

KENTUCKY HOUSING CORPORATION

SECONDARY MARKET DISCLOSURE REPORT

HOUSING REVENUE BOND RESOLUTION

AS OF APRIL 3, 2017

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
GENERAL INFORMATION
As of April 3, 2017

AGENCY

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GENERAL INFORMATION

Mortgage Loans	Page 2
Bonds & Loans Outstanding/ Acquisition Funds	Page 4
Loan Portfolio Characteristics	Page 5
Delinquency Statistics	Page 6
Prepayment Speed Table	Page 7
Redemption Strategy	Page 10
Composite 10-year Rule Table	Page 11
Bonds Outstanding by Coupon	Page 12
Maturity Schedules and Redemptions	Page 17
Investments	Page 48
Disclaimer	Page 49

TRUSTEE

Bank of New York
610 W. Main St.
Louisville, KY 40202

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CONDENSED FINANCIAL INFORMATION

Assets:

Single Family Loans	\$ 484,532,597
Multifamily Loans	30,788,273
Subtotal	<u>515,320,870</u>

Investments	297,422,941
Real Estate Owned	-
Total Assets	<u>812,743,811</u>

Bonds Outstanding 576,895,000

Asset Coverage \$ 235,848,811

Bond Rating:

Standard & Poor's
Moody's

AAA
Aaa

The individual bond series of the Housing Revenue Bond Resolution are issued as parity bonds, equally and ratably secured by the total assets of the indenture.

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY MORTGAGE LOANS
As of April 3, 2017

Series	Number of Loans Outstanding	Weighted Average Mortgage Rate	Outstanding Principal Bal.
Excess Loans not Allocated to a Bond Series	2,385	5.771%	\$ 105,335,726
2007 KLM	100	5.623% #	7,608,608
2007 NO	85	5.748%	6,260,973
2008 AB	106	5.288%	8,065,614
2008 EF	117	5.563%	9,001,202
2009 B	73	5.025%	5,939,564
2010 C	79	5.645%	3,523,672
2010 DE	449	6.074%	21,983,945
2011 A	80	4.612%	6,283,951
2011 B	240	3.647%	21,538,736
2012 A	1,056	5.431%	57,246,297
2013 CD	649	5.724%	34,984,861
2013 EF	122	5.352%	7,436,171
2013 G	45	0.344%	3,722,945
2014 A	447	5.230%	30,120,983
2014 B	215	5.392%	15,418,588
2016 A	778	4.485%	58,840,204
2016 B	454	5.499%	34,081,893
Trust ¹	540	2.186%	35,113,121
2003 C Trust ¹	50	1.506%	1,867,978
2003 F Trust ¹	268	1.689%	10,157,567
TOTAL	8,339		\$ 484,532,597

1. The Trust Funds are funded by excess revenues and excess Debt Service Reserve Fund transfers.

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
MULTIFAMILY MORTGAGE LOANS
As of April 3, 2017

Series	Total Number of Loans Outstanding	Interest Rate	Original Principal Balance	Outstanding Principal Balance
Excess Loans not Allocated to a Bond Series	1	1.500%	\$ 1,552,500	935,974
	1	3.000%	1,376,701	886,356
	1	5.850%	200,000	149,175
	7	6.000%	3,651,700	2,502,454
	7	6.080%	4,220,020	3,581,489
	1	6.125%	112,300	90,289
	1	6.250%	90,000	69,332
	1	6.500%	255,000	232,171
	3	7.500%	2,410,900	907,790
		<u>23</u>		<u>13,869,121</u>
2010 C	1	4.000%	660,000	467,383
	<u>1</u>		<u>660,000</u>	<u>467,383</u>
2012 A	1	2.500%	1,395,000	895,759
	1	4.625%	1,476,000	1,176,775
	3	8.000%	2,895,300	2,154,369
	8	8.250%	3,392,700	2,586,168
	<u>13</u>		<u>9,159,000</u>	<u>6,813,071</u>
2013 D	1	1.000%	1,116,000	636,593
	2	1.500%	2,529,600	1,498,449
	2	1.750%	1,827,200	1,114,287
	2	2.000%	2,480,000	1,528,745
	1	2.625%	2,231,200	1,432,409
	1	2.750%	1,183,200	775,611
	1	3.510%	2,914,700	2,062,207
	1	5.250%	1,530,000	1,121,906
	2	7.250%	631,300	484,086
	2	7.500%	2,078,800	1,592,392
	6	7.750%	2,031,600	1,555,544
	1	8.250%	715,000	350,560
	<u>22</u>		<u>21,268,600</u>	<u>14,152,789</u>
TOTAL	<u><u>59</u></u>		<u><u>\$ 44,956,721</u></u>	<u><u>\$ 30,788,273</u></u>

NOTE: The majority of multifamily loans have an original term of 40 years and all are FHA-insured. A portion of the loans are under the HUD risk-sharing program, where KHC assumes 25 percent of the risk.

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
**BONDS AND LOANS OUTSTANDING
AND REMAINING ACQUISITION FUNDS**
As of April 3, 2017

Series	Bonds Outstanding	Outstanding Principal Balance All Mortgages	Mortgage Backed Securities	Total Assets
Excess Loans not Allocated to a Bond Series	\$ -	\$ 114,690,755	\$ 7,470,582	\$ 122,161,338
2006 KLMNO	15,305,000	-		-
2006 PQRT	8,355,000	-		-
2006 UVW	11,930,000	-		-
2007 GHIJ	12,740,000	-		-
2007 KLM	-	7,608,608		7,608,608
2007 NO	5,930,000	6,260,973		6,260,973
2008 AB	710,000	8,065,614		8,065,614
2008 EF	1,790,000	9,001,202		9,001,202
2009 B	11,960,000	5,939,564		5,939,564
2010 C	5,550,000	3,991,054		3,991,054
2010 DE	30,915,000	21,983,945		21,983,945
2011 A	7,065,000	6,283,951	3,051,850	9,335,801
2011 B	31,985,000	21,538,736	10,423,104	31,961,841
2012 A	110,735,000	64,059,368		64,059,368
2010 A/2013 A	36,395,000		39,644,332	39,644,332
2010 B/2013 B	43,270,000		46,546,009	46,546,009
2013 CD	49,290,000	49,137,650		49,137,650
2013 EF	6,255,000	7,436,171		7,436,171
2013 G	-	3,722,945		3,722,945
2014 A	50,665,000	30,120,983		30,120,983
2014 B	25,100,000	15,418,588		15,418,588
2016 A	69,840,000	58,840,204		58,840,204
2016 B	41,110,000	34,081,893		34,081,893
Trust	-	35,113,121		35,113,121
2003 C Trust	-	1,867,978		1,867,978
2003 F Trust	-	10,157,567		10,157,567
TOTAL	\$ 576,895,000	\$ 515,320,870	\$ 107,135,878	\$ 622,456,748

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN PORTFOLIO CHARACTERISTICS
As of April 3, 2017

Series	Average Loan Amount	Percentage of Current Portfolio		Insurance			
		New Construction	Existing Construction	FHA	VA	CONV	RD
Excess Loans not Allocated to a Bond Series	\$ 66,608	8.12%	91.88%	69.51%	6.14%	1.09%	23.26%
2007 KLM	88,445	14.00%	86.00%	79.00%	4.00%	2.00%	15.00%
2007 NO	85,787	7.06%	92.94%	74.12%	2.35%	15.29%	8.24%
2008 AB	88,795	11.32%	88.68%	62.26%	0.94%	21.70%	15.09%
2008 EF	89,564	7.69%	92.31%	85.47%	0.85%	5.13%	8.55%
2009 B	92,572	13.70%	86.30%	82.19%	0.00%	0.00%	17.81%
2010 C	70,016	10.13%	89.87%	62.03%	7.59%	0.00%	30.38%
2010 DE	68,816	9.43%	90.57%	64.13%	4.47%	0.00%	31.40%
2011 A	89,683	10.00%	90.00%	66.25%	3.75%	10.00%	20.00%
2011 B	100,886	3.33%	96.67%	70.83%	1.25%	7.50%	20.42%
2012 A	76,389	14.56%	85.44%	64.68%	3.95%	0.28%	31.09%
2013 CD	75,361	12.33%	87.67%	64.34%	4.74%	0.62%	30.30%
2013 EF	81,634	13.87%	86.13%	62.03%	4.01%	0.82%	33.14%
2013 G	91,009	2.22%	97.78%	71.11%	6.67%	0.00%	22.22%
2014 A	85,989	12.59%	87.41%	69.87%	3.61%	0.89%	25.62%
2014 B	86,200	10.70%	89.30%	80.47%	2.79%	1.40%	15.35%
2016 A	91,312	12.85%	87.15%	66.32%	2.57%	15.30%	15.81%
2016 B	88,587	13.00%	87.00%	74.01%	2.86%	8.15%	14.98%
Trust	80,237	25.37%	74.63%	69.63%	2.59%	0.93%	26.85%
2003 C Trust	68,351	28.00%	72.00%	66.00%	4.00%	0.00%	30.00%
2003 F Trust	69,729	46.64%	53.36%	65.30%	2.24%	1.12%	31.34%

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
DELINQUENCY AND FORECLOSURE STATISTICS
As of April 3, 2017

Series	Delinquent Loan Balance	Payments Past Due as a Percentage of Number of Loans Outstanding					
		60 days		90 Days		In Foreclosure	
		#	%	#	%	#	%
Excess Loans not Allocated to a Bond Series	\$4,955,471.00	8	0.34%	54	2.26%	30	1.26%
2007 KLM	429,496	1	1.00%	3	3.00%	2	2.00%
2007 NO	426,224	1	1.18%	3	3.53%	2	2.35%
2008 AB	473,146	1	0.94%	5	4.72%	1	0.94%
2008 EF	258,572	1	0.85%	-	0.00%	2	1.71%
2009 B	697,553	1	1.37%	5	6.85%	3	4.11%
2010 C	178,238	-	0.00%	-	0.00%	4	5.06%
2010 D	610,445	1	0.22%	5	1.11%	4	0.89%
2011 A	438,047	1	1.25%	3	3.75%	2	2.50%
2011 B	333,465	-	0.00%	3	1.25%	1	0.42%
2012 A	2,098,838	5	0.47%	15	1.42%	15	1.42%
2013 CD	1,527,763	5	0.77%	12	1.85%	7	1.08%
2013 EF	199,262	1	0.82%	2	1.64%	1	0.82%
2013 G	67,528	-	0.00%	1	2.22%	-	0.00%
2014 A	1,739,737	5	1.12%	13	2.91%	5	1.12%
2014 B	1,427,147	3	1.40%	10	4.65%	6	2.79%
2016 A	3,906,963	6	0.00%	28	0.00%	16	0.00%
2016 B	3,047,909	5	0.00%	18	0.00%	13	0.00%
Trust	1,032,035	3	0.56%	6	1.11%	5	0.93%
2003 C Trust	146,634	-	0.00%	2	4.00%	1	2.00%
2003 F Trust	384,587	-	0.00%	4	1.49%	3	1.12%
TOTAL	\$ 24,379,060	48	0.58%	192	2.30%	123	1.47%

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS
As of April 3, 2017

Period Ending	Excess Loans not Allocated to a Bond						
	Series	2007EF	2007GHIJ	2007KLM	2007NO	2008AB	2008EF
Dec 2005							
Jun 2006							
Dec 2006							
Jun 2007							
Dec 2007		39%	76%				
Jun 2008		104%	171%	36%	42%		
Dec 2008		145%	81%	137%	66%	23%	
Jun 2009		167%	265%	230%	146%	68%	324%
Dec 2009		144%	252%	193%	140%	115%	196%
Jun 2010		243%	295%	158%	122%	81%	98%
Dec 2010		289%	228%	194%	164%	101%	136%
Jun 2011		265%	289%	210%	234%	165%	169%
Dec 2011		221%	296%	255%	363%	198%	122%
Jun 2012		249%	369%	379%	507%	225%	179%
Dec 2012		435%	519%	384%	327%	399%	342%
Jun 2013		311%	530%	609%	589%	384%	354%
Dec 2013		289%	319%	405%	215%	277%	356%
Jun 2014		150%	255%	229%	254%	399%	271%
Dec 2014		320%	296%	401%	287%	305%	342%
Jun 2015	148%	157%	228%	260%	368%	332%	180%
Dec 2015	182%	52%	283%	332%	356%	201%	287%
Jun 2016	243%	167%	283%	280%	262%	172%	276%
Dec 2016	203%	324%	172%	124%	25%	246%	210%
Wtd Avg	198%	191%	250%	239%	218%	172%	209%

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KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS
As of April 3, 2017

Period Ending	2009B	2010A	2010B	2010C	2010DE	2011A	2011B
Dec 2005							
Jun 2006							
Dec 2006							
Jun 2007							
Dec 2007							
Jun 2008							
Dec 2008							
Jun 2009							
Dec 2009							
Jun 2010	30%	96%					
Dec 2010	150%	54%	79%	140%	191%		
Jun 2011	108%	73%	91%	150%	206%		
Dec 2011	77%	108%	96%	178%	242%	172%	
Jun 2012	59%	84%	147%	261%	288%	128%	78%
Dec 2012	171%	131%	116%	387%	385%	146%	85%
Jun 2013	249%	233%	209%	610%	352%	370%	77%
Dec 2013	131%	318%	234%	108%	240%	152%	44%
Jun 2014	334%	187%	196%	23%	236%	172%	68%
Dec 2014	326%	257%	228%	180%	216%	139%	115%
Jun 2015	261%	307%	220%	196%	137%	328%	203%
Dec 2015	243%	295%	277%	213%	147%	220%	149%
Jun 2016	257%	319%	261%	230%	210%	234%	246%
Dec 2016	160%	408%	312%	86%	170%	318%	208%
Wtd Avg	130%	182%	176%	214%	234%	209%	122%

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KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS
As of April 3, 2017

Period Ending	2012A	2013CD	2013EFG	2014A	2014B	2016A
Dec 2005						
Jun 2006						
Dec 2006						
Jun 2007						
Dec 2007						
Jun 2008						
Dec 2008						
Jun 2009						
Dec 2009						
Jun 2010						
Dec 2010						
Jun 2011						
Dec 2011						
Jun 2012						
Dec 2012	267%					
Jun 2013	304%					
Dec 2013	202%	241%	101%			
Jun 2014	184%	217%	174%			
Dec 2014	211%	331%	221%			
Jun 2015	149%	134%	152%	187%	136%	
Dec 2015	193%	217%	115%	171%	301%	
Jun 2016	208%	269%	107%	277%	236%	
Dec 2016	187%	161%	162%	151%	229%	172%
Wtd Avg	218%	229%	145%	197%	223%	172%

* Please refer to the disclaimer on page 49

Redemption Strategy

Bonds issued by Kentucky Housing Corporation (the "Corporation") are subject to redemption at any time, at par, from mortgage loan principal payments and recoveries of principal not otherwise required to pay debt service on Bonds and excess revenues. It has been the practice of the Corporation to redeem bonds monthly or quarterly. The Internal Revenue Code (IRC) requires that mortgage loan principal payments and recoveries of principal restricted by the 10-year rule be used to redeem bonds within the Series to which such mortgage loans are allocated for tax purposes. (The following schedule on page 12 provides restricted percentages by Series).

The Resolutions of individual Series may have additional requirements regarding the redemption of specific bonds. For example, the Corporation has issued Planned Amortization Class (PAC) Bonds within the structure of certain Series. This requires recoveries of principal, up to a predetermined level, to be used to redeem the PAC bonds. This level is based on assumptions regarding portfolio performance and prepayments. Within other Series a 10-year redemption lockout has been offered to a bondholder. In exchange, the holder accepted a lower interest rate.

