01/18	Serial	3.250%	1,135	-	30	1,105
07/01/18	Serial	3.250%	1,155	-	30	1,125
01/01/19	Serial	3.450%	1,175	-	30	1,145
07/01/19	Serial	3.450%	1,195	-	30	1,165
01/01/20	Serial	3.650%	1,220	-	30	1,190
07/01/20	Serial	3.650%	1,245	-	30	1,215
01/01/21	Serial	3.750%	1,270	-	30	1,240
07/01/21	Serial	3.750%	1,295	-	865	430
01/01/22	Serial	3.850%	1,320	-	1,320	-
07/01/22	Serial	3.850%	1,350	-	1,350	-
01/01/23	Serial	3.950%	1,375	-	1,375	-
07/01/23	Serial	3.950%	1,265	-	1,265	-
07/01/27	Term	5.000%	10,550	-	5,380	5,170
			$ 40,000	$ 6,275	$ 14,665	$ 19,060

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 40,000
07/01/10	2010	$ -	$ 120	$ -	39,880
01/01/11	2011	860	-	-	39,020
01/01/11	2027	-	120	-	38,900
07/01/11	2011	980	-	-	37,920
07/01/11	2027	-	305	-	37,615
12/01/11	2012	-	245	-	37,370
12/01/11	2023	-	50	-	37,320
01/01/12	2012	990	-	-	36,330
01/01/12	2023	-	215	-	36,115
03/01/12	2027	-	805	-	35,310
05/01/12	2012	-	85	-	35,225
05/01/12	2027	-	180	-	35,045
06/01/12	2012	-	85	-	34,960
06/01/12	2027	-	140	-	34,820
07/01/12	2012	825	-	-	33,995
07/01/12	2023	-	120	-	33,875
07/01/12	2027	-	35	-	33,840
09/01/12	2013	-	55	-	33,785
09/01/12	2027	-	200	-	33,585
10/01/12	2013	-	55	-	33,530
10/01/12	2027	-	165	-	33,365
11/01/12	2013	-	50	-	33,315
11/01/12	2027	-	275	-	33,040
12/01/12	2013	-	50	-	32,990
12/01/12	2023	-	25	-	32,965
12/01/12	2027	-	140	-	32,825
01/01/13	2013	790	-	-	32,035
01/01/13	2023	-	105	-	31,930
01/01/13	2013	-	75	-	31,855
01/01/13	2023	-	65	-	31,790
01/01/13	2027	-	790	-	31,000
04/01/13	2013	-	35	-	30,965
04/01/13	2023	-	140	-	30,825
04/01/13	2027	-	80	-	30,745
05/01/13	2013-2022	-	190	75	30,480
05/01/13	2023	-	-	195	30,285
05/01/13	2027	-	635	110	29,540
05/01/13	2013-2022	-	310		29,230
07/01/13	2013	830	-		28,400
07/01/13	2023	-	325		28,075
09/01/13	2023	-	260		27,815
09/01/13	2027	-	375		27,440
09/10/13	2023	-	765		26,675
09/10/13	2023	-	290		26,385
10/01/13	2023	-	310		26,075
11/01/13	2023	-	-		26,075
12/01/13	2022	-	-		26,075
01/01/14	2014	1,000	-		25,075
01/01/14	2027	-	390		24,685
02/01/14	2027	-	425		24,260
03/01/14	2027	-	350		23,910
03/10/14	2014	-	735		23,175
04/01/14	2022	-	300		22,875
05/01/14	2022	-	315		22,560
06/01/14	2014	-	70	-	22,490
06/01/14	2022	-	225	-	22,265
07/01/14	2022	-	380	-	21,885
08/01/14	2027	-	285	-	21,600
09/01/14	2022	-	30	-	21,570
09/01/14	2027	-	430	-	21,140
10/01/14	2021	-	40		21,100
10/01/14	2022	-	230		20,870
11/01/14	2015	-	705		20,165
11/01/14	2021	-	195		19,970
12/01/14	2021	-	425		19,545
12/05/14	2015	-	310		19,235
01/01/15	2021	-	175		19,060
		$ 6,275	$ 14,285	$ 380	$ 19,060

