

**KENTUCKY HOUSING CORPORATION**

SECONDARY MARKET DISCLOSURE REPORT

HOUSING REVENUE BOND RESOLUTION

AS OF APRIL 1, 2016

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**GENERAL INFORMATION**  
*As of April 1, 2016*

**AGENCY**

Kentucky Housing Corporation  
1231 Louisville Road  
Frankfort, Kentucky 40601  
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**GENERAL INFORMATION**

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**TRUSTEE**

Bank of New York  
610 W. Main St.  
Louisville, KY 40202

Telephone: (502) 566-6907  
Contact: Theresa Law

**CONDENSED FINANCIAL INFORMATION**

<b>Assets:</b>	
Single Family Loans	\$ 544,132,824
Multifamily Loans	<u>32,524,055</u>
<b>Subtotal</b>	<b>576,656,879</b>
Investments	346,066,290
Real Estate Owned	<u>-</u>
<b>Total Assets</b>	<b>922,723,169</b>
<b>Bonds Outstanding</b>	<u><u>701,325,000</u></u>
<b>Asset Coverage</b>	<u><u>\$ 221,398,169</u></u>

**Bond Rating:**  
*Standard & Poor's*  
*Moody's*

**AAA**  
**Aaa**

The individual bond series of the Housing Revenue Bond Resolution are issued as parity bonds, equally and ratably secured by the total assets of the indenture.

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY MORTGAGE LOANS**  
*As of April 1, 2016*

Series	Number of Loans Outstanding	Weighted Average Mortgage Rate	Outstanding Principal Bal.
Excess Loans not Allocated to a Bond Series	2,932	5.659%	\$ 145,379,932
2006 KLMNO	137	4.409%	11,252,578
2006 PQRT	93	5.892%	6,898,503
2006 UVW	113	5.783%	8,172,537
2007 AB	176	3.552%	14,024,345
2007 CD	143	5.650%	11,427,807
2007 EF	142	5.767%	10,553,715
2007 GHIJ	99	5.849%	7,965,518
2007 KLM	106	5.667%	8,317,640
2007 NO	92	5.859%	6,886,895
2008 AB	111	5.759%	8,250,876
2008 CD	111	5.751%	8,367,431
2008 EF	130	5.687%	10,331,095
2009 B	76	5.065%	6,382,397
2010 C	85	5.690%	4,007,812
2010 DE	498	6.103%	25,512,159
2011 A	91	4.624%	7,448,026
2011 B	268	3.653%	24,839,174
2012 A	1,175	5.479%	66,470,698
2013 CD	715	5.768%	40,312,262
2013 EF	137	5.398%	8,706,875
2013 G	47	0.340%	3,967,686
2014 A	506	5.234%	35,711,719
2014 B	245	5.442%	18,053,266
Trust <sup>1</sup>	492	2.239%	31,598,619
2003 C Trust <sup>1</sup>	52	1.506%	2,016,195
2003 F Trust <sup>1</sup>	289	1.702%	11,277,062
<b>TOTAL</b>	<b>9,061</b>		<b>\$ 544,132,824</b>

1. The Trust Funds are funded by excess revenues and excess Debt Service Reserve Fund transfers.

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**MULTIFAMILY MORTGAGE LOANS**  
*As of April 1, 2016*

Series	Total Number of Loans Outstanding	Interest Rate	Original Principal Balance	Outstanding Principal Balance
Excess Loans not Allocated to a Bond Series	1	1.500%	\$ 1,552,500	\$ 973,268
	2	3.000%	2,661,401	1,545,880
	1	5.850%	200,000	154,439
	7	6.000%	3,651,700	2,601,233
	7	6.080%	3,716,921	3,641,578
	1	6.125%	112,300	92,861
	1	6.250%	90,000	71,572
	1	6.500%	255,000	234,898
	3	7.500%	2,410,900	1,035,634
		<u>24</u>		<u>14,650,722</u>
2010 C	1	4.000%	660,000	481,481
	<u>1</u>		<u>660,000</u>	<u>481,481</u>
2012 A	1	2.500%	1,395,000	925,463
	1	4.625%	1,476,000	1,185,535
	3	8.000%	2,405,299	2,234,544
	8	8.250%	3,392,700	2,674,349
	<u>13</u>		<u>8,668,999</u>	<u>7,019,891</u>
2013 D	1	1.000%	1,116,000	663,941
	2	1.500%	2,529,600	1,559,611
	2	1.750%	1,827,200	1,157,923
	2	2.000%	2,480,000	1,587,195
	1	2.625%	2,231,200	1,484,222
	1	2.750%	1,183,200	802,681
	1	3.510%	2,914,700	2,124,341
	1	5.250%	1,530,000	1,148,333
	2	7.250%	631,300	500,036
	2	7.500%	692,800	1,645,215
	6	7.750%	2,614,699	1,607,440
	1	8.250%	715,000	390,383
	<u>22</u>		<u>20,465,699</u>	<u>14,671,321</u>
<b>TOTAL</b>	<u>60</u>		<u>\$ 44,445,420</u>	<u>\$ 32,524,055</u>

NOTE: The majority of multifamily loans have an original term of 40 years and all are FHA-insured. A portion of the loans are under the HUD risk-sharing program, where KHC assumes 25 percent of the risk.

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**BONDS AND LOANS OUTSTANDING  
AND REMAINING ACQUISITION FUNDS**  
*As of April 1, 2016*

Series	Bonds Outstanding	Outstanding Principal Balance All Mortgages	Mortgage Backed Securities	Total Assets
Excess Loans not Allocated to a Bond Series	\$ -	\$ 155,731,294	\$ 110,084	\$ 155,841,378
2005 IJKL	75,000			-
2006 KLMNO	15,520,000	11,252,578		11,252,578
2006 PQRT	8,455,000	6,898,503	1,053,653	7,952,156
2006 UVW	26,455,000	8,172,537		8,172,537
2007 AB	22,825,000	14,024,345		14,024,345
2007 CD	36,425,000	11,427,807		11,427,807
2007 EF	32,235,000	10,553,715		10,553,715
2007 GHIJ	27,075,000	7,965,518		7,965,518
2007 KLM	1,450,000	8,317,640		8,317,640
2007 NO	7,960,000	6,886,895		6,886,895
2008 AB	2,520,000	8,250,876		8,250,876
2008 CD	1,080,000	8,367,431	8,584,025	16,951,456
2008 EF	10,090,000	10,331,095		10,331,095
2009 B	23,835,000	6,382,397		6,382,397
2010 C	6,035,000	4,489,292		4,489,292
2010 DE	36,015,000	25,512,159		25,512,159
2011 A	30,740,000	7,448,026	21,894,480	29,342,506
2011 B	37,710,000	24,839,174	12,375,642	37,214,816
2012 A	124,935,000	73,490,589		73,490,589
2010 A/2013 A	48,835,000		52,259,506	52,259,506
2010 B/2013 B	55,175,000		57,959,043	57,959,043
2013 CD	56,950,000	54,983,583		54,983,583
2013 EF	7,130,000	8,706,875		8,706,875
2013 G	295,000	3,967,686		3,967,686
2014 A	54,445,000	35,711,719		35,711,719
2014 B	27,060,000	18,053,266		18,053,266
Trust	-	31,598,619		31,598,619
2003 C Trust	-	2,016,195		2,016,195
2003 F Trust	-	11,277,062		11,277,062
<b>TOTAL</b>	<b>\$ 701,325,000</b>	<b>\$ 576,656,879</b>	<b>\$ 154,236,433</b>	<b>\$ 730,893,312</b>

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN PORTFOLIO CHARACTERISTICS**  
*As of April 1, 2016*

Series	Average Loan Amount	Percentage of Current Portfolio		Insurance			
		New Construction	Existing Construction	FHA	VA	CONV	RD
Excess Loans not Allocated to a Bond Series	\$ 69,673	9.79%	90.21%	69.45%	5.61%	2.83%	22.12%
2006 KLMNO	93,120	7.30%	92.70%	67.15%	5.11%	3.65%	24.09%
2006 PQRT	87,332	8.60%	91.40%	65.59%	2.15%	5.38%	26.88%
2006 UVW	85,013	10.62%	89.38%	61.95%	7.08%	15.93%	15.04%
2007 AB	94,319	9.69%	90.31%	64.80%	1.53%	15.82%	17.86%
2007 CD	92,285	12.59%	87.41%	70.63%	1.40%	17.48%	10.49%
2007 EF	85,593	21.83%	78.17%	71.13%	2.11%	13.38%	13.38%
2007 GHIJ	92,122	6.06%	93.94%	70.71%	2.02%	10.10%	17.17%
2007 KLM	89,266	14.15%	85.85%	75.47%	3.77%	3.77%	16.98%
2007 NO	85,258	6.52%	93.48%	71.74%	3.26%	14.13%	10.87%
2008 AB	85,831	9.91%	90.09%	63.06%	0.90%	23.42%	12.61%
2008 CD	85,691	7.21%	92.79%	74.77%	5.41%	4.50%	15.32%
2008 EF	90,092	6.92%	93.08%	83.85%	1.54%	5.38%	9.23%
2009 B	93,439	13.16%	86.84%	82.89%	0.00%	0.00%	17.11%
2010 C	70,416	11.76%	88.24%	63.53%	7.06%	0.00%	29.41%
2010 DE	69,074	9.40%	90.60%	64.57%	4.44%	0.00%	30.99%
2011 A	90,589	8.79%	91.21%	67.03%	3.30%	8.79%	20.88%
2011 B	101,431	2.99%	97.01%	70.90%	1.49%	7.09%	20.52%
2012 A	76,756	15.04%	84.96%	64.24%	4.06%	0.26%	31.45%
2013 CD	75,934	12.62%	87.38%	64.28%	5.00%	0.56%	30.16%
2013 EF	82,227	13.11%	86.89%	62.66%	3.57%	0.73%	33.04%
2013 G	89,847	2.13%	97.87%	68.09%	6.38%	0.00%	25.53%
2014 A	87,512	12.90%	87.10%	69.56%	3.45%	1.21%	25.79%
2014 B	86,339	9.39%	90.61%	80.00%	2.45%	1.22%	16.33%
Trust	79,734	28.66%	71.34%	69.51%	2.44%	1.02%	27.03%
2003 C Trust	67,325	26.92%	73.08%	65.38%	3.85%	0.00%	30.77%
2003 F Trust	\$ 68,967	45.33%	54.67%	66.44%	2.42%	1.04%	30.10%

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KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**DELINQUENCY AND FORECLOSURE STATISTICS**  
*As of April 1, 2016*

Series	Delinquent Loan Balance	Payments Past Due as a Percentage of Number of Loans Outstanding					
		60 days		90 Days		In Foreclosure	
		#	%	#	%	#	%
Excess Loans not Allocated to a Bond Series	\$ 9,610,085	13	0.44%	83	2.83%	50	1.71%
2006 KLMNO	1,157,204	1	0.73%	11	8.03%	3	2.19%
2006 PQRT	536,437	1	1.08%	4	4.30%	1	1.08%
2006 UVW	734,579	-	0.00%	8	7.08%	2	1.77%
2007 AB	1,269,306	-	0.00%	8	4.54%	10	5.67%
2007 CD	1,212,988	2	1.40%	4	2.80%	7	4.90%
2007 EF	716,194	1	0.70%	6	4.23%	2	1.41%
2007 GHIJ	810,524	-	0.00%	6	6.06%	3	3.03%
2007 KLM	440,091	1	0.94%	5	4.72%	-	0.00%
2007 NO	847,758	-	0.00%	10	10.87%	1	1.09%
2008 AB	315,965	-	0.00%	4	3.60%	1	0.90%
2008 CD	952,856	-	0.00%	7	6.31%	5	4.50%
2008 EF	772,958	-	0.00%	4	3.08%	4	3.08%
2009 B	615,221	1	1.32%	4	5.26%	2	2.63%
2010 C	148,055	-	0.00%	1	1.18%	2	2.35%
2010 D	1,278,194	6	1.20%	7	1.41%	10	2.01%
2011 A	921,266	1	1.10%	5	5.49%	5	5.49%
2011 B	945,665	2	0.75%	5	1.87%	4	1.49%
2012 A	3,205,414	7	0.60%	22	1.87%	23	1.96%
2013 CD	2,717,592	5	0.70%	27	3.78%	12	1.68%
2013 EF	641,254	3	2.19%	4	2.92%	3	2.19%
2013 G	-	-	0.00%	-	0.00%	-	0.00%
2014 A	2,309,097	3	0.59%	15	2.97%	10	1.98%
2014 B	2,045,156	3	1.22%	14	5.71%	9	3.67%
Trust	1,000,697	2	0.41%	8	1.63%	4	0.81%
2003 C Trust	60,590	-	0.00%	2	3.85%	-	0.00%
2003 F Trust	320,832	1	0.35%	4	1.38%	2	0.69%
<b>TOTAL</b>	<b>\$ 35,585,978</b>	<b>53</b>	<b>0.58%</b>	<b>278</b>	<b>3.07%</b>	<b>175</b>	<b>1.93%</b>

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KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS**  
*As of April 1, 2016*

Excess Loans not Allocated to a Bond Series	2005AB	2006KLMNO	2006PQRT	2006UVW	2007AB	2007CD	2007EF	2007GHIJ	
12/1/2005	42%								
6/1/2006	107%								
12/1/2006	145%	148%	33%						
6/1/2007	120%	106%	42%	31%	30%	19%			
12/1/2007	173%	182%	54%	128%	101%	72%	39%	76%	
6/1/2008	120%	150%	122%	103%	107%	102%	104%	171%	
12/1/2008	145%	139%	165%	146%	71%	117%	145%	81%	
6/1/2009	118%	277%	240%	184%	57%	148%	167%	265%	
12/1/2009	234%	299%	298%	252%	188%	183%	144%	252%	
6/1/2010	130%	251%	286%	281%	224%	224%	243%	295%	
12/1/2010	159%	380%	299%	368%	209%	225%	289%	228%	
6/1/2011	196%	270%	280%	321%	215%	218%	265%	289%	
12/1/2011	221%	248%	313%	255%	289%	198%	221%	296%	
6/1/2012	259%	483%	455%	465%	364%	220%	249%	369%	
12/1/2012	344%	515%	427%	501%	443%	481%	435%	519%	
6/1/2013	446%	475%	581%	495%	436%	252%	311%	530%	
12/1/2013	246%	427%	375%	410%	348%	280%	289%	319%	
6/1/2014	71%	258%	268%	226%	354%	253%	150%	255%	
12/1/2014	213%	254%	279%	364%	307%	218%	320%	296%	
6/1/2015	148%	97%	325%	319%	351%	168%	88%	157%	228%
12/1/2015	182%	225%	293%	299%	345%	232%	231%	52%	283%
<b>Wtd Avg</b>	<b>166%</b>	<b>169%</b>	<b>256%</b>	<b>227%</b>	<b>247%</b>	<b>192%</b>	<b>164%</b>	<b>189%</b>	<b>251%</b>

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KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS**  
*As of April 1, 2016*

	2007KLM	2007NO	2008AB	2008CD	2008EF	2009B	2010A	2010B	2010C
12/1/2005									
6/1/2006									
12/1/2006									
6/1/2007									
12/1/2007									
6/1/2008	36%	42%							
12/1/2008	137%	66%	23%						
6/1/2009	230%	146%	68%	199%	324%				
12/1/2009	193%	140%	115%	97%	196%				
6/1/2010	158%	122%	81%	74%	98%	30%	96%		
12/1/2010	194%	164%	101%	61%	136%	150%	54%	79%	140%
6/1/2011	210%	234%	165%	142%	169%	108%	73%	91%	150%
12/1/2011	255%	363%	198%	251%	122%	77%	108%	96%	178%
6/1/2012	379%	507%	225%	302%	179%	59%	84%	147%	261%
12/1/2012	384%	327%	399%	338%	342%	171%	131%	116%	387%
6/1/2013	609%	589%	384%	468%	354%	249%	233%	209%	610%
12/1/2013	405%	215%	277%	284%	356%	131%	318%	234%	108%
6/1/2014	229%	254%	399%	385%	271%	334%	187%	196%	23%
12/1/2014	401%	287%	305%	270%	342%	326%	257%	228%	180%
6/1/2015	260%	368%	332%	195%	180%	261%	307%	220%	196%
12/1/2015	332%	356%	201%	297%	287%	243%	295%	277%	213%
<b>Wtd Avg</b>	<b>240%</b>	<b>220%</b>	<b>170%</b>	<b>217%</b>	<b>207%</b>	<b>127%</b>	<b>163%</b>	<b>163%</b>	<b>240%</b>

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KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS**  
*As of April 1, 2016*

	2010DE	2011A	2011B	2012A	2013CD	2013EFG	2014A	2014B
12/1/2005								
6/1/2006								
12/1/2006								
6/1/2007								
12/1/2007								
6/1/2008								
12/1/2008								
6/1/2009								
12/1/2009								
6/1/2010								
12/1/2010	191%							
6/1/2011	206%							
12/1/2011	242%	172%						
6/1/2012	288%	128%	78%					
12/1/2012	385%	146%	85%	267%				
6/1/2013	352%	370%	77%	304%				
12/1/2013	240%	152%	44%	202%	241%	101%		
6/1/2014	236%	172%	68%	184%	217%	174%		
12/1/2014	216%	139%	115%	211%	331%	221%		
6/1/2015	137%	328%	203%	149%	134%	152%	187%	136%
12/1/2015	147%	220%	149%	193%	217%	115%	171%	301%
<b>Wtd Avg</b>	<b>240%</b>	<b>199%</b>	<b>100%</b>	<b>222%</b>	<b>233%</b>	<b>150%</b>	<b>179%</b>	<b>215%</b>

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## Redemption Strategy

Bonds issued by Kentucky Housing Corporation (the "Corporation") are subject to redemption at any time, at par, from mortgage loan principal payments and recoveries of principal not otherwise required to pay debt service on Bonds and excess revenues. It has been the practice of the Corporation to redeem bonds monthly or quarterly. The Internal Revenue Code (IRC) requires that mortgage loan principal payments and recoveries of principal restricted by the 10-year rule be used to redeem bonds within the Series to which such mortgage loans are allocated for tax purposes. (The following schedule on page 12 provides restricted percentages by Series).

The Resolutions of individual Series may have additional requirements regarding the redemption of specific bonds. For example, the Corporation has issued Planned Amortization Class (PAC) Bonds within the structure of certain Series. This requires recoveries of principal, up to a predetermined level, to be used to redeem the PAC bonds. This level is based on assumptions regarding portfolio performance and prepayments. Within other Series a 10-year redemption lockout has been offered to a bondholder. In exchange, the holder accepted a lower interest rate.

In lieu of redeeming bonds as described above, the Corporation may use unrestricted mortgage loan principal payments and recoveries of principal to purchase additional mortgage loans. If mortgage loans are not purchased, the Corporation uses unrestricted mortgage loan principal payments and recoveries of principal to redeem Bonds, including cross-calling Bonds between Series. It is the general practice of the Corporation to cross-call Bonds with the highest interest rates. Future cross-call redemptions, if any, may be affected by redemption provisions of individual Series and federal tax requirements. (Page 13 provides a listing of the outstanding series with the highest coupon rates in the Corporation's current portfolio).