In lieu of redeeming bonds as described above, the Corporation may use unrestricted mortgage loan principal payments and recoveries of principal to purchase additional mortgage loans. If mortgage loans are not purchased, the Corporation uses unrestricted mortgage loan principal payments and recoveries of principal to redeem Bonds, including cross-calling Bonds between Series. It is the general practice of the Corporation to cross-call Bonds with the highest interest rates. Future cross-call redemptions, if any, may be affected by redemption provisions of individual Series and federal tax requirements. (Page 13 provides a listing of the outstanding series with the highest coupon rates in the Corporation's current portfolio).

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Composite 10-Year Rule Table
(through 2016 Series B)
As of April 3, 2017

Bond Series	Weighted Average
2008 A	23.51%
2008 EF	14.44%
2009 B	7.54%
2010 A	-
2010 BDE	11.79%
2011 A/2009 C-3	-
2011 B/2009 C-4	-
2012 A	-
2013 EFG	1.20%
2014 A	-
2014 B	-
2016 A	-
2016 B	-

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through 2016 Series B)
As of April 3, 2017

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
5.000%	2010 A	1/1/2027	1,915,000	1,915,000	0.33%	PAC
5.000%	2010 B	7/1/2027	2,250,000	4,165,000	0.39%	PAC
5.000%	2011 A	1/1/2028	1,290,000	5,455,000	0.22%	PAC
4.750%	2009 B	7/1/2025	190,000	5,645,000	0.03%	Available
4.750%	2010 E	7/1/2035	7,455,000	13,100,000	1.29%	Available
4.625%	2009 B	1/1/2020	8,265,000	21,365,000	1.43%	Available
4.625%	2010 C	7/1/2033	4,365,000	25,730,000	0.76%	Available
4.500%	2010 E	1/1/2027	7,370,000	33,100,000	1.28%	Available
4.400%	2010 D	7/1/2020	3,220,000	36,320,000	0.56%	Fixed
4.400%	2010 D	1/1/2020	2,000,000	38,320,000	0.35%	Fixed
4.375%	2010 C	7/1/2027	1,185,000	39,505,000	0.21%	Available
4.350%	2008 A	1/1/2018	270,000	39,775,000	0.05%	Fixed
4.350%	2008 A	7/1/2018	190,000	39,965,000	0.03%	Fixed
4.296%	2014 A	1/1/2030	7,750,000	47,715,000	1.34%	Available
4.268%	2012 A	1/1/2027	33,135,000	80,850,000	5.74%	Available
4.250%	2011 B	1/1/2025	1,515,000	82,365,000	0.26%	PAC
4.250%	2012 A	1/1/2028	19,230,000	101,595,000	3.33%	PAC
4.250%	2010 D	7/1/2019	1,965,000	103,560,000	0.34%	Fixed
4.250%	2010 D	1/1/2019	1,920,000	105,480,000	0.33%	Fixed
4.200%	2008 A	7/1/2017	250,000	105,730,000	0.04%	Fixed
4.150%	2008 E	1/1/2018	790,000	106,520,000	0.14%	Fixed
4.150%	2008 E	7/1/2018	225,000	106,745,000	0.04%	Fixed
4.100%	2008 E	7/1/2017	775,000	107,520,000	0.13%	Fixed
4.097%	2014 B	7/1/2032	4,335,000	111,855,000	0.75%	Available
4.000%	2011 A	7/1/2021	1,770,000	113,625,000	0.31%	Available
4.000%	2014 B	7/1/2032	5,260,000	118,885,000	0.91%	PAC
4.000%	2016 B	1/1/2032	13,860,000	132,745,000	2.40%	PAC
4.000%	2010 D	7/1/2018	1,875,000	134,620,000	0.33%	Fixed
4.000%	2010 D	1/1/2018	1,840,000	136,460,000	0.32%	Fixed
4.000%	2010 E	7/1/2023	115,000	136,575,000	0.02%	Fixed
3.950%	2010 E	7/1/2022	1,155,000	137,730,000	0.20%	Fixed
3.948%	2014 A	7/1/2027	6,975,000	144,705,000	1.21%	Available
3.912%	2016 B	1/1/2028	9,485,000	154,190,000	1.64%	Available
3.875%	2009 B	7/1/2019	730,000	154,920,000	0.13%	Fixed
3.875%	2009 B	1/1/2019	710,000	155,630,000	0.12%	Fixed
3.860%	2016 A	1/1/2034	7,600,000	163,230,000	1.32%	Available
3.828%	2014 B	1/1/2026	5,685,000	168,915,000	0.99%	Available
3.800%	2010 B	1/1/2021	505,000	169,420,000	0.09%	Fixed
3.800%	2010 D	7/1/2017	1,715,000	171,135,000	0.30%	Fixed

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through 2016 Series B)
As of April 3, 2017

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
3.800%	2011 A	7/1/2020	605,000	171,740,000	0.10%	Fixed
3.800%	2011 A	1/1/2020	590,000	172,330,000	0.10%	Fixed
3.750%	2013 D	1/1/2024	10,700,000	183,030,000	1.85%	Available
3.650%	2009 B	7/1/2018	700,000	183,730,000	0.12%	Fixed
3.650%	2009 B	1/1/2018	690,000	184,420,000	0.12%	Fixed
3.650%	2010 A	1/1/2020	250,000	184,670,000	0.04%	Fixed
3.625%	2011 B	1/1/2025	85,000	184,755,000	0.01%	Available
3.625%	2010 B	7/1/2020	1,220,000	185,975,000	0.21%	Fixed
3.625%	2010 B	1/1/2020	1,200,000	187,175,000	0.21%	Fixed
3.625%	2010 E	7/1/2020	285,000	187,460,000	0.05%	Fixed
3.618%	2012 A	7/1/2022	4,780,000	192,240,000	0.83%	Fixed
3.568%	2012 A	1/1/2022	5,805,000	198,045,000	1.01%	Fixed
3.522%	2013 C	7/1/2023	1,255,000	199,300,000	0.22%	Fixed
3.512%	2016 B	7/1/2027	970,000	200,270,000	0.17%	Fixed
3.500%	2013 D	7/1/2028	13,390,000	213,660,000	2.32%	PAC
3.500%	2016 A	1/1/2034	23,910,000	237,570,000	4.14%	PAC
3.500%	2011 A	7/1/2019	580,000	238,150,000	0.10%	Fixed
3.500%	2011 A	1/1/2019	570,000	238,720,000	0.10%	Fixed
3.499%	2016 A	1/1/2027	15,235,000	253,955,000	2.64%	Available
3.468%	2012 A	7/1/2021	5,705,000	259,660,000	0.99%	Fixed
3.462%	2016 B	1/1/2027	955,000	260,615,000	0.17%	Fixed
3.450%	2009 B	7/1/2017	675,000	261,290,000	0.12%	Fixed
3.450%	2010 A	7/1/2019	1,165,000	262,455,000	0.20%	Fixed
3.450%	2010 A	1/1/2019	1,145,000	263,600,000	0.20%	Fixed
3.450%	2010 B	7/1/2019	1,180,000	264,780,000	0.20%	Fixed
3.450%	2010 B	1/1/2019	1,160,000	265,940,000	0.20%	Fixed
3.422%	2013 C	1/1/2023	2,080,000	268,020,000	0.36%	Fixed
3.418%	2014 A	7/1/2024	2,790,000	270,810,000	0.48%	Fixed
3.412%	2016 B	7/1/2026	940,000	271,750,000	0.16%	Fixed
3.378%	2014 B	7/1/2025	650,000	272,400,000	0.11%	Fixed
3.378%	2014 B	1/1/2025	640,000	273,040,000	0.11%	Fixed
3.368%	2012 A	1/1/2021	5,590,000	278,630,000	0.97%	Fixed
3.362%	2016 B	1/1/2026	925,000	279,555,000	0.16%	Fixed
3.348%	2014 A	1/1/2024	2,720,000	282,275,000	0.47%	Fixed
3.322%	2013 C	7/1/2022	2,045,000	284,320,000	0.35%	Fixed
3.312%	2016 B	7/1/2025	910,000	285,230,000	0.16%	Fixed
3.300%	2011 A	7/1/2018	560,000	285,790,000	0.10%	Fixed
3.300%	2011 B	7/1/2023	730,000	286,520,000	0.13%	Fixed
3.300%	2011 B	1/1/2023	720,000	287,240,000	0.12%	Fixed

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through 2016 Series B)
As of April 3, 2017

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
3.278%	2014 B	7/1/2024	630,000	287,870,000	0.11%	Fixed
3.278%	2014 B	1/1/2024	620,000	288,490,000	0.11%	Fixed
3.268%	2012 A	7/1/2020	5,485,000	293,975,000	0.95%	Fixed
3.250%	2010 A	7/1/2018	1,125,000	295,100,000	0.20%	Fixed
3.250%	2010 A	1/1/2018	1,105,000	296,205,000	0.19%	Fixed
3.250%	2011 A	1/1/2018	555,000	296,760,000	0.10%	Fixed
3.248%	2014 A	7/1/2023	2,655,000	299,415,000	0.46%	Fixed
3.222%	2013 C	1/1/2022	2,010,000	301,425,000	0.35%	Fixed
3.212%	2016 B	1/1/2025	895,000	302,320,000	0.16%	Fixed
3.200%	2010 B	7/1/2018	1,140,000	303,460,000	0.20%	Fixed
3.200%	2010 B	1/1/2018	1,120,000	304,580,000	0.19%	Fixed
3.200%	2013 D	7/1/2023	885,000	305,465,000	0.15%	Fixed
3.200%	2013 E	1/1/2023	505,000	305,970,000	0.09%	Fixed
3.200%	2013 E	7/1/2023	480,000	306,450,000	0.08%	Fixed
3.178%	2014 B	7/1/2023	605,000	307,055,000	0.10%	Fixed
3.168%	2012 A	1/1/2020	5,395,000	312,450,000	0.94%	Fixed
3.162%	2016 B	7/1/2024	885,000	313,335,000	0.15%	Fixed
3.128%	2014 A	1/1/2023	2,605,000	315,940,000	0.45%	Fixed
3.122%	2013 C	7/1/2021	1,980,000	317,920,000	0.34%	Fixed
3.100%	2011 B	7/1/2022	705,000	318,625,000	0.12%	Fixed
3.100%	2011 B	1/1/2022	695,000	319,320,000	0.12%	Fixed
3.062%	2016 B	1/1/2024	870,000	320,190,000	0.15%	Fixed
3.050%	2010 A	7/1/2017	885,000	321,075,000	0.15%	Fixed
3.050%	2013 E	7/1/2022	505,000	321,580,000	0.09%	Fixed
3.050%	2013 E	1/1/2022	495,000	322,075,000	0.09%	Fixed
3.049%	2016 A	7/1/2026	1,375,000	323,450,000	0.24%	Fixed
3.028%	2014 B	1/1/2023	600,000	324,050,000	0.10%	Fixed
3.022%	2013 C	1/1/2021	1,955,000	326,005,000	0.34%	Fixed
3.018%	2014 A	7/1/2022	2,840,000	328,845,000	0.49%	Fixed
3.005%	2016 B	7/1/2023	860,000	329,705,000	0.15%	Fixed
3.000%	2013 A	11/1/2041	28,805,000	358,510,000	4.99%	Pass-Through
3.000%	2013 B	11/1/2041	32,780,000	391,290,000	5.68%	Pass-Through
3.000%	2011 A	7/1/2017	545,000	391,835,000	0.09%	Fixed
3.000%	2011 B	7/1/2021	685,000	392,520,000	0.12%	Fixed
3.000%	2011 B	1/1/2021	675,000	393,195,000	0.12%	Fixed
2.999%	2016 A	1/1/2026	1,350,000	394,545,000	0.23%	Fixed
2.950%	2010 B	7/1/2017	715,000	395,260,000	0.12%	Fixed
2.949%	2016 A	7/1/2025	1,330,000	396,590,000	0.23%	Fixed
2.948%	2014 A	1/1/2022	2,170,000	398,760,000	0.38%	Fixed

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through 2016 Series B)
As of April 3, 2017

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
2.928%	2014 B	7/1/2022	585,000	399,345,000	0.10%	Fixed
2.905%	2016 B	1/1/2023	845,000	400,190,000	0.15%	Fixed
2.890%	2012 A	7/1/2019	5,315,000	405,505,000	0.92%	Fixed
2.878%	2014 B	1/1/2022	580,000	406,085,000	0.10%	Fixed
2.875%	2011 B	7/1/2020	665,000	406,750,000	0.12%	Fixed
2.875%	2011 B	1/1/2020	650,000	407,400,000	0.11%	Fixed
2.849%	2016 A	1/1/2025	1,310,000	408,710,000	0.23%	Fixed
2.841%	2013 C	7/1/2020	1,925,000	410,635,000	0.33%	Fixed
2.835%	2014 B	7/1/2021	570,000	411,205,000	0.10%	Fixed
2.805%	2016 B	7/1/2022	835,000	412,040,000	0.14%	Fixed
2.800%	2013 E	7/1/2021	490,000	412,530,000	0.08%	Fixed
2.799%	2016 A	7/1/2024	1,290,000	413,820,000	0.22%	Fixed
2.780%	2014 A	7/1/2021	2,405,000	416,225,000	0.42%	Fixed
2.750%	2013 E	1/1/2021	485,000	416,710,000	0.08%	Fixed
2.749%	2016 A	1/1/2024	1,270,000	417,980,000	0.22%	Fixed
2.735%	2014 B	1/1/2021	565,000	418,545,000	0.10%	Fixed
2.721%	2013 C	1/1/2020	1,900,000	420,445,000	0.33%	Fixed
2.700%	2014 A	1/1/2021	2,350,000	422,795,000	0.41%	Fixed
2.690%	2012 A	1/1/2019	5,215,000	428,010,000	0.90%	Fixed
2.655%	2016 B	1/1/2022	820,000	428,830,000	0.14%	Fixed
2.652%	2016 A	7/1/2023	1,250,000	430,080,000	0.22%	Fixed
2.602%	2016 A	1/1/2023	1,235,000	431,315,000	0.21%	Fixed
2.600%	2011 B	7/1/2019	645,000	431,960,000	0.11%	Fixed
2.600%	2011 B	1/1/2019	635,000	432,595,000	0.11%	Fixed
2.550%	2014 A	7/1/2020	2,295,000	434,890,000	0.40%	Fixed
2.535%	2014 B	7/1/2020	555,000	435,445,000	0.10%	Fixed
2.520%	2009 C-4	7/1/2027	21,720,000	457,165,000	3.76%	Available
2.502%	2016 A	7/1/2022	1,220,000	458,385,000	0.21%	Fixed
2.500%	2013 E	7/1/2020	480,000	458,865,000	0.08%	Fixed
2.491%	2013 C	7/1/2019	1,875,000	460,740,000	0.33%	Fixed
2.490%	2012 A	7/1/2018	5,110,000	465,850,000	0.89%	Fixed
2.462%	2016 B	7/1/2021	815,000	466,665,000	0.14%	Fixed
2.450%	2013 E	1/1/2020	480,000	467,145,000	0.08%	Fixed
2.402%	2016 A	1/1/2022	1,200,000	468,345,000	0.21%	Fixed
2.400%	2014 A	1/1/2020	2,240,000	470,585,000	0.39%	Fixed
2.385%	2014 B	1/1/2020	550,000	471,135,000	0.10%	Fixed
2.362%	2016 B	1/1/2021	805,000	471,940,000	0.14%	Fixed
2.341%	2013 C	1/1/2019	1,850,000	473,790,000	0.32%	Fixed
2.340%	2012 A	1/1/2018	5,035,000	478,825,000	0.87%	Fixed

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through 2016 Series B)
As of April 3, 2017