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2010 SERIES B

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/11	Serial	0.500%	$ 650	$ 650	$ -	$ -
07/01/11	Serial	0.600%	980	980	-	-
01/01/12	Serial	0.800%	990	990	-	-
07/01/12	Serial	0.900%	990	855	135	-
01/01/13	Serial	1.350%	1,000	860	140	-
07/01/13	Serial	1.450%	1,005	885	120	-
01/01/14	Serial	1.750%	1,015	1,015	-	-
07/01/14	Serial	1.875%	1,025	-	1,025	-
01/01/15	Serial	2.200%	1,035	-	1,035	-
07/01/15	Serial	2.300%	1,050	-	80	970
01/01/16	Serial	2.550%	1,060	-	-	1,060
07/01/16	Serial	2.650%	1,075	-	-	1,075
01/01/17	Serial	2.850%	1,090	-	-	1,090
07/01/17	Serial	2.950%	1,105	-	-	1,105
01/01/18	Serial	3.200%	1,120	-	-	1,120
07/01/18	Serial	3.200%	1,140	-	-	1,140
01/01/19	Serial	3.450%	1,160	-	-	1,160
07/01/19	Serial	3.450%	1,180	-	-	1,180
01/01/20	Serial	3.625%	1,200	-	-	1,200
07/01/20	Serial	3.625%	1,220	-	-	1,220
01/01/21	Serial	3.800%	1,245	-	-	1,245
07/01/21	Serial	3.800%	1,270	-	-	1,270
01/01/22	Serial	3.950%	1,295	-	1,090	205
07/01/22	Serial	3.950%	1,320	-	1,320	-
01/01/24	Term	4.050%	3,505	-	3,505	-
07/01/27	Term	5.000%	10,275	-	4,780	5,495
			$ 40,000	$ 6,235	$ 13,230	$ 20,535

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 40,000
01/01/11	2011	$ 650	$ -	$ -	39,350
07/01/11	2011	980	-	-	38,370
07/01/11	2027	-	205	-	38,165
11/01/11	2015	-	80	-	38,085
11/01/11	2024	-	180	-	37,905
01/01/12	2012	990	-	-	36,915
03/01/12	2027	-	565	-	36,350
04/01/12	2012	-	40	-	36,310
04/01/12	2027	-	70	-	36,240
06/01/12	2012	-	95	-	36,145
06/01/12	2024	-	55	-	36,090
06/01/12	2027	-	90	-	36,000
07/01/12	2012	855	-	-	35,145
07/01/12	2024	-	235	-	34,910
08/01/12	2027	-	500	-	34,410
11/01/12	2013	-	70	-	34,340
11/01/12	2024	-	75	-	34,265
11/01/12	2027	-	170	-	34,095
12/01/12	2013	-	70	-	34,025
12/01/12	2024	-	200	-	33,825
01/01/13	2013	860	-	-	32,965
01/01/13	2024	-	130	-	32,835
01/01/13	2013	-	60	-	32,775
01/01/13	2027	-	395	-	32,380
04/01/13	2013	-	30	-	32,350
4/1/113	2027	-	260	125	31,965
05/01/13	2013	-	30	-	31,935
05/01/13	2027	-	235	-	31,700
07/01/13	2013	885	-	-	30,815
07/01/13	2024	-	310	-	30,505
09/01/13	2024	-	800	-	29,705
09/10/13	2024	-	1,300	-	28,405
10/01/13	2024	-	380	-	28,025
11/01/13	2024	-	630	-	27,395
12/01/13	2022	-	105	-	27,290
01/01/14	2014	1,015		-	26,275
02/01/14	2027	-	285	-	25,990
03/01/14	2027	-	215	-	25,775
03/10/14	2014	-	855	-	24,920
04/01/14	2022	-	440	-	24,480
05/01/14	2014	-	50	-	24,430
05/01/14	2027	-	105	-	24,325
06/01/14	2014	-	170	-	24,155
06/01/14	2022	-	310	-	23,845
07/01/14	2022	-	305	-	23,540
08/01/14	2027	-	320	-	23,220
09/01/14	2022	-	50	-	23,170
09/01/14	2027	-	395	-	22,775
10/01/14	2022	-	400	-	22,375
11/01/14	2015	-	700	-	21,675
11/01/14	2022	-	200	-	21,475
12/01/14	2022	-	290	-	21,185
12/05/14	2015	-	335	-	20,850
01/01/15	2022	-	315	-	20,535
		$ 6,235	$ 13,105	$ 125	$ 20,535

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2010 SERIES C

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/27	Term	4.375%	$ 1,245	$ -	$ -	$ 1,245
07/01/33	Term	4.625%	8,755	-	3,470	5,285
			$ 10,000	$ -	$ 3,470	$ 6,530