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Composite 10-Year Rule Table**  
**(through 2014 Series B)**  
*As of April 1, 2016*

<b>Bond Series</b>	<b>Weighted Average</b>
2005 JKL	-
2006 KLM	-
2006 PQ	-
2006 U	27.02%
2007 A	98.51%
2007 C	-
2007 E	26.13%
2007 GH	20.45%
2007 KL	8.45%
2007 N	4.79%
2008 A	22.08%
2008 CD	47.88%
2008 EF	13.83%
2009 B	5.25%
2010 A	-
2010 BDE	11.97%
2011 A/2009 C-3	-
2011 B/2009 C-4	-
2012 A	-
2013 EFG	1.23%
2014 A	-
2014 B	-

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through 2014 Series B)**  
*As of April 1, 2016*

Coupon	Series	Final		Cumulative		Call Availability
		Maturity	Balance	Balance	% of Total	
6.060%	2007 M	1/1/2022	970,000	970,000	0.14%	PAC
5.770%	2007 I	1/1/2037	420,000	1,390,000	0.06%	PAC
5.745%	2007 D	1/1/2025	1,190,000	2,580,000	0.17%	PAC
5.580%	2007 B	7/1/2025	340,000	2,920,000	0.05%	PAC
5.500%	2007 L	7/1/2026	90,000	3,010,000	0.01%	PAC
5.250%	2008 A	1/1/2023	925,000	3,935,000	0.13%	PAC
5.040%	2005 I	7/1/2016	75,000	4,010,000	0.01%	Non-Callable
5.000%	2010 A	1/1/2027	3,150,000	7,160,000	0.45%	PAC
5.000%	2010 B	1/1/2024	3,480,000	10,640,000	0.50%	PAC
5.000%	2011 A	1/1/2028	1,780,000	12,420,000	0.25%	PAC
5.000%	2009 B	1/1/2035	960,000	13,380,000	0.14%	PAC
4.900%	2007 H	7/1/2027	1,830,000	15,210,000	0.26%	Available
4.900%	2008 C	1/1/2027	775,000	15,985,000	0.11%	Available
4.900%	2007 N	7/1/2022	240,000	16,225,000	0.03%	Available
4.875%	2008 E	1/1/2020	6,740,000	22,965,000	0.96%	Available
4.850%	2006 U	1/1/2023	7,720,000	30,685,000	1.10%	Available
4.850%	2009 B	1/1/2027	6,090,000	36,775,000	0.87%	Available
4.850%	2007 E	1/1/2033	7,780,000	44,555,000	1.11%	Available
4.800%	2007 H	1/1/2018	5,145,000	49,700,000	0.73%	Available
4.800%	2007 E	1/1/2028	10,195,000	59,895,000	1.45%	Available
4.800%	2007 C	1/1/2033	9,345,000	69,240,000	1.33%	Available
4.750%	2007 L	1/1/2017	200,000	69,440,000	0.03%	Available
4.750%	2009 B	1/1/2025	3,870,000	73,310,000	0.55%	Available
4.750%	2007 E	1/1/2023	7,520,000	80,830,000	1.07%	Available
4.750%	2007 C	1/1/2028	10,680,000	91,510,000	1.52%	Available
4.750%	2007 G	1/1/2030	5,005,000	96,515,000	0.71%	Available
4.750%	2007 G	7/1/2034	240,000	96,755,000	0.03%	Available
4.750%	2010 E	7/1/2035	9,655,000	106,410,000	1.38%	Available
4.750%	2007 L	7/1/2018	190,000	106,600,000	0.03%	Available
4.700%	2006 U	1/1/2017	6,645,000	113,245,000	0.95%	Available
4.700%	2007 E	1/1/2018	5,570,000	118,815,000	0.79%	Available
4.700%	2007 C	1/1/2023	7,975,000	126,790,000	1.14%	Available
4.650%	2007 A	1/1/2033	1,330,000	128,120,000	0.19%	Available
4.625%	2007 C	1/1/2018	5,965,000	134,085,000	0.85%	Available
4.625%	2009 B	1/1/2020	8,265,000	142,350,000	1.18%	Available
4.625%	2010 C	7/1/2033	4,790,000	147,140,000	0.68%	Available
4.625%	2007 G	7/1/2027	720,000	147,860,000	0.10%	Available
4.600%	2007 A	1/1/2028	8,805,000	156,665,000	1.26%	Available
4.550%	2007 A	1/1/2023	6,510,000	163,175,000	0.93%	Available
4.550%	2007 N	7/1/2018	425,000	163,600,000	0.06%	Available
4.550%	2007 N	1/1/2018	415,000	164,015,000	0.06%	Available
4.500%	2007 H	7/1/2017	730,000	164,745,000	0.10%	Available
4.500%	2011 A	7/1/2025	575,000	165,320,000	0.08%	Available
4.500%	2010 E	1/1/2027	7,370,000	172,690,000	1.05%	Available
4.450%	2007 H	7/1/2016	110,000	172,800,000	0.02%	Available
4.450%	2007 A	1/1/2019	3,980,000	176,780,000	0.57%	Available
4.450%	2007 N	7/1/2017	390,000	177,170,000	0.06%	Available
4.450%	2007 N	1/1/2017	385,000	177,555,000	0.05%	Available
4.400%	2007 C	7/1/2017	505,000	178,060,000	0.07%	Available
4.400%	2007 C	1/1/2017	480,000	178,540,000	0.07%	Available

\* Please refer to the disclaimer on page 61

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4.400%	2007 E	7/1/2017	470,000	179,010,000	0.07%	Available
4.400%	2007 E	1/1/2017	440,000	179,450,000	0.06%	Available
4.400%	2010 D	7/1/2020	3,220,000	182,670,000	0.46%	Available
4.400%	2010 D	1/1/2020	2,000,000	184,670,000	0.29%	Available
4.375%	2010 C	7/1/2027	1,245,000	185,915,000	0.18%	Available
4.375%	2007 C	7/1/2016	285,000	186,200,000	0.04%	Available
4.375%	2007 N	7/1/2016	25,000	186,225,000	0.00%	Available
4.350%	2007 E	7/1/2016	260,000	186,485,000	0.04%	Available
4.350%	2008 A	7/1/2018	430,000	186,915,000	0.06%	Available
4.350%	2008 A	1/1/2018	410,000	187,325,000	0.06%	Available
4.300%	2007 A	7/1/2018	430,000	187,755,000	0.06%	Available
4.300%	2007 A	1/1/2018	420,000	188,175,000	0.06%	Available
4.296%	2014 A	1/1/2030	7,750,000	195,925,000	1.11%	Available
4.268%	2012 A	1/1/2027	33,135,000	229,060,000	4.72%	Available
4.250%	2011 B	1/1/2025	2,080,000	231,140,000	0.30%	Available
4.250%	2012 A	1/1/2028	24,345,000	255,485,000	3.47%	Available
4.250%	2007 A	7/1/2017	405,000	255,890,000	0.06%	Available
4.250%	2007 A	1/1/2017	395,000	256,285,000	0.06%	Available
4.250%	2010 D	7/1/2019	1,965,000	258,250,000	0.28%	Available
4.250%	2010 D	1/1/2019	1,920,000	260,170,000	0.27%	Available
4.200%	2007 A	7/1/2016	210,000	260,380,000	0.03%	Available
4.200%	2008 A	7/1/2017	385,000	260,765,000	0.05%	Available
4.200%	2008 A	1/1/2017	370,000	261,135,000	0.05%	PAC
4.150%	2008 E	7/1/2018	810,000	261,945,000	0.12%	PAC
4.150%	2008 E	1/1/2018	790,000	262,735,000	0.11%	Available
4.125%	2007 G	7/1/2017	115,000	262,850,000	0.02%	Available
4.100%	2008 E	7/1/2017	775,000	263,625,000	0.11%	Available
4.100%	2008 E	1/1/2017	760,000	264,385,000	0.11%	Available
4.097%	2014 B	7/1/2032	4,335,000	268,720,000	0.62%	Available
4.050%	2007 G	7/1/2016	20,000	268,740,000	0.00%	Available
4.000%	2011 A	1/1/2021	2,535,000	271,275,000	0.36%	Available
4.000%	2013 D	1/1/2024	1,575,000	272,850,000	0.22%	Available
4.000%	2013 G	1/1/2025	295,000	273,145,000	0.04%	Available
4.000%	2014 B	7/1/2032	6,185,000	279,330,000	0.88%	Available
4.000%	2010 D	7/1/2018	1,875,000	281,205,000	0.27%	Available
4.000%	2010 D	1/1/2018	1,840,000	283,045,000	0.26%	Available
4.000%	2010 E	7/1/2023	115,000	283,160,000	0.02%	Available
3.950%	2008 C	7/1/2017	155,000	283,315,000	0.02%	Available
3.950%	2008 C	1/1/2017	150,000	283,465,000	0.02%	Available
3.950%	2008 E	7/1/2016	215,000	283,680,000	0.03%	Available
3.950%	2010 E	7/1/2022	1,155,000	284,835,000	0.16%	Available
3.948%	2014 A	7/1/2027	6,975,000	291,810,000	0.99%	Available
3.875%	2009 B	7/1/2019	730,000	292,540,000	0.10%	PAC
3.875%	2009 B	1/1/2019	710,000	293,250,000	0.10%	Available
3.828%	2014 B	1/1/2026	5,685,000	298,935,000	0.81%	Available
3.800%	2010 B	1/1/2021	1,245,000	300,180,000	0.18%	Available
3.800%	2010 B	7/1/2021	535,000	300,715,000	0.08%	Available
3.800%	2010 D	7/1/2017	1,715,000	302,430,000	0.24%	Available
3.800%	2011 A	7/1/2020	605,000	303,035,000	0.09%	Available
3.800%	2011 A	1/1/2020	590,000	303,625,000	0.08%	Available
3.750%	2013 D	1/1/2024	11,000,000	314,625,000	1.57%	Available
3.700%	2010 D	1/1/2017	1,675,000	316,300,000	0.24%	Available
3.650%	2009 B	7/1/2018	700,000	317,000,000	0.10%	Available
3.650%	2009 B	1/1/2018	690,000	317,690,000	0.10%	Available
3.650%	2010 A	1/1/2020	1,190,000	318,880,000	0.17%	Available

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KENTUCKY HOUSING CORPORATION  
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3.650%	2010 A	7/1/2020	685,000	319,565,000	0.10%	Available
3.625%	2011 B	1/1/2025	1,070,000	320,635,000	0.15%	Available
3.625%	2010 B	7/1/2020	1,220,000	321,855,000	0.17%	Available
3.625%	2010 B	1/1/2020	1,200,000	323,055,000	0.17%	Available
3.625%	2010 E	7/1/2020	285,000	323,340,000	0.04%	Available
3.618%	2012 A	7/1/2022	4,780,000	328,120,000	0.68%	Available
3.568%	2012 A	1/1/2022	5,805,000	333,925,000	0.83%	Available
3.550%	2009 C-3	1/1/2028	20,780,000	354,705,000	2.96%	Available
3.522%	2013 C	7/1/2023	1,255,000	355,960,000	0.18%	Available
3.500%	2013 D	7/1/2028	16,035,000	371,995,000	2.29%	Available
3.500%	2010 D	7/1/2016	1,225,000	373,220,000	0.17%	Available
3.500%	2011 A	7/1/2019	580,000	373,800,000	0.08%	Available
3.500%	2011 A	1/1/2019	570,000	374,370,000	0.08%	Available
3.468%	2012 A	7/1/2021	5,705,000	380,075,000	0.81%	Available
3.450%	2009 B	7/1/2017	675,000	380,750,000	0.10%	Available
3.450%	2009 B	1/1/2017	665,000	381,415,000	0.09%	Available
3.450%	2010 A	7/1/2019	1,165,000	382,580,000	0.17%	Available
3.450%	2010 A	1/1/2019	1,145,000	383,725,000	0.16%	Available
3.450%	2010 B	7/1/2019	1,180,000	384,905,000	0.17%	Available
3.450%	2010 B	1/1/2019	1,160,000	386,065,000	0.17%	Available
3.422%	2013 C	1/1/2023	2,080,000	388,145,000	0.30%	Available
3.418%	2014 A	7/1/2024	2,790,000	390,935,000	0.40%	Available
3.378%	2014 B	7/1/2025	650,000	391,585,000	0.09%	PAC
3.378%	2014 B	1/1/2025	640,000	392,225,000	0.09%	Available
3.368%	2012 A	1/1/2021	5,590,000	397,815,000	0.80%	Available
3.348%	2014 A	1/1/2024	2,720,000	400,535,000	0.39%	Available
3.322%	2013 C	7/1/2022	2,045,000	402,580,000	0.29%	Available
3.300%	2011 A	7/1/2018	560,000	403,140,000	0.08%	Available
3.300%	2011 B	7/1/2023	730,000	403,870,000	0.10%	Available
3.300%	2011 B	1/1/2023	720,000	404,590,000	0.10%	Available
3.278%	2014 B	7/1/2024	630,000	405,220,000	0.09%	Available
3.278%	2014 B	1/1/2024	620,000	405,840,000	0.09%	Available
3.268%	2012 A	7/1/2020	5,485,000	411,325,000	0.78%	Available
3.250%	2010 A	7/1/2018	1,125,000	412,450,000	0.16%	Available
3.250%	2010 A	1/1/2018	1,105,000	413,555,000	0.16%	Available
3.250%	2011 A	1/1/2018	555,000	414,110,000	0.08%	Available
3.248%	2014 A	7/1/2023	2,655,000	416,765,000	0.38%	Available
3.222%	2013 C	1/1/2022	2,010,000	418,775,000	0.29%	Available
3.200%	2010 B	7/1/2018	1,140,000	419,915,000	0.16%	Available
3.200%	2010 B	1/1/2018	1,120,000	421,035,000	0.16%	Available
3.200%	2013 D	7/1/2023	885,000	421,920,000	0.13%	Available
3.200%	2013 E	1/1/2023	535,000	422,455,000	0.08%	Available
3.200%	2013 E	7/1/2023	510,000	422,965,000	0.07%	Available
3.178%	2014 B	7/1/2023	605,000	423,570,000	0.09%	Available
3.168%	2012 A	1/1/2020	5,395,000	428,965,000	0.77%	Available
3.150%	2009 B	7/1/2016	480,000	429,445,000	0.07%	Available
3.128%	2014 A	1/1/2023	2,605,000	432,050,000	0.37%	Available
3.122%	2013 C	7/1/2021	1,980,000	434,030,000	0.28%	Available
3.100%	2011 B	7/1/2022	705,000	434,735,000	0.10%	Available
3.100%	2011 B	1/1/2022	695,000	435,430,000	0.10%	Available
3.050%	2010 A	7/1/2017	1,085,000	436,515,000	0.15%	Available
3.050%	2013 E	7/1/2022	525,000	437,040,000	0.07%	Available
3.050%	2013 E	1/1/2022	515,000	437,555,000	0.07%	Available
3.028%	2014 B	1/1/2023	600,000	438,155,000	0.09%	Available
3.022%	2013 C	1/1/2021	1,955,000	440,110,000	0.28%	Available

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KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through 2014 Series B)**  
*As of April 1, 2016*

3.018%	2014 A	7/1/2022	2,840,000	442,950,000	0.40%	Available
3.000%	2013 A	11/1/2041	36,285,000	479,235,000	5.17%	Available
3.000%	2013 B	11/1/2041	39,925,000	519,160,000	5.69%	Available
3.000%	2010 A	1/1/2017	1,070,000	520,230,000	0.15%	Available
3.000%	2011 A	7/1/2017	545,000	520,775,000	0.08%	Available
3.000%	2011 B	7/1/2021	685,000	521,460,000	0.10%	Available
3.000%	2011 B	1/1/2021	675,000	522,135,000	0.10%	Available
2.950%	2010 B	7/1/2017	1,105,000	523,240,000	0.16%	Available
2.948%	2014 A	1/1/2022	2,170,000	525,410,000	0.31%	Available
2.928%	2014 B	7/1/2022	585,000	525,995,000	0.08%	Available
2.890%	2012 A	7/1/2019	5,315,000	531,310,000	0.76%	Available
2.878%	2014 B	1/1/2022	580,000	531,890,000	0.08%	Available
2.875%	2011 B	7/1/2020	665,000	532,555,000	0.09%	Available
2.875%	2011 B	1/1/2020	650,000	533,205,000	0.09%	Available
2.850%	2010 B	1/1/2017	1,090,000	534,295,000	0.16%	Pass-Through
2.850%	2011 A	1/1/2017	535,000	534,830,000	0.08%	Pass-Through
2.841%	2013 C	7/1/2020	1,925,000	536,755,000	0.27%	Available
2.835%	2014 B	7/1/2021	570,000	537,325,000	0.08%	Available
2.800%	2013 E	7/1/2021	510,000	537,835,000	0.07%	Available
2.780%	2014 A	7/1/2021	2,405,000	540,240,000	0.34%	Available
2.750%	2010 A	7/1/2016	830,000	541,070,000	0.12%	Available
2.750%	2013 E	1/1/2021	505,000	541,575,000	0.07%	Available
2.735%	2014 B	1/1/2021	565,000	542,140,000	0.08%	Available
2.721%	2013 C	1/1/2020	1,900,000	544,040,000	0.27%	Available
2.700%	2014 A	1/1/2021	2,350,000	546,390,000	0.34%	Available
2.690%	2012 A	1/1/2019	5,215,000	551,605,000	0.74%	Available
2.650%	2010 B	7/1/2016	775,000	552,380,000	0.11%	Available
2.600%	2011 B	7/1/2019	645,000	553,025,000	0.09%	Available
2.600%	2011 B	1/1/2019	635,000	553,660,000	0.09%	Available
2.550%	2014 A	7/1/2020	2,295,000	555,955,000	0.33%	Available
2.535%	2014 B	7/1/2020	555,000	556,510,000	0.08%	Available
2.520%	2009 C-4	7/1/2027	24,870,000	581,380,000	3.55%	Available
2.500%	2013 E	7/1/2020	500,000	581,880,000	0.07%	Available
2.491%	2013 C	7/1/2019	1,875,000	583,755,000	0.27%	Available
2.490%	2012 A	7/1/2018	5,110,000	588,865,000	0.73%	Available
2.450%	2011 A	7/1/2016	530,000	589,395,000	0.08%	Available
2.450%	2013 E	1/1/2020	495,000	589,890,000	0.07%	Available
2.400%	2014 A	1/1/2020	2,240,000	592,130,000	0.32%	Available
2.385%	2014 B	1/1/2020	550,000	592,680,000	0.08%	Available
2.341%	2013 C	1/1/2019	1,850,000	594,530,000	0.26%	Available
2.340%	2012 A	1/1/2018	5,035,000	599,565,000	0.72%	Available
2.278%	2014 B	7/1/2019	545,000	600,110,000	0.08%	Available
2.200%	2011 B	7/1/2018	625,000	600,735,000	0.09%	Available
2.200%	2011 B	1/1/2018	620,000	601,355,000	0.09%	Available
2.200%	2013 E	7/1/2019	495,000	601,850,000	0.07%	Available
2.178%	2014 B	1/1/2019	540,000	602,390,000	0.08%	Available
2.150%	2013 E	1/1/2019	485,000	602,875,000	0.07%	Available
2.124%	2014 A	7/1/2019	2,170,000	605,045,000	0.31%	Available
2.050%	2011 B	7/1/2017	615,000	605,660,000	0.09%	Available
2.050%	2013 C	7/1/2018	1,830,000	607,490,000	0.26%	Available
2.029%	2012 A	7/1/2017	4,935,000	612,425,000	0.70%	Available
2.000%	2011 B	1/1/2017	605,000	613,030,000	0.09%	Available
1.994%	2014 A	1/1/2019	2,135,000	615,165,000	0.30%	Available
1.950%	2013 C	1/1/2018	1,815,000	616,980,000	0.26%	Available
1.879%	2012 A	1/1/2017	4,840,000	621,820,000	0.69%	Available

\* Please refer to the disclaimer on page 61



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon  
(through 2014 Series B)**

*As of April 1, 2016*

1.850%	2011 B	7/1/2016	420,000	622,240,000	0.06%	Available
1.828%	2014 B	7/1/2018	530,000	622,770,000	0.08%	Available
1.800%	2013 C	7/1/2017	1,795,000	624,565,000	0.26%	Available
1.800%	2013 E	7/1/2018	480,000	625,045,000	0.07%	Available
1.779%	2012 A	7/1/2016	4,245,000	629,290,000	0.61%	Available
1.750%	2013 E	1/1/2018	475,000	629,765,000	0.07%	Available
1.700%	2013 C	1/1/2017	1,780,000	631,545,000	0.25%	Available
1.694%	2014 A	7/1/2018	2,160,000	633,705,000	0.31%	Available
1.678%	2014 B	1/1/2018	530,000	634,235,000	0.08%	Available
1.494%	2014 A	1/1/2018	2,120,000	636,355,000	0.30%	Available
1.400%	2013 E	7/1/2017	475,000	636,830,000	0.07%	Available
1.350%	2013 E	1/1/2017	470,000	637,300,000	0.07%	Available
1.291%	2013 C	7/1/2016	1,360,000	638,660,000	0.19%	Available
1.231%	2014 B	7/1/2017	525,000	639,185,000	0.07%	Available
1.131%	2014 B	1/1/2017	520,000	639,705,000	0.07%	Available
1.107%	2014 A	7/1/2017	2,285,000	641,990,000	0.33%	Available
1.050%	2013 E	7/1/2016	155,000	642,145,000	0.02%	Available
0.937%	2014 A	1/1/2017	2,245,000	644,390,000	0.32%	Available
0.666%	2014 B	7/1/2016	515,000	644,905,000	0.07%	Available
0.570%	2014 A	7/1/2016	1,535,000	646,440,000	0.22%	Available