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
2.278%	2014 B	7/1/2019	545,000	479,370,000	0.09%	Fixed
2.262%	2016 B	7/1/2020	795,000	480,165,000	0.14%	Fixed
2.226%	2016 A	7/1/2021	1,190,000	481,355,000	0.21%	Fixed
2.200%	2011 B	7/1/2018	625,000	481,980,000	0.11%	Fixed
2.200%	2011 B	1/1/2018	620,000	482,600,000	0.11%	Fixed
2.200%	2013 E	7/1/2019	480,000	483,080,000	0.08%	Fixed
2.178%	2014 B	1/1/2019	540,000	483,620,000	0.09%	Fixed
2.176%	2016 A	1/1/2021	1,175,000	484,795,000	0.20%	Fixed
2.162%	2016 B	1/1/2020	790,000	485,585,000	0.14%	Fixed
2.150%	2013 E	1/1/2019	470,000	486,055,000	0.08%	Fixed
2.124%	2014 A	7/1/2019	2,170,000	488,225,000	0.38%	Fixed
2.050%	2011 B	7/1/2017	615,000	488,840,000	0.11%	Fixed
2.050%	2013 C	7/1/2018	1,830,000	490,670,000	0.32%	Fixed
2.029%	2012 A	7/1/2017	4,935,000	495,605,000	0.86%	Fixed
2.026%	2016 A	7/1/2020	1,160,000	496,765,000	0.20%	Fixed
1.994%	2014 A	1/1/2019	2,135,000	498,900,000	0.37%	Fixed
1.950%	2013 C	1/1/2018	1,815,000	500,715,000	0.31%	Fixed
1.891%	2016 B	7/1/2019	780,000	501,495,000	0.14%	Fixed
1.876%	2016 A	1/1/2020	1,150,000	502,645,000	0.20%	Fixed
1.828%	2014 B	7/1/2018	530,000	503,175,000	0.09%	Fixed
1.800%	2013 C	7/1/2017	1,795,000	504,970,000	0.31%	Fixed
1.800%	2013 E	7/1/2018	465,000	505,435,000	0.08%	Fixed
1.750%	2013 E	1/1/2018	460,000	505,895,000	0.08%	Fixed
1.741%	2016 B	1/1/2019	775,000	506,670,000	0.13%	Fixed
1.728%	2016 A	7/1/2019	1,135,000	507,805,000	0.20%	Fixed
1.694%	2014 A	7/1/2018	2,160,000	509,965,000	0.37%	Fixed
1.678%	2014 B	1/1/2018	530,000	510,495,000	0.09%	Fixed
1.628%	2016 A	1/1/2019	1,125,000	511,620,000	0.20%	Fixed
1.529%	2016 A	7/1/2018	1,120,000	512,740,000	0.19%	Fixed
1.500%	2016 B	7/1/2018	770,000	513,510,000	0.13%	Fixed
1.494%	2014 A	1/1/2018	2,120,000	515,630,000	0.37%	Fixed
1.429%	2016 A	1/1/2018	1,110,000	516,740,000	0.19%	Fixed
1.400%	2013 E	7/1/2017	460,000	517,200,000	0.08%	Fixed
1.300%	2016 B	1/1/2018	765,000	517,965,000	0.13%	Fixed
1.231%	2014 B	7/1/2017	525,000	518,490,000	0.09%	Fixed
1.107%	2014 A	7/1/2017	2,285,000	520,775,000	0.40%	Fixed
1.100%	2016 B	7/1/2017	760,000	521,535,000	0.13%	Fixed
0.980%	2016 A	7/1/2017	1,100,000	522,635,000	0.19%	Fixed

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES O
As of April 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/36	Term	Variable	\$ 29,035	\$ 215	\$ 13,515	\$ 15,305
			\$ 29,035	\$ 215	\$ 13,515	\$ 15,305

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 29,035
04/01/09	2036	-	\$ 440	-	28,595
07/01/09	2036	-	1,930	-	26,665
10/01/09	2036	-	970	-	25,695
01/01/10	2036	-	1,405	-	24,290
10/01/10	2036	-	500	-	23,790
01/01/11	2036	-	1,725	-	22,065
07/01/11	2036	-	2,035	-	20,030
10/01/11	2036	-	540	-	19,490
12/01/11	2036	-	330	-	19,160
05/01/12	2036	-	1,000	-	18,160
08/01/12	2036	-	500	-	17,660
09/01/12	2036	-	1,000	-	16,660
08/09/13	2036	-	375	-	16,285
09/10/13	2036	-	565	-	15,720
02/05/14	2036	-	200	-	15,520
01/01/17	2036	215	-	-	15,305
		\$ 215	\$ 13,515	\$ -	\$ 15,305

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES T
As of April 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 23,300	\$ 100	\$ 14,845	\$ 8,355
			<u>\$ 23,300</u>	<u>\$ 100</u>	<u>\$ 14,845</u>	<u>\$ 8,355</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 23,300
07/01/09	2037	-	\$ 1,685	-	21,615
01/01/10	2037	-	1,610	-	20,005
10/01/10	2037	-	400	-	19,605
01/01/11	2037	-	2,010	-	17,595
07/01/11	2037	-	1,540	-	16,055
10/01/11	2037	-	475	-	15,580
11/01/11	2037	-	555	-	15,025
12/01/11	2037	-	200	-	14,825
01/01/12	2037	-	1,075	-	13,750
03/01/12	2037	-	180	-	13,570
04/01/12	2037	-	510	-	13,060
08/01/12	2037	-	500	-	12,560
09/01/12	2037	-	750	-	11,810
04/01/13	2037	-	320	180	11,310
07/01/13	2037	-	-	1,000	10,310
08/09/13	2037	-	-	1,000	9,310
09/10/13	2037	-	645	-	8,665
11/12/13	2037	-	210	-	8,455
01/01/17	2037	100	-	-	8,355
		<u>\$ 100</u>	<u>\$ 12,665</u>	<u>\$ 2,180</u>	<u>\$ 8,355</u>

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES W
As of April 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 38,380	\$ 160	\$ 26,290	\$ 11,930
			<u>\$ 38,380</u>	<u>\$ 160</u>	<u>\$ 26,290</u>	<u>\$ 11,930</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 38,380
04/01/09	2037	-	2,840	-	35,540
07/01/09	2037	-	3,070	-	32,470
10/01/09	2037	-	1,855	-	30,615
01/01/10	2037	-	1,535	-	29,080
10/01/10	2037	-	1,530	-	27,550
01/01/11	2037	-	3,090	-	24,460
04/01/11	2037	-	3,430	-	21,030
07/01/11	2037	-	2,805	-	18,225
09/01/11	2037	-	730	-	17,495
08/01/12	2037	-	500	-	16,995
09/01/12	2037	-	750	-	16,245
04/01/13	2037	-	170	230	15,845
07/01/13	2037	-	-	1,000	14,845
08/09/13	2037	-	465	535	13,845
09/10/13	2037	-	500	-	13,345
10/15/13	2037	-	830	-	12,515
11/12/13	2037	-	250	-	12,265
02/05/14	2037	-	175	-	12,090
01/01/17	2037	160	-	-	11,930
		<u>\$ 160</u>	<u>\$ 24,525</u>	<u>\$ 1,765</u>	<u>\$ 11,930</u>

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES E
As of April 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	3.750%	\$ 230	\$ 230	\$ -	\$ -
07/01/08	Serial	3.750%	260	260	-	-
01/01/09	Serial	3.850%	270	270	-	-
07/01/09	Serial	3.850%	275	275	-	-
01/01/10	Serial	3.950%	290	290	-	-
07/01/10	Serial	3.950%	300	300	-	-
01/01/11	Serial	4.000%	305	305	-	-
07/01/11	Serial	4.000%	315	315	-	-
01/01/12	Serial	4.100%	330	330	-	-
07/01/12	Serial	4.100%	335	335	-	-
01/01/13	Serial	4.150%	345	245	100	-
07/01/13	Serial	4.150%	360	205	155	-
01/01/14	Serial	4.200%	375	375	-	-
07/01/14	Serial	4.200%	380	380	-	-
01/01/15	Serial	4.300%	390	-	390	-
07/01/15	Serial	4.300%	410	410	-	-
01/01/16	Serial	4.350%	415	-	415	-
07/01/16	Serial	4.350%	435	-	435	-
01/01/17	Serial	4.400%	440	-	440	-
07/01/17	Serial	4.400%	470	-	470	-
07/01/22	Term	4.700%	5,570	-	5,570	-
07/01/27	Term	4.750%	7,520	-	7,520	-
07/01/32	Term	4.800%	10,195	-	10,195	-
07/01/37	Term	4.850%	14,785	-	14,785	-
			\$ 45,000	\$ 4,525	\$ 40,475	\$ -

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 45,000
01/01/08	2008	\$ 230	\$ -	\$ -	44,770
07/01/08	2008	260	-	-	44,510
01/01/09	2009	270	-	-	44,240
07/01/09	2009	275	-	-	43,965
10/01/09	2037	-	60	-	43,905
01/01/10	2010	290	-	-	43,615
07/01/10	2010	300	-	-	43,315
01/01/11	2011	305	-	-	43,010
07/01/11	2011	315	-	-	42,695
12/01/11	2037	-	600	-	42,095
01/01/12	2012	330	-	-	41,765
01/01/12	2037	-	160	-	41,605
04/01/12	2037	-	100	-	41,505
06/01/12	2037	-	720	-	40,785
07/01/12	2012	335	-	-	40,450
07/01/12	2037	-	85	-	40,365
09/01/12	2037	-	195	-	40,170
10/01/12	2013	-	50	-	40,120
10/01/12	2037	-	760	-	39,360
12/01/12	2013	-	50	-	39,310
12/01/12	2037	-	155	-	39,155
01/01/13	2013	245	-	-	38,910
01/01/13	2037	-	370	-	38,540
03/01/13	2013	-	65	-	38,475
03/01/13	2037	-	475	-	38,000
04/01/13	2013	-	30	-	37,970
04/01/13	2037	-	305	-	37,665
05/01/13	2013	-	30	-	37,635
05/01/13	2037	-	260	-	37,375
06/01/13	2013	-	30	-	37,345
06/01/13	2037	-	205	-	37,140
07/01/13	2013	205	-	-	36,935
07/01/13	2037	-	310	-	36,625
09/10/13	2037	-	295	-	36,330
01/01/14	2014	375	-	-	35,955
07/01/14	2014	380	-	-	35,575
10/17/14	2037	-	245	-	35,330
12/05/14	2015	-	390	-	34,940
01/06/15	2037	-	175	-	34,765
03/20/15	2037	-	645	-	34,120
07/01/15	2015	410	-	-	33,710
10/16/15	2016	-	415	-	33,295
10/16/15	2037	-	710	-	32,585
12/14/15	2037	-	85	90	32,410
02/11/16	2016	-	65	110	32,235
05/20/16	2016	-	260	-	31,975
05/20/16	2037	-	155	-	31,820
08/15/16	2037	-	235	1,425	30,160
10/12/16	2017	-	280	160	29,720
01/01/17	2017	-	470	-	29,250
01/01/17	2022	-	5,570	-	23,680
01/01/17	2027	-	7,520	-	16,160
01/01/17	2032	-	10,195	-	5,965
01/01/17	2037	-	5,965	-	-
		\$ 4,525	\$ 38,690	\$ 1,785	\$ -

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES G
As of April 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/13	Serial	3.900%	\$ 10	\$ 10	\$ -	\$ -
07/01/15	Serial	4.000%	5	-	5	-
07/01/16	Serial	4.050%	20	-	20	-
07/01/17	Serial	4.125%	115	-	115	-
07/01/27	Serial	4.625%	720	-	720	-
07/01/32	Term	4.750%	5,005	-	5,005	-
07/01/34	Term	4.750%	410	-	410	-
			<u>\$ 6,285</u>	<u>\$ 10</u>	<u>\$ 6,275</u>	<u>\$ -</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 6,285
07/01/13	2013	\$ 10	-	-	6,275
06/30/15	2015	-	5	-	6,270
06/30/15	2034	-	170	-	6,100
05/20/16	2016	-	20	-	6,080
05/20/16	2034	-	-	155	5,925
01/01/17	2017	-	115	-	5,810
01/01/17	2027	-	720	-	5,090
01/01/17	2032	-	5,005	-	85
01/01/17	2034	-	85	-	-
		<u>\$ 10</u>	<u>\$ 6,120</u>	<u>\$ 155</u>	<u>\$ -</u>

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2007 SERIES H

As of April 3, 2017

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal		
				Matured	Redemptions	Outstanding
01/01/08	Serial	3.850%	\$ 180	\$ 180	\$ -	\$ -
07/01/08	Serial	3.850%	245	245	-	-
01/01/09	Serial	3.950%	250	250	-	-
07/01/09	Serial	3.950%	260	260	-	-
01/01/10	Serial	4.050%	270	270	-	-
07/01/10	Serial	4.050%	275	-	275	-
07/01/11	Term	4.125%	570	290	280	-
07/01/12	Term	4.200%	610	310	300	-
07/01/13	Term	4.250%	645	275	370	-
07/01/14	Term	4.350%	695	-	695	-
07/01/15	Term	4.400%	730	-	730	-
07/01/16	Term	4.450%	770	-	770	-
07/01/17	Term	4.500%	730	-	730	-
07/01/22	Term	4.800%	5,145	-	5,145	-
07/01/27	Term	4.900%	6,265	-	6,265	-
07/01/31	Term	5.000%	4,480	-	4,480	-
07/01/37	Term	5.000%	12,845	-	12,845	-
			<u>\$ 34,965</u>	<u>\$ 2,080</u>	<u>\$ 32,885</u>	<u>\$ -</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 34,965
01/01/08	2008	\$ 180	\$ -	\$ -	\$ 34,785
07/01/08	2008	245	-	-	34,540
07/01/08	2037	-	220	-	34,320
10/01/08	2031	-	130	-	34,190
01/01/09	2009	250	-	-	33,940
07/01/09	2009	260	-	-	33,680
07/01/09	2037	-	355	-	33,325
10/01/09	2037	-	905	-	32,420
01/01/10	2010	270	-	-	32,150
04/01/10	2010	-	275	-	31,875
04/01/10	2011	-	95	-	31,780
07/01/10	2037	-	340	-	31,440
10/01/10	2037	-	455	-	30,985
01/01/11	2011	-	185	-	30,800
01/01/11	2031	-	105	-	30,695
01/01/11	2037	-	275	-	30,420
07/01/11	2011	290	-	-	30,130
07/01/11	2031	-	340	-	29,790
07/01/11	2037	-	835	-	28,955
10/01/11	2031	-	60	-	28,895
10/01/11	2037	-	150	-	28,745
11/01/11	2031	-	220	-	28,525
11/01/11	2037	-	550	-	27,975
12/01/11	2031	-	130	-	27,845
12/01/11	2037	-	315	-	27,530
01/01/12	2012	-	300	-	27,230
01/01/12	2031	-	160	-	27,070
01/01/12	2037	-	395	-	26,675
03/01/12	2031	-	50	-	26,625
03/01/12	2037	-	140	-	26,485
04/01/12	2031	-	140	-	26,345
04/01/12	2037	-	335	-	26,010
05/01/12	2031	-	260	-	25,750
05/01/12	2037	-	635	-	25,115
06/01/12	2031	-	100	-	25,015
06/01/12	2037	-	250	-	24,765
07/01/12	2012	310	-	-	24,455
07/01/12	2031	-	240	-	24,215
07/01/12	2037	-	565	-	23,650
09/01/12	2031	-	245	-	23,405
09/01/12	2037	-	580	-	22,825
			<u>\$ 1,805</u>	<u>\$ 10,335</u>	<u>\$ -</u>
					<u>\$ 22,825</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 22,825
10/01/12	2013	-	10	-	22,815
10/01/12	2031	-	180	-	22,635
10/01/12	2037	-	475	-	22,160
11/01/12	2037	-	895	-	21,265
12/01/12	2037	-	1,025	-	20,240
01/01/13	2013	-	315	-	19,925
01/01/13	2031	-	200	-	19,725
01/01/13	2037	-	500	-	19,225
03/01/13	2013	-	20	-	19,205
03/01/13	2037	-	1,170	-	18,035
04/01/13	2013	-	10	-	18,025
04/01/13	2037	-	655	-	17,370
06/01/13	2013	-	15	-	17,355
06/01/13	2037	-	220	-	17,135
07/01/13	2013	275	-	-	16,860
07/01/13	2037	-	355	-	16,505
08/09/13	2037	-	780	-	15,725
09/10/13	2037	-	870	-	14,855
10/15/13	2037	-	375	-	14,480
01/01/14	2014	-	345	-	14,135
03/10/14	2027	-	350	-	13,785
06/03/14	2027	-	100	-	13,685
06/03/14	2037	-	145	-	13,540
07/01/14	2027	-	790	-	12,750
10/17/14	2015	-	380	-	12,370
07/01/14	2027	-	140	-	12,230
01/01/15	2015	-	360	-	11,870
03/20/15	2015	-	10	-	11,860
03/20/15	2037	-	870	-	11,010
04/17/15	2027	-	175	-	10,835
10/16/15	2016	-	390	-	10,445
12/14/15	2027	-	2,185	-	8,260
02/11/16	2016	-	160	15	8,085
05/20/16	2016	-	270	-	7,815
05/20/16	2016	-	110	-	7,705
05/20/16	2028	-	95	1,735	5,875
10/12/16	2017	-	40	370	5,465
01/01/17	2017	-	320	-	5,145
01/01/17	2022	-	5,145	-	-
			<u>\$ 275</u>	<u>\$ 20,430</u>	<u>\$ 2,120</u>
					<u>\$ -</u>

