

**KENTUCKY HOUSING CORPORATION**

SECONDARY MARKET DISCLOSURE REPORT

**HOUSING REVENUE BOND RESOLUTION**

AS OF JANUARY 1, 2016

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**GENERAL INFORMATION**  
*As of January 1, 2016*

**AGENCY**

Kentucky Housing Corporation  
1231 Louisville Road  
Frankfort, Kentucky 40601  
Telephone: (502) 564-7630  
Fax: (502) 564-7322  
Contact: Susan Cottingham

**GENERAL INFORMATION**

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**TRUSTEE**

Bank of New York  
610 W. Main St.  
Louisville, KY 40202

Telephone: (502) 566-6907  
Contact: Theresa Law

**CONDENSED FINANCIAL INFORMATION**

**Assets:**

Single Family Loans	\$ 557,381,920
Multifamily Loans	32,807,560
<b>Subtotal</b>	<u>590,189,480</u>

Investments	391,307,842
Real Estate Owned	-

<b>Total Assets</b>	<u>981,497,322</u>
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<b>Bonds Outstanding</b>	<u>763,975,000</u>
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<b>Asset Coverage</b>	<u>\$ 217,522,322</u>
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**Bond Rating:**

<b>Standard &amp; Poor's</b>	<b>AAA</b>
<b>Moody's</b>	<b>Aaa</b>

The individual bond series of the Housing Revenue Bond Resolution are issued as parity bonds, equally and ratably secured by the total assets of the indenture.

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY MORTGAGE LOANS**  
*As of January 1, 2016*

Series	Number of Loans Outstanding	Weighted Average Mortgage Rate	Outstanding Principal Bal.
Excess Loans not Allocated to a Bond Series	2,977	5.685%	\$ 148,202,305
2006 KLMNO	141	4.419%	11,693,333
2006 PQRT	94	5.940%	7,084,918
2006 UVW	116	5.824%	8,479,605
2007 AB	170	3.923%	13,020,196
2007 CD	144	5.777%	11,496,409
2007 EF	144	5.770%	10,814,519
2007 GHIJ	101	5.891%	8,280,334
2007 KLM	108	5.718%	8,510,393
2007 NO	93	5.859%	7,048,094
2008 AB	114	5.795%	8,586,475
2008 CD	112	5.766%	8,518,253
2008 EF	134	5.751%	10,809,436
2009 B	80	5.063%	6,699,148
2010 C	86	5.693%	4,086,288
2010 DE	507	6.127%	26,192,569
2011 A	93	4.622%	7,677,064
2011 B	276	3.650%	25,735,131
2012 A	1,201	5.492%	68,645,001
2013 CD	739	5.797%	41,820,174
2013 EF	139	5.402%	8,933,837
2013 G	47	0.340%	4,005,170
2014 A	514	5.261%	36,573,223
2014 B	251	5.462%	18,771,482
Trust <sup>1</sup>	496	2.239%	32,186,007
2003 C Trust <sup>1</sup>	52	1.506%	2,045,013
2003 F Trust <sup>1</sup>	297	1.698%	11,467,543
<b>TOTAL</b>	<b>9,226</b>		<b>\$ 557,381,920</b>

1. The Trust Funds are funded by excess revenues and excess Debt Service Reserve Fund transfers.

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**MULTIFAMILY MORTGAGE LOANS**  
*As of January 1, 2016*

Series	Total Number of Loans Outstanding	Interest Rate	Original Principal Balance	Outstanding Principal Balance
Excess Loans not Allocated to a Bond Series	1	1.500%	\$ 1,552,500	982,504.08
	2	3.000%	2,661,401	1,567,474.38
	1	5.850%	200,000	155,707.54
	7	6.000%	3,651,700	2,625,433.00
	7	6.080%	3,716,921	3,656,439.68
	1	6.125%	112,300	93,479.77
	1	6.250%	90,000	72,110.45
	1	6.500%	255,000	235,552.14
	3	7.500%	2,410,900	1,066,129.64
	<u>24</u>		<u>14,650,722</u>	<u>10,454,831</u>
2010 C	1	4.000%	660,000	484,918.37
	<u>1</u>		<u>660,000</u>	<u>484,918</u>
2012 A	1	2.500%	1,395,000	933,447.22
	1	4.625%	1,476,000	1,187,662.13
	3	8.000%	2,405,299	2,253,608.78
	8	8.250%	3,392,700	2,695,284.47
	<u>13</u>		<u>8,668,999</u>	<u>7,070,003</u>
2013 D	1	1.000%	1,116,000	670,735.14
	2	1.500%	2,529,600	1,574,758.16
	2	1.750%	1,827,200	1,168,713.12
	2	2.000%	2,480,000	1,601,740.83
	1	2.625%	2,231,200	1,496,964.34
	1	2.750%	1,183,200	809,332.91
	1	3.510%	2,914,700	2,139,536.99
	1	5.250%	1,530,000	1,154,727.40
	2	7.250%	631,300	503,846.11
	2	7.500%	692,800	1,657,815.53
	6	7.750%	2,614,699	1,619,800.10
	1	8.250%	715,000	399,837.94
	<u>22</u>		<u>20,465,699</u>	<u>14,797,809</u>
<b>TOTAL</b>	<u><u>60</u></u>		<u><u>\$ 44,445,420</u></u>	<u><u>\$ 32,807,560</u></u>

NOTE: The majority of multifamily loans have an original term of 40 years and all are FHA-insured. A portion of the loans are under the HUD risk-sharing program, where KHC assumes 25 percent of the risk.

\* Please refer to the disclaimer on page 72

**KENTUCKY HOUSING CORPORATION**  
**HOUSING REVENUE BOND RESOLUTION**  
**BONDS AND LOANS OUTSTANDING**  
**AND REMAINING ACQUISITION FUNDS**  
*As of January 1, 2016*

Series	Outstanding Principal Balance		Mortgage Backed Securities Plus MBS Sale Proceeds <sup>1</sup>	Total Assets
	Bonds Outstanding	All Mortgages		
Excess Loans not Allocated to	\$ -	\$ 158,657,135	139,495	\$ 158,796,630
2005 AB	-	-	-	-
2005 IJKL	75,000	-	-	-
2006 ABCD	-	-	-	-
2006 EFG	-	-	-	-
2006 HI	-	-	-	-
2006 KLMNO	32,595,000	11,693,333	-	11,693,333
2006 PQRT	28,925,000	7,084,918	16,868,365	23,953,282
2006 UVW	28,865,000	8,479,605	-	8,479,605
2007 AB	23,650,000	13,020,196	13,944,408	26,964,604
2007 CD	37,520,000	11,496,409	1,107,107	12,603,517
2007 EF	32,410,000	10,814,519	-	10,814,519
2007 GHIJ	27,625,000	8,280,334	-	8,280,334
2007 KLM	2,500,000	8,510,393	-	8,510,393
2007 NO	8,305,000	7,048,094	-	7,048,094
2008 AB	3,590,000	8,586,475	2,979,286	11,565,761
2008 CD	3,490,000	8,518,253	8,791,857	17,310,109
2008 EF	10,620,000	10,809,436	2,237,447	13,046,883
2009 B	24,970,000	6,699,148	-	6,699,148
2010 C	6,035,000	4,571,206	-	4,571,206
2010 DE	36,330,000	26,192,569	-	26,192,569
2011 A	31,460,000	7,677,064	22,807,955	30,485,019
2011 B	38,920,000	25,735,131	12,919,930	38,655,061
2012 A	128,210,000	75,715,004	-	75,715,004
2010 A/2013 A	51,025,000	-	54,656,252	54,656,252
2010 B/2013 B	57,570,000	-	60,553,020	60,553,020
2013 CD	58,765,000	56,617,983	-	56,617,983
2013 EF	7,440,000	8,933,837	-	8,933,837
2013 G	295,000	4,005,170	-	4,005,170
2014 A	55,115,000	36,573,223	-	36,573,223
2014 B	27,670,000	18,771,482	-	18,771,482
Trust	-	32,186,007	-	32,186,007
2003 C Trust	-	2,045,013	-	2,045,013
2003 F Trust	-	11,467,543	-	11,467,543
<b>TOTAL</b>	<b>\$ 763,975,000</b>	<b>\$ 590,189,480</b>	<b>\$ 197,005,121</b>	<b>\$ 787,194,601</b>

\* Please refer to the disclaimer on page 72

<sup>1</sup> On or about December 10, 2015 Kentucky Housing Corporation sold mortgage backed securities resulting in proceeds of approximately \$49,000,000 which secure bonds issued under its Housing Revenue Bond Resolution. Kentucky Housing Corporation expects to redeem bonds with sale proceeds on January 15, 2016.

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN PORTFOLIO CHARACTERISTICS**  
*As of January 1, 2016*

Series	Average Loan Amount	Percentage of Current Portfolio		Insurance			
		New Construction	Existing Construction	FHA	VA	CONV	RD
Excess Loans not Allocated to a Bond Series	\$ 98,659	9.65%	90.35%	69.37%	5.59%	2.79%	22.25%
2006 KLMNO	92,742	7.09%	92.91%	66.67%	4.96%	4.96%	23.40%
2006 PQRT	87,813	8.51%	91.49%	64.89%	2.13%	5.32%	27.66%
2006 UVW	85,382	11.21%	88.79%	62.07%	6.90%	15.52%	15.52%
2007 AB	91,010	8.99%	91.01%	68.25%	1.06%	16.40%	14.29%
2007 CD	91,982	11.81%	88.19%	71.53%	1.39%	18.06%	9.03%
2007 EF	85,809	21.53%	78.47%	70.83%	2.08%	13.89%	13.19%
2007 GHIJ	93,065	6.93%	93.07%	69.31%	1.98%	9.90%	18.81%
2007 KLM	89,140	13.89%	86.11%	75.93%	3.70%	3.70%	16.67%
2007 NO	85,876	7.53%	92.47%	70.97%	3.23%	13.98%	11.83%
2008 AB	86,345	9.65%	90.35%	62.28%	0.88%	24.56%	12.28%
2008 CD	85,914	7.14%	92.86%	74.11%	6.25%	4.46%	15.18%
2008 EF	90,780	7.46%	92.54%	84.33%	1.49%	5.22%	8.96%
2009 B	93,577	13.75%	86.25%	82.50%	0.00%	0.00%	17.50%
2010 C	70,475	11.63%	88.37%	62.79%	6.98%	0.00%	30.23%
2010 DE	79,352	9.55%	90.45%	64.19%	4.42%	0.00%	31.39%
2011 A	90,766	8.60%	91.40%	66.67%	4.30%	8.60%	20.43%
2011 B	101,312	2.90%	97.10%	71.38%	1.81%	6.88%	19.93%
2012 A	97,406	15.03%	84.97%	64.28%	3.97%	0.25%	31.50%
2013 CD	78,981	12.35%	87.65%	64.19%	5.13%	0.54%	30.14%
2013 EF	83,344	12.92%	87.08%	62.20%	3.97%	0.72%	33.11%
2013 G	89,847	2.13%	97.87%	68.09%	6.38%	0.00%	25.53%
2014 A	87,337	12.87%	87.13%	69.77%	3.53%	1.19%	25.52%
2014 B	87,003	9.16%	90.84%	80.08%	2.39%	1.20%	16.33%
Trust	79,844	28.83%	71.17%	69.56%	2.42%	1.01%	27.02%
2003 C Trust	67,325	26.92%	73.08%	65.38%	3.85%	0.00%	30.77%
2003 F Trust	\$ 68,138	44.11%	55.89%	67.34%	2.36%	1.01%	29.29%

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**DELINQUENCY AND FORECLOSURE STATISTICS**  
*As of January 1, 2016*

Series	Delinquent Loan Balance	Payments Past Due as a Percentage of Number of Loans Outstanding					
		60 days		90 Days		In Foreclosure	
		#	%	#	%	#	%
Excess Loans not Allocated to a Bond Series	\$ 10,881,620	29	0.99%	101	3.38%	41	1.38%
2006 KLMNO	1,320,843	2	1.42%	11	7.80%	4	2.84%
2006 PQRT	823,459	3	3.19%	6	6.38%	1	1.06%
2006 UVW	784,667	1	0.86%	7	6.03%	2	1.72%
2007 AB	1,501,250	1	0.53%	12	6.88%	6	3.70%
2007 CD	1,218,995	3	2.08%	5	3.47%	5	3.47%
2007 EF	805,756	1	0.69%	6	4.17%	3	2.08%
2007 GHIJ	906,970	2	1.98%	6	5.94%	2	1.98%
2007 KLM	675,672	4	3.70%	3	2.78%	1	0.93%
2007 NO	937,669	3	3.23%	8	8.60%	1	1.08%
2008 AB	840,811	2	1.75%	9	7.89%	1	0.88%
2008 CD	1,121,477	3	2.68%	7	6.25%	5	4.46%
2008 EF	1,507,094	3	2.24%	12	8.96%	2	1.49%
2009 B	574,150	1	1.25%	5	6.25%	1	1.25%
2010 C	148,055	-	0.00%	2	2.33%	1	1.16%
2010 D	1,541,453	2	0.42%	16	3.17%	10	1.95%
2011 A	750,079	1	1.08%	5	5.38%	2	2.15%
2011 B	1,068,821	2	0.72%	6	2.17%	4	1.45%
2012 A	4,225,804	11	0.91%	44	3.68%	14	1.17%
2013 CD	2,854,115	5	0.67%	36	4.83%	8	1.08%
2013 EF	555,128	1	0.99%	7	4.69%	1	0.99%
2013 G	112,525	-	0.00%	1	2.13%	-	0.00%
2014 A	2,887,341	7	1.43%	16	3.16%	13	2.61%
2014 B	2,482,297	8	3.19%	18	7.17%	5	1.99%
Trust	1,031,855	2	0.40%	9	1.81%	4	0.81%
2003 C Trust	61,386	-	0.00%	2	3.85%	-	0.00%
2003 F Trust	509,275	4	1.35%	9	3.03%	3	1.01%
<b>TOTAL</b>	<b>\$ 42,128,566</b>	<b>102</b>	<b>1.11%</b>	<b>368</b>	<b>3.99%</b>	<b>141</b>	<b>1.53%</b>

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS**  
*As of January 1, 2016*

Excess Loans not Allocated to a Bond Series	2005AB	2006KLMNO	2006PQRT	2006UVW	2007AB	2007CD	2007EF	2007GHIJ
	12/1/2005	42%						
6/1/2006	107%							
12/1/2006	145%	148%	33%					
6/1/2007	120%	106%	42%	31%	30%	19%		
12/1/2007	173%	182%	54%	128%	101%	72%	39%	76%
6/1/2008	120%	150%	122%	103%	107%	102%	104%	171%
12/1/2008	145%	139%	165%	146%	71%	117%	145%	81%
6/1/2009	118%	277%	240%	184%	57%	148%	167%	265%
12/1/2009	234%	299%	298%	252%	188%	183%	144%	252%
6/1/2010	130%	251%	286%	281%	224%	224%	243%	295%
12/1/2010	159%	380%	299%	368%	209%	225%	289%	228%
6/1/2011	196%	270%	280%	321%	215%	218%	265%	289%
12/1/2011	221%	248%	313%	255%	289%	198%	221%	296%
6/1/2012	259%	483%	455%	465%	364%	220%	249%	369%
12/1/2012	344%	515%	427%	501%	443%	481%	435%	519%
6/1/2013	446%	475%	581%	495%	436%	252%	311%	530%
12/1/2013	246%	427%	375%	410%	348%	280%	289%	319%
6/1/2014	71%	258%	268%	226%	354%	253%	150%	255%
12/1/2014	213%	254%	279%	364%	307%	218%	320%	296%
6/1/2015	148%	97%	325%	319%	351%	168%	88%	157%
12/1/2015	182%	225%	293%	299%	345%	232%	52%	283%
<b>Wtd Avg</b>	<b>166%</b>	<b>169%</b>	<b>256%</b>	<b>227%</b>	<b>247%</b>	<b>192%</b>	<b>189%</b>	<b>251%</b>

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KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS**  
*As of January 1, 2016*

	2007KLM	2007NO	2008AB	2008CD	2008EF	2009B	2010A	2010B	2010C
12/1/2005									
6/1/2006									
12/1/2006									
6/1/2007									
12/1/2007									
6/1/2008	36%	42%							
12/1/2008	137%	66%	23%						
6/1/2009	230%	146%	68%	199%	324%				
12/1/2009	193%	140%	115%	97%	196%				
6/1/2010	158%	122%	81%	74%	98%	30%	96%		
12/1/2010	194%	164%	101%	61%	136%	150%	54%	79%	140%
6/1/2011	210%	234%	165%	142%	169%	108%	73%	91%	150%
12/1/2011	255%	363%	198%	251%	122%	77%	108%	96%	178%
6/1/2012	379%	507%	225%	302%	179%	59%	84%	147%	261%
12/1/2012	384%	327%	399%	338%	342%	171%	131%	116%	387%
6/1/2013	609%	589%	384%	468%	354%	249%	233%	209%	610%
12/1/2013	405%	215%	277%	284%	356%	131%	318%	234%	108%
6/1/2014	229%	254%	399%	385%	271%	334%	187%	196%	23%
12/1/2014	401%	287%	305%	270%	342%	326%	257%	228%	180%
6/1/2015	260%	368%	332%	195%	180%	261%	307%	220%	196%
12/1/2015	332%	356%	201%	297%	287%	243%	295%	277%	213%
<b>Wtd Avg</b>	<b>240%</b>	<b>220%</b>	<b>170%</b>	<b>217%</b>	<b>207%</b>	<b>127%</b>	<b>163%</b>	<b>163%</b>	<b>240%</b>

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KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**SINGLE FAMILY LOAN**  
**SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS**  
*As of January 1, 2016*

	2010DE	2011A	2011B	2012A	2013CD	2013EFG	2014A	2014B
12/1/2005								
6/1/2006								
12/1/2006								
6/1/2007								
12/1/2007								
6/1/2008								
12/1/2008								
6/1/2009								
12/1/2009								
6/1/2010								
12/1/2010	191%							
6/1/2011	206%							
12/1/2011	242%	172%						
6/1/2012	288%	128%	78%					
12/1/2012	385%	146%	85%	267%				
6/1/2013	352%	370%	77%	304%				
12/1/2013	240%	152%	44%	202%	241%	101%		
6/1/2014	236%	172%	68%	184%	217%	174%		
12/1/2014	216%	139%	115%	211%	331%	221%		
6/1/2015	137%	328%	203%	149%	134%	152%	187%	136%
12/1/2015	147%	220%	149%	193%	217%	115%	171%	301%
<b>Wtd Avg</b>	<b>240%</b>	<b>199%</b>	<b>100%</b>	<b>222%</b>	<b>233%</b>	<b>150%</b>	<b>179%</b>	<b>215%</b>

\* Please refer to the disclaimer on page 72

## **Redemption Strategy**

Bonds issued by Kentucky Housing Corporation (the "Corporation") are subject to redemption at any time, at par, from mortgage loan principal payments and recoveries of principal not otherwise required to pay debt service on Bonds and excess revenues. It has been the practice of the Corporation to redeem bonds monthly or quarterly. The Internal Revenue Code (IRC) requires that mortgage loan principal payments and recoveries of principal restricted by the 10-year rule be used to redeem bonds within the Series to which such mortgage loans are allocated for tax purposes. (The following schedule on page 12 provides restricted percentages by Series).

The Resolutions of individual Series may have additional requirements regarding the redemption of specific bonds. For example, the Corporation has issued Planned Amortization Class (PAC) Bonds within the structure of certain Series. This requires recoveries of principal, up to a predetermined level, to be used to redeem the PAC bonds. This level is based on assumptions regarding portfolio performance and prepayments. Within other Series a 10-year redemption lockout has been offered to a bondholder. In exchange, the holder accepted a lower interest rate.

In lieu of redeeming bonds as described above, the Corporation may use unrestricted mortgage loan principal payments and recoveries of principal to purchase additional mortgage loans. If mortgage loans are not purchased, the Corporation uses unrestricted mortgage loan principal payments and recoveries of principal to redeem Bonds, including cross-calling Bonds between Series. It is the general practice of the Corporation to cross-call Bonds with the highest interest rates. Future cross-call redemptions, if any, may be affected by redemption provisions of individual Series and federal tax requirements. (Page 13 provides a listing of the outstanding series with the highest coupon rates in the Corporation's current portfolio).