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KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2005 SERIES I**  
*As of April 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/07	Serial	4.500%	\$ 1,090	\$ 1,090	\$ -	\$ -
07/01/07	Serial	4.520%	890	890	-	-
01/01/08	Serial	4.480%	1,080	1,080	-	-
07/01/08	Serial	4.520%	1,260	1,260	-	-
01/01/09	Serial	4.640%	1,365	1,365	-	-
07/01/09	Serial	4.660%	1,345	1,345	-	-
01/01/10	Serial	4.720%	1,330	1,330	-	-
07/01/10	Serial	4.730%	1,310	1,310	-	-
01/01/11	Serial	4.770%	1,290	1,290	-	-
7/1/2011	Serial	4.790%	1,280	1,280	-	-
01/01/12	Serial	4.920%	1,260	1,260	-	-
07/01/12	Serial	4.930%	1,245	1,245	-	-
01/01/13	Serial	5.000%	1,225	1,225	-	-
07/01/13	Serial	5.010%	1,135	1,135	-	-
01/01/14	Serial	5.040%	1,195	1,195	-	-
07/01/14	Serial	5.040%	1,185	1,185	-	-
01/01/15	Serial	5.040%	1,115	1,115	-	-
07/01/15	Serial	5.040%	1,125	1,125	-	-
01/01/16	Serial	5.040%	1,140	1,140	-	-
07/01/16	Serial	5.040%	75	-	-	75
			<u>\$ 22,940</u>	<u>\$ 22,865</u>	<u>\$ -</u>	<u>\$ 75</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 22,940
01/01/07	2007	\$ 1,090	\$ -	\$ -	21,850
07/02/07	2007	890	-	-	20,960
01/01/08	2008	1,080	-	-	19,880
07/01/08	2008	1,260	-	-	18,620
01/01/09	2009	1,365	-	-	17,255
07/01/09	2009	1,345	-	-	15,910
01/01/10	2010	1,330	-	-	14,580
07/01/10	2010	1,310	-	-	13,270
01/01/11	2011	1,290	-	-	11,980
07/01/11	2011	1,280	-	-	10,700
01/01/12	2012	1,260	-	-	9,440
07/01/12	2012	1,245	-	-	8,195
01/01/13	2013	1,225	-	-	6,970
07/01/13	2013	1,135	-	-	5,835
01/01/14	2014	1,195	-	-	4,640
07/01/14	2014	1,185	-	-	3,455
01/01/15	2015	1,115	-	-	2,340
07/01/15	2015	1,125	-	-	1,215
01/01/16	2016	-	-	1,140	75
		<u>\$ 21,725</u>	<u>\$ -</u>	<u>\$ 1,140</u>	<u>\$ 75</u>

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES M**  
*As of April 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/33	Term	Variable	\$ 21,000	\$ -	\$ 21,000	\$ -
			\$ 21,000	\$ -	\$ 21,000	\$ -

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount		-	-	-	\$ 21,000
10/16/15		-	30	2,300	18,670
12/14/15		-	1,595	-	17,075
01/15/16		-	50	17,025	-
		\$ -	\$ 1,675	\$ 19,325	\$ -

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES O**  
*As of April 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/36	Term	Variable	\$ 29,035	\$ -	\$ 13,515	\$ 15,520
			\$ 29,035	\$ -	\$ 13,515	\$ 15,520

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 29,035
04/01/09	2036	-	\$ 440	-	28,595
07/01/09	2036	-	1,930	-	26,665
10/01/09	2036	-	970	-	25,695
01/01/10	2036	-	1,405	-	24,290
10/01/10	2036	-	500	-	23,790
01/01/11	2036	-	1,725	-	22,065
07/01/11	2036	-	2,035	-	20,030
10/01/11	2036	-	540	-	19,490
12/01/11	2036	-	330	-	19,160
05/01/12	2036	-	1,000	-	18,160
08/01/12	2036	-	500	-	17,660
09/01/12	2036	-	1,000	-	16,660
08/09/13	2036	-	375	-	16,285
09/10/13	2036	-	565	-	15,720
02/05/14	2036	-	200	-	15,520
		\$ -	\$ 13,515	\$ -	\$ 15,520

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES P**  
*As of April 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/13	Serial	3.800%	\$ 60	\$ 60	\$ -	\$ -
01/01/15	Serial	3.900%	85	85	-	-
07/01/15	Serial	3.900%	150	-	150	-
01/01/16	Serial	3.950%	475	-	475	-
07/01/16	Serial	3.950%	505	-	505	-
01/01/17	Serial	4.000%	515	-	515	-
07/01/17	Serial	4.000%	535	-	535	-
07/01/31	Term	4.550%	2,505	-	2,505	-
07/01/34	Term	4.600%	3,380	-	3,380	-
			<u>\$ 8,210</u>	<u>\$ 145</u>	<u>\$ 8,065</u>	<u>\$ -</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 8,210
07/01/13	2013	60	-	-	8,150
01/01/15	2015	85	-	-	8,065
06/30/15	2015	-	150	-	7,915
01/01/15	2034	-	25	-	7,890
10/16/15	2034	-	475	-	7,415
12/14/15	2016	-	165	310	6,940
01/15/16	2016	-	505	-	6,435
01/15/16	2017	-	1,050	-	5,385
01/15/16	2031	-	2,505	-	2,880
01/15/16	2034	-	2,880	-	-
		<u>\$ 145</u>	<u>\$ 7,755</u>	<u>\$ 310</u>	<u>\$ -</u>

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES Q**  
As of April 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	3.600%	\$ 340	\$ 340	\$ -	\$ -
01/01/08	Serial	3.750%	285	285	-	-
07/01/08	Serial	3.800%	295	295	-	-
01/01/09	Serial	3.850%	305	305	-	-
07/01/09	Serial	3.875%	315	315	-	-
01/01/10	Serial	3.900%	325	325	-	-
07/01/10	Serial	3.950%	335	335	-	-
01/01/11	Serial	4.000%	345	345	-	-
07/01/11	Serial	4.050%	360	360	-	-
01/01/12	Serial	4.100%	370	255	115	-
07/01/12	Serial	4.150%	380	365	15	-
01/01/13	Serial	4.200%	395	395	-	-
07/01/13	Serial	4.200%	345	330	15	-
01/01/14	Serial	4.300%	420	420	-	-
07/01/14	Serial	4.300%	430	-	430	-
01/01/15	Serial	4.400%	365	60	305	-
07/01/15	Serial	4.400%	320	-	320	-
01/01/18	Serial	4.500%	555	-	555	-
07/01/18	Serial	4.500%	570	-	570	-
07/01/26	Term	4.750%	11,965	-	11,965	-
07/01/31	Term	4.850%	8,630	-	8,630	-
07/01/37	Term	4.900%	14,140	-	14,140	-
			<u>\$ 41,790</u>	<u>\$ 4,730</u>	<u>\$ 37,060</u>	<u>\$ -</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 41,790
07/02/07	2007	\$ 340	\$ -	\$ -	41,450
01/01/08	2008	285	-	-	41,165
07/01/08	2008	295	-	-	40,870
07/01/08	2037	-	250	-	40,620
10/01/08	2037	-	285	-	40,335
01/01/09	2009	305	-	-	40,030
04/01/09	2037	-	555	-	39,475
07/01/09	2009	315	-	-	39,160
07/01/09	2037	-	590	-	38,570
10/01/09	2037	-	765	-	37,805
01/01/10	2010	325	-	-	37,480
01/01/10	2037	-	115	-	37,365
04/01/10	2037	-	520	-	36,845
07/01/10	2037	-	345	-	36,500
07/01/10	2010	335	-	-	36,165
10/01/10	2037	-	460	-	35,705
01/01/11	2011	345	-	-	35,360
01/01/11	2037	-	400	-	34,960
04/01/11	2037	-	-	-	34,960
07/01/11	2011	360	-	-	34,600
07/01/11	2037	-	395	-	34,205
07/01/11	2012	-	40	-	34,165
07/01/11	2037	-	225	-	33,940
10/01/11	2037	-	125	-	33,815
11/01/11	2012	-	25	-	33,790
11/01/11	2037	-	175	-	33,615
12/01/11	2012	-	50	-	33,565
12/01/11	2037	-	125	-	33,440
01/01/12	2012	255	-	-	33,185
01/01/12	2037	-	285	-	32,900
03/01/12	2037	-	310	-	32,590
04/01/12	2012	-	15	-	32,575
04/01/12	2037	-	130	-	32,445
05/01/12	2037	-	275	-	32,170
06/01/12	2037	-	465	-	31,705
07/01/12	2012	365	-	-	31,340
07/01/12	2037	-	645	-	30,695
08/01/12	2037	-	500	-	30,195
09/01/12	2037	-	1,275	-	28,920
10/01/12	2037	-	270	-	28,650
11/01/12	2037	-	215	-	28,435
12/01/12	2037	-	605	-	27,830
01/01/13	2013	395	-	-	27,435
01/01/13	2037	-	890	-	26,545
03/01/13	2013	-	15	-	26,530
03/01/13	2037	-	1,455	-	25,075
04/01/13	2037	-	725	-	24,350
05/01/13	2037	-	680	-	23,670
06/01/13	2031	-	330	-	23,340
06/01/13	2037	-	85	-	23,255
07/01/13	2013	330	-	-	22,925
06/01/13	2031	-	695	-	22,230
09/10/13	2031	-	1,525	-	20,705
11/12/13	2031	-	585	-	20,120
01/01/14	2014	420	-	-	19,700
01/01/14	2031	-	290	-	19,410
03/10/14	2014	-	430	-	18,980
05/08/14	2014	-	725	-	18,255
10/17/14	2015	-	305	-	17,950
01/01/15	2015	60	-	-	17,890
03/20/15	2015	-	320	-	17,570
03/20/15	2031	-	1,605	195	15,770
04/17/15	2031	-	200	-	15,570
06/30/15	2031	-	635	-	14,935
10/16/15	2031	-	1,345	60	13,530
01/15/16	2018	-	1,125	-	12,405
01/15/16	2026	-	8,150	3,815	440
01/15/16	2031	-	440	-	-
		<u>\$ 4,730</u>	<u>\$ 32,990</u>	<u>\$ 4,070</u>	<u>\$ -</u>

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES T**  
*As of April 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 23,300	\$ -	\$ 14,845	\$ 8,455
			<u>\$ 23,300</u>	<u>\$ -</u>	<u>\$ 14,845</u>	<u>\$ 8,455</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 23,300
07/01/09	2037	-	\$ 1,685	-	21,615
01/01/10	2037	-	1,610	-	20,005
10/01/10	2037	-	400	-	19,605
01/01/11	2037	-	2,010	-	17,595
07/01/11	2037	-	1,540	-	16,055
10/01/11	2037	-	475	-	15,580
11/01/11	2037	-	555	-	15,025
12/01/11	2037	-	200	-	14,825
01/01/12	2037	-	1,075	-	13,750
03/01/12	2037	-	180	-	13,570
04/01/12	2037	-	510	-	13,060
08/01/12	2037	-	500	-	12,560
09/01/12	2037	-	750	-	11,810
04/01/13	2037	-	320	180	11,310
07/01/13	2037	-	-	1,000	10,310
08/09/13	2037	-	-	1,000	9,310
09/10/13	2037	-	645	-	8,665
11/12/13	2037	-	210	-	8,455
		<u>\$ -</u>	<u>\$ 12,665</u>	<u>\$ 2,180</u>	<u>\$ 8,455</u>

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES U**  
As of April 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	3.650%	\$ 225	\$ 225	\$ -	\$ -
01/01/08	Serial	3.750%	265	265	-	-
07/01/08	Serial	3.750%	275	275	-	-
01/01/09	Serial	3.800%	280	280	-	-
07/01/09	Serial	3.800%	295	295	-	-
01/01/10	Serial	3.900%	300	300	-	-
07/01/10	Serial	3.900%	310	310	-	-
01/01/11	Serial	4.000%	320	320	-	-
07/01/11	Serial	4.000%	335	335	-	-
01/01/12	Serial	4.050%	340	340	-	-
07/01/12	Serial	4.050%	350	350	-	-
01/01/13	Serial	4.100%	365	365	-	-
07/01/13	Serial	4.125%	370	370	-	-
01/01/14	Serial	4.150%	385	385	-	-
07/01/14	Serial	4.200%	400	-	400	-
01/01/15	Serial	4.350%	405	20	385	-
07/01/15	Serial	4.350%	425	-	425	-
01/01/16	Serial	4.400%	435	-	435	-
07/01/16	Serial	4.400%	450	-	450	-
07/01/22	Term	4.700%	6,645	-	-	6,645
07/01/27	Term	4.850%	7,720	-	-	7,720
07/01/32	Term	4.900%	10,475	-	10,475	-
07/01/37	Term	4.900%	13,630	-	13,630	-
			<u>\$ 45,000</u>	<u>\$ 4,435</u>	<u>\$ 26,200</u>	<u>\$ 14,365</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 45,000
07/02/07	2007	\$ 225	\$ -	\$ -	44,775
01/01/08	2008	265	-	-	44,510
07/01/08	2008	275	-	-	44,235
01/01/09	2009	280	-	-	43,955
07/01/09	2009	295	-	-	43,660
01/01/10	2010	300	-	-	43,360
07/01/10	2010	310	-	-	43,050
10/01/10	2032	-	300	-	42,750
10/01/10	2037	-	300	-	42,450
01/01/11	2011	320	-	-	42,130
07/01/11	2011	335	-	-	41,795
09/01/11	2037	-	385	-	41,410
10/01/11	2032	-	120	-	41,290
10/01/11	2037	-	145	-	41,145
11/01/11	2032	-	230	-	40,915
11/01/11	2037	-	310	-	40,605
12/01/11	2032	-	335	-	40,270
12/01/11	2037	-	430	-	39,840
01/01/12	2012	340	-	-	39,500
01/01/12	2032	-	375	-	39,125
01/01/12	2037	-	475	-	38,650
03/01/12	2037	-	1,205	-	37,445
04/01/12	2032	-	400	-	37,045
04/01/12	2037	-	510	-	36,535
05/01/12	2032	-	455	-	36,080
05/01/12	2037	-	585	-	35,495
06/01/12	2031	-	350	-	35,145
06/01/12	2037	-	445	-	34,700
07/01/12	2012	350	-	-	34,350
07/01/12	2032	-	720	-	33,630
07/01/12	2037	-	925	-	32,705
08/01/12	2032	-	530	-	32,175
08/01/12	2037	-	680	-	31,495
09/01/12	2032	-	155	-	31,340
09/01/12	2037	-	205	-	31,135
10/01/12	2032	-	360	-	30,775
10/01/12	2037	-	460	-	30,315
12/01/12	2032	-	560	-	29,755
12/01/12	2037	-	710	-	29,045
01/01/13	2013	365	-	-	28,680
01/01/13	2032	-	1,255	-	27,425
07/01/13	2032	370	-	-	27,055
08/09/13	2032	-	300	-	26,755
08/09/13	2037	-	490	-	26,265
09/10/13	2032	-	295	-	25,970
09/01/13	2037	-	495	-	25,475
10/15/13	2037	-	1,515	-	23,960
11/12/13	2037	-	460	-	23,500
01/01/14	2014	385	-	-	23,115
02/05/14	2037	-	310	-	22,805
03/10/14	2014	-	400	-	22,405
03/10/14	2037	-	120	-	22,285
07/01/14	2037	-	580	-	21,705
10/17/14	2015	-	385	-	21,320
01/01/15	2015	20	-	-	21,300
03/20/15	2015	-	425	-	20,875
03/20/15	2037	-	990	290	19,595
04/17/15	2037	-	245	-	19,350
06/30/15	2037	-	435	-	18,915
10/16/15	2016	-	435	-	18,480
12/14/15	2032	-	20	1,225	17,235
12/14/15	2037	-	460	-	16,775
01/15/16	2016	-	450	-	16,325
02/11/16	2032	-	335	1,625	14,365
		<u>\$ 4,435</u>	<u>\$ 23,060</u>	<u>\$ 3,140</u>	<u>\$ 14,365</u>

\* Please refer to the disclaimer on page 61



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2006 SERIES W**  
*As of April 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 38,380	\$ -	\$ 26,290	\$ 12,090
			\$ 38,380	\$ -	\$ 26,290	\$ 12,090

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 38,380
04/01/09	2037	- \$	2,840	-	35,540
07/01/09	2037	-	3,070	-	32,470
10/01/09	2037	-	1,855	-	30,615
01/01/10	2037	-	1,535	-	29,080
10/01/10	2037	-	1,530	-	27,550
01/01/11	2037	-	3,090	-	24,460
04/01/11	2037	-	3,430	-	21,030
07/01/11	2037	-	2,805	-	18,225
09/01/11	2037	-	730	-	17,495
08/01/12	2037	-	500	-	16,995
09/01/12	2037	-	750	-	16,245
04/01/13	2037	-	170	230	15,845
07/01/13	2037	-	-	1,000	14,845
08/09/13	2037	-	465	535	13,845
09/10/13	2037	-	500	-	13,345
10/15/13	2037	-	830	-	12,515
11/12/13	2037	-	250	-	12,265
02/05/14	2037	-	175	-	12,090
		\$ -	\$ 24,525	\$ 1,765	\$ 12,090

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES A**  
As of April 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	3.600%	\$ 155	\$ 155	\$ -	\$ -
01/01/08	Serial	3.650%	220	220	-	-
07/01/08	Serial	3.700%	230	230	-	-
01/01/09	Serial	3.750%	235	235	-	-
07/01/09	Serial	3.750%	240	240	-	-
01/01/10	Serial	3.850%	255	255	-	-
07/01/10	Serial	3.850%	260	260	-	-
01/01/11	Serial	3.900%	270	270	-	-
07/01/11	Serial	3.900%	275	275	-	-
01/01/12	Serial	3.950%	290	290	-	-
07/01/12	Serial	3.950%	295	160	135	-
01/01/13	Serial	4.000%	305	245	60	-
07/01/13	Serial	4.000%	315	315	-	-
01/01/14	Serial	4.050%	320	320	-	-
07/01/14	Serial	4.050%	335	160	175	-
01/01/15	Serial	4.150%	340	-	340	-
07/01/15	Serial	4.150%	350	-	350	-
01/01/16	Serial	4.200%	365	-	365	-
07/01/16	Serial	4.200%	385	-	175	210
01/01/17	Serial	4.250%	395	-	-	395
07/01/17	Serial	4.250%	405	-	-	405
01/01/18	Serial	4.300%	420	-	-	420
07/01/18	Serial	4.300%	430	-	-	430
07/01/22	Term	4.450%	3,980	-	-	3,980
07/01/27	Term	4.550%	6,510	-	-	6,510
07/01/32	Term	4.600%	8,805	-	-	8,805
07/01/37	Term	4.650%	13,160	-	11,830	1,330
			<u>\$ 39,545</u>	<u>\$ 3,630</u>	<u>\$ 13,430</u>	<u>\$ 22,485</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 39,545
07/02/07	2007	\$ 155	\$ -	-	39,390
01/01/08	2008	220	-	-	39,170
07/01/08	2008	230	-	-	38,940
07/01/08	2037	-	20	-	38,920
01/01/09	2009	235	-	-	38,685
07/01/09	2009	240	-	-	38,445
10/01/09	2037	-	75	-	38,370
01/01/10	2010	255	-	-	38,115
07/01/10	2010	260	-	-	37,855
01/01/11	2011	270	-	-	37,585
07/01/11	2011	275	-	-	37,310
01/01/12	2012	290	-	-	37,020
01/01/12	2037	-	195	-	36,825
03/01/12	2012	-	55	-	36,770
03/01/12	2037	-	265	-	36,505
04/01/12	2012	-	20	-	36,485
04/01/12	2037	-	230	-	36,255
05/01/12	2012	-	30	-	36,225
05/01/12	2037	-	185	-	36,040
06/01/12	2012	-	30	-	36,010
06/01/12	2037	-	145	-	35,865
07/01/12	2012	160	-	-	35,705
07/01/12	2037	-	175	-	35,530
09/01/12	2037	-	325	-	35,205
10/01/12	2013	-	60	-	35,145
10/01/12	2037	-	165	-	34,980
11/01/12	2037	-	345	-	34,635
12/01/12	2037	-	380	-	34,255
01/01/13	2013	245	-	-	34,010
01/01/13	2037	-	1,160	-	32,850
03/01/13	2037	-	1,070	-	31,780
04/01/13	2037	-	325	-	31,455
05/01/13	2037	-	210	-	31,245
07/01/13	2013	315	-	-	30,930
07/01/13	2037	-	270	-	30,660
09/10/13	2037	-	1,185	-	29,475
01/01/14	2014	320	-	-	29,155
05/08/14	2014	-	175	-	28,980
07/01/14	2014	160	-	-	28,820
12/05/14	2015	-	340	-	28,480
06/30/15	2015	-	350	-	28,130
06/30/15	2037	-	370	-	27,760
10/16/15	2016	-	365	-	27,395
10/16/15	2037	-	3,995	-	23,400
12/14/15	2037	-	740	-	22,660
02/11/16	2016	-	135	40	22,485
		<u>\$ 3,630</u>	<u>\$ 13,390</u>	<u>\$ 40</u>	<u>\$ 22,485</u>