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 10,000
10/01/10	2033	$ -	$ 630	$ -	9,370
10/01/10	2033	-	245	-	9,125
07/01/11	2033	-	210	-	8,915
11/01/11	2033	-	230	-	8,685
01/01/12	2033	-	115	-	8,570
04/01/12	2033	-	260	-	8,310
06/01/12	2033	-	340	-	7,970
07/01/12	2033	-	125	-	7,845
10/01/12	2033	-	265	-	7,580
12/01/12	2033	-	180	-	7,400
01/01/13	2033	-	250	-	7,150
03/01/13	2033	-	445	-	6,705
07/01/14	2033	-	175	-	6,530
		$ -	$ 3,470	$ -	$ 6,530

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2010 SERIES D

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	3.050%	$ 1,470	$ -	$ 1,470	$ -
07/01/15	Serial	3.150%	1,495	-	-	1,495
01/01/16	Serial	3.400%	1,515	-	-	1,515
07/01/16	Serial	3.500%	1,540	-	-	1,540
01/01/17	Serial	3.700%	1,675	-	-	1,675
07/01/17	Serial	3.800%	1,715	-	-	1,715
01/01/18	Serial	4.000%	1,840	-	-	1,840
07/01/18	Serial	4.000%	1,875	-	-	1,875
01/01/19	Serial	4.250%	1,920	-	-	1,920
07/01/19	Serial	4.250%	1,965	-	-	1,965
01/01/20	Serial	4.400%	2,000	-	-	2,000
07/01/20	Serial	4.400%	3,220	-	-	3,220
07/01/25	Term	5.125%	19,435	-	19,435	-
01/01/27	Term	5.250%	4,335	-	4,335	-
			$ 46,000	$ -	$ 25,240	$ 20,760

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 46,000
10/01/10	2027	$ -	$ 745	$ -	45,255
01/01/11	2027	-	575	-	44,680
04/01/11	2027	-	1,190	-	43,490
07/01/11	2027	-	360	-	43,130
09/01/11	2027	-	875	-	42,255
11/01/11	2027	-	570	-	41,685
12/01/11	2025	-	285	-	41,400
12/01/11	2027	-	20	-	41,380
01/01/12	2025	-	125	-	41,255
03/01/12	2025	-	880	-	40,375
04/01/12	2025	-	430	-	39,945
06/01/12	2025	-	420	-	39,525
07/01/12	2025	-	230	-	39,295
09/01/12	2025	-	765		38,530
10/01/12	2025	-	445		38,085
11/01/12	2025	-	365		37,720
12/01/12	2025	-	200		37,520
03/01/13	2025	-	480		37,040
03/01/13	2025	-	455		36,585
05/01/13	2025	-	285		36,300
07/01/13	2025	-	1,085		35,215
08/09/13	2025	-	670		34,545
09/10/13	2025	-	1,025		33,520
10/15/13	2025	-	260		33,260
11/12/13	2025	-	220		33,040
01/01/14	2025	-	315		32,725
02/05/14	2025	-	185		32,540
03/10/14	2025	-	460		32,080
05/08/14	2025	-	300		31,780
06/03/14	2025	-	350		31,430
07/01/14	2025	-	1,390		30,040
10/17/14	2015	-	365		29,675
10/17/14	2025	-	345		29,330
12/05/14	2015	-	1,105		28,225
12/05/14	2025	-	-	7,465	20,760
		$ -	$ 17,775	$ 7,465	$ 20,760

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2010 SERIES E

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/20	Serial	3.625%	$ 285	$ -	$ -	$ 285
07/01/22	Serial	3.950%	1,155	-	-	1,155
07/01/23	Serial	4.000%	115	-	-	115
07/01/30	Term	4.500%	7,370	-	-	7,370
07/01/35	Term	4.750%	11,075	-	-	11,075
			$ 20,000	$ -	$ -	$ 20,000

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 20,000
		$ -	$ -	$ -	$ 20,000

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2011 SERIES A

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/12	Serial	0.500%	$ 495	$ 495	$ -	$ -
07/01/12	Serial	0.600%	495	495	-	-
01/01/13	Serial	0.900%	500	420	80	-
07/01/13	Serial	1.000%	500	405	95	-
01/01/14	Serial	1.400%	505	505	-	-
07/01/14	Serial	1.500%	510	-	510	-
01/01/15	Serial	1.900%	515	30	485	-
07/01/15	Serial	2.000%	515	-	-	515
01/01/16	Serial	2.350%	520	-	-	520
07/01/16	Serial	2.450%	530	-	-	530
01/01/17	Serial	2.850%	535	-	-	535
07/01/17	Serial	3.000%	545	-	-	545
01/01/18	Serial	3.250%	555	-	-	555
07/01/18	Serial	3.300%	560	-	-	560
01/01/19	Serial	3.500%	570	-	-	570
07/01/19	Serial	3.500%	580	-	-	580
01/01/20	Serial	3.800%	590	-	-	590
07/01/20	Serial	3.800%	605	-	-	605
07/01/22	Term	4.000%	2,535	-	-	2,535
07/01/25	Term	4.500%	3,520	-	1,965	1,555
01/01/28	Term	5.000%	4,320	-	1,730	2,590
			$ 20,000	$ 2,350	$ 4,865	$ 12,785