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Composite 10-Year Rule Table**  
**(through 2014 Series B)**  
*As of January 1, 2016*

<b>Bond Series</b>	<b>Weighted Average</b>
2005 JKL	-
2006 KLM	33.37%
2006 PQ	27.03%
2006 U	-
2007 A	47.06%
2007 C	-
2007 E	25.98%
2007 GH	19.68%
2007 KL	8.58%
2007 N	5.44%
2008 A	20.91%
2008 CD	46.88%
2008 EF	12.75%
2009 B	5.23%
2010 A	-
2010 BDE	11.93%
2011 A/2009 C-3	-
2011 B/2009 C-4	-
2012 A	-
2013 EFG	1.24%
2014 A	-
2014 B	-

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through 2014 Series B)**  
As of January 1, 2016

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Final Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
6.060%	2007 M	1/1/2021	1,660,000	1,660,000	0.22%	PAC
5.770%	2007 I	1/1/2019	700,000	2,360,000	0.09%	PAC
5.745%	2007 D	1/1/2025	2,100,000	4,460,000	0.27%	PAC
5.580%	2007 B	7/1/2021	990,000	5,450,000	0.13%	PAC
5.500%	2007 L	7/1/2026	240,000	5,690,000	0.03%	PAC
5.250%	2008 A	1/1/2023	1,640,000	7,330,000	0.21%	PAC
5.040%	2005 I	7/1/2016	75,000	7,405,000	0.01%	Non-Callable
5.000%	2010 A	1/1/2027	3,800,000	11,205,000	0.50%	PAC
5.000%	2010 B	1/1/2024	4,130,000	15,335,000	0.54%	PAC
5.000%	2011 A	1/1/2028	2,010,000	17,345,000	0.26%	PAC
5.000%	2009 B	1/1/2035	1,920,000	19,265,000	0.25%	PAC
4.900%	2007 H	7/1/2027	1,830,000	21,095,000	0.24%	Available
4.900%	2008 C	1/1/2027	3,060,000	24,155,000	0.40%	Available
4.900%	2006 U	7/1/2029	1,960,000	26,115,000	0.26%	Available
4.900%	2007 N	7/1/2022	240,000	26,355,000	0.03%	Available
4.875%	2008 E	1/1/2020	6,740,000	33,095,000	0.88%	Available
4.850%	2006 U	1/1/2023	7,720,000	40,815,000	1.01%	Available
4.850%	2009 B	1/1/2027	6,090,000	46,905,000	0.80%	Available
4.850%	2006 Q	7/1/2030	440,000	47,345,000	0.06%	Available
4.850%	2007 E	1/1/2033	7,780,000	55,125,000	1.02%	Available
4.800%	2007 H	1/1/2018	5,145,000	60,270,000	0.67%	Available
4.800%	2007 E	1/1/2028	10,195,000	70,465,000	1.33%	Available
4.800%	2007 C	1/1/2033	9,345,000	79,810,000	1.22%	Available
4.750%	2007 L	1/1/2017	240,000	80,050,000	0.03%	Available
4.750%	2006 Q	1/1/2019	11,965,000	92,015,000	1.57%	Available
4.750%	2009 B	1/1/2025	3,870,000	95,885,000	0.51%	Available
4.750%	2007 E	1/1/2023	7,520,000	103,405,000	0.98%	Available
4.750%	2007 C	1/1/2028	10,680,000	114,085,000	1.40%	Available
4.750%	2007 G	1/1/2030	5,005,000	119,090,000	0.66%	Available
4.750%	2007 G	7/1/2034	240,000	119,330,000	0.03%	Available
4.750%	2010 E	7/1/2035	9,655,000	128,985,000	1.26%	Available
4.750%	2007 L	7/1/2018	360,000	129,345,000	0.05%	Available
4.700%	2006 U	1/1/2017	6,645,000	135,990,000	0.87%	Available
4.700%	2007 E	1/1/2018	5,570,000	141,560,000	0.73%	Available
4.700%	2007 C	1/1/2023	7,975,000	149,535,000	1.04%	Available
4.650%	2007 A	1/1/2033	1,330,000	150,865,000	0.17%	Available
4.625%	2007 C	1/1/2018	5,965,000	156,830,000	0.78%	Available
4.625%	2009 B	1/1/2020	8,265,000	165,095,000	1.08%	Available
4.625%	2010 C	7/1/2033	4,790,000	169,885,000	0.63%	Available
4.625%	2007 G	7/1/2027	720,000	170,605,000	0.09%	Available
4.600%	2007 A	1/1/2028	8,805,000	179,410,000	1.15%	Available
4.600%	2006 P	7/1/2034	2,880,000	182,290,000	0.38%	Available
4.550%	2007 A	1/1/2023	6,510,000	188,800,000	0.85%	Available
4.550%	2006 P	7/1/2027	2,505,000	191,305,000	0.33%	Available
4.550%	2007 N	7/1/2018	425,000	191,730,000	0.06%	Available
4.550%	2007 N	1/1/2018	415,000	192,145,000	0.05%	Available
4.500%	2007 H	7/1/2017	730,000	192,875,000	0.10%	Available
4.500%	2011 A	7/1/2025	575,000	193,450,000	0.08%	Available
4.500%	2010 E	1/1/2027	7,370,000	200,820,000	0.96%	Available
4.500%	2006 Q	7/1/2018	570,000	201,390,000	0.07%	Available

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through )**  
*As of January 1, 2016*

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
4.500%	2006 Q	1/1/2018	555,000	201,945,000	0.07%	Available
4.450%	2007 H	7/1/2016	380,000	202,325,000	0.05%	Available
4.450%	2007 A	1/1/2019	3,980,000	206,305,000	0.52%	Available
4.450%	2007 N	7/1/2017	390,000	206,695,000	0.05%	Available
4.450%	2007 N	1/1/2017	385,000	207,080,000	0.05%	Available
4.400%	2006 U	7/1/2016	450,000	207,530,000	0.06%	Available
4.400%	2007 C	7/1/2017	505,000	208,035,000	0.07%	Available
4.400%	2007 C	1/1/2017	480,000	208,515,000	0.06%	Available
4.400%	2007 E	7/1/2017	470,000	208,985,000	0.06%	Available
4.400%	2007 E	1/1/2017	440,000	209,425,000	0.06%	Available
4.400%	2010 D	7/1/2020	3,220,000	212,645,000	0.42%	Available
4.400%	2010 D	1/1/2020	2,000,000	214,645,000	0.26%	Available
4.375%	2010 C	7/1/2027	1,245,000	215,890,000	0.16%	Available
4.375%	2007 C	7/1/2016	470,000	216,360,000	0.06%	Available
4.375%	2007 N	7/1/2016	370,000	216,730,000	0.05%	Available
4.350%	2007 E	7/1/2016	435,000	217,165,000	0.06%	Available
4.350%	2008 A	7/1/2018	430,000	217,595,000	0.06%	Available
4.350%	2008 A	1/1/2018	410,000	218,005,000	0.05%	Available
4.300%	2007 A	7/1/2018	430,000	218,435,000	0.06%	Available
4.300%	2007 A	1/1/2018	420,000	218,855,000	0.05%	Available
4.296%	2014 A	1/1/2030	7,750,000	226,605,000	1.01%	Available
4.268%	2012 A	1/1/2027	33,135,000	259,740,000	4.34%	Available
4.250%	2011 B	1/1/2025	2,390,000	262,130,000	0.31%	PAC
4.250%	2012 A	1/1/2028	27,090,000	289,220,000	3.55%	PAC
4.250%	2007 A	7/1/2017	405,000	289,625,000	0.05%	Available
4.250%	2007 A	1/1/2017	395,000	290,020,000	0.05%	Available
4.250%	2010 D	7/1/2019	1,965,000	291,985,000	0.26%	Available
4.250%	2010 D	1/1/2019	1,920,000	293,905,000	0.25%	Available
4.200%	2007 A	7/1/2016	385,000	294,290,000	0.05%	Available
4.200%	2008 A	7/1/2017	385,000	294,675,000	0.05%	Available
4.200%	2008 A	1/1/2017	370,000	295,045,000	0.05%	Available
4.150%	2008 E	7/1/2018	810,000	295,855,000	0.11%	Available
4.150%	2008 E	1/1/2018	790,000	296,645,000	0.10%	Available
4.125%	2007 G	7/1/2017	115,000	296,760,000	0.02%	Available
4.100%	2008 E	7/1/2017	775,000	297,535,000	0.10%	Available
4.100%	2008 E	1/1/2017	760,000	298,295,000	0.10%	Available
4.097%	2014 B	7/1/2032	4,335,000	302,630,000	0.57%	Available
4.050%	2007 G	7/1/2016	20,000	302,650,000	0.00%	Available
4.050%	2008 A	7/1/2016	355,000	303,005,000	0.05%	Available
4.000%	2011 A	1/1/2021	2,535,000	305,540,000	0.33%	Available
4.000%	2013 D	1/1/2024	1,575,000	307,115,000	0.21%	Available
4.000%	2013 G	1/1/2025	295,000	307,410,000	0.04%	Available
4.000%	2014 B	7/1/2032	6,795,000	314,205,000	0.89%	PAC
4.000%	2006 P	7/1/2017	535,000	314,740,000	0.07%	Available
4.000%	2006 P	1/1/2017	515,000	315,255,000	0.07%	Available
4.000%	2010 D	7/1/2018	1,875,000	317,130,000	0.25%	Available
4.000%	2010 D	1/1/2018	1,840,000	318,970,000	0.24%	Available
4.000%	2010 E	7/1/2023	115,000	319,085,000	0.02%	Available
3.950%	2006 P	7/1/2016	505,000	319,590,000	0.07%	Available
3.950%	2008 C	7/1/2017	155,000	319,745,000	0.02%	Available
3.950%	2008 C	1/1/2017	150,000	319,895,000	0.02%	Available
3.950%	2008 E	7/1/2016	745,000	320,640,000	0.10%	Available
3.950%	2010 E	7/1/2022	1,155,000	321,795,000	0.15%	Available
3.948%	2014 A	7/1/2027	6,975,000	328,770,000	0.91%	Available
3.900%	2008 C	7/1/2016	125,000	328,895,000	0.02%	Available

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through )**  
*As of January 1, 2016*

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
3.875%	2009 B	7/1/2019	730,000	329,625,000	0.10%	Available
3.875%	2009 B	1/1/2019	710,000	330,335,000	0.09%	Available
3.828%	2014 B	1/1/2026	5,685,000	336,020,000	0.74%	Available
3.800%	2010 B	1/1/2021	1,245,000	337,265,000	0.16%	Available
3.800%	2010 B	7/1/2021	535,000	337,800,000	0.07%	Available
3.800%	2010 D	7/1/2017	1,715,000	339,515,000	0.22%	Available
3.800%	2011 A	7/1/2020	605,000	340,120,000	0.08%	Available
3.800%	2011 A	1/1/2020	590,000	340,710,000	0.08%	Available
3.750%	2013 D	1/1/2024	11,000,000	351,710,000	1.44%	Available
3.700%	2010 D	1/1/2017	1,675,000	353,385,000	0.22%	Available
3.650%	2009 B	7/1/2018	700,000	354,085,000	0.09%	Available
3.650%	2009 B	1/1/2018	690,000	354,775,000	0.09%	Available
3.650%	2010 A	1/1/2020	1,190,000	355,965,000	0.16%	Available
3.650%	2010 A	7/1/2020	685,000	356,650,000	0.09%	Available
3.625%	2011 B	1/1/2025	1,070,000	357,720,000	0.14%	Available
3.625%	2010 B	7/1/2020	1,220,000	358,940,000	0.16%	Available
3.625%	2010 B	1/1/2020	1,200,000	360,140,000	0.16%	Available
3.625%	2010 E	7/1/2020	285,000	360,425,000	0.04%	Available
3.618%	2012 A	7/1/2022	4,780,000	365,205,000	0.63%	Available
3.568%	2012 A	1/1/2022	5,805,000	371,010,000	0.76%	Available
3.550%	2009 C-3	1/1/2028	21,270,000	392,280,000	2.78%	Available
3.522%	2013 C	7/1/2023	1,255,000	393,535,000	0.16%	Available
3.500%	2013 D	7/1/2028	17,445,000	410,980,000	2.28%	PAC
3.500%	2010 D	7/1/2016	1,540,000	412,520,000	0.20%	Available
3.500%	2011 A	7/1/2019	580,000	413,100,000	0.08%	Available
3.500%	2011 A	1/1/2019	570,000	413,670,000	0.07%	Available
3.468%	2012 A	7/1/2021	5,705,000	419,375,000	0.75%	Available
3.450%	2009 B	7/1/2017	675,000	420,050,000	0.09%	Available
3.450%	2009 B	1/1/2017	665,000	420,715,000	0.09%	Available
3.450%	2010 A	7/1/2019	1,165,000	421,880,000	0.15%	Available
3.450%	2010 A	1/1/2019	1,145,000	423,025,000	0.15%	Available
3.450%	2010 B	7/1/2019	1,180,000	424,205,000	0.15%	Available
3.450%	2010 B	1/1/2019	1,160,000	425,365,000	0.15%	Available
3.422%	2013 C	1/1/2023	2,080,000	427,445,000	0.27%	Available
3.418%	2014 A	7/1/2024	2,790,000	430,235,000	0.37%	Available
3.378%	2014 B	7/1/2025	650,000	430,885,000	0.09%	Available
3.378%	2014 B	1/1/2025	640,000	431,525,000	0.08%	Available
3.368%	2012 A	1/1/2021	5,590,000	437,115,000	0.73%	Available
3.348%	2014 A	1/1/2024	2,720,000	439,835,000	0.36%	Available
3.322%	2013 C	7/1/2022	2,045,000	441,880,000	0.27%	Available
3.300%	2011 A	7/1/2018	560,000	442,440,000	0.07%	Available
3.300%	2011 B	7/1/2023	730,000	443,170,000	0.10%	Available
3.300%	2011 B	1/1/2023	720,000	443,890,000	0.09%	Available
3.278%	2014 B	7/1/2024	630,000	444,520,000	0.08%	Available
3.278%	2014 B	1/1/2024	620,000	445,140,000	0.08%	Available
3.268%	2012 A	7/1/2020	5,485,000	450,625,000	0.72%	Available
3.250%	2010 A	7/1/2018	1,125,000	451,750,000	0.15%	Available
3.250%	2010 A	1/1/2018	1,105,000	452,855,000	0.14%	Available
3.250%	2011 A	1/1/2018	555,000	453,410,000	0.07%	Available
3.248%	2014 A	7/1/2023	2,655,000	456,065,000	0.35%	Available
3.222%	2013 C	1/1/2022	2,010,000	458,075,000	0.26%	Available
3.200%	2010 B	7/1/2018	1,140,000	459,215,000	0.15%	Available
3.200%	2010 B	1/1/2018	1,120,000	460,335,000	0.15%	Available
3.200%	2013 D	7/1/2023	885,000	461,220,000	0.12%	Available
3.200%	2013 E	1/1/2023	535,000	461,755,000	0.07%	Available

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through )**  
*As of January 1, 2016*

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Final Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
3.200%	2013 E	7/1/2023	510,000	462,265,000	0.07%	Available
3.178%	2014 B	7/1/2023	605,000	462,870,000	0.08%	Available
3.168%	2012 A	1/1/2020	5,395,000	468,265,000	0.71%	Available
3.150%	2009 B	7/1/2016	655,000	468,920,000	0.09%	Available
3.128%	2014 A	1/1/2023	2,605,000	471,525,000	0.34%	Available
3.122%	2013 C	7/1/2021	1,980,000	473,505,000	0.26%	Available
3.100%	2011 B	7/1/2022	705,000	474,210,000	0.09%	Available
3.100%	2011 B	1/1/2022	695,000	474,905,000	0.09%	Available
3.050%	2010 A	7/1/2017	1,085,000	475,990,000	0.14%	Available
3.050%	2013 E	7/1/2022	525,000	476,515,000	0.07%	Available
3.050%	2013 E	1/1/2022	515,000	477,030,000	0.07%	Available
3.028%	2014 B	1/1/2023	600,000	477,630,000	0.08%	Available
3.022%	2013 C	1/1/2021	1,955,000	479,585,000	0.26%	Available
3.018%	2014 A	7/1/2022	2,840,000	482,425,000	0.37%	Available
3.000%	2013 A	11/1/2041	37,600,000	520,025,000	4.92%	Pass-Through
3.000%	2013 B	11/1/2041	41,370,000	561,395,000	5.42%	Pass-Through
3.000%	2010 A	1/1/2017	1,070,000	562,465,000	0.14%	Available
3.000%	2011 A	7/1/2017	545,000	563,010,000	0.07%	Available
3.000%	2011 B	7/1/2021	685,000	563,695,000	0.09%	Available
3.000%	2011 B	1/1/2021	675,000	564,370,000	0.09%	Available
2.950%	2010 B	7/1/2017	1,105,000	565,475,000	0.14%	Available
2.948%	2014 A	1/1/2022	2,170,000	567,645,000	0.28%	Available
2.928%	2014 B	7/1/2022	585,000	568,230,000	0.08%	Available
2.890%	2012 A	7/1/2019	5,315,000	573,545,000	0.70%	Available
2.878%	2014 B	1/1/2022	580,000	574,125,000	0.08%	Available
2.875%	2011 B	7/1/2020	665,000	574,790,000	0.09%	Available
2.875%	2011 B	1/1/2020	650,000	575,440,000	0.09%	Available
2.850%	2010 B	1/1/2017	1,090,000	576,530,000	0.14%	Available
2.850%	2011 A	1/1/2017	535,000	577,065,000	0.07%	Available
2.841%	2013 C	7/1/2020	1,925,000	578,990,000	0.25%	Available
2.835%	2014 B	7/1/2021	570,000	579,560,000	0.07%	Available
2.800%	2013 E	7/1/2021	510,000	580,070,000	0.07%	Available
2.780%	2014 A	7/1/2021	2,405,000	582,475,000	0.31%	Available
2.750%	2010 A	7/1/2016	1,055,000	583,530,000	0.14%	Available
2.750%	2013 E	1/1/2021	505,000	584,035,000	0.07%	Available
2.735%	2014 B	1/1/2021	565,000	584,600,000	0.07%	Available
2.721%	2013 C	1/1/2020	1,900,000	586,500,000	0.25%	Available
2.700%	2014 A	1/1/2021	2,350,000	588,850,000	0.31%	Available
2.690%	2012 A	1/1/2019	5,215,000	594,065,000	0.68%	Available
2.650%	2010 B	7/1/2016	1,075,000	595,140,000	0.14%	Available
2.600%	2011 B	7/1/2019	645,000	595,785,000	0.08%	Available
2.600%	2011 B	1/1/2019	635,000	596,420,000	0.08%	Available
2.550%	2014 A	7/1/2020	2,295,000	598,715,000	0.30%	Available
2.535%	2014 B	7/1/2020	555,000	599,270,000	0.07%	Available
2.520%	2009 C-4	7/1/2027	25,590,000	624,860,000	3.35%	Available
2.500%	2013 E	7/1/2020	500,000	625,360,000	0.07%	Available
2.491%	2013 C	7/1/2019	1,875,000	627,235,000	0.25%	Available
2.490%	2012 A	7/1/2018	5,110,000	632,345,000	0.67%	Available
2.450%	2011 A	7/1/2016	530,000	632,875,000	0.07%	Available
2.450%	2013 E	1/1/2020	495,000	633,370,000	0.06%	Available
2.400%	2014 A	1/1/2020	2,240,000	635,610,000	0.29%	Available
2.385%	2014 B	1/1/2020	550,000	636,160,000	0.07%	Available
2.341%	2013 C	1/1/2019	1,850,000	638,010,000	0.24%	Available
2.340%	2012 A	1/1/2018	5,035,000	643,045,000	0.66%	Available
2.278%	2014 B	7/1/2019	545,000	643,590,000	0.07%	Available

\* Please refer to the disclaimer on page 72



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**Fixed Rate Bonds Outstanding by Coupon**  
**(through )**  
*As of January 1, 2016*

<b>Coupon</b>	<b>Series</b>	<b>Final Maturity</b>	<b>Final Balance</b>	<b>Cumulative Balance</b>	<b>% of Total</b>	<b>Call Availability</b>
2.200%	2011 B	7/1/2018	625,000	644,215,000	0.08%	Available
2.200%	2011 B	1/1/2018	620,000	644,835,000	0.08%	Available
2.200%	2013 E	7/1/2019	495,000	645,330,000	0.06%	Available
2.178%	2014 B	1/1/2019	540,000	645,870,000	0.07%	Available
2.150%	2013 E	1/1/2019	485,000	646,355,000	0.06%	Available
2.124%	2014 A	7/1/2019	2,170,000	648,525,000	0.28%	Available
2.050%	2011 B	7/1/2017	615,000	649,140,000	0.08%	Available
2.050%	2013 C	7/1/2018	1,830,000	650,970,000	0.24%	Available
2.029%	2012 A	7/1/2017	4,935,000	655,905,000	0.65%	Available
2.000%	2011 B	1/1/2017	605,000	656,510,000	0.08%	Available
1.994%	2014 A	1/1/2019	2,135,000	658,645,000	0.28%	Available
1.950%	2013 C	1/1/2018	1,815,000	660,460,000	0.24%	Available
1.879%	2012 A	1/1/2017	4,840,000	665,300,000	0.63%	Available
1.850%	2011 B	7/1/2016	600,000	665,900,000	0.08%	Available
1.828%	2014 B	7/1/2018	530,000	666,430,000	0.07%	Available
1.800%	2013 C	7/1/2017	1,795,000	668,225,000	0.23%	Available
1.800%	2013 E	7/1/2018	480,000	668,705,000	0.06%	Available
1.779%	2012 A	7/1/2016	4,775,000	673,480,000	0.63%	Available
1.750%	2013 E	1/1/2018	475,000	673,955,000	0.06%	Available
1.700%	2013 C	1/1/2017	1,780,000	675,735,000	0.23%	Available
1.694%	2014 A	7/1/2018	2,160,000	677,895,000	0.28%	Available
1.678%	2014 B	1/1/2018	530,000	678,425,000	0.07%	Available
1.494%	2014 A	1/1/2018	2,120,000	680,545,000	0.28%	Available
1.400%	2013 E	7/1/2017	475,000	681,020,000	0.06%	Available
1.350%	2013 E	1/1/2017	470,000	681,490,000	0.06%	Available
1.291%	2013 C	7/1/2016	1,765,000	683,255,000	0.23%	Available
1.231%	2014 B	7/1/2017	525,000	683,780,000	0.07%	Available
1.131%	2014 B	1/1/2017	520,000	684,300,000	0.07%	Available
1.107%	2014 A	7/1/2017	2,285,000	686,585,000	0.30%	Available
1.050%	2013 E	7/1/2016	465,000	687,050,000	0.06%	Available
0.937%	2014 A	1/1/2017	2,245,000	689,295,000	0.29%	Available
0.666%	2014 B	7/1/2016	515,000	689,810,000	0.07%	Available
0.570%	2014 A	7/1/2016	2,205,000	692,015,000	0.29%	Available

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2005 SERIES A**  
As of January 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/06	Serial	2.400%	\$ 10	\$ 10	\$ -	\$ -
07/01/06	Serial	2.500%	220	220	-	-
01/01/07	Serial	2.700%	230	230	-	-
07/01/07	Serial	2.800%	235	235	-	-
01/01/08	Serial	2.900%	240	240	-	-
07/01/08	Serial	3.000%	250	250	-	-
01/01/09	Serial	3.200%	255	255	-	-
07/01/09	Serial	3.250%	260	260	-	-
01/01/10	Serial	3.450%	275	275	-	-
07/01/10	Serial	3.500%	275	275	-	-
07/01/13	Serial	4.000%	40	40	-	-
01/01/14	Serial	4.100%	130	130	-	-
07/01/14	Serial	4.100%	200	200	-	-
01/01/15	Serial	4.250%	255	-	255	-
07/01/15	Serial	4.250%	305	200	105	-
01/01/16	Serial	4.300%	350	-	350	-
07/01/16	Serial	4.300%	380	-	380	-
01/01/17	Serial	4.350%	410	-	410	-
07/01/17	Serial	4.350%	430	-	430	-
07/01/21	Term	4.450%	3,765	-	3,765	-
07/01/25	Term	4.600%	3,385	-	3,385	-
07/01/32	Term	4.750%	6,770	-	6,770	-
			<u>\$ 18,670</u>	<u>\$ 2,820</u>	<u>\$ 15,850</u>	<u>\$ -</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 18,670
01/01/06	2006	\$ 10	\$ -	\$ -	18,660
07/01/06	2006	220	-	-	18,440
01/01/07	2007	230	-	-	18,210
07/02/07	2007	235	-	-	17,975
01/01/08	2008	240	-	-	17,735
07/01/08	2008	250	-	-	17,485
01/01/09	2009	255	-	-	17,230
07/01/09	2009	260	-	-	16,970
10/01/09	2032	-	200	-	16,770
01/01/10	2010	275	-	-	16,495
01/01/10	2032	-	100	-	16,395
04/01/10	2032	-	695	-	15,700
07/01/10	2032	-	370	-	15,330
07/01/10	2010	275	-	-	15,055
01/01/11	2032	-	330	-	14,725
07/01/11	2032	-	240	-	14,485
11/01/11	2032	-	385	-	14,100
12/01/11	2032	-	330	-	13,770
01/01/12	2032	-	460	-	13,310
07/01/12	2032	-	175	-	13,135
08/01/12	2032	-	195	-	12,940
10/01/12	2032	-	275	-	12,665
11/01/12	2032	-	535	-	12,130
12/01/12	2032	-	440	-	11,690
01/01/13	2032	-	100	-	11,590
04/01/13	2032	-	60	115	11,415
06/01/13	2032	-	380	-	11,035
07/01/13	2013	40	-	-	10,995
07/01/13	2032	-	270	-	10,725
09/10/13	2032	-	515	-	10,210
10/15/13	2032	-	255	-	9,955
11/12/13	2032	-	195	-	9,760
01/01/14	2014	130	-	-	9,630
07/01/14	2014	200	-	-	9,430
07/01/14	2015	-	200	-	9,230
07/01/14	2016	-	250	-	8,980
07/01/14	2017	-	290	-	8,690
07/01/14	2021	-	3,765	-	4,925
07/01/14	2025	-	3,385	-	1,540
07/01/14	2032	-	150	-	1,390
12/05/14	2015	-	160	-	1,230
12/05/14	2017	-	15	-	1,215
07/01/15	2015	200	-	-	1,015
10/16/15	2016	-	230	250	535
10/16/15	2017	-	-	535	-
		<u>\$ 2,820</u>	<u>\$ 14,950</u>	<u>\$ 900</u>	<u>\$ -</u>