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 Series B**  
As of April 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	5.284%	\$ 155	\$ 155	\$ -	\$ -
01/01/08	Serial	4.993%	230	230	-	-
07/01/08	Serial	4.993%	235	235	-	-
01/01/09	Serial	4.959%	240	240	-	-
07/01/09	Serial	4.959%	250	250	-	-
01/01/10	Serial	4.980%	255	255	-	-
07/01/10	Serial	4.980%	260	260	-	-
01/01/11	Serial	5.030%	270	270	-	-
07/01/11	Serial	5.030%	280	280	-	-
01/01/12	Serial	5.116%	280	135	145	-
07/01/12	Serial	5.116%	290	290	-	-
01/01/13	Serial	5.166%	305	125	180	-
07/01/13	Serial	5.166%	310	-	310	-
01/01/14	Serial	5.216%	320	-	320	-
07/01/14	Serial	5.216%	330	-	330	-
01/01/15	Serial	5.266%	340	-	340	-
07/01/15	Serial	5.266%	355	-	355	-
01/01/17	Serial	5.316%	150	-	150	-
07/01/18	Term	5.316%	2,145	-	2,145	-
07/01/37	PAC	5.580%	31,000	-	30,660	340
			<u>\$ 38,000</u>	<u>\$ 2,725</u>	<u>\$ 34,935</u>	<u>\$ 340</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 38,000
07/02/07	2007	\$ 155	\$ -	\$ -	37,845
07/02/07	2037	-	-	55	37,790
10/01/07	2037	-	25	-	37,765
01/01/08	2008	230	-	-	37,535
01/01/08	2037	-	145	550	36,840
04/01/08	2037	-	470	-	36,370
07/01/08	2008	235	-	-	36,135
07/01/08	2037	-	690	-	35,445
10/01/08	2037	-	840	-	34,605
01/01/09	2009	240	-	-	34,365
01/01/09	2037	-	710	-	33,655
04/01/09	2037	-	345	-	33,310
07/01/09	2009	250	-	-	33,060
07/01/09	2037	-	905	-	32,155
10/01/09	2037	-	1,880	-	30,275
01/01/10	2010	255	-	-	30,020
01/01/10	2037	-	1,110	-	28,910
04/01/10	2037	-	1,660	-	27,250
07/01/10	2010	260	-	-	26,990
07/01/10	2037	-	2,135	-	24,855
10/01/10	2037	-	840	-	24,015
01/01/11	2011	270	-	-	23,745
01/01/11	2018	-	225	-	23,520
01/01/11	2037	-	2,180	-	21,340
04/01/11	2037	-	985	-	20,355
07/01/11	2011	280	-	-	20,075
07/01/11	2018	-	205	-	19,870
07/01/11	2037	-	1,365	-	18,505
09/01/11	2037	-	645	-	17,860
10/01/11	2037	-	495	-	17,365
10/10/11	2037	-	-	1,005	16,360
11/01/11	2037	-	325	-	16,035
12/01/11	2012	-	145	-	15,890
12/01/11	2018	-	690	-	15,200
01/01/12	2012	135	-	-	15,065
01/01/12	2018	-	450	-	14,615
03/04/12	2037	-	705	-	13,910
04/01/12	2037	-	530	-	13,380
05/01/12	2037	-	460	-	12,920
06/01/12	2017	-	120	-	12,800
06/01/12	2018	-	195	-	12,605
06/01/12	2037	-	60	-	12,545
07/01/12	2012	290	-	-	12,255
07/01/12	2015	-	435	-	11,820
07/01/12	2017	-	30	-	11,790
07/01/12	2018	-	55	-	11,735
08/01/12	2037	-	1,630	-	10,105
09/01/12	2014	-	45	-	10,060
09/01/12	2015	-	260	-	9,800
11/01/12	2013	-	140	-	9,660
11/01/12	2014	-	605	-	9,055
12/01/12	2013	-	350	-	8,705
01/01/13	2013	125	-	-	8,580
03/01/13	2037	-	-	1,515	7,065
08/09/13	2037	-	220	1,185	5,660
05/08/14	2037	-	775	-	4,885
07/01/14	2037	-	530	-	4,355
10/17/14	2037	-	430	-	3,925
12/05/14	2037	-	780	-	3,145
03/20/15	2037	-	365	755	2,025
10/16/15	2037	-	1,035	-	990
01/15/16	2037	-	-	650	340
		<u>\$ 2,725</u>	<u>\$ 29,220</u>	<u>\$ 5,715</u>	<u>\$ 340</u>

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES C**  
As of April 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	3.650%	\$ 125	\$ 125	\$ -	\$ -
01/01/08	Serial	3.700%	285	285	-	-
07/01/08	Serial	3.750%	295	295	-	-
01/01/09	Serial	3.800%	305	305	-	-
07/01/09	Serial	3.850%	315	315	-	-
01/01/10	Serial	3.950%	320	320	-	-
07/01/10	Serial	3.950%	335	335	-	-
01/01/11	Serial	4.000%	340	340	-	-
07/01/11	Serial	4.000%	355	355	-	-
01/01/12	Serial	4.100%	365	365	-	-
07/01/12	Serial	4.100%	375	375	-	-
01/01/13	Serial	4.200%	385	285	100	-
07/01/13	Serial	4.200%	390	215	175	-
01/01/14	Serial	4.250%	400	400	-	-
07/01/14	Serial	4.250%	415	-	415	-
01/01/15	Serial	4.350%	430	-	430	-
07/01/15	Serial	4.350%	445	-	445	-
01/01/16	Serial	4.375%	455	-	455	-
07/01/16	Serial	4.375%	470	-	185	285
01/01/17	Serial	4.400%	480	-	-	480
07/01/17	Serial	4.400%	505	-	-	505
07/01/22	Term	4.625%	5,965	-	-	5,965
07/01/27	Term	4.700%	7,975	-	-	7,975
07/01/32	Term	4.750%	10,680	-	-	10,680
07/01/37	Term	4.800%	17,590	-	8,245	9,345
			\$ 50,000	\$ 4,315	\$ 10,450	\$ 35,235

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 50,000
07/02/07	2007	\$ 125	\$ -	\$ -	49,875
01/01/08	2008	285	-	-	49,590
07/01/08	2008	295	-	-	49,295
01/01/09	2009	305	-	-	48,990
07/01/09	2009	315	-	-	48,675
01/01/10	2010	320	-	-	48,355
07/01/10	2010	335	-	-	48,020
01/01/11	2011	340	-	-	47,680
07/01/11	2011	355	-	-	47,325
07/01/11	2037	-	1,695	-	45,630
11/01/11	2037	-	575	-	45,055
12/01/11	2037	-	930	-	44,125
01/01/12	2012	365	-	-	43,760
01/01/12	2037	-	205	-	43,555
06/01/12	2037	-	355	-	43,200
07/01/12	2012	375	-	-	42,825
07/01/12	2037	-	135	-	42,690
09/01/12	2037	-	540	-	42,150
11/01/12	2013	-	50	-	42,100
11/01/12	2037	-	200	-	41,900
12/01/12	2013	-	50	-	41,850
12/01/12	2037	-	600	-	41,250
01/01/13	2013	285	-	-	40,965
01/01/13	2037	-	345	-	40,620
03/01/13	2013	-	75	-	40,545
03/01/13	2037	-	660	-	39,885
03/01/13	2013	-	50	-	39,835
03/01/13	2037	-	350	-	39,485
06/01/13	2013	-	50	-	39,435
06/01/13	2037	-	200	-	39,235
07/01/13	2013	215	-	-	39,020
07/01/13	2037	-	200	-	38,820
09/10/13	2037	-	425	-	38,395
01/01/14	2014	400	-	-	37,995
01/01/14	2037	-	240	-	37,755
05/08/14	2014	-	280	-	37,475
06/03/14	2014	-	135	-	37,340
06/03/14	2037	-	40	-	37,300
10/17/14	2015	-	185	-	37,115
12/05/14	2015	-	245	-	36,870
03/20/15	2015	-	385	-	36,485
03/20/15	2037	-	5	300	36,180
07/01/15	2015	-	-	60	36,120
10/16/15	2016	-	455	-	35,665
12/14/15	2037	-	245	-	35,420
02/11/16	2016	-	185	-	35,235
		\$ 4,315	\$ 10,090	\$ 360	\$ 35,235

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES D**  
*As of April 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	5.389%	\$ 70	\$ 70	\$ -	\$ -
01/01/08	Serial	5.631%	175	175	-	-
07/01/08	Serial	3.410%	185	185	-	-
01/01/09	Serial	5.286%	190	190	-	-
07/01/09	Serial	5.286%	190	190	-	-
01/01/10	Serial	5.356%	200	200	-	-
07/01/10	Serial	5.356%	205	-	205	-
01/01/11	Serial	5.345%	210	-	210	-
07/01/11	Serial	5.345%	215	215	-	-
01/01/12	Serial	5.375%	220	-	220	-
07/01/12	Serial	5.375%	230	-	230	-
01/01/13	Serial	5.408%	235	-	235	-
07/01/13	Serial	5.408%	250	-	250	-
01/01/14	Serial	5.458%	255	-	255	-
07/01/14	Serial	5.458%	260	-	260	-
01/01/15	Serial	5.508%	100	-	100	-
07/01/17	Serial	5.558%	600	-	600	-
07/01/16	Term	5.528%	1,015	-	1,015	-
07/01/37	PAC	5.745%	25,195	-	24,005	1,190
			\$ 30,000	\$ 1,225	\$ 27,585	\$ 1,190

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
07/02/07	2007	\$ 70	\$ -	\$ -	29,930
10/01/07	2037	-	245	-	29,685
01/01/08	2008	175	-	-	29,510
01/01/08	2037	-	125	145	29,240
04/01/08	2037	-	310	-	28,930
07/01/08	2008	185	-	-	28,745
07/01/08	2037	-	475	-	28,270
10/01/08	2034	-	1,000	-	27,270
01/01/09	2009	190	-	-	27,080
01/01/09	2037	-	190	-	26,890
04/01/09	2037	-	1,175	-	25,715
07/01/09	2009	190	-	-	25,525
07/01/09	2017	-	600	-	24,925
07/01/09	2016	-	430	-	24,495
07/01/09	2037	-	400	-	24,095
10/01/09	2037	-	1,010	-	23,085
01/01/10	2010	200	-	-	22,885
01/01/10	2037	-	775	-	22,110
04/01/10	2010	-	205	-	21,905
04/01/10	2011	-	175	-	21,730
04/01/10	2037	-	2,010	-	19,720
10/01/10	2037	-	1,810	-	17,910
10/01/10	2016	-	130	-	17,780
10/01/10	2011	-	35	-	17,745
01/01/11	2012	-	425	-	17,320
01/01/11	2013	-	485	-	16,835
01/01/11	2014	-	515	-	16,320
01/01/11	2015	-	100	-	16,220
01/11/11	2016	-	455	-	15,765
04/01/11	2037	-	1,075	-	14,690
07/01/11	2011	215	-	-	14,475
07/01/11	2037	-	665	-	13,810
09/01/11	2037	-	490	-	13,320
10/01/11	2037	-	425	-	12,895
10/10/11	2037	-	-	715	12,180
03/01/12	2037	-	445	-	11,735
04/01/12	2037	-	420	-	11,315
05/01/12	2037	-	550	-	10,765
06/01/12	2037	-	125	-	10,640
08/01/12	2037	-	1,460	-	9,180
03/01/13	2037	-	-	1,375	7,805
08/09/13	2037	-	25	1,275	6,505
03/10/14	2037	-	500	-	6,005
05/08/14	2037	-	720	-	5,285
10/17/14	2037	-	735	-	4,550
12/05/14	2037	-	400	-	4,150
01/06/15	2037	-	1,065	-	3,085
10/16/15	2037	-	155	830	2,100
01/15/16	2037	-	-	910	1,190
		\$ 1,225	\$ 22,335	\$ 5,250	\$ 1,190

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2007 SERIES E**

As of April 1, 2016

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	3.750%	\$ 230	\$ 230	\$ -	\$ -
07/01/08	Serial	3.750%	260	260	-	-
01/01/09	Serial	3.850%	270	270	-	-
07/01/09	Serial	3.850%	275	275	-	-
01/01/10	Serial	3.950%	290	290	-	-
07/01/10	Serial	3.950%	300	300	-	-
01/01/11	Serial	4.000%	305	305	-	-
07/01/11	Serial	4.000%	315	315	-	-
01/01/12	Serial	4.100%	330	330	-	-
07/01/12	Serial	4.100%	335	335	-	-
01/01/13	Serial	4.150%	345	245	100	-
07/01/13	Serial	4.150%	360	205	155	-
01/01/14	Serial	4.200%	375	375	-	-
07/01/14	Serial	4.200%	380	380	-	-
01/01/15	Serial	4.300%	390	-	390	-
07/01/15	Serial	4.300%	410	410	-	-
01/01/16	Serial	4.350%	415	-	415	-
07/01/16	Serial	4.350%	435	-	175	260
01/01/17	Serial	4.400%	440	-	-	440
07/01/17	Serial	4.400%	470	-	-	470
07/01/22	Term	4.700%	5,570	-	-	5,570
07/01/27	Term	4.750%	7,520	-	-	7,520
07/01/32	Term	4.800%	10,195	-	-	10,195
07/01/37	Term	4.850%	14,785	-	7,005	7,780
			<u>\$ 45,000</u>	<u>\$ 4,525</u>	<u>\$ 8,240</u>	<u>\$ 32,235</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of		Balance
			Principal	Cross Call	
Original Amount					\$ 45,000
01/01/08	2008	\$ 230	\$ -	\$ -	44,770
07/01/08	2008	260	-	-	44,510
01/01/09	2009	270	-	-	44,240
07/01/09	2009	275	-	-	43,965
10/01/09	2037	-	60	-	43,905
01/01/10	2010	290	-	-	43,615
07/01/10	2010	300	-	-	43,315
01/01/11	2011	305	-	-	43,010
07/01/11	2011	315	-	-	42,695
12/01/11	2037	-	600	-	42,095
01/01/12	2012	330	-	-	41,765
01/01/12	2037	-	160	-	41,605
04/01/12	2037	-	100	-	41,505
06/01/12	2037	-	720	-	40,785
07/01/12	2012	335	-	-	40,450
07/01/12	2037	-	85	-	40,365
09/01/12	2037	-	195	-	40,170
10/01/12	2013	-	50	-	40,120
10/01/12	2037	-	760	-	39,360
12/01/12	2013	-	50	-	39,310
12/01/12	2037	-	155	-	39,155
01/01/13	2013	245	-	-	38,910
01/01/13	2037	-	370	-	38,540
03/01/13	2013	-	65	-	38,475
03/01/13	2037	-	475	-	38,000
04/01/13	2013	-	30	-	37,970
04/01/13	2037	-	305	-	37,665
05/01/13	2013	-	30	-	37,635
05/01/13	2037	-	260	-	37,375
06/01/13	2013	-	30	-	37,345
06/01/13	2037	-	205	-	37,140
07/01/13	2013	205	-	-	36,935
07/01/13	2037	-	310	-	36,625
09/10/13	2037	-	295	-	36,330
01/01/14	2014	375	-	-	35,955
07/01/14	2014	380	-	-	35,575
10/17/14	2037	-	245	-	35,330
12/05/14	2015	-	390	-	34,940
01/06/15	2037	-	175	-	34,765
03/20/15	2037	-	645	-	34,120
07/01/15	2015	410	-	-	33,710
10/16/15	2016	-	415	-	33,295
10/16/15	2037	-	710	-	32,585
12/14/15	2037	-	85	90	32,410
02/11/16	2016	-	65	110	32,235
		<u>\$ 4,525</u>	<u>\$ 8,040</u>	<u>\$ 200</u>	<u>\$ 32,235</u>

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES G**  
*As of April 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/13	Serial	3.900%	\$ 10	\$ 10	\$ -	\$ -
07/01/15	Serial	4.000%	5	-	5	-
07/01/16	Serial	4.050%	20	-	-	20
07/01/17	Serial	4.125%	115	-	-	115
07/01/27	Serial	4.625%	720	-	-	720
07/01/32	Term	4.750%	5,005	-	-	5,005
07/01/34	Term	4.750%	410	-	170	240
			<u>\$ 6,285</u>	<u>\$ 10</u>	<u>\$ 175</u>	<u>\$ 6,100</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 6,285
07/01/13	2013	\$ 10	-	-	6,275
06/30/15	2015	-	5	-	6,270
06/30/15	2034	-	170	-	6,100
		<u>\$ 10</u>	<u>\$ 175</u>	<u>\$ -</u>	<u>\$ 6,100</u>