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 20,000
01/01/12	2012	$ 495	$ -	$ -	19,505
03/01/12	2028	-	175	-	19,330
07/01/12	2012	495	-	-	18,835
07/01/12	2025	-	25	-	18,810
07/01/12	2028	-	35	-	18,775
09/01/12	2013	-	35		18,740
09/01/12	2028	-	180		18,560
11/01/12	2013	-	45		18,515
11/01/12	2025	-	90		18,425
11/01/12	2028	-	40		18,385
01/01/13	2013	420	-		17,965
01/01/13	2025	-	40		17,925
03/01/13	2013	-	40		17,885
03/01/13	2028	-	215		17,670
04/01/13	2013	-	20		17,650
04/01/13	2025	-	265		17,385
04/01/13	2028	-	75		17,310
05/01/13	2013	-	20		17,290
05/01/13	2025	-	230		17,060
06/01/13	2013	-	15		17,045
06/01/13	2025	-	220		16,825
07/01/13	2013	405	-		16,420
07/01/13	2025	-	120		16,300
08/09/13	2025	-	175		16,125
09/10/13	2025	-	305		15,820
09/10/13	2028	-	170		15,650
10/15/13	2028	-	170		15,480
01/01/14	2014	505	-		14,975
03/10/14	2028		280		14,695
05/08/14	2014	-	345		14,350
05/08/14	2025	-	340		14,010
05/08/14	2028	-	230		13,780
10/17/14	2015	-	485		13,295
10/17/14	2025	-	160		13,135
10/17/14	2028	-	320		12,815
01/01/15	2028	30	-		12,785
		$ 2,350	$ 4,865	$ -	$ 12,785

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2009 SERIES C-3

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	3.550%	$ 30,000	$ -	$ 5,340	$ 24,660
			$ 30,000	$ -	$ 5,340	$ 24,660

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 30,000
10/10/11	2041	$ -	$ 65	$ -	29,935
03/01/12	2041	-	175	-	29,760
07/01/12	2041	-	100	-	29,660
09/01/12	2041	-	300	-	29,360
11/01/12	2041	-	200	-	29,160
01/01/13	2041	-	70	-	29,090
03/01/13	2041	-	370	-	28,720
04/01/13	2041	-	570	-	28,150
05/01/13	2041	-	390	-	27,760
06/01/13	2041	-	370	-	27,390
07/01/13	2041	-	210	-	27,180
08/09/13	2041	-	300	-	26,880
9/10//13	2041	-	810	-	26,070
10/15/13	2041	-	300	-	25,770
03/10/14	2041	-	200	-	25,570
10/17/14	2041	-	910	-	24,660
		$ -	$ 5,340	$ -	$ 24,660

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2011 SERIES B

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/13	Serial	0.350%	$ 575	$ 575	$ -	$ -
07/01/13	Serial	0.500%	575	540	35	-
01/01/14	Serial	0.950%	580	580	-	-
07/01/14	Serial	1.100%	580	-	580	-
01/01/15	Serial	1.450%	585	-	585	-
07/01/15	Serial	1.550%	590	-	-	590
01/01/16	Serial	1.750%	595	-	-	595
07/01/16	Serial	1.850%	600	-	-	600
01/01/17	Serial	2.000%	605	-	-	605
07/01/17	Serial	2.050%	615	-	-	615
01/01/18	Serial	2.200%	620	-	-	620
07/01/18	Serial	2.200%	625	-	-	625
01/01/19	Serial	2.600%	635	-	-	635
07/01/19	Serial	2.600%	645	-	-	645
01/01/20	Serial	2.875%	650	-	-	650
07/01/20	Serial	2.875%	665	-	-	665
01/01/21	Serial	3.000%	675	-	-	675
07/01/21	Serial	3.000%	685	-	-	685
01/01/22	Serial	3.100%	695	-	-	695
07/01/22	Serial	3.100%	705	-	-	705
01/01/23	Serial	3.300%	720	-	-	720
07/01/23	Serial	3.300%	730	-	-	730
01/01/25	Term	3.625%	1,860	-	5	1,855
07/01/27	PAC	4.250%	4,190	-	1,120	3,070
			$ 20,000	$ 1,695	$ 2,325	$ 15,980

