

KENTUCKY HOUSING CORPORATION
Board of Directors Meeting
May 30, 2019, 2:00 p.m., ET
Kentucky Housing Corporation Board Room
Frankfort, Kentucky

AGENDA

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| I. | Call to Order | William E. Summers, V
Chair |
| | A. Confirmation of a Quorum | |
| | B. Confirmation of Press Notice | |
| | C. Public Participation (Public may raise issues not on the agenda;
limited to five minutes per speaker.) | |
| II. | Consideration/Approval of Minutes of the Meeting held
April 25, 2019 (Motion) | Chair Summers |
| III. | Inducement Resolution for Winterwood II Kentucky Portfolio

Consideration of Resolution No. 26, Series of 2019 (Motion) | Tracy Thurston |
| IV. | Inducement Resolution for BTT Development III, LP Portfolio

Consideration of Resolution No. 27, Series of 2019 (Motion) | Tracy Thurston |
| V. | Inducement Resolution for Chapel House

Consideration of Resolution No. 28, Series of 2019 (Motion) | Tracy Thurston |
| VI. | Authorization to Renew the Line of Credit with PNC Bank, NA

Consideration of Resolution No. 29, Series of 2019 (Motion) | Jim Statler |
| VII. | Authorization to Renew the Line of Credit with Fifth Third Bank

Consideration of Resolution No. 30, Series of 2019 (Motion) | Jim Statler |
| VIII. | Report of Action and Recommendations of Finance Committee at
Meeting held May 23, 2019 | Stephen Brunson |
| IX. | Presentation of Kentucky Housing Corporation Financial
Update as of March 31, 2019 | Jim Statler |

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| X. | Fiscal Year 2020 Corporate Planning | Amy Smith |
| | A. Report of Action of the Communications and Planning Committee at Meeting held April 25, 2019 | Barry Noffsinger |
| | B. Report of Action of the Program and Policy Committee at Meeting held April 25, 2019 | Barry Noffsinger |
| | 1. Adoption of Kentucky Housing Corporation Fiscal Year 2020 Annual Allocation Plan | Jon Davidson |
| | Consideration of Resolution No. 31, Series of 2019 (Motion) | |
| | C. Report of Action and Recommendations of Finance Committee at Meeting held May 23, 2019 (con't) | Stephen Brunson |
| | 1. Approval of the Fiscal Year 2020 Annual Internal Audit Plan | Kevin Field |
| | Consideration of Resolution No. 23, Series of 2019 (Motion) | |
| | 2. Adoption of the Annual Budget and Approval of the Budgeted Operating Expenditures for the Housing Revenue Bond Resolution for July 1, 2019 through June 30, 2020 | Jim Statler |
| | a. Consideration of Resolution No. 24, Series of 2019 (Motion) | |
| | b. Consideration of Resolution No. 25, Series of 2019 (Motion) | |
| XI. | Informational items | Chair Summers |
| XII. | Items from the Board or staff (not on the agenda) | |
| XIII. | Adjournment (Motion) | Chair Summers |