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES H**  
As of April 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	3.850%	\$ 180	\$ 180	\$ -	\$ -
07/01/08	Serial	3.850%	245	245	-	-
01/01/09	Serial	3.950%	250	250	-	-
07/01/09	Serial	3.950%	260	260	-	-
01/01/10	Serial	4.050%	270	270	-	-
07/01/10	Serial	4.050%	275	-	275	-
07/01/11	Term	4.125%	570	290	280	-
07/01/12	Term	4.200%	610	310	300	-
07/01/13	Term	4.250%	645	275	370	-
07/01/14	Term	4.350%	695	-	695	-
07/01/15	Term	4.400%	730	-	730	-
07/01/16	Term	4.450%	770	-	660	110
07/01/17	Term	4.500%	730	-	-	730
07/01/22	Term	4.800%	5,145	-	-	5,145
07/01/27	Term	4.900%	6,265	-	4,435	1,830
07/01/31	Term	5.000%	4,480	-	4,480	-
07/01/37	Term	5.000%	12,845	-	12,845	-
			<b>\$ 34,965</b>	<b>\$ 2,080</b>	<b>\$ 25,070</b>	<b>\$ 7,815</b>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 34,965
01/01/08	2008	\$ 180	\$ -	\$ -	34,785
07/01/08	2008	245	-	-	34,540
07/01/08	2037	-	220	-	34,320
10/01/08	2031	-	130	-	34,190
01/01/09	2009	250	-	-	33,940
07/01/09	2009	260	-	-	33,680
07/01/09	2037	-	355	-	33,325
10/01/09	2037	-	905	-	32,420
01/01/10	2010	270	-	-	32,150
04/01/10	2010	-	275	-	31,875
04/01/10	2011	-	95	-	31,780
07/01/10	2037	-	340	-	31,440
10/01/10	2037	-	455	-	30,985
01/01/11	2011	-	185	-	30,800
01/01/11	2031	-	105	-	30,695
01/01/11	2037	-	275	-	30,420
07/01/11	2011	290	-	-	30,130
07/01/11	2031	-	340	-	29,790
07/01/11	2037	-	835	-	28,955
10/01/11	2031	-	60	-	28,895
10/01/11	2037	-	150	-	28,745
11/01/11	2031	-	220	-	28,525
11/01/11	2037	-	550	-	27,975
12/01/11	2031	-	130	-	27,845
12/01/11	2037	-	315	-	27,530
01/01/12	2012	-	300	-	27,230
01/01/12	2031	-	160	-	27,070
01/01/12	2037	-	395	-	26,675
03/01/12	2031	-	50	-	26,625
03/01/12	2037	-	140	-	26,485
04/01/12	2031	-	140	-	26,345
04/01/12	2037	-	335	-	26,010
05/01/12	2031	-	260	-	25,750
05/01/12	2037	-	635	-	25,115
06/01/12	2031	-	100	-	25,015
06/01/12	2037	-	250	-	24,765
07/01/12	2012	310	-	-	24,455
07/01/12	2031	-	240	-	24,215
07/01/12	2037	-	565	-	23,650
09/01/12	2031	-	245	-	23,405
09/01/12	2037	-	580	-	22,825
10/01/12	2013	-	10	-	22,815
10/01/12	2031	-	180	-	22,635
10/01/12	2037	-	475	-	22,160
11/01/12	2037	-	895	-	21,265
12/01/12	2037	-	1,025	-	20,240
01/01/13	2013	-	315	-	19,925
01/01/13	2031	-	200	-	19,725
01/01/13	2037	-	500	-	19,225
03/01/13	2013	-	20	-	19,205
03/01/13	2037	-	1,170	-	18,035
04/01/13	2013	-	10	-	18,025
04/01/13	2037	-	655	-	17,370
06/01/13	2013	-	15	-	17,355
06/01/13	2037	-	220	-	17,135
07/01/13	2013	275	-	-	16,860
07/01/13	2037	-	355	-	16,505
08/09/13	2037	-	780	-	15,725
09/10/13	2037	-	870	-	14,855
10/15/13	2037	-	375	-	14,480
01/01/14	2014	-	345	-	14,135
03/10/14	2014	-	350	-	13,785
06/03/14	2027	-	100	-	13,685
06/03/14	2037	-	145	-	13,540
07/01/14	2027	-	790	-	12,750
10/17/14	2015	-	360	-	12,390
07/01/14	2027	-	140	-	12,250
01/01/15	2015	-	360	-	11,890
03/20/15	2015	-	10	-	11,880
03/20/15	2037	-	870	-	11,010
04/17/15	2027	-	175	-	10,835
10/16/15	2016	-	390	-	10,445
10/16/15	2027	-	2,185	-	8,260
12/14/15	2027	-	160	15	8,085
02/11/16	2016	-	270	-	7,815
		<b>\$ 2,080</b>	<b>\$ 25,055</b>	<b>\$ 15</b>	<b>\$ 7,815</b>

\* Please refer to the disclaimer on page 61



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES I**  
*As of April 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/08	Serial	5.301%	\$ 355	\$ 355	\$ -	\$ -
07/01/09	Serial	5.283%	430	430	-	-
07/01/10	Serial	5.279%	465	465	-	-
07/01/11	Serial	5.340%	495	495	-	-
07/01/12	Serial	5.390%	525	525	-	-
07/01/13	Serial	5.440%	550	360	190	-
07/01/14	Serial	5.502%	585	-	585	-
07/01/15	Serial	5.552%	630	-	630	-
07/01/16	Serial	5.572%	660	-	660	-
07/01/17	Serial	5.592%	700	-	700	-
07/01/37	PAC	5.770%	11,225	-	10,805	420
			<u>\$ 16,620</u>	<u>\$ 2,630</u>	<u>\$ 13,570</u>	<u>\$ 420</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 16,620
07/01/08	2008	\$ 355	\$ -	\$ -	16,265
10/01/08	2037	-	190	-	16,075
04/01/09	2037	-	310	-	15,765
07/01/09	2009	430	-	-	15,335
07/01/09	2037	-	445	-	14,890
10/01/09	2037	-	865	-	14,025
01/01/10	2037	-	65	-	13,960
04/01/10	2037	-	1,045	-	12,915
07/01/10	2010	465	-	-	12,450
10/01/10	2037	-	990	-	11,460
10/01/10	2017	-	700	-	10,760
10/01/10	2016	-	660	-	10,100
10/01/10	2015	-	5	-	10,095
01/01/11	2013	-	190	-	9,905
01/01/11	2014	-	585	-	9,320
01/01/11	2015	-	625	-	8,695
04/01/11	2037	-	695	-	8,000
07/01/11	2011	495	-	-	7,505
07/01/11	2012	-	-	-	7,505
07/01/11	2013	-	-	-	7,505
07/01/11	2037	-	235	-	7,270
09/01/11	2037	-	490	-	6,780
10/01/11	2037	-	380	-	6,400
03/01/12	2037	-	815	-	5,585
07/01/12	2012	525	-	-	5,060
08/01/12	2037	-	765	-	4,295
03/01/13	2037	-	-	710	3,585
07/01/13	2037	360	-	-	3,225
08/09/13	2037	-	550	105	2,570
03/10/14	2037	-	370	-	2,200
05/08/14	2037	-	235	-	1,965
10/17/14	2037	-	500	-	1,465
01/06/15	2037	-	420	-	1,045
10/16/15	2037	-	345	-	700
01/15/16	2037	-	20	260	420
		<u>\$ 2,630</u>	<u>\$ 12,495</u>	<u>\$ 1,075</u>	<u>\$ 420</u>

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES J**  
*As of April 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 17,130	\$ -	\$ 4,390	\$ 12,740
			<u>\$ 17,130</u>	<u>\$ -</u>	<u>\$ 4,390</u>	<u>\$ 12,740</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 17,130
01/01/09	2037	\$ -	\$ 810	\$ -	16,320
07/01/09	2037	-	1,685	-	14,635
01/01/11	2037	-	500	-	14,135
09/10/13	2037	-	615	-	13,520
10/15/13	2037	-	280	-	13,240
01/01/14	2037	-	500	-	12,740
		<u>\$ -</u>	<u>\$ 4,390</u>	<u>\$ -</u>	<u>\$ 12,740</u>

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES L**  
As of April 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	3.700%	\$ 30	\$ 30	\$ -	\$ -
07/01/08	Serial	3.800%	75	75	-	-
01/01/09	Serial	3.900%	80	80	-	-
07/01/09	Serial	3.900%	80	80	-	-
01/01/10	Serial	3.950%	85	85	-	-
07/01/10	Serial	3.950%	85	85	-	-
01/01/11	Serial	4.100%	85	85	-	-
07/01/11	Serial	4.100%	90	90	-	-
01/01/12	Serial	4.250%	95	45	50	-
07/01/12	Serial	4.250%	95	-	95	-
01/01/13	Serial	4.300%	100	100	-	-
07/01/13	Serial	4.300%	85	85	-	-
07/01/14	Serial	4.450%	60	60	-	-
01/01/15	Serial	4.550%	75	-	75	-
07/01/18	Serial	4.750%	360	-	170	190
01/01/18	Term	4.750%	945	390	355	200
07/01/26	Term	5.150%	6,080	-	6,080	-
01/01/31	PAC	5.500%	3,640	-	3,550	90
01/01/38	Term	5.250%	13,340	-	13,340	-
			\$ 25,485	\$ 1,290	\$ 23,715	\$ 480

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 25,485
01/01/08	2008	\$ 30	\$ -	-	25,455
07/01/08	2008	75	-	-	25,380
07/01/08	2031	-	35	-	25,345
07/01/08	2038	-	25	-	25,320
10/01/08	2031	-	105	-	25,215
01/01/09	2009	80	-	-	25,135
01/01/09	2038	-	50	-	25,085
04/01/09	2031	-	110	-	24,975
07/01/09	2009	80	-	-	24,895
07/01/09	2031	-	65	-	24,830
07/01/09	2038	-	260	-	24,570
10/01/09	2031	-	235	-	24,335
10/01/09	2038	-	405	-	23,930
01/01/10	2010	85	-	-	23,845
01/01/10	2038	-	100	-	23,745
04/01/10	2031	-	200	-	23,545
07/01/10	2010	85	-	-	23,460
07/01/10	2038	-	20	-	23,440
07/01/10	2031	-	95	-	23,345
10/01/10	2031	-	305	-	23,040
10/01/10	2038	-	10	-	23,030
01/01/11	2011	85	-	-	22,945
01/01/11	2038	-	115	-	22,830
04/01/11	2031	-	290	-	22,540
07/01/11	2011	90	-	-	22,450
07/01/11	2038	-	100	-	22,350
09/01/11	2031	-	270	-	22,080
11/01/11	2012	-	50	-	22,030
11/01/11	2038	-	150	-	21,880
12/01/11	2038	-	175	-	21,705
01/01/12	2012	45	-	-	21,660
01/01/12	2038	-	130	-	21,530
03/01/12	2031	-	260	-	21,270
04/01/12	2012	-	25	-	21,245
04/01/12	2038	-	475	-	20,770
05/01/12	2012	-	40	-	20,730
05/01/12	2038	-	165	-	20,565
06/01/12	2012	-	30	-	20,535
06/01/12	2038	-	370	-	20,165
07/01/12	2038	-	245	-	19,920
08/01/12	2031	-	245	-	19,675
08/01/12	2038	-	255	-	19,420
09/01/12	2037	-	215	-	19,165
11/01/12	2037	-	1,005	-	18,160
12/01/12	2037	-	530	-	17,630
01/01/13	2013	100	-	-	17,530
01/01/13	2037	-	535	-	17,015
03/01/13	2031	-	230	-	16,785
03/01/13	2037	-	100	-	16,685
04/01/13	2037	-	270	-	16,415
05/01/13	2037	-	310	-	16,105
06/01/13	2037	-	175	-	15,930
07/01/13	2013	85	-	-	15,845
07/01/13	2037	-	195	-	15,650
08/09/13	2037	-	215	-	15,435
08/09/13	2037	-	355	-	15,080
09/10/13	2026	-	1,925	-	13,155
09/10/13	2038	-	6,405	-	6,750
10/15/13	2038	-	-	3,520	3,230
11/12/13	2026	-	-	275	2,955
01/01/14	2014	110	-	-	2,845
01/01/14	2026	-	315	-	2,530
03/10/14	2031	-	315	-	2,215
06/03/14	2018	-	80	-	2,135
06/03/14	2026	-	220	-	1,915
10/17/14	2015	-	75	-	1,840
10/17/14	2018	-	30	-	1,810
10/17/14	2031	-	195	-	1,615
01/01/15	2018	-	35	-	1,580
01/06/15	2031	-	175	-	1,405
03/20/15	2018	340	-	-	1,065
10/16/15	2018	-	60	-	1,005
10/16/15	2031	-	165	-	840
01/15/16	2018	-	35	-	805
01/15/16	2031	-	-	150	655
02/11/16	2018	-	175	-	480
			\$ 1,290	\$ 19,770	\$ 3,945
					\$ 480

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES M**  
As of April 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	4.860%	\$ 105	\$ 105	\$ -	\$ -
07/01/08	Serial	4.860%	270	270	-	-
01/01/09	Serial	4.960%	275	275	-	-
07/01/09	Serial	4.960%	290	290	-	-
01/01/10	Serial	5.070%	295	295	-	-
07/01/10	Serial	5.070%	305	305	-	-
01/07/11	Serial	5.190%	310	310	-	-
07/07/11	Serial	5.190%	325	325	-	-
01/01/12	Serial	5.240%	340	250	90	-
07/01/12	Serial	5.240%	345	345	-	-
01/01/13	Serial	5.510%	350	-	350	-
07/01/13	Serial	5.510%	370	-	370	-
01/01/17	Term	5.810%	460	-	460	-
07/01/17	Term	5.810%	2,955	-	2,955	-
07/01/18	Term	5.910%	570	-	570	-
07/01/36	PAC	6.060%	19,435	-	18,465	970
			\$ 27,000	\$ 2,770	\$ 23,260	\$ 970

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 27,000
01/01/08	2008	\$ 105	\$ -	-	26,895
07/01/08	2008	270	-	-	26,625
07/01/08	2036	-	95	-	26,530
01/01/09	2009	275	-	-	26,255
01/01/09	2036	-	415	-	25,840
04/01/09	2036	-	565	-	25,275
07/01/09	2009	290	-	-	24,985
07/01/09	2017	-	420	-	24,565
07/01/09	2018	-	570	-	23,995
07/01/09	2036	-	775	-	23,220
10/01/09	2036	-	370	-	22,850
01/01/10	2010	295	-	-	22,555
01/01/10	2017	-	100	-	22,455
01/01/10	2036	-	955	-	21,500
04/01/10	2036	-	680	-	20,820
07/01/10	2010	305	-	-	20,515
07/01/10	2036	-	660	-	19,855
10/01/10	2036	-	1,025	-	18,830
01/01/11	2011	310	-	-	18,520
01/01/11	2036	-	905	-	17,615
04/01/11	2036	-	260	-	17,355
07/01/11	2011	325	-	-	17,030
07/01/11	2036	-	585	-	16,445
09/01/11	2036	-	295	-	16,150
10/10/11	2036	-	-	1,840	14,310
11/01/11	2017	-	440	-	13,870
12/01/11	2012	-	90	-	13,780
12/01/11	2017	-	405	-	13,375
01/01/12	2012	250	-	-	13,125
01/01/12	2017	-	365	-	12,760
03/01/12	2017	-	1,685	-	11,075
03/01/12	2036	-	1,345	-	9,730
05/01/12	2013	-	550	-	9,180
07/01/12	2012	345	-	-	8,835
07/01/12	2013	-	170	-	8,665
08/01/12	2036	-	1,260	-	7,405
03/01/13	2036	-	-	1,160	6,245
08/09/13	2036	-	170	905	5,170
08/09/13	2036	-	350	-	4,820
05/08/14	2036	-	645	-	4,175
10/17/14	2036	-	730	-	3,445
12/05/14	2036	-	185	-	3,260
01/06/15	2036	-	835	-	2,425
10/16/15	2036	-	765	-	1,660
01/15/16	2036	-	-	690	970
		\$ 2,770	\$ 18,665	\$ 4,595	\$ 970

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES N**  
As of April 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/08	Serial	3.650%	185	185	-	-
01/01/09	Serial	3.700%	230	230	-	-
07/01/09	Serial	3.700%	240	240	-	-
01/01/10	Serial	3.750%	240	240	-	-
07/01/10	Serial	3.750%	250	-	250	-
01/01/11	Serial	3.850%	255	255	-	-
07/01/11	Serial	3.850%	265	265	-	-
01/01/12	Serial	3.950%	270	210	60	-
07/01/12	Serial	3.950%	285	220	65	-
01/01/13	Serial	4.000%	290	200	90	-
07/01/13	Serial	4.000%	300	175	125	-
01/01/14	Serial	4.150%	315	315	-	-
07/01/14	Serial	4.150%	320	-	320	-
01/01/15	Serial	4.300%	330	-	330	-
07/01/15	Serial	4.300%	340	-	340	-
01/01/16	Serial	4.375%	360	-	360	-
07/01/16	Serial	4.375%	370	-	345	25
01/01/17	Serial	4.450%	385	-	-	385
07/01/17	Serial	4.450%	390	-	-	390
01/01/18	Serial	4.550%	415	-	-	415
07/01/18	Serial	4.550%	425	-	-	425
07/01/22	Serial	4.900%	240	-	-	240
07/01/27	Term	5.000%	10,260	-	10,260	-
07/01/32	Term	5.000%	9,005	-	9,005	-
01/01/38	Term	5.125%	14,035	-	14,035	-
			\$ 40,000	\$ 2,535	\$ 35,585	\$ 1,880

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 40,000
07/01/08	2008	\$ 185	\$ -	\$ -	\$ 39,815
01/01/09	2009	230	-	-	39,585
07/01/09	2009	240	-	-	39,345
07/01/09	2038	-	85	-	39,260
10/01/09	2038	-	80	-	39,180
01/01/10	2010	240	-	-	38,940
04/01/10	2010	-	250	-	38,690
04/01/10	2038	-	1,205	-	37,485
10/01/10	2038	-	630	-	36,855
01/01/11	2011	255	-	-	36,600
01/01/11	2038	-	1,100	-	35,500
07/01/11	2011	265	-	-	35,235
07/01/11	2038	-	2,245	-	32,990
10/01/11	2012	-	30	-	32,960
10/01/11	2038	-	1,195	-	31,765
11/01/11	2012	-	10	-	31,755
11/01/11	2038	-	515	-	31,240
12/01/11	2012	-	20	-	31,220
12/01/11	2038	-	485	-	30,735
01/01/12	2012	210	-	-	30,525
01/01/12	2038	-	770	-	29,755
03/01/12	2012	-	25	-	29,730
03/01/12	2038	-	735	-	28,995
04/01/12	2012	-	10	-	28,985
04/01/12	2038	-	825	-	28,160
05/01/12	2012	-	15	-	28,145
05/01/12	2038	-	235	-	27,910
06/01/12	2012	-	15	-	27,895
06/01/12	2037	-	720	-	27,175
07/01/12	2012	220	-	-	26,955
07/01/12	2038	-	290	-	26,665
08/01/12	2038	-	1,235	-	25,430
09/01/12	2038	-	980	-	24,450
10/01/12	2013	-	30	-	24,420
10/01/12	2038	-	265	-	24,155
11/01/12	2013	-	30	-	24,125
11/01/12	2027	-	315	-	23,810
11/01/12	2038	-	440	-	23,370
12/01/12	2013	-	30	-	23,340
12/01/12	2027	-	240	-	23,100
01/01/13	2013	200	-	-	22,900
01/01/13	2027	-	420	-	22,480
03/01/13	2013	-	50	-	22,430
03/01/13	2027	-	455	-	21,975
04/01/13	2013	-	25	-	21,950
04/01/13	2027	-	385	-	21,565
04/01/13	2013	-	25	-	21,540
04/01/13	2027	-	715	-	20,825
06/01/13	2013	-	25	-	20,800
06/01/13	2027	-	400	-	20,400
07/01/13	2013	175	-	-	20,225
07/01/13	2027	-	410	-	19,815
08/09/13	2027	-	720	-	19,095
09/10/13	2027	-	460	-	18,635
11/12/13	2027	-	255	-	18,380
01/01/14	2014	315	-	-	18,065
03/10/14	2032	-	250	-	17,815
05/08/14	2014	-	215	-	17,600
05/08/14	2032	-	335	-	17,265
07/01/14	2032	-	175	-	17,090
10/17/14	2015	-	210	-	16,880
10/17/14	2032	-	685	-	16,195
12/05/14	2015	-	120	-	16,075
12/05/14	2032	-	55	-	16,020
01/06/15	2032	-	540	-	15,480
03/20/15	2015	-	85	-	15,395
03/20/15	2032	-	985	-	14,710
04/17/15	2032	-	270	760	13,680
06/30/15	2015	-	255	-	13,425
06/30/15	2027	-	140	2,920	10,365
06/30/15	2032	-	-	5,100	5,265
10/16/15	2016	-	360	-	4,905
10/16/15	2027	-	850	-	4,255
12/14/15	2027	-	520	1,510	2,225
02/11/16	2016	-	345	-	1,880
		\$ 2,535	\$ 25,295	\$ 10,290	\$ 1,880

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES O**  
*As of April 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/38	Term	Variable	\$ 10,000	\$ 950	\$ 2,970	\$ 6,080
			\$ 10,000	\$ 950	\$ 2,970	\$ 6,080

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
07/01/08	2038	\$ 50	\$ -	\$ -	9,950
01/01/09	2038	60	400	-	9,490
07/01/09	2038	60	835	-	8,595
01/01/10	2038	60	-	-	8,535
07/01/10	2038	60	-	-	8,475
10/01/10	2038	-	510	-	7,965
01/01/11	2038	65	250	-	7,650
07/01/11	2038	60	-	-	7,590
01/01/12	2038	65	-	-	7,525
07/01/12	2038	65	-	-	7,460
01/01/13	2038	65	-	-	7,395
07/01/13	2038	70	-	-	7,325
09/10/13	2038	-	500	-	6,825
10/15/13	2038	-	195	-	6,630
01/01/14	2038	70	185	-	6,375
01/01/14	2038	65	-	-	6,310
01/01/15	2038	65	25	-	6,220
07/01/15	2038	70	-	-	6,150
10/16/15	2038	-	70	-	6,080
		\$ 950	\$ 2,970	\$ -	\$ 6,080