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 20,000
	2013	$ 575			19,425
	2027		75		19,350
04/01/13	2013		35		19,315
04/01/13	2027		85	70	19,160
07/01/13	2013	540	-		18,620
10/15/13	2027		235		18,385
01/01/14	2014	580	-		17,805
03/10/14	2014		495		17,310
06/03/14	2014		85		17,225
06/03/14	2027		170		17,055
07/01/14	2025		5		17,050
07/01/14	2027		130		16,920
10/17/14	2015		390		16,530
10/17/14	2027		265		16,265
12/05/14	2015		195		16,070
12/05/14	2027		90		15,980
		$ 1,695	$ 2,255	$ 70	$ 15,980

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2012 SERIES A

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/13	Serial	0.530%	$ 3,580	$ 1,920	$ 1,660	$ -
07/01/13	Serial	0.500%	3,650	3,650	-	-
01/01/14	Serial	0.540%	3,700	3,700	-	-
07/01/14	Serial	0.750%	3,755	-	3,755	-
01/01/15	Serial	1.336%	3,835	-	3,835	-
07/01/15	Serial	1.436%	4,595	-	-	4,595
01/01/16	Serial	1.679%	4,670	-	-	4,670
07/01/16	Serial	1.779%	4,775	-	-	4,775
01/01/17	Serial	1.879%	4,840	-	-	4,840
07/01/17	Serial	2.029%	4,935	-	-	4,935
01/01/18	Serial	2.340%	5,035	-	-	5,035
07/01/18	Serial	2.490%	5,110	-	-	5,110
01/01/19	Serial	2.690%	5,215	-	-	5,215
07/01/19	Serial	2.890%	5,315	-	-	5,315
01/01/20	Serial	3.168%	5,395	-	-	5,395
07/01/20	Serial	3.268%	5,485	-	-	5,485
01/01/21	Serial	3.368%	5,590	-	-	5,590
07/01/21	Serial	3.468%	5,705	-	-	5,705
01/01/22	Serial	3.568%	5,805	-	-	5,805
07/01/22	Serial	3.618%	4,780	-	-	4,780
01/01/28	Term	4.268%	41,730	-	7,610	34,120
07/01/33	PAC	4.250%	50,255	-	17,265	32,990
			$ 187,755	$ 9,270	$ 34,125	$ 144,360

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 187,755
08/01/12	2033	$ -	$ 3,375	$ -	184,380
09/01/12	2013	-	145	-	184,235
09/01/12	2033	-	365	-	183,870
10/01/12	2013	-	505	-	183,365
10/01/12	2028	-	1,855	-	181,510
11/01/12	2013	-	505	-	181,005
11/01/12	2028	-	1,760	-	179,245
12/01/12	2013	-	505	-	178,740
12/01/12	2028	-	1,495	-	177,245
01/01/13	2013	1,920	-	-	175,325
01/01/13	2028	-	1,975	-	173,350
04/01/13	2033	-	-	3,600	169,750
07/01/13	2013	3,650	-	-	166,100
08/09/13	2013		1,070	-	165,030
09/10/13	2028		525	-	164,505
09/10/13	2033		2,385	-	162,120
01/01/14	2014	3,700	-	-	158,420
02/05/14	2014		630	-	157,790
03/10/14	2014		715	-	157,075
03/10/14	2033		865	-	156,210
05/08/14	2014		1,225	-	154,985
05/08/14	2033		1,280	-	153,705
06/03/14	2014		1,815	-	151,890
07/01/14	2033		535	-	151,355
10/17/14	2015		1,420	-	149,935
10/17/14	2033		2,865	-	147,070
12/05/14	2015		2,415	-	144,655
12/05/14	2033		295	-	144,360
		$ 9,270	$ 30,525	$ 3,600	$ 144,360

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2009 SERIES C-4

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	2.520%	$ 30,000	$ -	$ 1,300	$ 28,700
			$ 30,000	$ -	$ 1,300	$ 28,700

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 30,000
03/01/13			$ 40		29,960
04/01/13			190		29,770
07/01/13			160		29,610
10/15/13			200		29,410
07/01/14			240		29,170
10/17/14			470		28,700
		$ -	$ 1,300	$ -	$ 28,700

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2013 SERIES A

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	3.000%	$ 52,940	$ -	$ 9,425	$ 43,515
			$ 52,940	$ -	$ 9,425	$ 43,515