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2005 SERIES B**  
As of January 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/32	Term	Variable	\$ 16,330	\$ 485	\$ 15,845	\$ -
			<u>\$ 16,330</u>	<u>\$ 485</u>	<u>\$ 15,845</u>	<u>\$ -</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 16,330
07/01/06	2032	\$ 10	\$ 165	\$ 120	16,035
01/01/07	2032	-	425	-	15,610
07/02/07	2032	10	255	-	15,345
10/01/07	2032	-	215	-	15,130
01/01/08	2032	15	745	-	14,370
04/01/08	2032	-	45	-	14,325
07/01/08	2032	10	700	-	13,615
01/01/09	2032	-	665	-	12,950
04/01/09	2032	-	445	-	12,505
07/01/09	2032	-	215	-	12,290
10/01/09	2032	-	605	-	11,685
04/01/10	2032	-	600	-	11,085
10/01/10	2032	-	735	-	10,350
01/01/11	2032	-	115	-	10,235
04/01/11	2032	-	355	-	9,880
07/01/11	2032	190	290	-	9,400
09/01/11	2032	-	545	-	8,855
10/10/11	2032	-	-	270	8,585
03/01/12	2032	-	245	-	8,340
04/01/12	2032	-	355	-	7,985
06/01/12	2032	-	200	-	7,785
08/01/12	2032	-	610	-	7,175
01/01/13	2032	170	-	-	7,005
03/01/13	2032	-	320	-	6,685
04/01/13	2032	-	405	-	6,280
08/09/13	2032	-	335	-	5,945
09/10/13	2032	-	285	-	5,660
03/10/14	2032	-	195	-	5,465
07/01/14	2032	-	335	-	5,130
10/17/14	2032	-	195	-	4,935
01/01/15	2032	45	-	-	4,890
12/05/14	2032	-	220	-	4,670
03/20/15	2032	-	395	-	4,275
07/01/15	2032	5	-	-	4,270
10/16/15	2032	30	240	4,000	-
		<u>\$ 485</u>	<u>\$ 11,455</u>	<u>\$ 4,390</u>	<u>\$ -</u>

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2005 SERIES I**  
*As of January 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/07	Serial	4.500%	\$ 1,090	\$ 1,090	\$ -	\$ -
07/01/07	Serial	4.520%	890	890	-	-
01/01/08	Serial	4.480%	1,080	1,080	-	-
07/01/08	Serial	4.520%	1,260	1,260	-	-
01/01/09	Serial	4.640%	1,365	1,365	-	-
07/01/09	Serial	4.660%	1,345	1,345	-	-
01/01/10	Serial	4.720%	1,330	1,330	-	-
07/01/10	Serial	4.730%	1,310	1,310	-	-
01/01/11	Serial	4.770%	1,290	1,290	-	-
7/1/2011	Serial	4.790%	1,280	1,280	-	-
01/01/12	Serial	4.920%	1,260	1,260	-	-
07/01/12	Serial	4.930%	1,245	1,245	-	-
01/01/13	Serial	5.000%	1,225	1,225	-	-
07/01/13	Serial	5.010%	1,135	1,135	-	-
01/01/14	Serial	5.040%	1,195	1,195	-	-
07/01/14	Serial	5.040%	1,185	1,185	-	-
01/01/15	Serial	5.040%	1,115	1,115	-	-
07/01/15	Serial	5.040%	1,125	1,125	-	-
01/01/16	Serial	5.040%	1,140	1,140	-	-
07/01/16	Serial	5.040%	75	-	-	75
			<u>\$ 22,940</u>	<u>\$ 22,865</u>	<u>\$ -</u>	<u>\$ 75</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 22,940
01/01/07	2007	\$ 1,090	\$ -	\$ -	21,850
07/02/07	2007	890	-	-	20,960
01/01/08	2008	1,080	-	-	19,880
07/01/08	2008	1,260	-	-	18,620
01/01/09	2009	1,365	-	-	17,255
07/01/09	2009	1,345	-	-	15,910
01/01/10	2010	1,330	-	-	14,580
07/01/10	2010	1,310	-	-	13,270
01/01/11	2011	1,290	-	-	11,980
07/01/11	2011	1,280	-	-	10,700
01/01/12	2012	1,260	-	-	9,440
07/01/12	2012	1,245	-	-	8,195
01/01/13	2013	1,225	-	-	6,970
07/01/13	2013	1,135	-	-	5,835
01/01/14	2014	1,195	-	-	4,640
07/01/14	2014	1,185	-	-	3,455
01/01/15	2015	1,115	-	-	2,340
07/01/15	2015	1,125	-	-	1,215
01/01/16	2016	-	-	1,140	75
		<u>\$ 21,725</u>	<u>\$ -</u>	<u>\$ 1,140</u>	<u>\$ 75</u>

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2005 SERIES L**  
*As of January 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/36	Term	Variable	\$ 20,000	\$ -	\$ 20,000	\$ -
			\$ 20,000	\$ -	\$ 20,000	\$ -

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
11/12/13	2036	-	980	-	19,020
03/10/14	2036	-	790	-	18,230
10/17/14	2036	-	175	-	18,055
01/06/15	2036	-	285	-	17,770
03/20/15	2036	-	575	-	17,195
04/17/15	2036	-	395	-	16,800
10/16/15	2036	-	9,015	7,785	-
		\$ -	\$ 12,215	\$ 7,785	\$ -

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES C**  
*As of January 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/36	Term	Variable	\$ 15,425	\$ -	\$ 15,425	\$ -
			<u>\$ 15,425</u>	<u>\$ -</u>	<u>\$ 15,425</u>	<u>\$ -</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 15,425
01/06/15	2036	-	\$545	-	14,880
03/20/15	2036	-	505	-	14,375
06/30/15	2036	-	1,105	-	13,270
10/16/15	2036	-	9,405	3,865	-
		<u>\$ -</u>	<u>\$11,560</u>	<u>\$ 3,865</u>	<u>\$ -</u>

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES E**  
As of January 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/07	Serial	3.450%	\$ 50	\$ 50	\$ -	\$ -
07/01/07	Serial	3.500%	55	55	-	-
01/01/08	Serial	3.550%	55	55	-	-
07/01/08	Serial	3.600%	60	60	-	-
01/01/09	Serial	3.650%	60	60	-	-
07/01/09	Serial	3.700%	60	60	-	-
01/01/10	Serial	3.750%	65	65	-	-
07/01/10	Serial	3.800%	70	-	70	-
01/01/11	Serial	3.850%	70	70	-	-
07/01/11	Serial	3.900%	105	105	-	-
01/01/12	Serial	3.950%	105	65	40	-
07/01/12	Serial	4.000%	110	15	95	-
01/01/13	Serial	4.100%	115	115	-	-
07/01/13	Serial	4.100%	120	120	-	-
01/01/14	Serial	4.150%	135	135	-	-
07/01/14	Serial	4.150%	135	-	135	-
01/01/15	Serial	4.200%	140	-	140	-
07/01/15	Serial	4.200%	145	-	145	-
01/01/16	Serial	4.250%	150	-	150	-
07/01/35	PAC	5.000%	2,480	-	2,480	-
01/01/36	Term	4.750%	10,000	-	10,000	-
07/01/36	Term	4.850%	-	-	12,855	-
			\$ 27,140	\$ 1,030	\$ 26,110	\$ -

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 27,140
01/01/07	2007	\$ 50	\$ -	-	27,090
07/02/07	2007	55	-	-	27,035
07/02/07	2035	-	75	-	26,960
10/01/07	2035	-	20	-	26,940
01/01/08	2008	55	-	-	26,885
01/01/08	2035	-	50	-	26,835
04/01/08	2035	-	55	-	26,780
07/01/08	2008	60	-	-	26,720
07/01/08	2035	-	90	-	26,630
07/01/08	2036	-	100	-	26,530
10/01/08	2035	-	155	-	26,375
01/01/09	2009	60	-	-	26,315
01/01/09	2015	-	70	-	26,245
01/01/09	2036	-	65	-	26,180
04/01/09	2035	-	170	-	26,010
07/01/09	2009	60	-	-	25,950
07/01/09	2035	-	25	-	25,925
07/01/09	2036	-	95	-	25,830
10/01/09	2035	-	185	-	25,645
10/01/09	2036	-	230	-	25,415
01/01/10	2010	65	-	-	25,350
04/01/10	2036	-	15	-	25,335
04/01/10	2010	-	70	-	25,265
04/01/10	2035	-	175	-	25,090
07/01/10	2036	-	220	-	24,870
10/01/10	2036	-	305	-	24,565
10/01/10	2035	-	175	-	24,390
01/01/11	2011	70	-	-	24,320
01/01/11	2036	-	215	-	24,105
04/01/11	2035	-	-	-	24,105
07/01/11	2011	105	-	-	24,000
07/01/11	2035	-	150	-	23,850
07/01/11	2036	-	15	-	23,835
10/01/11	2035	-	230	-	23,605
11/01/11	2012	-	40	-	23,565
11/01/11	2036	-	520	-	23,045
12/01/11	2036	-	175	-	22,870
01/01/12	2012	65	-	-	22,805
01/01/12	2036	-	160	-	22,645
03/01/12	2012	-	95	-	22,550
03/01/12	2016	-	95	-	22,455
03/01/12	2035	-	215	-	22,240
04/01/12	2036	-	165	-	22,075
05/01/12	2036	-	220	-	21,855
07/01/12	2012	15	-	-	21,840
07/01/12	2036	-	285	-	21,555
08/01/12	2035	-	205	-	21,350
08/01/12	2036	-	295	-	21,055
09/01/12	2036	-	175	-	20,880
10/01/12	2036	-	670	-	20,210
11/01/12	2036	-	500	-	19,710
12/01/12	2036	-	1,040	-	18,670
01/01/13	2013	115	-	-	18,555
12/01/12	2036	-	830	-	17,725
03/01/13	2035	-	200	-	17,525
03/01/13	2036	-	205	-	17,320
04/01/13	2036	-	175	-	17,145
06/01/13	2036	-	455	-	16,690
07/01/13	2013	120	-	-	16,570
07/01/13	2036	-	100	-	16,470
08/09/13	2035	-	190	-	16,280
08/09/13	2036	-	1,105	-	15,175
09/10/13	2036	-	1,535	-	13,640
11/12/13	2036	-	660	-	12,980
01/01/14	2014	135	-	-	12,845
01/01/14	2036	-	265	-	12,580
03/01/14	2035	-	95	-	12,485
03/10/14	2036	-	280	-	12,205
06/03/14	2014	-	30	-	12,175
06/03/14	2029	-	35	-	12,140
06/03/14	2030	-	140	-	12,000
06/03/14	2031	-	70	-	11,930
06/03/14	2032	-	70	-	11,860
06/03/14	2033	-	70	-	11,790
06/03/14	2034	-	100	-	11,690
06/03/14	2035	-	75	-	11,615
06/03/14	2036	-	240	-	11,375
07/01/14	2015	-	265	-	11,110
07/01/14	2016	-	55	-	11,055
07/01/14	2036	-	1,035	-	10,020
10/17/14	2036	-	1,240	-	8,780
10/17/14	2015	-	20	-	8,760
01/06/15	2036	-	225	-	8,535
03/20/15	2036	-	1,035	-	7,500
04/17/15	2036	-	250	-	7,250
06/30/15	2036	-	1,220	-	6,030
10/16/15	2036	-	-	-	-
		\$ 1,030	\$ 26,110	\$ -	\$ -

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES F**  
*As of January 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/29	Term	Variable	\$ 20,540	\$ -	\$ 20,540	\$ -
			\$ 20,540	\$ -	\$ 20,540	\$ -

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount		\$ -	\$ -	\$ -	20,540
10/16/15		-	8,770	11,770	-
		\$ -	\$ 8,770	\$ 11,770	\$ -

\* Please refer to the disclaimer on page 72



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES H**  
*As of January 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/16	Serial	4.650%	\$ 515	\$ -	\$ 515	\$ -
01/01/17	Serial	4.700%	530	-	530	-
07/01/17	Serial	4.700%	545	-	545	-
01/01/18	Serial	4.800%	565	-	565	-
07/01/18	Serial	4.800%	575	-	575	-
07/01/29	Term	4.950%	18,135	-	18,135	-
01/01/36	PAC	5.000%	11,470	-	11,470	-
07/01/36	Term	5.000%	9,160	-	9,160	-
			\$ 41,495	\$ -	\$ 41,495	\$ -

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 41,495
07/02/07	2036	-	245	-	41,250
01/01/08	2036	-	205	-	41,045
04/01/08	2036	-	375	-	40,670
07/01/08	2036	-	500	-	40,170
10/01/08	2036	-	830	-	39,340
04/01/09	2036	-	370	-	38,970
07/01/09	2036	-	590	-	38,380
01/01/10	2036	-	930	-	37,450
04/01/10	2036	-	880	-	36,570
10/01/10	2036	-	835	-	35,735
04/01/11	2036	-	795	-	34,940
07/01/11	2036	-	1,075	-	33,865
10/01/11	2036	-	385	-	33,480
03/01/12	2036	-	700	-	32,780
05/01/12	2036	-	2,120	-	30,660
07/01/12	2036	-	450	-	30,210
09/01/12	2036	-	435	-	29,775
10/01/12	2036	-	480	-	29,295
11/01/12	2036	-	970	-	28,325
12/01/12	2036	-	460	-	27,865
01/01/13	2036	-	730	-	27,135
03/01/13	2036	-	630	-	26,505
08/09/13	2036	-	390	-	26,115
09/10/13	2036	-	210	-	25,905
09/10/13	2036	-	1,360	-	24,545
10/15/13	2036	-	775	-	23,770
11/12/13	2036	-	985	-	22,785
03/10/14	2036	-	360	-	22,425
05/08/14	3036	-	565	-	21,860
06/03/14	2029	-	500	-	21,360
07/01/14	2029	-	815	-	20,545
10/17/14	2029	-	155	-	20,390
10/17/14	2036	-	540	-	19,850
01/06/15	2036	-	455	-	19,395
03/20/15	2029	-	1,530	-	17,865
06/30/15	2029	-	215	-	17,650
10/16/15	2016	-	515	-	17,135
10/16/15	2017	-	1,075	-	16,060
10/16/15	2018	-	1,140	-	14,920
10/16/15	2029	-	11,640	3,280	-
		\$ -	\$ 38,215	\$ 3,280	\$ -

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES I**  
*As of January 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/32	Term	Variable	\$ 23,750	\$ -	\$ 23,750	\$ -
			\$ 23,750	\$ -	\$ 23,750	\$ -

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount		-	-	-	\$ 23,750
10/16/15	2032	-	-	23,750	-
		\$ -	\$ -	\$ 23,750	\$ -

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES K**  
*As of January 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/13	Serial	4.050%	\$ 80	\$ 80	\$ -	\$ -
07/01/17	Serial	4.300%	300	-	300	-
01/01/23	Term	4.550%	750	-	750	-
01/01/34	Term	4.800%	8,455	-	8,455	-
			<u>\$ 9,585</u>	<u>\$ 80</u>	<u>\$ 9,505</u>	<u>\$ -</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 9,585
04/01/12	2034	\$ -	\$ 360	\$ -	9,225
05/01/12	2034	-	880	-	8,345
06/01/12	2034	-	625	-	7,720
07/01/12	2034	-	1,035	-	6,685
08/01/12	2034	-	670	-	6,015
09/01/12	2034	-	755	-	5,260
10/01/12	2034	-	560	-	4,700
12/01/12	2034	-	1,330	-	3,370
01/01/13	2034	-	955	-	2,415
03/01/13	2034	-	520	-	1,895
04/01/13	2034	-	255	-	1,640
05/01/13	2023	-	95	-	1,545
05/01/13	2034	-	510	-	1,035
07/01/13	2013	80	-	-	955
01/06/15	2023	-	175	-	780
03/20/15	2023	-	250	-	530
06/30/15	2023	-	175	-	355
10/16/15	2017	-	300	-	55
10/16/15	2023	-	55	-	-
		<u>\$ 80</u>	<u>\$ 9,505</u>	<u>\$ -</u>	<u>\$ -</u>

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES M**  
*As of January 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/33	Term	Variable	\$ 21,000	\$ -	\$ 3,925	\$ 17,075
			\$ 21,000	\$ -	\$ 3,925	\$ 17,075

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount		-	-	-	\$ 21,000
10/16/15		-	30	2,300	18,670
12/14/15		-	1,595	-	17,075
		\$ -	\$ 1,625	\$ 2,300	\$ 17,075

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES O**  
*As of January 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/36	Term	Variable	\$ 29,035	\$ -	\$ 13,515	\$ 15,520
			\$ 29,035	\$ -	\$ 13,515	\$ 15,520

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 29,035
04/01/09	2036	-	\$ 440	-	28,595
07/01/09	2036	-	1,930	-	26,665
10/01/09	2036	-	970	-	25,695
01/01/10	2036	-	1,405	-	24,290
10/01/10	2036	-	500	-	23,790
01/01/11	2036	-	1,725	-	22,065
07/01/11	2036	-	2,035	-	20,030
10/01/11	2036	-	540	-	19,490
12/01/11	2036	-	330	-	19,160
05/01/12	2036	-	1,000	-	18,160
08/01/12	2036	-	500	-	17,660
09/01/12	2036	-	1,000	-	16,660
08/09/13	2036	-	375	-	16,285
09/10/13	2036	-	565	-	15,720
02/05/14	2036	-	200	-	15,520
		\$ -	\$ 13,515	\$ -	\$ 15,520

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES P**  
*As of January 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/13	Serial	3.800%	\$ 60	\$ 60	\$ -	\$ -
01/01/15	Serial	3.900%	85	85	-	-
07/01/15	Serial	3.900%	150	-	150	-
01/01/16	Serial	3.950%	475	-	475	-
07/01/16	Serial	3.950%	505	-	-	505
01/01/17	Serial	4.000%	515	-	-	515
07/01/17	Serial	4.000%	535	-	-	535
07/01/31	Term	4.550%	2,505	-	-	2,505
07/01/34	Term	4.600%	3,380	-	500	2,880
			<u>\$ 8,210</u>	<u>\$ 145</u>	<u>\$ 1,125</u>	<u>\$ 6,940</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 8,210
07/01/13	2013	60	-	-	8,150
01/01/15	2015	85	-	-	8,065
06/30/15	2015	-	150	-	7,915
01/01/15	2034	-	25	-	7,890
10/16/15	2034	-	475	-	7,415
12/14/15	2016	-	165	310	6,940
		<u>\$ 145</u>	<u>\$ 815</u>	<u>\$ 310</u>	<u>\$ 6,940</u>

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES Q**  
As of January 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	3.600%	\$ 340	\$ 340	\$ -	\$ -
01/01/08	Serial	3.750%	285	285	-	-
07/01/08	Serial	3.800%	295	295	-	-
01/01/09	Serial	3.850%	305	305	-	-
07/01/09	Serial	3.875%	315	315	-	-
01/01/10	Serial	3.900%	325	325	-	-
07/01/10	Serial	3.950%	335	335	-	-
01/01/11	Serial	4.000%	345	345	-	-
07/01/11	Serial	4.050%	360	360	-	-
01/01/12	Serial	4.100%	370	255	115	-
07/01/12	Serial	4.150%	380	365	15	-
01/01/13	Serial	4.200%	395	395	-	-
07/01/13	Serial	4.200%	345	330	15	-
01/01/14	Serial	4.300%	420	420	-	-
07/01/14	Serial	4.300%	430	-	430	-
01/01/15	Serial	4.400%	365	60	305	-
07/01/15	Serial	4.400%	320	-	320	-
01/01/18	Serial	4.500%	555	-	-	555
07/01/18	Serial	4.500%	570	-	-	570
07/01/26	Term	4.750%	11,965	-	-	11,965
07/01/31	Term	4.850%	8,630	-	8,190	440
07/01/37	Term	4.900%	14,140	-	14,140	-
			\$ 41,790	\$ 4,730	\$ 23,530	\$ 13,530