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2008 SERIES A**  
As of April 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/09	Serial	2.350%	300	300	-	-
07/01/09	Serial	2.400%	230	230	-	-
01/01/10	Serial	2.800%	240	240	-	-
07/01/10	Serial	2.800%	245	245	-	-
01/01/11	Serial	3.050%	255	255	-	-
07/01/11	Serial	3.050%	260	260	-	-
01/01/12	Serial	3.350%	265	265	-	-
07/01/12	Serial	3.350%	275	275	-	-
01/01/13	Serial	3.600%	290	200	90	-
07/01/13	Serial	3.600%	295	210	85	-
01/01/14	Serial	3.750%	310	310	-	-
07/01/14	Serial	3.750%	315	-	315	-
01/01/15	Serial	3.900%	325	-	325	-
07/01/15	Serial	3.900%	335	-	335	-
01/01/16	Serial	4.050%	350	-	350	-
07/01/16	Serial	4.050%	355	-	355	-
01/01/17	Serial	4.200%	370	-	-	370
07/01/17	Serial	4.200%	385	-	-	385
01/01/18	Serial	4.350%	410	-	-	410
07/01/18	Serial	4.350%	430	-	-	430
01/01/23	Term	5.000%	4,140	-	4,140	-
07/01/32	Term	5.250%	15,130	-	14,205	925
01/01/38	Term	5.300%	13,760	-	13,760	-
			\$ 39,270	\$ 2,790	\$ 33,960	\$ 2,520

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 39,270
01/01/09	2009	\$ 300	\$ -	\$ -	38,970
04/01/09	2032	-	115	-	38,855
07/01/09	2009	230	-	-	38,625
07/01/09	2032	-	230	-	38,395
10/01/09	2032	-	715	-	37,680
01/01/10	2010	240	-	-	37,440
01/01/10	2032	-	165	-	37,275
04/01/10	2032	-	405	-	36,870
07/01/10	2010	245	-	-	36,625
07/01/10	2032	-	570	-	36,055
10/01/10	2032	-	350	-	35,705
01/01/11	2011	255	-	-	35,450
01/01/11	2032	-	690	-	34,760
04/01/11	2032	-	430	-	34,330
07/01/11	2011	260	-	-	34,070
04/01/11	2032	-	480	-	33,590
09/01/11	2032	-	435	-	33,155
10/01/11	2032	-	295	-	32,860
10/10/11	2032	-	-	1,005	31,855
12/01/11	2038	-	890	-	30,965
01/01/12	2012	265	-	-	30,700
01/01/12	2038	-	130	-	30,570
03/01/12	2032	-	505	-	30,065
04/01/12	2032	-	225	-	29,840
05/01/12	2032	-	420	-	29,420
05/01/12	2038	-	195	-	29,225
06/01/12	2038	-	365	-	28,860
07/01/12	2012	275	-	-	28,585
07/01/12	2038	-	245	-	28,340
09/01/12	2032	-	455	-	27,885
10/01/12	2013	-	30	-	27,855
10/01/12	2032	-	240	-	27,615
11/01/12	2013	-	30	-	27,585
11/01/12	2032	-	390	-	27,195
11/01/12	2038	-	385	-	26,810
12/01/12	2013	-	30	-	26,780
12/01/12	2038	-	325	-	26,455
01/01/13	2013	200	-	-	26,255
01/01/13	2038	-	545	-	25,710
01/01/13	2013	-	45	-	25,665
01/01/13	2038	-	-	1,035	24,630
06/01/13	2013	-	40	-	24,590
06/01/13	2038	-	165	-	24,425
07/01/13	2013	210	-	-	24,215
07/01/13	2032	-	245	-	23,970
07/01/13	2038	-	-	8,550	15,420
09/10/13	2032	-	730	-	14,690
09/10/13	2038	-	1,965	-	12,725
10/15/13	2023	-	395	-	12,330
01/01/14	2014	310	-	-	12,020
03/10/14	2032	-	565	-	11,455
05/08/14	2032	-	300	-	11,155
06/03/14	2032	-	370	-	10,785
07/01/14	2023	-	520	-	10,265
10/17/14	2015	-	215	-	10,050
10/17/14	2023	-	50	-	10,000
10/17/14	2032	-	865	-	9,135
12/05/14	2015	-	110	-	9,025
12/05/14	2023	-	65	-	8,960
01/06/15	2032	-	510	-	8,450
03/20/15	2015	-	110	-	8,340
03/20/15	2023	-	570	-	7,770
03/20/15	2032	-	305	-	7,465
06/30/15	2015	-	225	-	7,240
06/30/15	2023	-	485	-	6,755
10/16/15	2016	-	350	-	6,405
10/16/15	2032	-	420	-	5,985
12/14/15	2023	-	390	1,665	3,930
12/14/15	2032	-	-	340	3,590
01/15/16	2016	-	355	-	3,235
01/15/16	2032	-	715	-	2,520
		\$ 2,790	\$ 21,365	\$ 12,595	\$ 2,520

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2008 SERIES C**  
*As of April 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/13	Serial	3.450%	\$ 115	\$ 115	\$ -	\$ -
07/01/13	Serial	3.500%	120	120	-	-
01/01/14	Serial	3.650%	110	110	-	-
07/01/14	Serial	3.650%	115	-	115	-
01/01/15	Serial	3.750%	105	-	105	-
07/01/15	Serial	3.750%	115	-	115	-
01/01/16	Serial	3.900%	120	-	120	-
07/01/16	Serial	3.900%	125	-	125	-
01/01/17	Serial	3.950%	150	-	-	150
07/01/17	Serial	3.950%	155	-	-	155
07/01/28	Serial	4.900%	3,505	-	2,730	775
07/01/33	Term	5.000%	9,495	-	9,495	-
			\$ 14,230	\$ 345	\$ 12,805	\$ 1,080

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 14,230
		\$ 115			14,115
07/01/13	2013	120			13,995
10/15/13	2033	-	365		13,630
11/12/13	2033	-	180		13,450
01/01/14	2014	110	-		13,340
01/01/14	2033	-	300		13,040
03/10/14	2014	-	115		12,925
03/10/14	2033	-	550		12,375
05/08/14	2033	-	245		12,130
06/03/14	2033	-	1,180		10,950
07/01/14	2033	-	1,705		9,245
10/17/14	2015	-	105		9,140
10/17/14	2033	-	855		8,285
12/05/14	2028	-	445		7,840
12/05/14	2033	-		1,020	6,820
01/06/15	2033	-	180		6,640
03/20/15	2015	-	115		6,525
03/20/15	2033	-	1,230		5,295
04/17/15	2033	-	205		5,090
06/30/15	2033	-	745		4,345
10/16/15	2016	-	120		4,225
10/16/15	2033	-	290		3,935
12/14/15	2033	-	420	25	3,490
01/15/16	2016	-	125		3,365
01/15/16	2028	-	280		3,085
02/11/16	2028	-	545	1,460	1,080
		\$ 345	\$ 9,755	\$ 1,045	\$ 1,080

\* Please refer to the disclaimer on page 61



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2008 SERIES E**  
As of April 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/10	Serial	2.350%	\$ 595	\$ 595	\$ -	\$ -
07/01/10	Serial	2.450%	600	200	400	-
01/01/11	Serial	2.750%	610	610	-	-
07/01/11	Serial	2.850%	615	615	-	-
01/01/12	Serial	3.050%	630	380	250	-
07/01/12	Serial	3.100%	635	450	185	-
01/01/13	Serial	3.300%	650	290	360	-
07/01/13	Serial	3.300%	660	540	120	-
01/01/14	Serial	3.600%	675	675	-	-
07/01/14	Serial	3.600%	685	35	650	-
01/01/15	Serial	3.800%	695	-	695	-
07/01/15	Serial	3.800%	715	-	715	-
01/01/16	Serial	3.950%	725	-	725	-
07/01/16	Serial	3.950%	745	-	530	215
01/01/17	Serial	4.100%	760	-	-	760
07/01/17	Serial	4.100%	775	-	-	775
01/01/18	Serial	4.150%	790	-	-	790
07/01/18	Serial	4.150%	810	-	-	810
07/01/23	Term	4.875%	7,815	-	1,075	6,740
07/01/28	Term	5.125%	9,685	-	9,685	-
07/01/33	Term	5.375%	12,635	-	12,635	-
07/01/38	Term	5.450%	17,495	-	17,495	-
			<u>\$ 60,000</u>	<u>\$ 4,390</u>	<u>\$ 45,520</u>	<u>\$ 10,090</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 60,000
07/01/09	2038	\$ -	\$ 570	\$ -	59,430
01/01/10	2010	595	-	-	58,835
04/01/10	2010	-	400	-	58,435
04/01/10	2038	-	1,280	-	57,155
07/01/10	2010	200	-	-	56,955
07/01/10	2038	-	435	-	56,520
01/01/11	2011	610	-	-	55,910
01/01/11	2038	-	650	-	55,260
07/01/11	2011	615	-	-	54,645
07/01/11	2038	-	785	-	53,860
11/01/11	2012	-	85	-	53,775
11/1/11	2038	-	1,625	-	52,150
12/01/11	2012	-	165	-	51,985
12/01/11	2038	-	345	-	51,640
01/01/12	2038	380	-	-	51,260
04/01/12	2012	-	45	-	51,215
05/01/12	2012	-	70	-	51,145
05/01/12	2038	-	30	-	51,115
06/01/12	2012	-	70	-	51,045
06/01/12	2038	-	675	-	50,370
07/01/12	2012	450	-	-	49,920
07/01/12	2038	-	65	-	49,855
09/01/12	2038	-	245	-	49,610
10/01/12	2013	-	120	-	49,490
10/01/12	2038	-	440	-	49,050
11/01/12	2013	-	120	-	48,930
11/01/12	2038	-	490	-	48,440
12/01/12	2013	-	120	-	48,320
12/01/12	2038	-	5,690	-	42,630
01/01/13	2013	290	-	-	42,340
01/01/13	2038	-	2,260	-	40,080
01/01/13	2013	-	25	-	40,055
01/01/13	2038	-	-	695	39,360
04/01/13	2013	-	50	-	39,310
04/01/13	2038	-	-	1,215	38,095
06/01/13	2013	-	45	-	38,050
06/01/13	2038	-	-	5,810	32,240
07/01/13	2013	540	-	-	31,700
07/01/13	2033	-	-	3,945	27,755
08/09/13	2033	-	-	2,880	24,875
09/10/13	2028	-	775	-	24,100
10/15/13	2028	-	235	-	23,865
01/01/14	2014	675	-	-	23,190
05/08/14	2014	-	280	-	22,910
06/03/14	2014	-	-	370	22,540
07/01/14	2014	35	-	-	22,505
07/01/14	2028	-	380	-	22,125
10/17/14	2015	-	175	-	21,950
10/17/14	2028	-	440	-	21,510
12/05/14	2015	-	520	-	20,990
12/05/14	2028	-	-	1,950	19,040
01/06/15	2033	-	395	5,510	13,135
03/20/15	2015	-	85	-	13,050
03/20/15	2023	-	525	-	12,525
06/30/15	2015	-	630	-	11,895
06/30/15	2023	-	175	-	11,720
10/16/15	2016	-	725	-	10,995
12/14/15	2023	-	375	-	10,620
01/15/16	2016	-	280	-	10,340
02/11/16	2016	-	250	-	10,090
		<u>\$ 4,390</u>	<u>\$ 23,145</u>	<u>\$ 22,375</u>	<u>\$ 10,090</u>

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2009 SERIES B**  
As of April 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/10	Serial	1.050%	575	575	-	-
01/01/11	Serial	1.350%	580	580	-	-
07/01/11	Serial	1.400%	585	560	25	-
01/01/12	Serial	1.700%	585	515	70	-
07/01/12	Serial	1.750%	590	435	155	-
01/01/13	Serial	2.250%	595	300	295	-
07/01/13	Serial	2.300%	605	300	305	-
01/01/14	Serial	2.600%	610	610	-	-
07/01/14	Serial	2.600%	620	215	405	-
01/01/15	Serial	2.950%	625	-	625	-
07/01/15	Serial	2.950%	640	585	55	-
01/01/16	Serial	3.150%	645	-	645	-
07/01/16	Serial	3.150%	655	-	175	480
01/01/17	Serial	3.450%	665	-	-	665
07/01/17	Serial	3.450%	675	-	-	675
01/01/18	Serial	3.650%	690	-	-	690
07/01/18	Serial	3.650%	700	-	-	700
01/01/19	Serial	3.875%	710	-	-	710
07/01/19	Serial	3.875%	730	-	-	730
07/01/24	Term	4.625%	8,265	-	-	8,265
07/01/26	Term	4.750%	3,870	-	-	3,870
07/01/29	Term	4.850%	6,545	-	455	6,090
01/01/35	PAC	5.000%	13,075	-	12,115	960
07/01/39	Term	5.150%	16,165	-	16,165	-
			\$ 60,000	\$ 4,675	\$ 31,490	\$ 23,835

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 60,000
04/01/10	2035	\$ -	\$ 165		59,835
07/01/10	2010	575			59,260
01/01/11	2011	580			58,680
01/01/11	2035		505		58,175
01/01/11	2039		35		58,140
04/01/11	2011		25		58,115
04/01/11	2035		710		57,405
07/01/11	2011	560			56,845
07/01/11	2035		390		56,455
09/01/11	2035		205		56,250
10/10/11	2035			745	55,505
11/01/11	2012		70		55,435
11/01/11	2039		600		54,835
01/01/12	2012	515			54,320
01/01/12	2039		445		53,875
04/01/12	2012		35		53,840
04/01/12	2035		240		53,600
05/01/12	2012		60		53,540
05/01/12	2035		920		52,620
06/01/12	2012		60		52,560
06/01/12	2039		165		52,395
07/01/12	2012	435			51,960
10/01/12	2013		115		51,845
10/01/12	2035		280		51,565
11/01/12	2013		115		51,450
11/01/12	2035		605		50,845
12/01/12	2013		65		50,780
12/01/12	2035		315		50,465
01/01/13	2013		25		50,165
03/01/13	2013	300			50,010
03/01/13	2035		155		49,855
03/01/13	2035		90		49,920
04/01/13	2013		75		49,845
04/01/13	2035		275	795	48,775
04/01/13	2013		75		48,700
04/01/13	2035		130		48,570
07/01/13	2013	300			48,270
07/01/13	2035		335		47,935
08/09/13	2035		245		47,690
09/10/13	2035		290		47,400
10/15/13	2035		595		46,805
11/12/13	2039		1,250		45,555
01/01/14	2014	610			44,945
01/01/14	2039		590		44,355
02/05/14	2039		415		43,940
02/05/14	2014		75		43,865
02/05/14	2035		100		43,765
05/08/14	2014		155		43,610
05/08/14	2035		45		43,565
06/03/14	2014		175		43,390
07/01/14	2014	215			43,175
07/01/14	2035		715		42,460
10/17/14	2015		155		42,305
10/17/14	2035		1,060		41,245
10/17/14	2039		400		40,845
12/05/14	2015		470		40,375
12/05/14	2039			5,520	34,855
01/06/15	2035		850		34,005
01/06/15	2039			6,120	27,885
03/20/15	2015		55		27,830
03/20/15	2029		425		27,405
03/20/15	2035		180		27,225
07/01/15	2015	585			26,640
10/16/15	2016		645		25,995
10/16/15	2035		230	585	25,180
12/14/15	2029		30		25,150
12/14/15	2035		180		24,970
01/15/16	2035		105	855	24,010
02/11/16	2016		115	60	23,835
		\$ 4,675	\$ 16,810	\$ 14,680	\$ 23,835

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2010 SERIES A**  
As of April 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matures	Principal Redemptions	Principal Outstanding
01/01/11	Serial	0.500%	\$ 980	\$ 860	\$ 120	\$ -
07/01/11	Serial	0.600%	980	980	-	-
01/01/12	Serial	0.900%	990	990	-	-
07/01/12	Serial	0.950%	995	825	170	-
01/01/13	Serial	1.200%	1,000	790	210	-
07/01/13	Serial	1.300%	1,010	830	180	-
01/01/14	Serial	1.700%	1,020	1,000	20	-
07/01/14	Serial	1.800%	1,030	-	1,030	-
01/01/15	Serial	2.150%	1,040	-	1,040	-
07/01/15	Serial	2.250%	1,050	940	110	-
01/01/16	Serial	2.650%	1,065	60	1,005	-
07/01/16	Serial	2.750%	1,080	-	250	830
01/01/17	Serial	3.000%	1,095	-	25	1,070
07/01/17	Serial	3.050%	1,115	-	30	1,085
01/01/18	Serial	3.250%	1,135	-	30	1,105
07/01/18	Serial	3.250%	1,155	-	30	1,125
01/01/19	Serial	3.450%	1,175	-	30	1,145
07/01/19	Serial	3.450%	1,195	-	30	1,165
01/01/20	Serial	3.650%	1,220	-	30	1,190
07/01/20	Serial	3.650%	1,245	-	650	685
01/01/21	Serial	3.750%	1,270	-	1,270	-
07/01/21	Serial	3.750%	1,295	-	1,295	-
01/01/22	Serial	3.850%	1,320	-	1,320	-
07/01/22	Serial	3.850%	1,350	-	1,350	-
01/01/23	Serial	3.950%	1,375	-	1,375	-
07/01/23	Serial	3.950%	1,265	-	1,265	-
07/01/27	Term	5.000%	10,550	-	7,400	3,150
			\$ 40,000	\$ 7,275	\$ 20,175	\$ 12,550

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance	
Original Amount					\$ 40,000	
07/01/10	2010	\$ -	\$ 120	\$ -	\$ 39,880	
01/01/11	2011	860	120	-	39,020	
07/01/11	2011	980	-	-	38,040	
07/01/11	2027	-	305	-	37,615	
12/01/11	2012	-	245	-	37,370	
12/01/11	2023	-	50	-	37,320	
01/01/12	2012	990	-	-	36,330	
01/01/12	2023	-	215	-	36,115	
03/01/12	2027	-	805	-	35,310	
05/01/12	2012	-	85	-	35,225	
05/01/12	2027	-	180	-	35,045	
06/01/12	2012	-	85	-	34,960	
06/01/12	2027	-	140	-	34,820	
07/01/12	2012	825	-	-	33,995	
07/01/12	2023	-	120	-	33,875	
07/01/12	2027	-	35	-	33,840	
09/01/12	2013	-	55	-	33,785	
09/01/12	2027	-	200	-	33,585	
10/01/12	2013	-	55	-	33,530	
10/01/12	2027	-	165	-	33,365	
11/01/12	2013	-	50	-	33,315	
11/01/12	2027	-	275	-	33,040	
12/01/12	2013	-	50	-	32,990	
12/01/12	2023	-	25	-	32,965	
12/01/12	2027	-	140	-	32,825	
01/01/13	2013	790	-	-	32,035	
01/01/13	2023	-	105	-	31,930	
01/01/13	2013	-	75	-	31,855	
01/01/13	2023	-	65	-	31,790	
01/01/13	2027	-	790	-	31,000	
04/01/13	2013	-	35	-	30,965	
04/01/13	2023	-	140	-	30,825	
04/01/13	2027	-	80	-	30,745	
05/01/13	2013-2022	-	190	75	30,480	
05/01/13	2023	-	-	195	30,285	
05/01/13	2027	-	635	110	29,540	
05/01/13	2013-2022	-	310	-	29,230	
07/01/13	2013	830	-	-	28,400	
07/01/13	2023	-	325	-	28,075	
09/01/13	2023	-	260	-	27,815	
09/01/13	2027	-	375	-	27,440	
09/10/13	2023	-	765	-	26,675	
09/10/13	2023	-	290	-	26,385	
10/01/13	2023	-	310	-	26,075	
11/01/13	2023	-	-	-	26,075	
12/01/13	2022	-	-	-	26,075	
01/01/14	2014	1,000	-	-	25,075	
01/01/14	2027	-	390	-	24,685	
02/01/14	2027	-	425	-	24,260	
03/01/14	2027	-	350	-	23,910	
03/10/14	2014	-	735	-	23,175	
04/01/14	2022	-	300	-	22,875	
05/01/14	2022	-	315	-	22,560	
06/01/14	2014	-	70	-	22,490	
06/01/14	2022	-	225	-	22,265	
07/01/14	2022	-	380	-	21,885	
08/01/14	2027	-	285	-	21,600	
09/01/14	2022	-	30	-	21,570	
09/01/14	2027	-	430	-	21,140	
10/01/14	2021	-	40	-	21,100	
10/01/14	2022	-	230	-	20,870	
11/01/14	2015	-	705	-	20,165	
11/01/14	2021	-	195	-	19,970	
12/01/14	2021	-	425	-	19,545	
12/05/14	2015	-	310	-	19,235	
01/01/15	2021	-	175	-	19,060	
01/06/15	2027	-	695	-	18,365	
02/01/15	2021	-	395	-	17,970	
03/01/15	2021	-	245	-	17,725	
03/01/15	2021	-	35	-	17,690	
04/01/15	2015	-	85	-	17,605	
04/01/15	2021	-	375	-	17,230	
05/01/15	2021	-	265	-	16,965	
06/01/15	2020	-	125	-	16,840	
06/01/15	2021	-	355	-	16,485	
07/01/15	2015	940	-	-	15,545	
08/01/15	2027	-	420	-	15,125	
09/01/15	2016	-	120	-	15,005	
09/01/15	2027	-	255	-	14,750	
10/01/15	2016	-	305	-	14,445	
10/01/15	2020	-	160	-	14,285	
11/01/15	2016	-	260	-	14,025	
12/01/15	2016	-	295	-	13,730	
01/01/16	2016	60	-	-	13,670	
01/01/16	2020	-	245	-	13,425	
02/04/16	2027	-	200	-	13,225	
03/01/16	2027	-	440	-	12,785	
04/01/16	2016	-	225	-	12,560	
04/01/16	2027	-	10	-	12,550	
			\$ 7,275	\$ 19,795	\$ 380	\$ 12,550