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 52,940
06/01/13			$ 465		52,475
07/01/13			525		51,950
09/01/13			950		51,000
10/01/13			1,000		50,000
11/01/13			635		49,365
12/01/13			385		48,980
02/01/14			650		48,330
03/01/14			230		48,100
04/01/14			455		47,645
05/01/14			480		47,165
06/01/14			340		46,825
07/01/14			575		46,250
08/01/14			440		45,810
09/01/14			690		45,120
10/01/14			405		44,715
11/01/14			290		44,425
12/01/14			640		43,785
01/01/15			270		43,515
		$ -	$ 9,425	$ -	$ 43,515

* Please refer to the disclaimer on page 88

HOUSING REVENUE BOND RESOLUTION

2013 SERIES C

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/14	Serial	0.440%	$ 1,640	$ 1,640		$ -
07/01/14	Serial	0.572%	1,730		1,730	-
01/01/15	Serial	0.740%	1,740	-	1,740	-
07/01/15	Serial	0.940%	1,745	-	-	1,745
01/01/16	Serial	1.190%	1,755	-	-	1,755
07/01/16	Serial	1.191%	1,765	-	-	1,765
01/01/17	Serial	1.291%	1,780	-	-	1,780
07/01/17	Serial	1.700%	1,795	-	-	1,795
01/01/18	Serial	1.800%	1,815	-	-	1,815
07/01/18	Serial	1.950%	1,830	-	-	1,830
01/01/19	Serial	2.050%	1,850	-	-	1,850
07/01/19	Serial	2.341%	1,875	-	-	1,875
01/01/20	Serial	2.491%	1,900	-	-	1,900
07/01/20	Serial	2.721%	1,925	-	-	1,925
01/01/21	Serial	2.841%	1,955	-	-	1,955
07/01/21	Serial	3.022%	1,980	-	-	1,980
01/01/22	Serial	3.122%	2,010	-	-	2,010
07/01/22	Serial	3.320%	2,045	-	-	2,045
01/01/23	Serial	3.420%	2,080	-	-	2,080
07/01/23	Serial	3.520%	1,255	-	-	1,255
			$ 36,470	$ 1,640	$ 3,470	$ 31,360

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 36,470
01/01/14	2014	1,640	-	$ -	34,830
03/10/14		-	1,225	-	33,605
05/08/14	2014	-	505	-	33,100
10/17/14	2015	-	1,405	-	31,695
12/05/14	2015	-	335	-	31,360
		$ 1,640	$ 3,470	$ -	$ 31,360

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2013 SERIES D

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/23	Serial	3.200%	$ 885	$ -		$ 885
07/01/28	Term	3.750%	11,000	-		11,000
07/01/28	Term	4.000%	12,370	-	6,950	5,420
01/01/33	PAC	3.500%	25,155	-	4,705	20,450
			$ 49,410	$ -	$ 11,655	$ 37,755

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 49,410
09/01/13	2033		$ 500		48,910
09/10/13	2028		2,340		46,570
09/10/13	2033		940		45,630
10/15/13	2028		990		44,640
11/12/13	2028		1,390		43,250
03/10/14	2028		520		42,730
05/08/14	2028		705		42,025
06/03/14	2028		180		41,845
06/03/14	2028		440		41,405
07/01/14	2028		2,050		39,355
10/17/14	2033		1,310		38,045
12/05/14	2033		290		37,755
		$ -	$11,655		$ 37,755

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2013 SERIES E

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/16	Serial	1.000%	$ 80			$ 80
07/01/16	Serial	1.050%	465		-	465
01/01/17	Serial	1.350%	470	-	-	470
07/01/17	Serial	1.400%	475	-	-	475
01/01/18	Serial	1.750%	475	-	-	475
07/01/18	Serial	1.800%	480	-	-	480
01/01/19	Serial	2.150%	485	-	-	485
07/01/19	Serial	2.200%	495	-	-	495
01/01/20	Serial	2.450%	495	-	-	495
07/01/20	Serial	2.500%	500	-	-	500
01/01/21	Serial	2.750%	505	-	-	505
07/01/21	Serial	2.800%	510	-	-	510
01/01/22	Serial	3.050%	515	-	-	515
07/01/22	Serial	3.050%	525	-	-	525
01/01/23	Serial	3.200%	535	-	-	535
07/01/23	Serial	3.200%	580	-	-	580
			$ 7,590	$ -	$ -	$ 7,590

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 7,590
		$ -	$ -	$ -	$ 7,590