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 41,790
07/02/07	2007	\$ 340	\$ -	-	41,450
01/01/08	2008	285	-	-	41,165
07/01/08	2008	295	-	-	40,870
07/01/08	2037	-	250	-	40,620
10/01/08	2037	-	285	-	40,335
01/01/09	2009	305	-	-	40,030
04/01/09	2037	-	555	-	39,475
07/01/09	2009	-	-	-	39,160
07/01/09	2037	315	-	-	38,570
10/01/09	2037	-	590	-	37,805
01/01/10	2010	325	-	-	37,480
01/01/10	2037	-	115	-	37,365
04/01/10	2037	-	520	-	36,845
07/01/10	2037	-	345	-	36,500
07/01/10	2010	335	-	-	36,165
10/01/10	2037	-	460	-	35,705
01/01/11	2011	345	-	-	35,360
01/01/11	2037	-	400	-	34,960
04/01/11	2037	-	-	-	34,960
07/01/11	2011	360	-	-	34,600
07/01/11	2037	-	395	-	34,205
07/01/11	2012	-	40	-	34,165
07/01/11	2037	-	225	-	33,940
10/01/11	2037	-	125	-	33,815
11/01/11	2012	-	25	-	33,790
11/01/11	2037	-	175	-	33,615
12/01/11	2012	-	50	-	33,565
12/01/11	2037	-	125	-	33,440
01/01/12	2012	255	-	-	33,185
01/01/12	2037	-	285	-	32,900
03/01/12	2037	-	310	-	32,590
04/01/12	2012	-	15	-	32,575
04/01/12	2037	-	130	-	32,445
05/01/12	2037	-	275	-	32,170
06/01/12	2037	-	465	-	31,705
07/01/12	2012	365	-	-	31,340
07/01/12	2037	-	645	-	30,695
08/01/12	2037	-	500	-	30,195
09/01/12	2037	-	1,275	-	28,920
10/01/12	2037	-	270	-	28,650
11/01/12	2037	-	215	-	28,435
12/01/12	2037	-	605	-	27,830
01/01/13	2013	395	-	-	27,435
01/01/13	2037	-	890	-	26,545
03/01/13	2013	-	15	-	26,530
03/01/13	2037	-	1,455	-	25,075
04/01/13	2037	-	725	-	24,350
05/01/13	2037	-	680	-	23,670
06/01/13	2031	-	330	-	23,340
06/01/13	2037	-	85	-	23,255
07/01/13	2013	330	-	-	22,925
06/01/13	2031	-	695	-	22,230
09/10/13	2031	-	1,525	-	20,705
11/12/13	2031	-	585	-	20,120
01/01/14	2014	420	-	-	19,700
01/01/14	2031	-	290	-	19,410
03/10/14	2014	-	430	-	18,980
05/08/14	2014	-	725	-	18,255
10/17/14	2015	-	305	-	17,950
01/01/15	2015	60	-	-	17,890
03/20/15	2015	-	320	-	17,570
03/20/15	2031	-	1,605	195	15,770
04/17/15	2031	-	200	-	15,570
06/30/15	2031	-	635	-	14,935
10/16/15	2031	-	1,345	60	13,530
		\$ 4,730	\$ 23,275	\$ 255	\$ 13,530

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES T**  
*As of January 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 23,300	\$ -	\$ 14,845	\$ 8,455
			<u>\$ 23,300</u>	<u>\$ -</u>	<u>\$ 14,845</u>	<u>\$ 8,455</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 23,300
07/01/09	2037	-	\$ 1,685	-	21,615
01/01/10	2037	-	1,610	-	20,005
10/01/10	2037	-	400	-	19,605
01/01/11	2037	-	2,010	-	17,595
07/01/11	2037	-	1,540	-	16,055
10/01/11	2037	-	475	-	15,580
11/01/11	2037	-	555	-	15,025
12/01/11	2037	-	200	-	14,825
01/01/12	2037	-	1,075	-	13,750
03/01/12	2037	-	180	-	13,570
04/01/12	2037	-	510	-	13,060
08/01/12	2037	-	500	-	12,560
09/01/12	2037	-	750	-	11,810
04/01/13	2037	-	320	180	11,310
07/01/13	2037	-	-	1,000	10,310
08/09/13	2037	-	-	1,000	9,310
09/10/13	2037	-	645	-	8,665
11/12/13	2037	-	210	-	8,455
		<u>\$ -</u>	<u>\$ 12,665</u>	<u>\$ 2,180</u>	<u>\$ 8,455</u>

\* Please refer to the disclaimer on page 72



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES U**  
As of January 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	3.650%	\$ 225	\$ 225	\$ -	-
01/01/08	Serial	3.750%	265	265	-	-
07/01/08	Serial	3.750%	275	275	-	-
01/01/09	Serial	3.800%	280	280	-	-
07/01/09	Serial	3.800%	295	295	-	-
01/01/10	Serial	3.900%	300	300	-	-
07/01/10	Serial	3.900%	310	310	-	-
01/01/11	Serial	4.000%	320	320	-	-
07/01/11	Serial	4.000%	335	335	-	-
01/01/12	Serial	4.050%	340	340	-	-
07/01/12	Serial	4.050%	350	350	-	-
01/01/13	Serial	4.100%	365	365	-	-
07/01/13	Serial	4.125%	370	370	-	-
01/01/14	Serial	4.150%	385	385	-	-
07/01/14	Serial	4.200%	400	-	400	-
01/01/15	Serial	4.350%	405	20	385	-
07/01/15	Serial	4.350%	425	-	425	-
01/01/16	Serial	4.400%	435	-	435	-
07/01/16	Serial	4.400%	450	-	-	450
07/01/22	Term	4.700%	6,645	-	-	6,645
07/01/27	Term	4.850%	7,720	-	-	7,720
07/01/32	Term	4.900%	10,475	-	8,515	1,960
07/01/37	Term	4.900%	13,630	-	13,630	-
			\$ 45,000	\$ 4,435	\$ 23,790	\$ 16,775

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 45,000
07/02/07	2007	\$ 225	\$ -	\$ -	44,775
01/01/08	2008	265	-	-	44,510
07/01/08	2008	275	-	-	44,235
01/01/09	2009	280	-	-	43,955
07/01/09	2009	295	-	-	43,660
01/01/10	2010	300	-	-	43,360
07/01/10	2010	310	-	-	43,050
10/01/10	2032	-	300	-	42,750
10/01/10	2037	-	300	-	42,450
01/01/11	2011	320	-	-	42,130
07/01/11	2011	335	-	-	41,795
09/01/11	2037	-	385	-	41,410
10/01/11	2032	-	120	-	41,290
10/01/11	2037	-	145	-	41,145
11/01/11	2032	-	230	-	40,915
11/01/11	2037	-	310	-	40,605
12/01/11	2032	-	335	-	40,270
12/01/11	2037	-	430	-	39,840
01/01/12	2012	340	-	-	39,500
01/01/12	2032	-	375	-	39,125
01/01/12	2037	-	475	-	38,650
03/01/12	2037	-	1,205	-	37,445
04/01/12	2032	-	400	-	37,045
04/01/12	2037	-	510	-	36,535
05/01/12	2032	-	455	-	36,080
05/01/12	2037	-	585	-	35,495
06/01/12	2031	-	350	-	35,145
06/01/12	2037	-	445	-	34,700
07/01/12	2012	350	-	-	34,350
07/01/12	2032	-	720	-	33,630
07/01/12	2037	-	925	-	32,705
08/01/12	2032	-	530	-	32,175
08/01/12	2037	-	680	-	31,495
09/01/12	2032	-	155	-	31,340
09/01/12	2037	-	205	-	31,135
10/01/12	2032	-	360	-	30,775
10/01/12	2037	-	460	-	30,315
12/01/12	2032	-	560	-	29,755
12/01/12	2037	-	710	-	29,045
01/01/13	2013	365	-	-	28,680
01/01/13	2032	-	1,255	-	27,425
07/01/13	2032	370	-	-	27,055
08/09/13	2032	-	300	-	26,755
08/09/13	2037	-	490	-	26,265
09/10/13	2032	-	295	-	25,970
09/01/13	2037	-	495	-	25,475
10/15/13	2037	-	1,515	-	23,960
11/12/13	2037	-	460	-	23,500
01/01/14	2014	385	-	-	23,115
02/05/14	2037	-	310	-	22,805
03/10/14	2014	-	400	-	22,405
03/10/14	2037	-	120	-	22,285
07/01/14	2037	-	580	-	21,705
10/17/14	2015	-	385	-	21,320
01/01/15	2015	20	-	-	21,300
03/20/15	2015	-	425	-	20,875
03/20/15	2037	-	990	290	19,595
04/17/15	2037	-	245	-	19,350
06/30/15	2037	-	435	-	18,915
10/16/15	2016	-	435	-	18,480
12/14/15	2032	-	20	1,225	17,235
12/14/15	2037	-	460	-	16,775
		\$ 4,435	\$ 22,275	\$ 1,515	\$ 16,775

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2006 SERIES W**  
*As of January 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 38,380	\$ -	\$ 26,290	\$ 12,090
			\$ 38,380	\$ -	\$ 26,290	\$ 12,090

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 38,380
04/01/09	2037	-	\$ 2,840	-	35,540
07/01/09	2037	-	3,070	-	32,470
10/01/09	2037	-	1,855	-	30,615
01/01/10	2037	-	1,535	-	29,080
10/01/10	2037	-	1,530	-	27,550
01/01/11	2037	-	3,090	-	24,460
04/01/11	2037	-	3,430	-	21,030
07/01/11	2037	-	2,805	-	18,225
09/01/11	2037	-	730	-	17,495
08/01/12	2037	-	500	-	16,995
09/01/12	2037	-	750	-	16,245
04/01/13	2037	-	170	230	15,845
07/01/13	2037	-	-	1,000	14,845
08/09/13	2037	-	465	535	13,845
09/10/13	2037	-	500	-	13,345
10/15/13	2037	-	830	-	12,515
11/12/13	2037	-	250	-	12,265
02/05/14	2037	-	175	-	12,090
		\$ -	\$ 24,525	\$ 1,765	\$ 12,090

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES A**  
As of January 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	3.600%	\$ 155	\$ 155	\$ -	\$ -
01/01/08	Serial	3.650%	220	220	-	-
07/01/08	Serial	3.700%	230	230	-	-
01/01/09	Serial	3.750%	235	235	-	-
07/01/09	Serial	3.750%	240	240	-	-
01/01/10	Serial	3.850%	255	255	-	-
07/01/10	Serial	3.850%	260	260	-	-
01/01/11	Serial	3.900%	270	270	-	-
07/01/11	Serial	3.900%	275	275	-	-
01/01/12	Serial	3.950%	290	290	-	-
07/01/12	Serial	3.950%	295	160	135	-
01/01/13	Serial	4.000%	305	245	60	-
07/01/13	Serial	4.000%	315	315	-	-
01/01/14	Serial	4.050%	320	320	-	-
07/01/14	Serial	4.050%	335	160	175	-
01/01/15	Serial	4.150%	340	-	340	-
07/01/15	Serial	4.150%	350	-	350	-
01/01/16	Serial	4.200%	365	-	365	-
07/01/16	Serial	4.200%	385	-	-	385
01/01/17	Serial	4.250%	395	-	-	395
07/01/17	Serial	4.250%	405	-	-	405
01/01/18	Serial	4.300%	420	-	-	420
07/01/18	Serial	4.300%	430	-	-	430
07/01/22	Term	4.450%	3,980	-	-	3,980
07/01/27	Term	4.550%	6,510	-	-	6,510
07/01/32	Term	4.600%	8,805	-	-	8,805
07/01/37	Term	4.650%	13,160	-	11,830	1,330
			<u>\$ 39,545</u>	<u>\$ 3,630</u>	<u>\$ 13,255</u>	<u>\$ 22,660</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 39,545
07/02/07	2007	\$ 155	\$ -	-	39,390
01/01/08	2008	220	-	-	39,170
07/01/08	2008	230	-	-	38,940
07/01/08	2037	-	20	-	38,920
01/01/09	2009	235	-	-	38,685
07/01/09	2009	240	-	-	38,445
10/01/09	2037	-	75	-	38,370
01/01/10	2010	255	-	-	38,115
07/01/10	2010	260	-	-	37,855
01/01/11	2011	270	-	-	37,585
07/01/11	2011	275	-	-	37,310
01/01/12	2012	290	-	-	37,020
01/01/12	2037	-	195	-	36,825
03/01/12	2012	-	55	-	36,770
03/01/12	2037	-	265	-	36,505
04/01/12	2012	-	20	-	36,485
04/01/12	2037	-	230	-	36,255
05/01/12	2012	-	30	-	36,225
05/01/12	2037	-	185	-	36,040
06/01/12	2012	-	30	-	36,010
06/01/12	2037	-	145	-	35,865
07/01/12	2012	160	-	-	35,705
07/01/12	2037	-	175	-	35,530
09/01/12	2037	-	325	-	35,205
10/01/12	2013	-	60	-	35,145
10/01/12	2037	-	165	-	34,980
11/01/12	2037	-	345	-	34,635
12/01/12	2037	-	380	-	34,255
01/01/13	2013	245	-	-	34,010
01/01/13	2037	-	1,160	-	32,850
03/01/13	2037	-	1,070	-	31,780
04/01/13	2037	-	325	-	31,455
05/01/13	2037	-	210	-	31,245
07/01/13	2013	315	-	-	30,930
07/01/13	2037	-	270	-	30,660
09/10/13	2037	-	1,185	-	29,475
01/01/14	2014	320	-	-	29,155
05/08/14	2014	-	175	-	28,980
07/01/14	2014	160	-	-	28,820
12/05/14	2015	-	340	-	28,480
06/30/15	2015	-	350	-	28,130
06/30/15	2037	-	370	-	27,760
10/16/15	2016	-	365	-	27,395
10/16/15	2037	-	3,995	-	23,400
12/14/15	2037	-	740	-	22,660
		<u>\$ 3,630</u>	<u>\$ 13,255</u>	<u>\$ -</u>	<u>\$ 22,660</u>

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 Series B**  
As of January 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	5.284%	\$ 155	\$ 155	\$ -	\$ -
01/01/08	Serial	4.993%	230	230	-	-
07/01/08	Serial	4.993%	235	235	-	-
01/01/09	Serial	4.959%	240	240	-	-
07/01/09	Serial	4.959%	250	250	-	-
01/01/10	Serial	4.980%	255	255	-	-
07/01/10	Serial	4.980%	260	260	-	-
01/01/11	Serial	5.030%	270	270	-	-
07/01/11	Serial	5.030%	280	280	-	-
01/01/12	Serial	5.116%	280	135	145	-
07/01/12	Serial	5.116%	290	290	-	-
01/01/13	Serial	5.166%	305	125	180	-
07/01/13	Serial	5.166%	310	-	310	-
01/01/14	Serial	5.216%	320	-	320	-
07/01/14	Serial	5.216%	330	-	330	-
01/01/15	Serial	5.266%	340	-	340	-
07/01/15	Serial	5.266%	355	-	355	-
01/01/17	Serial	5.316%	150	-	150	-
07/01/18	Term	5.316%	2,145	-	2,145	-
07/01/37	PAC	5.580%	31,000	-	30,010	990
			<u>\$ 38,000</u>	<u>\$ 2,725</u>	<u>\$ 34,285</u>	<u>\$ 990</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 38,000
07/02/07	2007	\$ 155	\$ -	\$ -	37,845
07/02/07	2037	-	-	55	37,790
10/01/07	2037	-	25	-	37,765
01/01/08	2008	230	-	-	37,535
01/01/08	2037	-	145	550	36,840
04/01/08	2037	-	470	-	36,370
07/01/08	2008	235	-	-	36,135
07/01/08	2037	-	690	-	35,445
10/01/08	2037	-	840	-	34,605
01/01/09	2009	240	-	-	34,365
01/01/09	2037	-	710	-	33,655
04/01/09	2037	-	345	-	33,310
07/01/09	2009	250	-	-	33,060
07/01/09	2037	-	905	-	32,155
10/01/09	2037	-	1,880	-	30,275
01/01/10	2010	255	-	-	30,020
01/01/10	2037	-	1,110	-	28,910
04/01/10	2037	-	1,660	-	27,250
07/01/10	2010	260	-	-	26,990
07/01/10	2037	-	2,135	-	24,855
10/01/10	2037	-	840	-	24,015
01/01/11	2011	270	-	-	23,745
01/01/11	2018	-	225	-	23,520
01/01/11	2037	-	2,180	-	21,340
04/01/11	2037	-	985	-	20,355
07/01/11	2011	280	-	-	20,075
07/01/11	2018	-	205	-	19,870
07/01/11	2037	-	1,365	-	18,505
09/01/11	2037	-	645	-	17,860
10/01/11	2037	-	495	-	17,365
10/10/11	2037	-	-	1,005	16,360
11/01/11	2037	-	325	-	16,035
12/01/11	2012	-	145	-	15,890
12/01/11	2018	-	690	-	15,200
01/01/12	2012	135	-	-	15,065
01/01/12	2018	-	450	-	14,615
03/04/12	2037	-	705	-	13,910
04/01/12	2037	-	530	-	13,380
05/01/12	2037	-	460	-	12,920
06/01/12	2017	-	120	-	12,800
06/01/12	2018	-	195	-	12,605
06/01/12	2037	-	60	-	12,545
07/01/12	2012	290	-	-	12,255
07/01/12	2015	-	435	-	11,820
07/01/12	2017	-	30	-	11,790
07/01/12	2018	-	55	-	11,735
08/01/12	2037	-	1,630	-	10,105
09/01/12	2014	-	45	-	10,060
09/01/12	2015	-	260	-	9,800
11/01/12	2013	-	140	-	9,660
11/01/12	2014	-	605	-	9,055
12/01/12	2013	-	350	-	8,705
01/01/13	2013	125	-	-	8,580
03/01/13	2037	-	-	1,515	7,065
08/09/13	2037	-	220	1,185	5,660
05/08/14	2037	-	775	-	4,885
07/01/14	2037	-	530	-	4,355
10/17/14	2037	-	430	-	3,925
12/05/14	2037	-	780	-	3,145
03/20/15	2037	-	365	755	2,025
10/16/15	2037	-	1,035	-	990
		<u>\$ 2,725</u>	<u>\$ 29,220</u>	<u>\$ 5,065</u>	<u>\$ 990</u>

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES C**  
As of January 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	3.650%	\$ 125	\$ 125	\$ -	\$ -
01/01/08	Serial	3.700%	285	285	-	-
07/01/08	Serial	3.750%	295	295	-	-
01/01/09	Serial	3.800%	305	305	-	-
07/01/09	Serial	3.850%	315	315	-	-
01/01/10	Serial	3.950%	320	320	-	-
07/01/10	Serial	3.950%	335	335	-	-
01/01/11	Serial	4.000%	340	340	-	-
07/01/11	Serial	4.000%	355	355	-	-
01/01/12	Serial	4.100%	365	365	-	-
07/01/12	Serial	4.100%	375	375	-	-
01/01/13	Serial	4.200%	385	285	100	-
07/01/13	Serial	4.200%	390	215	175	-
01/01/14	Serial	4.250%	400	400	-	-
07/01/14	Serial	4.250%	415	-	415	-
01/01/15	Serial	4.350%	430	-	430	-
07/01/15	Serial	4.350%	445	-	445	-
01/01/16	Serial	4.375%	455	-	455	-
07/01/16	Serial	4.375%	470	-	-	470
01/01/17	Serial	4.400%	480	-	-	480
07/01/17	Serial	4.400%	505	-	-	505
07/01/22	Term	4.625%	5,965	-	-	5,965
07/01/27	Term	4.700%	7,975	-	-	7,975
07/01/32	Term	4.750%	10,680	-	-	10,680
07/01/37	Term	4.800%	17,590	-	8,245	9,345
			\$ 50,000	\$ 4,315	\$ 10,265	\$ 35,420

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 50,000
07/02/07	2007	\$ 125	\$ -	\$ -	49,875
01/01/08	2008	285	-	-	49,590
07/01/08	2008	295	-	-	49,295
01/01/09	2009	305	-	-	48,990
07/01/09	2009	315	-	-	48,675
01/01/10	2010	320	-	-	48,355
07/01/10	2010	335	-	-	48,020
01/01/11	2011	340	-	-	47,680
07/01/11	2011	355	-	-	47,325
07/01/11	2037	-	1,695	-	45,630
11/01/11	2037	-	575	-	45,055
12/01/11	2037	-	930	-	44,125
01/01/12	2012	365	-	-	43,760
01/01/12	2037	-	205	-	43,555
06/01/12	2037	-	355	-	43,200
07/01/12	2012	375	-	-	42,825
07/01/12	2037	-	135	-	42,690
09/01/12	2037	-	540	-	42,150
11/01/12	2013	-	50	-	42,100
11/01/12	2037	-	200	-	41,900
12/01/12	2013	-	50	-	41,850
12/01/12	2037	-	600	-	41,250
01/01/13	2013	285	-	-	40,965
01/01/13	2037	-	345	-	40,620
03/01/13	2013	-	75	-	40,545
03/01/13	2037	-	660	-	39,885
03/01/13	2013	-	50	-	39,835
03/01/13	2037	-	350	-	39,485
06/01/13	2013	-	50	-	39,435
06/01/13	2037	-	200	-	39,235
07/01/13	2013	215	-	-	39,020
07/01/13	2037	-	200	-	38,820
09/10/13	2037	-	425	-	38,395
01/01/14	2014	400	-	-	37,995
01/01/14	2037	-	240	-	37,755
05/08/14	2014	-	280	-	37,475
06/03/14	2014	-	135	-	37,340
06/03/14	2037	-	40	-	37,300
10/17/14	2015	-	185	-	37,115
12/05/14	2015	-	245	-	36,870
03/20/15	2015	-	385	-	36,485
03/20/15	2037	-	5	300	36,180
07/01/15	2015	-	-	60	36,120
10/16/15	2016	-	455	-	35,665
12/14/15	2037	-	245	-	35,420
		\$ 4,315	\$ 9,905	\$ 360	\$ 35,420

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES D**  
As of January 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	5.389%	\$ 70	\$ 70	\$ -	\$ -
01/01/08	Serial	5.631%	175	175	-	-
07/01/08	Serial	3.410%	185	185	-	-
01/01/09	Serial	5.286%	190	190	-	-
07/01/09	Serial	5.286%	190	190	-	-
01/01/10	Serial	5.356%	200	200	-	-
07/01/10	Serial	5.356%	205	-	205	-
01/01/11	Serial	5.345%	210	-	210	-
07/01/11	Serial	5.345%	215	215	-	-
01/01/12	Serial	5.375%	220	-	220	-
07/01/12	Serial	5.375%	230	-	230	-
01/01/13	Serial	5.408%	235	-	235	-
07/01/13	Serial	5.408%	250	-	250	-
01/01/14	Serial	5.458%	255	-	255	-
07/01/14	Serial	5.458%	260	-	260	-
01/01/15	Serial	5.508%	100	-	100	-
07/01/17	Serial	5.558%	600	-	600	-
07/01/16	Term	5.528%	1,015	-	1,015	-
07/01/37	PAC	5.745%	25,195	-	23,095	2,100
			\$ 30,000	\$ 1,225	\$ 26,675	\$ 2,100