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2010 SERIES B**  
As of April 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/11	Serial	0.500%	\$ 650	\$ 650	\$ -	\$ -
07/01/11	Serial	0.600%	980	980	-	-
01/01/12	Serial	0.900%	990	990	-	-
07/01/12	Serial	0.900%	990	855	135	-
01/01/13	Serial	1.350%	1,000	860	140	-
07/01/13	Serial	1.450%	1,005	885	120	-
01/01/14	Serial	1.750%	1,015	1,015	-	-
07/01/14	Serial	1.875%	1,025	-	1,025	-
01/01/15	Serial	2.200%	1,035	-	1,035	-
07/01/15	Serial	2.300%	1,050	970	80	-
01/01/16	Serial	2.550%	1,060	265	795	-
07/01/16	Serial	2.650%	1,075	-	300	775
01/01/17	Serial	2.650%	1,090	-	-	1,090
07/01/17	Serial	2.850%	1,105	-	-	1,105
01/01/18	Serial	3.200%	1,120	-	-	1,120
07/01/18	Serial	3.200%	1,140	-	-	1,140
01/01/19	Serial	3.450%	1,160	-	-	1,160
07/01/19	Serial	3.450%	1,180	-	-	1,180
01/01/20	Serial	3.625%	1,200	-	-	1,200
07/01/20	Serial	3.625%	1,220	-	-	1,220
01/01/21	Serial	3.800%	1,245	-	-	1,245
07/01/21	Serial	3.800%	1,270	-	735	535
01/01/22	Serial	3.950%	1,295	-	1,295	-
07/01/22	Serial	3.950%	1,320	-	1,320	-
01/01/24	Term	4.050%	3,505	-	3,505	-
07/01/27	Term	5.000%	10,275	-	6,795	3,480
			\$ 40,000	\$ 7,470	\$ 17,280	\$ 15,250

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 40,000
01/01/11	2011	\$ 650	\$ -	\$ -	39,350
07/01/11	2011	980	-	-	38,370
07/01/11	2027	-	205	-	38,165
11/01/11	2015	-	80	-	38,085
11/01/11	2024	-	180	-	37,905
01/01/12	2012	990	-	-	36,915
03/01/12	2027	-	565	-	36,350
04/01/12	2012	-	40	-	36,310
04/01/12	2027	-	70	-	36,240
06/01/12	2012	-	95	-	36,145
06/01/12	2024	-	55	-	36,090
06/01/12	2027	-	90	-	36,000
07/01/12	2012	855	-	-	35,145
07/01/12	2024	-	235	-	34,910
08/01/12	2027	-	500	-	34,410
11/01/12	2013	-	70	-	34,340
11/01/12	2024	-	75	-	34,265
11/01/12	2027	-	170	-	34,095
12/01/12	2013	-	70	-	34,025
12/01/12	2024	-	200	-	33,825
01/01/13	2013	860	-	-	32,965
01/01/13	2024	-	130	-	32,835
01/01/13	2013	-	60	-	32,775
01/01/13	2027	-	395	-	32,380
04/01/13	2013	-	30	-	32,350
4/1/13	2027	-	260	125	31,965
05/01/13	2013	-	30	-	31,935
05/01/13	2027	-	235	-	31,700
07/01/13	2013	885	-	-	30,815
07/01/13	2024	-	310	-	30,505
09/01/13	2024	-	800	-	29,705
09/10/13	2024	-	1,300	-	28,405
10/01/13	2024	-	380	-	28,025
11/01/13	2024	-	630	-	27,395
12/01/13	2022	-	105	-	27,290
01/01/14	2014	1,015	-	-	26,275
02/01/14	2027	-	285	-	25,990
03/01/14	2027	-	215	-	25,775
03/10/14	2014	-	855	-	24,920
04/01/14	2022	-	440	-	24,480
05/01/14	2014	-	50	-	24,430
05/01/14	2027	-	105	-	24,325
06/01/14	2014	-	170	-	24,155
06/01/14	2022	-	310	-	23,845
07/01/14	2022	-	305	-	23,540
08/01/14	2027	-	320	-	23,220
09/01/14	2022	-	50	-	23,170
09/01/14	2027	-	395	-	22,775
10/01/14	2022	-	400	-	22,375
11/01/14	2015	-	700	-	21,675
11/01/14	2022	-	200	-	21,475
12/01/14	2022	-	290	-	21,185
12/05/14	2015	-	335	-	20,850
01/01/15	2022	-	315	-	20,535
02/01/15	2027	-	335	-	20,200
03/01/15	2027	-	265	-	19,935
04/01/15	2021	-	65	-	19,870
04/01/15	2022	-	205	-	19,665
04/01/15	2027	-	95	-	19,570
05/01/15	2021	-	210	-	19,360
06/01/15	2021	-	365	-	18,995
07/01/15	2015	970	-	-	18,025
08/01/15	2027	-	165	-	17,860
09/01/15	2027	-	230	-	17,630
10/01/15	2016	-	130	-	17,500
10/01/15	2027	-	275	-	17,225
11/01/15	2016	-	450	-	16,775
12/01/15	2016	-	215	-	16,560
01/01/16	2016	265	-	-	16,295
01/01/16	2021	-	95	-	16,200
02/04/16	2027	-	315	-	15,885
03/01/16	2027	-	265	-	15,600
04/01/16	2016	-	300	-	15,300
04/01/16	2027	-	50	-	15,250
		\$ 7,470	\$ 17,155	\$ 125	\$ 15,250

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2010 SERIES C**  
*As of April 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/27	Term	4.375%	\$ 1,245	\$ -	\$ -	1,245
07/01/33	Term	4.625%	8,755	-	3,965	4,790
			<u>\$ 10,000</u>	<u>\$ -</u>	<u>\$ 3,965</u>	<u>\$ 6,035</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
10/01/10	2033	\$ -	\$ 630	\$ -	9,370
10/01/10	2033	-	245	-	9,125
07/01/11	2033	-	210	-	8,915
11/01/11	2033	-	230	-	8,685
01/01/12	2033	-	115	-	8,570
04/01/12	2033	-	260	-	8,310
06/01/12	2033	-	340	-	7,970
07/01/12	2033	-	125	-	7,845
10/01/12	2033	-	265	-	7,580
12/01/12	2033	-	180	-	7,400
01/01/13	2033	-	250	-	7,150
03/01/13	2033	-	445	-	6,705
07/01/14	2033	-	175	-	6,530
03/20/15	2033	-	300	-	6,230
06/30/15	2033	-	195	-	6,035
		<u>\$ -</u>	<u>\$ 3,965</u>	<u>\$ -</u>	<u>\$ 6,035</u>

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2010 SERIES D**  
*As of April 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	3.050%	\$ 1,470	\$ -	\$ 1,470	-
07/01/15	Serial	3.150%	1,495	1,320	175	-
01/01/16	Serial	3.400%	1,515	-	1,515	-
07/01/16	Serial	3.500%	1,540	-	315	1,225
01/01/17	Serial	3.700%	1,675	-	-	1,675
07/01/17	Serial	3.800%	1,715	-	-	1,715
01/01/18	Serial	4.000%	1,840	-	-	1,840
07/01/18	Serial	4.000%	1,875	-	-	1,875
01/01/19	Serial	4.250%	1,920	-	-	1,920
07/01/19	Serial	4.250%	1,965	-	-	1,965
01/01/20	Serial	4.400%	2,000	-	-	2,000
07/01/20	Serial	4.400%	3,220	-	-	3,220
07/01/25	Term	5.125%	19,435	-	19,435	-
01/01/27	Term	5.250%	4,335	-	4,335	-
			<u>\$ 46,000</u>	<u>\$ 1,320</u>	<u>\$ 27,245</u>	<u>\$ 17,435</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 46,000
10/01/10	2027	\$ -	\$ 745	\$ -	45,255
01/01/11	2027	-	575	-	44,680
04/01/11	2027	-	1,190	-	43,490
07/01/11	2027	-	360	-	43,130
09/01/11	2027	-	875	-	42,255
11/01/11	2027	-	570	-	41,685
12/01/11	2025	-	285	-	41,400
12/01/11	2027	-	20	-	41,380
01/01/12	2025	-	125	-	41,255
03/01/12	2025	-	880	-	40,375
04/01/12	2025	-	430	-	39,945
06/01/12	2025	-	420	-	39,525
07/01/12	2025	-	230	-	39,295
09/01/12	2025	-	765	-	38,530
10/01/12	2025	-	445	-	38,085
11/01/12	2025	-	365	-	37,720
12/01/12	2025	-	200	-	37,520
03/01/13	2025	-	480	-	37,040
03/01/13	2025	-	455	-	36,585
05/01/13	2025	-	285	-	36,300
07/01/13	2025	-	1,085	-	35,215
08/09/13	2025	-	670	-	34,545
09/10/13	2025	-	1,025	-	33,520
10/15/13	2025	-	260	-	33,260
11/12/13	2025	-	220	-	33,040
01/01/14	2025	-	315	-	32,725
02/05/14	2025	-	185	-	32,540
03/10/14	2025	-	460	-	32,080
05/08/14	2025	-	300	-	31,780
06/03/14	2025	-	350	-	31,430
07/01/14	2025	-	1,390	-	30,040
10/17/14	2015	-	365	-	29,675
10/17/14	2025	-	345	-	29,330
12/05/14	2015	-	1,105	-	28,225
12/05/14	2025	-	-	7,465	20,760
03/20/15	2015	-	175	-	20,585
07/01/15	2015	1,320	-	-	19,265
10/16/15	2016	-	1,515	-	17,750
02/11/16	2016	-	315	-	17,435
		<u>\$ 1,320</u>	<u>\$ 19,780</u>	<u>\$ 7,465</u>	<u>\$ 17,435</u>

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2010 SERIES E**  
*As of April 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/20	Serial	3.625%	\$ 285	\$ -	\$ -	\$ 285
07/01/22	Serial	3.950%	1,155	-	-	1,155
07/01/23	Serial	4.000%	115	-	-	115
07/01/30	Term	4.500%	7,370	-	-	7,370
07/01/35	Term	4.750%	11,075	-	1,420	9,655
			<u>\$ 20,000</u>	<u>\$ -</u>	<u>\$ 1,420</u>	<u>\$ 18,580</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
03/20/15	2035	-	660	10	19,330
06/30/15	2035	-	45	130	19,155
12/14/15	2035	-	575	-	18,580
		<u>\$ -</u>	<u>\$ 1,280</u>	<u>\$ 140</u>	<u>\$ 18,580</u>

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2011 SERIES A**  
As of April 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/12	Serial	0.500%	\$ 495	\$ 495	\$ -	\$ -
07/01/12	Serial	0.600%	495	495	-	-
01/01/13	Serial	0.900%	500	420	80	-
07/01/13	Serial	1.000%	500	405	95	-
01/01/14	Serial	1.400%	505	505	-	-
07/01/14	Serial	1.500%	510	-	510	-
01/01/15	Serial	1.900%	515	30	485	-
07/01/15	Serial	2.000%	515	-	515	-
01/01/16	Serial	2.350%	520	-	520	-
07/01/16	Serial	2.450%	530	-	-	530
01/01/17	Serial	2.850%	535	-	-	535
07/01/17	Serial	3.000%	545	-	-	545
01/01/18	Serial	3.250%	555	-	-	555
07/01/18	Serial	3.300%	560	-	-	560
01/01/19	Serial	3.500%	570	-	-	570
07/01/19	Serial	3.500%	580	-	-	580
01/01/20	Serial	3.800%	590	-	-	590
07/01/20	Serial	3.800%	605	-	-	605
07/01/22	Term	4.000%	2,535	-	-	2,535
07/01/25	Term	4.500%	3,520	-	2,945	575
01/01/28	Term	5.000%	4,320	-	2,540	1,780
			<u>\$ 20,000</u>	<u>\$ 2,350</u>	<u>\$ 7,690</u>	<u>\$ 9,960</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
01/01/12	2012	\$ 495	\$ -	\$ -	19,505
03/01/12	2028	-	175	-	19,330
07/01/12	2012	495	-	-	18,835
07/01/12	2025	-	25	-	18,810
07/01/12	2028	-	35	-	18,775
09/01/12	2013	-	35	-	18,740
09/01/12	2028	-	180	-	18,560
11/01/12	2013	-	45	-	18,515
11/01/12	2025	-	90	-	18,425
11/01/12	2028	-	40	-	18,385
01/01/13	2013	420	-	-	17,965
01/01/13	2025	-	40	-	17,925
03/01/13	2013	-	40	-	17,885
03/01/13	2028	-	215	-	17,670
04/01/13	2013	-	20	-	17,650
04/01/13	2025	-	265	-	17,385
04/01/13	2028	-	75	-	17,310
05/01/13	2013	-	20	-	17,290
05/01/13	2025	-	230	-	17,060
06/01/13	2013	-	15	-	17,045
06/01/13	2025	-	220	-	16,825
07/01/13	2013	405	-	-	16,420
07/01/13	2025	-	120	-	16,300
08/09/13	2025	-	175	-	16,125
09/10/13	2025	-	305	-	15,820
09/10/13	2028	-	170	-	15,650
10/15/13	2028	-	170	-	15,480
01/01/14	2014	505	-	-	14,975
03/10/14	2028	-	280	-	14,695
05/08/14	2014	-	345	-	14,350
05/08/14	2025	-	340	-	14,010
05/08/14	2028	-	230	-	13,780
10/17/14	2015	-	485	-	13,295
10/17/14	2025	-	160	-	13,135
10/17/14	2028	-	320	-	12,815
01/01/15	2028	30	-	-	12,785
01/06/15	2028	-	175	-	12,610
03/20/15	2015	-	125	-	12,485
03/20/15	2025	-	495	-	11,990
03/20/15	2028	-	125	-	11,865
06/30/15	2015	-	390	-	11,475
06/30/15	2025	-	355	-	11,120
10/16/15	2016	-	520	-	10,600
10/16/15	2028	-	210	-	10,390
12/14/15	2025	-	130	-	10,260
12/14/15	2028	-	70	-	10,190
01/15/16	2028	-	230	-	9,960
		<u>\$ 2,350</u>	<u>\$ 7,690</u>	<u>\$ -</u>	<u>\$ 9,960</u>

\* Please refer to the disclaimer on page 61



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2009 SERIES C-3**  
*As of April 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	3.550%	\$ 30,000	\$ -	\$ 9,220	\$ 20,780
			\$ 30,000	\$ -	\$ 9,220	\$ 20,780

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
10/10/11	2041	\$ -	\$ 65	\$ -	29,935
03/01/12	2041	-	175	-	29,760
07/01/12	2041	-	100	-	29,660
09/01/12	2041	-	300	-	29,360
11/01/12	2041	-	200	-	29,160
01/01/13	2041	-	70	-	29,090
03/01/13	2041	-	370	-	28,720
04/01/13	2041	-	570	-	28,150
05/01/13	2041	-	390	-	27,760
06/01/13	2041	-	370	-	27,390
07/01/13	2041	-	210	-	27,180
08/09/13	2041	-	300	-	26,880
9/10/13	2041	-	810	-	26,070
10/15/13	2041	-	300	-	25,770
03/10/14	2041	-	200	-	25,570
10/17/14	2041	-	910	-	24,660
01/06/15	2041	-	300	-	24,360
03/20/15	2041	-	1,220	-	23,140
04/17/15	2041	-	280	-	22,860
06/30/15	2041	-	710	-	22,150
10/16/15	2041	-	440	-	21,710
12/14/15	2041	-	440	-	21,270
01/15/16	2041	-	490	-	20,780
		\$ -	\$ 9,220	\$ -	\$ 20,780

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2011 SERIES B**  
*As of April 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts		Principal Matured	Principal Redemptions	Principal Outstanding
01/01/13	Serial	0.350%	\$	575	\$	575	\$ -
07/01/13	Serial	0.500%		575		540	35
01/01/14	Serial	0.950%		580		580	-
07/01/14	Serial	1.100%		580		-	580
01/01/15	Serial	1.450%		585		-	585
07/01/15	Serial	1.550%		590		-	590
01/01/16	Serial	1.750%		595		-	595
07/01/16	Serial	1.850%		600		-	180
01/01/17	Serial	2.000%		605		-	-
07/01/17	Serial	2.050%		615		-	-
01/01/18	Serial	2.200%		620		-	-
07/01/18	Serial	2.200%		625		-	-
01/01/19	Serial	2.600%		635		-	-
07/01/19	Serial	2.600%		645		-	-
01/01/20	Serial	2.875%		650		-	-
07/01/20	Serial	2.875%		665		-	-
01/01/21	Serial	3.000%		675		-	-
07/01/21	Serial	3.000%		685		-	-
01/01/22	Serial	3.100%		695		-	-
07/01/22	Serial	3.100%		705		-	-
01/01/23	Serial	3.300%		720		-	-
07/01/23	Serial	3.300%		730		-	-
01/01/25	Term	3.625%		1,860		-	790
07/01/27	PAC	4.250%		4,190		-	2,110
			\$	20,000	\$	1,695	\$ 5,465
						\$	12,840

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
	2013	\$ 575			19,425
	2027	-	75		19,350
04/01/13	2013	-	35		19,315
04/01/13	2027	-	85	70	19,160
07/01/13	2013	540	-		18,620
10/15/13	2027	-	235		18,385
01/01/14	2014	580	-		17,805
03/10/14	2014	-	495		17,310
06/03/14	2014	-	85		17,225
06/03/14	2027	-	170		17,055
07/01/14	2025	-	5		17,050
07/01/14	2027	-	130		16,920
10/17/14	2015	-	390		16,530
10/17/14	2027	-	265		16,265
12/05/14	2015	-	195		16,070
12/05/14	2027	-	90		15,980
01/06/15	2027	-	205		15,775
03/20/15	2015	-	185		15,590
03/20/15	2025	-	205		15,385
03/20/15	2027	-	145		15,240
06/30/15	2015	-	405		14,835
06/30/15	2025	-	570		14,265
10/16/15	2016	-	595		13,670
10/16/15	2025	-	10		13,660
10/16/15	2027	-	330		13,330
01/15/16	2028	-	310		13,020
02/11/16	2016	-	180		12,840
		\$ 1,695	\$ 5,395	\$ 70	\$ 12,840