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2013 SERIES F

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/14	Serial	0.500%	$ 435	$ 435		$ -
07/01/14	Serial	0.550%	455		455	-
01/01/15	Serial	0.800%	460	-	460	-
07/01/15	Serial	0.850%	460	-	-	460
01/01/16	Serial	1.200%	390	-	-	390
			$ 2,200	$ 435	$ 915	$ 850

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 2,200
01/01/14	2014	$ 435		-	1,765
03/10/14	2014		455	-	1,310
10/17/14	2015		220	-	1,090
12/05/14	2015		240	-	850
		$ 435	$ 915	$ -	$ 850

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2013 SERIES G

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/33	Term	4.000%	$ 2,295	$ -	$ 475	$ 1,820
07/01/38	Term	4.300%	895	-	895	-
07/01/43	Term	4.375%	1,110	-	1,110	-
			$ 4,300	$ -	$ 2,480	$ 1,820

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 4,300
06/01/13					4,300
10/15/13			$ 200		4,100
05/08/14			240		3,860
06/03/14			500		3,360
07/01/14	2038		795		2,565
07/01/14	2043		170		2,395
10/17/14	2033		475		1,920
10/17/14	2038		100		1,820
		$ -	$2,480	$ -	$ 1,820

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2013 SERIES B

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	3.000%	$ 54,920	$ -	$ 8,460	$ 46,460
			$ 54,920	$ -	$ 8,460	$ 46,460

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 54,920
06/01/13			$ 220		54,700
07/01/13			520		54,180
08/10/13			570		53,610
09/01/13			625		52,985
10/01/13			-		52,985
11/01/13			950		52,035
02/01/14			430		51,605
03/01/14			335		51,270
04/01/14			670		50,600
05/01/14			230		50,370
06/01/14			470		49,900
07/01/14			455		49,445
08/01/14			480		48,965
09/01/14			670		48,295
10/01/14			605		47,690
11/01/14			310		47,380
12/01/14			440		46,940
01/01/15			480		46,460
		$ -	$ 8,460	-	$ 46,460

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2014 SERIES A

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	0.250%	$ 2,075	$ 750	$ 1,325	$ -
07/01/15	Serial	0.300%	2,085	-	-	2,085
01/01/16	Serial	0.400%	2,170	-	-	2,170
07/01/16	Serial	0.570%	2,205	-	-	2,205
01/01/17	Serial	0.937%	2,245	-	-	2,245
07/01/17	Serial	1.107%	2,285	-	-	2,285
01/01/18	Serial	1.494%	2,120	-	-	2,120
07/01/18	Serial	1.694%	2,160	-	-	2,160
01/01/19	Serial	1.994%	2,135	-	-	2,135
07/01/19	Serial	2.124%	2,170	-	-	2,170
01/01/20	Serial	2.400%	2,240	-	-	2,240
07/01/20	Serial	2.550%	2,295	-	-	2,295
01/01/21	Serial	2.700%	2,350	-	-	2,350
07/01/21	Serial	2.780%	2,405	-	-	2,405
01/01/22	Serial	2.948%	2,170	-	-	2,170
07/01/22	Serial	3.018%	2,840	-	-	2,840
01/01/23	Serial	3.128%	2,605	-	-	2,605
07/01/23	Serial	3.248%	2,655	-	-	2,655
01/01/24	Serial	3.348%	2,720	-	-	2,720
07/01/24	Serial	3.418%	2,790	-	-	2,790
07/01/29	Term	3.948%	6,975	-	-	6,975
01/01/34	Term	4.296%	7,750	-	-	7,750
			$ 61,445	$ 750	$ 1,325	$ 59,370

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 61,445
10/17/14		$ -	$ 1,325	-	60,120
01/01/15		$ 750	$ -	-	59,370
		$ 750	$ -	-	$ 59,370

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2014 SERIES B

As of January 1, 2015

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/15	Serial	0.180%	515	-	-	515
01/01/16	Serial	0.300%	515	-	-	515
07/01/16	Serial	0.600%	515	-	-	515
01/01/17	Serial	1.131%	520	-	-	520
07/01/17	Serial	1.231%	525	-	-	525
01/01/18	Serial	1.678%	530	-	-	530
07/01/18	Serial	1.828%	530	-	-	530
01/01/19	Serial	2.178%	540	-	-	540
07/01/19	Serial	2.278%	545	-	-	545
01/01/20	Serial	2.385%	550	-	-	550
07/01/20	Serial	2.535%	555	-	-	555
01/01/21	Serial	2.735%	565	-	-	565
07/01/21	Serial	2.835%	570	-	-	570
01/01/22	Serial	2.878%	580	-	-	580
07/01/22	Serial	2.928%	585	-	-	585
01/01/23	Serial	3.028%	600	-	-	600
07/01/23	Serial	3.178%	605	-	-	605
01/01/24	Serial	3.278%	620	-	-	620
07/01/24	Serial	3.278%	630	-	-	630
01/01/25	Serial	3.378%	640	-	-	640
07/01/25	Serial	3.378%	650	-	-	650
07/01/29	Term	3.828%	5,685	-	-	5,685
07/01/32	Term	4.097%	4,335	-	-	4,335
07/01/36	Term	4.000%	8,095	-	-	8,095
			$ 30,000	$ -	$ -	$ 30,000