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES I
As of April 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/08	Serial	5.301%	\$ 355	\$ 355	\$ -	\$ -
07/01/09	Serial	5.283%	430	430	-	-
07/01/10	Serial	5.279%	465	465	-	-
07/01/11	Serial	5.340%	495	495	-	-
07/01/12	Serial	5.390%	525	525	-	-
07/01/13	Serial	5.440%	550	360	190	-
07/01/14	Serial	5.502%	585	-	585	-
07/01/15	Serial	5.552%	630	-	630	-
07/01/16	Serial	5.572%	660	-	660	-
07/01/17	Serial	5.592%	700	-	700	-
07/01/37	PAC	5.770%	11,225	-	11,225	-
			<u>\$ 16,620</u>	<u>\$ 2,630</u>	<u>\$ 13,990</u>	<u>\$ -</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 16,620
07/01/08	2008	\$ 355	\$ -	\$ -	16,265
10/01/08	2037	-	190	-	16,075
04/01/09	2037	-	310	-	15,765
07/01/09	2009	430	-	-	15,335
07/01/09	2037	-	445	-	14,890
10/01/09	2037	-	865	-	14,025
01/01/10	2037	-	65	-	13,960
04/01/10	2037	-	1,045	-	12,915
07/01/10	2010	465	-	-	12,450
10/01/10	2037	-	990	-	11,460
10/01/10	2017	-	700	-	10,760
10/01/10	2016	-	660	-	10,100
10/01/10	2015	-	5	-	10,095
01/01/11	2013	-	190	-	9,905
01/01/11	2014	-	585	-	9,320
01/01/11	2015	-	625	-	8,695
04/01/11	2037	-	695	-	8,000
07/01/11	2011	495	-	-	7,505
07/01/11	2012	-	-	-	7,505
07/01/11	2013	-	-	-	7,505
07/01/11	2037	-	235	-	7,270
09/01/11	2037	-	490	-	6,780
10/01/11	2037	-	380	-	6,400
03/01/12	2037	-	815	-	5,585
07/01/12	2012	525	-	-	5,060
08/01/12	2037	-	765	-	4,295
03/01/13	2037	-	-	710	3,585
07/01/13	2037	360	-	-	3,225
08/09/13	2037	-	550	105	2,570
03/10/14	2037	-	370	-	2,200
05/08/14	2037	-	235	-	1,965
10/17/14	2037	-	500	-	1,465
01/06/15	2037	-	420	-	1,045
10/16/15	2037	-	345	-	700
01/15/16	2037	-	20	260	420
08/15/16	2037	-	230	-	190
02/15/17	2037	-	-	190	-
		<u>\$ 2,630</u>	<u>\$ 12,725</u>	<u>\$ 1,265</u>	<u>\$ -</u>

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES J
As of April 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 17,130	\$ -	\$ 4,390	\$ 12,740
			\$ 17,130	\$ -	\$ 4,390	\$ 12,740

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount				\$	17,130
01/01/09	2037	\$ -	\$ 810	\$ -	16,320
07/01/09	2037	-	1,685	-	14,635
01/01/11	2037	-	500	-	14,135
09/10/13	2037	-	615	-	13,520
10/15/13	2037	-	280	-	13,240
01/01/14	2037	-	500	-	12,740
		\$ -	\$ 4,390	\$ -	\$ 12,740

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES M
As of April 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	4.860%	\$ 105	\$ 105	\$ -	\$ -
07/01/08	Serial	4.860%	270	270	-	-
01/01/09	Serial	4.960%	275	275	-	-
07/01/09	Serial	4.960%	290	290	-	-
01/01/10	Serial	5.070%	295	295	-	-
07/01/10	Serial	5.070%	305	305	-	-
01/07/11	Serial	5.190%	310	310	-	-
07/07/11	Serial	5.190%	325	325	-	-
01/01/12	Serial	5.240%	340	250	90	-
07/01/12	Serial	5.240%	345	345	-	-
01/01/13	Serial	5.510%	350	-	350	-
07/01/13	Serial	5.510%	370	-	370	-
01/01/17	Term	5.810%	460	-	460	-
07/01/17	Term	5.810%	2,955	-	2,955	-
07/01/18	Term	5.910%	570	-	570	-
07/01/36	PAC	6.060%	19,435	-	19,435	-
			<u>\$ 27,000</u>	<u>\$ 2,770</u>	<u>\$ 24,230</u>	<u>\$ -</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 27,000
01/01/08	2008	\$ 105	\$ -	\$ -	26,895
07/01/08	2008	270	-	-	26,625
07/01/08	2036	-	95	-	26,530
01/01/09	2009	275	-	-	26,255
01/01/09	2036	-	415	-	25,840
04/01/09	2036	-	565	-	25,275
07/01/09	2009	290	-	-	24,985
07/01/09	2017	-	420	-	24,565
07/01/09	2018	-	570	-	23,995
07/01/09	2036	-	775	-	23,220
10/01/09	2036	-	370	-	22,850
01/01/10	2010	295	-	-	22,555
01/01/10	2017	-	100	-	22,455
01/01/10	2036	-	955	-	21,500
04/01/10	2036	-	680	-	20,820
07/01/10	2010	305	-	-	20,515
07/01/10	2036	-	660	-	19,855
10/01/10	2036	-	1,025	-	18,830
01/01/11	2011	310	-	-	18,520
01/01/11	2036	-	905	-	17,615
04/01/11	2036	-	260	-	17,355
07/01/11	2011	325	-	-	17,030
07/01/11	2036	-	585	-	16,445
09/01/11	2036	-	295	-	16,150
10/10/11	2036	-	-	1,840	14,310
11/01/11	2017	-	440	-	13,870
12/01/11	2012	-	90	-	13,780
12/01/11	2017	-	405	-	13,375
01/01/12	2012	250	-	-	13,125
01/01/12	2017	-	365	-	12,760
03/01/12	2017	-	1,685	-	11,075
03/01/12	2036	-	1,345	-	9,730
05/01/12	2013	-	550	-	9,180
07/01/12	2012	345	-	-	8,835
07/01/12	2013	-	170	-	8,665
08/01/12	2036	-	1,260	-	7,405
03/01/13	2036	-	-	1,160	6,245
08/09/13	2036	-	170	905	5,170
08/09/13	2036	-	350	-	4,820
05/08/14	2036	-	645	-	4,175
10/17/14	2036	-	730	-	3,445
12/05/14	2036	-	185	-	3,260
01/06/15	2036	-	835	-	2,425
10/16/15	2036	-	765	-	1,660
01/15/16	2036	-	-	690	970
08/15/16	2036	-	250	370	350
02/15/17	2036	-	350	-	-
		<u>\$ 2,770</u>	<u>\$ 19,265</u>	<u>\$ 4,965</u>	<u>\$ -</u>

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES O
As of April 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/38	Term	Variable	\$ 10,000	\$ 1,100	\$ 2,970	\$ 5,930
			\$ 10,000	\$ 1,100	\$ 2,970	\$ 5,930

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
07/01/08	2038	\$ 50	\$ -	\$ -	9,950
01/01/09	2038	60	400	-	9,490
07/01/09	2038	60	835	-	8,595
01/01/10	2038	60	-	-	8,535
07/01/10	2038	60	-	-	8,475
10/01/10	2038	-	510	-	7,965
01/01/11	2038	65	250	-	7,650
07/01/11	2038	60	-	-	7,590
01/01/12	2038	65	-	-	7,525
07/01/12	2038	65	-	-	7,460
01/01/13	2038	65	-	-	7,395
07/01/13	2038	70	-	-	7,325
09/10/13	2038	-	500	-	6,825
10/15/13	2038	-	195	-	6,630
01/01/14	2038	70	185	-	6,375
01/01/14	2038	65	-	-	6,310
01/01/15	2038	65	25	-	6,220
07/01/15	2038	70	-	-	6,150
10/16/15	2038	-	70	-	6,080
07/01/16	2038	75	-	-	6,005
01/01/17	2038	75	-	-	5,930
		\$ 1,100	\$ 2,970	\$ -	\$ 5,930

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2008 SERIES A
As of April 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal		
				Matured	Redemptions	Outstanding
01/01/09	Serial	2.350%	300	300	-	-
07/01/09	Serial	2.400%	230	230	-	-
01/01/10	Serial	2.800%	240	240	-	-
07/01/10	Serial	2.800%	245	245	-	-
01/01/11	Serial	3.050%	255	255	-	-
07/01/11	Serial	3.050%	260	260	-	-
01/01/12	Serial	3.350%	265	265	-	-
07/01/12	Serial	3.350%	275	275	-	-
01/01/13	Serial	3.600%	290	200	90	-
07/01/13	Serial	3.600%	295	210	85	-
01/01/14	Serial	3.750%	310	-	-	-
07/01/14	Serial	3.750%	315	-	315	-
01/01/15	Serial	3.900%	325	-	325	-
07/01/15	Serial	3.900%	335	-	335	-
01/01/16	Serial	4.050%	350	-	350	-
07/01/16	Serial	4.050%	355	-	355	-
01/01/17	Serial	4.200%	370	-	370	-
07/01/17	Serial	4.200%	385	-	135	250
01/01/18	Serial	4.350%	410	-	140	270
07/01/18	Serial	4.350%	430	-	240	190
01/01/23	Term	5.000%	4,140	-	4,140	-
07/01/32	Term	5.250%	15,130	-	15,130	-
01/01/38	Term	5.300%	13,760	-	13,760	-
			<u>\$ 39,270</u>	<u>\$ 2,790</u>	<u>\$ 35,770</u>	<u>\$ 710</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 39,270
01/01/09	2009	\$ 300	\$ -	\$ -	38,970
04/01/09	2032	-	115	-	38,855
07/01/09	2009	230	-	-	38,625
07/01/09	2032	-	230	-	38,395
10/01/09	2032	-	715	-	37,680
01/01/10	2010	240	-	-	37,440
01/01/10	2032	-	165	-	37,275
04/01/10	2032	-	405	-	36,870
07/01/10	2010	245	-	-	36,625
07/01/10	2032	-	570	-	36,055
10/01/10	2032	-	350	-	35,705
01/01/11	2011	255	-	-	35,450
01/01/11	2032	-	690	-	34,760
04/01/11	2032	-	430	-	34,330
07/01/11	2011	260	-	-	34,070
04/01/11	2032	-	480	-	33,590
09/01/11	2032	-	435	-	33,155
10/01/11	2032	-	295	-	32,860
10/10/11	2032	-	-	1,005	31,855
12/01/11	2038	-	890	-	30,965
01/01/12	2012	265	-	-	30,700
01/01/12	2038	-	130	-	30,570
03/01/12	2032	-	505	-	30,065
04/01/12	2032	-	225	-	29,840
05/01/12	2032	-	420	-	29,420
05/01/12	2038	-	195	-	29,225
06/01/12	2038	-	365	-	28,860
07/01/12	2012	275	-	-	28,585
07/01/12	2038	-	245	-	28,340
09/01/12	2032	-	455	-	27,885
10/01/12	2013	-	30	-	27,855
10/01/12	2032	-	240	-	27,615
11/01/12	2013	-	30	-	27,585
11/01/12	2032	-	390	-	27,195
11/01/12	2038	-	385	-	26,810
12/01/12	2013	-	30	-	26,780
12/01/12	2038	-	325	-	26,455
01/01/13	2013	200	-	-	26,255
01/01/13	2038	-	545	-	25,710
		<u>\$ 2,270</u>	<u>\$ 10,285</u>	<u>\$ 1,005</u>	<u>\$ 25,710</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 25,710
01/01/13	2013	-	45	-	25,665
01/01/13	2038	-	-	1,035	24,630
06/01/13	2013	-	40	-	24,590
06/01/13	2038	-	165	-	24,425
07/01/13	2013	210	-	-	24,215
07/01/13	2032	-	245	-	23,970
07/01/13	2038	-	-	8,550	15,420
09/10/13	2032	-	730	-	14,690
09/10/13	2038	-	1,965	-	12,725
10/15/13	2023	-	395	-	12,330
01/01/14	2014	310	-	-	12,020
03/10/14	2032	-	565	-	11,455
05/08/14	2032	-	300	-	11,155
06/03/14	2032	-	370	-	10,785
07/01/14	2023	-	520	-	10,265
10/17/14	2015	-	215	-	10,050
10/17/14	2023	-	50	-	10,000
10/17/14	2032	-	865	-	9,135
12/05/14	2015	-	110	-	9,025
12/05/14	2023	-	65	-	8,960
01/06/15	2032	-	510	-	8,450
03/20/15	2015	-	110	-	8,340
03/20/15	2023	-	570	-	7,770
03/20/15	2032	-	305	-	7,465
06/30/15	2015	-	225	-	7,240
06/30/15	2023	-	485	-	6,755
10/16/15	2016	-	350	-	6,405
10/16/15	2032	-	420	-	5,985
12/14/15	2023	-	390	1,665	3,930
12/14/15	2032	-	-	340	3,590
01/15/16	2016	-	355	-	3,235
01/15/16	2032	-	715	-	2,520
05/20/16	2017	-	260	-	2,260
05/20/16	2018	-	285	-	1,975
08/15/16	2032	-	135	530	1,310
10/12/16	2017	-	245	-	1,065
10/12/16	2018	-	95	-	970
02/15/17	2032	-	-	260	710
		<u>\$ 520</u>	<u>\$ 12,100</u>	<u>\$ 12,380</u>	<u>\$ 710</u>