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2012 SERIES A**

*As of April 1, 2016*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/13	Serial	0.530%	\$ 3,580	\$ 1,920	\$ 1,660	\$ -
07/01/13	Serial	0.500%	3,650	3,650	-	-
01/01/14	Serial	0.540%	3,700	3,700	-	-
07/01/14	Serial	0.750%	3,755	-	3,755	-
01/01/15	Serial	1.336%	3,835	-	3,835	-
07/01/15	Serial	1.436%	4,595	3,685	910	-
01/01/16	Serial	1.679%	4,670	-	4,670	-
07/01/16	Serial	1.779%	4,775	-	530	4,245
01/01/17	Serial	1.879%	4,840	-	-	4,840
07/01/17	Serial	2.029%	4,935	-	-	4,935
01/01/18	Serial	2.340%	5,035	-	-	5,035
07/01/18	Serial	2.490%	5,110	-	-	5,110
01/01/19	Serial	2.690%	5,215	-	-	5,215
07/01/19	Serial	2.890%	5,315	-	-	5,315
01/01/20	Serial	3.168%	5,395	-	-	5,395
07/01/20	Serial	3.268%	5,485	-	-	5,485
01/01/21	Serial	3.368%	5,590	-	-	5,590
07/01/21	Serial	3.468%	5,705	-	-	5,705
01/01/22	Serial	3.568%	5,805	-	-	5,805
07/01/22	Serial	3.618%	4,780	-	-	4,780
01/01/28	Term	4.268%	41,730	-	8,595	33,135
07/01/33	PAC	4.250%	50,255	-	25,910	24,345
			<u>\$ 187,755</u>	<u>\$ 12,955</u>	<u>\$ 49,865</u>	<u>\$ 124,935</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 187,755
08/01/12	2033	\$ -	\$ 3,375	\$ -	184,380
09/01/12	2013	-	145	-	184,235
09/01/12	2033	-	365	-	183,870
10/01/12	2013	-	505	-	183,365
10/01/12	2028	-	1,855	-	181,510
11/01/12	2013	-	505	-	181,005
11/01/12	2028	-	1,760	-	179,245
12/01/12	2013	-	505	-	178,740
12/01/12	2028	-	1,495	-	177,245
01/01/13	2013	1,920	-	-	175,325
01/01/13	2028	-	1,975	-	173,350
04/01/13	2033	-	-	3,600	169,750
07/01/13	2013	3,650	-	-	166,100
08/09/13	2013	-	1,070	-	165,030
09/10/13	2028	-	525	-	164,505
09/10/13	2033	-	2,385	-	162,120
01/01/14	2014	3,700	-	-	158,420
02/05/14	2014	-	630	-	157,790
03/10/14	2014	-	715	-	157,075
03/10/14	2033	-	865	-	156,210
05/08/14	2014	-	1,225	-	154,985
05/08/14	2033	-	1,280	-	153,705
06/03/14	2014	-	1,815	-	151,890
07/01/14	2033	-	535	-	151,355
10/17/14	2015	-	1,420	-	149,935
10/17/14	2033	-	2,865	-	147,070
12/05/14	2015	-	2,415	-	144,655
12/05/14	2033	-	295	-	144,360
03/20/15	2015	-	910	-	143,450
03/20/15	2028	-	985	-	142,465
03/20/15	2033	-	3,020	-	139,445
07/01/15	2015	3,685	-	-	135,760
10/16/15	2016	-	3,710	-	132,050
10/16/15	2033	-	-	60	131,990
12/14/15	2016	-	960	-	131,030
12/14/15	2033	-	260	2,560	128,210
01/15/16	2033	-	-	2,245	125,965
02/11/16	2016	-	530	-	125,435
02/11/16	2033	-	500	-	124,935
		<u>\$ 12,955</u>	<u>\$ 41,400</u>	<u>\$ 8,465</u>	<u>\$ 124,935</u>

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2009 SERIES C-4**  
*As of April 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	2.520%	\$ 30,000	\$ -	\$ 5,130	\$ 24,870
			<u>\$ 30,000</u>	<u>\$ -</u>	<u>\$ 5,130</u>	<u>\$ 24,870</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount				\$	30,000
03/01/13	2041	- \$	40	-	29,960
04/01/13	2041	-	190	-	29,770
07/01/13	2041	-	160	-	29,610
10/15/13	2041	-	200	-	29,410
07/01/14	2041	-	240	-	29,170
10/17/14	2041	-	470	-	28,700
01/06/15	2041	-	380	-	28,320
03/20/15	2041	-	650	-	27,670
04/17/15	2041	-	190	-	27,480
06/30/15	2041	-	1,040	-	26,440
10/16/15	2041	-	650	-	25,790
12/14/15	2041	-	200	-	25,590
01/15/16	2041	-	350	-	25,240
02/11/16	2041	-	370	-	24,870
		<u>\$ -</u>	<u>\$ 5,130</u>	<u>\$ -</u>	<u>\$ 24,870</u>

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2013 SERIES A**

*As of April 1, 2016*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	3.000%	\$ 52,940	\$ -	\$ 16,655	\$ 36,285
			\$ 52,940	\$ -	\$ 16,655	\$ 36,285

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 52,940
06/01/13	2041	-	\$ 465	-	52,475
07/01/13	2041	-	525	-	51,950
09/01/13	2041	-	950	-	51,000
10/01/13	2041	-	1,000	-	50,000
11/01/13	2041	-	635	-	49,365
12/01/13	2041	-	385	-	48,980
02/01/14	2041	-	650	-	48,330
03/01/14	2041	-	230	-	48,100
04/01/14	2041	-	455	-	47,645
05/01/14	2041	-	480	-	47,165
06/01/14	2041	-	340	-	46,825
07/01/14	2041	-	575	-	46,250
08/01/14	2041	-	440	-	45,810
09/01/14	2041	-	690	-	45,120
10/01/14	2041	-	405	-	44,715
11/01/14	2041	-	290	-	44,425
12/01/14	2041	-	640	-	43,785
01/01/15	2041	-	270	-	43,515
02/01/15	2041	-	600	-	42,915
03/01/15	2041	-	425	-	42,490
03/20/15	2041	-	560	-	41,930
05/01/15	2041	-	400	-	41,530
06/01/15	2041	-	720	-	40,810
08/01/15	2041	-	630	-	40,180
09/01/15	2041	-	570	-	39,610
10/01/15	2041	-	700	-	38,910
11/01/15	2041	-	395	-	38,515
12/01/15	2041	-	450	-	38,065
01/01/16	2041	-	465	-	37,600
02/01/16	2041	-	295	-	37,305
03/01/16	2041	-	660	-	36,645
04/01/16	2041	-	360	-	36,285
		-	\$ 16,655	-	\$ 36,285

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2013 SERIES B**

*As of April 1, 2016*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	3.000%	\$ 54,920	\$ -	\$ 14,995	\$ 39,925
			\$ 54,920	\$ -	\$ 14,995	\$ 39,925

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 54,920
06/01/13	2041	-	\$ 220	-	54,700
07/01/13	2041	-	520	-	54,180
08/10/13	2041	-	570	-	53,610
09/01/13	2041	-	625	-	52,985
10/01/13	2041	-	-	-	52,985
11/01/13	2041	-	950	-	52,035
02/01/14	2041	-	430	-	51,605
03/01/14	2041	-	335	-	51,270
04/01/14	2041	-	670	-	50,600
05/01/14	2041	-	230	-	50,370
06/01/14	2041	-	470	-	49,900
07/01/14	2041	-	455	-	49,445
08/01/14	2041	-	480	-	48,965
09/01/14	2041	-	670	-	48,295
10/01/14	2041	-	605	-	47,690
11/01/14	2041	-	310	-	47,380
12/01/14	2041	-	440	-	46,940
01/01/15	2041	-	480	-	46,460
02/01/15	2041	-	500	-	45,960
03/01/15	2041	-	405	-	45,555
04/01/15	2041	-	560	-	44,995
05/01/15	2041	-	320	-	44,675
06/01/15	2041	-	545	-	44,130
08/01/15	2041	-	245	-	43,885
09/01/15	2041	-	345	-	43,540
10/01/15	2041	-	610	-	42,930
11/01/15	2041	-	685	-	42,245
12/01/15	2041	-	330	-	41,915
01/01/16	2041	-	545	-	41,370
02/01/16	2041	-	485	-	40,885
02/11/16	2041	-	430	-	40,455
04/01/16	2041	-	530	-	39,925
		\$ -	\$ 14,995	\$ -	\$ 39,925

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2013 SERIES C**  
*As of April 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/14	Serial	0.440%	\$ 1,640	\$ 1,640		\$ -
07/01/14	Serial	0.572%	1,730		1,730	-
01/01/15	Serial	0.740%	1,740	-	1,740	-
07/01/15	Serial	0.940%	1,745	470	1,275	-
01/01/16	Serial	1.190%	1,755	-	1,755	-
07/01/16	Serial	1.191%	1,765	-	405	1,360
01/01/17	Serial	1.291%	1,780	-	-	1,780
07/01/17	Serial	1.700%	1,795	-	-	1,795
01/01/18	Serial	1.800%	1,815	-	-	1,815
07/01/18	Serial	1.950%	1,830	-	-	1,830
01/01/19	Serial	2.050%	1,850	-	-	1,850
07/01/19	Serial	2.341%	1,875	-	-	1,875
01/01/20	Serial	2.491%	1,900	-	-	1,900
07/01/20	Serial	2.721%	1,925	-	-	1,925
01/01/21	Serial	2.841%	1,955	-	-	1,955
07/01/21	Serial	3.022%	1,980	-	-	1,980
01/01/22	Serial	3.122%	2,010	-	-	2,010
07/01/22	Serial	3.320%	2,045	-	-	2,045
01/01/23	Serial	3.420%	2,080	-	-	2,080
07/01/23	Serial	3.520%	1,255	-	-	1,255
			\$ 36,470	\$ 2,110	\$ 6,905	\$ 27,455

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 36,470
01/01/14	2014	1,640	-	\$ -	34,830
03/10/14		-	1,225	-	33,605
05/08/14	2014	-	505	-	33,100
10/17/14	2015	-	1,405	-	31,695
12/05/14	2015	-	335	-	31,360
03/20/15	2015	-	1,275	-	30,085
07/01/15	2015	470	-	-	29,615
10/16/15	2016	-	1,755	-	27,860
02/11/16	2016	-	405	-	27,455
		\$ 2,110	\$ 6,905	\$ -	\$ 27,455

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2013 SERIES D**  
*As of April 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/23	Serial	3.200%	\$ 885	\$ -		\$ 885
07/01/28	Term	3.750%	11,000	-		11,000
07/01/28	Term	4.000%	12,370	-	10,795	1,575
01/01/33	PAC	3.500%	25,155	-	9,120	16,035
			<u>\$ 49,410</u>	<u>\$ -</u>	<u>\$ 19,915</u>	<u>\$ 29,495</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 49,410
09/01/13	2033	- \$	500	-	48,910
09/10/13	2028	-	2,340	-	46,570
09/10/13	2033	-	940	-	45,630
10/15/13	2028	-	990	-	44,640
11/12/13	2028	-	1,390	-	43,250
03/10/14	2028	-	520	-	42,730
05/08/14	2028	-	705	-	42,025
06/03/14	2028	-	180	-	41,845
06/03/14	2028	-	440	-	41,405
07/01/14	2028	-	2,050	-	39,355
10/17/14	2033	-	1,310	-	38,045
12/05/14	2033	-	290	-	37,755
01/06/15	2033	-	525	-	37,230
03/20/15	2028	-	750	-	36,480
03/20/15	2033	-	1,010	-	35,470
04/17/15	2028	-	475	-	34,995
06/30/15	2028	-	2,620	-	32,375
10/16/15	2033	-	995	-	31,380
12/14/15	2033	-	475	-	30,905
01/15/16	2033	-	845	-	30,060
02/11/16	2033	-	565	-	29,495
		<u>\$ -</u>	<u>\$ 19,915</u>	<u>\$ -</u>	<u>\$ 29,495</u>

\* Please refer to the disclaimer on page 61



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2013 SERIES E**  
*As of April 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/16	Serial	1.000%	\$ 80		\$ 80	\$ -
07/01/16	Serial	1.050%	465		310	155
01/01/17	Serial	1.350%	470	-	-	470
07/01/17	Serial	1.400%	475	-	-	475
01/01/18	Serial	1.750%	475	-	-	475
07/01/18	Serial	1.800%	480	-	-	480
01/01/19	Serial	2.150%	485	-	-	485
07/01/19	Serial	2.200%	495	-	-	495
01/01/20	Serial	2.450%	495	-	-	495
07/01/20	Serial	2.500%	500	-	-	500
01/01/21	Serial	2.750%	505	-	-	505
07/01/21	Serial	2.800%	510	-	-	510
01/01/22	Serial	3.050%	515	-	-	515
07/01/22	Serial	3.050%	525	-	-	525
01/01/23	Serial	3.200%	535	-	-	535
07/01/23	Serial	3.200%	580	-	70	510
			\$ 7,590	\$ -	\$ 460	\$ 7,130

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 7,590
10/16/15	2016	\$ -	80	-	7,510
10/16/15	2023	-	70	-	7,440
02/11/16	2016	-	310	-	7,130
		\$ -	\$460	\$ -	\$ 7,130

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2013 SERIES G**

*As of April 1, 2016*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/33	Term	4.000%	\$ 2,295	\$ -	\$ 2,000	\$ 295
07/01/38	Term	4.300%	895	-	895	-
07/01/43	Term	4.375%	1,110	-	1,110	-
			<u>\$ 4,300</u>	<u>\$ -</u>	<u>\$ 4,005</u>	<u>\$ 295</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 4,300
06/01/13		-		-	4,300
10/15/13		- \$	200	-	4,100
05/08/14		-	240	-	3,860
06/03/14		-	500	-	3,360
07/01/14	2038	-	795	-	2,565
07/01/14	2043	-	170	-	2,395
10/17/14	2033	-	475	-	1,920
10/17/14	2038	-	100	-	1,820
01/06/15	2033	-	180	-	1,640
06/30/15	2033	-	1,170	-	470
12/14/15	2033	-	175	-	295
		<u>\$ -</u>	<u>\$ 4,005</u>	<u>\$ -</u>	<u>\$ 295</u>

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2014 SERIES A**  
*As of April 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	0.250%	\$ 2,075	\$ 750	\$ 1,325	\$ -
07/01/15	Serial	0.300%	2,085	1,415	670	-
01/01/16	Serial	0.400%	2,170	85	2,085	-
07/01/16	Serial	0.570%	2,205	-	670	1,535
01/01/17	Serial	0.937%	2,245	-	-	2,245
07/01/17	Serial	1.107%	2,285	-	-	2,285
01/01/18	Serial	1.494%	2,120	-	-	2,120
07/01/18	Serial	1.694%	2,160	-	-	2,160
01/01/19	Serial	1.994%	2,135	-	-	2,135
07/01/19	Serial	2.124%	2,170	-	-	2,170
01/01/20	Serial	2.400%	2,240	-	-	2,240
07/01/20	Serial	2.550%	2,295	-	-	2,295
01/01/21	Serial	2.700%	2,350	-	-	2,350
07/01/21	Serial	2.780%	2,405	-	-	2,405
01/01/22	Serial	2.948%	2,170	-	-	2,170
07/01/22	Serial	3.018%	2,840	-	-	2,840
01/01/23	Serial	3.128%	2,605	-	-	2,605
07/01/23	Serial	3.248%	2,655	-	-	2,655
01/01/24	Serial	3.348%	2,720	-	-	2,720
07/01/24	Serial	3.418%	2,790	-	-	2,790
07/01/29	Term	3.948%	6,975	-	-	6,975
01/01/34	Term	4.296%	7,750	-	-	7,750
			\$ 61,445	\$ 2,250	\$ 4,750	\$ 54,445

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 61,445
10/17/14	2015	\$ -	\$ 1,325	-	60,120
01/01/15	2015	\$ 750	\$ -	-	59,370
03/20/15	2015	-	670	-	58,700
07/01/15	2015	1,415	\$ -	-	57,285
10/16/15	2016	-	2,085	-	55,200
01/01/16	2016	85	\$ -	-	55,115
02/11/16	2016	-	670	-	54,445
		\$2,250	\$4,750	\$0	\$ 54,445

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2014 SERIES B**  
*As of April 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/15	Serial	0.180%	515	515	-	-
01/01/16	Serial	0.300%	515	-	515	-
07/01/16	Serial	0.600%	515	-	-	515
01/01/17	Serial	1.131%	520	-	-	520
07/01/17	Serial	1.231%	525	-	-	525
01/01/18	Serial	1.678%	530	-	-	530
07/01/18	Serial	1.828%	530	-	-	530
01/01/19	Serial	2.178%	540	-	-	540
07/01/19	Serial	2.278%	545	-	-	545
01/01/20	Serial	2.385%	550	-	-	550
07/01/20	Serial	2.535%	555	-	-	555
01/01/21	Serial	2.735%	565	-	-	565
07/01/21	Serial	2.835%	570	-	-	570
01/01/22	Serial	2.878%	580	-	-	580
07/01/22	Serial	2.928%	585	-	-	585
01/01/23	Serial	3.028%	600	-	-	600
07/01/23	Serial	3.178%	605	-	-	605
01/01/24	Serial	3.278%	620	-	-	620
07/01/24	Serial	3.278%	630	-	-	630
01/01/25	Serial	3.378%	640	-	-	640
07/01/25	Serial	3.378%	650	-	-	650
07/01/29	Term	3.828%	5,685	-	-	5,685
07/01/32	Term	4.097%	4,335	-	-	4,335
07/01/36	Term	4.000%	8,095	-	1,910	6,185
			\$ 30,000	\$ 515	\$ 2,425	\$ 27,060

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
03/20/15	2036	-	665	-	29,335
07/01/15	2015	515	-	-	28,820
10/16/15	2016	-	515	-	28,305
10/16/15	2036	-	635	-	27,670
02/11/16	2036	-	610	-	27,060
		\$ 515	\$ 2,425	\$ -	\$ 27,060

\* Please refer to the disclaimer on page 61

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
INVESTMENTS  
As of April 1, 2016

		Carrying Value		
<u>Fund</u>	<u>Maturity Date</u>	<u>Less than 1 Year</u>	<u>1 Year and Longer</u>	<u>Total</u>
<b>Bond Proceeds</b>				
DREYFUS TREAS. & AGENCY	Overnight	\$ 2,830,563	\$ -	\$ 2,830,563
GNMA POOLS	Various		154,236,433	154,236,433
FNMA POOLS	Various		-	-
Subtotal		<u>2,830,563</u>	<u>154,236,433</u>	<u>157,066,996</u>
<b>Recoveries of Principal</b>				
DREYFUS TREAS. & AGENCY	Overnight	<u>7,563,804</u>	-	<u>7,563,804</u>
Subtotal		7,563,804	-	7,563,804
<b>Debt Service Reserve</b>				
DREYFUS TREAS. & AGENCY	Overnight	3,400,245	-	3,400,245
FNMA POOLS	Various	-	-	-
GNMA POOLS	Various	-	1,800,800	1,800,800
FED FARM CR BANKS	Various	-	106,125,000	106,125,000
FED HOME LN	Various	-	38,997,857	38,997,857
US TREASURY NOTES	Various	-	11,000,000	11,000,000
Subtotal		<u>3,400,245</u>	<u>157,923,657</u>	<u>161,323,902</u>
<b>Debt Service</b>				
DREYFUS TREAS. & AGENCY	Overnight	<u>2,724,942</u>	-	<u>2,724,942</u>
Subtotal		2,724,942	-	2,724,942
<b>General Revenue</b>				
DREYFUS TREAS. & AGENCY	Overnight	<u>7,529,786</u>	-	<u>7,529,786</u>
Subtotal		7,529,786	-	7,529,786
<b>Redemption</b>				
DREYFUS TREAS. & AGENCY	Overnight	<u>0</u>	-	<u>0</u>
Subtotal		0	-	0
<b>Trust Fund</b>				
DREYFUS TREAS. & AGENCY	Overnight	<u>9,856,859</u>	-	<u>9,856,859</u>
Subtotal		9,856,859	-	9,856,859
<b>TOTAL</b>		<u>\$33,906,200</u>	<u>\$312,160,090</u>	<u>\$346,066,290</u>

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**DISCLAIMER**

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