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
07/02/07	2007	\$ 70	\$ -	\$ -	29,930
10/01/07	2037	-	245	-	29,685
01/01/08	2008	175	-	-	29,510
01/01/08	2037	-	125	145	29,240
04/01/08	2037	-	310	-	28,930
07/01/08	2008	185	-	-	28,745
07/01/08	2037	-	475	-	28,270
10/01/08	2034	-	1,000	-	27,270
01/01/09	2009	190	-	-	27,080
01/01/09	2037	-	190	-	26,890
04/01/09	2037	-	1,175	-	25,715
07/01/09	2009	190	-	-	25,525
07/01/09	2017	-	600	-	24,925
07/01/09	2016	-	430	-	24,495
07/01/09	2037	-	400	-	24,095
10/01/09	2037	-	1,010	-	23,085
01/01/10	2010	200	-	-	22,885
01/01/10	2037	-	775	-	22,110
04/01/10	2010	-	205	-	21,905
04/01/10	2011	-	175	-	21,730
04/01/10	2037	-	2,010	-	19,720
10/01/10	2037	-	1,810	-	17,910
10/01/10	2016	-	130	-	17,780
10/01/10	2011	-	35	-	17,745
01/01/11	2012	-	425	-	17,320
01/01/11	2013	-	485	-	16,835
01/01/11	2014	-	515	-	16,320
01/01/11	2015	-	100	-	16,220
01/11/11	2016	-	455	-	15,765
04/01/11	2037	-	1,075	-	14,690
07/01/11	2011	215	-	-	14,475
07/01/11	2037	-	665	-	13,810
09/01/11	2037	-	490	-	13,320
10/01/11	2037	-	425	-	12,895
10/10/11	2037	-	-	715	12,180
03/01/12	2037	-	445	-	11,735
04/01/12	2037	-	420	-	11,315
05/01/12	2037	-	550	-	10,765
06/01/12	2037	-	125	-	10,640
08/01/12	2037	-	1,460	-	9,180
03/01/13	2037	-	-	1,375	7,805
08/09/13	2037	-	25	1,275	6,505
03/10/14	2037	-	500	-	6,005
05/08/14	2037	-	720	-	5,285
10/17/14	2037	-	735	-	4,550
12/05/14	2037	-	400	-	4,150
01/06/15	2037	-	1,065	-	3,085
10/16/15	2037	-	155	830	2,100
		\$ 1,225	\$ 22,335	\$ 4,340	\$ 2,100

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2007 SERIES E**

As of January 1, 2016

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	3.750%	\$ 230	\$ 230	\$ -	\$ -
07/01/08	Serial	3.750%	260	260	-	-
01/01/09	Serial	3.850%	270	270	-	-
07/01/09	Serial	3.850%	275	275	-	-
01/01/10	Serial	3.950%	290	290	-	-
07/01/10	Serial	3.950%	300	300	-	-
01/01/11	Serial	4.000%	305	305	-	-
07/01/11	Serial	4.000%	315	315	-	-
01/01/12	Serial	4.100%	330	330	-	-
07/01/12	Serial	4.100%	335	335	-	-
01/01/13	Serial	4.150%	345	245	100	-
07/01/13	Serial	4.150%	360	205	155	-
01/01/14	Serial	4.200%	375	375	-	-
07/01/14	Serial	4.200%	380	380	-	-
01/01/15	Serial	4.300%	390	-	390	-
07/01/15	Serial	4.300%	410	410	-	-
01/01/16	Serial	4.350%	415	-	415	-
07/01/16	Serial	4.350%	435	-	-	435
01/01/17	Serial	4.400%	440	-	-	440
07/01/17	Serial	4.400%	470	-	-	470
07/01/22	Term	4.700%	5,570	-	-	5,570
07/01/27	Term	4.750%	7,520	-	-	7,520
07/01/32	Term	4.800%	10,195	-	-	10,195
07/01/37	Term	4.850%	14,785	-	7,005	7,780
			\$ 45,000	\$ 4,525	\$ 8,065	\$ 32,410

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 45,000
01/01/08	2008	\$ 230	\$ -	\$ -	44,770
07/01/08	2008	260	-	-	44,510
01/01/09	2009	270	-	-	44,240
07/01/09	2009	275	-	-	43,965
10/01/09	2037	-	60	-	43,905
01/01/10	2010	290	-	-	43,615
07/01/10	2010	300	-	-	43,315
01/01/11	2011	305	-	-	43,010
07/01/11	2011	315	-	-	42,695
12/01/11	2037	-	600	-	42,095
01/01/12	2012	330	-	-	41,765
01/01/12	2037	-	160	-	41,605
04/01/12	2037	-	100	-	41,505
06/01/12	2037	-	720	-	40,785
07/01/12	2012	335	-	-	40,450
07/01/12	2037	-	85	-	40,365
09/01/12	2037	-	195	-	40,170
10/01/12	2013	-	50	-	40,120
10/01/12	2037	-	760	-	39,360
12/01/12	2013	-	50	-	39,310
12/01/12	2037	-	155	-	39,155
01/01/13	2013	245	-	-	38,910
01/01/13	2037	-	370	-	38,540
03/01/13	2013	-	65	-	38,475
03/01/13	2037	-	475	-	38,000
04/01/13	2013	-	30	-	37,970
04/01/13	2037	-	305	-	37,665
05/01/13	2013	-	30	-	37,635
05/01/13	2037	-	260	-	37,375
06/01/13	2013	-	30	-	37,345
06/01/13	2037	-	205	-	37,140
07/01/13	2013	205	-	-	36,935
07/01/13	2037	-	310	-	36,625
09/10/13	2037	-	295	-	36,330
01/01/14	2014	375	-	-	35,955
07/01/14	2014	380	-	-	35,575
10/17/14	2037	-	245	-	35,330
12/05/14	2015	-	390	-	34,940
01/06/15	2037	-	175	-	34,765
03/20/15	2037	-	645	-	34,120
07/01/15	2015	410	-	-	33,710
10/16/15	2016	-	415	-	33,295
10/16/15	2037	-	710	-	32,585
12/14/15	2037	-	85	90	32,410
		\$ 4,525	\$ 7,975	\$ 90	\$ 32,410

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES G**  
*As of January 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/13	Serial	3.900%	\$ 10	\$ 10	\$ -	\$ -
07/01/15	Serial	4.000%	5	-	5	-
07/01/16	Serial	4.050%	20	-	-	20
07/01/17	Serial	4.125%	115	-	-	115
07/01/27	Serial	4.625%	720	-	-	720
07/01/32	Term	4.750%	5,005	-	-	5,005
07/01/34	Term	4.750%	410	-	170	240
			<u>\$ 6,285</u>	<u>\$ 10</u>	<u>\$ 175</u>	<u>\$ 6,100</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 6,285
07/01/13	2013	\$ 10	-	-	6,275
06/30/15	2015	-	5	-	6,270
06/30/15	2034	-	170	-	6,100
		<u>\$ 10</u>	<u>\$ 175</u>	<u>\$ -</u>	<u>\$ 6,100</u>

\* Please refer to the disclaimer on page 72



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES H**  
As of January 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	3.850%	\$ 180	\$ 180	\$ -	\$ -
07/01/08	Serial	3.850%	245	245	-	-
01/01/09	Serial	3.950%	250	250	-	-
07/01/09	Serial	3.950%	260	260	-	-
01/01/10	Serial	4.050%	270	270	-	-
07/01/10	Serial	4.050%	275	-	275	-
07/01/11	Term	4.125%	570	290	280	-
07/01/12	Term	4.200%	610	310	300	-
07/01/13	Term	4.250%	645	275	370	-
07/01/14	Term	4.350%	695	-	695	-
07/01/15	Term	4.400%	730	-	730	-
07/01/16	Term	4.450%	770	-	390	380
07/01/17	Term	4.500%	730	-	-	730
07/01/22	Term	4.800%	5,145	-	-	5,145
07/01/27	Term	4.900%	6,265	-	4,435	1,830
07/01/31	Term	5.000%	4,480	-	4,480	-
07/01/37	Term	5.000%	12,845	-	12,845	-
			<b>\$ 34,965</b>	<b>\$ 2,080</b>	<b>\$ 24,800</b>	<b>\$ 8,085</b>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 34,965
01/01/08	2008	\$ 180	\$ -	\$ -	34,785
07/01/08	2008	245	-	-	34,540
07/01/08	2037	-	220	-	34,320
10/01/08	2031	-	130	-	34,190
01/01/09	2009	250	-	-	33,940
07/01/09	2009	260	-	-	33,680
07/01/09	2037	-	355	-	33,325
10/01/09	2037	-	905	-	32,420
01/01/10	2010	270	-	-	32,150
04/01/10	2010	-	275	-	31,875
04/01/10	2011	-	95	-	31,780
07/01/10	2037	-	340	-	31,440
10/01/10	2037	-	455	-	30,985
01/01/11	2011	-	185	-	30,800
01/01/11	2031	-	105	-	30,695
01/01/11	2037	-	275	-	30,420
07/01/11	2011	290	-	-	30,130
07/01/11	2031	-	340	-	29,790
07/01/11	2037	-	835	-	28,955
10/01/11	2031	-	60	-	28,895
10/01/11	2037	-	150	-	28,745
11/01/11	2031	-	220	-	28,525
11/01/11	2037	-	550	-	27,975
12/01/11	2031	-	130	-	27,845
12/01/11	2037	-	315	-	27,530
01/01/12	2012	-	300	-	27,230
01/01/12	2031	-	160	-	27,070
01/01/12	2037	-	395	-	26,675
03/01/12	2031	-	50	-	26,625
03/01/12	2037	-	140	-	26,485
04/01/12	2031	-	140	-	26,345
04/01/12	2037	-	335	-	26,010
05/01/12	2031	-	260	-	25,750
05/01/12	2037	-	635	-	25,115
06/01/12	2031	-	100	-	25,015
06/01/12	2037	-	250	-	24,765
07/01/12	2012	310	-	-	24,455
07/01/12	2031	-	240	-	24,215
07/01/12	2037	-	565	-	23,650
09/01/12	2031	-	245	-	23,405
09/01/12	2037	-	580	-	22,825
10/01/12	2013	-	10	-	22,815
10/01/12	2031	-	180	-	22,635
10/01/12	2037	-	475	-	22,160
11/01/12	2037	-	895	-	21,265
12/01/12	2037	-	1,025	-	20,240
01/01/13	2013	-	315	-	19,925
01/01/13	2031	-	200	-	19,725
01/01/13	2037	-	500	-	19,225
03/01/13	2013	-	20	-	19,205
03/01/13	2037	-	1,170	-	18,035
04/01/13	2013	-	10	-	18,025
04/01/13	2037	-	655	-	17,370
06/01/13	2013	-	15	-	17,355
06/01/13	2037	-	220	-	17,135
07/01/13	2013	275	-	-	16,860
07/01/13	2037	-	355	-	16,505
08/09/13	2037	-	780	-	15,725
09/10/13	2037	-	870	-	14,855
10/15/13	2037	-	375	-	14,480
01/01/14	2014	-	345	-	14,135
03/10/14	2014	-	350	-	13,785
06/03/14	2027	-	100	-	13,685
06/03/14	2037	-	145	-	13,540
07/01/14	2027	-	790	-	12,750
10/17/14	2015	-	360	-	12,390
07/01/14	2027	-	140	-	12,250
01/01/15	2015	-	360	-	11,890
03/20/15	2015	-	10	-	11,880
03/20/15	2037	-	870	-	11,010
04/17/15	2027	-	175	-	10,835
10/16/15	2016	-	390	-	10,445
10/16/15	2027	-	2,185	-	8,260
12/14/15	2027	-	160	15	8,085
		<b>\$ 2,080</b>	<b>\$ 24,785</b>	<b>\$ 15</b>	<b>\$ 8,085</b>

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES I**  
*As of January 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/08	Serial	5.301%	\$ 355	\$ 355	\$ -	\$ -
07/01/09	Serial	5.283%	430	430	-	-
07/01/10	Serial	5.279%	465	465	-	-
07/01/11	Serial	5.340%	495	495	-	-
07/01/12	Serial	5.390%	525	525	-	-
07/01/13	Serial	5.440%	550	360	190	-
07/01/14	Serial	5.502%	585	-	585	-
07/01/15	Serial	5.552%	630	-	630	-
07/01/16	Serial	5.572%	660	-	660	-
07/01/17	Serial	5.592%	700	-	700	-
07/01/37	PAC	5.770%	11,225	-	10,525	700
			<u>\$ 16,620</u>	<u>\$ 2,630</u>	<u>\$ 13,290</u>	<u>\$ 700</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 16,620
07/01/08	2008	\$ 355	\$ -	\$ -	16,265
10/01/08	2037	-	190	-	16,075
04/01/09	2037	-	310	-	15,765
07/01/09	2009	430	-	-	15,335
07/01/09	2037	-	445	-	14,890
10/01/09	2037	-	865	-	14,025
01/01/10	2037	-	65	-	13,960
04/01/10	2037	-	1,045	-	12,915
07/01/10	2010	465	-	-	12,450
10/01/10	2037	-	990	-	11,460
10/01/10	2017	-	700	-	10,760
10/01/10	2016	-	660	-	10,100
10/01/10	2015	-	5	-	10,095
01/01/11	2013	-	190	-	9,905
01/01/11	2014	-	585	-	9,320
01/01/11	2015	-	625	-	8,695
04/01/11	2037	-	695	-	8,000
07/01/11	2011	495	-	-	7,505
07/01/11	2012	-	-	-	7,505
07/01/11	2013	-	-	-	7,505
07/01/11	2037	-	235	-	7,270
09/01/11	2037	-	490	-	6,780
10/01/11	2037	-	380	-	6,400
03/01/12	2037	-	815	-	5,585
07/01/12	2012	525	-	-	5,060
08/01/12	2037	-	765	-	4,295
03/01/13	2037	-	-	710	3,585
07/01/13	2037	360	-	-	3,225
08/09/13	2037	-	550	105	2,570
03/10/14	2037	-	370	-	2,200
05/08/14	2037	-	235	-	1,965
10/17/14	2037	-	500	-	1,465
01/06/15	2037	-	420	-	1,045
10/16/15	2037	-	345	-	700
		<u>\$ 2,630</u>	<u>\$ 12,475</u>	<u>\$ 815</u>	<u>\$ 700</u>

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES J**  
*As of January 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 17,130	\$ -	\$ 4,390	\$ 12,740
			<u>\$ 17,130</u>	<u>\$ -</u>	<u>\$ 4,390</u>	<u>\$ 12,740</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 17,130
01/01/09	2037	\$ -	\$ 810	\$ -	16,320
07/01/09	2037	-	1,685	-	14,635
01/01/11	2037	-	500	-	14,135
09/10/13	2037	-	615	-	13,520
10/15/13	2037	-	280	-	13,240
01/01/14	2037	-	500	-	12,740
		<u>\$ -</u>	<u>\$ 4,390</u>	<u>\$ -</u>	<u>\$ 12,740</u>

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES K**  
*As of January 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/13	Serial	4.000%	\$ 20	\$ 20	\$ -	\$ -
07/01/16	Serial	4.150%	45	-	45	-
01/01/17	Serial	4.250%	40	-	40	-
07/01/17	Serial	4.250%	135	-	135	-
07/01/27	Term	4.850%	1,825	-	1,825	-
07/01/34	Term	5.000%	5,340	-	5,340	-
			<u>\$ 7,405</u>	<u>\$ 20</u>	<u>\$ 7,385</u>	<u>\$ -</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 7,405
07/01/13	2013	\$ 20	-	-	7,385
07/01/14	2034	-	545	-	6,840
03/20/15	2034	-	2,960	-	3,880
04/17/15	2034	-	-	1,835	2,045
06/30/15	2027	-	-	785	1,260
10/16/15	2027	-	925	-	335
12/14/15	2016	-	45	-	290
12/14/15	2017	-	175	-	115
12/14/15	2027	-	115	-	-
		<u>\$ 20</u>	<u>\$ 4,765</u>	<u>\$ 2,620</u>	<u>\$ -</u>

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES L**  
As of January 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	3.700%	\$ 30	\$ 30	\$ -	\$ -
07/01/08	Serial	3.800%	75	75	-	-
01/01/09	Serial	3.900%	80	80	-	-
07/01/09	Serial	3.900%	80	80	-	-
01/01/10	Serial	3.950%	85	85	-	-
07/01/10	Serial	3.950%	85	85	-	-
01/01/11	Serial	4.100%	85	85	-	-
07/01/11	Serial	4.100%	90	90	-	-
01/01/12	Serial	4.250%	95	45	50	-
07/01/12	Serial	4.250%	95	-	95	-
01/01/13	Serial	4.300%	100	100	-	-
07/01/13	Serial	4.300%	85	85	-	-
07/01/14	Serial	4.450%	60	60	-	-
01/01/15	Serial	4.550%	75	-	75	-
07/01/18	Serial	4.750%	360	-	-	360
01/01/18	Term	4.750%	945	390	315	240
07/01/26	Term	5.150%	6,080	-	6,080	-
01/01/31	PAC	5.500%	3,640	-	3,400	240
01/01/38	Term	5.250%	13,340	-	13,340	-
			\$ 25,485	\$ 1,290	\$ 23,355	\$ 840

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount				\$ 25,345	\$ 25,485
01/01/08	2008	\$ 30	\$ -	-	25,455
07/01/08	2008	75	-	-	25,380
07/01/08	2031	-	35	-	25,345
07/01/08	2038	-	25	-	25,320
10/01/08	2031	-	105	-	25,215
01/01/09	2009	80	-	-	25,135
01/01/09	2038	-	50	-	25,085
04/01/09	2031	-	110	-	24,975
07/01/09	2009	80	-	-	24,895
07/01/09	2031	-	65	-	24,830
07/01/09	2038	-	260	-	24,570
10/01/09	2031	-	235	-	24,335
10/01/09	2038	-	405	-	23,930
01/01/10	2010	85	-	-	23,845
01/01/10	2038	-	100	-	23,745
04/01/10	2031	-	200	-	23,545
07/01/10	2010	85	-	-	23,460
07/01/10	2038	-	20	-	23,440
07/01/10	2031	-	95	-	23,345
10/01/10	2031	-	305	-	23,040
10/01/10	2038	-	10	-	23,030
01/01/11	2011	85	-	-	22,945
01/01/11	2038	-	115	-	22,830
04/01/11	2031	-	290	-	22,540
07/01/11	2011	90	-	-	22,450
07/01/11	2038	-	100	-	22,350
09/01/11	2031	-	270	-	22,080
11/01/11	2012	-	50	-	22,030
11/01/11	2038	-	150	-	21,880
12/01/11	2038	-	175	-	21,705
01/01/12	2012	45	-	-	21,660
01/01/12	2038	-	130	-	21,530
03/01/12	2031	-	260	-	21,270
04/01/12	2012	-	25	-	21,245
04/01/12	2038	-	475	-	20,770
05/01/12	2012	-	40	-	20,730
05/01/12	2038	-	185	-	20,545
06/01/12	2012	-	30	-	20,515
06/01/12	2038	-	370	-	20,145
07/01/12	2038	-	245	-	19,900
08/01/12	2031	-	245	-	19,655
08/01/12	2038	-	255	-	19,400
09/01/12	2037	-	215	-	19,185
11/01/12	2037	-	1,005	-	18,180
12/01/12	2037	-	530	-	17,650
01/01/13	2013	100	-	-	17,550
01/01/13	2037	-	535	-	17,015
03/01/13	2031	-	230	-	16,785
03/01/13	2037	-	100	-	16,685
04/01/13	2037	-	270	-	16,415
05/01/13	2037	-	310	-	16,105
06/01/13	2037	-	175	-	15,930
07/01/13	2013	85	-	-	15,845
07/01/13	2037	-	195	-	15,650
08/09/13	2037	-	215	-	15,435
08/09/13	2037	-	355	-	15,080
09/10/13	2026	-	1,925	-	13,155
09/10/13	2038	-	6,405	-	6,750
10/15/13	2038	-	-	3,520	3,230
11/12/13	2026	-	-	275	2,955
01/01/14	2014	110	-	-	2,845
01/01/14	2026	-	315	-	2,530
03/10/14	2031	-	315	-	2,215
06/03/14	2018	-	80	-	2,135
06/03/14	2026	-	220	-	1,915
10/17/14	2015	-	75	-	1,840
10/17/14	2018	-	30	-	1,810
10/17/14	2031	-	195	-	1,615
01/01/15	2018	-	35	-	1,580
01/06/15	2031	-	175	-	1,405
03/20/15	2018	340	-	-	1,065
10/16/15	2018	-	60	-	1,005
10/16/15	2031	-	165	-	840
		\$ 1,290	\$ 19,560	\$ 3,795	\$ 840

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES M**  
As of January 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	4.860%	\$ 105	\$ 105	\$ -	\$ -
07/01/08	Serial	4.860%	270	270	-	-
01/01/09	Serial	4.960%	275	275	-	-
07/01/09	Serial	4.960%	290	290	-	-
01/01/10	Serial	5.070%	295	295	-	-
07/01/10	Serial	5.070%	305	305	-	-
01/07/11	Serial	5.190%	310	310	-	-
07/07/11	Serial	5.190%	325	325	-	-
01/01/12	Serial	5.240%	340	250	90	-
07/01/12	Serial	5.240%	345	345	-	-
01/01/13	Serial	5.510%	350	-	350	-
07/01/13	Serial	5.510%	370	-	370	-
01/01/17	Term	5.810%	460	-	460	-
07/01/17	Term	5.810%	2,955	-	2,955	-
07/01/18	Term	5.910%	570	-	570	-
07/01/36	PAC	6.060%	19,435	-	17,775	1,660
			\$ 27,000	\$ 2,770	\$ 22,570	\$ 1,660

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 27,000
01/01/08	2008	\$ 105	\$ -	-	26,895
07/01/08	2008	270	-	-	26,625
07/01/08	2036	-	95	-	26,530
01/01/09	2009	275	-	-	26,255
01/01/09	2036	-	415	-	25,840
04/01/09	2036	-	565	-	25,275
07/01/09	2009	290	-	-	24,985
07/01/09	2017	-	420	-	24,565
07/01/09	2018	-	570	-	23,995
07/01/09	2036	-	775	-	23,220
10/01/09	2036	-	370	-	22,850
01/01/10	2010	295	-	-	22,555
01/01/10	2017	-	100	-	22,455
01/01/10	2036	-	955	-	21,500
04/01/10	2036	-	680	-	20,820
07/01/10	2010	305	-	-	20,515
07/01/10	2036	-	660	-	19,855
10/01/10	2036	-	1,025	-	18,830
01/01/11	2011	310	-	-	18,520
01/01/11	2036	-	905	-	17,615
04/01/11	2036	-	260	-	17,355
07/01/11	2011	325	-	-	17,030
07/01/11	2036	-	585	-	16,445
09/01/11	2036	-	295	-	16,150
10/10/11	2036	-	-	1,840	14,310
11/01/11	2017	-	440	-	13,870
12/01/11	2012	-	90	-	13,780
12/01/11	2017	-	405	-	13,375
01/01/12	2012	250	-	-	13,125
01/01/12	2017	-	365	-	12,760
03/01/12	2017	-	1,685	-	11,075
03/01/12	2036	-	1,345	-	9,730
05/01/12	2013	-	550	-	9,180
07/01/12	2012	345	-	-	8,835
07/01/12	2013	-	170	-	8,665
08/01/12	2036	-	1,260	-	7,405
03/01/13	2036	-	-	1,160	6,245
08/09/13	2036	-	170	905	5,170
08/09/13	2036	-	350	-	4,820
05/08/14	2036	-	645	-	4,175
10/17/14	2036	-	730	-	3,445
12/05/14	2036	-	185	-	3,260
01/06/15	2036	-	835	-	2,425
10/16/15	2036	-	765	-	1,660
		\$ 2,770	\$ 18,665	\$ 3,905	\$ 1,660