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2008 SERIES E
As of April 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal		
				Matured	Redemptions	Outstanding
01/01/10	Serial	2.350%	\$ 595	\$ 595	\$ -	\$ -
07/01/10	Serial	2.450%	600	200	400	-
01/01/11	Serial	2.750%	610	610	-	-
07/01/11	Serial	2.850%	615	615	-	-
01/01/12	Serial	3.050%	630	380	250	-
07/01/12	Serial	3.100%	635	450	185	-
01/01/13	Serial	3.300%	650	290	360	-
07/01/13	Serial	3.300%	660	540	120	-
01/01/14	Serial	3.600%	675	675	-	-
07/01/14	Serial	3.600%	685	35	650	-
01/01/15	Serial	3.800%	695	-	695	-
07/01/15	Serial	3.800%	715	-	715	-
01/01/16	Serial	3.950%	725	-	725	-
07/01/16	Serial	3.950%	745	-	745	-
01/01/17	Serial	4.100%	760	-	760	-
07/01/17	Serial	4.100%	775	-	-	775
01/01/18	Serial	4.150%	790	-	-	790
07/01/18	Serial	4.150%	810	-	585	225
07/01/23	Term	4.875%	7,815	-	7,815	-
07/01/28	Term	5.125%	9,685	-	9,685	-
07/01/33	Term	5.375%	12,635	-	12,635	-
07/01/38	Term	5.450%	17,495	-	17,495	-
			<u>\$ 60,000</u>	<u>\$ 4,390</u>	<u>\$ 53,820</u>	<u>\$ 1,790</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of		Cross Call	Balance
			Principal	Principal		
Original Amount						\$ 60,000
07/01/09	2038	\$ -	\$ 570	\$ -	-	59,430
01/01/10	2010	595	-	-	-	58,835
04/01/10	2010	-	400	-	-	58,435
04/01/10	2038	-	1,280	-	-	57,155
07/01/10	2010	200	-	-	-	56,955
07/01/10	2038	-	435	-	-	56,520
01/01/11	2011	610	-	-	-	55,910
01/01/11	2038	-	650	-	-	55,260
07/01/11	2011	615	-	-	-	54,645
07/01/11	2038	-	785	-	-	53,860
11/01/11	2012	-	85	-	-	53,775
11/1/11	2038	-	1,625	-	-	52,150
12/01/11	2012	-	165	-	-	51,985
12/01/11	2038	-	345	-	-	51,640
01/01/12	2038	380	-	-	-	51,260
04/01/12	2012	-	45	-	-	51,215
05/01/12	2012	-	70	-	-	51,145
05/01/12	2038	-	30	-	-	51,115
06/01/12	2012	-	70	-	-	51,045
06/01/12	2038	-	675	-	-	50,370
07/01/12	2012	450	-	-	-	49,920
07/01/12	2038	-	65	-	-	49,855
09/01/12	2038	-	245	-	-	49,610
10/01/12	2013	-	120	-	-	49,490
10/01/12	2038	-	440	-	-	49,050
11/01/12	2013	-	120	-	-	48,930
11/01/12	2038	-	490	-	-	48,440
12/01/12	2013	-	120	-	-	48,320
12/01/12	2038	-	5,690	-	-	42,630
01/01/13	2013	290	-	-	-	42,340
01/01/13	2038	-	2,260	-	-	40,080
01/01/13	2013	-	25	-	-	40,055
01/01/13	2038	-	-	695	-	39,360
			<u>\$ 3,140</u>	<u>\$ 16,805</u>	<u>\$ 695</u>	<u>\$ 39,360</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of		Cross Call	Balance
			Principal	Principal		
Original Amount						\$ 39,360
04/01/13	2013	-	50	-	-	39,310
04/01/13	2038	-	-	-	1,215	38,095
06/01/13	2013	-	45	-	-	38,050
06/01/13	2038	-	-	-	5,810	32,240
07/01/13	2013	540	-	-	-	31,700
07/01/13	2033	-	-	-	3,945	27,755
08/09/13	2033	-	-	-	2,880	24,875
09/10/13	2028	-	775	-	-	24,100
10/15/13	2028	-	235	-	-	23,865
01/01/14	2014	675	-	-	-	23,190
05/08/14	2014	-	280	-	-	22,910
06/03/14	2014	-	-	-	370	22,540
07/01/14	2014	35	-	-	-	22,505
07/01/14	2028	-	380	-	-	22,125
10/17/14	2015	-	175	-	-	21,950
10/17/14	2028	-	440	-	-	21,510
12/05/14	2015	-	520	-	-	20,990
12/05/14	2028	-	-	-	1,950	19,040
01/06/15	2033	-	395	-	5,510	13,135
03/20/15	2015	-	85	-	-	13,050
03/20/15	2023	-	525	-	-	12,525
06/30/15	2015	-	630	-	-	11,895
06/30/15	2023	-	175	-	-	11,720
10/16/15	2016	-	725	-	-	10,995
12/14/15	2023	-	375	-	-	10,620
01/15/16	2016	-	280	-	-	10,340
02/11/16	2016	-	250	-	-	10,090
05/20/16	2016	-	215	-	-	9,875
05/20/16	2023	-	450	-	2,375	7,050
08/15/16	2023	-	265	-	3,650	3,135
10/12/16	2017	-	320	-	440	2,375
02/15/17	2018	-	585	-	-	1,790
			<u>\$ 1,250</u>	<u>\$ 8,175</u>	<u>\$ 28,145</u>	<u>\$ 1,790</u>

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2009 SERIES B
As of April 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal		
				Matured	Redemptions	Outstanding
07/01/10	Serial	1.050%	575	575	-	-
01/01/11	Serial	1.350%	580	580	-	-
07/01/11	Serial	1.400%	585	560	25	-
01/01/12	Serial	1.700%	585	515	70	-
07/01/12	Serial	1.750%	590	435	155	-
01/01/13	Serial	2.250%	595	300	295	-
07/01/13	Serial	2.300%	605	300	305	-
01/01/14	Serial	2.600%	610	610	-	-
07/01/14	Serial	2.600%	620	215	405	-
01/01/15	Serial	2.950%	625	-	625	-
07/01/15	Serial	2.950%	640	585	55	-
01/01/16	Serial	3.150%	645	-	645	-
07/01/16	Serial	3.150%	655	-	655	-
01/01/17	Serial	3.450%	665	-	665	-
07/01/17	Serial	3.450%	675	-	-	675
01/01/18	Serial	3.650%	690	-	-	690
07/01/18	Serial	3.650%	700	-	-	700
01/01/19	Serial	3.875%	710	-	-	710
07/01/19	Serial	3.875%	730	-	-	730
07/01/24	Term	4.625%	8,265	-	-	8,265
07/01/26	Term	4.750%	3,870	-	3,680	190
07/01/29	Term	4.850%	6,545	-	6,545	-
01/01/35	PAC	5.000%	13,075	-	13,075	-
07/01/39	Term	5.150%	16,165	-	16,165	-
			<u>\$ 60,000</u>	<u>\$ 4,675</u>	<u>\$ 43,365</u>	<u>\$ 11,960</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 60,000
04/01/10	2035	\$ -	\$ 165	\$ -	59,835
07/01/10	2010	-	-	-	59,260
07/01/11	2011	575	-	-	58,685
01/01/11	2011	580	-	-	58,105
01/01/11	2035	-	505	-	57,600
01/01/11	2039	-	35	-	57,565
04/01/11	2011	-	25	-	57,540
04/01/11	2035	-	710	-	56,830
07/01/11	2011	560	-	-	56,270
07/01/11	2035	-	390	-	55,880
09/01/11	2035	-	205	-	55,675
10/10/11	2035	-	-	745	55,505
11/01/11	2012	-	70	-	55,435
11/01/11	2039	-	600	-	54,835
01/01/12	2012	515	-	-	54,320
01/01/12	2039	-	445	-	53,875
04/01/12	2012	-	35	-	53,840
04/01/12	2035	-	240	-	53,600
05/01/12	2012	-	60	-	53,540
05/01/12	2035	-	920	-	52,620
06/01/12	2012	-	60	-	52,560
06/01/12	2039	-	165	-	52,395
07/01/12	2012	435	-	-	51,960
10/01/12	2013	-	115	-	51,845
10/01/12	2035	-	280	-	51,565
11/01/12	2013	-	115	-	51,450
11/01/12	2035	-	605	-	50,845
12/01/12	2013	-	65	-	50,780
12/01/12	2035	-	315	-	50,465
01/01/13	2013	300	-	-	50,165
03/01/13	2013	-	155	-	50,010
03/01/13	2035	-	90	-	49,920
04/01/13	2013	-	75	-	49,845
04/01/13	2035	-	275	795	48,775
04/01/13	2013	-	75	-	48,700
04/01/13	2035	-	130	-	48,570
07/01/13	2013	300	-	-	48,270
07/01/13	2035	-	335	-	47,935
08/09/13	2035	-	245	-	47,690
		<u>\$ 3,265</u>	<u>\$ 7,505</u>	<u>\$ 1,540</u>	<u>\$ 47,690</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 47,690
09/10/13	2035	-	290	-	47,400
10/15/13	2035	-	595	-	46,805
11/12/13	2039	-	1,250	-	45,555
01/01/14	2014	610	-	-	44,945
01/01/14	2039	-	590	-	44,355
02/05/14	2039	-	415	-	43,940
02/05/14	2014	-	75	-	43,865
02/05/14	2035	-	100	-	43,765
05/08/14	2014	-	155	-	43,610
05/08/14	2035	-	45	-	43,565
06/03/14	2014	-	175	-	43,390
07/01/14	2014	215	-	-	43,175
07/01/14	2035	-	715	-	42,460
10/17/14	2015	-	155	-	42,305
10/17/14	2035	-	1,060	-	41,245
10/17/14	2039	-	400	-	40,845
12/05/14	2015	-	470	-	40,375
12/05/14	2039	-	-	5,520	34,855
01/06/15	2035	-	850	-	34,005
01/06/15	2039	-	-	6,120	27,885
03/20/15	2015	-	55	-	27,830
03/20/15	2029	-	425	-	27,405
03/20/15	2035	-	180	-	27,225
07/01/15	2015	585	-	-	26,640
10/16/15	2016	-	645	-	25,995
10/16/15	2035	-	230	585	25,180
12/14/15	2029	-	30	-	25,150
12/14/15	2035	-	180	-	24,970
01/15/16	2035	-	105	855	24,010
02/11/16	2016	-	115	60	23,835
05/20/16	2016	-	410	70	23,355
08/15/16	2035	-	30	905	22,420
10/12/16	2017	-	155	510	21,755
10/12/16	2029	-	-	20	21,735
02/15/17	2026	-	-	3,680	18,055
02/15/17	2029	-	220	5,850	11,985
02/15/17	2035	-	25	-	11,960
		<u>\$ 1,410</u>	<u>\$ 10,145</u>	<u>\$ 24,175</u>	<u>\$ 11,960</u>

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2010 SERIES A

As of April 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal		
				Matured	Redemptions	Outstanding
01/01/11	Serial	0.500%	\$ 980	\$ 860	\$ 120	\$ -
07/01/11	Serial	0.600%	980	980	-	-
01/01/12	Serial	0.900%	990	990	-	-
07/01/12	Serial	0.950%	995	825	170	-
01/01/13	Serial	1.200%	1,000	790	210	-
07/01/13	Serial	1.300%	1,010	830	180	-
01/01/14	Serial	1.700%	1,020	1,000	20	-
07/01/14	Serial	1.800%	1,030	-	1,030	-
01/01/15	Serial	2.150%	1,040	-	1,040	-
07/01/15	Serial	2.250%	1,050	940	110	-
01/01/16	Serial	2.650%	1,065	60	1,005	-
07/01/16	Serial	2.750%	1,080	-	1,080	-
01/01/17	Serial	3.000%	1,095	-	1,095	-
07/01/17	Serial	3.050%	1,115	-	230	885
01/01/18	Serial	3.250%	1,135	-	30	1,105
07/01/18	Serial	3.250%	1,155	-	30	1,125
01/01/19	Serial	3.450%	1,175	-	30	1,145
07/01/19	Serial	3.450%	1,195	-	30	1,165
01/01/20	Serial	3.650%	1,220	-	970	250
07/01/20	Serial	3.650%	1,245	-	1,245	-
01/01/21	Serial	3.750%	1,270	-	1,270	-
07/01/21	Serial	3.750%	1,295	-	1,295	-
01/01/22	Serial	3.850%	1,320	-	1,320	-
07/01/22	Serial	3.850%	1,350	-	1,350	-
01/01/23	Serial	3.950%	1,375	-	1,375	-
07/01/23	Serial	3.950%	1,265	-	1,265	-
07/01/27	Term	5.000%	10,550	-	8,635	1,915
			<u>\$ 40,000</u>	<u>\$ 7,275</u>	<u>\$ 25,135</u>	<u>\$ 7,590</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
07/01/10	2010	\$ -	\$ 120	\$ -	\$ 40,000
01/01/11	2011	860	-	-	39,880
01/01/11	2027	-	120	-	39,020
07/01/11	2011	980	-	-	38,900
07/01/11	2027	-	305	-	37,920
12/01/11	2012	-	245	-	37,615
12/01/11	2023	-	50	-	37,370
01/01/12	2012	990	-	-	37,320
01/01/12	2023	-	215	-	36,330
03/01/12	2027	-	805	-	36,115
05/01/12	2012	-	85	-	35,310
05/01/12	2027	-	180	-	35,225
06/01/12	2012	-	85	-	35,045
06/01/12	2027	-	140	-	34,960
07/01/12	2012	825	-	-	34,820
07/01/12	2023	-	120	-	34,200
09/01/12	2027	-	35	-	33,995
09/01/12	2013	-	55	-	33,875
07/01/12	2027	-	35	-	33,840
09/01/12	2013	-	55	-	33,785
09/01/12	2027	-	200	-	33,585
10/01/12	2013	-	55	-	33,530
10/01/12	2027	-	165	-	33,365
11/01/12	2013	-	50	-	33,315
11/01/12	2027	-	275	-	33,040
12/01/12	2013	-	50	-	32,990
12/01/12	2023	-	25	-	32,965
12/01/12	2027	-	140	-	32,825
01/01/13	2013	790	-	-	32,035
01/01/13	2023	-	105	-	31,930
01/01/13	2013	-	75	-	31,855
01/01/13	2023	-	65	-	31,790
01/01/13	2027	-	790	-	31,000
04/01/13	2013	-	35	-	30,965
04/01/13	2023	-	140	-	30,825
04/01/13	2027	-	80	-	30,745
05/01/13	2013-2022	-	190	75	30,480
05/01/13	2023	-	-	195	30,285
05/01/13	2027	-	635	110	29,540
05/01/13	2013-2022	-	310	-	29,230
07/01/13	2013	830	-	-	28,400
07/01/13	2023	-	325	-	28,075
09/01/13	2023	-	260	-	27,815
09/01/13	2027	-	375	-	27,440
09/10/13	2023	-	765	-	26,675
09/10/13	2023	-	290	-	26,385
10/01/13	2023	-	310	-	26,075
11/01/13	2023	-	-	-	26,075
12/01/13	2022	-	-	-	26,075
01/01/14	2014	1,000	-	-	25,075
01/01/14	2027	-	390	-	24,685
02/01/14	2027	-	425	-	24,260
03/01/14	2027	-	350	-	23,910
03/10/14	2014	-	735	-	23,175
04/01/14	2022	-	300	-	22,875
05/01/14	2022	-	315	-	22,560
06/01/14	2014	-	70	-	22,490
		<u>\$6,275</u>	<u>\$10,855</u>	<u>\$380</u>	<u>\$ 22,490</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
06/01/14	2022	-	225	-	22,265
07/01/14	2022	-	380	-	21,885
08/01/14	2027	-	285	-	21,600
09/01/14	2022	-	30	-	21,570
09/01/14	2027	-	430	-	21,140
10/01/14	2021	-	40	-	21,100
10/01/14	2022	-	230	-	20,870
11/01/14	2015	-	705	-	20,165
11/01/14	2021	-	195	-	19,970
12/01/14	2021	-	425	-	19,545
12/05/14	2015	-	310	-	19,235
01/01/15	2021	-	175	-	19,060
01/06/15	2027	-	695	-	18,365
02/01/15	2021	-	395	-	17,970
03/01/15	2021	-	245	-	17,725
03/01/15	2021	-	35	-	17,690
04/01/15	2015	-	85	-	17,605
04/01/15	2021	-	375	-	17,230
05/01/15	2021	-	265	-	16,965
06/01/15	2020	-	125	-	16,840
06/01/15	2021	-	355	-	16,485
07/01/15	2015	940	-	-	15,545
08/01/15	2027	-	420	-	15,125
09/01/15	2016	-	120	-	15,005
09/01/15	2027	-	255	-	14,750
10/01/15	2016	-	305	-	14,445
10/01/15	2020	-	160	-	14,285
11/01/15	2016	-	260	-	14,025
12/01/15	2016	-	295	-	13,730
01/01/16	2016	60	-	-	13,670
01/01/16	2020	-	245	-	13,425
02/04/16	2027	-	200	-	13,225
03/01/16	2027	-	440	-	12,785
04/01/16	2016	-	225	-	12,560
04/01/16	2027	-	10	-	12,550
05/01/16	2016	-	280	-	12,270
06/01/16	2016	-	415	-	11,855
07/01/16	2016	-	135	-	11,720
07/01/16	2020	-	280	-	11,440
08/01/16	2027	-	465	-	10,975
09/02/16	2017	-	270	-	10,705
09/02/16	2020	-	25	-	10,680
09/02/16	2027	-	160	-	10,520
10/01/16	2017	-	265	-	10,255
10/01/16	2020	-	255	-	10,000
11/01/16	2017	-	270	-	9,730
11/01/16	2020	-	165	-	9,565
12/01/16	2017	-	265	-	9,300
12/01/16	2020	-	95	-	9,205
01/01/17	2020	-	470	-	8,735
02/01/17	2027	-	540	-	8,195
03/01/17	2020	-	335	-	7,860
03/01/17	2027	-	70	-	7,790
04/01/17	2017	-	200	-	7,590
		<u>\$1,000</u>	<u>\$13,900</u>	<u>\$0</u>	<u>\$ 7,590</u>