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					$ 30,000
		$ -	$ -	-	$ 30,000

* Please refer to the disclaimer on page 88

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
INVESTMENTS
As of January 1, 2015

	Fund	Maturity Date	Carrying Value: Less than 1 Year	Carrying Value: 1 Year and Longer	Total
Bond Proceeds					
	DREYFUS TREAS. & AGENCY	Overnight	$ 12,458,517		$ 12,458,517
	GNMA POOLS	Various		$ 264,560,584	$ 264,560,584
	FNMA POOLS	Various		$ 77,922,346	$ 77,922,346
	Subtotal		$ 12,458,517	$ 342,482,930	$ 354,941,447
Recoveries of Principal					
	DREYFUS TREAS. & AGENCY	Overnight	$ 12,474,487		$ 12,474,487
	Subtotal		$ 12,474,487	$ -	$ 12,474,487
Debt Service Reserve					
	DREYFUS TREAS. & AGENCY	Overnight	$ 8,622,540		$ 8,622,540
	FNMA POOLS	Various		15,627,831	$ 15,627,831
	GNMA POOLS	Various		3,055,493	$ 3,055,493
	FED FARM CR BANKS	Various		65,784,000	$ 65,784,000
	FED HOME LN BKS DEB	Various		63,965,000	$ 63,965,000
	US TREASURY NOTES	2/15/2019		$ 11,000,000	$ 11,000,000
	Subtotal		$ 8,622,540	$ 159,432,324	$ 168,054,864
					$ -
Debt Service					
	DREYFUS TREAS. & AGENCY	Overnight	$ 24,064,275	$ -	$ 24,064,275
	Subtotal		$ 24,064,275	$ -	$ 24,064,275
General Revenue					
	DREYFUS TREAS. & AGENCY	Overnight	$ 8,287,641	$ -	$ 8,287,641
	Subtotal		$ 8,287,641	$ -	$ 8,287,641
Redemption					
	DREYFUS TREAS. & AGENCY	Overnight	$ 31,934,663	$ -	$ 31,934,663
	Subtotal		$ 31,934,663	$ -	$ 31,934,663
Trust Fund					
	DREYFUS TREAS. & AGENCY	Overnight	$ 4,770,527	$ -	$ 4,770,527
	Subtotal		$ 4,770,527	$ -	$ 4,770,527
	TOTAL		$ 102,612,650	$ 501,915,254	$ 604,527,904

DISCLAIMER

All information contained herein is obtained from sources believed to be accurate and reliable. Refer to the Official Statement and operative documents of each series for complete information of that issue. In particular, information provided herein relating to redemption provisions and call priorities is only a partial summary of the complete terms contained in the Official Statement and operative documents for each issue. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, expressed or implied, is made nor to be inferred as to the accuracy, timeliness, completeness of any such information. Under no circumstances shall Kentucky Housing Corporation have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from or relating to any error (neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering any such information, or (2) any direct, indirect, special consequential or incidental damages whatsoever, even if Kentucky Housing Corporation is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT

The preceding information relates to bond issues of the Kentucky Housing Corporation that have been sold and distributed in underwritten public offerings described in the related official statements. Each viewer of the preceding information acknowledges that (1) Kentucky Housing Corporation is not now by this document offering any bonds or other securities, nor soliciting an offer to buy any securities, (2) this information is not to be construed as any description of Kentucky Housing Corporation or its programs in conjunction with any offering of bonds of Kentucky Housing Corporation - - such offerings are only made pursuant to the appropriate official statements of Kentucky Housing Corporation - - nor shall anyone assume from the availability of the following information that the affairs of Kentucky Housing Corporation, or its programs, have not changed since the date of this information, (3) no
11
by anyone in any jurisdiction and (4) Kentucky Housing Corporation does not hereby obligate itself in any manner to periodically or otherwise update this information.