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES N**  
As of January 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/08	Serial	3.650%	185	185	-	-
01/01/09	Serial	3.700%	230	230	-	-
07/01/09	Serial	3.700%	240	240	-	-
01/01/10	Serial	3.750%	240	240	-	-
07/01/10	Serial	3.750%	250	-	250	-
01/01/11	Serial	3.850%	255	255	-	-
07/01/11	Serial	3.850%	265	265	-	-
01/01/12	Serial	3.950%	270	210	60	-
07/01/12	Serial	3.950%	285	220	65	-
01/01/13	Serial	4.000%	290	200	90	-
07/01/13	Serial	4.000%	300	175	125	-
01/01/14	Serial	4.150%	315	315	-	-
07/01/14	Serial	4.150%	320	-	320	-
01/01/15	Serial	4.300%	330	-	330	-
07/01/15	Serial	4.300%	340	-	340	-
01/01/16	Serial	4.375%	360	-	360	-
07/01/16	Serial	4.375%	370	-	-	370
01/01/17	Serial	4.450%	385	-	-	385
07/01/17	Serial	4.450%	390	-	-	390
01/01/18	Serial	4.550%	415	-	-	415
07/01/18	Serial	4.550%	425	-	-	425
07/01/22	Serial	4.900%	240	-	-	240
07/01/27	Term	5.000%	10,260	-	10,260	-
07/01/32	Term	5.000%	9,005	-	9,005	-
01/01/38	Term	5.125%	14,035	-	14,035	-
			\$ 40,000	\$ 2,535	\$ 95,240	\$ 2,225

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 40,000
07/01/08	2008	\$ 185	\$ -	\$ -	\$ 39,815
01/01/09	2009	230	-	-	39,585
07/01/09	2009	240	-	-	39,345
07/01/09	2038	-	85	-	39,260
10/01/09	2038	-	80	-	39,180
01/01/10	2010	240	-	-	38,940
04/01/10	2010	-	250	-	38,690
04/01/10	2038	-	1,205	-	37,485
10/01/10	2038	-	630	-	36,855
01/01/11	2011	255	-	-	36,600
01/01/11	2038	-	1,100	-	35,500
07/01/11	2011	265	-	-	35,235
07/01/11	2038	-	2,245	-	32,990
10/01/11	2012	-	30	-	32,960
10/01/11	2038	-	1,195	-	31,765
11/01/11	2012	-	10	-	31,755
11/01/11	2038	-	515	-	31,240
12/01/11	2012	-	20	-	31,220
12/01/11	2038	-	485	-	30,735
01/01/12	2012	210	-	-	30,525
01/01/12	2038	-	770	-	29,755
03/01/12	2012	-	25	-	29,730
03/01/12	2038	-	735	-	28,995
04/01/12	2012	-	10	-	28,985
04/01/12	2038	-	825	-	28,160
05/01/12	2012	-	15	-	28,145
05/01/12	2038	-	235	-	27,910
06/01/12	2012	-	15	-	27,895
06/01/12	2037	-	720	-	27,175
07/01/12	2012	220	-	-	26,955
07/01/12	2038	-	290	-	26,665
08/01/12	2038	-	1,235	-	25,430
09/01/12	2038	-	980	-	24,450
10/01/12	2013	-	30	-	24,420
10/01/12	2038	-	265	-	24,155
11/01/12	2013	-	30	-	24,125
11/01/12	2027	-	315	-	23,810
11/01/12	2038	-	440	-	23,370
12/01/12	2013	-	30	-	23,340
12/01/12	2027	-	240	-	23,100
01/01/13	2013	200	-	-	22,900
01/01/13	2027	-	420	-	22,480
03/01/13	2013	-	50	-	22,430
03/01/13	2027	-	455	-	21,975
04/01/13	2013	-	25	-	21,950
04/01/13	2027	-	385	-	21,565
04/01/13	2013	-	25	-	21,540
04/01/13	2027	-	715	-	20,825
06/01/13	2013	-	25	-	20,800
06/01/13	2027	-	400	-	20,400
07/01/13	2013	175	-	-	20,225
07/01/13	2027	-	410	-	19,815
08/09/13	2027	-	720	-	19,095
09/01/13	2027	-	460	-	18,635
11/12/13	2027	-	255	-	18,380
01/01/14	2014	315	-	-	18,065
03/10/14	2032	-	250	-	17,815
05/08/14	2014	-	215	-	17,600
05/08/14	2032	-	335	-	17,265
07/01/14	2032	-	175	-	17,090
10/17/14	2015	-	210	-	16,880
10/17/14	2032	-	685	-	16,195
12/05/14	2015	-	120	-	16,075
12/05/14	2032	-	55	-	16,020
01/06/15	2032	-	540	-	15,480
03/20/15	2015	-	85	-	15,395
03/20/15	2032	-	985	-	14,710
04/17/15	2032	-	270	760	13,680
06/30/15	2015	-	255	-	13,425
06/30/15	2027	-	140	2,920	10,365
06/30/15	2032	-	-	5,100	5,265
10/16/15	2016	-	360	-	4,905
10/16/15	2027	-	650	-	4,255
12/14/15	2027	-	520	1,510	2,225
		\$ 2,535	\$ 24,950	\$ 10,290	\$ 2,225

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2007 SERIES O**  
*As of January 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/38	Term	Variable	\$ 10,000	\$ 950	\$ 2,970	\$ 6,080
			\$ 10,000	\$ 950	\$ 2,970	\$ 6,080

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
07/01/08	2038	\$ 50	\$ -	\$ -	9,950
01/01/09	2038	60	400	-	9,490
07/01/09	2038	60	835	-	8,595
01/01/10	2038	60	-	-	8,535
07/01/10	2038	60	-	-	8,475
10/01/10	2038	-	510	-	7,965
01/01/11	2038	65	250	-	7,650
07/01/11	2038	60	-	-	7,590
01/01/12	2038	65	-	-	7,525
07/01/12	2038	65	-	-	7,460
01/01/13	2038	65	-	-	7,395
07/01/13	2038	70	-	-	7,325
09/10/13	2038	-	500	-	6,825
10/15/13	2038	-	195	-	6,630
01/01/14	2038	70	185	-	6,375
01/01/14	2038	65	-	-	6,310
01/01/15	2038	65	25	-	6,220
07/01/15	2038	70	-	-	6,150
10/16/15	2038	-	70	-	6,080
		\$ 950	\$ 2,970	\$ -	\$ 6,080

\* Please refer to the disclaimer on page 72



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2008 SERIES A**  
As of January 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/09	Serial	2.350%	300	300	-	-
07/01/09	Serial	2.400%	230	230	-	-
01/01/10	Serial	2.800%	240	240	-	-
07/01/10	Serial	2.800%	245	245	-	-
01/01/11	Serial	3.050%	255	255	-	-
07/01/11	Serial	3.050%	260	260	-	-
01/01/12	Serial	3.350%	265	265	-	-
07/01/12	Serial	3.350%	275	275	-	-
01/01/13	Serial	3.600%	290	200	90	-
07/01/13	Serial	3.600%	295	210	85	-
01/01/14	Serial	3.750%	310	310	-	-
07/01/14	Serial	3.750%	315	-	315	-
01/01/15	Serial	3.900%	325	-	325	-
07/01/15	Serial	3.900%	335	-	335	-
01/01/16	Serial	4.050%	350	-	350	-
07/01/16	Serial	4.050%	355	-	-	355
01/01/17	Serial	4.200%	370	-	-	370
07/01/17	Serial	4.200%	385	-	-	385
01/01/18	Serial	4.350%	410	-	-	410
07/01/18	Serial	4.350%	430	-	-	430
01/01/23	Term	5.000%	4,140	-	4,140	-
07/01/32	Term	5.250%	15,130	-	13,490	1,640
01/01/38	Term	5.300%	13,760	-	13,760	-
			<b>\$ 39,270</b>	<b>\$ 2,790</b>	<b>\$ 32,890</b>	<b>\$ 3,590</b>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 39,270
01/01/09	2009	\$ 300	\$ -	\$ -	38,970
04/01/09	2032	-	115	-	38,855
07/01/09	2009	230	-	-	38,625
07/01/09	2032	-	230	-	38,395
10/01/09	2032	-	715	-	37,680
01/01/10	2010	240	-	-	37,440
01/01/10	2032	-	165	-	37,275
04/01/10	2032	-	405	-	36,870
07/01/10	2010	245	-	-	36,625
07/01/10	2032	-	570	-	36,055
10/01/10	2032	-	350	-	35,705
01/01/11	2011	255	-	-	35,450
01/01/11	2032	-	690	-	34,760
04/01/11	2032	-	430	-	34,330
07/01/11	2011	260	-	-	34,070
04/01/11	2032	-	480	-	33,590
09/01/11	2032	-	435	-	33,155
10/01/11	2032	-	295	-	32,860
10/10/11	2032	-	-	1,005	31,855
12/01/11	2038	-	890	-	30,965
01/01/12	2012	265	-	-	30,700
01/01/12	2038	-	130	-	30,570
03/01/12	2032	-	505	-	30,065
04/01/12	2032	-	225	-	29,840
05/01/12	2032	-	420	-	29,420
05/01/12	2038	-	195	-	29,225
06/01/12	2038	-	365	-	28,860
07/01/12	2012	275	-	-	28,585
07/01/12	2038	-	245	-	28,340
09/01/12	2032	-	455	-	27,885
10/01/12	2013	-	30	-	27,855
10/01/12	2032	-	240	-	27,615
11/01/12	2013	-	30	-	27,585
11/01/12	2032	-	390	-	27,195
11/01/12	2038	-	385	-	26,810
12/01/12	2013	-	30	-	26,780
12/01/12	2038	-	325	-	26,455
01/01/13	2013	200	-	-	26,255
01/01/13	2038	-	545	-	25,710
01/01/13	2013	-	45	-	25,665
01/01/13	2038	-	-	1,035	24,630
06/01/13	2013	-	40	-	24,590
06/01/13	2038	-	165	-	24,425
07/01/13	2013	210	-	-	24,215
07/01/13	2032	-	245	-	23,970
07/01/13	2038	-	-	8,550	15,420
09/10/13	2032	-	730	-	14,690
09/10/13	2038	-	1,965	-	12,725
10/15/13	2023	-	395	-	12,330
01/01/14	2014	310	-	-	12,020
03/10/14	2032	-	565	-	11,455
05/08/14	2032	-	300	-	11,155
06/03/14	2032	-	370	-	10,785
07/01/14	2023	-	520	-	10,265
10/17/14	2015	-	215	-	10,050
10/17/14	2023	-	50	-	10,000
10/17/14	2032	-	865	-	9,135
12/05/14	2015	-	110	-	9,025
12/05/14	2023	-	65	-	8,960
01/06/15	2032	-	510	-	8,450
03/20/15	2015	-	110	-	8,340
03/20/15	2023	-	570	-	7,770
03/20/15	2032	-	305	-	7,465
06/30/15	2015	-	225	-	7,240
06/30/15	2023	-	485	-	6,755
10/16/15	2016	-	350	-	6,405
10/16/15	2032	-	420	-	5,985
12/14/15	2023	-	390	1,665	3,930
12/14/15	2032	-	-	340	3,590
		<b>\$ 2,790</b>	<b>\$ 20,295</b>	<b>\$ 12,595</b>	<b>\$ 3,590</b>

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2008 SERIES C**  
*As of January 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/13	Serial	3.450%	\$ 115	\$ 115	\$ -	\$ -
07/01/13	Serial	3.500%	120	120	-	-
01/01/14	Serial	3.650%	110	110	-	-
07/01/14	Serial	3.650%	115	-	115	-
01/01/15	Serial	3.750%	105	-	105	-
07/01/15	Serial	3.750%	115	-	115	-
01/01/16	Serial	3.900%	120	-	120	-
07/01/16	Serial	3.900%	125	-	-	125
01/01/17	Serial	3.950%	150	-	-	150
07/01/17	Serial	3.950%	155	-	-	155
07/01/28	Serial	4.900%	3,505	-	445	3,060
07/01/33	Term	5.000%	9,495	-	9,495	-
			<u>\$ 14,230</u>	<u>\$ 345</u>	<u>\$ 10,395</u>	<u>\$ 3,490</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 14,230
		\$ 115			14,115
07/01/13	2013	120			13,995
10/15/13	2033	-	365		13,630
11/12/13	2033	-	180		13,450
01/01/14	2014	110	-		13,340
01/01/14	2033	-	300		13,040
03/10/14	2014	-	115		12,925
03/10/14	2033	-	550		12,375
05/08/14	2033	-	245		12,130
06/03/14	2033	-	1,180		10,950
07/01/14	2033	-	1,705		9,245
10/17/14	2015	-	105		9,140
10/17/14	2033	-	855		8,285
12/05/14	2028	-	445		7,840
12/05/14	2033	-		1,020	6,820
01/06/15	2033	-	180		6,640
03/20/15	2015	-	115		6,525
03/20/15	2033	-	1,230		5,295
04/17/15	2033	-	205		5,090
06/30/15	2033	-	745		4,345
10/16/15	2016	-	120		4,225
10/16/15	2033	-	290		3,935
12/14/15	2033	-	420	25	3,490
		<u>\$ 345</u>	<u>\$ 9,350</u>	<u>\$ 1,045</u>	<u>\$ 3,490</u>

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2008 SERIES E**  
As of January 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/10	Serial	2.350%	\$ 595	\$ 595	\$ -	\$ -
07/01/10	Serial	2.450%	600	200	400	-
01/01/11	Serial	2.750%	610	610	-	-
07/01/11	Serial	2.850%	615	615	-	-
01/01/12	Serial	3.050%	630	380	250	-
07/01/12	Serial	3.100%	635	450	185	-
01/01/13	Serial	3.300%	650	290	360	-
07/01/13	Serial	3.300%	660	540	120	-
01/01/14	Serial	3.600%	675	675	-	-
07/01/14	Serial	3.600%	685	35	650	-
01/01/15	Serial	3.800%	695	-	695	-
07/01/15	Serial	3.800%	715	-	715	-
01/01/16	Serial	3.950%	725	-	725	-
07/01/16	Serial	3.950%	745	-	-	745
01/01/17	Serial	4.100%	760	-	-	760
07/01/17	Serial	4.100%	775	-	-	775
01/01/18	Serial	4.150%	790	-	-	790
07/01/18	Serial	4.150%	810	-	-	810
07/01/23	Term	4.875%	7,815	-	1,075	6,740
07/01/28	Term	5.125%	9,685	-	9,685	-
07/01/33	Term	5.375%	12,635	-	12,635	-
07/01/38	Term	5.450%	17,495	-	17,495	-
			<b>\$ 60,000</b>	<b>\$ 4,390</b>	<b>\$ 44,990</b>	<b>\$ 10,620</b>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 60,000
07/01/09	2038	\$ -	\$ 570	\$ -	59,430
01/01/10	2010	595	-	-	58,835
04/01/10	2010	-	400	-	58,435
04/01/10	2038	-	1,280	-	57,155
07/01/10	2010	200	-	-	56,955
07/01/10	2038	-	435	-	56,520
01/01/11	2011	610	-	-	55,910
01/01/11	2038	-	650	-	55,260
07/01/11	2011	615	-	-	54,645
07/01/11	2038	-	785	-	53,860
11/01/11	2012	-	85	-	53,775
11/1/11	2038	-	1,625	-	52,150
12/01/11	2012	-	165	-	51,985
12/01/11	2038	-	345	-	51,640
01/01/12	2038	380	-	-	51,260
04/01/12	2012	-	45	-	51,215
05/01/12	2012	-	70	-	51,145
05/01/12	2038	-	30	-	51,115
06/01/12	2012	-	70	-	51,045
06/01/12	2038	-	675	-	50,370
07/01/12	2012	450	-	-	49,920
07/01/12	2038	-	65	-	49,855
09/01/12	2038	-	245	-	49,610
10/01/12	2013	-	120	-	49,490
10/01/12	2038	-	440	-	49,050
11/01/12	2013	-	120	-	48,930
11/01/12	2038	-	490	-	48,440
12/01/12	2013	-	120	-	48,320
12/01/12	2038	-	5,690	-	42,630
01/01/13	2013	290	-	-	42,340
01/01/13	2038	-	2,260	-	40,080
01/01/13	2013	-	25	-	40,055
01/01/13	2038	-	-	695	39,360
04/01/13	2013	-	50	-	39,310
04/01/13	2038	-	-	1,215	38,095
06/01/13	2013	-	45	-	38,050
06/01/13	2038	-	-	5,810	32,240
07/01/13	2013	540	-	-	31,700
07/01/13	2033	-	-	3,945	27,755
08/09/13	2033	-	-	2,880	24,875
09/10/13	2028	-	775	-	24,100
10/15/13	2028	-	235	-	23,865
01/01/14	2014	675	-	-	23,190
05/08/14	2014	-	280	-	22,910
06/03/14	2014	-	-	370	22,540
07/01/14	2014	35	-	-	22,505
07/01/14	2028	-	380	-	22,125
10/17/14	2015	-	175	-	21,950
10/17/14	2028	-	440	-	21,510
12/05/14	2015	-	520	-	20,990
12/05/14	2028	-	-	1,950	19,040
01/06/15	2033	-	395	5,510	13,135
03/20/15	2015	-	85	-	13,050
03/20/15	2023	-	525	-	12,525
06/30/15	2015	-	630	-	11,895
06/30/15	2023	-	175	-	11,720
10/16/15	2016	-	725	-	10,995
12/14/15	2023	-	375	-	10,620
		<b>\$ 4,390</b>	<b>\$ 22,615</b>	<b>\$ 22,375</b>	<b>\$ 10,620</b>

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2009 SERIES B**  
As of January 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/10	Serial	1.050%	575	575	-	-
01/01/11	Serial	1.350%	580	580	-	-
07/01/11	Serial	1.400%	585	560	25	-
01/01/12	Serial	1.700%	585	515	70	-
07/01/12	Serial	1.750%	590	435	155	-
01/01/13	Serial	2.250%	595	300	295	-
07/01/13	Serial	2.300%	605	300	305	-
01/01/14	Serial	2.600%	610	610	-	-
07/01/14	Serial	2.600%	620	215	405	-
01/01/15	Serial	2.950%	625	-	625	-
07/01/15	Serial	2.950%	640	585	55	-
01/01/16	Serial	3.150%	645	-	645	-
07/01/16	Serial	3.150%	655	-	-	655
01/01/17	Serial	3.450%	665	-	-	665
07/01/17	Serial	3.450%	675	-	-	675
01/01/18	Serial	3.650%	690	-	-	690
07/01/18	Serial	3.650%	700	-	-	700
01/01/19	Serial	3.875%	710	-	-	710
07/01/19	Serial	3.875%	730	-	-	730
07/01/24	Term	4.625%	8,265	-	-	8,265
07/01/26	Term	4.750%	3,870	-	-	3,870
07/01/29	Term	4.850%	6,545	-	455	6,090
01/01/35	PAC	5.000%	13,075	-	11,155	1,920
07/01/39	Term	5.150%	16,165	-	16,165	-
			\$ 60,000	\$ 4,675	\$ 30,355	\$ 24,970

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 60,000
04/01/10	2035	\$ -	\$ 165	\$ -	59,835
07/01/10	2010	575	-	-	59,260
01/01/11	2011	580	-	-	58,680
01/01/11	2035	-	505	-	58,175
01/01/11	2039	-	35	-	58,140
04/01/11	2011	-	25	-	58,115
04/01/11	2035	-	710	-	57,405
07/01/11	2011	560	-	-	56,845
07/01/11	2035	-	390	-	56,455
09/01/11	2035	-	205	-	56,250
10/10/11	2035	-	-	745	55,505
11/01/11	2012	-	70	-	55,435
11/01/11	2039	-	600	-	54,835
01/01/12	2012	515	-	-	54,320
01/01/12	2039	-	445	-	53,875
04/01/12	2012	-	35	-	53,840
04/01/12	2035	-	240	-	53,600
05/01/12	2012	-	60	-	53,540
05/01/12	2035	-	920	-	52,620
06/01/12	2012	-	60	-	52,560
06/01/12	2039	-	165	-	52,395
07/01/12	2012	435	-	-	51,960
10/01/12	2013	-	115	-	51,845
10/01/12	2035	-	280	-	51,565
11/01/12	2013	-	115	-	51,450
11/01/12	2035	-	605	-	50,845
12/01/12	2013	-	65	-	50,780
12/01/12	2035	-	315	-	50,465
01/01/13	2013	300	-	-	50,165
03/01/13	2013	-	155	-	50,010
03/01/13	2035	-	90	-	49,920
04/01/13	2013	-	75	-	49,845
04/01/13	2035	-	275	795	48,775
04/01/13	2013	-	75	-	48,700
04/01/13	2035	-	130	-	48,570
07/01/13	2013	300	-	-	48,270
07/01/13	2035	-	335	-	47,935
08/09/13	2035	-	245	-	47,690
09/10/13	2035	-	290	-	47,400
10/15/13	2035	-	595	-	46,805
11/12/13	2039	-	1,250	-	45,555
01/01/14	2014	610	-	-	44,945
01/01/14	2039	-	590	-	44,355
02/05/14	2039	-	415	-	43,940
02/05/14	2014	-	75	-	43,865
02/05/14	2035	-	100	-	43,765
05/08/14	2014	-	155	-	43,610
05/08/14	2035	-	45	-	43,565
06/03/14	2014	-	175	-	43,390
07/01/14	2014	215	-	-	43,175
07/01/14	2035	-	715	-	42,460
10/17/14	2015	-	155	-	42,305
10/17/14	2035	-	1,060	-	41,245
10/17/14	2039	-	400	-	40,845
12/05/14	2015	-	470	-	40,375
12/05/14	2039	-	-	5,520	34,855
01/06/15	2035	-	850	-	34,005
01/06/15	2039	-	-	6,120	27,885
03/20/15	2015	-	55	-	27,830
03/20/15	2029	-	425	-	27,405
03/20/15	2035	-	180	-	27,225
07/01/15	2015	585	-	-	26,640
10/16/15	2016	-	645	-	25,995
10/16/15	2035	-	230	585	25,180
12/14/15	2029	-	30	-	25,150
12/14/15	2035	-	180	-	24,970
		\$ 4,675	\$ 16,590	\$ 13,765	\$ 24,970