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2010 SERIES B

As of April 3, 2017

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal		
				Matured	Redemptions	Outstanding
01/01/11	Serial	0.500%	\$ 650	\$ 650	\$ -	\$ -
07/01/11	Serial	0.600%	980	980	-	-
01/01/12	Serial	0.800%	990	990	-	-
07/01/12	Serial	0.900%	990	855	135	-
01/01/13	Serial	1.350%	1,000	860	140	-
07/01/13	Serial	1.450%	1,005	885	120	-
01/01/14	Serial	1.750%	1,015	1,015	-	-
07/01/14	Serial	1.875%	1,025	-	1,025	-
01/01/15	Serial	2.200%	1,035	-	1,035	-
07/01/15	Serial	2.300%	1,050	970	80	-
01/01/16	Serial	2.650%	1,060	265	795	-
07/01/16	Serial	2.850%	1,075	-	1,075	-
01/01/17	Serial	2.850%	1,090	-	1,090	-
07/01/17	Serial	2.950%	1,105	-	390	715
01/01/18	Serial	3.200%	1,120	-	-	1,120
07/01/18	Serial	3.200%	1,140	-	-	1,140
01/01/19	Serial	3.450%	1,160	-	-	1,160
07/01/19	Serial	3.450%	1,180	-	-	1,180
01/01/20	Serial	3.625%	1,200	-	-	1,200
07/01/20	Serial	3.625%	1,220	-	-	1,220
01/01/21	Serial	3.800%	1,245	-	740	505
07/01/21	Serial	3.800%	1,270	-	1,270	-
01/01/22	Serial	3.950%	1,295	-	1,295	-
07/01/22	Serial	3.950%	1,320	-	1,320	-
01/01/24	Term	4.050%	3,505	-	3,505	-
07/01/27	Term	5.000%	10,275	-	8,025	2,250
			<u>\$ 40,000</u>	<u>\$ 7,470</u>	<u>\$ 22,040</u>	<u>\$ 10,490</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
		Original Amount			\$ 40,000
01/01/11	2011	\$ 650	\$ -	\$ -	\$ 39,350
07/01/11	2011	980	-	-	38,370
07/01/11	2027	-	205	-	38,165
11/01/11	2015	-	80	-	38,085
11/01/11	2024	-	180	-	37,905
01/01/12	2012	990	-	-	36,915
03/01/12	2027	-	565	-	36,350
04/01/12	2012	-	40	-	36,310
04/01/12	2027	-	70	-	36,240
06/01/12	2012	-	95	-	36,145
06/01/12	2024	-	55	-	36,090
06/01/12	2027	-	90	-	36,000
07/01/12	2012	855	-	-	35,145
07/01/12	2024	-	235	-	34,910
08/01/12	2027	-	500	-	34,410
11/01/12	2013	-	70	-	34,340
11/01/12	2024	-	75	-	34,265
11/01/12	2027	-	170	-	34,095
12/01/12	2013	-	70	-	34,025
12/01/12	2024	-	200	-	33,825
01/01/13	2013	860	-	-	32,965
01/01/13	2024	-	130	-	32,835
01/01/13	2013	-	60	-	32,775
01/01/13	2027	-	395	-	32,380
04/01/13	2013	-	30	-	32,350
4/1/13	2027	-	260	125	31,965
05/01/13	2013	-	30	-	31,935
05/01/13	2027	-	235	-	31,700
07/01/13	2013	885	-	-	30,815
07/01/13	2024	-	310	-	30,505
09/01/13	2024	-	800	-	29,705
09/10/13	2024	-	1,300	-	28,405
10/01/13	2024	-	380	-	28,025
11/01/13	2024	-	630	-	27,395
12/01/13	2022	-	105	-	27,290
01/01/14	2014	1,015	-	-	26,275
02/01/14	2027	-	285	-	25,990
03/01/14	2027	-	215	-	25,775
03/10/14	2014	-	855	-	24,920
04/01/14	2022	-	440	-	24,480
05/01/14	2014	-	50	-	24,430
05/01/14	2027	-	105	-	24,325
06/01/14	2014	-	170	-	24,155
06/01/14	2022	-	310	-	23,845
07/01/14	2022	-	305	-	23,540
08/01/14	2027	-	320	-	23,220
09/01/14	2022	-	50	-	23,170
		<u>\$ 6,235</u>	<u>\$ 10,470</u>	<u>\$ 125</u>	<u>\$ 23,170</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
09/01/14	2027	-	395	-	\$ 23,170
10/01/14	2022	-	400	-	22,775
11/01/14	2015	-	700	-	21,675
11/01/14	2022	-	200	-	21,475
12/01/14	2022	-	290	-	21,185
12/05/14	2015	-	335	-	20,850
01/01/15	2022	-	315	-	20,535
02/01/15	2027	-	335	-	20,200
03/01/15	2027	-	265	-	19,935
04/01/15	2021	-	85	-	19,870
04/01/15	2022	-	205	-	19,665
04/01/15	2027	-	95	-	19,570
05/01/15	2021	-	210	-	19,360
06/01/15	2021	-	365	-	18,995
07/01/15	2015	970	-	-	18,025
08/01/15	2027	-	165	-	17,860
09/01/15	2027	-	230	-	17,630
10/01/15	2016	-	130	-	17,500
10/01/15	2027	-	275	-	17,225
11/01/15	2016	-	450	-	16,775
12/01/15	2016	-	215	-	16,560
01/01/16	2016	265	-	-	16,295
01/01/16	2021	-	95	-	16,200
02/04/16	2027	-	315	-	15,885
03/01/16	2027	-	285	-	15,600
04/01/16	2016	-	300	-	15,300
04/01/16	2027	-	50	-	15,250
05/01/16	2016	-	390	-	14,860
05/01/16	2021	-	10	-	14,850
06/01/16	2016	-	345	-	14,505
07/01/16	2016	-	40	-	14,465
07/01/16	2021	-	305	-	14,160
08/01/16	2027	-	355	-	13,805
09/02/16	2017	-	275	-	13,530
09/02/16	2021	-	30	-	13,500
09/02/16	2027	-	270	-	13,230
10/01/16	2017	-	270	-	12,960
10/01/16	2021	-	205	-	12,755
11/01/16	2017	-	275	-	12,480
11/01/16	2021	-	80	-	12,400
12/01/16	2017	-	270	-	12,130
12/01/16	2021	-	70	-	12,060
01/01/17	2021	-	435	-	11,625
02/01/17	2027	-	315	-	11,310
03/01/17	2021	-	140	-	11,170
03/01/17	2027	-	290	-	10,880
04/01/17	2027	-	390	-	10,490
		<u>\$ 1,235</u>	<u>\$ 11,445</u>	<u>\$ -</u>	<u>\$ 10,490</u>

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2010 SERIES C
As of April 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/27	Term	4.375%	\$ 1,245	\$ -	\$ 60	\$ 1,185
07/01/33	Term	4.625%	8,755	-	4,390	4,365
			<u>\$ 10,000</u>	<u>\$ -</u>	<u>\$ 4,450</u>	<u>\$ 5,550</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
10/01/10	2033	\$ -	\$ 630	\$ -	9,370
10/01/10	2033	-	245	-	9,125
07/01/11	2033	-	210	-	8,915
11/01/11	2033	-	230	-	8,685
01/01/12	2033	-	115	-	8,570
04/01/12	2033	-	260	-	8,310
06/01/12	2033	-	340	-	7,970
07/01/12	2033	-	125	-	7,845
10/01/12	2033	-	265	-	7,580
12/01/12	2033	-	180	-	7,400
01/01/13	2033	-	250	-	7,150
03/01/13	2033	-	445	-	6,705
07/01/14	2033	-	175	-	6,530
03/20/15	2033	-	300	-	6,230
06/30/15	2033	-	195	-	6,035
05/20/16	2033	-	215	-	5,820
08/15/16	2027	-	60	-	5,760
08/15/16	2033	-	210	-	5,550
		<u>\$ -</u>	<u>\$ 4,450</u>	<u>\$ -</u>	<u>\$ 5,550</u>

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2010 SERIES D
As of April 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	3.050%	\$ 1,470	\$ -	\$ 1,470	\$ -
07/01/15	Serial	3.150%	1,495	1,320	175	-
01/01/16	Serial	3.400%	1,515	-	1,515	-
07/01/16	Serial	3.500%	1,540	-	1,540	-
01/01/17	Serial	3.700%	1,675	-	1,675	-
07/01/17	Serial	3.800%	1,715	-	-	1,715
01/01/18	Serial	4.000%	1,840	-	-	1,840
07/01/18	Serial	4.000%	1,875	-	-	1,875
01/01/19	Serial	4.250%	1,920	-	-	1,920
07/01/19	Serial	4.250%	1,965	-	-	1,965
01/01/20	Serial	4.400%	2,000	-	-	2,000
07/01/20	Serial	4.400%	3,220	-	-	3,220
07/01/25	Term	5.125%	19,435	-	19,435	-
01/01/27	Term	5.250%	4,335	-	4,335	-
			<u>\$ 46,000</u>	<u>\$ 1,320</u>	<u>\$ 30,145</u>	<u>\$ 14,535</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 46,000
10/01/10	2027	\$ -	\$ 745	\$ -	45,255
01/01/11	2027	-	575	-	44,680
04/01/11	2027	-	1,190	-	43,490
07/01/11	2027	-	360	-	43,130
09/01/11	2027	-	875	-	42,255
11/01/11	2027	-	570	-	41,685
12/01/11	2025	-	285	-	41,400
12/01/11	2027	-	20	-	41,380
01/01/12	2025	-	125	-	41,255
03/01/12	2025	-	880	-	40,375
04/01/12	2025	-	430	-	39,945
06/01/12	2025	-	420	-	39,525
07/01/12	2025	-	230	-	39,295
09/01/12	2025	-	765	-	38,530
10/01/12	2025	-	445	-	38,085
11/01/12	2025	-	365	-	37,720
12/01/12	2025	-	200	-	37,520
03/01/13	2025	-	480	-	37,040
03/01/13	2025	-	455	-	36,585
05/01/13	2025	-	285	-	36,300
07/01/13	2025	-	1,085	-	35,215
08/09/13	2025	-	670	-	34,545
09/10/13	2025	-	1,025	-	33,520
10/15/13	2025	-	260	-	33,260
11/12/13	2025	-	220	-	33,040
01/01/14	2025	-	315	-	32,725
02/05/14	2025	-	185	-	32,540
03/10/14	2025	-	460	-	32,080
05/08/14	2025	-	300	-	31,780
06/03/14	2025	-	350	-	31,430
07/01/14	2025	-	1,390	-	30,040
10/17/14	2015	-	365	-	29,675
10/17/14	2025	-	345	-	29,330
12/05/14	2015	-	1,105	-	28,225
12/05/14	2025	-	-	7,465	20,760
03/20/15	2015	-	175	-	20,585
07/01/15	2015	1,320	-	-	19,265
10/16/15	2016	-	1,515	-	17,750
02/11/16	2016	-	315	-	17,435
05/20/16	2016	-	1,135	90	16,210
10/12/16	2017	-	955	720	14,535
		<u>\$ 1,320</u>	<u>\$ 21,870</u>	<u>\$ 8,275</u>	<u>\$ 14,535</u>

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2010 SERIES E

As of April 3, 2017

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/20	Serial	3.625%	\$ 285	\$ -	\$ -	\$ 285
07/01/22	Serial	3.950%	1,155	-	-	1,155
07/01/23	Serial	4.000%	115	-	-	115
07/01/30	Term	4.500%	7,370	-	-	7,370
07/01/35	Term	4.750%	11,075	-	3,620	7,455
			<u>\$ 20,000</u>	<u>\$ -</u>	<u>\$ 3,620</u>	<u>\$ 16,380</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
03/20/15	2035	-	660	10	19,330
06/30/15	2035	-	45	130	19,155
12/14/15	2035	-	575	-	18,580
08/15/16	2035	-	1,120	-	17,460
02/15/17	2035	-	1,080	-	16,380
		<u>\$ -</u>	<u>\$ 3,480</u>	<u>\$ 140</u>	<u>\$ 16,380</u>

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2011 SERIES A
As of April 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/12	Serial	0.500%	\$ 495	\$ 495	\$ -	\$ -
07/01/12	Serial	0.600%	495	495	-	-
01/01/13	Serial	0.900%	500	420	80	-
07/01/13	Serial	1.000%	500	405	95	-
01/01/14	Serial	1.400%	505	505	-	-
07/01/14	Serial	1.500%	510	-	510	-
01/01/15	Serial	1.900%	515	30	485	-
07/01/15	Serial	2.000%	515	-	515	-
01/01/16	Serial	2.350%	520	-	520	-
07/01/16	Serial	2.450%	530	-	530	-
01/01/17	Serial	2.850%	535	-	535	-
07/01/17	Serial	3.000%	545	-	-	545
01/01/18	Serial	3.250%	555	-	-	555
07/01/18	Serial	3.300%	560	-	-	560
01/01/19	Serial	3.500%	570	-	-	570
07/01/19	Serial	3.500%	580	-	-	580
01/01/20	Serial	3.800%	590	-	-	590
07/01/20	Serial	3.800%	605	-	-	605
07/01/22	Term	4.000%	2,535	-	765	1,770
07/01/25	Term	4.500%	3,520	-	3,520	-
01/01/28	Term	5.000%	4,320	-	3,030	1,290
			<u>\$ 20,000</u>	<u>\$ 2,350</u>	<u>\$ 10,585</u>	<u>\$ 7,065</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
01/01/12	2012	\$ 495	\$ -	\$ -	19,505
03/01/12	2028	-	175	-	19,330
07/01/12	2012	495	-	-	18,835
07/01/12	2025	-	25	-	18,810
07/01/12	2028	-	35	-	18,775
09/01/12	2013	-	35	-	18,740
09/01/12	2028	-	180	-	18,560
11/01/12	2013	-	45	-	18,515
11/01/12	2025	-	90	-	18,425
11/01/12	2028	-	40	-	18,385
01/01/13	2013	420	-	-	17,965
01/01/13	2025	-	40	-	17,925
03/01/13	2013	-	40	-	17,885
03/01/13	2028	-	215	-	17,670
04/01/13	2013	-	20	-	17,650
04/01/13	2025	-	265	-	17,385
04/01/13	2028	-	75	-	17,310
05/01/13	2013	-	20	-	17,290
05/01/13	2025	-	230	-	17,060
06/01/13	2013	-	15	-	17,045
06/01/13	2025	-	220	-	16,825
07/01/13	2013	405	-	-	16,420
07/01/13	2025	-	120	-	16,300
08/09/13	2025	-	175	-	16,125
09/10/13	2025	-	305	-	15,820
09/10/13	2028	-	170	-	15,650
10/15/13	2028	-	170	-	15,480
01/01/14	2014	505	-	-	14,975
03/10/14	2028	-	280	-	14,695
05/08/14	2014	-	345	-	14,350
05/08/14	2025	-	340	-	14,010
05/08/14	2028	-	230	-	13,780
10/17/14	2015	-	485	-	13,295
10/17/14	2025	-	160	-	13,135
10/17/14	2028	-	320	-	12,815
01/01/15	2028	30	-	-	12,785
01/06/15	2028	-	175	-	12,610
03/20/15	2015	-	125	-	12,485
03/20/15	2025	-	495	-	11,990
03/20/15	2028	-	125	-	11,865
06/30/15	2015	-	390	-	11,475
06/30/15	2025	-	355	-	11,120
10/16/15	2016	-	520	-	10,600
10/16/15	2028	-	210	-	10,390
12/14/15	2025	-	130	-	10,260
12/14/15	2028	-	70	-	10,190
01/15/16	2028	-	230	-	9,960
05/20/16	2016	-	530	-	9,430
05/20/16	2025	-	325	-	9,105
05/20/16	2028	-	30	-	9,075
08/15/16	2025	-	130	-	8,945
08/15/16	2028	-	240	-	8,705
10/12/16	2017	-	535	-	8,170
10/12/16	2025	-	90	-	8,080
02/15/17	2022	-	765	-	7,315
02/15/17	2025	-	30	-	7,285
02/15/17	2029	-	220	-	7,065
		<u>\$ 2,350</u>	<u>\$ 10,585</u>	<u>\$ -</u>	<u>\$ 7,065</u>

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2011 SERIES B
As of April 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/13	Serial	0.350%	\$ 575	\$ 575	\$ -	\$ -
07/01/13	Serial	0.500%	575	540	35	-
01/01/14	Serial	0.950%	580	580	-	-
07/01/14	Serial	1.100%	580	-	580	-
01/01/15	Serial	1.450%	585	-	585	-
07/01/15	Serial	1.550%	590	-	590	-
01/01/16	Serial	1.750%	595	-	595	-
07/01/16	Serial	1.850%	600	-	600	-
01/01/17	Serial	2.000%	605	130	475	-
07/01/17	Serial	2.050%	615	-	-	615
01/01/18	Serial	2.200%	620	-	-	620
07/01/18	Serial	2.200%	625	-	-	625
01/01/19	Serial	2.600%	635	-	-	635
07/01/19	Serial	2.600%	645	-	-	645
01/01/20	Serial	2.875%	650	-	-	650
07/01/20	Serial	2.875%	665	-	-	665
01/01/21	Serial	3.000%	675	-	-	675
07/01/21	Serial	3.000%	685	-	-	685
01/01/22	Serial	3.100%	695	-	-	695
07/01/22	Serial	3.100%	705	-	-	705
01/01/23	Serial	3.300%	720	-	-	720
07/01/23	Serial	3.300%	730	-	-	730
01/01/25	Term	3.625%	1,860	-	1,775	85
07/01/27	PAC	4.250%	4,190	-	2,675	1,515
			\$ 20,000	\$ 1,825	\$ 7,910	\$ 10,265

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
	2013	\$ 575			19,425
	2027	-	75		19,350
04/01/13	2013	-	35		19,315
04/01/13	2027	-	85	70	19,160
07/01/13	2013	540	-		18,620
10/15/13	2027	-	235		18,385
01/01/14	2014	580	-		17,805
03/10/14	2014	-	495		17,310
06/03/14	2014	-	85		17,225
06/03/14	2027	-	170		17,055
07/01/14	2025	-	5		17,050
07/01/14	2027	-	130		16,920
10/17/14	2015	-	390		16,530
10/17/14	2027	-	265		16,265
12/05/14	2015	-	195		16,070
12/05/14	2027	-	90		15,980
01/06/15	2027	-	205		15,775
03/20/15	2015	-	185		15,590
03/20/15	2025	-	205		15,385
03/20/15	2027	-	145		15,240
06/30/15	2015	-	405		14,835
06/30/15	2025	-	570		14,265
10/16/15	2016	-	595		13,670
10/16/15	2025	-	10		13,660
10/16/15	2027	-	330		13,330
01/15/16	2028	-	310		13,020
02/11/16	2016	-	180		12,840
05/20/16	2016	-	420		12,420
05/20/16	2025	-	545		11,875
08/15/16	2027	-	285	5	11,585
10/12/16	2017	-	475		11,110
01/01/17	2017	130	-		10,980
02/15/17	2025	-	440		10,540
02/15/17	2027	-	275		10,265
		\$ 1,825	\$ 7,835	\$ 75	\$ 10,265

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2012 SERIES A
As of April 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/13	Serial	0.530%	\$ 3,580	\$ 1,920	\$ 1,660	\$ -
07/01/13	Serial	0.500%	3,650	3,650	-	-
01/01/14	Serial	0.540%	3,700	3,700	-	-
07/01/14	Serial	0.750%	3,755	-	3,755	-
01/01/15	Serial	1.336%	3,835	-	3,835	-
07/01/15	Serial	1.436%	4,595	3,685	910	-
01/01/16	Serial	1.679%	4,670	-	4,670	-
07/01/16	Serial	1.779%	4,775	-	4,775	-
01/01/17	Serial	1.879%	4,840	-	4,840	-
07/01/17	Serial	2.029%	4,935	-	-	4,935
01/01/18	Serial	2.340%	5,035	-	-	5,035
07/01/18	Serial	2.490%	5,110	-	-	5,110
01/01/19	Serial	2.690%	5,215	-	-	5,215
07/01/19	Serial	2.890%	5,315	-	-	5,315
01/01/20	Serial	3.168%	5,395	-	-	5,395
07/01/20	Serial	3.268%	5,485	-	-	5,485
01/01/21	Serial	3.368%	5,590	-	-	5,590
07/01/21	Serial	3.468%	5,705	-	-	5,705
01/01/22	Serial	3.568%	5,805	-	-	5,805
07/01/22	Serial	3.618%	4,780	-	-	4,780
01/01/28	Term	4.268%	41,730	-	8,595	33,135
07/01/33	PAC	4.250%	50,255	-	31,025	19,230
			<u>\$ 187,755</u>	<u>\$ 12,955</u>	<u>\$ 64,065</u>	<u>\$ 110,735</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 187,755
08/01/12	2033	\$ -	\$ 3,375	\$ -	184,380
09/01/12	2013	-	145	-	184,235
09/01/12	2033	-	365	-	183,870
10/01/12	2013	-	505	-	183,365
10/01/12	2028	-	1,855	-	181,510
11/01/12	2013	-	505	-	181,005
11/01/12	2028	-	1,760	-	179,245
12/01/12	2013	-	505	-	178,740
12/01/12	2028	-	1,495	-	177,245
01/01/13	2013	1,920	-	-	175,325
01/01/13	2028	-	1,975	-	173,350
04/01/13	2033	-	-	3,600	169,750
07/01/13	2013	3,650	-	-	166,100
08/09/13	2013	-	1,070	-	165,030
09/10/13	2028	-	525	-	164,505
09/10/13	2033	-	2,385	-	162,120
01/01/14	2014	3,700	-	-	158,420
02/05/14	2014	-	630	-	157,790
03/10/14	2014	-	715	-	157,075
03/10/14	2033	-	865	-	156,210
05/08/14	2014	-	1,225	-	154,985
05/08/14	2033	-	1,280	-	153,705
06/03/14	2014	-	1,815	-	151,890
07/01/14	2033	-	535	-	151,355
10/17/14	2015	-	1,420	-	149,935
10/17/14	2033	-	2,865	-	147,070
12/05/14	2015	-	2,415	-	144,655
12/05/14	2033	-	295	-	144,360
03/20/15	2015	-	910	-	143,450
03/20/15	2028	-	985	-	142,465
03/20/15	2033	-	3,020	-	139,445
07/01/15	2015	3,685	-	-	135,760
10/16/15	2016	-	3,710	-	132,050
10/16/15	2033	-	-	60	131,990
12/14/15	2016	-	960	-	131,030
12/14/15	2033	-	260	2,560	128,210
01/15/16	2033	-	-	2,245	125,965
02/11/16	2016	-	530	-	125,435
02/11/16	2033	-	500	-	124,935
05/20/16	2016	-	3,415	830	120,690
08/15/16	2033	-	1,905	715	118,070
10/12/16	2017	-	1,635	3,205	113,230
02/15/17	2033	-	2,495	-	110,735
		<u>\$ 12,955</u>	<u>\$ 50,850</u>	<u>\$ 13,215</u>	<u>\$ 110,735</u>

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2009 SERIES C-4
As of April 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	2.520%	\$ 30,000	\$ -	\$ 8,280	\$ 21,720
			<u>\$ 30,000</u>	<u>\$ -</u>	<u>\$ 8,280</u>	<u>\$ 21,720</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
03/01/13	2041	-	\$ 40	-	29,960
04/01/13	2041	-	190	-	29,770
07/01/13	2041	-	160	-	29,610
10/15/13	2041	-	200	-	29,410
07/01/14	2041	-	240	-	29,170
10/17/14	2041	-	470	-	28,700
01/06/15	2041	-	380	-	28,320
03/20/15	2041	-	650	-	27,670
04/17/15	2041	-	190	-	27,480
06/30/15	2041	-	1,040	-	26,440
10/16/15	2041	-	650	-	25,790
12/14/15	2041	-	200	-	25,590
01/15/16	2041	-	350	-	25,240
02/11/16	2041	-	370	-	24,870
05/20/16	2041	-	1,050	-	23,820
08/15/16	2041	-	570	10	23,240
02/15/17	2041	-	1,520	-	21,720
		<u>\$ -</u>	<u>\$ 8,270</u>	<u>\$ 10</u>	<u>\$ 21,720</u>

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2013 SERIES A

As of April 3, 2017

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	3.000%	\$ 52,940	\$ -	\$ 24,135	\$ 28,805
			<u>\$ 52,940</u>	<u>\$ -</u>	<u>\$ 24,135</u>	<u>\$ 28,805</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 52,940
06/01/13	2041	- \$	465	-	52,475
07/01/13	2041	-	525	-	51,950
09/01/13	2041	-	950	-	51,000
10/01/13	2041	-	1,000	-	50,000
11/01/13	2041	-	635	-	49,365
12/01/13	2041	-	385	-	48,980
02/01/14	2041	-	650	-	48,330
03/01/14	2041	-	230	-	48,100
04/01/14	2041	-	455	-	47,645
05/01/14	2041	-	480	-	47,165
06/01/14	2041	-	340	-	46,825
07/01/14	2041	-	575	-	46,250
08/01/14	2041	-	440	-	45,810
09/01/14	2041	-	690	-	45,120
10/01/14	2041	-	405	-	44,715
11/01/14	2041	-	290	-	44,425
12/01/14	2041	-	640	-	43,785
01/01/15	2041	-	270	-	43,515
02/01/15	2041	-	600	-	42,915
03/01/15	2041	-	425	-	42,490
03/20/15	2041	-	560	-	41,930
05/01/15	2041	-	400	-	41,530
06/01/15	2041	-	720	-	40,810
08/01/15	2041	-	630	-	40,180
09/01/15	2041	-	570	-	39,610
10/01/15	2041	-	700	-	38,910
11/01/15	2041	-	395	-	38,515
12/01/15	2041	-	450	-	38,065
01/01/16	2041	-	465	-	37,600
02/01/16	2041	-	295	-	37,305
03/01/16	2041	-	660	-	36,645
04/01/16	2041	-	360	-	36,285
05/01/16	2041	-	420	-	35,865
06/01/16	2041	-	625	-	35,240
07/01/16	2041	-	625	-	34,615
08/01/16	2041	-	700	-	33,915
09/02/16	2041	-	690	-	33,225
10/01/16	2041	-	780	-	32,445
11/01/16	2041	-	660	-	31,785
12/01/16	2041	-	545	-	31,240
01/01/17	2041	-	710	-	30,530
02/01/17	2041	-	810	-	29,720
03/01/17	2041	-	610	-	29,110
04/01/17	2041	-	305	-	28,805
		\$ -	\$24,135	\$ -	\$ 28,805

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2013 SERIES B

As of April 3, 2017

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	3.000%	\$ 54,920	\$ -	\$ 22,140	\$ 32,780
			<u>\$ 54,920</u>	<u>\$ -</u>	<u>\$ 22,140</u>	<u>\$ 32,780</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 54,920
06/01/13	2041	- \$	220	-	54,700
07/01/13	2041	-	520	-	54,180
08/10/13	2041	-	570	-	53,610
09/01/13	2041	-	625	-	52,985
10/01/13	2041	-	-	-	52,985
11/01/13	2041	-	950	-	52,035
02/01/14	2041	-	430	-	51,605
03/01/14	2041	-	335	-	51,270
04/01/14	2041	-	670	-	50,600
05/01/14	2041	-	230	-	50,370
06/01/14	2041	-	470	-	49,900
07/01/14	2041	-	455	-	49,445
08/01/14	2041	-	480	-	48,965
09/01/14	2041	-	670	-	48,295
10/01/14	2041	-	605	-	47,690
11/01/14	2041	-	310	-	47,380
12/01/14	2041	-	440	-	46,940
01/01/15	2041	-	480	-	46,460
02/01/15	2041	-	500	-	45,960
03/01/15	2041	-	405	-	45,555
04/01/15	2041	-	560	-	44,995
05/01/15	2041	-	320	-	44,675
06/01/15	2041	-	545	-	44,130
08/01/15	2041	-	245	-	43,885
09/01/15	2041	-	345	-	43,540
10/01/15	2041	-	610	-	42,930
11/01/15	2041	-	685	-	42,245
12/01/15	2041	-	330	-	41,915
01/01/16	2041	-	545	-	41,370
02/01/16	2041	-	485	-	40,885
02/11/16	2041	-	430	-	40,455
04/01/16	2041	-	530	-	39,925
05/01/16	2041	-	600	-	39,325
06/01/16	2041	-	520	-	38,805
07/01/16	2041	-	515	-	38,290
08/01/16	2041	-	530	-	37,760
09/02/16	2041	-	860	-	36,900
10/01/16	2041	-	715	-	36,185
11/01/16	2041	-	540	-	35,645
12/01/16	2041	-	510	-	35,135
01/01/17	2041	-	650	-	34,485
02/01/17	2041	-	475	-	34,010
03/01/17	2041	-	645	-	33,365
04/01/17	2041	-	585	-	32,780
		<u>\$ -</u>	<u>\$ 22,140</u>	<u>\$ -</u>	<u>\$ 32,780</u>