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2010 SERIES A**  
As of January 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matures	Principal Redemptions	Principal Outstanding
01/01/11	Serial	0.500%	\$ 980	\$ 980	\$ 120	\$ -
07/01/11	Serial	0.600%	980	980	-	-
01/01/12	Serial	0.900%	990	990	-	-
07/01/12	Serial	0.950%	995	825	170	-
01/01/13	Serial	1.200%	1,000	790	210	-
07/01/13	Serial	1.300%	1,010	830	180	-
01/01/14	Serial	1.700%	1,020	1,000	20	-
07/01/14	Serial	1.800%	1,030	-	1,030	-
01/01/15	Serial	2.150%	1,040	-	1,040	-
07/01/15	Serial	2.250%	1,050	940	110	-
01/01/16	Serial	2.650%	1,065	60	1,005	-
07/01/16	Serial	2.750%	1,080	-	25	1,055
01/01/17	Serial	3.000%	1,095	-	25	1,070
07/01/17	Serial	3.050%	1,115	-	30	1,085
01/01/18	Serial	3.250%	1,135	-	30	1,105
07/01/18	Serial	3.250%	1,155	-	30	1,125
01/01/19	Serial	3.450%	1,175	-	30	1,145
07/01/19	Serial	3.450%	1,195	-	30	1,165
01/01/20	Serial	3.650%	1,220	-	30	1,190
07/01/20	Serial	3.650%	1,245	-	650	685
01/01/21	Serial	3.750%	1,270	-	1,270	-
07/01/21	Serial	3.750%	1,295	-	1,295	-
01/01/22	Serial	3.850%	1,320	-	1,320	-
07/01/22	Serial	3.850%	1,350	-	1,350	-
01/01/23	Serial	3.950%	1,375	-	1,375	-
07/01/23	Serial	3.950%	1,265	-	1,265	-
07/01/27	Term	5.000%	10,550	-	6,750	3,800
			\$ 40,000	\$ 7,275	\$ 19,300	\$ 13,425

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance	
Original Amount					\$ 40,000	
07/01/10	2010	\$ -	\$ 120	\$ -	\$ 39,880	
01/01/11	2011	860	120	-	39,020	
07/01/11	2027	-	-	-	38,900	
07/01/11	2011	980	-	-	37,920	
07/01/11	2027	-	305	-	37,615	
12/01/11	2012	-	245	-	37,370	
12/01/11	2023	-	50	-	37,320	
01/01/12	2012	990	-	-	36,330	
01/01/12	2023	-	215	-	36,115	
03/01/12	2027	-	805	-	35,310	
05/01/12	2012	-	85	-	35,225	
05/01/12	2027	-	180	-	35,045	
06/01/12	2012	-	85	-	34,960	
06/01/12	2027	-	140	-	34,820	
07/01/12	2012	825	-	-	33,995	
07/01/12	2023	-	120	-	33,875	
07/01/12	2027	-	35	-	33,840	
09/01/12	2013	-	55	-	33,785	
09/01/12	2027	-	200	-	33,585	
10/01/12	2013	-	55	-	33,530	
10/01/12	2027	-	165	-	33,365	
11/01/12	2013	-	50	-	33,315	
11/01/12	2027	-	275	-	33,040	
12/01/12	2013	-	50	-	32,990	
12/01/12	2023	-	25	-	32,965	
12/01/12	2027	-	140	-	32,825	
01/01/13	2013	790	-	-	32,035	
01/01/13	2023	-	105	-	31,930	
01/01/13	2013	-	75	-	31,855	
01/01/13	2023	-	65	-	31,790	
01/01/13	2027	-	790	-	31,000	
04/01/13	2013	-	35	-	30,965	
04/01/13	2023	-	140	-	30,825	
04/01/13	2027	-	80	-	30,745	
05/01/13	2013-2022	-	190	75	30,480	
05/01/13	2023	-	-	195	30,285	
05/01/13	2027	-	635	110	29,540	
05/01/13	2013-2022	-	310	-	29,230	
07/01/13	2013	830	-	-	28,400	
07/01/13	2023	-	325	-	28,075	
09/01/13	2023	-	260	-	27,815	
09/01/13	2027	-	375	-	27,440	
09/10/13	2023	-	765	-	26,675	
09/10/13	2023	-	290	-	26,385	
10/01/13	2023	-	310	-	26,075	
11/01/13	2023	-	-	-	26,075	
12/01/13	2022	-	-	-	26,075	
01/01/14	2014	1,000	-	-	25,075	
01/01/14	2027	-	390	-	24,685	
02/01/14	2027	-	425	-	24,260	
03/01/14	2027	-	350	-	23,910	
03/10/14	2014	-	735	-	23,175	
04/01/14	2022	-	300	-	22,875	
05/01/14	2022	-	315	-	22,560	
06/01/14	2014	-	70	-	22,490	
06/01/14	2022	-	225	-	22,265	
07/01/14	2022	-	380	-	21,885	
08/01/14	2027	-	285	-	21,600	
09/01/14	2022	-	30	-	21,570	
09/01/14	2027	-	430	-	21,140	
10/01/14	2021	-	40	-	21,100	
10/01/14	2022	-	230	-	20,870	
11/01/14	2015	-	705	-	20,165	
11/01/14	2021	-	195	-	19,970	
12/01/14	2021	-	425	-	19,545	
12/05/14	2015	-	310	-	19,235	
01/01/15	2021	-	175	-	19,060	
01/06/15	2027	-	695	-	18,365	
02/01/15	2021	-	395	-	17,970	
03/01/15	2021	-	245	-	17,725	
03/01/15	2021	-	35	-	17,690	
04/01/15	2015	-	85	-	17,605	
04/01/15	2021	-	375	-	17,230	
05/01/15	2021	-	265	-	16,965	
06/01/15	2020	-	125	-	16,840	
06/01/15	2021	-	355	-	16,485	
07/01/15	2015	940	-	-	15,545	
08/01/15	2027	-	420	-	15,125	
09/01/15	2016	-	120	-	15,005	
09/01/15	2027	-	255	-	14,750	
10/01/15	2016	-	305	-	14,445	
10/01/15	2020	-	160	-	14,285	
11/01/15	2016	-	260	-	14,025	
12/01/15	2016	-	295	-	13,730	
01/01/16	2016	-	60	-	13,670	
01/01/16	2020	-	245	-	13,425	
			\$ 7,275	\$ 18,920	\$ 380	\$ 13,425

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2010 SERIES B**  
As of January 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/11	Serial	0.500%	\$ 650	\$ 650	\$ -	-
07/01/11	Serial	0.600%	980	980	-	-
01/01/12	Serial	0.800%	990	990	-	-
07/01/12	Serial	0.900%	990	855	135	-
01/01/13	Serial	1.350%	1,000	860	140	-
07/01/13	Serial	1.450%	1,005	885	120	-
01/01/14	Serial	1.750%	1,015	1,015	-	-
07/01/14	Serial	1.875%	1,025	-	1,025	-
01/01/15	Serial	2.200%	1,035	-	1,035	-
07/01/15	Serial	2.300%	1,050	970	80	-
01/01/16	Serial	2.550%	1,060	265	795	-
07/01/16	Serial	2.650%	1,075	-	-	1,075
01/01/17	Serial	2.850%	1,090	-	-	1,090
07/01/17	Serial	2.950%	1,105	-	-	1,105
01/01/18	Serial	3.200%	1,120	-	-	1,120
07/01/18	Serial	3.200%	1,140	-	-	1,140
01/01/19	Serial	3.450%	1,160	-	-	1,160
07/01/19	Serial	3.450%	1,180	-	-	1,180
01/01/20	Serial	3.625%	1,200	-	-	1,200
07/01/20	Serial	3.625%	1,220	-	-	1,220
01/01/21	Serial	3.800%	1,245	-	-	1,245
07/01/21	Serial	3.800%	1,270	-	735	535
01/01/22	Serial	3.950%	1,295	-	1,295	-
07/01/22	Serial	3.950%	1,320	-	1,320	-
01/01/24	Term	4.050%	3,505	-	3,505	-
07/01/27	Term	5.000%	10,275	-	6,145	4,130
			\$ 40,000	\$ 7,470	\$ 16,330	\$ 16,200

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 40,000
01/01/11	2011	\$ 650	\$ -	-	39,350
07/01/11	2011	980	-	-	38,370
07/01/11	2027	-	205	-	38,165
11/01/11	2015	-	80	-	38,085
11/01/11	2024	-	180	-	37,905
01/01/12	2012	990	-	-	36,915
03/01/12	2027	-	565	-	36,350
04/01/12	2012	-	40	-	36,310
04/01/12	2027	-	70	-	36,240
06/01/12	2012	-	95	-	36,145
06/01/12	2024	-	55	-	36,090
06/01/12	2027	-	90	-	36,000
07/01/12	2012	855	-	-	35,145
07/01/12	2024	-	235	-	34,910
08/01/12	2027	-	500	-	34,410
11/01/12	2013	-	70	-	34,340
11/01/12	2024	-	75	-	34,265
11/01/12	2027	-	170	-	34,095
12/01/12	2013	-	70	-	34,025
12/01/12	2024	-	200	-	33,825
01/01/13	2013	860	-	-	32,965
01/01/13	2024	-	130	-	32,835
01/01/13	2013	-	60	-	32,775
01/01/13	2027	-	395	-	32,380
04/01/13	2013	-	30	-	32,350
4/1/13	2027	-	260	125	31,965
05/01/13	2013	-	30	-	31,935
05/01/13	2027	-	235	-	31,700
07/01/13	2013	885	-	-	30,815
07/01/13	2024	-	310	-	30,505
09/01/13	2024	-	800	-	29,705
09/10/13	2024	-	1,300	-	28,405
10/01/13	2024	-	380	-	28,025
11/01/13	2024	-	630	-	27,395
12/01/13	2022	-	105	-	27,290
01/01/14	2014	1,015	-	-	26,275
02/01/14	2027	-	285	-	25,990
03/01/14	2027	-	215	-	25,775
03/01/14	2014	-	855	-	24,920
04/01/14	2022	-	440	-	24,480
05/01/14	2014	-	50	-	24,430
05/01/14	2027	-	105	-	24,325
06/01/14	2014	-	170	-	24,155
06/01/14	2022	-	310	-	23,845
07/01/14	2022	-	305	-	23,540
08/01/14	2027	-	320	-	23,220
09/01/14	2022	-	50	-	23,170
09/01/14	2027	-	395	-	22,775
10/01/14	2022	-	400	-	22,375
11/01/14	2015	-	700	-	21,675
11/01/14	2022	-	200	-	21,475
12/01/14	2022	-	290	-	21,185
12/05/14	2015	-	335	-	20,850
01/01/15	2022	-	315	-	20,535
02/01/15	2027	-	335	-	20,200
03/01/15	2027	-	265	-	19,935
04/01/15	2021	-	65	-	19,870
04/01/15	2022	-	205	-	19,665
04/01/15	2027	-	95	-	19,570
05/01/15	2021	-	210	-	19,360
06/01/15	2021	-	365	-	18,995
07/01/15	2015	970	-	-	18,025
08/01/15	2027	-	165	-	17,860
09/01/15	2027	-	230	-	17,630
10/01/15	2016	-	130	-	17,500
10/01/15	2027	-	275	-	17,225
11/01/15	2016	-	450	-	16,775
12/01/15	2016	-	215	-	16,560
01/01/16	2016	265	-	-	16,295
01/01/16	2021	-	95	-	16,200
		\$ 7,470	\$ 16,205	\$ 125	\$ 16,200

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2010 SERIES C**  
*As of January 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/27	Term	4.375%	\$ 1,245	\$ -	\$ -	\$ 1,245
07/01/33	Term	4.625%	8,755	-	3,965	4,790
			<u>\$ 10,000</u>	<u>\$ -</u>	<u>\$ 3,965</u>	<u>\$ 6,035</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
10/01/10	2033	\$ -	\$ 630	\$ -	9,370
10/01/10	2033	-	245	-	9,125
07/01/11	2033	-	210	-	8,915
11/01/11	2033	-	230	-	8,685
01/01/12	2033	-	115	-	8,570
04/01/12	2033	-	260	-	8,310
06/01/12	2033	-	340	-	7,970
07/01/12	2033	-	125	-	7,845
10/01/12	2033	-	265	-	7,580
12/01/12	2033	-	180	-	7,400
01/01/13	2033	-	250	-	7,150
03/01/13	2033	-	445	-	6,705
07/01/14	2033	-	175	-	6,530
03/20/15	2033	-	300	-	6,230
06/30/15	2033	-	195	-	6,035
		<u>\$ -</u>	<u>\$ 3,965</u>	<u>\$ -</u>	<u>\$ 6,035</u>

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2010 SERIES D**  
As of January 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	3.050%	\$ 1,470	\$ -	\$ 1,470	\$ -
07/01/15	Serial	3.150%	1,495	1,320	175	-
01/01/16	Serial	3.400%	1,515	-	1,515	-
07/01/16	Serial	3.500%	1,540	-	-	1,540
01/01/17	Serial	3.700%	1,675	-	-	1,675
07/01/17	Serial	3.800%	1,715	-	-	1,715
01/01/18	Serial	4.000%	1,840	-	-	1,840
07/01/18	Serial	4.000%	1,875	-	-	1,875
01/01/19	Serial	4.250%	1,920	-	-	1,920
07/01/19	Serial	4.250%	1,965	-	-	1,965
01/01/20	Serial	4.400%	2,000	-	-	2,000
07/01/20	Serial	4.400%	3,220	-	-	3,220
07/01/25	Term	5.125%	19,435	-	19,435	-
01/01/27	Term	5.250%	4,335	-	4,335	-
			\$ 46,000	\$ 1,320	\$ 26,930	\$ 17,750

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 46,000
10/01/10	2027	\$ -	\$ 745	\$ -	45,255
01/01/11	2027	-	575	-	44,680
04/01/11	2027	-	1,190	-	43,490
07/01/11	2027	-	360	-	43,130
09/01/11	2027	-	875	-	42,255
11/01/11	2027	-	570	-	41,685
12/01/11	2025	-	285	-	41,400
12/01/11	2027	-	20	-	41,380
01/01/12	2025	-	125	-	41,255
03/01/12	2025	-	880	-	40,375
04/01/12	2025	-	430	-	39,945
06/01/12	2025	-	420	-	39,525
07/01/12	2025	-	230	-	39,295
09/01/12	2025	-	765	-	38,530
10/01/12	2025	-	445	-	38,085
11/01/12	2025	-	365	-	37,720
12/01/12	2025	-	200	-	37,520
03/01/13	2025	-	480	-	37,040
03/01/13	2025	-	455	-	36,585
05/01/13	2025	-	285	-	36,300
07/01/13	2025	-	1,085	-	35,215
08/09/13	2025	-	670	-	34,545
09/10/13	2025	-	1,025	-	33,520
10/15/13	2025	-	260	-	33,260
11/12/13	2025	-	220	-	33,040
01/01/14	2025	-	315	-	32,725
02/05/14	2025	-	185	-	32,540
03/10/14	2025	-	460	-	32,080
05/08/14	2025	-	300	-	31,780
06/03/14	2025	-	350	-	31,430
07/01/14	2025	-	1,390	-	30,040
10/17/14	2015	-	365	-	29,675
10/17/14	2025	-	345	-	29,330
12/05/14	2015	-	1,105	-	28,225
12/05/14	2025	-	-	7,465	20,760
03/20/15	2015	-	175	-	20,585
07/01/15	2015	1,320	-	-	19,265
10/16/15	2016	-	1,515	-	17,750
		\$ 1,320	\$ 19,465	\$ 7,465	\$ 17,750

\* Please refer to the disclaimer on page 72



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2010 SERIES E**  
*As of January 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/20	Serial	3.625%	\$ 285	\$ -	\$ -	\$ 285
07/01/22	Serial	3.950%	1,155	-	-	1,155
07/01/23	Serial	4.000%	115	-	-	115
07/01/30	Term	4.500%	7,370	-	-	7,370
07/01/35	Term	4.750%	11,075	-	1,420	9,655
			<u>\$ 20,000</u>	<u>\$ -</u>	<u>\$ 1,420</u>	<u>\$ 18,580</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
03/20/15	2035	-	660	10	19,330
06/30/15	2035	-	45	130	19,155
12/14/15	2035	-	575	-	18,580
		<u>\$ -</u>	<u>\$ 1,280</u>	<u>\$ 140</u>	<u>\$ 18,580</u>

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2011 SERIES A**

As of January 1, 2016

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/12	Serial	0.500%	\$ 495	\$ 495	\$ -	\$ -
07/01/12	Serial	0.600%	495	495	-	-
01/01/13	Serial	0.900%	500	420	80	-
07/01/13	Serial	1.000%	500	405	95	-
01/01/14	Serial	1.400%	505	505	-	-
07/01/14	Serial	1.500%	510	-	510	-
01/01/15	Serial	1.900%	515	30	485	-
07/01/15	Serial	2.000%	515	-	515	-
01/01/16	Serial	2.350%	520	-	520	-
07/01/16	Serial	2.450%	530	-	-	530
01/01/17	Serial	2.850%	535	-	-	535
07/01/17	Serial	3.000%	545	-	-	545
01/01/18	Serial	3.250%	555	-	-	555
07/01/18	Serial	3.300%	560	-	-	560
01/01/19	Serial	3.500%	570	-	-	570
07/01/19	Serial	3.500%	580	-	-	580
01/01/20	Serial	3.800%	590	-	-	590
07/01/20	Serial	3.800%	605	-	-	605
07/01/22	Term	4.000%	2,535	-	-	2,535
07/01/25	Term	4.500%	3,520	-	2,945	575
01/01/28	Term	5.000%	4,320	-	2,310	2,010
			<u>\$ 20,000</u>	<u>\$ 2,350</u>	<u>\$ 7,460</u>	<u>\$ 10,190</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
01/01/12	2012	\$ 495	\$ -	-	19,505
03/01/12	2028	-	175	-	19,330
07/01/12	2012	495	-	-	18,835
07/01/12	2025	-	25	-	18,810
07/01/12	2028	-	35	-	18,775
09/01/12	2013	-	35	-	18,740
09/01/12	2028	-	180	-	18,560
11/01/12	2013	-	45	-	18,515
11/01/12	2025	-	90	-	18,425
11/01/12	2028	-	40	-	18,385
01/01/13	2013	420	-	-	17,965
01/01/13	2025	-	40	-	17,925
03/01/13	2013	-	40	-	17,885
03/01/13	2028	-	215	-	17,670
04/01/13	2013	-	20	-	17,650
04/01/13	2025	-	265	-	17,385
04/01/13	2028	-	75	-	17,310
05/01/13	2013	-	20	-	17,290
05/01/13	2025	-	230	-	17,060
06/01/13	2013	-	15	-	17,045
06/01/13	2025	-	220	-	16,825
07/01/13	2013	405	-	-	16,420
07/01/13	2025	-	120	-	16,300
08/09/13	2025	-	175	-	16,125
09/10/13	2025	-	305	-	15,820
09/10/13	2028	-	170	-	15,650
10/15/13	2028	-	170	-	15,480
01/01/14	2014	505	-	-	14,975
03/10/14	2028	-	280	-	14,695
05/08/14	2014	-	345	-	14,350
05/08/14	2025	-	340	-	14,010
05/08/14	2028	-	230	-	13,780
10/17/14	2015	-	485	-	13,295
10/17/14	2025	-	160	-	13,135
10/17/14	2028	-	320	-	12,815
01/01/15	2028	30	-	-	12,785
01/06/15	2028	-	175	-	12,610
03/20/15	2015	-	125	-	12,485
03/20/15	2025	-	495	-	11,990
03/20/15	2028	-	125	-	11,865
06/30/15	2015	-	390	-	11,475
06/30/15	2025	-	355	-	11,120
10/16/15	2016	-	520	-	10,600
10/16/15	2028	-	210	-	10,390
12/14/15	2025	-	130	-	10,260
12/14/15	2028	-	70	-	10,190
		<u>\$ 2,350</u>	<u>\$ 7,460</u>	<u>\$ -</u>	<u>\$ 10,190</u>

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2009 SERIES C-3**

*As of January 1, 2016*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	3.550%	\$ 30,000	\$ -	\$ 8,730	\$ 21,270
			<u>\$ 30,000</u>	<u>\$ -</u>	<u>\$ 8,730</u>	<u>\$ 21,270</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
10/10/11	2041	\$ -	\$ 65	\$ -	29,935
03/01/12	2041	-	175	-	29,760
07/01/12	2041	-	100	-	29,660
09/01/12	2041	-	300	-	29,360
11/01/12	2041	-	200	-	29,160
01/01/13	2041	-	70	-	29,090
03/01/13	2041	-	370	-	28,720
04/01/13	2041	-	570	-	28,150
05/01/13	2041	-	390	-	27,760
06/01/13	2041	-	370	-	27,390
07/01/13	2041	-	210	-	27,180
08/09/13	2041	-	300	-	26,880
9/10/13	2041	-	810	-	26,070
10/15/13	2041	-	300	-	25,770
03/10/14	2041	-	200	-	25,570
10/17/14	2041	-	910	-	24,660
01/06/15	2041	-	300	-	24,360
03/20/15	2041	-	1,220	-	23,140
04/17/15	2041	-	280	-	22,860
06/30/15	2041	-	710	-	22,150
10/16/15	2041	-	440	-	21,710
12/14/15	2041	-	440	-	21,270
		<u>\$ -</u>	<u>\$ 8,730</u>	<u>\$ -</u>	<u>\$ 21,270</u>

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2011 SERIES B**  
As of January 1, 2016  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/13	Serial	0.350%	\$ 575	\$ 575	\$ -	\$ -
07/01/13	Serial	0.500%	575	540	35	-
01/01/14	Serial	0.950%	580	580	-	-
07/01/14	Serial	1.100%	580	-	580	-
01/01/15	Serial	1.450%	585	-	585	-
07/01/15	Serial	1.550%	590	-	590	-
01/01/16	Serial	1.750%	595	-	595	-
07/01/16	Serial	1.850%	600	-	-	600
01/01/17	Serial	2.000%	605	-	-	605
07/01/17	Serial	2.050%	615	-	-	615
01/01/18	Serial	2.200%	620	-	-	620
07/01/18	Serial	2.200%	625	-	-	625
01/01/19	Serial	2.600%	635	-	-	635
07/01/19	Serial	2.600%	645	-	-	645
01/01/20	Serial	2.875%	650	-	-	650
07/01/20	Serial	2.875%	665	-	-	665
01/01/21	Serial	3.000%	675	-	-	675
07/01/21	Serial	3.000%	685	-	-	685
01/01/22	Serial	3.100%	695	-	-	695
07/01/22	Serial	3.100%	705	-	-	705
01/01/23	Serial	3.300%	720	-	-	720
07/01/23	Serial	3.300%	730	-	-	730
01/01/25	Term	3.625%	1,860	-	790	1,070
07/01/27	PAC	4.250%	4,190	-	1,800	2,390
			\$ 20,000	\$ 1,695	\$ 4,975	\$ 13,330

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
	2013	\$ 575		-	19,425
	2027	-	75	-	19,350
04/01/13	2013	-	35	-	19,315
04/01/13	2027	-	85	70	19,160
07/01/13	2013	540	-	-	18,620
10/15/13	2027	-	235	-	18,385
01/01/14	2014	580	-	-	17,805
03/10/14	2014	-	495	-	17,310
06/03/14	2014	-	85	-	17,225
06/03/14	2027	-	170	-	17,055
07/01/14	2025	-	5	-	17,050
07/01/14	2027	-	130	-	16,920
10/17/14	2015	-	390	-	16,530
10/17/14	2027	-	265	-	16,265
12/05/14	2015	-	195	-	16,070
12/05/14	2027	-	90	-	15,980
01/06/15	2027	-	205	-	15,775
03/20/15	2015	-	185	-	15,590
03/20/15	2025	-	205	-	15,385
03/20/15	2027	-	145	-	15,240
06/30/15	2015	-	405	-	14,835
06/30/15	2025	-	570	-	14,265
10/16/15	2016	-	595	-	13,670
10/16/15	2025	-	10	-	13,660
10/16/15	2027	-	330	-	13,330
		\$ 1,695	\$ 4,905	\$ 70	\$ 13,330

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2012 SERIES A**  
*As of January 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/13	Serial	0.530%	\$ 3,580	\$ 1,920	\$ 1,660	\$ -
07/01/13	Serial	0.500%	3,650	3,650	-	-
01/01/14	Serial	0.540%	3,700	3,700	-	-
07/01/14	Serial	0.750%	3,755	-	3,755	-
01/01/15	Serial	1.336%	3,835	-	3,835	-
07/01/15	Serial	1.436%	4,595	3,685	910	-
01/01/16	Serial	1.679%	4,670	-	4,670	-
07/01/16	Serial	1.779%	4,775	-	-	4,775
01/01/17	Serial	1.879%	4,840	-	-	4,840
07/01/17	Serial	2.029%	4,935	-	-	4,935
01/01/18	Serial	2.340%	5,035	-	-	5,035
07/01/18	Serial	2.490%	5,110	-	-	5,110
01/01/19	Serial	2.690%	5,215	-	-	5,215
07/01/19	Serial	2.890%	5,315	-	-	5,315
01/01/20	Serial	3.168%	5,395	-	-	5,395
07/01/20	Serial	3.268%	5,485	-	-	5,485
01/01/21	Serial	3.368%	5,590	-	-	5,590
07/01/21	Serial	3.468%	5,705	-	-	5,705
01/01/22	Serial	3.568%	5,805	-	-	5,805
07/01/22	Serial	3.618%	4,780	-	-	4,780
01/01/28	Term	4.268%	41,730	-	8,595	33,135
07/01/33	PAC	4.250%	50,255	-	23,165	27,090
			<u>\$ 187,755</u>	<u>\$ 12,955</u>	<u>\$ 46,590</u>	<u>\$ 128,210</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 187,755
08/01/12	2033	\$ -	\$ 3,375	\$ -	184,380
09/01/12	2013	-	145	-	184,235
09/01/12	2033	-	365	-	183,870
10/01/12	2013	-	505	-	183,365
10/01/12	2028	-	1,855	-	181,510
11/01/12	2013	-	505	-	181,005
11/01/12	2028	-	1,760	-	179,245
12/01/12	2013	-	505	-	178,740
12/01/12	2028	-	1,495	-	177,245
01/01/13	2013	1,920	-	-	175,325
01/01/13	2028	-	1,975	-	173,350
04/01/13	2033	-	-	3,600	169,750
07/01/13	2013	3,650	-	-	166,100
08/09/13	2013	-	1,070	-	165,030
09/10/13	2028	-	525	-	164,505
09/10/13	2033	-	2,385	-	162,120
01/01/14	2014	3,700	-	-	158,420
02/05/14	2014	-	630	-	157,790
03/10/14	2014	-	715	-	157,075
03/10/14	2033	-	865	-	156,210
05/08/14	2014	-	1,225	-	154,985
05/08/14	2033	-	1,280	-	153,705
06/03/14	2014	-	1,815	-	151,890
07/01/14	2033	-	535	-	151,355
10/17/14	2015	-	1,420	-	149,935
10/17/14	2033	-	2,865	-	147,070
12/05/14	2015	-	2,415	-	144,655
12/05/14	2033	-	295	-	144,360
03/20/15	2015	-	910	-	143,450
03/20/15	2028	-	985	-	142,465
03/20/15	2033	-	3,020	-	139,445
07/01/15	2015	3,685	-	-	135,760
10/16/15	2016	-	3,710	-	132,050
10/16/15	2033	-	-	60	131,990
12/14/15	2016	-	960	-	131,030
12/14/15	2033	-	260	2,560	128,210
		<u>\$ 12,955</u>	<u>\$ 40,370</u>	<u>\$ 6,220</u>	<u>\$ 128,210</u>

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2009 SERIES C-4**  
*As of January 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	2.520%	\$ 30,000	\$ -	\$ 4,410	\$ 25,590
			<u>\$ 30,000</u>	<u>\$ -</u>	<u>\$ 4,410</u>	<u>\$ 25,590</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount				\$	30,000
03/01/13	2041	-	\$ 40	-	29,960
04/01/13	2041	-	190	-	29,770
07/01/13	2041	-	160	-	29,610
10/15/13	2041	-	200	-	29,410
07/01/14	2041	-	240	-	29,170
10/17/14	2041	-	470	-	28,700
01/06/15	2041	-	380	-	28,320
03/20/15	2041	-	650	-	27,670
04/17/15	2041	-	190	-	27,480
06/30/15	2041	-	1,040	-	26,440
10/16/15	2041	-	650	-	25,790
12/14/15	2041	-	200	-	25,590
		<u>\$ -</u>	<u>\$ 4,410</u>	<u>\$ -</u>	<u>\$ 25,590</u>

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2013 SERIES A**

*As of January 1, 2016*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	3.000%	\$ 52,940	\$ -	\$ 15,340	\$ 37,600
			\$ 52,940	\$ -	\$ 15,340	\$ 37,600

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount				\$	52,940
06/01/13	2041	-	\$ 465	-	52,475
07/01/13	2041	-	525	-	51,950
09/01/13	2041	-	950	-	51,000
10/01/13	2041	-	1,000	-	50,000
11/01/13	2041	-	635	-	49,365
12/01/13	2041	-	385	-	48,980
02/01/14	2041	-	650	-	48,330
03/01/14	2041	-	230	-	48,100
04/01/14	2041	-	455	-	47,645
05/01/14	2041	-	480	-	47,165
06/01/14	2041	-	340	-	46,825
07/01/14	2041	-	575	-	46,250
08/01/14	2041	-	440	-	45,810
09/01/14	2041	-	690	-	45,120
10/01/14	2041	-	405	-	44,715
11/01/14	2041	-	290	-	44,425
12/01/14	2041	-	640	-	43,785
01/01/15	2041	-	270	-	43,515
02/01/15	2041	-	600	-	42,915
03/01/15	2041	-	425	-	42,490
03/20/15	2041	-	560	-	41,930
05/01/15	2041	-	400	-	41,530
06/01/15	2041	-	720	-	40,810
08/01/15	2041	-	630	-	40,180
09/01/15	2041	-	570	-	39,610
10/01/15	2041	-	700	-	38,910
11/01/15	2041	-	395	-	38,515
12/01/15	2041	-	450	-	38,065
01/01/16	2041	-	465	-	37,600
		\$ -	\$15,340	\$ -	\$ 37,600

\* Please refer to the disclaimer on page 72

HOUSING REVENUE BOND RESOLUTION  
**2013 SERIES C**  
*As of January 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/14	Serial	0.440%	\$ 1,640	\$ 1,640		\$ -
07/01/14	Serial	0.572%	1,730		1,730	-
01/01/15	Serial	0.740%	1,740	-	1,740	-
07/01/15	Serial	0.940%	1,745	470	1,275	-
01/01/16	Serial	1.190%	1,755	-	1,755	-
07/01/16	Serial	1.191%	1,765	-	-	1,765
01/01/17	Serial	1.291%	1,780	-	-	1,780
07/01/17	Serial	1.700%	1,795	-	-	1,795
01/01/18	Serial	1.800%	1,815	-	-	1,815
07/01/18	Serial	1.950%	1,830	-	-	1,830
01/01/19	Serial	2.050%	1,850	-	-	1,850
07/01/19	Serial	2.341%	1,875	-	-	1,875
01/01/20	Serial	2.491%	1,900	-	-	1,900
07/01/20	Serial	2.721%	1,925	-	-	1,925
01/01/21	Serial	2.841%	1,955	-	-	1,955
07/01/21	Serial	3.022%	1,980	-	-	1,980
01/01/22	Serial	3.122%	2,010	-	-	2,010
07/01/22	Serial	3.320%	2,045	-	-	2,045
01/01/23	Serial	3.420%	2,080	-	-	2,080
07/01/23	Serial	3.520%	1,255	-	-	1,255
			\$ 36,470	\$ 2,110	\$ 6,500	\$ 27,860

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 36,470
01/01/14	2014	1,640	-	\$ -	34,830
03/10/14		-	1,225	-	33,605
05/08/14	2014	-	505	-	33,100
10/17/14	2015	-	1,405	-	31,695
12/05/14	2015	-	335	-	31,360
03/20/15	2015	-	1,275	-	30,085
07/01/15	2015	470	-	-	29,615
10/16/15	2016	-	1,755	-	27,860
		\$ 2,110	\$ 6,500	\$ -	\$ 27,860

\* Please refer to the disclaimer on page 72



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2013 SERIES D**

*As of January 1, 2016*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/23	Serial	3.200%	\$ 885	\$ -		\$ 885
07/01/28	Term	3.750%	11,000	-		11,000
07/01/28	Term	4.000%	12,370	-	10,795	1,575
01/01/33	PAC	3.500%	25,155	-	7,710	17,445
			<u>\$ 49,410</u>	<u>\$ -</u>	<u>\$ 18,505</u>	<u>\$ 30,905</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 49,410
09/01/13	2033	- \$	500	-	48,910
09/10/13	2028	-	2,340	-	46,570
09/10/13	2033	-	940	-	45,630
10/15/13	2028	-	990	-	44,640
11/12/13	2028	-	1,390	-	43,250
03/10/14	2028	-	520	-	42,730
05/08/14	2028	-	705	-	42,025
06/03/14	2028	-	180	-	41,845
06/03/14	2028	-	440	-	41,405
07/01/14	2028	-	2,050	-	39,355
10/17/14	2033	-	1,310	-	38,045
12/05/14	2033	-	290	-	37,755
01/06/15	2033	-	525	-	37,230
03/20/15	2028	-	750	-	36,480
03/20/15	2033	-	1,010	-	35,470
04/17/15	2028	-	475	-	34,995
06/30/15	2028	-	2,620	-	32,375
10/16/15	2033	-	995	-	31,380
12/14/15	2033	-	475	-	30,905
		<u>\$ -</u>	<u>\$ 18,505</u>	<u>\$ -</u>	<u>\$ 30,905</u>

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2013 SERIES E**  
*As of January 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/16	Serial	1.000%	\$ 80		\$ 80	\$ -
07/01/16	Serial	1.050%	465		-	465
01/01/17	Serial	1.350%	470	-	-	470
07/01/17	Serial	1.400%	475	-	-	475
01/01/18	Serial	1.750%	475	-	-	475
07/01/18	Serial	1.800%	480	-	-	480
01/01/19	Serial	2.150%	485	-	-	485
07/01/19	Serial	2.200%	495	-	-	495
01/01/20	Serial	2.450%	495	-	-	495
07/01/20	Serial	2.500%	500	-	-	500
01/01/21	Serial	2.750%	505	-	-	505
07/01/21	Serial	2.800%	510	-	-	510
01/01/22	Serial	3.050%	515	-	-	515
07/01/22	Serial	3.050%	525	-	-	525
01/01/23	Serial	3.200%	535	-	-	535
07/01/23	Serial	3.200%	580	-	70	510
			\$ 7,590	\$ -	\$ 150	\$ 7,440

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 7,590
10/16/15	2016	\$ -	80	-	7,510
10/16/15	2023	-	70	-	7,440
		\$ -	\$ 150	\$ -	\$ 7,440

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2013 SERIES F**  
*As of January 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/14	Serial	0.500%	\$ 435	\$ 435		\$ -
07/01/14	Serial	0.550%	455		455	-
01/01/15	Serial	0.800%	460	-	460	-
07/01/15	Serial	0.850%	460	130	330	-
01/01/16	Serial	1.200%	390	-	390	-
			\$ 2,200	\$ 565	\$ 1,635	\$ -

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 2,200
01/01/14	2014	\$ 435		-	1,765
03/10/14	2014	-	455	-	1,310
10/17/14	2015	-	220	-	1,090
12/05/14	2015	-	240	-	850
03/20/15	2015	-	330	-	520
03/20/15	2016	-	5	-	515
07/01/15	2015	130	-	-	385
10/16/15	2016	-	385	-	-
		\$ 565	\$ 1,635	\$ -	\$ -

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2013 SERIES G**

*As of January 1, 2016*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/33	Term	4.000%	\$ 2,295	\$ -	\$ 2,000	\$ 295
07/01/38	Term	4.300%	895	-	895	-
07/01/43	Term	4.375%	1,110	-	1,110	-
			<u>\$ 4,300</u>	<u>\$ -</u>	<u>\$ 4,005</u>	<u>\$ 295</u>

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 4,300
06/01/13		-		-	4,300
10/15/13		- \$	200	-	4,100
05/08/14		-	240	-	3,860
06/03/14		-	500	-	3,360
07/01/14	2038	-	795	-	2,565
07/01/14	2043	-	170	-	2,395
10/17/14	2033	-	475	-	1,920
10/17/14	2038	-	100	-	1,820
01/06/15	2033	-	180	-	1,640
06/30/15	2033	-	1,170	-	470
12/14/15	2033	-	175	-	295
		<u>\$ -</u>	<u>\$ 4,005</u>	<u>\$ -</u>	<u>\$ 295</u>

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2013 SERIES B**  
*As of January 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	3.000%	\$ 54,920	\$ -	\$ 13,550	\$ 41,370
			\$ 54,920	\$ -	\$ 13,550	\$ 41,370

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 54,920
06/01/13	2041	-	\$ 220	-	54,700
07/01/13	2041	-	520	-	54,180
08/10/13	2041	-	570	-	53,610
09/01/13	2041	-	625	-	52,985
10/01/13	2041	-	-	-	52,985
11/01/13	2041	-	950	-	52,035
02/01/14	2041	-	430	-	51,605
03/01/14	2041	-	335	-	51,270
04/01/14	2041	-	670	-	50,600
05/01/14	2041	-	230	-	50,370
06/01/14	2041	-	470	-	49,900
07/01/14	2041	-	455	-	49,445
08/01/14	2041	-	480	-	48,965
09/01/14	2041	-	670	-	48,295
10/01/14	2041	-	605	-	47,690
11/01/14	2041	-	310	-	47,380
12/01/14	2041	-	440	-	46,940
01/01/15	2041	-	480	-	46,460
02/01/15	2041	-	500	-	45,960
03/01/15	2041	-	405	-	45,555
04/01/15	2041	-	560	-	44,995
05/01/15	2041	-	320	-	44,675
06/01/15	2041	-	545	-	44,130
08/01/15	2041	-	245	-	43,885
09/01/15	2041	-	345	-	43,540
10/01/15	2041	-	610	-	42,930
11/01/15	2041	-	685	-	42,245
12/01/15	2041	-	330	-	41,915
01/01/16	2041	-	545	-	41,370
		\$ -	\$ 13,550	\$ -	\$ 41,370

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION

**2014 SERIES A**

*As of January 1, 2016*

(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	0.250%	\$ 2,075	\$ 750	\$ 1,325	\$ -
07/01/15	Serial	0.300%	2,085	1,415	670	-
01/01/16	Serial	0.400%	2,170	85	2,085	-
07/01/16	Serial	0.570%	2,205	-	-	2,205
01/01/17	Serial	0.937%	2,245	-	-	2,245
07/01/17	Serial	1.107%	2,285	-	-	2,285
01/01/18	Serial	1.494%	2,120	-	-	2,120
07/01/18	Serial	1.694%	2,160	-	-	2,160
01/01/19	Serial	1.994%	2,135	-	-	2,135
07/01/19	Serial	2.124%	2,170	-	-	2,170
01/01/20	Serial	2.400%	2,240	-	-	2,240
07/01/20	Serial	2.550%	2,295	-	-	2,295
01/01/21	Serial	2.700%	2,350	-	-	2,350
07/01/21	Serial	2.780%	2,405	-	-	2,405
01/01/22	Serial	2.948%	2,170	-	-	2,170
07/01/22	Serial	3.018%	2,840	-	-	2,840
01/01/23	Serial	3.128%	2,605	-	-	2,605
07/01/23	Serial	3.248%	2,655	-	-	2,655
01/01/24	Serial	3.348%	2,720	-	-	2,720
07/01/24	Serial	3.418%	2,790	-	-	2,790
07/01/29	Term	3.948%	6,975	-	-	6,975
01/01/34	Term	4.296%	7,750	-	-	7,750
			\$ 61,445	\$ 2,250	\$ 4,080	\$ 55,115

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 61,445
10/17/14	2015	\$ -	\$ 1,325	-	60,120
01/01/15	2015	\$ 750	\$ -	-	59,370
03/20/15	2015	-	\$ 670	-	58,700
07/01/15	2015	1,415	\$ -	-	57,285
10/16/15	2016	-	\$ 2,085	-	55,200
01/01/16	2016	85	\$ -	-	55,115
		\$2,250	\$4,080	\$0	\$ 55,115

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**2014 SERIES B**  
*As of January 1, 2016*  
(in thousands)

**MATURITY SCHEDULE AND REDEMPTIONS**

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/15	Serial	0.180%	515	515	-	-
01/01/16	Serial	0.300%	515	-	515	-
07/01/16	Serial	0.600%	515	-	-	515
01/01/17	Serial	1.131%	520	-	-	520
07/01/17	Serial	1.231%	525	-	-	525
01/01/18	Serial	1.678%	530	-	-	530
07/01/18	Serial	1.828%	530	-	-	530
01/01/19	Serial	2.178%	540	-	-	540
07/01/19	Serial	2.278%	545	-	-	545
01/01/20	Serial	2.385%	550	-	-	550
07/01/20	Serial	2.535%	555	-	-	555
01/01/21	Serial	2.735%	565	-	-	565
07/01/21	Serial	2.835%	570	-	-	570
01/01/22	Serial	2.878%	580	-	-	580
07/01/22	Serial	2.928%	585	-	-	585
01/01/23	Serial	3.028%	600	-	-	600
07/01/23	Serial	3.178%	605	-	-	605
01/01/24	Serial	3.278%	620	-	-	620
07/01/24	Serial	3.278%	630	-	-	630
01/01/25	Serial	3.378%	640	-	-	640
07/01/25	Serial	3.378%	650	-	-	650
07/01/29	Term	3.828%	5,685	-	-	5,685
07/01/32	Term	4.097%	4,335	-	-	4,335
07/01/36	Term	4.000%	8,095	-	1,300	6,795
			\$ 30,000	\$ 515	\$ 1,815	\$ 27,670

**REDEMPTIONS BY DATE AND SOURCE**

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
03/20/15	2036	-	665	-	29,335
07/01/15	2015	515	-	-	28,820
10/16/15	2016	-	515	-	28,305
10/16/15	2036	-	635	-	27,670
		\$ 515	\$ 1,815	\$ -	\$ 27,670

\* Please refer to the disclaimer on page 72

KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
INVESTMENTS  
As of January 1, 2016

		Carrying Value			
<u>Fund</u>	<u>Maturity Date</u>	<u>Less than 1 Year</u>	<u>1 Year and Longer</u>	<u>Total</u>	
<b>Bond Proceeds</b>					
DREYFUS TREAS. & AGENCY	Overnight	\$ 41,214,897	\$ -	\$ 41,214,897	
GNMA POOLS	Various		160,928,942	160,928,942	
FNMA POOLS	Various		-	-	
Subtotal		<u>41,214,897</u>	<u>160,928,942</u>	<u>202,143,839</u>	
<b>Recoveries of Principal</b>					
DREYFUS TREAS. & AGENCY	Overnight	3,822,909	-	3,822,909	
Subtotal		<u>3,822,909</u>	<u>-</u>	<u>3,822,909</u>	
<b>Debt Service Reserve</b>					
DREYFUS TREAS. & AGENCY	Overnight	20,652,115	-	20,652,115	
FNMA POOLS	Various	-	1,042,147	1,042,147	
GNMA POOLS	Various	-	1,994,719	1,994,719	
FED FARM CR BANKS	Various	-	102,590,915	102,590,915	
FED HOME LN	Various	-	34,066,646	34,066,646	
US TREASURY NOTES	Various	-	11,461,890	11,461,890	
Subtotal		<u>20,652,115</u>	<u>151,156,317</u>	<u>171,808,432</u>	
<b>Debt Service</b>					
DREYFUS TREAS. & AGENCY	Overnight	2,894,038	-	2,894,038	
Subtotal		<u>2,894,038</u>	<u>-</u>	<u>2,894,038</u>	
<b>General Revenue</b>					
DREYFUS TREAS. & AGENCY	Overnight	6,945,151	-	6,945,151	
Subtotal		<u>6,945,151</u>	<u>-</u>	<u>6,945,151</u>	
<b>Redemption</b>					
DREYFUS TREAS. & AGENCY	Overnight	1	-	1	
Subtotal		<u>1</u>	<u>-</u>	<u>1</u>	
<b>Trust Fund</b>					
DREYFUS TREAS. & AGENCY	Overnight	3,693,472	-	3,693,472	
Subtotal		<u>3,693,472</u>	<u>-</u>	<u>3,693,472</u>	
<b>TOTAL</b>		<u>\$79,222,582</u>	<u>\$312,085,259</u>	<u>\$391,307,842</u>	



KENTUCKY HOUSING CORPORATION  
HOUSING REVENUE BOND RESOLUTION  
**DISCLAIMER**

All information contained herein is obtained from sources believed to be accurate and reliable. All information contained herein is as of October 1, 2015 and speaks only as of that date. No representation is made that the information included herein has not changed since October 1, 2015. Refer to the Official Statement and operative documents of each series for complete information of that issue. In particular, information provided herein relating to redemption provisions and call priorities is only a partial summary of the complete terms contained in the Official Statement and operative documents for each issue. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, expressed or implied, is made nor to be inferred as to the accuracy, timeliness, completeness of any such information. Under no circumstances shall Kentucky Housing Corporation have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from or relating to any error (neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering any such information, or (2) any direct, indirect, special consequential or incidental damages whatsoever, even if Kentucky Housing Corporation is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

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