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2013 SERIES C

As of April 3, 2017

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/14	Serial	0.440%	\$ 1,640	\$ 1,640		\$ -
07/01/14	Serial	0.572%	1,730		1,730	-
01/01/15	Serial	0.740%	1,740	-	1,740	-
07/01/15	Serial	0.940%	1,745	470	1,275	-
01/01/16	Serial	1.190%	1,755	-	1,755	-
07/01/16	Serial	1.191%	1,765	-	1,765	-
01/01/17	Serial	1.291%	1,780	645	1,135	-
07/01/17	Serial	1.700%	1,795	-	-	1,795
01/01/18	Serial	1.800%	1,815	-	-	1,815
07/01/18	Serial	1.950%	1,830	-	-	1,830
01/01/19	Serial	2.050%	1,850	-	-	1,850
07/01/19	Serial	2.341%	1,875	-	-	1,875
01/01/20	Serial	2.491%	1,900	-	-	1,900
07/01/20	Serial	2.721%	1,925	-	-	1,925
01/01/21	Serial	2.841%	1,955	-	-	1,955
07/01/21	Serial	3.022%	1,980	-	-	1,980
01/01/22	Serial	3.122%	2,010	-	-	2,010
07/01/22	Serial	3.320%	2,045	-	-	2,045
01/01/23	Serial	3.420%	2,080	-	-	2,080
07/01/23	Serial	3.520%	1,255	-	-	1,255
			\$ 36,470	\$ 2,755	\$ 9,400	\$ 24,315

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 36,470
01/01/14	2014	1,640	-	\$ -	34,830
03/10/14		-	1,225	-	33,605
05/08/14	2014	-	505	-	33,100
10/17/14	2015	-	1,405	-	31,695
12/05/14	2015	-	335	-	31,360
03/20/15	2015	-	1,275	-	30,085
07/01/15	2015	470	-	-	29,615
10/16/15	2016	-	1,755	-	27,860
02/11/16	2016	-	405	-	27,455
05/20/16	2016	-	1,360	-	26,095
10/12/16	2017	-	1,135	-	24,960
01/01/17	2017	645	-	-	24,315
		\$ 2,755	\$ 9,400	\$ -	\$ 24,315

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2013 SERIES D

As of April 3, 2017

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/23	Serial	3.200%	\$ 885	\$ -		\$ 885
07/01/28	Term	3.750%	11,000	-	300	10,700
07/01/28	Term	4.000%	12,370	-	12,370	-
01/01/33	PAC	3.500%	25,155	-	11,765	13,390
			<u>\$ 49,410</u>	<u>\$ -</u>	<u>\$ 24,435</u>	<u>\$ 24,975</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 49,410
09/01/13	2033	-	\$ 500	-	48,910
09/10/13	2028	-	2,340	-	46,570
09/10/13	2033	-	940	-	45,630
10/15/13	2028	-	990	-	44,640
11/12/13	2028	-	1,390	-	43,250
03/10/14	2028	-	520	-	42,730
05/08/14	2028	-	705	-	42,025
06/03/14	2028	-	180	-	41,845
06/03/14	2028	-	440	-	41,405
07/01/14	2028	-	2,050	-	39,355
10/17/14	2033	-	1,310	-	38,045
12/05/14	2033	-	290	-	37,755
01/06/15	2033	-	525	-	37,230
03/20/15	2028	-	750	-	36,480
03/20/15	2033	-	1,010	-	35,470
04/17/15	2028	-	475	-	34,995
06/30/15	2028	-	2,620	-	32,375
10/16/15	2033	-	995	-	31,380
12/14/15	2033	-	475	-	30,905
01/15/16	2033	-	845	-	30,060
02/11/16	2033	-	565	-	29,495
05/20/16	2028	-	1,225	-	28,270
08/15/16	2028	-	360	-	27,910
08/15/16	2033	-	1,350	-	26,560
02/15/17	2028	-	290	-	26,270
02/15/17	2033	-	1,295	-	24,975
			<u>\$ -</u>	<u>\$ -</u>	<u>\$ 24,975</u>

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2013 SERIES E
As of April 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/16	Serial	1.000%	\$ 80	\$ 80	\$ -	-
07/01/16	Serial	1.050%	465	465	-	-
01/01/17	Serial	1.350%	470	-	470	-
07/01/17	Serial	1.400%	475	-	15	460
01/01/18	Serial	1.750%	475	-	15	460
07/01/18	Serial	1.800%	480	-	15	465
01/01/19	Serial	2.150%	485	-	15	470
07/01/19	Serial	2.200%	495	-	15	480
01/01/20	Serial	2.450%	495	-	15	480
07/01/20	Serial	2.500%	500	-	20	480
01/01/21	Serial	2.750%	505	-	20	485
07/01/21	Serial	2.800%	510	-	20	490
01/01/22	Serial	3.050%	515	-	20	495
07/01/22	Serial	3.050%	525	-	20	505
01/01/23	Serial	3.200%	535	-	30	505
07/01/23	Serial	3.200%	580	-	100	480
			<u>\$ 7,590</u>	<u>\$ -</u>	<u>\$ 1,335</u>	<u>\$ 6,255</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount				\$	7,590
10/16/15	2016	\$ -	80	-	7,510
10/16/15	2023	-	70	-	7,440
02/11/16	2016	-	310	-	7,130
05/20/16	2016	-	155	-	6,975
05/20/16	2023	-	-	20	6,955
08/15/16	2017	-	30	-	6,925
08/15/16	2018	-	30	-	6,895
08/15/16	2019	-	30	-	6,865
08/15/16	2020	-	35	-	6,830
08/15/16	2021	-	40	-	6,790
08/15/16	2022	-	40	-	6,750
08/15/16	2023	-	40	-	6,710
10/12/16	2017		435	20	6,255
		<u>\$ -</u>	<u>\$1,295</u>	<u>\$40</u>	<u>\$ 6,255</u>

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2014 SERIES A

As of April 3, 2017

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	0.250%	\$ 2,075	\$ 750	\$ 1,325	\$ -
07/01/15	Serial	0.300%	2,085	1,415	670	-
01/01/16	Serial	0.400%	2,170	85	2,085	-
07/01/16	Serial	0.570%	2,205	-	2,205	-
01/01/17	Serial	0.937%	2,245	1,490	755	-
07/01/17	Serial	1.107%	2,285	-	-	2,285
01/01/18	Serial	1.494%	2,120	-	-	2,120
07/01/18	Serial	1.694%	2,160	-	-	2,160
01/01/19	Serial	1.994%	2,135	-	-	2,135
07/01/19	Serial	2.124%	2,170	-	-	2,170
01/01/20	Serial	2.400%	2,240	-	-	2,240
07/01/20	Serial	2.550%	2,295	-	-	2,295
01/01/21	Serial	2.700%	2,350	-	-	2,350
07/01/21	Serial	2.780%	2,405	-	-	2,405
01/01/22	Serial	2.948%	2,170	-	-	2,170
07/01/22	Serial	3.018%	2,840	-	-	2,840
01/01/23	Serial	3.128%	2,605	-	-	2,605
07/01/23	Serial	3.248%	2,655	-	-	2,655
01/01/24	Serial	3.348%	2,720	-	-	2,720
07/01/24	Serial	3.418%	2,790	-	-	2,790
07/01/29	Term	3.948%	6,975	-	-	6,975
01/01/34	Term	4.296%	7,750	-	-	7,750
			\$ 61,445	\$ 3,740	\$ 7,040	\$ 50,665

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 61,445
10/17/14	2015	\$ -	\$ 1,325	-	60,120
01/01/15	2015	\$ 750	\$ -	-	59,370
03/20/15	2015	-	670	-	58,700
07/01/15	2015	1,415	\$ -	-	57,285
10/16/15	2016	-	2,085	-	55,200
01/01/16	2016	85	\$ -	-	55,115
02/11/16	2016	-	670	-	54,445
05/20/16	2016	-	1,535	-	52,910
10/12/16	2017	-	755	-	52,155
01/01/17	2017	1,490	\$ -	-	50,665
		\$3,740	\$7,040	\$0	\$ 50,665

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2014 SERIES B
As of April 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/15	Serial	0.180%	515	515	-	-
01/01/16	Serial	0.300%	515	-	515	-
07/01/16	Serial	0.600%	515	-	515	-
01/01/17	Serial	1.131%	520	520	-	-
07/01/17	Serial	1.231%	525	-	-	525
01/01/18	Serial	1.678%	530	-	-	530
07/01/18	Serial	1.828%	530	-	-	530
01/01/19	Serial	2.178%	540	-	-	540
07/01/19	Serial	2.278%	545	-	-	545
01/01/20	Serial	2.385%	550	-	-	550
07/01/20	Serial	2.535%	555	-	-	555
01/01/21	Serial	2.735%	565	-	-	565
07/01/21	Serial	2.835%	570	-	-	570
01/01/22	Serial	2.878%	580	-	-	580
07/01/22	Serial	2.928%	585	-	-	585
01/01/23	Serial	3.028%	600	-	-	600
07/01/23	Serial	3.178%	605	-	-	605
01/01/24	Serial	3.278%	620	-	-	620
07/01/24	Serial	3.278%	630	-	-	630
01/01/25	Serial	3.378%	640	-	-	640
07/01/25	Serial	3.378%	650	-	-	650
07/01/29	Term	3.828%	5,685	-	-	5,685
07/01/32	Term	4.097%	4,335	-	-	4,335
07/01/36	Term	4.000%	8,095	-	2,835	5,260
			\$ 30,000	\$ 1,035	\$ 3,865	\$ 25,100

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
03/20/15	2036	-	665	-	29,335
07/01/15	2015	515	-	-	28,820
10/16/15	2016	-	515	-	28,305
10/16/15	2036	-	635	-	27,670
02/11/16	2036	-	610	-	27,060
05/20/16	2016	-	515	-	26,545
08/15/16	2036	-	585	-	25,960
01/01/17	2036	520	-	-	25,440
02/15/17	2036	-	340	-	25,100
		\$ 1,035	\$ 3,865	\$ -	\$ 25,100

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2016 SERIES A
As of April 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/17	Serial	0.740%	1,095	1,095	-	-
07/01/17	Serial	0.980%	1,100	-	-	1,100
01/01/18	Serial	1.429%	1,110	-	-	1,110
07/01/18	Serial	1.529%	1,120	-	-	1,120
01/01/19	Serial	1.628%	1,125	-	-	1,125
07/01/19	Serial	1.728%	1,135	-	-	1,135
01/01/20	Serial	1.876%	1,150	-	-	1,150
07/01/20	Serial	2.026%	1,160	-	-	1,160
01/01/21	Serial	2.176%	1,175	-	-	1,175
07/01/21	Serial	2.226%	1,190	-	-	1,190
01/01/22	Serial	2.402%	1,200	-	-	1,200
07/01/22	Serial	2.502%	1,220	-	-	1,220
01/01/23	Serial	2.602%	1,235	-	-	1,235
07/01/23	Serial	2.652%	1,250	-	-	1,250
01/01/24	Serial	2.749%	1,270	-	-	1,270
07/01/24	Serial	2.799%	1,290	-	-	1,290
01/01/25	Serial	2.849%	1,310	-	-	1,310
07/01/25	Serial	2.949%	1,330	-	-	1,330
01/01/26	Serial	2.999%	1,350	-	-	1,350
07/01/26	Serial	3.049%	1,375	-	-	1,375
07/01/31	Term	3.499%	15,235	-	-	15,235
01/01/34	Term	3.860%	7,600	-	-	7,600
01/01/40	Term	3.500%	25,440	-	1,530	23,910
			\$ 72,465	\$ 1,095	\$ 1,530	\$ 69,840

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 72,465
01/01/17	2017	1,095	-	-	71,370
01/01/17	2040	-	1,530	-	69,840
		\$ 1,095	\$ 1,530	\$ -	\$ 69,840

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2016 SERIES B
As of April 3, 2017
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/17	Serial	1.100%	760	-	-	760
01/01/18	Serial	1.300%	765	-	-	765
07/01/18	Serial	1.500%	770	-	-	770
01/01/19	Serial	1.741%	775	-	-	775
07/01/19	Serial	1.891%	780	-	-	780
01/01/20	Serial	2.162%	790	-	-	790
07/01/20	Serial	2.262%	795	-	-	795
01/01/21	Serial	2.362%	805	-	-	805
07/01/21	Serial	2.462%	815	-	-	815
01/01/22	Serial	2.655%	820	-	-	820
07/01/22	Serial	2.805%	835	-	-	835
01/01/23	Serial	2.905%	845	-	-	845
07/01/23	Serial	3.005%	860	-	-	860
01/01/24	Serial	3.062%	870	-	-	870
07/01/24	Serial	3.162%	885	-	-	885
01/01/25	Serial	3.212%	895	-	-	895
07/01/25	Serial	3.312%	910	-	-	910
01/01/26	Serial	3.362%	925	-	-	925
07/01/26	Serial	3.412%	940	-	-	940
01/01/27	Serial	3.462%	955	-	-	955
07/01/27	Serial	3.512%	970	-	-	970
01/01/32	Term	3.912%	9,485	-	-	9,485
07/01/37	Term	4.000%	13,860	-	-	13,860
			\$ 41,110	\$ -	\$ -	\$ 41,110

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 41,110
		\$ -	\$ -	\$ -	\$ 41,110

* Please refer to the disclaimer on page 49

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
INVESTMENTS
As of April 3, 2017

		Carrying Value			
<u>Fund</u>	<u>Maturity Date</u>	<u>Less than 1 Year</u>	<u>1 Year and Longer</u>	<u>Total</u>	
Bond Proceeds					
DREYFUS TREAS. & AGENCY	Overnight	\$ 1,668,099	\$ -	\$ 1,668,099	
GNMA POOLS	Various		115,185,524	115,185,524	
FNMA POOLS	Various		-	-	
Subtotal		<u>1,668,099</u>	<u>115,185,524</u>	<u>116,853,623</u>	
Recoveries of Principal					
DREYFUS TREAS. & AGENCY	Overnight	<u>3,635,248</u>	-	<u>3,635,248</u>	
Subtotal		3,635,248	-	3,635,248	
Debt Service Reserve					
DREYFUS TREAS. & AGENCY	Overnight	\$ 2,565,825	-	2,565,825	
FNMA POOLS	Various	-	-	-	
GNMA POOLS	Various	-	2,453,757	2,453,757	
FED FARM CR BANKS	Various	-	95,391,301	95,391,301	
FED HOME LN	Various	-	48,816,607	48,816,607	
US TREASURY NOTES	Various	-	11,308,110	11,308,110	
Subtotal		<u>2,565,825</u>	<u>157,969,774</u>	<u>160,535,600</u>	
Debt Service					
DREYFUS TREAS. & AGENCY	Overnight	<u>4,653,593</u>	-	<u>4,653,593</u>	
Subtotal		4,653,593	-	4,653,593	
General Revenue					
DREYFUS TREAS. & AGENCY	Overnight	<u>6,185,728</u>	-	<u>6,185,728</u>	
Subtotal		6,185,728	-	6,185,728	
Redemption					
DREYFUS TREAS. & AGENCY	Overnight	-	-	-	
Subtotal		-	-	-	
Trust Fund					
DREYFUS TREAS. & AGENCY	Overnight	<u>5,468,224</u>	-	<u>5,468,224</u>	
Subtotal		5,468,224	-	5,468,224	
COI					
DREYFUS TREAS. & AGENCY	Overnight	<u>90,925</u>	-	<u>90,925</u>	
Subtotal		90,925	-	90,925	
TOTAL		<u>\$ 24,267,643</u>	<u>\$ 273,155,299</u>	<u>\$ 297,422,941</u>	

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
DISCLAIMER

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